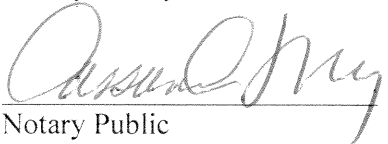
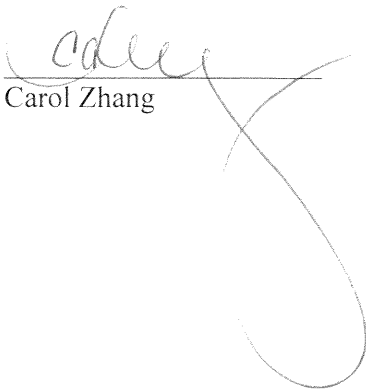
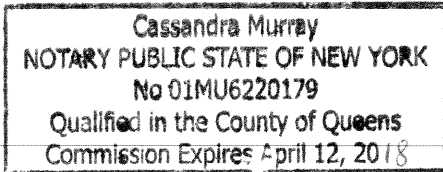


- ii. Bidding Procedures Order with Slip-Sheet, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit C, on June 24, 2015, and
 - iii. Bidding Procedures Order, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to 20 parties, whose names and addresses are confidential and therefore not reflected, on June 25, 2015.
3. All envelopes utilized in the service of the foregoing contained the following legend:
"LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT to THE ATTENTION of ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

Sworn to before me this
2nd day of July, 2015



Notary Public



Carol Zhang

EXHIBIT A



U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

TAWANA C. MARSHALL, CLERK
THE DATE OF ENTRY IS
ON THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed June 24, 2015


United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

IN RE: § **Chapter 11**
§
VICTORY MEDICAL CENTER § **CASE NO. 15-42373-rfn-11**
MID-CITIES, LP et. al.¹ §
§ **Jointly Administered**
§

ORDER APPROVING (1) BIDDING PROCEDURES IN ADVANCE OF AUCTION, (2) APPROVING FORM AND MANNER OF NOTICE OF PROPOSED CURE AMOUNTS, AUCTION AND FINAL HEARING AND (3) GRANTING RELATED RELIEF

Upon the amended emergency motion (the “Motion”) filed by Victory Medical Center Mid-Cities, LP (“Mid-Cities”), Victory Medical Center Mid-Cities GP, LLC (“Mid-Cities GP”), Victory Medical Center Craig Ranch, LP (“Craig Ranch”), Victory Medical Center Craig Ranch GP, LLC (“Craig Ranch GP”), Victory Medical Center Landmark, LP (“Landmark”), Victory

¹ The Debtors in these cases, along with the last four digits of their respective taxpayer ID numbers, are Victory Medical Center Mid-Cities, LP (2023) and Victory Medical Center Mid-Cities GP, LLC (4580), Victory Medical Center Plano, LP (4334), Victory Medical Center Plano GP, LLC (3670), Victory Medical Center Craig Ranch, LP (9340), Victory Medical Center Craig Ranch GP, LLC (2223), Victory Medical Center Landmark, LP (9689), Victory Medical Center Landmark GP, LLC (9597), and Victory Parent Company, LLC (3191).

Medical Center Landmark GP, LLC (“Landmark GP”), Victory Medical Center Plano, LP (“Plano”), Victory Medical Center Plano GP, LLC (“Plano GP”), and Victory Parent Company, LLC (“Victory Parent”) (collectively “Debtors”), debtors and debtors-in-possession, requesting an entry of an order pursuant to 105, 363(b), (f) and (m) and 365 of the Bankruptcy Code² on an emergency basis (1) approving Bidding Procedures related to the sale of the Debtors’ Assets; (2) approving the form, extent and manner of notice of the proposed Cure Amounts, Auction, Final Hearing (each as defined below); (3) authorizing the assumption, assignment, and sale of certain executory contracts and unexpired leases pursuant to Sections 363 and 365 of the Bankruptcy Code; and (4) granting related relief; the Court, having reviewed the Motion and the objections thereto and having heard the statements of counsel and considered the evidence presented at a hearing before the Court on the Motion,

THE COURT FINDS AND CONCLUDES AS FOLLOWS:

A. The Court has jurisdiction over the Motion pursuant to 28 U.S.C. §§ 157 and 1334, and this matter is a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(A), (N), and (O).

B. Venue of this case and the Motion in this District is proper under 28 U.S.C. §§ 1408 and 1409.

C. The Debtors filed the Motion on June 15, 2015, proposing to sell the Assets to a potential buyer(s), and requesting approval of the Bidding Procedures related to the proposed Transaction.³

D. The statutory and legal predicates for the relief sought in the Motion are Sections 105, 363, and 365 of the Bankruptcy Code and Rules 2002, 6004, 6006, and 9014 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”).

² Capitalized terms not defined herein shall have the meanings ascribed to them in the Motion.

³ The Motion was amended to include the assets of Plano and Plano GP on June 18, 2015.

E. The Debtors have articulated good and sufficient reasons for approving the Bidding Procedures and the Bid Protections and the form and manner of notice of the proposed Cure Amounts, Auction, and the final hearing thereon (the "Final Hearing").

F. The Bidding Procedures are reasonable and appropriate, and represent the best method for maximizing the return for the Assets. The relief granted herein is in the best interests of the Debtors, their estates, creditors, and other parties-in-interest.

THEREFORE, IT IS HEREBY ORDERED THAT:

1. The Final Hearing on the Motion is set for July 17, 2015, at 1:30 p.m. (CDT), before the United States Bankruptcy Court for the Northern District of Texas, Fort Worth Division, in Room 204, 501 W. 10th Street, Ft. Worth, Texas 76102, at which time the Court shall consider the Motion, confirm the results of the Auction, if any, and consider approval of the Transaction.

2. Objections to the Motion must be filed and served such that they are received by Debtors' counsel no later than **4:00 p.m. (CDT) on July 15, 2015** (the "**Objection Deadline**").

3. The failure of any objecting person or entity to file and serve its objection to the Motion, the Transaction, or the Debtors' consummation and performance of the APA, including the assumption and assignment of certain executory contracts, on or before the Objection Deadline shall be a bar to the assertion, at the Final Hearing or thereafter, of any objection to the Motion, the Auction, the Transaction, or the Debtors' consummation and performance of the APA, including the assumption and assignment of certain executory contracts, if authorized by the Court.

4. The Debtors are authorized and empowered to take such steps, expend such sums of money, and do such other things as may be necessary to implement and effect the terms and requirements of this Procedures Order, subject to the restrictions on the use of cash collateral and orders of this Court with respect to same. .

5. Notice of the Procedures Order, Auction, Final Hearing, and the potential assumption and assignment of Assigned Contracts (as defined in the Motion) to the Highest Bidder pursuant to the APA shall be good and sufficient, and no other or further notice shall be required, if given as follows:

- a) Notice of Auction and Final Hearing. As soon as practicable after the Court's entry of this Procedures Order, the Debtors (or their agents) shall serve a copy of this Procedures Order by first-class United States mail, postage pre-paid, upon (i) the Office of the United States Trustee; (ii) any persons who have entered an appearance in the case or otherwise requested notice; (iii) all federal, state, and local regulatory or taxing authorities or recording offices which have a known interest in the relief requested by the Motion; (iv) all parties to executory contracts; (v) all secured creditors of the Debtors; (vi) all known unsecured creditors of the Debtors; (vii) the Texas Attorney General's office; (viii) counsel for any committee(s) formed pursuant to Section 1102 of the Bankruptcy Code (if any hereafter is formed); (ix) all persons or entities entitled to receive notice pursuant to the Bankruptcy Rules, the Local Rules of the Court, or other applicable law; and (x) all other entities identified on the Debtors' Official Service List. As soon as practicable after the Court's entry of this Procedures Order, the Debtors (or their agents) shall also serve a copy of this Procedures Order by overnight mail upon the following parties, and shall also attempt to contact the following parties by phone to invite discussion about this Procedures Order to the extent reasonably feasible: (i) all entities known to have expressed an interest in a transaction with respect to the Assets during the past twelve months (12) months; (ii) all entities known to have a present interest in the Assets; and (iii) all parties identified by or

contacted by the Debtors or their representatives with respect to any investment in or sale of the Assets during the past twelve (12) months.

- b) Cure Notice. On or before June 29, 2015, the Debtors shall serve by first-class United States Mail, postage pre-paid, on all non-debtor parties to contracts and leases that may become Assigned Contracts a copy of the Cure Notice of (i) the Debtors' potential intent to assume and assign that party's Assigned Contract, and (ii) the proposed cure amount (the "**Cure Amount**") that the Debtors propose as necessary to assume the Assigned Contract. Each non-debtor party to the Assigned Contract shall have until the Objection Deadline to object to the assumption and assignment of the Assigned Contract or the Cure Amount and, if objecting to the Cure Amount, must state in its objection with specificity what Cure Amount the non-debtor party believes is required (with appropriate documentation in support thereof). If no objection is timely received, the Assigned Contract may be assumed and assigned to the Highest Bidder on the closing date of the Transaction, and the Cure Amount set forth in the Assumption Notice shall be controlling, notwithstanding anything to the contrary in any Assigned Contract or any other document, and the non-debtor party to the Assigned Contract shall be forever barred from asserting any other claims against the Debtors, the Highest Bidder, or their property that arise out of or relate to the Assigned Contract, the Assets, or the Transaction.

6. Any final agreement purporting to memorialize an agreement for the disposition of substantially all of the Debtors' Assets by and between the Debtors and the Highest Bidder, shall be substantially in the form of the APA and shall be substantially consistent with the terms and conditions thereof.

7. The Debtors are authorized to reject any bid or offer that the Debtors conclude, in consultation with the parties identified in Schedule A (each a “**Consultation Party**” and collectively, the “**Consultation Parties**”) is not in conformity with the terms and conditions of the APA. Any creditor seeking to obtain copies of an APA or letter of intent must provide a written request to counsel for the Debtors and execute a confidentiality agreement which will be provided by Debtors’ counsel upon receipt of such request.

8. The Court hereby approves the following bidding procedures (the “**Bidding Procedures**”) which shall govern all proceedings relating to the APA and any subsequent bids for the Assets in this case:

- a. **Potential Bidder.** Parties interested in participating in the bidding process (each person a “**Potential Bidder**”) will be required to deliver to the Debtors (to the extent not already delivered) and each Consultation Party the following:
 - i. An executed confidentiality agreement in form and substance acceptable to the Debtors; and
 - ii. If the Debtors request, the most current financial information evidencing the Potential Bidder's ability to close the transaction that meets with the Debtors' satisfaction in consultation with the Consultation Parties.

As promptly as practicable after a Potential Bidder delivers the above information, the Potential Bidder shall be eligible to commence due diligence with respect to the Assets. The Debtors, in consultation with the Consultation Parties, reserve the right to refuse any Potential Bidder access to the due diligence materials if such access is deemed to be harmful to the Debtors' estates.

- b. **Deadline for Submission of Bids.** The deadline for submitting any and all competing bids shall be on or before **July 7, 2015, at 5:00 p.m. (CDT)** (the “**Bid Deadline**”). Potential Bidders may conduct due diligence until the Bid Deadline, during which time Potential Bidders may seek due diligence access or additional information as may be reasonably requested by the Potential Bidder and that the Debtors, in their business judgment, determine to be reasonable and appropriate under the circumstances.
- c. **Submission of Bids.** In order to qualify as a potential Qualified Bidder (as defined below) of some or all of the Assets, a Potential Bidder must timely submit to the

Debtors and each Consultation Party such that they are received by the close of business on the Bid Deadline:

- i. An executed asset purchase agreement in substantially the same form as the attached Exhibit A ,with all modifications redlined, that:
 - a. identifies which Assets the Potential Bidder seeks to acquire;
 - b. lists the executory contracts and unexpired leases such bidder seeks to assume and the proposed terms of cure;
 - c. states the total consideration to be paid by such bidder, including any amount of the purchase price attributable to payment of Cure Amounts; and
 - d. does not contain any conditions to closing that are not contained in the APA (including financing and due diligence) or is based on terms or conditions any less favorable, or otherwise more burdensome or conditional than those set forth in the APA.
- ii. A cash deposit in the amount of \$250,000 (the “Good Faith Deposit”), which amount shall be applied to the purchase price at Closing or returned to the Potential Bidder in the event such bidder is not the Highest Bidder. If the winning bidder fails to close, the \$250,000 shall be forfeited to the Debtors as liquidated damages.
- iii. To the extent a Potential Bidder submits a bid on the Assets of more than one Debtor, a separate APA (or Modified APA) must be submitted for each Debtor, each of which must conform to the requirements set forth in paragraph 8(c)(i) above.

No Modified APA shall contain:

- a. A request for any type of break-up fee, expense reimbursement, or similar type of payment; or
 - b. Any due diligence, financing contingencies, or other contingency of any kind.
- iv. Evidence of authorization and approval from such Potential Bidder’s board of directors (or comparable authorization, as the case may be) with the respect to the submission, execution, delivery, and closing of the APA or the Modified APA, as the case may be.
 - v. Information regarding such Potential Bidder's financial capability to consummate the transactions contemplated by the APA or Modified APA,

as the case may be, containing such financial and other information that will allow the Debtors, in consultation with the Consultation Parties, to make a reasonable determination as to the Qualified Bidder's financial and other capabilities to consummate the transactions contemplated by the APA or the Modified APA, as the case may be. If the Potential Bidder is an entity formed for the purpose of acquiring the assets then financial information of the equity holder(s) or such other form of financial disclosure acceptable to the Debtors, in consultation with the Consultation Parties, with a written commitment of such equity holder(s) to be responsible for the Potential Bidder's obligations in connection with the acquisition of the Assets.

- vi. Full Disclosure of the terms of the proposed employment of any of Debtors' employees, management, or officers in connection with such bid.

Parties making bids shall use the following address information with respect to the Debtors:

Edward L. Rothberg
HOOVER SLOVACEK LLP
Galleria Tower II
5051 Westheimer, Suite 1200
Houston, Texas 77056
Email: rothberg@hooverslovacek.com
Counsel for Debtors

Susan Mathews
BAKER DONELSON
1301 McKinney Street, Suite 3700
Houston, TX 77010
Email: smathews@bakerdonelson.com
Special Counsel for Debtors

Victory Parent Company
Attn: Robert Helms, Jr.
2201 Timberloch Place, Suite 200
The Woodlands, TX 77380

- d. **Qualification of Bid.** After a Potential Bidder has delivered a bid, the Debtors, in consultation with the Consultation Parties, will determine whether such Potential Bidder is a "Qualified Bidder" and such bid is a "Qualified Bid"; provided that any Potential Bidder making a bid contemplating ongoing use of premises not then owned by the Debtors or occupied by the Debtors as lessee under an unexpired lease shall **not** be a Qualified Bidder and its bid shall not be a "Qualified Bid" unless the Potential Bidder additionally demonstrates to the Debtors and Consultation Parties an agreement between the Potential Bidder and owner or lessor of the affected premises for use and occupancy thereof post-closing. Promptly after

making a determination that a Potential Bidder is a Qualified Bidder, the Debtors will advise such bidder of this determination. The Debtors, in consultation with the Consultation Parties, reserve the right to reject any bid if such bid is on terms that are materially more burdensome or conditional than the terms of the APA. Each of the Secured Lenders shall be deemed to be a Qualified Bidder with respect to the Assets in which they hold liens. Any Secured Lender may discuss with the Potential Bidders and Qualified Bidders whether, to what extent, and under what circumstances such Secured Lender would or might credit bid for all or any portion of its collateral.

- e. **Auction.** In the event that one or more Qualified Bids are received, the Debtors will conduct an auction to determine the highest or best bid(s) for the Assets beginning at 10:00 a.m. (CDT) on July 10, 2015, at the law offices of Hoover Slovacsek LLP, 5051 Westheimer, Suite 1200, Houston, Texas, 77056 (the "Auction"). The Auction may be adjourned by announcement of the adjournment at the Auction to those parties who appear at the Auction. Each Qualified Bid other than the opening bid is referred to as a "Subsequent Bid."

At the conclusion of the Auction, or as soon thereafter as practicable, the Debtors, in consultation with their advisors and the Consultation Parties, shall: (i) review each Qualified Bid on the basis of financial and contractual terms and the factors relevant to the process, including those factors affecting the speed and certainty of consummating the Transaction; (ii) identify the highest or otherwise best offer(s) for the Assets received at the Auction (the "Highest Bid", and the bidder(s) making such bid, the "Highest Bidder"); and (iii) designate the Back-Up Bidder. A Consultation Party that is a Secured Lender or Landlord may only consult on a bid made with respect to a hospital in where it either holds a lien or owns the real estate. If the Consultation Parties cannot reach agreement on the Highest Bid and the Back-Up Bidder, the Debtors shall make the selection and present it to the Bankruptcy Court for approval. The Consultation Parties reserve the right to object.

- f. **Auction Procedures.** In the event an Auction is necessary, such Auction will be conducted as follows:
- i. Only the Debtors, the Buyer, representatives of each Consultation Party, and any Qualified Bidder who has timely submitted a Qualified Bid (and the legal and financial advisers to each of the foregoing) may attend the Auction, and only the Buyer and the other Qualified Bidders may make any subsequent Qualified Bids at the Auction.
 - ii. At least one (1) business day prior to the Auction, each Qualified Bidder who has submitted timely a Qualified Bid must inform the Debtors whether it intends to participate in the Auction. Failure to comply with this provision may preclude an otherwise Qualified Bidder from attending and/or participating in the Auction. As soon as is practicable before the Auction, the Debtors must provide copies of the Qualified Bid the Debtors, in consultation with the

Consultation Parties, believe is the highest or otherwise best offer to all Qualified Bidders who are eligible to attend and participate in the Auction.

- iii. All Qualified Bidders who have submitted a Qualified Bid shall be entitled to be present for all Subsequent Bids with the understanding that the true identity of each bidder shall be fully disclosed to all other bidders and that all material terms of each Subsequent Bids (including any Subsequent Bid by Buyer) will be fully disclosed to all other bidders throughout the entire Auction.
 - iv. All Qualified Bidders attending the Auction shall agree to remain ready, willing, and able to close the Transaction under the terms of their last Qualified Bid submitted at such Auction as the sole back-up bidder (the "**Back-Up Bidder**" and such last bid, the "**Back-Up Bid**") until the earlier of (1) the close of the Transaction, or (2) July 30, 2015, and shall close if the Highest Bidder fails to close, if, as, and when determined by the Debtors to be the new Highest Bidder.
 - v. The Debtors, in consultation with the Consultation Parties, may employ and announce at the Auction additional procedural rules that are reasonable under the circumstances (*e.g.*, the amount of time allotted to make Subsequent Bids) for conducting the Auction, provided that such rules are not fundamentally inconsistent with these Bidding Procedures, the Bankruptcy Code, or any order entered in connection herewith.
 - vi. Bidding at the Auction shall begin with the highest or otherwise best Qualified Bid. At the Auction, Qualified Bidders will be permitted to increase and/or improve their bids. The bidding shall be in minimum increments of at least \$50,000 higher than the previous bid or bids (after giving effect to the minimum required for each bid to be determined to be a Qualified Bid). The Auction shall also continue in one or more rounds of bidding and shall conclude after each participating bidder has had the opportunity to submit one or more additional Subsequent Bids with full knowledge and written confirmation of the then-existing highest bid or bids.
 - vii. Within 24 hours of the conclusion of the Auction, the Debtors will file notices of the successful bids.
- g. **Final Hearing.** The Highest Bidder and the Back-Up Bidder must produce a competent witness at the Final Hearing (and any subsequent hearing) to provide testimony, if necessary, to establish adequate assurance of future performance by each such bidder under the unexpired leases and executory contracts to be assigned to such bidder, to the extent required by Sections 365(b) of the Bankruptcy Code. At the Final Hearing, the Debtors will request that the Court approve the Transaction with regard to the Back-Up Bidder in the event the contemplated Transaction with the Highest Bidder does not timely close; in which case such Back-Up Bidder shall become the Highest Bidder without further order of the

Court. The Highest Bidder (if other than the Buyer) shall be substituted for the Buyer under the APA (as amended to reflect terms of the Highest Bidder's bid) and the proposed Order.

- h. **Closing.** Closing shall take place within fourteen (14) days after the entry of the Order, but in no event later than July 29, 2015, and shall be only upon such order becoming a final order, except upon the waiver of this prerequisite (of a final order) by the Highest Bidder.

9. The Debtors reserve the right, in consultation with its professionals and the Consultation Parties, to alter these Bidding Procedures, and to establish procedures and rules during the Auction, as they may determine reasonably appropriate to maximize the value realized by the estates, subject to the ultimate approval of their determinations by the Court.

10. To facilitate these procedures, Consultation Parties may consult independently with Potential Bidders, Qualified Bidders, or other persons potentially interested in acquiring some or all of the Assets. Site visits to any facility occupied by but not owned by a Debtor or affiliate shall be after prior notice to the facility owner, and conducted on terms reasonably calculated to avoid disruption to other businesses at that location. Notice given not less than 24 hours prior to any site visit shall be presumed reasonable for these purposes.

11. The Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

12. Notwithstanding the possible applicability of Bankruptcy Rules 6004(h), 7062, 9014, or otherwise, the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

Schedule A
Consultation Parties

Iberia Bank/Secured Lender – Mid Cities and Landmark
c/o Bruce Ruzinsky
JACKSON WALKER
1401 McKinney Street, Suite 1900
Houston, TX 77010
Email: bruzinsky@jw.com

Legacy Texas Bank/Secured Lender - Plano
c/o Lloyd Lim
Matthew Ferris
WINSTEAD PC
500 Winstead Building
2728 N. Harwood Street
Dallas, Texas 75201
Email:

Texas Capital Bank/Secured Lender – Craig Ranch
c/o Eric Taube
TAUBE SUMMERS LLP
100 Congress Ave #1800
Austin, Texas 78701
Email: etaube@taubesummers.com

ARHC VSMCKTX01, LLC/Landlord – Craig Ranch
c/o William W. Kannel
Ian A. Hammel
MINTZ LEVIN COHN FERRIS GLOVSKY AND POPEO, P.C.
One Financial Center
Boston, Massachusetts 02111
Email: wkannel@mintz.com
Email: iahammel@mintz.com

Any other Landlord owning space occupied by one or more Debtors in connection with their business
(contact information to be supplied by the Debtors).

Any official committee appointed in these proceedings
(contact information to be supplied by the Debtors).

###End of Order###

Submitted by:

Edward L. Rothberg
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Melissa A. Haselden
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Houston, Texas 77056
Telephone: (713) 977-8686
Facsimile: (713) 977-5395

42038265v.3

EXHIBIT A

ASSET PURCHASE AGREEMENT

ASSET PURCHASE AGREEMENT

This **ASSET PURCHASE AGREEMENT** (this "**Agreement**"), dated as of the _____ Day of _____ 2015, is made and entered into by and among _____ ("**Buyer**") or its assignee, Victory Medical _____ ("**Seller**") and Victory Parent Company, LLC ("**VPC**"). Buyer, Seller (as hereinafter defined) and VPC may be referred to herein individually as a "**Party**" and collectively as the "**Parties**."

WHEREAS, Seller owns and operates a licensed hospital in _____, Texas (in reference to the hospital location, the "**Hospital**," and in reference to the operation of the hospital, the "**Business**");

WHEREAS, on June 12, 2015 (the "Petition Date") the Seller filed a voluntary petition for relief under Chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Northern District of Texas, Fort Worth Division (the "Bankruptcy Court"), with the case being jointly administered for procedural purposes only under Case No. 15-42373 (collectively, the "Bankruptcy Cases");

WHEREAS, the Seller has continued in possession of its respective assets and together with VPC, in the management of its Business pursuant to Sections 1107(a) and 1108 of the Bankruptcy Code;

WHEREAS, Seller has determined to sell or assign certain assets to Buyer; and Buyer desires to purchase, the assets described in this Agreement, all upon the terms and conditions of this Agreement, the Sale Motion and the Bidding Procedures Order; and

NOW, THEREFORE, in consideration of the mutual covenants and agreements set forth in this Agreement, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Parties hereto agree as follows:

ARTICLE I. DEFINITIONS

Capitalized terms not otherwise defined in this Agreement shall have the meaning ascribed to them in the attached Appendix I.

ARTICLE II. FINANCIAL ARRANGEMENTS

2.1 Purchase and Sale of Purchased Assets.

(a) On the terms and subject to the conditions set forth in this Agreement, at Closing, and subject to entry of the Sale Order and Bid Procedures Order, Buyer shall purchase from Seller, and Seller shall sell to Buyer, the assets as listed on the attached Schedule 2.1(a) (the "**Purchased Assets**") free and clear of all claims, encumbrances, debts, demands or liabilities of any kind (other than Post-Closing Permitted Liens).

(b) The assets listed on Schedule 2.1(a) are the only assets that the Buyer shall purchase and Schedule 2.1(b) lists, for clarity and not as a limitation, specific assets that will not be Purchased Assets.

(c) **Cash Purchase Price.** In consideration for the transfer by the Seller to the Buyer of the Purchased Assets, Buyer shall pay and deliver, or cause to be delivered on Buyer's behalf, _____ United States Dollars (\$_____) (the "Cash Purchase Price), and shall assume the Assumed Liabilities, at Closing

(d) **Allocation of Purchase Price.** Within one hundred eighty (180) days after Closing Date, Buyer shall prepare an allocation of the Purchase Price in accordance with Section 1060 of the Internal Revenue Code of 1986, as amended ("**Code**"), and the Treasury regulations thereunder (and any similar provision of state or local Legal Requirements, as appropriate) (the "**Allocation**"). Seller and Buyer hereby agree to be bound by such Allocation, to account for and report the purchase and sale of the Assets contemplated hereby for federal and state Tax purposes in accordance with such Allocation, and not to take any position (whether in Tax Returns (as hereinafter defined), Tax audits, or other Tax proceedings) that is inconsistent with such Allocation without the prior written consent of the other party. Buyer and Seller and their affiliates shall report, act and file all Tax Returns and other information filings, to the extent required, in all respects and for all purposes consistent with such Allocation. Such allocation shall not be binding on third parties, including lenders of the Seller.

(e) **Additional Consideration.** Notwithstanding anything herein to the contrary, as of Closing, Buyer shall assume and agree to pay, perform and discharge in accordance with their respective terms certain obligations and liabilities of Seller as follows:

(f) The assumption of: (i) all obligations or other liabilities of Seller under the contracts and agreements listed on Schedule 2.2(a) (collectively, the "**Assumed Contracts**"), as evidenced by an assignment and assumption agreement (the "**Assumption Agreement**", a form of which is attached hereto as Exhibit 2.2(a)) and consented to by the lessors, if applicable, and the exercise of all commercially reasonable efforts to remove or replace Sellers, as soon as reasonably practicable, from any and all warranties, guarantees, liabilities or other obligations relating to the Assumed Contracts (collectively, the "**Guaranty Replacements**" and each a "**Guaranty Replacement**"); (ii) all liabilities and obligations for property / ad valorem taxes relating to the Purchased Assets (the "**Tax Liabilities**"); and (iii) all other liabilities and obligations arising out of or relating to Buyer's ownership or operation of the Purchased Assets on or after Closing (the "**Operational Liabilities**").

(g) Buyer shall be responsible to cure and pay any and all defaults under the Assumed Contracts that are required to be cured under the Bankruptcy Code (the "Cure Amounts"). The Cure Amounts are provided on Schedule 4.14(b).

(h) Within thirty (30) days of receiving a copy of a reasonably detailed invoice, Buyer shall pay directly or reimburse Seller for expenses related to the negotiation, drafting, review and closing of this transaction, including Seller's legal expenses, in an amount that shall not exceed, in the aggregate, \$_____ (collectively, Sections 2.2(a), (b) and (c) are the "**Assumed Liabilities**").

(i) The Cash Purchase Price, the Assumed Contracts, the Guaranty Replacements, the Tax Liabilities, the Operational Liabilities, and the Assumed Liabilities shall collectively be referred to herein as the "**Purchase Price.**"

(j) Other than the Assumed Liabilities Buyer shall assume no other obligation or liability of the Seller.

2.2 Earnest Money Deposit. The Cash Purchase Price shall include Buyer's cash deposit in the amount of \$250,000 (the "Good Faith Deposit"), which amount shall be applied to the purchase price at Closing or returned to the Buyer if Buyer is not the Highest Bidder in accordance with the Bidding Procedures Order. If Buyer breaches its obligation to close the sale transaction in accordance with this Agreement, the Good Faith Deposit shall be forfeited to the Seller as liquidated damages.

ARTICLE III.CLOSING.

3.1 Closing. Subject to the satisfaction or waiver by the applicable party of the conditions precedent to Closing as specified in ARTICLE VI and ARTICLE VII below, Closing will take place at a time determined by the Buyer as soon as practicable after execution of this Agreement but in no event later than fourteen (14) days after Bankruptcy Court approval of this Agreement or July 29, 2015, whichever is earlier ("**Closing**"). Buyer shall provide the Seller no less than two Business Days' notice of the date the Buyer has elected for Closing. The Closing shall be effective as of 11:59 p.m. on Closing Date.

3.2 Deliveries of Sellers at Closing. At Closing, Seller shall deliver or cause to be delivered to Buyer:

(a) counterparts of an executed Bill of Sale transferring the Purchased Assets to Buyer;

(b) counterparts of an executed Assignment and Assumption Agreement substantially identical to the form attached hereto as Exhibit 2.2(a);

(c) an Officers' Certificate, in form and substance reasonably satisfactory to Buyer, duly executed on Seller's behalf, certifying as to (i) the charter documents and organizational documents of Seller, (ii) the resolutions relating to the authority of Seller to enter into the transactions contemplated by this Agreement (a copy of which shall be attached thereto), and (iii) that the conditions in ARTICLE VI have been satisfied;

(d) copies of the Seller's books and records maintained by or in the possession of Seller; and

(e) such other documents or instruments as are required to be delivered at Closing pursuant to the terms hereof.

3.3 Deliveries of Buyer at Closing. At Closing, Buyer shall deliver or cause to be delivered to Sellers:

{ _____

- (a) a duly executed copy of the Guaranty Replacements, in accordance with Section 2.1(f);
- (b) delivery of the full Cash Purchase Price;
- (c) an Officer's Certificate, in form and substance reasonably satisfactory to Seller, duly executed on Buyer's behalf, certifying as to (i) the charter documents and organizational documents of Buyer, and (ii) the resolutions relating to the authority of Buyer to enter into the transactions contemplated by this Agreement;
- (d) evidence of good standing from the applicable governmental authority that Buyer is existing and in good standing under the Laws of such authority;
- (e) such other documents or instruments as Seller reasonably deems necessary to effect the transaction contemplated hereby or that are required to be delivered at Closing pursuant to the terms hereof.

3.4 Additional Acts. Further, from time to time after Closing, each party shall execute and deliver such other instruments of conveyance and transfer, and take such other actions as another party hereto may reasonably request, to more effectively convey and transfer full right, title and interest to, vest in, and place each party, in legal and actual possession of, as applicable, the Purchased Assets.

ARTICLE IV. REPRESENTATIONS AND WARRANTIES OF SELLER

Each of VPC and Seller represent and warrant to Buyer, jointly-and-severally, as of Closing, as follows:

4.1 Assets Sold "As Is, Where Is." BUYER ACKNOWLEDGES AND AGREES THAT THE ASSETS SOLD PURSUANT TO THIS AGREEMENT ARE SOLD, CONVEYED, TRANSFERRED AND ASSIGNED ON AN "AS IS, WHERE AS" BASIS "WITH ALL FAULTS" AND THAT EXCEPT AS SET FORTH IN THIS AGREEMENT, THE SELLER MAKES NO REPRESENTATIONS OR WARRANTIES, TERMS, CONDITIONS, UNDERSTANDINGS OR COLLATERAL AGREEMENTS OF ANY NATURE OR KIND, EXPRESS OR IMPLIED, BY STATUTE OR OTHERWISE.

4.2 Organization and Qualification of Seller. Seller is a limited partnership, duly formed and validly existing under the Laws of the State of Texas. Seller has the requisite partnership power and authority to own, operate or lease the properties and assets now owned, operated or leased by it and to carry on the Business as currently conducted by Seller. Seller is duly qualified to do business as a limited partnership and is in good standing in each jurisdiction where the character of its properties owned, operated or leased or the nature of its activities makes such qualification necessary.

4.3 Capacity; Enforceability. VPC and Seller have all requisite power, capacity and authority to execute and deliver this Agreement and to perform their respective obligations

hereunder. This Agreement has been duly and validly executed and delivered by, and is a valid and binding obligation of, VPC and Seller enforceable against VPC and Seller, as applicable, in accordance with its terms, except as the enforceability may be limited by (a) applicable bankruptcy, insolvency, moratorium, reorganization, fraudulent conveyance or similar Laws in effect which affect the enforcement of creditors' rights generally; or (b) general principles of equity. As of Closing there will no encumbrances on the purchased assets.

4.4 Consents and Approvals. Other than Bankruptcy Court approval of the Sale Order, no waiver, Order, Permit or authorization of or from, or declaration of filing with, or notification to, any person or governmental authority is required on the part of the Seller or VPC in connection with the execution and delivery of this Agreement or other transactional document contemplated hereunder.

4.5 Title to Assets. Subject to the Sale Order, the Seller has good and valid title to all the Purchased Assets free and clear of all liens (except for those that will be released/paid upon Closing and Post-Closing Permitted Liens), and at the Closing will convey good and valuable title to all such Purchased Assets to the Buyer, except the Assumed Liabilities and Post-Closing Permitted Liens.

4.6 Contracts; No Defaults. Except as set forth on Schedule 4.16 and/or 4.14(b), neither Seller nor VPC is in material default of any Contract or agreement except where such default would not result in any effect or change that would be materially adverse to the Business, assets, condition (financial or otherwise), operating results, operations, or business prospects of Seller taken as a whole, or to the ability of any Party to this Agreement to consummate the transactions contemplated herein.

4.7 Title to Property; Asset Sufficiency, Condition of Tangible Property. Seller has good and valid title to and ownership of all personal property making up all or any portion of the Purchased Assets, except for personal property leased by Seller, for which Seller has good and valid leasehold interests. Seller maintains all contracts, agreements, commitments and other arrangements that are reasonably necessary for the operation of a Texas licensed hospital (the "**Material Contracts**"). Seller maintains all assets of any kind, whether personal, mixed, tangible and/or intangible (or immovable, moveable, corporeal and/or incorporeal), that are reasonably necessary for the operation of a Texas licensed hospital (the "**Material Assets**"). Seller represents and warrants (i) the Material Assets represent all of the assets necessary to operate the Business and Seller in the same manner as currently conducted and as conducted during the one (1) year period immediately preceding Closing Date.

4.8 Licensure. Seller is licensed by the Texas Department of State Health Services (Regulatory Licensing Unit) (the "**Department**") as a hospital consistent with the applicable laws and regulation of the State of Texas. Seller has all licenses, registrations, permits, certificates, certificates of need, clearances and other authorizations, consents and approvals of any governmental entity required for the lawful existing operation of Seller and the Purchased Assets (the "**Licenses**"). The Licenses required for the ownership or operation of Seller and the Purchased Assets as presently operated, all of which are now and as of Closing shall be in good standing, in full force and effect and, to the knowledge of Seller, not subject to meritorious

challenge. Seller is in material compliance with the terms of the Licenses, and Seller has not received any written notice or communication from any governmental entity regarding any violation of any License (other than any surveys or deficiency reports for which Seller has submitted a plan of correction that has been approved by the applicable governmental authority). All applications required to have been filed by Seller for the renewal of the Licenses have been duly filed on a timely basis with the appropriate governmental entity, and all other filings required to have been made by Seller with respect to the Licenses have been duly made on a timely basis with the appropriate governmental entities.

4.9 Employee Benefit Plans. Seller does not currently maintain any Employee Benefit Plans and any Employee Benefit Plans previously maintained by Seller were terminated in accordance with the plan documents and applicable Law.

4.10 Labor Matters. (a) Seller has not been, and is not now, a party to any collective bargaining agreement or other labor Contract; (b) there has not been, there is not presently pending or existing and, to the Knowledge of Sellers, there is not threatened, any strike, slowdown, picketing, work stoppage or employee grievance process involving Seller; (c) to the Knowledge of Seller no event has occurred and no circumstances exist that could provide the basis for any work stoppage or other labor dispute; (d) to the Knowledge of Seller no application or petition for an election of or for certification of a collective bargaining agent is pending; and (e) to the Knowledge of Seller, there has been no charge of discrimination filed against or threatened against Seller with the Equal Employment Opportunity Commission or similar Governmental Entity

4.11 Taxes. Except as set forth on Schedule 4.11, Seller has (a) timely filed or extended all returns required to be file by or in respect of the Business with respect to all Taxes; (b) paid all Taxes shown to have become due pursuant to such returns; and (c) paid all other Taxes for which a notice of assessment or demand for payment has been received, if the due date therefore has occurred. Seller has not received any notice of any proposed assessments of Taxes against or in respect of the Business, or any proposed adjustments to any Tax Returns filed by or in respect of the Business.

4.12 Insurance. Seller maintains insurance coverage for its operations, personnel and assets. Schedule 4.12 sets forth all insurance policies to which Seller is a party, an insured or a beneficiary and these insurance policies as well as a list of all pending insurance claims related to the Seller. All of the policies set forth on Schedule 4.13 are valid, outstanding and enforceable, are issued by an insurer that is financially sound and reputable, and, taken together, provide the Seller with (i) adequate insurance coverage for the assets and operations of Seller, the Business and Seller, and (ii) all such coverage as is required by Laws, Licenses and Governmental Authorities which govern or oversee Seller. No insurance carrier has canceled or reduced or given notice of its intention to cancel or reduce, any insurance coverage with respect to the Business and to the Knowledge of Seller there are no grounds to cancel or void any such policies or coverage.

4.13 Brokers. No broker, finder, investment banker or other Person is entitled to any brokerage fee, finders' fee or other commission in connection with the transactions contemplated by this Agreement based upon arrangements made by Seller.

4.14 Leases.

(a) Seller holds a valid leasehold interest in the property located at _____, Texas under that certain Lease Agreement between Seller, as Tenant, dated _____, 20____ and _____ ("Landlord") as landlord (the "**Real Estate Lease**") as well as to certain equipment necessary to operate a Texas licensed hospital which are leased by Seller pursuant to the agreements listed on Schedule 4.14(a) (the "**Equipment Leases**").

(b) Except for the Cure Amounts listed on Schedule 4.14(b), Seller has valid leasehold interests in the Real Estate Lease and Equipment Leases and any other leasehold interests that represent a Material Contract or Buyer has entered into new agreements with such lessors.

4.15 Regulatory Compliance; Improper Payments.

(a) Seller has at all times remained in constant operation and no event has occurred which could result in the suspension or termination of any License required to operate the Seller;

(b) Seller has been and is in material compliance with all applicable Legal Requirements, including Title XVIII of the Social Security Act, 42 U.S.C. §§ 1395-1395hhh (the Medicare statute), including specifically, but not limited to, the Ethics in Patient Referrals Act, as amended, or "Stark Law," 42 U.S.C. § 1395nn; Title XIX of the Social Security Act, 42 U.S.C. §§ 1396-1396v (the Medicaid statute); the Federal Health Care Program Anti-Kickback Statute, 42 U.S.C. § 1320a-7b(b); the False Claims Act, as amended, 31 U.S.C. §§ 3729-3733; the Program Fraud Civil Remedies Act, 31 U.S.C. §§ 3801-3812; the Anti-Kickback Act of 1986, 41 U.S.C. §§ 51-58; the Civil Monetary Penalties Law, 42 U.S.C. §§ 1320a-7a and 1320a-7b; the Exclusion Laws, 42 U.S.C. § 1320a-7; the Health Insurance Portability and Accountability Act of 1996 as amended by the Health Information Technology for Economic and Clinical Health Act (collectively, "HIPAA") and all applicable implementing regulations, rules, ordinances and orders; and any similar state and local statutes, regulations, rules, ordinances and orders that address the subject matter of the foregoing.

(c) Seller has not received any notice from any agency, board, commission, bureau, intermediary, carrier, Medicare administrative contractor, Government Program integrity contractor, recovery audit contractor, accreditation organization or other instrumentality of any government, whether federal, state or local, commercial payor or patient that any of the operations of the Seller are not in compliance with all applicable Law or accreditation requirements. Seller has timely filed all reports, data and other information required to be filed pursuant to the Legal Requirements. Notwithstanding the foregoing, Government Program

requests for information as part of the 855A application process shall not be deemed to be regulatory non-compliance pursuant to this Section 4.15.

(d) Except in compliance with the applicable Law, neither Seller nor any partner, member, manager, officer or employee of Seller, nor any agent acting on behalf of or for the benefit of any of the foregoing, has directly or indirectly: (i) offered, paid, solicited, or received any remuneration (including any kickback, bribe, or rebate), in cash or in kind, to, or made any financial arrangements or a gratuitous payment of any kind, with any past, present or potential customers, past, present, or potential suppliers, patients, government officials, physicians, contractors or third party payors of Seller or any other person or entity in exchange for business or payments from such persons in violation of Legal Requirements; (ii) established or maintained any unrecorded fund or asset for any improper purpose or made any misleading, false, or artificial entries on any of its books or records for any reason; or (iii) made any payment for or agreed to make any payment for any goods, services, or property in excess of fair market value except to the extent permitted by applicable Law.

(e) Except in compliance with applicable Law, to the Knowledge of Seller, no partner, officer or employee of Seller is a party to any Contract, lease agreement or other arrangement (including any joint venture or consulting agreement) related to Seller, Seller's assets with any physician, immediate family member of a physician, physical or occupational therapist, health care facility, hospital, nursing facility, home health agency or other person who is in a position to make or influence referrals to or otherwise generate business for Seller, or Seller's assets.

(f) Seller maintains a compliance program designed to promote compliance with all applicable Laws, rules, and regulations and ethical standards, to improve the quality and performance of operations, and to detect, prevent, and address violations of legal or ethical standards applicable to the operations of the Seller (a "**Compliance Program**"). Seller has delivered to Buyer a complete and accurate copy of the Seller's current Compliance Program materials, including all program descriptions, compliance officer and committee descriptions, ethics and risk area policy materials, training and education materials, auditing and monitoring protocols, reporting mechanisms, and disciplinary policies, and Seller has its operations in accordance with such Compliance Program. Seller (i) is not a party to a Corporate Integrity Agreement with the Office of Inspector General of the Department of Health and Human Services, (ii) has no reporting obligations pursuant to any settlement agreement entered into with any governmental authority, (iii) to the Knowledge of Seller has not been the subject of any health care program investigation or been served with or received any search warrant, subpoena, civil investigative demand, contact letter, or telephone or personal contact by or from any governmental authority regarding any healthcare program investigation conducted by any governmental authority, (iv) to the Knowledge of Seller, is or has been a defendant in any qui tam/False Claims Act litigation, or (v) has received any complaints from employees, independent contractors, vendors, physicians, or any other person that would indicate that Seller has violated in any material respect any applicable Law. Seller has provided Buyer with complete and accurate descriptions of each audit and investigation conducted pursuant to the Compliance Program during the last three (3) years.

(g) All employed personnel who work in or provide services at Seller have all applicable authorizations, Licenses and registrations from the State of Texas and other applicable governmental authorities to render the medical services and ancillary services currently provided.

(h) Seller has not previously maintained and does not currently maintain a Medicare provider agreement.

4.16 Inventory. Inventories of supplies, drugs, food, janitorial and office supplies and other disposables and consumables existing on the Effective Date and located at the Hospital, or purchased by Seller for use in connection with the business or operation of the Hospital (“*Inventory*”) consists of a quality and quantity useable and saleable in the ordinary course of business except for obsolete items and items of below standard quality, all of which have been written off or written down to net realizable value.

4.17 Medical Staff Matters. Seller has provided to Buyer complete and accurate copies of the medical staff bylaws, medical staff rules and regulations, and medical staff hearing procedures of Seller, all as presently in effect. There are no pending or, to the Knowledge of Seller, threatened adverse actions, appeals, challenges, disciplinary or corrective actions, or disputes involving applicants to the medical staff of the Seller, current members of the medical staff of the Seller or affiliated health professionals, and all appeal periods in respect of any medical staff member, allied health professional or applicant against whom an adverse action has been taken by the Seller have expired. Seller has delivered to Buyer a written disclosure containing a brief general description of all material adverse actions taken in the six months prior to the date hereof against the Seller's medical staff members, allied health professionals or applicants which could result in claims or actions against Seller. There are no Proceedings pending or threatened against or affecting any member of the medical staff of the Seller at law or in equity, or before or by any federal, state, municipal or other governmental department, commission, board, bureau, agency or instrumentality wherever located relating to medical practice or conduct in connection therewith.

4.18 Information Privacy and Security Compliance.

(a) Seller (i) to the extent Seller's operations are subject to the administrative simplification provisions of HIPAA, and the implementing regulations contained in 45 C.F.R. Parts 160, 162 and 164, are in material compliance with those provisions and implementing regulations, including in conducting any of the standard transactions set forth in 45 C.F.R. Part 162; and (ii) are in compliance with all other applicable Information Privacy or Security Laws (as hereinafter defined).

(b) Copies of the compliance policies and/or procedures and privacy notices of Seller relating to Information Privacy or Security Laws have been delivered to Buyer.

(c) Seller has entered into business associate agreements with all third parties acting as a business associate as defined in 45 C.F.R. § 160.103 and to Seller's Knowledge, no business associate is in breach of its business associate agreement with Seller or otherwise in violation of the Information Privacy or Security Laws. To the Knowledge of Seller, Seller is not under investigation by any Governmental Authority for a violation of any Information Privacy or

Security Laws, including the receipt of any notices from the United States Department of Health and Human Services Office of Civil Rights, Federal Trade Commission, Department of Justice, or state attorney general relating to any such violations.

(d) Copies of any written complaints alleging a violation of any Information Privacy or Security Laws received by Seller during the preceding twenty-four (24) month period have been delivered to Buyer.

(e) Seller has not had a Breach of Unsecured Protected Health Information, as such terms are defined in 45 C.F.R. § 164.402.

(f) For purposes of this section: (i) "Information Privacy or Security Laws" means HIPAA and regulations as set forth in this section and any other applicable Law concerning the privacy and/or security of Personal Information, including state data breach notification laws, state patient, medical record and health information privacy Laws, the Federal Trade Commission Act and state consumer protection Laws; and (ii) "Personal Information" means any information with respect to which there is a reasonable basis to believe that the information can be used to identify an individual, including "individually identifiable health information" as defined in 45 C.F.R. 160.103, demographic information, and social security numbers and such other personally identifiable information protected by applicable Legal Requirement.

(g) No Exclusion. Neither Seller nor any of its respective officers, directors, agents, or employees, have been convicted of a Medicare or other Federal Health Care Program (as defined in 42 U.S.C. § 1320a-7(b)(f)) related offense or convicted of, charged with or, to the Knowledge of Seller, investigated for, or engaged in conduct that would constitute a violation of any Legal Requirements related to fraud, theft, embezzlement, breach of fiduciary duty, kickbacks, bribes, other financial misconduct or obstruction of an investigation. Neither Sellers, the Seller, nor any officer, director, agent, employee or independent contractor or medical staff member of the Seller (whether an individual or entity), has been excluded from participating in any Government Program, subject to sanction pursuant to 42 U.S.C. § 1320a-7a or § 1320a-8 or been convicted of a crime described at 42 U.S.C. § 1320a-7b, nor, to Seller's Knowledge, are any such exclusions, sanctions or charges threatened or pending.

ARTICLE V. REPRESENTATIONS AND WARRANTIES OF BUYER

Buyer, jointly and severally, hereby represents and warrants to Seller, as of Closing Date, as follows:

5.1 Organization and Qualification of Buyer. Buyer is duly organized, validly existing and in good standing under the Laws of _____, _____ and has the requisite power and authority to own, operate or lease the properties and assets now owned, operated or leased by it and to carry on its business as currently conducted by Buyer. Buyer is duly qualified to do business as a _____ organization and is in good standing in each jurisdiction where the character of its properties owned, operated or leased or the nature of its activities makes such qualification necessary.

5.2 Capacity; Enforceability. Buyer has all requisite power and authority to execute and deliver this Agreement and to perform their respective obligations hereunder. The execution and delivery by Buyer of this Agreement and the performance of its obligations hereunder have been duly and validly authorized by Buyer, and no other action on the part of Buyer is necessary. This Agreement has been duly and validly executed and delivered by Buyer and is, or will be, a legal, valid and binding obligation of Buyer, enforceable against Buyer in accordance with its terms, except as the enforceability may be limited by (a) applicable bankruptcy, insolvency, moratorium, reorganization, fraudulent conveyance or similar Laws in effect which affect the enforcement of creditors' rights generally; or (b) general principles of equity.

5.3 Consents and Approvals. Except as set forth on Schedule 5.3, no consent, authorization or approval of, or filing or registration with, any Governmental Authority or any other Person is necessary in connection with the execution, delivery or performance by Buyer of this Agreement or the consummation by Buyer of the transactions contemplated herein. Buyer is not a party to, subject to or bound by (or by which any of its properties or assets may be bound) any Contract or order which does or would (a) conflict with or be breached or violated or the obligations thereunder accelerated or increased (whether or not with notice or lapse of time, or both) or give rise to any payment obligation or loss of a benefit, or a right of termination, cancellation, or modification, by the execution, delivery or performance by Buyer of this Agreement, or (b) prevent the carrying out of the transactions contemplated herein.

5.4 Brokers. No broker, finder, investment banker or other Person is entitled to any brokerage fee, finders' fee or other commission in connection with the transactions contemplated by this Agreement based upon arrangements made by Buyer.

5.5 Full Disclosure. No representation or warranty by Buyer in this Agreement, no statement contained in the schedules to this Agreement or any certificate or other document furnished or to be furnished to Buyer pursuant to this Agreement contains any untrue statement of a material fact, or omits to state a material fact necessary to make such statement or statements, in light of the circumstances in which they are made, not misleading.

ARTICLE VI. CONDITIONS PRECEDENT TO OBLIGATIONS OF BUYER

The obligations of Buyer hereunder are, at the option of Buyer, subject to the satisfaction, on or prior to Closing Date, of the following conditions unless waived in writing by Buyer:

6.1 Compliance with Representations and Covenants. (a) The representations and warranties of Seller made in Article 4, and each of the representations and warranties qualified as to materiality shall be true and correct in all respects, and (b) those not so qualified shall be true and correct in all material respects, as of the date hereof and as of the time of Closing as though made as of such time, except to the extent any such representations and warranties expressly relates to an earlier date (in which case, subject to part (a) of this Section 6.1, such representations and warranties qualified as to materiality shall be true and correct, and those not so qualified shall be true and correct in all material respects, on and as of such earlier date). Seller has duly performed, complied with and satisfied all covenants, agreements and conditions

required by this Agreement to be performed, complied with or satisfied by it prior to the time of Closing.

6.2 The Bankruptcy Court shall have entered the Bidding Procedures Order.

6.3 The Bankruptcy Court shall have entered the Sale Order and the Sale Order shall have become a Final Order and not subject to any stay.

6.4 Consents. The Parties shall have obtained all consents necessary for each Party to consummate the transaction without resulting in a breach or default under any agreement or Contract to which such Party is bound and each Party, and Seller shall have (i) obtained the written consent of its general and limited partners in an amount necessary to effectuate this transaction, and, and, (ii) without limiting the generality of the foregoing, Buyer shall obtain the written consent of the Landlord (defined below) to Buyer's assumption of the Real Estate Lease (defined below) or the Bankruptcy Court has entered an order approving the assumption and assignment of such lease.

6.5 Action/Proceeding. No Proceeding before a court or any other Governmental Authority or body shall have been instituted or threatened by a third party to restrain or prohibit the transactions herein contemplated.

6.6 Closing Documents. Buyer, in its sole discretion, shall have approved of, and Seller shall have executed and delivered to Buyer, all of the documents, agreements and certificates required to be executed or delivered by Seller pursuant to any term or provision of this Agreement.

6.7 Licensure and Operations. Seller shall have continuously operated the Hospital in a manner that will not jeopardize any License necessary to operate the Business.

ARTICLE VII. CONDITIONS PRECEDENT TO OBLIGATIONS OF SELLER

The obligations of Seller hereunder are, at the option of Seller, subject to the satisfaction, on or prior to Closing Date, of the following conditions unless waived in writing by Sellers:

7.1 Compliance with Covenants. The representations and warranties of Buyer made in this Agreement qualified as to materiality shall be true and correct, and those not so qualified shall be true and correct in all material respects, as of the date hereof and as of the time of Closing as though made as of such time, except to the extent such representations and warranties expressly relate to an earlier date (in which case such representations and warranties qualified as to materiality shall be true and correct, and those not so qualified shall be true and correct in all material respects, on and as of such earlier date). Buyer shall have duly performed, complied with and satisfied all covenants, agreements and conditions required by this Agreement to be performed, complied with or satisfied by them prior to the time of Closing.

7.2 Consents. The Parties shall have obtained all consents necessary for each Party to consummate the transaction without resulting in a breach or default under any agreement or Contract to which such Party is bound and each Party and the Seller

7.3 Closing Documents. Sellers, in its sole discretion, shall have approved of, and Buyer shall have executed and delivered to Sellers all of the documents, agreements and certificates required to be executed or delivered by Buyer pursuant to any term or provision of this Agreement.

7.4 Real Estate Lease. In connection with this transaction, Buyer will use all commercially reasonable efforts to assume all warranties, guarantees, liabilities and other obligations of VPC, under that certain Guaranty executed by VPC contemporaneously with the Real Estate Lease.

ARTICLE VIII. OTHER COVENANTS AND AGREEMENTS

8.1 Operations; Buyer's Financial Obligations.

(a) Transition Services. Seller and VPC shall provide, on a temporary basis, certain transition services that are necessary to transfer the Purchased Assets to Buyer and to carry out the matters described in this Section and in Section 8.1(b) below. In particular, and not as a limitation, VPC shall provide Buyer or Buyer's assignee access, and support for, VPC's Meditech software platform (but only with respect to Seller and not with respect to other entities) in a manner that permits Buyer to reasonably operate the Business. Buyer shall compensate Seller or VPC, as applicable, for providing all such transition services according to the attached Schedule 8.1(b). From the date of this Agreement until Closing or sooner as agreed upon by the parties, the parties shall negotiate in good faith with respect to the services and fees to be included on Schedule 8.1(b).

(b) Continued Operations. From date of this Agreement until the earlier of Closing or the termination of this Agreement, Seller will operate the Business in the ordinary course of business and consistent with the past practices and will use commercially reasonable efforts to: (a) carry on the Business and its operations; (b) perform all of Seller's obligations under agreements relating to or affecting the Purchased Assets or the Business; (c) keep in full force and effect Seller's present insurance policies or other comparable insurance; (d) notify Buyer immediately upon (i) the occurrence of any event, fact or circumstance that is reasonably likely to result in the breach or inaccuracy of any representation or warranty of Seller contained in this Agreement, or (ii) the discovery of any event, fact or circumstance from which a reasonable person would conclude that any representation or warranty of Seller contained in this Agreement was inaccurate or incomplete when made; (e) maintain the Seller's assets and all parts thereof in as good working order and condition as at present, ordinary wear and tear excepted; (f) maintain and preserve its business organization with respect to the Business intact, retain its present employees related to the Business and maintain its relationship with physicians, suppliers, customers and others having business relations with the Business; and (g) permit and allow reasonable access by Buyer or an affiliate of Buyer to make offers of post-Closing employment to any of Seller's personnel providing services for the Business, which personnel

shall be allowed to accept such offers without penalty, competing offer or interference, and to establish relationships with physicians and others having business relations with Seller.

8.2 Cooperation in Proceedings; Further Assurances. After Closing, VPC and GP shall reasonably cooperate with Buyer in their efforts to continue and maintain for the benefit of Seller those business relationships of Seller existing prior to Closing and relating to the Business of Seller and the operation of Seller, including relationships with lessors, employees, regulatory authorities, licensors, suppliers, lenders, and others. VPC, General Partner and their respective officers, directors and managers, will refer to the Seller and/or Buyer (as applicable) all inquiries relating to Seller. Neither VPC, General Partner or their respective officers, directors and managers shall take any action that would tend to diminish the value of Seller after Closing or that would interfere with the Business of Seller or the operation of Seller. Following Closing, each of the parties hereto shall, and shall cause their respective affiliates and representatives to, execute and deliver such additional documents, instruments, conveyances and assurances and take such further actions as may be reasonably required to carry out the provisions hereof and give effect to the transactions contemplated by this Agreement.

8.3 Confidentiality. Seller recognizes that it has had access to certain confidential information and trade secrets relating to the Business that are valuable, special and unique assets of Seller, and Seller agrees that it shall not, and shall cause its Affiliates not, to use or divulge to any person, firm, corporation, association or other entity, for any purpose or reason whatsoever, any confidential information or trade secrets relating to the Business; provided, however, that the foregoing shall not apply to information which: (a) is publicly available, generally known, or readily ascertainable; (b) later becomes publicly available, generally known or readily ascertainable through no fault of the applicable Seller; (c) is required to be disclosed as a result of legal process; or (d) is disclosed to the applicable Seller after Closing by a third person not in violation of any obligation of non-disclosure owed to Seller or Buyer.

8.4 Further Assurances. From and after Closing, the parties hereto shall do such acts and execute such documents and instruments as may be reasonably required to make effective the transactions contemplated hereby.

8.5 Non-Solicitation/No Hire. For a period of one (1) year following Closing Date, each Seller shall not directly or indirectly through another Person, (a) induce or attempt to induce any employee of Seller to leave his or her employment, or in any way interfere with the relationship between Seller and any such employee, or (b) call on, solicit or service any customer, charterer, lessor, vendor, licensee, licensor or other business relation of the Business in order to induce or attempt to induce such Person to cease doing or decrease their business with Seller and the Business, or in any way interfere with the relationship between any such customer, charterer, lessor, vendor, licensee, licensor or other business relation of the Business and Seller (including making any negative statements or communications about the Business, Seller or its Affiliates).

8.6 Signage; Name Change. As soon as reasonably practicable after Closing, Buyer shall cause Seller to change its name to such name as Buyer shall desire that does not include the word "Victory". Within thirty (30) days Buyer shall have removed all signage on or about the acute care hospital containing the word "Victory."

8.7 If a portion of the consideration paid by Buyer to Seller includes Assumption of the Promissory Note to _____ (“Lender”). With consent of the Lender on or before the Closing, Buyer or its assignee shall assume the remaining balance of that certain Promissory Note, dated _____ and executed by the Seller in favor of _____. in the original principal amount of \$ _____, (the "*Seller Promissory Notes*"). If Lender does not consent, then this portion of the purchase price shall be paid in cash at Closing.

**ARTICLE IX.
DISPUTED MATTERS**

9.1 Attorneys' Fees With Respect to Litigation. If Seller, on the one hand, or Buyer, on the other hand, initiates any legal action or lawsuit against the other, involving this Agreement or any agreement executed pursuant hereto, the prevailing party in such action or suit shall be entitled to receive reimbursement from the other party for all reasonable attorneys' fees, experts' fees, and other costs and expenses incurred by the prevailing party in respect of that Proceeding, including any and all appeals thereof, and such reimbursement shall be included in judgment or final order issued in such Proceeding.

9.2 Governing Law; Jurisdiction and Venue. This Agreement shall be governed by and construed in accordance with the Laws of the State of Texas, excluding its conflict of laws provisions. Each party hereto hereby irrevocably submits to the exclusive jurisdiction of the United States Bankruptcy Court, Northern District of Texas, Fort Worth Division, for the purposes of any action arising out of this Agreement or the subject matter hereof brought by any party under this Agreement. To the extent permitted by applicable Law, each party hereby waives and agrees not to assert, by way of motion, as a defense or otherwise, in any action under this Agreement, any claim (a) that it is not personally subject to the jurisdiction of the above-named courts, (b) that such action is brought in an inconvenient forum, (c) that it is immune from any legal process with respect to itself or its property, (d) that the venue of the Proceeding is improper, or (e) that this Agreement or the subject matter hereof may not be enforced in or by such courts.

**ARTICLE X.
MISCELLANEOUS**

10.1 Waiver. At any time prior to Closing Date, any party hereto may (a) extend the time for the performance of any of the obligations or other acts of the other parties hereto, with the consent of Seller's secured lender, which consent shall not be unreasonably withheld, (b) waive any inaccuracies in the representations and warranties of the other parties contained herein or in any document delivered pursuant hereto, and (c) waive compliance by the other parties with any of the agreements or conditions contained herein. Any such waiver shall be valid only if set forth in an instrument in writing signed by the party or parties to be bound thereby, but such extension, waiver or failure to insist on strict compliance with an obligation, covenant, agreement or condition shall not operate as a waiver of, or estoppel with respect to, any subsequent or other failure.

10.2 Notices. Any notices or other communications required or permitted under, or otherwise in connection with this Agreement, shall be in writing and shall be deemed to have

been duly given when delivered in person or upon confirmation of receipt when transmitted by facsimile transmission (but only if followed by transmittal by national overnight courier or hand delivery on the next Business Day or by international courier for delivery within the next three (3) Business Days) or on receipt after dispatch by registered or certified mail, postage prepaid, addressed, or on the next Business Day if transmitted by national overnight courier or within the next three (3) Business Days if transmitted by international courier, in each case as follows:

If to Buyer, to: _____

Attention: _____
Facsimile No.: _____

With a copy to: _____

Attention: _____
Facsimile No.: _____

If to Seller, to: Victory Medical Center Plano LP
2201 Timberloch Place, Ste. 200
The Woodlands, TX 77580
Attention: Robert N. Helms, Jr.

With a copy to: Baker Donelson
1301 McKinney Street, Suite 3700
Houston, TX 77010
Attention: _____
Facsimile No.: _____

Hoover Slovacek LLP
Attn: Edward R. Rothberg
Galleria Tower II
5051 Westheimer, Suite 1200
Houston, Texas 77056
Facsimile No.: 713-977-5395

10.3 Assignment. No party hereto shall assign this Agreement or any part hereof without the prior written consent of the other party; provided, however, Buyer may assign its rights hereunder to any Affiliate. Except as otherwise provided herein, this Agreement shall be binding upon and inure to the benefit of the parties hereto and their respective permitted successors and assigns.

10.4 Rights of Third Parties. Nothing expressed or implied in this Agreement is intended or shall be construed to confer upon or give any Person, other than the parties hereto, any right or remedies under or by reason of this Agreement.

10.5 Expenses. Each party hereto shall bear its own expenses incurred in connection with this Agreement and the transactions herein contemplated whether or not such transactions shall be consummated, including, without limitation, fees of its legal counsel, financial advisers and accountants; provided, however, prior to Closing Seller shall pay all of the costs and expenses of Seller and incurred in connection with or related to the authorization, preparation and execution of this Agreement and the closing of the transactions contemplated herein.

10.6 Captions; Counterparts. The captions in this Agreement are for convenience only and shall not be considered a part of or affect the construction or interpretation of any provision of this Agreement. This Agreement may be executed in two or more counterparts (including by means of facsimile), each of which shall be deemed an original, but all of which together shall constitute one and the same instrument.

10.7 Entire Agreement. This Agreement (together with the Exhibits and the Schedules to this Agreement) constitute the entire agreement among the parties and supersede any other agreements, whether written or oral, that may have been made or entered into by or among any of the parties hereto or any of their respective Affiliates relating to the transactions contemplated hereby and thereby. No representations, warranties, covenants, understandings, agreements, oral or otherwise, relating to the transactions contemplated by this Agreement exist between the parties except as expressly set forth in this Agreement.

10.8 Severability. If any provision of this Agreement (or any portion thereof) or the application of any such provision (or any portion thereof) to any person or circumstance shall be held invalid, illegal or unenforceable in any respect by a court of competent jurisdiction, the parties hereto request that the court reform such provision in a manner sufficient to cause such provision to be enforceable, and in any event such provision shall not affect the enforceability of the remainder of the Agreement.

10.9 Amendments. This Agreement may be amended only by a written instrument signed by both parties.

[Signature Pages Next Page]

IN WITNESS WHEREOF, this Asset Purchase Agreement has been duly executed and delivered as of the date first above written.

BUYER:

By: _____

Name: _____

Title: _____

SELLER:

Victory Medical Center _____, LP

By it General Partner

**Victory Medical Center _____ GP, LLC
a Texas limited liability company**

By: _____

Name: _____

Title: _____

Victory Parent Center

Victory Parent Company, LLC

By: _____

Name: _____

Title: _____

Appendix I

Definitions

"Affiliate" means, with respect to any Person, any other Person directly or indirectly controlling, controlled by or under common control with such Person. For the purposes of this Agreement, "control," when used with respect to any Person, means the possession, directly or indirectly, of the power to (a) vote 10% or more of the securities having ordinary voting power for the election of directors (or comparable positions) of such Person or (b) direct or cause the direction of the management and policies of such Person, whether through the ownership of voting securities, by contract or otherwise, and the terms "controlling" and "controlled" have meanings consistent with the foregoing.

"Agreement" has the meaning specified in the preamble to this Agreement.

"Assumption Agreement" has the meaning set forth in Section 2.1(f).

"Bidding Procedures Motion" means the motion, supporting papers, notices and form of Bidding Procedures Order, seeking entry of the Bidding Procedures Order.

"Bidding Procedures Order" means a Final Order of the Bankruptcy Court, substantially in the form filed with the Bankruptcy Court, a copy of which is attached hereto as Exhibit A.

"Business Day(s)" means a day other than Saturday, Sunday or any day on which banks located in the State of Texas are authorized or obligated to close.

"Closing" means the closing of the transactions contemplated by Section 3.1.

"Closing Date" means the date on which Closing actually occurs, but not later than July 29, 2015.

"Code" means the Internal Revenue Code of 1986, as amended.

"Contracts" means any contracts, agreements, subcontracts, leases, notes, indentures, commitments, memoranda of understanding and purchase orders, whether written or oral and each amendment, supplement, or modification (whether written or oral) in respect of any of the foregoing, in each case as currently in effect.

"Employee Benefit Plan" means any (a) nonqualified deferred compensation or retirement plan or arrangement that is an Employee Pension Benefit Plan, (b) qualified defined contribution retirement plan or arrangement that is an Employee Pension Benefit Plan, (c) qualified defined benefit retirement plan or arrangement that is an Employee Pension Benefit Plan (including any Multiemployer Plan), (d) Employee Welfare Benefit Plan or material fringe benefit plan or program, (e) plan that would be an "employee benefit plan" as such term is defined in ERISA Section 3.3 if it was subject to ERISA, (f) equity bonus, equity ownership, equity option, equity purchase, equity appreciation rights, phantom equity or other equity plan, (g) bonus or incentive compensation plan, or (h) holiday or vacation practice or other paid-time

off program, or workers compensation plan or program, in each case, that is or has been maintained, sponsored, contributed to, or required to be contributed to by Seller or any of its Affiliates for the benefit of any current or former employee, director, retiree, independent contract or consultant, or any spouse or dependent, or with respect to which Seller or any of its Affiliates may have any liability.

"Employee Pension Benefit Plan" has the meaning specified in ERISA Section 3.2.

"Employee Welfare Benefit Plan" has the meaning specified in ERISA Section 3.1.

"Environment" means soil, land surface or subsurface strata, waters (including, navigable ocean, stream, pond, reservoirs, drainage, basins, wetland, ground, and drinking), sediments, ambient air (including indoor), noise, plant life, animal life, and all other environmental media or natural resources.

"Environmental, Health, and Safety Requirements" means all orders, Contracts, Laws, and programs (including those promulgated or sponsored by industry associations, insurance companies, and risk management companies) concerning or relating to public health and safety, worker/occupational health and safety, and pollution or protection of the Environment, including those relating to the presence, use, manufacturing, refining, production, generation, handling, transportation, treatment, transfer, storage, disposal, distribution, importing, labeling, testing, processing, discharge, Release, threatened Release, control, or other action or failure to act involving cleanup of any Hazardous Materials, substances or wastes, chemical substances or mixtures, pesticides, pollutants, contaminants, toxic chemicals, petroleum products or byproducts, asbestos, polychlorinated biphenyls, noise, or radiation, each as amended and as now in effect.

"Equipment Leases" has the meaning set forth in Section 4.17(a).

"ERISA" means Employee Retirement Income Security Act of 1974, as amended.

"GAAP" means generally accepted United States accounting principles.

"Guaranty Replacement" or "Guaranty Replacements" shall have the meaning set forth in Section 2.1(f).

"General Partner" shall mean the general partner of Seller.

"Governmental Authority" means any national, federal, state, county, municipal, local or foreign government, or other political subdivision thereof and any entity exercising executive, legislative, judicial, regulatory or administrative functions of or pertaining to government.

"Hazardous Materials" shall mean any (a) pollutants, contaminants, and toxic or hazardous materials or substances, (b) solid wastes, including asbestos, polychlorinated biphenyls, mercury, buried contaminants, chemicals, flammable or explosive materials, (c) radioactive materials or radiation, (d) petroleum wastes and spills or Releases of petroleum products, and (e) any other material or substance the storage, manufacture, disposal, treatment,

generation, use, transport, mediation or Release into the Environment of which is prohibited, controlled, regulated, or licensed under any Environmental, Health, and Safety Requirements.

"Seller" shall mean the licensed hospital located in _____, Texas owned and operated by Seller.

"Indebtedness" means, with respect to a Person, any obligations of such Person: (a) for borrowed money, including related fees and expenses; (b) evidenced by notes, bonds, debentures or similar instruments; (c) for the deferred purchase price of goods or services (other than trade payables or accruals incurred in the ordinary course of business consistent with past practices); (d) all obligations under terms that are or should be, in accordance with GAAP, recorded as capital leases; (e) liabilities in respect of unfunded vested benefits under any Employee Benefit Plan; (f) all customer deposits or (g) in the nature of guarantees of the obligations described in clauses (a) through (f) above of any other Person.

"Knowledge" and any other similar phrase or variation thereof means the knowledge, following such inquiries and investigations as would be deemed appropriate by a reasonable businessperson engaged in a the ownership and operation of a general acute care hospital, of Robert N. Helms, Jr., Ivan Wood and Robert Garcia.

"Landlord" has the meaning specified in Section 4.14.

"Laws" means all federal, state, local or foreign laws, legislation, statutes, constitutions, rules, regulations, codes, edicts, orders, judgments, decrees, ordinances, or legally-binding directives, guidance or pronouncements or rules of common law of any Governmental Authority.

"Licenses" means all of the licenses, permits, certificates, exemptions, franchises and other authorizations from any Governmental Authority or other third party necessary or proper for the use, occupancy or operation of the Seller as conducted as of Closing.

"Lien" means any claim, lien, pledge, option, right of first refusal, easement, security interest, deed of trust, mortgage, right-of-way, encroachment, restrictive covenant or other encumbrance, whether voluntarily incurred or arising by operation of law, and includes, without limitation, any agreement to give any of the foregoing in the future, and any contingent or conditional sale agreement or other title retention agreement or lease in the nature thereof.

"Limited Partners" shall mean the limited partners of the Seller.

"Material Asset" has the meaning specified in Section 4.6.

"Material Contracts" has the meaning specified in Section 4.6.

"Multiemployer Plan" has the meaning specified in ERISA Section 3(37).

"Sale Motion" means motion, supporting papers, notices and form of Sale Order, all in form and substance reasonably acceptable to Purchaser in its reasonable discretion, seeking approval and entry of the Sale Order.

"Sale Order" means a Final Order of the Bankruptcy Court substantially in the form of Exhibit B hereto approving, inter alia, the sale of the Purchased Assets, assumption of the Assumed Liabilities, and assignment of all Assigned Contracts free and clear of any Liens (except for Permitted Exceptions and any Assumed Liabilities under this Agreement) and finding that Buyer is a "good faith purchaser" for purposes of Section 363(m) of the Bankruptcy Code, with the final form and substance of such Order to be acceptable to Buyer in its sole discretion.

"Seller" has the meaning set forth in the recitals.

"Seller Promissory Note" has the meaning set forth in Section 8.7.

"Party" or "Parties" has the meaning specified in the preamble to this Agreement.

"Person" means any individual, corporation, partnership, joint venture, association, joint-stock company, trust, unincorporated organization, limited liability company or government or other entity.

"Proceeding" means any action, complaint, suit, litigation, arbitration or proceeding (including any civil, criminal, administrative, investigative or appellate proceeding), hearing, inquiry, review, audit, examination or investigation commenced, brought, conducted or heard by or before, or otherwise involving any court, tribunal or other Governmental Authority or any arbitrator or arbitration panel.

"Purchase Price" has the meaning specified in Section 2.1(d).

"Purchased Assets" has the meaning set forth in the recitals.

"Buyer" has the meaning specified in the preamble to this Agreement.

"Real Estate Lease" has the meaning set forth in Section 4.14 and 7.4.

"Release" means any spilling, leaking, emitting, discharging, depositing, escaping, leaching, dumping, or other release into the Environment.

"Tax" or "Taxes" means (a) any and all federal, state, local, or foreign income, gross receipts, license, payroll, employment, excise, severance, stamp, occupation, premium, windfall profits, environmental (including taxes under Section 59A of the Code), customs duties, capital stock, franchise, margin, profits, withholding, social security (or similar), unemployment, disability, real property, personal property, sales, use, transfer, registration, value added, alternative or add-on minimum, estimated, or other tax, premium, contribution, charge, assessment or duty of any kind whatsoever, wheresoever chargeable and whether in the United States of any other jurisdiction, including any interest, penalty, or addition thereto and any interest in respect of such penalties or additions, whether disputed or not, (b) any liability for the payment of any item described in clause (a) as a result of being a member of an affiliated, consolidated, combined, unitary, or aggregate group for any period, including pursuant to Treasury Regulations Section 1.1502-6 (or any analogous or similar provisions under state, local or foreign Law); (c) any liability for the payment of any item described in clause (a) or (b) as a result of any express or implied obligation to indemnify any Person or as a result of any

obligations under any agreements or arrangements with any Person with respect to such item; or (d) any successor or transferee liability for the payment of any item described in clause (a), (b) or (c) of any Person, including by reason of being a party to any merger, consolidation, conversion or otherwise.

"Tax Return" means any return, declaration, report, claim for refund, or information return or statement relating to Taxes, including any schedule or attachment thereto, and including any amendment thereof.

"Third Party Non-Tax Claim" means a Third Party Claim that does not pertain to Taxes.

" Notes" has the meaning specified in Section 8.7.

Schedule 2.1(a)
Purchased Assets

1. good and marketable leasehold interest in , together with all of Seller's right, title and interest in all rights, privileges, easements, streets, drainage areas and rights of way appurtenant to or benefiting or serving the Real Estate Lease;
2. all machinery, equipment, tools, furniture, office equipment, computer hardware, supplies, materials, vehicles and other items of tangible or intangible personal property of every kind;
3. inventories of supplies, drugs, food, janitorial and office supplies and other disposables and consumables existing on Closing and located at the Seller, or purchased by Seller for use in connection with the business or operation of the Hospital ("***Inventory***");
4. to the extent allowed by Law all data and records created or maintained by Seller in the course of its operation of the Hospital, including all financial, patient, medical staff and personnel records (including all medical and administrative libraries, documents, catalogs, books, files and operating manuals);
5. to the extent transferable, licenses with respect to all software installed on personal computers or servers owned by Seller and located at the Seller, together with all manuals, procedures and other materials relating thereto;
6. to the extent assignable, all licenses and permits (including the Licenses) held by Seller relating to the ownership and operations of the Hospital, and all other rights, privileges, registrations, consents, approvals, accreditations, franchises, certificates, certificates of need and applications relating to the present or future business, operations or development of the Hospital;
7. all claims of Seller against third parties relating to the Assets;
8. all benefits, proceeds or any other amounts payable under any policy of insurance maintained by, or rights to indemnification of, Seller with respect to the Assets; and
9. the Assumed Contracts.

Schedule 2.1(b)

Excluded Assets

Notwithstanding anything herein to the contrary, the following assets which are associated with Seller's operations of the Hospital are not intended by the parties to be a part of the Assets and are excluded from the definition of Assets (collectively, the "***Excluded Assets***"):

1. all accounts receivable of Seller at the Closing (as hereinafter defined);
2. all Inventory disposed of, expended or exhausted prior to the Closing in the ordinary course of business and items of equipment and other assets transferred or disposed of prior to the Closing in a manner permitted by this Agreement;
3. all corporate and tax records of Seller, and any records which Seller is required by applicable Legal Requirements to retain in its possession and any records related exclusively to Excluded Assets or Excluded Liabilities (as hereinafter defined);
4. all leases, commitments, contracts, capital leases and agreements that are not Assumed Contracts (the "***Excluded Contracts***");
5. rights to tax refunds or claims under or proceeds of insurance policies related to the Seller or the Assets that arise out of the operations of the Seller or the Assets prior to the Closing;
6. all benefit plans (as hereinafter defined) and any contracts or agreements related thereto and all funds and accounts held thereunder;
7. Seller's organizational documents and minute books;
8. right to settlements and retroactive adjustments, if any, for reporting periods ending on or prior to the Closing, whether open or closed, arising from or against the United States government under the Government Programs and against any third party payor programs which settle upon a basis other than on individual claims basis ("***Agency Settlements***");
9. all claims arising under Excluded Contracts;
10. the ownership, membership, equity or other investment interest of Seller or other interest held by Seller in any person;
11. all of the intangible rights and property of Seller relating to the Seller, including all intellectual property owned or licensed (as licensor or licensee) by Seller relating to the Seller, the goodwill associated therewith, telephone, facsimile and e-mail addresses (or numbers) and listings, internet web sites and internet domain names;
12. to the extent legally transferable, all warranties, guarantees, options and covenants not to compete in favor of Seller or the Seller;

13. all national provider identifiers, TRICARE, Department of Labor and other governmental payor program provider numbers and related provider agreements of the Seller;

14. rights to Tax refunds or claims under or proceeds of insurance policies related to the Seller or the Assets that arise out of the operations of the Seller or the Assets after to the Closing; and

15. all cash of Seller.

Schedule 2.2 (a)

Assumed Contracts

1. the _____ Note
2. Real Property Lease
3. the Equipment Leases
4. All managed care contracts

Schedule 4.5
Financial Statements
Long Term Debt

Schedule 4.6

Contracts

1.

Schedule 4.11

Taxes

Seller owes 2014 property taxes in the following amount for Personal and Real Property:

Personal

1.

Schedule 4.14(a)

Leases

Equipment Leases

Schedule 4.14(b)

Cure Amounts – Unexpired Leases and Executory Contracts

<u>Name, Address & Tel. # of Counter Party</u>	<u>Cure Amount (through July 29, 2015)</u>

Schedule 5.3

Consents and Approvals of Buyer

Schedule 8.1(b)
Transition Services

1.

EXHIBIT A

BID PROCEDURES ORDER

EXHIBIT B

SALE ORDER

EXHIBIT B



U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

TAWANA C. MARSHALL, CLERK
THE DATE OF ENTRY IS
ON THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed June 24, 2015


United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

IN RE: § **Chapter 11**
§
VICTORY MEDICAL CENTER § **CASE NO. 15-42373-rfn-11**
MID-CITIES, LP et. al.¹ §
§ **Jointly Administered**
§

ORDER APPROVING (1) BIDDING PROCEDURES IN ADVANCE OF AUCTION, (2) APPROVING FORM AND MANNER OF NOTICE OF PROPOSED CURE AMOUNTS, AUCTION AND FINAL HEARING AND (3) GRANTING RELATED RELIEF

Upon the amended emergency motion (the “Motion”) filed by Victory Medical Center Mid-Cities, LP (“Mid-Cities”), Victory Medical Center Mid-Cities GP, LLC (“Mid-Cities GP”), Victory Medical Center Craig Ranch, LP (“Craig Ranch”), Victory Medical Center Craig Ranch GP, LLC (“Craig Ranch GP”), Victory Medical Center Landmark, LP (“Landmark”), Victory

¹ The Debtors in these cases, along with the last four digits of their respective taxpayer ID numbers, are Victory Medical Center Mid-Cities, LP (2023) and Victory Medical Center Mid-Cities GP, LLC (4580), Victory Medical Center Plano, LP (4334), Victory Medical Center Plano GP, LLC (3670), Victory Medical Center Craig Ranch, LP (9340), Victory Medical Center Craig Ranch GP, LLC (2223), Victory Medical Center Landmark, LP (9689), Victory Medical Center Landmark GP, LLC (9597), and Victory Parent Company, LLC (3191).

Medical Center Landmark GP, LLC (“Landmark GP”), Victory Medical Center Plano, LP (“Plano”), Victory Medical Center Plano GP, LLC (“Plano GP”), and Victory Parent Company, LLC (“Victory Parent”) (collectively “Debtors”), debtors and debtors-in-possession, requesting an entry of an order pursuant to 105, 363(b), (f) and (m) and 365 of the Bankruptcy Code² on an emergency basis (1) approving Bidding Procedures related to the sale of the Debtors’ Assets; (2) approving the form, extent and manner of notice of the proposed Cure Amounts, Auction, Final Hearing (each as defined below); (3) authorizing the assumption, assignment, and sale of certain executory contracts and unexpired leases pursuant to Sections 363 and 365 of the Bankruptcy Code; and (4) granting related relief; the Court, having reviewed the Motion and the objections thereto and having heard the statements of counsel and considered the evidence presented at a hearing before the Court on the Motion,

THE COURT FINDS AND CONCLUDES AS FOLLOWS:

A. The Court has jurisdiction over the Motion pursuant to 28 U.S.C. §§ 157 and 1334, and this matter is a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(A), (N), and (O).

B. Venue of this case and the Motion in this District is proper under 28 U.S.C. §§ 1408 and 1409.

C. The Debtors filed the Motion on June 15, 2015, proposing to sell the Assets to a potential buyer(s), and requesting approval of the Bidding Procedures related to the proposed Transaction.³

D. The statutory and legal predicates for the relief sought in the Motion are Sections 105, 363, and 365 of the Bankruptcy Code and Rules 2002, 6004, 6006, and 9014 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”).

² Capitalized terms not defined herein shall have the meanings ascribed to them in the Motion.

³ The Motion was amended to include the assets of Plano and Plano GP on June 18, 2015.

E. The Debtors have articulated good and sufficient reasons for approving the Bidding Procedures and the Bid Protections and the form and manner of notice of the proposed Cure Amounts, Auction, and the final hearing thereon (the "Final Hearing").

F. The Bidding Procedures are reasonable and appropriate, and represent the best method for maximizing the return for the Assets. The relief granted herein is in the best interests of the Debtors, their estates, creditors, and other parties-in-interest.

THEREFORE, IT IS HEREBY ORDERED THAT:

1. The Final Hearing on the Motion is set for July 17, 2015, at 1:30 p.m. (CDT), before the United States Bankruptcy Court for the Northern District of Texas, Fort Worth Division, in Room 204, 501 W. 10th Street, Ft. Worth, Texas 76102, at which time the Court shall consider the Motion, confirm the results of the Auction, if any, and consider approval of the Transaction.

2. Objections to the Motion must be filed and served such that they are received by Debtors' counsel no later than **4:00 p.m. (CDT) on July 15, 2015** (the "**Objection Deadline**").

3. The failure of any objecting person or entity to file and serve its objection to the Motion, the Transaction, or the Debtors' consummation and performance of the APA, including the assumption and assignment of certain executory contracts, on or before the Objection Deadline shall be a bar to the assertion, at the Final Hearing or thereafter, of any objection to the Motion, the Auction, the Transaction, or the Debtors' consummation and performance of the APA, including the assumption and assignment of certain executory contracts, if authorized by the Court.

4. The Debtors are authorized and empowered to take such steps, expend such sums of money, and do such other things as may be necessary to implement and effect the terms and requirements of this Procedures Order, subject to the restrictions on the use of cash collateral and orders of this Court with respect to same. .

5. Notice of the Procedures Order, Auction, Final Hearing, and the potential assumption and assignment of Assigned Contracts (as defined in the Motion) to the Highest Bidder pursuant to the APA shall be good and sufficient, and no other or further notice shall be required, if given as follows:

- a) Notice of Auction and Final Hearing. As soon as practicable after the Court's entry of this Procedures Order, the Debtors (or their agents) shall serve a copy of this Procedures Order by first-class United States mail, postage pre-paid, upon (i) the Office of the United States Trustee; (ii) any persons who have entered an appearance in the case or otherwise requested notice; (iii) all federal, state, and local regulatory or taxing authorities or recording offices which have a known interest in the relief requested by the Motion; (iv) all parties to executory contracts; (v) all secured creditors of the Debtors; (vi) all known unsecured creditors of the Debtors; (vii) the Texas Attorney General's office; (viii) counsel for any committee(s) formed pursuant to Section 1102 of the Bankruptcy Code (if any hereafter is formed); (ix) all persons or entities entitled to receive notice pursuant to the Bankruptcy Rules, the Local Rules of the Court, or other applicable law; and (x) all other entities identified on the Debtors' Official Service List. As soon as practicable after the Court's entry of this Procedures Order, the Debtors (or their agents) shall also serve a copy of this Procedures Order by overnight mail upon the following parties, and shall also attempt to contact the following parties by phone to invite discussion about this Procedures Order to the extent reasonably feasible: (i) all entities known to have expressed an interest in a transaction with respect to the Assets during the past twelve months (12) months; (ii) all entities known to have a present interest in the Assets; and (iii) all parties identified by or

contacted by the Debtors or their representatives with respect to any investment in or sale of the Assets during the past twelve (12) months.

- b) Cure Notice. On or before June 29, 2015, the Debtors shall serve by first-class United States Mail, postage pre-paid, on all non-debtor parties to contracts and leases that may become Assigned Contracts a copy of the Cure Notice of (i) the Debtors' potential intent to assume and assign that party's Assigned Contract, and (ii) the proposed cure amount (the "**Cure Amount**") that the Debtors propose as necessary to assume the Assigned Contract. Each non-debtor party to the Assigned Contract shall have until the Objection Deadline to object to the assumption and assignment of the Assigned Contract or the Cure Amount and, if objecting to the Cure Amount, must state in its objection with specificity what Cure Amount the non-debtor party believes is required (with appropriate documentation in support thereof). If no objection is timely received, the Assigned Contract may be assumed and assigned to the Highest Bidder on the closing date of the Transaction, and the Cure Amount set forth in the Assumption Notice shall be controlling, notwithstanding anything to the contrary in any Assigned Contract or any other document, and the non-debtor party to the Assigned Contract shall be forever barred from asserting any other claims against the Debtors, the Highest Bidder, or their property that arise out of or relate to the Assigned Contract, the Assets, or the Transaction.

6. Any final agreement purporting to memorialize an agreement for the disposition of substantially all of the Debtors' Assets by and between the Debtors and the Highest Bidder, shall be substantially in the form of the APA and shall be substantially consistent with the terms and conditions thereof.

7. The Debtors are authorized to reject any bid or offer that the Debtors conclude, in consultation with the parties identified in Schedule A (each a “**Consultation Party**” and collectively, the “**Consultation Parties**”) is not in conformity with the terms and conditions of the APA. Any creditor seeking to obtain copies of an APA or letter of intent must provide a written request to counsel for the Debtors and execute a confidentiality agreement which will be provided by Debtors’ counsel upon receipt of such request.

8. The Court hereby approves the following bidding procedures (the “**Bidding Procedures**”) which shall govern all proceedings relating to the APA and any subsequent bids for the Assets in this case:

- a. **Potential Bidder.** Parties interested in participating in the bidding process (each person a “**Potential Bidder**”) will be required to deliver to the Debtors (to the extent not already delivered) and each Consultation Party the following:
 - i. An executed confidentiality agreement in form and substance acceptable to the Debtors; and
 - ii. If the Debtors request, the most current financial information evidencing the Potential Bidder's ability to close the transaction that meets with the Debtors' satisfaction in consultation with the Consultation Parties.

As promptly as practicable after a Potential Bidder delivers the above information, the Potential Bidder shall be eligible to commence due diligence with respect to the Assets. The Debtors, in consultation with the Consultation Parties, reserve the right to refuse any Potential Bidder access to the due diligence materials if such access is deemed to be harmful to the Debtors' estates.

- b. **Deadline for Submission of Bids.** The deadline for submitting any and all competing bids shall be on or before **July 7, 2015, at 5:00 p.m. (CDT)** (the “**Bid Deadline**”). Potential Bidders may conduct due diligence until the Bid Deadline, during which time Potential Bidders may seek due diligence access or additional information as may be reasonably requested by the Potential Bidder and that the Debtors, in their business judgment, determine to be reasonable and appropriate under the circumstances.
- c. **Submission of Bids.** In order to qualify as a potential Qualified Bidder (as defined below) of some or all of the Assets, a Potential Bidder must timely submit to the

Debtors and each Consultation Party such that they are received by the close of business on the Bid Deadline:

- i. An executed asset purchase agreement in substantially the same form as the attached Exhibit A ,with all modifications redlined, that:
 - a. identifies which Assets the Potential Bidder seeks to acquire;
 - b. lists the executory contracts and unexpired leases such bidder seeks to assume and the proposed terms of cure;
 - c. states the total consideration to be paid by such bidder, including any amount of the purchase price attributable to payment of Cure Amounts; and
 - d. does not contain any conditions to closing that are not contained in the APA (including financing and due diligence) or is based on terms or conditions any less favorable, or otherwise more burdensome or conditional than those set forth in the APA.
- ii. A cash deposit in the amount of \$250,000 (the “Good Faith Deposit”), which amount shall be applied to the purchase price at Closing or returned to the Potential Bidder in the event such bidder is not the Highest Bidder. If the winning bidder fails to close, the \$250,000 shall be forfeited to the Debtors as liquidated damages.
- iii. To the extent a Potential Bidder submits a bid on the Assets of more than one Debtor, a separate APA (or Modified APA) must be submitted for each Debtor, each of which must conform to the requirements set forth in paragraph 8(c)(i) above.

No Modified APA shall contain:

- a. A request for any type of break-up fee, expense reimbursement, or similar type of payment; or
 - b. Any due diligence, financing contingencies, or other contingency of any kind.
- iv. Evidence of authorization and approval from such Potential Bidder’s board of directors (or comparable authorization, as the case may be) with the respect to the submission, execution, delivery, and closing of the APA or the Modified APA, as the case may be.
 - v. Information regarding such Potential Bidder's financial capability to consummate the transactions contemplated by the APA or Modified APA,

as the case may be, containing such financial and other information that will allow the Debtors, in consultation with the Consultation Parties, to make a reasonable determination as to the Qualified Bidder's financial and other capabilities to consummate the transactions contemplated by the APA or the Modified APA, as the case may be. If the Potential Bidder is an entity formed for the purpose of acquiring the assets then financial information of the equity holder(s) or such other form of financial disclosure acceptable to the Debtors, in consultation with the Consultation Parties, with a written commitment of such equity holder(s) to be responsible for the Potential Bidder's obligations in connection with the acquisition of the Assets.

- vi. Full Disclosure of the terms of the proposed employment of any of Debtors' employees, management, or officers in connection with such bid.

Parties making bids shall use the following address information with respect to the Debtors:

Edward L. Rothberg
HOOVER SLOVACEK LLP
Galleria Tower II
5051 Westheimer, Suite 1200
Houston, Texas 77056
Email: rothberg@hooverslovacek.com
Counsel for Debtors

Susan Mathews
BAKER DONELSON
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Email: smathews@bakerdonelson.com
Special Counsel for Debtors

Victory Parent Company
Attn: Robert Helms, Jr.
2201 Timberloch Place, Suite 200
The Woodlands, TX 77380

- d. **Qualification of Bid.** After a Potential Bidder has delivered a bid, the Debtors, in consultation with the Consultation Parties, will determine whether such Potential Bidder is a "Qualified Bidder" and such bid is a "Qualified Bid"; provided that any Potential Bidder making a bid contemplating ongoing use of premises not then owned by the Debtors or occupied by the Debtors as lessee under an unexpired lease shall **not** be a Qualified Bidder and its bid shall not be a "Qualified Bid" unless the Potential Bidder additionally demonstrates to the Debtors and Consultation Parties an agreement between the Potential Bidder and owner or lessor of the affected premises for use and occupancy thereof post-closing. Promptly after

making a determination that a Potential Bidder is a Qualified Bidder, the Debtors will advise such bidder of this determination. The Debtors, in consultation with the Consultation Parties, reserve the right to reject any bid if such bid is on terms that are materially more burdensome or conditional than the terms of the APA. Each of the Secured Lenders shall be deemed to be a Qualified Bidder with respect to the Assets in which they hold liens. Any Secured Lender may discuss with the Potential Bidders and Qualified Bidders whether, to what extent, and under what circumstances such Secured Lender would or might credit bid for all or any portion of its collateral.

- e. **Auction.** In the event that one or more Qualified Bids are received, the Debtors will conduct an auction to determine the highest or best bid(s) for the Assets beginning at 10:00 a.m. (CDT) on July 10, 2015, at the law offices of Hoover Slovacsek LLP, 5051 Westheimer, Suite 1200, Houston, Texas, 77056 (the "Auction"). The Auction may be adjourned by announcement of the adjournment at the Auction to those parties who appear at the Auction. Each Qualified Bid other than the opening bid is referred to as a "Subsequent Bid."

At the conclusion of the Auction, or as soon thereafter as practicable, the Debtors, in consultation with their advisors and the Consultation Parties, shall: (i) review each Qualified Bid on the basis of financial and contractual terms and the factors relevant to the process, including those factors affecting the speed and certainty of consummating the Transaction; (ii) identify the highest or otherwise best offer(s) for the Assets received at the Auction (the "Highest Bid", and the bidder(s) making such bid, the "Highest Bidder"); and (iii) designate the Back-Up Bidder. A Consultation Party that is a Secured Lender or Landlord may only consult on a bid made with respect to a hospital in where it either holds a lien or owns the real estate. If the Consultation Parties cannot reach agreement on the Highest Bid and the Back-Up Bidder, the Debtors shall make the selection and present it to the Bankruptcy Court for approval. The Consultation Parties reserve the right to object.

- f. **Auction Procedures.** In the event an Auction is necessary, such Auction will be conducted as follows:
- i. Only the Debtors, the Buyer, representatives of each Consultation Party, and any Qualified Bidder who has timely submitted a Qualified Bid (and the legal and financial advisers to each of the foregoing) may attend the Auction, and only the Buyer and the other Qualified Bidders may make any subsequent Qualified Bids at the Auction.
 - ii. At least one (1) business day prior to the Auction, each Qualified Bidder who has submitted timely a Qualified Bid must inform the Debtors whether it intends to participate in the Auction. Failure to comply with this provision may preclude an otherwise Qualified Bidder from attending and/or participating in the Auction. As soon as is practicable before the Auction, the Debtors must provide copies of the Qualified Bid the Debtors, in consultation with the

Consultation Parties, believe is the highest or otherwise best offer to all Qualified Bidders who are eligible to attend and participate in the Auction.

- iii. All Qualified Bidders who have submitted a Qualified Bid shall be entitled to be present for all Subsequent Bids with the understanding that the true identity of each bidder shall be fully disclosed to all other bidders and that all material terms of each Subsequent Bids (including any Subsequent Bid by Buyer) will be fully disclosed to all other bidders throughout the entire Auction.
 - iv. All Qualified Bidders attending the Auction shall agree to remain ready, willing, and able to close the Transaction under the terms of their last Qualified Bid submitted at such Auction as the sole back-up bidder (the "**Back-Up Bidder**" and such last bid, the "**Back-Up Bid**") until the earlier of (1) the close of the Transaction, or (2) July 30, 2015, and shall close if the Highest Bidder fails to close, if, as, and when determined by the Debtors to be the new Highest Bidder.
 - v. The Debtors, in consultation with the Consultation Parties, may employ and announce at the Auction additional procedural rules that are reasonable under the circumstances (*e.g.*, the amount of time allotted to make Subsequent Bids) for conducting the Auction, provided that such rules are not fundamentally inconsistent with these Bidding Procedures, the Bankruptcy Code, or any order entered in connection herewith.
 - vi. Bidding at the Auction shall begin with the highest or otherwise best Qualified Bid. At the Auction, Qualified Bidders will be permitted to increase and/or improve their bids. The bidding shall be in minimum increments of at least \$50,000 higher than the previous bid or bids (after giving effect to the minimum required for each bid to be determined to be a Qualified Bid). The Auction shall also continue in one or more rounds of bidding and shall conclude after each participating bidder has had the opportunity to submit one or more additional Subsequent Bids with full knowledge and written confirmation of the then-existing highest bid or bids.
 - vii. Within 24 hours of the conclusion of the Auction, the Debtors will file notices of the successful bids.
- g. **Final Hearing.** The Highest Bidder and the Back-Up Bidder must produce a competent witness at the Final Hearing (and any subsequent hearing) to provide testimony, if necessary, to establish adequate assurance of future performance by each such bidder under the unexpired leases and executory contracts to be assigned to such bidder, to the extent required by Sections 365(b) of the Bankruptcy Code. At the Final Hearing, the Debtors will request that the Court approve the Transaction with regard to the Back-Up Bidder in the event the contemplated Transaction with the Highest Bidder does not timely close; in which case such Back-Up Bidder shall become the Highest Bidder without further order of the

Court. The Highest Bidder (if other than the Buyer) shall be substituted for the Buyer under the APA (as amended to reflect terms of the Highest Bidder's bid) and the proposed Order.

- h. **Closing.** Closing shall take place within fourteen (14) days after the entry of the Order, but in no event later than July 29, 2015, and shall be only upon such order becoming a final order, except upon the waiver of this prerequisite (of a final order) by the Highest Bidder.

9. The Debtors reserve the right, in consultation with its professionals and the Consultation Parties, to alter these Bidding Procedures, and to establish procedures and rules during the Auction, as they may determine reasonably appropriate to maximize the value realized by the estates, subject to the ultimate approval of their determinations by the Court.

10. To facilitate these procedures, Consultation Parties may consult independently with Potential Bidders, Qualified Bidders, or other persons potentially interested in acquiring some or all of the Assets. Site visits to any facility occupied by but not owned by a Debtor or affiliate shall be after prior notice to the facility owner, and conducted on terms reasonably calculated to avoid disruption to other businesses at that location. Notice given not less than 24 hours prior to any site visit shall be presumed reasonable for these purposes.

11. The Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

12. Notwithstanding the possible applicability of Bankruptcy Rules 6004(h), 7062, 9014, or otherwise, the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

Schedule A
Consultation Parties

Iberia Bank/Secured Lender – Mid Cities and Landmark
c/o Bruce Ruzinsky
JACKSON WALKER
1401 McKinney Street, Suite 1900
Houston, TX 77010
Email: bruzinsky@jw.com

Legacy Texas Bank/Secured Lender - Plano
c/o Lloyd Lim
Matthew Ferris
WINSTEAD PC
500 Winstead Building
2728 N. Harwood Street
Dallas, Texas 75201
Email:

Texas Capital Bank/Secured Lender – Craig Ranch
c/o Eric Taube
TAUBE SUMMERS LLP
100 Congress Ave #1800
Austin, Texas 78701
Email: etaube@taubesummers.com

ARHC VSMCKTX01, LLC/Landlord – Craig Ranch
c/o William W. Kannel
Ian A. Hammel
MINTZ LEVIN COHN FERRIS GLOVSKY AND POPEO, P.C.
One Financial Center
Boston, Massachusetts 02111
Email: wkannel@mintz.com
Email: iahammel@mintz.com

Any other Landlord owning space occupied by one or more Debtors in connection with their business
(contact information to be supplied by the Debtors).

Any official committee appointed in these proceedings
(contact information to be supplied by the Debtors).

###End of Order###

Submitted by:

Edward L. Rothberg
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Melissa A. Haselden
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Galleria Tower II
Houston, Texas 77056
Telephone: (713) 977-8686
Facsimile: (713) 977-5395

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VICTORY MEDICAL CENTER MID-CITIES, LP, ET. AL.

**ORDER APPROVING (1) BIDDING PROCEDURES IN ADVANCE OF AUCTION, (2) APPROVING FORM AND MANNER OF NOTICE OF PROPOSED CURE AMOUNTS, AUCTION AND FINAL HEARING AND (3) GRANTING RELATED RELIEF
JUNE 24, 2015**

The related Exhibits associated with this Order (“Order Exhibits”) have been excluded from service due to the voluminous nature of the documents.

The Order Exhibits can be found for review and downloaded free of charge, as they become available, at the website of the Debtors’ Claims and Noticing Agent, Epiq Bankruptcy Solutions, LLC (“Epiq”), at <http://dm.epiq11.com/vpc> or by requesting a copy, in writing, from Debtors’ counsel at the following address:

**Melissa A. Haselden
Hoover Slovacek LLP
5051 Westheimer
Suite 1200
Houston, TX 77056
Fax: (713) 977-5395**

EXHIBIT C

SERVICE LIST

Claim Name	Address Information
ACCEL REHABILITATION HOSPITAL	1500 WATERS RIDGE DRIVE SUITE 200 LEWISVILLE TX 75067-6011
ADVANCED BIOLOGICS	2800 ROOSEVELT STREET CARLSBAD CA 92008
ALBERT URESTI, MPA	BEXAR COUNTY TAX ASSESSOR P.O. BOX 2903 SAN ANTONIO TX 78299-2903
ALLIANCE PARTNERS LLC	14206 NORTHBROOK DR SAN ANTONIO TX 78232
ALLOSOURCE	P.O. BOX 801020 KANSAS CITY MO 64180-1020
ALPHA SERVICES CORPORATION	JANI-KING OF DALLAS 4535 SUNBELT DR ADDISON TX 75001
ALPHATEC SPINE INC	DEPT 892005 P.O. BOX 122005 DALLAS TX 75312-2005
AMNIOTIC SURGICAL INNOVATIONS	777 N GROVE RD # 115 RICHARDSON TX 75081
ANDREW SHIMER, MD PA	7900 HENNEMAN WAY SUITE 100 MCKINNEY TX 75070
ARHC VSMCKTX01, LLC	C/O AMERICAN REALTHY CAPITAL HEALTHCARE TRUST II OPERATING PARTNERSHIP 7621 LITTLE AVENUE SUITE 200 CHARLOTTE NC 28226
ARNOLD VARDIMAN, MD	301 WESTOVER RD SAN ANTONIO TX 78209
ARTIMED SOLUTIONS, LLC	ATTN: ACCOUNTS RECEIVABLE 6119 GREENVILLE AVE SUITE 511 DALLAS TX 75206
AT&T VP03TK	P.O. BOX 5091 CAROL STREAM IL 60197-5091
ATHAS ADMINISTRATIVE LLC	10740 N. CENTRAL EXPRESSWAY SUITE 275 DALLAS TX 75231
AXCENSION, INC	32611 WINDSOR TERRACE FULSHEAR TX 77441
B BRAUN MEDICAL INC.	824 TWELFTH AVENUE BETHLEHEM PA 18018
BANK OF TEXAS	P.O. BOX 29775 DALLAS TX 75229
BANK OF THE WEST, TRINITY DIVISION	AKA TRINITY VENDOR FINANCE 475 SANSOME STREET, 19TH FLOOR SAN FRANCISCO CA 94111
BASS BONE AND SPINE SPECIALISTS LLC	1565 N CENTRAL EXPRESSWAY SUITE 200 RICHARDSON TX 75080
BIOMET, INC.	75 REMITTANCE DRIVE SUITE 3283 CHICAGO IL 60675
BIOSTRUCTURES, LLC	1201 DOVE STREET SUITE 470 NEWPORT BEACH CA 92660
BOSTON SCIENTIFIC CORPORATION	P.O. BOX 951653 DALLAS TX 75395-1653
BRYAN CAVE LLP	(COUNSEL TO HEAD & SPINE INSTITUTE OF TEXAS) ATN: KEITH M. AURZADA, BRADLEY J. PURCELL, JAY L. KRISTINIK & ANDREW G. SPANIOL, ESQ. 2200 ROSS AVENUE, SUITE 3300 DALLAS TX 75201
CAPITAL PARTNERS	C/O MEMORIAL CITY BANK 820 GESSNER, SUITE 140 HOUSTON TX 77024
CARDINAL HEALTH	MEDICAL PRODUCTS & SERVICES P.O. BOX 730112 DALLAS TX 75373
CAYENNE MEDICAL	DEPT 2346 P.O. BOX 122346 DALLAS TX 75312-2346
CDW GOVERNMENT	75 REMITTANCE DRIVE SUITE 1515 CHICAGO IL 60675-1515
CENTINEL SPINE	505 PARK AVENUE 14TH FLOOR NEW YORK NY 10022
CHOPRA & ASSOCIATES PA	DEPT. #1600-1 P.O. BOX 4356 HOUSTON TX 77210-4356
CNL HEALTHCARE PROPERTIES, INC	C/O LINCOLN HARRIS CSG 6688 NORTH CENTRAL EXPRESSWAY DALLAS TX 75206
CONEDISON SOLUTIONS 568129	P.O. BOX 223246 PITTSBURGH PA 15251-2246
CORPORATION SERVICE COMPANY	AS REPRESENTATIVE P.O. BOX 2575 SPRINGFIELD IL 62708
CPM MEDICAL LLC	3004 NOTTINGHAM DRIVE MCKINNEY TX 75070
DE LAGE LANDEN FINANCIAL SERVICES	C/O CHERYL GLICK LITIGATION & RECOVERY DEPARTMENT 1111 OLD EAGLE SCHOOL ROAD WAYNE PA 19087
DELL MARKETING LP	P.O. BOX 676021 C/O DELL USA LP DALLAS TX 75267-6021
EMERUS HOLDING, INC (LAB/RAD)	CR EMERGENCY SVCS, PA 10077 GROGANS MILL RD SUITE 100 THE WOODLANDS TX 77380
ENVISION NEURODIAGNOSTICS	4516 LOVERS LANE #410 DALLAS TX 75225
FAEC HOLDINGS (TX), LLC	C/O HCP, INC. ATTN: LEGAL DEPARTMENT 3760 KILROY AIRPORT WAY, SUITE 300 LONG BEACH CA 90806
FIRST AMERICAN EQUIPMENT FINANCE	1801 W. OLYMPIC BLVD PASADENA CA 91199
FIRST FINANCIAL CORPORATE LEASING	711 KIMBERLY AVENUE, SUITE 160 PLACENTIA CA 92870
FORSHEY & PROSTOCK LLP	(PROPOSED DEBTORS' COUNSEL) ATN: JEFF PROSTOK, ESQ. 777 MAIN STREET, SUITE 1290 FORT WORTH TX 76102
FRANCIS & TOTUSEK, L.L.PL	(COUNSEL TO INTERCEDE HEALTH, INC. & INPATIENT MEDICAL SERVICES, P.A.) ATTN: BLAIR G. FRANCIS & BOBBY D. AMICK, ESQS. 1830 ROSS TOWER 500 NORTH AKARD STREET DALLAS TX 75201

SERVICE LIST

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GE HEALTHCARE FINANCIAL SERVICES	P.O. BOX 641419 PITTSBURGH PA 15264-1419
GE HEALTHCARE FINANCIAL SERVICES	3200 N. GRANDVIEW BLVD. WAUKESHA WI 53188
GENERAL ELECTRIC CAPITAL CORPORATION	P.O. BOX 414, W-490 MILWAUKEE WI 53201
GLOBUS MEDICAL, INC	P.O. BOX 203329 DALLAS TX 75320-3329
GTR MEDICAL GROUP LLC	5160 VILLAGE CREEK DR SUITE 400 PLANO TX 75093
HARD METAL, INC.	6232 HIGHWAY 146 BAYTOWN TX 77523
HC-5330 N. LOOP 1604 WEST, LLC	C/O CARTER VALIDUS PROPERTIES LLC ATTN LISA DRUMMOND 4890 W KENNEDY BLVD SUITE 650 TAMPA FL 33609
HCP, INC.	1920 MAIN STREET SUITE 1200 IRVINE CA 92614
HEAD & SPINE INSTITUTE	ATTN: CHRIS TURNER 5000 LEGACY DRIVE, STE. 494 PLANO TX 75024
HEAD & SPINE INSTITUTE OF TEXAS	P.O. BOX 731767 DALLAS TX 75373
HEARTLAND BUSINESS CREDIT	390 UNION BLVD, SUITE 600 DENVER CO 80228
HELIX MEDICAL GROUP	3001 KNOX ST SUITE 405 DALLAS TX 75205
HOUSTON TEXANS	TWO RELIANT PARK HOUSTON TX 77054
HURST HOSPITAL PARTNERS LLC	9303 PINECROFT DR SUITE 300 SPRING TX 77380
IBERIABANK	ATTN MS LISA WOOD, SR VP 2555 W HOLCOMBE BLVD HOUSTON TX 77030
INDEPENDENT BANK	P.O. BOX 3035 MCKINNEY TX 75070
INTEGRA LIFESCIENCE CORP	P.O. BOX 404129 ATLANTA GA 30384-4129
INTERCEDE HEALTH	DBA INPATIENT MEDICAL SERVICES, PA P.O. BOX 670585 DALLAS TX 75267-0585
INTERCEDE HEALTH	ATTN: PAT MATTHEWS, CFO 2000 CRAWFORD STREET, STE. 1350 HOUSTON TX 77002
INTERNAL REVENUE SERVICE	P.O. BOX 7346 PHILADELPHIA PA 19101-7346
INTERNAL REVENUE SERVICE:	DONNA K. WEBB, ASST US ATTORNEY BURNETT PLAZA, SUITE 1700 801 CHERRY STREET, UNIT 4 FORT WORTH TX 76102-6882
J & J HEALTH CARE SYSTEMS INC	5972 COLLECTIONS CENTER DRIVE CHICAGO IL 60693
J3 ORTHO	ATTN: ACCOUNTS RECEIVABLE 6119 GREENVILLE AVE # 511 DALLAS TX 75206
JACKSON WALKER L.L.P.	(COUNSEL TO IBERIA BANK) ATTN: BRUCE J. RUZINSKY, ESQ. & MATTHEW D. CAVENAUGH, ESQ. 1401 MCKINNEY STREET, SUITE 1900 HOUSTON TX 77010
JCS ENDEAVORS, PLLC	10501 N. CENTRAL EXPRESSWAY SUITE 200 DALLAS TX 75231
KARL STORZ CAPITAL	C/O DE LAGE LANDEN FINANCIAL SERVICES 1111 OLD EAGLE SCHOOL ROAD WAYNE PA 19087
KELLY HART & HALLMAN LLP	(COUNSEL TO L2 SURGICAL, LLC) ATTN: TOBY M. GALLOWAY, ESQ. & MATTHIAS KLEINASSER, ESQ. 201 MAIN STREET, SUITE 2500 FORT WORTH TX 76102
KEN PAXTON	OFFICE OF THE ATTORNEY GENERAL P.O. BOX 12548 AUSTIN TX 78711-2548
KENNETH L MAUN	COLLIN COUNTY TAX ASSESSOR COLLECTOR 2300 BLOOMDALE ROAD SUITE 2324 MCKINNEY TX 75071
KENNETH L MAUN	COLLIN COUNTY TAX ASSESSOR COLLECTOR 920 EAST PARK BLVD PLANO TX 75074
KR MEDICAL TECHNOLOGIES	P.O. BOX 279 ROANOKE TX 76262
L2 SURGICAL LLC	5710 LBJ FREEWAY SUITE 300 DALLAS TX 75240
LEGACY BANK	FORMERLY VIEWPOINT BANK 8411 PRESTON ROAD, SUITE 600 DALLAS TX 75225
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MCKESSON MEDICAL SURGICAL, INC	P.O. BOX 933027 ATLANTA GA 31193-3027
MED ONE CAPITAL FUNDING - OHIO LP	10712 S 1300 E SANDY UT 84094

SERVICE LIST

Claim Name	Address Information
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MED ONE CAPITAL FUNDING LLC	10712 S. 1300 E. SANDY UT 84094
MED ONE CAPITAL FUNDING LLC	P.O. BOX 271128 SALT LAKE CITY UT 84127
MEDASSETS, INC	P.O. BOX 405652 ATLANTA GA 30384-5652
MEDICAL INFORMATION TECHNOLOGY, INC	P.O. BOX 74569 CHICAGO IL 60696
MEDICAL MANAGEMENT SOLUTIONS	4910 STANFORD AVE DALLAS TX 75209
MEDICAL MANAGEMENT SOLUTIONS, LLC	ATTN: M. ASHTON KOUZBARI, MANAGER 4225 OFFICE PARKWAY DALLAS TX 75204
MEDTRONIC USA INC	P.O. BOX 848086 DALLAS TX 75284-8086
MEDUSA GROUP, LLC	DOMINION PLAZA 17304 PRESTON RD SUITE 800 DALLAS TX 75252
MICHELLE FRENCH	DENTON COUNTY-TAX ASSESSOR P.O. BOX 90223 DENTON TX 76202
MILLENNIUM HEALTH CONSULTING, LL	P.O. BOX 1658 ISSAQUAH WA 98027
MINDRAY CAPITAL LEASING SERVICES	P.O. BOX 910202 DENVER CO 80291-0202
MINERVA CONSULTING	997 HAMPSHIRE LANE SUITE 200 RICHARDSON TX 75080
MINTZ LEVIN COHN FERRIS GLOVSKY AND POPEO PC	(COUNSEL TO ARHC VSMCKTX01, LLC) ATN: WILLIAM W. KANNEL, ESQ. & IAN A. HAMMEL, ESQ. ONE FINANCIAL CENTER BOSTON MA 02111
MONITORING CONCEPTS	6125 LUTHER LANE # 175 DALLAS TX 75225
MONTGOMERY COUNTY TAX OFFICE	TAMMY J. MCRAE TAX ASSESSOR/COLLECTOR 400 N. SAN JACINTO ST. CONROE TX 77301
MORRIS SYSTEMS INCORPORATED	5504 DEMOCRACY DRIVE SUITE 220 PLANO TX 75024
NEO FINANCIAL	TFAO: LONNIE HENSLEY 100 TOWER DR SUITE 230 BURR RIDGE IL 60527
NEURO STIM TECHNOLOGIES, LLC	2314 EAST HEBRON PARKWAY CARROLLTON TX 75010
NTT DATA INC	P.O. BOX 4201 BOSTON MA 02211
NUEVO COVERAGE ASSOCIATES	DAN NICHOLSON, MD 5500 DEMOCRACY DRIVE SUITE 150 PLANO TX 75024
NUVASIVE INC	FILE # 50678 LOS ANGELES CA 90074-0678
OBERHEIDEN LAW GROUP PLLC	(COUNSEL TO L2 SURGICAL LLC) ATTN: ELIZABETH K. STEPP, ESQ.; DR. NICK OBERHEIDEN & LYNETTE S. BYRD, ESQ. 5710 LBJ FREEWAY, SUITE 120 DALLAS TX 75240
OFFICE OF GENERAL COUNSEL	DEPARTMENT OF STATE HEALTH SERVICES 1100 W 49TH ST AUSTIN TX 78756-3199
OLYMPUS AMERICA INC.	3500 CORPORATE PARKWAY CENTER VALLEY PA 18034
OLYMPUS FINANCIAL SERVICES	P.O. BOX 200183 PITTSBURGH PA 15251-0183
OMNI ACQUISITION INC. DBA SPINE 360	5000 PLAZA ON THE LAKE SUITE 305 AUSTIN TX 78746
OPERATIVE INNOVATIONS, LLC	6338 N NEW BRAUNFELS AVE SUITE 294 SAN ANTONIO TX 78209
ORTHOPAEDIC & SPINE INSTITUTE	P.O. BOX 848827 BOSTON MA 02284-8827
PEPPER HAMILTON LLP	(PROPOSED COUNSEL TO OFFICIAL COMMITTEE OF UNSECURED CREDITORS) ATTN: DONALD J. DETWEILER, ESQ. HERCULES PLAZA, SUITE 5100 1313 N MARKET STREET PO BOX 1709 WILMINGTON DE 19899-1709
PREMEDIA GROUP, LLC	5055 ADDISON CIR PH 718 ADDISON TX 75001
PULMAN, CAPPUCCIO, PULLEN, BENSON & JONES, LLP	(COUNSEL TO ALLIANCE PARTNERS, LLC) ATTN: ELLIOTT S. CAPPUCCIO, THOMAS RICE & RYAN C. REED, ESQS. 2161 NW MILITARY HIGHWAY, SUITE 400 SAN ANTONIO TX 78213
QUINTAIROS, PRIETO, WOOD & BOYER, P.A.	(COUNSEL TO HELIX MEDICAL) ATN: FRANK ALVAREZ, ESQ & BRENT W. MARTINELLI, ESQ 1700 PACIFIC AVENUE, SUITE 4545 DALLAS TX 75201
RECONDO TECHNOLOGY, INC	8300 E MAPLEWOOD AVE SUITE 310 GREENWOOD CO 80111
REPUBLIC BANK	1560 SOUTH RENAISSANCE TOWNE DRIVE SUITE 260 BOUNTIFUL UT 84087
RICHARD, WAYNE AND ROBERTS, INC.	24 GREENWAY PLAZA SUITE 1209 HOUSTON TX 77046
RON WRIGHT	TAX ASSESSOR-COLLECTOR 100 E WEATHERFORD FORT WORTH TX 76196
SCHIFFER ODOM HICKS & JOHNSON PLLC	ATTN: HAROLD A ODOM III 700 LOUISIANA SUITE 2650 HOUSTON TX 77002
SHC SERVICES, INC	P.O. BOX 27124 SALT LAKE CITY UT 84127-0124
SHIPMAN & GOODWIN LLP	(COUNSEL TO FIRST FINANCIAL CORPORATE LEASING LLC, D/B/A FIRST FINANCIAL HEALTHCARE SOLUTIONS) ATTN: ERIC S. GOLDSTEIN, ESQ. ONE CONSTITUTION PLAZA HARTFORD CT 06103-1919
SIGNATURE BUSINESS LEASING	225 BROADHOLLOW ROAD MELVILLE NY 11747
SMITH & NEPHEW INC	P.O. BOX 60333 CHARLOTTE NC 28260-0333

SERVICE LIST

Claim Name	Address Information
SOGETI USA, LLC	P.O. BOX 633470 CINCINNATI OH 45263-3470
SPINE SMITH HOLDINGS LLC	93 RED RIVER STREET AUSTIN TX 78701
SPINEART USA, INC	227 EAST 58TH STREET 2ND FLOOR NEW YORK NY 10022
ST JUDE MEDICAL	22400 NETWORK PLACE CHICAGO IL 60673-1224
STRASBURGER & PRICE, L.L.P.	(PRO SE) ATTN: ROBERT P. FRANKE & ANDREW G. EDSON, ESQS. 901 MAIN ST, SUITE 4400 DALLAS TX 75202
STRASBURGER AND PRICE LLP	P.O. BOX 50100 DALLAS TX 75250-9989
STREUSAND, LANDON & OZBURN LLP	(COUNSEL TO DELL FINANCIAL SERVICES L.L.C.) ATTN: SABRINA L. STREUSAND, ESQ. 811 BARTON SPRINGS RD., STE. 811 AUSTIN TX 78704
STRYKER SALES CORPORATION	1901 ROMENCE ROAD PARKWAY PORTAGE MI 49002
STUTZMAN, BROMBERG, ESSERMAN & PLIFKA	A PROFESSIONAL CORPORATION (COUNSEL TO ARHC VSMCKTX01, LLC) ATN: PETER C. D'APICE, ESQ, BRIANA L. CIONE, ESQ., HEATHER J. PANKO, ESQ. 2323 BRYAN STREET, SUITE 2200 DALLAS TX 75201
SULLINS JOHNSTON ROHRBACH MAGERS	2200 PHOENIX TOWER 3200 SOUTHWEST FREEWAY HOUSTON TX 77027
SULLINS, JOHNSTON, ROHRBACH & MAGERS	(PRO SE) ATTN: MICHAEL DULANEY, ESQ. 3200 SOUTHWEST FREEWAY SUITE 2200 HOUSTON TX 77027
SUSAN MATTHEWS	BAKER, DONELSON, BEAMAN, CALDWELL & BERKOWITZ, PC 1301 MCKINNEY STREET SUITE 3700 HOUSTON TX 77010
SUTURE EXPRESS	ATTN: JAY ISTVAN 16 NORTH CLAY STREET HINSDALE IL 60521
SUTURE EXPRESS, INC.	P.O. BOX 842806 KANSAS CITY MO 64184-2806
SYBARIS GROUP, INC.	7324 SOUTHWEST FWY SUITE 600 HOUSTON TX 77074
SYBARIS GROUP, INC., THE	ATTN: KRISTIN N. RHAME 7501 FANNIN, SUITE 100 HOUSTON TX 77054
TAUBE SUMMERS HARRISON TAYLOR MEINZER BROWN, LLP	(COUNSEL TO TEXAS CAPITAL BANK) ATTN: ERIC J. TAUBE, ESQ. & MARK C. TAYLOR, ESQ. 100 CONGRESS AVE., 18TH FLOOR AUSTIN TX 78701
TEXAS ATTORNEY GENERAL	OFFICE OF THE ATTORNEY GENERAL STATE OF TEXAS HAL MORRIS, CASEY ROY P.O. BOX 12548 AUSTIN TX 78711-2548
TEXAS CAPITAL BANK, N. A.	ATTN BRUCE SHILCUTT 2000 MCKINNEY AVE SUITE 700 DALLAS TX 75201
TEXAS CAPITAL BANK, N. A.	500 THROCKMORTON STREET, SUITE 300 FORT WORTH TX 76102
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	ATTN: JOHN MARK STERN, ASST ATTORNEY GENERAL BANKRUPTCY & COLLECTIONS DIVISION MC 008 PO BOX 12548 AUSTIN TX 78711-2548
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	REVENUE ACCOUNTING DIV - BANKRUPTCY SECTION P.O. BOX 13528 AUSTIN TX 78711-3528
TEXAS DEPARTMENT OF STATE HEALTH SERVICES	ATTN: J. CASEY ROY, ASST. ATTORNEY GENERAL TEXAS ATTORNEY GENERAL'S OFFICE BANKRUPTCY & COLLECTIONS DIVISION P.O. BOX 12548-MC 008 AUSTIN TX 78711-2548
TEXAS DEPT OF STATE HEALTH SERVICES	WISE COUNTY/CAD C/O LAURIE SPINDLER HUFFMAN 2323 BRYAN STREET, STE 1600 DALLAS TX 75201
TEXAS WORKFORCE COMMISSION	BANKRUPTCY SECTION P.O. BOX 149080 AUSTIN TX 78714-9080
THE JOINER GROUP	10 INWOOD PEAK SAN ANTONIO TX 78248
TITAN SPINE, LLC	6140 W. EXECUTIVE DRIVE SUITE A MEQUON WI 53092
U. S. BANK EQUIPMENT FINANCE	DIVISION OF U.S. BANK, N.A. P.O. BOX 230789 PORTLAND OR 97281
UMB BANK, N. A.	2600 NETWORK BLVD SUITE 190 FRISCO TX 75034
UNITED STATES TRUSTEE	OFFICE OF THE U.S. TRUSTEE 1100 COMMERCE STREET ROOM 976 DALLAS TX 75242
VALMED	2140 E. SOUTHLAKE BLVD L-508 SOUTHLAKE TX 76092
VERIZON 672074485 00001	P.O. BOX 660108 DALLAS TX 75266-0108
VILLAGE OAKS PATHOLOGY SVCS	7418 JOHN SMITH DR SUITE 218 SAN ANTONIO TX 78229-6020
VISION ORTHO	ATTN: BRYAN COWAN 14215 PROTON ROAD DALLAS TX 75244
VISION ORTHO, LLC	14215 PROTON ROAD DALLAS TX 75244
WHITAKER CHALK SWINDLE & SCHWARTZ PLLC	(COUNSEL TO KR MEDICAL TECHNOLOGIES, LLC) ATTN: ROBERT A. SIMON, ESQ. 301 COMMERCE STREET, SUITE 3500 FORT WORTH TX 76102
WHYTE HIRSCHBOECK DUDEK S.C.	(COUNSEL TO TITAN SPINE, LLC) ATTN: PATRICK B. HOWELL, ESQ. 555 EAST WELLS STREET, SUITE 1900 MILWAUKEE WI 53202

SERVICE LIST

Claim Name	Address Information
WINSTEAD PC	(COUNSEL TO LEGACYTEXAS BANK) ATTN: MATTHEW T. FERRIS, ESQ. & LLOYD A. LIM, ESQ. 500 WINSTEAD BUILDING 2728 N. HARWOOD STREET DALLAS TX 75201
X-SPINE SYSTEMS, INC	452 ALEXANDERSVILLE ROAD MIAMISBURG OH 45342

Total Creditor count 164

SERVICE LIST

Claim Name	Address Information
3 STRANDS, LLC	29755 NO LE HACE DR FAIR OAKS RANCH TX 78015
4 WEB, INC	6170 RESEARCH RD SUITE 219 FRISCO TX 75033
4060 SPINE, INC	5706 EAST MOCKINGBIRD LANE SUITE 115-181 DALLAS TX 75206
A & A LANDSCAPE & IRRIGATION, LP	2949 W. AUDIE MURPHY PKWY FARMERSVILLE TX 75442
A & J LABORATORY CONSULTANTS, INC.	1128 APPALACHIAN LANE SAVANNAH TX 76227
A J MONIER, INC	1446 N. FLORES ST. SAN ANTONIO TX 78212
A M SURGICAL INC	290 EAST MAIN STREET SUITE 200 SMITHTOWN NY 11787
A-1 LOCKSMITH, INC.	2508 HIGHLANDER WAY, STE 230 CARROLLTON TX 75006
AAA RENTALS, INC	5805 OLD DOWLEN ROAD BEAUMONT TX 77706
ABBOTT LABORATORIES	P.O. BOX 92679 CHICAGO IL 60675-2679
ABC HOME COMMERCIAL SERVICES	P.O. BOX 670389 DALLAS TX 75267-0389
ACADIAN AMBULANCE SERVICE, INC	P.O. BOX 92970 LAFAYETTE LA 70509-2970
ACADIAN AMBULANCE SERVICE, INC.	MICHAEL BURNEY VP PO BOX 98000 LAFAYETTE LA 70509
ACADIAN AMBULANCE SERVICE, INC.	P.O. BOX 98000 LAFAYETTE LA 70509
ACADIAN AMBULANCE SERVICE, INC.	PORTER TAYLOR P. O. BOX 98000 LAFAYETTE LA 70509-8000
ACCEL REHABILITATION	ATTN RICK TICHENOR SURGICAL REVIEW CORPORATION (SRC) 1225 CRESCENT GREEN DRIVE, SUITE 105 CARY NC 27518
ACCEL REHABILITATION HOSPITAL	1500 WATERS RIDGE DRIVE SUITE 200 LEWISVILLE TX 75067-6011
ACCENT C/O FEDERATED MUTUAL INS. CO.	P.O. BOX 952366 ST. LOUIS MO 63195-2366
ACCESS MEDIQUIP	2724 MOMENTUM PL CHICAGO IL 60698-0168
ACCLARENT, INC	16888 COLLECTION CENTER DR CHICAGO IL 60698-0168
ACELL	P.O. BOX 347766 PITTSBURGH PA 15251-4766
ACELL INC	6640 ELI WHITNEY DRIVE COLUMBIA MD 21046
ACIS INNOVATIVE SOLUTIONS	P.O. BOX 3274 MCKINNEY TX 75070
ACUMED LLC	7995 COLLECTION CENTER DRIVE CHICAGO IL 60693
ADAMS, RICHARD	5610 EQUESTRIAN CT. GRANDBURY TX 76049
ADDISON RECRUITING, LLC	9595 SIX PINES DRIVE, SUITE 8210 THE WOODLANDS TX 77380
ADDISON SEARCH	7076 SOLUTIONS CENTER CHICAGO IL 60677-7000
ADLER INSTRUMENT CO	560 TRINITY CREEK COVE CORDOVA TN 38018
ADMIRAL LINEN & UNIFORM SERVICE, INC.	2030 KIPLING STREET HOUSTON TX 77098
ADMIRAL LINEN UNIFORM SERVICE	ATTN: GERI MARTINEZ 2030 KIPLING HOUSTON TX 77098
ADP COMMERCIAL LEASING, LLC	3726 SOLUTIONS CENTER CHICAGO IL 60677-3007
ADP, INC.	P.O. BOX 842875 BOSTON MA 02284-2875
ADVANCE MEDICAL DESIGNS INC	1241 ATLANTA INDUSTRIAL DRIVE MARIETTA GA 30066
ADVANCED BIOLOGICS	2800 ROOSEVELT STREET CARLSBAD CA 92008
ADVANCED DIAGNOSTICS	P.O. BOX 301103 HOUSTON TX 77230-1103
ADVANCED FUSION, LLC	P.O. BOX 29238 SAN ANTONIO, TX 78229
ADVANCED STERILIZATION	PRODUCT SERVICES, INC. 33 TECHNOLOGY DRIVE IRVINE CA 92618
ADVANCED STERILIZATION PRODUCT SVCS, INC	33 TECHNOLOGY DRIVE IRVINE CA 92618
ADVANCED TECHNOLOGY INTEGRATION (ATI)	203 S. IH-35, STE 105 GEORGETOWN TX 78628
ADVANCED TOTAL MANAGEMENT LLC	P.O. BOX 797604 DALLAS TX 75379
AERODYNAMICS INSPECTING COMPANY	10904 SCARSDALE # 350-139 HOUSTON TX 77089
AESCULAP IMPLANT SYSTEMS	P.O. BOX 512439 PHILADELPHIA PA 19175-2439
AESCULAP, INC.	P.O. BOX 536404 PITTSBURGH PA 15253-5906
AFFINITY HEALTHCARE SYSTEMS, INC.	13601 PRESTON ROAD, STE 575E DALLAS TX 75240
AFZAL, HAIDER	1682 W. BAKER RD., SUITE B BAYTOWN TX 77521
AHAB INVESTMENT GROUP	3429 HOLCOME ST HOUSTON TX 77005
AHR BROTHERS	4139 PINECREST TRAIL HOUSTON TX 77521

SERVICE LIST

Claim Name	Address Information
AJILON PROFESSIONAL STAFFING	DEPT CH 14031 PALATINE IL 60055-0682
AKINMERESE, OLAWALE	5912 KAYS CT COLLEYVILLE TX 76034
ALAMO SCIENTIFIC INC	7431 REINDEER TRAIL #2 SAN ANTONIO TX 78238
ALBERT URESTI, MPA	BEXAR COUNTY TAX ASSESSOR P.O. BOX 2903 SAN ANTONIO TX 78299-2903
ALEX GARCIA	515 SANTA HELENA SAN ANTONIO TX 78232
ALIMED INC	P.O. BOX 9135 DEDHAM MA 02027
ALL PRO-HANDYMAN SVCS	3432 DILLION CT HURST TX 76054
ALL-STAR ORTHOPAEDICS	400 W LBJ FREEWAY SUITE 330 IRVING TX 75063
ALLERGAN	12975 COLLECTIONS CENTER DRIVE CHICAGO IL 60693
ALLIANCE (SPINE) PARTNERS LLC	DBA ALLIANCE SPINE 14206 NORTHBROOK DR SAN ANTONIO TX 78232
ALLIANCE PARTNERS, LLC	14206 NORTHBROOK DR SAN ANTONIO TX 78232
ALLIANCE THERAPY SERVICES, LLP	3560 DELAWARE ST SUITE 311 BEAUMONT TX 77706
ALLIANT PERIOPERATIVE NURSES, INC.	1200 FLORIDA DRIVE SUITE 100 P.O. BOX 15229 ARLINGTON TX 76015
ALLIANT PERIOPERATIVE NURSES, INC.	1200 FLORIDA DRIVE # 100 P.O. BOX 15229 ARLINGTON TX 76015
ALLIED TRIMED	6303 FOREST PARK ROAD SUITE # BLA126 DALLAS TX 75235
ALLOSOURCE	P.O. BOX 801020 KANSAS CITY MO 64180-1020
ALPHA SERVICES CORPORATION	JANI-KING OF DALLAS 4535 SUNBELT DR ADDISON TX 75001
ALPHATEC SPINE INC	DEPT 892005 P.O. BOX 122005 DALLAS TX 75312-2005
ALPHEUS DATA SERVICES LLC	1301 FANNIN STREET, 20TH FLOOR HOUSTON TX 77002
ALPINE MEDICAL SOLUTIONS LLC	4516 LOVERS LANE #331 DALLAS TX 75225
ALPINE POWER SYSTEMS	24355 CAPITAL AVE REDFORD MI 48239
AMAZING MOBILE DETAIL	C/O AMAZING MOBILE DETAIL 12365 PLANO RD #3208 DALLAS TX 75243
AMB SERVICES INC	22203 N. LAKE VILLAGE DRIVE KATY TX 77450
AMBU INC	P.O. BOX 347818 PITTSBURG PA 15251-4818
AMEGY BANK OF TEXAS	P.O. BOX 30833 SALT LAKE CITY UT 84130-0833
AMENDIA, INC	1755 WEST OAK PARKWAY MARIETTA GA 30062
AMERICAN ASSOCIATION OF NOTARIES	8811 WESTHEIMER SUITE 207 HOUSTON TX 77063
AMERICAN MEDICAL RESPONSE	AMBULANCE SERVICE 4099 MCEWEN ROAD FARMERS BRANCH TX 75244
AMERICAN MEDICAL RESPONSE AMBULANCE SVC	4099 MCEWEN ROAD FARMERS BRANCH TX 75244
AMERICAN PROFICIENCY INSTITUTE	P.O. BOX 72465 CLEVELAND OH 44192-0002
AMERICAN SOLUTIONS FOR BUSINESS	8479 SOLUTIONS CENTER CHICAGO IL 60677-8004
AMERIDATA NORTH TEXAS	AMERIPATH GENERAL COUNSEL 3 GIRALDA FARMS THIRD FLOOR MADISON NJ 07940
AMERIPATH TEXAS LP	C/O AMERIPATH--ATTN: HEATHER P.O. BOX 844810 DALLAS TX 75284-4810
AMERISOURCE BERGEN	P.O. BOX 905816 CHARLOTTE NC 28290-5816
AMNIOTIC SURGICAL INNOVATIONS	777 N GROVE RD # 115 RICHARDSON TX 75081
AMS SALES CORPORATION	P.O. BOX 7247-6586 PHILADELPHIA PA 19170-6586
ANANDU, DARSHAN	6332 AUDEN STREET HOUSTON TX 77005
ANCHOR RISK & CLAIMS MGMT	P.O. BOX 819045 DALLAS TX 75006
ANDERSON ROOTER SERVICE	P.O. BOX 8140 FORT WORTH TX 76124
ANDREW SHIMER, M.D., P.A.	DBA CRAIG RANCH OB-GYN 7900 HENNEMAN WAY MCKINNEY TX 75070
ANDREW SHIMER, MD PA	7900 HENNEMAN WAY SUITE 100 MCKINNEY TX 75070
ANESTHESIA CONSULTANTS	P.O. BOX 73265 HOUSTON TX 77273
ANESTHESIA SERVICE, INC.	1821 N. CLASSEN BLVD. SUITE 100 OKLAHOMA CITY OK 73106-6012
ANGELICA - DALLAS	P.O. BOX 535122 ATLANTA GA 30353-5122
ANGELICA TEXTILE SERVICES, INC.	ANGELICA - DALLAS 620 YORKTOWN STREET DALLAS TX 75208
ANGELICA TEXTILE SERVICES, INC.	(FORMERLY TEXAS LINEN COMPANY) ANGELICA - DALLAS 620 YORKTOWN STREET DALLAS TX 75208
ANGIODYNAMICS, INC	P.O. BOX 1549 ALBANY NY 12201-1549
ANTHONY LAMARRA	4703 BANNING DR HOUSTON TX 77027

SERVICE LIST

Claim Name	Address Information
ANTHONY MAIORIELLO, M.D.	3224 UNIVERSITY BLVD HOUSTON TX 77005
ANYTIME FUEL	22106 SABLE PATH SAN ANTONIO TX 78259
ANYTIME FUEL PROS, LLC	22106 SABLE PATH SAN ANTONIO TX 78259
AORN, INC.	2170 SOUTH PARKER ROAD, STE 400 DENVER CO 80231
APPLETON MEDICAL SVCS., INC	P.O. BOX 955 ST CHARLES MO 63302-0955
APPLIED STATISTICS & MANAGEMENT, INC	31515 RANCHO PUEBLO RD SUITE 205 TEMECULA CA 92592-4837
APPLIED STATISTICS & MANAGEMENT, INC.	(MD STAFF) 31515 RANCHO PUEBLO RD. STE. 205 TEMECULA CA 92592-4837
ARHC VSMCKTX01, LLC	C/O AMERICAN REALTHY CAPITAL HEALTHCARE TRUST II OPERATING PARTNERSHIP 7621 LITTLE AVENUE SUITE 200 CHARLOTTE NC 28226
ARHC VSMCKTX01, LLC	P.O. BOX 25617 DALLAS TX 75320-5617
ARHT VSMCKTX01, LLC	C/O AMERICAN REALTY CAPITAL HEALTHCARE TRUST II OP PSHIP; ATTN: LAURA MCMICHAEL 200 DRYDEN ROAD, SUITE 1100 DRESHER PA 19025
ARLINGTON PATHOLOGY SERVICE	P.O. BOX 848498 DALLAS TX 75284
ARMAMENTARIUM INC	15510 SILVER RIDGE HOUSTON TX 77090
ARMSTRONG MEDICAL INDUSTRIES INC	575 KNIGHTBRIDGE PKWY. P.O. BOX 700 LINCOLNSHIRE IL 60069-0700
ARNOLD VARDIMAN, MD	301 WESTOVER RD SAN ANTONIO TX 78209
ARROW INTERNATIONAL	P.O. BOX 60519 CHARLOTTE NC 28260
ARTHREX INC	P.O. BOX 403511 ATLANTA GA 30384-3511
ARTHROCARE MEDICAL CORPORATION	P.O. BOX 844161 DALLAS TX 75284-4161
ARTIMED SOLUTIONS, LLC	ATTN: ACCOUNTS RECEIVABLE 6119 GREENVILLE AVE SUITE 511 DALLAS TX 75206
ARUBAH MEDICAL SUPPLY, LLC	111 S. PINE ST ROANOKE TX 76262
ASCEND NATIONAL, LLC	DBA RAD-LINK SUPPLEMENTAL STAFFING, INC. 7322SW FWRY, SUITE 780 HOUSTON TX 77074
ASCEND SURGICAL SALES LLC	574 HIGHLAND COLONY PKWY SUITE 320-L RIDGELAND MS 39157
ASHLEY BALLINGER	P.O. BOX 87 CHINA TX 77613
ASTA-USA TRANSLATION SERVICES, INC	P.O. BOX 240 HENRIETTA TX 76365-0240
AT INTEGRATION INC	P.O. BOX 2547 SAN ANTONIO TX 78299-2547
AT&T 0640515088 796 1	P.O. BOX 105414 ATLANTA GA 30348-5414
AT&T 0640955362 400 5	P.O. BOX 105414 ATLANTA GA 30348-5414
AT&T 067 029-5785 614 4	P.O. BOX 5001 CAROL STREAM IL 60197-5001
AT&T 067 069 4980 334 6	067 069 4980 334 6 P.O. BOX 5001 CAROL STREAM IL 60197-5001
AT&T 171 797-1077 014	P.O. BOX 5019 CAROL STREAM IL 60197-5019
AT&T 1717960050 714	P.O. BOX 5019 CAROL STREAM IL 60197-5019
AT&T 2105930114 862 4	P. O BOX 105414 ATLANTA GA 30348-5414
AT&T 2105930240 533 8	P.O. BOX 105414 ATLANTA GA 30348-5414
AT&T 2106160331 651 1	P.O. BOX 5001 CAROL STREAM IL 60197-5001
AT&T 2106944396 693 2	P.O. BOX 105414 ATLANTA GA 30348-5414
AT&T 214 383 6665 144 3	P.O. BOX 105414 ATLANTA GA 30348-5414
AT&T 2143839178 828 5	P.O. BOX 105414 ATLANTA GA 30348-5414
AT&T 2812926270 941 8	P.O. BOX 105414 ATLANTA GA 30348-5414
AT&T 4098325644 314 3	P.O. BOX 105414 ATLANTA GA 30348-5414
AT&T 4098991828 103 7	P.O. BOX 105414 ATLANTA GA 30348-5414
AT&T 4698548391 737 1	P.O. BOX 5001 CAROL STREAM IL 60197-5001
AT&T 7131630114 064 0	P.O. BOX 105414 ATLANTA GA 30348-5414
AT&T 7131669004 170 6	P.O. BOX 105414 ATLANTA GA 30348
AT&T 8172815404 039 6	P.O. BOX 105414 ATLANTA GA 30348-5414
AT&T 831 000 3505 307	P.O. BOX 5019 CAROL STREAM IL 60197-5019
AT&T 831- 000- 5083 598 19	P.O. BOX 5019 CAROL STREAM IL 60197-5019
AT&T 831-000-4835 626 19	P.O. BOX 5019 CAROL STREAM IL 60197-5019
AT&T 831-000-5083 613	P.O. BOX 5019 CAROL STREAM IL 60197-5019

SERVICE LIST

Claim Name	Address Information
AT&T 9728202600 258 2	P.O. BOX 5001 CAROL STREAM IL 60197-5019
AT&T 9729081200 845 7	P.O. BOX 105414 ATLANTA GA 30348-5414
AT&T LONG DISTANCE	P.O. BOX 5017 CAROL STREAM IL 60197-5017
AT&T MOBILITY-287253075058	P.O. BOX 6463 CAROL STREAM IL 60197-6463
AT&T TELECONFERENCE SERVICES	P.O. BOX 5002 CAROL STREAM IL 60197-5002
AT&T VP03TK	P.O. BOX 5091 CAROL STREAM IL 60197-5091
ATHAS ADMINISTRATIVE LLC	10740 N. CENTRAL EXPRESSWAY SUITE 275 DALLAS TX 75231
ATMOS ENERGY	P.O. BOX 790311 ST LOUIS MO 63179-0311
AURORA SPINE	1920 PALOMAR POINT WAY CARLSBAND CA 92008
AUSTIN, MICHAEL E.	614 E PARK AVE SAN ANTONIO TX 78212
AUTOLOGOUS BLOOD TECHNOLOGY (ABT)	ALLEN STILES 15950 N. DALLAS PKWY SUITE 400 DALLAS TX 75248
AUTOLOGOUS BLOOD TECHNOLOGY, INC	906 W MCDERMOTT DR SUITE 116-173 ALLEN TX 75013-6510
AVENIR ORTHO	1565 N. CENTRAL EXPRESSWAY SUITE 200 RICHARDSON TX 75080
AVION SERVICES, INC	534 TAYLOR PT BULVERDE TX 78163
AXCENSION, INC	32611 WINDSOR TERRACE FULSHEAR TX 77441
B BRAUN MEDICAL	P.O. BOX 536420 PHILADELPHIA PA 15253-5906
B BRAUN MEDICAL INC.	824 TWELFTH AVENUE BETHLEHEM PA 18018
BACKBONE MEDICAL	4582 KINGWOOD DRIVE, SUITE 187 KINGWOOD TX 77345
BACKFLOW PREVENTER TESTING	AND REPAIR SERVICE 2616 HANDLEY DRIVE FORT WORTH TX 76112
BACTERIN INTERNATIONAL INC	ATTN: SUZANNE SWEENEY, CONTROLLER 664 CRUISER LANE BELGRADE MT 59714
BAKER, DONELSON, BEARMAN,	CALDWELL & BERK 1301 MCKINNEY STREET, STE 3700 HOUSTON TX 77010
BANK OF AMERICA	P.O. BOX 15284 WILMINGTON DE 19850
BANK OF TEXAS	P.O. BOX 29775 DALLAS TX 75229
BANK OF TEXAS	4120 BELLAIRE BLVD HOUSTON TX 77025
BANK OF THE WEST, TRINITY DIVISION	AKA TRINITY VENDOR FINANCE 475 SANSOME STREET, 19TH FLOOR SAN FRANCISCO CA 94111
BASS BONE AND SPINE SPECIALISTS LLC	1565 N CENTRAL EXPRESSWAY SUITE 200 RICHARDSON TX 75080
BASS BONE AND SPINE SPECIALISTS LLC	1565 N CENTRAL EXPRESSWAY SUITE 200 RICHARDSTON TX 75080
BASS BONE AND SPINE SPECIALISTS LLC	FERGUSON BRASWELL & FRASER PC ATTN JOHN D FRASER 2500 DALLAS PARKWAY SUITE 501 PLANO TX 75093
BAUSCH AND LOMB SURGICAL DIV	4395 COLLECTION CENTER DR. CHICAGO IL 60693-0043
BAXTER HEALTHCARE CORP	P.O. BOX 730531 DALLAS TX 75373-0531
BAYER HEALTHCARE LLC	P.O. BOX 360172 PITTSBURGH PA 15251-6172
BAYLOR MEDICAL CENTER AT MCKINNEY	5252 W UNIVERSITY DRIVE MCKINNEY TX 75071
BAYLOR MEDICAL CENTER AT MCKINNEY	5252 W. UNIVERSITY DRIVE MCKINNEY TX 75071
BAYLOR MEDICAL CENTERS AT CARROLLTON	ATTN MICHAEL SANBORN, PRESIDENT 4343 N. JOSEY LANE CARROLLTON TX 75093
BAYLOR MEDICAL CENTERS AT CARROLLTON	(TRINITY) MICHAEL SANBORN, PRESIDENT 4343 N. JOSEY LANE CARROLLTON TX 75093
BEACONMEDAES	P.O. BOX 123234 DEPT. 3234 DALLAS TX 75312-3234
BEAR PARTNERS (BRUYN, MARK)	5770 CALDER AVE BEAUMONT TX 77706
BEAUMONT MAIN STREET	390 FANNIN BEAUMONT TX 77701
BECKMAN COULTER	PO BOX 42 - B06 11800 SW 147TH AVE MIAMI FL 33116
BECKMAN COULTER, INC	DEPT CH 10164 PALATINE IL 60055-1064
BECKY AMES	4390 THOMAS GLEN BEAUMONT TX 77706
BELIMED, INC	P.O. BOX 602447 CHARLOTTE NC 28260-2447
BELIMED, INC.	2325 CHARLESTON REGIONAL PARKWAY CHARLESTON SC 29492
BELL MEDICAL, INC	P.O. BOX 771470 ST. LOUIS MO 63177-9816
BELLANCA HEALTHCARE, LLC	5566 W. MAIN ST, STE 210 FRISCO TX 75033
BENT TREE FLORIST	13881 MIDWAY RD SUITE 103 FARMERS BRANCH TX 75244
BEREND, JAMES	5748 BERNAY LANE PLANO TX 75024

SERVICE LIST

Claim Name	Address Information
BERGERUD HERITAGE TRUST	15 ESQUIRE SAN ANTONIO TX 78257
BEST CARE LAB LABORATORY SERVICES LLC	ATTN KARIM MAGHAREH 202 N TEXAS AVE SUITE 100 WEBSTER TX 77599
BEST CARE LAB LABORATORY SERVICES, LLC	KARIM MAGHAREH 202 N. TEXAS AVE STE 100 WEBSTER TX 77599
BHALLA, KAREN	200 LOS FRAILES DRIVE FRIENDSWOOD TX 77546
BIBBY FINANCIAL SVCS, INC	COREMED NETWORK, LLC 14906 COLLECTIONS CENTER DRIVE CHICAGO IL 60693
BILL CLARK PEST CONTROL, INC	2975 N. ELEVENTH @ DELAWARE P.O. BOX 5511 BEAUMONT TX 77726-5511
BINARY STREAM SOFTWARE INC	201-4238 LOZELLS AVENUE BURNABY BC V5A OC4 CANADA
BIO RAD LABORATORIES	CLINICAL DIAGNOSTICS GROUP P.O. BOX 849740 LOS ANGELES CA 90084-9740
BIOCOMPOSITES, INC	700 MILITARY CUTOFF RD. STE 320 WILMINGTON NC 28405
BIOMET SPINE	75 REMITTANCE DRIVE SUITE 3283 CHICAGO IL 60675
BIOMET, INC.	75 REMITTANCE DRIVE SUITE 3283 CHICAGO IL 60675
BIOSTRUCTURES, LLC	1201 DOVE STREET SUITE 470 NEWPORT BEACH CA 92660
BIOTRONIC NATIONAL LLC	812 AVIS DRIVE ANN ARBOR MI 48108
BIOTX, LLC (ALLURE SPINE)	9214 SANDPIPER DR CHARLOTTE NC 28277
BIOVENTUS, LLC	1900 CHARLES BRYAN RD. STE 275 CORDOVA TN 38016
BLAHEY, MARIA	6 TWIN CIRCLE DR BEAUMONT TX 77706
BLAIR G FRANCIS	FRANCIS RIDGELL & TOTUSEK LLP 500 NORTH AKARD STREET 1830 ROSS TOWER DALLAS TX 75201
BLENDERMAN MODULAR INTERIOR SYSTEMS, INC	112225 NEESHAW DR HOUSTON TX 77065
BLIS INSURANCE SERVICES	IRONSHORE INSURANCE SVCS LOCKBOX 7898, P.O. BOX 7247 PHILADELPHIA PA 19170-7898
BLOOMBERG BNA	P.O. BOX 17009 BALTIMORE MD 21297-1009
BLUE ENDO	8097 FLINT STREET LENEXA KS 66214
BLUE SKY WORLDWIDE, LLC	2910 WEATHERFORD COURT PEARLAND TX 77584
BLUE STAR RADIOLOGY SERVICES	3000 CORPORATION COURT SUITE 400 FLOWER MOUND TX 75028
BONE BANK ALLOGRAFTS	P.O. BOX 690988 SAN ANTONIO TX 78269-0988
BONEFUSE, LLC	931 W. 75TH STREET SUITE 137-104 NAPERVILLE IL 60565
BORELLI MARKETING, LLC	2500 N. HOUSTON, # 1812 DALLAS TX 75219
BOSS INSTRUMENTS LTD	104 SOMMERFIELD DRIVE GORDONSVILLE VA 22942
BOST, BRENT	4770 DUNLEITH ST BEAUMONT TX 77706
BOSTON SCIENTIFIC CORPORATION	P.O. BOX 951653 DALLAS TX 75395-1653
BOX SYSTEMS ELECTRICAL	CONTRACTORS P.O. BOX 1425 ROANOKE TX 76262
BRADFORD ADATTO	BRYD ADATTO 8150 N CENTRAL EXPWY SUITE 930 DALLAS TX 75206
BRADLEY BYRD	ADDRESS ON FILE
BRATISLAV, VELIMIROVIC	1031 W. NEWPORT AVE # 3 CHICAGO IL 60657
BRAUMAN CAPITAL	2207 RIVA ROW UNIT 3205 THE WOODLANDS TX 77380
BRAUMANN CAPITAL, LLC	2929 WESLAYAN UNITE 2007 THE WOODLANDS TX 77027
BREG, INC	P.O. BOX 849991 DALLAS TX 75284
BRENT W MARTINELLI	QUINTAIROS, PRIETO, WOOD & BOYER, P.A. 1700 PACIFIC AVENUE, SUITE 4545 DALLAS TX 75201
BRIGGS CORP	P.O. BOX 1355 DES MOINES IA 50306-1355
BROADVOX GO! LLC	P.O. BOX 74301 CLEVELAND OH 44194-4301
BRONSON, MARK	1270 JENKINS RD ALEDO TX 76008
BROUGHTON PHARMACEUTICALS, LLC	413 WEST MONTGOMERY CROSSROAD, UNIT 204 SAVANNAH GA 31406
BUCK SPRINGS, INC	4829 US HWY 96 NORTH JASPER TX 75951
BURNETT COMPANIES CONSOLIDATED	P.O. BOX 973940 DALLAS TX 75397-3940
BURNS, WILLIAM MD	4401 COIT ROAD STE 407 FRISCO TX 75035
BUSINESS COFFEE SERVICE	310 E. MITCHELL SAN ANTONIO TX 78210
BUSTAMANTE, MARIO	50 ETON GREEN CIRCLE SAN ANTONIO TX 78257

SERVICE LIST

Claim Name	Address Information
BUZBEE LAW FIRM	JP MORGAN CHASE TOWER 600 TRAVIS HOUSTON TX 77002
C & K LAWN SERVICE, LLC	1503 HEARTHSTONE SAN ANTONIO TX 78258
C & K LAWN SERVICES, LLC	1503 HEARTHSTONE SAN ANTONIO TX 78258
CANON SOLUTIONS AMERICA	15004 COLLECTIONS AMERICA, INC CHICAGO IL 60693
CAPITAL PARTNERS	C/O MEMORIAL CITY BANK 820 GESSNER, SUITE 140 HOUSTON TX 77024
CAPITAL PARTNERS 2012 207	C/O COMMUNITY BANK OF TEXAS NA 28515 STATE HWY 249 BYPASS TOMBALL TX 77375
CAPITAL PARTNERS 2012. 210	C/O MEMORIAL CITY BANK 820 GESSNER, SUITE 140 HOUSTON TX 77024
CAPITAL PARTNERS 2013. 305-SOU SE	C/O SOUTHWEST SECURITIES, FSB 153 TREELINE PARK, SUITE 320 SAN ANTONIO TX 78209
CAPITAL PARTNERS FINANCIAL GROUP USA INC	ATTN MICHAEL AUSTIN 16607 BLANCO ROAD, SUITE 503 SAN ANTONIO TX 78232
CAPITAL PARTNERS-2013. 303	UMB BANK N. A. LOAN PYMT LOCKBOX COMMERCIAL - LOAN#43075-9001 KANSAS CITY MO 64187-8454
CAPPS PLUMBING	298 KIRK LANE BULVERDE TX 78163
CAR ACCIDENT NETWORK, LLC	4122 AVONDALE AVE SUITE #205 DALLAS TX 75219
CAR ACCIDENT NETWORK, LLC	4122 AVONDALE AVE #205 DALLAS TX 75219
CARDINAL HEALTH	MEDICAL PRODUCTS & SERVICES P.O. BOX 730112 DALLAS TX 75373
CAREFUSION	CAREFUSION 2200, INC 25146 NETWORK PLACE CHICAGO IL 60673-1250
CAREPOINT PARTNERS-DALLAS	661 NORTH PLANO ROAD SUITE 300 RICHARDSON TX 75081
CARL ZEISS MEDITEC, INC.	P.O. BOX 100372 PASADENA CA 91189-0372
CARPENTER, BRIAN	270 PRIVATE ROAD 3362 PARADISE TX 76073
CARSTENS RECORD ORGANIZATION	P.O. BOX 99110 CHICAGO IL 60693
CARTER BLOOD CARE	ATTN JULIA TAMULES 1201 PENNSYLVANIA AVENUE NW SUITE 501 WASHINGTON DC 20004
CARTER BLOOD CARE	JULIA TAMULES 1201 PENNSYLVANIA AVENUE NW STE 501 WASHINGTON DC 20004
CARTER BLOOD CARE	BJ. SMITH 2205 HIGHWAY 121 BEDFORD TX 76021
CARTER BLOOD CARE	B. J. SMITH, VP 2205 HIGHWAY 121 BEDFORD TX 76021
CARTER BLOOD CARE	P.O. BOX 916068 FT. WORTH TX 76191-6068
CARTER/VALIDUS OPERATING PARTNERSHIP, LP	4890 W. KENNEDY BLVD # 650 TAMPA FL 33609
CARTRETT, DOYCE	1117 FM 92 SILSBEE TX 77656
CASTILLO, RICHARDO	24730 BOGEY RIDGE SAN ANTONIO TX 78260
CAYENNE MEDICAL	DEPT 2346 P.O. BOX 122346 DALLAS TX 75312-2346
CDW GOVERNMENT	75 REMITTANCE DRIVE SUITE 1515 CHICAGO IL 60675-1515
CELLRIGHT TECHNOLOGICS	1808 UNIVERSAL CITY BLVD. UNIVERSAL CITY TX 78148
CENTERPOINT ENERGY	P.O. BOX 4981 HOUSTON TX 77210-4981
CENTINEL SPINE	505 PARK AVENUE 14TH FLOOR NEW YORK NY 10022
CENTRAL MESSAGING TEXAS MESSAGIN	10333 HARWIN DRIVE SUITE 245 HOUSTON TX 77036
CENTURION MEDICAL PRODUCTS	P. O. 842816 BOSTON MA 02284-2816
CETERIX ORTHOPAEDICS	959 HAMILTON AVENUE MENIO PARK CA 94025
CFI COMPANIES	11627 ROOS ROAD HOUSTON TX 77072
CFI MEDICAL SOLUTIONS	14241 FENTON ROAD FENTON MI 48430
CHAD SIMMONS, MD, PA	12890 HILLCREST RD, STE 203 DALLAS TX 75230
CHAPMAN VENDING	6640 EASTEX FREEWAY BOX A-7 BEAUMONT TX 77708
CHARLES CLARK, III, MD	268 RIDGELAND STREET BEAUMONT TX 77706
CHEFS PRODUCE	1654 TERRE COLONY CT DALLAS TX 75212
CHILDREN'S MEDICAL CENTER OF DALLAS	ATTN MARY STOWE VP & CNO 1935 MEDICAL DISTRICT DRIVE DALLAS TX 75235
CHILDREN'S MEDICAL CENTER OF DALLAS	MARY STOWE VP & CNO 1935 MEDICAL DISTRICT DRIVE DALLAS TX 75235
CHOICE CLINICAL LABORATORY, LLC	2329 WEST PARKER ROAD CARROLLTON TX 75010
CHOICE SPINE	400 ERIN DR KNOXVILLE TN 37919
CHOPRA & ASSOCIATES PA	DEPT. #1600-1 P.O. BOX 4356 HOUSTON TX 77210-4356

SERVICE LIST

Claim Name	Address Information
CHOPRA & ASSOCIATES, P.A.	8305 KNIGHT ROAD HOUSTON TX 77054
CHP HURST TX SURGICAL OWNER, LLC	SUCCESSOR HURST HOSPITAL PARTNERS LLC C/O CHAMBERLAIN HRDLICKA WHITE ET AL 1200 SMITH STREET SUITE 1400 HOUSTON TX 77002
CHR & ASSOCIATES, INC	ATTN: ACCOUNTS RECEIVABLE DEPT 13114 MOSELLE FOREST HELOTES TX 78023-3768
CHRISTOPHER J. JENSETH	1113 EAST 4TH STREET FORT WORTH TX 76102
CIA MEDICAL	500 N. MICHIGAN AVE. STE 600 CHIAGO IL 60611-3775
CINTAS CORPORATION	P.O. BOX 631025 CINCINNATI OH 45263-1025
CINTAS CORPORATION	ATTN: GENERAL MANAGER CINTAS DOCUMENT MANAGEMENT 10801 KEMPWOOD DRIVE, SUITE 4 HOUSTON TX 77043
CINTAS CORPORATION	10801 KEMPWOOD DR. STE 4 HOUSTON TX 77043
CINTAS FIRE PROTECTION	CINTAS FAS LOCKBOX 636525 P.O. BOX 636525 CINCINNATI OH 45263-6525
CISCO SYSTEMS CAPITAL CORPORATION	7025-3 KIT CREEK ROAD M/S RTP3L/2 RESEARCH TRIANGLE PARK NC 27709-4987
CISCO SYSTEMS CAPITAL CORPORATION	P.O. BOX 742927 LOS ANGELES CA 90074-2927
CITOW CERVICAL VISUALIZER, INC	712 S. MILWAUKEE AVE LIBERTYVILLE IL 60046
CITRIX ONLINE, LLC	7414 HOLLISTER AVENUE GOLETA CA 93117
CITY OF BEAUMONT	P.O. BOX 521 BEAUMONT TX 77704-0521
CITY OF BEAUMONT-INSPECTION	801 MAIN STREET BEAUMONT TX 77704-3827
CITY OF FORT WORTH WATER DEPT	P.O. BOX 870 FORT WORTH TX 76101-0870
CITY OF HURST	1505 PRECINCT LINE ROAD HURST TX 76054
CITY OF PLANO	P.O. BOX 861990 PLANO TX 75086-1990
CITY SPRINT 1 800 DELIVER	8650 KING GEORGE DRIVE DALLAS TX 75235
CJG ENGINEERS - AUSTIN LLC	5121 BEE CAVE SUITE 105 AUSTIN TX 78746
CLARIANCE, INC	4001 N. RAVENSWOOD AVE SUITE 303-C CHICAGO IL 60613
CLARUS MEDICAL, LLC	13355 10TH AVENUE NORTH SUITE 110 MINNEAPOLIS MN 55441
CLAYBAR FLORAL SHOP	1145 N 11TH STREET BEAUMONT TX 77702
CLEAR CHANNEL OUTDOOR	P.O. BOX 847247 DALLAS TX 75284-7247
CLEAR POINT DIAGNOSTIC LAB	P.O. BOX 203173 DALLAS TX 75320-3173
CLEAR POINT DIAGNOSTICS	STEPHEN FANT 2501 S. STATE HIGHWAY 121 STE 1200 LEWISVILLE TX 75067
CLEAVER-BROOKS SALES & SERVICE	1956 SINGLETON BLVD DALLAS TX 75212
CLIA LABORATORY PROGRAM	P.O. BOX 530882 ATLANTA GA 30353-0882
CLIFFORD POWER SYSTEMS, INC	P.O. BOX 581807 TULSA OK 74158-1807
CLIFTON THOMAS	2901 BELLAIRE BLVD, STE 510 HOUSTON TX 77025
CLINICAL PATHOLOGY LABS INC	P.O. BOX 141669 AUSTIN TX 78714-1669
CNL HEALTHCARE PROPERTIES, INC DBA CHP B	C/O LINCOLN HARRIS CSG 6688 NORTH CENTRAL EXPRESSWAY DALLAS TX 75206
CNL HEALTHCARE PROPERTIES, INC.	C/O LINCOLN HARRIS CSG 6688 NORTH CENTRAL EXPRESSWAY DALLAS TX 75206
COASTAL LIFE SYSTEMS INC	1803 GRANDSTAND DRIVE #101 SAN ANTONIO TX 78238
COCA-COLA REFRESHMENTS	P.O. BOX 840232 DALLAS TX 75284-0232
COLA	9881 BROKEN LAND PARKWAY SUITE 200 COLUMBIA MD 21046
COLLIN COLLEGE	2800 E SPRING CREEK PLANO TX 75074
COLLIN COLLEGE	2800 E SPRING CREEK PKWY PLANO TX 75074
COLOPLAST CORP.	1601 WEST RIVER ROAD N MINNEAPOLIS MN 55411
COMCAST	P.O. BOX 660618 DALLAS TX 07526-6618
COMMUNITY BANK	P.O. BOX 26017 BEAUMONT TX 77720
COMMUNITY BANK OF TEXAS, N. A.	5999 DELAWARE BEAUMONT TX 77706
COMPLETE PICTURES, INC	3701 W ALABAMA STE 110 HOUSTON TX 77027
COMPREHENSIVE RADIOLOGY MANAGEME	4410 MEDICAL DRIVE #200 ATTN: MARY BORREGO, CONTROLLER SAN ANTONIO TX 78229
CONEDISON SOLUTIONS 568129	P.O. BOX 223246 PITTSBURGH PA 15251-2246
CONFORMIS	28 CROSBY DRIVE BEDORD MA 01730
CONMED LINVATEC	P.O. BOX 301231 DALLAS TX 75303-1231

SERVICE LIST

Claim Name	Address Information
CONNOR G SHEEHAN	C/O DUNN SHEEHAN LP 3400 CARLISLE ST SUITE 200 DALLAS TX 75204
CONVERGINT TECHNOLOGIES, LLC	35257 EAGLE WAY CHICAGO IL 60678-1352
COOK MEDICAL INCORPORATED	22988 NETWORK PLACE CHICAGO IL 60673-1229
COOLSHIRT SYSTEMS, LLC	170 ANDREW DRIVE STOCKBRIDGE, GA 30281
COOPER SURGICAL, INC	P.O. BOX 712280 CINCINNATI OH 45271-2280
CORC MEDICAL INC	5810 RITTIMAN PLAZA SAN ANTONIO TX 78218
CORDERO, ERIC	ADDRESS ON FILE
COREPOINT HEALTH LLC	3010 GAYLORD PKWY SUITE 320 FRISCO TX 75034
CORPORATION SERVICE COMPANY	AS REPRESENTATIVE P.O. BOX 2575 SPRINGFIELD IL 62708
CORT FURNITURE SAN ANTONIO	8218 FREDERICKSBURG ROAD SAN ANTONIO TX 78229
CORTLAND VENTURES, LLC	3 LEGATO WAY THE WOODLANDS TX 77382
CORVEL CORPORATION	2905 PREMIERE PKWY SUITE 125 DULUTH GA 30097
COUNTY OF JEFFERSON	ATTN: TAX ASSESSOR COLLECTOR P.O. BOX 2112 BEAUMONT TX 77704
COUNTY SIGN & AWNING	2805 STATE HIGHWAY 418 KOUNTZE TX 77625
COVIDIEN	P.O. BOX 120823 DALLAS TX 75312-0823
COZZINI BROS. , INC	350 HOWARD AVENUE DES PLAINES IL 60018
CPM MEDICAL CONSULTANTS LLC	FERGUSON BRASWELL & FRASER PC ATTN JOHN D FRASER 2500 DALLAS PARKWAY SUITE 501 PLANO TX 75093
CPM MEDICAL LLC	3004 NOTTINGHAM DRIVE MCKINNEY TX 75070
CPS ENERGY	P.O. BOX 2678 SAN ANTONIO TX 78289-0001
CR BARD/DAVOL INC	P.O. BOX 75767 CHARLOTTE NC 28275
CRAWFORD ELECTRIC SUPPLY COMPANY, INC	7390 NORTHCOURT ROAD HOUSTON TX 77040
CREEKRIDGE CAPITAL	P.O. BOX 1880 MINNEAPOLIS MN 55480-1880
CTWP	3730 FRANKLIN AVE WACO TX 76710
CULLIGAN	1034 AUSTIN STREET SAN ANTONIO TX 78208
CUMMINS SOUTHERN PLAINS	P.O. BOX 910509 DALLAS TX 75391-0509
CUNNIFF, GREG	9546 VIA SALERNO BURBANK CA 91504
CUSTOM SPINE INC	P.O. BOX 847727 DALLAS TX 75284-7727
D MEDICAL SOLUTIONS	P.O. BOX 670314 DALLAS TX 75367
DALE BRANCEL	2700 SHERWOOD LANE COLLEYVILLE TX 76034
DALLAS MORNING NEWS	P.O. BOX 630054 DALLAS TX 75263-0054
DALLAS SECURITY SYSTEMS	P.O. BOX 550939 DALLAS TX 75355
DANG. DZUNG	12625 MEMORIAL DRIVE # 83 HOUSTON TX 77024
DANIEL OFFICE PRODUCTS, INC	P.O. BOX 8375 630 NURSERY ROAD THE WOODLANDS TX 77387
DANIELS SHARPSMART, INC.	111 W. JACKSON BLVD. SUITE 720 CHICAGO IL 60604
DARLENE VEGA	30910 AUTUMN CANYON LN SPRING TX 77386
DARRELL S. HARVEY	2341 SHOREHAM CIRCLE LEWISVILLE TX 75056
DATA INNOVATIONS, LLC	120 KIMBALL AVE. , STE 100 SOUTH BURLINGTON VT 05403
DATEX OHMEDA GE HEALTH	P.O. BOX 641936 PITTSBURGH PA 15264-1936
DAVID LEWIS BUILDERS, INC	3200 COLLINSWORTH ST. FORT WORTH TX 76107
DAVIES, JESSICA	2201 TIMBERLOCH PL SUITE 200 THE WOODLANDS TX 77380
DAVINDER BHATIA	1 SHADOW LAWN HOUSTON TX 77005
DAWSON SAFE & LOCK SERVICES, INC	26309 I-45 N. THE WOODLANDS TX 77380
DE LAGE LANDEN FINANCIAL SERVICES	ATTN: CURTIS HUNTER 1111 OLD EAGLE SCHOOL ROAD WAYNE PA 19087
DE LAGE LANDEN FINANCIAL SERVICES	C/O CHERYL GLICK LITIGATION & RECOVERY DEPARTMENT 1111 OLD EAGLE SCHOOL ROAD WAYNE PA 19087
DE LAGE LANDEN FINANCIAL SERVICES	C/O ALAN P PADFIELD PADFIELD & STOUT LLP 421 W THIRD ST SUITE 910 FORT WORTH TX 76102
DECENT ENTERPRISE LLC	24098 SORTERS RD PORTER TX 77365
DELL BUSINESS CREDIT	P.O. BOX 5275 CAROL STREAM IL 60197-5275

SERVICE LIST

Claim Name	Address Information
DELL FIN SVCS 001-6566332-000	PAYMENT PROCESSING CENTER P.O. BOX 5292 CAROL STREAM IL 60197-5292
DELL FINANCIAL SERVICES LLC	99355 COLLECTIONS CENTER DRIVE CHICAGO IL 60693
DELL MARKETING LP	P.O. BOX 676021 C/O DELL USA LP DALLAS TX 75267-6021
DENNIS, DAVID	4909 VANCE JACKSON SAN ANTONIO TX 78230
DENTON SURGICAL EQUIPMENT & SERVICES, LL	P.O. BOX 96024 LAS VEGAS NV 89193
DENTON SURGICAL SERVICES, LLC	DBA DENTON SURGICAL EQUIPMENT & SVCS LLC 350 N ST. PAUL STREET STE 2900 DALLAS TX 75201
DEPUY SYNTHES SALES, INC.	P.O. BOX 32639 PALM BEACH GARDENS FL 33420-2639
DEVICOR MEDICAL PRODUCTS, INC	P.O. BOX 637479 CINCINNATI OH 45263-7479
DFW LITHOTRIPTY LLP	6339 EAST SPEEDWAY BLVD SUITE 201 TUCSON AZ 85710
DIAGNOSTIC HEALTH SERVICES	P.O. BOX 972288 DALLAS TX 75397-2288
DIAGNOSTIC HEALTH SERVICES	PHYLLIS CATALON OPERATIONS MGR. 2553 SOUTH EAST LOOP 820 N FORT WORTH TX 76118
DIANNE B LOVE	P.O. BOX 890086 HOUSTON TX 77289
DIETITIANS ON DEMAND	RYAN DAVIS. PRESIDENT PO BOX 29062 RICHMOND VA 23242
DIETITIANS ON DEMAND, LLC	P.O. BOX 29062 RICHMOND VA 23242
DIRECTV	P.O. BOX 60036 LOS ANGELES CA 90060-0036
DISCOVERY MEDICAL DIAGNOSTICS	22136 WESTHEIMER PKWY, #517 KATY TX 77450
DIVERSE HEALTH CONSULTING LLC	1509 WESTMOOR DR. AUSTIN TX 78723-3140
DIVERSE SURGICAL SUPPLIES	7033 N FRESNO STREET SUITE 202 FRESNO CA 93720
DJO SURGICAL	P.O. BOX 660126 DALLAS TX 75266
DML HEARTBURN MANAGEMENT	P.O. BOX 781404 SAN ANTONIO TX 78278
DOCUMATION, LLC	231 E. RHAPSODY DR. SAN ANTONIO TX 78216-3115
DOUGLASS DISTRIBUTING	325 E. FOREST AVE BOX 1124 SHERMAN TX 75091-1124
DR. CHRISTOPHER HANSSSEN	4716 ALLIANCE BLVD PAV #2 SUITE #218 PLANO TX 75093
DR. J KEVIN KAUFMAN	2301 STADIUM DRIVE FT. WORTH TX 76109
DR. JOHN SLAUGHTER	(TEXAS J & L MANAGEMENT) 3815 OAKWILDE CIRCLE LAPORTE TX 77571
DR. JOSEPH MCNUTT	4401 COLT RD FRISCO TX 75035
DUBIN MEDICAL INC	970 TURQUOISE STREET SAN DIEGO CA 92109
DUCKY-BOB'S	3200 BELMEADE DRIVE SUITE 130 CARROLLTON TX 75006
DUNN SHEEHAN LP	ATTN CONNOR G SHEEHAN 3400 CARLISLE STREET SUITE 200 DALLAS TX 75204
DYNAMIC INFUSION THERAPY	12700 PARK CENTRAL DRIVE SUITE 520 DALLAS TX 75251
EAGLE COURIER SERVICE	ATTN DUANE TALLMAN CEO P.O. BOX 173875 ARLINGTON TX 76003
EAGLE COURIER SERVICE	DUANE TALLMAN CEO PO BOX 173875 ARLINGTON TX 76003
EASTEX ER LLC	P.O. BOX 975 BELLAIRE TX 77402-0975
EB ORTHOPEDICS	1322 BAYTHRONE DR LEWISVILLE TX 75077
EBI COMPANY	P.O. BOX 8500 41335 PHILADELPHIA PA 19178-1335
EBS EMPLOYEE BENEFIT SERVICES, INC	VIACARE COMMERCIAL INSURANCE P.O. BOX 691030 SAN ANTONIO TX 78269-1030
ECOLAB	MICROTEK MEDICAL INC FILE 4033P P.O. BOX 911633 DALLAS TX 75391-1633
ECOLAB FOOD SAFETY SPECIAL TIES, INC	24198 NETWORK PLACE CHICAGO IL 60673-1241
ECOLAB INC	26252 NETWORK PLACE CHICAGO IL 60673-1262
ECOLAB PEST ELIMINATION SERVICE	655 LOAN OAK DRIVE ESC E3 EAGAN MN 55121
EDWARDS LIFESCIENCES	23146 NETWORK PLACE CHICAGO IL 60673-1231
EL-ASWAN, NAIM	2363 TURNBURY ELM CT SPRING TX 77386
ELCHO VENTURES, LTD (FONTENOT, RAY)	1325 AUDOBON PL BEAUMONT TX 77706
ELITE MONITORING PROFESSIONAL	P.O. BOX 161816 FORT WORTH TX 76161
ELITE MONITORING PROFESSIONAL LLC	BRIAN TAYLOR P.O. BOX 161816 FORT WORTH TX 76161
ELITE ORTHO & SPINE	SURGERY CENTER 1605 AIRPORT FRWY SUITE 100 BEDFORD TX 76021
ELYTE SURGICAL LLC	4007 MCCULLOUGH AVE SUITE 272 SAN ANTONIO TX 78212

SERVICE LIST

Claim Name	Address Information
EMD MILLIPORE CORPORATION	25760 NETWORK PLACE CHICAGO IL 60673-1257
EMERUS HOLDING, INC (LAB/RAD)	CR EMERGENCY SVCS, PA 10077 GROGANS MILL RD SUITE 100 THE WOODLANDS TX 77380
ENCISION, INC	DEPT 2007 P.O. BOX 122007 DALLAS TX 75312-2007
ENDO CHOICE, INC.	P.O. BOX 200109 PITTSBURGH PA 15251-0109
ENTECH SALES & SERVICE, INC	P.O. BOX 650110 DALLAS TX 75265-0110
ENTECH SALES AND SERVICE	BRUCE LONG, VP 1714 HIGGINS LANE HALTOM CITY TX 76111
ENTEELLUS MEDICAL, INC.	3600 HOLLY LANE N. SUITE 40 PLYMOUTH NM 55447
ENTERGY	P.O. BOX 8104 BATON ROUGE LA 70891-8104
ENVIRONMENTAL TESTING	10908 METRONOME DR. HOUSTON TX 77043
ENVISION NEURODIAGNOSTICS	4516 LOVERS LANE #410 DALLAS TX 75225
EPIMED INTERNATIONAL INC	141 SAL LANDRIO DRIVE JOHNSTOWN NY 12095
EPIOM, PLLC	18756 STONE OAK PKWY # 200 SAN ANTONIO TX 78258
ERISA BENEFITS CONSULTING, INC	1450 HUGHES ROAS SUITE 120 GRAPEVINE TX 76051
ERWIN LO	6365 METROPLOITAN DRIVE BEAUMONT TX 77706
ESSENTIAL PHYSICS	6505 W. PARK BLVD. SUITE 306-328 PLANO TX 75093
EUJODO LTD	C/O TRAVIS COMM REAL ESTATE SR 9601 MCALISTER FRWY, STE 1100 SAN ANTONIO TX 78216
EV3 INC	1475 PAYSHERE CIRCLE CHICAGO IL 60674
EVELYN FREEMAN	7740 W. LITTLE YORK APT. 2522 HOUSTON TX 77040
EVOLOGICS, LLC	4766 RESEARCH DR. SAN ANTONIO TX 78240
EVOQUA WATER TECHNOLOGIES	13740 IMMANUEL ROAD PFLUGERVILLE TX 78660
EXACTECH	P.O. BOX 917738 ORLANDO FL 32891-7738
EXACTECH US, INC.	2320 NORTH WEST 66TH COURT GAINESVILLE FL 32653
EXCEL MEDICAL WASTE DISPOSAL	6410 LONG DR. HOUSTON TX 77087
EXEMPLO	720 BROOKER CREEK BOULEVARD SUITE 200 OLDSMAR FL 34677
EXP PHARMACEUTICAL SERVICES CORP	48021 WARM SPRINGS BLVD FREMONT CA 94539
EXPAND-A BAND MEDICAL, LLC	13112 CRENSHAW BLVD GARDENA CA 90249
EXPRESS INFORMATION SYSTEMS	P.O. BOX 691261 SAN ANTONIO TX 78269
FAEC HOLDINGS (TX), LLC	C/O HCP, INC. ATTN: VP - CAPITAL ASSET MANAGEMENT 3000 MERIDIAN BLVD. , SUITE 200 FRANKLIN TN 37067
FAEC HOLDINGS (TX), LLC	C/O HCP, INC. ATTN: LEGAL DEPARTMENT 3760 KILROY AIRPORT WAY, SUITE 300 LONG BEACH CA 90806
FAMILY READERS SERVICE	P.O. BOX 1469 ELYRIA OH 44036
FARRATECH, INC	2791 PETERSON PLACE NORCROSS GA 30071
FEDEX	P.O. BOX 660481 DALLAS TX 75266-0481
FEDEX FREIGHT	DEPT CH P.O. BOX 10306 PALATINE IL 60055-0306
FFF ENTERPRISES INC	41093 COUNTRY CENTER DRIVE TEMECULA CA 92591
FINANCIAL CORPORATION OF AMERICA	P.O. BOX 203670 AUSTIN TX 78720-3670
FIRE & LIFE SAFETY AMERICA, INC	12079 STARCREST DRIVE SAN ANTONIO TX 78247
FIRST AMERICAN EQUIPMENT FINANCE	1801 W. OLYMPIC BLVD PASADENA CA 91199
FIRST CHOICE COFFEE SERVICE	10055 REGAL ROW STE 150 HOUSTON TX 77040
FIRST CHOICE COFFEE SERVICES	10055 REGAL ROW, STE 150 HOUSTON TX 77040
FIRST FINANCIAL CORP LEASING	DEPT. #2067 P.O. BOX 87618 CHICAGO IL
FIRST FINANCIAL CORPORATE LEASING	711 KIMBERLY AVENUE, SUITE 160 PLACENTIA CA 92870
FISHER & PHILLIPS, LLP	1075 PEACHTREE STREET, NE STE 3500 ATLANTA GA 30309
FISHER SCIENTIFIC	P.O. BOX 404705 ATLANTA GA 30384-4705
FLOOD, JOE DC (HEALTH EVALUATIONS)	SYSTEM OF EAST HOUSTON, LLC 326 N. 23RD BEAUMONT TX 77707
FORESIGHT MEDICAL MANAGEMENT	7137 E. GENESEE ST FAYETTEVILLE NY 13066
FORGE REALTY PARTNERS LLC	13601 PRESTON ROAD SUITE 700E DALLAS TX 75240
FORNEY CONSTRUCTION LLC	8945 LONG POINT SUITE 200 HOUSTON TX 77055

SERVICE LIST

Claim Name	Address Information
FOWLER, JOHN	211 CENTRAL CALDWELL BEAUMONT TX 77707
FRANCIS RIDGELL & TOTUSEK LLP	ATTN BLAIR G FRANCIS 500 NORTH AKARD STREET SUITE 200 1830 ROSS TOWER DALLAS TX 75201
FRED PRYOR SEMINARS	P.O. BOX 219468 KANSAS CITY MO 64121-9468
FRIEDMAN & FEIGER LLP	ATTORNEYS AT LAW 5301 SPRING VALLEY RD. , ST 200 DALLAS TX 75254
FRY CONSTRUCTION COMPANY	3212 COMMANDER DRIVE CARROLLTON TX 75006
FUSE MEDICAL, LLC	4770 BRYANT IRVIN CT. , STE 400 FORT WORTH TX 76107
FUTURE HEALTH CONCEPTS INC	1211 E. 30TH STREET SANFORD FL 32773
GALLAGHER BENEFIT SERVICES INC	TWO PIERCE PLACE 14TH FLOOR ITASCA IL 60143
GALVAN, GEORGE	8907 WOODLAND PASS BOERNE TX 78006
GARCIA, AR	(ALVARO R. GARZA, M.D., P.A.) 2220 TODVILLE ROAD SEABROOK TX 77586
GARCIA, ROBERT	2201 TIMBERLOCH, SUITE 200 THE WOODLANDS TX 77382
GARGES, KIM J	3321 PRINCE GEORGE DR. FRIENDSWOOD TX 77546
GARRATT CALLAHAN	13721 WELCH ROAD FARMERS BRANCH TX 75244
GARRATT-CALLAHAN COMPANY	50 INGOLD ROAD BURLINGAME CA 94010
GATEWAY DIAGNOSTICS	9155 BOULEVARD 26 SUITE 201 NORTH RICHLAND HILLS TX 76180
GCS SERVICES, INC	ECOLAB EQUIPMENT CARE 24673 NETWORK PLACE CHICAGO IL 60673-1246
GDP BILLING INC	1701 RIVER RUN RD SUITE 1010 FORT WORTH TX 76107
GE CAPITAL	P.O. BOX 740425 ATLANTA GA 30374-0425
GE CAPITAL	C/O RICOH USA PROGRAM P.O. BOX 650016 DALLAS TX 75265-0016
GE HEALTHCARE	P.O. BOX 7550 MADISON WI 53707
GE HEALTHCARE	P.O. BOX 96483 CHICAGO IL 60693
GE HEALTHCARE	P.O. BOX 843553 DALLAS TX 75284-3553
GE HEALTHCARE FINANCIAL SERVICES	P.O. BOX 641419 PITTSBURGH PA 15264-1419
GE HEALTHCARE FINANCIAL SERVICES	3200 N. GRANDVIEW BLVD. WAUKESHA WI 53188
GE HEALTHCARE OEC	2984 COLLECTIONS CENTER DR CHICAGO IL 60693-0029
GE MEDICAL SYSTEMS INFO TECH	5517 COLLECTION CENTER DR CHICAGO IL 60693
GEISTLICH PHARMA NORTH AMERICA, INC	202 CARNEGIE CENTER PRINCETON NJ 08540
GENCURE	6211 IH 10 WEST SAN ANTONIO TX 78201
GENERAL ELECTRIC CAPITAL CORPORATION	P.O. BOX 414, W-490 MILWAUKEE WI 53201
GENERAL ELECTRIC CAPITAL CORPORATION	C/O KUTAK ROCK LLP LISA M. PETERS 1650 FARNAM STREET OMAHA NE 68102
GENESYS SPINE	1250 S. STE, 600 AUSTIN TX 78746
GENZYME CORPORATION	62665 COLLECTIONS CENTER DR CHICAGO IL 60693-0626
GHAP	P.O. BOX 975 BELLAIRE TX 77402
GI SUPPLY & MEDUCATE	200 GRANDVIEW AVENUE CAMP HILL PA 17011-1706
GINGER (VIRGINIA?) WOLLARD	3307 W. BENDERS LANDING BLVD SPRING TX 77386
GIVEN IMAGING, INC	P.O. BOX 932928 ATLANTA GA 31193-2928
GLASIR MEDICAL, LP	P.O. BOX 34891 SAN ANTONIO TX 78265
GLM CONSTRUCTION, INC	P.O. BOX 1860 ATHENS TX 75751
GLOBAL EQUIPMENT COMPANY INC	P.O. BOX 905713 CHARLOTTE NC 28290
GLOBAL LASER, INC	5805 CHIMNEY ROCK SUITE A HOUSTON TX 77081
GLOBUS MEDICAL, INC	P.O. BOX 203329 DALLAS TX 75320-3329
GMPM LLC	6401 W. ELDORADO PKWY SUITE 329 MCKINNEY TX 75071
GOLDEN TRIANGLE COMMERCIAL	C/O JOHN BORDEN 2820 VIRGINIA CIRCLE PMB A-152 DENTON TX 76209
GOLDEN TRIANGLE EMERGENCY	P.O. BOX 204402 DALLAS TX 75320
GRAINGER INC	DEPT 881599955 P.O. BOX 419267 KANSAS CITY MO 64141-6267
GRAY ROBINSON PA	COUNSEL TO HC-5330 N.LOOP 1604 WEST, LLC ATTN: STEPHEN KUSSNER 401 EAST JACKSON ST SUITE 2700 TAMPA FL 33602
GREATER BEAUMONT CHAMBER OF COMM	P.O. BOX 3150 BEAUMONT TX 77707

SERVICE LIST

Claim Name	Address Information
GREEN LIFE	PMB # 204 20770 US 281 N # 108 SAN ANTONIO TX 78258
GREEN LIFE	20770 N. US HWY 281 STE 108-204 SAN ANTONIO TX 78258
GRIFFITH BATES CHAMPION & HARPER LLP	ATTN CASEY GRIFFITH 5910 N CENTRAL EXPRESSWAY SUITE 1050 DALLAS TX 75206
GROWTH MATTERS MEDIA	6401 W. ELDORADO PKWY SUITE 329 MCKINNEY TX 75051
GS MEDICAL SOLUTIONS, LLC	1717 MCKINNEY AVE # 700 DALLAS TX 75202
GTR MEDICAL GROUP LLC	5160 VILLAGE CREEK DR SUITE 400 PLANO TX 75093
GUARDIAN PHARMACY SERVICES	7920 ELMBROOK SUITE 108 DALLAS TX 75247
GULF COAST PLAINS	9042 NORTHPOINT BAYTOWN TX 77523
GYRO TECH OF HOUSTON, INC.	6724 THEALL RD HOUSTON TX 77066
H. D. PATEL	H D PATEL 2201 TIMBERLOCH PLACE SUITE 200 THE WOODLANDS TX 77380
H. D. PATEL, M. D.	11710 TIMBERKNOLL ST HOUSTON TX 77024
HAEMONETICS	400 WOOD ROAD BRAINTREE MA 02184
HAEMONETICS CORPORATION	24849 NETWORK PLACE CHICAGO IL 60673-1248
HALL, STEVE	3155 LANCASTER LANE PORT NECHES TX 77651
HALYARD SALES, LLC (FORMERLY KIMBERLY CL	5405 WINDWARD PARKWAY SUITE 100 SOUTH ALPHARETTA GA 30004
HAND CONSULTANTS PA	2345 SAGE ROAD SUITE 323 HOUSTON TX 77056
HARD METAL, INC.	6232 HIGHWAY 146 BAYTOWN TX 77523
HARRIS, FINLEY & BOGLE	ATTORNEY AT LAW 777 MAIN STREET FORT WORTH TX 76102-5341
HARVEST TECHNOLOGIES CORP	P.O. BOX 845813 DALLAS TX 75284-1775
HASSELL, HOWARD	414 CLIFFSIDE DRIVE SAN ANTONIO TX 78231-1513
HC-5330 N. LOOP 1604 WEST, LLC	4211 W. BOY SCOUT BLVD. #500 TAMPA FL 33607
HC-5330 N. LOOP 1604 WEST, LLC	C/O CARTER VALIDUS PROPERTIES LLC ATTN LISA DRUMMOND 4890 W KENNEDY BLVD SUITE 650 TAMPA FL 33609
HCP, INC.	1920 MAIN STREET SUITE 1200 IRVINE CA 92614
HD PATEL	11710 TIMBERKNOLL HOUSTON TX 77024
HD SUPPLY FACILITIES MAINTENANCE	P.O. BOX 509058 SAN DIEGO CA 92150-9058
HEAD & SPINE INSTITUTE OF TEXAS	P.O. BOX 731767 DALLAS TX 75373
HEAD & SPINE INSTITUTE OF TEXAS , LLC	4100 WEST 15TH STREET STE 206 PLANO TX 75093
HEAD & SPINE INSTITUTE OF TEXAS , LLC	JORDAN KLEAR 1660 S ALBION STREET STE 425 DENVER CO 80222
HEALIX INFUSION THERAPY, INC.	ATTN: ACCOUNTING DEPT. 14140 SOUTHWEST FRWY SUITE 400 SUGARLAND TX 77478
HEALIX INFUSION THERAPY, INC.	14140 SOUTHWEST FRWY SUITE 400 SUGAR LAND TX 77478
HEALTH CARE LOGISTICS INC	P.O. BOX 400 CIRCLEVILLE OH 43113-0400
HEALTH EVALUATION SYSTEMS	P.O. BOX 2696 BELLAIRE TX 77402
HEALTH STREAM INC LEARNING S	P.O. BOX 102817 ATLANTA GA 30368-2817
HEALTHMARK INDUSTRIES	3080 MOMENTUM PLACE CHICAGO IL 60689-5330
HEALTHVEST CRAIG RANCH LLC	C/O THE OBERHEIDEN LAW GROUP PLLC ATTN ELIZABETH K STEPP 5710 LBJ FREEWAY SUITE 120 DALLAS TX 75240
HEALTHVEST HOLDINGS LLC	C/O THE OBERHEIDEN LAW GROUP PLLC ATTN ELIZABETH K STEPP 5710 LBJ FREEWAY SUITE 120 DALLAS TX 75240
HEALTHVEST MID-CITIES LLC	C/O THE OBERHEIDEN LAW GROUP PLLC ATTN ELIZABETH K STEPP 5710 LBJ FREEWAY SUITE 120 DALLAS TX 75240
HEARN, DONALD R	1131 LANES END NW ALBUQUERQUE NM 87114
HEART SYNC INC.	5643 PLYMOUTH RD ANN ARBOR MI 48105
HEARTLAND BUSINESS CREDIT	390 UNION BLVD, SUITE 600 DENVER CO 80228
HEINRICH, MICHELLE	9818 MARLINK HOUSTON TX 77025
HELIX MEDICAL GROUP LLC	3001 KNOX ST SUITE 405 DALLAS TX 75205
HELP EQUIPMENT PLANNING	P.O. BOX 405652 ATLANTA GA 30384-5652
HF CUSTOM SOLUTIONS LLC	4016 INWOOD ROAD FORT WORTH TX 76109
HI-TECH ELECTRIC, INC	1181 EMPIRE CENTRAL DRIVE DALLAS TX 75247-4301

SERVICE LIST

Claim Name	Address Information
HIDALGO FACILITY SOLUTIONS INC	2535 BRENNAN AVE FORT WORTH TX 76106
HOLLAND & HUNT MEDICAL SUPPLIES	1602 TARRYTOWN LANE ALLEN TX 75013
HOLMAN BOILER WORKS, INC	P.O. BOX 226865 DALLAS TX 75222-6865
HOLOGIC LP	24506 NETWORK PLACE CHICAGO IL 60673-1245
HOME INTENSIVE CARE	7220 LOOUIS PASTUER 168 SAN ANTONIO TX 78229-4537
HOSPIRA WORLDWIDE INC	75 REMITTANCE DRIVE SUITE 6136 CHICAGO IL 60675-6136
HOT SHOT DELIVERY	P.O. BOX 701189 HOUSTON TX 77270-1189
HOULIHAN LOKEY CAPITAL, INC	ACCOUNTS RECEIVABLE 10250 CONSTELLATION BLVD, 5TH FLOOR LOS ANGELES CA 90067
HOUSTON TEXANS	TWO RELIANT PARK HOUSTON TX 77054
HTA MOUNTAIN PLAINS TX LLC	P.O. BOX 11407 BIRMINGHAM AL 35246-1991
HUMENIUK, WILLIAM B. MD	6045 ALMA ROAD # 340 MCKINNEY TX 75070
HUNT MEMORIAL HOSPITAL DISTRICT	DBA HUNT REGIONAL MEDICAL CENTER ATTN MIKE KLEPIN P.O. BOX 1059 GREENVILLE TX 75403-1059
HUNT MEMORIAL HOSPITAL DISTRICT	D/B/A HUNT REGIONAL MEDICAL CENTER MIKE KLEPIN POST OFFICE BOX 1059 GREENVILLE TX 75403-1059
HURST CONFERENCE CENTER	1601 CAMPUS DRIVE HURST TX 76054
HURST HOSPITAL PARTNERS LLC	9303 PINECROFT DR SUITE 300 SPRING TX 77380
HURST HOSPITAL PARTNERS LLC	ATTN: CNL HEALTHCARE PROPERTIES INC. 9303 PINECROFT DR SUITE 300 SPRING TX 77380
HYATT PLACE FORT WORTH/ HURST	1601 HURST TOWN CENTER DR HURST TX 76054
HYDRO-CLEAN SERVICES, INC	P.O. BOX 3784 BEAUMONT TX 77704-3784
HYDROCISION INCORPORATED	ATTN:ACCOUNTING DEPARTMENT 267 BOSTON ROAD, SUITE 28 NORTH BELLERICA MA 01862
IBERIA BANK	ATTN BRIAN HAMILTON 3595 GRANDVIEW PARKWAY SUITE 500 BIRMINGHAM AL 35243
IBERIABANK	ATTN MS LISA WOOD, SR VP 2555 W HOLCOMBE BLVD HOUSTON TX 77030
ICETON, JOHN	4840 LITTWOOD BEAUMONT TX 77706
IDEA PROMOTIONS, LLC	ATTN: MICHAEL SCIOTTI 3100 MAIN ST. , SUITE 300 DALLAS TX 75226
IDURU, VENKATA SATISH	3204 HAVEN BROOKL LANE PEARLAND TX 77581
ILLUME DIAGNOSTIC SERVICES, INC	ATTN: MIKE RAULERSON 145 PARK CANYON DRIVE FORT WORTH TX 76108
ILLUME DIAGNOSTIC SERVICES, INC	1701 N. GREEN VALLEY PKWY SUITE 2A HENDERSON NV 89074
ILLUME DIAGNOSTIC SERVICES, INC.	ATTN: MIKE RAULERSON ILLUME DIAGNOSTIC SERVICES, INC. 145 PARK CANYON DRIVE FORT WORTH TX 76108
ILLUSIONS RENTAL AND DESIGNS	P.O. BOX 1361 SAN ANTONIO TX 78295-1361
IMAGE FIRST HEALTHCARE LAUNDRY	P.O. BOX 61323 KING OF PRUSSIA PA 19406
IMAGEFIRST HEALTHCARE LAUNDRY	SPECIALISTS, INC. ATTN: MOISES CARLES 10445 MARKINSON ROAD DALLAS TX 75238
IMATION	91960 COLLECTION CENTER DRIVE CHICAGO IL 60693-1960
IN-SITE SURGICAL	P.O. BOX 591352 SAN ANTONIO TX 78259-9998
INCISIVE SURGICAL, INC.	14405 21ST AVE NORTH STE 130 PLYMOUTH MN 55447-4685
INDEPENDENT BANK	P.O. BOX 3035 MCKINNEY TX 75070
INDUSTRIAL & COMMERCIAL MECHANIC	P.O. BOX 22496 BEAUMONT TX 77720
INFECTION PREVENTION & MANAGEMENT	ASSOCIATES, INC. 5773 WOODWAY DRIVE PMB 215 HOUSTON TX 77057
INFECTION PREVENTION & MANAGEMENT ASSOC	5773 WOODWAY DRIVE PMB 215 HOUSTON TX 77057-1337
INFOFAX INVESTIGATIONS	3139 W. HOLCOMBE BLVD #200 HOUSTON TX 77025
INNERSPACE	DEPT CH 14234 PALATINE IL 60055-4234
INNOVA HEALTHCARE, LLP	2201 TIMBERLOCH PLACE SUITE 200 THE WOODLANDS TX 77380
INNOVA HEALTHCARE, LLP	2202 TIMBERLOCH PLACE SUITE 200 THE WOODLANDS TX 77380
INNOVA SAN ANTONIO	MANAGEMENT COMPANY, LLC 2201 TIMBERLOCH PL, SUITE 200 THE WOODLANDS TX 77380
INPATIENT MEDICAL SERVICES PA	P.O. BOX 670585 DALLAS TX 75267-0585
INSTRATEK INC	15200 MIDDLEBROOK DR SUITE G HOUSTON TX 77058
INTEGRA LIFESCIENCE CORP	P.O. BOX 404129 ATLANTA GA 30384-4129
INTEGRATED MEDICAL SYSTEMS	1823 27TH AVENUE SOUTH BIRMINGHAM AL 35209

SERVICE LIST

Claim Name	Address Information
INTERNATIONAL	1823 27TH AVENUE SOUTH BIRMINGHAM AL 35209
INTEGRATED MEDICAL SYSTEMS INTL	P.O. BOX 2725 COLUMBUS GA 31902-2725
INTEGRITY SPINE LLC	335 CARNAHAN STREET SAN ANTONIO TX 78209
INTELLIMED, INC.	1825 E. NOTHERN AVE SUITE 175 PHOENIX AZ 85020
INTERACTIVATION HEALTH NETWORKS, LLC	P.O. BOX 100442 ATLANTA GA 30384-0442
INTERCALL, INC	15272 COLLECTIONS CENTER DRIVE CHICAGO IL 60693
INTERCEDE HEALTH	DBA INPATIENT MEDICAL SERVICES, PA P.O. BOX 670585 DALLAS TX 75267-0585
INTERCEDE HEALTH, INC.	4299 SAN FELIPE STE 300 HOUSTON TX 77027
INTERCEDE HEALTH, INC.	ATTN: GARY MILLER, PRESIDENT/CEO INTERCEDE HEALTH 4299 SAN FELIPE, SUITE 300 HOUSTON TX 77027
INTERCONTINENTAL INTEGRATED SYS	11133 INTERSTATE 45 S CONROE TX 77302
INTERIOR GARDENS	P.O. BOX 20817 BEAUMONT TX 77720-0817
INTERNAL REVENUE SERVICE	P.O. BOX 7346 PHILADELPHIA PA 19101-7346
INTERNAL REVENUE SERVICE	INSOLVENCY SECTION 1919 SMITH MAIL STOP HOU 5022 HOUSTON TX 77002
INTERNAL REVENUE SERVICE:	DONNA K. WEBB, ASST US ATTORNEY BURNETT PLAZA, SUITE 1700 801 CHERRY STREET, UNIT 4 FORT WORTH TX 76102-6882
INTERNATIONAL TECHNIDYNE CORPORATION	P.O. BOX 674441 DETROIT MI 48267-4441
INTERSTATE ALL BATTERY CENTER	210 N. CUSTER RD SUITE 140 MCKINNEY TX 75071
INTERVENTIONAL VASCULAR	16 CRESTWOOD DRIVE HOUSTON TX 77007
INVUITY	39 STILLMAN STREET SAN FRANCISCO CA 94107
IRENE BENEVIDEZ MEDINA	2719 JOHNSON GRASS SAN ANTONIO TX 78251
ISI COMMERCIAL REFRIGERATION, IN	DEPT 3273 P.O. BOX 123273 DALLAS TX 75312-3273
ISOKINETICS. INC	P.O. BOX 21 DE QUEEN AR 71832
ISOTIS ORTHOBIOLOGICS INC	16386 COLLECTIONS CENTER DRIVE CHICAGO IL 60693
IVAN WOOD	STRASBURGER & PRICE, LLP 1401 MCKINNEY STREET, SUITE 2200 HOUSTON TX 77010-4034
IVAN WOOD	1627 POTOMAC DRIVE HOUSTON TX 77057
J & J HEALTH CARE SYSTEMS INC	5972 COLLECTIONS CENTER DRIVE CHICAGO IL 60693
J. KEITH PRESTON, MD, PA DBA/REGIONAL NE	4001 W. 15TH STREET, STE 260 PLANO TX 75093
J3 ORTHO	ATTN: ACCOUNTS RECEIVABLE 6119 GREENVILLE AVE # 511 DALLAS TX 75206
JAN-PRO OF D/FW	3001 GATEWAY DRIVE SUITE 105 IRVING TX 75063
JANI-KING OF DALLAS	(ALPHA SERVICES CORPORATION) 4535 SUNBELT DRIVE ADDISON TX 75001
JANI-KING OF FORT WORTH	235 NE LOOP 820. STE 103 HURST TX 76053
JASON MOHAN	1 HERMANN MUSEUM CIRCLE APT 2082 HOUSTON TX 77004
JCS ENDEAVORS, PLLC	10501 N. CENTRAL EXPRESSWAY SUITE 200 DALLAS TX 75231
JEANNE GAY MS, RD, LD & ASSOC.	2204 WILSON DR. ARLINGTON TX 76011-3226
JEFFERSON ELECTRIC CO, INC	4730 MERCANTILE BEAUMONT TX 77705
JIM BEREND	5748 BERNAY LANE PLANO TX 75024
JOHNSON & JOHNSON	HEALTH CARE SYSTEMS, INC. / NOVATION 280 SOUTH MOUNT AUBURN ROAD CAPE GIRARDEAU MO 63703
JOHNSON CONTROLS	P.O. BOX 730068 DALLAS TX 75373
JOHNSON, ROBERT	233 BLACK JACK OAK SAN ANTONIO TX 78230
JOIMAX, INC.	14 GOODYEAR, SUITE 145 IRVINE CA 92618
JOINER GROUP	18107 RANSON HILL SAN ANTONIO TX 78258
JOINT COMMISSION RESOURCES	P.O. BOX 92775 CHICAGO IL 60675-2775
JOINT RESTORATION FOUNDATION	P.O. BOX 843549 KANSAS CITY MO 64189-3549
JOSEPH KEITH PRESTON MD	4001 W 15TH SUITE 260 PLANO TX 75093
JOSEPH W MCNUTT MD	4401 COIT ROAD SUITE 407 FRISCO TX 75035
JOSHUA ATCHLEY	48B WOODLANDS HILLS DR. CONROE TX 77303

SERVICE LIST

Claim Name	Address Information
JTS MEDICAL TEMPS	8628 ROBERTSON DRIVE FRISCO TX 75034
JUDE, JORDAN	315 FOX HALL LANE SAN ANTONIO TX 78213
JULIE PREECE	7004 BRIARDALE DR NORTH RICHLAND HILLS TX 76182
JULIET KARAM	ADDRESS ON FILE
JURGAN DEVELOPMENT & MFG	6018 SOUTH HIGHLANDS AVE MADISON WI 53705
K&J HEAD TO TOE	8118 COSMIC CORNER SAN ANTONIO TX 78255
KAILA, VIJAYA LAKSMI	11520 CALICO LN HOUSTON TX 77024
KAIM ASSOCIATES INC	24080 HIGHWAY 59 N. SUITE 175 KINGWOOD TX 77339
KANKESHANI, SAEED	602 PINEHAVEN HOUSTON TX 77024
KANSARA, GIRISH B	5085 OAKMONT DR BEAUMONT TX 77706
KAPLAN & MOON PLLC	ATTN CHARLES I KAPLAN 3102 MAPLE AVE SUITE 200 DALLAS TX 75201
KARL STORZ CAPITAL	C/O DE LAGE LANDEN FINANCIAL SERVICES 1111 OLD EAGLE SCHOOL ROAD WAYNE PA 19087
KARL STORZ ENDOSCOPY AMERICA I	FILE NO. 53514 LOS ANGELES CA 90074-3514
KARL SWANN MD	4410 MEDICAL DRIVE SUITE 610 SAN ANTONIO TX 78229
KCI USA, INC.	P.O. BOX 301557 HOUSTON TX 75303-1557
KEN PAXTON	OFFICE OF THE ATTORNEY GENERAL P.O. BOX 12548 AUSTIN TX 78711-2548
KENNETH L MAUN	COLLIN COUNTY TAX ASSESSOR COLLECTOR 2300 BLOOMDALE ROAD SUITE 2324 MCKINNEY TX 75071
KENNETH L MAUN	COLLIN COUNTY TAX ASSESSOR COLLECTOR 920 EAST PARK BLVD PLANO TX 75074
KENTEC MEDICAL, INC	17871 FITCH IRVINE CA 92614-6071
KENTECH, INC	P.O. BOX 3022 HUMBLE TX 77347
KEYSURGICAL, INC.	8101 WALLACE RD EDEN PRAIRIE MN 55344
KINGWOOD TECHNOLOGIES INC	18790 U. S. HWY 59 STE A NEW CANEY TX 77357
KIRBY, JAME	1860 THOMAS ROAD BEAUMONT TX 77706
KIRSTEN CAVANESS	C/O MARK SIUREK, PATRICIA HAYLON WARREN & SIUREK, LLP 3334 RICHMOND AVENUE, SUITE 100 HOUSTON TX 77098
KLEIN SURGICAL SYSTEMS	400 N LOOP 1604 EAST, STE 106 SAN ANTONIO TX 78232
KMYS-TV	299 MAIN ST SUITE 150 SALT LAKE CITY UT 84111
KONICA MINOLTA MEDICAL IMAGING USA, INC	DEPARTMENT 2272 P.O. BOX 122272 DALLAS TX 75312-2272
KOROS USA INC	PMG# 364 530 LOS ANGELES AVENUE #115 MOORPARK CA 93021
KR MEDICAL TECHNOLOGIES	P.O. BOX 279 ROANOKE TX 76262
KRAMES STAYWELL, LLC	780 TOWNSHIP LINE ROAD YARDLEY PA 19067
KRAMES STAYWELL, LLC	P.O. BOX 90477 CHICAGO IL 60696-0477
KRESS EMPLOYMENT SCREENING, INC.	320 WESTCOTT STREET SUITE 108 HOUSTON TX 77007
KRISTAS CULINARY CREATIONS	7824 MAINLAND DRIVE #106 SAN ANTONIO TX 78250
KUBALA, MARK	5235 MERLOT DR BEAUMONT TX 77706
KURZDLO, GRZEGORZ	13718 BRIGHTON PARK DRIVE HOUSTON TX 77044
KYLE BOBO	P.O. BOX 386 VILLAGE MILLS TX 77663
L C. VENDING CO, INC	310 E. MITCHELL SAN ANTONIO TX 78210
L. L. BRADFORD & COMPANY, LLC	101 PARKLANE SUITE 201 SUGARLAND TX 77478
L2 SURGICAL LLC	5710 LBJ FREEWAY SUITE 300 DALLAS TX 75240
L2 SURGICAL, LLC	ATTN: CRYSTAL STANLEY DIRECTOR OF FACILITY CONTRACTS 13601 PRESTON ROAD, SUITE 700E DALLAS TX 75240
LAB SUPPLY SPECIALISTS, INC.	5613 GLENVIEW DR HALTOM CITY TX 76117
LADY LIKE MASTECTOMY BOUTIQUE	4823 FREDERICKSBURG RD SAN ANTONIO TX 78229
LAMENDOLA, STEPHEN	940 THOMAS ROAD BEAUMONT TX 77706
LANCE JACKSON	515 BERWICK TOWN SAN ANTONIO TX 78249
LANDAUER	2 SCIENCE ROAD GLENWOOD IL 60425
LANDAUER, INC.	P.O. BOX 809051 CHICAGO IL 60680-9051

SERVICE LIST

Claim Name	Address Information
LANDSCAPE SPECIALIST	1004 DAVISION STREET NEWTON TX 75966
LANGUAGE LINE SERVICES, INC.	P.O. BOX 202564 DALLAS TX 75320-2564
LANGUAGE LINE SERVICES, INC.	ONE LOWER RAGSDALE DRIVE, BUILDING 2 MONTEREY CA 93940
LANX INC	DEPT 2035 P.O. BOX 122035 DALLAS TX 75312-2035
LASE'R VENTURES, INC	125 SMOKEHILL LANE WOODSTOCK CA 30188
LC MEDICAL	ATTN: LANCE NEWTON 1433 PALESTINE DR PROSPER TX 75078
LDR SPINE USA, INC	P.O. BOX 671716 DALLAS TX 75267-1716
LEBLANC, DANIELLE	4656 ST. BENET COURT FT.WORTH TX 76126
LEGACY BANK	FORMERLY VIEWPOINT BANK 8411 PRESTON ROAD, SUITE 600 DALLAS TX 75225
LEGACY BANK OF TEXAS	ATTN MICHAEL ANSOLABEHERE 8411 PRESTON ROAD, SUITE 600 DALLAS TX 75225
LEICA MICROSYSTEMS INC	14008 COLLECTIONS CENTER DRIVE CHICAGO IL 60693
LEMAITRE VASCULAR, INC	P.O. BOX 533177 CHARLOTTE NC 28290-3177
LEROY BERNAL	9014 LOS SONOMA RIO HELOTES TX 78023
LEVEL 3 COMMUNICATIONS LLC	P.O. BOX 910182 DENVER CO 08029-1182
LEXION MEDICAL, LLC	545 ATWATER CIRCLE SAINT PAUL MN 55103
LIBERTY OFFICE PRODUCTS	P.O. BOX 630729 HOUSTON TX 77263-0729
LIFE INSTRUMENT	91 FRENCH AVENUE BRAINTREE MA 02184
LIFE SPINE	P.O. BOX 83050 CHICAGO IL 60691-3010
LIFECCELL CORPORATION	ONE MILLENNIUM WAY BRANCHBURG NJ 08876
LIFEGIFTORGAN DONATION CENTER	2510 WESTRIDGE STREET HOUSTON TX 77054
LIFENET HEALTH	P.O. BOX 79636 BALTIMORE MD 21279-0636
LIFESHARE BLOOD CENTERS	8910 LINWOOD AVENUE SHREVEPORT LA 71106
LIQUID ENVIRONMENTAL SOLUTIONS	ATTN; ACCOUNTS RECIEVABLE P.O. BOX 203371 DALLAS TX 75320-3371
LONE STAR AMBULANCE, INC	P.O. BOX 22578 BEAUMONT TX 77720-2578
LOUIS GARCIA	14 ALPINE COURT BELLAIRE TX 77401
LUCKY CHOPRA	16 CRESTWOOD DRIVE HOUSTON TX 77077
LUKER PHARMACY MANAGEMENT, INC	P.O. BOX 478 BLANCO TX 78606
LUMITEX, INC	P.O. BOX 74853 CLEVELAND OH 44190-4853
M&J ALEXANDER ENTERPRISES	1227 3RD STREET CORPUS CHRISTI TX 78404
MA MEDICAL SERVICES, LLC	3453 INTERSTATE 35 NORTH SUITE 101 SAN ANTONIO TX 78219
MACK HOUCHENS	2209 FULTON DRIVE GARLAND TX 75044
MAILFINANCE, INC.	25881 NETWORK PLACE CHICAGO IL 60673-1258
MAILFINANCE, INC. (NEOPOST USA)	478 WHEELERS FARM RD MILFORD CT 06461
MAILFINANCE, INC. (NEOPOST USA)	478 WHEELERS FARMS RD MILFORD CT 06461
MAINE STANDARDS COMPANY, LLC	221 US ROUTE 1 CUMBERLAND FORESIDE ME 04110
MANAGED PRESCRIPTION PROGRAM	10860 N. MAVINEE DRIVE ORO VALLEY AZ 85737
MARCHAND, NATHAN	1765 HOWELL STREET BEAUMONT TX 77702
MARCHAND, SYDNEY	2400 ASHLEY STREET BEAUMONT TX 77706
MARENA GROUP	650 PROGRESS INDUSTRIAL BLVD. LAWRENCEVILLE GA 30043
MARK J. KUBALA	5235 MERLOT DR BEAUMONT TX 77706
MARK WILLIAMS	ADDRESS ON FILE
MARKS PLUMBING PARTS COMMERCIAL	P.O. BOX 121554 FORT WORTH TX 76121-1554
MARKS, RICHARD MD PA	399 W. CAMPBELL ROAD STE 408 RICHARDSON TX 75080
MARTI, ALFREDO	3740 WESTCLIFF RD N FORT WORTH TX 76107
MARTINEZ, RAUL	9307 RANCHERO ST SAN ANTONIO TX 78240
MASIMO AMERICAS INC	P.O. BOX 51210 LOS ANGELES CA 90051-5510
MASTER TRAIN INC	900 N. E. LOOP 410 SUITE D-200 SAN ANTONIO TX 78209
MASTERFIT MEDICAL EQUIPMENT, LLC	P.O. BOX 11476 JACKSON TN 38308
MATAGORDA LITHOTRIPSY LLC	6339 EAST SPEEDWAY BLVD SUITE 201 TUCSON AZ 85710

SERVICE LIST

Claim Name	Address Information
MATAGORDA LITHOTRIPSY, LLC (NEXMED)	6339 EAST SPEEDWAY BLVD. STE 201 TUCSON AZ 85710
MATERA PAPER CO. , INC.	P.O. BOX 200184 SAN ANTONIO TX 78220-0184
MATHESON TRI GAS INC	P.O. BOX 845502 DALLAS TX 75284-5502
MATRIX RESOURCES, INC	P.O. BOX 101177 ATLANTA GA 30392
MATT MEDIA & TECHNOLOGY	7212 THAMES TRAIL COLLEYVILLE TX 76034
MAXIS MEDICAL, LLC	4641 WESTGROVE DR. ADDISON TX 75001
MAYO SURGICAL LLC	600 CHASTAIN ROAD SUITE 220 KENNESAW GA 30144
MB FINANCIAL BANK	16111 NORTH RIVER ROAD ROSEMONT IL 60018
MBS, INC.	601 N. MUR-LEN STE 16 OLATHE KS 66062
MCCARTHY, TODD	9219 GARLAND, RD, STE 2107 DALLAS TX 75218
MCCONNELL ORTHOPEDIC MFG. CO	P.O. BOX 8306 GREENVILLE TX 75404
MCCOY-ROCKFORD, INC	ATTN: BARBARA PETRACCO 6869 OLD KATY ROAD HOUSTON TX 77024
MCK CR HOSPITAL INVESTORS LP	13601 PRESTON RD DALLAS TX 75240
MCKESSON MEDICAL SURGICAL, INC	P.O. BOX 933027 ATLANTA GA 31193-3027
MCLAUGHLIN, EMILY	1200 W. MAGNOLIA AVE. STE 110 FORT WORTH TX 76104
MED ONE CAPITAL FUNDING - OHIO LP	10712 S 1300 E SANDY UT 84094
MED ONE CAPITAL FUNDING - TEXAS LP	10712 S 1300 E SANDY UT 84094
MED ONE CAPITAL FUNDING LLC	10712 S 1300 E SANDY UT 84094
MED ONE CAPITAL FUNDING LLC	P.O. BOX 271128 SALT LAKE CITY UT 84127
MED ONE CAPITAL FUNDING, LLC	ROB SEIM, SVP 590 E. MIDDLEFIELD ROAD MOUNTAIN VIEW CA 94043
MED-STOR	P.O. BOX 158 ST CLAIR SHORES MI 48080
MEDACORE	6502 HEDGETON COURT SPRING TX 77386
MEDARTIS, INC	224 VALLEY CREEK BLVD SUITE 100 EXTON PA 19341
MEDASSETS, INC	P.O. BOX 405652 ATLANTA GA 30384-5652
MEDCARE EXPRESS DELIVERY SERVICE	10902 WYE ST. SAN ANTONIO TX 78217
MEDDRAFT	95 ARGONAUT, STE. 200 ALISO VIEJO CA 92656
MEDICAL ARTS PRESS. INC	P.O. BOX 37647 PHILADELPHIA PA 19101-0647
MEDICAL DEVICE RESOURCE CORPORATION	5981 GRAHAM COURT LIVERMORE CA 94550
MEDICAL EXPRESS, INC	8800B SHOAL CREEK BLVD AUSTIN TX 78757
MEDICAL INFORMATION TECHNOLOGY, INC	P.O. BOX 74569 CHICAGO IL 60696
MEDICAL MANAGEMENT SOLUTIONS	4910 STANFORD AVE DALLAS TX 75209
MEDICAL PRODUCTS RESOURCE	1166 EAST CLIFF ROAD BURNSVILLE MN 55337
MEDICAL SOLUTIONS	9101 WESTERN AVENUE SUITE 101 OMAHA NE 68114
MEDICAL STAFFING NETWORK	4101 MCEWEN ROAD DALLAS TX 75244
MEDICAL STAFFING NETWORK	HEALTHCARE LLC P.O. BOX 840292 DALLAS TX 75284-0292
MEDICAL STAFFING NETWORK (MSN)	4101 MCEWEN ROAD STE 800 DALLAS TX 75244
MEDICAL STAFFING NETWORK (MSN)	4101 MCEWEN ROAD DALLAS TX 75244
MEDICAL TECHNOLOGY ASSOC., INC.	6840 CROSS BAYOU DRIVE LARGO FL 33777
MEDICUS HEALTH DIRECT INC	4767 BROADMOOR AVE SE SUITE 6 KENTWOOD MI 49512
MEDISOURCE PARTNERS LLC	1505 FEDERAL STREET SUITE 300 DALLAS TX 75201-3407
MEDIVATORS, INC	NW 9841 MINNEAPOLIS MN 55485
MEDIWARE INFORMATION SYSTEMS	P.O. BOX 204176 DALLAS TX 75320-4176
MEDIX STAFFING SOLUTIONS	7839 SOLUTION CENTER CHICAGO IL 60677-7008
MEDLINE INDUSTRIES INC	P.O. BOX 121080 DEPT. 1080 DALLAS TX 75312-1080
MEDNET INDUSTRIES, INC DBA MEDDRAFT	95 ARGONAUT, STE 200 ALISO VIEJO CA 92656
MEDOVATIONS INC	27270 NETWORK PLACE CHICAGO IL 60673-1272
MEDSERVICE REPAIR, INC	1234 ALLANSON ROAD MUNDELEIN IL 60060
MEDSOURCE SURGICAL SOLUTIONS	P.O. BOX 132222 THE WOODLANDS TX 77393
MEDSTAR ORTHOPEDIC SUPPLIES	ATTN: ACCOUNTS RECEIVABLE 1150 N WATTERS RD., STE 105 ALLEN TX 75013

SERVICE LIST

Claim Name	Address Information
MEDSURG EQUIPMENT, LLC	425 S. 4TH STREET BEAUMONT TX 77701
MEDTRONIC USA INC	P.O. BOX 848086 DALLAS TX 75284-8086
MEDUSA GROUP, LLC	FERGUSON BRASWELL & FRASER PC ATTN JOHN D FRASER 2500 DALLAS PARKWAY SUITE 501 PLANO TX 75093
MEDUSA GROUP, LLC	DOMINION PLAZA 17304 PRESTON RD SUITE 800 DALLAS TX 75252
MEDX SURGICAL PARTNERS, INC	2616 SOUTH LOOP WEST SUITE 210 HOUSTON TX 77054
MEHTA, ANKUR	1210 STUDER ST. HOUSTON TX 77007
MEKORMA	8265 W. SUNSET BLVD SUITE 207B WEST HOLLYWOOD CA 90046
MEMORIAL MRI & DIAGNOSTIC, LLC	1241 CAMPBELL RD HOUSTON TX 77055
MENDOZA, ROGELIO	11193 WIGGINS ROAD BEAUMONT TX 77705
MENTOR WORLDWIDE, LLC	15600 COLLECTIONS CENTER DR CHICAGO IL 60693
MERIDIAN INSTITUTE OF	SURGICAL ASSISTING, INC. P.O. BOX 758 JOELTON TN 37080
MERIDIAN LIFESCIENCES LLC	ATTN: ACCTS RECIEVABLE P.O. BOX 591512 SAN ANTONIO TX 78259
MERITAINE HEALTH	P.O. BOX 1380 C/O CLAIM FD74690 AMHERST NY 14226
MERRY XRAY INC	4444 VIEWRIDGE AVE. SUITE A SAN DIEGO CA 92123
METASURG	15115 PARK ROW SUITE 100 HOUSTON TX 77084
METHODIST HOSPITAL	P.O. BOX 630764 CINCINNATI OH 45263-0764
METHODSPINE	2755 DAFINA DR LOVELAND CO 80537
METRO AMBULANCE	129 COMMERCIAL PLACE SCHERTZ TX 78154
METROCREST MEDICAL SVC., INC	1925 E BELTLINE ROAD SUITE 319 CARROLLTON TX 75006
METROPLEX EXHAUST CLEANING CO	P.O. BOX 472 ROYCE CITY TX 75189
METROPLEX MOBILE DETAIL	ATTN TIMOTHY DAVIS P.O. BOX 1973 CEDAR HILL TX 75106
METROPLEX MOBILE DETAIL	PO BOX 1973 CEDAR HILL TX 75106
METROPLEX MOBILE DETAIL	TIMOTHY DAVIS PO BOX 1973 CEDAR HILL TX 75106
METROPOLITAN ANESTHESIA CONSULTANTS, LLP	P.O. BOX 650823, DEPT 41197 DALLAS TX 75265
METZ & BAUM HEALTHCARE PROFESSIONALS	(SOURCE ONE) SPRNT INC 722 SOUTH DENTON TAP ROAD SUITE 200 COPPELL TX 75019
METZGER CONSTRUCTION COMPANY	2055 SIBER ROAD SUITE 100 HOUSTON TX 77055-2646
MGES INC A TEXAS CORPORATION	8725 KNIGHT ROAD HOUSTON TX 77054
MH SURGERY CENTER WOODLANDS	1441 WOODSTEAD CT, STE 100 THE WOODLANDS TX 77380
MHE INTERMEDIATE HOLDING, LLC	11827 TECH COM ROAD, STE 115 SAN ANTONIO TX 78233
MICHAEL L. SMITH M. D.	3345 PLAZA 10 DRIVE SUITE E BEAUMONT TX 77707
MICHAEL LEE ADVERTISING, LLC	P.O. BOX 7446 BEAUMONT TX 77726
MICHAEL TABA MD PA	P.O. BOX 11506 BELFAST ME 04915
MICHAEL URBACH	3800 BELLAIRE CIRCLE FORT WORTH TX 76109
MICHELLE FRENCH	DENTON COUNTY-TAX ASSESSOR P.O. BOX 90223 DENTON TX 76202
MICROAIRE O R PRODUCTS	LOCK BOX 96565 CHICAGO IL 60693
MICROLINE SURGICAL, INC	50 DUNHAM ROAD SUITE 1500 BEVERLY MA 01915
MICROPORT ORTHOPEDICS	5677 AIRLINE ROAD ARLINGTON TN 38002
MIDTOWN MEDICAL IMAGING	P.O. BOX 268977 OKLAHOMA CITY OK 73126
MIKE SULLIVAN	TAX ASSESSOR - COLLECTOR P.O. BOX 4622 HOUSTON TX 77210-4622
MILLENNIUM HEALTH CONSULTING, LL	P.O. BOX 1658 ISSAQUAH WA 98027
MILLIE SMITH	9409 OAK STREET RIVERVIEW FL 33578
MINDRAY CAPITAL	P. O. BOX 910202 DENVER CO 80291
MINDRAY CAPITAL LEASING SERVICES	P.O. BOX 910202 DENVER CO 80291-0202
MINDRAY DS USA INC	24312 NETWORK PLACE CHICAGO IL 60673-1243
MINERVA CONSULTING	997 HAMPSHIRE LANE SUITE 200 RICHARDSON TX 75080
MISSION COURIER	2101 LOCKHILL-SELMA RD #202 SAN ANTONIO TX 78213
MIZUHOSI OS INC.	DEPT CH 16977 PALATINE IL 60055-6977

SERVICE LIST

Claim Name	Address Information
MNET FINANCIAL, INC	95 ARGONAUT, STE 250 ALISO VIEJO CA 92656
MOBILE C-ARM SERVICES	5750 N SAM HOUSTON PKWY E STE 1003 HOUSTON TX 77032
MOBILE MINI INC	P.O. BOX 7144 PASADENA CA 91109-7144
MOBILE SURGICAL TECHNOLOGIES INC	17817 DAVENPORT RD #315 DALLAS TX 75252-5871
MOBILE SURGICAL TECHNOLOGIES, INC.	GLENN YAK, PRESIDENT 17817 DAVENPORT RD #315 DALLAS TX 75252-5871
MODERN BIOMEDICAL & IMAGING, INC.	ATTN: CEO, MODERN BIOMEDICAL & IMAGING, INC. 909 LAKE CAROLYN PARKWAY, SUITE 1100 IRVING TX 75039
MODERN BIOMEDICAL & IMAGING, INC.	MODERN BIOMEDICAL & IMAGING, INC. 909 LAKE CAROLYN PARKWAY SUITE 1100 IRVING TX 75039
MODERN BIOMEDICAL & IMAGING, INC.	909 LAKE CAROLYN PARKWAY, SUITE 1100 IRVING TX 75040
MODERN BIOMEDICAL & IMAGING, INC.	MODERN BIOMEDICAL & IMAGING, INC. 909 LAKE CAROLYN PARKWAY SUITE 1100 IRVING TX 75040
MODERN BIOMEDICAL SERVICES, INC	P.O. BOX 676165 DALLAS TX 75267-6165
MODIS, INC	DEPT CH 10682 PALATINE IL 60055-0682
MONARCH MEDICAL PRODUCTS	5425 HEDGEWICK WAY CUMMING GA 30040
MONITORING CONCEPTS	6125 LUTHER LANE #175 DALLAS TX 75225
MONTGOMERY COUNTY TAX OFFICE	TAMMY J. MCRAE TAX ASSESSOR/COLLECTOR 400N. SAN JACINTO ST. CONROE TX 77301
MOOG	15916 COLLECTION CENTER DR CHICAGO IL 60693
MORRIS SYSTEMS INCORPORATED	5504 DEMOCRACY DRIVE SUITE 220 PLANO TX 75024
MP 2 ENERGY TEXAS	P.O. BOX 202829 DALLAS TX 75320-2829
MTF MUSCULOSKELETAL TF ORTHOFIX	P.O. BOX 415911 BOSTON MA 02241
MUELLER WATER CONDITIONING, INC.	P.O. BOX 975118 DALLAS TX 75397-5118
N2 PUBLISHING INC	P.O. BOX 602906 CHARLOTTE NC 28260
NADER CONSULTANTS	3070 COLLEGE STREET SUITE 100 BEAUMONT TX 77701
NADER CONSULTANTS (NADER, REMI)	3070 COLLEGE STREET SUITE 100 BEAUMONT TX 77701
NAP FAMILY TRUST	14603 HUEBNER ROAD #BLDG 2 SAN ANTONIO TX 78023
NAP FAMILY TRUST	C/O TEXAS BARIATRIC SPECIALIST 14603 HUEBNER ROAD #BLDG 2 SAN ANTONIO TX 78023
NAP FAMILY TRUST, IN	C/O TEXAS BARIATRIC SPECIALIST 14603 HUEBNER ROAD #BLDG 2 SAN ANTONIO TX 78023
NAPA 501 CORPORATION	P.O. BOX 840624 DALLAS TX 75284
NASHVILLE SURGICAL INSTRUMENTS	2005 KUMAR LANE SPRINGFIELD TN 37172
NATIONAL NEUROMONITORING SERVICES LLC	524 EXCHANGE AVE SUITE C SCHERTZ TX 78154
NATIONAL NEUROMONITORING SERVICES LLC	P.O. BOX 592442 SAN ANTONIO TX 78259-0172
NATUREBEST PRE-CUT & PRODUCE	3350 ROGERDALE SUITE C HOUSTON TX 77042
NAVEX GLOBAL, INC	6000 MEADOW ROAD SUITE 200 LAKE OSWEGO OR 97035
NEIGHBORHOOD NETWORKS PUBLISHING	P.O. BOX 602906 CHARLOTTE NC 28260-2906
NEIL SHAH (D SHAH TRUST)	2230 HIGH COUNTRY DRIVE CARROLLTON TX 75007
NELSON INTERIORS, LLC	1914 GRANDSTAND DRIVE SAN ANTONIO TX 78238
NEO FINANCIAL	TFAO: LONNIE HENSLEY 100 TOWER DR SUITE 230 BURR RIDGE IL 60527
NEOFUNDS BY NEOPOST, INC.	P.O. BOX 30193 TAMPA FL 33630-3193
NEOPOST USA, INC	25880 NETWORK PLACE CHICAGO IL 60673-1258
NESTLE PURE LIFE	P.O. BOX 856680 LOUISVILLE KY 40285-6680
NESTLE WATERS NORTH AMERICA	900 LONG RIDGE ROAD BLDG 2 STAFFORD CT 06902
NEURO SERVE LLC	P.O. BOX 5374 BEAUMONT TX 77726
NEURO STIM TECHNOLOGIES, LLC	2314 EAST HEBRON PARKWAY CARROLLTON TX 75010
NEUROSURGEONS OF NORTH TEXAS PLLC	4461 COIT ROAD SUITE 405 FRISCO TX 75034
NEUROSURGEONS OF NORTH TEXAS, PLLC	(MASEL, DAVID MD) 4461 COIT ROAD STE 405 FRISCO TX 75035
NEUROTHERM, INC	30 UPTON DRIVE SUITE 2 WILMINGTON MA 01887
NEXXT SPINE	14425 BERGEN BLVD SUITE B NOBLESVILLE TN 46060
NICHOLAS CRAFTS	3607 WHIDBEY CT SPRING TX 77388
NIHON KOHDEN AMERICA, INC	15363 BARRANCA PKWY IRVINE CA 92618

SERVICE LIST

Claim Name	Address Information
NOBLE ANESTHESIA PARTNERS, PLLC	ATTN THOMAS KENDARSKI, PARTNER 1000 SHILOH ROAD SUITE 100 PLANO TX 75074
NOBLE ANESTHESIA PARTNERS, PLLC	1000 SHILOH ROAD STE 100 PLANO TX 75074
NOBLE ANESTHESIA PARTNERS, PLLC	THOMAS KENDARSKI PARTNER 1000 SHILOH ROAD SUITE 100 PLANO TX 75074
NORTH CENTRAL TEXAS	TRAUMA REGIONAL ADVISORY COUNCIL 600 SIX FLAGS DRIVE SUITE 160 ARLINGTON TX 76011
NORTH HILLS HOSPITAL	ATTN; ACCOUNTING 4401 BOOTH CALLOWAY RD NORTH RICHLAND HILLS TX 76180
NORTH HILLS HOSPITAL	4401 BOOTH CALLOWAY ROAD NORTH RICHLAND HILLS TX 76180
NORTHSIDE INDEPENDENT SCHOOL DISTRICT	5900 EVERS RD SAN ANTONIO TX 782238
NORTHSIDE INDEPENDENT SCHOOL DISTRICT	5900 EVERS ROAD SAN ANTONIO TX 78238
NOVA HEALTHCARE, PA	P.O. BOX 840066 DALLAS TX 75284
NOVABONE PRODUCTS	1551 ATLANTIC BOULEVARD SUITE 105 JACKSONVILLE FL 32207
NSIDE SAN ANTONIO	18402 US HWY 281 N SUITE 201 SAN ANTONIO TX 78259
NTT DATA INC	P.O. BOX 4201 BOSTON MA 02211
NUEVO COVERAGE ASSOCIATES	5500 DEMOCRACY DRIVE SUITE 150 PLANO TX 75024
NURSING REGISTRY CONSULANTS CORPORATION	3165 S. ALMA SCHOOL ROAD, STE 29-260 CHANDLER AZ 85248
NUVASIVE INC	FILE # 50678 LOS ANGELES CA 90074-0678
O' DONNELL'S LANDSCAPE SVC, INC.	P.O. BOX 96072 SOUTHLAKE TX 76092
O'MARA, WILLIAM	5160 LITTLECHASE ST. BEAUMONT TX 77706
OBERHEIDEN LAW GROUP PLLC	(COUNSEL TO L2 SURGICAL LLC) ATTN: ELIZABETH K. STEPP, ESQ. 5710 LYNDON B JOHNSON FWY, SUITE 120 DALLAS TX 75240
OCCUPATIONAL HEALTH CENTERS OF THE SOUTH	P.O. BOX 9005 ADDISON TX 75001
OFFICE & FURNITURE	COMPANIES OF TEXAS LLC P.O. BOX 899 LEAGUE CITY TX 77574
OFFICE DEPOT, INC.	P.O. BOX 88040 CHICAGO IL 60680-1040
OFFICE OF GENERAL COUNSEL	DEPT OF STATE HEALTH SERVICES 1100 W. 49TH ST. AUSTIN TX 78756-3199
OFFICE OF THE UNITED STATES TRUSTEE	EARLE CABELL FEDERAL BUILDING 1100 COMMERCE STREET, ROOM 976 DALLAS TX 75242
OLATUNJI, ADEBOLA	6700 DAVID LANE COLLEYVILLE TX 76034
OLYMPUS AMERICA INC.	3500 CORPORATE PARKWAY CENTER VALLEY PA 18034
OLYMPUS AMERICA INC.	DEPT 0600 P.O. BOX 120600 DALLAS TX 75312-0600
OLYMPUS AMERICA, INC.	3510 CORPORATE PARKWAY P. O. BOX 610 CENTER VALLEY PA
OLYMPUS BIOTECH CORPORATION	DEPT. CH 16626 PALATINE IL 60055-6626
OLYMPUS FINANCIAL SERVICES	3500 CORPORATE PARKWAY CENTER VALLEY PA 18034
OLYMPUS FINANCIAL SERVICES	P.O. BOX 200183 PITTSBURGH PA 15251-0183
OLYMPUS HEALTHCARE	777 BRICKELL AVENUE SUITE 410 MIAMI FL 33131
OMNI ACQUISITION INC. DBA SPINE 360	5000 PLAZA ON THE LAKE SUITE 305 AUSTIN TX 78746
OMNI FILTRATION	P.O. BOX 12560 BEAUMONT TX 77726
OMNICELL INC	DEPT CH 17247 PALATINE IL 60055-7247
OMNIGUIDE, INC	ONE KENDALL SQUARE SUITE B 1301 CAMBRIDGE MA 02139
OMNILIFE SCIENCE, INC	50 O'CONNELL WAY, STE 10 EAST TAUNTON MA 02718
ON ASSIGNMENT HEALTHCARE STAFFING	26745 MALIBU HILLS ROAD CALABASAS CA 91301
ON DEMAND STAFFING	P.O. BOX 59307 DALLAS TX 75229
ONLINE TRAINING CENTER	505 CARR RD STE 100 WILMINGTON DE 19809
OPERATION COMFORT	ATTN: JANIS ROZNOWSKI 4900 BROADWAY, STE 100 SAN ANTONIO TX 78209
OPERATIVE INNOVATIONS, LLC	6338 N NEW BRAUNFELS AVE SUITE 294 SAN ANTONIO TX 78209
OPTUM INSIGHT	P.O. BOX 88050 CHICAGO IL 60680-1050
ORCHESTRATE HR, INC.	5050 SPRING VALLEY RD DALLAS TX 75244
ORTHO DEVELOPMENT	12187 S. BUSINESS PARK DR. DRAPER UT 84020
ORTHOFIX SPINAL IMPLANTS	P.O. BOX 842452 DALLAS TX 75284-2452
ORTHOHELIX SURGICAL DESIGNS, INC	75 REMTTANCE DR. SUITE 6688 CHICAGO IL 60675-6688
ORTHOPAEDIC & SPINE INSTITUTE	P.O. BOX 848827 BOSTON MA 02284-8827

SERVICE LIST

Claim Name	Address Information
ORTHOPEDIATRICS	US DISTRIBUTION CORP 2850 FRONTIER DR WARSAW IN 46582-7001
ORTHOPEDIC & SPINE INSTITUTE, LLC	21 SPURS LANE # 248 SAN ANTONIO TX 78240
OSI MEDICAL MANAGEMENT	21 SPURS LN. STE 245 SAN ANTONIO TX 78240
OSTEEN, R SHANNON	13151 MCCROREY ROAD CONROE TX 77303
OSTEOMED CORPORATION	3885 ARAPAHO ROAD ATTN: BILL WYATT ADDISON TX 75001
OSZCZAKIEWICS, MICHAEL	5030 LITTLEWOOD DRIVE BEAUMONT TX 77706
PAGE SOUTHERLAND PAGE, LLP	1100 LOUISIANA STQ SUITE ONE HOUSTON TX 77002
PAGES PRINTING	113 COLGLAZIER SAN ANTONIO TX 78223
PAJUNK MEDICAL SYSTEMS	6611 BAY CIRCLE SUITE 140 NORCROSS GA 30071
PARADIGM BIODEVICES, INC	P.O. BOX 518 NORWELL MA 02061
PARADIGM SPINE, INC	505 PARK AVE 14TH FLOOR NEW YORK NY 10022
PARADIGM SURGICAL DEVICES, LLC	P.O. BOX 535188 GRAND PRAIRIE TX 75053-5188
PARANET CORPORATION SERVICES, INC	3675 CRESTWOOD PARKWAY, STE 350 DULUTH GA 30096
PARKS MEDICAL ELECTR SALES, INC	6000 S EASTERN, SUITE 10-B LAS VEGAS NV 89119
PARTNER SOURCE	39683 TREASURY CENTER CHICAGO IL 60694-9600
PARTS SOURCE INC	P.O. BOX 645186 CINCINNATI OH 45264-8186
PATIENT CHOICE COALITION OF TEXAS	823 CONGRESS AVE SUITE 1010 AUSTIN TX 78701
PATRIOT MEDICAL TECHNO, INC	MSC-410672 P.O. BOX 415000 NASHVILLE TN 37241-5000
PAYMENT RESOLUTION SERVICES	ATTN: MSC 410836 C/O UMR P.O. BOX 415000 NASVILLE TN 37241-0836
PBD SERVICES 1, LLC	DBA GUARDIAN EMS ATTN MATTHEW DAVIS 1681 S BROADWAY CARROLLTON TX 75006
PBD SERVICES 1, LLC D/B/A GUARDIAN EMS	1681 S. BROADWAY CARROLLTON TX 75006
PBD SERVICES 1, LLC D/B/A GUARDIAN EMS	MATTHEW DAVIS 1681 S. BROADWAY CARROLLTON TX 75006
PEDRO VALDEZ, MD	C/O ELIZABETH L. HIGGINBOTHAM, ESQ. HIGGINBOTHAM & ASSOCIATES, L.L.C. 1100 NORTH WEST LOOP 410, SUITE 700 SAN ANTONIO TX 78213
PEDRO VALDEZ, MD	C/O THOMAS H. PADGETT, JR., ESQ. ROSS LAW GROUP (HOUSTON OFFICE) 1104 SAN ANTONIO STREET AUSTIN TX 78701
PENT CROWN, LLC DAB JAN- PRO OF	DALLAS/FORT WORTH (JAN-PRO) 3001 GATEWAY DRIVE STE 105 IRVING TX 75063
PEOPLE 2. 0 GLOBAL INC	SOURCE ONE HEALTHCARE PROFESSIONALS DBA METZ & BAUM HEALTHCARE PROFESSIONALS ATLANTA GA 30353-6853
PERCOM ONLINE, INC.	P.O. BOX 3744 ABILENE TX 79604
PEREZ, ANGEL	15055 EAST FRWY, SUITE B60 CHANNELVIEW TX 77530
PERFORMACE GRAFTS, LLC	2106 W. PIONEER PARKWAY SUITE 132 ARLINGTON TX 76013
PEST SHIELD PEST CONTROL, IMC	15329 TRADESMAN SAN ANTONIO TX 78249
PEST SHIELD PEST CONTROL, INC.	15329 TRADESMAN SAN ANTONIO TX 78249
PETER C. ISAAC, M. D.	P.O. BOX 20457 BEAUMONT TX 77720
PHYSICIAN SALES & SERVICE-2029	P.O. BOX 846260 DALLAS TX 75284-6260
PICC VIC RN	3201 CHERRY RIDGE SUITE A-109 SAN ANTONIO TX 78230
PICCVIC	SIGNED (3201 CHERRY RIDGE SUITE A-190 SAN ANTONIO TX 78230
PIETERNELLE, J COFFY	5060 SHADOW LANE BEAUMONT TX 77706
PINEY POINT WMS CTR/PAUL COOK	1221 ROCKY RIVER ROAD HOUSTON TX 77056
PINNACLE ELEVATOR INSPECTIONS	311 CR 292 COLLINSVILLE TX 76233
PINNACLE SPINE GROUP, LLC	1601 ELM ST SUITE 300 DALLAS TX 75201
PIRF OPERATIONS, LLC	ATTN: JOHN F. TAYLOR AND LEE M. WOOD 1500 WATERS RIDGE DRIVE LEWISVILLE TX 75057
PIRF OPERATIONS, LLC	ATTN: JOHN F. TAYLOR AND LEE M. WOOD PIRF OPERATIONS, LLC 1500 WATERS RIDGE DRIVE LEWISVILLE TX 75057
PISULA, JAMES N.	P.O. BOX 3867 EVERGREEN TX 80437
PLANT INTERSCAPES, INC.	6436 BADCOCK ROAD SAN ANTONIO TX 78249
PNEUMATIC SERVICES, INC	21977 US HWY 19 N CLEARWATER FL 33765
POPP HUTCHESON, PLLC	1301 S. MOPAC EXPRESSWAY SUITE 430 AUSTIN TX 78746

SERVICE LIST

Claim Name	Address Information
POST PUSH MEDIA, LLC	1701 W. NORTHWEST HIGHWAY, SE. 100 GRAPEVINE TX 76501
PRECISION DYNAMICS CORP PDC	P.O. BOX 71549 CHICAGO IL 60694-1995
PRECISION SURGICAL	2551 FARRINGTON ST. DALLAS TX 75207
PRECISION TASK GROUP, INC	9801 WESTHEIMER SUITE 803 HOUSTON TX 77042
PREFERRED MEDICAL CLAIMS SOLUTIONS	PMCS#5805970 9060 EAST VIA LINDA SCOTTSDALE AZ 85258
PREMEDIA GROUP, LLC	5055 ADDISON CIR PH 718 ADDISON TX 75001
PREMIER MOBILE EQUIPMENT, LLC	7777 FOREST LANE SUITE C-204 DALLAS TX 75230
PREMIER ORTHOPAEDIC PRODUCTS, INC	3135 FALLING BROOK SAN ANTONIO TX 78258
PRESTON, JOSEPH KEITH MD	4001 W. 15TH STE 260 PLANO TX 75093
PREVITY SURGICAL, PLLC (PEEL, GARRETT)	740 HOSPITAL DRIVE SUITE 280 BEAUMONT TX 77701
PRIMEDIA GROUP LLC	5055 ADDISON CIR PH 718 ADDISON TX 75001
PRO STAR SERVICES INC	P.O. BOX 110209 CARROLLTON TX 75011
PROFESSIONAL MEDIA RESOURCES	P.O. BOX 460380 ST. LOUIS MO 63146-7380
PROFESSIONAL ONSITE SERVICES, LLC	P.O. BOX 774 ALVARADO TX 76009
PROGRESSIVE MEDICAL INC.	P.O. BOX 771410 ST LOUIS MO 63177-2410
PROMED MEDICAL SUPPLIES	1795 N. FRY ROAD SUITE 320 KATY TX 77449
PROPATH SERVICES, LLP	DEPT 41074 P.O. BOX 660811 DALLAS TX 75266-0811
PROTECTION SYSTEMS	1890 CROWN DRIVE SUITE 1310 DALLAS TX 75234
PROVIDER REIMBURSEMENT CONSULTANTS	5638 PATSY ANN JACKSONVILLE FL 32207
PRUDENTIAL	CUSTOMER SERVICE OFFICE P.O. BOX 41594 PHILADELPHIA PA 19176
PSC RECOVERY SYSTEMS, LLC	P.O. BOX 3069 HOUSTON TX 77253-3069
PULMAN CAPPUCCIO PULLEN BENSON & JONES	ATTN ELLIOTT S CAPPUCCIO 2161 NW MILITARY HIGHWAY SUITE 400 SAN ANTONIO TX 78213
PULSE ANESTHESIA STAFFING, LLC	2120 MISTLETOE B;VD #2 FORT WORTH TX 76110
PULSE MEDICAL, INC	1130 ADA STREET SUITE B BLUE RIDGE GA 30513
QSPINE, LLC	P.O. BOX 836072 RICHARDSON TX 75083-6072
QUARISHI, SHAMA	5080 OAKMOUNT BEAUMONT TX 77706
QUEST DIAGNOSTICS INCORPORATED	P.O. BOX 822510 PHILADELPHIA PA 19182-2510
QUEST DIAGNOSTICS, INC.	400 EGYPT ROAD WN 2050 NORRISTOWN PA 19403
QUINTECH, INC.	DEPT # 09-046 P.O. BOX 9600 TEXARKANA TX 75505-9600
R IRVIN MORGAN PA DBA	PATHOLOGY ASSOCIATES 4818 WELLINGTON STREET #8 GREENVILLE TX 75402
R. IRVIN MORGAN, PA	DBA PATHOLOGY ASSOCIATES 4818 WELLINGTON STREET, #8 #8 GREENVILLE TX 75402
RABN ORTHO LLC	1565 N. CENTRAL EXPRESSWAY SUITE 200 RICHARDSON TX 75080
RABN ORTHO LLC	FERGUSON BRASWELL & FRASER PC ATTN JOHN D FRASER 2500 DALLAS PARKWAY SUITE 501 PLANO TX 75093
RADCOM ASSOCIATES, INC	P.O. BOX 851408 MESQUITE TX 75185-1408
RADIOLOGY ASSOC TARRANT	P.O. BOX 99337 FORT WORTH TX 76199
RC TRANSCRIPTION	2047 THICKET TRAIL SAN ANTONIO TX 78248
RECALL SECURE DESTRUCTION SERV	P.O. BOX 841709 DALLAS TX 75284-1709
RECALL SECURE DESTRUCTION SERVICES, INC.	180 TECHNOLOGY PKWY NORCROSS GA 30092
RECALL TOTAL INFORMATION MGMT, INC	015295 COLLECTIONS CENTER DRIVE CHICAGO IL 60693-0100
RECONDO TECHNOLOGY, INC	8300 E MAPLEWOOD AVE SUITE 310 GREENWOOD CO 80111
REHAB PRO	17521 US HWY 69S STE 120 TYLER TX 75703
REHAB PRO LP	17521 HWY 69 SOUTH SUITE 120 TYLER TX 75703
RELIABLE PLANT MAINTENANCE, INC	P.O. BOX 397 MCKINNEY TX 75070
REPUBLIC BANK	1560 SOUTH RENAISSANCE TOWNE DRIVE SUITE 260 BOUNTIFUL UT 84087
REPUBLIC SERVICES	5330 NORTH LOOP 1604 W SAN ANTONIO TX 78249
REPUBLIC SERVICES, INC # 794	P.O. BOX 78829 PHOENIX AZ 85062
REPUBLIC SERVICES, INC #859	P.O. BOX 78829 PHOENIX AZ 85062-8829

SERVICE LIST

Claim Name	Address Information
RESET RX	201 ST CHARLES AVE SUITE # 114-373 NEW ORLEANS LA 70170
RESPIRONICS HOSPITAL FINANCIAL	P.O. BOX 633553 CINCINNATI OH 45263-3553
REYNOLDS, IAN	450 MEDICAL CENTER BLVD, SUITE 206 WEBSTER TX 77598
RICHARD A. MARKS, MD	399 W. CAMPBELL RD #408 RICHARDSON TX 75080
RICHARD JELSMA MD	425 N HIGHLAND AVE SHERMAN TX 75092
RICHARD W. HARRELL	ADDRESS ON FILE
RICHARD WOLF MEDICAL INSTRUMENTS	2753 MOMENTUM PLACE CHICAGO IL 60689-5325
RICHARD, WAYNE AND ROBERTS, INC.	24 GREENWAY PLAZA SUITE 1209 HOUSTON TX 77046
RICOH USA, INC	P.O. BOX 660342 DALLAS TX 75266-0342
RISING, KELLY	1265 THOMAS ROAD BEAUMONT TX 77706
RIVERWAY BUSINESS SERVICES	21922 ROYAL MONTREAL KATY TX 77450
RNA MEDICAL	7 JACKSON ROAD DEVENS MA 01434-4026
ROBERT B THORNTON	P.O. BOX 4264 HORSESHOE BAY TX 78657
ROBERT BRESLIN	50 S. VICTORIANA CIR. THE WOODLANDS TX 77389
ROBERT DIXON FOR FLAG MOBILE	2300 MCDERMOTT RD. , STE 200-333 PLANO TX 75025
ROBERT N HELMS JR	2201 TIMBERLOCH, SUITE 200 THE WOODLANDS TX 77380
ROBERT N HELMS JR	2201 TIMBERLOCH, SUITE 200 THE WOODLANDS TX 77381
ROBERT N HELMS JR	2201 TIMBERLOCH, SUITE 200 THE WOODLANDS TX 77382
ROBERT O'NEAL	5944 FALCON CREST LUMBERTON TX 77657
ROBERT O'NEAL	5944 FALCOM CREST LUMBERTON TX 77657
ROBERT PARKER (MINT TO BE, LP)	715 WINDBREAK TRAIL HOUSTON TX 77079
ROBERT S. SMITH M.D., INC.	D/B/A ENDOCHOICE PATHOLOGY 11810 WILLS ROAD ALPHARETTA GA 30009
ROBERT THORNTON	P.O. BOX 4264 HORSESHOE BAY TX 78657
ROCHE DIAGNOSTIC	MAIL CODE 5021 P.O. BOX 660367 DALLAS TX 75266-0367
ROCHE DIAGNOSTICS CORPORATION	9115 HAGUE RD INDIANAPOLIS IN 46250
ROEBUCK, JEREMY	6315 ELLINGTON LN. BEAUMONT TX 77706
ROESER, ANDREW C.	1706 NORTH BLVD HOUSTON TX 77098
RON CHARLES (24/7 CONSULTING, LLC)	10370 RICHMOND AVE, #1375 PEARLAND TX 77584
RON WRIGHT	TAX ASSESSOR-COLLECTOR 100 E WEATHERFORD FORT WORTH TX 76196
ROSEBUD TEXAS	7425 SPRING VALLEY RD DALLAS TX 75254
RSL AQUISITIONS, LLC	11706 S. GARDEN STREET HOUSTON TX 77071
SACADAN HOLDINGS	1420 THOMAS RD. BEAUMONT TX 77706
SAFEWIRE LLC	P.O. BOX 290156 FT LAUDERDALE FL 33329
SAGEBRUSH BUILDING AUTOMATION	8720 SAGEBRUSH BUILDING AUTOMATION AUBREY TX 76227
SALT EXCHANGE INC	4231 DIRECTOR DRIVE SAN ANTONIO TX 78219
SAN ANTONIO BUSINESS JOURNAL	P.O. BOX 844855 DALLAS TX 75284-4855
SAN ANTONIO SPURS LLC	ONE AT&T CENTER PKWY SAN ANTONIO TX 78219
SAN ANTONIO WATER SYSTEM	P.O. BOX 2990 SAN ANTONIO TX 78299-2990
SAXTON SPINE	5035 OAKMONT DR BEAUMONT TX 77706
SCHIFFER ODOM HICKS & JOHNSON PLLC	ATTN: HAROLD A ODOM III 700 LOUISIANA SUITE 2650 HOUSTON TX 77002
SCHINDLER ELEVATOR CORPORATION	P.O. BOX 93050 CHICAGO IL 60673-3050
SCHINDLER ELEVATOR CORPORATION	6631 N BELT LINE ROAD SUITE 130 IRVING TX 75063
SCIMAGE, INC	4916 EL CAMINO REAL SUITE 200 LOS ALTOS CA 94022
SCOTT PUBLISHING DBA/360 WEST MAGAZINE	1612 SUMMIT AVE. STE 150 FT WORTH TX 76102
SECURITIES AND EXCHANGE COMMISSION	DAVID WOODCOCK, REGIONAL DIRECTOR BURNETT PLAZA 801 CHERRY STREET FORT WORTH TX 76102
SECURITY RECONN. TEAM INC	2809 REGAL RD. SUITE 103 PLANO TX 75075
SECURITY RECONNAISSANCE TEAM, INC.	2809 REGAL RD STE 103 PLANO TX 75075
SELECT SURGICAL	5116 BISSONNET # 388 BELLAIRE TX 77401

SERVICE LIST

Claim Name	Address Information
SENTRY NEUROMONITORING 2013	13161 MISTY WILLOW DR HOUSTON TX 77070
SETX FRYER MANAGEMENT	2286 W LUCAS DR BEAUMONT TX 77706
SHAFER ENTERPRISES	170 ANDREW DRIVE STOCKBRIDGE GA 30281
SHAH, NEIL MD	4441 BRYANT IRVIN N FORT WORTH TX 76107
SHAHID SP HOLDINGS	6037 MEADOW RD DALLAS TX 75230
SHARON A. KRANTZ	1501 PIEDMONT PLACE SAVANNAH TX 76227
SHC SERVICES, INC	DBA SUPPLEMENTAL HEALTHCARE 9441 LBJ FRWY, SUITE 104 DALLAS TX 75243
SHC SERVICES, INC	P.O. BOX 27124 SALT LAKE CITY UT 84127-0124
SHC SERVICES, INC.	DBA SUPPLEMENTAL HEALTHCARE 101 SUMMIT AVE # 510 FORT WORTH TX 76102
SHERMAN YU	1521 WICHITA STREET HOUSTON TX 77004
SHERMAN, DEBORAH	4690 DUNLEITH BEAUMONT TX 77706
SHEVER FOOT SPECIALISTS, PA	(SEPIDEH SHEVER, DPM) 4582 KINGWOOD DR, STE E#142 KINGWOOD TX 77345
SHRED IT HOUSTON	P.O. BOX 101007 PASADENA CA 91189-1007
SHRED-IT US JV LLC	P.O. BOX 101007 PASADENA CA 91189-1007
SI-BONE INC	DEPT 3195 P.O. BOX 123195 DALLAS TX 75312-3195
SIDLEY AUSTIN LLP	ATTN: SARAH V. J. SPYKSMA 555 WEST FIFTH STREET, SUITE 4000 LOS ANGELES CA 90013
SIDLEY AUSTIN LLP	ATTN: SARAH V. J. SPYKSMA 555 WEST FIFTH STREET SUITE 3800 LOS ANGELES CA 92626
SIDLEY AUSTIN LLP	COUNSEL TO FAEC HOLDINGS (TX), LLC/HCP ATTN: SARAH SPYKSMA 555 WEST FIFTH ST. SUITE 3800 COSTA MESA CA 92626
SIEMENS	221 GREGSON DRIVE GARY NC 27511
SIEMENS	221 GREGSON DRIVE 6TH FLOOR DX INSIDE SALES TEAM CARY NC 27511
SIEMENS HLTHCARE DIAGNOST, INC	P.O. BOX 121102 DALLAS TX 75312-1102
SIEMENS INDUSTRY, INC	C/O CITIBANK (BLDG TECH) P.O. BOX 2134 CAROL STREAM IL 60132-2134
SIEMENS INDUSTRY, INC.	8600 N. ROYAL LANE STE 100 IRVING TX 75063
SIEMENS WATER TECHNOLOGIES LLC	10875 KEMPWOOD HOUSTON TX 77043
SIGNATURE BUSINESS LEASING	225 BROADHOLLOW ROAD MELVILLE NY 11747
SIGNATURE HEALTHCARE SEARCH	1575 HERITAGE DR. SUITE 202 MCKINNEY TX 75069
SILVA, MARCO (SILVEX, LLC)	12 ESTATES OF MONTCLAIRE BEAUMONT TX 77706
SIMPEX MEDICAL, INC	401 E. PROSPECT AVE. MOUNT PROSPECT IL 60056
SIMPLEX GRINNELL FIRE SECURITY	DEPT. CH 10320 PALATINE IL 60055-0320
SIMPSON, BELINDA	20051 MITCHELL COVE DR PORTER TX 77365
SINGLE USE SURGICAL, INC	3805 OLD EATON RD PENNSYLVANIA BIOTECH CENTRE DOYLESTOWN PA 18902
SITESTUFF, INC	P.O. BOX 82569 GOLETA CA 93118-2569
SJYEL VENURES (ERWIN LO)	2965 HARRISON SUITE 111 BEAUMONT TX 77702
SKELETAL KINETICS LLC	10201 BUBB RD. CUPERTINO CA 95014
SKYLARK MEDICAL INNOVATIONS, INC	12620 FM 1960 W SUITE A4 HOUSTON TX 77065
SLR MEDICAL CONSULTING, LLC	1717 MCKINNEY AVE STE 700 DALLAS TX 75202
SMALL BONE INNOVATIONS, INC	P.O. BOX 48314 NEWARK NJ 07101-4814
SMITH & NEPHEW - WOUND MANAGEMENT	75 REMITTANCE DRIVE SUITE 6493 CHICAGO IL 60675-6493
SMITH & NEPHEW INC	P.O. BOX 60333 CHARLOTTE NC 28260-0333
SMITH, CHARLET=LINDA	383 ADAMS DRIVE LUMBERTON TX 77657
SMITH, DAVID	5120 LITTLE CHASE BEAUMONT TX 77706
SMITHS MEDICAL ASD, INC	P.O. BOX 7247-7784 PHILADELPHIA PA 19170-7784
SNODGRASS, TANYA	27374 SHADY HILLS LANDING LANE SPRING TX 77386
SNOWDEN ORTHOPEDIC & REHABILITATION, PC	12770 CIMARRON PATH STE 128 SAN ANTONIO TX 78249
SNOWDEN REHAB	12770 CIMARRON PATH SUITE 128 SAN ANTONIO TX 78249
SO, MANDY	9817 MARLINK HOUSTON TX 77025
SO, MANDY	9818 MARLINK HOUSTON TX 77025

SERVICE LIST

Claim Name	Address Information
SOBERON, SANTOS	775 NORWOOD BEAUMONT TX 77706
SODEXO	PATRIOT MEDICAL TECHNOLOGIES OF OHIO INC 7100 COMMERCE WAY STE 280 BRENTWOOD TN 37027
SODZO MEDICAL	2408 TIMBERLOCH PLACE SUITE A4 THE WOODLANDS TX 77380
SOGETI USA, LLC	P.O. BOX 633470 CINCINNATI OH 45263-3470
SOLANA SURGICAL LLC	6363 POPLAR AVE, STE 312 MEMPHIS TN 38119
SOS ENVIRO SERVICES, LLC	P.O. BOX 201480 SAN ANTONIO TX 78220
SOS LIQUID WASTE HAULERS, LTD	P.O. BOX 201480 SAN ANTONIO TX 78220-8480
SOUTH TEXAS BLOOD TISSUE CENTE	6211 IH 10 WEST SAN ANTONIO TX 78201
SOUTH TEXAS NEUROMONITORING	P.O. BOX 592442 SAN ANTONIO TX 78259
SOUTH TEXAS RADIOLOGY GROUP	P.O. BOX 29490 SAN ANTONIO TX 78229
SOUTHEAST TX ASC PARTNERS, LLC	7001 CORPORATE DRIVE SUITE 100 HOUSTON TX 77036
SOUTHWEST CLINICAL LABORATORY CONSULTING	112 YELLOW STONE LAKE DRIVE LAREDO TX 78041
SOUTHWEST MEDICAL ASSOCIATES, INC	638 EAST MARKET STREET ROCKPORT TX 78382
SOUTHWEST SURGICAL HOLDINGS, LLC	C/O THE OBERHEIDEN LAW GROUP PLLC ATTN ELIZABETH K STEPP 5710 LBJ FREEWAY SUITE 120 DALLAS TX 75240
SOUTHWEST SURGICAL HOLDINGS, LLP	C/O THE OBERHEIDEN LAW GROUP PLLC ATTN ELIZABETH K STEPP 5710 LBJ FREEWAY SUITE 120 DALLAS TX 75240
SOUTHWEST TEXAS REGIONAL	ADVISORY COUNCIL 7500 US HWY 90 WEST, SUITE 200 SAN ANTONIO TX 78227-4023
SOUTHWEST TRANSPLANT ALLIANCE	5489 BLAIR ROAD DALLAS TX 75231
SOUTHWEST TRANSPLANT ALLIANCE (STA)	5489 BLAIR ROAD DALLAS TX 75231
SOUTHWEST TRANSPLANT ALLIANCE (STA)	5489 BLAIR ROAD DALLAS TX 75321
SPECIALISTS IN VASCULAR ULTRASOUND, INC	P.O. BOX 15944 SAN ANTONIO TX 78212
SPECIALISTS IN VASCULAR ULTRASOUND, INC.	PO BOX 12463 SAN ANTONIO TX 78212
SPECIALTY CARE CARDIOVASCULAR INC	DEPARTMENT 1614 P.O. BOX 11407 BIRMINGHAM AL 35246-1614
SPECIALTY CARE INC	ONE AMERICAN CENTER 3100 WEST END AVENUE SUITE 800 NASHVILLE TN 37203
SPECIALTYCARE, INC.	ATTN: DIRECTOR OF CONTRACTING ONE AMERICAN CENTER, 3100 WEST END AVENUE, SUITE 800 NASHVILLE TX 37203
SPENCER FANE BRITT & BROWNE LLP	1000 WALNUT SUITE 1400 KANSAS CITY MO 64106
SPINAL USA	2050 EXECUTIVE DR PEARL MS 39208
SPINE SMITH HOLDINGS LLC	93 RED RIVER STREET AUSTIN TX 78701
SPINE STAR, LLC	908 AUDELIA RD SUITE 200 PMB 338 RICHARDSON TX 75081
SPINE VIEW, INC	48810 KATO ROAD #100E FREMONT CA 94538
SPINE WAVE, INC	3 ENTERPRISE DR SUITE 210 SHELTON CT 06484
SPINEART USA, INC	227 EAST 58TH STREET 2ND FLOOR NEW YORK NY 10022
SPINECRAFT, LLC	777 OAKMONT LANE WESTMONT IL 60559
SPOK, INC	P.O. BOX 660324 DALLAS TX 75266-0324
SSI GROUP, INC	P.O. BOX 11407 DEPT. 2455 BIRMINGHAM AL 35246-2455
ST JUDE MEDICAL	22400 NETWORK PLACE CHICAGO IL 60673-1224
STACY SYSTEMS, INC.	501 POST OAK DR. NEWARK TX 76071
STAR DELIVERY	P.O BOX 3613 HOUSTON TX 77253
STAR DELIVERY SERVICE, INC	P.O. BOX 3613 HOUSTON TX 77253
STAR DIAGNOSTICS OF TARRANT COUNTY, LLP	P.O. BOX 226656 DALLAS TX 75222-6656
STAR LOCKTECHS	6650 EASTEX FREEWAY BEAUMONT TX 77708
STAR TELEGRAM	DBA FORTH WORTH STAR TELEGRAM 808 THROCKMORTON ST FORT WORTH TX 76102
STATE INDUSTRIAL PRODUCTS CORPORATION	P.O. BOX 74189 CLEVELAND OH 44194-0268
STATLAB MEDICAL PRODUCTS	P.O. BOX 678056 DALLAS TX 75267-8056
STEP SAVER	1901 W. 2425 S. WOODS CROSS UT 84087

SERVICE LIST

Claim Name	Address Information
STERICYCLE INC	P.O. BOX 6575 CAROL STREAM IL 60197-6575
STERICYCLE SPECIALTY WASTE	SOLUTIONS, INC. 4010 COMMERCIAL AVE. NORTHBROOK IL 60062
STERIS CORP	P.O. BOX 676548 DALLAS TX 75267-6548
STEVE WILLIMAS	7393 BLAIRVIEW DALLAS TX 75230
STEVE WINNET	610 JANISH RD HOUSTON TX 77018
STEVEN WILLIAMS	2301 MARSH LANE PLANO TX 75093
STEWART ORGANIZATION	P.O. BOX 166708 IRVING TX 75016
STONE RIVER PHARMACY SOLUTIONS	P.O. BOX 504591 SAINT LOUIS MO 63150
STRASBURGER AND PRICE LLP	P.O. BOX 50100 DALLAS TX 75250-9989
STRATUS WORKFORCE SOLUTIONS	2207 RIVA ROW # 3104 THE WOODLANDS TX 77380
STRYKER COMMUNICATIONS	22491 NETWORK PLACE CHICAGO IL 60673
STRYKER ENDOSCOPY	C/O STRYKER SALES CORP. P.O. BOX 93276 CHICAGO IL 60673-3276
STRYKER FINANCE	950 TRADE CENTRE WAY, SUITE 200 PORTAGE MI 49002
STRYKER FINANCE	1901 ROMENCE ROAD PARKWAY PORTAGE MI 49002
STRYKER FLEX FINANCIAL	25652 NETWORK PLACE CHICAGO IL 60673-1256
STRYKER INSTRUMENTS	P.O. BOX 70119 CHICAGO IL 06067-3119
STRYKER ORTHOPAEDICS	BOX 93213 CHICAGO IL 60673-3213
STRYKER SALES CORPORATION	1901 ROMENCE ROAD PARKWAY PORTAGE MI 49002
STRYKER SALES CORPORATION	STRYKER MEDICAL P.O. BOX 93308 CHICAGO IL 60673-3308
STRYKER SPINE	21912 NETWORK PLACE CHICAGO IL 60673-1912
STRYKER SUSTAINABILITY SOLUTIONS	P.O. BOX 29387 PHOENIX AZ 85038-9387
SULLINS JOHNSTON ROHRBACH MAGERS	2200 PHOENIX TOWER 3200 SOUTHWEST FREEWAY HOUSTON TX 77027
SUMMIT SPINE	P.O. BOX 2332 GEORGETOWN TX 78627
SUNTERRA LANDSCAPE SERVICES	P.O. BOX 80949 AUSTIN TX 78708
SURGICAL C- ARMS & IMAGING SERVICES, LLC	1200 CEDAR LAKE DR PROSPER TX 75078
SURGICAL IMAGING SPECIALISTS, INC	814 GRAND LAKES DRIVE BATON ROUGE LA 70810
SURGICAL PRINCIPALS INC	1625 SOUTH TACOMA WAY TACOMA WA 98409
SURGICAL REVIEW CORPORATION	P.O. BOX 18136 RALEIGH NC 27619
SURGICAL REVIEW CORPORATION (SRC)	1225 CRESCENT GREEN DRIVE SUITE 105 CARY NC 27518
SURGICAL SOLUTIONS, LLC	P.O. BOX 600492 DALLAS TX 75360-0492
SURGILOGIX LLC	11503 NW MILITARY BLDG 400 STE 307 SAN ANTONIO TX 78231
SUSAN MATTHEWS	BAKER, DONELSON, BEAMAN, CALDWELL & BERKOWITZ, PC 1301 MCKINNEY ST, STE 3700 HOUSTON TX 77010
SUTURE EXPRESS, INC.	P.O. BOX 842806 KANSAS CITY MO 64184-2806
SVIDEO.COM, LLC	22136 WESTHEIMER PWK 421 KATY TX 77450
SWANN, KARL	214 CHESTER STREET SAN ANTONIO TX 78209
SWANN, KARL MD	4410 MEDICAL DRIVE STE 610 SAN ANTONIO TX 78229
SWANN, MD, KARL W	214 CHESTER STREET SAN ANTONIO TX 78209
SWIRE OILFIELD SERVICES, LLC	28420 HARDY TOLL RD # 100 SPRING TX 77373
SWMDA, LLC	5566 W. MAIN ST. , STE 210 FRISCO TX 75033
SYBARIS GROUP, INC.	DANIEL ALLEN, PRESIDENT 7501 FANNIN, STE 100 HOUSTON TX 77054
SYBARIS GROUP, INC.	7324 SOUTHWEST FWY SUITE 600 HOUSTON TX 77074
SYBARIS GROUP, INC.	7324 SOUTHWEST FREEWAY STE 600 HOUSTON TX 77074
SYMMETRY SURGICAL	SPECIALITY SURGICAL INSTRUMENTATION P.O. BOX 759159 BALTIMORE MD 21275-9159
SYNAPTIC RESOURCES	P.O. BOX 59001 DEPT # 4011 TULSA OK 07415-9001
SYNERGY IOM, LLC	1801 ROYAL LANE SUITE 908 FARMERS BRANCH TX 75229
SYNERGY SURGICAL, LLC	2201 E. PRESIDENT GEORGE BUSH FWY SUITE A104 PLANO TX 75074
SYNTHESES SPINE	P.O. BOX 8538-662 PHILADELPHIA PA 19171-0662

SERVICE LIST

Claim Name	Address Information
T-SYSTEMS, INC.	DEPT. 2537 P.O. BOX 122537 DALLAS TX 75312-2537
TACY MEDICAL, INC	P.O. BOX 15807 FERNANDINA BEACH FL 32035-3114
TAG LIMO TRANSPORTATION	11611 BICKWOOD DRIVW HOUSTON TX 77009
TANYA SNODGRASS	28307 WOODSON LAKE DR SPRING TX 77386
TAYLOR LAKE INVESTMENTS (GARCIA)	2929 WESLAYAN UNIT 2007 HOUSTON TX 77027
TAYLOR, JEFFREY	(TJ MEDICAL TECHNOLOGIES, LLC) 1916 KINGSBRIDGE LANE KELLER TX 76262
TBJ, INC	1671 ORCHARD DRIVE CHAMBERSBURG PA 17201
TC SURGICAL, INC.	P.O. BOX 821122 FORT WORTH TX 76182
TDS MED. INC	CORPORATE OFFICE 1000 EAST HILLSBORO BLVD DEERFIELD BEACH FL 33441
TEAM MEDICAL	3421 GARY DRIVE PLANO TX 75023
TEJAS ORTHOEDICS & SPORTS MED	(DAVID RANDALL, M.D.) 2152 PELHAM DR. HOUSTON TX 77019
TELEFLEX MEDICAL, INC	P.O. BOX 601608 CHARLOTTE NC 28260-1608
TELESIGHT MAGNIFIERS, INC	28 GRANT STREET FREEPORT NY 11520
TERRY SCARBOROUGH	5030 JACKWOOD ST HOUSTON TX 77096
TERUMO BCT, INC	10811 W. COLLINS AVE LAKEWOOD CO 80215
TERUMO MEDICAL CORPORATION	P.O. BOX 841733 DALLAS TX 75284-1733
TEXANS ANESTHESIA ASSOC, PLLC	3039 NEWBROOK DR PEARLAND TX 77584
TEXAS AIR PRODUCTS	11122 GORDON RD SAN ANTONIO TX 78216
TEXAS AIR SYSTEMS, LLC	6029 WEST CAMPUS CIRCLE DRIVE SUITE 100 IRVING TX 75063
TEXAS ATTORNEYGENERAL:	OFFICE OF THE ATTY GNRL ST OF TEXAS HAL MORRIS, CASEY ROY P.O. BOX 12548 AUSTIN TX 78711-2548
TEXAS CAPITAL BANK, N. A.	ATTN BRUCE SHILCUTT 2000 MCKINNEY AVE SUITE 700 DALLAS TX 75201
TEXAS CAPITAL BANK, N. A.	P.O. BOX 660146 DALLAS TX 75266
TEXAS CAPITAL BANK, N. A.	500 THROCKMORTON STREET, SUITE 300 FORT WORTH TX 76102
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	REVENUE ACCOUNTING DIV BANKRUPTCY SECTION P.O. BOX 13528 AUSTIN TX 78711-3528
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	111 E. 17TH STREET AUSTIN TX 78774-0001
TEXAS DEPART OF LICENSING REGU	P.O. BOX 12157 AUSTIN TX 78711
TEXAS DEPT OF STATE HEALTH SVCS	WISE COUNTY/CAD C/O LAURIE SPINDLER HUFFMAN 2323 BRYAN STREET, STE 1600 DALLAS TX 75201
TEXAS DEPT OF STATE HEALTH SVCS	RADIATION SVCS LICENSING BRANC P.O. BOX 149347, MC 2003 AUSTIN TX 78714-9347
TEXAS HEALTH PRESBYTERIAN HOSPITAL PLANO	612 E. LAMAR BLVD, SUITE 900 ARLINGTON TX 76011
TEXAS INTERPRETING SERVICES	4200 HERITAGE TRACE PKWY STE 116 FORT WORTH TX 76244
TEXAS INTRAOPERATIVE MONITORING	25 HIGHLAND PARK VILLAGE NO. 100-225 DALLAS TX 75205
TEXAS ORGAN SHARING ALLIANCE	ATTN PATRICK J GIORDANO MHA FACHE CEO 8122 DATAPOINT DRIVE SUITE 200 SAN ANTONIO TX 78229
TEXAS ORGAN SHARING ALLIANCE (TOSA)	PATRICK J. GIORDANO MHA, FACHE, CEO 8122 DATAPOINT DRIVE, SUITE 200 SAN ANTONIO TX 78229
TEXAS ORTHOTICS INC.	DBA TEXAS BRACE SYSTEMS 5204 TENNYSON PARKWAY, SUITE #100 PLANO TX 70524
TEXAS STATE UNIVERSITY- SAN MARCOS	601 UNIVERSITY DRIVE SAN MARCOS TX 78666
TEXAS WIRED MUSIC INC	MUZAK OF SAN ANTONIO P.O. BOX 1098 SAN ANTONIO TX 78294
TEXAS WORKFORCE COMMISSION	BANKRUPTCY SECTION P.O. BOX 149080 AUSTIN TX 78714-9080
TEXMED INVESTMENTS	7670 WOODWAY SUITE 160 HOUSTON TX 77063
TEXTILE RESOURCE MANAGEMENT	9201 CENTER POINT HOUSTON TX 77054
THE BROADLEAF GROUP, LLC	P.O. BOX 12607 ALEXANDRIA LA 71315
THE HASSELL	SECOND FAMILY LIMITED PARTNERSHIP 414 CLIFFSIDE DRIVE SAN ANTONIO TX 78231-1513
THE JOINER GROUP	10 INWOOD PEAK SAN ANTONIO TX 78248
THE OBERHEIDEN LAW GROUP PLLC	ATTN ELIZABETH K STEPP 5710 LBJ FREEWAY SUITE 120 DALLAS TX 75240
THERACOM, LLC	PAYMENT CENTER P.O. BOX 640105 CINCINNATI OH 45264-0105

SERVICE LIST

Claim Name	Address Information
THI DISTRIBUTION, LLC	3001 KNOX STREET SUITE #405 DALLAS TX 75205
THOMAS VO (GHAP)	P.O. BOX 975 BELLAIRE TX 77402
THOMAS, GEORGE	1310 AUDUBON PL BEAUMONT TX 77706
THORNTON, ROBERT	P.O. BOX 4264 HORSESHOE BAY TX 78657
THORNTON, ROBERT B.	P.O. BOX 4264 HORSESHOE BAY TX 78657
THORNTON, SHIRLEY	P.O. BOX 4262 HORSESHOE BAY TX 78657
THOTA CAPITAL PARTNERS, LTD	801A SOUTH HIGHWAY 78, STE 207 WYLIE TX 75098
THYSSEN KRUPP	3660 THOUSAND OAKS STE 210 SAN ANTONIO TX 78247
TIMBERLOCH INC	C/O PM REALTY GROUP 1440 LAKE FRONT CIRCLE DRIVE SUITE 150 THE WOODLANDS TX 77380
TIME WARNER CABLE - 1046	ACCOUNT 8260141442671046 P.O. BOX 60074 CITY OF INDUSTRY CA 91716-0074
TIME WARNER CABLE - 6086	ACCOUNT 8260141444736086 P.O. BOX 60074 CITY OF INDUSTRY CA 91716-0074
TIME WARNER CABLE - 9517	ACCT# 8260141442039517 P.O. BOX 60074 CITY OF INDUSTRY CA 91716-0074
TIME WARNER CABLE 9018	P.O. BOX 60074 CITY OF INDUSTRY CA 91716-0074
TIME WARNER CABLE-035360301	BOX 223085 PITTSBURGH PA 15251-2085
TITAN SPINE, LLC	6140 W. EXECUTIVE DRIVE SUITE A MEQUON WI 53092
TMC ORTHOPEDIC	P.O. BOX 678552 DALLAS TX 75267-8552
TMI TEXAS MEDICAL INDUSTRIES, IN	1409 INDUSTRIAL PARK ROYSE CITY TX 75189
TODD MCCARTHY	9219 GARLAND ST SUITE 2107 DALLAS TX 75218
TONI LEWIS	213 CRESTWOOD DRIVE FORT WORTH TX 76107
TORNIER, INC	P.O. BOX 4631 HOUSTON TX 77210-4631
TOTAL HEALTHCARE GROUP II, LLC	C/O THE OBERHEIDEN LAW GROUP PLLC ATTN ELIZABETH K STEPP 5710 LBJ FREEWAY SUITE 120 DALLAS TX 75240
TRANSCEND SERVICES INC	DEPT# 40089 P.O. BOX 740209 ATLANTA GA 30374-0209
TRAVELER'S INSURANCE	P.O. BOX 42927 HOUSTON TX 77242
TRAVIS BROTHERS	BUILDING AUTOMATION TEXAS 1539 EAST LANE BEAUMONT TX 77713
TRIMBLE SERVICE COMPANY, INC	P.O. BOX 162534 FORT WORTH TX 76161
TRIMED, INC	P.O. BOX 55189 VALENCIA CA 91385-0189
TRINITY STAFFING SERVICES, INC	13750 SAN PEDRO SUITE 540 SAN ANTONIO TX 78232
TRITON BIOLOGICS	2116 QUAIL MEADOW LANE FRISCO TX 75034
TW TELECOM	P.O. BOX 172567 DENVER CO 80217-2567
TX2K ENTERPRISES	P.O. BOX 118 FULSHEAR TX 77441
TYPENEX MEDICAL LLC	303 E WACKER DR SUITE 1200 CHICAGO IL 60601
U. S. BANK EQUIPMENT FINANCE	DIVISION OF U. S. BANK, N. A. P.O. BOX 230789 PORTLAND OR 97281
U. S. INFUSION, INC	14617 MEADOWLAND CIRCLE NEWARK TX 76071-9105
U.S. INFUSION, INC.	14617 MEADOWLAND CIRCLE NEWARK TX 76071
UAL	MOORE WALLACE DBA RR DONNELLEY P.O. BOX 730216 DALLAS TX 75373-0216
ULRICH MEDICAL USA, INC	18221 EDISON AVENUE CHESTERFIELD MO 63005
UMB BANK, N. A.	2600 NETWORK BLVD SUITE 190 FRISCO TX 75034
UNITED TISSUE NETWORK	P.O. BOX 421 NORMAN OK 73070
UNITED TOXICOLOGY	P.O. BOX 650822 DALLAS TX 75265
UNIVERSAL CARTRIDGE SUPPLY	P.O. BOX 20226 LONG BEACH CA 90801
UNIVERSITY OF OTTAWA	POSTGRADUATE MEDICAL EDUCATION FACULTY OF MEDICINE, UOTTAWA OTTAWA ON K1H 8M5 CANADA
URBACH, MICHAEL	3800 BELLAIRE CIRCLE FORT WORTH TX 76109
US ENDOSCOPY	5976 HEISLEY RD. MENTOR OH 44060
US FOODS, INC	BOX 840396 DALLAS TX 75284-0396
US FOODSERVICE, INC.	BOX 843202 DALLAS TX 75284-3202
US IMPLANT SOLUTIONS, LLC	DBA: I. T. S. USA 1778 PARK AVE. , N. , SUITE 2 MAITLAND FL 32751
US MED-EQUIP, INC	P.O. BOX 41321 HOUSTON TX 77241

SERVICE LIST

Claim Name	Address Information
VACSE	2201 TIMBERLOCH PLACE SUITE 200 THE WOODLANDS TX 77380
VALMED	2140 E. SOUTHLAKE BLVD L-508 SOUTHLAKE TX 76092
VARDIMAN, ARNOLD	301 WESTOVER RD SAN ANTONIO TX 78209
VBEA	2201 TIMBERLOCH PLACE SUITE 200 THE WOODLANDS TX 77380
VDI COMMUNICATIONS, INC.	P.O. BOX 90953 HOUSTON TX 77290-0953
VEGA, DARLENE M	30910 AUTUMN CANYON LN SPRING TX 77386
VELUSWAMY FAMILY PARTNERS, LTD	7505 SHADOW CREEK DR BEAUMONT TX 77707
VENKATESH, MADHAV MD	4299 SAN FELIPE, STE 300 HOUSTON TX 77027
VENTWORKS INC	P.O. BOX 210966 BEDFORD TX 76095-7966
VERATHON, INC.	P.O. BOX 935117 ATLANTA GA 31193-5117
VERITEX COMMUNITY BANK	5049 W PARK BLVD PLANO TX 75093
VERITRUST CORPORATION	7804 FAIRVIEW RD SUITE 153 CHARLOTTE NC 28226-4998
VERIZON 672074485 00001	P.O. BOX 660108 DALLAS TX 75266-0108
VERIZON SW 2812410664 03	P.O. BOX 920041 DALLAS TX 75392-0041
VERSACOR ENTERPRISE, LLC	2825 EXCHANGE BLVD STE 104 SOUTHLAKE TX 76092
VERSACOR ENTERPRISES, LLC	2825 EXCHANGE BLVD SUITE 104 SOUTHLAKE TX 76092
VERTEBRAL TECHNOLOGIES, INC	NW6350 P.O. BOX 1450 MINNEAPOLIS MN 55485-6350
VIAFIT PRECISION ORTHOTICS & PROSTHETICS	P.O. BOX 678552 DALLAS TX 75267-8552
VICTORES, RUBEN	2370 WELLINGTON PLACE BEAUMONT TX 77706
VICTORY HOSPITAL HOLDINGS CRAIG RANCH LL	2201 TIMBERLOCH SUITE 200 THE WOODLANDS TX 77380
VICTORY HOSPITAL PROPERTIES, LLC	2200 TIMBERLOCH PLACE SUITE 199 THE WOODLANDS TX 77379
VICTORY MEDICAL CENTER	P.O. BOX 52808 LAFAYETTE LA 70505
VICTORY MEDICAL CENTER - CRAIG RANCH	P.O. BOX 678046 DALLAS TX 75267
VICTORY MEDICAL CENTER BEAUMONT, LP	2201 TIMBERLOCH, SUITE 200 THE WOODLANDS TX 77380
VICTORY MEDICAL CENTER CRAIG RANCH, LP	C/O ROBERT N. HELMS, JR. 2201 TIMBERLOCH, SUITE 200 THE WOODLANDS TX 77380
VICTORY MEDICAL CENTER HOUSTON, LP	2201 TIMBERLOCH, SUITE 200 THE WOODLANDS TX 77380
VICTORY MEDICAL CENTER LANDMARK, LP	C/O ROBERT N. HELMS, JR. 2201 TIMBERLOCH, SUITE 200 THE WOODLANDS TX 77038
VICTORY MEDICAL CENTER MID-CITIES, LP	C/O ROBERT N. HELMS, JR. 2201 TIMBERLOCH, SUITE 200 THE WOODLANDS TX 77038
VICTORY MEDICAL CENTER PLANO GP, LLC	2201 TIMBERLOCH PLACE SUITE 200 THE WOODLANDS TX 77380
VICTORY MEDICAL CENTER PLANO, LP	C/O ROBERT N. HELMS, JR. 2201 TIMBERLOCH, SUITE 200 THE WOODLANDS TX 77038
VICTORY MEDICAL CENTER SOUTHCROSS, LP	FKA INNOVA HOSPITAL SAN ANTONIO, LP 2201 TIMBERLOCH, SUITE 200 THE WOODLANDS TX 77380
VICTORY PARENT COMPANY	2201 TIMBERLOCH PLACE SUITE 200 THE WOODLANDS TX 77380
VICTORY PARENT COMPANY, LLC	DBA VICTORY HEALTHCARE 2201 TIMBERLOCH, SUITE 200 THE WOODLANDS TX 77380
VICTORY PARENT COMPANY, LLC	2201 TIMBERLOCH, SUITE 200 THE WOODLANDS TX 77380
VICTORY SURGICAL HOSPITAL	EAST HOUSTON GP, LLC 2201 TIMBERLOCH PLACE, SUITE 200 THE WOODLANDS TX 77380
VIKON SURGICAL	3200 2ND AVENUE NORTH BIRMINGHAM AL 35222
VILEX INC	111 MOFFITT STREET MCMINNVILLE TN 37110
VILLAGE OAKS PATHOLOGY	DBA PRECISION PATHOLOGY SERVICES 1092 MADELINE STREET NEW BRAUNFELS TX 78132
VILLAGE OAKS PATHOLOGY SVCS	7418 JOHN SMITH DR SUITE 218 SAN ANTONIO TX 78229-6020
VINTAGE MEDICAL, LLC	1801 ROYAL LANE SUITE 908 FARMERS BRANCH TX 75229
VIP, LLC (STEPHEN SCHANGE, M.D.)	755 N. 11TH ST., SUITE P3600 BEAUMONT TX 77702
VISION ORTHO, LLC	14215 PROTON ROAD DALLAS TX 75244
VISION SERVICE PLAN	P.O. BOX 742788 LOS ANGELES CA 90074-2788
VISTA LAB TECHNOLOGIES	2 GENEVA ROAD BREWSTER NY 10509
VITAL SIGNS, INC	20 CAMPUS ROAD TOWOWA NJ 07512
VIVEX BIOMEDICAL	1755 WEST OAK PARKWAY MARIETTA GA 30062
VMC BEAUMONT GP, LLC	2201 TIMBERLOCH PLACE SUITE 200 THE WOODLANDS TX 77380

SERVICE LIST

Claim Name	Address Information
VMC HOUSTON GP, LLC	2201 TIMBERLOCH PLACE SUITE 200 THE WOODLANDS TX 77380
WALGREENS	P.O. BOX 90484 CHICAGO IL 60696-0484
WALKER ELLIOTT, L. P.	11200 WESTHEIMER RD #365 HOUSTON TX 77042
WALKER LAW FIRM	ATTN STEPHEN L WALKER 1400 GABLES COURT PLANO TX 75075
WALSON, INC. BA	50 N 11TH STREET BEAUMONT TX 77702-2225
WASSERSTROM COMPANY	477 S. FRONT STREET COLUMBUS OH 43215
WASTE MANAGEMENT (SOLID WASTE)	4730 SE LOOP 410 SAN ANTONIO TX 78222
WASTE MANAGEMENT 0276484 0007 8	P.O. BOX 660345 DALLAS TX 75266
WASTE MGMT 155 0039268 215 8	GOLDEN TRIANGLE P.O. BOX 660345 DALLAS TX 75266-0345
WASTE MGMT 840-0000684 2840--2	840-0000684-2840-2 P.O. BOX 660345 DALLAS TX 75266
WASTEWATER TRANSPORT SERVICES, LLC DBA J	4895 ROMEDA ROAD BEAUMONT TX 78717
WBW SURGICAL SUPPLY, INC	200 MEADOWLANDS BLVD KELLER TX 76248
WEBHOST LLC	555 SOUTH 300 EAST SALT LAKE CITY UT 84111
WECCR GENERAL PARTNERSHIP	2301 NORTH MILLBEND DR THE WOODLANDS TX 77380
WELLS JOHNSON CO	P.O. BOX 18230 TUCSON AZ 85731-8230
WEST COAST MEDICAL RESOURCES, INC	P.O. BOX 839 CLEARWATER FL 33757
WESTPARK COMMUNICATIONS, L. P.	20475 STATE HIGHWAY 249, SUITE 100 HOUSTON TX 77070
WHITE WING LANDSCAPE SOLUTIONS, LLC	P.O. BOX 476 LEWISVILLE TX 75067
WILGERS, KENNETH	5790 WESTLAKE DRIVE VIDOR TX 77662
WILLIAM B HUMENIUK M. D.	6045 ALMA ROAD SUITE 340 MCKINNEY TX 75070
WILLIAM BARRY HUMENIUK M. D.	6045 ALMA ROAD # 340 MCKINNEY TX 75070
WILLIAM BURNS MD	4401 COIT ROAD SUTE 407 FRISCO TX 75035
WILLIAMS, STEVE	7393 BLAIRVIEW DALLAS TX 75230
WILLITS, LEROY -	WILLITS FAMILY INVESTMENT 15035 E. FREEWAY CHANNELVIEW TX 77530
WINSTEAD PC	ATTN ALEX S VALDES 401 CONGRESS AVE SUITE 2100 AUSTIN TX 78701
WL GORE AND ASSOCIATES INC	P.O. BOX 751331 CHARLOTTE NC 28275
WOLLARD, VIRGINIA	3307 W. BENDERS LANDING BLVD SPRING TX 77386
WOLTERS KLUWER HEALTH	P.O. BOX 1610 HAGESTOWN MD 21741
WOOD, IVAN	1627 POTOMAC DR HOUSTON TX 77057
WOODLANDS SPORTS MEDICINE	1441 WOODSTEAD CT, STE 300 THE WOODLANDS TX 77380
WORLDWIDE EXPRESS	11467 HUEBNER RD SUITE 125 SA ANTONIO TX 78230
WOUNDED WARRIOR PROJECT	P.O. BOX 758517 TOPEKA KS 66675
WRCC HOLDINGS, LLC	2301 NORTH MILLBEND DR THE WOODLANDS TX 77380
WRIGHT MEDICAL TECH., INC.	P.O. BOX 503482 ST LOUIS MO 63150-3482
X-RAY X-PRESS	8305 KNIGHT ROAD HOUSTON TX 77054
X-RAY X-PRESS CORPORATION	DEPT 1600-3 P.O. BOX 4356 HOUSTON TX 77210-4356
X-SPINE SYSTEMS, INC	452 ALEXANDERSVILLE ROAD MIAMISBURG OH 45342
XAVIER DANIELS INTERVENTIONAL	10501 N. CENTRAL EXPRESSWAY SUITE 200 DALLAS TX 75231
XGRAFX	8666 HUEBNER ROAD SUITE 230 SAN ANTONIO TX 78240
XMS. INS	XTREMEDICAL SERVICES P.O. BOX 601 SOMERSET TX 78069
YOGASWAMI (DSL R)	11710 TIMBERKNOLL ST HOUSTON TX 77024
YOGASWAMI, LTD	11710 TIMBERKNOLL ST HOUSTON TX 77024
YOGISWAMI, LTD	11711 TIMBERKNOLL ST HOUSTON TX 77025
YU, SUJIN (SJYEL VENT)	2965 HARRISON, SUITE 111 BEAUMONT TX 77702
Z & Z MEDICAL, INC.	1924 ADAMS STREET CEDAR FALLS IA 50613
ZAVALA, GERARDO	6338 N NEW BRAUNFELS SUITE 294 SAN ANTONIO TX 78209
ZENO DIGITAL SOLUTIONS, LLC	10688 HADDINGTON DR HOUSTON TX 77043
ZERO SIX CONSULTING LLC	P.O. BOX 3690 GALVESTON TX 77554

SERVICE LIST

Claim Name	Address Information
ZIMMER US, INC.	P.O. BOX 840166 DALLAS TX 75284-0166
ZIX CORPORATION	DEPARTMENT #41359 P.O. BOX 650823 DALLAS TX 75265
ZOHO CORPORATION	P.O. BOX 724760 LOS ANGELES CA 90074-2760
ZOLL MEDICAL CORPORATION	P.O. BOX 27028 NEW YORK NY 10087-7028

Total Creditor count 1404