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COUNSEL FOR THE OFFICIAL COMMITTEE
OF UNSECURED CREDITORS

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

In Re:	§	
	§	Chapter 11
	§	
VICTORY MEDICAL CENTER	§	CASE NO. 15-42373-rfn-11
MID-CITIES, LP et al. ¹	§	
	§	
Debtors.	§	Jointly Administered
	§	
	§	Hearing Date: TBD
	§	Hearing Time: TBD

**NOTICE OF FILING OF FIRST INTERIM APPLICATION OF
PEPPER HAMILTON LLP, AS COUNSEL FOR THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES**

**NO HEARING WILL BE CONDUCTED HEREON UNLESS A
WRITTEN RESPONSE IS FILED WITH THE CLERK OF THE
UNITED STATES BANKRUPTCY COURT AT 501 W. 10TH
STREET, ROOM 147, FORT WORTH, TEXAS 76102 BEFORE
CLOSE OF BUSINESS ON NOVEMBER 19, 2015, WHICH IS AT
LEAST 24 DAYS FROM THE DATE OF SERVICE HEREOF.**

¹ The Debtors in these cases are Victory Medical Center Mid-Cities, GP, LLC, Victory Medical Center Plano, LP, Victory Medical Center Plano GP, LLC, Victory Medical Center Craig Ranch, LP, Victory Medical Center Craig Ranch GP, LLC, Victory Medical Center Landmark, LP, Victory Medical Center Landmark GP, LLC, Victory Parent Company, LLC; Victory Medical Center Southcross, LP and Victory Medical Center Southcross GP, LLC.

ANY RESPONSE SHALL BE IN WRITING AND FILED WITH THE CLERK, AND A COPY SHALL BE SERVED UPON COUNSEL FOR THE MOVING PARTY PRIOR TO THE DATE AND TIME SET FORTH HEREIN. IF A RESPONSE IS FILED, A HEARING MAY BE HELD WITH NOTICE ONLY TO THE OBJECTING PARTY.

IF NO HEARING ON SUCH NOTICE OR MOTION IS TIMELY REQUESTED, THE RELIEF REQUESTED SHALL BE DEEMED TO BE UNOPPOSED, AND THE COURT MAY ENTER AN ORDER GRANTING THE RELIEF SOUGHT OR THE NOTICED ACTION MAY BE TAKEN.

NOTICE IS GIVEN that the *First Interim Application of Pepper Hamilton LLP, as Counsel for The Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses* (the “Application”) [Docket No. 541] has been filed by Pepper Hamilton LLP, counsel for the Official Committee Of Unsecured Creditors (the “Committee”) on October 26, 2015.

Pepper Hamilton LLP is seeking interim compensation in the following amounts:

Applicant	Total Fees for 6/22/15 to 9/30/15	Total Expenses for 6/22/15 to 9/30/15
Pepper Hamilton LLP 3000 Two Logan Square 18 th and Arch Street Philadelphia, PA 19103 <i>Counsel for The Committee</i>	\$309,204.50	\$7,131.47

Such Application may be examined at the office of the Clerk of the United States Bankruptcy Court located at U.S. Courthouse, 501 W. 10th Street, Fort Worth, Texas 76102, during normal business hours, or a copy will be provided to any party upon written request to Pepper Hamilton LLP at the address provided below.

Dated: October 26, 2015

Respectfully Submitted,

/s/ Deborah Kovsky-Apap

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CERTIFICATE OF SERVICE

I hereby certify that true and correct copies of the foregoing document were served on the parties listed on the attached service list via United States first class mail, postage prepaid, on October 26, 2015.

/s/ Deborah Kovsky-Apap
Deborah Kovsky-Apap

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