# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

ENERGY FUTURE HOLDINGS CORP., et al.,<sup>1</sup>

Debtors.

Chapter 11

Case No. 14-10979 (CSS)

(Jointly Administered)

Re: D.I. 660, 1733, 2005, 2949, 3041, 4963, 7418

# SEVENTH SUPPLEMENTAL DECLARATION OF EDWARD O. SASSOWER IN SUPPORT OF THE DEBTORS' APPLICATION FOR ENTRY OF AN ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF KIRKLAND & ELLIS LLP AND KIRKLAND & ELLIS INTERNATIONAL LLP AS ATTORNEYS FOR THE DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE NUNC PRO TUNC TO THE PETITION DATE

)

I, Edward O. Sassower, being duly sworn, state the following under penalty of perjury:

1. I am the president of Edward O. Sassower, P.C., a partner in the law firm of Kirkland & Ellis LLP, located at 601 Lexington Ave., New York, New York 10022, and a partner of Kirkland & Ellis International LLP (together with Kirkland & Ellis LLP, "<u>K&E</u>"). I am the lead attorney from K&E working on the above-captioned chapter 11 cases. I am a member in good standing of the Bar of the State of New York, and I have been admitted to practice in the United States Bankruptcy Court for the Southern District of New York and the United States Bankruptcy Court for the Eastern District of New York. There are no disciplinary proceedings pending against me.

2. I submit this seventh supplemental declaration on behalf of Kirkland (this "Seventh Supplemental Declaration") in further support of the *Debtors' Application for Entry of* 

<sup>&</sup>lt;sup>1</sup> The last four digits of Energy Future Holdings Corp.'s tax identification number are 8810. The location of the debtors' service address is 1601 Bryan Street, Dallas, Texas 75201. Due to the large number of debtors in these chapter 11 cases, for which joint administration has been granted, a complete list of the debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the debtors' claims and noticing agent at http://www.efhcaseinfo.com.

## Case 14-10979-CSS Doc 8734 Filed 06/15/16 Page 2 of 28

an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP as Attorneys for the Debtors and Debtors in Possession Effective Nunc Pro Tunc to the Petition Date [D.I. 660] (the "<u>Application</u>")<sup>2</sup> of the above-captioned debtors and debtors in possession (collectively, the "<u>Debtors</u>") for an order pursuant to sections 327(a) and 330 of title 11 of the United States Code (the "<u>Bankruptcy Code</u>"), rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure (the "<u>Bankruptcy Rules</u>"), and rules 2014-1 and 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the "<u>Local Bankruptcy Rules</u>").

3. Except as otherwise noted, I have personal knowledge of the matters set forth herein.

# **Background**

4. On May 29, 2014, the Debtors filed the Application. In support of the Application, the Debtors filed the *Declaration of Edward O. Sassower, P.C. in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP as Attorneys for the Debtors and Debtors in Possession Effective Nunc Pro Tunc to the Petition Date (the "Original Declaration"), which was filed as Exhibit B to the Application.* 

5. On July 31, 2014, the Debtors filed the Amended Declaration of Edward O. Sassower in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP as Attorneys for the Debtors and Debtors in Possession Effective Nunc Pro Tunc to the Petition Date [D.I. 1733] (the "<u>Amended</u> <u>Declaration</u>").

<sup>&</sup>lt;sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Application.

# Case 14-10979-CSS Doc 8734 Filed 06/15/16 Page 3 of 28

6. On September 12, 2014, the Debtors filed the *First Supplemental Declaration of Edward O. Sassower in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective* Nunc Pro Tunc *to the Petition Date* [D.I. 2005] (the "<u>First Supplemental Declaration</u>").

7. On September 16, 2014, the Bankruptcy Court for the District of Delaware entered the Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective Nunc Pro Tunc to the Petition Date [D.I. 2052] (the "Retention Order").

8. On December 4, 2014, the Debtors filed the Second Supplemental Declaration of Edward O. Sassower in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis LLP International LLP as Attorneys for the Debtors and Debtors in Possession Effective Nunc Pro Tunc to the Petition Date [D.I. 2949] (the "Second Supplemental Declaration").

9. On December 16, 2014, the Debtors filed the *Third Supplemental Declaration of Edward O. Sassower in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis LLP International LLP as Attorneys for the Debtors and Debtors in Possession Effective* Nunc Pro Tunc *to the Petition Date* [D.I. 3041] (the "Third Supplemental Declaration").

10. On July 9, 2015, the Debtors filed the Fourth Supplemental Declaration of Edward O. Sassower in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis LLP International

## Case 14-10979-CSS Doc 8734 Filed 06/15/16 Page 4 of 28

LLP as Attorneys for the Debtors and Debtors in Possession Effective Nunc Pro Tunc to the Petition Date [D.I. 4963] (the "Fourth Supplemental Declaration").

11. On September 30, 2015, the Debtors filed the *Fifth Supplemental Declaration of Edward O. Sassower in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis LLP International LLP as Attorneys for the Debtors and Debtors in Possession Effective* Nunc Pro Tunc *to the Petition Date* [D.I. 6240] (the "<u>Fifth Supplemental Declaration</u>").

12. On December 18, 2015, the Debtors filed the Sixth Supplemental Declaration of James H.M. Sprayregen in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis LLP International LLP as Attorneys for the Debtors and Debtors in Possession Effective Nunc Pro Tunc to the Petition Date [D.I. 7418] (the "Sixth Supplemental Declaration").

13. It was stated in the previously filed declarations described above (collectively, the "<u>Previous Declarations</u>") that Kirkland would continue searching its electronic database during the pendency of these chapter 11 cases to ensure that no conflicts or other disqualifying circumstances exist or arise. Consistent with this statement, Kirkland has continued to obtain information regarding all entities disclosed in the Previous Declarations, as well as for any connections to any additional entities not disclosed in the Previous Declarations.

14. This Seventh Supplemental Declaration makes certain additional disclosures. Based on the conflicts searches conducted to date and described herein, to the best of my knowledge, neither I, Kirkland, nor any partner, of counsel, or associate thereof, insofar as I have been able to ascertain, has any connections with the Debtors, their creditors, or any other parties that may be parties in interest, their respective attorneys or accountants, the Office of the United

## Case 14-10979-CSS Doc 8734 Filed 06/15/16 Page 5 of 28

States Trustee for the District of Delaware (the "<u>U.S. Trustee</u>"), any person employed by the U.S. Trustee, or any person employed by the Bankruptcy Court for the District of Delaware, the United States District Court for the District of Delaware, or the United States Court of Appeals for the Third Circuit, except as disclosed or otherwise described herein and in the Previous Declarations.

# **Additional Disclosures**

15. Attached hereto as <u>Schedule 1</u> to this Seventh Supplemental Declaration are new client connections for entities identified in the Previous Declarations.

16. Except as specifically discussed herein, the client representations identified in this Seventh Supplemental Declaration and the attached schedules are not related to the Debtors or these chapter 11 cases. The client representations identified in this Seventh Supplemental Declaration and the attached schedules are not materially adverse to the interests of the Debtors' estates. Moreover, pursuant to section 327(c) of the Bankruptcy Code, Kirkland is not disqualified from acting as the Debtors' counsel merely because it represents or represented the Debtors' creditors, equity security holders, or other parties that may be parties in interest in matters unrelated to these chapter 11 cases.

17. In further support of the Application, I make the following additional disclosures concerning each party specifically disclosed in this Seventh Supplemental Declaration: (a) whether Kirkland can represent the Debtors adversely to such party and (b) the fees incurred by such party in the 12 months before May 31, 2016, as a percentage of the total fees incurred by all of Kirkland's clients in the same period. This information is attached to this Seventh Supplemental Declaration as **Exhibit A**.

5

# Case 14-10979-CSS Doc 8734 Filed 06/15/16 Page 6 of 28

18. The information in **Exhibit A** is derived from an evaluation of the engagement letters on file, if any, for each entity and/or its affiliates, and whether each entity and/or its affiliates are current, former, or closed clients of Kirkland, and is accurate to the best of my knowledge. Kirkland will engage in further analysis on a case-by-case basis if the Debtors become adverse to any entity in **Exhibit A**, their affiliates, or any other entity on **Schedule 1** of this Seventh Supplemental Declaration. Where Exhibit A indicates that Kirkland may be adverse to an entity, Kirkland may commence a cause of action on the Debtors' behalf against such entity. Kirkland will not commence a cause of action in these chapter 11 cases against the entities listed on <u>Schedule 1</u> to this Seventh Supplemental Declaration (including the entities listed under the "Specific Disclosures" section of this Seventh Supplemental Declaration and on Exhibit A) that are current clients of Kirkland unless Kirkland has an applicable waiver on file or first receives a waiver from such party allowing Kirkland to commence such an action. To the extent that a waiver does not exist or is not obtained from such client and it is necessary for the Debtors to commence an action against that client, the Debtors will be represented in such particular matter by conflicts counsel. For the avoidance of doubt, Kirkland may request a waiver from any entity that Kirkland has stated it could not be adverse to in **Exhibit A** and, if such waiver is granted, Kirkland may represent the Debtors adversely to such entity. Similarly, in certain circumstances, Kirkland may ask conflicts counsel to handle a matter even where Kirkland believes it can represent the Debtors adversely to such entity.

19. Of the clients listed on <u>Schedule 1</u>, there are no clients representing more than one percent of the total fees incurred by Kirkland's clients for the 12-month period ending on May 31, 2016 that have not been previously disclosed in the Previous Declarations.

6

# **Specific Disclosures**

20. As disclosed below and in <u>Schedule 1</u> attached hereto, certain of the Debtors and their non-Debtor affiliates or other entities associated with the Debtors are creditors of entities that Kirkland currently represents or has represented in bankruptcy proceedings or post-effective date claims processes. Similarly, certain parties that may be parties in interest in these chapter 11 cases are current or former Kirkland restructuring clients. These entities include Linn Energy, LLC and Sandridge Energy, Inc. Kirkland will not represent the Debtors, the Debtors' non-Debtor affiliates, or other entities associated with the Debtors in any matter related to other Kirkland clients' bankruptcy proceedings. Similarly, Kirkland will not represent any of its other restructuring clients against the Debtors in any of its other clients' restructuring matters. I do not believe these representations create a conflict but have disclosed the connections out of an abundance of caution.

21. Kirkland has represented and may in the future represent NextEra Energy, Inc., ClearSky Power & Technology Fund I LLC, an affiliate of NextEra Energy, Inc., and/or certain of their affiliates (collectively, "<u>NextEra</u>"). NextEra Energy Power Marketing, LLC, an affiliate of NextEra Energy, Inc., is a creditor in these chapter 11 cases, and NextEra Energy, Inc. and/or certain of its affiliates have otherwise participated in the Debtors' chapter 11 cases. NextEra Energy, Inc. was disclosed as a "closed" client in the Original Declaration. The Debtors are disclosing NextEra Energy, Inc. again in this Seventh Supplemental Declaration because NextEra Energy, Inc. was reopened as a "current" client as of May 2016, though this representation has since terminated.

22. Kirkland's representations of NextEra have been unrelated to Debtors, the Debtors' non-Debtor affiliates, or these chapter 11 cases. I do not believe that Kirkland's past or

7

# Case 14-10979-CSS Doc 8734 Filed 06/15/16 Page 8 of 28

future representations of NextEra create a conflict but have disclosed the connection out of an abundance of caution.

# **Continued Vigilance and Affirmative Statement of Disinterestedness**

23. Based on the conflicts searches conducted to date and described in the Previous Declarations and herein, to the best of my knowledge and insofar as I have been able to ascertain, (a) Kirkland is a "disinterested person" within the meaning of section 101(14) of the Bankruptcy Code, as required by section 327(a) of the Bankruptcy Code, and does not hold or represent an interest adverse to the Debtors' estates, and (b) Kirkland has no connection to the Debtors, their creditors, or other parties in interest, except as may be disclosed in the Previous Declarations and herein.

24. Kirkland will continue to review its files periodically during the pendency of these chapter 11 cases to ensure that no conflicts or other disqualifying circumstances exist or arise. If any new relevant facts or relationships are discovered or arise, Kirkland will use its reasonable efforts to identify any such further developments and will file a supplemental declaration as required by Bankruptcy Rule 2014(a) and as stated in the Previous Declarations and herein.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: June 15, 2016

Respectfully submitted,

/s/ Edward O. Sassower

Edward O. Sassower, as President of Edward O. Sassower P.C., as Partner of Kirkland & Ellis LLP, and as Partner of Kirkland & Ellis International LLP

# EXHIBIT A

Listing Regarding Ability to Be Adverse and Fees Incurred

| Entity <sup>1</sup>                       | % Fees<br>Incurred—<br>Total Firm | Can Kirkland Be<br>Adverse? |
|---|-----------------------------------|-----------------------------|
| SandRidge Energy, Inc.                    | 0.38%                             | No                          |
| Linn Energy, LLC                          | 0.25%                             | No                          |
| NextEra Energy, Inc.                      | 0.00%                             | Yes                         |
| ClearSky Power & Technology Fund I<br>LLC | 0.00%                             | Yes                         |

<sup>&</sup>lt;sup>1</sup> The disclosures in this <u>Exhibit A</u> are based on an evaluation of K&E's engagement letter records and are accurate to the best of K&E's knowledge. K&E will engage in further analysis on a case-by-case basis if the Debtors become adverse to any entity on this list.

| Name of Entity Searched   | Name of Entity and/or Affiliate of<br>Entity, that is a K&E Client | Status  |
|---|--|---------|
| AAA Northern California Nevada &<br>Utah Insurance Exchange                             | CSAA Insurance Group   | Current |
| CSAA Insurance Exchange   |  |         |
| Abovenet Communications Inc.  | Park Place Technologies, LLC                                       | Current |
| Cole-Parmer Instruments   |  |         |
| Park Place Technologies   |  |         |
| Zayo Fiber Solutions  |  |         |
| Zayo Group LLC  |  |         |
| ACDELCO, a Brand of GM Service<br>and Parts Operations, A Division of<br>General Motors | General Motors Holdings LLC  | Current |
| General Motors Corp.  | OnStar, LLC  | Current |
| General Motors Fleet &<br>Commercial<br>General Motors LLC                              |  |         |
| AlixPartners  | ista International GmbH  | Current |
| Apidos Capital  |  |         |
| Apidos Capital Management LLC   |  |         |
| Chempoint   |  |         |
| CVC Capital Partners Ltd.   |  |         |
| CVC Credit Partners   |  |         |
| Evonik Energy Services LLC  |  |         |
| ista North America Inc.   |  |         |
| Univar  |  |         |
| Univar USA Inc.   |  |         |
| Allant Group Inc., The  | MidOcean U.S. Advisors, L.P.                                       | Current |
| Global Knowledge  |  |         |
| Global Knowledge Training LLC   |  |         |
| MidOcean  |  |         |
| AllianceBernstein   | AXA REIM SGP   | Current |
| AllianceBernstein LP  |  |         |
| AXA Investment Managers   |  |         |
| Alpha Coal Sales Co. LLC  | Kevin Crutchfield  | Current |
| Alpha Natural Resources   |  |         |
| Massey Energy Corp.   |  |         |

# **SCHEDULE 1**

| Name of Entity Searched            | Name of Entity and/or Affiliate of<br>Entity, that is a K&E Client                   | Status  |
|------------------------------------|--|---------|
| Alside Ennis Extruded Products Co. | AMH New Finance, Inc.  | Current |
| Associated Materials Inc.          | Associated Materials Canada<br>Limited   | Current |
|                                    | Associated Materials Incorporated  | Current |
|                                    | Associated Materials, LLC  | Current |
|                                    | Gentek Building Products Limited Partnership   | Current |
|                                    | Gentek Building Products, Inc.   | Current |
|                                    | Gentek Canada Holdings Limited   | Current |
|                                    | Gentek Holdings, LLC   | Current |
| American Health Life Insurance Co. | Citigroup Venture Capital<br>International Growth Partnership<br>(Employee) II, L.P. | Current |
| CAFCO                              |  |         |
| Citi Prepaid Services              |  |         |
| Citibank                           |  |         |
| Citibank                           |  |         |
| Citibank Hold (SLT)                |  |         |
| Citibank NA                        |  |         |
| Citibank NA Corporate Asset        |  |         |
| Citibank New York                  |  |         |
| Citibank-Distressed Secondary      |  |         |
| Citicards CBNA                     |  |         |
| Citigroup                          |  |         |
| Citigroup                          |  |         |
| Citigroup Energy Inc               |  |         |
| Citigroup Financial Products Inc.  |  |         |
| Citigroup Global Markets Inc.      |  |         |
| Citigroup Inc.                     |  |         |
| Citigroup Pension Plan             |  |         |
| Citimortgage                       |  |         |
| Jeffries High Yield                |  |         |
| JHYF 1 Loan Funding LLC            |  |         |
| Kil Loan Funding LLC               |  |         |
| OneMain Financial                  |  |         |
| Salomon Brothers Holding Co. Inc.  |  |         |
| Sol Loan Funding LLC               |  |         |
| Approva Corp.                      | Attachmate Corporation   | Current |

| Name of Entity Searched           | Name of Entity and/or Affiliate of<br>Entity, that is a K&E Client | Status  |
|-----------------------------------|--|---------|
| Eagle-Picher Industries Inc.      | Micro Focus  | Current |
| Serena Software Inc.              | Rachel Masory  | Current |
| US Silica Co.                     |  |         |
| Ariba Inc.                        | Fieldglass, Inc.   | Closed  |
| SAP America Inc.                  |  |         |
| SAP Industries Inc.               |  |         |
| SAP Public Services               |  |         |
| Successfactors Inc.               |  |         |
| Successfactors.com                |  |         |
| Sybase - an SAP Co.               |  |         |
| Sybase Inc.                       |  |         |
| AT&SF Railway Co., The            | Berkshire Hathaway Energy Co.                                      | Current |
| Berkshire Hathaway Inc.           |  |         |
| BNSF / KCS Monticello             |  |         |
| BNSF Railway Co.                  |  |         |
| BNSF Railway Co Coal              |  |         |
| Business Wire                     |  |         |
| Graver Technologies               |  |         |
| Graver Technologies Inc.          |  |         |
| Graver Water                      |  |         |
| Kraft Foods                       |  |         |
| Lubrizol Corp., The               |  |         |
| Mouser Electronics Inc.           |  |         |
| Pacificorp                        |  |         |
| Rockbestos Surprenant Cable Corp. |  |         |
| RSCC Wire & Cable LLC             |  |         |
| Santa Fe Railroad                 |  |         |
| Union Tank Car Co.                |  |         |
| US Underwriters Insurance Co.     |  |         |
| World Marketing Dallas            |  |         |
| Austin Coca Cola Bottling Co.     | The Coca-Cola Company  | Current |
| Coca Cola Enterprises             |  |         |
| Coca-Cola Co., The                |  |         |
| Western Container Corp.           |  |         |
| Avepoint Inc.                     | Charles J. Fitzgerald  | Current |
| Salient Partners LP               | Christopher Dean   | Current |
|                                   | Summit Partners Credit Fund  | Current |
| Bank of America Corp.             | Debby Presser  | Current |

| Name of Entity Searched  | Name of Entity and/or Affiliate of<br>Entity, that is a K&E Client | Status  |
|--|--|---------|
| Bank of America Fund   |  |         |
| Bank of America Merrill Lynch  |  |         |
| Bank of America NA   |  |         |
| BofA Merrill Lynch   |  |         |
| Eban Village I Apartments  |  |         |
| Eban Village II Ltd.   |  |         |
| Hampton Funding LLC  |  |         |
| Laguna Funding LLC   |  |         |
| LaSalle National Leasing Corp.   |  |         |
| Merrill Lynch Capital Services   |  |         |
| Merrill Lynch Capital Services Inc.  |  |         |
| Merrill Lynch Commodities  |  |         |
| Merrill Lynch Pierce Fenner &  |  |         |
| Smith  |  |         |
| Merrill Lynch Pierce Fenner &  |  |         |
| Smith Inc. (Broker)  |  |         |
| Merrill Lynch/Bank of America  |  |         |
| Nations Bank, as trustee   |  |         |
| Bayer Corp.  | Bayer Pharma AG  | Current |
| · · ·  | •  | Current |
| Bell Atlantic Master Trust   | Verizon Enterprise Solutions, LLC                                  | Current |
| Bell Atlantic Master Trust<br>Cellco Partnership   | •  |         |
| Bell Atlantic Master Trust<br>Cellco Partnership<br>General Telephone Co.  | •  |         |
| Bell Atlantic Master Trust<br>Cellco Partnership<br>General Telephone Co.<br>GTE   | •  |         |
| Bell Atlantic Master Trust<br>Cellco Partnership<br>General Telephone Co.<br>GTE<br>Verizon  | •  |         |
| Bell Atlantic Master Trust<br>Cellco Partnership<br>General Telephone Co.<br>GTE<br>Verizon<br>Verizon Business  | •  |         |
| Bell Atlantic Master Trust<br>Cellco Partnership<br>General Telephone Co.<br>GTE<br>Verizon<br>Verizon Business<br>Verizon Southwest   | •  |         |
| Bell Atlantic Master Trust<br>Cellco Partnership<br>General Telephone Co.<br>GTE<br>Verizon<br>Verizon Business  | •  |         |
| Bell Atlantic Master Trust<br>Cellco Partnership<br>General Telephone Co.<br>GTE<br>Verizon<br>Verizon Business<br>Verizon Southwest<br>Verizon Wireless<br>Bently Nevada Corp.  | •  |         |
| Bell Atlantic Master TrustCellco PartnershipGeneral Telephone Co.GTEVerizonVerizon BusinessVerizon SouthwestVerizon WirelessBently Nevada Corp.Dresser Inc.  | Verizon Enterprise Solutions, LLC                                  | Current |
| Bell Atlantic Master Trust<br>Cellco Partnership<br>General Telephone Co.<br>GTE<br>Verizon<br>Verizon Business<br>Verizon Business<br>Verizon Southwest<br>Verizon Wireless<br>Bently Nevada Corp.<br>Dresser Inc.<br>Dresser IncMasoneilan   | Verizon Enterprise Solutions, LLC                                  | Current |
| Image: Provide StructureBell Atlantic Master TrustCellco PartnershipGeneral Telephone Co.GTEVerizonVerizon BusinessVerizon BusinessVerizon SouthwestVerizon WirelessBently Nevada Corp.Dresser Inc.Dresser IncMasoneilanGE   | Verizon Enterprise Solutions, LLC                                  | Current |
| Bell Atlantic Master TrustCellco PartnershipGeneral Telephone Co.GTEVerizonVerizon BusinessVerizon SouthwestVerizon WirelessBently Nevada Corp.Dresser Inc.Dresser IncMasoneilanGEGE Analytical Instruments  | Verizon Enterprise Solutions, LLC                                  | Current |
| Image: Provide StructureBell Atlantic Master TrustCellco PartnershipGeneral Telephone Co.GTEVerizonVerizon BusinessVerizon BusinessVerizon SouthwestVerizon WirelessBently Nevada Corp.Dresser Inc.Dresser Inc.Dresser IncMasoneilanGEGE Analytical InstrumentsGE Analytical Instruments   | Verizon Enterprise Solutions, LLC                                  | Current |
| Bell Atlantic Master TrustCellco PartnershipGeneral Telephone Co.GTEVerizonVerizon BusinessVerizon SouthwestVerizon WirelessBently Nevada Corp.Dresser Inc.Dresser IncMasoneilanGEGE Analytical InstrumentsGE Analytical InstrumentsGroup  | Verizon Enterprise Solutions, LLC                                  | Current |
| Image: Colspan="2">Image: Colspan="2" Image: Colspan="2" Imag | Verizon Enterprise Solutions, LLC                                  | Current |
| Image: Colspan="2">Image: Colspan="2" Image: Colspan="2" Imag | Verizon Enterprise Solutions, LLC                                  | Current |
| Image: Provide StructureBell Atlantic Master TrustCellco PartnershipGeneral Telephone Co.GTEVerizonVerizon BusinessVerizon BusinessVerizon SouthwestVerizon WirelessBently Nevada Corp.Dresser Inc.Dresser Inc.Dresser Inc.GE Analytical InstrumentsGE Analytical Instruments Inc.   | Verizon Enterprise Solutions, LLC                                  | Current |

| Name of Entity Searched                    | Name of Entity and/or Affiliate of<br>Entity, that is a K&E Client | Status  |
|--|--|---------|
| GE Control Solutions                       |  |         |
| GE Energy                                  |  |         |
| GE Energy Control Solutions Inc.           |  |         |
| GE Energy Management Services              |  |         |
| Inc.                                       |  |         |
| GE Energy Motors                           |  |         |
| GE Energy Parts                            |  |         |
| GE Energy Services                         |  |         |
| GE Industrial Systems                      |  |         |
| GE Infrastructure Sensing Inc.             |  |         |
| GE Inspection Technologies LP              |  |         |
| GE Intelligent Platforms Inc.              |  |         |
| GE International Inc.                      |  |         |
| GE Mobile Water Inc.                       |  |         |
| GE Multilin                                |  |         |
| GE Nuclear Energy                          |  |         |
| GE Oil & Gas Compression                   |  |         |
| Systems LLC                                |  |         |
| GE Technology Finance                      |  |         |
| GE Transportation Finance                  |  |         |
| GE Transportation System                   |  |         |
| General Electric Co.                       |  |         |
| General Electric International Inc.        |  |         |
| GETS Global Signaling                      |  |         |
| Lufkin France                              |  |         |
| Lufkin Industries Inc.                     |  |         |
| Lufkin Rubber & Gasket                     |  |         |
| SmartSignal Corp.                          |  |         |
| Water & Process Technologies               |  |         |
| Berry Petroleum Co.                        | Linn Energy, LLC   | Current |
| BHP Billiton                               | BHP Billiton Petroleum (KCS<br>Resources), LLC                     | Current |
| PUD Billiton Olympic Dom Com               |  |         |
| BHP Billiton Olympic Dam Corp.<br>Pty Ltd. | BHP Billiton Petroleum (TXLA<br>Operating) Company                 | Current |
|  | BHP Billiton Petroleum Properties (N.A.), L.P.                     | Current |
|  | KCS Resources LLC  | Current |
|  | Petrohawk Operating Company  | Current |

| Name of Entity Searched   | Name of Entity and/or Affiliate of<br>Entity, that is a K&E Client | Status  |
|---|--|---------|
|   | Petrohawk Properties L.P.  | Current |
| Blackstone / GSO  | Blackstone Capital Partners VII                                    | Current |
| Blackstone Advisory Partners LP   | The Blackstone Group (Singapore)<br>Pte Ltd.                       | Current |
| Blackstone Debt Advisors<br>Blackstone Special Funding<br>(Ireland)<br>Comstock Oil & Gas LP<br>GSO |  |         |
| GSO Aiguille des Grands Montets<br>Fund I LP  |  |         |
| GSO Aiguille des Grands Montets<br>Fund II LP   |  |         |
| GSO Aiguille des Grands Montets<br>Fund III LP  |  |         |
| GSO Cactus Credit Opportunities<br>Fund LP  |  |         |
| GSO Capital Partners LP   |  |         |
| GSO Churchill Partners LP   |  |         |
| GSO Coastline Credit Partners LP  |  |         |
| GSO Credit Alpha Fund LP  |  |         |
| GSO Credit-A Partners LP  |  |         |
| GSO Palmetto Opportunistic<br>Investment Partners LP  |  |         |
| GSO Special Situations Master<br>Fund LP  |  |         |
| GSO/Blackstone Debt Funds<br>Management LLC   |  |         |
| Harbourmaster Capital   |  |         |
| La Quinta Inn #0505   |  |         |
| La Quinta Inn #0558   |  |         |
| La Quinta Inn #0960   |  |         |
| LQ Management LLC   |  |         |
| Mustang Ridge Apartments LP   |  |         |
| Bond Fund of America, The   | Capital International Inc.   | Current |
| Capital Research & Management<br>Co. (US)   |  |         |
| Boomi Inc.  | Project Aurora Holdings, LLC                                       | Current |

| Name of Entity Searched                            | Name of Entity and/or Affiliate of<br>Entity, that is a K&E Client             | Status  |
|--|--|---------|
| Dell (Secureworks)                                 | Project Aurora Merger Corp.  | Current |
| Dell Computer Corp.                                | Project Aurora Parent, Inc.  | Current |
| Dell Inc.  | SolarWinds Intermediate Holdings I, Inc.                                       | Current |
| Dell Marketing LP                                  | SolarWinds Intermediate Holdings<br>II, Inc.                                   | Current |
| Dell Software Inc.                                 | SolarWinds, Inc.   | Current |
| Dell USA LP  |  |         |
| EMC Corp.  |  |         |
| Interactive Data                                   |  |         |
| IPC Systems Inc.                                   |  |         |
| Quest Software                                     |  |         |
| Quorum Business Solutions (USA)                    |  |         |
| Inc.   |  |         |
| RSA Security LLC                                   |  |         |
| Secureworks Inc.                                   |  |         |
| Solarwinds Inc.                                    |  |         |
| VMware Inc.  |  |         |
| Boston Consulting Group Inc.                       | Lindsay Pykosz   | Current |
| Canada Revenue Agency                              | CPP Investment Board   | Current |
| CPP Investment Board (USRE II)<br>Inc.             | CPPIB Asia Inc.  | Current |
|  | David Brackett   | Current |
|  | John G. Martin   | Current |
| Cargill Inc.                                       | CVI Leeds Waterside Sarl   | Current |
| Cargill Power Markets LLC                          | Roundwood Five Sarl  | Current |
| Cargill Salt                                       |  |         |
| Carval Investors LLC                               |  |         |
| CED - Consolidated Electrical<br>Distributors Inc. | Bixby Bridge Capital, LLC  | Current |
| CED Fort Worth Credit                              | David Rotenberg  | Current |
| CED/Interstate Electric Co.                        | David Williams   | Current |
|  | Employees' Retirement Plan of<br>Consolidated Electrical Distributors,<br>Inc. | Current |
|  | IIIC.  |         |
| Celanese   | Celanese Emulsions GmbH  | Current |
| Celanese<br>Celanese Chemicals                     |  | Current |

| Name of Entity Searched  | Name of Entity and/or Affiliate of<br>Entity, that is a K&E Client | Status  |
|--|--|---------|
| Central States Southeast &<br>Southwest Areas Health & Welfare<br>Fund | Arthur H. Bunte, Jr.   | Current |
| Central States Southeast &<br>Southwest Areas Pension Fund             | Central States Funds   | Current |
|  | Central States, Southeast and<br>Southwest Area Pension Fund       | Current |
|  | Charles A. Whobrey   | Current |
|  | Gary F. Caldwell   | Current |
|  | George J. Westley  | Current |
|  | Greg R. May  | Current |
|  | Marvin Kropp   | Current |
|  | Ronald Destefano   | Current |
|  | Thomas Nyhan   | Current |
| Compressor Controls Corp.  | RF IDeas Inc.  | Current |
| D.E. Shaw Galvanic Portfolios LLC                                      | D.E. Shaw & Co. (Asia Pacific)<br>Limited                          | Current |
|  | D.E. Shaw Galvanic International Inc.                              | Current |
|  | D.E. Shaw Galvanic Portfolios,<br>L.L.C.                           | Current |
| Danaher Industrial Controls  | Leica Microsystems, Inc.   | Current |
| Davis Inotek Instruments   | Pacific Scientific Energetic<br>Materials Company                  | Current |
| Fluke Corp.  |  |         |
| Fluke Electronics  |  |         |
| Hach Co.   |  |         |
| Iris Power LP  |  |         |
| Leica Inc.   |  |         |
| Pall Corp.   |  |         |
| Qualitrol Co. LLC  |  |         |
| Serveron Corp.   |  |         |
| Tektronix Inc.   |  |         |
| Delaware Investments   | Macquarie Atlas Roads Limited                                      | Current |
| Macquarie Bank Ltd.  | MQA Holdings (US) LLC  | Current |
| Macquarie Bank LtdSydney Head<br>Office                                |  |         |
| Macquarie Energy LLC   |  |         |
| Macquarie Energy LLC   |  |         |

| Name of Entity Searched   | Name of Entity and/or Affiliate of<br>Entity, that is a K&E Client | Status  |
|---|--|---------|
| Macquarie Futures   |  |         |
| Macquarie Futures USA Inc.  |  |         |
| Macquarie Futures USA LLC   |  |         |
| Macquarie Investment Management   |  |         |
| Elliott Associates LP<br>Elliott International Capital<br>Advisors Inc. | Evergreen Coast Capital Corp.                                      | Current |
| Elliott International LP  |  | 9       |
| Embarcadero Technologies Inc.   | Project Aurora Holdings, LLC                                       | Current |
| Empirix Inc.  | Project Aurora Merger Corp.  | Current |
| Opnet Technologies  | Project Aurora Parent, Inc.  | Current |
| solarwinds Inc.   | Scott Crabill  | Current |
| ripwire Inc.  | SolarWinds Intermediate Holdings I, Inc.                           | Current |
|   | SolarWinds Intermediate Holdings<br>II, Inc.                       | Current |
|   | SolarWinds, Inc.   | Current |
| Embarcadero Technologies Inc.<br>Precise Software Solutions Inc.        | Joley Corporation  | Current |
| Energy Laboratories   | Energy Labs, Inc.  | Current |
| EnerVest Operating LLC  | EMSI Acquisition, Inc.   | Current |
| Examination Management Services   | EMSI Equity, LLC   | Current |
|   | EMSI Holdco, Inc.  | Current |
|   | EMSI Holding Company   | Current |
|   | Examination Management Services,<br>Inc.                           | Current |
|   | Lep Intermediate Holding Company                                   | Current |
|   | LepMed, Inc.   | Current |
|   | Leprechaun, LLC  | Current |
| Federal Communications  | Alejandro Garcia Padilla, as                                       | Current |
| Commission  | Governor of the Commonwealth of<br>Puerto Rico                     | Current |
| Federal Deposit Insurance Corp.<br>FDIC)                                | Commonwealth of Puerto Rico  | Current |
| Federal Emergency Management<br>Agency (FEMA)                           | Mohammad Baqir   | Current |
| Internal Revenue Service  |  |         |

| Name of Entity Searched   | Name of Entity and/or Affiliate of<br>Entity, that is a K&E Client | Status |
|---|--|--------|
| Jackson, Lisa P., in her official<br>capacity as Administrator of the<br>USEPA  |  |        |
| Jackson, Lisa, as Administrator of<br>the U.S. Environmental Protection<br>Agency   |  |        |
| McCarthy, Gina, as Administrator<br>of the U.S. Environmental<br>Protection Agency  |  |        |
| Mine Safety & Health<br>Administration (MSHA), U.S.<br>Department of Labor<br>National Institute of Standards &<br>Technology |  |        |
| National Scientific Balloon Facility<br>Office of Surface Mining  |  |        |
| Oklahoma City Air Logistics Center<br>Pension Benefit Guaranty Corp.  |  |        |
| Perciasepe, Bob, in his capacity as<br>Acting Administrator, USEPA  |  |        |
| Richards-Gebaur AFB   |  |        |
| Securities and Exchange<br>Commission   |  |        |
| Tennessee Valley Authority  |  |        |
| United States Attorney, Office of   |  |        |
| the<br>United States Customs & Border<br>Protection   |  |        |
| United States Department of<br>Agriculture, Rural Utilities Service   |  |        |
| United States Department of Energy<br>United States Department of Justice   |  |        |
| United States Department of Labor   |  |        |
| United States Department of The<br>Treasury, Internal Revenue Service<br>(IRS)  |  |        |
| United States Department of Treasury  |  |        |
| United States Environmental   |  |        |
| Protection Agency   |  |        |

| Name of Entity Searched                                   | Name of Entity and/or Affiliate of<br>Entity, that is a K&E Client | Status  |
|---|--|---------|
| United States Mine Safety & Health                        |  |         |
| Administration  |  |         |
| United States Naval Academy                               |  |         |
| United States Nuclear Regulatory                          |  |         |
| Commission  |  |         |
| United States of America<br>United States Treasury Single |  |         |
| Taxpayors (IRS)   |  |         |
| United States Trustee, Office of the                      |  |         |
| US Air Force  |  |         |
| US Army Corp. of Engineers                                |  |         |
| US Coast Guard  |  |         |
| US Corps of Engineers                                     |  |         |
| US Department of Justice<br>US Department of The Army     |  |         |
| US Department of Transportation                           |  |         |
| US Drug Enforcement                                       |  |         |
| Administration  |  |         |
| US Drug Enforcement Agency                                |  |         |
| US Internal Revenue Service                               |  |         |
| USAF  |  |         |
| Fifth Street Finance Corp.                                | Audit Committee of Fifth Street<br>Asset Management, Inc.          | Current |
| Florida Power & Light Co.                                 | ClearSky Power & Technology<br>Fund I LLC                          | Current |
| FPL Energy Power Marketing Inc.                           | NextEra Energy, Inc.   | Current |
| NextEra Energy Operating Services<br>LLC                  |  |         |
| NextEra Energy Power Marketing                            |  |         |
| NextEra Energy Power Marketing                            |  |         |
| LLC   |  |         |
| NextEra Energy Resources LLC                              |  |         |
| Fore Research   | Fore Research & Management, LP                                     | Closed  |
| Fore Research & Management LP                             | FremantleMedia North America,<br>Inc.                              | Current |
| Foster & Kleiser  | Bain Capital Beteiligungsberatung<br>GmbH                          | Current |
| HD Supply Construction Supply<br>Ltd.                     |  |         |

| Name of Entity Searched          | Name of Entity and/or Affiliate of<br>Entity, that is a K&E Client | Status  |
|----------------------------------|--|---------|
| HD Supply Utilities Ltd.         |  |         |
| Sankaty                          |  |         |
| Sankaty Advisors LLC             |  |         |
| Securitas Security Services USA  |  |         |
| Inc.                             |  |         |
| SimplexGrinnell                  |  |         |
| SimplexGrinnell LP               |  |         |
| Skillsoft Corp.                  |  |         |
| Sungard Consulting Services Inc. |  |         |
| Sungard Consulting Services LLC  |  |         |
| Sungard Energy Systems           |  |         |
| Survey Monkey Inc.               |  |         |
| Tealium Inc.                     |  |         |
| Toys R Us-Delaware Inc.          |  |         |
| Tyco Fire Products               |  |         |
| VXI Global Solutions Inc.        |  |         |
| Westfire Inc.                    |  |         |
| Yarway Corp.                     |  |         |
| GAMCO Asset Management Inc.      | Mario J. Gabelli   | Current |
| Garban Capital Markets LLC       | Intercapital Services North America                                | Current |
|                                  | LLC  | Current |
| Garban Futures LLC               |  |         |
| Icap Energy LLC                  |  |         |
| Icap United Inc.                 |  |         |
| Gardner Denver Machinery Inc.    | Gardner Denver, Inc.   | Current |
| Gardner Denver Nash              | KFN NR Mineral Holdings GP,<br>LLC                                 | Current |
| Gardner Denver Nash LLC          | KFN NR Mineral Holdings L.P.                                       | Current |
| Gardner Iron & Metal Co. Inc.    | KKR NR I Mineral Holdings GP,<br>LLC                               | Current |
| I-Deal LLC                       | KKR NR I Mineral Holdings L.P.                                     | Current |
| Itochu Corp.                     | KKR NR I-A Mineral Holdings GP,<br>LLC                             | Current |
| Jostens Inc.                     | KKR NR I-A Mineral Holdings L.P.                                   | Current |
| KKR                              | , , , , , , , , , , , , , , , , , , ,                              | -       |
| KKR & Co. LP                     |  |         |
| KKR 2006 Fund LP                 |  |         |
| KKR Asset Management LLC         |  |         |
| KKR Associates Reserve LLC       |  |         |

| Name of Entity Searched  | Name of Entity and/or Affiliate of<br>Entity, that is a K&E Client  | Status  |
|--|---|---|
| KKR Capital Markets<br>KKR Debt Investors II (2006)<br>(Ireland) LP  |   |   |
| KKR Financial CLO 2005 2 Ltd.<br>KKR Financial CLO 2005-1 Ltd.<br>KKR Financial CLO 2006-1 Ltd.<br>KKR Financial CLO 2007-1 Ltd.<br>KKR Financial CLO 2007-A Ltd.<br>KKR Financial Holdings LLC<br>KKR PEI Investments LP<br>Kohlberg Kravis Roberts & Co.<br>Kohlberg Kravis Roberts & Co. LP<br>Legend Natural Gas IV LP<br>Master-Halco Inc.<br>Samson Lone Star LP<br>Samson Resources Co. |   |   |
| GIC (Government Investment<br>Corporation of Singapore)<br>GIC Private Ltd.<br>Government of Singapore<br>Investment Corp. Pte Ltd.  | SMG Healthcare Limited  | Current   |
| Golub Capital  | GC Advisors LLC<br>Golub Capital BDC, Inc.  | Current<br>Current                                  |
| НСС  | HCC Insurance Holdings, Inc.<br>HCC Life Insurance Company<br>HCC Specialty Insurance Company<br>HCC Specialty Underwriters, Inc.<br>Houston Casualty Company | Current<br>Current<br>Current<br>Current<br>Current |
| Hitachi Data Systems<br>Hitachi Data Systems Corp.<br>Hitachi Data Systems Credit Corp.  | GE-Hitachi Nuclear Energy, Inc.<br>Mitsubishi Nichiyu Forklift Co.,<br>Ltd.   | Current<br>Current                                  |
| Hitachi Power Systems America<br>Mechanical Dynamics<br>Mechanical Dynamics & Analysis<br>Inc.<br>Mechanical Dynamics & Analysis<br>Ltd.<br>MHI Nuclear North America Inc.   |   |   |

| Name of Entity Searched            | Name of Entity and/or Affiliate of<br>Entity, that is a K&E Client | Status  |
|------------------------------------|--|---------|
| Mitsubishi Electric Power Products |  |         |
| Inc.                               |  |         |
| Mitsubishi Heavy Industries Ltd.   |  |         |
| Mitsubishi Nuclear Energy Systems  |  |         |
| Inc.                               |  |         |
| Mitsubishi Power Systems Americas  |  |         |
| Inc.                               |  |         |
| Renewal Parts Maintenance Inc.     |  |         |
| Houlihan Lokey Capital Inc.        | Bridge Strategy Group LLC  | Current |
| Mariner                            | Lionel Leventhal   | Current |
| Mariner LDC                        |  |         |
| Indigo Minerals LLC                | Indigo Minerals LLC  | Current |
|                                    | Indigo Resources LLC   | Current |
| Integra Energy LLC                 | 4th Street Properties, LLC   | Current |
|                                    | Black Bayou Exploration, LLC                                       | Current |
|                                    | Braniff Restaurant Holdings, LLC                                   | Current |
|                                    | CEBA Gathering, LLC  | Current |
|                                    | CEBA Midstream GP, LLC   | Current |
|                                    | CEBA Midstream, L.P.   | Current |
|                                    | Cholla Pipeline, L.P.  | Current |
|                                    | Cornhusker Energy, LLC   | Current |
|                                    | FAE Holdings 389322R, LLC  | Current |
|                                    | Integra Energy, LLC  | Current |
|                                    | Lariat Services, Inc.  | Current |
|                                    | MidContinent Resources, LLC  | Current |
|                                    | Mistmada Oil Company, Inc.   | Current |
|                                    | Piñon Gathering Company, LLC                                       | Current |
|                                    | Sabino Exploration, LLC  | Current |
|                                    | Sagebrush Pipeline, LLC  | Current |
|                                    | SandRidge CO2, LLC   | Current |
|                                    | SandRidge Exploration and  | Current |
|                                    | Production, LLC  | Current |
|                                    | SandRidge Holdings, Inc.   | Current |
|                                    | SandRidge Midstream, Inc.  | Current |
|                                    | SandRidge Operating Company  | Current |
|                                    | SandRidge Realty, LLC  | Current |
|                                    | Sierra Madera CO2 Pipeline, LLC                                    | Current |
|                                    | WTO Gas Gathering Company,   | Current |

|   | LLC  |         |
|---|--|---------|
| fferies Capital                                 | Jefferies LLC  | Current |
| fferies LLC                                     |  |         |
| ld-Wen Windows & Doors                          | Onex Partners Manager, L.P.                              | Current |
| nex Corp.                                       |  |         |
| nex Credit Partners LLC                         |  |         |
| nex Senior Credit Fund LP                       |  |         |
| tel LLC   |  |         |
| tel Operating Corp.                             |  |         |
| outhern Graphic Systems Inc.                    |  |         |
| raft Foods                                      | 3G Capital, Inc.   | Current |
|   | Bradley Brown  | Current |
|   | H.J. Heinz Company                                       | Current |
| roger Co.                                       | Roundy's Inc.  | Current |
| -3 Communications                               | L-3 Communications Corporation                           | Current |
| -3 Communications Corp. Master rust             | L-3 Communications Eotech, Inc.                          | Current |
| -3 Communications Integrated ystems LP          |  |         |
| inden Advisors LLC                              | Anthony B. Davis   | Current |
| inden Capital LP                                | John M. Barger   | Closed  |
| ionstone CFO Two LP<br>ionstone CFO Two Ltd.    | The Lionstone Group                                      | Current |
| latlinPatterson                                 | MatlinPatterson Global Advisers<br>LLC                   | Current |
|   | MatlinPatterson Global<br>Opportunities Master Fund L.P. | Current |
|   | MatlinPatterson Puerto Rico<br>Recovery Master Fund L.P. | Current |
| lcAfee Inc.                                     | Altera Corporation                                       | Current |
| letropolitan Life Insurance Co.                 | MetLife, Inc.  | Current |
| lizuho Asset Management                         | Richard J. Gallivan                                      | Current |
| lontgomery County Employees<br>etirement System | Montgomery County Teen Court                             | Current |
| lountain Fuel Resources                         | Questar Corporation                                      | Current |

| Name of Entity Searched   | Name of Entity and/or Affiliate of<br>Entity, that is a K&E Client                   | Status  |
|---|--|---------|
| MSC Industrial Supply   | Special Committee of the Board of<br>Directors of MSC Industrial Direct<br>Co., Inc. | Current |
| MSC Industrial Supply Co. Inc.  |  |         |
| Munters Corp.   | Nordic Capital   | Current |
| Navex Global Inc.   | Adrian R. Alonso   | Current |
| Sumtotal Systems Inc.   | David M. Post  | Current |
| Taxware LLC   | Justin Cho   | Current |
| Tibco Software Inc.   |  |         |
| Websense Inc.   |  |         |
| Noble Americas Gas & Power Corp.  | Noble Group Limited  | Current |
| Orchard Global Asset Management   | Paul Horvath   | Current |
| Pharmacia Corp.<br>Quigley Co. Inc.<br>Searle Medical Products Inc.<br>Upjohn Co. | Hospira, Inc.  | Current |
| Polygon   | Triton Advisers Ltd.   | Closed  |
| Polygon US Corp.  | Triton Investments Advisers LLP  | Current |
|   | Triton Managers IV Limited   | Current |
| PricewaterhouseCoopers LLP  | Price Waterhouse & Co. S.R.L.  | Current |
| Quality Carriers  | Quality Distribution Inc.  | Current |
| Quintana Energy Fund-FI LP  | Archer Directional Drilling Services<br>LLC  | Current |
| Quintana Energy Fund-TE LP  | Centerline Trucking, LLC   | Current |
| Quintana Energy Partners LP   | CIS-Oklahoma, LLC  | Current |
|   | Consolidated Oil Well Services,<br>LLC   | Current |
|   | Consolidated OWS Management,<br>Inc.   | Current |
|   | Oklahoma Oil Well Cementing<br>Company   | Current |
|   | Q Consolidated Oil Well Services,<br>LLC   | Current |
|   | Q Directional Drilling, LLC  | Current |
|   | Q Directional MGMT, Inc.   | Current |
|   | QES Directional Drilling Services<br>LLC   | Current |

| Name of Entity Searched           | Name of Entity and/or Affiliate of<br>Entity, that is a K&E Client | Status  |
|-----------------------------------|--|---------|
|                                   | QES Great White Pressure Control<br>LLC                            | Current |
|                                   | QES Holdco LLC   | Current |
|                                   | QES Leasing and Procurement LLC                                    | Current |
|                                   | QES Pressure Pumping LLC   | Current |
|                                   | QES Wireline LLC   | Current |
|                                   | Quintana Capital Group GP Ltd.                                     | Current |
|                                   | Quintana Energy Services GP LLC                                    | Current |
|                                   | Quintana Energy Services LP  | Current |
|                                   | Twister Drilling Tools, LLC  | Current |
| Redwood Capital                   | Redwood Capital Investments, LLC                                   | Current |
| Redwood Capital Management LLC    |  |         |
| Sandoz Agro Inc.                  | Syngenta Biotech   | Current |
| Syngenta Crop Protection          |  |         |
| Santander Consumer USA Inc.       | Banco Santander International                                      | Current |
|                                   | Santander Asset Management, USA                                    |         |
|                                   | LLC  | Current |
| Societe Generale SA               | M. Mark Albert   | Current |
| Starr                             | Starr Investment Holdings, LLC                                     | Current |
| Starr Aviation                    |  |         |
| Starr Cos.                        |  |         |
| Starr Indemnity & Liability Co.   |  |         |
| Starr Surplus Lines Insurance Co. |  |         |
| Tenneco Chemical Co.              | Tenneco GmbH   | Current |
| Tenneco Oil Co.                   |  |         |
| Tenneco Polymers Inc.             |  |         |
| UBS                               | UBS O'Connor LLC   | Current |
| UBS AG                            |  |         |
| UBS AG - Stamford, CT Branch      |  |         |
| UBS Global Asset Management       |  |         |
| (Americas) Inc.                   |  |         |
| UBS O'Connor LLC                  |  |         |
| UBS Securities                    |  |         |
| UBS Securities LLC                |  |         |
| UBS Stamford Branch TRS           |  |         |
| Valspar Corp., The                | Valspar Corporation  | Current |
| Vector Capital                    | Andrew Fishman   | Current |

| Name of Entity Searched                          | Name of Entity and/or Affiliate of<br>Entity, that is a K&E Client                       | Status             |
|--|--|--------------------|
|  | Vector Shark (Cayman), L.P.  | Current            |
| Waddell & Reed                                   | Waddell & Reed Investment<br>Management Company and Ivy<br>Investment Management Company | Current            |
| Waddell & Reed Advisors High<br>Income Fund Inc. |  |                    |
| Waddell & Reed Services                          |  |                    |
| Willis of Texas Inc.                             | Willis Towers Watson plc   | Current            |
| Zeneca Inc.                                      | AstraZeneca AB<br>AstraZeneca UK Limited   | Current<br>Current |