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IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF VIRGINIA RICHMOND DIVISION

)	
In re:)	Chapter 11
)	
PENN VIRGINIA CORPORATION, et al., 1)	Case No. 16-32395 (KLP)
)	
Debtors.)	(Jointly Administered)
)	

THIRD SUPPLEMENTAL DECLARATION OF EDWARD O. SASSOWER IN SUPPORT OF THE DEBTORS' APPLICATION FOR ENTRY OF AN ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF KIRKLAND & ELLIS LLP AND KIRKLAND & ELLIS INTERNATIONAL LLP AS ATTORNEYS FOR THE DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE NUNC PRO TUNC TO THE PETITION DATE

I, Edward O. Sassower, being duly sworn, state the following under penalty of perjury:

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Penn Virginia Corporation (4320); Penn Virginia Holding Corp. (7384); Penn Virginia MC Corporation (0458); Penn Virginia MC Energy L.L.C. (0462); Penn Virginia MC Operating Company L.L.C. (0466); Penn Virginia Oil & Gas Corporation (7929); Penn Virginia Oil & Gas GP LLC (3686); Penn Virginia Oil & Gas LP LLC (8109); Penn Virginia Oil & Gas, L.P. (9487). The location of the Debtors' service address is: Four Radnor Corporate Center, Suite 200, 100 Matsonford Road, Radnor, Pennsylvania 19087.

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- 1. I am the president of Edward O. Sassower, P.C., a partner in the law firm of Kirkland & Ellis LLP, located at 601 Lexington Avenue, New York, New York 10022, and a partner of Kirkland & Ellis International, LLP (together with Kirkland & Ellis LLP, "Kirkland"). I am one of the lead attorneys from Kirkland working on the above-captioned chapter 11 cases. I am a member in good standing of the Bar of the State of New York, and I have been admitted to practice in the United States Bankruptcy Court for the Southern District of New York and the United States Bankruptcy Court Eastern District of New York. There are no disciplinary proceedings pending against me.
- 2. On May 12, 2016 (the "Petition Date"), each of the above-captioned debtors and debtors in possession (collectively, the "Debtors") filed a petition with this Court under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"). On May 23, 2016, the Debtors filed the Debtors Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective Nunc Pro Tunc to the Petition Date [Docket No. 129] (the "Application") pursuant to sections 327(a) and 330 of the Bankruptcy Code, rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and rules 2014-1 and 2016-2 of the Local Rules of the United States Bankruptcy Court for the Eastern District of Virginia (the "Local Bankruptcy Rules").
- 3. My declaration in support of the Application (the "Original Declaration") was attached to the Application as **Exhibit B**. On May 26, 2016, I filed the Supplemental Declaration of Edward O. Sassower in Support of the Debtors' Application for Entry of an Order Authorizing the Employment and Retention of Kirkland & Ellis LLP as Attorneys for the Debtors and Debtors in Possession Effective Nunc Pro Tunc to the Petition Date

[Docket No. 142] (the "First Supplemental Declaration"). On June 23, 2016, the Court entered the Order Authorizing the Employment and Retention of Kirkland & Ellis LLP as Attorneys for the Debtors and Debtors in Possession Effective Nunc Pro Tunc to the Petition Date [Docket No. 340] (the "Retention Order"). On August 9, 2016, I filed the Second Supplemental Declaration of Edward O. Sassower in Support of the Debtors' Application for Entry of an Order Authorizing the Employment and Retention of Kirkland & Ellis LLP as Attorneys for the Debtors and Debtors in Possession Effective Nunc Pro Tunc to the Petition Date [Docket No. 558] the "Second Supplemental Declaration", and together with the First Supplemental Declaration and the Original Declaration, the "Previous Declarations").

4. I submit this Third Supplemental Declaration to update and supplement the disclosures contained in the Previous Declarations. Unless otherwise stated herein, I have personal knowledge of the facts hereinafter set forth. To the extent that any information disclosed herein requires amendment or modification upon Kirkland's completion of further analysis, a further supplemental declaration will be submitted to the Court.

Additional Disclosures

5. As set forth in the Previous Declarations, Kirkland may in the past have represented, currently may represent, and may in the future represent certain of the Debtors' creditors, equity security holders, or other parties in interest in ongoing matters unrelated to the Debtors and these chapter 11 cases. None of the representations described herein are materially adverse to the interests of the Debtors' estates. Moreover, pursuant to section 327(c) of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the "Bankruptcy Code"), Kirkland is not disqualified from acting as the Debtors' counsel merely because it represents certain of the Debtors' creditors, equity security holders, or other parties in interest in matters unrelated to these chapter 11 cases.

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6. Kirkland has searched its electronic database of representations for connections to parties in interest in these chapter 11 cases. Certain connections were disclosed in the Original Declaration. Since the Petition Date, Kirkland has updated those conflicts searches and has searched additional parties as Kirkland has become aware of additional parties in interest in these chapter 11 cases. In addition to the entities searched and disclosed in the Previous Declarations, Kirkland has searched its electronic database for the entities listed on **Schedule 1**, attached hereto. Kirkland will update its disclosures as necessary and when Kirkland becomes aware of material information. The following is a list of the additional categories that Kirkland has searched:²

<u>Schedule</u>	<u>Category</u>
1(a)	RSA Counterparties
1(b)	UCC Members
1(c)	UCC Professionals

7. Although not relevant in concluding that Kirkland is "disinterested," out of an abundance of caution, I have included the results of Kirkland's conflicts searches of the above-listed entities on <u>Schedule 2</u>, attached hereto, and any new results of Kirkland's conflicts searches of the entities searched in connection with the Previous Declarations on <u>Schedule 3</u>, attached hereto.³ All current and prior representations of the parties identified on <u>Schedule 2</u> and <u>Schedule 3</u> are in matters unrelated to the Debtors and these chapter 11 cases.

² Kirkland's inclusion of parties in the following schedules is solely to illustrate Kirkland's conflict search process and is not an admission that any party has a valid claim against the Debtors or that any party properly belongs in the schedules or has a claim or legal relationship to the Debtors of the nature described in the schedules.

As referenced in Schedule 2 and Schedule 3, the term "current client" means an entity listed as a client in Kirkland's conflicts search system to whom time was posted in the 12 months preceding July 31, 2016. The term "former client" means an entity listed as a client in Kirkland's conflicts search system to whom time was posted between 12 and 36 months preceding July 31, 2016. The term "closed client" means an entity listed as a client in Kirkland's conflicts search system to whom time was posted in the 36 months preceding July 31, 2016, but for which the client representation has been closed. Whether an actual conflict relationship exists can only be determined by reference to the documents governing Kirkland's representation rather than its potential listing

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- 8. None of the entities listed on <u>Schedule 2</u> and <u>Schedule 3</u> represented more than one percent of K&E's fee receipts for the 12-month period ending on March 30, 2016. However, Warburg Pincus, LLC ("<u>Warburg</u>"), which was listed on <u>Schedule 2</u> of the Original Declaration, now represents more than one percent of K&E's fee receipts for the 12-month period ending on July 31, 2016. Warburg is listed on the Original Declaration because certain entities connected to Warburg—Total Safety US Inc. and Network International Inc.—provide services to the Debtors in the ordinary course of business and are identified in the Schedules and SOFAs. For the avoidance of doubt, all prior and current K&E representations of Warburg have been in matters unrelated to the Debtors or these chapter 11 cases; K&E has not and will not represent these entities in connection with these chapter 11 cases.
- 9. As disclosed below and in Schedule 2 attached hereto, certain of the Debtors and their non-Debtor affiliates or other entities associated with the Debtors are creditors of entities that Kirkland currently represents or has represented in bankruptcy proceedings or post-effective date claims processes. Similarly, certain parties in interest in these chapter 11 cases are current or former Kirkland restructuring clients, including C&J Energy Services Inc. Kirkland will not represent the Debtors, the Debtors' non-Debtor affiliates, or other entities associated with the Debtors in any matter related to other Kirkland clients' bankruptcy proceedings. Similarly, Kirkland will not represent any of its other restructuring clients against the Debtors in any of its other clients' restructuring matters. Kirkland's other chapter 11 representations are unrelated to these chapter 11 cases or the Debtors. I do not believe these representations create a conflict but have disclosed the connections out of an abundance of caution.

in Kirkland's conflicts search system. The list generated from Kirkland's conflicts search system is over-inclusive. As a general matter, Kirkland discloses connections with "former clients" or "closed clients" for whom time was posted in the last 36 months, but does not disclose connections if time was billed more than 36 months before July 31, 2016.

- 10. The Unsecured Creditors Committee has employed FTI Consulting, Inc. ("<u>FTI</u>") as financial advisor during the pendency of these chapter 11 cases. As disclosed on <u>Schedule 2</u> attached hereto, Kirkland currently represents, and in the past has represented, FTI in matters unrelated to these chapter 11 cases or the Debtors. I do not believe these connections present a conflict but have disclosed them out of an abundance of caution.
- 10. Based on the conflicts searches conducted to date and described in this Third Supplemental Declaration and the Previous Declarations, to the best of my knowledge and insofar as I have been able to ascertain, neither Kirkland nor any of its partners or associates has any connection with the Debtors or any party in interest in the chapter 11 cases except as disclosed or otherwise described in this Third Supplemental Declaration and in the Previous Declarations.
- 11. Generally, it is Kirkland's policy to disclose entities in the capacity that they first appear in a conflicts search. For example, if an entity already has been disclosed in the Original Declaration in one capacity (*e.g.*, a customer), and the entity appears in a subsequent conflicts search in a different capacity (*e.g.*, a vendor), Kirkland does not disclose the same entity again in supplemental declarations, unless the circumstances are such in the latter capacity that additional disclosure is required.

Affirmative Statement of Disinterestedness

12. Based on the conflicts search conducted to date and described herein, to the best of my knowledge and insofar as I have been able to ascertain, (a) Kirkland is a "disinterested person" within the meaning of section 101(14) of the Bankruptcy Code, as required by section 327(a) of the Bankruptcy Code, and does not hold or represent an interest adverse to the Debtors' estates, and (b) Kirkland has no connection to the Debtors, their creditors, or other parties in interest, except as may be disclosed herein.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information, and belief.

Dated: August 25, 2016 Respectfully submitted,

/s/ Edward O. Sassower

Edward O. Sassower as President of Edward O. Sassower, P.C., as Partner of Kirkland & Ellis LLP; and as Partner of Kirkland & Ellis International LLP

SCHEDULE 1

List of Schedules

<u>Schedule</u>	Category
1(a)	RSA Counterparties
1(b)	UCC Members
1(c)	UCC Professionals

SCHEDULE 1(a)

RSA Counterparties

Amtrust International Insurance

Anchorage Capital Group LLC

Bank of America NA

Barclays Bank PLC

Branch Banking and Trust Co.

Capital One NA

Comerica Bank

Contrarian Capital Management LLC

Credit Suisse AG Cayman Islands Branch

Debello Investors LLC

Franklin Advisors Inc.

Global Credit Advisers LLC

GMO Credit Opportunities Fund LP

Grantham Mayo Van Otterloo & Co. LLC

JPMorgan Chase Bank NA

JPMorgan Investment Management Inc.

KLS Diversified Asset Management LP

Mangrove Partners

Marathon Asset Management LP

Nat Gen Re Ltd.

Pine River Capital Management LP

Royal Bank of Canada

Santander Bank NA

Scotiabank Inc.

Societe Generale SA

Strategic Value Partners LLC

SunTrust Bank

T. Rowe Price Associates Inc.

Wells Fargo Bank NA

Wexford Catalyst Investors LLC

Wexford Spectrum Investors LLC

SCHEDULE 1(b)

UCC Members

Dominion Transmission Inc. Spackman, Thomas Wilmington Savings Fund Society FSB

SCHEDULE 1(c)

UCC Professionals

FTI Consulting Inc. Proskauer Rose LLP Spotts Fain PC

SCHEDULE 2

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
FTI Consulting Inc.	FTI Consulting, Inc.	Current
	FTI, LLC	Closed

SCHEDULE 3

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
Alert Logic Inc.	Welsh, Carson, Anderson & Stowe	Closed
AllianceBernstein LP	AXA REIM SGP	Current
Allied Oil & Gas Services LLC	CSL Capital Management, LLC	Current
Allstate Power Vac Inc.	ASPV Group, Inc.	Current
	Kinderhook Capital Fund I, L.P.	Current
	Kinderhook Capital SBIC Fund I, L.P.	Current
American Stock Transfer & Trust Company LLC	Riverside Europe Partners LLP	Current
	The Riverside Company	Current
Anchor Oilfield Services LLC	Heritage Crystal Clean, LLC	Closed
	The Heritage Group	Current
Archer Directional Drilling Services LLC	Asia Offshore Drilling Ltd.	Current
	Asia Offshore Drilling Rig 1 Limited	Current
	Asia Offshore Drilling Rig 2 Limited	Current
	Asia Offshore Drilling Rig 3 Limited	Current
	Camburi Drilling B.V.	Current
	Deep Sea Drilling Limited	Current
	Eastern Drilling AS	Current
	Golden Dream Shipping Company Ltd.	Current
	Itaunas Drilling B.V.	Current
	Lets Log Servicos Integrados de Logistica Ltda.	Current
	North Atlantic Alpha Ltd.	Current
	North Atlantic Crewing Ltd.	Current
	North Atlantic Drilling Ltd.	Current
	North Atlantic Drilling UK Ltd.	Current
	North Atlantic Elara Ltd.	Current
	North Atlantic Epsilon Ltd.	Current
	North Atlantic Helene Ltd.	Current
	North Atlantic Kari Ltd.	Current
	North Atlantic Linus Charterer Ltd.	Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	North Atlantic Management AS	Current
	North Atlantic Management LLC	Current
	North Atlantic Navigator Ltd.	Current
	North Atlantic Norway Crew AS	Current
	North Atlantic Norway Ltd.	Current
	North Atlantic Phoenix Ltd.	Current
	North Atlantic Rigel Ltd.	Current
	North Atlantic Support Services Ltd.	Current
	North Atlantic Venture Ltd.	Current
	Sahy Driling B.V.	Current
	SAOS Servicos de Petroleo Ltda	Current
	Sapura Diamante GmbH	Current
	Sapura Jade GmbH	Current
	Sapura Navagacao Maritima Ltda.	Current
	Sapura Onix GmbH	Current
	Sapura Rubi GmbH	Current
	Sapura Topazio GmbH	Current
	Scorpion Courageous Limited	Current
	Scorpion Deepwater B.V.	Current
	Scorpion Deepwater Limited	Current
	Scorpion Deepwater Servicos Offshore Ltda.	Current
	Scorpion Drilling Limited	Current
	Scorpion Freedom Ltd.	Current
	Scorpion International Limited	Current
	Scorpion Interpid Limited	Current
	Scorpion Netherlands B.V.	Current
	Scorpion Offshore Inc.	Current
	Scorpion Resolute Limited	Current
	Scorpion Rigs Limited	Current
	Scorpion Saudi Arabia Limited	Current
	Scorpion Servicos Offshore Ltda.	Current
	Scorpion USA Expats Inc.	Current
	Scorpion Vigilant Limited	Current
	SDS Drilling Limited	Current
	Sea Dragon De Mexico S. De R.L. De C.V.	Current
	Seabras Eminence GmbH	Current

Name of Entity Searched	Name of Entity and/or Affiliate of	Status
Name of Entity Searched	Entity, that is a K&E Client	Status
	Seabras Holdings GmbH	Current
	Seabras Orion GmbH	Current
	Seabras Rig Holdco KFT	Current
	Seabras Rig Holdco Ltd.	Current
	Seabras Rig Holding GmbH	Current
	Seabras Sapura Holding GmbH	Current
	Seabras Sapura Holding Ltd.	Current
	Seabras Sapura Participacoes Ltda.	Current
	Seabras Sapura PLSV Holding GmbH	Current
	Seabras Sapura Talent Ltd.	Current
	Seabras Servicos Petroleo SA	Current
	Seabras Taurus GmbH	Current
	Seadrill (Dalian) Consulting Ltd.	Current
	Seadrill Abu Dhabi Operations	Current
	Limited	
	Seadrill Americans Inc.	Current
	Seadrill Angola Ltda.	Current
	Seadrill Ariel Ltd.	Current
	Seadrill Auriga Hungary Kft.	Current
	Seadrill Auriga Ltd.	Current
	Seadrill Auriga UK Ltd.	Current
	Seadrill Australia Pte Ltd.	Current
	Seadrill Brunei Limited	Current
	Seadrill Callisto Ltd.	Current
	Seadrill Canada Ltd.	Current
	Seadrill Capital Spares Pool AS	Current
	Seadrill Capricorn Holdings LLC	Current
	Seadrill Capricorn Ltd.	Current
	Seadrill Carina Ltd.	Current
	Seadrill Castor Ltd.	Current
	Seadrill China Operations Ltd.	Current
	Seadrill Common Holdings Ltd.	Current
	Seadrill Courageous (S) Pte Ltd.	Current
	Seadrill Courageous de Mexico S. de R.L. de C.V.	Current
	Seadrill Cressida Ltd.	Current
	Seadrill Deepwater Charterer Ltd.	Current
	Seadrill Deepwater Contracting Ltd.	Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	Seadrill Deepwater Crewing Ltd.	Current
	Seadrill Deepwater Drillship	Current
	Limited	
	Seadrill Deepwater Holdings Ltd.	Current
	Seadrill Deepwater Units Pte Ltd.	Current
	Seadrill Defender (S) Pte Ltd.	Current
	Seadrill Defender de Mexico S. de R.L. de C.V.	Current
	Seadrill Dione Ltd.	Current
	Seadrill Dorado Ltd.	Current
	Seadrill Draco Ltd.	Current
	Seadrill Eclipse Ltd.	Current
	Seadrill Egypt Operations Ltd.	Current
	Seadrill Eminence Ltd.	Current
	Seadrill Equatorial Guinea Ltd.	Current
	Seadrill Far East Limited	Current
	Seadrill Freedom Ltd.	Current
	Seadrill GCC Operations Limited	Current
	Seadrill Gemini Ltd.	Current
	Seadrill Ghana Operations Ltd.	Current
	Seadrill Global Services Ltd.	Current
	Seadrill Gulf Operations Auriga LLC	Current
	Seadrill Gulf Operations Neptune LLC	Current
	Seadrill Gulf Operations Sirius LLC	Current
	Seadrill Gulf Operations Vela LLC	Current
	Seadrill Holding Mexico SA de C.V.	Current
	Seadrill Holdings Singapore Pte Ltd.	Current
	Seadrill Hungary Kft.	Current
	Seadrill Hyperion Ltd.	Current
	Seadrill Indonesia Ltd.	Current
	Seadrill Insurance Ltd.	Current
	Seadrill International Ltd.	Current
	Seadrill International Resourcing Ltd.	Current
	Seadrill Intrepid (S) Pte Ltd.	Current
	Seadrill Intrepid de Mexico S. de R.L. de C.V.	Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	Seadrill Invest I Ltd.	Current
	Seadrill Ireland Ltd.	Current
	Seadrill Ivory Coast Operations Ltd.	Current
	Seadrill Jack Up I B.V.	Current
	Seadrill Jack Up II B.V.	Current
	Seadrill Jackup Holding Ltd.	Current
	Seadrill Jackup Operations de Mexico S. de R.L. de C.V.	Current
	Seadrill Jack-Ups Contracting Ltd.	Current
	Seadrill Janus Limited	Current
	Seadrill Janus Ltd.	Current
	Seadrill Jupiter Ltd.	Current
	Seadrill Labuan Limited	Current
	Seadrill Larissa Limited	Current
	Seadrill Leasing B.V.	Current
	Seadrill Leo Ltd.	Current
	Seadrill Libra Ltd.	Current
	Seadrill Limited	Current
	Seadrill Logistics de Mexico S de RL de C.V.	Current
	Seadrill Management (S) Pte Ltd.	Current
	Seadrill Management AME Ltd.	Current
	Seadrill Management AS	Current
	Seadrill Management Ltd.	Current
	Seadrill Management Services Ltd.	Current
	Seadrill Member LLC	Current
	Seadrill Mexico Holding Ltd.	Current
	Seadrill Mexico UK Ltd.	Current
	Seadrill Mimas Limited	Current
	Seadrill Mira Hungary Kft.	Current
	Seadrill Mira Ltd.	Current
	Seadrill Mobile Units Ltd.	Current
	Seadrill Neptune Hungary Kft.	Current
	Seadrill Neptune Ltd.	Current
	Seadrill Newfoundland Operations Ltd.	Current
	Seadrill Nigeria Operations Ltd.	Current
	Seadrill Oberon (S) Pte Ltd.	Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	Seadrill Oberon de Mexico S. de	Current
	R.L. de C.V.	
	Seadrill Oberon Ltd.	Current
	Seadrill Offshore AS	Current
	Seadrill Offshore Malaysia Sdn. Bhd	Current
	Seadrill Offshore Nigeria Ltd.	Current
	Seadrill Offshore Singapore Pte.	Current
	Seadrill OPCO Sub Ltd.	Current
	Seadrill Operating GP LLC	Current
	Seadrill Operating L.P.	Current
	Seadrill Orion Ltd.	Current
	Seadrill Partners Finco LLC	Current
	Seadrill Partners LLC	Current
	Seadrill Partners Operating LLC	Current
	Seadrill Payrool Limited	Current
	Seadrill Pegasus (S) Pte Ltd.	Current
	Seadrill Prospero Ltd.	Current
	Seadrill Proteus Ltd.	Current
	Seadrill Rhea Ltd.	Current
	Seadrill Saturn Ltd.	Current
	Seadrill Saudi I B.V.	Current
	Seadrill Saudi II BC	Current
	Seadrill Servicos De Mexico, S. de R.L. de C.V.	Current
	Seadrill Servicos de Petroleo Ltd.	Current
	Seadrill Sirius UK Ltd.	Current
	Seadrill T15 Ltd.	Current
	Seadrill T16 Ltd.	Current
	Seadrill Telesto Ltd.	Current
	Seadrill Tellus Ltd.	Current
	Seadrill Tender Rigs Contracting Ltd.	Current
	Seadrill Tethys Ltd.	Current
	Seadrill Titan Ltd.	Current
	Seadrill Titania (S) Pte Ltd.	Current
	Seadrill Titania de Mexico S. de R.L. de C.V.	Current

Seadrill Triton Ltd. Seadrill Tucana Ltd. Current Seadrill UM Ltd. Seadrill UM Ltd. Current Seadrill US Gulf LLC Seadrill Vela Hungary Kft. Current Seadrill Vela Hungary Kft. Current Seadrill Vela Ltd. Current Seadrill Vela Ltd. Current Seadrill Vela Ltd. Current Seadrill Vela UK Ltd. Current Seadrill Vencedor Ltd. Current Seadrex Ltd. Current Sevan Brasil Ltd. Current Sevan Drilling AS Current Sevan Drilling AS Current Sevan Drilling Management AS Sevan Drilling North America LLC Sevan Drilling Rig II AS Sevan Drilling Rig II Pte Ltd. Current Sevan Drilling Rig II Pte Ltd. Current Sevan Drilling Rig II Yte Ltd. Current Sevan Drilling Rig V Pte Ltd. Current Sevan Drilling Rig V I S Sevan Drilling Rig VI Pte Ltd. Current Sevan Louisiana Hungary Kft. Current Sevan Housiana Hungary Kft. Current Sevan Marine Servicos de Perfuracao Ltda. SFL West Polaris Ltd. Current Current Sevan Drilling II Ltd. Current Current The Offshore PLSV 2 Ltd. Current The Offshore PLSV 2 Ltd. Current C	Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
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TL Offshore PLSV 1 Ltd. Current TL Offshore PLSV 2 Ltd. Current			
TL Offshore PLSV 2 Ltd. Current		_	
TOTAL		TL Offshore PLSV 3. Ltd.	Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	TL Offshore PLSV 4 Ltd.	Current
	TL Offshore PLSV 5 Ltd.	Current
AT&T	AT&T Corp.	Current
AT&T Mobility	AT&T Intellectual Property II, L.P.	Current
AT&T Mobility National Business Services	AT&T Intellectual Property LLC	Current
	AT&T Services, Inc.	Current
	Teleport Communications of America, LLC	Current
Bank One NA	Chase Paymentech Solutions, LLC	Current
Highbridge Capital Management LLC	Highbridge Principal Strategies (UK) LLP	Current
J.P. Morgan Clearing Corp.	Upstream Exploration LLC	Current
JPMorgan Chase Bank NA		
JPMorgan Investment Management		
Inc.		
JPMorgan Ventures Energy Corp.		
Blackhawk Specialty Tools	Bain Capital Beteiligungsberatung GmbH	Current
	Bain Capital Private Equity (Europe), LLP	Current
BP Energy Co.	British Petroleum Exploration Mexico Limited, S.A. de C.V.	Current
BP Products North America Inc.	British Petroleum Mexico Holding Company, S.A. de C.V.	Current
C&J Energy Services Inc. C&J Well Services Inc.	C&J Energy Services, Inc.	Current
CDK Perforating	Nine Energy Service Inc.	Current
Chesapeake Exploration LLC	Chesapeake Energy Marketing, LLC	Current
Chesapeake Louisiana LP	in the state of th	- 222 - 222
Chesapeake Operating Inc.		
Citibank	Citicorp	Current
Citigroup	Citigroup, Inc.	Current
Citigroup Global Markets Inc.		
Consolidated Oil Well Services LLC	Centerline Trucking, LLC	Current
	CIS-Oklahoma, LLC	Current
	Consolidated Oil Well Services,	Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	LLC	
	Consolidated OWS Management,	Current
	Inc. Oklahoma Oil Well Cementing Company	Current
	Q Consolidated Oil Well Services, LLC	Current
	Q Directional Drilling, LLC	Current
	Q Directional MGMT, Inc.	Current
	QES Directional Drilling Services LLC	Current
	QES Great White Pressure Control LLC	Current
	QES Holdco LLC	Current
	QES Leasing and Procurement LLC	Current
	QES Pressure Pumping LLC	Current
	QES Wireline LLC	Current
	Quintana Capital Group GP Ltd.	Current
	Quintana Energy Services GP LLC	Current
	Quintana Energy Services LP	Current
	Twister Drilling Tools, LLC	Current
Continuum Crude Logistics Services LLC	Harvest Partners, L.P.	Current
Continuum Crude Transportation Services LLC		
Continuun Crude Logistics Services LLC		
Credit Suisse AG, Cayman Islands Branch	Credit Suisse Securities (Europe) Limited	Current
Credit Suisse Securities USA LLC		
Flexsteel Pipeline Technologies Inc.	FlexSteel Pipeline Technologies Inc.	Current
FTS International Services LLC	Temasek Capital Private Ltd.	Current
GE Capital Ricoh USA Program	GE-Hitachi Nuclear Energy, Inc.	Current
GE Oil & Gas Logging Services Inc.		
GE Oil & Gas North America		
GE Oil & Gas Pressure Control LP		
GE Oil & Gas Wireline Services		
Inc. Lufkin Industries LLC		

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
Quinn Pumps Inc.		
Ipreo LLC	Blackstone Capital Partners VII	Current
Twin Eagle Resource Management LLC	The Blackstone Group (Singapore) Pte Ltd.	Current
J4 Fluid Services Inc.	Paul Halpern	Current
	Versa Capital Fund I Parallel, LP	Current
	Versa Capital Management, LLC	Current
Jefferies LLC	54 Madison Partners LLC	Current
Landtel Communications LLC	KFN NR Mineral Holdings L.P., KKR NR I Mineral Holdings L.P., KKR NR I-A Mineral Holdings L.P., KFN NR Mineral Holdings GP, LLC, KKR NR I Mineral Holdings GP, LLC and KKR NR I-A Mineral Holdings GP, LLC	Current
	KKR Asia Limited	Current
	KKR Asset Management LLC	Current
	KKR Fund Holdings	Closed
	Kohlberg Kravis Roberts & Co. L.P.	Current
Macquarie Energy LLC	Green Bermuda Holdings Ltd.	Current
	Macquarie Infrastructure Partners II GP, LLC	Current
	MQA Indiana Holdings LLC	Current
Midco Supply Company	SSC Mid States Supply, Inc.	Current
	Staple Street Capital	Current
	Staple Street Capital II GP, L.P.	Current
	Staple Street Capital II UGP, LLC	Current
	Staple Street Capital II, L.P.	Current
	Staple Street Capital II-A, L.P.,	Current
	Staple Street Capital Management, LLC	Current
Midstate Environmental Services LP	Pegasus Capital Advisors, L.P.	Current
	Pegasus Private Equity Fund	Current
Prohaul Transports LLC	Crestview Partners	Current
Select Energy Services LLC	Crestview Partners LLP	Current
Revenew International LLC	C. Scott Perry	Former
	David S. Lobel	Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	David S. Lobel and Judith S. Lobel	Current
	Eric D. Bommer	Current
	James D. Coady	Current
	John C. Van Sickle	Current
	John F. McCormack	Current
	Michael J. Fabian	Former
	Paul F. Murphy	Current
	Sentinel Capital Partners, L.P.	Current
ROC Service Company LLC	Coral Reef Capital LLC	Current
Santander Bank NA	Banco Santander International	Current
SolarWinds Inc.	Seth J. Boro	Current
Southcross Marketing Company Ltd.	Frio LaSalle GP, LLC	Current
	Frio LaSalle Pipeline, L.P.	Current
	TexStar Midstream GP, LLC	Current
	TexStar Midstream Services, L.P.	Current
	TexStar Midstream T/U GP, LLC	Current
	TexStar Midstream Utility, L.P.	Current
Tiger Industrial Rentals	Tiger Rentals	Current
United States, Government of the, Army Corps of Engineers	Alejandro Garcia Padilla, as Governor of the Commonwealth of Puerto Rico	Current
United States, Government of the, Department of Justice	Commonwealth of Puerto Rico	Current
United States, Government of the, Department of Labor, Occupational Health & Safety Administration	Government Development Bank for Puerto Rico	Current
United States, Government of the, Department of the Interior, Bureau Of Indian Affairs	Puerto Rico Government Development Bank	Current
United States, Government of the, Department of the Interior, Bureau of Indian Affairs, Concho Agency Office	The Department of Economic Development and Commerce of Puerto Rico	Closed
United States, Government of the, Department of the Interior, Fish & Wildlife Service	The Government Development Bank of Puerto Rico	Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
United States, Government of the, Department of the Interior, Minerals Management Service		
United States, Government of the, Department of the Interior, Office of Natural Resources Revenue		
United States, Government of the, Department of the Treasury		
United States, Government of the, Department of Transportation		
United States, Government of the, Department of Transportation, Pipeline & Hazardous Materials Safety Administration		
United States, Government of the, Environmental Protection Agency		
United States, Government of the, Equal Employment Opportunity Commission		
United States, Government of the, Internal Revenue Service		
United States, Government of the, Securities & Exchange Commission		
United States, Government of, Department of the Interior, Bureau of Land Management		
Willis Group Holdings PLC Willis of Pennsylvania Inc. Willis of Texas Inc. Willis Towers Watson PLC	Willis Towers Watson plc	Current