

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

LAST CALL GUARANTOR, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 16-11844 (KG)

(Jointly Administered)

**NOTICE OF ENTRY OF INTERIM ORDER AND FINAL HEARING ON  
MOTION OF THE DEBTORS FOR ENTRY OF INTERIM AND FINAL ORDERS  
PURSUANT TO 11 U.S.C. §§ 105, 361, 362, 363, 364, 503 AND 507 (I) AUTHORIZING  
THE DEBTORS TO CONTINUE USE OF CASH COLLATERAL ON AN EMERGENCY  
BASIS PENDING A FINAL HEARING, (II) AUTHORIZING THE DEBTORS TO  
INCUR POSTPETITION DEBT ON AN EMERGENCY BASIS PENDING A FINAL  
HEARING (III) GRANTING ADEQUATE PROTECTION AND AUTHORIZING THE  
DEBTORS TO PROVIDE SECURITY AND OTHER RELIEF TO FUN EATS AND  
DRINKS LLC, AS LENDER, (IV) MODIFYING THE AUTOMATIC STAY, (V)  
SCHEDULING A FINAL HEARING, AND (VI) GRANTING RELATED RELIEF**

PLEASE TAKE NOTICE that on August 29, 2016, the above-captioned debtors and debtors-in-possession (collectively, the “**Debtors**”) filed the *Motion of the Debtors for Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 503 and 507 (I) Authorizing the Debtors to Continue Use of Cash Collateral on an Emergency Basis Pending a Final Hearing, (II) Authorizing the Debtors to Incur Postpetition Debt on an Emergency Basis Pending a Final Hearing (III) Granting Adequate Protection and Authorizing the Debtors to Provide Security and Other Relief to Fun Eats and Drinks LLC, as Lender, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief* [Docket No. 141] (the “**Motion**”) with the U.S. Bankruptcy Court for the District of Delaware (the “**Court**”).

PLEASE TAKE FURTHER NOTICE that on August 31, 2016, the Court entered the *Order Authorizing Debtors to: (A) Continue to Use Cash Collateral on an Emergency Basis*

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four (4) digits of each Debtor’s federal tax identification number, if applicable, are: Last Call Guarantor, LLC, Last Call Holding Co. I, Inc. (3962), Last Call Holding Co. II, Inc. (8727), Last Call Operating Co I, Inc. (3541), Last Call Operating Co II, Inc. (8272), F&H Restaurants IP, Inc. (0107), Champps Restaurants IP, Inc. (3776), KS Last Call Inc. (1480), and MD Last Call Inc. (9190). The Debtors’ business address is 19111 Dallas Pkwy, Unit 370, Dallas, TX 75287.

*Pending a Final Hearing; (B) Incur Postpetition Debt on an Emergency Basis Pending a Final Hearing; and (C) Grant Adequate Protection and Provide Security and Other Relief to Fun Eats and Drinks LLC, as Lender* [Docket No. 169].

**PLEASE TAKE FURTHER NOTICE** that any response or objection to the relief sought in the Motion on a final basis must be filed with the Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801 on or before **SEPTEMBER 8, 2016, AT 4:00 P.M. PREVAILING EASTERN TIME.**

**PLEASE TAKE FURTHER NOTICE** that at the same time, you must also serve a copy of the response or objection upon: (i) the Debtors' proposed counsel: (a) Greenberg Traurig, LLP, The Nemours Building, 1007 North Orange Street, Suite 1200, Wilmington, DE 19801 (Attn: Dennis A. Meloro, Esq.), (b) Greenberg Traurig, LLP, The Metlife Building, 200 Park Avenue, 38th Floor, New York, NY 10166 (Attn: Nancy A. Mitchell, Esq., and Matthew L. Hinker, Esq.), (c) Greenberg Traurig, LLP, 77 West Wacker Drive, Suite 3100, Chicago, IL 60601 (Attn: Nancy A. Peterman, Esq.), and (d) Greenberg Traurig, LLP 3333 Piedmont Road, NE, Suite 2500 Atlanta, Georgia 30305 (Attn: John D. Elrod, Esq.); (ii) counsel to the Postpetition Lender and the First Lien Agent, Goldberg Kohn Ltd., 55 East Monroe, Suite 3300, Chicago, Illinois 60603 (Attn: Randall Klein, Esq.), and Pinckney, Weidinger, Urban & Joyce, LLC, 3711 Kennett Pike, Suite 210, Greenville, Delaware 19807 (Attn: Gregory T. Donilon, Esq.); (iii) counsel to the Second Lien Agent, Klehr Harrison Harvey Branzburg LLP, 1835 Market Street, Suite 1400, Philadelphia, PA 19103 (Attn: Morton R. Branzburg, Esq.); (iv) the Office of the U.S. Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801 (Attn: Hannah McCollum, Esq.); and (v) proposed counsel to the Committee, Pachulski Stang Ziehl & Jones LLP, , 919 N. Market Street, 17th Floor, Wilmington, DE 19899-8705 (Attn: Bradford J. Sandler, Esq.).

**PLEASE TAKE FURTHER NOTICE THAT A HEARING TO CONSIDER THE RELIEF SOUGHT IN THE MOTION ON A FINAL BASIS WILL BE HELD ON SEPTEMBER 14, 2016 AT 2:00 P.M. PREVAILING EASTERN TIME BEFORE THE HONORABLE KEVIN GROSS AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 MARKET STREET, 6TH FLOOR, COURTROOM NO. 3, WILMINGTON, DELAWARE 19801.**

Dated: September 1, 2016

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*Proposed Counsel for the Debtors and  
Debtors-in-Possession*