

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

LAST CALL GUARANTOR, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 16-11844 (KG)

(Jointly Administered)

**NOTICE OF DEADLINE FOR FILING REQUESTS FOR PAYMENT OF CLAIMS
ENTITLED TO ADMINISTRATIVE EXPENSE STATUS UNDER
SECTION 503(B)(9) OF THE BANKRUPTCY CODE**

TO: ALL ENTITIES WHO MAY HAVE AN ADMINISTRATIVE EXPENSE ARISING UNDER SECTION 503(b)(9) OF THE BANKRUPTCY CODE AGAINST ANY OF THE DEBTORS LISTED BELOW PLEASE TAKE NOTICE THAT:

1. On August 10, 2016 (the “**Petition Date**”), Last Call Guarantor, LLC and its affiliated debtors and debtors in possession (collectively, the “**Debtors**”) each filed a voluntary petition for relief under chapter 11 of the of title 11 of the United States Code (the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the District of Delaware (the “**Court**”). Set forth below are the names and the respective case numbers for each of the Debtors:

DEBTOR	CASE NO.
Last Call Guarantor, LLC	16-11844
Last Call Holding Co. I, Inc.	16-11845
Last Call Holding Co. II, Inc.	16-11849
Last Call Operating Co I., Inc.	16-11846
Last Call Operating Co II., Inc.	16-11850
F&H Restaurants IP, Inc.	16-11847
Champps Restaurants IP, Inc.	16-11851
KS Last Call Inc.	16-11848
MD Last Call Inc.	16-11852

**DEADLINE FOR FILING 503(B)(9) CLAIMS
AGAINST THE ABOVE-REFERENCED DEBTORS**

2. Pursuant to an order of this Court entered on August 31, 2016, [D.I. 172] (the “**503(b)(9) Bar Date Order**”), the deadline for all persons and entities (including, without

¹ The Debtors in these chapter 11 cases, along with the last four (4) digits of each Debtor’s federal tax identification number, if applicable, are: Last Call Guarantor, LLC, Last Call Holding Co. I, Inc. (3962), Last Call Holding Co. II, Inc. (8727), Last Call Operating Co I, Inc. (3541), Last Call Operating Co II, Inc. (8272), F&H Restaurants IP, Inc. (0107), Champps Restaurants IP, Inc. (3776), KS Last Call Inc. (1480), and MD Last Call Inc. (9190). The Debtors’ business address is 19111 Dallas Pkwy, Unit 370, Dallas, TX 75287.

limitation, individuals, partnerships, joint ventures, corporations, estates, governmental units (as such term is defined in section 101(27) of the Bankruptcy Code), and trusts) to file a request for payment (a “**503(b)(9) Request**”) for the value of any goods sold to any of the Debtors in the ordinary course of business and received by the Debtor within 20 days before the Petition Date (*i.e.*, between July 21, 2016 and August 9, 2016) (a “**503(b)(9) Claim**”)² is **September 22, 2016 at 5:00 p.m. (Eastern Time)**.

3. The 503(b)(9) Bar Date and the procedures set forth below for the filing of 503(b)(9) Requests apply to all persons and entities asserting a 503(b)(9) Claim against the Debtors.

WHO MUST FILE A 503(B)(9) REQUEST

4. You **MUST** file a 503(b)(9) Request if you have a 503(b)(9) Claim against any Debtor for the value of any goods sold to such Debtor in the ordinary course of business and received by the Debtor within 20 days before the Petition Date (*i.e.*, between July 21, 2016 and August 9, 2016).

5. THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HOLD A CLAIM AGAINST THE DEBTORS OR THAT THE DEBTORS OR THE COURT BELIEVE THAT YOU HOLD A CLAIM AGAINST THE DEBTORS. YOU SHOULD NOT FILE A 503(b)(9) REQUEST IF YOU DO NOT HOLD A 503(b)(9) CLAIM AGAINST THE DEBTORS.

INSTRUCTIONS FOR FILING A 503(b)(9) REQUEST

6. Each 503(b)(9) Request must:

(a) identify (i) the amount of the 503(b)(9) Claim, (ii) the particular Debtor against which the 503(b)(9) Claim is asserted (and if a claimant asserts a 503(b)(9) Claim against more than one Debtor, a separate 503(b)(9) Request must be filed with respect to each Debtor), (iii) the value of the Goods the 503(b)(9) claimant contends the Debtor received within 20 days before the Petition Date, (iv) the date and place of receipt of the Goods by the Debtor, and (v) the method of delivery of the Goods to the Debtor; and

(b) include or attach documentation identifying (i) the particular invoice(s) related to such 503(b)(9) Claim and (ii) any demand to reclaim goods sold to the Debtors under section 546(c) of the Bankruptcy Code.

7. To file a 503(b)(9) Request you must deliver the 503(b)(9) Request by mail, courier service, hand delivery, or in person so as to be **actually received** by the Debtors’ claims agent no later than **5:00 p.m. (Eastern Time), on September 22, 2016** at the following address:

² To the extent any portion of your Section 503(b)(9) Claim has previously been satisfied by the Debtors, such amount should not be included in your Section 503(b)(9) Request.

Last Call Guarantor, LLC Claims Processing Center
c/o Epiq Bankruptcy Solutions, LLC
P.O. Box 4419
Beaverton, OR 97076-4419

503(b)(9) Claim Requests sent by facsimile or email will not be accepted. However 503(b)(9) Claim Requests may be filed electronically by logging onto the case website at <http://dm.epiq11.com/FH2>

8. 503(b)(9) Requests will be deemed filed only when **actually received** by Epiq. If you wish to receive acknowledgment of Epiq's receipt of your 503(b)(9) Request, you must also submit a copy of your original 503(b)(9) Request and a self-addressed, stamped envelope. **If you wish to assert 503(b)(9) Claims against more than one Debtor, you must file a separate 503(b)(9) Request in the case of each Debtor against which you believe you hold a claim.**

9. If a 503(b)(9) Request form is not enclosed with this notice, you may obtain a 503(b)(9) Request form by visiting Epiq's website at <http://dm.epiq11.com/FH2> or by contacting Epiq by regular mail at Last Call Guarantor, LLC Claims Processing Center, c/o Epiq Bankruptcy Solutions, LLC, P.O. Box 4419, Beaverton, OR 97076-4419. Epiq cannot advise you how to file, or whether you should file, a 503(b)(9) Request.

CONSEQUENCES OF MISSING THE DEADLINE FOR FILING 503(b)(9) CLAIMS

10. **ANY PERSON OR ENTITY HOLDING A 503(b)(9) CLAIM THAT FAILS TO FILE A 503(b)(9) REQUEST ON OR BEFORE THE 503(b)(9) BAR DATE SHALL BE FOREVER BARRED, ESTOPPED, AND PERMANENTLY ENJOINED FROM ASSERTING SUCH 503(b)(9) CLAIM AGAINST THE DEBTORS OR THEIR ESTATES, AND SUCH HOLDER SHALL NOT BE ENTITLED TO RECEIVE ANY DISTRIBUTION IN THESE CHAPTER 11 CASES ON ACCOUNT OF SUCH 503(b)(9) CLAIM OR RECEIVE FURTHER NOTICES REGARDING SUCH 503(b)(9) CLAIM; PROVIDED, HOWEVER, THAT HOLDERS OF 503(b)(9) CLAIMS SHALL NOT BE PREVENTED FROM FILING NON-PRIORITY GENERAL UNSECURED CLAIMS FOR SUCH AMOUNTS BEFORE THE APPLICABLE BAR DATE.**

Dated: August 31, 2016

GREENBERG TRAURIG, LLP

/s/ Dennis A. Meloro

Dennis A. Meloro (DE Bar No. 4435)
1007 North Orange Street, Suite 1200
Wilmington, Delaware 19801
Telephone: (302) 661-7000
Facsimile (302) 661-7360
Email: melorod@gtlaw.com

-and-

Nancy A. Mitchell (*pro hac vice motion pending*)

Nancy A. Peterman (admitted *pro hac vice*)

Matthew Hinker (DE Bar No. 5348)

200 Park Avenue

New York, New York 10166

Telephone: (212) 801-9200

Facsimile: (212) 801-6400

Email: mitchelln@gtlaw.com

petermann@gtlaw.com

hinkerm@gtlaw.com

-and-

John D. Elrod (admitted *pro hac vice*)

3333 Piedmont Road, NE, Suite 2500

Atlanta, Georgia 30305

Telephone: (678) 553-2259

Facsimile: (678) 553-2269

Email: elrodj@gtlaw.com

*Proposed Counsel for the Debtors and
Debtors-in-Possession*