




- d. *Exhibit 7 to Amended Plan Supplement – Schedule of Rejected Contracts*, annexed hereto as Exhibit C, (the “Exhibit”), and
- e. a personalized “Notice of (A) Executory Contracts and Unexpired Leases to be Assumed by the Debtors Pursuant to the Plan, (B) Cure Amounts, if any, and (C) Related Procedures in Connection Therewith,” dated September 9, 2016, a sample of which is annexed hereto as Exhibit D, (the “Assumption Notice”),

by causing true and correct copies of the:

- i. Fourth Amendment, to be enclosed securely in postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit E,
  - ii. Fourth Amendment, to be delivered via electronic mail to those parties listed on the annexed Exhibit F,
  - iii. Rejection Notice, POC Form and Exhibit, to be enclosed securely in postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit G, and
  - iv. Assumption Notice, to be enclosed securely in a pre-paid envelope and delivered via first class mail to the party listed on the annexed Exhibit H.
3. All envelopes utilized in the service of the foregoing contained the following legend:  
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

  
Forrest Kuffer

Sworn to before me this  
12<sup>th</sup> day of September, 2016

  
Notary Public

REGINA AMPORFRO  
Notary Public, State of New York  
No. 01AM6064508  
Qualified in Bronx County  
Certificate Filed in New York County  
Commission Expires Sept 24, 2017

-2-

## **EXHIBIT A**

Edward O. Sassower, P.C. (admitted *pro hac vice*)  
Joshua A. Sussberg, P.C.  
Brian E. Schartz (admitted *pro hac vice*)  
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*Co-Counsel to the Debtors and Debtors in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF VIRGINIA  
RICHMOND DIVISION**

In re:	)	Chapter 11
	)	
PENN VIRGINIA CORPORATION, <i>et al.</i> , <sup>1</sup>	)	Case No. 16-32395 (KLP)
	)	
Debtors.	)	(Joint Administration Requested)
	)	

**NOTICE REGARDING EXECUTORY CONTRACTS  
AND UNEXPIRED LEASES TO BE REJECTED PURSUANT TO THE PLAN**

**PLEASE TAKE NOTICE THAT** on June 28, 2016, the United States Bankruptcy Court for the Eastern District of Virginia (the “Court”) entered an order [Docket No. 371] (the “Disclosure Statement Order”): (a) authorizing Penn Virginia Corporation and its affiliated debtors and debtors in possession (collectively, the “Debtors”), to solicit acceptances for the *First Amended Joint Chapter 11 Plan of Reorganization of Penn Virginia Corporation and its*

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Penn Virginia Corporation (4320); Penn Virginia Holding Corp. (7384); Penn Virginia MC Corporation (0458); Penn Virginia MC Energy L.L.C. (0462); Penn Virginia MC Operating Company L.L.C. (0466); Penn Virginia Oil & Gas Corporation (7929); Penn Virginia Oil & Gas GP LLC (3686); Penn Virginia Oil & Gas LP LLC (8109); Penn Virginia Oil & Gas, L.P. (9487). The location of the Debtors’ service address is: Four Radnor Corporate Center, Suite 200, 100 Matsonford Road, Radnor, Pennsylvania 19087.

*Debtor Affiliates* (as may be modified, amended, or supplemented from time to time, the “Plan”);<sup>2</sup> (b) approving the *Disclosure Statement for the Joint Chapter 11 Plan of Reorganization of Penn Virginia Corporation and its Debtor Affiliates* (the “Disclosure Statement”) as containing “adequate information” pursuant to section 1125 of the Bankruptcy Code; (c) approving the solicitation materials and documents to be included in the solicitation packages; (d) approving the rights offering procedures and related materials; and (e) approving procedures for soliciting, receiving, and tabulating votes on the Plan and for filing objections to the Plan.

**PLEASE TAKE FURTHER NOTICE THAT** as contemplated by the Plan and the Disclosure Statement Order, the Debtors filed the Plan Supplement with the Court on July 22, 2016 [Docket No. 460].

**PLEASE TAKE FURTHER NOTICE THAT** the Debtors filed the first amendment to the Plan Supplement with the Court on August 3, 2016 [Docket No. 500].

**PLEASE TAKE FURTHER NOTICE THAT** the Debtors filed the second amendment to the Plan Supplement with the Court on August 11, 2016 [Docket No. 573].

**PLEASE TAKE FURTHER NOTICE THAT** the Debtors filed the third amendment to the Plan Supplement with the Court on August 31, 2016 [Docket No. 620].

**PLEASE TAKE FURTHER NOTICE THAT** the Debtors filed the fourth amendment to the Plan Supplement with the Court on September 9, 2016 [Docket No. 631], modifying the *Schedule of Rejected Executory Contracts and Unexpired Leases* (the “Fourth Amended Rejection Schedule”). The determination to reject the additional agreements identified on the Fourth Amended Rejection Schedule was made as of such date, and is subject to revision in accordance with the terms of the Plan.

**PLEASE TAKE FURTHER NOTICE THAT YOU ARE RECEIVING THIS NOTICE BECAUSE THE DEBTORS’ RECORDS REFLECT THAT YOU ARE A PARTY TO AN EXECUTORY CONTRACT OR UNEXPIRED LEASE THAT WILL BE REJECTED PURSUANT TO THE PLAN. THEREFORE, YOU ARE ADVISED TO REVIEW CAREFULLY THE INFORMATION CONTAINED IN THIS NOTICE AND THE RELATED PROVISIONS OF THE PLAN.<sup>3</sup>**

<sup>2</sup> Capitalized terms used and not otherwise defined herein have the meanings given to them in the Plan or the Disclosure Statement Order, as applicable.

<sup>3</sup> Neither the exclusion nor inclusion of any Executory Contract or Unexpired Lease on the Amended Rejection Schedule, nor anything contained in the Plan, shall constitute an admission by the Debtors that any such contract or lease is in fact an Executory Contract or Unexpired Lease or that any Reorganized Debtor has any liability thereunder. Further, the Debtors expressly reserve the right to (a) remove any Executory Contract or Unexpired Lease from the Amended Rejection Schedule and assume such Executory Contract or Unexpired Lease pursuant to the terms of the Plan, up until the Effective Date and (b) contest any Claim asserted in connection with rejection of any Executory Contract or Unexpired Lease.

**PLEASE TAKE FURTHER NOTICE THAT** all proofs of Claim with respect to Claims arising from the rejection of Executory Contracts or Unexpired Leases, if any, must be filed with the Bankruptcy Court within the earliest to occur of (1) thirty days after the date of entry of an order of the Court (including the Confirmation Order) approving such rejection or (2) thirty days after notice of any rejection that occurs after the Effective Date. **Any Claims arising from the rejection of an Executory Contract or Unexpired Lease not filed within such time will be automatically disallowed, forever barred from assertion, and shall not be enforceable against the Debtors or the Reorganized Debtors, their Estates, or their property without the need for any objection by the Reorganized Debtors or further notice to, or action, order, or approval of the Bankruptcy Court.**

**PLEASE TAKE FURTHER NOTICE THAT** all Proofs of Claim with respect to Claims arising from the rejection of Executory Contracts or Unexpired Leases, if any, must be filed using a modified proof of claim form, substantially in the form attached hereto as **Exhibit A** (the “Modified POC Form”), which form has been modified to permit the holders of such Claims to elect to have such Claim treated as a Convenience Claim in accordance with Section 3.2(g) of the Plan.

**PLEASE TAKE FURTHER NOTICE THAT** to the extent a Proof of Claim was previously filed in connection with a potential Claim arising from the rejection of an Executory Contract or Unexpired Lease, such previously submitted Proof of Claim shall be superseded by any Proof of Claim filed in accordance with this notice via the Modified POC Form. If the holder of a Claim arising from the rejection of an Executory Contract or Unexpired Lease chooses **not** to file a Proof of Claim using the Modified POC Form, such holder shall be deemed to have declined to have its claim treated as a Convenience Claim.

**PLEASE TAKE FURTHER NOTICE THAT** if you would like to obtain a copy of the Disclosure Statement, the Plan, the Plan Supplement, any amendments thereto, and any other related documents, you should contact Epiq Bankruptcy Solutions, LLC, the solicitation agent retained by the Debtors in the Chapter 11 Cases (the “Solicitation Agent”), by: (a) calling the Debtors’ restructuring hotline at (866) 734-9393 (toll free) or +1 (646) 282-2500 (international); (b) visiting the Debtors’ restructuring website at: <http://dm.epiq11.com/PVA>; (c) writing to Epiq Bankruptcy Solutions, LLC, Attn: Penn Virginia Resources Corporation Ballot Processing, 777 Third Avenue, 12th Floor, New York, New York 10017; and/or (d) emailing [tabulation@epiqsystems.com](mailto:tabulation@epiqsystems.com) with a reference to “PVA” in the subject line. You may also obtain copies of any pleadings filed in the Chapter 11 Cases for a fee via PACER at: <http://www.vaeb.uscourts.gov>.

**ARTICLE VIII OF THE PLAN CONTAINS RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS, AND ARTICLE VIII.8.3 CONTAINS A THIRD-PARTY RELEASE. THUS, YOU ARE ADVISED TO REVIEW AND CONSIDER THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED THEREUNDER.**

**THIS NOTICE IS BEING SENT TO YOU FOR INFORMATIONAL PURPOSES ONLY. IF YOU HAVE QUESTIONS WITH RESPECT TO YOUR RIGHTS UNDER THE PLAN OR ABOUT ANYTHING STATED HEREIN OR IF YOU WOULD LIKE TO OBTAIN ADDITIONAL INFORMATION, CONTACT THE SOLICITATION AGENT.**

Dated: September 9, 2016  
Richmond, Virginia

/s/ Jeremy S. Williams

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Jeremy S. Williams (VA 77469)  
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*Co-Counsel to the Debtors and Debtors in Possession*

**Exhibit A**

**Modified Proof of Claim Form**



## **EXHIBIT B**

United States Bankruptcy Court for the Eastern District of Virginia Penn Virginia Corporation, et al. Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC P.O. Box 4421 Beaverton, OR 97076-4421		Case 19-82893-KP Doc 684 Filed 09/14/16 Entered 09/14/16 16:01:54 Desc Main Document Page 10 of 84
Name of Debtor: Case Number:		
Name Address City, State Zip Code Country		For Court Use Only

<b>Modified Proof of Claim (Official Form 410)</b>	04/16
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Read the instructions before filling out this form.

**This form is solely for the purposes of establishing a claim amount for voting and/or participating in the Rights Offering in accordance with the Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Debtors’ Proposed Joint Plan of Reorganization, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (IV) Approving the Rights Offering Procedures and Related Materials, (V) Scheduling Certain Dates with Respect Thereto, and (VI) Granting Related Relief [Docket No 371].**

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.  
**Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.**

<b>Part 1: Identify the Claim</b>		
<b>1. Who is the current creditor?</b> Name of the current creditor (the person or entity to be paid for this claim): _____  Other names the creditor used with the debtor: _____		
<b>2. Has this claim been acquired from someone else?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes.    From whom? _____		
<b>3. Where should notices and payments to the creditor be sent?</b> Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)		<b>4. Does this claim amend one already filed?</b>  <input type="checkbox"/> No  <input type="checkbox"/> Yes.    Claim number on court claims register (if known) _____  Filed on _____ MM / DD / YYYY
<b>Where should notices to the creditor be sent?</b>  Name _____  Number    Street _____  City                      State                      ZIP Code _____  Country (if International): _____  Contact phone: _____  Contact email: _____	<b>Where should payments to the creditor be sent?</b> (if different)  Name _____  Number    Street _____  City                      State                      ZIP Code _____  Country (if International): _____  Contact phone: _____  Contact email: _____	
		<b>5. Do you know if anyone else has filed a proof of claim for this claim?</b>  <input type="checkbox"/> No  <input type="checkbox"/> Yes.    Who made the earlier filing? _____

<b>6. Do you have any number you use to identify the debtor?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor:  _____	<b>7. How much is the claim?</b> \$ _____ <b>Does this amount include interest or other charges?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).	<b>8. What is the basis of the claim?</b> Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.  _____
<b>9. Is all or part of the claim secured?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes. The claim is secured by a lien on property. <b>Nature of property:</b> <input type="checkbox"/> Real estate. If the claim is secured by the debtor's principal residence, file a <i>Mortgage Proof of Claim Attachment</i> (official Form 410-A) with this <i>Proof of Claim</i> . <input type="checkbox"/> Motor vehicle <input type="checkbox"/> Other. Describe: _____ _____ <b>Basis for perfection:</b> _____ _____ Attach redacted copies of documents, if any, that show evidence of perfection of security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.) <b>Value of property:</b> \$ _____ <b>Amount of the claim that is secured:</b> \$ _____ <b>Amount of the claim that is unsecured:</b> \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.) <b>Amount necessary to cure any default as of the date of the petition:</b> \$ _____ <b>Annual Interest Rate</b> (when case was filed) _____ % <input type="checkbox"/> Fixed <input type="checkbox"/> Variable	<b>10. Is this claim based on a lease?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes. <b>Amount necessary to cure any default as of the date of petition.</b> \$ _____ <b>12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes. <i>Check one:</i> <input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). <input type="checkbox"/> Up to \$2,850* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). <input type="checkbox"/> Wages, salaries, or commissions (up to \$12,850*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). <input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). <input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). <input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507 (a)(____) that applies. * Amounts are subject to adjustment on 4/01/19 and every 3 years after that for cases begun on or after the date of adjustment.	<b>11. Is this claim subject to a right of setoff?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes. Identify the property: _____ _____ A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority. <b>Amount entitled to priority</b> \$ _____ \$ _____ \$ _____ \$ _____ \$ _____
<b>13. Does this claim qualify as an Administrative Expense under 11 U.S.C. § 503(b)(9)?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes. <b>Amount that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9):</b> \$ _____		

**Part 3: Election**

**Convenience Claim Election:**

Pursuant and subject to the provisions of the Plan, a holder of a General Unsecured Claim that is either (a) Allowed in an amount equal to or less than \$2,500,000 or (b) is Allowed in an amount greater than \$2,500,000, but is reduced by such holder to \$2,500,000, may elect to have such General Unsecured Claim treated as a Convenience Claim. By checking the following box, this Claim will receive the treatment set forth in Article III.2 of the Plan and, if the amount listed in Part 2, question 7 is greater than \$2,500,000, the Allowed amount of this Claim will be capped at \$2,500,000:

☐ **ELECTS** to have this Claim treated as a Convenience Claim

**The person completing this proof of claim must sign and date it. FRBP 9011(b).**

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

**A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.**

Check the appropriate box:

- ☐ I am the creditor.
- ☐ I am the creditor's attorney or authorized agent.
- ☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
- ☐ I am a guarantor, surety, endorser, or other co-debtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date \_\_\_\_\_  
MM / DD / YYYY Signature \_\_\_\_\_

**Print the name of the person who is completing and signing this claim:**

Name \_\_\_\_\_  
First name Middle name Last name

Title \_\_\_\_\_

Company \_\_\_\_\_  
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address \_\_\_\_\_  
Number Street

City State ZIP Code

Contact Phone \_\_\_\_\_ Email \_\_\_\_\_

## **EXHIBIT C**

Rejections

Debtor	COUNTERPARTY	ADDRESS	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST
Penn Virginia Corporation	3ES INNOVATION INC.	SUITE 400, 227 – 11TH AVE. S.W CALGARY, AB T2R 1R9	Software Licensing Agreement - Budgeting & Forecasting, Dated - 01/01/2014
Penn Virginia Oil & Gas, L.P.	ADELA BERGER	419 CR 366 SHINER, TX 77984	Memorandum of Oil, Gas and Mineral Lease, Dated – 9/11/2014
Penn Virginia Oil & Gas Corporation Penn Virginia Oil & Gas, L.P.	ASSOCIATED ENERGY SERVICES, A DIVISION OF SPARK ENERGY GAS, LP	ATTN: CONTRACTS DEPARTMENT 2105 CITY WEST BLVD., SUITE 100 HOUSTON, TX 77042	Services Agreement - Purchase and Sale of Natural Gas, Dated - 11/01/2011
Penn Virginia Oil & Gas, L.P.	AZURE MIDSTREAM ENERGY LLC	ATTN: CONTRACT ADMINISTRATION 12377 MERIT DRIVE STE 300 DALLAS, TX 75251	CUSTOMER USE AND ACCESS AGM
Penn Virginia Oil & Gas, L.P.	BACHTELL OIL & GAS, LTD	ATTN: MR. DAVID BACHTELL 520 HONEYSUCKLE LANE LONGVIEW, TX 75605	Services Agreement - Purchase and Sale of Natural Gas, Dated - 11/01/2005
Penn Virginia Oil & Gas Corporation Penn Virginia Oil & Gas, L.P.	BG ENERGY MERCHANTS, LLC	ATTN: MLO CONTRACTS 5444 WESTHEIMER, SUITE 1200 HOUSTON, TX 77056	Services Agreement - Natural Gas Purchase and Sale Agreement, Dated - 07/01/2011
Penn Virginia Corporation	BLR DIGITAL	6907 N. TRAILWAY PARKER, CO 80134	Software Licensing Agreement - PetroVisual Software, Dated - 08/01/2014
Penn Virginia Oil & Gas, L.P.	BNP PARIBAS ENERGY TRADING GP	ATTN: CONTRACT ADMINISTRATION DEPARTMENT 1100 LOUISIANA, SUITE 4900 HOUSTON, TX 77002	Services Agreement - Natural Gas Purchase and Sale Agreement, Dated - 03/01/2008
Penn Virginia Corporation	CAVALRY SOLUTIONS LLC	1510 PRIMEWEST PARKWAY, STE 200 KATY, TX 77449	Services Agreement - LAN Support
Penn Virginia Corporation	CAVALRY SOLUTIONS LLC	6400 S FIDDLERS GREEN CIR SUITE 1980 GREENWOOD VILLAGE, CO 80111	Services Agreement-LAN, Server & Storage Infrastructure Support, Dated - 09/09/2015
Penn Virginia Oil & Gas, L.P.	CEP HOLDINGS, LTD.	ATTN: ROBERT W. BEARDSLEY 8601 RANCH ROAD 2222 BUILDING III, SUITE 200 AUSTIN, TX 78730	Farmout Agreement - Blackjack South Prospect (Block 1), Dated - 08/28/2014

Rejections

Debtor	COUNTERPARTY	ADDRESS	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST
Penn Virginia Oil & Gas, L.P.	CEP HOLDINGS, LTD.	ATTN: ROBERT W. BEARDSLEY 8601 RANCH ROAD 2222 BUILDING III, SUITE 200 AUSTIN, TX 78730	Farmout Agreement - Shiner East Prospect, Dated - 08/28/2014
Penn Virginia Corporation	CEP HOLDINGS, LTD.	ATTN: ROBERT W. BEARDSLEY 8601 RANCH ROAD 2222 BUILDING III, SUITE 200 AUSTIN, TX 78730	Tax Sharing Agreement
Penn Virginia MC Energy L.L.C.	CGGVERITAS SERVICES (U.S.) INC.	10300 TOWN PARK DRIVE HOUSTON, TX 77072	License-Master Geophysical Data-Use
Penn Virginia Oil & Gas, L.P.	CHARLES SESTAK	JO ANN SESTAK 381 CR 357 SHINER, TX 77984	Frac Water Agreement - , Dated - 11/23/2013
Penn Virginia Oil & Gas, L.P.	CIMA ENERGY, LTD	ATTN: CONTRACT ADMINISTRATION 1221 MCKINNEY, SUITE 4150 HOUSTON, TX 77010	Services Agreement - Natural Gas Purchase and Sale Agreement, Dated - 11/01/2005
Penn Virginia MC Energy L.L.C.	CLEARWATER ENTERPRISES, LLC	ATTN: NITA HERRING - CONTRACT ADMINISTRATION SUPERVISOR 301 NW 63RD, SUITE 620 OKLAHOMA CITY, OK 73116	Services Agreement - Natural Gas Purchase and Sale Agreement, Dated - 09/01/2008
Penn Virginia Oil & Gas, L.P.	COLLINS, TED JR.	508 WEST WALL ST., SUITE 1200 MIDLAND, TX 79701	Services Agreement - Natural Gas Gathering, Dated - 06/01/2012
Penn Virginia Oil & Gas, L.P.	COMCAST	P.O. BOX 660618 DALLAS, TX 75266	Services Agreement - Comcast Houston
Penn Virginia Oil & Gas Corporation	CONSOL GAS COMPANY	ATTN: CONTRACT ADMINISTRATION 100 CONSOL ENERGY DRIVE CANNONBURG, PA 15317	Services Agreement - Natural Gas Purchase and Sale Agreement, Dated - 05/01/2010
Penn Virginia Oil & Gas Corporation	DART-KINDER MORGAN-TENN GAS PIPELINE CO	1001 LOUISIANA STREET, SUITE 1000 HOUSTON, TX 77002	CUSTOMER REQUEST INFORMATION – Dated 10/3/2013

Rejections

Debtor	COUNTERPARTY	ADDRESS	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST
Penn Virginia Oil & Gas, L.P.	DCP MIDSTREAM MARKETING LLC	ATTN: CONTRACT ADMINISTRATION 5718 WESTHEIMER, SUITE 1900 HOUSTON, TX 77057-5733	Services Agreement - Natural Gas Purchase and Sale Agreement, Dated - 07/01/2013
Penn Virginia MC Energy L.L.C.	DIGITEL DATA JOINT VENTURE	SEITEL OFFSHORE CORP ATTN: LEGAL DEPARTMENT 10811 S. WESTVIEW CIRCLE DR. STE 100 BLDG. C HOUSTON, TX 77043	Seismic Data Licensing Agreement, - Dated 10/23/2009
Penn Virginia Corporation	DILIGENT BOARD MEMBER SERVICES, INC.	1385 BROADWAY NEW YORK, NY 10018	Software Licensing Agreement - Diligent Boardbooks, Dated - 04/22/2014
Penn Virginia Oil & Gas Corporation	DIRECT ENERGY BUSINESS MARKETING, LLC	ATTN: VP HEAD OF COMMERCIAL LEGAL 12 GREENWAY PLAZA, SUITE 250 HOUSTON, TX 77046	Services Agreement - Natural Gas Purchase and Sale Agreement, Dated - 04/20/2004
Penn Virginia Oil & Gas, L.P.	DLB HOLDINGS INC	7888 KINGSBURY ROAD KINGSBURY, TX 78638	CONTRACT NUMBER 28929000 - LEASE - SURFACE - SURFACE SITE AGREEMENT
Penn Virginia Oil & Gas, L.P.	DLB HOLDINGS INC	7888 KINGSBURY ROAD KINGSBURY, TX 78638	WATER USE AGREEMENT, DATED JULY 9, 2014
Penn Virginia Oil & Gas, L.P.	DLB HOLDINGS, L.P. (BAKER)	10321 EAST HWY 90 KINGSBURY, TX 78638	Water Use Agreement - , Dated - 07/09/2014
Penn Virginia Oil & Gas Corporation	DOMINION TRANSMISSION, INC.	ATTN: REBECCA B. MILLER - DIRECTOR, TRANSMISSION SERVICES 701 E CARY STREET RICHMOND, VA 23219	Services Agreement - Electronic Measurement Balancing, Dated - 12/01/2008
Penn Virginia Oil & Gas Corporation	DOMINION TRANSMISSION, INC.	ATTN: REBECCA B. MILLER - DIRECTOR, TRANSMISSION SERVICES 701 E CARY STREET RICHMOND, VA 23219	Services Agreement - Park Loan, Dated - 11/29/2010
Penn Virginia Oil & Gas Corporation	DOMINION TRANSMISSION, INC.	ATTN: DIRECTOR, GAS BUSINESS DEVELOPMENT 120 TREDEGAR ST. RICHMOND, VA 23219	Precedent Agreement - Firm Transportation Services - Appalachian Gateway, Dated - 09/04/2008 and all amendments, modifications, and supplements thereto



Rejections

Debtor	COUNTERPARTY	ADDRESS	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST
Penn Virginia Oil & Gas Corporation	DOMINION TRANSMISSION, INC.	ATTN: DIRECTOR, GAS BUSINESS DEVELOPMENT 701 EAST CARY ST., 5TH FLOOR RICHMOND, VA 23219	Precedent Agreement - Firm Transportation Services - Tioga, Dated - 02/25/2011 and all amendments, modifications, and supplements thereto
Penn Virginia Oil & Gas Corporation	DOMINION TRANSMISSION, INC.	ATTN: C/O BUSINESS DEVELOPMENT 701 E CARY STREET, OJRP-5 RICHMOND, VA 23219	Services Agreement - Facility Agreement, Dated - 12/15/2011
Penn Virginia Oil & Gas Corporation	DOMINION TRANSMISSION, INC.	ATTN: C/O ENGINEER-SYSTEM PLANNING 701 E CARY STREET, OJRP-5 RICHMOND, VA 23219	Services Agreement-General Pipeline Tap, Dated - 01/25/2010
Penn Virginia Oil & Gas, L.P.	DTE ENERGY TRADING, INC.	ATTN: JAMES BUCK, DIRECTOR OF CONTRACT ADMINISTRATION 414 SOUTH MAIN STREET, SUITE 200 ANN ARBOR, MI 48104	Services Agreement - Natural Gas Purchase and Sale Agreement, Dated - 12/01/2010
Penn Virginia Oil & Gas Corporation	EDF TRADING NORTH AMERICA, LLC	ATTN: CONTRACT ADMINISTRATION 4700 WEST SAM HOUSTON PARKWAY NORTH, SUITE 250 HOUSTON, TX 77041	Services Agreement - Natural Gas Purchase and Sale Agreement, Dated - 01/12/2011
Penn Virginia MC Energy L.L.C.	EDF TRADING NORTH AMERICA, LLC	ATTN: CONTRACT ADMINISTRATION 4700 WEST SAM HOUSTON PARKWAY NORTH, SUITE 250 HOUSTON, TX 77041	Services Agreement - Natural Gas Purchase and Sale Agreement, Dated - 03/25/2009
Penn Virginia Oil & Gas, L.P.	EDF TRADING NORTH AMERICA, LLC	ATTN: CONTRACT ADMINISTRATION 4700 WEST SAM HOUSTON PARKWAY NORTH, SUITE 250 HOUSTON, TX 77041	Services Agreement - Natural Gas Purchase and Sale Agreement, Dated - 05/01/2011
Penn Virginia Corporation	Employee 1	NAME AND ADDRESS ON FILE	Employee Agreement - Long Term Incentive Award Agreement

Debtor	COUNTERPARTY	ADDRESS	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST
Penn Virginia Corporation	Employee 1	NAME AND ADDRESS ON FILE	Employee Agreement - Severance Agreement, Dated - 03/31/2014
Penn Virginia Corporation	Employee 10	NAME AND ADDRESS ON FILE	Employee Agreement - Long Term Incentive Award Agreement
Penn Virginia Corporation	Employee 11	NAME AND ADDRESS ON FILE	Employee Agreement - Long Term Incentive Award Agreement
Penn Virginia Corporation	Employee 11	NAME AND ADDRESS ON FILE	Employee Agreement - Severance Agreement, Dated - 10/22/2014
Penn Virginia Corporation	Employee 12	NAME AND ADDRESS ON FILE	Employee Agreement - Long Term Incentive Award Agreement
Penn Virginia Corporation	Employee 12	NAME AND ADDRESS ON FILE	Employee Agreement - Severance Agreement, Dated - 07/25/2011
Penn Virginia Corporation	Employee 13	NAME AND ADDRESS ON FILE	Employee Agreement - Long Term Incentive Award Agreement
Penn Virginia Corporation	Employee 14	NAME AND ADDRESS ON FILE	Employee Agreement - Long Term Incentive Award Agreement
Penn Virginia Corporation	Employee 14	NAME AND ADDRESS ON FILE	Employee Agreement - Severance Agreement, Dated - 03/31/2014
Penn Virginia Corporation	Employee 15	NAME AND ADDRESS ON FILE	Employee Agreement - Change of Control Severance Agreement, Dated - 10/17/2008
Penn Virginia Corporation	Employee 15	NAME AND ADDRESS ON FILE	Employee Agreement - Change of Location Severance Agreement, Dated - 11/05/2008
Penn Virginia Corporation	Employee 15	NAME AND ADDRESS ON FILE	Employee Agreement - Long Term Incentive Award Agreement
Penn Virginia Corporation	Employee 16	NAME AND ADDRESS ON FILE	Employee Agreement - Long Term Incentive Award Agreement
Penn Virginia Corporation	Employee 16	NAME AND ADDRESS ON FILE	Employee Agreement - Severance Agreement, Dated - 05/06/2014
Penn Virginia Corporation	Employee 17	NAME AND ADDRESS ON FILE	Employee Agreement - Long Term Incentive Award Agreement
Penn Virginia Corporation	Employee 18	NAME AND ADDRESS ON FILE	Employee Agreement - Long Term Incentive Award Agreement
Penn Virginia Corporation	Employee 19	NAME AND ADDRESS ON FILE	Employee Agreement - Long Term Incentive Award Agreement

Rejections

Debtor	COUNTERPARTY	ADDRESS	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST
Penn Virginia Corporation	Employee 2	NAME AND ADDRESS ON FILE	Employee Agreement - Long Term Incentive Award Agreement
Penn Virginia Corporation	Employee 2	NAME AND ADDRESS ON FILE	Employee Agreement - Severance Agreement, Dated - 07/24/2014
Penn Virginia Corporation	Employee 20	NAME AND ADDRESS ON FILE	Employee Agreement - Long Term Incentive Award Agreement
Penn Virginia Corporation	Employee 21	NAME AND ADDRESS ON FILE	Employee Agreement - Long Term Incentive Award Agreement
Penn Virginia Corporation	Employee 22	NAME AND ADDRESS ON FILE	Employee Agreement - Long Term Incentive Award Agreement
Penn Virginia Corporation	Employee 23	NAME AND ADDRESS ON FILE	Employee Agreement - Long Term Incentive Award Agreement
Penn Virginia Corporation	Employee 23	NAME AND ADDRESS ON FILE	Employee Agreement - Severance Agreement, Dated - 03/31/2014
Penn Virginia Corporation	Employee 24	NAME AND ADDRESS ON FILE	Employee Agreement - Long Term Incentive Award Agreement
Penn Virginia Corporation	Employee 25	NAME AND ADDRESS ON FILE	Employee Agreement - Long Term Incentive Award Agreement
Penn Virginia Corporation	Employee 26	NAME AND ADDRESS ON FILE	Employee Agreement - Long Term Incentive Award Agreement
Penn Virginia Corporation	Employee 27	NAME AND ADDRESS ON FILE	Employee Agreement - Long Term Incentive Award Agreement
Penn Virginia Corporation	Employee 27	NAME AND ADDRESS ON FILE	Employee Agreement - Severance Agreement, Dated - 10/22/2014
Penn Virginia Corporation	Employee 28	NAME AND ADDRESS ON FILE	Employee Agreement - Long Term Incentive Award Agreement
Penn Virginia Corporation	Employee 29	NAME AND ADDRESS ON FILE	Employee Agreement - Long Term Incentive Award Agreement
Penn Virginia Corporation	Employee 3	NAME AND ADDRESS ON FILE	Employee Agreement - Long Term Incentive Award Agreement
Penn Virginia Corporation	Employee 3	NAME AND ADDRESS ON FILE	Employment Agreement-Relocations
Penn Virginia Corporation	Employee 30	NAME AND ADDRESS ON FILE	Employee Agreement - Long Term Incentive Award Agreement

Rejections

Debtor	COUNTERPARTY	ADDRESS	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST
Penn Virginia Corporation	Employee 31	NAME AND ADDRESS ON FILE	Employee Agreement - Long Term Incentive Award Agreement
Penn Virginia Corporation	Employee 33	NAME AND ADDRESS ON FILE	Employee Agreement - Long Term Incentive Award Agreement
Penn Virginia Corporation	Employee 34	NAME AND ADDRESS ON FILE	Employee Agreement - Long Term Incentive Award Agreement
Penn Virginia Corporation	Employee 35	NAME AND ADDRESS ON FILE	Employee Agreement - Long Term Incentive Award Agreement
Penn Virginia Corporation	Employee 36	NAME AND ADDRESS ON FILE	Employee Agreement - Long Term Incentive Award Agreement
Penn Virginia Corporation	Employee 36	NAME AND ADDRESS ON FILE	Employee Agreement - Severance Agreement, Dated - 06/15/2011
Penn Virginia Corporation	Employee 37	NAME AND ADDRESS ON FILE	Employee Agreement - Long Term Incentive Award Agreement
Penn Virginia Corporation	Employee 38	NAME AND ADDRESS ON FILE	Employee Agreement - Long Term Incentive Award Agreement
Penn Virginia Corporation	Employee 39	NAME AND ADDRESS ON FILE	Employee Agreement - Long Term Incentive Award Agreement
Penn Virginia Corporation	Employee 4	NAME AND ADDRESS ON FILE	Employee Agreement - Long Term Incentive Award Agreement
Penn Virginia Corporation	Employee 4	NAME AND ADDRESS ON FILE	Employee Agreement - Severance Agreement, Dated - 10/26/2011
Penn Virginia Corporation	Employee 40	NAME AND ADDRESS ON FILE	Employee Agreement - Long Term Incentive Award Agreement
Penn Virginia Corporation	Employee 41	NAME AND ADDRESS ON FILE	Employee Agreement - Long Term Incentive Award Agreement
Penn Virginia Corporation	Employee 42	NAME AND ADDRESS ON FILE	Employee Agreement - Long Term Incentive Award Agreement
Penn Virginia Corporation	Employee 43	NAME AND ADDRESS ON FILE	Employee Agreement - Long Term Incentive Award Agreement
Penn Virginia Corporation	Employee 44	NAME AND ADDRESS ON FILE	Employee Agreement - Long Term Incentive Award Agreement
Penn Virginia Corporation	Employee 45	NAME AND ADDRESS ON FILE	Employee Agreement - Long Term Incentive Award Agreement

Rejections

Debtor	COUNTERPARTY	ADDRESS	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST
Penn Virginia Corporation	Employee 46	NAME AND ADDRESS ON FILE	Employee Agreement - Amended and Restated Performance Based Restricted Stock Unit Award, Dated - 05/06/2014
Penn Virginia Corporation	Employee 46	NAME AND ADDRESS ON FILE	Employee Agreement - Performance Based Restricted Stock Unit Award, Dated - 05/01/2013
Penn Virginia Corporation	Employee 46	NAME AND ADDRESS ON FILE	Employee Agreement - Performance Based Restricted Stock Unit Award, Dated - 05/07/2015
Penn Virginia Corporation	Employee 46	NAME AND ADDRESS ON FILE	Employee Agreement - Restricted Stock Unit Award, Dated - 05/01/2013
Penn Virginia Corporation	Employee 46	NAME AND ADDRESS ON FILE	Employee Agreement - Restricted Stock Unit Award, Dated - 05/06/2014
Penn Virginia Corporation	Employee 46	NAME AND ADDRESS ON FILE	Employee Agreement - Restricted Stock Unit Award, Dated - 05/07/2015
Penn Virginia Corporation	Employee 46	NAME AND ADDRESS ON FILE	Employee Agreement - Severance Agreement, Dated - 12/20/2012
Penn Virginia Corporation	Employee 46	NAME AND ADDRESS ON FILE	Performance Based Restricted Stock Unit Award Agreements – February 2012
Penn Virginia Corporation	Employee 46	NAME AND ADDRESS ON FILE	Restricted Stock Unit Agreement , - Dated February 2012
Penn Virginia Corporation	Employee 47	NAME AND ADDRESS ON FILE	Employee Agreement - Amended and Restated Performance Based Restricted Stock Unit Award, Dated - 05/06/2014
Penn Virginia Corporation	Employee 47	NAME AND ADDRESS ON FILE	Employee Agreement - Performance Based Restricted Stock Unit Award, Dated - 05/01/2013
Penn Virginia Corporation	Employee 47	NAME AND ADDRESS ON FILE	Employee Agreement - Performance Based Restricted Stock Unit Award, Dated - 05/07/2015
Penn Virginia Corporation	Employee 47	NAME AND ADDRESS ON FILE	Employee Agreement - Restricted Stock Unit Award, Dated - 05/01/2013
Penn Virginia Corporation	Employee 47	NAME AND ADDRESS ON FILE	Employee Agreement - Restricted Stock Unit Award, Dated - 05/06/2014

Rejections

Debtor	COUNTERPARTY	ADDRESS	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST
Penn Virginia Corporation	Employee 47	NAME AND ADDRESS ON FILE	Employee Agreement - Restricted Stock Unit Award, Dated - 05/07/2015
Penn Virginia Corporation	Employee 47	NAME AND ADDRESS ON FILE	Employee Agreement - Severance Agreement, Dated - 12/20/2012
Penn Virginia Corporation	Employee 47	NAME AND ADDRESS ON FILE	Restricted Stock Unit Award Agreement, - Dated 2/17/11
Penn Virginia Corporation	Employee 47	NAME AND ADDRESS ON FILE	Restricted Stock Unit Award Agreement, - Dated 2/16/12
Penn Virginia Corporation	Employee 47	NAME AND ADDRESS ON FILE	Performance Based Restricted Stock Unit Award Agreement, - Dated 2/16/12
Penn Virginia Corporation	Employee 48	NAME AND ADDRESS ON FILE	Employee Agreement - Performance Based Restricted Stock Unit Award, Dated - 05/01/2013
Penn Virginia Corporation	Employee 48	NAME AND ADDRESS ON FILE	Employee Agreement - Performance Based Restricted Stock Unit Award, Dated - 05/06/2014
Penn Virginia Corporation	Employee 48	NAME AND ADDRESS ON FILE	Employee Agreement - Performance Based Restricted Stock Unit Award, Dated - 05/07/2015
Penn Virginia Corporation	Employee 48	NAME AND ADDRESS ON FILE	Employee Agreement - Restricted Stock Unit Award, Dated - 05/01/2013
Penn Virginia Corporation	Employee 48	NAME AND ADDRESS ON FILE	Employee Agreement - Restricted Stock Unit Award, Dated - 05/06/2014
Penn Virginia Corporation	Employee 48	NAME AND ADDRESS ON FILE	Employee Agreement - Restricted Stock Unit Award, Dated - 05/07/2015
Penn Virginia Corporation	Employee 48	NAME AND ADDRESS ON FILE	Employee Agreement - Severance Agreement, Dated - 2/29/2013
Penn Virginia Corporation	Employee 49	NAME AND ADDRESS ON FILE	Employee Agreement - Performance Based Restricted Stock Unit Award, Dated - 05/01/2013
Penn Virginia Corporation	Employee 49	NAME AND ADDRESS ON FILE	Employee Agreement - Performance Based Restricted Stock Unit Award, Dated - 05/06/2014

Debtor	COUNTERPARTY	ADDRESS	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST
Penn Virginia Corporation	Employee 49	NAME AND ADDRESS ON FILE	Employee Agreement - Performance Based Restricted Stock Unit Award, Dated - 05/07/2015
Penn Virginia Corporation	Employee 49	NAME AND ADDRESS ON FILE	Employee Agreement - Restricted Stock Unit Award, Dated - 05/01/2013
Penn Virginia Corporation	Employee 49	NAME AND ADDRESS ON FILE	Employee Agreement - Restricted Stock Unit Award, Dated - 05/06/2014
Penn Virginia Corporation	Employee 49	NAME AND ADDRESS ON FILE	Employee Agreement - Restricted Stock Unit Award, Dated - 05/07/2015
Penn Virginia Corporation	Employee 49	NAME AND ADDRESS ON FILE	Employee Agreement - Severance Agreement, Dated - 12/20/2012
Penn Virginia Corporation	Employee 5	NAME AND ADDRESS ON FILE	Employee Agreement - Long Term Incentive Award Agreement
Penn Virginia Corporation	Employee 5	NAME AND ADDRESS ON FILE	Employee Agreement - Severance Agreement, Dated - 05/11/2010
Penn Virginia Corporation	Employee 52	NAME AND ADDRESS ON FILE	Employee Agreement - Restricted Stock Unit Award, Dated - 10/26/2015
Penn Virginia Corporation	Employee 53	NAME AND ADDRESS ON FILE	Employee Agreement - Severance Agreement, Dated - 10/28/2010
Penn Virginia Corporation	Employee 6	NAME AND ADDRESS ON FILE	Employee Agreement - Long Term Incentive Award Agreement
Penn Virginia Corporation	Employee 6	NAME AND ADDRESS ON FILE	Employee Agreement - Severance Agreement, Dated - 07/24/2010
Penn Virginia Corporation	Employee 63	NAME AND ADDRESS ON FILE	Employee Agreement - Severance Agreement, Dated - 09/13/2011
Penn Virginia Corporation	Employee 7	NAME AND ADDRESS ON FILE	Employee Agreement - Long Term Incentive Award Agreement
Penn Virginia Corporation	Employee 7	NAME AND ADDRESS ON FILE	Employee Agreement - Severance Agreement, Dated - 03/31/2014
Penn Virginia Corporation	Employee 8	NAME AND ADDRESS ON FILE	Employee Agreement - Long Term Incentive Award Agreement
Penn Virginia Corporation	Employee 8	NAME AND ADDRESS ON FILE	Employee Agreement - Severance Agreement, Dated - 05/11/2010
Penn Virginia Corporation	Employee 9	NAME AND ADDRESS ON FILE	Employee Agreement - Long Term Incentive Award Agreement



Rejections

Debtor	COUNTERPARTY	ADDRESS	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST
Penn Virginia Corporation	Employee 9	NAME AND ADDRESS ON FILE	Employee Agreement - Severance Agreement, Dated - 07/24/2014
Penn Virginia Corporation	Employee 14	NAME AND ADDRESS ON FILE	Employee Agreement - Supplemental Employee Retirement Plan, Dated - 01/01/2008
Penn Virginia Corporation	Employee 12	NAME AND ADDRESS ON FILE	Employee Agreement - Supplemental Employee Retirement Plan, Dated - 01/01/2008
Penn Virginia Corporation	Employee 3	NAME AND ADDRESS ON FILE	Employee Agreement - Supplemental Employee Retirement Plan, Dated - 01/01/2008
Penn Virginia Corporation	Employee 2	NAME AND ADDRESS ON FILE	Employee Agreement - Supplemental Employee Retirement Plan, Dated - 01/01/2008
Penn Virginia Corporation	Employee 48	NAME AND ADDRESS ON FILE	Employee Agreement - Supplemental Employee Retirement Plan, Dated - 01/01/2008
Penn Virginia Corporation	Employee 46	NAME AND ADDRESS ON FILE	Employee Agreement - Supplemental Employee Retirement Plan, Dated - 01/01/2008
Penn Virginia Corporation	Employee 47	NAME AND ADDRESS ON FILE	Employee Agreement - Supplemental Employee Retirement Plan, Dated - 01/01/2008
Penn Virginia MC Energy L.L.C.	ENBRIDGE CUSTOMER CONNECT	ATTN: CONTRACT ADMINISTRATION 1100 LOUISIANA, STE 3300 HOUSTON, TX 77002	Customer Connect – Dated 4/26/11
Penn Virginia Oil & Gas, L.P.	ENBRIDGE MARKETING (US) L.P.	ATTN: CONTRACT ADMINISTRATION 1100 LOUISIANA, SUITE 3300 HOUSTON, TX 77002	Services Agreement
Penn Virginia Oil & Gas, L.P.	ENDEAVOR PIPELINE, INC.	ATTN: KEN KENWORTHY, JR. 9400 NORTH BROADWAY OKLAHOMA CITY, OK 73114	Participation Agreement - , Dated - 01/07/2004



Rejections

Debtor	COUNTERPARTY	ADDRESS	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST
Penn Virginia Corporation	ENERGY EXCHANGE 3, L.P. (DBA EMK3)	ATTN: TERRY COULTER 1415 LEGACY DRIVE, SUITE 220 FRISCO, TX 75034	Support and Maintenance Agreement - , Dated - 05/02/2011
Penn Virginia Oil & Gas, L.P.	EOG RESOURCES, INC.	ATTN: DIRECTOR MARKETING ADMINISTRATION P.O. BOX 4362 HOUSTON, TX 77210-4362	Services Agreement
Penn Virginia Oil & Gas, L.P.	EXCO PRODUCTION COMPANY, LP	ATTN: BECKY LOPEZ - CONTRACT ADMINISTRATION 12377 MERIT DRIVE, SUITE 1700 DALLAS, TX 75251	Services Agreement
Penn Virginia Oil & Gas, L.P.	EXPEDITION NATURAL RESOURCES INC.	ATTN: KEN KENWORTHY, JR. 9400 NORTH BROADWAY OKLAHOMA CITY, OK 73114	Participation Agreement - , Dated - 01/07/2004
Penn Virginia Corporation	GE CAPITAL RICOH USA PROGRAM	PO BOX 9115 MACON, GA 31210	Equipment Lease - Copiers, Dated - 06/02/2014
Penn Virginia Corporation	GE CAPITAL RICOH USA PROGRAM	PO BOX 9115 MACON, GA 31210	Equipment Lease - Ricoh Copiers
Penn Virginia Oil & Gas Corporation	GENESIS CRUDE OIL, L.P.	ATTN: DIRECTOR CRUDE OIL MARKETING 919 MILAM, SUITE 2100 HOUSTON, TX 77002	Services Agreement - Purchase of Crude Oil , Dated - 06/20/2007
Penn Virginia Corporation	GEOPHYSICAL RESEARCH, LLC D/B/A GEOPHYSICAL INSIGHTS	8588 KATY FREEWAY, SUITE 260 HOUSTON, TX 77024	Consulting Agreement - Paradise Software, Dated - 03/27/2014
Penn Virginia Corporation	GEOPHYSICAL RESEARCH, LLC D/B/A GEOPHYSICAL INSIGHTS	8588 KATY FREEWAY, SUITE 260 HOUSTON, TX 77024	Consulting Agreement Supplement - Paradise Software, Dated - 10/23/2014
Penn Virginia Corporation	GEOPHYSICAL RESEARCH, LLC D/B/A GEOPHYSICAL INSIGHTS	8588 KATY FREEWAY, SUITE 260 HOUSTON, TX 77024	Services Agreement - Paradise Software Maintenance and Support Agreement
Penn Virginia Corporation	GEOPHYSICAL RESEARCH, LLC D/B/A GEOPHYSICAL INSIGHTS	8588 KATY FREEWAY, SUITE 260 HOUSTON, TX 77024	Software Licensing Agreement - Paradise Software
Penn Virginia MC Energy L.L.C.	GEOKINETICS USA INC.	1500 CITYWEST BLVD, SUITE 800 HOUSTON, TX 77042	Master Onshore Geophysical Data Use Agreement, - Dated 04/07/2010
Penn Virginia Oil & Gas, L.P.	GMX RESOURCES INC.	ATTN: KEN KENWORTHY, JR.9400 NORTH BROADWAYOKLAHOMA CITY, OK 73114	Participation Agreement - , Dated - 01/07/2004

Rejections

Debtor	COUNTERPARTY	ADDRESS	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST
Penn Virginia Corporation	GUADALUPE VALLEY TELECOMMUNICATIONS COOPERATIVE, INC. (DBA GVTC)	36101 FM 3159 NEW BRAUNFELS, TX 78132	Exchange Services Agreement - Dated 9/23/2014
Penn Virginia Oil & Gas Corporation	GULF SOUTH PIPELINE COMPANY	9 GREENWAY PLAZA, SUITE 2800 HOUSTON, TX 77046	Services Agreement - Internet Access, Dated - 11/19/2013
Penn Virginia Oil & Gas Corporation Penn Virginia Oil & Gas, L.P. Penn Virginia MC Energy L.L.C.	IBERDROLA ENERGY SERVICES, LLC	ATTN: CONTRACT ADMINISTRATION 20329 STATE HIGHWAY 249, SUITE 500 HOUSTON, TX 77070	Services Agreement - Natural Gas Purchase and Sale, Dated - 07/15/2011
Penn Virginia Oil & Gas Corporation	IHS GLOBAL, INC.	15 INVERNESS WAY EAST ENGLEWOOD, CO 80112	Software Licensing Agreement -
Penn Virginia Oil & Gas, L.P.	IHS GLOBAL, INC.	15 INVERNESS WAY EAST ENGLEWOOD, CO 80112	Software Licensing Agreement 9 Licenses - , Dated - 03/07/2012
Penn Virginia Oil & Gas Corporation	INFINITE ENERGY, INC.	ATTN: CONTRACTS MANAGER 7001 SW 24TH AVE GAINESVILLE, FL 32607	Services Agreement - Natural Gas Purchase and Sale Agreement, Dated - 07/01/2012
Penn Virginia Oil & Gas Corporation	INTERNATIONAL PAPER COMPANY	ATTN: DIRECTOR, GLOBAL ENERGY SOURCING 6400 POPLAR AVENUE MEMPHIS, TN 38197	Services Agreement - Natural Gas Purchase and Sale , Dated - 06/01/2012
Penn Virginia Oil & Gas Corporation Penn Virginia Oil & Gas, L.P. Penn Virginia MC Energy L.L.C.	J.P. MORGAN VENTURES ENERGY CORPORATION	ATTN: COMMODITY LEGAL DEPARTMENT 270 PARK AVENUE, FLOOR 40 NEW YORK, NY 10117	Services Agreement - Natural Gas Purchase and Sale , Dated - 12/01/2011
Penn Virginia Oil & Gas, L.P.	J-P RANCH, LTD.	318 W. RIVERCREST GONZALES, TX 78629	Oil and Gas Lease - Frac Water Agreement, Dated - 02/21/2012
Penn Virginia Oil & Gas Corporation	KAISER ENERGY MARKETING, L.L.C.	ATTN: CONTRACT ADMINISTRATION 6733 S YALE TULSA, OK 74136	Services Agreement - Natural Gas Purchase and Sale, Dated - 08/01/2011
Penn Virginia Oil & Gas, L.P.	LACLEDE ENERGY RESOURCES, INC.	ATTN: CONTRACT ADMINISTRATION 720 OLIVE STREET, ROOM 1409 ST LOUIS, MO 63101	Services Agreement - Natural Gas Purchase and Sale , Dated - 01/01/2007

Rejections

Debtor	COUNTERPARTY	ADDRESS	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST
Penn Virginia Oil & Gas, L.P.	LANDMARK GRAPHICS CORPORATION	10200 BELLAIRE BLVD. HOUSTON, TX 77072-5299	Software Licensing Agreement -
Penn Virginia Oil & Gas Corporation	LMK RESOURCES INC.	6051 NORTH COURSE DRIVE, SUITE 300 HOUSTON, TX 77072	Software Licensing Agreement-Discovery Geological Interpretive Network, Dated - 06/06/2014
Penn Virginia Oil & Gas Corporation	LUFKIN INDUSTRIES LLC	811 WILLOW OAK DRIVE MISSOURI CITY, TX 77489	Software Licensing Agreement - Srod Drilling
Penn Virginia Oil & Gas, L.P.	MEMORIAL CITY TOWERS, LTD. (SUCCESSION IN INTEREST TO METRO NATIONAL CORPORATION)	PO BOX 19509 HOUSTON, TX 77224-9509	Real Property Lease - Office Space - Supplemental Commencement Date Agreement, Dated - 10/13/2014
Penn Virginia Oil & Gas Corporation	METRO NATIONAL CORPORATION	PO BOX 19509 HOUSTON, TX 77224-9509	Real Property Lease - Office Space and All Applicable Amendments, Dated - 12/14/2001
Penn Virginia Oil & Gas Corporation	METRO NATIONAL CORPORATION	TWO MEMORIAL CITY PLAZA 820 GESSNER, 18TH FLOOR HOUSTON, TX 77024	Real Property Lease - Office Space Supplemental Letter Agreement, Dated - 01/17/2002
Penn Virginia Corporation	MICROSOFT CORPORATION	ONE MICROSOFT WAY REDMOND, WA 98052-6399	Software Licensing Agreement - Microsoft Enterprise
Penn Virginia Corporation	MICROSOFT CORPORATION	C/O CDW LOGISTICS, INC. ATTN: HEATH RICE 20 N. MILWAUKEE AVE. VERNON HILLS, IL 60061	Software Licensing Agreement - Volume Licensing Price Sheet, Quote No. 0295187.001, Dated - 01/20/2015
Penn Virginia Corporation	MICROSOFT CORPORATION	DEPT. 551, VOLUME LICENSING 6100 NEIL ROAD, SUITE 210 RENO, NV 89511-1137	Software Licensing Agreement - Volume Licensing Program Signature Form, Dated - 01/30/2015
Penn Virginia Corporation	MSDSOONLINE	27185 NETWORK PLACECHICAGO, IL 60673-1271	Subscription Services Agreement - Dated 09/18/2013
Penn Virginia Corporation	NASDAQ OMX CORPORATE SOLUTIONS, INC.	ONE LIBERTY PLAZA 165 BROADWAY, NEW YORK, NY 10006	Master Service Agreement
Penn Virginia Oil & Gas Corporation Penn Virginia Oil & Gas, L.P. Penn Virginia MC Energy L.L.C.	NATIONAL ENERGY & TRADE, L.P.	ATTN: CONTRACT ADMINISTRATION 5847 SAN FELIPE, SUITE 1900 HOUSTON, TX 77057	Services Agreement - Natural Gas Purchase and Sale Agreement, Dated - 03/21/2011

Debtor	COUNTERPARTY	ADDRESS	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST
Penn Virginia Oil & Gas Corporation Penn Virginia Oil & Gas, L.P. Penn Virginia MC Energy L.L.C.	NATIONAL FUEL MARKETING COMPANY, LLC	ATTN: CONTRACT ADMINISTRATION 6300 S. SYRACUSE WAY, #750 CENTENNIAL, CO 80111	Services Agreement
Penn Virginia Oil & Gas Corporation	NISOURCE GAS TRANSMISSION & STORAGE	801 E. 86TH AVENUE MERRIVILLE, IN 46410	NAIGATES ACCESS
Penn Virginia Oil & Gas Corporation Penn Virginia Oil & Gas, L.P. Penn Virginia MC Energy L.L.C.	NJR ENERGY SERVICES COMPANY	ATTN: CONTRACTS DEPT.-ENERGY SERVICES 1415 WYCKOFF ROAD, P.O. BOX 1464 WALL, NJ 7719	Services Agreement
Penn Virginia Oil & Gas, L.P.	ODYSSEY ENERGY SERVICES, LLC	ATTN: CONTRACT ADMINISTRATION 320 SOUTH BOSTON, SUITE 840 TULSA, OK 74103	Services Agreement
Penn Virginia MC Energy L.L.C.	ONEOK GAS GATHERING, LLC	ATTN: CONTRACT ADMINISTRATION P.O. BOX 345 TULSA, OK 74101-0345	Services Agreement - Electronic Communications, Dated - 07/11/2011
Penn Virginia Oil & Gas Corporation	ORACLE CORPORATION	500 ORACLE PARKWAY REDWOOD SHORES, CA 94065	Software Licensing Agreement - Oracle Database for Legacy Quorum Land System
Penn Virginia Corporation	ORACLE CORPORATION	500 ORACLE PARKWAY REDWOOD SHORES, CA 94065	Oracle License and Services Agreement # v062606
Penn Virginia Corporation	ORACLE CORPORATION	500 ORACLE PARKWAY REDWOOD SHORES, CA 94065	Oracle License and Services Agreement #s v_061807 and V032305
Penn Virginia Oil & Gas Corporation	PACIFIC SUMMIT ENERGY LLC	ATTN: LEGAL DEPARTMENT 4675 MAC AUTHUR COURT, SUITE 750 NORTH BEACH, CA 92660	Services Agreement - Natural Gas Purchase and Sale Agreement, Dated - 12/01/2012
Penn Virginia Oil & Gas, L.P.	PATTERSON-UTI DRILLING COMPANY LLC	450 GEARS RD., SUITE 500 HOUSTON, TX 77067	Service Agreement-Daywork Drilling Contract - Rig 327
Penn Virginia Oil & Gas, L.P.	PATTERSON-UTI DRILLING COMPANY LLC	4510 LAMESA HIGHWAY SNYER, TX 79549	Services Agreement - Daywork Drilling Contract - US, Dated - 12/07/2015
Penn Virginia Oil & Gas, L.P.	PATTERSON-UTI DRILLING COMPANY LLC	450 GEARS RD., SUITE 500 HOUSTON, TX 77067	Services Agreement - Daywork Drilling Contract Amendment, Dated - 12/19/2014

Rejections

Debtor	COUNTERPARTY	ADDRESS	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST
Penn Virginia Oil & Gas, L.P.	PATTERSON-UTI DRILLING COMPANY LLC	450 GEARS RD., SUITE 500 HOUSTON, TX 77067	Services Agreement - Daywork Drilling Contract Termination, Dated - 12/11/2014
Penn Virginia Oil & Gas Corporation	PATTERSON-UTI DRILLING COMPANY LLC	450 GEARS RD., SUITE 500 HOUSTON, TX 77067	Services Agreement - Drilling Contract Amendment (Rigs 211, 224, 232 and 333), Dated - 09/16/2014
Penn Virginia Oil & Gas, L.P.	PATTERSON-UTI DRILLING COMPANY LLC	450 GEARS RD., SUITE 500 HOUSTON, TX 77067	Services Agreement - IADC Daywork Drilling Contracts Amendments, Dated - 05/20/2014
Penn Virginia Oil & Gas, L.P.	PATTERSON-UTI DRILLING COMPANY LLC	450 GEARS RD., SUITE 500 HOUSTON, TX 77067	Well Drilling - Drilling Rig 327, Dated - 11/06/2014
Penn Virginia Oil & Gas, L.P.	PIONEER COILED TUBING SERVICES, LLC	ATTN: BROCK DUHON PO BOX 849 MAURICE, LA 70555	Services Agreement - Blanket Work Order, Dated - 09/01/2014
Penn Virginia Oil & Gas, L.P.	PLEIN SUD HOLDINGS, LLC	3131 MCKINNEY AVE., SUITE 430 DALLAS, TX 75204	Service Agreement - Natural Gas Gathering Agreement - Eagle ford, Dated - 06/01/2012
Penn Virginia Corporation	RADNOR CENTER ASSOCIATES	ATTN: ASSET MANAGER C/O BRANDYWINE OPERATING PARTNERSHIP, L.P. 555 E. LANCASTER AVE, SUITE 100 RANDOR, PA 19087	Real Property Lease - Office Space - Sublease, Dated - 05/18/2015
Penn Virginia Corporation	RADNOR CENTER ASSOCIATES	ATTN: DAVID RYDER C/O BRANDYWINE OPERATING PARTNERSHIP, L.P. 401 PLYMOUTH ROAD, SUITE 500 PLYMOUTH MEETING, PA 19462	Real Property Lease - Radnor Corporate Center Office Lease and All Applicable Amendments, Dated - 06/08/1995
Penn Virginia Corporation	RBC CAPITAL MARKETS, LLC	ONE LIBERTY PLAZA 165 BROADWAY NEW YORK, NY 10006	Engagement Letter-, Dated - 06/09/2014
Penn Virginia Corporation	SCOTIA WATEROUS (USA) INC.	711 LOUISIANA SUITE 1400HOUSTON, TX 77002-2716	Engagement Letter-, Dated - 01/06/2014
Penn Virginia Oil & Gas Corporation	SEI ENERGY, LLC	ATTN: SHEILA BROWN - CONTRACT ADMINISTRATION 2120 NORTHGATE PARK LANE, SUITE 402 CHATTANOOGA, TN 37415	Services Agreement - Natural Gas Purchase and Sale Agreement, Dated - 02/01/2013

Rejections

Debtor	COUNTERPARTY	ADDRESS	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST
Penn Virginia Oil & Gas Corporation, (subsequently Penn Virginia Oil & Gas LP) Penn Virginia MC Energy LLC	SEISMIC EXCHANGE, INC.	ATTN: JULIE KAY HARDIE 11050 CAPITAL PARK DRIVE HOUSTON, TX 77041	Master License Agreement-Geophysical Data Use, including all related Supplements, Non-Exclusive License Orders and ancillary documents
Penn Virginia Oil & Gas Corporation	Seismic Exchange, Inc. (and its affiliate, Algiers Seismic LLC as successor to Echo Geophysical Corporation )	Attn: Julie Kay Hardie 11050 Capital Park Drive Houston, TX 77041	License Agreement-Geophysical Data Use—Echo Geophysical Corporation 3-D Gulf Coast Program Agreement
Penn Virginia MC Energy LLC	Seismic Exchange, Inc. (and its affiliate, Cowboy Seismic LLC as successor to Geokinetics USA, Inc. )	Attn: Julie Kay Hardie 11050 Capital Park Drive Houston, TX 77041	Master License Agreement-Geophysical Data Use
Penn Virginia Oil & Gas Corporation	Seismic Exchange, Inc. (and its affiliate, MB Seismic LLC as successor to CGG Americas Inc.)	Attn: Julie Kay Hardie 11050 Capital Park Drive Houston, TX 77041	Master License Agreement-Geophysical Data Use-Robstown 3D Supplement and Participation Agreement
Penn Virginia Oil & Gas Corporation	Seismic Exchange, Inc. (and its affiliate, Seismic Assistants Ltd)	Attn: Julie Kay Hardie 11050 Capital Park Drive Houston, TX 77041	3-D License Agreement(s)-Geophysical Data Use
Penn Virginia Oil & Gas Corporation	Seismic Exchange, Inc. (and its affiliate, LA Pegasus LP as successor to Willisco Inc/Mobil EPUS)	Attn: Julie Kay Hardie 11050 Capital Park Drive Houston, TX 77041	Synergy Oil and Gas-Seismic Data License Agreement-Geophysical Data Use-Mobil Texas 2D
Penn Virginia Oil & Gas Corporation	Seismic Exchange, Inc. (and its affiliate, 3Tec Energy Corporation)	Attn: Julie Kay Hardie 11050 Capital Park Drive Houston, TX 77041	SEI 3D License Agreement dated October 22, 2002
Penn Virginia Oil & Gas L.P.	SEITEL DATA LTD.	ATTN: MARCIA NOUIS 10811 SOUTH WESTVIEW CIRCLE DRIVE SUITE 100, BUILDING C HOUSTON, TX 77043	Contract No. 02-03-011 KGT, dated 3/18/2002

Rejections

Debtor	COUNTERPARTY	ADDRESS	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST
Penn Virginia Oil & Gas L.P.	SEITEL DATA LTD.	ATTN: MARCIA NOUIS 10811 SOUTH WESTVIEW CIRCLE DRIVE SUITE 100, BUILDING C HOUSTON, TX 77043	Contract No. 02-12-111 KGT, dated 12/30/2002
Penn Virginia Oil & Gas L.P.	SEITEL DATA LTD.	ATTN: MARCIA NOUIS 10811 SOUTH WESTVIEW CIRCLE DRIVE SUITE 100, BUILDING C HOUSTON, TX 77043	Contract No. 03-01-008 KGT, dated 1/15/2003
Penn Virginia Oil & Gas L.P.	SEITEL DATA LTD.	ATTN: MARCIA NOUIS 10811 SOUTH WESTVIEW CIRCLE DRIVE SUITE 100, BUILDING C HOUSTON, TX 77043	Contract No. 03-03-021 KGT, dated 3/14/2003
Penn Virginia Oil & Gas L.P.	SEITEL DATA LTD.	ATTN: MARCIA NOUIS 10811 SOUTH WESTVIEW CIRCLE DRIVE SUITE 100, BUILDING C HOUSTON, TX 77043	Contract No. 03-03-021 KGT, dated 3/28/2003
Penn Virginia Oil & Gas L.P.	SEITEL DATA LTD.	ATTN: MARCIA NOUIS 10811 SOUTH WESTVIEW CIRCLE DRIVE SUITE 100, BUILDING C HOUSTON, TX 77043	Contract No. 03-06-021 DSL, dated 6/13/2003
Penn Virginia Oil & Gas L.P.	SEITEL DATA LTD.	ATTN: MARCIA NOUIS 10811 SOUTH WESTVIEW CIRCLE DRIVE SUITE 100, BUILDING C HOUSTON, TX 77043	Contract No. 04-10--029 KGT, dated 10/22/2004



Rejections

Debtor	COUNTERPARTY	ADDRESS	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST
Penn Virginia Oil & Gas L.P.	SEITEL DATA LTD.	ATTN: MARCIA NOUIS 10811 SOUTH WESTVIEW CIRCLE DRIVE SUITE 100, BUILDING C HOUSTON, TX 77043	Contract No. 05-03--033 KGT, dated 3/17/2005
Penn Virginia Oil & Gas L.P.	SEITEL DATA LTD.	ATTN: MARCIA NOUIS 10811 SOUTH WESTVIEW CIRCLE DRIVE SUITE 100, BUILDING C HOUSTON, TX 77043	Contract No. 06--06--012 KGT, dated 6/5/2006
Penn Virginia Oil & Gas L.P.	SEITEL DATA LTD.	ATTN: MARCIA NOUIS 10811 SOUTH WESTVIEW CIRCLE DRIVE SUITE 100, BUILDING C HOUSTON, TX 77043	Contract No. 06--06--012 KGT, dated 6/14/2006
Penn Virginia Oil & Gas L.P.	SEITEL DATA LTD.	ATTN: MARCIA NOUIS 10811 SOUTH WESTVIEW CIRCLE DRIVE SUITE 100, BUILDING C HOUSTON, TX 77043	Contract No. 07--06--005 KGT, dated 6/4/2007
Penn Virginia Oil & Gas L.P.	SEITEL DATA LTD.	ATTN: MARCIA NOUIS 10811 SOUTH WESTVIEW CIRCLE DRIVE SUITE 100, BUILDING C HOUSTON, TX 77043	Contract No. 11-12-022 KGT, dated 12/27/2011
Penn Virginia Oil & Gas L.P.	SEITEL DATA LTD.	ATTN: MARCIA NOUIS 10811 SOUTH WESTVIEW CIRCLE DRIVE SUITE 100, BUILDING C HOUSTON, TX 77043	Contract No. 12-01-003 KGT, dated 1/3/2012



Rejections

Debtor	COUNTERPARTY	ADDRESS	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST
Penn Virginia Oil & Gas L.P.	SEITEL DATA LTD.	ATTN: MARCIA NOUIS 10811 SOUTH WESTVIEW CIRCLE DRIVE SUITE 100, BUILDING C HOUSTON, TX 77043	Contract No. 20576 – BRK, dated 10/23/2009
Penn Virginia Oil & Gas L.P.	SEITEL INC.	ATTN: MARCIA NOUIS 10811 SOUTH WESTVIEW CIRCLE DRIVE SUITE 100, BUILDING C HOUSTON, TX 77043	Contract No. 7608 BRK, dated 6/7/1994
Penn Virginia Oil & Gas L.P.	SEITEL DATA LTD.	ATTN: MARCIA NOUIS 10811 SOUTH WESTVIEW CIRCLE DRIVE SUITE 100, BUILDING C HOUSTON, TX 77043	Contract No. B-06-06-011 KGT, dated 6/5/2006
Penn Virginia Oil & Gas L.P.	SEITEL DATA LTD.	ATTN: MARCIA NOUIS 10811 SOUTH WESTVIEW CIRCLE DRIVE SUITE 100, BUILDING C HOUSTON, TX 77043	Contract No. 12-08-008 KGT, dated 8/10/2012
Penn Virginia Oil & Gas L.P.	SEITEL DATA LTD.	ATTN: MARCIA NOUIS 10811 SOUTH WESTVIEW CIRCLE DRIVE SUITE 100, BUILDING C HOUSTON, TX 77043	Contract No. 14-03-020 KGT, dated 6/12/2014
Penn Virginia Oil & Gas L.P.	SEITEL DATA LTD.	ATTN: MARCIA NOUIS 10811 SOUTH WESTVIEW CIRCLE DRIVE SUITE 100, BUILDING C HOUSTON, TX 77043	Contract No. [ ], dated 4/15/2003

Rejections

Debtor	COUNTERPARTY	ADDRESS	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST
Penn Virginia Oil & Gas L.P.	SEITEL DATA LTD.	ATTN: MARCIA NOUIS 10811 SOUTH WESTVIEW CIRCLE DRIVE SUITE 100, BUILDING C HOUSTON, TX 77043	Contract No. 03-03-021 dated 8/27/2003
Penn Virginia MC Energy L.L.C.	SEMINOLE ENERGY SERVICES, LLC	ATTN: DAVID INMAN - CONTRACT ADMINISTRATION 1323 E. 71ST STREET, SUITE 300 TULSA, OK 74136	Services Agreement
Penn Virginia Oil & Gas, L.P.	SEQUENT ENERGY MANAGEMENT, L.P.	ATTN: CONTRACT ADMINISTRATION 1200 SMITH, SUITE 900 HOUSTON, TX 77002	Services Agreement
Penn Virginia Oil & Gas Corporation	SHAMROCK ENERGY LLC	ATTN: JERRY BROWN - CONTACT ADMINISTRATION 401 MARKET STREET, SUITE 1300 SHREVEPORT, LA 71101	Services Agreement
Penn Virginia Corporation	SOLARWINDS	3711 MOPAC EXPRESSWAY BUILDING 2 AUSTIN, TX 78746	Software Licensing Agreement
Penn Virginia Corporation	SORINRAND LLP	ATTN: GEORGE F. NAGLE, ESQ. FOUR RADNOR CORPORATE CENTER, SUITE 200 100 MATSONFORD ROAD RADNOR, PA 19807	Real Property Lease - Office Space Sub Lease, Dated - 09/07/2012
Penn Virginia Oil & Gas Corporation	SOUTHCROSS MARKETING CO LTD	ATTN: CONTRACT ADMINISTRATION 1700 PACIFIC AVENUE, STE 2900 DALLAS, TX 75201	WEBSITE ACCESS
Penn Virginia Oil & Gas, L.P.	SOUTHCROSS MARKETING COMPANY LTD.	ATTN: CONTRACT ADMINISTRATION 1700 PACIFIC AVENUE, SUITE 2900 DALLAS, TX 75201	Services Agreement - Natural Gas Purchase Agreement, Dated - 10/01/2006

Rejections

Debtor	COUNTERPARTY	ADDRESS	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST
Penn Virginia Oil & Gas, L.P.	SOUTHWEST ENERGY, L.P.	ATTN: CONTRACT ADMINISTRATION 2 GREENWAY PLAZA, SUITE 720 HOUSTON, TX 77046	Services Agreement - Natural Gas Purchase and Sale Agreement, Dated - 06/01/2006
Penn Virginia Oil & Gas Corporation	SOUTHWEST ENERGY, L.P.	ATTN: CONTRACT ADMINISTRATION 2 GREENWAY PLAZA, SUITE 720 HOUSTON, TX 77046	Services Agreement - Natural Gas Purchase and Sale Agreement, Dated - 11/01/2010
Penn Virginia Oil & Gas, L.P.	SOUTHWEST SOLUTIONS GROUP, INC.	2535-B E. STATE HIGHWAY 121 SUITE 110 LEWISVILLE, TX 75056	Services Agreement - SpaceSaver Service Agreement (File Room), Dated - 07/08/2015
Penn Virginia Oil & Gas, L.P.	SOUTHWESTERN ENERGY SERVICES COMPANY	ATTN: DIRECTOR, MARKETING & TRANSPORTATION 2350 N. SAM HOUSTON PKWY. E. SUITE 125 HOUSTON, TX 75206	Services Agreement - Natural Gas Purchase and Sale Agreement, Dated - 12/15/2005
Penn Virginia MC Energy L.L.C.	SPECTRA ENERGY	5400 WESTHEIMER COURT HOUSTON, TX 77056-5310	OZAK GAS GATHERING (SPECTRA) – LINK
Penn Virginia Oil & Gas, L.P.	SUPERIOR NATURAL GAS CORPORATION	ATTN: CONTRACT ADMINISTRATION 1100 LOUISIANA, SUITE 350 HOUSTON, TX 77002-5299	Services Agreement
Penn Virginia Oil & Gas Corporation	TALEN ENERGY MARKETING, LLC	ATTN: LEGAL SERVICES 835 HAMILTON STREET, SUITE 150, 2ND FLOOR ALLENTOWN, PA 18101	Services Agreement
Penn Virginia Oil & Gas, L.P.	TOTAL GAS & POWER NORTH AMERICA, INC.	ATTN: CONTRACT ADMINISTRATION 800 GESSNER ST., SUITE 700 HOUSTON, TX 77024	Services Agreement - Natural Gas Purchase and Sale Agreement, Dated - 11/01/2005
Penn Virginia Oil & Gas, L.P.	TWIN EAGLE RESOURCES MANAGEMENT, LLC	ATTN: CONTRACT ADMINISTRATION 8847 WEST SAM HOUSTON PARKWAY NORTH HOUSTON, TX 77040	Services Agreement - Natural Gas Purchase and Sale Agreement, Dated - 11/01/2011

Rejections

Debtor	COUNTERPARTY	ADDRESS	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST
Penn Virginia Oil & Gas Corporation Penn Virginia Oil & Gas, L.P. Penn Virginia MC Energy L.L.C.	UNITED RENTALS	100 FIRST STAMFORD PLACE, STE 700 STAMFORD, CT 06902	National Account Agreement, - Dated 8/3/2013 and all amendments, modifications, and supplements thereto
Penn Virginia Oil & Gas Corporation	WELLS FARGO (Previous supplier was Zeno Digital Solutions)		Equipment Lease – #7791234-001, Dated February 2014
Penn Virginia Oil & Gas Corporation	WESTERNGECO L.L.C.	10001 RICHMOND AVENUE HOUSTON, TX 77042	Master License Agreement - Multiclient Seismic Data, Dated - 08/10/2001
Penn Virginia Oil & Gas Corporation	WESTERNGECO L.L.C.	10001 RICHMOND AVENUE HOUSTON, TX 77042	Data Licensing Agreement, Dated 10/30/2003
Penn Virginia Corporation	WORKSHARE	208 UTAH STREET SUITE 360 SAN FRANCISCO, CA 94103	Software Licensing Agreement - Workshare Word Processing
Penn Virginia Corporation	ZAYO	1805 29TH ST., STE. 2050 BOULDER, CO 80301	Services Agreement - Bandwidth and Connectivity, Dated - 07/28/2013
Penn Virginia Oil & Gas, L.P.	ZENO IMAGING	10688 HADDINGTON DRIVE HOUSTON, TX 77043	Equipment Lease-Ricoh Aficio MP C305spf
Penn Virginia Oil & Gas, L.P.	ZENO IMAGING	1080 W SAM HOUSTON PKWY N, SUITE 120 HOUSTON, TX 77043	Equipment Lease-Ricoh Aficio MP C3502
Penn Virginia Oil & Gas, L.P.	ZENO IMAGING	1080 W SAM HOUSTON PKWY N, SUITE 120 HOUSTON, TX 77043	Equipment Lease-Ricoh Aficio MP C3503's
Penn Virginia Corporation	ZENO IMAGING	10688 HADDINGTON DRIVE HOUSTON, TX 77043	Servicing Agreement - Ricoh Aficio MP C305spf, Dated - 04/21/2014
Penn Virginia Corporation	ZENO IMAGING	10688 HADDINGTON DRIVE HOUSTON, TX 77043	Servicing Agreement - Ricoh Aficio MP C305spf, Dated - 10/20/2014
Penn Virginia Corporation	ZENO IMAGING	10688 HADDINGTON DRIVE HOUSTON, TX 77043	Servicing Agreement - Ricoh Aficio MP C3503's, Dated - 12/18/2013
Penn Virginia Corporation	ZENO IMAGING	1080 W SAM HOUSTON PKWY N, SUITE 120 HOUSTON, TX 77043	Servicing Agreement-Ricoh Aficio MP C3502

## **EXHIBIT D**

Edward O. Sassower, P.C. (admitted *pro hac vice*)  
Joshua A. Sussberg, P.C.  
Brian E. Schartz (admitted *pro hac vice*)  
**KIRKLAND & ELLIS LLP**  
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Facsimile: (804) 783-6192

- and -

James H.M. Sprayregen, P.C.  
Justin R. Bernbrock (admitted *pro hac vice*)  
Benjamin M. Rhode (admitted *pro hac vice*)  
**KIRKLAND & ELLIS LLP**  
**KIRKLAND & ELLIS INTERNATIONAL LLP**  
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Facsimile: (312) 862-2200

*Co-Counsel to the Debtors and Debtors in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF VIRGINIA  
RICHMOND DIVISION**

In re:	)	Chapter 11
	)	
PENN VIRGINIA CORPORATION, <i>et al.</i> , <sup>1</sup>	)	Case No. 16-32395 (KLP)
	)	
Debtors.	)	(Jointly Administered)
	)	

**NOTICE OF (A) EXECUTORY CONTRACTS AND  
UNEXPIRED LEASES TO BE ASSUMED BY THE DEBTORS  
PURSUANT TO THE PLAN, (B) CURE AMOUNTS, IF ANY,  
AND (C) RELATED PROCEDURES IN CONNECTION THEREWITH**

**PLEASE TAKE NOTICE THAT** on June 28, 2016, United States Bankruptcy Court for the Eastern District of Virginia (the “Court”) entered an order [Docket No. 371] (the “Disclosure Statement Order”): (a) authorizing Penn Virginia Corporation and its affiliated

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Penn Virginia Corporation (4320); Penn Virginia Holding Corp. (7384); Penn Virginia MC Corporation (0458); Penn Virginia MC Energy L.L.C. (0462); Penn Virginia MC Operating Company L.L.C. (0466); Penn Virginia Oil & Gas Corporation (7929); Penn Virginia Oil & Gas GP LLC (3686); Penn Virginia Oil & Gas LP LLC (8109); Penn Virginia Oil & Gas, L.P. (9487). The location of the Debtors’ service address is: Four Radnor Corporate Center, Suite 200, 100 Matsonford Road, Radnor, Pennsylvania 19087.

debtors and debtors in possession (collectively, the “Debtors”), to solicit acceptances for the *First Amended Joint Chapter 11 Plan of Reorganization of Penn Virginia Corporation and its Debtor Affiliates* (as may be modified, amended, or supplemented from time to time, the “Plan”);<sup>2</sup> (b) approving the *Disclosure Statement for the Joint Chapter 11 Plan of Reorganization of Penn Virginia Corporation and its Debtor Affiliates* (the “Disclosure Statement”) as containing “adequate information” pursuant to section 1125 of the Bankruptcy Code; (c) approving the solicitation materials and documents to be included in the solicitation packages; (d) approving the rights offering procedures and related materials; and (e) approving procedures for soliciting, receiving, and tabulating votes on the Plan and for filing objections to the Plan.

**PLEASE TAKE FURTHER NOTICE THAT** as contemplated by the Plan and the Disclosure Statement Order, the Debtors filed the Plan Supplement with the Court on July 22, 2016 [Docket No. 460].

**PLEASE TAKE FURTHER NOTICE THAT** the Debtors filed the first amendment to the Plan Supplement with the Court on August 3, 2016 [Docket No. 500].

**PLEASE TAKE FURTHER NOTICE THAT** the Debtors filed the second amendment to the Plan Supplement with the Court on August 11, 2016 [Docket No. 573].

**PLEASE TAKE FURTHER NOTICE THAT** the Debtors filed the third amendment to the Plan Supplement with the Court on August 31, 2016 [Docket No. 620].

**PLEASE TAKE FURTHER NOTICE THAT** the Debtors filed the fourth amendment to the Plan Supplement with the Court on September 9, 2016 [Docket No. 631], modifying the *Schedule of Assumed Executory Contracts and Unexpired Leases* (the “Fourth Amended Assumption Schedule”). The determination to assume the revised agreements identified on the Fourth Amended Assumption Schedule was made as of such date, and is subject to revision in accordance with the terms of the Plan.

**PLEASE TAKE FURTHER NOTICE THAT** you are receiving this notice because the Debtors’ records reflect that you are a party to an Executory Contract or Unexpired Lease that will be assumed pursuant to the Plan. Therefore, you are advised to review carefully the information contained in this notice and the related provisions of the Plan, including the Fourth Amended Assumption Schedule and the table provided at the end of this notice, which lists the contracts to which you are a party and which the Debtors propose to assume.

**PLEASE TAKE FURTHER NOTICE THAT** section 365(b)(1) of the Bankruptcy Code requires a chapter 11 debtor to cure, or provide adequate assurance that it will promptly cure, any defaults under executory contracts and unexpired leases at the time of assumption. Accordingly, the Debtors have conducted a thorough review of their books and records and have determined the amounts required to cure defaults, if any, under the Executory Contract(s) and Unexpired Lease(s), which amounts are listed in the table below. Please note that if no amount

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<sup>2</sup> Capitalized terms used and not otherwise defined herein have the meanings given to them in the Plan or the Disclosure Statement Order, as applicable.

is stated for a particular Executory Contract or Unexpired Lease, the Debtors believe that there is no cure amount outstanding for such contract or lease.

**PLEASE TAKE FURTHER NOTICE THAT** absent any pending dispute, the monetary amounts required to cure any existing defaults arising under the Executory Contract(s) and Unexpired Lease(s) identified below will be satisfied, pursuant to section 365(b)(1) of the Bankruptcy Code, by the Debtors in Cash on the Effective Date or as soon as reasonably practicable thereafter. In the event of a dispute, however, payment of the cure amount would be made following the entry of a final order(s) resolving the dispute and approving the assumption. If an objection to the proposed assumption or related cure amount is sustained by the Court, however, the Debtors may elect to reject such Executory Contract or Unexpired Lease in lieu of assuming it.

**PLEASE TAKE FURTHER NOTICE THAT** the deadline for filing objections in connection with the assumption of Executory Contracts and Unexpired Leases (including as to cure amounts), is **September 23, 2016, at 4:00 p.m.**, prevailing Eastern Time (the “**Objection Deadline**”). All objections ***must***: (a) be in writing; (b) conform to the Bankruptcy Rules, the Local Bankruptcy Rules and any orders of the Court; (c) state, with particularity, the basis and nature of any objection to the Plan and, if practicable, a proposed modification to the Plan that would resolve such objection; and (d) be filed with the Court (contemporaneously with a proof of service) and served upon the following parties so as to be ***actually received*** on or before the Objection Deadline:

<i>Co-Counsel to the Debtors and Debtors in Possession</i>	
Edward O. Sassower, P.C. Brian E. Schartz <b>KIRKLAND &amp; ELLIS LLP</b> 601 Lexington Avenue New York, New York 10022 -and- James H.M. Sprayregen, P.C. Justin R. Bernbrock Benjamin M. Rhode <b>KIRKLAND &amp; ELLIS LLP</b> 300 North LaSalle Chicago, Illinois 60654	Michael A. Condyles (VA Bar No. 27807) Peter J. Barrett (VA Bar No. 46179) Jeremy S. Williams (VA Bar No. 77469) <b>KUTAK ROCK LLP</b> Bank of America Center 1111 East Main Street, Suite 800 Richmond, Virginia 23219
<i>U.S. Trustee</i>	
Robert B. Van Arsdale Office of the United States Trustee for the Eastern District of Virginia 701 E. Broad Street, Suite 4304 Richmond, Virginia 23219	Webb King Office of the United States Trustee for the Eastern District of Virginia 210 First Street, Suite 505 Roanoke, Virginia 24011



<i>Counsel to the Official Committee of Unsecured Claimholders Appointed in These Chapter 11 Cases</i>	
Philip M. Abelson, Esq. Maja Zerjal, Esq. <b>PROSKAUER ROSE LLP</b> Eleven Times Square New York, New York 10036  - and - Paul V. Possinger, Esq. <b>PROSKAUER ROSE LLP</b> Three First National Plaza, Suite 3800 Chicago, Illinois 60602	Robert H. Chappell, III, Esq. (VA Bar No. 31698) James K. Donaldson, Esq. (VA Bar No. 80307) <b>SPOTTS FAIN PC</b> 411 East Franklin Street, Suite 600 Richmond, Virginia 23219
<i>Counsel to the Agent Under the Debtors' DIP Facility</i>	
Kurt Mayr David Lawton <b>BRACEWELL LLP</b> CityPlace I, 34th Floor 185 Asylum Street Hartford, Connecticut 06103	Dion W. Hayes Sarah B. Boehm K. Elizabeth Sieg <b>MCGUIREWOODS LLP</b> Gateway Plaza 800 East Canal Street Richmond, Virginia 23219
<i>Counsel to the Ad Hoc Committee of Noteholders</i>	
Samuel Khalil, Esq. Brian Kinney, Esq. Bradley Friedman, Esq. <b>MILBANK TWEED HADLEY &amp; MCCLOY LLP</b> 28 Liberty Street New York, New York 10005	Lynn L. Tavenner, Esq. Paula S. Beran, Esq. David N. Tabakin, Esq. <b>TAVENNER &amp; BERAN, PLC</b> 20 North Eighth Street, Second Floor Richmond, Virginia 23219

**PLEASE TAKE FURTHER NOTICE THAT** any objections in connection with the assumption of the Executory Contract(s) and Unexpired Lease(s) identified below and/or related cure or adequate assurances proposed will be heard at a date to be fixed by the Court.

**PLEASE TAKE FURTHER NOTICE THAT any counterparty to an Executory Contract or Unexpired Lease that fails to object timely to the proposed assumption or cure amount will be deemed to have assented to such assumption and cure amount.**

**PLEASE TAKE FURTHER NOTICE THAT ASSUMPTION OF ANY EXECUTORY CONTRACT OR UNEXPIRED LEASE PURSUANT TO THE PLAN OR OTHERWISE SHALL RESULT IN THE FULL RELEASE AND SATISFACTION OF ANY CLAIMS OR DEFAULTS, WHETHER MONETARY OR NONMONETARY, INCLUDING DEFAULTS OF PROVISIONS RESTRICTING THE CHANGE IN CONTROL OR OWNERSHIP INTEREST COMPOSITION OR OTHER BANKRUPTCY-RELATED DEFAULTS, ARISING UNDER ANY ASSUMED EXECUTORY CONTRACT OR UNEXPIRED LEASE AT ANY TIME BEFORE THE DATE OF THE DEBTORS OR REORGANIZED DEBTORS ASSUME SUCH EXECUTORY CONTRACT OR UNEXPIRED LEASE. ANY PROOFS OF CLAIM**

**FILED WITH RESPECT TO AN EXECUTORY CONTRACT OR UNEXPIRED LEASE THAT HAS BEEN ASSUMED SHALL BE DEEMED DISALLOWED AND EXPUNGED, WITHOUT FURTHER NOTICE TO OR ACTION, ORDER, OR APPROVAL OF THE BANKRUPTCY COURT.**

**PLEASE TAKE FURTHER NOTICE THAT** if you would like to obtain a copy of the Disclosure Statement, the Plan, the Plan Supplement, any amendments thereto, and any other related documents, you should contact Epiq Bankruptcy Solutions, LLC, the solicitation agent retained by the Debtors in the Chapter 11 Cases (the “Solicitation Agent”), by: (a) calling the Debtors’ restructuring hotline at (866) 734-9393 (toll free) or +1 (646) 282-2500 (international); (b) visiting the Debtors’ restructuring website at: <http://dm.epiq11.com/PVA>; (c) writing to Epiq Bankruptcy Solutions, LLC, Attn: Penn Virginia Ballot Processing, c/o Epiq Bankruptcy Solutions, LLC, 777 Third Avenue, 12th Floor, New York, New York 10017; and/or (d) emailing [tabulation@epiqsystems.com](mailto:tabulation@epiqsystems.com) with a reference to “PVA” in the subject line. You may also obtain copies of any pleadings filed in the Chapter 11 Cases for a fee via PACER at: <http://www.vaeb.uscourts.gov>.

ARTICLE VIII OF THE PLAN CONTAINS RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS, AND **ARTICLE VIII.8.3 CONTAINS A THIRD-PARTY RELEASE**. THUS, YOU ARE ADVISED TO REVIEW AND CONSIDER THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED THEREUNDER.

**THIS NOTICE IS BEING SENT TO YOU FOR INFORMATIONAL PURPOSES ONLY. IF YOU HAVE QUESTIONS WITH RESPECT TO YOUR RIGHTS UNDER THE PLAN OR ABOUT ANYTHING STATED HEREIN OR IF YOU WOULD LIKE TO OBTAIN ADDITIONAL INFORMATION, CONTACT THE SOLICITATION AGENT.**

*[Remainder of page intentionally left blank]*

**PLEASE TAKE FURTHER NOTICE** that the Debtors are proposing to assume the following Executory Contract(s) and Unexpired Lease(s) to which you are a party:<sup>3</sup>

<b>Counterparty Name</b>	<b>Description of Contract</b>	<b>Amount Required to Cure Default Thereunder, If Any</b>
SEITEL*	Master License Agreement - 2D & 3D Onshore/Offshore Master Seismic Data, Dated - 03/18/2002	\$2,000,000.00 *
SEITEL*	Contract No. 12-04-017 KGT dated 5/15/2012	See note below
SEITEL*	Contract No. 12-04-017 KGT dated 5/18/2012	See note below
SEITEL*	Contract No. 12-08-002 KGT dated 12/4/2012	See note below
SEITEL*	Contract No. 13-05-002 KGT dated 5/16/2013	See note below
SEITEL*	Contract No. 13-12-035 KGT dated 12/20/2013	See note below

\* Note: With respect to all of the Executory Contracts being assumed (as modified pursuant to the Licensing Continuation Agreement - Contract #: 16-08-003 KGT (the “Continuation Agreement”)) with Seitel and listed on Exhibit 6 (Schedule of Assumed Executory Contracts and Unexpired Leases), \$2,000,000 in immediately available funds in the aggregate plus other consideration as set forth in the Continuation Agreement.

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<sup>3</sup> Neither the exclusion nor inclusion of any Executory Contract or Unexpired Lease on the Fourth Amended Assumption Schedule, nor anything contained in the Plan or each Debtor’s schedule of assets and liabilities, shall constitute an admission by the Debtors that any such contract or lease is in fact an Executory Contract or Unexpired Lease capable of assumption, that any Reorganized Debtor(s) has any liability thereunder, or that such Executory Contract or Unexpired Lease is necessarily a binding and enforceable agreement. Further, the Debtors expressly reserve the right to (a) remove any Executory Contract or Unexpired Lease from the Fourth Amended Assumption Schedule and reject such Executory Contract or Unexpired Lease pursuant to the terms of the Plan, up until the Effective Date and (b) contest any Claim (or cure amount) asserted in connection with assumption of any Executory Contract or Unexpired Lease.

Dated: September 9, 2016  
Richmond, Virginia

/s/ Jeremy S. Williams

Michael A. Condyles (VA 27807)  
Peter J. Barrett (VA 46179)  
Jeremy S. Williams (VA 77469)  
**KUTAK ROCK LLP**  
Bank of America Center  
1111 East Main Street, Suite 800  
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Michael.Condyles@KutakRock.com  
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Edward O. Sassower, P.C. (admitted *pro hac vice*)  
Joshua A. Sussberg, P.C.  
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- and -

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*Co-Counsel to the Debtors and Debtors in Possession*

Assumptions

COUNTERPARTY	ADDRESS	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST	CURE AMOUNT
A2D TECHNOLOGIES (DBA TGS GEOLOGICAL PRODUCTS AND SERVICES)	785 GREENS PARKWAY, STE. 100 HOUSTON, TX 77067	Well performance data subscription and Oyster Plan Addendum and all amendments, modifications, and supplements thereto	\$60,000.00
A2D TECHNOLOGIES (DBA TGS GEOLOGICAL PRODUCTS AND SERVICES)	785 GREENS PARKWAY, STE. 100 HOUSTON, TX 77067	TGS LOG-LINE Plus! Operating Agreement dated April 15, 2008, as amended by Amendment I to LOG-LINE Plus! Operating Agreement dated April 30, 2014 and all amendments, modifications, and supplements thereto	\$0.00
ADAMS RESOURCES EXPLORATION CORPORATION	ATTN: RUSTY HOWARD PO BOX 844 HOUSTON, TX 77001	Joint Operating Agreement - Wild Hare Unit, Dated - 01/01/2015	\$0.00
ADP, LLC [Formerly ADP, INC]	ATTN: TRANSZAP, INC. 633 SEVENTEENTH ST. STE. 2000 DENVER, CO 80202	Software License and Hosting Service Agreement, Dated - 12/10/2010 and all amendments, modifications, and supplements thereto	\$0.00
ALERT LOGIC INC	1776 YORKTOWN, 7TH FLOOR HOUSTON, TX 77056	Software Licensing Agreement-Computer Security, Dated - 06/26/2013	\$6,054.17
ALFRED DIERSCHKE	ALICE DIERSCHKE PO BOX 12 MOULTON, TX 77975	Frac Water Agreement - , Dated - 02/14/2014	\$0.00
ALFRED DIERSCHKE	ALICE DIERSCHKE PO BOX 12 MOULTON, TX 77975	Frac Water Agreement - , Dated - 09/16/2014	\$0.00
ALLIANCE MIDCON INC.	PO BOX 473 RUSSELL, KS 67665		\$0.00
ALLIANCE MIDCON INC.	PO BOX 473 RUSSELL, KS 67665	Trucking And Disposal Agreement	\$0.00
ALLIED WORLD ASSURANCE COMPANY	C/O WILLIS OF PENNSYLVANIA ATTN: SCOTT SPEICHER FIVER RADNOR CORPORATE CENTER 100 MATSONFORD ROAD SUITE 200 RADNOR, PA 19087-9052	Insurance-Directors and Officers	\$0.00
ALVAREZ & MARSAL NORTH AMERICA, LLC	600 MADISON AVENUE 8TH FLOOR NEW YORK, NY 10022	Engagement Letter	\$0.00
AMERICAN MIDSTREAM (LAVACA), LLC	1400 16TH STREET, SUITE 310 DENVER, CO 80202	Facility Agreement - CINCO J. RANCH - Natural GAS, Dated - 08/20/2015	\$0.00

Assumptions

COUNTERPARTY	ADDRESS	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST	CURE AMOUNT
AMERICAN MIDSTREAM (LAVACA), LLC	1400 16TH STREET, SUITE 310 DENVER, CO 80202	Facility Agreement - Dickson Allen - Natural GAS, Dated - 08/25/2015	\$0.00
AMERICAN MIDSTREAM (LAVACA), LLC	1400 16TH STREET, SUITE 310 DENVER, CO 80202	Facility Agreement - Munon Allen - Natural GAS, Dated - 09/17/2015	\$0.00
AMERICAN MIDSTREAM (LAVACA), LLC	1400 16TH STREET, SUITE 310 DENVER, CO 80202	Letter Agreement - Hawn Halt - Natural GAS, Dated - 06/26/2015	\$0.00
AMERICAN MIDSTREAM (LAVACA), LLC	1400 16TH STREET, SUITE 310 DENVER, CO 80202	Letter Agreement - Use of Natural Gas Water System - Kelly Michalec Boma, Dated - 02/12/2015	\$0.00
AMERICAN MIDSTREAM (LAVACA), LLC (F/K/A HPIP LAVACA, LLC)	ATTN: WILLIAM B. MATHEWS 1400 16TH ST., SUITE 310 DENVER, CO 80202	Services Agreement - Construction and Field Gathering Agreement, Dated - 01/31/2014	\$373,682.81
AMERICAN STOCK TRANSFER	& TRUST COMPANY LLC PO BOX 12893 PHILADELPHIA, PA 19176-0893	Transfer Agent and Registrar Services Agreement	\$7,126.68
ARCHROCK	16666 NORTHCHASE DRIVE HOUSTON, TX 77060	Master Compression Service Agreement	\$0.00
ARCHROCK	16666 NORTHCHASE DRIVE HOUSTON, TX 77060	Master Compression Service Agreement	\$0.00
ARCHROCK	16666 NORTHCHASE DRIVE HOUSTON, TX 77060	Master Compression Service Agreement	\$0.00
ARCHROCK	16666 NORTHCHASE DRIVE HOUSTON, TX 77060	Schedule "A" to Master Compression Service Agreement - Dated 4/04/2016	\$0.00
ARCHROCK	16666 NORTHCHASE DRIVE HOUSTON, TX 77060	Schedule "A" to Master Compression Service Agreement - Dated 5/11/2016	\$0.00
ARGUS MEDIA, INC.	ATTN: RYAN RUSSELL 2929 ALLEN PKWY STE 700 HOUSTON, TX 77019	ARGUS MEDIA STANDARD TERMS AND CONDITIONS	\$0.00
ASSENT 143 [LICENSOR: OPPORTUNE LLP]	OPPORTUNE LLP 711 LOUISIANA ST, STE 1700 HOUSTON, TX 78258	Subscription agreement - Dated 8/31/2012	\$0.00
AT&T MOBILITY	P.O. BOX 9004 NATIONAL BUSINESS SERVICES CAROL STREAM, IL 60197	Services Agreement-Cellular, Dated - 11/26/2012	\$9,272.71

COUNTERPARTY	ADDRESS	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST	CURE AMOUNT
BANK OF AMERICA MERRILL LYNCH	MERRILL LYNCH RET & BENEFIT SVCS PO BOX 1501 PENNINGTON, NJ 8534	Engagement Letter-, Dated - 06/15/2015	\$0.00
BAROS FAMILY INVESTMENTS	1314 EAST SONTERRA BLVD STE 401 SAN ANTONIO, TX 78258	Frac Water Agreement - , Dated - 12/09/2014	\$0.00
BDO USA LLP	PO BOX 642743 PITTSBURGH, PA 15264-2743	Engagement Letter	\$0.00
BELFINT, LYONS AND SHUMAN, P.A.	1011 CENTRE RD STE 310 WILMINGTON, DE 19805	Engagement Letter	\$0.00
BEN JULIUS DOLEZAL	11603 ADVANCE DRIVE HOUSTON, TX 77065-2627	Frac Water Agreement - , Dated - 07/26/2013	\$0.00
BERGER, ELO E	DIANNA BERGER PO BOX 59 FLATONIA, TX 78941	Frac Water Agreement - , Dated - 06/21/2013	\$0.00
BIG COVEY EXPLORATION, LP	ATTN: GARY RAPP815 WALKER ST., SUITE 1650HOUSTON, TX 77002	Joint Operating Agreement - Wild Hare Unit, Dated - 01/01/2015	\$0.00
BOTTOMLINE TECHNOLOGIES, INC	325 CORPORATE DRIVE PORTSMOUTH, NH 3801	Software Licensing Agreement - Check Printing Software, Dated - 02/26/2007	\$212.31
BP ENERGY COMPANY	ATTN: NATURAL GAS MARKETING - CONTRACT ADMINISTRATION P.O. BOX 3092 HOUSTON, TX 77253-3092	Services Agreement - Natural Gas Purchase and Sale Agreement, Dated - 03/01/2007	\$0.00
BP ENERGY COMPANY	ATTN: NATURAL GAS MARKETING - CONTRACT ADMINISTRATION P.O. BOX 3092 HOUSTON, TX 77253-3092	Services Agreement - Natural Gas Purchase and Sale Agreement, Dated - 03/01/2007	\$0.00
BP ENERGY COMPANY	ATTN: CONTRACT ADMINISTRATION P.O. BOX 3092 HOUSTON, TX 77253-3092	Services Agreement - Natural Gas Purchase and Sale Agreement, Dated - 12/01/2005	\$0.00
BRACEWELL & GIULIANI LLP	711 LOUISIANA STREET HOUSTON, TX 77002	Engagement Letter	\$0.00
BURKES, JANET	119 ALLEN'S BEND DRIVE NEW BRAUNFELS, TX 78130	Frac Water Agreement - , Dated - 08/05/2015	\$0.00
BURLINGTON RESOURCES OIL & GAS COMPANY LP	P.O. BOX 2197 HOUSTON, TX 77252	Joint Operating Agreement - RBK Unit, Dated - 10/01/2014	\$0.00

COUNTERPARTY	ADDRESS	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST	CURE AMOUNT
BURLINGTON RESOURCES OIL & GAS COMPANY LP	600 N. DAIRY ASHFORD ATTN: LAND MANAGER - EAGLE FORD HOUSTON, TX 77079	Tax Sharing Agreement	\$0.00
BURLINGTON RESOURCES OIL & GAS COMPANY LP	600 N. DAIRY ASHFORD ATTN: LAND MANAGER - EAGLE FORD HOUSTON, TX 77079	Farmout Agreement - Lavaca, Dated - 12/19/2011	\$0.00
CANAAN RESOURCES DRILLING COMPANY	1101 N BROADWAY AVE SUITE 300 OKLAHOMA CITY, OK 75103	Services Agreement - Crude Oil Handling and Balancing Agreement, Dated - 03/01/2016	\$0.00
CAROLYN A WHITMIRE	PO BOX 485 MOULTON, TX 77975	Frac Water Agreement - Including Amendments, Dated - 03/02/2014	\$0.00
CDM RESOURCE MANAGEMENT LLC	20405 TOMBALL PARKWAY. SUITE 700 HOUSTON, TX 77070	Services Agreement - Gas Compression, Dated - 08/01/1914	\$0.00
CEP HOLDINGS, LTD.	ATTN: ROBERT W. BEARDSLEY 8601 RANCH ROAD 2222 BUILDING III, SUITE 200 AUSTIN, TX 78730	Joint Operating Agreement - Shiner East, Dated - 08/28/2014	\$0.00
CEP HOLDINGS, LTD.	ATTN: ROBERT W. BEARDSLEY 8601 RANCH ROAD 2222 BUILDING III, SUITE 200 AUSTIN, TX 78730	Joint Operating Agreement - Blackjack South, Dated - 08/28/2014	\$0.00
CEP HOLDINGS, LTD.	ATTN: ROBERT W. BEARDSLEY 8601 RANCH ROAD 2222 BUILDING III, SUITE 200 AUSTIN, TX 78730	Joint Operating Agreement - Shiner East, Dated - 08/28/2014	\$0.00
CEP HOLDINGS, LTD.	ATTN: ROBERT W. BEARDSLEY 8601 RANCH ROAD 2222 BUILDING III, SUITE 200 AUSTIN, TX 78730	Joint Operating Agreement - Wild Hare Unit , Dated - 01/01/2015	\$0.00
CEP HOLDINGS, LTD.	ATTN: ROBERT W. BEARDSLEY 8601 RANCH ROAD 2222 BUILDING III, SUITE 200 AUSTIN, TX 78730	Joint Operating Agreement - Blackjack South, Dated - 08/28/2014	\$0.00
CGGVERITAS SERVICES (U.S.) INC.	10300 TOWN PARK DRIVE HOUSTON, TX 77072	Storage Agreement	\$408.99
CHANNEL 1	PO BOX 9884 PANAMA CITY BEACH, FL 32417	Services Agreement - Channel One Conference Calling	\$276.57



COUNTERPARTY	ADDRESS	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST	CURE AMOUNT
CHEVRON NATURAL GAS, A DIVISION OF CHEVRON USA INC.	ATTN: CONTRACT ADMINISTRATION P.O. BOX 4700 HOUSTON, TX 77210	Services Agreement - Natural Gas Purchase and Sale Agreement, Dated - 06/01/2006	\$0.00
CHUBB	ATTN: ERIC P. BARNES 4 PENN CENTER 1600 JFK BOULEVARD PHILADELPHIA, PA 19103	Insurance-Fiduciary and Crime	\$0.00
CITRIX SYSTEMS, INC.	851 W CYPRESS CREEK RD FORT LAUDERDALE, FL 33309	Software Licensing Agreement - , Dated - 08/26/2015	\$0.00
COGENT COMMUNICATIONS, INC.	1015 31ST STREET WASHINGTON, DC 20007	Services Agreement - Internet Circuit at CyrusOne Facility, Dated - 03/31/2015	\$0.00
COLLINS, TED JR.	508 WEST WALL ST., SUITE 1200 MIDLAND, TX 79701	Joint Operating Agreement - Athena Unit, Dated - 03/01/2015	\$0.00
COLLINS, TED JR.	508 WEST WALL ST., SUITE 1200 MIDLAND, TX 79701	Joint Operating Agreement - Lombardo Unit, Dated - 03/01/2015	\$0.00
COLLINS, TED JR.	508 WEST WALL ST., SUITE 1200 MIDLAND, TX 79701	Joint Operating Agreement - Wild Hare Unit, Dated - 01/01/2015	\$0.00
COMCAST	P.O. BOX 3001SOUTHEASTERN, PA 19398	Services Agreement - Comcast Radnor	\$50.69
CONOCOPHILLIPS COMPANY	ATTN: GAS & POWER CONTRACT ADMINISTRATION 600 DAIRY ASHFORD (CH1032) HOUSTON, TX 77079	Services Agreement - Natural Gas Purchase and Sale Agreement, Dated - 07/01/2009	\$0.00
CONOCOPHILLIPS COMPANY	P.O. BOX 2197 HOUSTON, TX 77252-2197	Services Agreement - Natural Gas Purchase and Sale Agreement, Dated - 11/01/2013	\$0.00
CONOCOPHILLIPS COMPANY	P.O. BOX 2197 HOUSTON, TX 77252-2197	Services Agreement - Natural Gas Purchase and Sale Agreement, Dated - 11/01/2005	\$0.00
CONTINUUM CRUDE LOGISTICS SERVICES, LLC.	ATTN: BRICE DILLE 1323 E. 71ST STREET, SUITE 300 TULSA, OK 74136	Cpa - , Dated - 08/26/2014 and all amendments, modifications, and supplements thereto	\$0.00
CORTEZ EXPLORATION, LLC	3131 MCKINNEY AVENUE, SUITE 430 DALLAS, TX 75204	Joint Operating Agreement - Cinco J Ranch and Bozka, Dated - 08/11/2010	\$0.00
CORTEZ EXPLORATION, LLC	3131 MCKINNEY AVENUE, SUITE 430 DALLAS, TX 75204	Joint Operating Agreement - Dubose and Garza Kodack, Dated - 08/11/2010	\$0.00
CORTEZ EXPLORATION, LLC	3131 MCKINNEY AVENUE, SUITE 430 DALLAS, TX 75204	Joint Operating Agreement - Cannonade Ranch, Dated - 08/11/2010	\$0.00

COUNTERPARTY	ADDRESS	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST	CURE AMOUNT
CORTEZ EXPLORATION, LLC	3131 MCKINNEY AVENUE, SUITE 430 DALLAS, TX 75204	Joint Operating Agreement - Cortez, Dated - 08/11/2010	\$0.00
CORTEZ EXPLORATION, LLC	3131 MCKINNEY AVENUE, SUITE 430 DALLAS, TX 75204	Joint Operating Agreement - Kona, Dated - 08/11/2010	\$0.00
CORTEZ EXPLORATION, LLC	3131 MCKINNEY AVENUE, SUITE 430 DALLAS, TX 75204	Joint Operating Agreement - Rock Creek Ranch, Dated - 08/11/2010	\$0.00
CORTEZ EXPLORATION, LLC	3131 MCKINNEY AVENUE, SUITE 430 DALLAS, TX 75204	Joint Operating Agreement - Recording Supplement - Gonzales County, Dated - 08/11/2010	\$0.00
CORTEZ EXPLORATION, LLC	3131 MCKINNEY AVENUE, SUITE 430 DALLAS, TX 75204	Joint Operating Agreement - Recording Supplement - Lavaca County, Dated - 08/11/2010	\$0.00
CROWN RECORDS MANAGEMENT	9710 BENT OAK DRIVE HOUSTON, TX 77040	Services Agreement-Document and Records Storage	\$2,310.19
CWR MANAGEMENT LLC	101 UHLAND RD SUITE 214 SAN MARCOS, TX 78666	Services Agreement - Waste Processing and Disposal, Dated - 07/01/2015	\$0.00
CYRUSONE LLC	1649 FRANKFORD ROAD CARROLLTON, TX 75007	Services Agreement - Data Center Co-Location Facility	\$0.00
DAGMAR, DAVID VANA ET UX	103 N AVENUE B SHINER, TX 77984	Frac Water Agreement - , Dated - 06/05/2013	\$0.00
DAVID SCHOENFELD	2500 FM 1680 MOULTON, TX 77975	Frac Water Agreement - Including Amendments, Dated - 02/27/2014	\$0.00
DAVID SCHOENFELD	2500 FM 1680 MOULTON, TX 77975	Frac Water Agreement - Including Amendments, Dated - 03/02/2014	\$0.00
DCP MIDSTREAM	ATTN: ALTRAWEB DATATBASE ADMINISTRATOR 5718 WESTHEIMER, SUITE 2000 HOUSTON, TX 77057	Services Agreement - Access Agreement, Dated - 07/22/2011	\$0.00
DCP MIDSTREAM, LP [formerly C&L PROCESSORS PARTNERSHIP]	ATTN: CONTRACT ADMINISTRATION 5718 WESTHEIMER, SUITE 1900 HOUSTON, TX 77057-5733	Services Agreement - Natural Gas Purchase Agreement, Dated - 06/01/1998 and all amendments, modifications, and supplements thereto	\$0.00
DEGOLYER & MACNAUGHTON CORP	5001 SPRING VALLEY ROAD SUITE 800 EAST DALLAS, TX 75244	Engagement Letter	\$0.00
DELAWARE CORPORATE REALTY MANAGEMENT LLC	P.O. BOX 4649 WILMINGTON, DE 19807	Real Property Lease - Office Space - Dated 01/01/2011	\$0.00
DELAWARE CORPORATE REALTY MANAGEMENT LLC	P.O. BOX 4649 WILMINGTON, DE 19807	Real Property Lease - Office Space - Dated 01/01/2011	\$0.00

Assumptions

COUNTERPARTY	ADDRESS	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST	CURE AMOUNT
DEVON ENERGY PRODUCTION COMPANY, L.P.	ATTN: JOHN D. RAINES, VICE PRESIDENT 2201 LAKE WOODLANDS DRIVE THE WOODLANDS, TX 77380	Joint Operating Agreement - Lombardo Unit, Dated - 03/01/2015	\$0.00
DEVON ENERGY PRODUCTION COMPANY, L.P.	ATTN: JOHN D. RAINES, VICE PRESIDENT 2201 LAKE WOODLANDS DRIVE THE WOODLANDS, TX 77380	Joint Operating Agreement - Lager, Dated - 07/01/2014	\$0.00
DEVON ENERGY PRODUCTION COMPANY, L.P.	ATTN: JOHN D. RAINES, VICE PRESIDENT 2201 LAKE WOODLANDS DRIVE THE WOODLANDS, TX 77380	Joint Operating Agreement - Amber, Dated - 03/01/2014	\$0.00
DEVON ENERGY PRODUCTION COMPANY, L.P.	ATTN: JOHN D. RAINES, VICE PRESIDENT 2201 LAKE WOODLANDS DRIVE THE WOODLANDS, TX 77380	Proprietary Data License Agreement	\$0.00
DIRECT ENERGY BUSINESS MARKETING, LLC	ATTN: VP HEAD OF COMMERCIAL LEGAL 12 GREENWAY PLAZA, SUITE 250 HOUSTON, TX 77046	Services Agreement - Natural Gas Purchase and Sale Agreement, Dated - 12/01/2012	\$0.00
DRILLING INFO INC	PO BOX 678128 DALLAS, TX 75267-8128	Subscription Agreement	\$0.00
DTE ENERGY TRADING, INC.	ATTN: JAMES BUCK, DIRECTOR OF CONTRACT ADMINISTRATION 414 SOUTH MAIN STREET, SUITE 200 ANN ARBOR, MI 48104	Services Agreement - Natural Gas Purchase and Sale Agreement, Dated - 12/01/2010	\$0.00
DUO SECURITY, INC	123 NORTH ASHLEY STREET, SUITE 200ANN ARBOR, MI 48104	Services Agreement-Computer Security, Dated - 02/29/2016	\$0.00
DUPRE LOGISTICS LLC	201 ENERGY PARKWAY SUITE 500 LAFAYETTE, LA 70508	Transportation Agreement	\$0.00
ELLEN JOHNSON TRUST	C/O ELLEN JOHNSON, TRUSTEE 8693 HWY 90-A EAST GONZALES, TX 78629	Frac Water Agreement - , Dated - 07/02/2014	\$0.00
ELLEN JOHNSON TRUST (OFFICE LEASE)	123 OLA'S PATH NEW BRAUNFELS, TX 78130	CONTRACT NUMBER 28774000 - MISCELLANEOUS AGREEMENT - OFFICE LEASE	\$0.00
Employee 101	NAME AND ADDRESS ON FILE	Retiree Benefits Agreement: 10k Life	\$0.00
Employee 46	NAME AND ADDRESS ON FILE	Employment Agreement – Dated May 2016	\$0.00
Employee 48	NAME AND ADDRESS ON FILE	Employment Agreement – Dated May 2016	\$0.00
Employee 49	NAME AND ADDRESS ON FILE	Employment Agreement – Dated May 2016	\$0.00
Employee 50	NAME AND ADDRESS ON FILE	Retiree Benefits Agreement: Monthly Payment,	\$0.00

COUNTERPARTY	ADDRESS	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST	CURE AMOUNT
Employee 51	NAME AND ADDRESS ON FILE	Retiree Benefits Agreement: Monthly Payment, Medical, 10k Life	\$0.00
Employee 54	NAME AND ADDRESS ON FILE	Retiree Benefits Agreement: Monthly Payment, Medical, 10k Life	\$0.00
Employee 55	NAME AND ADDRESS ON FILE	Retiree Benefits Agreement: Monthly Payment, Medical, 10k Life	\$0.00
Employee 56	NAME AND ADDRESS ON FILE	Retiree Benefits Agreement: Monthly Payment,	\$0.00
Employee 57	NAME AND ADDRESS ON FILE	Retiree Benefits Agreement: Monthly Payment,	\$0.00
Employee 58	NAME AND ADDRESS ON FILE	Retiree Benefits Agreement: Monthly Payment, 10k Life	\$0.00
Employee 60	NAME AND ADDRESS ON FILE	Retiree Benefits Agreement: Monthly Payment,	\$0.00
Employee 61	NAME AND ADDRESS ON FILE	Retiree Benefits Agreement: Monthly Payment, 10k Life	\$0.00
Employee 62	NAME AND ADDRESS ON FILE	Retiree Benefits Agreement: Monthly Payment, Medical, 10k Life	\$0.00
Employee 65	NAME AND ADDRESS ON FILE	Retiree Benefits Agreement: Monthly Payment, Medical, 10k Life	\$0.00
Employee 66	NAME AND ADDRESS ON FILE	Retiree Benefits Agreement: Medical, 10k Life	\$0.00
Employee 67	NAME AND ADDRESS ON FILE	Retiree Benefits Agreement: Medical, 10k Life	\$0.00
Employee 68	NAME AND ADDRESS ON FILE	Retiree Benefits Agreement: Medical,	\$0.00
Employee 69	NAME AND ADDRESS ON FILE	Retiree Benefits Agreement: Medical, 10k Life	\$0.00
Employee 70	NAME AND ADDRESS ON FILE	Retiree Benefits Agreement: Medical,	\$0.00
Employee 71	NAME AND ADDRESS ON FILE	Retiree Benefits Agreement: Medical, 10k Life	\$0.00
Employee 72	NAME AND ADDRESS ON FILE	Retiree Benefits Agreement: Medical,	\$0.00
Employee 73	NAME AND ADDRESS ON FILE	Retiree Benefits Agreement: Medical, 10k Life	\$0.00
Employee 74	NAME AND ADDRESS ON FILE	Retiree Benefits Agreement: Medical,	\$0.00
Employee 75	NAME AND ADDRESS ON FILE	Retiree Benefits Agreement: Medical, 10k Life	\$0.00
Employee 76	NAME AND ADDRESS ON FILE	Retiree Benefits Agreement: Medical, 10k Life	\$0.00
Employee 77	NAME AND ADDRESS ON FILE	Retiree Benefits Agreement: Medical, 10k Life	\$0.00
Employee 78	NAME AND ADDRESS ON FILE	Retiree Benefits Agreement: Medical, 10k Life	\$0.00
Employee 79	NAME AND ADDRESS ON FILE	Retiree Benefits Agreement: Medical,	\$0.00
Employee 80	NAME AND ADDRESS ON FILE	Retiree Benefits Agreement: Medical,	\$0.00
Employee 81	NAME AND ADDRESS ON FILE	Retiree Benefits Agreement: Medical, 10k Life	\$0.00
Employee 82	NAME AND ADDRESS ON FILE	Retiree Benefits Agreement: Medical,	\$0.00
Employee 83	NAME AND ADDRESS ON FILE	Retiree Benefits Agreement: 10k Life	\$0.00
Employee 84	NAME AND ADDRESS ON FILE	Retiree Benefits Agreement: 10k Life	\$0.00
Employee 85	NAME AND ADDRESS ON FILE	Retiree Benefits Agreement: 10k Life	\$0.00

Assumptions

COUNTERPARTY	ADDRESS	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST	CURE AMOUNT
Employee 86	NAME AND ADDRESS ON FILE	Retiree Benefits Agreement: 10k Life	\$0.00
Employee 87	NAME AND ADDRESS ON FILE	Retiree Benefits Agreement: 10k Life	\$0.00
Employee 88	NAME AND ADDRESS ON FILE	Retiree Benefits Agreement: 10k Life	\$0.00
Employee 89	NAME AND ADDRESS ON FILE	Retiree Benefits Agreement: 10k Life	\$0.00
Employee 90	NAME AND ADDRESS ON FILE	Retiree Benefits Agreement: 10k Life	\$0.00
Employee 91	NAME AND ADDRESS ON FILE	Retiree Benefits Agreement: 10k Life	\$0.00
Employee 92	NAME AND ADDRESS ON FILE	Retiree Benefits Agreement: 10k Life	\$0.00
Employee 93	NAME AND ADDRESS ON FILE	Retiree Benefits Agreement: 10k Life	\$0.00
Employee 94	NAME AND ADDRESS ON FILE	Retiree Benefits Agreement: 10k Life	\$0.00
Employee 95	NAME AND ADDRESS ON FILE	Retiree Benefits Agreement: 10k Life	\$0.00
Employee 96	NAME AND ADDRESS ON FILE	Retiree Benefits Agreement: 10k Life	\$0.00
Employee 97	NAME AND ADDRESS ON FILE	Retiree Benefits Agreement: 10k Life	\$0.00
Employee 98	NAME AND ADDRESS ON FILE	Retiree Benefits Agreement: 10k Life	\$0.00
Employee 99	NAME AND ADDRESS ON FILE	Retiree Benefits Agreement: 10k Life	\$0.00
ENABLE GAS GATHERING, LLC	ATTN: CONTRACT MANAGEMENT PO BOX 24300 OKLAHOMA CITY, OK 73124-0300	Services Agreement - Combination Gathering and Transportation Service Agreement, Dated - 12/01/2006 and all amendments, modifications, and supplements thereto	\$300,000.00 <sup>1</sup>
ENABLE GATH & PROC, LLC & ENABLE INTRA TRAN, LLC	ATTN: CONTRACT MANAGEMENT P.O. BOX 24300 M/C LS450 OKLAHOMA CITY, OK 73124-0300	Service Agreement - Website Authorization, Dated - 12/12/2013	\$0.00
ENABLE OKLAHOMA INTRASTATE TRANSMISSION, LLC	ATTN: CONTRACT MANAGEMENT PO BOX 24300 OKLAHOMA CITY, OK 73124-0300	Services Agreement - Combination Gathering and Transportation Service Agreement, Dated - 12/01/2006 and all amendments, modifications, and supplements thereto	\$0.00
ENABLE PRODUCTS LLC	ATTN: CONTRACT MANAGEMENT 515 CENTRAL PARK DR., STE 600 OKLAHOMA CITY, OK 73105	Service Agreement - Gas Processing Agreement , Dated - 03/01/2009 and all amendments, modifications, and supplements thereto	\$0.00
ENERGY EXCHANGE 3, L.P. (DBA EMK3)	1415 LEGACY DR, STE 220 FRISCO, TX 75034	Software Licensing Agreement - Marketing Data, Dated - 05/02/2011	\$0.00
ENERGY TRANSFER	ATTN: ETC TEXAS PIPELINE LTD PO BOX 951439 DALLAS, TX 75395	CUSTOMER ET-CONNECT ACCT REQ FORM	\$0.00

<sup>1</sup> Subject to the parties' execution of the extension agreement currently being negotiated.

Assumptions

COUNTERPARTY	ADDRESS	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST	CURE AMOUNT
ENERTECH INFORMATION SYSTEMS, INC. (DBA ENERTIA SOFTWARE)	ATTN: KARL R. SCHMIDT 125 WEST MISSOURI AVE MIDLAND, TX 79701	Software Licensing Agreement - Enertia Energy Management System, Dated - 7/1/2016	\$0.00
ENVIRONMENT SYSTEMS REASEARCH INSTITUTE	380 NEW YORK STREET REDLANDS, CA 92373	Software Licensing Agreement - Esri Arc GIS - Mapping Software	\$0.00
ENVIRONMENTAL SYSTEMS RESARCH INSTITUTE, INC. (ESRI INC)	ATTN: BARBARA WALKER 380 NEW YORK STREET REDLAND, CA 92373	Software Licensing Agreement - , Dated - 01/01/2016	\$0.00
EPIQ BANKRUPTCY SOLUTIONS LLC	777 THIRD AVENUE NEW YORK, NY 10017	Engagement Letter	\$0.00
ETC MARKETING, LTD	ATTN: CONTRACT ADMINISTRATION 1300 MAIN STREET HOUSTON, TX 77002	Services Agreement	\$0.00
ETC TEXAS PIPELINE, LTD.	ATTN: CONTRACT ADMINISTRATION 800 EAST SONTERRA BLVD., STE. 400 SAN ANTONIO, TX 78258	Services Agreement-Facilities Construction - Bozka, Dated - 04/25/2011	\$0.00
ETC TEXAS PIPELINE, LTD.	ATTN: CONTRACT ADMINISTRATION 800 EAST SONTERRA BLVD., STE. 400 SAN ANTONIO, TX 78258	Services Agreement - Gas Processing, Dated - 01/01/2011 and all amendments, modifications, and supplements thereto	\$0.00
ETC TEXAS PIPELINE, LTD.	ATTN: CONTRACT ADMINISTRATION 800 EAST SONTERRA BLVD., STE. 400 SAN ANTONIO, TX 78258	Services Agreement - Facilities Construction, Dated - 12/20/2012	\$0.00
ETC TEXAS PIPELINE, LTD.	ATTN: CONTRACT ADMINISTRATION 800 EAST SONTERRA BLVD., STE. 400 SAN ANTONIO, TX 78258	Services Agreement - Facilities Construction, Dated - 11/12/2013	\$0.00
ETC TEXAS PIPELINE, LTD.	ATTN: CONTRACT ADMINISTRATION 800 EAST SONTERRA BLVD., STE. 400 SAN ANTONIO, TX 78258	Services Agreement - Gas Lift Sales, Dated - 07/22/2014	\$0.00
ETC TEXAS PIPELINE, LTD.	ATTN: CONTRACT ADMINISTRATION 800 EAST SONTERRA BLVD., STE. 400 SAN ANTONIO, TX 78258	Gathering and Natural Gas Services Agreement – Dated 1/1/2011 and all amendments, modifications, and supplements thereto	\$0.00
EXXONMOBIL EXPLORATION COMPANY	ATTN: ACCOUNTS RECEIVABLE PO BOX 951082 DALLAS, TX 75395	Geophysical Data License Agreement	\$0.00



Assumptions

COUNTERPARTY	ADDRESS	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST	CURE AMOUNT
FAIRWAYS EXPLORATION & PRODUCTION, LLC	ATTN: DWAYNE STEWART 13430 NORTHWEST FREEWAY, SUITE 900 HOUSTON, TX 77001	Joint Operating Agreement - Wild Hare Unit, Dated - 01/01/2015	\$0.00
FIA CARD SERVICES, N.A. (A BANK OF AMERICA COMPANY)	ONE BRYANT PARK NEW YORK, NY 10036	Corporate Credit Card Agreement - , Dated - 10/17/2012	\$0.00
FIA CARD SERVICES, N.A. (A BANK OF AMERICA COMPANY)	ONE BRYANT PARK NEW YORK, NY 10036	Corporate Credit Card Agreement - , Dated - 01/24/2012	\$0.00
FIELDING SYSTEMS, LLC	ATTN: SHAWN CUTTER PO BOX 2713 RIVERVIEW, FL 33568	Software Licensing Agreement - , Dated - 05/10/2013	\$0.00
FORTRESS ENVIRONMENTAL SERVICES (GC), LLC	3838 OAK LAWN AVE. SUITE 10000 PMB888 DALLAS, TX 90755	Disposal Agreement	\$0.00
FRANCES KAY PAVILCEK	1222 N. AVENUE J SHINER, TX 77984	Oil And Gas Lease-MHR Peach Creek, Dated - 07/23/2009	\$0.00
FUGRO DATA SOLUTIONS, INC.	6100 HILCROFT, STE 160 HOUSTON, TX 77061	Storage and related services agreement, Dated – 06/11/2012	\$0.00
GAS FIELD SPECIALISTS	2107 STATE ROUTE 44 S SHINGLEHOUSE, PA 16748	Water Procurement Agreement	\$0.00
GEOSOUTHERN LAVACA PROPERTIES LLC	ATTN: TREY DYER 1425 LAKE FRONT CIRCLE, SUITE 200 THE WOODLANDS, TX 77380	Joint Operating Agreement - Wombat Project, Dated - 01/15/2014	\$0.00
GEOSOUTHERN LAVACA PROPERTIES LLC	ATTN: TREY DYER 1425 LAKE FRONT CIRCLE, SUITE 200 THE WOODLANDS, TX 77380	Joint Operating Agreement - Wombat Project Memorandum of Operating Agreement and Financing Statement, Dated - 01/15/2014	\$0.00
GEOSOUTHERN LAVACA PROPERTIES, LLC	ATTN: MARGARET WOODWARD MOLLESTON, VICE PRESIDENT 1425 LAKE FRONT CIRCLE, SUITE 200 THE WOODLANDS, TX 77380	Joint Operating Agreement - Memo - Pilsner Hunter, Dated - 03/01/2013	\$0.00
GEOSOUTHERN LAVACA PROPERTIES, LLC	ATTN: MARGARET WOODWARD MOLLESTON, VICE PRESIDENT 1425 LAKE FRONT CIRCLE, SUITE 200 THE WOODLANDS, TX 77380	Joint Operating Agreement - Porter Unit, Dated - 08/01/2013	\$0.00

Assumptions

COUNTERPARTY	ADDRESS	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST	CURE AMOUNT
GEOSOUTHERN LAVACA PROPERTIES, LLC	ATTN: MARGARET WOODWARD MOLLESTON, VICE PRESIDENT 1425 LAKE FRONT CIRCLE, SUITE 200 THE WOODLANDS, TX 77380	Joint Operating Agreement - Southern Hunter, Dated - 10/01/2010	\$0.00
GEOSOUTHERN LAVACA PROPERTIES, LLC	ATTN: MARGARET WOODWARD MOLLESTON, VICE PRESIDENT 1425 LAKE FRONT CIRCLE, SUITE 200 THE WOODLANDS, TX 77380	Joint Operating Agreement - Memo - Southern Hunter, Dated - 10/01/2010	\$0.00
GEOSOUTHERN LAVACA PROPERTIES, LLC	ATTN: MARGARET WOODWARD MOLLESTON, VICE PRESIDENT 1425 LAKE FRONT CIRCLE, SUITE 200 THE WOODLANDS, TX 77380	Joint Operating Agreement - Blonde, Dated - 08/01/2013	\$0.00
GEOSOUTHERN LAVACA PROPERTIES, LLC	ATTN: MARGARET WOODWARD MOLLESTON, VICE PRESIDENT 1425 LAKE FRONT CIRCLE, SUITE 200 THE WOODLANDS, TX 77380	Joint Operating Agreement - Bock, Dated - 08/01/2013	\$0.00
GEOSOUTHERN LAVACA PROPERTIES, LLC	ATTN: MARGARET WOODWARD MOLLESTON, VICE PRESIDENT 1425 LAKE FRONT CIRCLE, SUITE 200 THE WOODLANDS, TX 77380	Joint Operating Agreement - Memo - Geo Hunter , Dated - 02/01/2011	\$0.00
GEOSOUTHERN LAVACA PROPERTIES, LLC	ATTN: MARGARET WOODWARD MOLLESTON, VICE PRESIDENT 1425 LAKE FRONT CIRCLE, SUITE 200 THE WOODLANDS, TX 77380	Joint Operating Agreement - Hefe Hunter, Dated - 02/01/2013	\$0.00
GEOSOUTHERN LAVACA PROPERTIES, LLC	ATTN: MARGARET WOODWARD MOLLESTON, VICE PRESIDENT 1425 LAKE FRONT CIRCLE, SUITE 200 THE WOODLANDS, TX 77380	Joint Operating Agreement - Memo - Hefe Hunter, Dated - 02/01/2013	\$0.00
GEOSOUTHERN LAVACA PROPERTIES, LLC	ATTN: MARGARET WOODWARD MOLLESTON, VICE PRESIDENT 1425 LAKE FRONT CIRCLE, SUITE 200 THE WOODLANDS, TX 77380	Joint Operating Agreement - JOA - Kosmo, Dated - 08/01/2013	\$0.00
GEOSOUTHERN LAVACA PROPERTIES, LLC	ATTN: MARGARET WOODWARD MOLLESTON, VICE PRESIDENT 1425 LAKE FRONT CIRCLE, SUITE 200 THE WOODLANDS, TX 77380	Joint Operating Agreement - Rio Lavaca Unit - Memorandum of Operating Agreement, Mortgage and Financing Statement, Dated - 12/16/2013	\$0.00



COUNTERPARTY	ADDRESS	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST	CURE AMOUNT
GEOSOUTHERN LAVACA PROPERTIES, LLC	ATTN: MARGARET WOODWARD MOLLESTON, VICE PRESIDENT 1425 LAKE FRONT CIRCLE, SUITE 200 THE WOODLANDS, TX 77380	Joint Operating Agreement - Rio Lavaca Unit , Dated - 12/16/2013	\$0.00
GREEN MOUNTAIN CONSULTING LTD	3649 EVERGREEN PKWY #1011 EVERGREEN, CO 80437	Services Agreement	\$0.00
GUADALUPE VALLEY TELECOMMUNICATIONS COOPERATIVE, INC. (DBA GVTC)	36101 FM 3159 NEW BRAUNFELS, TX 78132	100Mbps Fiber Services Agreement - Dated 11/17/2014	\$0.00
HAMON RIVER HOLDINGS LLC	7500 SHADOWRIDGE RUN #6 AUSTIN, TX 78749	Frac Water & Construction Agreement - , Dated - 07/11/2013	\$0.00
HARGRAVE, ROBERT A.	PO BOX 691729 HOUSTON, TX 77269-1729	Services Agreement-Oil and Gas Lease, Dated - 04/27/2012	\$0.00
HARGRAVE, ROBERT A.	PO BOX 691729 HOUSTON, TX 77269-1729	Services Agreement - Frac Water Agreement and Release of Liability, Dated - 11/30/2015	\$0.00
HEIDRICK & STRUGGLES	233 SOUTH WACKER DRIVE WILLIS TOWER SUITE 4900 CHICAGO, IL 60606	Engagement Letter	\$0.00
HOUSTON PIPE LINE COMPANY LP	ATTN: CONTRACT ADMINISTRATION 1300 MAIN STREET HOUSTON, TX 77002	Services Agreement - Natural Gas Purchase and Sale , Dated - 09/01/2012	\$0.00
HOV SERVICES LLC	PO BOX 142589 DRAWER #9096 IRVING, TX 75014-2589	Sales Agreement and Contract –Dated 4/01/2007	\$2,099.94
HUNT OIL COMPANY	1990 NORTH AKARD STREET DALLAS, TX 75201	Joint Operating Agreement - Kudu Hunter Unit - Memorandum and Notice of Operating Agreement Statement of Liens, Security Agreement and Financing Statement, Dated - 07/15/2011	\$0.00
HUNT OIL COMPANY	ATTN: LARRY GUZICK1900 NORTH AKARD STREETDALLAS, TX 75201	Joint Operating Agreement-Addax - Memo of OA, Dated - 09/15/2012	\$0.00
HUNT OIL COMPANY	ATTN: LARRY GUZICK 1900 NORTH AKARD STREET DALLAS, TX 75201	Joint Operating Agreement-Elk Hunter, Dated - 06/01/2012	\$0.00

Assumptions

COUNTERPARTY	ADDRESS	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST	CURE AMOUNT
HUNT OIL COMPANY	ATTN: LARRY GUZICK 1900 NORTH AKARD STREET DALLAS, TX 75201	Joint Operating Agreement-Hawg Hunter, Dated - 10/01/2011	\$0.00
HUNT OIL COMPANY	ATTN: LARRY GUZICK 1900 NORTH AKARD STREET DALLAS, TX 75201	Joint Operating Agreement-Addax Hunter, Dated - 09/15/2012	\$0.00
HUNT OIL COMPANY	ATTN: LARRY GUZICK 1900 NORTH AKARD STREET DALLAS, TX 75201	Joint Operating Agreement-Kudu Hunter, Dated - 07/15/2011	\$0.00
HUNT OIL COMPANY	ATTN: LARRY GUZICK 1900 NORTH AKARD STREET DALLAS, TX 75201	Joint Operating Agreement-Moose Hunter, Dated - 02/15/2012	\$0.00
HUNT OIL COMPANY	ATTN: LARRY GUZICK 1900 NORTH AKARD STREET DALLAS, TX 75201	Joint Operating Agreement-Oryx Hunter, Dated - 05/05/2011	\$0.00
HUNT OIL COMPANY	ATTN: LARRY GUZICK 1900 NORTH AKARD STREET DALLAS, TX 75201	Joint Operating Agreement-Rhino Hunter, Dated - 08/01/2012	\$0.00
HUNT OIL COMPANY	ATTN: LARRY GUZICK 1900 NORTH AKARD STREET DALLAS, TX 75201	Joint Operating Agreement-Sable Hunter, Dated - 06/27/2011	\$0.00
HUNT OIL COMPANY	ATTN: LARRY GUZICK 1900 NORTH AKARD STREET DALLAS, TX 75201	Joint Operating Agreement-Zebra Hunter, Dated - 08/15/2012	\$0.00
HUNT OIL COMPANY	ATTN: LARRY GUZICK 1900 NORTH AKARD STREET DALLAS, TX 75201	Joint Operating Agreement-Bertha Hunter, Dated - 08/01/2012	\$0.00
HUNT OIL COMPANY	ATTN: LARRY GUZICK 1900 NORTH AKARD STREET DALLAS, TX 75201	Joint Operating Agreement-Exploration Agreement - MHR Peach Creek, Dated - 05/21/2010	\$0.00
HUNT OIL COMPANY	ATTN: LARRY GUZICK 1900 NORTH AKARD STREET DALLAS, TX 75201	Joint Operating Agreement-Exploration Agreement - Peach Creek Hunt, Dated - 05/21/2010	\$0.00
HUNT OIL COMPANY	ATTN: LARRY GUZICK 1900 NORTH AKARD STREET DALLAS, TX 75201	Joint Operating Agreement-Exploration Agreement - Peach Creek Hunt, Dated - 05/21/2010	\$0.00

Assumptions

COUNTERPARTY	ADDRESS	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST	CURE AMOUNT
HUNT OIL COMPANY	ATTN: LARRY GUZICK 1900 NORTH AKARD STREET DALLAS, TX 75201	Joint Operating Agreement - Platypus, Dated - 04/26/2013	\$0.00
HUNT OIL COMPANY	ATTN: LARRY GUZICK 1900 NORTH AKARD STREET DALLAS, TX 75201	Joint Operating Agreement - Platypus - Memo OA, Dated - 04/26/2013	\$0.00
HUNT OIL COMPANY	ATTN: LARRY GUZICK 1900 NORTH AKARD STREET DALLAS, TX 75201	Joint Operating Agreement - Platypus - Memo of OA, Dated - 04/26/2013	\$0.00
HUNT OIL COMPANY	ATTN: LARRY GUZICK 1900 NORTH AKARD STREET DALLAS, TX 75201	Joint Operating Agreement - Platypus Hunter Unit, Dated - 04/26/2013	\$0.00
HUNT OIL COMPANY	ATTN: LARRY GUZICK 1900 NORTH AKARD STREET DALLAS, TX 75201	Joint Operating Agreement - Addax - Memo of OA (2), Dated - 09/15/2012	\$0.00
HUNT OIL COMPANY	ATTN: LARRY GUZICK 1900 NORTH AKARD STREET DALLAS, TX 75201	Joint Operating Agreement - Amendment to Exploration Agreement - MHR Peach Creek, Dated - 05/31/2010	\$0.00
HUNT OIL COMPANY	ATTN: LARRY GUZICK 1900 NORTH AKARD STREET DALLAS, TX 75201	Joint Operating Agreement - Dingo, Dated - 06/15/2014	\$0.00
HUNT OIL COMPANY	ATTN: LARRY GUZICK 1900 NORTH AKARD STREET DALLAS, TX 75201	Joint Operating Agreement - Hill Borchers 534 Acres, Dated - 10/26/2012	\$0.00
HUNT OIL COMPANY	ATTN: LARRY GUZICK 1900 NORTH AKARD STREET DALLAS, TX 75201	Joint Operating Agreement - Exploration Agreement - Peach Creek Hunt, Dated - 03/31/2010	\$0.00
HUNT OIL COMPANY	ATTN: LARRY GUZICK 1900 NORTH AKARD STREET DALLAS, TX 75201	Joint Operating Agreement - Farmout Agreement - Cinco J Ranch C #1H Unit, Dated - 03/18/2014	\$0.00
HUNT OIL COMPANY	ATTN: LARRY GUZICK 1900 NORTH AKARD STREET DALLAS, TX 75201	Joint Operating Agreement - Farmout Agreement - Cinco J Ranch G #1H, Dated - 03/18/2014	\$0.00
HUNT OIL COMPANY	ATTN: LARRY GUZICK 1900 NORTH AKARD STREET DALLAS, TX 75201	Joint Operating Agreement - Farmout Agreement - Glass #1H Unit , Dated - 04/03/2014	\$0.00

COUNTERPARTY	ADDRESS	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST	CURE AMOUNT
HUNT OIL COMPANY	ATTN: LARRY GUZICK 1900 NORTH AKARD STREET DALLAS, TX 75201	Joint Operating Agreement - Farmout Agreement - O. Borchers D 4H Unit, Dated - 11/11/2013	\$0.00
HUNT OIL COMPANY	ATTN: LARRY GUZICK 1900 NORTH AKARD STREET DALLAS, TX 75201	Joint Operating Agreement - Lombardo Unit - Financing Statement, Dated - 03/01/2015	\$0.00
HUNT OIL COMPANY	ATTN: LARRY GUZICK 1900 NORTH AKARD STREET DALLAS, TX 75201	Joint Operating Agreement - Lombardo Unit, Dated - 03/01/2015	\$0.00
HUNT OIL COMPANY	ATTN: LARRY GUZICK 1900 NORTH AKARD STREET DALLAS, TX 75201	Joint Operating Agreement - Elk Unit Memorandum of Operating Agreement and Financing Agreement, Dated - 03/16/2015	\$0.00
HUNT OIL COMPANY	ATTN: LARRY GUZICK 1900 NORTH AKARD STREET DALLAS, TX 75201	Joint Operating Agreement - Wombat Project, Dated - 01/15/2014	\$0.00
HUNT OIL COMPANY	ATTN: LARRY GUZICK 1900 NORTH AKARD STREET DALLAS, TX 75201	Joint Operating Agreement - Wombat Project Memorandum of Operating Agreement and Financing Statement, Dated - 01/15/2014	\$0.00
HUNT OIL COMPANY	ATTN: LARRY GUZICK 1900 NORTH AKARD STREET DALLAS, TX 75201	Joint Operating Agreement - Zebra Hunter Unit Memorandum of Operating Agreement and Financing Statement, Dated - 08/15/2012	\$0.00
HUNT OIL COMPANY	ATTN: LARRY GUZICK 1900 NORTH AKARD STREET DALLAS, TX 75201	Joint Operating Agreement - Zebra Hunter Unit, Dated - 08/15/2012	\$0.00
IEA / REGACTION / WEBCO2+	10700 RICHMOND AVE, SUITE 310 HOUSTON, TX 77042	Software Licensing Agreement - Regaction	\$0.00
IHS ENERGY COMPANY	5333 WESTHEIMER, STE 100 HOUSTON, TX 77056	Master Services and Storage Agreement, Dated - 01/01/2006	\$0.00
IHS GLOBAL, INC.	15 INVERNESS WAY EAST ENGLEWOOD, CO 80112	Software Licensing Agreement or License - , Dated - 04/01/2014	\$4,901.14
IHS GLOBAL, INC.	5333 WESTHEIMER, SUITE 100 HOUSTON, TX 77056	Software Licensing Agreement or License - , Dated - 03/02/2012	\$0.00
IHS GLOBAL, INC.	5333 WESTHEIMER, SUITE 100 HOUSTON, TX 77056	Software Licensing Agreement 1 License - , Dated - 01/23/2014	\$0.00

Assumptions

COUNTERPARTY	ADDRESS	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST	CURE AMOUNT
IHS GLOBAL, INC.	15 INVERNESS WAY EAST ENGLEWOOD, CO 80112	One Time Order - Raster Logs - Dated 7/01/2014	\$3,837.16
IHS GLOBAL, INC. [FORMERLY PETROLEUM INFORMATION/DWIGHTS LLC]	5333 WESTHEIMER RD SUITE 100 HOUSTON, TX 77056	Data License Agreement - Dated 11/9/1999	\$0.00
INFOSTAT SYSTEMS, INC.	1545 RIVER PARK DRIVE, SUITE 350 SACRAMENTO, CA 95815	Software Licensing Agreement - , Dated - 03/31/2016	\$0.00
INFOSTAT SYSTEMS, INC.	1545 RIVER PARK DRIVE, SUITE 350 SACRAMENTO, CA 95815	Software Licensing Agreement - , Dated - 04/10/2014	\$353.20
INTEGRATED RESERVOIR SOLUTIONS	Strawinskylaan 913 Tower A, Level 9 1077 XX Amsterdam The Netherlands	Data Licensing Agreement dated January 23, 2009	\$0.00
INTEGRITY LAND SERVICES AND INVESTMENTS, LLC	19410 JUERGEN ROAD TOMBALL, TX 77377	Services Agreement-Land Services Contract, Dated - 11/20/2015	\$0.00
INTERNATIONAL ENVIRONMENTAL ASSOC	10700 RICHMOND AVENUE SUITE 310 HOUSTON, TX 77042	Subscription Services Agreement - Dated 10/01/2014	\$0.00
INTERNATIONAL ENVIRONMENTAL ASSOC	10700 RICHMOND AVENUE SUITE 310 HOUSTON, TX 77042	Amendment to Subscription Service Agreement	\$0.00
IRON MOUNTAIN INFORMATION MGMT, INC.	ATTN: RECORDS MANAGEMENT INC PO BOX 915004 DALLAS, TX 75391	Shredding Services Agreement - Dated 3/7/2012	\$271.33
ISN SOFTWARE CORPORATION	PO BOX 841808 DALLAS, TX 75284-1808	User Agreement	\$0.00
JANAK, GREGORY P. AND ALICE	7344 FM 1891 HALLETTSVILLE, TX 77964	Services Agreement - Oil and Gas Lease, Dated - 11/21/2014	\$0.00
JANE JOHNSON, IND & AS IND EXE OF THE ESTATE OF JOHN FLETCHER JOHNSON	PO BOX 1959 GONZALES, TX 78629	Frac Water Agreement and Release of Liability - , Dated - 08/22/2011	\$0.00
JANE JOHNSON, IND & AS IND EXE OF THE ESTATE OF JOHN FLETCHER JOHNSON	PO BOX 1959 GONZALES, TX 78629	Second Frac Water Agreement and Release of Liability - , Dated - 12/07/2012	\$0.00
JANECEK, MICHAEL	501 N. LANCASTER MOULTON, TX 77975	Frac Water Agreement - , Dated - 07/23/2013	\$0.00

Assumptions

COUNTERPARTY	ADDRESS	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST	CURE AMOUNT
JEFFERIES LLC	520 MADISON AVENUE 10TH FLOOR NEW YORK, NY 10022	Engagement Letter	\$0.00
JIM CLARK & ASSOCIATES, LLC	11619 SPRING CYPRESS RD STE A TOMBALL, TX 77377	Services Agreement-Land Services Contract, Dated - 01/01/2015	\$0.00
JOHN & LYNNA KURECKA	2011 RANDOL MILL AVE. SOUTHLAKE, TX 76092	Services Agreement-Oil and Gas Lease - Blackjack South, Dated - 09/19/2011	\$0.00
JOHN REVIS WILLIFORD	P.O. BOX 193 PATTISON, TX 77466	Services Agreement-Oil and Gas Lease - Blackjack South, Dated - 05/31/2011	\$0.00
JOHNSON MOULTON FMLY PRTSHP, LTD	C/O RANDY J JOHNSON 713 DOGWOOD TRAIL CEDAR PARK, TX 78613	Surface Water Use Agreement - , Dated - 10/18/2013	\$0.00
JOSEPHINE E. ABERCROMBIE	5005 RIVERWAY HOUSTON, TX 77056	Services Agreement-Oil and Gas Lease, Dated - 06/01/1979	\$0.00
JP ENERGY MARKETING, LLC.	ATTN: PAT DANAHER 600 EAST LAS COLINAS BLVD., SUITE 2000 IRVING, TX 75039	Services Agreement - Crude Oil Purchase, Dated - 11/01/2013	\$0.00
J-P RANCH, LTD.	318 W. RIVERCREST GONZALES, TX 78629	Services Agreement-Oil and Gas Lease - J-P Ranch Ltd., Dated - 08/21/2008	\$0.00
JUDY JOHNSON GIPSON	2887 COUNTY ROAD 360 GONZALES, TX 78629	Frac Water Agreement - , Dated - 08/05/2015	\$0.00
JULIANNA HAWN HOLT	2191 LITTLE BLANCO ROAD BLANCO, TX 78606-4764	Services Agreement-Oil and Gas Lease, Dated - 12/17/2009	\$0.00
K E ANDREWS & COMPANY	1900 DALROCK ROAD ROWLETT, TX 75088	Engagement Letter - Ad Valorem Taxes	\$0.00
KARIS RESOURCES, LLC	102 N. COLLEGE, SUITE 1100 TYLER, TX 75702	Disposal Agreement	\$0.00
KILLOUGH JR, OLIVER L	EVELYN KILLOUGH BY KAREN NOVAK AIF PO BOX 23 HALLETTSVILLE, TX 77964	Frac Water Agreement - Including Amendments, Dated - 04/03/2014	\$0.00
KING RANCH INC	CO KING RANCH TURFGRASS LP PO BOX 951909 DALLAS, TX 75395	CONTRACT NUMBER 28882000 - LEASE - SURFACE - SURFACE LEASE AGREEMENT	\$0.00
KIRKLAND & ELLIS LLP	300 N LASALLE DR CHICAGO, IL 60654	Engagement Letter	\$0.00

Assumptions

COUNTERPARTY	ADDRESS	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST	CURE AMOUNT
KPMG LLP	811 MAIN STREET HOUSTON, TX 77002	Engagement Letter	\$0.00
KUSAK FAMILY IRREVOCABLE TRUST	15735 MESA GARDENS DRIVE HOUSTON, TX 77095	Frac Water Agreement and Release of Liability - , Dated - 11/01/2013	\$0.00
KUTAK ROCK LLP	PO BOX 30057 OMAHA, NE 68103-1157	Engagement Letter	\$0.00
LANDMARK GRAPHICS CORPORATION	10200 BELLAIRE BLVD. HOUSTON, TX 77072-5299	Software Licensing Agreement Quote #22083772 - Dated - 11/01/2015	\$0.00
LETA BATES WRIGHT TRUSTEE	WRIGHT TRUST DTD 1/30/12 PO BOX 184 SHINER, TX 77984	Frac Water Agreement - , Dated - 06/19/2014	\$0.00
LEVEL 3 COMMUNICATIONS, LLC	ATTN:GENERAL COUNSEL 1025 ELDORADO BLVD. BROOMFIELD, CO 80021	Services Agreement -	\$8,734.96
LEXISNEXIS	3485 NEWMARK DRIVE MIAMISBURG, OH 45342	Services Agreement - Fixed Price Amendment, Dated - 03/03/2015	\$3,973.14
LEXISNEXIS	3485 NEWMARK DRIVE MIAMISBURG, OH 45342	Services Agreement - Fixed Price Subscription and Amendment , Dated - 07/21/2008	\$0.00
LINDEMAN FAMILY LIMITED PARTNERSHIP	C/O RUBY RUTH JOHNSON LINDEMAN 221 CIELA VISTA SEQUIN, TX 78155	Frac Water Agreement Addendum - , Dated - 11/16/2015	\$0.00
LISKOW & LEWIS	ONE SHELL SQUARE 701 PYDRAS STREET STE 5000 NEW ORLEANS, LA 70139	Engagement Letter - Legal Services	\$0.00
LLOYD'S	ONE LIME STREET LONDON, EC3M 7HA	Insurance-Property	\$0.00
LLOYD'S	ONE LIME STREET LONDON, EC3M 7HA	Insurance-Energy Exploration and Development	\$0.00
MACQUARIE ENERGY LLC	ATTN: LEGAL RISK MANAGEMENT ONE ALLEN CENTER 500 DALLAS STREET, SUITE 3100 HOUSTON, TX 77002	Services Agreement - Natural Gas Purchase and Sale, Dated - 12/03/2010	\$0.00



COUNTERPARTY	ADDRESS	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST	CURE AMOUNT
MACQUARIE ENERGY LLC	ATTN: LEGAL RISK MANAGEMENT ONE ALLEN CENTER 500 DALLAS STREET, SUITE 3100 HOUSTON, TX 77002	Services Agreement - Natural Gas Purchase and Sale, Dated - 12/03/2010	\$0.00
MACQUARIE ENERGY LLC	ATTN: LEGAL RISK MANAGEMENT ONE ALLEN CENTER 500 DALLAS STREET, SUITE 3100 HOUSTON, TX 77002	Services Agreement - Natural Gas Purchase and Sale, Dated - 12/01/2010	\$0.00
MARATHON OIL EF LLC	555 SAN FELIPE STREET HOUSTON, TX 77056	Joint Operating Agreement - RCR JV Memo JOA and Financing Statement - Recorded, Dated - 02/01/2013	TBD <sup>2</sup>
MARATHON OIL EF LLC	555 SAN FELIPE STREET HOUSTON, TX 77056	Joint Operating Agreement - Rock Creek Ranch Marathon JV JOA, Dated - 02/01/2013	TBD
MARATHON OIL EF LLC	555 SAN FELIPE STREET HOUSTON, TX 77056	Joint Operating Agreement - L & J Lee unit, Dated - 04/15/2014	TBD
MARATHON OIL EF LLC	555 SAN FELIPE STREET HOUSTON, TX 77056	Joint Operating Agreement - Hall Manning Unit, Dated - 01/01/2014	TBD
MARATHON OIL EF LLC	555 SAN FELIPE STREET HOUSTON, TX 77056	Joint Operating Agreement - Elk Unit Memorandum of Operating Agreement and Financing Agreement, Dated - 03/16/2015	TBD
MARATHON OIL EF LLC	555 SAN FELIPE STREET HOUSTON, TX 77056	Joint Operating Agreement - Financing Statement and Memorandum of Operating Agreement, Dated - 02/05/2014	TBD
MARATHON OIL EF LLC	ATTN: C.H. (CARTER) MOORE 5555 SAN FELIPE, ROOM 1488 HOUSTON, TX 77056	Joint Operating Agreement - Zebra Hunter Unit, Dated - 08/15/2012	TBD
MARATHON OIL EF LLC	ATTN: C.H. (CARTER) MOORE 5555 SAN FELIPE, ROOM 1488 HOUSTON, TX 77056	Reciprocal Data Trade and Confidentiality Agreement dated October 7, 2013	TBD
MARESH, ANTHONY J	PO BOX 273 MOULTON, TX 77975	Frac Water Agreement - , Dated - 12/18/2014	\$0.00
MARESH, ANTHONY J	PO BOX 273 MOULTON, TX 77975	Frac Water Agreement - , Dated - 12/18/2014	\$0.00

<sup>2</sup> The appropriate Cure amounts for the Executory Contracts with Marathon Oil EF LLC will be determined and paid in accordance with paragraph 93 of the Confirmation Order.



COUNTERPARTY	ADDRESS	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST	CURE AMOUNT
MARUBENI EAGLE FORD LP	C/O MARUBENI OIL & GAS (USA) INC. ATTN: BRIAN PERLMUTTER 777 N ELDRIDGE PARKWAY, SUITE 900 HOUSTON, TX 77079	Joint Operating Agreement - Lombardo Unit, Dated - 03/01/2015	\$0.00
MARUBENI EAGLE FORD LP	C/O MARUBENI OIL & GAS (USA) INC. 777 N ELDRIDGE PARKWAY, SUITE 900 HOUSTON, TX 77079	Joint Operating Agreement - Elk Unit Memorandum of Operating Agreement and Financing Agreement, Dated - 03/16/2015	\$0.00
MARUBENI EAGLE FORD LP	C/O MARUBENI OIL & GAS (USA) INC. ATTN: CHARLIE HUGHES 777 N ELDRIDGE PARKWAY, SUITE 900 HOUSTON, TX 77079	Joint Operating Agreement - Kudu Hunter Unit - Memorandum and Notice of Operating Agreement Statement of Liens, Security Agreement and Financing Statement, Dated - 07/15/2011	\$0.00
MARUBENI EAGLE FORD LP	C/O MARUBENI OIL & GAS (USA) INC. ATTN: CHARLIE HUGHES 777 N ELDRIDGE PARKWAY, SUITE 900 HOUSTON, TX 77079	Joint Operating Agreement - Wombat Project, Dated - 01/15/2014	\$0.00
MARUBENI EAGLE FORD LP	C/O MARUBENI OIL & GAS (USA) INC. ATTN: CHARLIE HUGHES 777 N ELDRIDGE PARKWAY, SUITE 900 HOUSTON, TX 77079	Joint Operating Agreement - Zebra Hunter Unit, Dated - 08/15/2012	\$0.00
MCGUIRE WOODS LLP	800 EAST CANAL ST RICHMOND, VA 23219	Engagement Letter	\$0.00
MERIDIAN COMPENSATION PARTNERS, LLC	25676 NETWORK PLACE CHICAGO, IL 60673-1256	Engagement Letter-Meridian Compensation Partners, LLC, Dated - 05/07/2015	\$0.00
MEX GAS SUPPLY, S.L.	ATTN: CONTRACT ADMINISTRATORAV. MARINA NACIONAL NO. 329,EDIFICIO B1, PISO9 COL. PETROLEOUSMEXICANOS, MEXICO, D.F., C.P., 11311	Services Agreement - Natural Gas Purchase and Sale , Dated - 06/04/2015	\$0.00
MICROSOFT CORPORATION	C/O CDW LOGISTICS, INC. ATTN: HEATH RICE 20 N. MILWAUKEE AVE. VERNON HILLS, IL 60061	Software Licensing Agreement - Microsoft Server and Cloud Agreement	\$0.00
MICROSOFT CORPORATION	C/O CDW LOGISTICS, INC. ATTN: HEATH RICE 20 N. MILWAUKEE AVE. VERNON HILLS, IL 60061	Software Licensing Agreement - Volume Licensing Price Sheet, Quote No. 0295180.001, Dated - 01/20/2015	\$0.00

COUNTERPARTY	ADDRESS	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST	CURE AMOUNT
MICROSOFT CORPORATION	C/O CDW LOGISTICS, INC. ATTN: HEATH RICE 20 N. MILWAUKEE AVE. VERNON HILLS, IL 60061	Software Licensing Agreement - Volume Licensing Price Sheet, Dated - 01/20/2015	\$0.00
MICRO-STRAT INC.	5755 BONHOMME ST. STE 406 HOUSTON, TX 77036	Data Licensing Agreement dated February 8, 2013	\$0.00
MIDNITE ENERGY, INC.	PO BOX 53373 LAFAYETTE, LA 70505-3373	Services Agreement-Land Services Contract, Dated - 01/01/2015	\$0.00
MILBANK TWEED HADLEY & MCCLOY LLP	601 SOUTH FIGUEROA STREET LOS ANGELES, CA 90017	Engagement Letter	\$0.00
MME CONSULTING, LLC	1042 CENTERVILLE CR VADNALS HEIGHTS, MN 55127	Business Consultant Agreement	\$0.00
MODSPACE	6445 HIWGHWAY 87 EAST SAN ANONIO, TX 78222	Equipment Lease - Lease Agreement Number 1252708 Dated September 22, 2014, Dated - 09/22/2014	\$0.00
MODSPACE	6445 HIWGHWAY 87 EAST SAN ANONIO, TX 78222	OPERATING LEASE RENEWAL ADDENDUM – 249811 – Dated 3/19/14	\$0.00
MODSPACE	6445 HIWGHWAY 87 EAST SAN ANONIO, TX 78222	Equipment Lease - Lease Agreement Number 1061710 Renewal Date 7/20/2015, Dated - 07/20/2105	\$1,179.27
NATIONAL FUEL GAS SUPPLY CORPORATION	ATTN: MANGER OF GAS PROCUREMENT 1100 STATE STREET ERIE, PA 16501	Service Agreement - Interconnection Agreement, Dated - 11/01/2010	\$0.00
NATIONAL FUEL GAS SUPPLY CORPORATION	ATTN: WEB AUTHORIZATION FORM P.O. BOX 2081 ERIE, PA 16512	Other - , Dated - 12/05/2013	\$0.00
NATIONAL FUEL GAS SUPPLY CORPORATION	INTERSTATE MARKETING 6363 MAIN ST. WILLIAMSVILLE, NY 14221	Services Agreement - Transportation Services, Dated - 02/01/2011	\$0.00
NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA	1650 MARKET STREET, SUITE 3700 PHILADELPHIA, PA 19103	Insurance-Executive	\$0.00
NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA	1650 MARKET STREET, SUITE 3700 PHILADELPHIA, PA 19103	Insurance-Side-A-Edge	\$0.00
NETWRIX SYSTEMS	300 SPECTRUM CENTER DRIVE, STE 1100 IRVINE, CA 92618	Software Licensing Agreement - Auditing, Dated - 10/24/2014	\$0.00
NEWTON, PAUL & CORDELIA	PO BOX 587 MOULTON, TX 77975	Frac Water Agreement - , Dated - 06/28/2013	\$0.00

Assumptions

COUNTERPARTY	ADDRESS	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST	CURE AMOUNT
OASIS PIPELINE, LP	ATTN: CONTRACT ADMINISTRATION 1300 MAIN STREET HOUSTON, TX 77002	Services Agreement	\$0.00
OIL PRICE INFORMATION SERVICE LLC	PO BOX 9407 GAITHERSBURG, MD 20898-9407	Vendor Use Agreement	\$0.00
OILFIELD WASTE SOLUTIONS, LLC	8807 WEST SAM HOUSTON PKWY N, SUITE 200 HOUSTON, TX 77040	Disposal Agreement	\$0.00
ONESOURCE [THOMSON REUTERS (TAX & ACCOUNTING) INC.]	C/O THOMSON REUTERS (TAX & ACCOUNTING) INC P O BOX 6016 CAROL STREAM, IL 60197-6016	Order Form: 1099 Service - Dated 11/13/2015	\$533.00
ONESOURCE [THOMSON REUTERS (TAX & ACCOUNTING) INC.]	C/O THOMSON REUTERS (TAX & ACCOUNTING) INC P O BOX 6016 CAROL STREAM, IL 60197-6016	Order Form: Tax Service - Dated 11/13/2015	\$0.00
OPIS ENERGY GROUP	ATTN: DAWN JESSUP 9737 WASHINGTONIAN BLVD., SUITE 200 GAITHERSBURG, MD 20878-7364	Letter Agreement - Services Subscription, Dated - 02/09/2011	\$0.00
OPPORTUNE LLP	711 LOUISIANA STREET STE 3100 HOUSTON, TX 77002	Engagement Letter	\$0.00
PARK PLACE TECHNOLOGIES	ATTN: MIKE TOMARO 5910 LANDERBROOK DRIVE, SUITE 300 MAYFIELD HEIGHTS, OH 44124	Services Agreement - Data Center Hardware Maintenance, Dated - 05/01/2016	\$291.75
PAYCOR	4811 MONTGOMERY RD. CINCINNATI, OH 45212	Service Agreement	\$0.00
PAYCOR	4811 MONTGOMERY RD. CINCINNATI, OH 45212	Service Agreement	\$0.00
PHILLIPS 66 COMPANY	ATTN: MANAGER, SOUTH TEXAS CRUDE LEASE OPERATIONS 600 N DAIRY ASHFROD RD. HOUSTON, TX 77079	SPOT PURCHASE AGREEMENT – Dated 6/14/2016	\$0.00
PITNEY BOWES	2225 AMERICAN DRIVE NEENAH, WI 54956	Equipment Lease - Mailing Equipment and Services, Dated - 03/07/2013	\$0.00
PITNEY BOWES	2225 AMERICAN DRIVE NEENAH, WI 54956	Equipment Lease - Mailing Equipment and Services, Dated - 12/31/2012	\$0.00

COUNTERPARTY	ADDRESS	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST	CURE AMOUNT
PJT PARTNERS LP	280 PARK AVENUE 16TH FLOOR NEW YORK, NY 10017	Engagement Letter	\$0.00
PLAINS MARKETING, L.P.	17304 PRESTON ROAD, SUITE 140 DALLAS, TX 75252	Services Agreement - Crude Oil Purchase Agreement, Dated - 01/02/2007	\$0.00
PLEIN SUD HOLDINGS, LLC	3131 MCKINNEY AVE., SUITE 430 DALLAS, TX 75204	Joint Operating Agreement - Barraza - Financing Statement, Dated - 11/01/2012	\$0.00
PLEIN SUD HOLDINGS, LLC	3131 MCKINNEY AVE., SUITE 430 DALLAS, TX 75204	Joint Operating Agreement - Fojtik, Dated - 01/01/2013	\$0.00
PLEIN SUD HOLDINGS, LLC	3131 MCKINNEY AVE., SUITE 430 DALLAS, TX 75204	Joint Operating Agreement - Freytag - Financing Statement, Dated - 10/01/2012	\$0.00
PLEIN SUD HOLDINGS, LLC	3131 MCKINNEY AVE., SUITE 430 DALLAS, TX 75204	Joint Operating Agreement - Freytag, Dated - 10/01/2012	\$0.00
PLEIN SUD HOLDINGS, LLC	3131 MCKINNEY AVE., SUITE 430 DALLAS, TX 75204	Joint Operating Agreement - Hinze, Dated - 01/01/2013	\$0.00
PLEIN SUD HOLDINGS, LLC	3131 MCKINNEY AVE., SUITE 430 DALLAS, TX 75204	Joint Operating Agreement - Hinze JOA, Dated - 01/01/2013	\$0.00
PLEIN SUD HOLDINGS, LLC	3131 MCKINNEY AVE., SUITE 430 DALLAS, TX 75204	Joint Operating Agreement - J Berger - Memo of OA, Dated - 03/01/2014	\$0.00
PLEIN SUD HOLDINGS, LLC	3131 MCKINNEY AVE., SUITE 430 DALLAS, TX 75204	Joint Operating Agreement - J. Berger, Dated - 03/01/2014	\$0.00
PLEIN SUD HOLDINGS, LLC	3131 MCKINNEY AVE., SUITE 430 DALLAS, TX 75204	Joint Operating Agreement - Joseph Simper Financing Statement, Dated - 06/01/2013	\$0.00
PLEIN SUD HOLDINGS, LLC	3131 MCKINNEY AVE., SUITE 430 DALLAS, TX 75204	Joint Operating Agreement - Joseph Simper, Dated - 06/01/2013	\$0.00
PLEIN SUD HOLDINGS, LLC	3131 MCKINNEY AVE., SUITE 430 DALLAS, TX 75204	Joint Operating Agreement - Kleihege - Financing Statement Memorandum of OA, Dated - 10/01/2012	\$0.00
PLEIN SUD HOLDINGS, LLC	3131 MCKINNEY AVE., SUITE 430 DALLAS, TX 75204	Joint Operating Agreement - Barraza, Dated - 11/01/2012	\$0.00
PLEIN SUD HOLDINGS, LLC	3131 MCKINNEY AVE., SUITE 430 DALLAS, TX 75204	Joint Operating Agreement - Kleihege, Dated - 10/01/2012	\$0.00
PLEIN SUD HOLDINGS, LLC	3131 MCKINNEY AVE., SUITE 430 DALLAS, TX 75204	Joint Operating Agreement - Leal - Financing Statement, Dated - 09/01/2012	\$0.00
PLEIN SUD HOLDINGS, LLC	3131 MCKINNEY AVE., SUITE 430 DALLAS, TX 75204	Joint Operating Agreement - Leal JOA, Dated - 09/01/2012	\$0.00

Assumptions

COUNTERPARTY	ADDRESS	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST	CURE AMOUNT
PLEIN SUD HOLDINGS, LLC	3131 MCKINNEY AVE., SUITE 430 DALLAS, TX 75204	Joint Operating Agreement - Martinsen - Financing Statement, Dated - 01/01/2013	\$0.00
PLEIN SUD HOLDINGS, LLC	3131 MCKINNEY AVE., SUITE 430 DALLAS, TX 75204	Joint Operating Agreement - Martinsen JOA, Dated - 01/01/2013	\$0.00
PLEIN SUD HOLDINGS, LLC	3131 MCKINNEY AVE., SUITE 430 DALLAS, TX 75204	Joint Operating Agreement - Matias - Financing Statement, Dated - 09/01/2012	\$0.00
PLEIN SUD HOLDINGS, LLC	3131 MCKINNEY AVE., SUITE 430 DALLAS, TX 75204	Joint Operating Agreement - Matias, Dated - 09/01/2012	\$0.00
PLEIN SUD HOLDINGS, LLC	3131 MCKINNEY AVE., SUITE 430 DALLAS, TX 75204	Joint Operating Agreement - McCreary Financing Statement, Dated - 07/02/2012	\$0.00
PLEIN SUD HOLDINGS, LLC	3131 MCKINNEY AVE., SUITE 430 DALLAS, TX 75204	Joint Operating Agreement - McCreary, Dated - 07/02/2012	\$0.00
PLEIN SUD HOLDINGS, LLC	3131 MCKINNEY AVE., SUITE 430 DALLAS, TX 75204	Joint Operating Agreement - Netardus Financing Statement, Dated - 03/01/2013	\$0.00
PLEIN SUD HOLDINGS, LLC	3131 MCKINNEY AVE., SUITE 430 DALLAS, TX 75204	Joint Operating Agreement - Berger-Simper Financing Statement, Dated - 12/01/2013	\$0.00
PLEIN SUD HOLDINGS, LLC	3131 MCKINNEY AVE., SUITE 430 DALLAS, TX 75204	Joint Operating Agreement - Netardus, Dated - 03/01/2013	\$0.00
PLEIN SUD HOLDINGS, LLC	3131 MCKINNEY AVE., SUITE 430 DALLAS, TX 75204	Joint Operating Agreement - Othold - Financing Statement, Dated - 03/01/2013	\$0.00
PLEIN SUD HOLDINGS, LLC	3131 MCKINNEY AVE., SUITE 430 DALLAS, TX 75204	Joint Operating Agreement - Othold, Dated - 03/01/2013	\$0.00
PLEIN SUD HOLDINGS, LLC	3131 MCKINNEY AVE., SUITE 430 DALLAS, TX 75204	Joint Operating Agreement - Pavlicek Financing Statement, Dated - 08/01/2012	\$0.00
PLEIN SUD HOLDINGS, LLC	3131 MCKINNEY AVE., SUITE 430 DALLAS, TX 75204	Joint Operating Agreement - Pavlicek, Dated - 08/01/2012	\$0.00
PLEIN SUD HOLDINGS, LLC	3131 MCKINNEY AVE., SUITE 430 DALLAS, TX 75204	Joint Operating Agreement - Raab - Financing Statement, Dated - 11/01/2012	\$0.00
PLEIN SUD HOLDINGS, LLC	3131 MCKINNEY AVE., SUITE 430 DALLAS, TX 75204	Joint Operating Agreement - Raab, Dated - 11/01/2012	\$0.00
PLEIN SUD HOLDINGS, LLC	3131 MCKINNEY AVE., SUITE 430 DALLAS, TX 75204	Joint Operating Agreement - Schacherl Financing Statement, Dated - 05/28/2012	\$0.00
PLEIN SUD HOLDINGS, LLC	3131 MCKINNEY AVE., SUITE 430 DALLAS, TX 75204	Joint Operating Agreement - Schacherl, Dated - 05/28/2012	\$0.00

COUNTERPARTY	ADDRESS	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST	CURE AMOUNT
PLEIN SUD HOLDINGS, LLC	3131 MCKINNEY AVE., SUITE 430 DALLAS, TX 75204	Joint Operating Agreement - Berger-Simper, Dated - 12/01/2013	\$0.00
PLEIN SUD HOLDINGS, LLC	3131 MCKINNEY AVE., SUITE 430 DALLAS, TX 75204	Joint Operating Agreement - Smith Unit No. 1, Dated - 09/01/2012	\$0.00
PLEIN SUD HOLDINGS, LLC	3131 MCKINNEY AVE., SUITE 430 DALLAS, TX 75204	Joint Operating Agreement - Smith, Dated - 09/01/2012	\$0.00
PLEIN SUD HOLDINGS, LLC	3131 MCKINNEY AVE., SUITE 430 DALLAS, TX 75204	Joint Operating Agreement - Sralla -Financing Statement, Dated - 06/01/2012	\$0.00
PLEIN SUD HOLDINGS, LLC	3131 MCKINNEY AVE., SUITE 430 DALLAS, TX 75204	Joint Operating Agreement - Sralla, Dated - 06/01/2012	\$0.00
PLEIN SUD HOLDINGS, LLC	3131 MCKINNEY AVE., SUITE 430 DALLAS, TX 75204	Joint Operating Agreement - Targac Financing Statement, Dated - 12/01/2012	\$0.00
PLEIN SUD HOLDINGS, LLC	3131 MCKINNEY AVE., SUITE 430 DALLAS, TX 75204	Joint Operating Agreement - Targac, Dated - 12/01/2012	\$0.00
PLEIN SUD HOLDINGS, LLC	3131 MCKINNEY AVE., SUITE 430 DALLAS, TX 75204	Joint Operating Agreement - Technik Financing Statement, Dated - 12/01/2012	\$0.00
PLEIN SUD HOLDINGS, LLC	3131 MCKINNEY AVE., SUITE 430 DALLAS, TX 75204	Joint Operating Agreement - Technik, Dated - 12/01/2012	\$0.00
PLEIN SUD HOLDINGS, LLC	3131 MCKINNEY AVE., SUITE 430 DALLAS, TX 75204	Joint Operating Agreement - Vana Financing Statement, Dated - 04/19/2012	\$0.00
PLEIN SUD HOLDINGS, LLC	3131 MCKINNEY AVE., SUITE 430 DALLAS, TX 75204	Joint Operating Agreement - Vana, Dated - 04/19/2012	\$0.00
PLEIN SUD HOLDINGS, LLC	3131 MCKINNEY AVE., SUITE 430 DALLAS, TX 75204	Joint Operating Agreement - Douglas Raab - Financing Statement, Dated - 11/01/2012	\$0.00
PLEIN SUD HOLDINGS, LLC	3131 MCKINNEY AVE., SUITE 430 DALLAS, TX 75204	Joint Operating Agreement - Welhausen A - Financing Statement, Dated - 11/01/2013	\$0.00
PLEIN SUD HOLDINGS, LLC	3131 MCKINNEY AVE., SUITE 430 DALLAS, TX 75204	Joint Operating Agreement - Welhausen A, Dated - 11/01/2013	\$0.00
PLEIN SUD HOLDINGS, LLC	3131 MCKINNEY AVE., SUITE 430 DALLAS, TX 75204	Joint Operating Agreement - Welhausen B - Financing Statement, Dated - 11/01/2013	\$0.00
PLEIN SUD HOLDINGS, LLC	3131 MCKINNEY AVE., SUITE 430 DALLAS, TX 75204	Joint Operating Agreement - Welhausen B, Dated - 11/01/2013	\$0.00
PLEIN SUD HOLDINGS, LLC	3131 MCKINNEY AVE., SUITE 430 DALLAS, TX 75204	Joint Operating Agreement - Douglas Raab, Dated - 11/01/2012	\$0.00

Assumptions

COUNTERPARTY	ADDRESS	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST	CURE AMOUNT
PLEIN SUD HOLDINGS, LLC	3131 MCKINNEY AVE., SUITE 430 DALLAS, TX 75204	Joint Operating Agreement - Effenberger - Financing Statement, Dated - 04/14/2012	\$0.00
PLEIN SUD HOLDINGS, LLC	3131 MCKINNEY AVE., SUITE 430 DALLAS, TX 75204	Joint Operating Agreement - Effenberger, Dated - 04/14/2012	\$0.00
PLEIN SUD HOLDINGS, LLC	3131 MCKINNEY AVE., SUITE 430 DALLAS, TX 75204	Joint Operating Agreement - Fojtik - Financing Statement, Dated - 01/01/2013	\$0.00
PLEIN SUD HOLDINGS, LLC	3131 MCKINNEY AVE., SUITE 430 DALLAS, TX 75204	Joint Operating Agreement - Athena Unit, Dated - 03/01/2015	\$0.00
PLEIN SUD HOLDINGS, LLC	3131 MCKINNEY AVE., SUITE 430 DALLAS, TX 75204	Joint Operating Agreement - Lombardo Unit, Dated - 03/01/2015	\$0.00
PLEIN SUD HOLDINGS, LLC	3131 MCKINNEY AVE., SUITE 430 DALLAS, TX 75204	Joint Operating Agreement - Wild Hare Unit, Dated - 01/01/2015	\$0.00
PLS, INC	ATTN: BRAD JAMISON ONE RIVERWAY, STE 2500 HOUSTON, TX 77056	SUBSCRIPTION ONLY YEARLY – Dated 1/1/2012	\$0.00
PROTIVITI, INC.	711 LOUISIANA SUITE 1200 HOUSTON, TX 77002	Engagement Letter	\$0.00
QUORUM BUSINESS SOLUTIONS (U.S.A.), INC	811 MAIN STREET, SUITE 2000 HOUSTON, TX 77002	Software Licensing Agreement - Quorum Fielding	\$0.00
REPUBLIC MIDSTREAM MARKETING, LLC	ATTN: CHRISTINE MILLER/O ARC LIGHT CAPITAL PARTNERS, LLC 200 CLARENDON STREER, 55TH FLOOR BOSTON, MA 2117	Services Agreement - Crude Oil Marketing Agreement, Dated - 07/30/2014 and all amendments, modifications, and supplements thereto	\$0.00
REPUBLIC MIDSTREAM, LLC	C/O ARCLIGHT CAPITAL PARTNERS, LLC ATTN: CHRISTINE MILLER 200 CLARENDON STREET, 55TH FLOOR BOSTON, MA 2117	Services Agreement - Transportation Services, Dated - 07/30/2014 and all amendments, modifications, and supplements thereto	\$0.00
REPUBLIC MIDSTREAM, LLC	C/O ARCLIGHT CAPITAL PARTNERS, LLC ATTN: CHRISTINE MILLER 200 CLARENDON STREET, 55TH FLOOR BOSTON, MA 2117	Services Agreement - Amended and Restated Construction and Field Gathering Agreement, Dated - 09/24/2015 and all amendments, modifications, and supplements thereto	\$0.00



COUNTERPARTY	ADDRESS	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST	CURE AMOUNT
REPUBLIC MIDSTREAM, LLC	C/O ARCLIGHT CAPITAL PARTNERS, LLC ATTN: CHRISTINE MILLER 200 CLARENDON STREET, 55TH FLOOR BOSTON, MA 02117	ELECTRONIC ACCESS – Dated 1/1/2016	\$0.00
RYAN SERVICES INC	PO BOX 348 EL CAMPO, TX 77437	Engagement Letter - Severance Tax Consulting Services	\$0.00
SARD VERBINNEN & CO	630 THIRD AVENUE 9TH FLOOR NEW YORK, NY 10017	Engagement Letter - , Dated - 01/20/2016	\$0.00
SCHOENFELD, MICHAEL	10508 MCMILLIAN AUSTIN, TX 78753	Frac Water Agreement - Including Amendments, Dated - 03/02/2014	\$0.00
SEITEL	ATTN: RANDY SIDES 10811 SOUTH WESTVIEW CIRCLE DRIVE SUITE 100 BUILDING C HOUSTON, TX 77043	Master License Agreement - 2D & 3D Onshore/Offshore Master Seismic Data, Dated - 03/18/2002	\$2,000,000.00 <sup>3</sup>
SEITEL	ATTN: RANDY SIDES 10811 SOUTH WESTVIEW CIRCLE DRIVE SUITE 100 BUILDING C HOUSTON, TX 77043	Contract No. 12-04-017 KGT dated 5/15/2012	See footnote 3
SEITEL	ATTN: RANDY SIDES 10811 SOUTH WESTVIEW CIRCLE DRIVE SUITE 100 BUILDING C HOUSTON, TX 77043	Contract No. 12-04-017 KGT dated 5/18/2012	See footnote 3
SEITEL	ATTN: RANDY SIDES 10811 SOUTH WESTVIEW CIRCLE DRIVE SUITE 100 BUILDING C HOUSTON, TX 77043	Contract No. 12-08-002 KGT dated 12/4/2012	See footnote 3
SEITEL	ATTN: RANDY SIDES 10811 SOUTH WESTVIEW CIRCLE DRIVE SUITE 100 BUILDING C HOUSTON, TX 77043	Contract No. 13-05-002 KGT dated 5/16/2013	See footnote 3

<sup>3</sup> With respect to all of the Executory Contracts being assumed (as modified pursuant to the Licensing Continuation Agreement - Contract #: 16-08-003 KGT (the “Continuation Agreement”)) with Seitel and listed on this Exhibit 6 (Schedule of Assumed Executory Contracts and Unexpired Leases), \$2,000,000 in immediately available funds in the aggregate plus other consideration as set forth in the Continuation Agreement.



COUNTERPARTY	ADDRESS	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST	CURE AMOUNT
SEITEL	ATTN: RANDY SIDES 10811 SOUTH WESTVIEW CIRCLE DRIVE SUITE 100 BUILDING C HOUSTON, TX 77043	Contract No. 13-12-035 KGT dated 12/20/2013	See footnote 3
SHELL ENERGY NORTH AMERICA (US), L.P.	ATTN: CONTRACTS NORTH AMERICA 909 FANNIN, PLAZA LEVEL 1 HOUSTON, TX 77010	Services Agreement	\$0.00
SHELL ENERGY NORTH AMERICA (US), L.P.	ATTN: CONTRACT ADMINISTRATION 909 FANNIN, PLAZA LEVEL 1 HOUSTON, TX 77010	Services Agreement	\$0.00
SHELL ENERGY NORTH AMERICA (US), L.P.	ATTN: CONTRACT ADMINISTRATION 909 FANNIN, PLAZA LEVEL 1 HOUSTON, TX 77010	GPA – Dated 4/1/2003	\$0.00
SHI	ATTN: ALEX YOON, INSIDE ACCOUNT EXECUTIVE 1301 S. MOPAC EXPRESSWAY, SUITE 100 AUSTIN, TX 78746	Software Licensing Agreement - Adobe, Dated - 10/30/2015	\$5,091.06
SHI	2000 WEST SAM HOUSTON PARKWAY SOUTH SUITE 1410 HOUSTON, TX 77042	Software Licensing Agreement - Sophos Antivirus Licensed via SHI	\$0.00
SHI	2000 WEST SAM HOUSTON PARKWAY SOUTH SUITE 1410 HOUSTON, TX 77042	Software Licensing Agreement - Sophos Antivirus, Dated - 03/31/2014	\$0.00
SN OPERATING, LLC	ATTN: BOB RAMSEY 1111 BAGBY STREET, SUITE 1800 HOUSTON, TX 77002	Joint Operating Agreement - Sanchez Moulton Unit C, Dated - 08/16/2014	\$0.00
SOUTHERN PETROLEUM LABORATORIES, INC.	8850 INTERCHANGE DR HOUSTON, TX 77054	Gravity Bank & Allocation Services Agreement	\$0.00
SOUTHWEST SOLUTIONS GROUP, INC.	2535-B E. STATE HIGHWAY 121 SUITE 110 LEWISVILLE, TX 75056	Services Agreement - Net Lables 3.0 Support Subscription, Dated - 08/09/2015	\$0.00
SPAMTITAN TECHNOLOGIES	1ST FLOOR, MAZARS PLACE SALTHILL, GALWAY, IRELAND	Software Licensing Agreement - Spamtitan Antispam	\$0.00

Assumptions

COUNTERPARTY	ADDRESS	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST	CURE AMOUNT
STATOIL NATURAL GAS LLC	ATTN: CONTRACT ADMINISTRATION - NATURAL GAS 120 LONG RIDGE ROAD, SUITE 3E01 STAMFORD, CT 6902	Services Agreement - Natural Gas Purchase and Sale Agreement, Dated - 10/01/2013	\$0.00
SULPHUR PARK LP	5339 STATE HWY 95 S SHINER, TX 77984	Water Use Agreement -	\$0.00
SUNOCO PARTNERS MARKETING & TERMINALS L.P.	101ST STREET, SUITE 250 TULSA, OK 74137	Services Agreement - Crude Oil Purchase Agreement, Dated - 04/01/2004	\$0.00
TAVENNER & BERAN, PLC	20 NORTH 8TH STREET RICHMOND, VA 23219	Engagement Letter	\$0.00
TENASKA MARKETING VENTURES	ATTN: SUPERVISOR, CONTRACT COMPLIANCE 14302 FNB PARKWAY OMAHA, NE 68154	Services Agreement	\$0.00
TENASKA MARKETING VENTURES	ATTN: SUPERVISOR, CONTRACT COMPLIANCE 14302 FNB PARKWAY OMAHA, NE 68154	Services Agreement	\$0.00
TENASKA MARKETING VENTURES	ATTN: SUPERVISOR, CONTRACT COMPLIANCE 14302 FNB PARKWAY OMAHA, NE 68154	Services Agreement	\$0.00
TERRA DOMAIN CONSULTING	215 HIGHLAND DR ALED0, TX 76008	Software Licensing Agreement-Geosteering	\$0.00
TERRADOM CORPORATION	3215 SOUTH PARKER RD, #511 DENVER, CO 80014	Software Licensing Agreement - Terra View Geosteering	\$0.00
TEXPERTS	ATTN: GERHARD SAUMWEBER 1875 OLD ALABAMA RD, STE 110 ROSWELL, GA 30076	Software Licensing Agreement - , Dated - 08/21/2014	\$8,819.16
THE MCGRAW-HILL COMPANIES, INC.	ATTN: GENERAL COUNSEL'S OFFICE 1221 AVENUE OF THE AMERICAS NEW YORK, NY 10020	Collateral Agreement - , Dated - 05/31/2011	\$0.00
TPG SPECIAL SITUATION PARTNERS, LLC	ATTN: LEGAL & COMPLIANCE 301 COMMERCE STREET, SUITE 3300 FORT WORTH, TX 76102	Settlement Agreement - , Dated - 01/21/2016	\$0.00
TRANSZAP INC	DEPT 3597 PO BOX 123597 DALLAS, TX 75312-3597	Professional Service Contract (& Temps)	\$0.00

COUNTERPARTY	ADDRESS	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST	CURE AMOUNT
TRAVELERS OIL & GAS - HOUSTON	ATTN: CHRISTIE DAVANT 4650 WESTWAY PARK BLVD. HOUSTON, TX 77071	Insurance-General Liability, Employee Benefits, Umbrella, Commercial Auto, and Workers Compensation	\$0.00
TRC CONSULTANTS, L.C	120 DIETERT AVE BOERNE, TX 78006	Software Licensing Agreement - PHDwin	\$0.00
TRUE PARTNERS CONSULTING LLC	25390 NETWORK PLACE CHICAGO, IL 60673	Engagement Letter - Unclaiming Property Consulting Services	\$7,788.00
VANA, ALLEN J SR ET UX	907 CARNATION ST KATY, TX 77493	Frac Water Agreement - , Dated - 04/16/2015	\$0.00
VERIZON WIRELESS	500 TECHNOLOGY DRIVE SUITE 550 WELDON SPRING, MO 63304	Services Agreement - Verizon Cell Phones	\$4,020.48
WELHAUSEN LAND & CATTLE CO INC	P.O. BOX 1416 SHINER, TX 77984	Frac Water Agreement - , Dated - 06/26/2014	\$0.00
WENDEL'S JEWELRY INC	PO BOX 395 SHINER, TX 77984	Frac Water Agreement - , Dated - 07/03/2013	\$0.00
WENDEL'S JEWELRY INC	PO BOX 395 SHINER, TX 77984	Service Agreement - Addendum to Surface Water Use Agreement, Dated - 11/05/2014	\$0.00
WILLIS OF PENNSYLVANIA, INC.	ATTN: SCOTT SPEICHER PO BOX 9052 RADNOR, PA 19087-9052	Insurance-Fiduciary and Crime	\$0.00
WILLIS OF PENNSYLVANIA, INC.	ATTN: SCOTT SPEICHER PO BOX 9052 RADNOR, PA 19087-9052	Insurance-Executive	\$0.00
WILLIS TOWERS WATSON	335 MADISON AVENUE NEW YORK, NY 10017	Engagement Letter - , Dated - 01/20/2016	\$0.00
WORKIVA INC	2900 UNIVERSITY BLVD AMES, IA 50010	Professional Service Contract (& Temps)	\$0.00
WRANGLER TRUCKING LLC	1130 CR 239 GONZALES, TX 78629		\$0.00
XL SPECIALTY INSURANCE COMPANY	ATTN: BILL CAPROLE 100 CONSTITUTIONAL PLAZA, 17TH FLOOR HARTFORD, CT 6103	Insurance-Excess Liability	\$0.00
ZENO IMAGING	10688 HADDINGTON DRIVE HOUSTON, TX 77043	Software Licensing Agreement - iDatix iSynergy Licensed thru Zeno (Doc. Mgmt.)	\$3,493.25

## **EXHIBIT E**

Claim Name	Address Information
BUREAU OF INDIAN AFFAIRS	MS-4606 1849 C STREET NW WASHINGTON DC 20240
BUREAU OF LAND MANAGEMENT	1849 C STREET NW WASHINGTON DC 20240
DELAWARE STATE ATTORNEYS GENERAL	CARVEL STATE OFFICE BLDG. 820 N. FRENCH ST. WILMINGTON DE 19801
ENVIRONMENTAL PROTECTION AGENCY - REGION 3	1650 ARCH STREET PHILADELPHIA PA 19103-2029
ENVIRONMENTAL PROTECTION AGENCY - REGION 6	FOUNTAIN PLACE 12TH FLOOR SUITE 1200 1445 ROSS AVENUE DALLAS TX 75202
GONZALEZ COUNTY UNDERGROUND WATER CONSERVATION	DISTRICT 920 SAINT JOSEPH OR PO BOX 1919 GONZALES TX 78629
INTERNAL REVENUE SERVICE	ATTN: CENTRALIZED INSOLVENCY OPERATION P.O. BOX 7346 PHILADELPHIA PA 19101-7346
INTERNAL REVENUE SERVICE	ATTN: CENTRALIZED INSOLVENCY OPERATION 2970 MARKET ST. PHILADELPHIA PA 19104-5016
INTERNAL REVENUE SERVICE	INSOLVENCY SECTION 31 HOPKINS PLZ, ROOM 1150 BALTIMORE MD 21201
JASON A. STARKS	ASSISTANT ATTORNEY GENERAL BANKRUPTCY & COLLECTIONS DIVISION MC 008 (COUNSEL FOR TEXAS COMPTROLLER OF PUBLIC ACCOUNTS) P.O. BOX 12548 AUSTIN TX 78711-2548
LINEBARGER GOGGAN GLAIR & SAMPSON, LLP	ATTN: DIANE WADE SANDERS (COUNSEL FOR LAVACA COUNTY, NUECES COUNTY AND YOAKUM ISD) P.O. BOX 17428 AUSTIN TX 78760
LOUISIANA STATE ATTORNEYS GENERAL	DEPT. OF JUSTICE P.O.BOX 94095 BATON ROUGE LA 70804-9095
MCCREARY, VESELKA, BRAGG & ALLEN, P.C.	ATTN: LEE GORDON (COUNSEL FOR HARRISON CENTRAL APPRAISAL DISTRICT AND THE COUNTY OF HARRISON, TEXAS) P.O. BOX 1269 ROUND ROCK TX 78680
OFFICE OF THE UNITED STATES TRUSTEE	ATTN: ROBERT VAN ARSDALE 701 EAST BROAD STREET SUITE 4304 RICHMOND VA 23219
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O WILMINGTON SAVINGS FUND SOCIETY, FSB. ATTN: PATRICK J. HEALY WSFS BANK CENTER 500 DELAWARE AVE. WILMINGTON DE 19801
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O DOMINION TRANSMISSION, INC. ATTN: PAUL E. PFEFFER 120 TREDEGAR ST. RICHMOND VA 23219
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O THOMAS SPACKMAN 3308 CARUTH BLVD. DALLAS TX 75225
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O PATTERSON-UTI DRILLING COMPANY, LLC ATTN: MARTIN UNREIN 450 EARS ROAD, STE. 500 HOUSTON TX 77067
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O EXCALIBUR RENTALS, INC. ATTN: AARON POZZI 640 N. NAVARRO VICTORIA TX 77904
OKLAHOMA DEPARTMENT OF ENVIRONMENTAL QUALITY	707 N ROBINSON OKLAHOMA CITY OK 73102
OKLAHOMA STATE ATTORNEYS GENERAL	STATE CAPITOL RM. 112 2300 N. LINCOLN BLVD. OKLAHOMA CITY OK 73105
PENNSYLVANIA DEPARTMENT OF ENVIRONMENTAL	PROTECTION 400 MARKET STREET HARRISBURG PA 17101
PENNSYLVANIA STATE ATTORNEYS GENERAL	1600 STRAWBERRY SQUARE HARRISBURG PA 17120
RYAN M. SEIDEMANN	ASSISTANT ATTORNEY GENERAL CIVIL DIVISION/LANDS & NATURAL RESOURCES (COUNSEL FOR STATE OF LOUISIANA, OFFICE OF MINERAL RESOURCES, DEPARTMENT OF NATURAL RESOURCES) P.O. BOX 94005 BATON ROUGE LA 70804-9005
STATE OF ARKANSAS ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPT 323 CENTER ST. SUITE 200 LITTLE ROCK AR 72201-2610
STATE OF OHIO ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPT 30 E. BROAD ST. 14TH FLOOR COLUMBUS OH 43215
STATE OF OKLAHOMA ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPT 313 NE 21ST STREET OKLAHOMA CITY OK 73105
STATE OF VIRGINIA ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPT 900 EAST MAIN STREET RICHMOND VA 23219
TEXAS COMMISSION OF ENVIRONMENTAL QUALITY	12100 PARK 35 CIRCLE AUSTIN TX 78753
TEXAS STATE ATTORNEYS GENERAL	CAPITOL STATION P.O.BOX 12548 AUSTIN TX 78711-2548
U.S. ENVIROMENTAL PROTECTION AGENCY	ARIEL RIOS BUILDING 1200 PENNSYLVANIA AVE NW WASHINGTON DC 20460
U.S. SECURITIES AND EXCHANGE COMMISION	BANKRUPTCY DEPARTMENT OFFICE OF INVESTOR EDUCATION AND ASSISTANCE 100 F ST NE WASHINGTON DC 20549
UNITED STATES ATTORNEY'S OFFICE	EASTERN DISTRICT OF VIRGINIA 919 E MAIN ST., STE 1900 RICHMOND VA 23219

Claim Name	Address Information
UNITED STATES OF AMERICA ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPT US DEPT OF JUSTICE 950 PENNSYLVANIA AVE NW WASHINGTON DC 20530-0001
VIRGINIA DIVISION OF REVENUE	ATTN: BANKRUPTCY DEPT 1957 WESTMORELAND STREET RICHMOND VA 23230
VIRGINIA SECRETARY OF STATE	ATTN: CORPORATIONS FRANCHISE TAX TYLER BUILDING 1300 E. MAIN ST. RICHMOND VA 23219
VIRGINIA STATE ATTORNEYS GENERAL	900 E. MAIN ST. RICHMOND VA 23219
VIRGINIA STATE TREASURY	ATTN: BANKRUPTCY DEPT JAMES MONROE BLDG, 3RD FL. 101 N. 14TH STREET RICHMOND VA 23219
WELLS FARGO VENDOR FINANCIAL SERVICES, LLC FKA GE	INFORMATION TECHNOLOGY SOLUTIONS C/O A RICOH USA PROGRAM FKA IKON FINANCIAL SERVICES ATTN: CHRISTINE R. ETHERIDGE, BANKRUPTCY ADMINIST. 1738 BASS ROAD P.O. BOX 13708 MACON GA 31208-3708

<b>Total Creditor count 39</b>
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## **EXHIBIT F**

Creditor Name	Attn	Address 2	Email Address
AD HOC COMMITTEE OF EQUITY SECURITY HOLDERS	ATTN: LECLAIRRYAN, A PROFESSIONAL CORP.	CHRISTOPHER L. PERKINS, JANICE B. GRUBIN, HEIDI J. SORVINO, GREGORY MASCITTI	CHRISTOPHER.PERKINS@LECLAIRRYAN.COM; JANICE.GRUBIN@LECLAIRRYAN.COM; HEIDI.SORVINO@LECLAIRRYAN.COM; GREGORY.MASCITTI@LECLAIRRYAN.COM
AD HOC COMMITTEE OF NOTEHOLDERS	ATTN: MILBANK, TWEED, HADLEY & MCCLOY; and	TAVENNER & BERAN	DDUNNE@MILBANK.COM; SKHAUL@MILBANK.COM; BKinney@MILBANK.COM; BFRIEDMAN@MILBANK.COM; LTAVENNER@TB.LAWFIRM.COM; PBERAN@TB-LAWFIRM.COM; DTABAKIN@TB-LAWFIRM
AMERICAN MIDSTREAM (LAVACA), LLC	HOLLAND & HART; MICHAEL WILSON PLC	MATTHEW OCHS, MONA BURTON, MICHAEL WILSON	MJOCHS@HOLLANDHART.COM; MLBURTON@HOLLANDHART.COM; MIKE@MGWILSONLAW.COM
AZD TECHNOLOGIES D/B/A TGS GEOLOGICAL PRODUCTS & SERVICES	WHITEFORD, TAYLOR & PRESTON LLP	MICHAEL E. HASTINGS, BRANDY M. RAPP	MHASTINGS@WTPLOW.COM; BRAPP@WTPLOW.COM; GENA.GLOVER@TGS.COM; CAMILLE.EDWARDS@TGS.COM
BRACEWELL, LLP	ATTN: STEPHANIE SONG		STEPHANIE.SONG@BRACEWELL.COM;
BANK OF NOVA SCOTIA	HOLLAND & KNIGHT LLP		KENNETH.NOBLE@HKLAW.COM
CAPITAL ONE, NATIONAL ASSOCIATION	TROUTMAN SANDERS LLP		RICHARD.HAGERTY@TROUTMANSANDERS.COM
CYRUSONE LLC	GLENN ROGERS PLLC	MARVIN E. SPROUSE III	MSPROUSE@GLENNROGERSLAW.COM
ENABLE MIDSTREAM PARTNERS, ENABLE GATHERING & PROC., ET AL.	CONNER & WINTERS, LLP; WILLIAMS MULLEN	KIRAN A. PHANSALKAR, PHV; PAUL S. BULEY, JR.	KPHANSALKAR@CWLAW.COM; PBLILEY@WILLIAMSMULLEN.COM
EOG RESOURCES, INC.	KAPLAN VOEKLER CUNNINGHAM & FRANK PLC &	LAWRENCE F. LABANOWSKI & ASSOCIATES	TSAVENKO@KV-LEGAL.COM; LARRY@LABANOWSKI.COM
GCT INTERESTS LP	MONICA S. BLACKER	JACKSON WALKER L.L.P.	MBLACKER@JW.COM
GONZALES COUNTY	LINEGARGER GOGGAN BLAIR & SAMPSON		SANANTONIO.BANKRUPTCY@PUBLICANS.COM
HARRIS COUNTY; CYPRESS-FAIRBANKS ISD	LINEGARGER GOGGAN BLAIR & SAMPSON		HOUSTON.BANKRUPTCY@PUBLICANS.COM
MILBANK, TWEED, HADLEY & MCCLOY LLP	ATTN: SAMUEL KHAUL, BRIAN KINNEY	BRADLEY SCOTT FRIEDMAN	SKHAUL@MILBANK.COM; BKinney@MILBANK.COM; BFRIEDMAN@MILBANK.COM
MORRIS CAD, BECKVILLE ISD, GREGG COUNTY	ATTN: ELIZABETH WELLER		DALLAS.BANKRUPTCY@PUBLICANS.COM
NATIONAL OILWELL VARCO L.P.	VORYS, SATER, SEYMOUR AND PEASE LLP	THOMAS H. GRACE	THGRACE@VORYS.COM
OKLAHOMA COUNTY TREASURER	ATTN: TAMMY JONES		TAMMY.JONES@OKLAHOMACOUNTY.ORG
ORACLE AMERICA	BUCHALTER NEMER, A PROFESSIONAL CORP		SCHRISTIANSON@BUCHALTER.COM
PA DEPT OF ENV PROTECTION, GOVERNOR'S OFFICE	ATTN: AMY ERSHLER		AERSHLER@PA.GOV
PENN VIRGINIA CORPORATION	ATTN: KUTAK ROCK		JEREMY.WILLIAMS@KUTAKROCK.COM
RADNOR CENTER ASSOCIATES	ATTN: DANA S. PLON		DPLON@SIRLINLAW.COM
REPUBLIC MIDSTREAM LLC & REPUBLIC MIDSTREAM MARKETING, LLC	HUNTON & WILLIAMS; AND	PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP	TPBROWN@HUNTON.COM; JPAGET@HUNTON.COM; BHERMANN@PAULWEISS.COM; KONEILL@PAULWEISS.COM
ROMAN J. KOROPPEY			RKOROPPEY@LAMBMCERLANE.COM
SECURITIES AND EXCHANGE COMMISSION - REGIONAL OFFICE	ATTN: BANKRUPTCY DEPT		PHILADELPHIA@SEC.GOV; SECBANKRUPTCY@SEC.GOV
SECURITIES AND EXCHANGE COMMISSION - REGIONAL OFFICE	ATTN: BANKRUPTCY DEPT	BROOKFIELD PLACE	BANKRUPTCYNOTICESCHR@SEC.GOV; NYROBANKRUPTCY@SEC.GOV
SEITEL DATA, LTD	MORRIS JAMES LLP & SANDS ANDERSON PC	STEPHEN MILLER, WILLIAM GRAY, ERIC HOWLETT	SMILLER@MORRISJAMES.COM; BGRAY@SANDSANDERSON.COM; EHOWLETT@SANDSANDERSON.COM
SHELDON ISD, SPRING BRANCH ISD AND CITY OF HOUSTON	PERDUE, BRANDON, FIELDER, COLLINS & MOTT		HOUBANK@PBFM.COM
SILVER EAGLE ENVIRONMENTAL SOLUTIONS & CLEAR WATER RES.	JORDAN, HYDEN, WOMBLE, CULBRETH & HOLZER	SHELBY A. JORDAN, ANTONIO ORTIZ	SJORDAN@JHWCLAW.COM; AORTIZ@JHWCLAW.COM
STATE OF COLORADO ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPT	RALPH L. CARR COLORADO JUDICIAL CENTER	ATTORNEY.GENERAL@STATE.CO.US
STATE OF KANSAS ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPT		GENERAL@AG.KS.GOV
STATE OF KENTUCKY ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPT		ATTORNEY.GENERAL@KY.GOV
STATE OF LOUISIANA ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPT		CONSUMERINFO@AG.STATE.LA.US
STATE OF NORTH DAKOTA ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPT	STATE CAPITOL	NDAG@ND.GOV
STATE OF TENNESSEE ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPT		CONSUMER.AFFAIRS@TN.GOV
STATE OF TEXAS ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPT	CAPITOL STATION	PUBLIC.INFORMATION@OAG.STATE.TX.US
STATE OF WEST VIRGINIA ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPT	STATE CAPITOL BLDG 1	CONSUMER@WVAGO.GOV
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	ATTN: JASON A. STARKS, ASST. ATTY GENERAL		JASON.STARKS@TEXASATTORNEYGENERAL.GOV
MR. WHITEHEAD	MUNGER, TOLLES & OLSON LLP		THOMAS.WALPER@MTO.COM
UNSECURED CLAIMHOLDERS' COMMITTEE	PROSKAUER ROSE LLP AND SPOTTS FAIR PC		PABELSON@PROSKAUER.COM; MZERJAL@PROSKAUER.COM; PPOSSINGER@PROSKAUER.COM; RCHAPPELL@SPOTTSFAIR.COM; JDONALDSON@SPOTTSFAIR.COM
WELLS FARGO BANK, NATIONAL ASSOCIATION	BRACEWELL, LLP; and	MCGUIREWOODS LLP	CHRIS.EDWARDS@WELLSFARGO.COM; AGENCYSERVICES.REQUESTS@WELLSFARGO.COM; ERIKA.MYERS@WELLSFARGO.COM; KURT.MAYR@BRACEWELL.COM; DAVID.LAWTON@BRACEWELL.COM; STEPHANIE.SONG@BRACEWELL.COM; DHAYES@MCGUIREWOODS.COM; SBOEHM@MCGUIREWOODS.COM; BSIEG@MCGUIREWOODS.COM
WESTERNGECO, LLC	BEAN, KINNEY & KORMAN, P.C. & GEIGER, LABORDE & LAPEROUSE	JAMES R. SCHROLL, ANDREA C. DAVISON; ANDREW BRAUN, MARGARET GLASS	JSCHROLL@BEANKINNEY.COM; ADAVISON@BEANKINNEY.COM; ABRAUN@GLLLAW.COM; MGLASS@GLLLAW.COM
WILMINGTON SAVINGS FUND SOCIETY, FSB	ATTN: PATRICK HEALEY, PATRICK SIBLEY,	AUGUSTUS C. EPPS, JR.	PHEALY@WSFSBANK.COM; PSIBLEY@PRYORCASHMAN.COM; AEPSP@CBLAW.COM
			Total Parties = 85



## **EXHIBIT G**

Claim Name	Address Information
SEITEL DATA LTD.	ATTN: MARCIA NOUIS 10811 SOUTH WESTVIEW CIRCLE DRIVE SUITE 100, BUILDING C HOUSTON TX 77043
SEITEL INC.	ATTN: MARCIA NOUIS 10811 SOUTH WESTVIEW CIRCLE DRIVE SUITE 100, BUILDING C HOUSTON TX 77043

<b>Total Creditor count 2</b>
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## **EXHIBIT H**

SEITEL INC.

ATTN: MARCIA NOUIS

10811 SOUTH WESTVIEW CIRCLE DRIVE SUITE 100, BUILDING C

HOUSTON TX 77043