Donald J. Detweiler (DE Bar No. 3087) Francis J. Lawall (PA Bar No. 43932) John H. Schanne II (DE Bar No. 5260)

#### PEPPER HAMILTON LLP

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15 W. South Temple, Suite 1200

Salt Lake City, UT 84101 Telephone: (801) 257-1900 Facsimile: (801) 257-1800 Email: <u>dleta@swlaw.com</u>

taramburu@swlaw.com jtuttle@swlaw.com

Proposed Counsel for CS Mining, LLC

### IN THE UNITED STATES BANKRUPTCY COURT DISTRICT OF UTAH, CENTRAL DIVISION

In re **CS MINING, LLC,**Bankruptcy Case No. 16-24818

Involuntary Debtor. (Involuntary Chapter 11)

Judge William T. Thurman

APPLICATION OF CS MINING, LLC FOR ENTRY OF AN ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF PEPPER HAMILTON LLP AS GENERAL BANKRUPTCY COUNSEL TO CS MINING, LLC, NUNC PRO TUNC TO THE INVOLUNTARY PETITION DATE

Involuntary debtor CS Mining, LLC ("CS Mining") files this application (the "Application") seeking the expedited entry of an order authorizing the employment and retention of Pepper Hamilton LLP ("Pepper Hamilton") as counsel to CS Mining *nunc pro tunc* to June 2, 2016. In support of this Application, CS Mining relies on the Declaration of Donald J. Detweiler, a partner of Pepper Hamilton (the "Detweiler Declaration"), attached hereto as **Exhibit A**. In further support of this Application, CS Mining respectfully states as follows:

#### **JURISDICTION**

1. The bases for the relief requested herein are sections 327(a) and 328(a) of title 11 of the United States Code (11 U.S.C. §§ 101 *et seq.*, the "Bankruptcy Code") and Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules").

#### **BACKGROUND**

- 2. On June 2, 2016 (the "<u>Involuntary Date</u>"), purported creditors R.J. Bayer Professional Geologist, LLC; Minerals Advisory Group, LLC; Rollins Construction & Trucking, LLC; Rollins Machine, Inc.; and Oxbow Sulphur, Inc. ("<u>Petitioning Creditors</u>") filed the Involuntary Petition (Docket No. 1) (the "<u>Involuntary Petition</u>").
- 3. The summons to the Involuntary Petition was served on June 7, 2016 (Docket No. 3). CS Mining has twenty-one days from service (*i.e.*, up to and including June 28, 2016, the "Response Date") of the summons to submit its response (the "Response") to the Involuntary Petition.
- 4. CS Mining is presently engaged in an ongoing analysis of various legal and business issues for purposes of determining the proper Response to the Involuntary Petition.

  Therefore, by agreement with the Petitioning Creditors, CS Mining is concurrently with the

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filing of this Application, seeking an extension of the deadline to file a Response to at least until July 7, 2016.

5. No trustee, examiner, creditors' committee, or other official committee has been appointed in this chapter 11 case.

#### **RELIEF REQUESTED**

- 6. By this Application, CS Mining seeks the entry of an order, pursuant to Bankruptcy Code sections 327(a) and 328(a) and Bankruptcy Rules 2014(a) and 2016, authorizing the employment and retention of Pepper Hamilton as its counsel, *nunc pro tunc* to the Involuntary Date.
- 7. By separate application, CS Mining will seek to employ and retain, pursuant to Bankruptcy Code section 327(a), the law firm of Snell & Wilmer L.L.P. ("Snell & Wilmer") as local bankruptcy counsel to CS Mining. Pepper Hamilton and Snell & Wilmer will make every effort to avoid and/or minimize duplication of services in this case.
- 8. CS Mining submits that expedited relief is necessary so that it will have appropriate representation in the immediate preparation of its Response and therefore requests that this Application be set for hearing on an expedited basis.

#### RETENTION OF PEPPER HAMILTON

#### **Necessity For Employment**

9. CS Mining seeks to retain Pepper Hamilton as its counsel because of Pepper Hamilton's extensive experience and knowledge in the field of debtors' and creditors' rights and business reorganizations under the Bankruptcy Code. Pepper Hamilton has familiarity with CS Mining's business and affairs as well as many of the potential legal issues that may arise in this

bankruptcy case. Accordingly, CS Mining believes that Pepper Hamilton is both well-qualified and uniquely able to represent it in this chapter 11 case in an efficient and timely manner.

#### **Services To Be Rendered**

- 10. The professional services that Pepper Hamilton will render to CS Mining may include, but shall not be limited to, the following:
  - (a) advising CS Mining with respect to preparing its Response to the Involuntary Petition and taking all actions necessary to prepare and prosecute the Response;
  - (b) advising CS Mining with respect to its rights, powers and duties as a potential debtor and debtor-in-possession in the continued management and operation of its business and properties;
  - (c) attending meetings and negotiating with representatives of creditors and other parties-in-interest;
  - (d) advising and consulting CS Mining regarding the conduct of this case, including potential legal and administrative requirements of operating in chapter 11;
  - (e) advising CS Mining on matters relating to the evaluation of the assumption, rejection or assignment of unexpired leases and executory contracts;
  - (f) taking all necessary action to protect and preserve CS Mining's estate, including the prosecution of actions on its behalf, the defense of any actions commenced against the estate, negotiations concerning all litigation in which CS Mining may be involved and objections to claims filed against the estate;
  - (g) appearing before this Court, any appellate courts, and the Office of the United States Trustee for the District of Utah (the "<u>U.S. Trustee</u>"), and protecting the interests of CS Mining's estate before such courts and the Office of the United States Trustee; and
  - (h) performing all other necessary legal services and providing all other necessary legal advice to CS Mining in connection with the Involuntary Petition.

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11. Pepper Hamilton has agreed to act on behalf of, and to render such services to, CS Mining.

#### **DISINTERESTEDNESS OF PEPPER HAMILTON**

- 12. To the best of CS Mining's knowledge, and as more fully set forth in the Detweiler Declaration, Pepper Hamilton, its partners, counsel and associates (a) are not creditors, equity security holders or insiders of CS Mining, (b) are not and were not, within two years before the Involuntary Date, directors, officers or employees of CS Mining, (c) do not hold or represent any interest materially adverse to the interest of CS Mining's estate and (d) are not related to any judge of this Court, the U.S. Trustee or any employee of the U.S. Trustee in this District.
- 13. Accordingly, CS Mining believes that Pepper Hamilton, its partners, counsel and associates are "disinterested persons" within the meaning of Bankruptcy Code section 101(14), as modified by Bankruptcy Code section 1107(b), and that Pepper Hamilton's representation of CS Mining is permissible under Bankruptcy Code section 327(a) and 328(a) and is in the best interests of parties-in-interest.
- 14. Pepper Hamilton is conducting a continuing inquiry into any matters that would affect its disinterested status. In the event additional disclosure is necessary, Pepper Hamilton will file a supplemental verified statement setting forth any facts and circumstances relevant thereto.

#### PRE-INVOLUNTARY DATE PAYMENTS RECEIVED

15. Pepper Hamilton was first retained by CS Mining on or about May 25, 2016 in connection with a state court receivership action filed against CS Mining and its majority

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member Skye Mineral Partners, LLC, in the Court of Chancery in and for the State of Delaware, Civil Action No. 12381-VCS (the "Chancery Court Action"). Pepper Hamilton received a retainer totaling \$75,000 for services to be rendered in connection with the Chancery Court Action. The legal services provided in the Chancery Court Action included advising CS Mining on potential restructuring alternatives. Approximately \$56,000 of the \$75,000 retainer received by Pepper Hamilton in connection with the Chancery Court Action was exhausted prior to the Involuntary Petition Date, and Pepper Hamilton held approximately \$19,000 on retainer at the time of the Involuntary Petition Date.

16. Following the Involuntary Petition Date, CS Mining retained Pepper Hamilton to represent CS Mining as lead bankruptcy counsel to the Company in connection with the Involuntary Petition. Pepper Hamilton has continued to advise CS Mining during the Involuntary Gap period. On or about June 25, 2016, Pepper Hamilton received the sum of \$250,000 for work to be performed during the Involuntary Gap period on behalf of CS Mining. The \$250,000 retainer received by Pepper Hamilton after the Involuntary Petition Date, and the approximate \$19,000 held on retainer by Pepper Hamilton prior to the Involuntary Petition Date have not been applied and remain subject to Court approval for the legal services provided to CS Mining during the Involuntary Gap period.

#### PROFESSIONAL COMPENSATION

17. Pursuant to Bankruptcy Code section 328(a), CS Mining may retain Pepper Hamilton on any reasonable terms and conditions. CS Mining submits that the most reasonable terms and conditions are those charged by Pepper Hamilton to CS Mining and other clients on an hourly basis in a competitive market for legal services. Therefore, CS Mining and Pepper

Hamilton have agreed that Pepper Hamilton shall be paid its customary hourly rates for services that are in effect from time to time, as set forth in the Detweiler Declaration, and shall be reimbursed according to Pepper Hamilton's customary reimbursement policies and in accordance with the applicable provisions of the Bankruptcy Code and Bankruptcy Rules, for all services performed and expenses incurred after the Involuntary Date.

18. The Pepper Hamilton attorneys and paraprofessionals staffed on this case, subject to modification depending upon further development, are as set forth below:

<u>Name</u>	<u>Title</u>	Hourly Rate
Francis J. Lawall	Partner	\$765
Donald J. Detweiler	Partner	\$705
Henry Jaffe	Partner	\$670
John H. Schanne, II	Associate	\$455
Susan Henry	Senior Paralegal	\$265
Monica Molitor	Senior Paralegal	\$275

19. Pepper Hamilton categorizes its billings by subject matter, in compliance with the Office of the United States Trustee's *Guidelines for Reviewing Applications for Compensation* (Appendix A) (the "U.S. Trustee Guidelines"). Pepper Hamilton agrees to charge, and CS Mining has agreed to pay, subject to this Court's approval under Bankruptcy Code sections 330 and 331, the U.S. Trustee Guidelines and Bankruptcy Rule 2016, Pepper Hamilton's hourly rates, as of the Involuntary Date, which are adjusted from time to time, and range from \$415 to \$1,040 for partners and counsel, \$250 to \$595 for associates and \$105 to \$330 for paraprofessionals. Pepper Hamilton is customarily reimbursed for all expenses it incurs in connection with its representation of a client in a given matter. Such expenses include, without

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limitation, travel costs, telecommunications, express mail, messenger service, photocopying costs, document processing, computerized research charges, court fees and transcript costs.

- 20. CS Mining understands that, from time to time, it may be necessary for professionals and paraprofessionals employed by Pepper Hamilton, other than those set forth above, to provide services to CS Mining. CS Mining further understands that the hourly rates set forth above are subject to periodic adjustments to reflect economic and other conditions, which adjustments typically occur on January 1 of each year, but may also occur during the calendar year.
- 21. Pepper Hamilton acknowledges that all amounts paid to Pepper Hamilton during the case are subject to final allowance by this Court. Pepper Hamilton therefore intends to apply to this Court for allowance of compensation and reimbursement of expenses in accordance with applicable provisions of the Bankruptcy Code, Bankruptcy Rules, the U.S. Trustee Guidelines and any orders relevant thereto for all services performed and expenses incurred after the Involuntary Date.
- 22. No arrangement is proposed between CS Mining and Pepper Hamilton for compensation to be paid in this case other than as set forth above and in the Detweiler Declaration.

#### **BASIS FOR RELIEF**

23. Bankruptcy Code section 327(a) provides that a debtor, subject to court approval:

[M]ay employ one or more attorneys, accountants, appraisers, auctioneers, or other professional persons, that do not hold or represent an interest adverse to the estate, and that are disinterested persons, to represent or assist the [debtor] in carrying out the [debtor]'s duties under this title.

11 U.S.C § 327(a). Moreover, Bankruptcy Rule 2014 requires that an application for retention include:

[S]pecific facts showing the necessity for the employment, the name of the [firm] to be employed, the reasons for the selection, the professional services to be rendered, any proposed arrangement for compensation, and, to the best of the applicant's knowledge, all of the [firm's] connections with the debtor, creditors, any other party in interest, their respective attorneys and accountants, the United States Trustee, or any person employed in the office of the United States Trustee.

Fed. R. Bankr. P. 2014.

24. The terms of this engagement were negotiated by CS Mining and Pepper Hamilton at arm's-length and in good faith. CS Mining and Pepper Hamilton respectfully submit that the terms of Pepper Hamilton's retention are customary and reasonable for similar engagements, both out-of-court and in comparable chapter 11 cases, and in the best interests of CS Mining's estate, its creditors and all parties-in-interest.

#### **NOTICE**

- 25. Notice of this Application has been provided to: (a) the Office of the United States Trustee for the District of Utah, (b) the Petitioning Creditors, and (c) any other parties-in-interest who have filed a notice of appearance and request for service in this case to date. In light of the nature of the relief requested, CS Mining submits that no other or further notice is necessary.
- 26. No prior motion or application for the relief requested herein has been made to this or any other court.

WHEREFORE, CS Mining respectfully requests that the Court enter an order

(i) approving CS Mining's employment and retention of Pepper Hamilton as counsel pursuant to

11 U.S.C. §§ 327(a) and 328(a) and Fed. R. Bankr. P. 2014(a) *nunc pro* tunc to the Involuntary Date and (ii) granting such further relief as this Court deems just and proper.

DATED: June 27, 2016

CS MINING, LLC

By:

David McMullin
President and CEO

3 Ma Mille

Agreed to:

PEPPER HAMILTON LLP

Donald J. Detweiler Francis J. Lawall

John H. Schanne, II

Proposed Counsel to CS Mining, LLC

#### CERTIFICATE OF SERVICE – BY NOTICE OF ELECTRONIC FILING (CM/ECF)

I hereby certify that on June 28, 2016, I electronically filed the foregoing document with the United States Bankruptcy Court for the District of Utah by using the Court's CM/ECF system. I further certify that the parties of record in this case, as identified below, are listed as registered CM/ECF users and will be served through the CM/ECF system:

- Darwin H. Bingham dbingham@scalleyreading.net, cat@scalleyreading.net
- Martin J. Brill mjb@lnbyb.com
- Laurie A. Cayton tr laurie.cayton@usdoj.gov, James.Gee@usdoj.gov;Lindsey.Huston@usdoj.gov;Suzanne.Verhaal@usdoj.gov
- Timothy D. Ducar tducar@azlawyers.com
- George B. Hofmann ghofmann@cohnekinghorn.com, dhaney@cohnekinghorn.com;hsias@cohnekinghorn.com
- Evan L. James elj@cjmlv.com, kbc@cjmlv.com;ljw@cjmlv.com
- Michael R. Johnson mjohnson@rqn.com, docket@rqn.com;dburton@rqn.com
- David H. Leigh dleigh@rqn.com, dburton@rqn.com;docket@rqn.com
- Krikor J. Meshefejian kjm@lnbyb.com
- Sherilyn A. Olsen solsen@hollandhart.com, slclitdocket@hollandhart.com;intaketeam@hollandhart.com;ckelly@hollandhart.com
- George W. Pratt gpratt@joneswaldo.com
- Chris L. Schmutz chrisschmutz.pc@gmail.com, hillaryschmutz@yahoo.com
- United States Trustee USTPRegion19.SK.ECF@usdoj.gov
- Jessica P Wilde jwilde@joneswaldo.com
- Laura J. Wolff ljw@cjmlv.com
- Gale K. x6Francis txbk13@utah.gov

#### CERTIFICATE OF SERVICE – BY MAIL, OTHER

I further certify that on June 28, 2016, I caused the foregoing document to be sent by first class United States mail, postage fully prepaid, to the following at the addresses set for the below:

CS Mining, LLC P.O. Box 608 Milford, UT 84751

Francis J. Lawall
Pepper Hamilton, LLP
Hercules Plaza, Suite 5100
1313 N. Market Street
Wilmington, DE 19899-1709

Donald J. Detweiler Pepper Hamilton, LLP Hercules Plaza, Suite 5100 1313 N. Market Street Wilmington, DE 19899-1709

John Schanne, II Pepper Hamilton, LLP Hercules Plaza, Suite 5100 1313 N. Market Street Wilmington, DE 19899-1709

Henry Jaffe Pepper Hamilton, LLP Hercules Plaza, Suite 5100 1313 N. Market Street Wilmington, DE 19899-1709

/s/ Troy Aramburu

## EXHIBIT A

Donald J. Detweiler (DE Bar No. 3087) Francis J. Lawall (PA Bar No. 43932) John H. Schanne II (DE Bar No. 5260)

#### PEPPER HAMILTON LLP

Hercules Plaza, Suite 5100 1313 N. Market Street Wilmington, DF 19899-170

Wilmington, DE 19899-1709 Telephone: (302) 777-6500 Facsimile: (302) 656-8865

E-mail: detweild@pepperlaw.com lawallf@pepperlaw.com schannej@pepperlaw.com

David E. Leta (1937) Troy J. Aramburu (10444) Jeffrey D. Tuttle (14500) SNELL & WILMER L.L.P.

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Salt Lake City, UT 84101 Telephone: (801) 257-1900 Facsimile: (801) 257-1800 Email: <u>dleta@swlaw.com</u>

taramburu@swlaw.com jtuttle@swlaw.com

Proposed Counsel for CS Mining, LLC

## IN THE UNITED STATES BANKRUPTCY COURT DISTRICT OF UTAH, CENTRAL DIVISION

In re CS MINING, LLC,

Involuntary Debtor.

Bankruptcy Case No. 16-24818

(Involuntary Chapter 11)

Judge William T. Thurman

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# DECLARATION OF DONALD J. DETWEILER IN SUPPORT OF APPLICATION OF CS MINING, LLC FOR ENTRY OF AN ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF PEPPER HAMILTON LLP AS COUNSEL TO CS MINING, LLC, NUNC PRO TUNC TO THE INVOLUNTARY DATE

- I, DONALD J. DETWEILER, under penalty of perjury, states as follows:
- 1. This declaration (the "<u>Declaration</u>") is being submitted in support of the application (the "<u>Application</u>") of involuntary debtor CS Mining, LLC (the "<u>CS Mining</u>") for entry of an order authorizing the employment and retention of Pepper Hamilton LLP ("<u>Pepper Hamilton</u>") as counsel to CS Mining.
- 2. I am a partner in the law firm of Pepper Hamilton. I make this Declaration pursuant to sections 327, 328, 329 and 504 of title 11 of the United States Code (11 U.S.C. §§ 101 *et seq.*, the "Bankruptcy Code") and Rules 2014 and 2016(b) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules").
- 3. Unless otherwise stated, I have personal knowledge of the facts set forth herein. To the extent that any information disclosed herein requires amendment or modification upon Pepper Hamilton's completion of further analysis or as additional party-in-interest information becomes available to me, Pepper Hamilton will submit a supplemental verified statement to this Court.

#### **SERVICES TO BE RENDERED**

4. CS Mining is seeking to employ and retain, pursuant to Bankruptcy Code section 327(a), the law firm of Snell & Wilmer L.L.P. ("Snell & Wilmer") as local bankruptcy counsel to CS Mining. Pepper Hamilton will make every effort to avoid and/or minimize duplication of services with Snell & Wilmer in this case.

- 5. The professional services that Pepper Hamilton will render to CS Mining may include, but shall not be limited to, the following:
  - (a) advising CS Mining with respect to preparing its Response to the Involuntary Petition and taking all actions necessary to prepare and prosecute the Response;
  - (b) advising CS Mining with respect to its rights, powers and duties as a potential debtor and debtor-in-possession in the continued management and operation of its business and properties;
  - (c) attending meetings and negotiating with representatives of creditors and other parties-in-interest;
  - (d) advising and consulting CS Mining regarding the conduct of this case, including potential legal and administrative requirements of operating in chapter 11;
  - (e) advising CS Mining on matters relating to the evaluation of the assumption, rejection or assignment of unexpired leases and executory contracts;
  - (f) taking all necessary action to protect and preserve CS Mining's estate, including the prosecution of actions on its behalf, the defense of any actions commenced against the estate, negotiations concerning all litigation in which CS Mining may be involved and objections to claims filed against the estate;
  - (g) appearing before this Court, any appellate courts, and the Office of the United States Trustee for the District of Utah (the "<u>U.S. Trustee</u>"), and protecting the interests of CS Mining's estate before such courts and the Office of the United States Trustee; and
  - (h) performing all other necessary legal services and providing all other necessary legal advice to CS Mining in connection with the Involuntary Petition.

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6. Pepper Hamilton has agreed to act on behalf of, and to render such services to, CS Mining.

#### PEPPER HAMILTON'S PROCEDURES

- 7. In preparing this Declaration, I utilized a set of procedures established by Pepper Hamilton to ensure compliance with the Bankruptcy Code and the Bankruptcy Rules regarding the employment of professionals by debtors-in-possession under the Bankruptcy Code.
- 8. In that connection, I caused to be submitted the names of the significant parties-in-interest in this case that are known to me after inquiry for review under the conflict check system maintained by Pepper Hamilton. Using information provided by CS Mining, I compared the names of CS Mining and potential parties-in-interest to the names that Pepper Hamilton has compiled into its conflict check system and adverse party index. A list of the Searched Parties is attached to this Declaration as **Exhibit 1**.
- 9. Pepper Hamilton maintains and systematically updates this conflict check system in the regular course of its business, and it is the regular practice of Pepper Hamilton to make and maintain these records. The conflict check system maintained by Pepper Hamilton is designed to include (i) every matter for which Pepper is now or has been engaged; (ii) the entity by which Pepper is now or has been engaged; (iii) the identity of related parties; (iv) the identity of adverse parties; and (v) the attorney in Pepper Hamilton that is knowledgeable about the matter. It is the policy of Pepper Hamilton that no new matter may be accepted or opened within Pepper Hamilton without completing and submitting to those charged with maintaining the conflict check system the information necessary to check each such matter for conflicts, including the identity of the prospective client, the matter and related and adverse parties.

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Accordingly, the database is regularly updated for every new matter undertaken by Pepper Hamilton. The scope of the system is a function of the completeness and accuracy of the information submitted by the attorney opening a new matter. Any matches between Pepper Hamilton's conflict check system and the Searched Parties were identified and reviewed (the "Client Match List"). The Client Match List is attached hereto as **Exhibit 2**. As additional parties-in-interest appear in this case, Pepper Hamilton will submit their names to its conflict check system and update its disclosures, as necessary.

#### DISINTERESTEDNESS OF PEPPER HAMILTON

- 10. To the best of my knowledge, information and belief, except as otherwise disclosed herein, neither I nor Pepper Hamilton, its partners, counsel and associates (a) are not creditors, equity security holders or insiders of CS Mining, (b) are not and were not, within two years before the Involuntary Date, directors, officers or employees of CS Mining, (c) do not hold or represent any interest materially adverse to the interest of CS Mining estate and (d) are not related to any judge of this Court, the U.S. Trustee or any employee of the U.S. Trustee in this District.
- 11. To the best of my knowledge, information and belief, except as otherwise disclosed herein, neither I nor Pepper Hamilton, its partners, counsel or associates have any connection with Cs Mining or any other parties-in-interest in this chapter 11 case, except that Pepper Hamilton represented in the past five years, currently represents, and may represent in the future those entities listed on **Exhibit 2**. Certain of the entities listed on **Exhibit 2** are dormant or inactive clients at this time. In the case of each of the entities listed on **Exhibit 2**, the revenues derived from such client during the past calendar year represents less than 1% of the

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firm's revenues. Except to the extent disclosed above, Pepper Hamilton has not in the past represented, does not currently represent, and will not in the future represent, any of the entities listed on **Exhibit 2** in connection with these cases or in any matter adverse to CS Mining CS Mining.

- bankruptcy, litigation and other cases, proceedings and transactions, in which it has worked and is working with and against numerous attorneys, accountants, financial consultants, investment bankers and other professionals who represent or may in the future represent creditors or other parties-in-interest in this case. Pepper Hamilton has not and will not represent any of such entities in relation to CS Mining and this chapter 11 case or have any relationship with any such entity, attorneys, accountants, financial consultants and investment bankers which would be adverse to CS Mining or its estate.
- 13. Accordingly, I submit that, to the best of my knowledge, information and belief, both myself and Pepper Hamilton, its partners, counsel and associates are "disinterested persons" within the meaning of Bankruptcy Code section 101(14), as modified by Bankruptcy Code section 1107(b), and Pepper Hamilton's representation of CS Mining is permissible under Bankruptcy Code sections 327(a) and 328(a) and is in the best interests of parties-in-interest.

#### PRE-INVOLUNTARY DATE PAYMENTS RECEIVED

14. Pepper Hamilton was first retained by CS Mining on or about May 25, 2016 in connection with a state court receivership action filed against CS Mining and its majority member Skye Mineral Partners, LLC in the Court of Chancery in and for the State of Delaware, Civil Action No. 12381-VCS (the "Chancery Court Action). Pepper Hamilton received a

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retainer totaling \$75,000 for services to be rendered in connection with the Chancery Court Action. The legal services provided in the Chancery Court Action included advising CS Mining on potential restructuring alternatives. Approximately, \$56.000 of the \$75,000 retainer received by Pepper Hamilton in connection with the Chancery Court Action was exhausted prior to the Involuntary Petition Date and Pepper Hamilton held approximately \$19,000 on retainer at the time of the Involuntary Petition Date.

- 15. Following the Involuntary Petition Date, CS Mining retained Pepper Hamilton to represent CS Mining as lead bankruptcy counsel to the Company in connection with the Involuntary Petition. Pepper Hamilton has continued to advise CS Mining during the Involuntary Gap period.
- 16. On or about June 25, 2016, Pepper Hamilton received the sum of \$250,000 for work to be performed during the Involuntary Gap period on behalf of CS Mining. The \$250,000 retainer received by Pepper Hamilton after the Involuntary Petition Date, and the approximate \$19,000 held on retainer by Pepper Hamilton prior to the Involuntary Petition Date, have not been applied and remain subject to Court approval for the legal services provided to CS Mining during the Involuntary Gap period.

#### PROFESSIONAL COMPENSATION

17. Pepper Hamilton categorizes its billings by subject matter, in compliance with the Office of the United States Trustee's *Guidelines for Reviewing Applications for Compensation* (Appendix A) (the "U.S. Trustee Guidelines"). Pepper Hamilton agrees to charge, and CS Mining has agreed to pay Pepper Hamilton's normal hourly rates, subject to this Court's approval pursuant to Bankruptcy Code sections 330 and 331, the U.S. Trustee Guidelines and

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Bankruptcy Rule 2016.

18. The Pepper Hamilton attorneys and paraprofessionals staffed on this case, subject to modification depending upon further development, are as set forth below:

Name	<u>Title</u>	<b>Hourly Rate</b>
Francis J. Lawall	Partner	\$765
Donald J. Detweiler	Partner	\$705
Henry Jaffe	Partner	\$670
John H. Schanne	Associate	\$455
Susan Henry	Senior Paralegal	\$265
Monica Molitor	Senior Paralegal	\$275

- 19. The hourly rates set forth above are subject to periodic adjustments to reflect economic and other conditions and are typically reviewed by Pepper Hamilton at the beginning of the calendar year. Other attorneys and paralegals may from time to time serve CS Mining in connection with the matters herein described.
- 20. Pepper Hamilton is customarily reimbursed for all expenses it incurs in connection with its representation of a client in a given matter. Such expenses include, without limitation, travel costs, telecommunications, express mail, messenger service, photocopying costs, document processing, computerized research charges, court fees, and transcript costs.
- 21. Pepper Hamilton acknowledges that all amounts paid to Pepper Hamilton during this chapter 11 case are subject to final allowance by this Court. Pepper Hamilton therefore intends to apply to this Court for allowance of compensation and reimbursement of expenses in accordance with applicable provisions of the Bankruptcy Code, Bankruptcy Rules, U.S. Trustee

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Guidelines and any orders relevant thereto for all services performed and expenses incurred after the Involuntary Date.

- 22. No arrangement is proposed between CS Mining and Pepper Hamilton for compensation to be paid in this case other than as set forth herein.
- 23. Based on the statements contained herein, I believe that Pepper Hamilton is eligible for employment and retention by CS Mining.
- 24. The foregoing constitutes the statement of Pepper Hamilton pursuant to Bankruptcy Code sections 327(a), 328(a), 329 and 504 and Bankruptcy Rules 2014(a).
- 25. Pepper Hamilton will amend this statement upon learning that (i) any of the within representations are no longer correct or (ii) there is any material change of circumstance requiring additional disclosure.

I DECLARE UNDER PENALTY OF PERJURY THAT THE FOREGOING IS TRUE

AND CORRECT.

Dated: June <u>78</u>, 2016

Donald J. Detweiler, Esq.

#### **EXHIBIT 1**

#### (SEARCHED PARTIES)

3D ROBOTICS
3M
4D PLUMBING
A OK MIGHTY CLEAN
A REGISTERED AGENT INC.
A&F ELECTRIC CORP
A. M. KING
A.R. WILFLEY & SONS INC.
A1 GLASS
AAA MOBILE STORAGE
AARON JONES
AARON YOUNG
ABBEY INN
ABLE LABEL
ABO PHARMACEUTICALS
ABRAMS & BAYLISS
ACCESSFLOORSYSTEMS.COM
ACKER DRILL COMPANY INC
ACONEX
AD WEAR INC
ADAM ERICKSON
ADAM EVANS
ADAM P. RICHARDS
ADRIAN SERVANA
ADVANCED TITLE SYSTEMS INC

ADVANTAGE IT TEC
ADVENTURES IN ADVERTISING
AED SUPERSTORE
AFLAC
AGATE
AGATE, INC.
AGEC - APPLIED GEOTECH
AGENT FEE
AGILENT
AGRU AMERICA
AHERN RENTALS
ALAN CAMPEAU
ALAN FLORES
ALAN SCHOW
ALEX AH-FOOK
ALEX TREJO
ALEXA BRADSHAW
ALFA LAVAL, INC
ALFRED H KNIGHT
ALICIA YOUNG
ALL ELECTRIC PLUS
ALLEGIANT AIR
ALLEN GRESSMAN
ALLHDD.COM
ALL-SPEC
ALLY1 DISASTER SOLUTIONS

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ALPHA CARD
ALS CHEMEX
ALS GROUP USA, CORP.
ALS METALLURGY
ALYSEN SWENSON
AMANDA MASER
AMANDA PHILLIPS
AMAZON
AMBIENT ADVISORS LLC
AMELUNXEN MINERAL PROCESSING Ltd
AMERICAN AIRLINES
AMERICAN ASSAY LABORATORIES
AMERICAN ASSOCIATION OF NOTORIES
AMERICAN CANCER SOCIETY
AMERICAN EQUIPMENT INC
AMERICAN LEGION POST #16
AMERICAN MINING INSURANCE CO
AMERICAN PRINTING CO.
AMERICAN RADIO SUPPLY
AMERICAN STEEL CORP
AMERICAN WEST ANALYTICAL LABORATORIES
AMERIGAS PROPANE
AMERIGAS WHOLESALE
AMERITECH LEASING
AMILY TOUR
AMY HEER

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ANA DALTON
ANACHEMIA
ANALYTICAL SOLUTIONS, LTD
ANCOR TECMIN S.A.
ANDREA WALKER
ANDREW PEDERSEN
ANGEL TREE
ANTHONY JESSUP
ANTHONY SCOTT SWARTZ
ANTON PLESHE
ANTONIO FRAUSTO
ANYTIME ROAD SERVICE
APPCOR AT PRINDLE STATION
APPLE ONLINE
APPLEBEES
ARES HOTELS
ARIA RESORT AND CASINO
ARIZONA MINE & MILL
ARKANSAS SECRETARY OF STATE
ARNOLD MACHINERY COMPANY
ARVATO DIGITAL SERVICES LLC
AS METALLURGY
ASHLAND
ASSOCIATED RUBBER AND MECHANICAL
ASTM INTERNATIONAL
ATBATT.COM

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ATLANTIS CASINO
ATLAS COPCO
ATLAS ELECTRIC INC
ATSCO
AUDIT
AUGISTINA BRADSHAW
AUGUSTA FIBERGLASS
AUTOMATION DIRECT
AUTOMATION SERVICE
AVANGATE
AVERY
B.A.G. CORPORATION
B.V. NEVADA CORP.
BALLARD SPAHR
BARCO RENT-A-TRUCK
BARNEY TRUCKING
BASF
BATEMAN ADVANCED TECHNOLOGIES LTD
BATTERYSHARKS.COM
BATTERYSPEC.COM
BAY CARBON
BAYER, ROBERT J.
BDI
BEABOUT BROCK EASLEY, LLC
BEARING BELT CHAIN
BEAVER 4-H LIVESTOCK

BEAVER COUNTY FIRE DISTRICT #2
BEAVER COUNTY RECORDER
BEAVER COUNTY SCHOOL DISTRICT
Beaver County Seniors
BEAVER COUNTY SHERIFF'S DEPARTMENT
BEAVER COUNTY SHOP WITH A COP
BEAVER COUNTY TREASURER
BEAVER FIRE SAFETY
BEAVER MEDICAL CLINIC
BEAVER VALLEY HOSPITAL
BEAVER/MILFORD MEDICAL
BECKI EDWARDS
BECKY REESE
BELLAGIO
BEN BROWN
BEN YOUNG
BENJAMIN WILCKEN
BEN-X, LLC
BERKLEY FIRE & MARINE
BERNTSEN
BEST DEAL SPRINGS
BEST WESTERN HOTEL
BETE FOG NOZZLE, INC
BETZ TRANSFORMERS, INC
BEVERLY PRODZINSKI
BICO

BIGHORN ARCHAEOLOGICAL LLC
BILL PORTER
BILL WRAY
BILL'S CHEVRON
BILLY FLETCHER
BILLY FULLMER
BISHOP INTERNATIONAL
BITTER END TRADING, LLC
BIZFILINGS
Biznet in Stockholm AB
BJ REES'S ENTERPRISE
BLACK BOX
BLACKBURNS
BLAST DYNAMICS
BLOOMS ON MAIN
BLUE CHIP COMPONENTS
BLUE FLAME PROPANE
BLUE MARBLE GEOGRAPHICS
BLUE VIOLET DESIGN
BMB GRADING
BOBBIE ANDERSON
BODEC, INC.
BOGDANICH, JOHN
BOGDANICH, LARRY
BOGDANICH, PAUL
BONNIE GARDINER

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BOSTON FINANCIAL
BOUNDTREE MEDICAL LLC
BOYER & SEELEY PUMPS & PROCESSES INC
BRAD MILES
BRADEE SUNDERLAND
BRADSHAW CHEVROLET
BRADY TIFFANY
BRAHMA
BRAHMA GROUP INC.
BRAKE SUPPLY COMPANY, INC.
BRAMMER STANDARD
BRAND
BRANDEL PETERS
BRANDON BOLL
BRAYDEN LUCERO
BREATHALYZERS.COM
BRENDA ARFSTEN
BRENNON LOVELESS
BRENNON PETTY
BRENNTAG
BRENT HARDY
BRENT PENDELTON
BRETT THOMAS
BRETT YARDLEY
BRIAN HENRIE
BRIAN MAY

BRIAN PAYTON
BRIDGEWELL RESOURCES
BROCK BARNES
BROCK BRADSHAW
BROCK HALES
BRODY YARDLEY
BRODY'S TACOS
BROOKS, LAURIE
BRUCE HEDGES
BRUNO ENGINEERING
BRYAN LOPEZ
BRYAN NIELSON
BRYANT DAVIS
BRYANT EYRE
BRYCE BOWCUT
BRYCEN STEPHENSON
BRYTEN WALKER
BSU BOOKSTORE
BULK APOTHECARY
BULLOCH DIRT WORKS
BUNDAFARRE
BUREAU OF LAND MANAGEMENT
BUREAU OF LAND MANAGEMENT CEDAR
BURL BURNETTE
BUYWYZ
BYRON ARNASON

C&D TECHNOLOGIES
CABLE ORGANIZER.COM
CABLES TO GO
CACHE VALLEY BANK
CAID INDUSTRIES
CAL RANCH STORES
CAMERON DENBOER
CAMRON CRAW
CAPITAL PREMIUM FINANCING
CARDATA CONSULTANTS INC
CARDNO
CARDSDIRECT.COM
CARDWELL DISTRIBUTING INC.
CAREER BUILDER
CAREERTRACK
CARL BISHOP
CARLOTA COPPER COMPANY
CAROL CORSI
CAROLE KOGER
CAROLEE GAY
CAROLINA.COM
CARWASH
CARY COMPANY
CASEY BOUCK
CASEY YATES
CASH

CASSIDY TURNER
CATALINA ASTENGO
CATERPILLAR FINANCIAL SERVICES CORP
Caterpillar Financial Services Corporation
CDW DIRECT
CEDAR CITY RADIOLOGY
CEM CORPORATION
CEM FINANCIAL SERVICES
CERIDIAN
CERTIFIED LABORATORIES
CGS MULE
CH SPENCER
CHAD GARDNER
CHAD GEMMEN
CHANCE WARREN
CHANDA PASKETT
CHARGERBUY.COM
CHARLES FISH
CHARRON HEATING AND AC
CHASE PEARSON
CHEAPTIX
CHEMICAL PRODUCTS CORPORATION
CHEMPLEX INDUSTRIES
CHEMTECH-FORD INC
CHEMTREAT
CHERISTI PECTOL

CHES SMITH
CHEVRON PHILLIPS
CHKCARDUT
CHRIS CHAVEZ
CHRIS LABLANC
CHRIS LUCERO
CHRIS SHOOP
CHRIS WRIGHT
CHRISTENSEN'S
CHUCK KRAMER
CIARAN LOVELL
CIC
CINTAS FIRE PROTECTION
CIRCLE FOUR FARMS
CITRIX.COM
CITTA, INC
CLARIANT
CLARITY COPPER LLC
Clarity Copper, LLC
Clarity Copper, LLC
CLARITY MANAGEMENT LP
CLAY MYERS
CLEAN HARBORS
CLENT TRAMMELL
CLEVERBRIDGE AG
CLIFF STUBBS CONCRETE

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CLINT ENMAN
CLINT WALKER
Clinton W. Walker
CLYDE YATES
CMC TIRE, INC
CMC Tires
CML METALS
CNC PIZZA
CO BUILDING SYSTEMS
COBRA
CODALE ELECTRIC SUPPLY
CODIE CRAW
CODIE DOTSON
CODY BEAUMONT
CODY DOTSON
CODY TURNER
COLE COMMUNICATIONS
COLE PARMER CORP
COLE RASCH
COLE SCHMID
COLOR COUNTRY DIESEL
COLTON HORTON
COLTON PAICE
COMFORT INN
COMMERCIAL BUSINESS RADIO, L.C.
COMMERCIAL UAV EXPO

COMMON SENSE PROJECT SOLUTIONS LLC
COMPLIANCESIGNS.COM
COMPOSITECH
COMPRESSOR PARTS.COM
CONFETTI CANNON DIRECT
CONNIE SUNN
CONSOLIDATED ENGINEERING
CONTAINERSTORE.COM
CONVEYORS & EQUIPMENT
CONWAY FREIGHT
COOKE & ROYLANCE, INC. D/B/A STM ASSOCIATES
COPEDIA
Copper King Mining Corporation
COPPER STATE ANALYTICAL LAB
CORBIN EGGLESTON
CORY EDWARDS
CORY WHITTENBURG
COSTCO
COURTNEY CARTER
COURTNEY McCLAIN
COURTYARD MARRIOT
CPI INTERNATIONAL
CRAWFORD DOOR SALES
CRESCENT POWER SYSTEMS
CRUCIAL.COM
CRUSHER RENTALS & SALES

CS INVESTORS LLC
CS Mining Management
CS Mining, LLC
CULLIGAN WATER CONDITIONING
CUMMINS ROCKY MOUNTAIN
CURTIS LARSON
CURTIS THOMAS
CYBERCODERS INC
CYBERWELD
CYNTHIA CARTER
CYTEC INDUSTRIES
D & D ELECTRIC LLC
D VINO
D. CAROL MCCULLEY
D.R. BACHMAN
D.R. MCDERMOTT
DAKOTA HEDRICK
DALE DOTSON
DALLAS SPERRY
DALTON WHITNEY
DAN CHAVIS
DAN PUFFER
DANEE CHAVEZ
DANIAL WANLASS
DANIEL ANDERSEN
DANIEL CHYNOWETH

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DANIEL DOTSON
DANIEL GALLARDO
DANIEL HARDY
DARIN MALCHUS
DASSAULT SYSTEMES CANADA SOFTWARE INC
DATAQ INSTRUMENTS INC
DAVE HUNT
DAVID CRAWSHAW
DAVID EYRE
DAVID HASS
DAVID HORVATH
DAVID HUNT
David J. Richards
DAVID J. RICHARDS, LLC
David J. Richards, LLC d/b/a Western US Mineral Investors, LLC
DAVID MCMULLIN
DAVID MCMULLIN  David McMullin
David McMullin
David McMullin  DAVID MUKOSHA
David McMullin  DAVID MUKOSHA  DAVID TAPIA
David McMullin  DAVID MUKOSHA  DAVID TAPIA  DAVID V. RICHARDS
David McMullin  DAVID MUKOSHA  DAVID TAPIA  DAVID V. RICHARDS  DAVIDSON SALES & ENGINEERING
David McMullin  DAVID MUKOSHA  DAVID TAPIA  DAVID V. RICHARDS  DAVIDSON SALES & ENGINEERING  DAWNA WHITNEY
David McMullin  DAVID MUKOSHA  DAVID TAPIA  DAVID V. RICHARDS  DAVIDSON SALES & ENGINEERING  DAWNA WHITNEY  DAYNA McDERMOTT

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DELTA AIR
DENISE HEATHER REYMORE
DENSLEY EQUIPMENT SALES AND SERVICE
DENTAL SELECT
DEPOT GRILL
DERAILED BAR AND GRILL
DERRICK CORPORATION
DESERT BASIN COMPANIES, LLC
DESIGN 2 SHINE AND BANNER
DEVIN CARTER
DEVIN McLEMORE
DEW ONLINE STORES
DEWATERING SERVICES, LLC
DIAMOND ELECTRIC
DIGICERT
DIGISOFT
DIGITALVOLCANO
DILLON HENDRICKS
DINAH STUBBS
DIRECT TV
DISBURSEMENT SERVICES, LLC
DIVISION OF AIR QUALITY
DIVISION OF RADIATION CONTROL
DIXON LOVELL
DJB GAS SERVICES INC.
DOCSTORE.COM

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DOGM
DOLLY TURNER
DORSEY & WHITNEY
DOSECC EXPLORATION
DOUG CARTER
DOUG MONSON
DP DOLLAR STORE
DRAEGER SAFETY INC
DRI2BRIGHTSPARKS
DRONEMAPPER
DUANE COOK
DUKE BARNES
DUN AND BRADSTREET
DUSTBUSTERS, INC
DUSTIN ASHLEY
DUSTIN WILLIAMS
DXS Capital (U.S.) Limited
DXS Capital (U.S.) Limited
DYKMAN
EAGLE POINT OPERATIONS
EARLSON TSOSIE
EASY RACK
EASYTOBOOK.COM
EB5USADirect
EBAY
EDITH HASS

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EDOUARD ZOUTOMOU
EDWARD L. CATANO
EIDEBAILLY LLP
EIMICKE
EKS&H
ELECTRIC MOTOR SALES & SUPPLY
ELLEN PECTOL
ELLIOTT MACHINE
ELLIS'S COUTRY AUTO SALVAGE
ELSEVIER INC
EMERSON
EMILY O. KASLER
EMPIRE ADVISORS, LLC
ENCOREWEBS
ENERGY WEST CONTROLS
ENGINEERING AND MANUFACTORING SERVICES
ENOCH FAMILY CHIROPRACTIC, PLLC
ENTERPRISE CAR RENTAL
ENVIROCARE
EPIPHAN SYSTEMS
EPSONSTORE
EREPLACEMENT PARTS
ERIC ANDERSON
ERIC PAYTON
ERIC SOLOMON
ERIEZ

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ERIK TILMAN
ESCALANTE HIGH SCHOOL
ESCREEN, INC.
ESTEVAN LOPEZ
EUNHYE KIM
EUREKA TECHNOLOGY LLC
EURO-PRO (SHARKCLEAN)
EVCO HOUSE OF HOSE
EVENT 38
EXPEDIA SALES
EXPRESS METAL FABRICATORS, LLC
EXTENDATA
FACTORY OUTLET STORE.COM
FAMILY DOLLAR
FAMOUS FOOTWEAR
FARNELL CARPETS & VINYL
FARRELL GONZALES
FAST SIGNS OF PROVO
FAST SIGNS of SALT LAKE
FASTENAL
FED EX
FEMECH
FENIX HYDROMET
FENNEMORE CRAIG, P.C.
FERGUSON
FERGUSON ENTERPRISES, INC.

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FESTIVAL OF TREES
FIBER CABLES.COM
FIBERGLASS GRATING SYSTEMS
FIDDLERS THEATRE
FIELD LINING SYSTEMS, INC
FIERO FLUID POWER INC
FILEMAKER
FILTER TECHNOLOGIES
FINCH TRUCKING
FINGERTEC
FIRE PROTECTION SERVICE CORP
FIRST AMERICAN TITLE INSURANCE COMPANY
FIRST CHOICE INDUSTRIAL
First National Capital Corporation
FIRST NATIONAL CAPITAL LLC
First National Capital, LLC
FISHER SCIENTIFIC
FISHLAKE LUMBER CO.
FLEETMATICS
FLEXIBLEPVC.NET
FLEXIM AMERICAS CORPORATION
FLOMIN
FLOTTWEG
FL SMIDTH
FLSMIDTH SLC
FLSMIDTH TUCSON

FLSMIDTH USA INC SIOUX CITY OPERATIONS
FNF
FNF CONSTRUCTION, INC.
FOLSOM ASSOCIATES
FPV MODEL
FRANCIS DAKUBO
FRANK HANSON CONSULTING
FRANK VINSON
FRED PRYOR SEMINARS
FREELY CREATIVE
FREEWAY TRANSMISSIONS
FRITZ & ANDRE
FUEL TEC
FULLMER SANITATION
G&T METALLURGICAL
GABE CRANNEY
GABRIEL BEYERLE
GABRIEL WILSON
GALSON LABORATORIES
GARDENMARKER.COM
GARDNER DENVER NASH LLC
GARY NEILSEN
GARY PORTER
GCR TIRE CENTERS-TDS
GEEKS.COM
GEM ENGINEERING

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GEMMEN CHAD
GENE NEELEY
GENERAL PUMP
GENERAL RUBBER
GENERAL STEEL
GENEVIEV KIDMAN
GEOLOGICAL TOOLS
GEOTECH
GEOTECH ENVIRONMENTAL EQUIPMENT, INC.
GEXIPRO LAS VEGAS
GILSON
GINA BOGDANICH REESE
GLASER & ASSOCIATES
GLOVE CONNECTION
GO DADDY
GOLD COUNTRY INN & CASINO
GOOBER'S SERVICE
Google Apps
GRAINGER
GRANITE SEED CO
GRAYBAR
GRAYMONT
GREAT AMERICAN INSURANCE
GREAT BASIN
GREAT BASIN INDUSTRIAL
GREG HAWKINS

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GREG PARKS
GREG SIRMONS
GRIMSHAW DRILLING
GSE ENVIRONMENTAL
GT COMMODITIES
GUSTAVE A. LARSON COMPANY
H&E Equipment
H&E EQUIPMENT SERVICES
HACH COMPANY
HAILEY CARTER
HAMPTON INN CEDAR CITY
HANSEN, BARNETT & MAXWELL, PC
HARBOR FREIGHT
HARD ROCK CONSULTING
HARDWICK MACHINERY
HARLAND CLARKE
Harold R. Shipes
HAROLD SHOTWELL
HARRY AND DAVID
HARTSHORN, DAVE
HAUCK MANUFACTURING
HAYES INSTRUMENT
HD SUPPLY/WHITECAP
HD SUPPLY CONSTRUCTION & INDUSTRIAL WHITE CAP
HEALTH EQUITY INC
HEARTLAND PUMP & PROCESS

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HEATHER RAMIREZ
HEATHER SMITH
HEMCO
HERO PLUMBING LLC
HERON INSTRUMENTS
HESCO SERVICES, INC.
HESS TRAVEL
HIGH COUNTRY FUSION
HIGH DESERT SUPPLY
HIGHLAND COMMERCIAL CONSIGNMENT
HINTON BURDICK
HOG SLAT
HOLIDAY IN EXPRESS
HOLLY MURRAY
HOME DEPOT
HONNEN EQUIPMENT CO
HORN SILVER MINES
HOTELS.COM
HP HOME STORE
HPHOMESTER
HRA, INC
HUB INTERNATIONAL
HUGHES & SONS INC
HUMANA
HURST ACE - CEDAR CITY
HUTCH'S CONSTRUCTION

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HYATT HOUSE
HYDRAULIC CONTROLS
HYDROMETAL, INC
ICPE
ICS CASTINGS
IDEAL VACUUM PRODUCTS
IDENTIFIX
IDEX HEALTH & SCIENCE
IGES
IMAGEPRO
INDUSTRIAL DIVERSIFIED
INDUSTRIAL KILN
INDUSTRIAL SAFETY GEAR
INDUSTRIAL SUPPLY
INDUSTRIAL WAREHOUSE SUPPLIES INC.
INFOMINE USA, INC.
INLAND/HOBBS
INPPAMET
INSTRUMART
INTEGRAL BUSINESS COUNSEL
INTELLIVEX
INTERCARE INSURANCE SOLUTIONS
INTERFORM
INTERMOUNTAIN CONCRETE SPECIALTIES
INTERMOUNTAIN DRILLING SUPPLY
INTERMOUNTAIN HEALTHCARE

INTERMOUNTAIN MEDICAL GROUP
INTERNATIONAL LINING TECHNOLOGY
INTERSEARCH INC.
INTERTEK
INTUIT
INVENSYS SYSTEMS INC
IONIC ENGINEERING
IPFS CORPORATION
ISAAKO AAITUI
ISAIAH WILSON
ISCO
J & A FIELD SERVICE
J & K DIESEL SERVICE & TOWING
J & M STEEL SOLUTIONS INC.
J CROSS CATTLE
J.W. WISNER INC.
JACOB SCHEAR
JADE WAYMAN
JAIME LEPE
JAIME RASCH
JAMES BLACKBURN III
JAMES DAVIS
JAMES DAVIS III
JAMES DEGRAFFENRIED
JAMES MEMMOTT
JAMES MOUSSEAU

JAMES ROBINSON
JAMES TILMAN
JAMES TURNER
JAMMIE HARDY
JANA JOCELYN
JARED GRUNDY
JARED HOYT
JARED URIE
JAS FORWARDING (USA) INC.
JASON ANDREASON
JASON BULL
JASON HOLDAWAY
JASON MCDERMOTT
JASON ROBB
JASON SORENSON
JAYCE YARDLEY DONATION FOR DEBBIE GILLIES
JAYSON THOMPSON
JEAN RODRIGUEZ
JEANNE KAHLER
JEFF CHIPMAN
JEFF MILLER
JEFF WISEMAN
JEFF YON
JEFFERSON CHIPMAN
JEFFREY HAMMERLIND

JENNIFER COONEY
JENNIFER JORGENSEN
JENNIFER SHOTWELL
JENNIFER TSOSIE
JERAMIE CARLSON
JEREMIAH COOLEY
JEREMIAH SIAME
JEREMY HANKS
JEREMY SMITH
JERRY WEBB
JESSICA SANDERS
JESSUP CONSTRUCTION
JGB ENTERPRISES
JILL OSTERMAN
JKL CONSTRUCTION
JOANN FABRIC
JOANNE DOTSON
JOE DALTON
JOE GUSTAFSON
JOE KUMPE
JOE WINTERS
JOEL PRINCE
JOHN CARTER
JOHN DEERE
JOHN DOTSON
JOHN M HOWA & SONS

JOHN MOYO
JOHN PERFECT
JOHN SHIELDS
JOHN STEVE BOZANICH
JOHNATHAN HOOVER
JOHNNIE BORREGO
JONES PAINT & GLASS
JONES SIMKINS CPA'S
JORDAN HAGENNO
JORGENSEN FORD
JOSEPH YOKLAVICH
JOSH KINNAMAN
JOSH SHOTWELL
JOSHUA BRADSHAW
JOSHUA DETTAMANTI
JOSHUA KEHL
JOYGLOBAL
JUAB COUNTY RECORDER
JUAN MADRIGAL
JUD MARSHALL
JUSTIN EATCHEL
JUSTIN FINCH
JUSTIN OAKESON
JUSTIN WAYMAN
JV WAREHOUSE SOLUTIONS
KALLE PADGETT

KAMAN INDUSTRIAL TECHNOLOGIES
KAN KUN INC
KARA FINCH
KAREN TANNER
KATERING KONCEPTS
KATHRYN DAY
KATRINA BUSHMAN
KAYAK
KAYLA HUNTINGTON
KAYLA JOHNSON
KB EXPRESS
KB OIL
KELLIE DANA
KELLY GILLAM
KELLY JENSEN
KEMCORE
KEMIRA CHEMICALS INC
KEN BAILEY AUTO REPAIR
KEN BETTRIDGE DISTRIBUTING
KEN URIE
KEN ZERBY
KENNAMETAL
KENT PEARCE
KENWORTH SALES CO
KERKSIEK
KERSTIN BRADSHAW

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KEVIN AMES
VCIS DOOT CVADD
KG'S BOOT GUARD
KIM CHRISTENSEN
KIMBALL MIDWEST
KINROSS ELECTRIC
KIRBY BARKDULL
KIRK CORSE
KLINGONSMITH
KLM
KNOTTS & CO.
KODY BARKDULL
KOFLO
KOLOB HOLDINGS LLC
KOMATSU
Komatsu Financial Limited Partnership
KOMATSU FINANCIAL LP
KORI HARDY SOSA
KOUSINS FLORAL
KYLE WHITE
KYLE WILSON
L & W RANCH
L.W. MILLER COMPANIES
LA QUINTA INN
LAB DEPOT
LABCONCO
LABOR COMMISSION

LABORATORY SERVICES INTERNATIONAL BV
LaDELL CARTER
LAIRD PLASTICS
LAKE PHILGAS
LANCE FINCH
LANCE SCHOLZ
LANDON SHIELDS
LAPTOPBATTERYSTORE.COM
LARON INCORPORATED
LARRY HEWITT
LATECH EQUIPMENT
LAWSON PRODUCTS
L-COM GLOBAL CONNECTIVITY
LEAK LOCATION SERVICES, INC.
LEALOFIOAANA LAFAELE
LEE'S DISCOUNT LIQUOR
LEGACY EQUIPMENT
Legacy Western Utah Copper Company Holders
LEGEND, INC
LENDL AH-FOOK
LES OLSON COMPANY
LESLIE BUHLER
LEVENE, NEALE, BENDER, RANKIN & BRILL
LEVI YARDLEY
LIFEMAP ASSURANCE COMPANY
LINS MARKET CEDAR CITY

LIPPO CHINA RESOURCES
Lippo China Resources Ltd.
LIPPO ENERGY
Lippo Group
LIQUID8TECHNOLOGY.COM
LITTLE AMERICA HOTEL
LIVINGSTON INTERNATIONAL
LOCKE WELL & PUMP CO
LOEWEN ASSOCIATES LLC
LogMeIn INC
LOGO CONCEPTS LLC
LOGO SPORTSWEAR
LONNIE OLSEN
LORI PAYNE
LORI PAYNE DONATION ACCOUNT
LR TECHNOLOGIES
LUMIA AGENCY
LYLE WISEMAN
LYNAE MALCHUS
M3
M4 INSTRUMENTS
MADISON DOTSON
MAGDALENA SWANSON
MAGNATEX
MAJOR DRILLING
MALCHUS, LYNAE

MALLORY POLLOCK
MANAGEMENT RECRUITERS SO. CENTRAL ALASKA
MANAGERPLUS
MANUEL CARDENAS
MARGARITA PEARSON
MARK BROWN
MARK RUSSELL
MARLENE STRINGER
MARSH, USA
Marshall Cooper
MARSHALL W. COOPER
MARTIN MARIETTA
MASS MUTUAL FINANCIAL GROUP
MATRIX DRILLING
MATT CHENAULT
MATT HARRISON
MATT TEBBS
MATTHEW SMITH
MAURICE YOUNG
McCLELLAND LABORATORIES, INC
MCCOOK BOILER & PUMP CO
McGRIFF, SIEBELS & WILLIAMS, INC.
McKAY SORENSON
MCKELL TERVORT
MCMULLIN FARM
MCNEIL ENGINEERING

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McQUIRE BEARING COMPANY
MEDIMPEX UNITED INC
MEEDER EQUIPMENT COMPANY
MEL CLARK INC
MEL WILLIAMS
MELINDA PARKINSON
MELISSA COLE
MELISSA WUNDERLICH
MELODIE ERICKSON
MERIT CONSULTANTS INTERNATIONAL INC.
MERRILL HARRISON
METCON RESEARCH
MET-PRO ENVIRONMENTAL AIR SOLUTIONS
METSO
MET-SOLVE
MET-TECH
MFG EDGE / TRI STATE
MICHAEL LOGAN
MICHAEL BENSON
MICHAEL ROEBUCK
MICHAEL TURNER
MICHAEL WILSON
MICROSOFT
MIDWESTERN FABRICATORS, INC
MIGUEL CAZARES
MIKE HUTCHINGS

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MIKE'S TIRE & OIL
MILFORD CHEVRON
MILFORD CITY
MILFORD ELEMENTARY SCHOOL
MILFORD FOURTH OF JULY COMMITTEE
MILFORD GOLF ASSOCIATION
MILFORD HIGH SCHOOL
MILFORD LIONS CLUB
MILFORD MEMORIAL HOSPITAL
MILFORD PUBLIC LIBRARY
MILFORD TRAP CLUB
MILFORD WILDLIFE ASSOCIATION
MILLARD COUNTY RECORDER
MILLER, LARRY H.
MILLER, LARRY H.  MIL-RAM
MIL-RAM
MIL-RAM  MILTON'S BELLS
MIL-RAM  MILTON'S BELLS  MINE DEVELOPMENT ASSOCIATES
MIL-RAM  MILTON'S BELLS  MINE DEVELOPMENT ASSOCIATES  MINE EXPO
MIL-RAM  MILTON'S BELLS  MINE DEVELOPMENT ASSOCIATES  MINE EXPO  MINE SAFETY ASSOCIATES
MIL-RAM  MILTON'S BELLS  MINE DEVELOPMENT ASSOCIATES  MINE EXPO  MINE SAFETY ASSOCIATES  MINE STAFFING INTERNATIONAL
MIL-RAM  MILTON'S BELLS  MINE DEVELOPMENT ASSOCIATES  MINE EXPO  MINE SAFETY ASSOCIATES  MINE STAFFING INTERNATIONAL  MINERAL MOUNTAIN TRUCKING
MIL-RAM  MILTON'S BELLS  MINE DEVELOPMENT ASSOCIATES  MINE EXPO  MINE SAFETY ASSOCIATES  MINE STAFFING INTERNATIONAL  MINERAL MOUNTAIN TRUCKING  MINERALS ADVISORY GROUP, LLC
MIL-RAM  MILTON'S BELLS  MINE DEVELOPMENT ASSOCIATES  MINE EXPO  MINE SAFETY ASSOCIATES  MINE STAFFING INTERNATIONAL  MINERAL MOUNTAIN TRUCKING  MINERALS ADVISORY GROUP, LLC  MINERALS EQUIPMENT COMPANY
MIL-RAM  MILTON'S BELLS  MINE DEVELOPMENT ASSOCIATES  MINE EXPO  MINE SAFETY ASSOCIATES  MINE STAFFING INTERNATIONAL  MINERAL MOUNTAIN TRUCKING  MINERALS ADVISORY GROUP, LLC  MINERALS EQUIPMENT COMPANY  MINERS INCORPORATED

MINERSVILLE TOWN COUNCIL
MINEWEST LLC
MIR INDUSTRIAL
MISCHEL SLOCOMB
MITCHELL SMITH
MIXTEC NORTH AMERICA
MOBILE FUN
MOE'S CONSTRUCTION
MOLLY MOSS
MOLY-COP USA
MONITEK, INC
MONOPRICE
MONROE LIONS CLUB
MONSEN ENGINEERING
MONTANA TECH
MONTE CARLO RESORT AND CASINO
MONTERRA GRIFFITHS
MOSDELL SANITATION INC
MOUNT OLYMPUS
MOUNTAIN REGIONAL EQUIPMENT SOLUTIONSL
MOUNTAIN STATES CONTRACTING
MOUNTAIN STATES TRANSFORMER
MOUNTAIN VIEW POWER
MOUNTAIN WEST TRUCK CENTER
MOUNTAINLAND SUPPLY CO.
MOUNTAINVILLE ACADEMY

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MOZY
MSC INDUSTRIAL SUPPLY
MSDS AUTHORING PLUS
MSHA
MSSI
MURPHY BROWN
MYDBSOLUTIONS, LLC
NAHETS LLC
NAMIFY
NASCO
NATALIE WILLIAMS
NATHAN ASHLEY
NATHAN RIGBY
NATHANIEL SCHWALGER
NATIONAL EWP
NATIONAL FILTER MEDIA
NATIONAL GRATING
NATIONAL SAFETY COMPLIANCE
NAUTILUS
NAVITAS LEASE CORP
Navitas Lease Corp.
NDOT
NEELTRAN INC
NELSON MACHINERY & EQUIPMENT
NETWORK FOB INC
NEVADA MINING ASSOCIATION

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NEVADA STAR
NEW FRONTIERS FOR FAMILIES
NEW HORIZONS COMPUTER LEARNING CENTER
NEWEGG.COM
NEXGEN APPLIANCES
NEXION LLC
NICOLE KLINE
NICOLE MCDERMOTT
NIELSEN'S ARC SERVICE
NJZ LIGHTING
Noble Americas Corp.
NORTH AMERICAN EXPLORATION
NOVA-TECH INTERNATIONAL
NUMBERS AND LETTERS INC
NUTEL NETWORKS
OAK TREE INN
OCCUHEALTH SOLUTIONS
OCCUPATIONAL HEALTH CARE INTERNATIONAL
OFFICE DEPOT
OFFICE FURNITURE SOLUTIONS
OFFICE OF STATE DEBT COLLECTION
OFFICE SAVER.COM
OLD DOMINION
OLSHAN
OLYMPUS AERIAL SURVEYS
OMEGA.COM

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ONLINESCIENCEMALL
ON-SITE HEARING INC
OPACITEK
ORE RESEARCH & EXPLORATION
O-REILLY CONFERENCE
ORIENTAL TRADING
ORION SUPPORT SERVICES
OSHATOES.COM
OVERHEAD DOOR OF UTAH
OXBOW
OXFLO
P&H MINEPRO
P.E. VALGARDSON & SONS
PACE'S CULLIGAN BOTTLED WATER
PACIFIC CREST
PACIFIC RIGGING
Pacnet Capital (U.S.) Limited
PacNet Capital (U.S.) Limited
PALMER OF TEXAS
PAM MORRISON
PANGUITCH HIGH SCHOOL
PARADEFLOATSTUFF
PARKER HUNTER
PARKWAY AUTOPLEX
PARTS-EXPRESS.COM
PARTYLAND

PATRICK ARFSTEN
PATTI DOTSON
PATTI GRIFFITHS
PAYCHEX
PAYPAL
PCE PACIFIC, INC
PCM/TIGERDIRECT
PDF VINYL PLUS
PDM STEEL
PENG YI
PENN LEAVITT
PENNY'S DINER
PENTA
PENTAIR
PERKIN ELMER
PETERSON COMPANY
PETERSON PLUMBING SUPPLY
PETTY CASH
PHIL MORRISON
PHIL WRIGHT
PHILLIP NEW
PHOENIX INDUSTRIAL
PIKE SORENSON
PIPE VALVE & FITTING CO.
PITNEY BOWES
PIX4D PRO MAPPER

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PLASTICON
PLASTICON NORTH AMERICA
PLATT & PLATT
PLATI & PLATI
PLATTS
PLEXSCAPE
PMC FINANCIAL SERVICES
PNEUMA-DRY
POLYCORP
POLYPROCESSING
POSTMASTER
PRAIRIE WIND CONSULTING
PRECIS INC
PRECISION CASTING REPAIR, INC.
PREMIERE HEATING & COOLING
PRESTON ASAY
PRESTON DIGITAL SOLUTIONS
PRICELINE.COM
PRIME INDUSTRIES
PRIME SOURCE SANITARY SUPPLY
PRINT ALL PROMOTIONS
PRO DIGITAL PHOTOS
PROCESS ENGINEERING GROUP
PROCESS TECHNOLOGY
PRO-CON DEVELOPMENT INC
PROCON TECHNOLOGIES
PROGRESSIVE

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PROGRESSIVE CONTRACTING, INC
PSC ENVIRONMENTAL SERVICES LLC
PT GMT INDONESIA
PURCHASE TRAVEL RESERVATION
PUREFLEX.COM
QUADNA
Quality Crushing
QUALITY PLUMBING AND HEATING, INC
QUALITY TIRE COMPANY OF OREM
QUALITY USED OFFICE FURNITURE
QUALITY-CRUSHING
QUESTAR GAS
R&R EQUIPMENT SALES
R. SPENCER ENTERPRISES
R.C. WORST
RADIOLABS.COM
RAINBOW SIGN AND BANNER
RAINY DAY WATER INC
RAMIE HADDENHAM
RANDALL BRADFORD
RANDY BOSTIC
RANDY HADDENHAM
RASMUSSEN
RAUL CUADRAS
RCI RING CENTRAL
RDA CONSULTING, LLC

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REALTIMESOFT.COM
REBECCA SHARP
REBEL AUTOMATION
RED FLINT SAND AND GRAVEL
RED LION HOTEL & CASINO
REDMOND MINERALS
REGENCE BLUECROSS BLUE SHIELD OF UTAH
RELIABLE PERMIT SOLUTIONS LLC
RELIANCE METALCENTER
RELIANCE STEEL & ALUMINUM, D/B/A RELIANCE METAL CENTER
REMA TIP TOP
RENEE HAWKINS
RENEE HUDDLESTON
RENEE LINFORD
RENT PBX
REVCO LEASING
RHIANNON GARRARD
RHODES PUMP SALES AND SERVICE
RICARDO CHAVEZ
RICARDO CHAVEZ SR
RICE MACHINE WORKS, INC
RICHARD BUHLER
RICK ANDERSEN
RIGAKU - TX
RITEINTHERAIN.COM
RJ PLUMBING
IG I LOMBING

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RL CARRIERS
ROADTRAFFICSIGNS.COM
ROBERT BLACKNER
ROBERT BLAKE
ROBERT HILL
ROBERT J. BAYER
ROBERT PAYTON
Robert Reynolds
ROBERT STRONG MEMORIAL
ROCKWELL AUTOMATION
ROCKWOOD CASUALTY INSURANCE COMPANY
ROCKY MOUNTAIN FABRICATION
ROCKY MOUNTAIN FENCING
ROCKY MOUNTAIN FURNITURE
ROCKY MOUNTAIN POWER
ROCKY MOUNTAIN TRANSIT INSTRUMENTS
ROGER CARTER
ROLAND BOHMAN
ROLAND CARRERA
ROLLINS CONSTRUCTION & TRUCKING
ROLLINS MACHINE
RON HUISH
RON WUNDERLICH
RONS SPORTING GOODS
ROSEMOUNT ANALYTICAL
ROY SHIPES

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ROYAL SWITCHGEAR
ROYAL WHOLESALE ELECTRIC
ROYCE INDUSTRIES
ROYCE IVERSON
ROYTEC GLOBAL
RPS COMPOSITES
RPS CAMPBELL COMPANIES LLC, D/B/A NIELSEN'S ARC SERVICE
RSM McGLADREY LLP
RUBBERBOATS.COM
RUBIO CONSTRUCTION
RUE 21
RUESCH MACHINE
RULON BRENT HARDY
RUSH TRUCK CENTER
RUSHTON INTERNATIONAL
RUSSELL ALLEY
Russell Alley
RUST AUTOMATION & CONTROLS
RUSTY'S STEAKHOUSE
RYAN BROOKS
RYAN HERCO PRODUCTS CORP
RYAN NEUMANN
RYAN NEWMAN
SABOL & RICE
SAFETY-KLEEN
SAFETYSIGN.COM

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SAGEQUEST
SALVADOR PULIDO
CANAL VITTA DADAT
SAMANTHA BURKE
SAMAR EMAMI
SANATANNA WUNDERLICH
SANTANNA SUNDERLAND
CANTLACO AMEZCUA
SANTIAGO AMEZCUA
SARA PAICE
SAS GLOBAL CORPORATION
SASHA MEYER
SASSY STEMS
SASSI SIEWS
SAWTOOTH SUPPLY CO
SCHMIDT CONSTRUCTION, INC.
SCHMUESER
SCHMUESER & ASSOCIATES
SCHWOLSER & ASSOCIATES
SCHOLZENS PRODUCTS COMPANY
SCHRAMM
COUNTIES FOLUD MENT OF HOLICTON
SCIENTIFIC EQUIPMENT OF HOUSTON
SCOTT JENSEN
SCOTT PALMER
SCOTT PEARSON
SEAN DIGGINS
SEAN DIGGINS
SEARS
SEEK THERMAL INC
SEIMENS INDUSTRY
SEMCO DEODUCTIONS
SEMCO PRODUCTIONS

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SEMI SERVICE INC
SEPOR
SERVPRO
SFW
SGS NORTH AMERICAN
SHAKESPEAR SALES & SERVICE
SHANE GREENFIELD
SHARE FILE
SHELDON BUCKALEW
SHERRATT SUPERIOR SERVICE, INC
SHERRI CALLISTER
SIDEHILL COPPER WORKS, INC.
SIERRA WANLASS
SIMON GEMMEN
SIMPLE INSPIRATIONS
SITLA
SIX GUN REPAIR
SIX STATES DISTRIBUTORS
SJC MATERIALS ENGINEERING LTD
SKC
Skye Mineral Investors, LLC
Skye Mineral Investors, LLC
Skye Mineral Partners, LLC
Skye Mineral Partners, LLC
SKYLINE ASSAYERS & LABORATORIES
SLADE TURNER

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SLOPE-METER
SLR INTERNATIONAL
SMA Surety, Inc. d/b/a Smith Manus, Lexon Insurance Company
SMART SIGN
SMITH HARTVIGSEN PLLC
SMITH KNOWLES ATTORNEYS
SMITH POWER PRODUCTS
SMITH-MANUS
SMITH'S FOOD
SNAGGSTUFF.COM
SNAP-ON TOOLS
SNELL & WILMER
SNF INC
SOCIETY METALLURGY EXPO
SOCIETY OF HUMAN RESOURCE MANAGEMENT
SOCIETY OF MINERAL ANALYSTS
SODA PDF
SOLARWINDS
SOLENIS
SOLID SIGNAL
SORENSEN ELECTRIC
SOUTH CENTRAL COMMUNICATIONS
SOUTHERN UTAH OFFICE MACHINES
SOUTHERN UTAH UNIVERSITY
SOUTHERN-TOOL.COM
SOUTHWEST AIRLINES

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SOUTHWEST EXTERMINATORS
SOUTHWEST HEAVY EQUIPMENT, INC
SOUTHWEST PLUMBING SUPPLY
SOUTHWEST PRODUCTS
SOUTHWEST PUMP CO
SOUTHWEST UTAH PUBLIC HEALTH
SPECIAL F/X INC
SPECTRUM CHEMICALS
SPENCER FLUID POWER
SPENSER PANTONE
SPRING SIGNAGE
SPRINGHILL SUITES CEDAR CITY
SPX LIGHTNIN
SQL REPORT
ST GEORGE SHUTTLE
ST. CLOUD CAPITAL LLC
ST. GEORGE STEEL
STACEY RIGGS
STAFCO
STAHELI DISTRIBUTING
STANTEC CONSULTING SERVICES INC
STAPLES
STATE OF UTAH SURPLUS PROPERTY
STEED CORRY PROPERTY MANAGEMENT
STEPHANIE DEGRAFFENRIED
STEPHEN J. BROOKS

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STEPHEN MILLER
STEPHEN RICH
STEPHEN TIPPETTS
STERLING
STEVE COLLINS
STEVE HARVEY
STEVE RECIO
STEVEN WALQUIST
STEVE'S CONCRETE PUMPING
STEWART BROTHER'S ELECTRIC
STICK WITH ME VINYL
STM ASSOCIATES
STOCK BUILDING SUPPLY
STONE PLUS, INC
STRATEGIC TACTICAL GROUP
STRATTON, BERT
STRAUCH CONSTRUCTION LLC
STRUCTURAL STEEL & PLATE FABRICATION CO
SUBWAY SANDWICH
SUNBELT RENTALS
SUNNY COMMUNICATIONS
SUNRISE ENGINEERING, INC
SUNROC CORP
SUNSHINE MARKET
SUNWEST SUPPLY
SUPER 8 MOTEL

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SUSAN FAULKNER
SUU WATER LAB
SWIFTVOX
SYNTERRESOURCE GROUP LLC
T & M FARMS
T SHIRT N STUFF
TALLTREE ADMINISTRATORS
TAMATHA CRAYPO-OVERMAN
TAMSOLUTIONS LLC
TANGIE RICH
TANK EQUIPMENT INC
TANKHOUSE MAINTENANCE
TARRANT, DANIEL E
TASC
TAYLOR FRITZ
TAYLOR FRITZ TDC LLC
TDC LLC
TDC LLC TECHFLOW
TDC LLC TECHFLOW TECNETICS
TDC LLC TECHFLOW TECNETICS TEGA INDUSTRIES INC
TDC LLC  TECHFLOW  TECNETICS  TEGA INDUSTRIES INC  TEMPLE GEOLOGICAL SERVICES, LLC
TDC LLC  TECHFLOW  TECNETICS  TEGA INDUSTRIES INC  TEMPLE GEOLOGICAL SERVICES, LLC  TERRANCE DAVIS
TECHFLOW  TECNETICS  TEGA INDUSTRIES INC  TEMPLE GEOLOGICAL SERVICES, LLC  TERRANCE DAVIS  TERRASOURCE
TDC LLC TECHFLOW TECNETICS TEGA INDUSTRIES INC TEMPLE GEOLOGICAL SERVICES, LLC TERRANCE DAVIS TERRASOURCE TERRATEK

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TEXAS ROADHOUSE
THATCHER COMPANY
THE FELT COMPANY
THE GALLERY COLLECTION
THE HARTFORD
THE KEYMAKER LOCKSMITH SERVICE
THE PRESIDIO GROUP, INC
THE STATION RESTAURANT
THE VILLAGE BANK
THERMO ELECTRON NORTH AMERICA LLC
THERMO KING INTERMOUNTAIN INC
THERMO SCIENTIFIC
THIS-N-THAT EATERY
THOMAS MILLER
THOUSAND LAKE LUMBER
THREE LAKES ENTERPRISES
TIDEWATER TACTICAL
TIM HAGGERTY
TIM HUDSON
TIMOTHY FUNYINA
TIMPVIEW ANALYTICAL LABORATORIES
TINA ROBINSON
TINKS SUPERIOR AUTO PARTS
TINTIC
TJ PRODUCTS
TK GUTTER

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TODD MEMMOTT
TODD PHELPS
TODD'S MARKET
TOM ACKLIN
TOM MILLER
TOMMY LEEDER
TONG'S
TONS PER HOUR
TONY HEPWORTH
TOP TVMOUNTS
TORI HERRON
TOSHIBA
TOWNLEY
TRACY ELWELL
TRADEMARK SOUNDPROOFING
TRAIN OF THOUGHT
TRAINING CAMP
TRAM ELECTRIC INC
TRANSACTION HOLDINGS LLC
TRAVELERS CASUALITY AND SURETY
TRAVELOCITY
TRAVELSERVICE*KAYAK
TRAVIS HUGH
TRAVIS LARSEN
TRAVIS POPP
TREVOR SAVAGE

TRI STAR DESIGN & MFG. INC.
TRI-COUNTY PLUMBING AND HEATING
TROY PEARSON
TROY ROBINSON
TRUCK EQUIPMENT ENTERPRISES, LLC
TRUE NORTH PROFESSIONAL SERVICES
TRUE VALUE HARDWARE
TRUELINE CUT N CORE
TUNEX
TYLER CLEMENTS
TYLER DENNY
TYLER ERICKSON
TYLER HANSEN
TYLER MCMULLIN
TYLER POLLOCK
TYSON AMOS
UBERCONFERENCE
UBNT STORE.COM
UCR
UDOT
ULINE
ULTRA SCIENTIFIC
UNIFIRST
UNIFORM & ACCESSORIES WAREHOUSE
UNION PACIFIC RAILROAD COMPANY
UNIPOWER

UNITED AIRLINES
UNITED STATES TREASURY
UNIVAR
UNIVERSITY OF UTAH
UPS
UPS FREIGHT
UPS SUPPLY CHAIN SOLUTIONS
URITOXMEDICALTESTING.COM
US AIRWAYS
US CARGO CONTROL
US DEPARTMENT OF TREASURY
USAFILTERSTORE.COM
USAIRWAYS
USU ANALYTICAL LABORATORIES
USU WORKFORCE EDUCATION
UTAH
UTAH BARRICADE
UTAH DEPARTMENT WORKFORCE SERVICES
UTAH DIVISION OF CORPORATIONS
UTAH DIVISION OF WATER QUALITY
UTAH DIVISION OF WATER RIGHTS
UTAH GARAGE DOOR OUTLET, LLC
UTAH INDEPENDENT BANK
UTAH MINING ASSOCIATION
UTAH OUTDOOR POWER EQUIPMENT
UTAH SAFETY COUNCIL

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UTAH SCALE CENTER
UTAH SHERIFFS'ASSOCIATION
UTAH STATE ENGINEER
UTAH STATE FIRE MARSHAL'S OFFICE
UTAH STATE LIQUOR
UTAH STATE TAX COMMISSION
UTILITY INDUSTRIAL COMPRESSOR
VALVESTORE.COM
VEER WEST LLC
VEGA AMERICAS INC
VENDOR LEASE MGMT
VENETIAN/PALAZZO
VERDER SCIENTIFIC
VERIZON WIRELESS
VINCENT LENDSEY
VIPER PC REPAIR
VIRGIN RIVER HOTEL
VMI INC
VMWARE
VOID
VOIPSUPPLY.COM
VWR
VWR LABSHOP.COM
W S CONSULTING
W. COLLEEN O'DRISCOLL
W. MATHESON CONSULTING

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WADE LISTER
WALKER & WHYTE, INC.
WALMART
WARD THURMAN
WARNER TRUCK CENTER
WARREN ANDERSON
WASATCH SUPPLY
WASTE MANAGEMENT SERVICE DISTRICT #5
Waterloo Street Limited
Waterloo Street Limited
WAYLON MARSHALL
WAYNE WISEMAN
WEIDNER INDUSTRIAL
WELLS FARGO BANK
Wells Fargo Bank, N.A.
WELLS FARGO EQUIPMENT FINANCE
WENDELL BROWN CONSTRUCTION
WENDY PETRIC
WESCO DISTRIBUTION
WESTECH
WESTERN ANALYTICAL SOLUTIONS
Western Explosives
WESTERN EXPLOSIVES SYSTEMS CO
WESTERN HYDRO
WESTERN LAND SERVICES
WESTERN MINE SERVICE

WESTERN ROCK PRODUCTS
WESTERN STATES ENGINEERING
Western US Mineral Investors, LLC
WESTON HUNTINGTON
WESTWOOD LAW
WHEELER MACHINERY
Wheeler Machinery Co.
WILLIAM PORTER
WILLIAMS SCOTSMAN, INC.
WILSON AMPLIFIER STORE
WILSON PATE
WINDUSTRIAL
WINDY 5 PLUMBING LLC
WIRECARD
WLANPARTS.COM
WMC MACHINING
WPS ANTENNAS.COM
WRISTBAND RESOURCES
WS CONSULTING
WS TYLER
WUCC
www.dealscube.com
WWW.DELTAKITS.COM
XPO LOGISTICS
YELLOWSTONE LEATHER PRODUCTS
YUKAN ZHU

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ZACH COLLINS
ZACHARY KNIGHT
ZEE MEDICAL
ZERODAY
ZIONS BANK
ZIPRECRUITER
ZURCHERS

## **EXHIBIT 2**

## (CLIENT MATCH LIST)

Name	Relationship to CS Mining, LLCs	Relationship to Pepper
3M	Vendor	Current client of the Firm (3M Company) in unrelated matters.
ALFA LAVAL, INC	Vendor	Current client of the Firm in unrelated matters.
AMERIGAS PROPANE; AMERIGAS WHOLESALE	Vendor	Believed to be an affiliate of a current client of the Firm (UTI Utilities Incorporated) in unrelated matters.
BASF	Vendor	Former client of the Firm in unrelated matters.
BEAVER COUNTY TREASURER	Vendor	Believed to be an affiliate of a former client of the Firm (Beaver County Housing Authority) in unrelated matters.
BOSTON FINANCIAL	Vendor	Believed to be an affiliate of a current client of the Firm (Boston Financial Investment Management) in unrelated matters.
BRENNTAG	Vendor	Believed to be an affiliate (Brenntag AG) of a former client of the Firm (Brenntag North America, Inc.) in an unrelated matter.
Caterpillar Financial Services Corporation	Secured Creditor	Affiliate of a former client of the Firm (Caterpillar, Inc.) in unrelated matters.
CEM CORPORATION	Vendor	Believed to be an affiliate (CEM Access Systems, Inc.) of a current client of the Firm (Tyco Integrated Security) in unrelated

		matters.
CERIDIAN	Vendor	Believed to be an affiliate (Ceridian Holdings Corp.) of current clients of the Firm (Commonwealth Land Title Insurance Company, Federal National Mortgage Association, Golden First Mortgage Corp.) in unrelated matters.
CITRIX.COM	Vendor	Former client of the Firm in an unrelated matter.
CLARIANT	Vendor	Believed to be a current client of the Firm (Clariant Corporation) in an unrelated matter.
COBRA	Vendor	Believed to be a former client of the Firm (Cobra Wire & Cable, Inc.) in an unrelated matter.
CYTEC INDUSTRIES	Vendor	Believed to be an affiliate (Cytec Industries, Inc.) of a former client of the Firm (Gantrade Corporation) in unrelated matters.
DIRECT TV	Vendor	Affiliate of a former client of the Firm (News Corporation) in an unrelated matter.
FISHER SCIENTIFIC	Vendor	Believed to be an affiliate of a former client of the Firm (Thermo Fisher Scientific, Inc.) in unrelated matters.
GEOTECH, GeoTech Environmental Equipment, Inc.	Vendor	Believed to a current client of the Firm (GeoTech, Inc.) in an unrelated matter.
Google Apps	Vendor	Affiliate of a former client of the Firm (Google, Inc.) in an unrelated matter.

GRAYMONT	Vendor	Current client of the Firm (Graymont, Inc.) in an unrelated matter.
HRA, INC	Vendor	Believed to be an affiliate of a former client of the Firm (HRA Services, Inc.) in an unrelated matter.
Hub International	Vendor	Believed to be an affiliate of a current client of the Firm (Apax Partners, Inc.) in unrelated matters.
Intuit	Vendor	Current client of the Firm in an unrelated matter.
JOHN DEERE	Vendor	Affiliate of a former client of the Firm (John Deere Financial) in an unrelated matter.
KENNAMETAL	Vendor	Former client of the Firm in unrelated matters.
Komatsu Financial Limited Partnership; Komatsu; Komatsu Financial LP	Secured Creditor	Current client of the Firm (Komatsu Limited Financial Partnership) in unrelated matters.
LAWSON PRODUCTS	Vendor	Former client of the Firm in an unrelated matter.
MARSH, USA	Vendor	Believed to be an affiliate of a current client of the Firm (March & McLennan Agency LLC) in unrelated matters.
MARTIN MARIETTA	Vendor	Believed to be an affiliate of a current client of the Firm (Martin Marietta Materials, Inc.) in unrelated matters.
MILFORD CITY	Vendor	Believed to be a former client of the Firm (City of Milford) in unrelated matters.
MSC INDUSTRIAL SUPPLY	Vendor	Believed to be an affiliate (MSC Industrial Direct Co., Inc.) of a

		former client of the Firm (J&L America, Inc.) in an unrelated matter.
NEW HORIZONS COMPUTER LEARNING CENTER	Vendor	Affiliate of a former client of the Firm (New Horizons Computer Training Centers) in an unrelated matter.
PARTYLAND	Vendor	Former client of the Firm in unrelated matters.
PENTAIR	Vendor	Believed to be an affiliate of a current client of the Firm (Pentair Valves & Controls US LP) in unrelated matters.
PERKIN ELMER	Vendor	Believed to be an affiliate (Perkin Elmer de Mexico, S.A.) of a current client of the Firm (SOTAX Corporation) in an unrelated matter.
PITNEY BOWES	Vendor	Former client of the Firm in unrelated matters.
PRAIRIE WIND CONSULTING	Vendor	Believed to be an affiliate (Prairie Wind Power LLC) of a current client of the Firm (Exelon Corporation) in unrelated matters.
PROGRESSIVE	Vendor	Believed to be an affiliate (American Progressive) of a current client of the Firm (CVS Caremark) in unrelated matters.
PSC ENVIRONMENTAL SERVICES LLC	Vendor	Believed to be an affiliate of a current client of the Firm (PSC Industrial Holdings Corp.) in unrelated matters.
Rue 21	Vendor	Current client of the Firm (Rue21, Inc.) in unrelated matters.

Ryan Newman	Vendor	May be a former client of the Firm (Ryan L. & Meredith A. Newman) in an unrelated matter.
SEIMENS INDUSTRY	Vendor	Current client of the Firm in unrelated matters.
SFW	Vendor	Believed to be a former client of the Firm (SFW Capital Partners) in an unrelated matter.
Sterling	Vendor	May be an affiliate of a current client of the Firm (Sterling Fund Management, LLC, Sterling Teal, Inc. Sterling Fuel & Logistics, or PNC Bank, N.A.) in unrelated matters.
THE HARTFORD	Vendor	Current client of the Firm in unrelated matters.
THERMO SCIENTIFIC	Vendor	Believed to be a former client of the Firm (Thermo Fisher Scientific, Inc.) in unrelated matters.
UNIFIRST	Vendor	Believed to be a former client of the Firm (Unifirst Corporation) in an unrelated matter.
UNIVAR	Vendor	Believed to be a former client of the Firm (Univar USA, Inc.) in an unrelated matter.
UNIVERSITY OF UTAH	Vendor	Former client of the Firm in unrelated matters.
UPS, UPS FREIGHT, UPS SUPPLY CHAIN SOLUTIONS	Vendor	Former client of the Firm (United Parcel Service (UPS)) in unrelated matters.
UTAH; UTAH STATE TAX COMMISSION	Vendor	Affiliate of a former client of the Firm (University of Utah) in unrelated matters.
VERIZON WIRELESS	Vendor	Believed to be an affiliate of a former client of the Firm

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		(Verizon Network Integration Corp.) in unrelated matters.
WALMART	Vendor	Former client of the Firm in unrelated matters.
Wells Fargo Bank, N.A.	Secured Creditor	Current client of the Firm in unrelated matters.
WELLS FARGO EQUIPMENT FINANCE	Vendor	Affiliate of a current client of the Firm (Wells Fargo Bank, N.A.) in unrelated matters.
ZIONS BANK	Vendor	Believed to be an affiliate of a former client of the Firm (California Bank & Trust) in an unrelated matter.