

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

LAST CALL GUARANTOR, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 16-11844 (KG)

(Jointly Administered)

NOTICE OF SUCCESSFUL BIDDER AND BACKUP BIDDER

PLEASE TAKE NOTICE that pursuant to the *Order (A) Approving Bid Procedures Relating to the Sale of All or Substantially All of the Assets of the Debtors, (B) Establishing Procedures in Connection with the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (C) Approving Notice Procedures, and (D) Granting Related Relief* [Docket No. 183] (the “**Bid Procedures Order**”) the Auction occurred on September 20, 2016.²

PLEASE TAKE FURTHER NOTICE that Fun Eats and Drinks LLC (“**FEAD**”) was the Successful Bidder at the Auction and the total consideration received for the Assets from FEAD is approximately \$26,792,983.

PLEASE TAKE FURTHER NOTICE that DW Value Master Fund, Ltd. (“**DW**”) was the Backup Bidder at the Auction and the total consideration for the Assets contained in the Backup Bid is approximately \$26,380,983.

¹ The Debtors in these Chapter 11 Cases, along with the last four (4) digits of each Debtor’s federal tax identification number, if applicable, are: Last Call Guarantor, LLC, Last Call Holding Co. I, Inc. (3962), Last Call Holding Co. II, Inc. (8727), Last Call Operating Co I, Inc. (3541), Last Call Operating Co II, Inc. (8272), F&H Restaurants IP, Inc. (0107), Champps Restaurants IP, Inc. (3776), KS Last Call Inc. (1480), and MD Last Call Inc. (9190). The Debtors’ business address is 19111 Dallas Pkwy, Unit 370, Dallas, TX 75287.

² Capitalized terms used herein but otherwise not defined shall have the meaning ascribed to such term in the Bid Procedures Order.

Dated: September 21, 2016

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