

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

GARDEN FRESH RESTAURANT  
INTERMEDIATE HOLDING, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 16-12174 (CSS)

(Jointly Administered)

Ref. Docket Nos. 229 – 237, 242 and 243

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK     )  
                                          ) ss.:  
COUNTY OF NEW YORK    )

FORREST KUFFER, being duly sworn, deposes and says:

1. I am employed as a Noticing Coordinator by Epiq Bankruptcy Solutions, LLC, located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On October 28, 2016, I caused to be served the:
  - a. “Final Order, Pursuant to Sections 105(a), 363(b) and 364 of the Bankruptcy Code, (I) Authorizing (A) Payment of Prepetition Obligations Incurred in the Ordinary Course of Business in Connection With Insurance Programs, Including Payment of Policy Premiums and Broker Fees, and (B) Continuation of Insurance Premium Financing Programs and (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto,” dated October 28, 2016 [Docket No. 229], (the “Insurance Order”),
  - b. “Final Order, Pursuant to Sections 105(a), 363, 503(b)(9), 507(a)(2), 541, 1107(a), and 1108 of the Bankruptcy Code, (I) Authorizing the Payment of Prepetition Claims Arising Under (A) the Perishable Agricultural Commodities Act, (B) the Packers and Stockyards Act, and (C) Section 503(b)(9) of the Bankruptcy Code and (II) Authorizing Banks to Honor and Process Checks and Electronic Transfer Requests Related to the Foregoing,” dated October 28, 2016 [Docket No. 230], (the “PACA Order”),

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Garden Fresh Restaurant Intermediate Holding, LLC (7513); Garden Fresh Holdings, Inc. (8804); GF Holdings, Inc. (8783); Garden Fresh Restaurant Corp. (8786); and Garden Fresh Promotions, LLC (1376). The location of the Debtors’ corporate headquarters is 15822 Bernardo Center Drive, Suite A, San Diego, California 92127.

- c. “First (1<sup>st</sup>) Omnibus Order, Pursuant to Sections 105(a), 365(a), and 554(a) of the Bankruptcy Code, Authorizing the Debtors to Reject Certain Unexpired Leases, *Nunc Pro Tunc* to the Petition Date,” dated October 28, 2016 [Docket No. 231], (the “1<sup>st</sup> Rejection Order”),
- d. “Final Order, Pursuant to Sections 105(a) and 366 of the Bankruptcy Code (I) Prohibiting Utility Companies From Altering, Refusing, or Discontinuing Utility Services; (II) Deeming Utility Companies Adequately Assured of Future Payment; and (III) Establishing Procedures for Determining Additional Adequate Assurance of Payment,” dated October 28, 2016 [Docket No. 232], (the “Utility Order”),
- e. “Second (2<sup>nd</sup>) Omnibus Order, Pursuant to Sections 105(a), 365(a), and 554(a) of the Bankruptcy Code, Authorizing the Debtors to Reject Certain Unexpired Leases, *Nunc Pro Tunc* to the Rejection Dates,” dated October 28, 2016 [Docket No. 233], (the “2<sup>nd</sup> Rejection Order”),
- f. “Amended Order, Pursuant to Sections 105(a), 363(b), 507(a)(8), and 541 of the Bankruptcy Code, (I) Authorizing the Debtors to Pay Prepetition Sales and Use Taxes and (II) Authorizing Banks to Honor and Process Checks and Electronic Transfer Requests Related to the Foregoing,” dated October 28, 2016 [Docket No. 234], (the “Tax Order”),
- g. “Amended Order, Pursuant to Sections 105(a), 363(b), 503(b)(9), 1107(a), and 1108 of the Bankruptcy Code, (I) Authorizing the Debtors to Pay Prepetition Claims of Critical Vendors and (II) Authorizing Banks to Honor and Process Checks and Electronic Transfer Requests Related to the Foregoing,” dated October 28, 2016 [Docket No. 235], (the “Critical Vendor Order”),
- h. “Order Authorizing the Retention and Employment of Young Conaway Stargatt & Taylor, LLP as Co-Counsel for the Debtors, Effective as of the Petition Date,” dated October 28, 2016 [Docket No. 236], (the “YCST Order”),
- i. “Final Order (A) Authorizing the Debtors to Pay and Honor Certain Prepetition Wages, Benefits and Other Compensation Obligations and (B) Authorizing Financial Institutions to Honor and Process Checks and Transfers Related to Such Obligations,” dated October 28, 2016 [Docket No. 237], (the “Employee Order”),

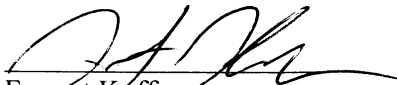
- j. “Notice of Rescheduled Hearing,” dated October 28, 2016 [Docket No. 242], (the “Notice”), and
- k. “Debtors’ Omnibus Reply to Motions: (I) for Entry of an Order Approving Bidding Procedures and Stalking Horse Agreement; and (II) for Entry of a Final Order Authorizing Postpetition Financing and Use of Cash Collateral,” dated October 28, 2016 [Docket No. 243], (the “Reply”),

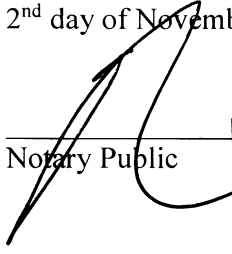
by causing true and correct copies of the:

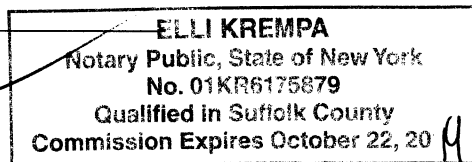
- i. Notice and Reply, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit A,
- ii. Insurance Order, PACA Order, 1<sup>st</sup> Rejection Order, Utility Order, 2<sup>nd</sup> Rejection Order, Tax Order, Critical Vendor Order, YCST Order and Employee Order, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit B,
- iii. Insurance Order, PACA Order, 1<sup>st</sup> Rejection Order, Utility Order, 2<sup>nd</sup> Rejection Order, Tax Order, Critical Vendor Order, YCST Order, Employee Order, Notice and Reply, to be delivered via electronic mail to those parties listed on the annexed Exhibit C,
- iv. Insurance Order, PACA Order, Critical Vendor Order and Employee Order, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit D,
- v. Utility Order, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit E,
- vi. Tax Order, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit F,
- vii. 1<sup>st</sup> Rejection Order, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit G, and
- viii. 2<sup>nd</sup> Rejection Order, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit H.

3. All envelopes utilized in the service of the foregoing contained the following legend:  
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF  
ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

Sworn to before me this  
2<sup>nd</sup> day of November, 2016

  
Forrest Kuffer

  
Notary Public



## **EXHIBIT A**

| Claim Name                                      | Address Information                                                                                                                                                                  |
|-------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| APOLLO INVESTMENT CORP                          | ATTN: JONATHAN KRAIN 730 FIFTH AVENUE FLOOR 11 NEW YORK NY 10019                                                                                                                     |
| BALLARD SPAHR LLP                               | ATTN: MATTHEW G SUMMERS, ESQ 919 N MARKET ST 11TH FL WILMINGTON DE 19801                                                                                                             |
| CERBERUS BUSINESS FINANCE, LLC                  | ATTN: PAUL LUSARDI 875 THIRD AVENUE NEW YORK NY 10022                                                                                                                                |
| CORTLAND CAPITAL MARKET SERVICES, LLC           | ATTN: RYAN WARREN 225 W WASHINGTON STREET, 21ST FLOOR CHICAGO IL 60606                                                                                                               |
| DELAWARE STATE TREASURY                         | 820 SILVER LAKE BLVD., SUITE 100 DOVER DE 19904                                                                                                                                      |
| DRINKER BIDDLE & REATH LLP                      | PROPOSED COUNSEL TO THE COMMITTEE OF UNSECURED CREDITORS ATTN: ROBERT K MALONE, ESQ 600 CAMPUS DR FLORHAM PARK NJ 07932-1047                                                         |
| DRINKER BIDDLE & REATH LLP                      | PROPOSED COUNSEL TO THE COMMITTEE OF UNSECURED CREDITORS ATTN: STEVEN K KORTANEK, ESQ & JOSEPH N ARGENTINA, ESQ 222 DELAWARE AVE STE 1410 WILMINGTON DE 19801-1621                   |
| INTERNAL REVENUE SERVICE                        | INSOLVENCY SECTION 2970 MARKET STREET PO BOX 7346 PHILADELPHIA PA 19101                                                                                                              |
| KELLEY DRYE & WARREN LLP                        | PROPOSED COUNSEL TO THE COMMITTEE OF UNSECURED CREDITORS ATTN: ERIC R WILSON, ESQ, JASON R ADAMS, ESQ & LAUREN S SCHLUSSEL, ESQ 101 PARK AVENUE NEW YORK NY 10178                    |
| KIRKLAND & ELLIS LLP                            | COUNSEL FOR SUN GARDEN FRESH FINANCE, LLC, SUN GARDEN FRESH, LLC & GARDEN FRESH RESTAURANT HOLDING, LLC ATTN: JAMES A STEMPEL, ESQ 300 NORTH LASALLE CHICAGO IL 60654                |
| KLEE TUCHIN BOGDANOFF & STERN LLP               | COUNSEL TO CERBERUS BUSINESS FINANCE, LLC ATTN: MICHAEL L TUCHIN, DAVID M GUESS & SASHA M GURVITZ 1999 AVENUE OF THE STARS, 39TH FL LOS ANGELES CA 90067                             |
| KLEHR HARRISON HARVEY BRANZBURG LLP             | COUNSEL FOR SUN GARDEN FRESH FINANCE, LLC, SUN GARDEN FRESH, LLC & GARDEN FRESH RESTAURANT HOLDING, LLC ATTN: DOMENIC E PACITTI, ESQ 919 MARKET ST STE 1000 WILMINGTON DE 19801-3062 |
| KOHNER, MANN & KAILAS, S.C.                     | COUNSEL TO ECOLAB INC. ATTN: SAMUEL C. WISOTZKEY WASHINGTON BLDG, BARNABAS BUSINESS CENTER 4650 NORTH PORT WASHINGTON RD MILWAUKEE WI 53212-1059                                     |
| LAW OFFICE OF SUSAN E. KAUFMAN, LLC             | COUNSEL TO RAMAN VENTURES LLC & BEAR NECESSITY LLC ATTN: SUSAN E KAUFMAN, ESQ 919 NORTH MARKET ST STE 460 WILMINGTON DE 19801                                                        |
| LINEBARGER GOGGAN BLAIR & SAMPSON LLP           | COUNSEL TO TARRANT COUNTY, DALLAS COUNTY ATTN: ELIZABETH WELLER 2777 N STEMMONS FWY STE 1000 DALLAS TX 75207                                                                         |
| MANATEE COUNTY TAX COLLECTOR - KEN BURTON, JR   | C/O MICHELLE LEESON, PARALEGAL COLLECTIONS SPECIALIST, CFCA 4333 US HWY 301 N ELLENTON FL 34222                                                                                      |
| MCCARRON & DIESS                                | COUNSEL TO PRODUCE ALLIANCE, LLC ATTN: MARY JEAN FASSETT ESQ 4530 WISCONSIN AVE NW STE 301 WASHINGTON DC 20016                                                                       |
| MCGARRIGLE, KENNEY & ZAMPIELLO, APC             | COUNSEL TO DUESENBERG INVESTMENT COMPANY, LLC ATTN: PATRICK C MCGARRIGLE, ESQ 9600 TOPANGA CANYON BLVD STE 200 CHATSWORTH CA 91311                                                   |
| MORRIS, NICHOLS, ARSHT & TUNNELL LLP            | ATTN: ROBERT J DEHNEY & MATTHEW B HARVEY 1201 NORTH MARKET ST 16TH FL PO BOX 1347 WILMINGTON DE 19899                                                                                |
| MULVANEY BARRY BEATTY LINN & MAYERS LLP         | ATTN: KELLY ANN TRAN, ATTY 401 WEST A ST 17TH FL SAN DIEGO CA 92101                                                                                                                  |
| OFFICE OF THE UNITED STATES TRUSTEE             | ATTN: JULIET M. SARKESSIAN 844 KING STREET, SUITE 2207 LOCK BOX 35 WILMINGTON DE 19801                                                                                               |
| RICHARDS LAYTON & FINGER, P.A.                  | COUNSEL TO CERBERUS BUSINESS FINANCE, LLC ATTN: MARK D COLLINS & BRENDAN J SCHLAUCH ONE RODNEY SQUARE 920 NORTH KING STREET WILMINGTON DE 19801                                      |
| SANFORD J. GERMAINE, PC                         | COUNSEL TO ZIMMERMAN PROPERTIES, INC. ATTN: SANFORD J GERMAINE, ESQ 4040 EAST CAMELBACK RD STE 110 PHOENIX AZ 85018                                                                  |
| SECRETARY OF STATE                              | DIVISION OF CORPORATIONS FRANCHISE TAX 401 FEDERAL STREET DOVER DE 19903                                                                                                             |
| SECURITIES & EXCHANGE COMMISSION                | 100 F STREET, NE WASHINGTON DC 20549                                                                                                                                                 |
| SECURITIES AND EXCHANGE COMMISSION              | NEW YORK REGIONAL OFFICE ATTN: ANDREW CALAMARI, REGIONAL DIRECTOR 200 VESEY STREET, SUITE 400 NEW YORK NY 10281-1022                                                                 |
| STEYER LOWENTHAL BOODROOKAS ALVAREZ & SMITH LLP | COUNSEL TO COUSINS SAN JOSE MARKETCENTER, LLC ATTN: ROBERT W. BIEDERMAN ONE CALIFORNIA ST 3RD FL SAN FRANCISCO CA 94111                                                              |
| SULLIVAN HAZELTINE ALLINSON LLC                 | ATTN: ELIHU E. ALLINSON III 901 NORTH MARKET ST STE 1300 WILMINGTON DE 19801                                                                                                         |
| SUN CAPITAL PARTNERS, INC.                      | KIRKLAND & ELLIS LLP ATTN: JAMES A. STEMPEL 300 NORTH LASALLE CHICAGO IL 60654                                                                                                       |
| SUN CAPITAL PARTNERS, INC.                      | ATTN: JENNA FOSTER 5200 TOWN CENTER CIRCLE SUITE 600 BOCA RATON FL 33486                                                                                                             |
| SYNCHRONY BANK                                  | C/O RECOVERY MANAGEMENT SYSTEMS CORPORATION 25 SE 2ND AVENUE, SUITE 1120 MIAMI                                                                                                       |

| Claim Name                     | Address Information                                                                                                                |
|--------------------------------|------------------------------------------------------------------------------------------------------------------------------------|
| SYNCHRONY BANK                 | FL 33131-1605                                                                                                                      |
| THE DAVID FIRM                 | COUNSEL TO SHIGENOBU KAKU & HIKARU KAKU ATTN: HENRY S DAVID & JESSICA<br>MICKELSEN SIMON 617 W 7TH ST STE 702 LOS ANGELES CA 90017 |
| UNITED STATES DEPT. OF JUSTICE | ATTN: ELLEN W. SLIGHTS, ESQ. ASSISTANT UNITED STATES ATTORNEY 1007 ORANGE<br>STREET, SUITE 700 WILMINGTON DE 19899                 |
| VINSON & ELKINS LLP            | COUNSEL TO APOLLO INVESTMENT CORP ATTN: STEVE M. ABRAMOWITZ 666 FIFTH AVENUE,<br>26TH FL NEW YORK NY 10103-0040                    |
| VINSON & ELKINS LLP            | ATTN: REBECCA L. PETEREIT TRAMMELL CROW CENTER 2001 ROSS AVE STE 3700 DALLAS<br>TX 75201-2975                                      |

|                                |
|--------------------------------|
| <b>Total Creditor count 35</b> |
|--------------------------------|

## **EXHIBIT B**

| Claim Name                                      | Address Information                                                                                                                                                                  |
|-------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| APOLLO INVESTMENT CORP                          | ATTN: JONATHAN KRAIN 730 FIFTH AVENUE FLOOR 11 NEW YORK NY 10019                                                                                                                     |
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| SANFORD J. GERMAINE, PC                         | COUNSEL TO ZIMMERMAN PROPERTIES, INC. ATTN: SANFORD J GERMAINE, ESQ 4040 EAST CAMELBACK RD STE 110 PHOENIX AZ 85018                                                                  |
| SECRETARY OF STATE                              | DIVISION OF CORPORATIONS FRANCHISE TAX 401 FEDERAL STREET DOVER DE 19903                                                                                                             |
| SECURITIES & EXCHANGE COMMISSION                | 100 F STREET, NE WASHINGTON DC 20549                                                                                                                                                 |
| SECURITIES AND EXCHANGE COMMISSION              | NEW YORK REGIONAL OFFICE ATTN: ANDREW CALAMARI, REGIONAL DIRECTOR 200 VESEY STREET, SUITE 400 NEW YORK NY 10281-1022                                                                 |
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| SUN CAPITAL PARTNERS, INC.                      | KIRKLAND & ELLIS LLP ATTN: JAMES A. STEMPEL 300 NORTH LASALLE CHICAGO IL 60654                                                                                                       |
| SUN CAPITAL PARTNERS, INC.                      | ATTN: JENNA FOSTER 5200 TOWN CENTER CIRCLE SUITE 600 BOCA RATON FL 33486                                                                                                             |
| SYNCHRONY BANK                                  | C/O RECOVERY MANAGEMENT SYSTEMS CORPORATION 25 SE 2ND AVENUE, SUITE 1120 MIAMI                                                                                                       |

| Claim Name                     | Address Information                                                                                                             |
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| SYNCHRONY BANK                 | FL 33131-1605                                                                                                                   |
| THE DAVID FIRM                 | COUNSEL TO SHIGENOBU KAKU & HIKARU KAKU ATTN: HENRY S DAVID & JESSICA MICKELSEN SIMON 617 W 7TH ST STE 702 LOS ANGELES CA 90017 |
| UNITED STATES DEPT. OF JUSTICE | ATTN: ELLEN W. SLIGHTS, ESQ. ASSISTANT UNITED STATES ATTORNEY 1007 ORANGE STREET, SUITE 700 WILMINGTON DE 19899                 |
| VINSON & ELKINS LLP            | COUNSEL TO APOLLO INVESTMENT CORP ATTN: STEVE M. ABRAMOWITZ 666 FIFTH AVENUE, 26TH FL NEW YORK NY 10103-0040                    |
| VINSON & ELKINS LLP            | ATTN: REBECCA L. PETEREIT TRAMMELL CROW CENTER 2001 ROSS AVE STE 3700 DALLAS TX 75201-2975                                      |

**Total Creditor count 35**

## **EXHIBIT C**

**GARDEN FRESH RESTAURANT INTERMEDIATE HOLDING, LLC, ET AL.**  
**CONSENTED TO EMAIL FED. R. BANKR. P. RULE 2002 LIST PARTIES**  
**EMAIL NOTICE**

| <b>Name</b>                                     | <b>Counsel To / Attention</b>                                                                                                                                         | <b>Email Address</b>                                                                       |
|-------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------|
| ARNALL GOLDEN GREGORY LLP                       | COUNSEL TO SYSCO RIVERSIDE, INC.<br>ATTN: DARRYL S. LADDIN                                                                                                            | darryl.laddin@agg.com                                                                      |
| ASHBY & GEDDES, P.A.                            | COUNSEL TO DERITO TALKING STICK SOUTH, LLC<br>ATTN: DON A BESKRONE, ESQ & BENJAMIN W<br>KEENAN, ESQ                                                                   | dbeskrone@ashby-geddes.com;<br>bkeenan@ashby-geddes.com                                    |
| BALLARD SPAHR LLP                               | COUNSEL TO BRIKSMORE PROPERTY GROUP INC,<br>FEDERAL REALTY INVESTMENT TRUST & UBS<br>REALTY INVESTORS LLC ATTN: DAVID L POLLACK<br>ESQ                                | pollack@ballardspahr.com                                                                   |
| BALLARD SPAHR LLP                               | COUNSEL TO BRIKSMORE PROPERTY GROUP INC,<br>FEDERAL REALTY INVESTMENT TRUST, UBS REALTY<br>INVESTORS LLC & MID-AMERICA ASSET<br>MANAGEMENT ATTN: LESLIE C HEILMAN ESQ | heilmanl@ballardspahr.com                                                                  |
| BALLARD SPAHR LLP                               | COUNSEL TO THE MACERICH COMPANY, PGIM REAL<br>ESTATE, & CROSSPOINT REALTY SERVICES, INC.<br>(THE LANDLORDS) ATTN: DUSTIN P BRANCH, ESQ                                | branchd@ballardspahr.com                                                                   |
| BARACK FERRAZZANO KIRSCHBAUM &<br>NAGELBERG LLP | COUNSEL TO CAMDEN HOUSE LLC<br>ATTN: WILLIAM J BARRETT, ESQ                                                                                                           | william.barrett@bfkn.com                                                                   |
| BUCHALTER NEMER, A PROFESSIONAL<br>CORPORATION  | COUNSEL TO ORACLE AMERICA, INC. ATTN: SHAWN<br>M CHRISTIANSON, ESQ                                                                                                    | schristianson@buchalter.com                                                                |
| CHIPMAN BROWN CICERO & COLE,<br>LLP             | COUNSEL TO DEL AMO ASSOCIATES, LLC<br>ATTN: WILLIAM E CHIPMAN, JR.                                                                                                    | chipman@chipmanbrown.com                                                                   |
| DICKINSON WRIGHT PLLC                           | COUNSEL TO VESTAR DRM-OPCO LLC, VESTAR<br>BOWLES CROSSING LLC, & CARLYLE/CYPRESS WEST<br>7TH LP ATTN: WILLIAM NOVOTNY                                                 | wnovotny@dickinsonwright.com                                                               |
| DICKINSON WRIGHT PLLC                           | COUNSEL TO TEMPE CITY CENTER LTD PTR<br>(LANDLORD) ATTN: WILLIAM NOVOTNY                                                                                              | wnovotny@dickinsonwright.com                                                               |
| FRIEDMAN LAW GROUP, PC                          | COUNSEL TO DEL AMO ASSOCIATES, LLC<br>ATTN: J BENNETT FRIEDMAN & MICHAEL<br>SOBKOWIAK                                                                                 | jfriedman@flg-law.com; msobkowiak@flg-<br>law.com                                          |
| GGP LIMITED PARTNERSHIP, AS<br>AGENT            | ATTN: KRISTEN N PATE, SR ASSOCIATE GENERAL<br>COUNSEL                                                                                                                 | ggpbk@ggp.com                                                                              |
| HALLING MEZA LLP                                | COUNSEL TO BRE/OC PROPERTY HOLDINGS, LLC<br>ATTN: CHRIS W HALLING                                                                                                     | challing@hallingmeza.com                                                                   |
| HOLLAND & KNIGHT, LLP                           | COUNSEL TO CORTLAND CAPITAL MARKET SERVICES<br>LLC ATTN: BARBRA PARLIN                                                                                                | barbra.parlin@hklaw.com                                                                    |
| KELLEY DRYE & WARREN LLP                        | COUNSEL TO DDR CORP & REGENCY CENTERS LP<br>(LANDLORDS) ATTN: ROBERT L LEHANE ESQ,<br>GILBERT R SAYDAH JR ESQ                                                         | KDWBKruptcyDepartment@kelleydrye.com;<br>rlehane@kelleydrye.com;<br>gsaydah@kelleydrye.com |
| LANE & NACH, P.C.                               | COUNSEL TO DERITO TALKING STICK SOUTH, LLC<br>ATTN: ADAM B NACH, ESQ                                                                                                  | adam.nach@lane-nach.com                                                                    |
| LINEBARGER GOGGAN BLAIR &<br>SAMPSON LLP        | COUNSEL TO CYPRESS - FAIRBANKS ISD;<br>MONTGOMERY, FORT BEND, AND HARRIS COUNTIES;<br>FORT BEND CO WCID # 02 ATTN: JOHN P DILLMAN<br>ESQ                              | houston_bankruptcy@publicans.com                                                           |
| MALFITANO PARTNERS                              | COUNSEL TO TIGER CAPITAL GROUP, LLC ATTN:<br>JOSEPH A. MALFITANO, PLLC                                                                                                | jm@malfitanopartners.com                                                                   |
| MONZACK MERSKY MCLAUGHLIN AND<br>BROWDER PA     | COUNSEL TO KIMCO ATTN: RACHEL B MERSKY ESQ                                                                                                                            | rmersky@monlaw.com                                                                         |
| MUNSCH HARDT KOPF & HARR PC                     | COUNSEL TO SCG RIVER PARK BUSINESS CENTER<br>ATTN: DEBORAH M PERRY ESQ                                                                                                | dperry@munsch.com                                                                          |
| PACHULSKI STANG ZIEHL & JONES<br>LLP            | COUNSEL TO BP SALAD HOLDINGS & CORTLAND<br>CAPITAL MARKET SERVICES LLC LP ATTN: LAURA<br>DAVIS JONES & JAMES E O'NEILL                                                | ljones@pszjlaw.com; joneill@pszjlaw.com                                                    |
| PERDUE BRANDON FIELDER COLLINS<br>& MOTT LLP    | COUNSEL TO ARLINGTON ISD ATTN: EBONEY COBB<br>ESQ                                                                                                                     | ecobb@pbfc.com                                                                             |
| PERDUE BRANDON FIELDER COLLINS<br>& MOTT LLP    | COUNSEL TO SPRING BRANCH ISD ATTN: OWEN M.<br>SONIK                                                                                                                   | houbank@pbfc.com                                                                           |
| PROCOPIO, CORY, HARGREAVES &<br>SAVITCH LLP     | COUNSEL TO MIDWAY TOWNE CENTER, LLC<br>ATTN: GERALD P KENNEDY ESQ                                                                                                     | gerald.kennedy@procopio.com                                                                |

GARDEN FRESH RESTAURANT INTERMEDIATE HOLDING, LLC, ET AL.  
 CONSENTED TO EMAIL FED. R. BANKR. P. RULE 2002 LIST PARTIES  
 EMAIL NOTICE

| Name                             | Counsel To / Attention                                                                                              | Email Address                                                          |
|----------------------------------|---------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------|
| SCHENK ANNES TEPPER CAMPBELL LTD | COUNSEL TO MID-AMERICA ASSET MGMT INC AS<br>AGENT FOR HART WILLOW CREEK LLC (LANDLORD)<br>ATTN: ROBERT D TEPPER ESQ | rtepper@satcltd.com                                                    |
| STROOCK & STROOCK & LAVAN LLP    | COUNSEL TO BP SALAD HOLDINGS LP ATTN: JAYME<br>T GOLDSTEIN, ALEX COTA & DANIEL P GINSBURG                           | jgoldstein@stroock.com;<br>acota@stroock.com;<br>dginsberg@stroock.com |
| SULMEYERKUPETZ                   | COUNSEL TO GOLDEN WEST TRADING INC ATTN:<br>DAVID J RICHARDSON ESQ                                                  | drichardson@sulmeyerlaw.com                                            |

|                             |           |
|-----------------------------|-----------|
| <b>Total Creditor Count</b> | <b>27</b> |
| <b>Total Email Count</b>    | <b>33</b> |

## **EXHIBIT D**

| Claim Name  | Address Information                                   |
|-------------|-------------------------------------------------------|
| CITIBANK    | ONE PENNS WAY NEW CASTLE DE 19720                     |
| WELLS FARGO | 8954 RIO SAN DIEGO DRIVE SUITE 403 SAN DIEGO CA 92108 |
| WELLS FARGO | 420 MONTGOMERY ST. SAN FRANCISCO CA 94104             |

**Total Creditor count 3**

## **EXHIBIT E**

| Claim Name                                  | Address Information                                                        |
|---------------------------------------------|----------------------------------------------------------------------------|
| ALAMEDA COUNTY WATER DISTRICT               | P.O. BOX 45676 SAN FRANCISCO CA 94145-0676                                 |
| ALBUQUERQUE BERNALILLO COUNTY WATER         | P.O. BOX 1313 ALBUQUERQUE NM 87103-1313                                    |
| AMEREN MISSOURI                             | PO BOX 88068 CHICAGO IL 60680-1068                                         |
| AMERICAN WATER & ENERGY SAVERS              | 4431 NORTH DIXIE HIGHWAY BOCA RATON FL 33431                               |
| APS/ARIZONA PUBLIC SERVICE                  | P.O. BOX 2906 PHOENIX AZ 85062-2906                                        |
| ATMOS ENERGY/790311                         | PO BOX 790311 ST LOUIS MO 63179-0311                                       |
| AURORA WATER/CITY OF AURORA, CO             | PO BOX 719117 DENVER CO 80271-9117                                         |
| BROWARD COUNTY COMM - PUBLIC WORKS DEPT     | PO BOX 669300 OFFICE OF ENVIRONMENTAL SERVICES POMPANO BEACH FL 33066-9300 |
| BULLSEYE TELECOM                            | P.O. BOX 33752 DETROIT MI 48232-3752                                       |
| CALIFORNIA WATER SERVICE-TORRANCE           | P.O. BOX 940001 SAN JOSE CA 95194-0001                                     |
| CENTERPOINT ENERGY SERVICES/301149          | PO BOX 301149 DALLAS TX 75303-1149                                         |
| CENTERPOINT ENERGY SERVICES/5603            | PO BOX 5603 DENVER CO 80217                                                |
| CENTERPOINT ENERGY/1325/4981/2628           | P.O. BOX 4981 HOUSTON TX 77210-4981                                        |
| CITY OF ALHAMBRA, CA                        | PO BOX 6304 ALHAMBRA CA 91801                                              |
| CITY OF ALTAMONTE SPRINGS, FL               | 225 NEWBURYPORT AVE UTILITY DEPARTMENT ALTAMONTE SPRINGS FL 32701          |
| CITY OF ARCADIA, CA                         | P.O. BOX 60021 ARCADIA CA 91066-6021                                       |
| CITY OF ARLINGTON, TX                       | PO BOX 90020 UTILITIES ARLINGTON TX 76004-3020                             |
| CITY OF ATLANTA, GA-DEPT OF WATERSHED<br>MG | PO BOX 105275 ATLANTA GA 30348-5275                                        |
| CITY OF AURORA, IL                          | PO BOX 2697 AURORA IL 60507-2697                                           |
| CITY OF BOCA RATON, FL                      | PO BOX 31042 UTILITY PROCESSING CENTER TAMPA FL 33631-3042                 |
| CITY OF BREA, CA                            | P.O. BOX 2237 UTILITY BILLING - FINANCIAL SERVICE DEPT BREA CA 92822-2237  |
| CITY OF CAMARILLO, CA                       | P.O. BOX 37 CAMARILLO CA 93010-0248                                        |
| CITY OF CARLSBAD, CA                        | P.O. BOX 9009 CARLSBAD CA 92018-9009                                       |
| CITY OF CLEARWATER, FL                      | P.O. BOX 30020 TAMPA FL 33630-3020                                         |
| CITY OF DALLAS, TX                          | CITY HALL 2D SOUTH DALLAS TX 75277                                         |
| CITY OF FOUNTAIN VALLEY, CA                 | P.O. BOX 8030 WATER PAYMENTS FOUNTAIN VALLEY CA 92728-8030                 |
| CITY OF FRESNO, CA                          | P.O. BOX 2069 UTILITY BILLING AND COLLECTIONS DIVISION FRESNO CA 93718     |
| CITY OF FULLERTON, CA                       | PO BOX 7190 PAYMENT PROCESSING CENTER PASADENA CA 91109-7190               |
| CITY OF GARDEN GROVE, CA                    | P.O. BOX 3070 GARDEN GROVE CA 92842                                        |
| CITY OF HOLLYWOOD, FL                       | PO BOX 229187 UTILITY BILL PROCESSING CENTER HOLLYWOOD FL 33022-9187       |
| CITY OF HOUSTON, TX - WATER/WASTEWATER      | PO BOX 1560 DEPT. OF PUBLIC WORKS & ENGINEERING HOUSTON TX 77251           |
| CITY OF IRVING, TX                          | P.O. BOX 152288 CUSTOMER SERVICE, 1ST FLOOR IRVING TX 75015-2288           |
| CITY OF LAKEWOOD, CA                        | P.O. BOX 220 LAKEWOOD CA 90714                                             |
| CITY OF LITTLETON, CO                       | 2255 W BERRY AVE FINANCE DEPARTMENT LITTLETON CO 80165                     |
| CITY OF PEMBROKE PINES, FL                  | PO BOX 269005 PEMBROKE PINES FL 33026                                      |
| CITY OF PEORIA, AZ                          | PO BOX 80031 PRESCOTT AZ 86304-8031                                        |
| CITY OF PHOENIX, AZ - 29100                 | PO BOX 29100 PHOENIX AZ 85038-9100                                         |
| CITY OF PLEASANTON, CA                      | PO BOX 45805 SAN FRANCISCO CA 94145-0805                                   |
| CITY OF RALEIGH, NC                         | PO BOX 71081 ATTN: UTILITY BILLING CHARLOTTE NC 28272-1081                 |
| CITY OF SAN DIEGO, CA                       | CUSTOMER CARE CENTER PO BOX 129020 SAN DIEGO CA 92112-9020                 |
| CITY OF ST. CHARLES, IL                     | 2 EAST MAIN STREET ST. CHARLES IL 60174                                    |
| CITY OF SUNNYVALE, CA                       | P.O. BOX 4000 SUNNYVALE CA 94088                                           |
| CITY OF TAMPA, FL                           | PO BOX 30191 UTILITIES TAMPA FL 33630-3191                                 |
| CITY OF TEMPE, AZ                           | P.O. BOX 29617 PHOENIX AZ 85038-9617                                       |
| CITY OF TIGARD, OR                          | 13125 SW HALL BLVD TIGARD OR 97223-8144                                    |
| CITY OF TORRANCE UTILITIES                  | PO BOX 845629 LOS ANGELES CA 90084-5629                                    |
| CITY OF TUCSON, AZ                          | PO BOX 28804 TUCSON AZ 85726-8804                                          |
| CITY OF VANCOUVER, WA                       | P.O. BOX 8875 VANCOUVER WA 98666-8875                                      |

| Claim Name                                  | Address Information                                                        |
|---------------------------------------------|----------------------------------------------------------------------------|
| CITY OF WAUKEGAN, IL                        | PO BOX 2602 WATER BILLING BEDFORD PARK IL 60499-2602                       |
| CITY OF WEST PALM BEACH/UTILITIES           | P.O. BOX 30000 TAMPA FL 33630-3000                                         |
| CITY OF WESTMINSTER, CO                     | PO BOX 17040 DENVER CO 80217-3650                                          |
| CLACKAMAS RIVER WATER                       | P.O. BOX 2439 CLACKAMAS OR 97015-2439                                      |
| CLARK PUBLIC UTILITIES                      | P.O. BOX 8989 VANCOUVER WA 98668-8989                                      |
| CLAY COUNTY UTILITY AUTHORITY,FL            | 3176 OLD JENNINGS RD MIDDLEBURG FL 32068                                   |
| CLAY ELECTRIC COOPERATIVE/ORANGE PARK       | P.O. BOX 308 KEYSTONE HEIGHTS FL 32656-0308                                |
| COACHELLA VALLEY WATER DISTRICT             | P.O. BOX 5000 COACHELLA CA 92236-5000                                      |
| COBB COUNTY WATER SYSTEM                    | 660 SOUTH COBB DRIVE MARIETTA GA 30060-3105                                |
| COBB EMC                                    | P.O. BOX 369 MARIETTA GA 30061                                             |
| COM ED                                      | PO BOX 6111 CAROL STREAM IL 60197-6111                                     |
| COMMERCE ENERGY, INC/101141                 | PO BOX 101141 PASADENA CA 91189-1141                                       |
| CONTRA COSTA WATER DISTRICT                 | PO BOX H2O CONCORD CA 94524-2099                                           |
| CORAL SPRINGS IMPROV. DIST.                 | 10300 NW 11TH MANOR CORAL SPRINGS FL 33071                                 |
| COTTONWOOD IMPROVEMENT DISTRICT             | 8620 HIGHLAND DRIVE SANDY UT 84093                                         |
| CUCAMONGA VALLEY WATER DISTRICT             | 10440 ASHFORD ST RANCHO CUCAMONGA CA 97130                                 |
| DENVER WATER                                | PO BOX 173343 DENVER CO 80217-3343                                         |
| DUKE ENERGY PROGRESS                        | PO BOX 1003 CHARLOTTE NC 28201-1003                                        |
| DUKE ENERGY/1004/33199                      | PO BOX 1004 CHARLOTTE NC 28201-1004                                        |
| ENTERGY TEXAS, INC./8104                    | PO BOX 8104 BATON ROUGE LA 70891-8104                                      |
| FLORIDA CITY GAS/5410                       | PO BOX 5410 CAROL STREAM IL 60197-5410                                     |
| FLORIDA NATURAL GAS/934726                  | PO BOX 934726 ATLANTA GA 31193-4726                                        |
| FLORIDA POWER & LIGHT COMPANY (FPL)         | GENERAL MAIL FACILITY @ FPL GROUP, INC MIAMI FL 33188-0001                 |
| FLORIDA PUBLIC UTILITIES CO./2137           | P.O. BOX 2137 SALISBURY MD 21802-2137                                      |
| FORT BEND CO WCID #2                        | 2331 SOUTH MAIN STAFFORD TX 77477-5519                                     |
| FOX METRO                                   | PO BOX 160 WATER RECLAMATION DISTRICT AURORA IL 60507-0160                 |
| FULTON COUNTY, GA                           | P.O. BOX 105300 WATER & SEWER BILLING AND COLLECTION ATLANTA GA 30348-5300 |
| GEORGIA POWER                               | 96 ANNEX @ SOUTHERN COMPANY ATLANTA GA 30396                               |
| GREAT OAKS WATER COMPANY                    | P.O. BOX 23490 SAN JOSE CA 95153                                           |
| GWINNETT CO. WATER RESOURCES                | 684 WINDER HIGHWAY LAWRENCEVILLE GA 30045-5012                             |
| HELIX WATER DISTRICT                        | PO BOX 513597 LOS ANGELES CA 90051-3597                                    |
| HILLSBOROUGH COUNTY WATER RESOURCE<br>-BOCC | PO BOX 342456 PAYMENTS DEPARTMENT TAMPA FL 33694-2456                      |
| IGS ENERGY - GAS                            | PO BOX 52140 PHOENIX AZ 85072-2140                                         |
| IMPERIAL IRRIGATION DISTRICT, CA            | P.O. BOX 937 ATTN: PAYMENT CENTER IMPERIAL CA 92251-0937                   |
| IRVINE RANCH WATER DISTRICT                 | PO BOX 51403 LOS ANGELES CA 90051-5703                                     |
| JACKSON ELECTRIC MEMBERSHIP CORP, GA        | P.O. BOX 100 JEFFERSON GA 30549                                            |
| JEA                                         | PO BOX 45047 PAYMENT PROCESSING JACKSONVILLE FL 32232-5047                 |
| JOHNSON COUNTY WASTEWATER - 219948          | PO BOX 219948 KANSAS CITY MO 64121-9948                                    |
| KANSAS CITY POWER & LIGHT CO./219330        | P.O. BOX 219330 KANSAS CITY MO 64121-9330                                  |
| KANSAS GAS SERVICE                          | PO BOX 219046 KANSAS CITY MO 64121-9046                                    |
| KC WATER SERVICES                           | PO BOX 807045 KANSAS CITY MO 64180-7045                                    |
| LACLEDE GAS COMPANY                         | 800 MARKET ST. ST. LOUIS MO 63101                                          |
| LEE COUNTY UTILITIES                        | 7391 COLLEGE PARKWAY FORT MYERS FL 33907                                   |
| LEVEL 3 COMMUNICATIONS LLC                  | P.O. BOX 910182 DENVER CO 80291-0182                                       |
| LIBERTY POWER HOLDINGS, LLC                 | 25901 NETWORK PL CHICAGO IL 60673-1259                                     |
| LOS ANGELES COUNTY DEPT. OF PUBLIC<br>WORKS | 260 E AVENUE K8 LANCASTER CA 93535-4527                                    |
| LOS ANGELES DEPT OF WATER & POWER/30808     | P.O. BOX 30808 LOS ANGELES CA 90030-0808                                   |

| Claim Name                               | Address Information                                                     |
|------------------------------------------|-------------------------------------------------------------------------|
| MEMORIAL VILLAGES WATER AUTHORITY        | 8955 GAYLORD HOUSTON TX 77024-2982                                      |
| MESA CONSOLIDATED WATER DISTRICT         | PO BOX 515474 ATTN: PAYMENT PROCESSING CENTER LOS ANGELES CA 90051-6774 |
| METRO MUD #21                            | P.O. BOX 7580 THE WOODLANDS TX 77387-7580                               |
| METROPOLITAN ST. LOUIS SEWER DIST/437    | P.O. BOX 437 ST. LOUIS MO 63166                                         |
| MIDWAY SERVICES UTILITIES                | 4685 118TH AVE NORTH CLEARWATER FL 33762-4444                           |
| MISSOURI AMERICAN WATER/94551            | PO BOX 94551 PALATINE IL 60094-4551                                     |
| MISSOURI GAS ENERGY (MGE)                | DRAWER 2 ST. LOUIS MO 63171                                             |
| MOULTON NIGUEL WATER                     | P.O. BOX 30204 LAGUNA NIGUEL CA 92607-0204                              |
| NICOR GAS/2020/0632/5407                 | PO BOX 5407 CAROL STREAM IL 60197-5407                                  |
| NORTH SHORE GAS                          | PO BOX 2968 MILWAUKEE WI 53201-2968                                     |
| NORTH SHORE WATER RECLAMATION DISTRICT   | P.O. BOX 2140 BEDFORD PARK IL 60499-2140                                |
| NV ENERGY/30150 SOUTH NEVADA             | PO BOX 30150 RENO NV 89520-3150                                         |
| NW NATURAL                               | PO BOX 6017 NORTHWEST NATURAL PORTLAND OR 97228-6017                    |
| OLIVENHAIN MUNICIPAL WATER DISTRICT-OMWD | P.O. BOX 502630 SAN DIEGO CA 92150-2630                                 |
| ORLANDO UTILITIES COMMISSION             | PO BOX 31329 TAMPA FL 33631-3329                                        |
| OTAY WATER DISTRICT                      | PO BOX 51375 LOS ANGELES CA 90051-5675                                  |
| PACIFIC GAS & ELECTRIC                   | P.O. BOX 997300 PG&E CORPORATION SACRAMENTO CA 95899-7300               |
| PACIFIC POWER-ROCKY MOUNTAIN POWER       | PO BOX 26000 PORTLAND OR 97256-0001                                     |
| PINELLAS COUNTY, FL-UTILITIES            | P.O. BOX 1780 CLEARWATER FL 33757-1780                                  |
| PNM                                      | PO BOX 27900 ALBUQUERQUE NM 87125-7900                                  |
| PORTLAND GENERAL ELECTRIC (PGE)          | PO BOX 4438 PORTLAND OR 97208-4438                                      |
| PSNC ENERGY (PUBLIC SERVICE CO. OF NC)   | P.O. BOX 100256 @ SCANA CORPORATION COLUMBIA SC 29202-3256              |
| QUESTAR GAS                              | PO BOX 45841 SALT LAKE CITY UT 84139-0001                               |
| RANCHO CALIFORNIA WATER DISTRICT         | PO BOX 512687 LOS ANGELES CA 90051-0687                                 |
| REEDY CREEK IMPROVEMENT DISTRICT         | P.O. BOX 30000 UTILITIES DIVISION ORLANDO FL 32891-8132                 |
| RIVERSIDE PUBLIC UTILITIES, CA           | 3900 MAIN STREET FINANCE DEPT RIVERSIDE CA 92522-0144                   |
| ROWLAND WATER DISTRICT                   | PO BOX 513225 LOS ANGELES CA 90051-3325                                 |
| SAN DIEGO GAS & ELECTRIC                 | P.O. BOX 25111 SDG&E SANTA ANA CA 92799-5111                            |
| SAN JOSE WATER COMPANY                   | 110 W. TAYLOR ST. SAN JOSE CA 95110-2131                                |
| SANDY CITY, UT                           | 10000 S CENTENNIAL PKWY SANDY UT 84070-4148                             |
| SARASOTA COUNTY PUBLIC UTILITIES         | P.O. BOX 2553 SARASOTA FL 34230-2553                                    |
| SLM WASTE                                | ELENA SCHAIRER 5000 COMERCE DRIVE GREEN LANE PA 18054                   |
| SOUTH VALLEY SEWER DISTRICT, UT          | PO BOX 498 PLEASANT GROVE UT 84062                                      |
| SOUTHERN CALIFORNIA EDISON               | P.O. BOX 600 ROSEMEAD CA 91771-0001                                     |
| SOUTHERN CALIFORNIA GAS (THE GAS CO.)    | PO BOX C MONTEREY PARK CA 91756                                         |
| SOUTHWEST GAS CORPORATION                | PO BOX 98890 LAS VEGAS NV 89193-8890                                    |
| SRP -SALT RIVER PROJECT                  | PO BOX 80062 PRESCOTT AZ 86304-8062                                     |
| TECO TAMPA ELECTRIC COMPANY              | P.O. BOX 31318 TAMPA FL 33631-3318                                      |
| TECO: PEOPLES GAS                        | P.O. BOX 31017 TAMPA FL 33631-3017                                      |
| TOHO WATER AUTHORITY                     | P.O. BOX 30527 TAMPA FL 33630-3527                                      |
| TOWN OF CARY, NC                         | PO BOX 71090 CHARLOTTE NC 28272-1090                                    |
| TOWN OF GILBERT, AZ                      | PO BOX 52653 ATTN: UTILITY DEPARTMENT PHOENIX AZ 85072-2653             |
| TRUE NATURAL GAS                         | P.O. BOX 530812 SEDC ATLANTA GA 30353-0812                              |
| TUALATIN VALLEY WATER DISTRICT           | P.O. BOX 8996 VANCOUVER WA 98668-8996                                   |
| TUCSON ELECTRIC POWER COMPANY            | PO BOX 80077 PRESCOTT AZ 86304-8077                                     |
| VILLAGE OF SCHAUMBURG, IL                | 101 SCHAUMBURG CT SCHAUMBURG IL 60193                                   |
| VISTA IRRIGATION DISTRICT                | 1391 ENGINEER STREET VISTA CA 92083                                     |
| WATER ENVIRONMENT SERVICES               | PO BOX 6940 PORTLAND OR 97228-6940                                      |

| Claim Name                                  | Address Information                                                           |
|---------------------------------------------|-------------------------------------------------------------------------------|
| WATERONE                                    | PO BOX 808007 KANSAS CITY MO 64180-8007                                       |
| WESTERN MUNICIPAL WATER DISTRICT/7000       | P.O. BOX 7000 ARTESIA CA 90702-7000                                           |
| WITHLACOCHEE RIVER ELECTRIC<br>COOPERATIVE  | P.O. BOX 100 DADE CITY FL 33526-0100                                          |
| XCEL ENERGY:PUBLIC SERVICE COMPANY OF<br>CO | P.O. BOX 9477 (2200) @ XCEL ENERGY REMIT PROCESSING MINNEAPOLIS MN 55484-9477 |

**Total Creditor count 147**

## **EXHIBIT F**

| Claim Name                             | Address Information                                                                                              |
|----------------------------------------|------------------------------------------------------------------------------------------------------------------|
| ARIZONA DEPARTMENT OF REVENUE          | TAX RESEARCH & ANALYSIS DIVISION CODE 3 1600 WEST MONROE PHOENIX AZ 85007-2650                                   |
| ARIZONA DEPARTMENT OF REVENUE          | P.O. BOX 29086 PHOENIX AZ 85038-9086                                                                             |
| CALIFORNIA FRANCHISE TAX BOARD         | P.O. BOX 942840 SACRAMENTO CA 94240-0040                                                                         |
| CALIFORNIA STATE BOARD OF EQUALIZATION | 15015 AVENUE OF SCIENCE SUITE 200 SAN DIEGO CA 92128                                                             |
| CITY OF AURORA                         | 15151 E ALAMEDA PARKWAY AURORA CO 80012                                                                          |
| CITY OF AURORA, IL                     | 3770 MCCOY DR AURORA IL 60504                                                                                    |
| CITY OF KANSAS CITY                    | 414 E. 12TH ST. KANSAS CITY MO 64106                                                                             |
| CITY OF LONE TREE                      | 9220 KIMMER DR STE 100 LONE TREE CO 80124                                                                        |
| CITY OF PEORIA                         | CITY OF PEORIA MUNICIPAL COMPLEX 8401 W MONROE ST PEORIA AZ 85345                                                |
| CITY OF TEMPE                          | TAX & LICENSE DIVISION 20 EAST 6TH ST 3RD FL TEMPE AZ 85281                                                      |
| CITY OF TUCSON                         | CITY OF TUCSON - LICENSE SECTION 255 W ALAMEDA FIRST FL TUCSON AZ 27210                                          |
| CITY OF WAUKEGAN                       | 100 N MARTIN LUTHER KING JR AVE WAUKEGAN IL 60085                                                                |
| CITY OF WESTMINSTER                    | WESTMINSTER CITY HALL 4800 W 92ND AVE WESTMINSTER CO 80031                                                       |
| CITY TREASURER (KANSAS CITY)           | CITY HALL 2ND FL 414 E 12TH ST KANSAS CITY MO 64106                                                              |
| COLORADO DEPARTMENT OF REVENUE         | P.O. BOX 17087 DENVER CO 80217                                                                                   |
| COLORADO DEPARTMENT OF REVENUE         | 1375 SHERMAN ST. DENVER CO 80261                                                                                 |
| COLORADO DEPARTMENT OF REVENUE         | COLORADO DEPARTMENT OF REVENUE DENVER CO 80261                                                                   |
| DELAWARE DEPARTMENT OF REVENUE         | 401 FEDERAL ST SUITE 4 DOVER DE 19901                                                                            |
| FLORIDA DEPARTMENT OF REVENUE          | 5050 W TENNESSEE ST TALLAHASSEE FL 32399                                                                         |
| FLORIDA TAXING AUTHORITIES             | 704 W ORANGE AVE TALLAHASSEE FL 32310                                                                            |
| GEORGIA DEPARTMENT OF REVENUE          | 1800 CENTURY BLVD, NE ATLANTA GA 30345                                                                           |
| ILLINOIS DEPARTMENT OF REVENUE         | 101 W JEFFERSON ST SPRINGFIELD IL 62702                                                                          |
| ILLINOIS DEPARTMENT OF REVENUE         | SPRINGFIELD IL 62736-0001                                                                                        |
| KANSAS DEPARTMENT OF REVENUE           | 120 SE 10TH ST TOPEKA KS 66612                                                                                   |
| KANSAS DEPARTMENT OF REVENUE           | 915 SW HARRISON ST #300 TOPEKA KS 66612-1588                                                                     |
| MASSACHUSETTS DEPARTMENT OF REVENUE    | PO BOX 7010 BOSTON MA 02204                                                                                      |
| MISSOURI DEPARTMENT OF REVENUE         | FRANCHISE TAX 301 WEST HIGH ST JEFFERSON CITY MO 65101                                                           |
| MISSOURI DEPARTMENT OF REVENUE         | SALES TAX 301 WEST HIGH ST RM 102 JEFFERSON CITY MO 65101                                                        |
| NEVADA DEPARTMENT OF REVENUE           | 1550 COLLEGE PARKWAY SUITE 100 CARSON CITY NV 89706                                                              |
| NEVADA DEPARTMENT OF TAXATION          | GRANT SAWYER OFFICE BUILDING 555 E WASHINGTON AVE STE 1300 LAS VEGAS NV 89101                                    |
| NEW MEXICO TAXATION                    | AND REVENUE DEPARTMENT 1100 SOUTH ST. FRANCIS DRIVE SANTA FE NM 87504                                            |
| NORTH CAROLINA DEPARTMENT OF REVENUE   | 501 N WILMINGTON ST RALEIGH NC 27604                                                                             |
| NORTH CAROLINA DEPARTMENT OF REVENUE   | P.O. BOX 25000 RALEIGH NC 27640-0640                                                                             |
| NYS DEPARTMENT OF TAXATION AND FINANCE | ATTN: OFFICE OF COUNSEL BUILDING 9 W A HARRIMAN CAMPUS ALBANY NY 12227                                           |
| OREGON DEPARTMENT OF REVENUE           | 955 CENTER ST NE SALEM OR 97301-2555                                                                             |
| PHOENIX CITY TREASURER                 | CALVIN C. GOODE BUILDING 251 WEST WASHINGTON ST 3RD FL PHOENIX AZ 85003                                          |
| SRPMIC (SCOTTSDALE)                    | 10005 EAST OSBORN ROAD SCOTTSDALE AZ 85256                                                                       |
| STATE COMPTROLLER                      | TEXAS COMPTROLLER OF PUBLIC ACCOUNTS LYNDON B. JOHNSON STATE OFFICE BUILDING<br>111 EAST 17TH ST AUSTIN TX 78774 |
| STATE OF WASHINGTON DEPARTMENT         | OF REVENUE 6500 LINDERSON WAY SW TUMWATER WA 98501                                                               |
| TEXAS DEPARTMENT OF REVENUE            | 229 S TEXAS BLVD WESLACO TX 78596                                                                                |
| TEXAS DEPARTMENT OF REVENUE            | 111 EAST 17TH ST AUSTIN TX 78774                                                                                 |
| UTAH STATE TAX COMMISSION              | 210 NORTH 1950 WEST SALT LAKE CITY UT 84134                                                                      |
| VILLAGE OF LOMBARD                     | 255 E WILSON AVE LOMBARD IL 60148-3969                                                                           |
| VILLAGE OF SCHAUMBURG                  | 101 SCHAUMBURG CT SCHAUMBURG IL 60193                                                                            |
| WAKE COUNTY REVENUE                    | DEPARTMENT (2 RETURNS) 301 S MCDOWELL ST SUITE 3800 RALEIGH NC 27601                                             |
| WASHINGTON STATE DEPARTMENT OF REVENUE | P.O. BOX 47450 OLYMPIA WA 98504                                                                                  |

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**Claim Name**

**Address Information**

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| <b>Total Creditor count 46</b> |
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## **EXHIBIT G**

CENTRO/IA CLEARWATER MALL, LLC  
C/O CENTRO PROPERTIES GROUP  
ATTN: OFFICE OF GENERAL COUNSEL  
420 LEXINGTON AVE 7TH FL  
NEW YORK, NY 10170

CENTRO/IA CLEARWATER MALL, LLC  
C/O CENTRO PROPERTIES GROUP  
ATTN: LEGAL DEPT DIRECTOR  
9101 INTERNATIONAL DR STE 1600  
ORLANDO, FL 32819

SIMI VALLEY MALL, LLC  
TERMINAL TOWER  
50 PUBLIC SQUARE STE 1360  
CLEVELAND, OH 44113-2267

## **EXHIBIT H**

| Claim Name                              | Address Information                                                                               |
|-----------------------------------------|---------------------------------------------------------------------------------------------------|
| AMERICAN REALTY CAPITAL PROPERTIES, INC | 2325 EAST CAMELBACK ROAD, SUITE 1100 PHOENIX AZ 85016                                             |
| ARCP SM KANSAS CITY KS, LLC             | C/O AMERICAN REALTY CAPITAL PROPERTIES, INC 2325 EAST CAMELBACK ROAD, SUITE 1100 PHOENIX AZ 85016 |
| BEF INVESTMENTS, LLC                    | AND GIT INVESTMENTS, LLC 315 4TH AVENUE SAN DIEGO CA 92101                                        |
| BROTTAO INVESTMENTS JACKSONVILLE LLC    | 201 S. BISCAYNE BLVD. SUITE 2650 MIAMI FL 33131                                                   |
| CARLYLE / CYPRESS WEST 7TH LP           | 8343 DOUGLAS AVENUE, SUITE 200 DALLAS TX 75225                                                    |
| CHINA DINER LIMITED PARTNERSHIP         | C/O WINDSTAR DEVELOPMENT CORPORATION 511 E. JOHN CARPENTER FREEWAY SUITE 200 IRVING TX 75062      |
| GREENWOOD FAMILY INVESTMENTS, LLC       | 12727 SOUTH FORT STREET DRAPER UT 84020                                                           |
| HART WILLOW CREEK, LLC                  | ONE PARKVIEW PLAZA, 9TH FLOOR C/O MID-AMERICA ASSET MANAGEMENT, INC. OAKBROOK TERRACE IL 60181    |
| HIGHLAND DIRECT PROPERTY LLC            | C/O HORIZON MANAGEMENT 1130 LAKE COOK ROAD, #280 BUFFALO GROVE IL 60089                           |
| J-C MARKETS, INC                        | 6716 N. CEDAR AVENUE, SUITE 209 FRESNO CA 93710                                                   |
| KJP ORANGE PARK, LLC                    | P.O. BOX 231400 ENCINITAS CA 92023-1400                                                           |
| LACERA/GATEWAY VIRGINIA PROPERTY        | C/O TA REALTY ASSOCIATES, INC. 28 STATE ROAD, 10TH FLOOR BOSTON MA 02109                          |
| OT CHATSWORTH TEXAS LLC                 | C/O WESTWOOD FINANCIAL CORP. 11440 SAN VICENTE BLVD., STE. 200 LOS ANGELES CA 90049               |
| RAMAN VENTURES LLC                      | 4410 LONGSHORE WAY SAN DIEGO CA 92130                                                             |
| REALTY INCOME CORPORATION               | LEGAL DEPARTMENT 11995 EL CAMINO REAL SAN DIEGO CA 92130                                          |
| SONI PLAZA ASSOCIATES, LLC              | 830 TRUMAN AVENUE KEY WEST FL 33040                                                               |
| SOVEREIGN PARTNERS                      | ATTN: CYRUS SAKHAI 150 E 58TH ST 17TH FL NEW YORK NY 10155                                        |
| YOOKIMSAN, LLC                          | C/O COLVEN & TRAN PC TWO LINCOLN CENTRE, 5420 LBJ FREEWAY SUITE 300, LB 18 DALLAS TX 75240        |

**Total Creditor count 18**