

DEBTOR: CS Mining LLC

MONTHLY OPERATING REPORT
CHAPTER 11

CASE NUMBER: 16-24818

Form 2-A
COVER SHEET

For Period Ending 1/31/2017

Accounting Method: ☒ Accrual Basis ☐ Cash Basis

THIS REPORT IS DUE 14 DAYS AFTER THE END OF THE MONTH

Mark One Box for Each
Required Document:

Debtor must attach each of the following reports/documents unless the U. S. Trustee has waived the requirement in writing. File the original with the Clerk of Court. Submit a duplicate, with original signature, to the U. S. Trustee.

Report/Document Attached	Previously Waived	REQUIRED REPORTS/DOCUMENTS
☒	☐	1. Cash Receipts and Disbursements Statement (Form 2-B)
☒	☐	2. Balance Sheet (Form 2-C)
☒	☐	3. Profit and Loss Statement (Form 2-D)
☒	☐	4. Supporting Schedules (Form 2-E)
☒	☐	5. Quarterly Fee Summary (Form 2-F)
☒	☐	6. Narrative (Form 2-G)
☒	☐	7. Bank Statements for All Bank Accounts IMPORTANT: Redact account numbers and remove check images
☒	☐	8. Bank Statement Reconciliations for all Bank Accounts

I declare under penalty of perjury that the following Monthly Operating Report, and any attachments thereto are true, accurate and correct to the best of my knowledge and belief.

Executed on: 02/15/2016

Print Name: David McMullin

Signature: _____

Title: President and CEO

DEBTOR: CS Mining LLC **CASE NO:** 16-24818

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 1/1/2017 to 1/31/2017

CASH FLOW SUMMARY

	<u>Current Month</u>	<u>Accumulated</u>
1. Beginning Cash Balance	\$ <u>1,663,192.56</u> (1)	\$ <u>75,674.32</u> (1)
2. Cash Receipts		
Operations	-	903,791.09
Sale of Assets	-	-
Loans/advances	2,300,000.00	11,022,841.50
Other	-	58,861.96
Total Cash Receipts	\$ <u>2,300,000.00</u>	\$ <u>11,985,494.55</u>
3. Cash Disbursements		
Operations	1,518,656.32	6,359,618.79
Debt Service/Secured loan payment	-	1,000,000.00
Professional fees/U.S. Trustee fees	80,000.00	2,330,683.65
Other	(1,239.80)	5,090.39
Total Cash Disbursements	\$ <u>1,597,416.52</u>	\$ <u>9,695,392.83</u>
4. Net Cash Flow (Total Cash Receipts less Total Cash Disbursements)	<u>702,583.48</u>	<u>2,290,101.72</u>
5 Ending Cash Balance (to Form 2-C)	\$ <u><u>2,365,776.04</u></u> (2)	\$ <u><u>2,365,776.04</u></u> (2)

CASH BALANCE SUMMARY

	<u>Financial Institution</u>	<u>Book Balance</u>
Petty Cash	<u>N/A</u>	\$ 1,201.78
DIP Operating Account	<u>Wells Fargo Bank</u>	2,353,438.93
DIP Utility Deposit Account	<u>Wells Fargo Bank</u>	9,970.00
DIP Professional Fee Deposit Account	<u>Wells Fargo Bank</u>	-
Other Operating Account	<u>Wells Fargo Bank</u>	1,165.33
Other Interest-bearing Account	<u></u>	-
TOTAL (must agree with Ending Cash Balance above)		\$ <u><u>2,365,776.04</u></u> (2)

- (1) Accumulated beginning cash balance is the cash available at the commencement of the case.
Current month beginning cash balance should equal the previous month's ending balance.**
- (2) All cash balances should be the same.**

DEBTOR: CS Mining LLC CASE NO: 16-24818

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 1/1/2017 to 1/31/2017

CASH RECEIPTS DETAIL

Account No:

DIP Operating Account

(attach additional sheets as necessary)

Date	Payer	Description	Amount
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SEE ATTACHED RECEIPTS AND DISBURSEMENTS.

Total Cash Receipts \$ - (1)

(1) Total for all accounts should agree with total cash receipts listed on Form 2-B, page 1

DEBTOR:

CS Mining LLC

Document

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CASE NO:

16-24818

Form 2-C

COMPARATIVE BALANCE SHEET

For Period Ended: 1/31/2017

SEE ATTACHED BALANCE SHEETS

ASSETS

Current Assets:

	Current Month	Petition Date (1)
Cash (from Form 2-B, line 5)	\$ 0	\$ 0
Accounts Receivable (from Form 2-E)	0	0
Receivable from Officers, Employees, Affiliates	0	0
Inventory	0	0
Other Current Assets :(List)	0	0
	0	0
Total Current Assets	\$ 0	\$ 0

Fixed Assets:

Land	\$ 0	\$ 0
Building	0	0
Equipment, Furniture and Fixtures	0	0
Total Fixed Assets	0	0
Less: Accumulated Depreciation	(0)	(0)
Net Fixed Assets	\$ 0	\$ 0

Other Assets (List):	0	0
	0	0

TOTAL ASSETS

\$ 0 \$ 0

LIABILITIES

Post-petition Accounts Payable (from Form 2-E)	\$ 0	\$ 0
Post-petition Accrued Professional Fees (from Form 2-E)	0	0
Post-petition Taxes Payable (from Form 2-E)	0	0
Post-petition Notes Payable	0	0
Other Post-petition Payable(List):	0	0
	0	0
Total Post Petition Liabilities	\$ 0	\$ 0

Pre Petition Liabilities:

Secured Debt	0	0
Priority Debt	0	0
Unsecured Debt	0	0

Total Pre Petition Liabilities \$ 0 \$ 0

TOTAL LIABILITIES

\$ 0 \$ 0

OWNERS' EQUITY

Owner's/Stockholder's Equity	\$ 0	\$ 0
Retained Earnings - Prepetition	0	0
Retained Earnings - Post-petition	0	0

TOTAL OWNERS' EQUITY \$ 0 \$ 0

TOTAL LIABILITIES AND OWNERS' EQUITY \$ 0 \$ 0

(1) Petition date values are taken from the Debtor's balance sheet as of the petition date or are the values listed on the Debtor's schedules.

DEBTOR: CS Mining LLC

CASE NO: 16-24818

Form 2-D
PROFIT AND LOSS STATEMENT
For Period 1/1/2017 to 1/31/2017

SEE ATTACHED PROFIT AND LOSS

	Current Month	Accumulated Total (1)
Gross Operating Revenue	\$ 0	\$ 0
Less: Discounts, Returns and Allowances	(0)	(0)
Net Operating Revenue	\$ 0	\$ 0
Cost of Goods Sold	0	0
Gross Profit	\$ 0	\$ 0
Operating Expenses		
Officer Compensation	\$ 0	\$ 0
Selling, General and Administrative	0	0
Rents and Leases	0	0
Depreciation, Depletion and Amortization	0	0
Other (list): _____	0	0
	0	0
Total Operating Expenses	\$ 0	\$ 0
Operating Income (Loss)	\$ 0	\$ 0
Non-Operating Income and Expenses		
Other Non-Operating Expenses	\$ 0	\$ 0
Gains (Losses) on Sale of Assets	0	0
Interest Income	0	0
Interest Expense	0	0
Other Non-Operating Income	0	0
Net Non-Operating Income or (Expenses)	\$ 0	\$ 0
Reorganization Expenses		
Legal and Professional Fees	\$ 0	\$ 0
Other Reorganization Expense	0	0
Total Reorganization Expenses	\$ 0	\$ 0
Net Income (Loss) Before Income Taxes	\$ 0	\$ 0
Federal and State Income Tax Expense (Benefit)	0	0
NET INCOME (LOSS)	\$ 0	\$ 0

(1) Accumulated Totals include all revenue and expenses since the petition date.

DEBTOR: CS Mining LLC

CASE NO: 16-24818

Form 2-E
SUPPORTING SCHEDULES
For Period: 1/1/2017 to 1/31/2017

POST PETITION TAXES PAYABLE SCHEDULE

	<u>Beginning Balance (1)</u>	<u>Amount Accrued</u>	<u>Amount Paid</u>	<u>Date Paid</u>	<u>Check Number</u>	<u>Ending Balance</u>
Income Tax Withheld:						
Federal	\$ -	\$ 17,755.02	\$ 17,755.02			\$ -
State	-	7,656.07	7,656.07			-
FICA Tax Withheld	-	15,381.83	15,381.83			-
Employer's FICA Tax	-	15,381.83	15,381.83			-
Unemployment Tax						
Federal	-	1,065.64	1,065.64			-
State	-	4,540.66	4,540.66			-
Sales, Use & Excise Taxes	-	-	-			-
Property Taxes	-	-	-			-
Accrued Income Tax:						
Federal	-	-	-			-
State	-	-	-			-
Other: _____	-	-	-			-
TOTALS	\$ -	\$ 61,781.05	\$ 61,781.05			\$ -

(1) For first report, Beginning Balance will be \$0; thereafter, Beginning Balance will be Ending Balance from prior report.

INSURANCE SCHEDULE

	Carrier	Amount of Coverage	Expiration Date	Premium Paid Through
Workers' Compensation	Rockwood Casualty	\$ 1,000,000	Nov 2017	Feb 2017
General Liability	Arch Insurance	\$ 2,000,000	Nov 2017	Feb 2017
Property (Fire, Theft)	Arch Insurance	\$ 80,000,000	Nov 2017	Feb 2017
Vehicle	Arch Insurance	\$ 1,000,000	Nov 2017	Feb 2017
Other (list):		\$		
D&O Insurance	Arch Insurance	\$ 1,000,000	10/26/2017	2/17/2017

DEBTOR: CS Mining LLC

CASE NO: 16-24818

Form 2-E
SUPPORTING SCHEDULES
For Period: 1/1/2017 to 1/31/2017

ACCOUNTS RECEIVABLE AND POST PETITION PAYABLE AGING

<u>Due</u>	<u>Accounts Receivable</u>	<u>Post Petition Accounts Payable</u>
Under 30 days	\$ 0.00	\$ 585,754.14
30 to 60 days	0.00	109,219.82
61 to 90 days	0.00	847,848.89
91 to 120 days	0.00	38,540.66
Over 120 days	101,595.58	0.00
Total Post Petition	<u>101,595.58</u>	
Pre Petition Amounts	<u>101,595.58</u>	
Total Accounts Receivable	\$ <u>101,595.58</u>	
Less: Bad Debt Reserve	<u>-160,325.45</u>	
Net Accounts Receivable (to Form 2-C)	<u><u>-58,729.87</u></u>	
	Total Post Petition Accounts Payable	\$ <u><u>1,581,363.51</u></u>

* Attach a detail listing of accounts receivable and post-petition accounts payable

SCHEDULE OF PAYMENTS TO ATTORNEYS AND OTHER PROFESSIONALS

	<u>Month-end Retainer Balance</u>	<u>Current Month's Accrual</u>	<u>Paid in Current Month</u>	<u>Date of Court Approval</u>	<u>Month-end Balance Due *</u>
Debtor's Counsel	\$ -	\$ 207,092.40	\$ -	Aug 23, 2016	\$ 207,092.40
Counsel for Unsecured Creditors' Committee	-	40,547.55	-		40,547.55
Trustee's Counsel	-	-	-		-
Other legal	-	385.00	-		385.00
Other: FTI	-	80,000.00	80,000.00	Aug 23, 2016	80,000.00
Total	<u>\$ -</u>	<u>\$ 328,024.95</u>	<u>\$ 80,000.00</u>		<u>\$ 328,024.95</u>

*Balance due to include fees and expenses incurred but not yet paid.

SCHEDULE OF PAYMENTS AND TRANSFERS TO PRINCIPALS/EXECUTIVES**

<u>Payee Name</u>	<u>Position</u>	<u>Nature of Payment</u>	<u>Amount</u>
David McMullin	CEO	Salary	\$ 16,992.32

**List payments and transfers of any kind and in any form made to or for the benefit of any proprietor, owner, partner, shareholder, officer or director.

DEBTOR: CS Mining LLC

CASE NO: 16-24818

Form 2-F
QUARTERLY FEE SUMMARY *
For the Month Ended: 1/31/2017

<u>Month</u>	<u>Year</u>	<u>Cash Disbursements **</u>	<u>Quarterly Fee Due</u>	<u>Check No.</u>	<u>Date Paid</u>
January	<u>###</u> \$	1,597,416.52			
February	<u> </u>	-			
March	<u> </u>	-			
TOTAL 1st Quarter	\$	<u>1,597,416.52</u> \$	<u>6,500.00</u>	<u> </u>	<u> </u>
April	<u> </u> \$	-			
May	<u> </u>	-			
June	<u> </u>	-			
TOTAL 2nd Quarter	\$	<u>-</u> \$	<u> </u>	<u> </u>	<u> </u>
July	<u> </u> \$	-			
August	<u> </u>	-			
September	<u> </u>	-			
TOTAL 3rd Quarter	\$	<u>-</u> \$	<u> </u>	<u> </u>	<u> </u>
October	<u> </u> \$	-			
November	<u> </u>	-			
December	<u> </u>	-			
TOTAL 4th Quarter	\$	<u>-</u> \$	<u> </u>	<u> </u>	<u> </u>

FEE SCHEDULE (as of JANUARY 1, 2008)

Subject to changes that may occur to 28 U.S.C. §1930(a)(6)

<u>Quarterly Disbursements</u>	<u>Fee</u>	<u>Quarterly Disbursements</u>	<u>Fee</u>
\$0 to \$14,999.....	\$325	\$1,000,000 to \$1,999,999.....	\$6,500
\$15,000 to \$74,999.....	\$650	\$2,000,000 to \$2,999,999.....	\$9,750
\$75,000 to \$149,999.....	\$975	\$3,000,000 to \$4,999,999.....	\$10,400
\$150,000 to \$224,999.....	\$1,625	\$5,000,000 to \$14,999,999	\$13,000
\$225,000 to \$299,999.....	\$1,950	\$15,000,000 to \$29,999,999....	\$20,000
\$300,000 to \$999,999.....	\$4,875	\$30,000,000 or more	\$30,000

* This summary is to reflect the current calendar year's information cumulative to the end of the reporting period

** Should agree with line 3, Form 2-B. Disbursements are net of transfers to other debtor in possession bank accounts

Failure to pay the quarterly fee is cause for conversion or dismissal of the chapter 11 case. [11 U.S.C. Sec. 1112(b)(10)]

In addition, unpaid fees are considered a debt owed to the United States and will be assessed interest under 31 U.S.C. §3717

DEBTOR: CS Mining LLC

CASE NO: 16-24818

Form 2-G
NARRATIVE

For Period Ending 1/31/2017

Please provide a brief description of any significant business and legal actions taken by the debtor, its creditors, or the court during the reporting period, any unusual or non-recurring accounting transactions that are reported in the financial statements, and any significant changes in the financial condition of the debtor which have occurred subsequent to the report date.

Case No. 16-24818

Bankruptcy Case No. 16-24818

On January 13, 2017, Debtor filed its *Final Order (I) Authorizing the Debtor to Enter into Additional \$2.65 Million Postpetition Financing Agreement with Vendor and Existing DIP Lender; (II) Authorizing Amendment to Existing Debtor-In-Possession Financing Facility; (III) Approving Sulfuric Acid Supply Agreement; (IV) Authorizing the Use of Cash Collateral and (V) Granting Adequate Protection* [Dkt. No. 503] (the "Proposed Order"). After receiving endorsements by the relevant parties, the Court entered its Order granting the Proposed Order on January 17, 2017 [Dkt. No. 505].

Debtor subsequently filed and served a *Notice of Extended Deadlines for Sale of Assets, Auction, and Sale Hearing* [Dkt. No. 506] and *Notice of Extended Bidding Procedures Dates* [Dkt. No. 507].

On January 23, 2017, the Court entered its *Order Approving Stipulation Regarding Participation at Settlement Conference* [Dkt. No 521]; the parties engaged in a settlement conference in Denver, Colorado commencing on January 26, 2017.

Adversary Proceeding No. 16-02118

On January 23, 2017, the Court entered its *Order Further Extending Deadline for Debtor to File Future Complaints* [Dkt. No. 34], which extended the deadline to January 30, 2017. This deadline has been further extended to February 17, 2017.

	Type	Date	Num	Name	Debit	Credit	Balance
110.00 · CASH							1,664,432.36
110.10 · Petty Cash							1,296.72
	General Journal	01/31/2017	0117-16PC			94.94	1,201.78
Total 110.10 · Petty Cash					0.00	94.94	1,201.78
110.20 · Wells Fargo - Operating							1,321.92
	Check	01/11/2017	EFT	WELLS FARGO BANK		145.17	1,176.75
	Check	01/30/2017	CC	UBERCONFERENCE		11.42	1,165.33
Total 110.20 · Wells Fargo - Operating					0.00	156.59	1,165.33
110.30 · Wells Fargo - Construction							0.00
Total 110.30 · Wells Fargo - Construction							0.00
110.40 · Wells Fargo - Capital							0.00
Total 110.40 · Wells Fargo - Capital							0.00
110.41 · DIP Operating Account							1,651,843.72
	Bill Pmt -Check	01/02/2017	CC	BLACKBURNS		1,687.71	1,650,156.01
	Check	01/03/2017	CC	Google Apps		800.00	1,649,356.01
	Check	01/03/2017	EFT 1/3	MASS MUTUAL FINANCIAL GROUP		2,776.28	1,646,579.73
	Check	01/03/2017	CC	CH SPENCER		6,516.30	1,640,063.43
	Bill Pmt -Check	01/04/2017	1188	OLD DOMINION		121.84	1,639,941.59
	Check	01/04/2017	CC	CH SPENCER		2,142.66	1,637,798.93
	Check	01/04/2017	EFT	WELLS FARGO BANK		494.64	1,637,304.29
	Bill Pmt -Check	01/05/2017	1190	BARCO RENT-A-TRUCK		927.94	1,636,376.35
	Bill Pmt -Check	01/05/2017	1191	CULLIGAN WATER CONDITIONING		350.00	1,636,026.35
	Bill Pmt -Check	01/05/2017	1192	DARIN MALCHUS		510.60	1,635,515.75
	Bill Pmt -Check	01/05/2017	1193	DAVE HARTSHORN		14,175.51	1,621,340.24
	Bill Pmt -Check	01/05/2017	1194	DAVID MCMULLIN		807.02	1,620,533.22
	Bill Pmt -Check	01/05/2017	1196	FULLMER SANITATION		800.00	1,619,733.22
	Bill Pmt -Check	01/05/2017	1197	JAMMIE HARDY		1,260.00	1,618,473.22
	Bill Pmt -Check	01/05/2017	1198	LESLIE BUHLER 2		682.50	1,617,790.72
	Bill Pmt -Check	01/05/2017	1199	MILFORD CITY		229.00	1,617,561.72
	Bill Pmt -Check	01/05/2017	1200	ROCKY MOUNTAIN POWER		22,341.74	1,595,219.98
	Bill Pmt -Check	01/05/2017	1201	SOUTH CENTRAL COMMUNICATIONS		1,748.64	1,593,471.34
	Bill Pmt -Check	01/05/2017	1202	STACEY RIGGS		594.67	1,592,876.67
	Check	01/05/2017	1189	VOID	0.00		1,592,876.67
	Bill Pmt -Check	01/05/2017	WIRE	FTI CONSULTING INC		80,000.00	1,512,876.67
	Check	01/09/2017	CC	TRUE VALUE HARDWARE		124.95	1,512,751.72
	Check	01/09/2017	CC	INTERMOUNTAIN DRILLING SUPPLY		533.89	1,512,217.83
	Bill Pmt -Check	01/10/2017	WIRE	CARDATA CONSULTANTS INC		11,526.51	1,500,691.32
	General Journal	01/10/2017	0117-PR-1	PAYCHEX		68,843.76	1,431,847.56
	General Journal	01/10/2017	0117-PR-1	PAYCHEX		28,498.67	1,403,348.89
	General Journal	01/10/2017	0117-PR-1	HEALTH EQUITY INC		200.00	1,403,148.89
	General Journal	01/10/2017	0117-PR-1			354.38	1,402,794.51
	Check	01/10/2017	CC	TINKS SUPERIOR AUTO PARTS		204.83	1,402,589.68
	Check	01/11/2017	CC	CHILI'S		125.00	1,402,464.68
	Check	01/11/2017	CC	TINKS SUPERIOR AUTO PARTS		24.44	1,402,440.24
	Check	01/11/2017	CC	AMAZON		66.80	1,402,373.44
	Check	01/11/2017	CC	EBAY		149.85	1,402,223.59
	Check	01/11/2017	EFT	WELLS FARGO BANK		193.57	1,402,030.02
	Check	01/11/2017	CC	TINKS SUPERIOR AUTO PARTS		8.52	1,402,021.50
	Check	01/11/2017	EFT	WELLS FARGO BANK		494.64	1,401,526.86
	Bill Pmt -Check	01/12/2017	1203	DJB GAS		1,038.76	1,400,488.10
	Bill Pmt -Check	01/12/2017	1204	GINA BOGDANICH REESE		750.00	1,399,738.10
	Bill Pmt -Check	01/12/2017	1205	HUGHES & SONS INC		2,073.93	1,397,664.17
	Bill Pmt -Check	01/12/2017	1206	JEFF WISEMAN		2,574.03	1,395,090.14
	Bill Pmt -Check	01/12/2017	1207	JEFFERSON CHIPMAN		1,160.00	1,393,930.14
	Bill Pmt -Check	01/12/2017	1208	JOHN BOGDANICH		750.00	1,393,180.14
	Bill Pmt -Check	01/12/2017	1209	LARRY BOGDANICH		750.00	1,392,430.14
	Bill Pmt -Check	01/12/2017	1210	LES OLSON COMPANY		210.12	1,392,220.02
	Bill Pmt -Check	01/12/2017	1211	MILFORD CHEVRON		1,477.36	1,390,742.66
	Bill Pmt -Check	01/12/2017	1212	PRECIS INC - PAUL BOGDANICH		750.00	1,389,992.66
	Bill Pmt -Check	01/12/2017	1213	REVCO LEASING		2,259.11	1,387,733.55
	Bill Pmt -Check	01/12/2017	1214	ROLLINS MACHINE		312.80	1,387,420.75
	Bill Pmt -Check	01/12/2017	1215	SITLA		844.00	1,386,576.75
	Bill Pmt -Check	01/12/2017	1216	UPS		11.68	1,386,565.07
	Bill Pmt -Check	01/12/2017	1217	UTILITY INDUSTRIAL COMPRESSOR		10,809.37	1,375,755.70
	Check	01/12/2017	CC	SCIENCECOMPANY.COM		747.10	1,375,008.60
	Check	01/13/2017	ACH	PAYCHEX		1,884.29	1,373,124.31

Type	Date	Num	Name	Debit	Credit	Balance
Check	01/13/2017	EFT	HEALTH EQUITY INC		35.55	1,373,088.76
Bill Pmt -Check	01/16/2017	1218	OFFICE OF THE US TRUSTEE		10,400.00	1,362,688.76
Check	01/17/2017	CC	AMAZON		241.68	1,362,447.08
Check	01/17/2017	CC	TONS PER HOUR		689.00	1,361,758.08
Check	01/17/2017	CC	INTERMOUNTAIN DRILLING SUPPLY		208.41	1,361,549.67
Check	01/17/2017	CC	STAPLES		262.69	1,361,286.98
Check	01/17/2017	CC	BLACKBURNS		1,305.13	1,359,981.85
Check	01/17/2017	CC	AGILENT		3,104.34	1,356,877.51
Check	01/17/2017	CC	OAK TREE INN		155.64	1,356,721.87
Check	01/17/2017	CC	WHEELER MACHINERY		2,603.51	1,354,118.36
Check	01/17/2017	EFT 1/17	MASS MUTUAL FINANCIAL GROUP		3,063.90	1,351,054.46
Bill Pmt -Check	01/18/2017	WIRE	ICS CASTINGS		23,223.50	1,327,830.96
Check	01/18/2017	WIRE	TOSHIBA		4,436.00	1,323,394.96
Bill Pmt -Check	01/18/2017	WIRE	CHEVRON PHILLIPS		58,086.62	1,265,308.34
Bill Pmt -Check	01/18/2017	WIRE	CH SPENCER		13,246.04	1,252,062.30
Bill Pmt -Check	01/18/2017	WIRE	OXBOW		618,536.10	633,526.20
Deposit	01/18/2017			2,000,000.00		2,633,526.20
Check	01/18/2017	WIRE	3M		16,517.62	2,617,008.58
Bill Pmt -Check	01/19/2017	1219	DOGM		1,000.00	2,616,008.58
Bill Pmt -Check	01/19/2017	1220	HUB INTERNATIONAL		1,558.00	2,614,450.58
Bill Pmt -Check	01/19/2017	1221	JAMMIE HARDY		2,250.00	2,612,200.58
Bill Pmt -Check	01/19/2017	1222	LESLIE BUHLER 2		552.40	2,611,648.18
Bill Pmt -Check	01/19/2017	1223	UPS		43.90	2,611,604.28
Bill Pmt -Check	01/19/2017	1224	JENNIFER ALLEY		310.00	2,611,294.28
Bill Pmt -Check	01/19/2017	1225	BUREAU OF LAND MANAGEMENT CEDAR		123.00	2,611,171.28
Bill Pmt -Check	01/19/2017	1226	STACEY RIGGS		612.13	2,610,559.15
Bill Pmt -Check	01/19/2017	1227	DOGM		150.00	2,610,409.15
Bill Pmt -Check	01/19/2017	WIRE	CYTEC INDUSTRIES		88,102.08	2,522,307.07
Bill Pmt -Check	01/19/2017	Cashiers CK	KEN BETTRIDGE DISTRIBUTING		36,355.52	2,485,951.55
Check	01/19/2017	CC	TINKS SUPERIOR AUTO PARTS		154.36	2,485,797.19
Bill Pmt -Check	01/19/2017	WIRE	ALL ELECTRIC PLUS		8,021.55	2,477,775.64
Check	01/19/2017	CC	AMAZON		221.43	2,477,554.21
Check	01/19/2017	CC	AMAZON		200.00	2,477,354.21
Check	01/19/2017	CC	EBAY		19.40	2,477,334.81
Check	01/19/2017	CC	ULINE		702.89	2,476,631.92
Check	01/19/2017	CC	SKC		245.95	2,476,385.97
Deposit	01/19/2017			150,000.00		2,626,385.97
Bill Pmt -Check	01/20/2017	CC	MOUNTAINLAND SUPPLY CO.		2,798.25	2,623,587.72
Check	01/20/2017	CC	EBAY		8,313.61	2,615,274.11
Bill Pmt -Check	01/20/2017	1228	RANDY BOSTIC		1,663.96	2,613,610.15
Check	01/20/2017	cc	TRUE VALUE HARDWARE		174.56	2,613,435.59
Deposit	01/20/2017			7,008.65		2,620,444.24
Bill Pmt -Check	01/20/2017	1229	WHEELER MACHINERY		8,175.96	2,612,268.28
Check	01/20/2017	CC	KSAFETY		250.45	2,612,017.83
Bill Pmt -Check	01/20/2017	CC	ALL ELECTRIC PLUS		1,065.99	2,610,951.84
Check	01/23/2017	CC	TRUE VALUE HARDWARE		29.76	2,610,922.08
Check	01/23/2017	CC	TINKS SUPERIOR AUTO PARTS		64.68	2,610,857.40
Deposit	01/23/2017			21.00		2,610,878.40
Check	01/23/2017	CC	BLACKBURNS		1,419.04	2,609,459.36
Check	01/23/2017	CC	MOUNTAINLAND SUPPLY CO.		254.39	2,609,204.97
Check	01/23/2017	CC	MOUNTAINLAND SUPPLY CO.		295.04	2,608,909.93
Deposit	01/23/2017			494.64		2,609,404.57
Check	01/24/2017	CC	GRAINGER		61.83	2,609,342.74
Check	01/24/2017	CC	PETERSON PLUMBING SUPPLY		933.24	2,608,409.50
Check	01/24/2017	CC	HDPE SUPPLY.COM		3,180.00	2,605,229.50
Check	01/25/2017	WIRE	TOSHIBA		7,178.00	2,598,051.50
Check	01/25/2017	CC	TRUE VALUE HARDWARE		292.97	2,597,758.53
Check	01/25/2017	CC	WHEELER MACHINERY		114.72	2,597,643.81
Bill Pmt -Check	01/25/2017	WIRE	GLADIATOR MINING GROUP		10,000.00	2,587,643.81
Check	01/25/2017	WIRE	INDUSTRIAL COMPOSITES & MAINTENANCE		21,380.71	2,566,263.10
General Journal	01/25/2017	0117-PR-2	PAYCHEX		82,266.10	2,483,997.00
General Journal	01/25/2017	0117-PR-2	PAYCHEX		33,282.37	2,450,714.63
General Journal	01/25/2017	0117-PR-2	HEALTH EQUITY INC		200.00	2,450,514.63
General Journal	01/25/2017	0117-PR-2			354.38	2,450,160.25
Check	01/25/2017	CC	WHEELER MACHINERY		224.45	2,449,935.80
Check	01/25/2017	CC	WHEELER MACHINERY		1,395.50	2,448,540.30

CS Mining

Transactions by Account
As of January 31, 2017

Type	Date	Num	Name	Debit	Credit	Balance
Check	01/25/2017	CC	WHEELER MACHINERY		802.33	2,447,737.97
Deposit	01/26/2017			1,256.22		2,448,994.19
Bill Pmt -Check	01/26/2017	1230	TYLER POLLOCK		1,278.88	2,447,715.31
Bill Pmt -Check	01/26/2017	1231	BUREAU OF LAND MANAGEMENT CEDAR		1,018.50	2,446,696.81
Bill Pmt -Check	01/26/2017	1232	DAVID MCMULLIN		4,258.26	2,442,438.55
Bill Pmt -Check	01/26/2017	1233	DJB GAS		8,161.04	2,434,277.51
Bill Pmt -Check	01/26/2017	1234	IPFS CORPORATION		22,593.64	2,411,683.87
Bill Pmt -Check	01/26/2017	1235	KOMATSU FINANCIAL LP		4,953.31	2,406,730.56
Bill Pmt -Check	01/26/2017	1236	LESLIE BUHLER 2		2,096.67	2,404,633.89
Bill Pmt -Check	01/26/2017	1237	McGRIFF, SIEBELS & WILLIAMS, INC.	0.00		2,404,633.89
Bill Pmt -Check	01/26/2017	1238	MILFORD MEMORIAL HOSPITAL		200.00	2,404,433.89
Bill Pmt -Check	01/26/2017	1239	PITNEY BOWES		370.61	2,404,063.28
Bill Pmt -Check	01/26/2017	1240	ROLLINS MACHINE		1,257.27	2,402,806.01
Bill Pmt -Check	01/26/2017	1241	STACEY RIGGS		349.38	2,402,456.63
Bill Pmt -Check	01/26/2017	1242	UPS		72.30	2,402,384.33
Bill Pmt -Check	01/26/2017	1243	WELLS FARGO EQUIPMENT FINANCE		1,973.83	2,400,410.50
Bill Pmt -Check	01/26/2017	CC	ALL ELECTRIC PLUS		1,199.35	2,399,211.15
Check	01/26/2017	CC	TRUE VALUE HARDWARE		174.79	2,399,036.36
Check	01/26/2017	CC	GRAINGER		36.32	2,399,000.04
Deposit	01/26/2017			150,000.00		2,549,000.04
Bill Pmt -Check	01/27/2017	WIRE	MAJOR DRILLING		101,102.70	2,447,897.34
Check	01/27/2017	1244	TOMMY LEEDER		714.40	2,447,182.94
Check	01/27/2017	CC	ULINE		2,128.73	2,445,054.21
Check	01/27/2017	CC	SWIFTVOX		150.00	2,444,904.21
Check	01/27/2017	CC	TRUE VALUE HARDWARE		94.46	2,444,809.75
Check	01/27/2017	CC	INTERMOUNTAIN DRILLING SUPPLY		118.87	2,444,690.88
Check	01/27/2017	CC	ALL ELECTRIC PLUS		954.78	2,443,736.10
Check	01/27/2017	CC	ANACHEMIA		332.32	2,443,403.78
Bill Pmt -Check	01/27/2017	WIRE	BRENNTAG		11,388.83	2,432,014.95
Check	01/27/2017	CC	COLE PARMER CORP		1,925.13	2,430,089.82
Check	01/27/2017	EFT 1/27	MASS MUTUAL FINANCIAL GROUP		3,026.72	2,427,063.10
Check	01/27/2017	ACH	PAYCHEX		525.26	2,426,537.84
Check	01/27/2017	CC	MOUNTAINLAND SUPPLY CO.		530.96	2,426,006.88
Check	01/27/2017	CC	WHEELER MACHINERY		1,570.96	2,424,435.92
Bill Pmt -Check	01/30/2017	1245	TONS PER HOUR		61,613.53	2,362,822.39
Check	01/30/2017	CC	TINKS SUPERIOR AUTO PARTS		308.80	2,362,513.59
Check	01/30/2017	CC	BEARING BELT CHAIN		2,836.20	2,359,677.39
Check	01/30/2017	CC	INTERMOUNTAIN DRILLING SUPPLY		404.80	2,359,272.59
Check	01/30/2017	CC	MOUNTAINLAND SUPPLY CO.		584.62	2,358,687.97
Deposit	01/30/2017			714.40		2,359,402.37
Check	01/30/2017	CC	MOZY		406.95	2,358,995.42
Check	01/30/2017	CC	WHEELER MACHINERY		693.10	2,358,302.32
Check	01/31/2017	CC	CH SPENCER		4,660.61	2,353,641.71
Deposit	01/31/2017			200.00		2,353,841.71
Check	01/31/2017	CC	TRUE VALUE HARDWARE		15.88	2,353,825.83
Check	01/31/2017	CC	TRUE VALUE HARDWARE		386.90	2,353,438.93
Total 110.41 · DIP Operating Account				2,309,694.91	1,608,099.70	2,353,438.93
110.42 · DIP Utility Depository Account						9,970.00
Total 110.42 · DIP Utility Depository Account						9,970.00
Total 110.00 · CASH				2,309,694.91	1,608,351.23	2,365,776.04
TOTAL				2,309,694.91	1,608,351.23	2,365,776.04
PROFESSIONALS/TRUSTEE PMTS					80,000.00	-80,000.00
LOAN ACTIVITY				2,300,000.00	0.00	2,300,000.00
ACCOUNT TRANSFERS				0.00	0.00	0.00
NET OPERATING ACTIVITY				9,694.91	1,528,351.23	-1,518,656.32
CASH RECONCILIATION						2,365,776.04

Balance Sheet**As of January 31, 2017**

	<u>Jan 31, 17</u>
ASSETS	
Current Assets	
Checking/Savings	
110.00 · CASH	2,365,776.04
120.00 · INVESTMENTS	1,736,555.05
Total Checking/Savings	<u>4,102,331.09</u>
Accounts Receivable	
130.00 · ACCOUNTS RECEIVABLE	-58,729.87
Total Accounts Receivable	<u>-58,729.87</u>
Other Current Assets	
135.00 · PREPAID EXPENSES	840,222.33
140.00 · INVENTORIES	2,291,693.59
Total Other Current Assets	<u>3,131,915.92</u>
Total Current Assets	<u>7,175,517.14</u>
Fixed Assets	
150.00 · FIXED ASSETS	83,027,704.16
151.00 · ACCUMULATED DEPRECIATION	-21,510,119.18
152.00 · CONSTRUCTION IN PROGRESS	1,044.61
153.00 · CONSTRUCTION IN PROGRESS - PH 2	46,272,966.98
160.00 · DEVELOPMENT COSTS	28,195,035.57
172.00 · ACCUMULATED DEPLETION	-11,297,581.72
Total Fixed Assets	<u>124,689,050.42</u>
Other Assets	
170.00 · LONG TERM ASSETS	3,385,028.00
171.00 · ACCUMULATED AMORTIZATION	-281,083.56
Total Other Assets	<u>3,103,944.44</u>
TOTAL ASSETS	<u><u>134,968,512.00</u></u>
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
200.00 · ACCOUNTS PAYABLE	18,802,106.30
Total Accounts Payable	<u>18,802,106.30</u>
Other Current Liabilities	
210.00 · SHORT TERM NOTES	10,107,566.86
220.00 · ACCRUED EXPENSES	9,352,546.01
230.00 · Accrued Payable - SMP	-1,541,865.18
231.00 · Accrued Payable - OxBow	140,721.90
240.00 · ACCRUED PAYROLL	57,730.18
245.00 · ACCRUED VACATION	42,182.20
88000 · RECEIVED BUT NOT INVOICED	-5,785.53
Total Other Current Liabilities	<u>18,153,096.44</u>
Total Current Liabilities	<u>36,955,202.74</u>
Long Term Liabilities	

Balance Sheet**As of January 31, 2017**

	Jan 31, 17
	<u>88,960,390.16</u>
250.00 · LONG TERM LIABILITIES	
Total Long Term Liabilities	<u>88,960,390.16</u>
Total Liabilities	125,915,592.90
Equity	
300.00 · PARTNERSHIP EQUITY	67,760,876.78
320.00 · RETAINED EARNINGS	-57,047,109.19
Net Income	<u>-1,660,848.49</u>
Total Equity	<u>9,052,919.10</u>
TOTAL LIABILITIES & EQUITY	<u><u>134,968,512.00</u></u>

Balance Sheet
As of June 2, 2016 PETITION DATE

	<u>Jun 2, 16</u>
ASSETS	
Current Assets	
Checking/Savings	
110.00 · CASH	75,674.32
120.00 · INVESTMENTS	1,736,555.05
Total Checking/Savings	<u>1,812,229.37</u>
Accounts Receivable	
130.00 · ACCOUNTS RECEIVABLE	106,648.34
Total Accounts Receivable	<u>106,648.34</u>
Other Current Assets	
135.00 · PREPAID EXPENSES	305,815.18
140.00 · INVENTORIES	1,656,609.48
Total Other Current Assets	<u>1,962,424.66</u>
Total Current Assets	<u>3,881,302.37</u>
Fixed Assets	
150.00 · FIXED ASSETS	83,013,484.16
151.00 · ACCUMULATED DEPRECIATION	-17,946,240.80
152.00 · CONSTRUCTION IN PROGRESS	1,044.61
153.00 · CONSTRUCTION IN PROGRESS - PH 2	46,313,422.26
160.00 · DEVELOPMENT COSTS	26,407,034.58
172.00 · ACCUMULATED DEPLETION	-11,297,581.72
Total Fixed Assets	<u>126,491,163.09</u>
Other Assets	
170.00 · LONG TERM ASSETS	3,575,558.00
171.00 · ACCUMULATED AMORTIZATION	-238,482.61
Total Other Assets	<u>3,337,075.39</u>
TOTAL ASSETS	<u><u>133,709,540.85</u></u>
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
200.00 · ACCOUNTS PAYABLE	14,970,441.10
Total Accounts Payable	<u>14,970,441.10</u>
Other Current Liabilities	
220.00 · ACCRUED EXPENSES	9,318,866.19
230.00 · Accrued Payable - SMP	-165,893.51
231.00 · Accrued Payable - OxBow	140,721.90
245.00 · ACCRUED VACATION	119,684.24
Total Other Current Liabilities	<u>9,413,378.82</u>
Total Current Liabilities	<u>24,383,819.92</u>
Long Term Liabilities	
250.00 · LONG TERM LIABILITIES	89,069,580.84
Total Long Term Liabilities	<u>89,069,580.84</u>
Total Liabilities	<u>113,453,400.76</u>
Equity	

**OS Mining
Balance Sheet****As of June 2, 2016 PETITION DATE**

	Jun 2, 16
300.00 · PARTNERSHIP EQUITY	67,760,876.78
320.00 · RETAINED EARNINGS	-37,841,562.37
Net Income	-9,663,174.32
Total Equity	20,256,140.09
TOTAL LIABILITIES & EQUITY	<u>133,709,540.85</u>

	Jun 2 - 30, 16	Jul 16	Aug 16	Sep 16	Oct 16	Nov 16	Dec 16	Jan 17	TOTAL
Ordinary Income/Expense									
Income									
400.00 · REVENUES	381,930.27	170,386.87	43,577.74	82,807.82	0.00	0.00	0.00	0.00	678,702.70
Total Income	381,930.27	170,386.87	43,577.74	82,807.82	0.00	0.00	0.00	0.00	678,702.70
Cost of Goods Sold									
500.000 · PRODUCTION COSTS									
505.000 · MINING OPERATIONS	6,263.17	936.74	-3,320.47	1,267.22	759.69	237.74	1,160.91	7,731.93	15,036.93
510.000 · MAINTENANCE SHOP	13,031.21	1,147.58	-1,213.59	1,718.61	1,023.85	888.53	3,585.02	3,972.71	24,153.92
515.000 · MILLING OPERATIONS	122,037.26	120,248.73	78,961.87	121,674.10	93,951.82	97,634.83	97,522.62	90,567.09	822,598.32
520.000 · LEACHING OPERATIONS	68,752.82	230,840.28	115,372.64	73,827.28	64,398.10	93,682.85	50,276.84	441,409.91	1,138,560.72
540.000 · EXPLORATION	40,400.00	40,400.00	41,054.00	40,400.00	40,534.75	40,400.00	40,400.00	40,400.00	323,988.75
570.000 · SELLING & PROCESSING	6,835.16	3,183.14	843.38	1,631.38	0.00	0.00	774.87	2,128.73	15,396.66
Total 500.000 · PRODUCTION COSTS	257,319.62	396,756.47	231,697.83	240,518.59	200,668.21	232,843.95	193,720.26	586,210.37	2,339,735.30
605.000 · RESEARCH & DEVELOPMENT	0.00	1,211.54	-1,211.54	0.00	0.00	0.00	0.00	-25.00	-25.00
Total COGS	257,319.62	397,968.01	230,486.29	240,518.59	200,668.21	232,843.95	193,720.26	586,185.37	2,339,710.30
Gross Profit	124,610.65	-227,581.14	-186,908.55	-157,710.77	-200,668.21	-232,843.95	-193,720.26	-586,185.37	-1,661,007.60
Expense									
600.000 · ADMINISTRATION - SITE G&A									
605.100 · SITE G&A	14,921.70	111,103.78	115,237.35	105,253.21	514,805.94	136,215.07	134,762.73	141,892.80	1,274,192.58
605.300 · ACCOUNTING	91,443.34	54,466.07	51,459.55	29,982.10	23,849.90	30,311.33	65,129.69	72,079.24	418,721.22
605.400 · PURCHASING / WAREHOUSING	2,383.14	1,309.50	0.00	0.00	10.78	0.00	0.00	0.00	3,703.42
605.500 · INFORMATION SYSTEMS	24,743.61	13,553.77	5,823.94	6,788.18	5,986.77	7,600.66	3,817.33	5,349.43	73,663.69
605.600 · HUMAN RESOURCES	44,000.53	23,439.45	22,033.07	14,347.07	16,974.98	17,615.81	11,718.63	16,183.14	166,312.68
605.700 · SAFETY & SECURITY	44,340.97	27,713.91	27,417.33	32,266.16	31,328.56	41,123.08	20,394.25	38,560.87	263,145.13
605.800 · ENVIRONMENTAL	10,690.28	16,185.94	20,583.76	920.00	12,028.56	14,778.99	4,560.11	3,331.57	83,079.21
605.900 · LEGAL	591,126.99	218,311.63	223,088.26	360,742.26	695,816.10	252,228.83	512,289.52	347,286.66	3,200,890.25
Total 600.000 · ADMINISTRATION - SITE G&A	823,650.56	466,084.05	465,643.26	550,298.98	1,300,801.59	499,873.77	752,672.26	624,683.71	5,483,708.18
610.00 · EMPLOYEE BENEFITS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
680.00 · TAXES, INSURANCE & PERMITS	18,753.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	18,753.00
680.000 · INTEREST	692,081.20	688,714.17	677,347.28	-2,038,798.73	50,836.64	392.47	353.02	316.54	71,242.59
690.000 · OTHER EXPENSE	34,666.66	42,025.33	41,666.66	-124,999.98	0.00	0.00	0.00	0.00	-6,641.33
695.000 · DEPRECIATION EXPENSE	441,529.00	454,736.93	453,538.33	436,334.44	450,527.45	435,428.99	447,523.59	444,259.65	3,563,878.38
Total Expense	2,010,680.42	1,651,560.48	1,638,195.53	-1,177,165.29	1,802,165.68	935,695.23	1,200,548.87	1,069,259.90	9,130,940.82
Net Ordinary Income	-1,886,069.77	-1,879,141.62	-1,825,104.08	1,019,454.52	-2,002,833.89	-1,168,539.18	-1,394,269.13	-1,655,445.27	-10,791,948.42
Other Income/Expense	-4,764.27	-5,388.45	-5,388.46	-5,314.63	-5,388.46	-5,214.63	-5,388.46	-5,403.22	-42,250.58
Net Income	<u>-1,890,834.04</u>	<u>-1,884,530.07</u>	<u>-1,830,492.54</u>	<u>1,014,139.89</u>	<u>-2,008,222.35</u>	<u>-1,173,753.81</u>	<u>-1,399,657.59</u>	<u>-1,660,848.49</u>	<u>-10,834,199.00</u>

Account number: [REDACTED] ■ January 1, 2017 - January 31, 2017 ■ Page 1 of 6



CS MINING, LLC
 DEBTOR IN POSSESSION
 CH 11 CASE #16-24818 (UT)
 1208 S 200 W
 MILFORD UT 84751

Questions?

Available by phone 24 hours a day, 7 days a week:

1-800-CALL-WELLS (1-800-225-5935)

Online: wellsfargo.com

Write: Wells Fargo Bank, N.A. (119)

P.O. Box 6995

Portland, OR 97228-6995

Account summary

Analyzed Business Checking

Account number	Beginning balance	Total credits	Total debits	Ending balance
[REDACTED]	\$1,698,233.51	\$2,309,694.91	-\$1,540,100.51	\$2,467,827.91

Credits

Electronic deposits/bank credits

Effective date	Posted date	Amount	Transaction detail
01/04	01/11	494.64	Reversal of Debtor IN Possession on Monthly Collateral Charges
	01/18	2,000,000.00	WT Fed#04990 Bank of America, N /Org=Oxbow Carbon LLC Srf# 2017011800265170 Trn#170118063623 Rfb# 171IA23349900I66
	01/19	150,000.00	WT 2017011900006046 Fifth Third Bank /Org=Gre Funding Group LLC Srf# 2017011900006046 Trn#170119090921 Rfb# Dip Advance
	01/20	7,008.65	eDeposit IN Branch/Store 01/20/17 12:01:55 PM 326 S Main St Milford UT 4688
	01/23	21.00	Purchase Return authorized on 01/20 Paypal *Southbendi 4029357733 CA S627021673203910 Card 6157
	01/26	1,256.22	Purchase Return authorized on 01/16 Sq *Wheeler Machin Salt Lake Cit UT S627026615095466 Card 6157
	01/26	150,000.00	WT Fed#04555 Jpmc Internal Acco /Org=Clarity Copper LLC Srf# 1148000026Es Trn#170126101509 Rfb# Os1 of 17/01/26
	01/30	714.40	Paychex Payroll 69871500000028x Cs Mining LLC
	01/31	200.00	Purchase Return authorized on 01/30 Amz*Indigo Softwar 866-216-1072 WA S627031544289529 Card 6157
		\$2,309,694.91	Total electronic deposits/bank credits
		\$2,309,694.91	Total credits



Debits

Electronic debits/bank debits

Effective date	Posted date	Amount	Transaction detail
01/03		800.00	Purchase authorized on 01/01 Google *Svcapps_C CC@Google.Com CA S467001789466170 Card 6157
01/03		1,687.71	Purchase authorized on 01/02 Blackburn's Propan 435-586-8931 UT S307002710073402 Card 6157
01/03		2,776.28	Massachusetts Mu Rst Trac I 161230 T175037385 Cs Mining, LLC 401(K)
01/03		4,063.90	Massachusetts Mu Rst Trac I 161230 T175037385 Cs Mining, LLC 401(K)
01/04		494.64	Bank Originated Debit
01/05		6,516.30	Purchase authorized on 01/03 Ch Spencer and Com 801-9750300 UT S387003690173204 Card 6157
01/05		2,142.66	Purchase authorized on 01/04 Ch Spencer and Com 801-9750300 UT S387004796470052 Card 6157
01/09		80,000.00	WT Fed#04213 Bank of America, N /Ftr/Bnf=Fti Consulting Inc Srf# IN17010510393091 Trn#170109139622 Rfb# 000000349
01/10		124.95	Purchase authorized on 01/09 Milford True Value Milford UT S587009646796107 Card 6157
01/10		11,526.51	WT Fed#07324 Bank of America, N /Ftr/Bnf=Cardata Consultants Srf# IN17011007185130 Trn#170110072002 Rfb# 000000351
01/10		97,342.43	WT Fed#07250 Jpmorgan Chase Ban /Ftr/Bnf=Paychex of NEW York Srf# IN17011007170431 Trn#170110072029 Rfb# 000000350
01/11		193.57	Client Analysis Svc Chrg 170110 Svc Chge 1216 000002337434688
01/11		533.89	Purchase authorized on 01/09 Intermountain Dril 801-9726455 UT S467009850557498 Card 6157
01/11		149.85	Purchase authorized on 01/10 Paypal *Chemsavers 402-935-7733 CA S387010760251104 Card 6157
01/11		494.64	Bank Originated Debit
01/12		204.83	Purchase authorized on 01/10 Tinks Superior Aut Beaver UT S307010672122851 Card 6157
01/12		125.00	Purchase authorized on 01/10 Chili's Cedar City Cedar City UT S467010860566232 Card 6124
01/12		66.80	Purchase authorized on 01/11 Amazon.Com Amzn.CO Amzn.Com/Bill WA S387011751365310 Card 6157
01/12		354.38	Paychex Cgs Garnish 011217 Col0068284492 Cs Mining LLC
01/13		24.44	Purchase authorized on 01/11 Tinks Superior Aut Beaver UT S467011621672503 Card 6157
01/13		8.52	Purchase authorized on 01/11 Tinks Superior Aut Beaver UT S467011800398509 Card 6157
01/13		747.10	Purchase authorized on 01/12 Sciencecomp 800-372-6726 CO S587012592235072 Card 6157
01/13		235.55	Healthequity Inc Healthequi 12 Jan 84646 Cs Mining LLC (84646)
01/13		1,884.29	Paychex Eib Invoice 170113 x69615600005296 Cs Mining LLC
01/17		3,104.34	Recurring Payment authorized on 01/12 Agilenttechnologie 800-2279770 CA S307012626246474 Card 6157
01/17		155.64	Purchase authorized on 01/13 Oak Tree Inn Milfo 435-3875266 UT S587012058023278 Card 6157



Electronic debits/bank debits (continued)

Effective date	Posted date	Amount	Transaction detail
	01/17	2,603.51	Purchase authorized on 01/16 Sq *Wheeler Machin Salt Lake Cit UT S587016817416357 Card 6157
	01/17	3,063.90	Massachusetts Mu Rst Trac I 170113 T175037385 Cs Mining, LLC 401(K)
	01/18	689.00	Purchase authorized on 01/17 Tons Per Hour Inc 5308871187 CA S467017651697326 Card 6157
	01/18	241.68	Purchase authorized on 01/17 Amazon.Com Amzn.Com/Bill WA S387017675879737 Card 6157
	01/18	1,305.13	Purchase authorized on 01/17 Blackburn's Propan 435-586-8931 UT S587017833267720 Card 6157
	01/18	618,536.10	WT Fed#00264 Bank of America, N /Ftr/Bnf=Oxbow Sulphur Inc Srf# 0006618018964920 Trn#170118106332 Rfb#
	01/18	23,223.50	WT Fed#01834 Toronto-Dominion B /Ftr/Bnf=International Castings and Supplies Srf# IN17011713240979 Trn#170118118890 Rfb# 000000356
	01/18	16,517.62	WT Fed#01612 Jpmorgan Chase Ban /Ftr/Bnf=3M Srf# IN17011713200479 Trn#170118118953 Rfb# 000000355
	01/18	13,246.04	WT Fed#01838 Zb NA DBA Zions Ba /Ftr/Bnf=Ch Spencer & CO. Srf# IN17011713190043 Trn#170118118993 Rfb# 000000354
	01/18	4,436.00	WT Fed#01856 Bank of America, N /Ftr/Bnf=Toshiba International Corp Srf# IN17011713162951 Trn#170118119021 Rfb# 000000353
	01/18	58,086.62	WT Fed#01777 Jpmorgan Chase Ban /Ftr/Bnf=Chevron Phillips Chemical CO Lp Srf# IN17011713150481 Trn#170118119052 Rfb# 000000352
	01/19	208.41	Purchase authorized on 01/17 Intermountain Dril 801-9726455 UT S467017750658281 Card 6157
	01/19	262.69	Purchase authorized on 01/18 Staples Direct 800-3333330 MA S587017809419986 Card 6157
	01/19	702.89	Purchase authorized on 01/19 Uline *Ship Suppl 800-295-5510 WI S387018683279476 Card 6157
	01/19	36,355.52	Withdrawal Made In A Branch/Store
	01/19	8,021.55	WT Fed#05893 State Bank of Sout /Ftr/Bnf=All Electric Plus Inc Srf# IN17011913345290 Trn#170119154432 Rfb# 000000358
	01/19	88,102.08	WT Seq154463 Cytec Industries Inc /Bnf=Cytec Industries Inc. Srf# IN17011909294153 Trn#170119154463 Rfb# 000000357
	01/20	900.00	Purchase authorized on 01/19 Paypal *Greenindus 402-935-7733 CA S467019602146174 Card 6157
	01/20	3,790.58	Purchase authorized on 01/19 Paypal *Selectsurp 402-935-7733 CA S307019602176188 Card 6157
	01/20	359.86	Purchase authorized on 01/19 Paypal *Stow835 402-935-7733 CA S387019602206268 Card 6157
	01/20	800.00	Purchase authorized on 01/19 Paypal *Rokibul Ch 402-935-7733 CA S387019602239043 Card 6157
	01/20	443.35	Purchase authorized on 01/19 Paypal *Teamintl 402-935-7733 CA S387019602262183 Card 6157
	01/20	570.47	Purchase authorized on 01/19 Paypal *Awyeth 402-935-7733 CA S587019602295103 Card 6157
	01/20	422.80	Purchase authorized on 01/19 Paypal *Southbendi 402-935-7733 CA S467019602312561 Card 6157



Electronic debits/bank debits (continued)

Effective date	Posted date	Amount	Transaction detail
	01/20	221.43	Purchase authorized on 01/19 Amazon.Com Amzn.CO Amzn.Com/Bill WA S467019623296556 Card 6157
	01/20	200.00	Purchase authorized on 01/19 Amz*Indigo Softwar Amzn.Com/Pmts WA S307019635212298 Card 6157
	01/20	19.40	Purchase authorized on 01/19 Paypal *Yourlaptop 402-935-7733 CA S307019640082437 Card 6157
	01/23	154.36	Purchase authorized on 01/19 Tinks Superior Aut Beaver UT S307019643359367 Card 6157
	01/23	245.95	Purchase authorized on 01/19 Skc West Fullerton CA S307019843738707 Card 6157
	01/23	2,798.25	Purchase authorized on 01/20 Mountainland Suppl 801-2246050 UT S307020587112253 Card 6157
	01/23	460.00	Purchase authorized on 01/20 Paypal *Millennium 402-935-7733 CA S467020590770905 Card 6157
	01/23	566.55	Purchase authorized on 01/20 Paypal *Qualityind 402-935-7733 CA S307020590804701 Card 6157
	01/23	250.45	Purchase authorized on 01/20 K Safety Cedar City UT S467020636470531 Card 6157
	01/23	1,065.99	Purchase authorized on 01/20 Sq *All Electric P Paragonah UT S467020689927418 Card 6157
	01/23	174.56	Purchase authorized on 01/20 Milford True Value Milford UT S467020712291374 Card 6157
	01/24	29.76	Purchase authorized on 01/23 Milford True Value Milford UT S587023592915679 Card 6157
	01/25	64.68	Purchase authorized on 01/23 Tinks Superior Aut Beaver UT S467023583109917 Card 6157
	01/25	549.43	Purchase authorized on 01/23 Mountainland Suppl 801-2246050 UT S587023813979372 Card 6157
	01/25	933.24	Purchase authorized on 01/24 Peterson Plumbing Cedar City UT S307024537202405 Card 6157
	01/25	1,419.04	Purchase authorized on 01/24 Blackburn's Propan 435-586-8931 UT S467024608560611 Card 6157
	01/25	61.83	Purchase authorized on 01/24 Ww Grainger 877-2022594 PA S587024610936427 Card 6157
	01/25	3,180.00	Purchase authorized on 01/24 Hdpe Supply 218-461-9332 MN S387024652607980 Card 6157
	01/25	115,548.47	WT Fed#01724 Jpmorgan Chase Ban /Ftr/Bnf=Paychex of NEW York Srf# IN17012509135503 Trn#170125087988 Rfb# 000000359
	01/25	21,380.71	WT Fed#02263 America First Fede /Ftr/Bnf=Industrial Composites Srf# IN17012509170333 Trn#170125087934 Rfb# 000000361
	01/25	7,178.00	WT Fed#02529 Bank of America, N /Ftr/Bnf=Toshiba International Corp Srf# IN17012509182927 Trn#170125087913 Rfb# 000000362
	01/25	10,000.00	WT Seq#87953 Gladiator Mining Group /Bnf=Gladiator Mining Group LLC Srf# IN17012509154025 Trn#170125087953 Rfb# 000000360
	01/26	114.72	Purchase authorized on 01/25 Wheeler Partstore 801-978-1463 UT S387024830066596 Card 6157



Electronic debits/bank debits (continued)

Effective date	Posted date	Amount	Transaction detail
	01/26	36.32	Purchase authorized on 01/25 Ww Grainger 877-2022594 PA S587025547658924 Card 6157
	01/26	354.38	Paychex Cgs Garnish 012617 Col0068580660 Cs Mining LLC
	01/27	530.96	Purchase authorized on 01/25 Mountainland Suppl 801-2246050 UT S467025664726128 Card 6157
	01/27	224.45	Purchase authorized on 01/26 Wheeler Partstore 801-978-1463 UT S387025739562644 Card 6157
	01/27	1,395.50	Purchase authorized on 01/26 Wheeler Partstore 801-978-1463 UT S387025804828133 Card 6157
	01/27	1,570.96	Purchase authorized on 01/26 Wheeler Partstore 801-978-1463 UT S587025833837170 Card 6157
	01/27	802.33	Purchase authorized on 01/26 Sq *Wheeler Machin Gosq.Com UT S387026533731501 Card 6157
	01/27	1,199.35	Purchase authorized on 01/26 Sq *All Electric P Paragonah UT S587026862291934 Card 6157
	01/27	467.76	Purchase authorized on 01/26 Milford True Value 435-387-2496 UT S387027014473413 Card 6157
	01/27	11,388.83	WT Fed#03921 Bank of America N. /Ftr/Bnf=Brenntag Funding LLC Srf# IN17012709301678 Trn#170127127610 Rfb# 000000363
	01/27	101,102.70	WT Fed#04262 Zb NA DBA Zions Ba /Ftr/Bnf=Major Drilling Srf# IN17012709324018 Trn#170127127757 Rfb# 000000364
	01/27	200.00	Healthequity Inc Healthequi 26 Jan 84646 Cs Mining LLC (84646)
	01/27	525.26	Paychex Eib Invoice 170127 x69822100021147 Cs Mining LLC
	01/30	693.10	Purchase authorized on 01/27 Wheeler Partstore 801-978-1463 UT S387026514505857 Card 6157
	01/30	2,128.73	Purchase authorized on 01/28 Uline *Ship Suppl 800-295-5510 WI S307027594637821 Card 6157
	01/30	1,925.13	Purchase authorized on 01/28 Cpi*Coleparmerinst 800-323-4340 IL S587027649795042 Card 6157
	01/30	118.87	Purchase authorized on 01/27 Intermountain Dril 801-9726455 UT S387027712509503 Card 6157
	01/30	954.78	Purchase authorized on 01/27 Sq *All Electric P Paragonah UT S387027728735781 Card 6157
	01/30	150.00	Purchase authorized on 01/27 Voip.MS Terrebonne Can S307027781001893 Card 6157
	01/30	406.95	Purchase authorized on 01/28 Mozy 801-7562331 UT S587028270212492 Card 6157
	01/30	3,026.72	Massachusetts Mu Rst Trac I 170127 T175037385 Cs Mining, LLC 401(K)
	01/31	2,836.20	Purchase authorized on 01/30 Purvis Industries 435-674-1277 UT S307030552295598 Card 6157
		\$1,397,303.62	Total electronic debits/bank debits

Checks paid

Number	Amount	Date	Number	Amount	Date	Number	Amount	Date
1102	3,658.99	01/17	1171*	289.54	01/04	1179*	1,590.00	01/04
1153*	2,481.80	01/17	1172	1,050.00	01/09	1180	3,515.05	01/04
1166*	7.75	01/03	1173	22,593.64	01/06	1181	75.00	01/05

* Gap in check sequence.

Sheet Seq = 0000559
Sheet 00006 of 00006

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CS Mining

02/01/17

Reconciliation Detail

110.41 · DIP Operating Account, Period Ending 01/31/2017

Type	Date	Num	Name	Clr	Amount	Balance
Beginning Balance						1,698,233.51
Cleared Transactions						
Checks and Payments - 149 items						
Bill Pmt -Check	11/18/2016	1102	AMERICAN WEST ...	X	-3,658.99	-3,658.99
Bill Pmt -Check	12/14/2016	1153	AMERICAN WEST ...	X	-2,481.80	-6,140.79
Bill Pmt -Check	12/21/2016	1166	PITNEY BOWES	X	-7.75	-6,148.54
Bill Pmt -Check	12/28/2016	1173	IPFS CORPORATION	X	-22,593.64	-28,742.18
Bill Pmt -Check	12/28/2016	1182	ROCKWOOD CASU...	X	-4,099.00	-32,841.18
Bill Pmt -Check	12/28/2016	1180	KOMATSU FINANCI...	X	-3,515.05	-36,356.23
Bill Pmt -Check	12/28/2016	1186	WELLS FARGO EQ...	X	-1,973.83	-38,330.06
Bill Pmt -Check	12/28/2016	1179	JEFFERSON CHIP...	X	-1,590.00	-39,920.06
Bill Pmt -Check	12/28/2016	1172	CULLIGAN WATER ...	X	-1,050.00	-40,970.06
Bill Pmt -Check	12/28/2016	1171	CHARRON HEATIN...	X	-289.54	-41,259.60
Bill Pmt -Check	12/28/2016	1181	MASS MUTUAL FIN...	X	-75.00	-41,334.60
Bill Pmt -Check	12/28/2016	1183	ROCKY MOUNTAIN...	X	-21.66	-41,356.26
Bill Pmt -Check	12/28/2016	1185	UPS	X	-13.33	-41,369.59
Bill Pmt -Check	12/29/2016	1187	HUB INTERNATIONAL...	X	-778.00	-42,147.59
Check	12/30/2016	EFT 1...	MASS MUTUAL FIN...	X	-4,063.90	-46,211.49
Bill Pmt -Check	01/02/2017	CC	BLACKBURNS	X	-1,687.71	-47,899.20
Check	01/03/2017	CC	CH SPENCER	X	-6,516.30	-54,415.50
Check	01/03/2017	EFT 1/3	MASS MUTUAL FIN...	X	-2,776.28	-57,191.78
Check	01/03/2017	CC	Google Apps	X	-800.00	-57,991.78
Check	01/04/2017	CC	CH SPENCER	X	-2,142.66	-60,134.44
Check	01/04/2017	EFT	WELLS FARGO BA...	X	-494.64	-60,629.08
Bill Pmt -Check	01/04/2017	1188	OLD DOMINION	X	-121.84	-60,750.92
Bill Pmt -Check	01/05/2017	WIRE	FTI CONSULTING I...	X	-80,000.00	-140,750.92
Bill Pmt -Check	01/05/2017	1200	ROCKY MOUNTAIN...	X	-22,341.74	-163,092.66
Bill Pmt -Check	01/05/2017	1193	DAVE HARTSHORN	X	-14,175.51	-177,268.17
Bill Pmt -Check	01/05/2017	1201	SOUTH CENTRAL ...	X	-1,748.64	-179,016.81
Bill Pmt -Check	01/05/2017	1197	JAMMIE HARDY	X	-1,260.00	-180,276.81
Bill Pmt -Check	01/05/2017	1190	BARCO RENT-A-TR...	X	-927.94	-181,204.75
Bill Pmt -Check	01/05/2017	1194	DAVID MCMULLIN	X	-807.02	-182,011.77
Bill Pmt -Check	01/05/2017	1196	FULLMER SANITAT...	X	-800.00	-182,811.77
Bill Pmt -Check	01/05/2017	1198	LESLIE BUHLER 2	X	-682.50	-183,494.27
Bill Pmt -Check	01/05/2017	1202	STACEY RIGGS	X	-594.67	-184,088.94
Bill Pmt -Check	01/05/2017	1192	DARIN MALCHUS	X	-510.60	-184,599.54
Bill Pmt -Check	01/05/2017	1191	CULLIGAN WATER ...	X	-350.00	-184,949.54
Bill Pmt -Check	01/05/2017	1199	MILFORD CITY	X	-229.00	-185,178.54
Check	01/09/2017	CC	INTERMOUNTAIN ...	X	-533.89	-185,712.43
Check	01/09/2017	CC	TRUE VALUE HAR...	X	-124.95	-185,837.38
General Journal	01/10/2017	0117-...	PAYCHEX	X	-68,843.76	-254,681.14
General Journal	01/10/2017	0117-...	PAYCHEX	X	-28,498.67	-283,179.81
Bill Pmt -Check	01/10/2017	WIRE	CARDATA CONSUL...	X	-11,526.51	-294,706.32
General Journal	01/10/2017	0117-...		X	-354.38	-295,060.70
Check	01/10/2017	CC	TINKS SUPERIOR ...	X	-204.83	-295,265.53
General Journal	01/10/2017	0117-...	HEALTH EQUITY INC	X	-200.00	-295,465.53
Check	01/11/2017	EFT	WELLS FARGO BA...	X	-494.64	-295,960.17
Check	01/11/2017	EFT	WELLS FARGO BA...	X	-193.57	-296,153.74
Check	01/11/2017	CC	EBAY	X	-149.85	-296,303.59
Check	01/11/2017	CC	CHILI'S	X	-125.00	-296,428.59
Check	01/11/2017	CC	AMAZON	X	-66.80	-296,495.39
Check	01/11/2017	CC	TINKS SUPERIOR ...	X	-24.44	-296,519.83
Check	01/11/2017	CC	TINKS SUPERIOR ...	X	-8.52	-296,528.35
Bill Pmt -Check	01/12/2017	1217	UTILITY INDUSTRI...	X	-10,809.37	-307,337.72
Bill Pmt -Check	01/12/2017	1206	JEFF WISEMAN	X	-2,574.03	-309,911.75
Bill Pmt -Check	01/12/2017	1213	REVCO LEASING	X	-2,259.11	-312,170.86
Bill Pmt -Check	01/12/2017	1205	HUGHES & SONS I...	X	-2,073.93	-314,244.79
Bill Pmt -Check	01/12/2017	1211	MILFORD CHEVRON	X	-1,477.36	-315,722.15
Bill Pmt -Check	01/12/2017	1207	JEFFERSON CHIP...	X	-1,160.00	-316,882.15
Bill Pmt -Check	01/12/2017	1203	DJB GAS	X	-1,038.76	-317,920.91
Bill Pmt -Check	01/12/2017	1215	SITLA	X	-844.00	-318,764.91
Bill Pmt -Check	01/12/2017	1208	JOHN BOGDANICH	X	-750.00	-319,514.91
Bill Pmt -Check	01/12/2017	1209	LARRY BOGDANICH	X	-750.00	-320,264.91
Bill Pmt -Check	01/12/2017	1212	PRECIS INC - PAUL...	X	-750.00	-321,014.91
Bill Pmt -Check	01/12/2017	1204	GINA BOGDANICH ...	X	-750.00	-321,764.91
Check	01/12/2017	CC	SCIENCECOMPAN...	X	-747.10	-322,512.01
Bill Pmt -Check	01/12/2017	1214	ROLLINS MACHINE	X	-312.80	-322,824.81
Bill Pmt -Check	01/12/2017	1210	LES OLSON COMP...	X	-210.12	-323,034.93
Bill Pmt -Check	01/12/2017	1216	UPS	X	-11.68	-323,046.61

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CS Mining

02/01/17

Reconciliation Detail

110.41 · DIP Operating Account, Period Ending 01/31/2017

Type	Date	Num	Name	Clr	Amount	Balance
Check	01/13/2017	ACH	PAYCHEX	X	-1,884.29	-324,930.90
Check	01/13/2017	EFT	HEALTH EQUITY INC	X	-35.55	-324,966.45
Bill Pmt -Check	01/16/2017	1218	OFFICE OF THE US...	X	-10,400.00	-335,366.45
Check	01/17/2017	CC	AGILENT	X	-3,104.34	-338,470.79
Check	01/17/2017	EFT 1/...	MASS MUTUAL FIN...	X	-3,063.90	-341,534.69
Check	01/17/2017	CC	WHEELER MACHIN...	X	-2,603.51	-344,138.20
Check	01/17/2017	CC	BLACKBURNS	X	-1,305.13	-345,443.33
Check	01/17/2017	CC	TONS PER HOUR	X	-689.00	-346,132.33
Check	01/17/2017	CC	STAPLES	X	-262.69	-346,395.02
Check	01/17/2017	CC	AMAZON	X	-241.68	-346,636.70
Check	01/17/2017	CC	INTERMOUNTAIN ...	X	-208.41	-346,845.11
Check	01/17/2017	CC	OAK TREE INN	X	-155.64	-347,000.75
Bill Pmt -Check	01/18/2017	WIRE	OXBOW	X	-618,536.10	-965,536.85
Bill Pmt -Check	01/18/2017	WIRE	CHEVRON PHILLIPS	X	-58,086.62	-1,023,623.47
Bill Pmt -Check	01/18/2017	WIRE	ICS CASTINGS	X	-23,223.50	-1,046,846.97
Check	01/18/2017	WIRE	3M	X	-16,517.62	-1,063,364.59
Bill Pmt -Check	01/18/2017	WIRE	CH SPENCER	X	-13,246.04	-1,076,610.63
Check	01/18/2017	WIRE	TOSHIBA	X	-4,436.00	-1,081,046.63
Bill Pmt -Check	01/19/2017	WIRE	CYTEC INDUSTRIES	X	-88,102.08	-1,169,148.71
Bill Pmt -Check	01/19/2017	Cashi...	KEN BETTRIDGE D...	X	-36,355.52	-1,205,504.23
Bill Pmt -Check	01/19/2017	WIRE	ALL ELECTRIC PLUS	X	-8,021.55	-1,213,525.78
Bill Pmt -Check	01/19/2017	1221	JAMMIE HARDY	X	-2,250.00	-1,215,775.78
Bill Pmt -Check	01/19/2017	1220	HUB INTERNATION...	X	-1,558.00	-1,217,333.78
Check	01/19/2017	CC	ULINE	X	-702.89	-1,218,036.67
Bill Pmt -Check	01/19/2017	1226	STACEY RIGGS	X	-612.13	-1,218,648.80
Bill Pmt -Check	01/19/2017	1222	LESLIE BUHLER 2	X	-552.40	-1,219,201.20
Bill Pmt -Check	01/19/2017	1224	JENNIFER ALLEY	X	-310.00	-1,219,511.20
Check	01/19/2017	CC	SKC	X	-245.95	-1,219,757.15
Check	01/19/2017	CC	AMAZON	X	-221.43	-1,219,978.58
Check	01/19/2017	CC	AMAZON	X	-200.00	-1,220,178.58
Check	01/19/2017	CC	TINKS SUPERIOR ...	X	-154.36	-1,220,332.94
Bill Pmt -Check	01/19/2017	1225	BUREAU OF LAND ...	X	-123.00	-1,220,455.94
Bill Pmt -Check	01/19/2017	1223	UPS	X	-43.90	-1,220,499.84
Check	01/19/2017	CC	EBAY	X	-19.40	-1,220,519.24
Check	01/20/2017	CC	EBAY	X	-8,313.61	-1,228,832.85
Bill Pmt -Check	01/20/2017	1229	WHEELER MACHIN...	X	-8,175.96	-1,237,008.81
Bill Pmt -Check	01/20/2017	CC	MOUNTAINLAND S...	X	-2,798.25	-1,239,807.06
Bill Pmt -Check	01/20/2017	1228	RANDY BOSTIC	X	-1,663.96	-1,241,471.02
Bill Pmt -Check	01/20/2017	CC	ALL ELECTRIC PLUS	X	-1,065.99	-1,242,537.01
Check	01/20/2017	CC	KSAFETY	X	-250.45	-1,242,787.46
Check	01/20/2017	cc	TRUE VALUE HAR...	X	-174.56	-1,242,962.02
Check	01/23/2017	CC	BLACKBURNS	X	-1,419.04	-1,244,381.06
Check	01/23/2017	CC	MOUNTAINLAND S...	X	-295.04	-1,244,676.10
Check	01/23/2017	CC	MOUNTAINLAND S...	X	-254.39	-1,244,930.49
Check	01/23/2017	CC	TINKS SUPERIOR ...	X	-64.68	-1,244,995.17
Check	01/23/2017	CC	TRUE VALUE HAR...	X	-29.76	-1,245,024.93
Check	01/24/2017	CC	HDPESUPPLY.COM	X	-3,180.00	-1,248,204.93
Check	01/24/2017	CC	PETERSON PLUMB...	X	-933.24	-1,249,138.17
Check	01/24/2017	CC	GRAINGER	X	-61.83	-1,249,200.00
General Journal	01/25/2017	0117-...	PAYCHEX	X	-82,266.10	-1,331,466.10
General Journal	01/25/2017	0117-...	PAYCHEX	X	-33,282.37	-1,364,748.47
Check	01/25/2017	WIRE	INDUSTRIAL COMP...	X	-21,380.71	-1,386,129.18
Bill Pmt -Check	01/25/2017	WIRE	GLADIATOR MININ...	X	-10,000.00	-1,396,129.18
Check	01/25/2017	WIRE	TOSHIBA	X	-7,178.00	-1,403,307.18
Check	01/25/2017	CC	WHEELER MACHIN...	X	-1,395.50	-1,404,702.68
Check	01/25/2017	CC	WHEELER MACHIN...	X	-802.33	-1,405,505.01
General Journal	01/25/2017	0117-...		X	-354.38	-1,405,859.39
Check	01/25/2017	CC	TRUE VALUE HAR...	X	-292.97	-1,406,152.36
Check	01/25/2017	CC	WHEELER MACHIN...	X	-224.45	-1,406,376.81
General Journal	01/25/2017	0117-...	HEALTH EQUITY INC	X	-200.00	-1,406,576.81
Check	01/25/2017	CC	WHEELER MACHIN...	X	-114.72	-1,406,691.53
Bill Pmt -Check	01/26/2017	1236	LESLIE BUHLER 2	X	-2,096.67	-1,408,788.20
Bill Pmt -Check	01/26/2017	1230	TYLER POLLOCK	X	-1,278.88	-1,410,067.08
Bill Pmt -Check	01/26/2017	CC	ALL ELECTRIC PLUS	X	-1,199.35	-1,411,266.43
Bill Pmt -Check	01/26/2017	1241	STACEY RIGGS	X	-349.38	-1,411,615.81
Bill Pmt -Check	01/26/2017	1238	MILFORD MEMORI...	X	-200.00	-1,411,815.81
Check	01/26/2017	CC	TRUE VALUE HAR...	X	-174.79	-1,411,990.60
Check	01/26/2017	CC	GRAINGER	X	-36.32	-1,412,026.92
Bill Pmt -Check	01/27/2017	WIRE	MAJOR DRILLING	X	-101,102.70	-1,513,129.62

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CS Mining

02/01/17

Reconciliation Detail

110.41 · DIP Operating Account, Period Ending 01/31/2017

Type	Date	Num	Name	Clr	Amount	Balance
Bill Pmt -Check	01/27/2017	WIRE	BRENNTAG	X	-11,388.83	-1,524,518.45
Check	01/27/2017	EFT 1/...	MASS MUTUAL FIN...	X	-3,026.72	-1,527,545.17
Check	01/27/2017	CC	ULINE	X	-2,128.73	-1,529,673.90
Check	01/27/2017	CC	COLE PARMER CO...	X	-1,925.13	-1,531,599.03
Check	01/27/2017	CC	WHEELER MACHIN...	X	-1,570.96	-1,533,169.99
Check	01/27/2017	CC	ALL ELECTRIC PLUS	X	-954.78	-1,534,124.77
Check	01/27/2017	1244	TOMMY LEEDER	X	-714.40	-1,534,839.17
Check	01/27/2017	CC	MOUNTAINLAND S...	X	-530.96	-1,535,370.13
Check	01/27/2017	ACH	PAYCHEX	X	-525.26	-1,535,895.39
Check	01/27/2017	CC	SWIFTVOX	X	-150.00	-1,536,045.39
Check	01/27/2017	CC	INTERMOUNTAIN ...	X	-118.87	-1,536,164.26
Check	01/30/2017	CC	BEARING BELT CH...	X	-2,836.20	-1,539,000.46
Check	01/30/2017	CC	WHEELER MACHIN...	X	-693.10	-1,539,693.56
Check	01/30/2017	CC	MOZY	X	-406.95	-1,540,100.51
Total Checks and Payments					-1,540,100.51	-1,540,100.51
Deposits and Credits - 17 items						
Bill Pmt -Check	12/09/2016	1152	NEVADA STAR	X	0.00	0.00
Check	01/05/2017	1189	VOID	X	0.00	0.00
Bill Pmt -Check	01/05/2017	1195	FIRST NATIONAL C...	X	0.00	0.00
General Journal	01/10/2017	0117-...	PAYCHEX	X	0.00	0.00
Deposit	01/18/2017			X	2,000,000.00	2,000,000.00
Deposit	01/19/2017			X	150,000.00	2,150,000.00
Deposit	01/20/2017			X	7,008.65	2,157,008.65
Deposit	01/23/2017			X	21.00	2,157,029.65
Deposit	01/23/2017			X	494.64	2,157,524.29
Bill Pmt -Check	01/25/2017		LIFEMAP ASSURA...	X	0.00	2,157,524.29
General Journal	01/25/2017	0117-...	PAYCHEX	X	0.00	2,157,524.29
Bill Pmt -Check	01/26/2017	1237	McGRIFF, SIEBELS...	X	0.00	2,157,524.29
Deposit	01/26/2017			X	1,256.22	2,158,780.51
Deposit	01/26/2017			X	150,000.00	2,308,780.51
Bill Pmt -Check	01/27/2017		MAJOR DRILLING	X	0.00	2,308,780.51
Deposit	01/30/2017			X	714.40	2,309,494.91
Deposit	01/31/2017			X	200.00	2,309,694.91
Total Deposits and Credits					2,309,694.91	2,309,694.91
Total Cleared Transactions					769,594.40	769,594.40
Cleared Balance					769,594.40	2,467,827.91
Uncleared Transactions						
Checks and Payments - 19 items						
Bill Pmt -Check	12/09/2016	1149	STEPHANIE DEGR...		-178.30	-178.30
Bill Pmt -Check	01/19/2017	1219	DOGM		-1,000.00	-1,178.30
Bill Pmt -Check	01/19/2017	1227	DOGM		-150.00	-1,328.30
Bill Pmt -Check	01/26/2017	1234	IPFS CORPORATION		-22,593.64	-23,921.94
Bill Pmt -Check	01/26/2017	1233	DJB GAS		-8,161.04	-32,082.98
Bill Pmt -Check	01/26/2017	1235	KOMATSU FINANCI...		-4,953.31	-37,036.29
Bill Pmt -Check	01/26/2017	1232	DAVID MCMULLIN		-4,258.26	-41,294.55
Bill Pmt -Check	01/26/2017	1243	WELLS FARGO EQ...		-1,973.83	-43,268.38
Bill Pmt -Check	01/26/2017	1240	ROLLINS MACHINE		-1,257.27	-44,525.65
Bill Pmt -Check	01/26/2017	1231	BUREAU OF LAND ...		-1,018.50	-45,544.15
Bill Pmt -Check	01/26/2017	1239	PITNEY BOWES		-370.61	-45,914.76
Bill Pmt -Check	01/26/2017	1242	UPS		-72.30	-45,987.06
Check	01/27/2017	CC	ANACHEMIA		-332.32	-46,319.38
Check	01/27/2017	CC	TRUE VALUE HAR...		-94.46	-46,413.84
Bill Pmt -Check	01/30/2017	1245	TONS PER HOUR		-61,613.53	-108,027.37
Check	01/30/2017	CC	MOUNTAINLAND S...		-584.62	-108,611.99
Check	01/30/2017	CC	INTERMOUNTAIN ...		-404.80	-109,016.79
Check	01/30/2017	CC	TINKS SUPERIOR ...		-308.80	-109,325.59
Check	01/31/2017	CC	CH SPENCER		-4,660.61	-113,986.20
Total Checks and Payments					-113,986.20	-113,986.20
Total Uncleared Transactions					-113,986.20	-113,986.20
Register Balance as of 01/31/2017					655,608.20	2,353,841.71

New Transactions

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CS Mining

02/01/17

Reconciliation Detail**110.41 · DIP Operating Account, Period Ending 01/31/2017**

Type	Date	Num	Name	Clr	Amount	Balance
Checks and Payments - 4 items						
Check	02/01/2017	WIRE	ICS CASTINGS		-6,660.92	-6,660.92
Bill Pmt -Check	02/01/2017	WIRE	BRENNTAG		-4,840.00	-11,500.92
Check	02/01/2017	CC	THERMODYN COP...		-1,268.00	-12,768.92
Check	02/01/2017	CC	WHEELER MACHIN...		-411.16	-13,180.08
Total Checks and Payments					-13,180.08	-13,180.08
Total New Transactions					-13,180.08	-13,180.08
Ending Balance					642,428.12	2,340,661.63

Account number: [REDACTED] January 1, 2017 - January 31, 2017 ■ Page 1 of 2



CS MINING LLC
PO BOX 608
MILFORD UT 84751-0608

Questions?

Available by phone 24 hours a day, 7 days a week:

1-800-CALL-WELLS (1-800-225-5935)

Online: wellsfargo.com

Write: Wells Fargo Bank, N.A. (119)
P.O. Box 6995
Portland, OR 97228-6995



IMPORTANT ACCOUNT INFORMATION

For business banking customers who receive a paper statement for an analyzed checking account, the standard monthly fee per statement is \$5.00 per account.

For wholesale banking customers, the paper statement fee may vary. Please refer to the annual pricing terms applicable to your account.

Account summary

Analyzed Business Checking

Account number	Beginning balance	Total credits	Total debits	Ending balance
[REDACTED]	\$1,321.92	\$0.00	-\$156.59	\$1,165.33

Debits

Electronic debits/bank debits

Effective date	Posted date	Amount	Transaction detail
	01/11	145.17	Client Analysis Svc Chrg 170110 Svc Chge 1216 000006859251198
	01/30	11.42	Recurring Payment authorized on 01/29 Uberconference 415-842-9989 CA S587029696742302 Card 8782
		\$156.59	Total electronic debits/bank debits
		\$156.59	Total debits

Daily ledger balance summary

Date	Balance	Date	Balance	Date	Balance
12/31	1,321.92	01/11	1,176.75	01/30	1,165.33
Average daily ledger balance		\$1,222.84			

The Wells Fargo logo, consisting of the words "WELLS" and "FARGO" in a bold, yellow, sans-serif font, stacked vertically within a red square.

NOTICE: Wells Fargo Bank, N.A. may furnish information about accounts belonging to individuals, including sole proprietorships, to consumer reporting agencies. If this applies to you, you have the right to dispute the accuracy of information that we have reported by writing to us at: Overdraft Collections and Recovery PO Box 5058 Portland, OR. 97208-5058. You must describe the specific information that is inaccurate or in dispute and the basis for any dispute with supporting documentation. In the case of information that relates to an identity theft, you will need to provide us with an identity theft report.

2:00 PM

CS Mining

02/01/17

Reconciliation Detail**110.20 · Wells Fargo - Operating, Period Ending 01/31/2017**

Type	Date	Num	Name	Clr	Amount	Balance
Beginning Balance						1,321.92
Cleared Transactions						
Checks and Payments - 2 items						
Check	01/11/2017	EFT	WELLS FARGO BA...	X	-145.17	-145.17
Check	01/30/2017	CC	UBERCONFERENCE	X	-11.42	-156.59
Total Checks and Payments					-156.59	-156.59
Total Cleared Transactions					-156.59	-156.59
Cleared Balance					-156.59	1,165.33
Register Balance as of 01/31/2017					-156.59	1,165.33
Ending Balance					-156.59	1,165.33