



## **EXHIBIT 1**



3. All envelopes utilized in the service of the foregoing contained the following legend:  
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF  
ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Catherine Henriquez

Catherine Henriquez

Sworn to before me this  
27<sup>th</sup> day of February, 2017

/s/ Elli Krempa

Notary Public, State of New York  
No. 01KR6175879  
Qualified in Suffolk County  
Commission Expires October 22, 2019

## **EXHIBIT A**



## AFFIDAVIT OF PUBLICATION

STATE OF TEXAS:

Before me, the undersigned authority, a Notary Public in and for the State of Texas, on this day personally appeared, the Newspaper Representative at the HOUSTON CHRONICLE, a daily newspaper published in Harris County, Texas, and generally circulated in the Counties of: HARRIS, TRINITY, WALKER, GRIMES, POLK, SAN JACINTO, WASHINGTON, MONTGOMERY, LIBERTY, AUSTIN, WALLER, CHAMBERS, COLORADO, BRAZORIA, FORT BEND, GALVESTON, WHARTON, JACKSON, and MATAGORDA and that the publication, of which the annexed herein, or attached to, is a true and correct copy, was published to-wit:

ULTRA PETROLEUM CORP

0000134249

HC024590322

RAN A LEGAL NOTICE

SIZE BEING: 2 x9.25 I (18.50I)

Product

Houston Chronicle

Date

Feb 21 2017

Class

Legal Notices

Page

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*Victoria Bond A/R Clerk*  
\_\_\_\_\_  
NEWSPAPER REPRESENTATIVE

Sworn and subscribed to before me, this 21st Day of February A.D. 2017



*Charles E. Walichowski*  
\_\_\_\_\_  
Notary Public in and for the State of Texas

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS - HOUSTON DIVISION

In re: § Chapter 11  
ULTRA PETROLEUM CORP., et al.,<sup>1</sup> § Case No. 16-32202 (MI)  
Debtors. § (Jointly Administered)

**NOTICE OF HEARING TO CONSIDER CONFIRMATION OF THE  
CHAPTER 11 PLAN FILED BY THE DEBTORS AND RELATED  
VOTING AND OBJECTION DEADLINES**

**PLEASE TAKE NOTICE THAT** on February 13, 2017, the United States Bankruptcy Court for the Southern District of Texas (the "Court") entered an order [Docket No. 1115] (the "Disclosure Statement Order"): (a) authorizing Ultra Petroleum Corp. and its affiliated debtors and debtors in possession (collectively, the "Debtors"), to solicit acceptances for the Debtors' *Second Amended Joint Chapter 11 Plan of Reorganization* (as modified, amended, or supplemented from time to time, the "Plan");<sup>2</sup> (b) approving the *Disclosure Statement for the Debtors' Second Amended Joint Chapter 11 Plan of Reorganization* (the "Disclosure Statement") as containing "adequate information" pursuant to section 1125 of the Bankruptcy Code; (c) approving the solicitation materials and documents to be included in the solicitation packages (the "Solicitation Packages"); (d) approving procedures for soliciting, receiving, and tabulating votes on the Plan and for filing objections to the Plan; and (e) approving the Rights Offering Procedures.

**PLEASE TAKE FURTHER NOTICE THAT** the hearing at which the Court will consider Confirmation of the Plan (the "Confirmation Hearing") will commence on **March 14, 2017, at 10:00 a.m.**, prevailing Central Time, before the Honorable Judge Marvin Isgur, in the United States Bankruptcy Court for the Southern District of Texas, located at 515 Rusk Street Houston, Texas 77002.

**PLEASE BE ADVISED:** THE CONFIRMATION HEARING MAY BE CONTINUED FROM TIME TO TIME BY THE COURT OR THE DEBTORS **WITHOUT FURTHER NOTICE** OTHER THAN BY SUCH ADJOURNMENT BEING ANNOUNCED IN OPEN COURT OR BY A NOTICE OF ADJOURNMENT FILED WITH THE COURT AND SERVED ON ALL PARTIES ENTITLED TO NOTICE.

**CRITICAL INFORMATION REGARDING VOTING ON THE PLAN**

**Voting Record Date.** The voting record date is **February 9, 2017**, which is the date for determining which Holders of Claims and Interests in Classes 3 and 8 are entitled to vote on the Plan.

**Voting Deadline.** The deadline for voting on the Plan is on **March 13, 2017, at 4:00 p.m.**, prevailing Central Time (the "Voting Deadline"). If you received a Solicitation Package, including a Ballot and intend to vote on the Plan you **must**: (a) follow the instructions carefully; (b) complete **all** of the required information on the ballot; and (c) execute and return your completed Ballot according to and as set forth in detail in the voting instructions so that it is **actually received** by the Debtors' solicitation agent, Epiq Bankruptcy Solutions, LLC (the "Solicitation Agent") on or before the Voting Deadline. **A failure to follow such instructions may disqualify your vote.**

**CRITICAL INFORMATION REGARDING OBJECTING TO THE PLAN**

ARTICLE VIII OF THE PLAN CONTAINS RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS, AND **ARTICLE 8.3 CONTAINS A THIRD-PARTY RELEASE**. THUS, YOU ARE ADVISED TO REVIEW AND CONSIDER THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED THEREUNDER.

**Plan Objection Deadline.** The deadline for filing objections to the Plan is **March 6, 2017, at 4:00 p.m.**, prevailing Central Time (the "Plan Objection Deadline"). All objections to the relief sought at the Confirmation Hearing **must**: (a) be in writing; (b) conform to the Bankruptcy Rules, the Bankruptcy Local Rules, and any orders of the Court; (c) state, with particularity, the legal and factual basis for the objection and, if practicable, a proposed modification to the Plan (or related materials) that would resolve such objection; **and** (d) be filed with the Court.

**ADDITIONAL INFORMATION**

**Obtaining Solicitation Materials.** The materials in the Solicitation Package are intended to be self-explanatory. If you should have any questions or if you would like to obtain additional solicitation materials (or paper copies of solicitation materials if you received a CD-ROM), please feel free to contact the Debtors' Solicitation Agent, by: (a) calling the Debtors' restructuring hotline at (844) 319-8438 (domestic toll-free) or +1 503-520-4495 (international); (b) visiting the Debtors' restructuring website at: <http://dm.epiq11.com/Ultra>; (c) writing to the Solicitation Agent, Attn: Ultra Petroleum Ballot Processing, c/o Epiq Bankruptcy Solutions, LLC, 10300 SW Allen Boulevard, Beaverton, OR 97005; and/or (d) emailing [tabulation@epiqsystems.com](mailto:tabulation@epiqsystems.com) with a reference to "Ultra Petroleum" in the subject line. You may also obtain copies of any pleadings filed in the Chapter 11 Cases for a fee via PACER at: <http://www.tx.uscourts.gov>. Please be advised that the Solicitation Agent is authorized to answer questions about, and provide additional copies of, solicitation materials, but may **not** advise you as to whether you should vote to accept or reject the Plan.

**The Plan Supplement.** The Debtors will file the Plan Supplement (as such term is defined in the Plan and subject to the availability of such documents as set forth in the Plan) on or before **February 28, 2017**, and, in connection therewith, the Debtors will serve notice on all Holders of Claims and Interests entitled to vote on the Plan, which will: (a) inform parties that the Debtors filed the Plan Supplement; (b) list the information contained in the Plan Supplement; and (c) explain how parties may obtain copies of the Plan Supplement.

**BINDING NATURE OF THE PLAN:**

**IF CONFIRMED, THE PLAN SHALL BIND ALL HOLDERS OF CLAIMS AND INTERESTS TO THE MAXIMUM EXTENT PERMITTED BY APPLICABLE LAW, WHETHER OR NOT SUCH HOLDER WILL RECEIVE OR RETAIN ANY PROPERTY OR INTEREST IN PROPERTY UNDER THE PLAN, HAS FILED A PROOF OF CLAIM IN THE CHAPTER 11 CASES, OR FAILED TO VOTE TO ACCEPT OR REJECT THE PLAN OR VOTED TO REJECT THE PLAN.**

Houston, Texas, February 15, 2017

*/s/ David R. Seligman, P.C., KIRKLAND & ELLIS LLP, KIRKLAND & ELLIS INTERNATIONAL LLP, James H.M. Sprayregen, P.C. (admitted pro hac vice), David R. Seligman, P.C. (admitted pro hac vice), Michael B. Slade (TX Bar No. 24013521) (admitted pro hac vice), Gregory F. Pesce (admitted pro hac vice), 300 North LaSalle, Chicago, Illinois 60654, Telephone: (312) 862-2000, Facsimile: (312) 862-2200, Email: [james.sprayregen@kirkland.com](mailto:james.sprayregen@kirkland.com), [david.seligman@kirkland.com](mailto:david.seligman@kirkland.com), [michael.slade@kirkland.com](mailto:michael.slade@kirkland.com), [gregory.pesce@kirkland.com](mailto:gregory.pesce@kirkland.com) -and- Christopher T. Greco (admitted pro hac vice), Matthew C. Fagen (admitted pro hac vice), 601 Lexington Avenue, New York, New York 10022, Telephone: (212) 446-4800, Facsimile: (212) 446-4900, Email: [christopher.greco@kirkland.com](mailto:christopher.greco@kirkland.com), [matthew.fagen@kirkland.com](mailto:matthew.fagen@kirkland.com), Counsel to the Debtors and Debtors in Possession*

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number (if any), are: Ultra Petroleum Corp. (3838); Keystone Gas Gathering, LLC; Ultra Resources, Inc. (0643); Ultra Wyoming, Inc. (6117); Ultra Wyoming LGS, LLC (0378); UP Energy Corporation (4296); UPL Pinedale, LLC (7214); and UPL Three Rivers Holdings, LLC (7158).

<sup>2</sup> Capitalized terms not otherwise defined herein have the same meanings as set forth in the Plan.



## BUSINESS

### CYBERSECURITY

# Many stockpile bitcoin to make payoffs

By Tim Johnson

MCCLATCHY NEWS SERVICE

SAN FRANCISCO — U.S. corporations that have long resisted bending to the demands of computer hackers who take their networks hostage are increasingly stockpiling bitcoin, the digital currency, so that they can meet ransom demands rather than lose valuable corporate data.

The companies are responding to cybersecurity experts who recently have changed their advice on how to deal with the growing problem of extortionists taking control of the computers.

“It’s a moral dilemma. If you pay, you are helping the bad guys,” said Paula Long, CEO of DataGravity, a Nashua, N.H., company that helps clients secure corporate data. But, she added, “You can’t go to the moral high ground and put your company at risk.”

Chris Pogue, chief information security officer at Nuix, a company that provides information management technologies, said he believed thousands of U.S. companies had prepared strategies for dealing with hacker extortion demands, and numerous law firms have stepped in to facilitate negotiations with hackers, many of whom operate from the other side of the globe.

Symantec, a Mountain View, Calif., company that makes security and storage software, estimates that ransom demands to companies average between \$10,000 and \$75,000 for hackers to provide keys to decrypt frozen networks. Individuals whose computers get hit pay as little as \$100 to \$300 to unlock their encrypted files.

Companies that analyze cyber threats say the use of ransomware has exploded, and payments have soared. Recorded Future, a Somerville, Mass., threat intelligence firm, says ransom payments skyrocketed 4,000 percent last year, reaching \$1 billion.

“If you’re hit by ransomware today, you have only two options: You either pay the criminals or you lose your data,” said Raj Samani, chief technical officer at Intel Security for Europe, the Middle East and Africa. “We underestimated the scale of the issue.”

Hackers often send out email with tainted hyperlinks to broad targets, say, an entire company. All it takes is one computer user in a company to click on the infected link to allow hackers to get a foothold in the broader network, leading to hostile encryption.

“At least one employee will click on anything,” said Robert Gibbons, chief technology officer at Datto, a Connecticut company that offers digital disaster recovery services.

Law enforcement counsels U.S. businesses not to succumb to ransom demands, urging them to keep backup copies of their data in case of hostile encryption.

“The official FBI policy is that you shouldn’t pay the ransom,” said Leo Taddeo, chief security officer for Cryptzone, a Waltham, Mass., company that provides network security.

But practical considerations increasingly are dictating a different approach. “It’s an option to pay the ransom to get back up and running. Sometimes it’s the only option,” Taddeo said.

“But it has downsides,” he added. “Paying ransom just invites the next attack.”



# Legal Notices

## BIDS & PROPOSALS

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### INVITATION TO BIDDERS

Sealed bids, in duplicate, addressed to **Board of Directors, Harris County Municipal Utility District No. 457**, will be received in the office of BGE, Inc., 10777 Westheimer, Suite 400, Houston, Texas, 77042 (Phone: 281-558-8700) until **10:00 AM, Wednesday, March 08, 2017**, at which time all bids will be opened and publicly read for the furnishing of all material, equipment, labor and supervision necessary or incidental to **“Construction of Elyson Falls Drive Street Dedication, Section Three Water Distribution System, Sanitary Sewer Collection System, and Storm Drainage System for Harris County MUD No. 457, Harris County, Texas.”**

### Scope of Project:

- Approx. 2,803 LF of 8-inch through 12-inch water line and all appurtenances
- Approx. 468 LF of 8-inch sanitary sewer pipe and all appurtenances
- Approx. 2,790 LF of 24-inch through 66-inch storm sewer pipe and 7'x5' storm sewer box and all appurtenances

Bids received after the closing time will be returned unopened.

A **MANDATORY** pre-bid conference will be held in the office of BGE, Inc. on **Wednesday, March 01, 2017 at 10:00 AM**. Attendance by each prospective bidder or its representative at the pre-bid conference is **MANDATORY** and no Bid will be opened unless the bidder or representative was present at the pre-bid conference.

Plans, specifications and bid documents are available at [www.civcastusa.com](http://www.civcastusa.com), search: **4618-00**.

A cashier’s check or bid bond in the amount of 5% of the total bid amount must accompany each bid. The successful bidder will be required to provide performance, payment and maintenance bonds for the full amount of the contract. The Owner reserves the right to reject any or all bids.

### NOTICE TO BIDDERS

Sealed Bids in duplicate will be received by Reid Road MUD No.s. 1 and 2, in the office of Landev Engineers, Inc., 1704 Seamist Drive, Suite 410, Houston, Texas 77008 until 10:00 a.m., March 14, 2017. All bids will be publicly opened and read aloud for the **“Improvements of Electrical and Blower Systems to Wastewater Treatment Plant and Replacement of Generator.”**

Copies of the bidding documents may be obtained from [www.CivcastUSA.com](http://www.CivcastUSA.com). Bidders must register on this website in order to view and/or download specifications and plans for this project. There is **NO** charge to view or download documents. A non-mandatory attendance pre-bid conference will be held at the office of the Engineer, outside the boundaries of the District at 1704 Seamist Drive, Suite 410, Houston, Texas 77008 at 2:00 p.m., on March 6, 2017.

Each Bid shall be made on a form furnished by the Engineer and must be accompanied by a bid security in the form of either a certified check, a cashier’s check or bidders bond payable to Reid Road MUD No.s. 1 and 2 in the amount of not less than five percent (5%) of the bid submitted as outlined in the Contract Documents must accompany the bid. Bids received after the closing time will be returned unopened.

The successful bidder receiving contract award must furnish Performance and Payment Bonds in the amount of one hundred percent (100%) each of the total Contract price. Each such bond shall be executed by a corporate surety duly authorized to do business in the State of Texas.

The contractor must be able to provide the Districts with printed and signed copies of a completed disclosure of interested parties form (Form 1295) and a certificate of filing at the time of the Districts execution of the contract.

Bids and bid security must be enclosed in an envelope, sealed and addressed to the Reid Road MUD No.s. 1 and 2 c/o Landev Engineers, Inc., 1704 Seamist Drive, Suite 410, Houston, Texas 77008, marked “BID ENCLOSED”.

The Owner reserves the right to reject any and all bids and to waive bidding informalities. Those bids deemed most advantageous to the Owner will be considered for award of a Contract.

## NOTICE TO CREDITORS

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# Notice To Creditors Ad \$74.00\*

Call the Legals Team  
713-224-6868  
Ext. 6435 or 4204

**\*\$74.00 includes first 36 lines and 1 Affidavit of Publication**

**\*\$1.92 per line over 36 lines**

## BIDS & PROPOSALS

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**COMPETITIVE SEALED PROPOSALS WILL BE RECEIVED BY PROCUREMENT SERVICES, PORT OF HOUSTON AUTHORITY EXECUTIVE OFFICE BUILDING, ATTN: BID/PROPOSAL RECEIPT DEPARTMENT, 111 EAST LOOP NORTH, HOUSTON, TEXAS 77029 UNTIL 11:00 A.M., ON MARCH 15, 2017 FOR THE FOLLOWING:**

### HOUSE TRACT PLACEMENT AREA DEWATERING

**A PRE-PROPOSAL CONFERENCE WILL BE HELD IN THE BOARDROOM AT THE PORT AUTHORITY EXECUTIVE BUILDING, 111 E. LOOP NORTH, HOUSTON, TEXAS 77029 ON FEBRUARY 21, 2017, 10:00 AM SO THAT THE PROSPECTIVE PROPOSERS MAY ASK QUESTIONS CONCERNING THIS PROJECT.**

SPECIFICATIONS MAY BE OBTAINED FROM PORT HOUSTON’S ePROCUREMENT WEBSITE <https://busyspeed.poha.com/bso/>.

PROPOSALS WILL BE OPENED AT 11:30 A.M. OF THE DAY DUE IN THE PROCUREMENT SERVICES OF THE EXECUTIVE OFFICE BUILDING, 111 EAST LOOP NORTH, HOUSTON, TEXAS. THE PORT AUTHORITY RESERVES THE RIGHT TO REJECT ANY OR ALL PROPOSALS OR RESPONSES.

### SECTION 1

#### NOTICE TO BIDDERS

Sealed proposals for the Construction of SWEETWATER COVE, SECTION ONE WATER DISTRIBUTION, SANITARY SEWER, AND STORM DRAINAGE to serve Galveston County M.U.D. No. 76 will be received at the office of Dannenbaum Engineering Corporation, 3100 West Alabama, Houston, Texas 77098 (Tel. 713/520-9570) on Wednesday, March 8th, 2017 at 10:00 A.M. local time, and then publicly opened. A NON-MANDATORY BUT HIGHLY RECOMMENDED PRE-BID CONFERENCE WILL BE HELD ON Wednesday, March 1st, 2017 at 10:00 A.M. at the offices of Dannenbaum Engineering Corporation. Each bid must be accompanied by certified check or bid bond, duly executed, in the amount of five percent of the bid.

Invitations to bidders and other bidding documents may be obtained from [www.CivCastUSA.com](http://www.CivCastUSA.com). Search Galveston County M.U.D. No. 76 – Sweetwater Cove, Section One Water, Sanitary Sewer, and Storm Drainage. Bidders must register on this website in order to view and/or download specifications and plans for this project. There is NO charge to view or download documents.

### NOTICE TO CREDITORS

Notice is hereby given that original Letters Testamentary (Letters of Independent for the Estate of Nathan Dunham Massey, Deceased, were issued on February 13, 2017, in Docket No. 16-CPR-029913 pending in County Court at Law No. 4 of Fort Bend County, Texas, to: DIANE DUNHAM MASSEY.

All claims against the Estate of Nathan Dunham Massey, Deceased should be presented to: DIANE DUNHAM MASSEY

C/O Kurt M Andreason  
ANDREASON LAW FIRM, PLLC  
P. O. BOX 19429  
SUGAR LAND, TX 77496-9429

All persons having claims against this Estate which is currently being administered are required to present them within the time and in the manner prescribed by law.

DATED the 20th day of February, 2017.

ANDREASON LAW FIRM  
By: Kurt M Andreason  
Attorney for the Estate

**Get some fast cash on items you no longer need. Have a garage sale! Your unwanted stuff could be another's treasure. And buyers will find you faster if you place a garage sale ad with Chronicle Classifieds 713-224-6868.**

## LEGAL NOTICES

### NOTICE OF INTENT TO CONDUCT ELECTION WITHOUT PROVIDING ACCESSIBLE VOTING SYSTEM

TO: THE VOTERS OF HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 46 OF HARRIS COUNTY, TEXAS, AND TO ALL OTHER INTERESTED PERSONS:

NOTICE IS HEREBY GIVEN that pursuant to Section 49.111 of the Texas Water Code, as amended by Senate Bill No. 902 as approved by the 83rd Texas Legislature, Regular Session, (2013), Harris County Municipal Utility District No. 46 (the “District”) intends to conduct a Directors Election on 6 May 2017 without providing a voting station that meets the requirements for accessibility under 42 U.S.C. Section 15481(a)(3) on election day and during the period for early voting by personal appearance.

Any voter in the District may request the use of a voting station that meets the accessibility requirements for voting by a person with a disability. The request must be submitted to the District in care of Coats Rose, P.C. the District’s Attorney, at 9 Greenway Plaza, Suite 1100, Houston, Texas 77046. The District shall comply with a request for an accessible voting station if the request is received no later than the 45th day prior to the date of the election (22 March 2017).

/s/ Elvira J. Nykaza

President, Board of Directors

### AVISO DE INTENCIÓN DE REALIZAR UNA ELECCIÓN SIN PROVEER UN SISTEMA DE VOTACIÓN DE FÁCIL ACCESO

PARA: LOS VOTANTES HABILITADOS DEL DISTRITO DE SERVICIOS PÚBLICOS MUNICIPALES Nro. 46 DEL CONDADO DE HARRIS, CONDADO DE HARRIS, TEXAS, Y DEMÁS PERSONAS INTERESADAS:

SE NOTIFICA POR EL PRESENTE que en conformidad con la Sección 49.111 del Código de Agua de Texas, enmendado por el Proyecto de Ley Nro. 902 del Senado aprobado por la 83ra Legislatura de Texas en su Sesión Regular (2013), el Distrito de Servicios Públicos Municipales Nro. 46 del Condado de Harris (el “Distrito”) tiene la intención de realizar una Elección de Directores el 9 de mayo de 2017 sin proveer una estación de votación que cumpla con los requisitos de accesibilidad bajo Sección 15481(a)(3) 42 U.S.C. durante el período de votación anticipada y el día de elección.

Todo votante registrado en el Distrito puede solicitar el uso de una estación de votación que cumpla con los requisitos de accesibilidad para que una persona con una discapacidad pueda votar. El pedido debe ser presentado al Distrito a la atención de Coats Rose, P.C. el abogado del Distrito, en 9 Greenway Plaza, Suite 1100, Houston, Texas 77046. El Distrito deberá cumplir con el pedido de una estación de votación de fácil acceso si el mismo es recibido no más tarde del 45to día antes de la elección (22 de marzo de 2017).

/s/ Elvira J. Nykaza

Presidente de la Junta Directiva

### THÔNG BÁO DỰ ĐỊNH TIẾN HÀNH CUỘC BẦU CỬ MÃ KHÔNG CUNG CẤP HẸ THÔNG CỘ THỂ TIẾP CẬN CHO NGƯỜI KHUYẾT TẬT

GỬI: CÁC CỬ TRI CỦA CƠ QUAN TIỀN ÍCH THÀNH PHỐ SỐ 46 QUẬN HARRIS, CỦA QUẬN HARRIS, TEXAS, VÀ TẤT CẢ NHỮNG NGƯỜI KHÁC CÓ QUAN TÂM:

THÔNG BÁO THÔNG ĐÃY ĐƯỢC ĐƯA RA rằng chiếu theo Mục 49.111 của Bộ Luật Thủy Cư Texas, như được tu chỉnh bởi Dự Luật Số 902 như được thông qua bởi Lập Pháp Texas, Quan Hệ Thường Kỳ lần thứ 83 (2013), Cơ Quan Tiền Ích Thành Phố Số 46 Quận Harris (“Cơ Quan”) dự định tiến hành một Cuộc Bầu Cử Giám Đốc vào ngày 6 tháng Năm, 2017 mà không cung cấp một trạm bỏ phiếu đáp ứng các yêu cầu tiếp cận cho người khuyết tật theo Mục 42 U.S.C 15481(a)(3) vào ngày bầu cử và trong suốt thời gian diễn ra thủ tục đích thân tới bỏ phiếu sớm.

Bất kỳ cử tri nào trong Cơ Quan có thể yêu cầu sử dụng một trạm bỏ phiếu đáp ứng các yêu cầu tiếp cận để bỏ phiếu với người khuyết tật. Yêu cầu phải được đề trình cho Cơ Quan dưới sự xem xét của Coats Rose, P.C. Luật Sư của Cơ Quan, tại 9 Greenway Plaza, Suite 1100, Houston, Texas 77046. Cơ Quan sẽ thực hiện đáp ứng yêu cầu về trạm bỏ phiếu có thể tiếp cận cho người khuyết tật nếu yêu cầu được nhận không trễ hơn ngày thứ 45 trước ngày bầu cử (22 tháng Ba, 2017).

/s/ Elvira J. Nykaza

Chủ tịch, Ban Giám Đốc

**關於擬在選舉中不提供電子投票系統的通知**  
致：TEXAS州HARRIS郡HARRIS郡市政公用事業區第46區選民及所有其他相關人士：

特此通告，依照Texas州水務法第49.111條（經Texas州參議院第902號法案修訂，該法案由Texas州第83屆立法機關2013年例會批准），Harris郡市政公用事業區（下稱「本區」）擬在2017年5月6日舉行董事選舉，並在選舉日及親自出席提前投票期間不提供符合美國法典第42卷第15481(a)(3)條中關於無障礙投票之規定的投票站。

本區任何選民均有權要求使用可協助殘疾人進行無障礙投票的投票站。該申請須由本區代表律師Coats Rose, P.C.轉呈本區，其地址為：9 Greenway Plaza, Suite 1100, Houston, Texas 77046。若本區不晚於選舉日前第45天（2017年3月22日）收到上述申請，則須應選民要求提供無障礙投票站。

/s/ Elvira J. Nykaza

主席，理事會

**The best ad advice, the right price. Chronicle Classifieds 713-224-6868.** Chronicle Classifieds

## LEGAL NOTICES

## LEGAL NOTICES

### NOTICE OF SALE

**KIRKMONT MUNICIPAL UTILITY DISTRICT (A political subdivision located within Harris County, Texas)**

**\$1,330,000**

**Unlimited Tax Bonds Series 2017**

Kirkmont Municipal Utility District will open bids on Wednesday, March 15, 2017 at 10:30 a.m. Houston time, at the offices of The GMS Group, L.L.C., 5075 Westheimer, Suite 1175, Houston, TX 77056-5606 for the District’s \$1,330,000 Unlimited Tax Bonds, Series 2017. The Board will take action to reject the bids or accept the bid that produces the lowest net effective interest rate for the Bonds at a meeting to be held on Wednesday, March 15, 2017 at 6:30 p.m., Houston time, at the offices of Sanford Kuhl Hagan Kugle Parker Kahn LLP, 1980 Post Oak Boulevard, Suite 1380, Houston, Texas 77056. The Bonds are more completely described in the “Official Notice of Sale” and the “Preliminary Official Statement” which may be obtained from The GMS Group, L.L.C., Attention: John Howell, 5075 Westheimer, Suite 1175, Houston, Texas, 77056-5606, [(713) 622-7620] Financial Advisor to the District.

Board of Directors  
Kirkmont Municipal Utility District

**Lost Amman, Jordan Passport in the name of HIJAZI MOHD MUNTHIR ISMAIL. 01/14/2017**

### ADVERTISEMENT FOR BIDS

### HARRIS COUNTY WATER CONTROL AND IMPROVEMENT DISTRICT NO. 50

### OXIDATION DITCH GRIT REMOVAL

Sealed Bids for the construction of the OXIDATION DITCH GRIT REMOVAL will be received by HARRIS COUNTY WATER CONTROL AND IMPROVEMENT DISTRICT NO. 50, at the office of the Engineer, A&S Engineers, Inc., 10377 Stella Link Road, Houston, TX 77025, until 2:00 p.m. local time on March 7, 2017, at which time the Bids received will be publicly opened and read. The Project consists of pumping, removing, dewatering, and legally disposing offsite the accumulated sand, grit, and all other inorganic material from an existing oxidation ditch (Key Map No. 620-J). Bids shall be on a lump sum and unit price basis as indicated in the Bid Form. The Issuing Office for the Bidding Documents is: A&S Engineers, Inc., 10377 Stella Link Road, Houston, TX 77025, telephone 713-942-2700, Jack R. Flores, P.E. [jrf@as-engineers.com](mailto:jrf@as-engineers.com). Bidding Documents may be examined online at [www.CivcastUSA.com](http://www.CivcastUSA.com). Bid security shall be furnished in accordance with the Instructions to Bidders.

## BIDS & PROPOSALS

### Woden ISD FSMC RFP

Woden ISD has released an RFP for Food Service Management Company that would serve a district enrollment of approximately 720 students. The selection criteria include proposal cost, experience, company practices, promotion of the SFSP, and involvement with the District. Woden ISD will hold a Pre-Proposal Meeting on March 21, 2017 at 9AM at the Woden Administration Building, 5263, FM 226, Nacogdoches, TX 75961, attendance is optional. Proposals will be received until 2PM on April 4, 2017. Proposals may be mailed to Woden ISD Administration, PO Box 100, Woden, TX 75978. For any additional information, please contact the Woden ISD Business Office at 936-564-2073.

**CHRONICLE LEGAL NOTICES**  
e-mail [legals@chron.com](mailto:legals@chron.com) call 713-224-6868

**Get the public's attention**

The Houston Housing Authority (“HHA”), has issued Request for Proposal (RFP) 17-09 with the intent to establish a contract for an Access Control, and IP Video Surveillance System, in accordance with the requirements and the terms and conditions specified therein.

Interested parties who wish to respond to this solicitation must submit the required documents in a sealed envelope to the bid individual by 3 P.M. Central Daylight Time (CDT) March 3, 2017, to Houston Housing Authority Attn: LaTasha Cotten Subject: RFP 17-09 Access Control, and IP Video Surveillance System DO NOT OPEN 2640 Fountain View Drive Suite 100 Houston, Texas 77057.

Interested parties are encouraged, but not required to attend a pre-proposal conference scheduled for 3 P.M. CDT February 14, 2016 at the Houston Housing Authority, 2640 Fountain View Drive Houston, Texas 77057. The meeting will be held in the 4th floor Boardroom, and interested parties must check in Suite 100 in order to be escorted to the 4th floor Boardroom.

RFP 17-09 can be obtained by going to the doing business with HHA section of HHA’s website at [www.housingforhouston.com](http://www.housingforhouston.com), by sending an e-mail to HHA’s Procurement Dept. at [Purchasing@housingforhouston.com](mailto:Purchasing@housingforhouston.com).



A Fair and Equal Employment Opportunity Agency. For assistance: Individuals with disabilities may contact the 504/ADA Administrator at 713-260-0528, TTY 713-260-0574 or 504ADA@housingforhouston.com

### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS - HOUSTON DIVISION

In re: § Chapter 11  
ULTRA PETROLEUM CORP., et al., § Case No. 16-32202 (MI)  
Debtors. § (Jointly Administered)

### NOTICE OF HEARING TO CONSIDER CONFIRMATION OF THE CHAPTER 11 PLAN FILED BY THE DEBTORS AND RELATED VOTING AND OBJECTION DEADLINES

**PLEASE TAKE NOTICE** THAT on February 13, 2017, the United States Bankruptcy Court for the Southern District of Texas (the “Court”) entered an order (Docket No. 1115) (the “Disclosure Statement Order”), authorizing Ultra Petroleum Corp. and its affiliated debtors and debtors in possession (collectively, the “Debtors”), to solicit acceptances for the Debtors’ Second Amended Joint Chapter 11 Plan of Reorganization (as modified, amended, or supplemented from time to time, the “Plan”); (b) approving the *Disclosure Statement for the Debtors’ Second Amended Joint Chapter 11 Plan of Reorganization* (the “Disclosure Statement”) as containing “adequate information” pursuant to section 1125 of the Bankruptcy Code; (c) approving the solicitation materials and documents to be included in the solicitation packages (the “Solicitation Packages”); (d) approving procedures for soliciting, receiving, and tabulating votes on the Plan and for filing objections to the Plan; and (e) approving the Rights Offering Procedures.

**PLEASE TAKE FURTHER NOTICE** that the hearing at which the Court will consider Confirmation of the Plan (the “Confirmation Hearing”) will commence on **March 14, 2017, at 10:00 a.m.**, prevailing Central Time, before the Honorable Judge Marvin Isgur, in the United States Bankruptcy Court for the Southern District of Texas, located at 515 Rusk Street Houston, Texas 77002. **PLEASE BE ADVISED:** THE CONFIRMATION HEARING MAY BE CONTINUED FROM TIME TO TIME BY THE COURT OR THE DEBTORS WITHOUT FURTHER NOTICE OTHER THAN BY A NOTICE OF ADJOURNMENT BEING ANNOUNCED IN OPEN COURT OR BY A NOTICE OF ADJOURNMENT FILED WITH THE COURT AND SERVED ON ALL PARTIES ENTITLED TO NOTICE.

### CRITICAL INFORMATION REGARDING VOTING ON THE PLAN

**Voting Record Date.** The voting record date is **February 9, 2017**, which is the date for determining which Holders of Claims and Interests in Classes 3 and 8 are entitled to vote on the Plan.

**Voting Deadline.** The deadline for voting on the Plan is on **March 13, 2017, at 4:00 p.m.**, prevailing Central Time (the “Voting Deadline”). If you received a Solicitation Package, including a Ballot and intend to vote on the Plan, you **must**: (a) follow the instructions carefully; (b) complete **all** of the required information on the ballot; (c) return the ballot to the Issuing Office by 4:00 p.m. on the Voting Deadline; (d) if you received a Solicitation Package, including a Ballot and intend to vote on the Plan, you **must**: (a) follow the instructions carefully; (b) complete **all** of the required information on the ballot; (c) return the ballot to the Issuing Office by 4:00 p.m. on the Voting Deadline; (d) if you received a Solicitation Package, including a Ballot and intend to vote on the Plan, you **must**: (a) follow the instructions carefully; (b) complete **all** of the required information on the ballot; (c) return the ballot to the Issuing Office by 4:00 p.m. on the Voting Deadline; (d) if you received a Solicitation Package, including a Ballot and intend to vote on the Plan, you **must**: (a) follow the instructions carefully; 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## **EXHIBIT B**




## VERIFICATION OF PUBLICATION

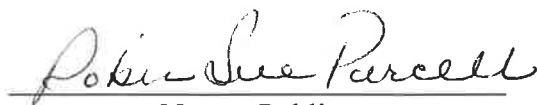
### COMMONWEALTH OF VIRGINIA COUNTY OF FAIRFAX

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Being duly sworn, Toussaint Hutchinson says that he is the principal clerk of USA TODAY, and is duly authorized by USA TODAY to make this affidavit, and is fully acquainted with the facts stated herein: on **Tuesday, February 21, 2017**, the following legal advertisement – **In re: ULTRA PETROLEUM CORP.** – was published in the national edition of **USA TODAY**.

  
\_\_\_\_\_  
Principal Clerk of USA TODAY  
February 21, 2017

This 21<sup>st</sup> day of February month  
2017 year.

  
\_\_\_\_\_  
Notary Public

my commission expires  
31 October 2019





**USA TODAY**  
TUESDAY, FEBRUARY 21, 2017

**MONEY 5B**

# Investor missees on Snap but won't buy IPO

Palihapitiya says he'll take his time on Trump, calls Twitter 'wet noodle'

**Jessica Gynn and Marco della Cava**  
@jgynn, @marcodellacava  
USA TODAY

**SAN FRANCISCO** Social Capital's Chamath Palihapitiya dropped by USA TODAY's San Francisco bureau this week, just in time to lob a few grenades at Apple, Twitter and Snap.

The former senior executive at Facebook is founder and CEO of Social Capital, a Silicon Valley venture capital firm that backs companies in areas such as health care and education. It was an investor in Yammer (bought by Microsoft), InstaEdu (bought by Chegg) and Slack (valued at nearly \$4 billion).

Palihapitiya was born in Sri Lanka, grew up in Canada and graduated with a degree in electrical engineering from the University of Waterloo.

He also is an owner and director of the NBA's Golden State Warriors.

The interview has been edited for length and clarity.

► **He's wait and see on what effect a Trump presidency will have on Silicon Valley:** "All of these executive orders don't get to the heart of what his real legislative agenda is yet. It's important for us to save our bullets to really understand what those things are so that we can support the things that are good and push back on the things that are not so good.

"There's a lot of things that he can do to actually drive a lot of good allocation of capital within the U.S. I want to make sure that that happens."

► **Silicon Valley needs to stop building apps and build more value:** Silicon Valley has to focus on solving tough problems that help create more employment and opportunity in the U.S. instead of the latest "late night pizza delivery app."

"There has been an increasing realization in Silicon Valley that we have fallen in love with a very rigid definition of success," he said. "We should not lose sight of the core root problems, and we should put pressure on people to solve those. I think we are learning slowly that working on hard things that are not obvious are part of the formula."

► **Investments he regrets not making:** "I wish I had invested in the series A of Snapchat and Uber.

► **But he's not buying into Snap IPO:** He says Snap, which has a voting rights structure in which common shareholders don't get votes, is more like Twitter, which had growing engagement but not a growing user base, than Facebook, which had both when it went public.

"When Facebook went public, they didn't have a particularly strong model of governance. But it did have compounding users, compounding usage, and it was already a very profitable business. When you look at Twitter when it went public, it had governance and it had usage, but it didn't have users. When you look at Snapchat, it doesn't have governance. It doesn't have compounding growth in users, but it has compounding growth in usage.

"As a risk manager, I can overlook governance if I have massively compounding users and usage. But if one of those things is not there, I am not going to take the risk.

"That doesn't mean I'll be right. I could very well be wrong."

► **Apple is a luxury brand, not a tech innovator:** He says Apple is no longer a tech company but a luxury brand with pricing power.

"I can tell you the laundry list of things that Google has created in the last few years. I can tell you a laundry list of things that Amazon has created and that Facebook has created. Being a tech company has to be about a pattern of repetitive innovation.

"It's not to take away from Apple as a brand. I love it. I love the products. As a consumer, I am deeply loyal to it. They could probably charge an extra \$100 or \$200 and I would buy it. They could probably make shoes and sweatpants and I would probably buy those, too. To me it's like a modern version of Louis Vuitton, but it's not the technological tip of the spear anymore."

► **Cities hold the future of self-driving cars:** "I think the

thing that is under-reported is the leverage of the infrastructure owner. What I mean by infrastructure are the roads, the highways and the bridges, and that really comes down to cities. It is very reasonable to expect that cities will be the ones that will really pave the way. It would be insane for cities not to do that. Mayors will look like geniuses, board of supervisors will look like geniuses."

► **But he's not high on Twitter:** "It's kind of like a wet noodle," he says. Will it be acquired? "It's not clear. That's the problem



MARCO DELLA CAVA, USA TODAY

**Chamath Palihapitiya says Apple now is a luxury brand.**

## MARKETPLACE TODAY

For advertising information: 1.800.397.0070 www.russelljohns.com/usat

### NOTICES

#### LEGAL NOTICES

**IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE**  
In re: EMERALD OIL, INC., et al., Chapter 11, Case No. 16-10704 (KG)

Debtors. (Jointly Administered)

**NOTICE OF HEARING TO CONSIDER CONFIRMATION OF THE CHAPTER 11 PLAN FILED BY THE DEBTORS AND RELATED VOTING AND OBJECTION DEADLINES.**

**PLEASE TAKE NOTICE THAT** on February 8, 2017, the United States Bankruptcy Court for the District of Delaware (the "Court") entered an order (Docket No. 1053) (the "Disclosure Statement Order"): (a) authorizing Emerald Oil, Inc. and its affiliated debtors and debtors in possession (collectively, the "Debtors"), to solicit acceptances for the Debtors' Amended Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code (as modified, amended, or supplemented from time to time, the "Plan");<sup>2</sup> (b) approving the Disclosure Statement for the Debtors' Amended Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code (the "Disclosure Statement") as containing "adequate information" pursuant to section 1125 of the Bankruptcy Code; (c) approving the solicitation materials, and documents to be included in the solicitation packages (the "Solicitation Packages"); and (d) approving procedures for soliciting, receiving, and tabulating votes on the Plan and for filing objections to the Plan.

**PLEASE TAKE FURTHER NOTICE THAT** the hearing at which the Court will consider Confirmation of the Plan (the "Confirmation Hearing") will commence on **March 22, 2017, at 10:00 a.m.**, prevailing Eastern Time, before the Honorable Judge Kevin Gross, in the United States Bankruptcy Court for the District of Delaware, located at 824 Market Street, Sixth Floor, Wilmington, Delaware 19801.

**PLEASE BE ADVISED:** THE CONFIRMATION HEARING MAY BE CONTINUED FROM TIME TO TIME BY THE COURT OR THE DEBTORS WITHOUT FURTHER NOTICE OTHER THAN BY SUCH ADJOURNMENT BEING ANNOUNCED IN OPEN COURT OR BY A NOTICE OF ADJOURNMENT FILED WITH THE COURT AND SERVED ON ALL PARTIES ENTITLED TO NOTICE.

#### CRITICAL INFORMATION REGARDING VOTING ON THE PLAN

**Voting Record Date.** The voting record date is **February 7, 2017** (the "Voting Record Date"), which is the date for determining which Holders of Claims in Classes 2 and 4 are entitled to vote on the Plan.

**Voting Deadline.** The deadline for voting on the Plan is on **Monday, March 13, 2017, at 4:00 p.m.**, prevailing Eastern Time (the "Voting Deadline"). If you received a Solicitation Package, including a Ballot and intend to vote on the Plan you **must**: (a) follow the instructions carefully; (b) complete **all** of the required information on the ballot; and (c) execute and return your completed Ballot according to and as set forth in detail in the voting instructions so that it is **actually received** by the Debtors' notice and claims agent, Donlin, Recano & Company, Inc. (the "Notice and Claims Agent") on or before the Voting Deadline. **A failure to follow such instructions may disqualify your vote.**

**CRITICAL INFORMATION REGARDING OBJECTING TO THE PLAN**  
ARTICLE X OF THE PLAN CONTAINS RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS, AND ARTICLE X.E CONTAINS A THIRD-PARTY RELEASE. THUS, YOU ARE ADVISED TO REVIEW AND CONSIDER THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED THEREUNDER.

**Plan Objection Deadline.** The deadline for filing objections to the Plan is **March 13, 2017, at 4:00 p.m.**, prevailing Eastern Time (the "Plan Objection Deadline"). All objections to the relief sought at the Confirmation Hearing **must**: (a) be in writing; (b) conform to the Bankruptcy Rules, the Local Rules, and any orders of the Court; (c) state, with particularity, the legal and factual basis for the objection and, if practicable, a proposed modification to the Plan (or related materials) that would resolve such objection; and (d) be filed with the Court (contemporaneously with a proof of service) and served upon the following parties so as to be **actually received** on or before the Plan Objection Deadline:

**Counsel to the Debtors, Kirkland & Ellis LLP**, 300 North LaSalle, Chicago, Illinois 60654, Attn.: Ryan Blaine Bennett, Steve Toth, Travis M. Bayer, and Timothy R. Bow; **Co-Counsel to the Debtors, Pachulski Stang Ziehl & Jones LLP**, 519 North Market Street, 17th Floor, P.O. Box 8705, Wilmington, Delaware 19899 (Courier 19801), Attn.: Laura Davis Jones and Colin R. Robinson; **Co-Counsel to the Committee, Akin Gump Strauss Hauer & Feld LLP**, One Bryant Park, Bank of America Tower, New York, New York 10036, Attn.: David H. Botter and Sarah Link Schultz; and **Whiteford, Taylor & Preston LLC**, The Renaissance Centre, 405 North King Street, Suite 500, Wilmington, Delaware 19801, Attn.: Christopher M. Sams and L. Katherine Good; **Office of the United States Trustee for the District of Delaware**, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn.: Hannah McCollum; **Counsel to the Agent Under the Debtors' Prepetition Credit Facility, Weil Gotshall & Manges LLP**, 767 Fifth Avenue, New York, New York 10153, Attn.: Joseph H. Smolinsky & David N. Griffiths.

#### ADDITIONAL INFORMATION

**Obtaining Solicitation Materials.** The materials in the Solicitation Package are intended to be self-explanatory. If you should have any questions or if you would like to obtain additional solicitation materials (or paper copies of solicitation materials if you received a CD-ROM), please feel free to contact the Debtors' Notice and Claims Agent by: (a) calling the Debtors' restructuring hotline at 877-208-9515 (toll free) or 212-771-1128 (international); (b) visiting the Debtors' restructuring website at: [www.donlinrecano.com/emerald](http://www.donlinrecano.com/emerald); (c) writing to Donlin, Recano & Company, Inc., Attn: Emerald Oil, Inc. Ballot Processing, c/o Donlin, Recano & Company, Inc., 6201 15th Avenue, Brooklyn, New York 11219; and/or (d) emailing [Ballot@DonlinRecano.com](mailto:Ballot@DonlinRecano.com). You may also obtain copies of any pleadings filed in the Chapter 11 Cases for a fee via PACER at: <http://www.deb.uscourts.gov>. Please be advised that the Notice and Claims Agent is authorized to answer questions about, and provide additional copies of solicitation materials, but may **not** advise you as to whether you should vote to accept or reject the Plan.

**The Plan Supplement.** The Debtors will file the Plan Supplement (as defined in the Plan) on or before **March 6, 2017**, and will serve notice on all Holders of Claims entitled to vote on the Plan, which will: (a) inform parties that the Debtors filed the Plan Supplement; (b) list the information contained in the Plan Supplement; and (c) explain how parties may obtain copies of the Plan Supplement. The Plan Supplement will be available on the Debtors' restructuring website at: <https://www.donlinrecano.com/emerald>.

**BINDING NATURE OF THE PLAN:** IF CONFIRMED, THE PLAN SHALL BIND ALL HOLDERS OF CLAIMS AND INTERESTS TO THE MAXIMUM EXTENT PERMITTED BY APPLICABLE LAW, WHETHER OR NOT SUCH HOLDER WILL RECEIVE OR RETAIN ANY PROPERTY OR INTEREST IN PROPERTY UNDER THE PLAN, HAS FILED A PROOF OF CLAIM IN THE CHAPTER 11 CASES, OR FAILED TO VOTE TO ACCEPT OR REJECT THE PLAN OR VOTED TO REJECT THE PLAN. Wilmington, Delaware. Dated: February 8, 2017. /s/ Laura Davis Jones, Laura Davis Jones (DE Bar No. 2436), Colin R. Robinson (DE Bar No. 5524), Joseph M. Mulvihill (DE Bar No. 6061), PACHULSKI STANG ZIEHL & JONES LLP, 519 North Market Street, 17th Floor, P.O. Box 8705, Wilmington, Delaware 19899 (Courier 19801), Telephone: (302) 652-4100; Facsimile: (302) 652-4400, Email: [jones@pszjlaw.com](mailto:jones@pszjlaw.com), [robinson@pszjlaw.com](mailto:robinson@pszjlaw.com), [jmulvihill@pszjlaw.com](mailto:jmulvihill@pszjlaw.com); KIRKLAND & ELLIS LLP, KIRKLAND & ELLIS INTERNATIONAL LLP, 300 North LaSalle, Chicago, Illinois 60654, Telephone: (312) 862-2000, Facsimile: (312) 862-2200, James A.M. Sprayregen, P.C., Ryan Blaine Bennett (admitted pro hac vice), Travis M. Bayer (admitted pro hac vice), Email: [james.sprayregen@kirkland.com](mailto:james.sprayregen@kirkland.com), [ryan.bennett@kirkland.com](mailto:ryan.bennett@kirkland.com), [travis.bayer@kirkland.com](mailto:travis.bayer@kirkland.com).

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Emerald Oil, Inc. (9000); Emerald DR, LLC (2933); Emerald NWB, LLC (7528); Emerald WB LLC (8929); and EOX Marketing, LLC (4887). The location of the Debtors' service address is: 200 Columbine Street, Suite 500, Denver, Colorado 80206.

<sup>2</sup> Capitalized terms not otherwise defined herein have the same meanings as set forth in the Plan.

**UNITED STATES BANKRUPTCY COURT, SOUTHERN DISTRICT OF TEXAS - HOUSTON DIVISION**  
In re: ULTRA PETROLEUM CORP., et al., Chapter 11, Case No. 16-32202 (MI)

Debtors. (Jointly Administered)

**NOTICE OF HEARING TO CONSIDER CONFIRMATION OF THE CHAPTER 11 PLAN FILED BY THE DEBTORS AND RELATED VOTING AND OBJECTION DEADLINES.**

**PLEASE TAKE NOTICE THAT** on February 13, 2017, the United States Bankruptcy Court for the Southern District of Texas (the "Court") entered an order (Docket No. 1115) (the "Disclosure Statement Order"): (a) authorizing Ultra Petroleum Corp. and its affiliated debtors and debtors in possession (collectively, the "Debtors"), to solicit acceptances for the Debtors' Second Amended Joint Plan of Reorganization (as modified, amended, or supplemented from time to time, the "Plan"); (b) approving the Disclosure Statement for the Debtors' Second Amended Joint Chapter 11 Plan of Reorganization (the "Disclosure Statement") as containing "adequate information" pursuant to section 1125 of the Bankruptcy Code; (c) approving the solicitation materials and documents to be included in the solicitation packages (the "Solicitation Packages"); (d) approving procedures for soliciting, receiving, and tabulating votes on the Plan and for filing objections to the Plan; and (e) approving the Rights of Officers Procedures.

**PLEASE TAKE FURTHER NOTICE THAT** the hearing at which the Court will consider Confirmation of the Plan (the "Confirmation Hearing") will commence on **March 14, 2017, at 10:00 a.m.**, prevailing Central Time, before the Honorable Judge Marvin Ingle, in the United States Bankruptcy Court for the Southern District of Texas, located at 515 Bush Street, Houston, Texas 77002.

**PLEASE BE ADVISED:** THE CONFIRMATION HEARING MAY BE CONTINUED FROM TIME TO TIME BY THE COURT OR THE DEBTORS WITHOUT FURTHER NOTICE OTHER THAN BY SUCH ADJOURNMENT BEING ANNOUNCED IN OPEN COURT OR BY A NOTICE OF ADJOURNMENT FILED WITH THE COURT AND SERVED ON ALL PARTIES ENTITLED TO NOTICE.

#### CRITICAL INFORMATION REGARDING VOTING ON THE PLAN

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**Voting Deadline.** The deadline for voting on the Plan is on **March 13, 2017, at 4:00 p.m.**, prevailing Central Time (the "Voting Deadline"). If you received a Solicitation Package, including a Ballot and intend to vote on the Plan you **must**: (a) follow the instructions carefully; (b) complete **all** of the required information on the ballot; and (c) execute and return your completed Ballot according to and as set forth in detail in the voting instructions so that it is **actually received** by the Debtors' solicitation agent, Epiq Bankruptcy Solutions, LLC (the "Solicitation Agent") on or before the Voting Deadline. **A failure to follow such instructions may disqualify your vote.**

**CRITICAL INFORMATION REGARDING OBJECTING TO THE PLAN**

ARTICLE VII OF THE PLAN CONTAINS RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS, AND ARTICLE 8.3 CONTAINS A THIRD-PARTY RELEASE. THUS, YOU ARE ADVISED TO REVIEW AND CONSIDER THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED THEREUNDER.

**Plan Objection Deadline.** The deadline for filing objections to the Plan is **March 6, 2017, at 4:00 p.m.**, prevailing Central Time (the "Plan Objection Deadline"). All objections to the relief sought at the Confirmation Hearing **must**: (a) be in writing; (b) conform to the Bankruptcy Rules, the Bankruptcy Local Rules, and any orders of the Court; (c) state, with particularity, the legal and factual basis for the objection and, if practicable, a proposed modification to the Plan (or related materials) that would resolve such objection; and (d) be filed with the Court.

#### ADDITIONAL INFORMATION

**Obtaining Solicitation Materials.** The materials in the Solicitation Package are intended to be self-explanatory. If you should have any questions or if you would like to obtain additional solicitation materials (or paper copies of solicitation materials if you received a CD-ROM), please feel free to contact the Debtors' Solicitation Agent by: (a) calling the Debtors' restructuring hotline at (844) 319-8438 (domestic toll-free) or +1 503-520-4495 (international); (b) visiting the Debtors' restructuring website at: <http://dm.epiq11.com>; (c) writing to the Solicitation Agent, Attn: Ultra Petroleum Ballot Processing, c/o Epiq Bankruptcy Solutions, LLC, 10300 SW Allen Boulevard, Beaverton, OR 97005; and/or (d) emailing [tabulation@epiqsystems.com](mailto:tabulation@epiqsystems.com) with a reference to "Ultra Petroleum" in the subject line. You may also obtain copies of any pleadings filed in the Chapter 11 Cases at a fee from [www.uscourts.gov](http://www.uscourts.gov). Please be advised that the Solicitation Agent is authorized to answer questions about, and provide additional copies of solicitation materials, but may **not** advise you as to whether you should vote to accept or reject the Plan.

**The Plan Supplement.** The Debtors will file the Plan Supplement (as such term is defined in the Plan and subject to the availability of such documents as set forth in the Plan) on or before **February 28, 2017**, and, in connection therewith, the Debtors will serve notice on all Holders of Claims and Interests entitled to vote on the Plan, which will: (a) inform parties that the Debtors filed the Plan Supplement; (b) list the information contained in the Plan Supplement; and (c) explain how parties may obtain copies of the Plan Supplement.

#### BINDING NATURE OF THE PLAN:

IF CONFIRMED, THE PLAN SHALL BIND ALL HOLDERS OF CLAIMS AND INTERESTS TO THE MAXIMUM EXTENT PERMITTED BY APPLICABLE LAW, WHETHER OR NOT SUCH HOLDER WILL RECEIVE OR RETAIN ANY PROPERTY OR INTEREST IN PROPERTY UNDER THE PLAN, HAS FILED A PROOF OF CLAIM IN THE CHAPTER 11 CASES, OR FAILED TO VOTE TO ACCEPT OR REJECT THE PLAN OR VOTED TO REJECT THE PLAN. Houston, Texas, February 15, 2017. /s/ David C. Seligman, P.C., KIRKLAND & ELLIS LLP, KIRKLAND & ELLIS INTERNATIONAL LLP, James H.M. Sprayregen, P.C. (admitted pro hac vice), David R. Seligman, P.C. (admitted pro hac vice), Michael R. Slade (TX Bar No. 24013521) (admitted pro hac vice), Gregory F. Pesce (admitted pro hac vice), 300 North LaSalle, Chicago, Illinois 60654, Telephone: (312) 862-2000, Facsimile: (312) 862-2200, Email: [james.sprayregen@kirkland.com](mailto:james.sprayregen@kirkland.com), [david.seligman@kirkland.com](mailto:david.seligman@kirkland.com), [michael.slade@kirkland.com](mailto:michael.slade@kirkland.com), [gregory.pesce@kirkland.com](mailto:gregory.pesce@kirkland.com); and - Christopher T. Greco (admitted pro hac vice), Matthew C. Fagen (admitted pro hac vice), 601 Lexington Avenue, New York, New York 10022, Telephone: (212) 466-4800, Facsimile: (212) 466-4900, Email: [cristopher.fagen@kirkland.com](mailto:cristopher.fagen@kirkland.com), [matt.fagen@kirkland.com](mailto:matt.fagen@kirkland.com), [matthew.fagen@kirkland.com](mailto:matthew.fagen@kirkland.com).

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number (if any), are: Ultra Petroleum Corp. (3838); Keystone Gas Gathering, LLC (Ultra Resources, Inc. (0643); Ultra Wyoming, Inc. (6117); Ultra Wyoming LGS, LLC (0378); UP Energy Corporation (4296); UPL Pinedale, LLC (7214); and UPL Three Rivers Holdings, LLC (7158).

<sup>2</sup> Capitalized terms not otherwise defined herein have the same meanings as set forth in the Plan.

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### LEGAL NOTICES



AT&T's contracts with programmers for the content displayed on U-verse TV service periodically expire, or may be terminated, but are usually re-negotiated or extended with no interruption or change for our U-verse members. Additionally, from time to time it is necessary to change channel line-ups as well as television package contents. The programming changes set forth below may occur as follows:

**January 2017**

Effective in January, 2017, CCTV News on channel 3602 was renamed CGTN.

**February 2017:**

As previously noticed, AT&T's contract with the programmer for the following channels is set to expire. While these channels will continue to be available to U-verse members so long as AT&T has the rights to carry them, if a reasonable agreement cannot be reached with the programmer the programming will no longer be available. AT&T may modify the channel location for the programming by moving them from their current channel location to a channel between 9501 – 9599, and if a reasonable longer term agreement cannot be reached with the programmers, we may lose the rights to carry them (listed in alphabetical order) in or after February 2017:

The following local channels:

- 1) In Florida, in the Orlando area, WTOG (channel 31 and 1031 in HD);
- 2) In Mississippi, in the Biloxi area, WXXV (channel 25 and 1025 in HD) and WXXVD2 (channel 6 and 1006 in HD);
- 3) In North Carolina, in the Wilmington area, WWAY (channel 3 and 1003 in HD), WWAYD2 (channel 4 and 1004 in HD), and WWAYD3 (channel 7 and 1007 in HD);
- 4) In Tennessee, in the Chattanooga area, WDEF (channel 12 and 1012 in HD);
- 5) In Texas, in the El Paso area, KTDO (channel 48 and 1048 in HD)

Per notice received from the programmer on January 20, 2017, the programmer discontinued Cloo (channel 161) effective February 1, 2017.

**March 2017:**

As previously noticed, AT&T's contract with the programmer for the following channels is set to expire. While these channels will continue to be available to U-verse members so long as AT&T has the rights to carry them, if a reasonable agreement cannot be reached with the programmer the programming will no longer be available. AT&T may modify the channel location for the programming by moving them from their current channel location to a channel between 9501 – 9599, and if a reasonable longer term agreement cannot be reached with the programmers, we may lose the rights to carry them (listed in alphabetical order) in or after March 2017:

The following local channels

- 1) In Florida, in the Miami area, WSBS (channel 22 and 1022 in HD);
- 2) In Texas, in the Houston area, KTRU (channel 55)

**April 2017:**

AT&T's contract with the programmer for the following channels is set to expire. While these channels will continue to be available to U-verse members so long as AT&T has the rights to carry them, if a reasonable agreement cannot be reached with the programmer the programming will no longer be available. AT&T may modify the channel location for the programming by moving them from their current channel location to a channel between 9501 – 9599, and if a reasonable longer term agreement cannot be reached with the programmers, we may lose the rights to carry them (listed in alphabetical order) in or after April 2017: INSP (channel 564), and TeleMiami (channel 20 and 1020 in HD).

UNITED STATES BANKRUPTCY COURT, SOUTHERN DISTRICT OF NEW YORK

In re: DACCO Transmission Parts (NV), Inc., et al., Chapter 11, Case No. 16-13245 (MKV)

Debtors. (Jointly Administered)

#### NOTICE OF DEADLINES FOR FILING PROOFS OF CLAIM

**Debtor, Tax ID, Case No.:** ABC Transmission Parts Warehouse, Inc., 16-112483, 16-13263; Alma Products I, Inc., 36-4277468, 16-13258; Atco Products, Inc., 36-4451120, 16-13261; Axiom Automotive Holdings Corporation, 25-1815609, 16-13249; Axiom Automotive Technologies, Inc., 36-4175382, 16-13251; Axiom Technologies Holding Corp., Inc., 51-0413030, 16-13254; DACO, Incorporated, 31-072558, 16-13260; DACO Transmission Parts (CA), Inc., 95-209023, 16-13285; DACO Transmissions, Inc. (CO), Inc., 20-4916584, 16-13286; DACO Transmission Parts (LA), Inc., 27-193290, 16-13287; DACO Transmission Parts (NC), Inc., 26-1236504, 16-13288; DACO Transmission Parts (NJ), Inc., 26-2841141, 16-13289; DACO Transmission Parts (NM), Inc., 20-2811236, 16-13290; DACO Transmission Parts (NV), Inc., 65-1199519, 16-13245; DACO/Detroit of Alabama, Inc., 63-1029469, 16-13264; DACO/Detroit of Arizona, Inc., 62-1467510, 16-13265; DACO/Detroit of Chattanooga, Inc., 16-124587, 16-13266; DACO/Detroit of Florida, Inc., 62-1258128, 16-13267; DACO/Detroit of Georgia, Inc., 62-1660368, 16-13268; DACO/Detroit of Indiana, Inc., 35-1718377, 16-13269; DACO/Detroit of Kentucky, Inc., 62-1730345, 16-13270; DACO/Detroit of Maryland, Inc., 62-1865187, 16-13271; DACO/Detroit of Memphis, Inc., 62-1347291, 16-13272; DACO/Detroit of Michigan, Inc., 62-1522811, 16-13273; DACO/Detroit of Minnesota, Inc., 62-1312680, 16-13274; DACO/Detroit of Missouri, Inc., 62-132272, 16-13275; DACO/Detroit of New Jersey, Inc., 62-1444093, 16-13276; DACO/Detroit of Ohio, Inc., 31-0943792, 16-13277; DACO/Detroit of Oklahoma, Inc., 62-1504662, 16-13278; DACO/Detroit of Pennsylvania, Inc., 62-1718101, 16-13279; DACO/Detroit of South Carolina, Inc., 62-1566285, 16-13280; DACO/Detroit of Texas, Inc., 62-1527215, 16-13281; DACO/Detroit of Virginia, Inc., 62-1726972, 16-13282; DACO/Detroit of West Virginia, Inc., 62-1607862, 16-13283; DACO/Detroit of Wisconsin, Inc., 01-0696394, 16-13284; DIT Transmission Parts, LLC, 26-4904443, 16-13246; ETX Holdings, Inc., 20-8080237, 16-13255; ETX Transmissions, Inc., 26-1096362, 16-13259; ETX, Inc., 36-4282359, 16-13257; Michigan Equipment Corporation, 27-1063229, 16-13262; Nashville Transmission Parts, Inc., 62-0808881, 16-13291; Speedstar Holding Corporation, 27-0145351, 16-13247; Transtar Autobody Technologies, Inc., 34-1841494, 16-13252; Transtar Group, Inc., 20-3323464, 16-13250; Transtar Holding Company, 20-3323429, 16-13248; Transtar Industries, Inc., 34-1160632, 16-13253; Transtar International, Inc., 20-4449464, 16-13256.

The United States Bankruptcy Court for the Southern District of New York has entered an order (the "Bar Order") establishing **March 24, 2017 at 5:00 p.m. (prevailing Eastern Time)** (the "General Bar Date") as the last date for each person or entity (including individuals, partnerships, corporations, joint ventures, and trusts) to file a proof of claim against any of the Debtors listed above on this Notice (the "Debtors"). The Bar Order establishes certain exceptions for other categories of claims.

<sup>1</sup> Governmental units may have until May 19, 2017 (the "Governmental Bar Date"), the date that is one hundred eighty (180) days after the order for relief, to file proofs of claim.

<sup>2</sup> Holders of claims affected by any amendment or supplement to the Debtors' Schedules subsequent to the entry of the Bar Order may file their proofs of claim by the later of (a) the applicable Bar Date and (b) 5:00 p.m. (prevailing Eastern Time) on the date that is thirty (30) days from service of the notice to the affected creditors that the Schedules have been amended or supplemented (the "Supplemental Bar Date").

<sup>3</sup> Holders of any claim arising solely from, or as a consequence of, the rejection of an executory contract or unexpired lease of a Debtor pursuant to section 365 of the Bankruptcy Code may file their proof of claim by the later of (a) the General Bar Date or (b) the date fixed by the Court in the applicable order authorizing such rejection (the "Rejection Bar Date"), and, together with the General Bar Date, the Governmental Bar Date, and the Supplemental Bar Date, the "Bar Dates".



## **EXHIBIT C**



## SERVICE LIST

Claim Name	Address Information
ATTORNEY GENERAL OF WYOMING	PIONEER BUILDING 2424 PIONEER AVENUE CHEYENNE WY 82002
AVIVA LIFE AND ANNUITY COMPANY	(REGISTERED TO HARE & CO.) 699 WALNUT STREET, SUITE 1800 DES MOINES IA 50309
BANKERS LIFE AND CASUALTY COMPANY	111 E WACKER DRIVE, SUITE 2100 CHICAGO IL 60601
CITIGROUP GLOBAL MARKETS, INC.	390 GREENWICH STREET 4TH FLOOR NEW YORK NY 10013
COLONIAL PENN LIFE INSURANCE COMPANY	399 MARKET STREET PHILADELPHIA PA 19181
COLORADO OFFICE OF THE ATTORNEY GENERAL	RALPH L. CARR JUDICIAL BUILDING 1300 BROADWAY, 10TH FLOOR DENVER CO 80203
COMPANION LIFE INSURANCE COMPANY	C/O JPMORGAN CHASE BANK, N.A. MARIA MARCINIAK P.O. BOX 35308 NEWARK NJ 07101-8006
CONSECO HEALTH INSURANCE COMPANY	JOHN K NASSER 40/86 ADVISORS, INC. 535 N COLLEGE DRIVE CARMEL IN 46032
CONSECO LIFE INSURANCE COMPANY	JOHN K NASSER 40/86 ADVISORS, INC. 535 N COLLEGE DRIVE CARMEL IN 46032
COTTON STATES LIFE INSURANCE CO.	5909 PEACHTREE DUNWOODY RD. ATLANTA GA 30328
CRT CAPITAL GROUP LLC	262 HARBOR DR. #101 STAMFORD CT 06902
CUDD & CO.	C/O JPMORGAN CHASE BANK NA P.O. BOX 35308 NEWARK NJ 07101-8006
ELL & CO.	C/O NORTHERN TRUST COMPANY ANDREA LEAH LURRY P.O. BOX 92303 CHICAGO IL 60675
ELL & CO.	C/O BARCLAYS CAPITAL JOHN SPEAR, VP INSURANCE PORTFOLIOS 9800 FREDERICKSBURG ROAD SAN ANTONIO TX 78288
FORETHOUGHT LIFE INSURANCE COMPANY	300 NORTH MERIDIAN SUITE 1800 INDIANAPOLIS IN 46204
GATEWAY RECOVERY TRUST	C/O THE BANK OF NEW YORK MELLON CORPORATION 601 TRAVIS, 16TH FLOOR HOUSTON TX 77002
GE CAPITAL INFORMATION TECHNOLOGY SOLUTIONS F/D/B	A IKON FINANCIAL SERVICES BANKRUPTCY ADMINISTRATION WELLS FARGO VENDOR FINANCIAL SERVICES, LLC FKA GE INFORMATION TECHNOLOGY SOLUTIONS C/O RICOH USA PROGRAM FKA IKON FINANCIAL SERVICES 1738 BASS ROAD PO BOX 13708 MACON GA 31208-3708
GOVERNMENT OF YUKON	DEPARTMENT OF JUSTICE 2134 2ND AVE. WHITEHORSE YT Y1A 5H6 CANADA
GUARDIAN INVESTOR - FIXED	C/O JPMORGAN CHASE BANK, N.A. VALERIA DOUGHERTY P.O. BOX 35308 NEWARK NJ 07101-8006
HARE & CO.	C/O THE BANK OF NEW YORK MELLON CLEO MATTHEWS P.O. BOX 11203 NEW YORK NY 10286
HARE & CO., LLC	C/O THE BANK OF NEW YORK MELLON PAUL LINDNER P.O. BOX 11203 NEW YORK NY 10286
HARE & CO., LLC	C/O THE BANK OF NEW YORK MELLON CLEO MATTHEWS BOX 11203, 500 ROSS ST - 154-0455 PITTSBURGH PA 15262
HARTFORD LIFE INSURANCE COMPANY	JPMORGAN CHASE 4 NEW YORK PLAZA NEW YORK NY 10004
INTERNAL REVENUE SERVICE	CENTRALIZED INSOLVENCY OPERATION 2970 MARKET STREET PHILADELPHIA PA 19101-7346
INTERNAL REVENUE SERVICE	P.O. BOX 7346 PHILADELPHIA PA 19101-7346
JOHN HANCOCK INS CO OF VERMONT	FINANCIAL SERVICES 200 BERKELEY STREET BOSTON MA 02116
JOHN HANCOCK LIFE INS CO OF NY	JOHN HANCOCK FINANCIAL SERVICES MICHAEL J. MIHALIK 197 CLARENDON STREET, 3RD FLOOR BOSTON MA 02116
JOHN HANCOCK LIFE INSURANCE (U.S.A.)	ATTN: ALEKSANDER ZIVANOVIC, ESQ. 197 CLARENDON STREET, C-3 BOSTON MA 02116
JOHN HANCOCK LIFE INSURANCE CO. (U.S.A.)	JOHN HANCOCK FINANCIAL SERVICES MICHAEL J. MIHALIK 197 CLARENDON STREET, 3RD FLOOR BOSTON MA 02116
JOHN HANCOCK LIFE INSURANCE COMPANY	JOHN HANCOCK FINANCIAL SERVICES MICHAEL J. MIHALIK 197 CLARENDON STREET, 3RD FLOOR BOSTON MA 02116
JP MORGAN SECURITIES, INC.	ATTN: JANE ORNDAHL 277 PARK AVENUE NEW YORK NY 10172
KANE & CO.	C/O JPMORGAN CHASE BANK, N.A. MARIA MARCINIAK P.O. BOX 35308 NEWARK NJ 07101-8006
LAFAYETTE LIFE INSURANCE CO	ATTN: TRACY GAYLOR 1905 TEAL ROAD LAFAYETTE IN 47905
LAW OFFICE OF STEVEN F. ALLRED, PC	(COUNSEL FOR MOON LAKE ELECTRICAL ASSOCIATION, INC) ATTN: STEVEN F. ALLRED 3550 NORTH UNIVERSITY AVE., #325 PROVO UT 84604
MAC & CO.	C/O BNY MELLON DAVID KOREN P.O. BOX 11203 NEW YORK NY 10286
MAC & CO., LLC	C/O BNY MELLON DAVID KOREN P.O. BOX 11203 NEW YORK NY 10286
METROPOLITAN TOWER LIFE INSURANCE CO.	111 CONTINENTAL DRIVE, SUITE 101 NEWARK DE 19713
NEVADA OFFICE OF THE ATTORNEY GENERAL	100 NORTH CARSON STREET CARSON CITY NV 89701

## SERVICE LIST

Claim Name	Address Information
OFFICE OF THE UNITED STATES TRUSTEE	FOR THE SOUTHERN DISTRICT OF TEXAS 515 RUSK STREET, SUITE 3516 HOUSTON TX 77002
OHIO NATIONAL LIFE ASSURANCE CORP.	THE OHIO NATIONAL LIFE INS CO INVESTMENT DEPT./JED R. MARTIN P.O. BOX 237 CINCINNATI OH 45201
PAR U HARTFORD LIFE & ANNUITY COMFORT	TRUST, C/O THE BANK OF NEW YORK MELLON CLEO MATTHEWS 101 BARCLAY STREET NEW YORK NY 10286
PENNSYLVANIA OFFICE OF THE ATTORNEY GENERAL	STRAWBERRY SQUARE HARRISBURG PA 17120
PHYSICIANS LIFE INSURANCE COMPANY	PO BOX 3313 OMAHA NE 68103
PIONEER MUTUAL LIFE INSURANCE CO.	AMERICAN UNITED LIFE INSURANCE CO. MIKE BULLOCK, SECURITIES DEPT. ONE AMERICAN SQUARE, P.O. BOX 368 INDIANAPOLIS IN 46206
SECURITIES & EXCHANGE COMMISSION	ATTN: MARY JO WHITE 100 F STREET NE WASHINGTON DC 20549
SUNAMERICA ANNUITY & LIFE ASSURANCE CO.	C/O AIG ASSET MANAGEMENT 2929 ALLEN PKWY, A36-04 HOUSTON TX 77019-2155
TEACHERS INS & ANNUITY ASSOC. OF AMERICA	730 THIRD AVENUE ATTN: SECURITIES ACCT DIVISION NEW YORK NY 10017
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THE OHIO NATIONAL LIFE INSURANCE COMPANY	INVESTMENT DEPT./JED R. MARTIN P.O. BOX 237 CINCINNATI OH 45201
THE UNITED STATES LIFE INS CO. OF	NEW YORK, C/O AIG ASSET MANAGEMENT PRIVATE PLACEMENTS-PORTFOLIO OPERATIONS 2929 ALLEN PARKWAY, A36-04 HOUSTON TX 77019-2155
U.S. BANK NATIONAL ASSOCIATION	ATTN: GENERAL COUNSEL 800 NICOLLET MALL MINNEAPOLIS MN 55402
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WAAS CAMPBELL RIVERA JOHNSON & VELASQUEZ LLP	(COUNSEL FOR R-R SERVICES, INC.) ATTN: DARRELL G. WAAS 1350 SEVENTEENTH STREET, SUITE 450 DENVER CO 80202
WASHINGTON NATIONAL INSURANCE CO.	JOHN K NASSER 40/86 ADVISORS, INC. 535 N COLLEGE DRIVE CARMEL IN 46032

<b>Total Creditor count 56</b>
--------------------------------

## **EXHIBIT D**

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MIDLAND NATIONAL LIFE INSURANCE CO.	ddunne@milbank.com; ldoyle@milbank.com; jburke@milbank.com
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MODERN WOODMEN OF AMERICA  
MTL INSURANCE COMPANY  
MURDOCK LAW FIRM: Doyle and Margaret M. Hartman  
MUTUAL OF OMAHA INSURANCE COMPANY  
NATIONAL INTEGRITY LIFE INSURANCE CO

NATIONAL LIFE INSURANCE COMPANY  
NEW YORK LIFE INS AND ANNUITY CORP.  
NEW YORK LIFE INSURANCE COMPANY

NORTH AMERICAN CO FOR LIFE & HEALTH INS  
OFFICE OF UNEMPLOYMENT COMPENSATION TAX SERVICES

PACIFIC LIFE INSURANCE COMPANY

PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP  
PENNSYLVANIA DEPARTMENT OF ENVIRONMENTAL PROTECTION

PHL VARIABLE INSURANCE COMPANY

PHOENIX LIFE INSURANCE COMPANY  
PIONEER MUTUAL LIFE INSURANCE CO.  
PORTER HEDGES LLP  
PROVIDENT LIFE AND ACCIDENT INS CO.  
PRUCO LIFE INSURANCE COMPANY  
PRUDENTIAL RETIREMENT INS & ANNUITY CO.  
RAPTOR ENERGY L.P.  
ROCKIES EXPRESS PIPELINE LLC  
SATTERLEE STEPHENS BURKE & BURKE LLP  
SECURITIES & EXCHANGE COMMISSION  
SEWARD & KISSEL LLP  
SIDLEY AUSTIN LLP  
SOUTHERN FARM BUREAU LIFE INS CO.  
ST. PAUL FIRE AND MARINE INS CO.

STRASBURGER & PRICE, LLP

STRASBURGER & PRICE, LLP  
SUNOCO PARTNERS MARKETING & TERMINALS L.P.  
THE GUARDIAN LIFE INS CO. OF AMERICA  
THE LINCOLN NATIONAL LIFE INS CO.  
THE LINCOLN NATIONAL LIFE INS CO. SEG 46  
THE MANUFACTURERS LIFE INS CO.

THE NORTHWESTERN MUTUAL LIFE INS CO.  
THE PRUDENTIAL INSURANCE CO. OF AMERICA  
THE PRUDENTIAL INSURANCE CO. OF AMERICA  
THE PRUDENTIAL INSURANCE COMPANT OF AMERICA  
THE STATE LIFE INSURANCE COMPANY  
TRAVELERS CASUALTY AND SURETY COMPANY  
TURNBEND & CO.  
U.S. BANK N.A.

UNITED OF OMAHA LIFE INSURANCE CO.  
UNITED SERVICES AUTOMOBILE ASSOC.  
USAA CASUALTY INSURANCE COMPANY  
USAA LIFE INSURANCE COMPANY  
UTAH OFFICE OF THE ATTORNEY GENERAL  
VARIFUND TWO & CO.  
WATERSHED & CO.  
WEIL GOTSHAL & MANGES LLP  
WILLKIE FARR & GALLAGHER LLP  
WYNFUND & CO.  
MORGAN, LEWIS & BOCKIUS LLP

QUINN EMANUEL URQUHART & SULLIVAN, LLP

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jnmurdock@murdocklawfirm.com  
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INVACCTG@WSLIFE.COM  
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FIIGLIBRARY@NYLIM.COM; TRADITIONALPVTOPS@NYLIM.COM  
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AERSHLER@PA.GOV

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PIM.PRIVATE.ACCOUNTING@PRUDENTIAL.COM  
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MFELDMAN@WILLKIE.COM;JMINIAS@WILLKIE.COM  
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NJAMINFINESTONE@QUINNEMANUEL.COM

## **EXHIBIT 2**



3. All envelopes utilized in the service of the foregoing contained the following legend:  
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF  
ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Catherine Henriquez

Catherine Henriquez

Sworn to before me this  
27<sup>th</sup> day of February, 2017

/s/ Elli Krempa

Notary Public, State of New York  
No. 01KR6175879  
Qualified in Suffolk County  
Commission Expires October 22, 2019



## **EXHIBIT A**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

---

In re:	§	
	§	Chapter 11
	§	
ULTRA PETROLEUM CORP., <i>et al.</i> , <sup>1</sup>	§	Case No. 16-32202 (MI)
	§	
Debtors.	§	(Jointly Administered)
	§	
	§	<b>Re: Docket No. 827</b>

---

**NOTICE REGARDING DEBTORS' FIRST OMNIBUS OBJECTION  
TO CERTAIN PROOFS OF CLAIM (DUPLICATE CLAIMS, AMENDED  
CLAIMS, SATISFIED CLAIMS, NO LIABILITY CLAIM, AND EQUITY  
INTERESTS) AND REVISED PROPOSED ORDER WITH RESPECT THERETO**

---

**PLEASE TAKE NOTICE THAT** on December 9, 2016, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the *Debtors’ First Omnibus Objection To Certain Proofs of Claim (Duplicate Claims, Amended Claims, Satisfied Claims, No Liability Claim, and Equity Interests)* [Docket No. 827] (the “Objection”)<sup>2</sup> with the United States Bankruptcy Court for the Southern District of Texas (the “Court”).

**PLEASE TAKE FURTHER NOTICE THAT** a revised proposed order with respect to the Objection (the “Revised Proposed Order”) is attached hereto as **Exhibit A**.

**PLEASE TAKE FURTHER NOTICE THAT** the Disputed Claims subject to the Objection are listed on Schedules 1-5 to the Revised Proposed Order, and were also listed on Schedules 1-5 to the proposed order submitted with the Objection.<sup>3</sup>

**PLEASE TAKE FURTHER NOTICE THAT** the claim numbers with respect to the Disputed Claims and, if applicable, Surviving Claims listed on Schedules 1-5 to Exhibit A, attached to the Revised Proposed Order and the Objection, refer to the claim numbers set forth on the claims register maintained by Epiq Systems, available at <http://dm.epiq11.com/#/case/UPT/claims>.

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number (if any), are: Ultra Petroleum Corp. (3838); Keystone Gas Gathering, LLC; Ultra Resources, Inc. (0643); Ultra Wyoming, Inc. (6117); Ultra Wyoming LGS, LLC (0378); UP Energy Corporation (4296); UPL Pinedale, LLC (7214); and UPL Three Rivers Holdings, LLC (7158).

<sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Objection.

<sup>3</sup> The only changes to Schedules 1-5 to Exhibit A to the proposed order submitted with the Objection are the removal from Schedule 2 of Claim No. 42 filed by the Internal Revenue Service and Claim No. 327 filed by Stonegate Resources, LLC and the removal from Schedule 3 of Claim No. 39 filed by the Internal Revenue Service.

**PLEASE TAKE FURTHER NOTICE THAT** attached hereto as **Exhibit B** is a redline of the Further Revised Proposed Order, showing changes made from the proposed Order submitted with the Objection.

**PLEASE TAKE FURTHER NOTICE THAT** the Objection is available free of charge by visiting a public website maintained by Epiq Systems, located at <http://dm.epiq11.com/ultra> or by calling 646-282-2400. Copies of pleadings may also be obtained by visiting the Court's website at <http://www.txs.uscourts.gov/bankruptcy/> in accordance with the procedures and fees set forth therein. **Please do not contact the Court or Epiq Systems to discuss the merits of any claim or any objection filed with respect thereto.**

**PLEASE TAKE FURTHER NOTICE THAT** a hearing (the "Hearing") on the Objection will be held on March 14, 2017, at 10:00 a.m. (prevailing Central Time), before the Honorable Marvin Isgur or any other judge who may be sitting in his place and stead, in Courtroom 404 in the United States Courthouse, 515 Rusk, Houston, Texas 77002, or such other time as counsel may be heard. **You must attend the Hearing if you disagree with the Objection and have filed a Response thereto.**

Houston, Texas

Dated: February 23, 2017

/s/ David R. Seligman, P.C.

James H.M. Sprayregen, P.C. (admitted *pro hac vice*)

David R. Seligman, P.C. (admitted *pro hac vice*)

Michael B. Slade (TX Bar No. 24013521)

(admitted *pro hac vice*)

Gregory F. Pesce (admitted *pro hac vice*)

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- and -

Christopher T. Greco (admitted *pro hac vice*)

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matthew.fagen@kirkland.com

*Counsel to the Debtors and Debtors in Possession*

**Exhibit A**

**Proposed Order**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<hr/> In re:  ULTRA PETROLEUM CORP., <i>et al.</i> , <sup>1</sup>  Debtors.	§ § § § § § § §	Chapter 11  Case No. 16-32202 (MI)  (Jointly Administered)  Re: Docket Nos. 827 & ____
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**ORDER SUSTAINING IN PART AND  
OVERRULING IN PART DEBTORS' FIRST OMNIBUS OBJECTION  
TO CERTAIN PROOFS OF CLAIM (DUPLICATE CLAIMS, AMENDED  
CLAIMS, SATISFIED CLAIMS, NO LIABILITY CLAIM, AND EQUITY INTERESTS)**

Upon the *Debtors' First Omnibus Objection to Certain Proofs of Claim (Duplicate Claims, Amended Claims, Satisfied Claims, No Liability Claim, and Equity Interests)* [Docket No. 827] (the "Objection")<sup>2</sup> filed by the above-captioned debtors and debtors in possession (collectively, the "Debtors") seeking entry of an order (this "Order") disallowing, expunging, or otherwise modifying the Disputed Claims<sup>3</sup> identified on **Schedules 1-5** attached hereto; and after due deliberation, it is HEREBY ORDERED THAT:

1. Each Duplicate Claim identified on **Schedule 1** to this Order is disallowed in its entirety; *provided* that this Order will not affect the Surviving Claims identified on **Schedule 1** attached hereto in the column titled "Surviving Claim Number."

---

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number (if any), are: Ultra Petroleum Corp. (3838); Keystone Gas Gathering, LLC; Ultra Resources, Inc. (0643); Ultra Wyoming, Inc. (6117); Ultra Wyoming LGS, LLC (0378); UP Energy Corporation (4296); UPL Pinedale, LLC (7214); and UPL Three Rivers Holdings, LLC (7158).

<sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Objection.

<sup>3</sup> The claim numbers with respect to the Disputed Claims and, if applicable, Surviving Claims listed on Schedules 1-5 to Exhibit A, attached to this Order, refer to the claim numbers set forth on the claims register maintained by Epiq Systems, available at <http://dm.epiq11.com/#/case/UPT/claims>.



2. Each Amended Claim identified on **Schedule 2** to this Order is expunged and disallowed to the extent set forth in **Schedule 2**; *provided* that this Order will not affect the portion of the Surviving Claims identified on **Schedule 2** attached hereto.

3. Notwithstanding anything to the contrary on **Schedule 2** attached to the proposed form of order attached to the Objection, the Objection is denied without prejudice with respect to Claim No. 42 filed by the Internal Revenue Service.

4. Notwithstanding anything to the contrary on **Schedule 2** attached to the proposed form of order attached to the Objection, the Objection is denied without prejudice with respect to Claim No. 327 filed by Stonegate Resources, LLC without prejudice to the Debtors' right to renotice the Objection with respect to such Proofs of Claim for hearing in accordance with Bankruptcy Rule 3007 or as otherwise agreed to in writing by the Debtors and Stonegate Resources, LLC.

5. Each Satisfied Claim identified on **Schedule 3** to this Order is expunged and disallowed in its entirety.

6. Notwithstanding anything to the contrary on **Schedule 3** attached to the proposed form of order attached to the Objection, the Objection is denied without prejudice with respect to Claim No. 39 filed by the Internal Revenue Service.

7. The No Liability Claim identified on **Schedule 4** to this Order is expunged and disallowed in its entirety.

8. Each Equity Interest identified on **Schedule 5** to this Order is expunged and disallowed in its entirety; *provided* that this Order will not affect any proof of interest that any holder of an Equity Interest may file, or the rights or recovery of any such holder under a chapter 11 plan in these chapter 11 cases with respect to any such Equity Interests.

9. The Clerk is authorized and directed to update the claims register maintained in these chapter 11 cases to reflect the relief granted in this Order.

10. Each claim and the objections by the Debtors to each claim as addressed in this Order and as identified in **Schedules 1-5** attached hereto constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order will be deemed a separate order with respect to each Disputed Claim.

11. The terms and conditions of this Order will be immediately effective and enforceable upon its entry.

Dated: \_\_\_\_\_, 2017  
Houston, Texas

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THE HONORABLE MARVIN ISGUR  
UNITED STATES BANKRUPTCY JUDGE

**Schedule 1**

**Duplicate Claims**

**Schedule 1**  
**Duplicate Claims**

Objectionable Claims					Surviving Claims				
	Name/Address of Claimant	Claim Number	Date Filed	Case Number	Total Amount Claimed	Surviving Claim Number	Date Filed	Case Number	Total Amount Claimed
1	ALDINE INDEPENDENT SCHOOL DISTRICT 14909 ALDINE WESTFIELD RD HOUSTON, TX 77032	54	5/31/16	16-32202	\$1,706.23 (S) - (A) - (B) \$1,706.23 (P) - (U) \$1,706.23 (T)	25	5/19/16	16-32202	\$1,706.23 (S) - (A) - (B) \$1,706.23 (P) - (U) \$1,706.23 (T)
2	BOWERY OPPORTUNITY FUND LP AS ASSIGNEE OF KNIGHT OIL TOOLS, LLC 2727 SE EVANGELINE THRUWAY LAFAYETTE, LA 70508	160	8/11/16	16-32202	- (S) - (A) - (B) - (P) \$84,733.63 (U) \$84,733.63 (T)	158	8/10/16	16-32202	- (S) - (A) - (B) - (P) \$84,733.63 (U) \$84,733.63 (T)
3	LOUISIANA DEPARTMENT OF REVENUE P.O. BOX 66658 BATON ROUGE, LA 70896-6658	111	7/13/16	16-32204	- (S) - (A) - (B) - (P) \$659.10 (U) \$659.10 (T)	68	6/8/16	16-32204	- (S) - (A) - (B) - (P) \$659.10 (U) \$659.10 (T)
4	NEW YORK STOCK EXCHANGE, INC. C/O DENTONS US LLP ATTN: BRYAN BATES, ESQ. 303 PEACHTREE STREET, NE, STE 5300 ATLANTA, GA 30308	633	9/9/16	16-32202	- (S) - (A) - (B) - (P) \$167,231.00 (U) \$167,231.00 (T)	215	8/22/16	16-32202	- (S) - (A) - (B) - (P) \$167,231.00 (U) \$167,231.00 (T)
5	PATTERSON-UTI DRILLING COMPANY LLC ATTN: LEGAL DEPARTMENT 450 GEARS ROAD, SUITE 500 HOUSTON, TX 77067	499	8/31/16	16-32202	\$359,209.16 (S) - (A) - (B) - (P) \$5,270.00 (U) \$364,479.16 (T)	415	8/31/16	16-32204	\$359,209.16 (S) - (A) - (B) - (P) \$5,270.00 (U) \$364,479.16 (T)
6	PATTERSON-UTI DRILLING COMPANY, LLC 450 GEARS ROAD, SUITE 500 HOUSTON, TX 77057	494	8/31/16	16-32204	\$359,209.16 (S) - (A) - (B) - (P) \$5,270.00 (U) \$364,479.16 (T)	415	8/31/16	16-32204	\$359,209.16 (S) - (A) - (B) - (P) \$5,270.00 (U) \$364,479.16 (T)

**Schedule 1**  
**Duplicate Claims**

Objectionable Claims					Surviving Claims			
Name/Address of Claimant	Claim Number	Date Filed	Case Number	Total Amount Claimed	Surviving Claim Number	Date Filed	Case Number	Total Amount Claimed
7 QEP ENERGY COMPANY ATTN: ANDREA HOSKINS 1050 17TH STREET SUITE 800 DENVER, CO 80265	472	9/1/16	16-32204	- (S) - (A) - (B) - (P) \$55,465.37 (U) \$55,465.37 (T)	471	9/1/16	16-32204	- (S) - (A) - (B) - (P) \$55,465.37 (U) \$55,465.37 (T)
8 STONEGALE RESOURCES, LLC C/O JONES WALDO ATTN: JEFFREY W SHIELDS 170 S MAIN, SUITE 1500 SALT LAKE CITY, UT 84101	348	8/31/16	16-32209	Unspecified*	327	8/31/16	16-32209	Unspecified*
<b>Totals:</b>	<b>8 Claims</b>			<b>\$720,124.55 (S)</b> - (A) - (B) <b>\$1,706.23 (P)</b> <b>\$318,629.10 (U)</b> <b>\$1,038,753.65 (T)</b>				<b>\$720,124.55 (S)</b> - (A) - (B) <b>\$1,706.23 (P)</b> <b>\$318,629.10 (U)</b> <b>\$1,038,753.65 (T)</b>

\* The term "unspecified" refers to claims for dollar amounts listed as "unknown", "\$0.00", "unascertainable", "undetermined", or where no dollar amounts were entered in the spaces provided on the proof of claim form.

**Schedule 2**

**Amended Claims**



**Schedule 2**  
**Amended Claims**

Objectionable Claims					Surviving Claims			
Name/Address of Claimant	Claim Number	Date Filed	Case Number	Total Amount Claimed	Surviving Claim Number	Date Filed	Case Number	Total Amount Claimed
1 BOWERY OPPORTUNITY FUND LP TRANSFEROR: KNIGHT OIL TOOLS LLC ATTN: VLADIMIR JELISAVCIC 1325 AVENUE OF THE AMERICAS, 28TH FLOOR NEW YORK, NY 10019	30	5/20/16	16-32202	- (S) - (A) - (B) - (P) \$74,730.55 (U) \$74,730.55 (T)	133	7/29/16	16-32204	- (S) - (A) - (B) - (P) \$74,730.55 (U) \$74,730.55 (T)
2 BOWERY OPPORTUNITY FUND, L.P. 1325 AVENUE OF THE AMERICAS, 28TH FLOOR NEW YORK, NY 10019	133	7/29/16	16-32204	- (S) - (A) - (B) - (P) \$74,730.55 (U) \$74,730.55 (T)	147	8/5/16	16-32202	- (S) - (A) - (B) - (P) \$10,003.08 (U) \$10,003.08 (T)
3 BOWERY OPPORTUNITY FUND, L.P. AS ASSIGNEE OF KNIGHT OIL TOOLS, LLC 2727 SE EVANGELINE THRUWAY LAFAYETTE, LA 70508	147	8/5/16	16-32202	- (S) - (A) - (B) - (P) \$10,003.08 (U) \$10,003.08 (T)	158	8/10/16	16-32202	- (S) - (A) - (B) - (P) \$84,733.63 (U) \$84,733.63 (T)
4 CLAIMS RECOVERY GROUP LLC TRANSFEROR: WHI-PINEDALE, LLC 92 UNION AVENUE CRESSKILL, NJ 07626	80	6/13/16	16-32204	- (S) - (A) - (B) - (P) \$497.55 (U) \$497.55 (T)	314	8/30/16	16-32204	- (S) - (A) - (B) - (P) \$380.92 (U) \$380.92 (T)
<b>Totals:</b>	<b>4 Claims</b>			- (S) - (A) - (B) - (P) \$159,961.73 (U) \$159,961.73 (T)				- (S) - (A) - (B) - (P) \$169,848.18 (U) \$169,848.18 (T)
(S) - Secured								
(A) - Admin								
(B) - 503(b)(9)								
(P) - Priority								
(U) - Unsecured								
(T) - Total Claimed								

**Schedule 3**

**Satisfied Claims**

### Schedule 3

#### Satisfied Claims

	Name/Address of Claimant	Claim #	Debtor Case #	Claim Amount	Reason for Disallowance
1	ALLRED, STEVEN B. & CLAY, MARY ANNA G. TTEES OF THE 1996 ALLRED-CLAY FAMILY TRUST 11/20/96 AS AMD 1792 COUNTY ROAD 115 (7232) STAR VALLEY RANCH, WY 83127-5168	368	Ultra Petroleum Corp. 16-32202	- (S) - (A) - (B) - (P) \$0.00 - (U) \$0.00 - (T)	Satisfied pursuant to the royalties order, or through the ordinary course of operations.
2	ALLRED, STEVEN B. & CLAY, MARY ANNA G. TTEES OF THE 1996 ALLRED-CLAY FAMILY TRUST 11/20/96 AS AMD 1792 COUNTY ROAD 115 (7232) STAR VALLEY RANCH, WY 83127-5168	521	Ultra Petroleum Corp. 16-32202	- (S) - (A) - (B) - (P) \$0.00 - (U) \$0.00 - (T)	Satisfied pursuant to the royalties order, or through the ordinary course of operations.
3	BOS SOLUTIONS INC. ATTN: ARWEN LONG SUITE 1200, 635-8TH AVE SW CALGARY, AB T2P 3M3	40	Ultra Resources, Inc. 16-32204	- (S) - (A) - (B) - (P) \$64,500.00 (U) \$64,500.00 (T)	Satisfied pursuant to first day lien claimant order.
4	CLEAN HARBORS 42 LONGWATER DR NORWELL, MA 02061	23	Ultra Petroleum Corp. 16-32202	- (S) - (A) - (B) - (P) \$74,295.20 (U) \$74,295.20 (T)	Satisfied pursuant to first day lien claimant order.
5	DORLAND, JEANNE MARIE 33 PERRY RD HAMPDEN, ME 04444	119	Ultra Petroleum Corp. 16-32202	Unspecified*	Satisfied pursuant to the royalties order, or through the ordinary course of operations.

### Schedule 3

#### Satisfied Claims

	Name/Address of Claimant	Claim #	Debtor Case #	Claim Amount	Reason for Disallowance
6	DOROTHY PIRNIC ESTATE ATTN: GARY D. VOSBURGH 49 NOTTINGHAM RD KIMBERLING CITY, MO 65686	82	Ultra Petroleum Corp. 16-32202	- (S) - (A) - (B) - (P) \$0.00 - (U) \$0.00 - (T)	Satisfied pursuant to the royalties order, or through the ordinary course of operations.
7	ESTATE OF GEORGE D NYER ATTN: LYNN NYER, ADMINISTRATOR 125 GRIST MILL DR WEATHERLY, PA 18255	13	Ultra Petroleum Corp. 16-32202	Unspecified*	Satisfied pursuant to the royalties order, or through the ordinary course of operations.
8	FASCIOTTI, KARYN 1636 WISTERIA CT TOMS RIVER, NJ 08755	85	Ultra Petroleum Corp. 16-32202	- (S) - (A) - (B) - (P) \$0.00 - (U) \$0.00 - (T)	Satisfied pursuant to the royalties order, or through the ordinary course of operations.
9	FERRARI-KOHLER, ELISE A. PO BOX 1406 SUTTER CREEK, CA 95685	271	Ultra Petroleum Corp. 16-32202	Unspecified*	Satisfied pursuant to the royalties order, or through the ordinary course of operations.
10	GUENZEL GAS PARTNERS LP P.O. BOX 9025 WOODLAND PARK, CO 80866-9025	365	Ultra Petroleum Corp. 16-32202	Unspecified*	Satisfied pursuant to the royalties order, or through the ordinary course of operations.
11	GUENZEL, GEORGIA ANNE 1008 ROCKY CANYON RD ARLINGTON, TX 76012	166	Ultra Petroleum Corp. 16-32202	Unspecified*	Satisfied pursuant to the royalties order, or through the ordinary course of operations.
12	GUENZEL, RICHARD JOSEPH 2504 HILLSIDE DRIVE LARAMIE, WY 82070-4844	184	Ultra Petroleum Corp. 16-32202	Unspecified*	Satisfied pursuant to the royalties order, or through the ordinary course of operations.
13	GUENZEL, SUSAN ELLEN 4596 HAMILTON ST SAN DIEGO, CA 92116	217	Ultra Petroleum Corp. 16-32202	Unspecified*	Satisfied pursuant to the royalties order, or through the ordinary course of operations.

### Schedule 3

#### Satisfied Claims

	Name/Address of Claimant	Claim #	Debtor Case #	Claim Amount	Reason for Disallowance
14	HIGHWOOD, JAMES WILLIAM 315 W. LINCOLN AVE #59 ORANGE, CA 92865	46	Ultra Petroleum Corp. 16-32202	Unspecified*	Satisfied pursuant to the royalties order, or through the ordinary course of operations.
15	HIGHWOOD, LOIS ANN 6048 MORNING VIEW DR. ANAHEIM, CA 92807	69	Ultra Petroleum Corp. 16-32202	Unspecified*	Satisfied pursuant to the royalties order, or through the ordinary course of operations.
16	HURLEY, JANICE L. 11 DANBURY LANE LAKE HOPATCONG, NJ 07849	76	Ultra Petroleum Corp. 16-32202	- (S) - (A) - (B) - (P) \$0.00 - (U) \$0.00 - (T)	Satisfied pursuant to the royalties order, or through the ordinary course of operations.
17	KLX ENERGY SERVICES, LLC ATTN: BRADLEY SHRAIBERG & BERNICE LEE 2385 NW EXECUTIVE CENTER DR., STE 300 BOCA RATON, FL 33431	66	Ultra Petroleum Corp. 16-32202	- (S) - (A) - (B) - (P) \$76,655.28 (U) \$76,655.28 (T)	Satisfied pursuant to first day lien claimant order.
18	MAP/ARP-34 101 N. ROBINSON STE. 1000 OKLAHOMA CITY, OK 73102	105	Ultra Petroleum Corp. 16-32202	Unspecified*	Satisfied pursuant to the royalties order, or through the ordinary course of operations.
19	MAP0001-NET 101 N. ROBINSON STE. 1000 OKLAHOMA CITY, OK 73102	107	Ultra Petroleum Corp. 16-32202	Unspecified*	Satisfied pursuant to the royalties order, or through the ordinary course of operations.
20	MAP2001-NET 101 N. ROBINSON STE. 1000 OKLAHOMA CITY, OK 73102	104	Ultra Petroleum Corp. 16-32202	Unspecified*	Satisfied pursuant to the royalties order, or through the ordinary course of operations.

### Schedule 3

#### Satisfied Claims

	Name/Address of Claimant	Claim #	Debtor Case #	Claim Amount	Reason for Disallowance
21	MAP2003-NET 101 N. ROBINSON STE. 1000 OKLAHOMA CITY, OK 73102	106	Ultra Petroleum Corp. 16-32202	Unspecified*	Satisfied pursuant to the royalties order, or through the ordinary course of operations.
22	MARY GUENZEL 1991 TRUST ATTN: MARY GRUENZEL, TRUSTEE P.O. BOX 9025 WOODLAND PARK, CO 80866-9025	367	Ultra Petroleum Corp. 16-32202	Unspecified*	Satisfied pursuant to the royalties order, or through the ordinary course of operations.
23	MIKSIS, GERALD F 1125 ATLANTIC AVE SUITE 647 ATLANTIC CITY, NJ 08401	83	Ultra Petroleum Corp. 16-32202	Unspecified*	Satisfied pursuant to the royalties order, or through the ordinary course of operations.
24	NORCO INC 1125 W AMITY RD BOISE, ID 83705	53	Ultra Resources, Inc. 16-32204	- (S) - (A) - (B) - (P) \$643.42 (U) \$643.42 (T)	Satisfied pursuant to first day lien claimant order.
25	NYER, CAROL L. 26 LINESTOWN RD WILLOW STREET, PA 17584	22	Ultra Petroleum Corp. 16-32202	Unspecified*	Satisfied pursuant to the royalties order, or through the ordinary course of operations.
26	NYER, GEORGE D. & MARLENE S. C/O LYNN NYER 125 GRIST MILL DR WEATHERLY, PA 18255	14	Ultra Petroleum Corp. 16-32202	Unspecified*	Satisfied pursuant to the royalties order, or through the ordinary course of operations.
27	NYER, JEFFREY G. 194 GRIST MILL DR WEATHERLY, PA 18255	20	Ultra Petroleum Corp. 16-32202	- (S) - (A) - (B) - (P) \$44.84 (U) \$44.84 (T)	Satisfied pursuant to first day mineral payment order.



### Schedule 3

#### Satisfied Claims

	Name/Address of Claimant	Claim #	Debtor Case #	Claim Amount	Reason for Disallowance
28	NYER, LYNN 125 GRIST MILL DR WEATHERLY, PA 18255	15	Ultra Petroleum Corp. 16-32202	Unspecified*	Satisfied pursuant to the royalties order, or through the ordinary course of operations.
29	NYER, WILLIAM E. & MARY ANN 3225 FREYSVILLE RD. RED LION RED LION, PA 17356	78	Ultra Petroleum Corp. 16-32202	Unspecified*	Satisfied pursuant to the royalties order, or through the ordinary course of operations.
30	OSBORN, CASEY P.O. BOX 561 SHERIDAN, WY 82801	47	Ultra Petroleum Corp. 16-32202	Unspecified*	Satisfied pursuant to the royalties order, or through the ordinary course of operations.
31	PARK, MARY ELIZABETH GUENZEL 2345 LUFTON TER FORT WORTH, TX 76109	312	Ultra Petroleum Corp. 16-32202	Unspecified*	Satisfied pursuant to the royalties order, or through the ordinary course of operations.
32	PASON SYSTEMS USA CORP 7701 WEST LITTLE YORK # 800 HOUSTON, TX 77040	125	Ultra Petroleum Corp. 16-32202	- (S) - (A) - (B) - (P) \$18,504.57 (U) \$18,504.57 (T)	Satisfied pursuant to first day lien claimant order.
33	PAYZONE DIRECTIONAL SERVICES, INC. 700 17TH ST. SUITE 900 DENVER, CO 80202	90	Ultra Resources, Inc. 16-32204	Unspecified*	Satisfied pursuant to first day lien claimant order.
34	PREMIER POWER PLANTS & PUMPS, INC PO BOX 129 FARSON, WY 82932	96	Ultra Petroleum Corp. 16-32202	- (S) - (A) - (B) \$1,047.62 (P) \$26,190.45 (U) \$27,238.07 (T)	Satisfied pursuant to first day lien claimant order.

### Schedule 3

#### Satisfied Claims

	Name/Address of Claimant	Claim #	Debtor Case #	Claim Amount	Reason for Disallowance
35	R.J. MANN AND ASSOCIATES, INC. 860 N 9TH AVENUE BRIGHTON, CO 80603	38	Ultra Petroleum Corp. 16-32202	- (S) - (A) - (B) - (P) \$5,452.38 (U) \$5,452.38 (T)	Satisfied pursuant to first day lien claimant order.
36	RHOADS, WAYNE AND JOYCE 1091 BEVERLY HILLS ROAD COOPERSBURG, PA 18036	427	Ultra Petroleum Corp. 16-32202	- (S) - (A) - (B) - (P) \$1.00 (U) \$1.00 (T)	Satisfied pursuant to the royalties order, or through the ordinary course of operations.
37	SCADA PRODUCTS, LLC D/B/A EAGLE AUTOMATION 1620 MARKET ST. 3E DENVER, CO 80202	18	Ultra Petroleum Corp. 16-32202	- (S) - (A) - (B) - (P) \$3,279.65 (U) \$3,279.65 (T)	Satisfied pursuant to first day lien claimant order.
38	SUBLETTE COUNTY CONSERVATION DISTRICT PO BOX 647 PINEDALE, WY 82941	600	Ultra Petroleum Corp. 16-32202	- (S) - (A) - (B) - (P) \$64,805.79 (U) \$64,805.79 (T)	Satisfied pursuant to first day taxes and fees order.
39	VOSBURGH FAMILY LIVING TRUST ATTN: GARY D. VOSBURGH 49 NOTTINGHAM RD KIMBERLING CITY, MO 65686	81	Ultra Petroleum Corp. 16-32202	- (S) - (A) - (B) - (P) \$0.00 - (U) \$0.00 - (T)	Satisfied pursuant to the royalties order, or through the ordinary course of operations.
40	WEBER, DALE & JOY 262 DEER RUN RD KUTZTOWN, PA 19530	10	Ultra Resources, Inc. 16-32204	Unspecified*	Satisfied pursuant to the royalties order, or through the ordinary course of operations.

### Schedule 3

#### Satisfied Claims

	Name/Address of Claimant	Claim #	Debtor Case #	Claim Amount	Reason for Disallowance
41	WELL MASTER CORPORATION 400 CORPORATE CIRCLE, SUITES K-M GOLDEN, CO 80401	45	Keystone Gas Gathering, LLC 16-32203	- (S) - (A) - (B) - (P) \$22,728.16 (U) \$22,728.16 (T)	Satisfied pursuant to first day lien claimant order.
<b>Total</b>					<b>41 Claims</b>
					- (S)
					- (A)
					- (B)
					\$1,047.62 (P)
					\$357,100.74 (U)
					\$358,148.36 (T)
					(S) - Secured
					(A) - Administrative
					(B) - 503(b)(9)
					(P) - Priority
					(U) - Unsecured
					(T) - Total Claimed

\* The term "unspecified" refers to claims for dollar amounts listed as "unknown", "\$0.00", "unascertainable", "undetermined", or where no dollar amounts were entered in the spaces provided on the proof of claim form.

**Schedule 4**

**No Liability Claim**

## Schedule 4

### No Liability Claim

	Name/Address of Claimant	Claim #	Debtor Case #	Claim Amount	Reason for Disallowance
1	WELLSBORO ELECTRIC COMPANY PO BOX 138 WELLSBORO, PA 16901	236	Ultra Petroleum Corp. 16-32202	- (S) - (A) - (B) - (P) \$58.45 (U) \$58.45 (T)	Claim associated with a Non-Debtor entity Ultra Petroleum LLC
<hr/>					
<b>Total</b>		<b>1 Claim</b>		- (S) - (A) - (B) - (P) \$58.45 (U) \$58.45 (T)	
(S) - Secured					
(A) - Administrative					
(B) - 503(b)(9)					
(P) - Priority					
(U) - Unsecured					
(T) - Total Claimed					

**Schedule 5**

**Equity Interests**



## Schedule 5

### Equity Interests Claims

	Name/Address of Claimant	Claim #	Debtor Case #	Claim Amount	Reason for Disallowance
1	COMEAU, CLAUDE C 33 THOMPSON ST CONCORD, NH 03301	127	Ultra Petroleum Corp. 16-32202	- (S) - (A) - (B) - (P) \$2,724.40 (U) \$2,724.40 (T)	Claim filed on account of alleged ownership of stock.
2	GIRAUDAU, FRANCK 14 TUSSLEWOOD HT NW CALGARY, AB T3L 2M6 CANADA	88	Ultra Petroleum Corp. 16-32202	- (S) - (A) - (B) - (P) \$9,865.49 (U) \$9,865.49 (T)	Claim filed on account of alleged ownership of stock.
3	GMP JRP FAMILY LIMITED PARTNERSHIP ATTN: JOHN R. PEDROTTY, GENERAL PARTNER 14728 WHITEBROOK DRIVE CHESTERFIELD, MO 65017-2400	72	Ultra Petroleum Corp. 16-32202	- (S) - (A) - (B) - (P) \$3,838.25 (U) \$3,838.25 (T)	Claim filed on account of alleged ownership of stock.
4	GROOMES, DAVID OSCAR 10330 SWEETLEAF PLACE CHARLOTTE, NC 28278	50	Ultra Petroleum Corp. 16-32202	- (S) - (A) - (B) - (P) \$1,300.00 (U) \$1,300.00 (T)	Claim filed on account of alleged ownership of stock.
5	GROOMES, DAVID OSCAR 10330 SWEETLEAF PLACE CHARLOTTE, NC 28278	51	Ultra Petroleum Corp. 16-32202	- (S) - (A) - (B) - (P) \$28,711.84 (U) \$28,711.84 (T)	Claim filed on account of alleged ownership of stock.

## Schedule 5

### Equity Interests Claims

	Name/Address of Claimant	Claim #	Debtor Case #	Claim Amount	Reason for Disallowance
6	MARBURGER, MARY KAY 122 RIDGEWOOD DRIVE BEAVER FALLS, PA 15010	84	Ultra Petroleum Corp. 16-32202	- (S) - (A) - (B) - (P) \$643.00 (U) \$643.00 (T)	Claim filed on account of alleged ownership of stock.
7	MCKENDRY, LENNON H 6230 ANTLE CT ZIONSVILLE, IN 46077	52	Ultra Petroleum Corp. 16-32202	- (S) - (A) - (B) - (P) \$11,969.70 (U) \$11,969.70 (T)	Claim filed on account of alleged ownership of stock.
<b>Total</b>				<b>7 Claims</b> - (S) - (A) - (B) - (P) <b>\$59,052.68 (U)</b> <b>\$59,052.68 (T)</b>	
(S) - Secured (A) - Administrative (B) - 503(b)(9) (P) - Priority (U) - Unsecured (T) - Total Claimed					

**Exhibit B**

**Redline**

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

In re:	§	
	§	Chapter 11
	§	
ULTRA PETROLEUM CORP., <i>et al.</i> , <sup>1</sup>	§	Case No. 16-32202 (MI)
	§	
Debtors.	§	(Jointly Administered)
	§	
	§	Re: Docket No. <del>827</del> <u>Nos. 827 &amp; _____</u>

**ORDER SUSTAINING IN PART AND  
OVERRULING IN PART DEBTORS' FIRST OMNIBUS OBJECTION  
TO CERTAIN  
PROOFS OF CLAIM (DUPLICATE CLAIMS, AMENDED  
CLAIMS, SATISFIED CLAIMS, NO LIABILITY CLAIM, AND EQUITY INTERESTS)**

Upon the *Debtors' First Omnibus Objection to Certain Proofs of Claim (Duplicate Claims, Amended Claims, Satisfied Claims, No Liability Claim, and Equity Interests)* [Docket No. ~~827~~ 827] (the "Objection")<sup>2</sup> filed by the above-captioned debtors and debtors in possession (collectively, the "Debtors") seeking entry of an order (this "Order") disallowing, expunging, or otherwise modifying the Disputed Claims<sup>3</sup> identified on **Schedules 1-5** attached hereto; and after due deliberation, it is HEREBY ORDERED THAT:

1. Each Duplicate Claim identified on **Schedule 1** to this Order is disallowed in its entirety; *provided* that this Order will not affect the Surviving Claims identified on **Schedule 1** attached hereto in the column titled "Surviving Claim Number."

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number (if any), are: Ultra Petroleum Corp. (3838); Keystone Gas Gathering, LLC; Ultra Resources, Inc. (0643); Ultra Wyoming, Inc. (6117); Ultra Wyoming LGS, LLC (0378); UP Energy Corporation (4296); UPL Pinedale, LLC (7214); and UPL Three Rivers Holdings, LLC (7158).

<sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Objection.

<sup>3</sup> The claim numbers with respect to the Disputed Claims and, if applicable, Surviving Claims listed on Schedules 1-5 to Exhibit A, attached to this Order, refer to the claim numbers set forth on the claims register maintained by Epiq Systems, available at <http://dm.epiq11.com/#/case/UPT/claims>.

2. Each Amended Claim identified on **Schedule 2** to this Order is expunged and disallowed to the extent set forth in **Schedule 2**; *provided* that this Order will not affect the portion of the Surviving Claims identified on **Schedule 2** attached hereto.

3. Notwithstanding anything to the contrary on **Schedule 2** attached to the proposed form of order attached to the Objection, the Objection is denied without prejudice with respect to Claim No. 42 filed by the Internal Revenue Service.

4. Notwithstanding anything to the contrary on **Schedule 2** attached to the proposed form of order attached to the Objection, the Objection is denied without prejudice with respect to Claim No. 327 filed by Stonegate Resources, LLC without prejudice to the Debtors' right to renotice the Objection with respect to such Proofs of Claim for hearing in accordance with Bankruptcy Rule 3007 or as otherwise agreed to in writing by the Debtors and Stonegate Resources, LLC.

~~3.5.~~ Each Satisfied Claim identified on **Schedule 3** to this Order is expunged and disallowed in its entirety.

6. Notwithstanding anything to the contrary on **Schedule 3** attached to the proposed form of order attached to the Objection, the Objection is denied without prejudice with respect to Claim No. 39 filed by the Internal Revenue Service.

~~4.7.~~ The No Liability Claim identified on **Schedule 4** to this Order is expunged and disallowed in its entirety.

~~5.8.~~ Each Equity Interest identified on **Schedule 5** to this Order is expunged and disallowed in its entirety; *provided* that this Order will not affect any proof of interest that any holder of an Equity Interest may file, or the rights or recovery of any such holder under a chapter 11 plan in these chapter 11 cases with respect to any such Equity Interests.

6.9. The Clerk is authorized and directed to update the claims register maintained in these chapter 11 cases to reflect the relief granted in this Order.

7.10. Each claim and the objections by the Debtors to each claim as addressed in this Order and as identified in **Schedules 1–5** attached hereto constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order will be deemed a separate order with respect to each Disputed Claim.

8.11. The terms and conditions of this Order will be immediately effective and enforceable upon its entry.

Dated: \_\_\_\_\_, 2016  
Houston, Texas

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THE HONORABLE MARVIN ISGUR  
UNITED STATES BANKRUPTCY JUDGE



## **EXHIBIT B**

## SERVICE LIST

Claim Name	Address Information
ATTORNEY GENERAL OF WYOMING	PIONEER BUILDING 2424 PIONEER AVENUE CHEYENNE WY 82002
AVIVA LIFE AND ANNUITY COMPANY	(REGISTERED TO HARE & CO.) 699 WALNUT STREET, SUITE 1800 DES MOINES IA 50309
BANKERS LIFE AND CASUALTY COMPANY	111 E WACKER DRIVE, SUITE 2100 CHICAGO IL 60601
CITIGROUP GLOBAL MARKETS, INC.	390 GREENWICH STREET 4TH FLOOR NEW YORK NY 10013
COLONIAL PENN LIFE INSURANCE COMPANY	399 MARKET STREET PHILADELPHIA PA 19181
COLORADO OFFICE OF THE ATTORNEY GENERAL	RALPH L. CARR JUDICIAL BUILDING 1300 BROADWAY, 10TH FLOOR DENVER CO 80203
COMPANION LIFE INSURANCE COMPANY	C/O JPMORGAN CHASE BANK, N.A. MARIA MARCINIAK P.O. BOX 35308 NEWARK NJ 07101-8006
CONSECO HEALTH INSURANCE COMPANY	JOHN K NASSER 40/86 ADVISORS, INC. 535 N COLLEGE DRIVE CARMEL IN 46032
CONSECO LIFE INSURANCE COMPANY	JOHN K NASSER 40/86 ADVISORS, INC. 535 N COLLEGE DRIVE CARMEL IN 46032
COTTON STATES LIFE INSURANCE CO.	5909 PEACHTREE DUNWOODY RD. ATLANTA GA 30328
CRT CAPITAL GROUP LLC	262 HARBOR DR. #101 STAMFORD CT 06902
CUDD & CO.	C/O JPMORGAN CHASE BANK NA P.O. BOX 35308 NEWARK NJ 07101-8006
ELL & CO.	C/O NORTHERN TRUST COMPANY ANDREA LEAH LURRY P.O. BOX 92303 CHICAGO IL 60675
ELL & CO.	C/O BARCLAYS CAPITAL JOHN SPEAR, VP INSURANCE PORTFOLIOS 9800 FREDERICKSBURG ROAD SAN ANTONIO TX 78288
FORETHOUGHT LIFE INSURANCE COMPANY	300 NORTH MERIDIAN SUITE 1800 INDIANAPOLIS IN 46204
GATEWAY RECOVERY TRUST	C/O THE BANK OF NEW YORK MELLON CORPORATION 601 TRAVIS, 16TH FLOOR HOUSTON TX 77002
GE CAPITAL INFORMATION TECHNOLOGY SOLUTIONS F/D/B	A IKON FINANCIAL SERVICES BANKRUPTCY ADMINISTRATION WELLS FARGO VENDOR FINANCIAL SERVICES, LLC FKA GE INFORMATION TECHNOLOGY SOLUTIONS C/O RICOH USA PROGRAM FKA IKON FINANCIAL SERVICES 1738 BASS ROAD PO BOX 13708 MACON GA 31208-3708
GOVERNMENT OF YUKON	DEPARTMENT OF JUSTICE 2134 2ND AVE. WHITEHORSE YT Y1A 5H6 CANADA
GUARDIAN INVESTOR - FIXED	C/O JPMORGAN CHASE BANK, N.A. VALERIA DOUGHERTY P.O. BOX 35308 NEWARK NJ 07101-8006
HARE & CO.	C/O THE BANK OF NEW YORK MELLON CLEO MATTHEWS P.O. BOX 11203 NEW YORK NY 10286
HARE & CO., LLC	C/O THE BANK OF NEW YORK MELLON PAUL LINDNER P.O. BOX 11203 NEW YORK NY 10286
HARE & CO., LLC	C/O THE BANK OF NEW YORK MELLON CLEO MATTHEWS BOX 11203, 500 ROSS ST - 154-0455 PITTSBURGH PA 15262
HARTFORD LIFE INSURANCE COMPANY	JPMORGAN CHASE 4 NEW YORK PLAZA NEW YORK NY 10004
INTERNAL REVENUE SERVICE	CENTRALIZED INSOLVENCY OPERATION 2970 MARKET STREET PHILADELPHIA PA 19101-7346
INTERNAL REVENUE SERVICE	P.O. BOX 7346 PHILADELPHIA PA 19101-7346
JOHN HANCOCK INS CO OF VERMONT	FINANCIAL SERVICES 200 BERKELEY STREET BOSTON MA 02116
JOHN HANCOCK LIFE INS CO OF NY	JOHN HANCOCK FINANCIAL SERVICES MICHAEL J. MIHALIK 197 CLARENDON STREET, 3RD FLOOR BOSTON MA 02116
JOHN HANCOCK LIFE INSURANCE (U.S.A.)	ATTN: ALEKSANDER ZIVANOVIC, ESQ. 197 CLARENDON STREET, C-3 BOSTON MA 02116
JOHN HANCOCK LIFE INSURANCE CO. (U.S.A.)	JOHN HANCOCK FINANCIAL SERVICES MICHAEL J. MIHALIK 197 CLARENDON STREET, 3RD FLOOR BOSTON MA 02116
JOHN HANCOCK LIFE INSURANCE COMPANY	JOHN HANCOCK FINANCIAL SERVICES MICHAEL J. MIHALIK 197 CLARENDON STREET, 3RD FLOOR BOSTON MA 02116
JP MORGAN SECURITIES, INC.	ATTN: JANE ORNDAHL 277 PARK AVENUE NEW YORK NY 10172
KANE & CO.	C/O JPMORGAN CHASE BANK, N.A. MARIA MARCINIAK P.O. BOX 35308 NEWARK NJ 07101-8006
LAFAYETTE LIFE INSURANCE CO	ATTN: TRACY GAYLOR 1905 TEAL ROAD LAFAYETTE IN 47905
LAW OFFICE OF STEVEN F. ALLRED, PC	(COUNSEL FOR MOON LAKE ELECTRICAL ASSOCIATION, INC) ATTN: STEVEN F. ALLRED 3550 NORTH UNIVERSITY AVE., #325 PROVO UT 84604
MAC & CO.	C/O BNY MELLON DAVID KOREN P.O. BOX 11203 NEW YORK NY 10286
MAC & CO., LLC	C/O BNY MELLON DAVID KOREN P.O. BOX 11203 NEW YORK NY 10286
METROPOLITAN TOWER LIFE INSURANCE CO.	111 CONTINENTAL DRIVE, SUITE 101 NEWARK DE 19713
NEVADA OFFICE OF THE ATTORNEY GENERAL	100 NORTH CARSON STREET CARSON CITY NV 89701

## SERVICE LIST

Claim Name	Address Information
OFFICE OF THE UNITED STATES TRUSTEE	FOR THE SOUTHERN DISTRICT OF TEXAS 515 RUSK STREET, SUITE 3516 HOUSTON TX 77002
OHIO NATIONAL LIFE ASSURANCE CORP.	THE OHIO NATIONAL LIFE INS CO INVESTMENT DEPT./JED R. MARTIN P.O. BOX 237 CINCINNATI OH 45201
PAR U HARTFORD LIFE & ANNUITY COMFORT	TRUST, C/O THE BANK OF NEW YORK MELLON CLEO MATTHEWS 101 BARCLAY STREET NEW YORK NY 10286
PENNSYLVANIA OFFICE OF THE ATTORNEY GENERAL	STRAWBERRY SQUARE HARRISBURG PA 17120
PHYSICIANS LIFE INSURANCE COMPANY	PO BOX 3313 OMAHA NE 68103
PIONEER MUTUAL LIFE INSURANCE CO.	AMERICAN UNITED LIFE INSURANCE CO. MIKE BULLOCK, SECURITIES DEPT. ONE AMERICAN SQUARE, P.O. BOX 368 INDIANAPOLIS IN 46206
SECURITIES & EXCHANGE COMMISSION	ATTN: MARY JO WHITE 100 F STREET NE WASHINGTON DC 20549
SUNAMERICA ANNUITY & LIFE ASSURANCE CO.	C/O AIG ASSET MANAGEMENT 2929 ALLEN PKWY, A36-04 HOUSTON TX 77019-2155
TEACHERS INS & ANNUITY ASSOC. OF AMERICA	730 THIRD AVENUE ATTN: SECURITIES ACCT DIVISION NEW YORK NY 10017
TEXAS OFFICE OF THE ATTORNEY GENERAL	P.O. BOX 12548 AUSTIN TX 78711-2548
THE OHIO NATIONAL LIFE INSURANCE COMPANY	INVESTMENT DEPT./JED R. MARTIN P.O. BOX 237 CINCINNATI OH 45201
THE UNITED STATES LIFE INS CO. OF	NEW YORK, C/O AIG ASSET MANAGEMENT PRIVATE PLACEMENTS-PORTFOLIO OPERATIONS 2929 ALLEN PARKWAY, A36-04 HOUSTON TX 77019-2155
U.S. BANK NATIONAL ASSOCIATION	ATTN: GENERAL COUNSEL 800 NICOLLET MALL MINNEAPOLIS MN 55402
U.S. ENVIRONMENTAL PROTECTION AGENCY	ARIEL RIOS BUILDING 1200 PENNSYLVANIA AVENUE, N.W. WASHINGTON DC 20460
UNITED OF OMAHA LIFE INSURANCE CO.	C/O JPMORGAN CHASE BANK, N.A. MARIA MARCINIAK P.O. BOX 35308 NEWARK NJ 07101-8006
UNITED STATES ATTORNEY'S OFFICE	FOR THE SOUTHERN DISTRICT OF TEXAS ATTN: KENNETH MAGIIDSON 1000 LOUISIANA, STE 2300 HOUSTON TX 77002
WAAS CAMPBELL RIVERA JOHNSON & VELASQUEZ LLP	(COUNSEL FOR R-R SERVICES, INC.) ATTN: DARRELL G. WAAS 1350 SEVENTEENTH STREET, SUITE 450 DENVER CO 80202
WASHINGTON NATIONAL INSURANCE CO.	JOHN K NASSER 40/86 ADVISORS, INC. 535 N COLLEGE DRIVE CARMEL IN 46032

<b>Total Creditor count 56</b>
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## SERVICE LIST

Claim Name	Address Information
ALDINE INDEPENDENT SCHOOL DISTRICT	14909 ALDINE WESTFIELD RD HOUSTON TX 77032
ALLRED, STEVEN B. & CLAY, MARY ANNA G.	C/O KELLY BLUE ATTORNEY AT LAW 700 CEDAR AVE., SUITE 202 KEMMERER WY 83101
ALLRED, STEVEN B. & CLAY, MARY ANNA G.	TTES OF THE 1996 ALLRED-CLAY FAMILY TRUST 11/20/96 AS AMD 1792 COUNTY ROAD 115 (7232) STAR VALLEY RANCH WY 83127-5168
BOS SOLUTIONS INC.	ATTN: ARWEN LONG SUITE 1200, 635-8TH AVE SW CALGARY AB T2P 3M3
BOWERY OPPORTUNITY FUND LP	TRANSFEROR: KNIGHT OIL TOOLS LLC ATTN: VLADIMIR JELISAVCIC 1325 AVENUE OF THE AMERICAS, 28TH FLOOR NEW YORK NY 10019
BOWERY OPPORTUNITY FUND, L.P.	1325 AVENUE OF THE AMERICAS, 28TH FLOOR NEW YORK NY 10019
BOWERY OPPORTUNITY FUND, L.P.	AS ASSIGNEE OF KNIGHT OIL TOOLS, LLC 2727 SE EVANGELINE THRUWAY LAFAYETTE LA 70508
CLAIMS RECOVERY GROUP LLC	TRANSFEROR: WHI-PINEDALE, LLC 100 UNION AVE STE 240 CRESSKILL NJ 07626-2137
CLEAN HARBORS	42 LONGWATER DR NORWELL MA 02061
COMEAU, CLAUDE C	33 THOMPSON ST CONCORD NH 03301
DEPARTMENT OF THE TREASURY - IRS	INTERNAL REVENUE SERVICE P.O. BOX 7346 PHILADELPHIA PA 19101-7346
DEPARTMENT OF THE TREASURY - IRS	INTERNAL REVENUE SERVICE 1919 SMITH STREET M/S 5022HOU HOUSTON TX 77002
DEPARTMENT OF THE TREASURY - IRS	CAROLYN HARRIS 1919 SMITH STREET M/S 5022 HOU HOUSTON TX 77002
DORLAND, JEANNE MARIE	33 PERRY RD HAMPDEN ME 04444
DOROTHY PIRNIC ESTATE	ATTN: GARY D. VOSBURGH 49 NOTTINGHAM RD KIMBERLING CITY MO 65686
ESTATE OF GEORGE D NYER	ATTN: LYNN NYER, ADMINISTRATOR 125 GRIST MILL DR WEATHERLY PA 18255
FASCIOTTI, KARYN	1636 WISTERIA CT TOMS RIVER NJ 08755
FERRARI-KOHLER, ELISE A.	PO BOX 1406 SUTTER CREEK CA 95685
GIRAUDEAU, FRANCK	14 TUSSLEWOOD HT NW CALGARY AB T3L 2M6 CANADA
GMP JRP FAMILY LIMITED PARTNERSHIP	ATTN: JOHN R. PEDROTTY, GENERAL PARTNER 14728 WHITEBROOK DRIVE CHESTERFIELD MO 65017-2400
GROOMES, DAVID OSCAR	10330 SWEETLEAF PLACE CHARLOTTE NC 28278
GUENZEL GAS PARTNERS LP	P.O. BOX 9025 WOODLAND PARK CO 80866-9025
GUENZEL, GEORGIA ANNE	1008 ROCKY CANYON RD ARLINGTON TX 76012
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