

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re: §
§ Bankruptcy Case No. 17-31146-H1-11
EMAS CHIYODA SUBSEA LIMITED, *et* §
al., ¹ §
§
DEBTOR IN POSSESSION § CHAPTER 11
§ (Jointly Administered)

NOTICE OF APPOINTMENT OF COMMITTEE OF UNSECURED CREDITORS

TO THE HONORABLE MARVIN ISGUR
UNITED STATES BANKRUPTCY JUDGE:

COMES NOW Judy R. Robbins, the United States Trustee for Region 7, including the Southern District of Texas, ("UST"), through the undersigned attorney, who pursuant to Sec. 1102(a) and 1102(b)(1) of the Bankruptcy Code, hereby appoints following eligible creditors of the above-named debtor to the committee of unsecured creditors in the above captioned case:

DBS BANK, LTD

Attn: Janelle Cheng
12 Marina Boulevard, Level 46; Marina Bay Financial Centre Tower 3; Singapore 018982
Telephone: +65 6878 7866 Email: janellechengyh@db.com

OVERSEA-CHINESE BANKING CORPORATION LIMITED

Attn: Saswira Bin Ismail
63 Chulia Street #02-00; OCBC Centre East Singapore 049514
Telephone: +65 6890 3733 / +65 9694 1264 Email: saswirai@ocbc.com

SERIMAX NORTH AMERICA, LLC,

Attn: Thomas Newton,
11315 West Little York Rd, Bldg; Houston, Texas 77041
Telephone: (713) 559-0948 Email: tom.newton@serimax.com

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, and jurisdiction of formation are as follows: EMAS CHIYODA Subsea Limited (UK) (3187); EMAS Chiyoda Subsea Inc. (Delaware) (7884); EMAS CHIYODA Subsea Marine Base LLC (Texas) (5974); Lewek Falcon Shipping Pte. Ltd. (Singapore) (041E); EMAS CHIYODA Marine Base Holding Co., LLC (Texas) (7463); EMAS Chiyoda Subsea Services Pte. Ltd. (Singapore) (333Z); EMAS-AMC Pte. Ltd. (Singapore) (0442); EMAS Saudi Arabia Ltd. (Saudi Arabia) (0669); Lewek Constellation Pte. Ltd. (Singapore) (376E); EMAS CHIYODA ROV Pte. Ltd. (Singapore) (049M); EMAS CHIYODA Subsea Services B.V. (Netherlands) (4073); EMAS CHIYODA Subsea Services (UK) Limited (Scotland) (3187); EMAS CHIYODA Subsea Services LLC (Delaware) (1728); EMAS CHIYODA Subsea (Thailand) Co., Ltd. (Thailand) (1011); Gallatin Marine Management, LLC (Delaware) (8989). The address of the Debtors' U.S. headquarters is 825 Town & Country Ln, Suite 1500, Houston, TX 77024.

CANYON OFFSHORE, INC.

Attn: Erik Heymann
400S. Houston Parkway East, Suite 400; Houston, Texas 77060
Telephone: (281) 848-0621 Email: eheyman@helixess.com

CROWLEY MARINE SERVICES, INC.

Attn: Timothy Bush
15894 Diplomatic Plaza Drive; Houston, Texas 77032
Telephone: (832) 850 – 4135 E-mail: timothy.bush@crowley.com

Respectfully submitted,

JUDY A. ROBBINS
UNITED STATES TRUSTEE

By: /s/ Christine A. March
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CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing Notice of Appointment of Committee of Unsecured Creditors, was served by ECF Transmission or by United States Mail, first class, postage paid, to those persons listed below at the addresses listed below on this the 21 of March, 2017.

Christine A. March
Attorney for the United States Trustee

DEBTOR'S COUNSEL:

Robert E Fitzgerald
Email: Robert.fitzgerald@skadden.com

John F Higgins, IV
Email: jhiggins@porterhedges.com

CREDITOR COMMITTEE MEMBERS/COUNSEL:

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OVERSEA-CHINESE BANKING CORPORATION LIMITED

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