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Counsel for William A. Brandt, Jr.,

Chapter 11 Trustee

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

CHINA FISHERY GROUP LIMITED (CAYMAN)
et al.,

Debtors.¹

Chapter 11

Case No. 16-11895 (JLG)

(Jointly Administered)

¹ The Debtors are China Fishery Group Limited (Cayman) ("CFGL"), Pacific Andes International Holdings Limited (Bermuda) ("PAIH"), N.S. Hong Investment (BVI) Limited ("NS Hong"), South Pacific Shipping Agency Limited (BVI) ("SPSA"), China Fisheries International Limited (Samoa) ("CFIL"), CFGL (Singapore) Private Limited ("CFGLPL"), Chanery Investment Inc. (BVI) ("Chanery"), Champion Maritime Limited (BVI) ("Champion"), Growing Management Limited (BVI) ("Growing Management"), Target Shipping Limited (HK) ("Target Shipping"), Fortress Agents Limited (BVI) ("Fortress"), Ocean Expert International Limited (BVI) ("Ocean Expert"), Protein Trading Limited (Samoa) ("Protein Trading"), CFG Peru Investments Pte. Limited (Singapore) ("CFG Peru Singapore"), Smart Group Limited (Cayman) ("Smart Group"), Super Investment Limited (Cayman) ("Super Investment") and Pacific Andes Resources Development Ltd. ("PARD").

In re: : **Chapter 11**
: **Case No. 16-11914 (JLG)**
CFG Peru Investments Pte. Limited (Singapore), : **(Jointly Administered)**
Debtor. :
:
:

**NOTICE OF SECOND MONTHLY STATEMENT OF
SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP
FOR COMPENSATION FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES INCURRED AS COUNSEL TO THE TRUSTEE
FOR THE PERIOD FROM DECEMBER 1, 2016 THROUGH DECEMBER 31, 2016**

Name of Applicant:	Skadden, Arps, Slate, Meagher & Flom LLP
Authorized to Provide Services to:	William A. Brandt, Jr. as Chapter 11 Trustee of CFG Peru Investments Pte. Limited
Date of Retention:	<i>Nunc pro tunc</i> to November 18, 2016
Period for Which Compensation and Expense Reimbursement is Sought:	December 1, 2016 through December 31, 2016
Amount of Compensation Requested:	\$379,291.00
Less 20% Holdback:	\$75,858.20
Net of Holdback:	\$303,432.80
Amount of Expense Reimbursement Requested:	\$14,711.40
Total Compensation (Net of Holdback) and Expense Reimbursement Requested:	\$318,144.20

In accordance with the Order Granting Debtors' Motion Pursuant to 11 U.S.C. §§ 105(a) and 331 Establishing Procedures for Monthly Compensation and Reimbursement of Expenses of Professionals dated October 28, 2016 (the "Interim Compensation Order") [Dkt. No. 199],² Skadden, Arps, Slate, Meagher & Flom LLP ("Skadden, Arps") hereby submits this second monthly statement (the "Second Monthly Statement"), seeking compensation for services rendered and reimbursement of expenses incurred as counsel to the Trustee, for the period from December 1, 2016 through December 31, 2016 (the "Second Monthly Period"). By this Second Monthly Statement, and after taking into account certain voluntary discounts and reductions,³ Skadden, Arps seeks payment in the amount of \$318,144.20, which is comprised of (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary services rendered during the Second Monthly Period and (ii) reimbursement of one hundred percent (100%) of actual and necessary expenses incurred in connection with such services.

SERVICES RENDERED AND EXPENSES INCURRED

1. Attached hereto as **Exhibit A** is a summary of Skadden, Arps professionals by individual, setting forth the (i) name and title of each individual who provided services during the Second Monthly Period, (ii) aggregate hours spent by each individual, (iii) hourly billing rate for each such individual at Skadden, Arps's current billing rates, (iv) amount of fees earned by each Skadden, Arps professional, and (v) year of bar admission for each attorney. The blended hourly billing rate of Skadden, Arps attorneys during the Second Monthly Period is approximately \$730.40. The blended hourly billing rate of legal assistants during the Second Monthly Period is approximately \$257.85.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Interim Compensation Order.

³ The total amount sought for fees and expenses \$394,002.40 reflects voluntary reductions for this monthly period of \$30,354.50 in fees and \$1,864.66 in expenses. Skadden reserves the right to request these amounts.

2. Attached hereto as **Exhibit B** is a summary of the services rendered and compensation sought, by project category, for the Second Monthly Period.
3. Attached hereto as **Exhibit C** is a summary of expenses incurred and reimbursement sought, by expense type, for the Second Monthly Period.
4. Attached hereto as **Exhibit D** are itemized time records of Skadden, Arps professionals for the Second Monthly Period and summary materials related thereto.
5. Attached hereto as **Exhibit E** is an itemized record of all expenses for the Second Monthly Period.

NOTICE AND OBJECTION PROCEDURES

6. Notice of this Second Monthly Statement shall be given by email or hand or overnight delivery on the following parties: (i) the Debtors, Attn: Jessie Ng; team@pacificandes.com; (ii) Meyer, Suozzi, English & Klein, P.C., 990 Stewart Avenue, Suite 300, P.O. Box 9194, Garden City, NY 11530 (Attn: Howard B. Kleinberg; hkleinberg@msek.com); (iii) Klestadt Winters Jureller Southard & Stevens, LLP, 200 West 41st Street, 17th Floor, New York, New York 10036 (Attn: Tracy L. Klestadt; tklestadt@klestadt.com); (iv) the U.S. Trustee, 201 Varick Street, Suite 10006, New York, NY 10014 (Attn: Susan Golden; susan.golden@usdoj.gov); (v) U.S. counsel for Standard Chartered Bank (Hong Kong) Limited, Cooperatieve Rabobank, U.A., DBS Bank (Hong Kong) Limited, an ad hoc noteholders Committee, Bank of America N.A., Malayan Banking Berhad, Hong Kong Branch and Fredrich von Kaltenborn-Stachue and (vi) counsel to any official committee appointed in these chapter 11 cases (each a “Notice Party” and collectively, the “Notice Parties”).

7. Objections to this Second Monthly Statement, if any, must be served upon the Notice Parties, and by hand or overnight delivery upon: Skadden, Arps, Slate, Meagher & Flom

LLP, Four Times Square, New York, NY 10036, Attn: Lisa Laukitis; and Skadden, Arps, Slate, Meagher & Flom LLP, One Rodney Square, P.O. Box 636, Wilmington, DE 19899, Attn: Sarah E. Pierce, no later than February 15, 2017 at 4:00 p.m. (Prevailing Eastern Time) (the “Objection Deadline”), setting forth the nature of the objection and the specific amount of fees or expenses at issue.

8. If no objections to this Second Monthly Statement are received by the Objection Deadline, the Debtors shall promptly pay Skadden, Arps 80% of the fees and 100% of the expenses identified in this Second Monthly Statement.

9. To the extent that an objection to this Second Monthly Statement is received on or before the Objection Deadline, the Debtors shall withhold payment of that portion of this Second Monthly Statement to which the objection is directed and promptly pay the remainder of the fees and expenses in the percentages set forth above. To the extent such an objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

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Dated: New York, New York
January 31, 2017

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

By: /s/ Lisa Laukitis

Jay M. Goffman
Lisa Laukitis
Four Times Square
New York, New York 10036-6522
Telephone: (212) 735-3000
Fax: (212) 735-2000

-and-

Sarah E. Pierce (admitted *pro hac vice*)
One Rodney Square
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-and-

Elizabeth M. Downing (admitted
pro hac vice)
500 Boylston Street
Boston, Massachusetts 02116
Telephone: (617) 573-4800
Fax: (617) 573-4870

*Counsel for William A. Brandt, Jr.,
Chapter 11 Trustee*

EXHIBIT A

COMPENSATION BY PROFESSIONAL PERSON

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

Bill No: 1652899

<u>NAME</u>	<u>YEAR OF ADMISSION</u>	<u>RATE</u>	<u>HOURS</u>	<u>AMOUNT</u>
<u>PARTNER</u>				
Jay M. Goffman	1984	\$1,425.00	0.50	\$ 712.50
Lisa Laukitis	2000	1,275.00	44.00	56,100.00
TOTAL PARTNER			44.50	\$ 56,812.50
<u>COUNSEL</u>				
Jason M. Liberi	2003	\$970.00	5.70	\$ 5,529.00
Sarah E. Pierce	2005	1,040.00	38.20	39,728.00
TOTAL COUNSEL			43.90	\$ 45,257.00
<u>ASSOCIATE/LAW CLERK</u>				
Meghan Byrnes	2015	\$675.00	111.90	\$ 75,532.50
Andres M. Caicedo*	N/A	390.00	133.20	51,948.00
Liz Downing	2012	820.00	156.70	128,494.00
TOTAL ASSOCIATE/LAW CLERK			401.80	\$255,974.50
<u>PARAPROFESSIONALS</u>				
Christopher M. Heaney		\$365.00	7.10	\$ 2,591.50
Wendy K. LaManna		\$365.00	7.00	2,555.00
Aaron Matteson		\$315.00	10.80	3,402.00
Shauna Miles		\$315.00	3.40	1,071.00
Megan Negron		\$210.00	26.30	5,523.00
Jodi A. Nelson		\$365.00	0.90	328.50
Maximilian M. Rief		\$210.00	1.20	252.00
Pablo Salguero		\$210.00	20.30	4,263.00
Maria Santiago		\$95.00	2.00	190.00
Jessica H. Sher- wood-Noguchi		\$315.00	2.20	693.00
Mark P. Sullivan		\$315.00	0.70	220.50
Tachi Taylor		\$315.00	0.50	157.50
TOTAL PARAPROFESSIONALS			82.40	\$ 21,247.00
TOTAL			572.60	\$379,291.00

BLENDED HOURLY RATE	\$662.40
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* Law clerks are law school graduates who are not presently admitted to practice.

EXHIBIT B

COMPENSATION BY PROJECT CATEGORY

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

PROJECT CATEGORY SUMMARY
(DECEMBER 1, 2016 - DECEMBER 31, 2016)

Project Category	Total Hours	Total Fees
General Corporate Advice	2.50	\$2,882.00
Asset Dispositions (General)	0.30	\$382.50
Business Operations / Strategic Planning	1.90	\$2,070.00
Case Administration	81.70	\$33,686.50
Creditor Meetings / Statutory Committees	5.80	\$6,478.50
Employee Matters (General)	33.40	\$16,585.00
Financing (DIP and Emergence)	77.60	\$59,982.00
Investigations and Reviews	60.90	\$46,906.50
Nonworking Travel Time	1.50	\$1,912.50
Retention / Fee Matters (SASM&F)	20.80	\$10,561.50
Retention / Fee Matters / Objections (Others)	54.30	\$35,528.00
Peruvian Proceedings	231.90	\$162,316.00
TOTAL	572.60	\$379,291.00

EXHIBIT C

EXPENSE SUMMARY

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP**EXPENSE SUMMARY
(DECEMBER 1, 2016 - DECEMBER 31, 2016)**

Expense Category	Total Expenses
Computer Legal Research	\$6,154.16
Long Distance Telephone	\$60.11
Outside Telephone	\$3.12
Reproduction-color	\$12.80
Courier & Express Carriers (e.g., Federal Express)	\$203.14
Postage	\$7,782.55
Electronic Document Management	\$495.52
TOTAL	\$14,711.40

EXHIBIT D

TIME DETAIL

**Skadden, Arps, Slate,
Meagher & Flom LLP
and affiliates**

William (Bill) Brandt, Chapter 11 Trustee
of CFG Investments Pte. Limited (DIP)
c/o Development Specialists, Inc.
110 East 42nd Street
Suite 1919
New York, New York 10017

January 30, 2017
Bill No.: 1652899
TIN: 13-1777230

PLEASE REMIT TO:			
By Check:	SASM & F LLP P.O. Box 1764 White Plains, NY 10602	By Wire:	In US Dollars to: Citibank, N.A., New York A.B.A. Number: 021000089 Swift Code: CITIUS33 or CITIUS33XXX For Credit To Account: 30060143 Reference Bill No.: 1652899

Invoice # 1652899

Re: Corporate Advice, Financing and Special Projects

TO PROFESSIONAL SERVICES RENDERED
through

For General Corporate Advice \$ 2,882.00
Less Fee Accommodation (0.00)
2,882.00

Charges and Disbursements

Total Disbursements 0
\$ 2,882.00

For Asset Dispositions (General) \$ 382.50
Less Fee Accommodation (0.00)
382.50

PAYMENT DUE UPON RECEIPT.

MAY INCLUDE PROFESSIONAL SERVICES, CHARGES AND DISBURSEMENTS FROM AFFILIATES.

PROFESSIONAL SERVICES, CHARGES AND DISBURSEMENTS WHICH HAVE NOT BEEN RECORDED AS OF THE ABOVE DATE
WILL BE BILLED SUBSEQUENTLY.

B43B

William (Bill) Brandt, Chapter 11 Trustee of CFG Investments Pte.
Limited (DIP)
Monthly Omnibus Statement (December, 2016)
January 30, 2017 - Summary Page 2

Charges and Disbursements

Total Disbursements	_____	0
	\$	382.50

For Automatic Stay (Relief Actions)	\$	0.00
Less Fee Accommodation	(<u>0.00</u>)
		0.00

Charges and Disbursements

Total Disbursements	_____	0
	\$	0.00

For Business Operations / Strategic Planning ..	\$	2,070.00
Less Fee Accommodation	(<u>0.00</u>)
		2,070.00

Charges and Disbursements

Total Disbursements	_____	0
	\$	2,070.00

For Case Administration	\$	33,892.50
Less Fee Accommodation	(<u>206.00</u>)
		33,686.50

Charges and Disbursements

Computer Legal Research.....	\$	2.18
Courier, Express		
Delivery and Postage	7,985.69	
Telecommunications.....	41.29	
Electronic Document Management.....	495.52	
Reproduction and Document Preparation	12.80	

William (Bill) Brandt, Chapter 11 Trustee of CFG Investments Pte.
Limited (DIP)
Monthly Omnibus Statement (December, 2016)
January 30, 2017 - Summary Page 3

Total Disbursements	<u>8,537.48</u>
	\$ 42,223.98

For Creditor Meetings / Statutory Committees ..	\$ 6,478.50
Less Fee Accommodation	(0.00)
	<u>6,478.50</u>

Charges and Disbursements

Telecommunications.....	\$ 3.12
Total Disbursements	<u>3.12</u>
	\$ 6,481.62

For Employee Matters (General)	\$ 16,585.00
Less Fee Accommodation	(0.00)
	<u>16,585.00</u>

Charges and Disbursements

Total Disbursements	<u>0</u>
	\$ 16,585.00

For Financing (DIP and Emergence)	\$ 60,445.00
Less Fee Accommodation	(463.00)
	<u>59,982.00</u>

Charges and Disbursements

Telecommunications.....	\$ 7.70
Total Disbursements	<u>7.70</u>

William (Bill) Brandt, Chapter 11 Trustee of CFG Investments Pte.
Limited (DIP)
Monthly Omnibus Statement (December, 2016)
January 30, 2017 - Summary Page 4

\$ 59,989.70

For Investigations and Reviews \$ 46,906.50
Less Fee Accommodation (0.00)
46,906.50

Charges and Disbursements

Computer Legal Research..... \$ 310.00
Total Disbursements 310.00
\$ 47,216.50

For Litigation (General) \$ 0.00
Less Fee Accommodation (0.00)
0.00

Charges and Disbursements

Telecommunications..... \$ 2.93
Total Disbursements 2.93
\$ 2.93

For Nonworking Travel Time \$ 1,912.50
Less Fee Accommodation (0.00)
1,912.50

Charges and Disbursements

William (Bill) Brandt, Chapter 11 Trustee of CFG Investments Pte.
Limited (DIP)
Monthly Omnibus Statement (December, 2016)
January 30, 2017 - Summary Page 5

Total Disbursements	_____	0
	\$	1,912.50

For Retention / Fee Matters (SASM&F)	\$	40,247.00
Less Fee Accommodation	(29,685.50)
		10,561.50

Charges and Disbursements

Total Disbursements	_____	0
	\$	10,561.50

For Retention / Fee Matters / Objections (Others)		35,528.00
	\$	
Less Fee Accommodation	(0.00)
		35,528.00

Charges and Disbursements

Computer Legal Research.....	\$	341.96
Total Disbursements	_____	341.96
	\$	35,869.96

For Peruvian Proceedings	\$	162,316.00
Less Fee Accommodation	(0.00)
		162,316.00

Charges and Disbursements

Computer Legal Research.....	\$	5,500.02
Telecommunications.....		8.19
Total Disbursements	_____	5,508.21

William (Bill) Brandt, Chapter 11 Trustee of CFG Investments Pte.
Limited (DIP)
Monthly Omnibus Statement (December, 2016)
January 30, 2017 - Summary Page 6

\$ 167,824.21

William (Bill) Brandt, Chapter 11 Trustee of CFG Investments Pte.
Limited (DIP)
Monthly Omnibus Statement (December, 2016)
January 30, 2017 - Summary Page 7

Cumulative Billing Information

Chapter 11 Fee Information

Gross Fees Billed (Prior Periods)	\$ 173,168.00
Fees Billed (This Period)	<u>379,291.00</u>
Total Postpetition Fees Billed	\$ 552,459.00

Total Fee Accommodations To Date	\$ 47,057.00
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Fee Holdback (Prior Periods)	\$ 34,633.60
Fee Holdback (This Period)	<u>75,858.20</u>
Total Fee Holdback To Date	\$ 110,491.80

Chapter 11 Charges and Disbursements Information

Gross Expenses Billed (Prior Periods)	\$ 14,782.68
Expenses Billed (This Period)	<u>14,711.40</u>
Total Postpetition Expenses Billed	\$ 29,494.08

Total Expense Accommodations To Date	\$ 2,018.47
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TIME SUMMARY - - ALL MATTERS

WILLIAM (BILL) BRANDT, CHAPTER 11 TRUSTEE OF CFG INVESTMENTS PTE. LIMITED (DIP):
through December 31, 2016

MATTER #1 General Corporate Advice

Bill No: 1652899

<u>NAME</u>	<u>RATE</u>	<u>HOURS</u>	<u>TOTAL</u>
<u>PARTNER</u>			
LISA LAUKITIS	\$1,275	<u>1.20</u>	<u>\$1,530.00</u>
TOTAL PARTNER		1.20	\$1,530.00
<u>COUNSEL</u>			
SARAH E. PIERCE	\$1,040	<u>1.30</u>	<u>\$1,352.00</u>
TOTAL COUNSEL		1.30	\$1,352.00
MATTER TOTAL		<u>2.50</u>	<u>\$2,882.00</u>

TIME SUMMARY - - ALL MATTERS

WILLIAM (BILL) BRANDT, CHAPTER 11 TRUSTEE OF CFG INVESTMENTS PTE. LIMITED (DIP):
through December 31, 2016

MATTER #3 Asset Dispositions (General)

Bill No: 1652899

<u>NAME</u>	<u>RATE</u>	<u>HOURS</u>	<u>TOTAL</u>
<u>PARTNER</u>			
LISA LAUKITIS	\$1,275	<u>0.30</u>	<u>\$382.50</u>
TOTAL PARTNER		0.30	\$382.50
MATTER TOTAL		<u>0.30</u>	<u>\$382.50</u>

TIME SUMMARY - - ALL MATTERS
WILLIAM (BILL) BRANDT, CHAPTER 11 TRUSTEE OF CFG INVESTMENTS PTE. LIMITED (DIP):
through December 31, 2016

MATTER #7 Business Operations / Strategic Planning

Bill No: 1652899

<u>NAME</u>	<u>RATE</u>	<u>HOURS</u>	<u>TOTAL</u>
<u>PARTNER</u>			
LISA LAUKITIS	\$1,275	<u>0.40</u>	\$ <u>510.00</u>
TOTAL PARTNER		0.40	\$ 510.00
<u>COUNSEL</u>			
SARAH E. PIERCE	\$1,040	<u>1.50</u>	\$ <u>1,560.00</u>
TOTAL COUNSEL		1.50	\$1,560.00
MATTER TOTAL		<u>1.90</u>	<u>\$2,070.00</u>

TIME SUMMARY - - ALL MATTERS

WILLIAM (BILL) BRANDT, CHAPTER 11 TRUSTEE OF CFG INVESTMENTS PTE. LIMITED (DIP):
through December 31, 2016

MATTER #8 Case Administration

Bill No: 1652899

<u>NAME</u>	<u>RATE</u>	<u>HOURS</u>	<u>TOTAL</u>
<u>PARTNERS</u>			
JAY M. GOFFMAN	\$1,425	0.50	\$ 712.50
LISA LAUKITIS	1,275	<u>5.00</u>	<u>6,375.00</u>
TOTAL PARTNERS		5.50	\$ 7,087.50
<u>COUNSEL</u>			
SARAH E. PIERCE	\$1,040	<u>2.20</u>	<u>\$ 2,288.00</u>
TOTAL COUNSEL		2.20	\$ 2,288.00
<u>ASSOCIATES/LAW CLERK</u>			
MEGHAN BYRNES	\$675	5.20	\$ 3,510.00
ANDRES M. CAICEDO*	390	11.80	4,602.00
LIZ DOWNING	820	<u>5.20</u>	<u>4,264.00</u>
TOTAL ASSOCIATES/LAW CLERK		22.20	\$12,376.00
<u>LEGAL ASSISTANTS</u>			
LEGAL ASSISTANT @	\$95	2.00	\$ 190.00
LEGAL ASSISTANT @	210	40.40	8,484.00
LEGAL ASSISTANT @	315	3.40	1,071.00
LEGAL ASSISTANT @	365	<u>6.00</u>	<u>2,190.00</u>
TOTAL LEGAL ASSISTANTS		51.80	\$11,935.00
MATTER TOTAL		<u>81.70</u>	<u>\$33,686.50</u>

* Law clerks are law school graduates who are not presently admitted to practice.

TIME SUMMARY - - ALL MATTERS

WILLIAM (BILL) BRANDT, CHAPTER 11 TRUSTEE OF CFG INVESTMENTS PTE. LIMITED (DIP):
through December 31, 2016

MATTER #13 Creditor Meetings / Statutory Committees

Bill No: 1652899

<u>NAME</u>	<u>RATE</u>	<u>HOURS</u>	<u>TOTAL</u>
<u>PARTNER</u>			
LISA LAUKITIS	\$1,275	<u>3.10</u>	<u>\$3,952.50</u>
TOTAL PARTNER		3.10	\$3,952.50
<u>COUNSEL</u>			
SARAH E. PIERCE	\$1,040	<u>2.20</u>	<u>\$2,288.00</u>
TOTAL COUNSEL		2.20	\$2,288.00
<u>ASSOCIATES/LAW CLERK</u>			
ANDRES M. CAICEDO*	\$390	0.40	\$ 156.00
LIZ DOWNING	820	<u>0.10</u>	<u>82.00</u>
TOTAL ASSOCIATES/LAW CLERK		0.50	\$ 238.00
MATTER TOTAL		<u>5.80</u>	<u>\$6,478.50</u>

* Law clerks are law school graduates who are not presently admitted to practice.

TIME SUMMARY - - ALL MATTERS

WILLIAM (BILL) BRANDT, CHAPTER 11 TRUSTEE OF CFG INVESTMENTS PTE. LIMITED (DIP):
through December 31, 2016

MATTER #15 Employee Matters (General)

Bill No: 1652899

<u>NAME</u>	<u>RATE</u>	<u>HOURS</u>	<u>TOTAL</u>
<u>PARTNER</u>			
LISA LAUKITIS	\$1,275	<u>0.50</u>	\$ <u>637.50</u>
TOTAL PARTNER		0.50	\$ 637.50
<u>ASSOCIATES/LAW CLERK</u>			
ANDRES M. CAICEDO*	\$390	24.70	\$ 9,633.00
LIZ DOWNING	820	<u>7.30</u>	<u>5,986.00</u>
TOTAL ASSOCIATES/LAW CLERK		32.00	\$15,619.00
<u>LEGAL ASSISTANTS</u>			
LEGAL ASSISTANT @	\$365	<u>0.90</u>	\$ <u>328.50</u>
TOTAL LEGAL ASSISTANTS		0.90	\$ 328.50
MATTER TOTAL		<u>33.40</u>	<u>\$16,585.00</u>

* Law clerks are law school graduates who are not presently admitted to practice.

TIME SUMMARY - - ALL MATTERS

WILLIAM (BILL) BRANDT, CHAPTER 11 TRUSTEE OF CFG INVESTMENTS PTE. LIMITED (DIP):
through December 31, 2016

MATTER #19 Financing (DIP and Emergence)

Bill No: 1652899

<u>NAME</u>	<u>RATE</u>	<u>HOURS</u>	<u>TOTAL</u>
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PARTNER

LISA LAUKITIS	\$1,275	<u>9.60</u>	<u>\$12,240.00</u>
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TOTAL PARTNER		9.60	\$12,240.00
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COUNSEL

SARAH E. PIERCE	\$1,040	<u>11.60</u>	<u>\$12,064.00</u>
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TOTAL COUNSEL		11.60	\$12,064.00
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ASSOCIATES/LAW CLERK

MEGHAN BYRNES	\$675	10.30	\$ 6,952.50
ANDRES M. CAICEDO*	390	12.90	5,031.00
LIZ DOWNING	820	<u>26.40</u>	<u>21,648.00</u>

TOTAL ASSOCIATES/LAW CLERK		49.60	\$33,631.50
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LEGAL ASSISTANTS

LEGAL ASSISTANT @	\$210	1.10	\$ 231.00
LEGAL ASSISTANT @	315	5.30	1,669.50
LEGAL ASSISTANT @	365	<u>0.40</u>	<u>146.00</u>

TOTAL LEGAL ASSISTANTS		6.80	\$ 2,046.50
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MATTER TOTAL		<u>77.60</u>	<u>\$59,982.00</u>
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* Law clerks are law school graduates who are not presently admitted to practice.

TIME SUMMARY - - ALL MATTERS

WILLIAM (BILL) BRANDT, CHAPTER 11 TRUSTEE OF CFG INVESTMENTS PTE. LIMITED (DIP):
through December 31, 2016

MATTER #23 Investigations and Reviews

Bill No: 1652899

<u>NAME</u>	<u>RATE</u>	<u>HOURS</u>	<u>TOTAL</u>
<u>PARTNER</u>			
LISA LAUKITIS	\$1,275	<u>4.30</u>	\$ <u>5,482.50</u>
TOTAL PARTNER		4.30	\$ 5,482.50
<u>COUNSEL</u>			
JASON M. LIBERI	\$970	<u>5.70</u>	\$ <u>5,529.00</u>
TOTAL COUNSEL		5.70	\$ 5,529.00
<u>ASSOCIATES/LAW CLERK</u>			
MEGHAN BYRNES	\$675	14.20	\$ 9,585.00
ANDRES M. CAICEDO*	390	8.80	3,432.00
LIZ DOWNING	820	<u>27.90</u>	<u>22,878.00</u>
TOTAL ASSOCIATES/LAW CLERK		50.90	\$35,895.00
MATTER TOTAL		<u>60.90</u>	<u>\$46,906.50</u>

* Law clerks are law school graduates who are not presently admitted to practice.

TIME SUMMARY - - ALL MATTERS
WILLIAM (BILL) BRANDT, CHAPTER 11 TRUSTEE OF CFG INVESTMENTS PTE. LIMITED (DIP):
through December 31, 2016

MATTER #28 Nonworking Travel Time

Bill No: 1652899

<u>NAME</u>	<u>RATE</u>	<u>HOURS</u>	<u>TOTAL</u>
<u>PARTNER</u>			
LISA LAUKITIS	\$1,275	<u>1.50</u>	<u>\$1,912.50</u>
TOTAL PARTNER		1.50	\$1,912.50
MATTER TOTAL		<u>1.50</u>	<u>\$1,912.50</u>

TIME SUMMARY - - ALL MATTERS

WILLIAM (BILL) BRANDT, CHAPTER 11 TRUSTEE OF CFG INVESTMENTS PTE. LIMITED (DIP):
through December 31, 2016

MATTER #33 Retention / Fee Matters (SASM&F)

Bill No: 1652899

<u>NAME</u>	<u>RATE</u>	<u>HOURS</u>	<u>TOTAL</u>
<u>PARTNER</u>			
LISA LAUKITIS	\$1,275	<u>1.30</u>	\$ <u>1,657.50</u>
TOTAL PARTNER		1.30	\$ 1,657.50
<u>ASSOCIATES/LAW CLERK</u>			
MEGHAN BYRNES	\$675	3.30	\$ 2,227.50
ANDRES M. CAICEDO*	390	5.80	2,262.00
LIZ DOWNING	820	<u>1.70</u>	<u>1,394.00</u>
TOTAL ASSOCIATES/LAW CLERK		10.80	\$ 5,883.50
<u>LEGAL ASSISTANTS</u>			
LEGAL ASSISTANT @	\$210	1.00	\$ 210.00
LEGAL ASSISTANT @	365	<u>7.70</u>	<u>2,810.50</u>
TOTAL LEGAL ASSISTANTS		8.70	\$ 3,020.50
MATTER TOTAL		<u>20.80</u>	<u>\$10,561.50</u>

* Law clerks are law school graduates who are not presently admitted to practice.

TIME SUMMARY - - ALL MATTERS

WILLIAM (BILL) BRANDT, CHAPTER 11 TRUSTEE OF CFG INVESTMENTS PTE. LIMITED (DIP):
through December 31, 2016

MATTER #34 Retention / Fee Matters / Objections (Others) Bill No: 1652899

<u>NAME</u>	<u>RATE</u>	<u>HOURS</u>	<u>TOTAL</u>
<u>PARTNER</u>			
LISA LAUKITIS	\$1,275	<u>1.10</u>	\$ <u>1,402.50</u>
TOTAL PARTNER		1.10	\$ 1,402.50
<u>COUNSEL</u>			
SARAH E. PIERCE	\$1,040	<u>2.90</u>	\$ <u>3,016.00</u>
TOTAL COUNSEL		2.90	\$ 3,016.00
<u>ASSOCIATES/LAW CLERK</u>			
MEGHAN BYRNES	\$675	22.50	\$ 15,187.50
ANDRES M. CAICEDO*	390	11.00	4,290.00
LIZ DOWNING	820	<u>12.70</u>	<u>10,414.00</u>
TOTAL ASSOCIATES/LAW CLERK		46.20	\$29,891.50
<u>LEGAL ASSISTANTS</u>			
LEGAL ASSISTANT @	\$210	0.70	\$ 147.00
LEGAL ASSISTANT @	315	<u>3.40</u>	<u>1,071.00</u>
TOTAL LEGAL ASSISTANTS		4.10	\$ 1,218.00
MATTER TOTAL		<u>54.30</u>	<u>\$35,528.00</u>

* Law clerks are law school graduates who are not presently admitted to practice.

TIME SUMMARY - - ALL MATTERS

WILLIAM (BILL) BRANDT, CHAPTER 11 TRUSTEE OF CFG INVESTMENTS PTE. LIMITED (DIP):
through December 31, 2016

MATTER #43 Peruvian Proceedings

Bill No: 1652899

<u>NAME</u>	<u>RATE</u>	<u>HOURS</u>	<u>TOTAL</u>
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PARTNER

LISA LAUKITIS	\$1,275	<u>15.70</u>	\$ <u>20,017.50</u>
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TOTAL PARTNER		15.70	\$ 20,017.50
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COUNSEL

SARAH E. PIERCE	\$1,040	<u>16.50</u>	\$ <u>17,160.00</u>
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TOTAL COUNSEL		16.50	\$ 17,160.00
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ASSOCIATES/LAW CLERK

MEGHAN BYRNES	\$675	56.40	\$ 38,070.00
ANDRES M. CAICEDO*	390	57.80	22,542.00
LIZ DOWNING	820	<u>75.40</u>	<u>61,828.00</u>

TOTAL ASSOCIATES/LAW CLERK		189.60	\$122,440.00
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LEGAL ASSISTANTS

LEGAL ASSISTANT @	\$210	4.60	\$ 966.00
LEGAL ASSISTANT @	315	<u>5.50</u>	<u>1,732.50</u>

TOTAL LEGAL ASSISTANTS		10.10	\$ 2,698.50
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MATTER TOTAL		<u>231.90</u>	<u>\$162,316.00</u>
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* Law clerks are law school graduates who are not presently admitted to practice.

CLIENT TOTAL		<u>572.60</u>	<u>\$379,291.00</u>
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William (Bill) Brandt, Chapter 11 Trustee of CFG Investments Pte. Limited (DIP)

Bill Date: 01/30/17

General Corporate Advice

Bill Number: 1652899

NAME	DATE	HOURS	DESCRIPTION
LAUKITIS L	12/02/16	1.20	REVIEW TRUSTEE ORDER (0.3); REVIEW AND ANALYZE CORPORATE DOCUMENTS (0.9).
		1.20	
Total Partner		1.20	
PIERCE SE	12/22/16	0.70	ADDRESS CORPORATE GOVERNANCE ISSUES AND APPROVALS RE FINANCING AND OTHER MATTERS (0.4); FOLLOW UP ON REVIEW AND MATERIALS RE SAME (0.3).
PIERCE SE	12/23/16	0.60	ADDRESS CORPORATE GOVERNANCE UPDATES AND ADDRESS NEXT STEPS RE SAME (0.6).
		1.30	
Total Counsel		1.30	
TOTAL TIME		<u>2.50</u>	

William (Bill) Brandt, Chapter 11 Trustee of CFG Investments Pte. Limited (DIP)

Bill Date: 01/30/17

Asset Dispositions (General)

Bill Number: 1652899

NAME	DATE	HOURS	DESCRIPTION
LAUKITIS L	12/13/16	0.30	PARTICIPATE IN CALL WITH COUNSEL FOR POTENTIAL BIDDER FOR PERUVIAN ASSETS (0.2); PARTICIPATE IN CALL WITH W. BRANDT RE: SAME (0.1).
		0.30	
Total Partner		0.30	
TOTAL TIME		<u>0.30</u>	

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William (Bill) Brandt, Chapter 11 Trustee of CFG Investments Pte. Limited (DIP)

Bill Date: 01/30/17

Business Operations / Strategic Planning

Bill Number: 1652899

NAME	DATE	HOURS	DESCRIPTION
LAUKITIS L	12/08/16	0.20	REVIEW ARTICLES REGARDING PERUVIAN QUOTAS (0.2).
LAUKITIS L	12/12/16	0.20	PARTICIPATE IN CALL WITH J. LYONS REGARDING BUSINESS PLAN.
		0.40	
Total Partner		0.40	
PIERCE SE	12/08/16	1.50	CORRESPOND WITH L. LAUKITIS AND L. DOWNING RE STRATEGIC UPDATES AND NEXT STEPS RE CREDITOR ISSUES AND RELATED MATTERS (0.5); CORRESPOND RE INCENTIVES AND ANALYSIS (0.3); RESEARCH RE SAME (0.2); CORRESPOND WITH L. LAUKITIS AND L. DOWNING RE CREDITOR UPDATES RE STRATEGIC ACTIONS AND PENDING MATTERS (0.5).
		1.50	
Total Counsel		1.50	
TOTAL TIME		<u>1.90</u>	

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William (Bill) Brandt, Chapter 11 Trustee of CFG Investments Pte. Limited (DIP)

Bill Date: 01/30/17

Case Administration

Bill Number: 1652899

NAME	DATE	HOURS	DESCRIPTION
GOFFMAN JM	12/21/16	0.50	PARTICIPATE IN CONFERENCE CALLS AND TELEPHONE CALLS RE CASE STATUS (0.3); REVIEW AND RESPOND TO CORRESPONDENCE (0.2).
		0.50	
LAUKITIS L	12/02/16	0.20	PARTICIPATE IN CALL WITH E. LOBELLO REGARDING CHAPTER 15 WITHDRAWAL.
LAUKITIS L	12/06/16	0.40	PARTICIPATE IN CALLS WITH E. LOBELLO REGARDING NOTICE OF CHAPTER 15 DISMISSAL (0.2); REVIEW SAME (0.1); CORRESPOND WITH R. WEISS REGARDING SAME (0.1).
LAUKITIS L	12/14/16	0.40	REVIEW MOTION TO DISMISS PARD PETITION AND RELATING PLEADINGS (0.3); CORRESPOND WITH L. DOWNING AND M. BYRNES RE: SAME (0.1).
LAUKITIS L	12/19/16	0.20	REVIEW REVISED CHAPTER 15 CONSENT ORDER AND CORRESPOND WITH W. BRANDT RE: SAME.
LAUKITIS L	12/20/16	1.90	ATTEND OMNIBUS HEARING (1.5); PARTICIPATE IN FOLLOW UP MEETING WITH W. BRANDT RE: SAME (0.2); REVIEW PARD EXCLUSIVITY MOTION.
LAUKITIS L	12/21/16	0.30	PARTICIPATE IN CALL WITH R. HYMAN REGARDING EXCLUSIVITY (0.2); CORRESPOND WITH W. BRANDT REGARDING SAME (0.1).
LAUKITIS L	12/27/16	0.40	CORRESPOND WITH R. WEISS REGARDING CASE CALENDAR (0.1); PARTICIPATE IN CALL WITH G. PESCE REGARDING EXCLUSIVITY AND HSBC CLAIMS (0.2); CORRESPOND WITH QUINN EMMANUEL REGARDING SERVICE LIST (0.1).
LAUKITIS L	12/28/16	0.10	CORRESPOND WITH J. LYONS REGARDING CASE STATUS.
LAUKITIS L	12/29/16	0.30	PARTICIPATE IN CALL WITH R. WEISS REGARDING NOTICE OF APPEARANCE (0.1); CORRESPOND WITH A. CAICEDO REGARDING SAME (0.1); CORRESPOND WITH W. LAMANNA REGARDING FILING OF SAME (0.1).
LAUKITIS L	12/30/16	0.30	PARTICIPATE IN CALL WITH J. LYONS REGARDING FEES, INVESTMENT BANKER AND OTHER PROFESSIONALS.
LAUKITIS L	12/31/16	0.50	CORRESPOND WITH W. BRANDT REGARDING CASE STATUS AND REPORTING, UPCOMING CREDITOR MEETINGS.

		5.00	
Total Partner		5.50	
PIERCE SE	12/05/16	0.20	CORRESPOND WITH L. DOWNING AND M. BYRNES RE: CASE MANAGEMENT ISSUES RE COMMUNICATION WITH CHAMBERS AND PROCESS.
PIERCE SE	12/19/16	0.50	CORRESPOND WITH L. DOWNING RE OUTSTANDING MATTERS AND WORK STREAMS AND STRATEGY RE SAME.
PIERCE SE	12/20/16	1.10	ATTEND TELEPHONICALLY OMNIBUS HEARING.
PIERCE SE	12/29/16	0.40	REVIEW ANNOTATED WGL RE W. BRANDT (0.3); CORRESPOND WITH M. BYRNES AND A. CAICEDO RE SAME (0.1).
		2.20	
Total Counsel		2.20	
BYRNES M	12/01/16	0.20	SET UP NEWS NOTIFICATION SYSTEM FOR ARTICLES RELATING TO CF GROUP/PERU PROCEEDINGS (0.2).
BYRNES M	12/04/16	1.50	REVIEW MAYBANK MOTION AND JOINDER AND DRAFT SUMMARY FOR INTERNAL REVIEW (1.5).
BYRNES M	12/07/16	0.20	REVIEW AND CIRCULATE DEBTWIRE NEWS RE: DEBTORS TO SKADDEN TEAM (0.2).
BYRNES M	12/12/16	0.40	CORRESPOND WITH L. DOWNING AND A. CAICEDO RE: ONGOING TASKS (RESEARCH, RETENTION, AND PREBILL), NEXT STEPS.
BYRNES M	12/14/16	0.50	DRAFT AND DISTRIBUTE UPDATE TO CLIENT AND WORKING GROUP RE: MOTION AND JOINDER TO DISMISS PARD.
BYRNES M	12/18/16	0.70	SUMMARIZE DOCKET UPDATES AND DISTRIBUTE TO WORKING GROUP.
BYRNES M	12/19/16	0.30	CIRCULATE AND SUMMARIZE NEWS UPDATES TO WORKING GROUP.
BYRNES M	12/20/16	0.50	SUMMARIZE RECENT COURT FILING (PARD MTN EXCLUSIVITY) AND SEND UPDATE TO WORKING GROUP AND CLIENT RE: SAME.
BYRNES M	12/28/16	0.90	SUMMARIZE RECENT FILINGS AND DEBTWIRE ARTICLES RE: CHINA FISHERY AND CIRCULATE TO SKADDEN WORKING GROUP AND CLIENT.
		5.20	
CAICEDO AM*	12/04/16	2.20	UPDATE WORKING GROUP LIST (2.2).
CAICEDO AM*	12/08/16	1.00	CORRESPOND WITH L. DOWNING AND M. BYRNES TO DISCUSS CASE MANAGEMENT AND OUTSTANDING ISSUES.

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CAICEDO AM*	12/12/16	0.60	CORRESPOND WITH L. DOWNING AND M. BYRNES TO DISCUSS CASE MANAGEMENT AND OUTSTANDING ISSUES.
CAICEDO AM*	12/14/16	5.30	REVIEW DOCKET ENTRIES FOR INFORMATION ON CREDITOR ACTIONS PRE AND DURING CH. 11 PROCEEDINGS.
CAICEDO AM*	12/15/16	1.60	RESEARCH EXPRESSION OF INTEREST IN CLUB LENDERS PAPERS.
CAICEDO AM*	12/19/16	0.60	MODIFY AND CIRCULATE UPDATED WORKING GROUP LIST.
CAICEDO AM*	12/20/16	0.30	UPDATE WORKING GROUP LIST.
CAICEDO AM*	12/27/16	0.20	UPDATE WORKING GROUP LIST CONTACT INFORMATION.

11.80

DOWNING L	12/01/16	0.50	CORRESPOND WITH S. PIERCE RE: STATUS.
DOWNING L	12/12/16	0.90	CORRESPOND WITH A. CAICEDO AND M. BYRNES RE: STATUS (0.6); CORRESPOND WITH S. PIERCE RE: STATUS (0.3).
DOWNING L	12/14/16	0.20	CORRESPOND RE: NOTICE OF CANCELLATION OF HEARING.
DOWNING L	12/16/16	0.60	CORRESPOND WITH S. PIERCE, M. BYRNES, AND A. CAICEDO RE: NEXT STEPS (0.6).
DOWNING L	12/19/16	0.50	CORRESPOND WITH S. PIERCE RE: STATUS ON VARIOUS MATTERS.
DOWNING L	12/20/16	2.50	ATTEND HEARING TELEPHONICALLY (0.9); REVIEW PARD DISMISSAL PAPERS AND CORRESPOND INTERNALLY RE: SAME (0.4); CORRESPOND WITH L. LAUKITIS AND S. PIERCE RE: VARIOUS OPEN ISSUES (1.2).

5.20**Total Associate/Law Clerk 22.20**

HEANEY CM	12/01/16	0.20	REVIEW DOCKET AND CASE FILES RE: PLEADINGS TO BE USED AS PRECEDENT.
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0.20

LAMANNA WK	12/01/16	0.20	EDIT/REVISE CERTIFICATE OF SERVICE (0.1); UPDATE DOCUMENT DATABASE WITH NEW COURT PAPERS (0.1).
LAMANNA WK	12/02/16	3.20	REVIEW COURT DOCKETS AND CALENDAR CRITICAL DATES IN MULTIPLE CASES (2.5); PREPARE AND DISTRIBUTE CASE CALENDAR TO TEAM (0.2); UPDATE DOCUMENT DATABASE WITH NEW PLEADINGS (0.2); REVIEW ECF FILING REQUIREMENTS (0.3).
LAMANNA WK	12/05/16	0.10	REVIEW AND DISTRIBUTE RULES RE: NOTICE FOR SERVICE.

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LAMANNA WK	12/06/16	0.40	REVIEW NOTICES (0.1); OBTAIN/DISTRIBUTE PRECEDENT FORM (0.1); UPDATE CASE CALENDAR (0.2).
LAMANNA WK	12/16/16	0.70	REVIEW COURT DOCKETS AND CALENDAR CRITICAL DATES (0.5); PREPARE AND DISTRIBUTE CASE CALENDAR TO TEAM (0.2).
LAMANNA WK	12/22/16	0.20	UPDATE CASE CALENDAR AND ALERTS (0.2).
LAMANNA WK	12/23/16	0.60	REVIEW COURT DOCKETS AND CALENDAR CRITICAL DATES (0.4); PREPARE AND DISTRIBUTE CASE CALENDAR TO TEAM (0.2).
LAMANNA WK	12/29/16	0.20	EDIT/REVISE NOTICE OF APPEARANCE.
LAMANNA WK	12/30/16	0.20	COMMUNICATE WITH COURT RE: DOCKETING OF COURT PAPERS.
		5.80	
NEGRON M	12/01/16	3.30	ASSIST ATTORNEY WITH PREPARATION OF AND FILING OF CERTIFICATE OF SERVICE (1.1); RETRIEVE HEARING TRANSCRIPT AND SET UP STANDING ORDER (0.3); CREATE SDOCS PROJECT TO HOUSE FILED DOCUMENTS AND TRANSCRIPTS (0.4); COORDINATE SERVICE OF HOGAN LOVELLS ORDER (0.8); EDIT COURTESY COPIES OF THE 12/6 HEARING BINDER (0.7).
NEGRON M	12/02/16	0.40	COMMUNICATE/COORDINATE WITH SKADDEN PARAPROFESSIONALS TO DISTRIBUTE HOGAN LOVELLS ORDER (0.2); ASSIST ATTORNEY WITH FILING OF CERTIFICATE OF SERVICE (0.2).
NEGRON M	12/05/16	0.90	ASSIST TO CREATE/REVISE DRAFT OF NOTICE OF CANCELLATION (0.6); ASSIST WITH THE PREPARATION AND FILING OF NOTICE OF CANCELLATION (0.3).
NEGRON M	12/06/16	0.70	COORDINATE DELIVERY AND SERVICE OF COPIES OF PLEADINGS (0.7).
NEGRON M	12/07/16	2.20	ASSIST ATTORNEY WITH PREPARATION OF AND FILING OF CERTIFICATE OF SERVICE.
NEGRON M	12/09/16	0.40	MAINTAIN "DEBT DOCUMENTS" WITHIN SDOCS PROJECT.
NEGRON M	12/13/16	0.80	COMMUNICATE/COORDINATE WITH SKADDEN PROFESSIONALS RE: DELIVERY TO CHAMBERS.
NEGRON M	12/14/16	2.10	DRAFT NOTICE OF CANCELLATION OF HEARING AND NOTICE OF WITHDRAWAL.
NEGRON M	12/16/16	3.30	ASSIST ATTORNEY WITH PREPARATION OF AND FILING OF THE NOTICES OF CANCELLATION OF HEARING AND WITHDRAWAL (0.6); CREATE NEW SERVICE LIST RE: 2002 PARTIES (2.3); COORDINATE SERVICE OF FILED DOCUMENTS (0.4).

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NEGRON M	12/19/16	0.90	OBTAIN COURTCALL LINES FOR SKADDEN PROFESSIONALS FOR UPCOMING HEARING (0.6); UPLOAD DOCUMENTS INTO SDOCS PROJECT (0.3).
NEGRON M	12/20/16	0.80	DRAFT CERTIFICATE OF SERVICE (0.4); ASSIST ATTORNEY WITH THE FILING OF THE CERTIFICATE OF SERVICE (0.2); CIRCULATE DRAFT OF NOTICE OF PRESENTMENT (0.2).
NEGRON M	12/21/16	0.40	ASSIST WITH DOCUMENT ASSEMBLY RE: ZIP FILE.
NEGRON M	12/22/16	0.20	UPDATE SDOCS PROJECT WITH NEW DOCUMENTS.
NEGRON M	12/27/16	1.60	ASSIST WITH PREPARATION OF SERVICE LIST FOR EXTERNAL DISTRIBUTION.
NEGRON M	12/28/16	0.50	DELIVER/DISTRIBUTE NOTICE OF PRESENTMENT DRAFT FOR REVIEW (0.3); COMMUNICATE WITH SKADDEN PROFESSIONAL RE: HARD COPY SERVICE (0.2).
NEGRON M	12/29/16	0.40	EDIT/REVISE NOTICE OF APPEARANCE.
		18.90	
RIEF MM	12/16/16	1.20	DELIVER DOCUMENTS TO THE UNITED STATES BANKRUPTCY COURT.
		1.20	
SALGUERO P	12/01/16	2.80	PERFORM DOCKET RESEARCH AND REQUEST HEARING TRANSCRIPTS (1.5); ORGANIZE TRANSCRIPT ONTO DATABASE (0.2); PULL PLEADINGS RE: LYONDELL (0.8); ASSIST WITH COORDINATING SERVICE OF DOCUMENTS (0.3).
SALGUERO P	12/02/16	3.00	PREPARE COPIES OF ORG CHART (0.4); COORDINATE SERVICE TO ATTORNEYS FOR REVIEW (0.6); BEGIN RESEARCH AND DRAFTING NOTICE OF APPEARANCE (1.5); ASSIST WITH DOCKET RESEARCH RE: 2004 MOTION (0.5).
SALGUERO P	12/05/16	1.50	DRAFT NOTICE OF APPEARANCE.
SALGUERO P	12/06/16	4.50	ASSIST WITH PREPARATION OF EXHIBITS AND FILING OF MOTION TO ENFORCE STAY AND SERVE TO ALL PARTIES.
SALGUERO P	12/07/16	0.70	ASSIST WITH PREPARATION OF AND COORDINATION OF DELIVERY.
SALGUERO P	12/15/16	2.00	ASSIST WITH RESEARCH RE: SERVICE PARTY ISSUE.
SALGUERO P	12/20/16	1.20	PERFORM DOCKET RESEARCH RE: DIP ORDER AND RUN REDLINES OF MOTION.
SALGUERO P	12/29/16	1.60	ASSIST TO CREATE/REVISE DRAFT OF MONTHLY FEE STATEMENTS (1.0); EDIT NOTICE OF APPEARANCE (0.6).

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SALGUERO P	12/30/16	3.00	PERFORM DOCKET RESEARCH RE: SERVICE PARTY LIST (1.8); PREPARE AND FILE FEE STATEMENT (1.2).
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20.30

Total Legal Assistant	46.40
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SANTIAGO M	12/07/16	2.00	DELIVER COURTESY COPIES TO JUDGE. DROPPED OFF COURTESY COPIES OF LETTER TO BANKRUPTCY ON CASE # 16/11895.
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2.00

Total Legal Assistant Specialist	2.00
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SHERWOOD-NOGUCHI JH	12/16/16	2.20	ASSIST W/DOCUMENT ASSEMBLY OF NOTICE OF ADJOURNMENT & NOTICE OF WITHDRAWAL.
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2.20

SULLIVAN MP	12/16/16	0.70	ASSIST W/DOCUMENT ASSEMBLY OF DECLARATION.
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0.70

TAYLOR T	12/02/16	0.50	ASSIST W/DOCUMENT ASSEMBLY OF CHAPTER 11 MAILING.
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0.50

Total Legal Assistant Support	3.40
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TOTAL TIME	<u>81.70</u>
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* Law clerks are law school graduates who are not presently admitted to practice.

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William (Bill) Brandt, Chapter 11 Trustee of CFG Investments Pte. Limited (DIP)
Bill Date: 01/30/17
Creditor Meetings / Statutory Committees **Bill Number: 1652899**

NAME	DATE	HOURS	DESCRIPTION
LAUKITIS L	12/02/16	0.80	PARTICIPATE IN CALL WITH W. BRANDT REGARDING DISCUSSIONS WITH NG FAMILY AND CITIC (0.2); CALLS WITH W. BRANDT REGARDING HONG KONG MEETINGS (0.4); CORRESPOND WITH S. PIERCE AND KIRKLAND REGARDING SAME (0.2).
LAUKITIS L	12/05/16	0.20	CORRESPOND WITH W. BRANDT REGARDING CREDITOR MEETINGS.
LAUKITIS L	12/06/16	0.20	PARTICIPATE IN CALL WITH W. BRANDT REGARDING CREDITOR MEETINGS.
LAUKITIS L	12/08/16	1.40	PARTICIPATE IN CALLS WITH J. LYONS REGARDING GLOBAL STANDSTILL (0.3); PARTICIPATE IN CALLS WITH G. PESCE REGARDING BUSINESS PLAN DEADLINE (0.2); PARTICIPATE IN CALL TO L. ATTANASIO REGARDING SAME (0.2); PARTICIPATE IN CALL W/ E. LOBELLO REGARDING SAME (0.3); PARTICIPATE IN CALL WITH W. BRANDT REGARDING STATUS OF CREDITOR MEETINGS (0.3); CORRESPOND WITH L. DOWNING AND S. PIERCE REGARDING SAME (0.1).
LAUKITIS L	12/13/16	0.50	PARTICIPATE IN CALL WITH DEBTORS AND CREDITORS COUNSEL RE: BUSINESS PLAN DEADLINES (0.3); UPDATE TO CLIENT RE: SAME (0.2).
		3.10	
Total Partner		3.10	
PIERCE SE	12/05/16	0.90	CORRESPOND WITH DEUTSCHE BANK CONTACT RE MEETINGS WITH W. BRANDT (0.4); COORDINATE MEETING LOGISTICS AND RELATED MATTERS WITH W. BRANDT (0.5).
PIERCE SE	12/06/16	1.10	COORDINATE WITH W. BRANDT RE BONDHOLDER MEETINGS IN HK (0.3); FOLLOW UP WITH BONDHOLDER CONTACTS RE SAME (0.3); FURTHER FOLLOW UP RE SAME (0.3); COORDINATE LOGISTICS WITH HK OFFICE RE SAME (0.2).
PIERCE SE	12/29/16	0.20	CORRESPOND WITH MAJOR CONSTITUENTS COUNSEL RE JANUARY MEETING AT SKADDEN (0.2).
		2.20	
Total Counsel		2.20	
CAICEDO AM*	12/23/16	0.40	REVIEW AND COMPILE INFORMATION TO CONTACT MAJOR CREDITORS.

0.40

DOWNING L 12/16/16 0.10 PARTICIPATE IN CALL WITH W. BRANDT RE:
CREDITOR MEETING (0.1).

0.10

Total Associate/Law Clerk 0.50

TOTAL TIME 5.80

* Law clerks are law school graduates who are not presently admitted
to practice.

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ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

William (Bill) Brandt, Chapter 11 Trustee of CFG Investments Pte. Limited (DIP)

Bill Date: 01/30/17

Employee Matters (General)

Bill Number: 1652899

NAME	DATE	HOURS	DESCRIPTION
LAUKITIS L	12/08/16	0.10	CORRESPOND WITH S. PIERCE AND L. DOWNING REGARDING STAY BONUS (0.1).
LAUKITIS L	12/14/16	0.40	REVIEW RESEARCH RE: BONUSES (0.3); CALL WITH W. BRANDT RE: SAME (0.1).
		0.50	
Total Partner		0.50	
CAICEDO AM*	12/09/16	5.70	RESEARCH ON THE APPLICABILITY OF SECTION 503(C) TO INCENTIVE PLANS PAID OUT BY NON-DEBTOR ENTITIES (5.7).
CAICEDO AM*	12/10/16	1.40	RESEARCH OF PAYMENT OF INCENTIVE PLANS BY NON-DEBTORS UNDER 503(C).
CAICEDO AM*	12/11/16	3.50	FURTHER RESEARCH ON THE APPLICABILITY OF 503(C) TO BONUSES PAID OUT BY NON-DEBTOR ENTITIES.
CAICEDO AM*	12/12/16	4.00	FURTHER RESEARCH ON THE APPLICABILITY OF SECTION 503(C) TO INCENTIVE PLANS BY NON-DEBTOR ENTITIES.
CAICEDO AM*	12/13/16	9.50	CONFER WITH L. DOWNING REGARDING RESEARCH OF APPLICABILITY OF 503(C) TO BONUSES PAID BY NON-DEBTOR ENTITIES; RESEARCH 503(C) APPLICABILITY TO BONUSES BY NON-DEBTOR ENTITIES.
CAICEDO AM*	12/14/16	0.60	CORRESPOND WITH TEAM AND PROVIDE FINAL RESEARCH ON APPLICABILITY OF 503(C) TO BONUS PAYMENTS BY NON-DEBTOR ENTITIES.
		24.70	
DOWNING L	12/09/16	0.50	CORRESPOND WITH A. CAICEDO RE: BONUS RESEARCH (0.5).
DOWNING L	12/10/16	0.90	REVIEW RESEARCH RE: BONUS PAYMENTS (0.7); CORRESPOND WITH A. CAICEDO RE: SAME (0.2).
DOWNING L	12/12/16	1.10	REVIEW RESEARCH RE: BONUS PAYMENTS.
DOWNING L	12/13/16	3.80	CORRESPOND WITH A. CAICEDO RE: BONUSES (0.9); RESEARCH RE: SAME (2.9).
DOWNING L	12/14/16	1.00	REVIEW AND REVISE RESEARCH CORRESPONDENCE RE: BONUSES (1.0).
		7.30	
Total Associate/Law Clerk		32.00	

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NELSON JA	12/09/16	0.90	RESEARCH SOURCES ON INCENTIVE PLANS AND BONUSES IN THE BANKRUPTCY CONTEXT; REVIEW LATEST ELECTRONIC SOURCE OF THE BANKRUPTCY CODE.
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0.90

Total Legal Assistant Specialist	0.90
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TOTAL TIME	<u>33.40</u>
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* Law clerks are law school graduates who are not presently admitted to practice.

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ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

William (Bill) Brandt, Chapter 11 Trustee of CFG Investments Pte. Limited (DIP)
Financing (DIP and Emergence)

Bill Date: 01/30/17
Bill Number: 1652899

NAME	DATE	HOURS	DESCRIPTION
LAUKITIS L	12/01/16	0.80	PARTICIPATE IN CALLS WITH W. BRANDT REGARDING FINANCING (0.3); CORRESPOND WITH J. GOFFMAN REGARDING SAME (0.3); CORRESPOND WITH S. WARD REGARDING FINANCING (0.2).
LAUKITIS L	12/08/16	0.30	CALL WITH W. BRANDT REGARDING FINANCING (0.3).
LAUKITIS L	12/12/16	0.60	PARTICIPATE IN CALL WITH W. BRANDT REGARDING FINANCING (0.2); PARTICIPATE IN CALL WITH COUNSEL TO MAYBANK, CLUB LENDERS AND BOFA REGARDING FINANCING, BUSINESS PLAN AND NEXT STEPS (0.3); CORRESPOND WITH W. BRANDT REGARDING SAME (0.1).
LAUKITIS L	12/13/16	1.60	PARTICIPATE IN CALL WITH M. BARCLAY, R. WEISS RE: FINANCING (0.1); CORRESPOND WITH S. WARD RE: SAME (0.2); PARTICIPATE IN CALL WITH GRAU FIRM, CLIENT RE: SAME (1.0); REVIEW PRESENTATION RE: FINANCING (0.2); CORRESPOND WITH S. WARD RE: SAME (0.1).
LAUKITIS L	12/16/16	0.30	PARTICIPATE IN CALL WITH R. WEISS RE: FINANCING AND RELATED MATTERS (0.2); PARTICIPATE IN CALL WITH S. WARD RE: SAME (0.1).
LAUKITIS L	12/19/16	1.50	CORRESPOND WITH S. PIERCE AND L. DOWNING RE: FINANCING (0.9); CORRESPOND WITH W. BRANDT RE: SAME (0.1); REVIEW TERM SHEET FOR FINANCING AND RELATED CORRESPONDENCE (0.5).
LAUKITIS L	12/20/16	0.60	CORRESPOND WITH S. PIERCE, L. DOWNING, M. BARCLAY RE: FINANCING (0.5); CORRESPOND WITH W. BRANDT RE: SAME (0.1).

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ATTORNEY WORK PRODUCT
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LAUKITIS L	12/21/16	2.50	CORRESPOND WITH L. DOWNING AND S. PIERCE REGARDING FINANCING (0.3); REVIEW CORRESPONDENCE REGARDING SAME (0.2); PREPARE FOR AND PARTICIPATE IN CALL WITH GRAU, W. BRANDT, L. DOWNING, S. PIERCE, F. PANIAGUA, AND GRAU REGARDING FINANCING (1.0); FOLLOW-UP WITH TEAM REGARDING SAME (0.3); CORRESPOND WITH W. BRANDT REGARDING CUANTICA LOAN (0.1); PARTICIPATE IN CALL WITH L. DOWNING REGARDING SAME (0.1); CORRESPOND WITH L. ATTANASIO REGARDING F. PANIAGUA TRANSCRIPT (0.1); CORRESPOND WITH W. BRANDT, JAMES CARR REGARDING SAME (0.1); REVIEW REVISED TERM SHEET (0.2); CORRESPOND WITH L. DOWNING REGARDING SAME (0.1).
LAUKITIS L	12/22/16	0.80	REVIEW DRAFT DIP ORDER (0.2); CORRESPOND WITH L. DOWNING REGARDING SAME (0.1); PARTICIPATE IN CALL WITH R. WEISS REGARDING SAME (0.2); FOLLOW-UP CORRESPONDENCE REGARDING SAME (0.1); CORRESPOND WITH G. BENDER REGARDING FINANCING (0.1); CORRESPOND WITH L. DOWNING REGARDING SINGAPORE GOVERNANCE (0.1).
LAUKITIS L	12/23/16	0.20	CORRESPOND WITH L. DOWNING REGARDING GOVERNANCE MATTERS RELATED TO FINANCING (0.1); CORRESPOND WITH W. BRANDT REGARDING FINANCING NEXT STEPS (0.1).
LAUKITIS L	12/26/16	0.30	REVIEW ADVICE FROM NG FAMILY SINGAPORE COUNSEL REGARDING FINANCING.
LAUKITIS L	12/27/16	0.10	CORRESPOND WITH L. DOWNING REGARDING GOVERNANCE ISSUES.
		9.60	
Total Partner		9.60	
PIERCE SE	12/19/16	1.30	ANALYZE AND ADVISE RE DIP FINANCING AND EFFECTS OF SAME (0.4); PARTICIPATE IN T/C WITH GRAU COUNSEL RE SAME (0.3); PARTICIPATE IN T/C WITH L. LAUKITIS AND L. DOWNING RE SAME (0.4); CORRESPOND WITH W. BRANDT RE SAME (0.2).
PIERCE SE	12/20/16	2.30	CORRESPOND AND ADDRESS ISSUES WITH L. DOWNING RE FINANCING MATTERS (1.3); CORRESPOND WITH L. LAUKITIS AND L. DOWNING RE SAME (0.4); ADDRESS RELEVANT PRECEDENT AND NEXT STEPS RE SAME (0.3); CORRESPOND WITH GRAU COUNSEL RE FINANCING STATUS AND STRATEGY (0.3).

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PIERCE SE	12/21/16	4.00	PARTICIPATE IN T/C WITH GRAU AND F. PANIAGUA RE STATUS OF FINANCING NEGOTIATIONS AND ISSUES RE SAME (0.5); CORRESPOND WITH L. LAUKITIS AND L. DOWNING RE: INTERNAL STRATEGY ON FINANCING (0.4); PREPARE FOR AND ATTEND T/C WITH W. BRANDT, F. PANIAGUA, L. LAUKITIS, L. DOWNING, AND GRAU REGARDING FINANCING (0.6); FOLLOW UP INTERNAL CALLS RE WORK STREAMS (0.3); INTERNALLY CORRESPOND RE PRECEDENT FOR DIP ORDER (0.4); MARK UP FORM OF DIP ORDER FOR PERU FINANCING (1.2); ADVISE AND DIRECT M. BYRNES RE SAME (0.3); REVIEW OF REVISED FORM OF INITIAL DIP ORDER (0.3).
PIERCE SE	12/22/16	2.80	REVIEW, ANALYZE AND REVISE FORM OF DIP ORDER (1.3); COORDINATE AND CORRESPOND WITH L. DOWNING AND M. BYRNES RE SAME (0.7); FOLLOW UP CORRESPONDENCE WITH R. WEISS RE TIMING AND REVISIONS (0.3); REVISE FORM OF ORDER RE SAME (0.2); ADDRESS AND RESPOND TO R. WEISS FOLLOW UP QUESTIONS RE FINANCING (0.3).
PIERCE SE	12/23/16	0.70	CORRESPOND WITH W. BRANDT AND R. WEISS RE DIP FINANCING ISSUES (0.4); CORRESPOND W/L. DOWNING RE SAME (0.3).
PIERCE SE	12/27/16	0.50	CORRESPOND WITH L. DOWNING RE DIP ORDER AND STATUS (0.3); CORRESPOND WITH F. PANIAGUA RE SAME (0.2).
		11.60	
Total Counsel		11.60	
BYRNES M	12/20/16	5.70	COORDINATE AND REVIEW PRECEDENT DIP MOTIONS WITH SKADDEN WORKING GROUP (1.7); DRAFT SHELL DIP MOTION (3.4) AND CONFER WITH L. DOWNING AND S. PIERCE RE: SAME (0.6).
BYRNES M	12/21/16	3.10	REVIEW DRAFT OF DIP MOTION AND SEND TO INTERNAL WORKING GROUP (0.4); CONFER W/ L. DOWNING RE: USE OF RULE 6003 AND FIND DIP PRECEDENT RE: SAME (0.6); PULL PRECEDENT DIP ORDER AND CIRCULATE TO INTERNAL WORKING GROUP (0.2); REVIEW AND REVISE DIP ORDER MARKUP FROM S. PIERCE AND SEND TO WORD PROCESSING FOR EDITING (1.7); CONFER W/ L. DOWNING RE: LOCAL RULES USED IN DIP ORDER (0.2).
BYRNES M	12/22/16	1.50	REVIEW AND EDIT DIP ORDER.
		10.30	
CAICEDO AM*	12/08/16	0.30	RESEARCH AVAILABILITY OF PUBLIC DOCUMENTATION OF CREDIT FACILITY DOCUMENTS FOR CH. 11 PROCEEDINGS.

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CAICEDO AM*	12/19/16	1.20	RESEARCH TRANSCRIPTS TO GET DETAILS ON LOAN TO PERUVIAN OPCO.
CAICEDO AM*	12/20/16	5.20	REVIEW TRANSCRIPTS FOR LOAN TO PERUVIAN OPCOS.
CAICEDO AM*	12/21/16	0.90	REVIEW TRANSCRIPTS OF HEARING TO DETERMINE FACTS ABOUT LOAN TO PERUVIAN OPCOS.
CAICEDO AM*	12/22/16	5.30	REVIEW AND ANALYZE F. PANIAGUA DEPOSITION.

12.90

DOWNING L	12/19/16	1.50	CORRESPOND WITH M. BARCLAY RE: FINANCING (0.3); CALLS WITH W. BRANDT RE: SAME (0.2); REVIEW TERM SHEETS (0.3); CORRESPOND WITH L. LAUKITIS AND S. PIERCE RE: FINANCING (0.3); DRAFT EMAIL TO POTENTIAL LENDER RE: SAME (0.2); CORRESPOND WITH S. PIERCE AND W. BRANDT RE: SAME (0.2).
DOWNING L	12/20/16	3.70	RESEARCH RE: LOANS TO PERUVIAN OPCOS (1.4); CORRESPOND WITH S. PIERCE RE: FINANCING (0.3); REVIEW DIP PRECEDENT (0.3); DRAFT EMAILS TO M. BARCLAY RE: FINANCING AND US BANKRUPTCY COURT AUTHORIZATION (0.7); DRAFT CORRESPONDENCE TO W. BRANDT RE: FINANCING RELATED POINTS (0.4); CORRESPOND WITH M. BARCLAY AND S. PIERCE RE: DIP FINANCING (0.9).
DOWNING L	12/21/16	7.30	DRAFT DIP MOTION (1.8); CORRESPOND WITH F. PANIAGUA, M. BARCLAY, S. PIERCE RE: POTENTIAL LENDER FINANCING (0.7); CORRESPOND WITH S. PIERCE RE: SAME (0.1); CORRESPOND WITH S. PIERCE AND L. LAUKITIS RE: SAME (0.2); DRAFT CORRESPONDENCE TO W. BRANDT RE: POTENTIAL LENDER FINANCING (0.2); CALL WITH F. PANIAGUA, M. BARCLAY, S. PIERCE, L. LAUKITIS, W. BRANDT, AND R. WEISS RE: FINANCING (0.8); CORRESPOND WITH L. LAUKITIS AND S. PIERCE RE: SAME (0.4); REVISE TERM SHEET (1.4); REVISE INTERIM DIP ORDER (2.1).
DOWNING L	12/22/16	4.60	DRAFT DIP FINANCING ORDER (2.6); REVIEW TRANSCRIPT RE: LOANS TO PERUVIAN OPCOS (0.6); CORRESPOND WITH A. CAICEDO RE: SAME (0.2); RESEARCH RE: FINANCING FROM CORPORATE GOVERNANCE PERSPECTIVE (0.9); CORRESPOND WITH S. PIERCE RE: SAME (0.3).

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DOWNING L	12/23/16	1.60	REVISE DIP ORDER (0.6); REVIEW CORPORATE GOVERNANCE DOCUMENTS (0.3); CORRESPOND WITH W. BRANDT AND R. WEISS RE: DIP FINANCING CORPORATE GOVERNANCE ISSUES (0.3); CORRESPOND WITH G. BENDER AND HONG KONG COUNSEL RE: SAME (0.2); CORRESPOND WITH L. LAUKITIS AND S. PIERCE RE: SAME (0.2).
DOWNING L	12/27/16	5.80	CORRESPOND WITH F. PANIAGUA RE: DIP ORDER (0.3); CORRESPOND WITH S. PIERCE RE: SAME (0.2); DRAFT DIP MOTION (5.3).
DOWNING L	12/28/16	1.90	DRAFT DIP FINANCING MOTION.
		26.40	
Total Associate/Law Clerk		49.60	
HEANEY CM	12/21/16	0.40	OBTAIN, REVIEW, AND DISTRIBUTE PLEADINGS TO BE USED AS PRECEDENT IN CONNECTION WITH DIP ISSUES (0.4).
		0.40	
NEGRON M	12/20/16	1.10	ASSIST WITH RESEARCH RE: DIP MOTION VERSIONS (1.1).
		1.10	
Total Legal Assistant		1.50	
MATTESON A	12/20/16	5.30	CITE-CHECK CHAPTER 11 TRUSTEE'S MOTION FOR INTERIM AND FINAL ORDERS RE: POSTPETITION FINANCING / SCHEDULING FINAL HEARING.
		5.30	
Total Legal Assistant Support		5.30	
TOTAL TIME		<u>77.60</u>	

* Law clerks are law school graduates who are not presently admitted to practice.

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates

ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

William (Bill) Brandt, Chapter 11 Trustee of CFG Investments Pte. Limited (DIP)

Bill Date: 01/30/17

Investigations and Reviews

Bill Number: 1652899

NAME	DATE	HOURS	DESCRIPTION
LAUKITIS L	12/14/16	1.80	CALL WITH G. PESCE (KIRKLAND) RE: HSBC CLAIM (0.3); CORRESPOND WITH W. BRANDT, R. WEISS, S. PIERCE, L. DOWNING RE: SAME (0.2); CALL WITH W. BRANDT RE: HSBC CLAIM AND NEXT STEPS (0.8); CALL WITH L. DOWNING RE: SAME (0.2); REVIEW CORRESPONDENCE WITH HSBC INJUNCTION.
LAUKITIS L	12/15/16	0.80	CORRESPOND WITH L. DOWNING RE: HSBC CLAIM AND DISCOVERY (0.3); WORK RE: LETTER RE: SAME (0.5).
LAUKITIS L	12/16/16	0.90	CALLS AND RELATED CORRESPONDENCE WITH L. DOWNING, W. BRANDT RE: HSBC LETTER (0.4); REVIEW AND REVISE SAME (0.5).
LAUKITIS L	12/17/16	0.60	CORRESPOND WITH L. DOWNING RE: HSBC LETTER (0.2); REVIEW AND REVISE SAME (0.2); CORRESPOND WITH LINKLATERS RE: SAME(.1); CORRESPOND WITH W. BRANDT, R. WEISS RE: SAME (0.1).
LAUKITIS L	12/19/16	0.20	CORRESPOND WITH J. GOFFMAN RE: HSBC INVESTIGATION.
		4.30	
Total Partner		4.30	
LIBERI JM	12/15/16	2.80	CORRESPOND W/ L. DOWNING RE: HSBC MATTER (0.6); REVIEW BACKGROUND DOCUMENTS AND INFORMATION RE: SAME AND RELATED DISCOVERY ISSUES (2.2).
LIBERI JM	12/16/16	2.90	REVIEW INFORMATION AND MATERIALS RE: HSBC DISCOVERY ISSUES (0.6); REVIEW AND REVISE DRAFT LETTER TO HSBC RE: INFORMATION REQUEST AND DISCOVERY MATTERS (2.3).
		5.70	
Total Counsel		5.70	
BYRNES M	12/04/16	1.60	RESEARCH STANDARD/REQUIREMENTS FOR EQUITABLE SUBORDINATION IN THE SECOND CIRCUIT (1.6).
BYRNES M	12/14/16	3.10	CONTINUE TO UPDATE EQUITABLE SUBORDINATION RESEARCH; UPDATE EQUITABLE SUBORDINATION RESEARCH.

BYRNES M	12/15/16	6.60	REVISE AND SEND EQUITABLE SUBORDINATION RESEARCH TO WORKING GROUP (0.3); RESEARCH CHAMBERS AND LOCAL RULES RE: RULE 2004 DISCOVERY (0.4); REVIEW DRAFT DISCOVERY LETTER, PUBLICLY-AVAILABLE DOCUMENTS FOR INFORMATION FOR DISCOVERY REQUESTS AND DRAFT DISCOVERY REQUESTS (5.9).
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BYRNES M	12/16/16	2.90	CONDUCT SUPPLEMENTAL EQUITABLE SUBORDINATION RESEARCH RE: TRANSFEREE LIABILITY (2.9).
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14.20

CAICEDO AM*	12/15/16	6.90	REVIEW OF DOCKET ENTRIES FOR RESEARCH OF CREDITOR BACKGROUND FOR EQUITABLE SUBORDINATION.
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CAICEDO AM*	12/16/16	1.90	RESEARCH LANGUAGE RE CONFLICTS WAIVER OF POTENTIALLY ADVERSE PARTY.
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8.80

DOWNING L	12/07/16	0.60	CORRESPOND WITH M. BYRNES RE: ABILITY TO OBTAIN INFORMATION ON A FOREIGN INDIVIDUAL.
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DOWNING L	12/08/16	3.40	RESEARCH RE: ABILITY TO SERVE 2004 ON FOREIGN INDIVIDUAL AND OTHER MEANS OF OBTAINING INFORMATION.
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DOWNING L	12/13/16	1.70	REVIEW ENGAGEMENT LETTER WITH HONG KONG COUNSEL (0.2); RESEARCH RE: SAME (0.9); CORRESPOND WITH M. BYRNES RE: SAME (0.6).
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DOWNING L	12/14/16	7.30	RESEARCH RE: HSBC CLAIMS AND LETTER PREPARATION (5.9); CORRESPOND WITH W. BRANDT, R. WEISS, AND L. LAUKITIS RE: SAME (0.7); CORRESPOND WITH L. LAUKITIS RE: SAME (0.2); CORRESPOND WITH A. CAICEDO AND M. BYRNES RE: SAME (0.5).
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DOWNING L	12/15/16	10.10	CORRESPOND WITH E. LOBELLO AND J. LIBERI RE: HSBC (0.5); CORRESPOND WITH J. LIBERI RE: HSBC LETTER (0.6); CORRESPOND WITH L. LAUKITIS RE: CONTENTS OF HSBC LETTER (0.3); REVIEW PUBLIC FILINGS TO DRAFT LETTER RE: HSBC ACTIONS (3.7); DRAFT LETTER TO HSBC RE: DISCOVERY REQUESTS (4.2); CORRESPOND WITH M. BYRNES AND A. CAICEDO RE: SAME (0.8).
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DOWNING L	12/16/16	4.40	CALL WITH W. BRANDT AND R. WEISS RE: HSBC LETTER (0.4); CORRESPOND WITH J. LIBERI RE: HSBC LETTER (0.6); REVIEW AND REVISE HSBC LETTER (2.4); CORRESPOND WITH A. CAICEDO RE: SAME (0.3); RESEARCH RE: EQUITABLE SUBORDINATION (0.5); CORRESPOND WITH M. BYRNES RE: SAME (0.2).
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DOWNING L	12/19/16	0.40	CORRESPOND WITH M. BYRNES RE: POTENTIAL HBSC 2004 MOTION.
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27.90

Total Associate/Law Clerk	50.90
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TOTAL TIME	<u>60.90</u>
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* Law clerks are law school graduates who are not presently admitted to practice.

William (Bill) Brandt, Chapter 11 Trustee of CFG Investments Pte. Limited (DIP)

Bill Date: 01/30/17

Nonworking Travel Time

Bill Number: 1652899

NAME	DATE	HOURS	DESCRIPTION
LAUKITIS L	12/20/16	1.50	TRAVEL TO/FROM HEARING.
		1.50	
Total Partner		1.50	
TOTAL TIME		<u>1.50</u>	

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William (Bill) Brandt, Chapter 11 Trustee of CFG Investments Pte. Limited (DIP)

Bill Date: 01/30/17

Retention / Fee Matters (SASM&F)

Bill Number: 1652899

NAME	DATE	HOURS	DESCRIPTION
LAUKITIS L	12/14/16	0.20	REVIEW SUPPLEMENTAL AFFIDAVIT (0.1); PARTICIPATE IN CALL WITH A. CAICEDO AND R. WEISS RE: SAME (0.1).
LAUKITIS L	12/22/16	0.10	CORRESPOND WITH L. DOWNING REGARDING FEE STATEMENT.
LAUKITIS L	12/26/16	0.60	REVIEW AND REVISE FEE STATEMENT (0.5); CORRESPOND WITH L. DOWNING AND A. CAICEDO REGARDING SAME (0.1).
LAUKITIS L	12/27/16	0.10	CORRESPOND WITH L. DOWNING REGARDING FEE STATEMENT.
LAUKITIS L	12/28/16	0.10	CORRESPOND WITH M. BYRNES REGARDING FEE STATEMENT.
LAUKITIS L	12/30/16	0.20	CORRESPOND WITH S. PIERCE AND M. BYRNES REGARDING SKADDEN FEE STATEMENTS.
		1.30	
Total Partner		1.30	
BYRNES M	12/07/16	0.30	REVIEW FIRST MONTHLY PREBILL FOR SKADDEN.
BYRNES M	12/08/16	0.50	CORRESPOND WITH L. DOWNING AND A. CAICEDO RE: INSTRUCTIONS RE: PREBILL EDITING AND TIMELINE FOR MONTHLY FEE APPLICATION.
BYRNES M	12/09/16	0.30	RESEARCH FEE RATE INCREASE LANGUAGE FOR USE IN AFFIDAVIT.
BYRNES M	12/12/16	0.40	CORRESPOND W/ TEAM RE: RATE INCREASE LANGUAGE.
BYRNES M	12/13/16	1.10	REVIEW MONTHLY PREBILL AND DISCUSS CORRECTIONS.
BYRNES M	12/14/16	0.30	REVIEW MATTERS TO BE INCLUDED IN FIRST MONTHLY FEE APPLICATION.
BYRNES M	12/30/16	0.40	REVIEW ITEMS TO BE INCLUDED IN FIRST MONTHLY BILL.
		3.30	
CAICEDO AM*	12/06/16	0.50	ASSEMBLE CONFLICTS REPORT FOR KYC.
CAICEDO AM*	12/09/16	0.20	REVIEW NOTICES FOR RATE INCREASE.
CAICEDO AM*	12/12/16	0.40	DRAFT AFFIDAVIT RE: UPCOMING INCREASES IN SKADDEN ARPS' RATES.
CAICEDO AM*	12/13/16	0.60	REVIEW MONTHLY PREBILL.

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CAICEDO AM*	12/14/16	0.70	REVIEW ITEMS TO BE INCLUDED IN FIRST MONTHLY FEE APPLICATION.
CAICEDO AM*	12/16/16	1.10	REVIEW BILL MARKUP.
CAICEDO AM*	12/19/16	1.20	DRAFT MONTHLY FEE APPLICATION.
CAICEDO AM*	12/22/16	0.50	REVIEW UST GUIDELINES FOR PREBILL COMPLIANCE.
CAICEDO AM*	12/27/16	0.30	REVIEW AND ADJUST PREBILL FOR MONTHLY FEE APPLICATION.
CAICEDO AM*	12/29/16	0.30	FINALIZE FILING OF MONTHLY FEE APPLICATION.
		5.80	
DOWNING L	12/09/16	0.20	CORRESPOND INTERNALLY RE: RATE INCREASE NOTICE.
DOWNING L	12/13/16	0.20	REVIEW PREBILL.
DOWNING L	12/15/16	0.40	REVIEW RATE INCREASE AFFIDAVIT FOR FILING (0.3); CORRESPOND WITH M. NEGRON RE: SERVICE (0.1).
DOWNING L	12/20/16	0.20	REVIEW REVISED PREBILL.
DOWNING L	12/22/16	0.20	CORRESPOND WITH L. LAUKITIS RE: BILL.
DOWNING L	12/27/16	0.50	REVIEW MONTHLY FEE APPLICATION AND EXHIBITS.
		1.70	
Total Associate/Law Clerk		10.80	
HEANEY CM	12/19/16	3.60	REVIEW, ENTER AND CATALOG RESPONSES TO RETENTION SCREENING QUESTIONNAIRES (3.6).
HEANEY CM	12/20/16	2.90	REVIEW, ENTER AND CATALOG RESPONSES TO RETENTION SCREENING QUESTIONNAIRES (2.9).
		6.50	
LAMANNA WK	12/30/16	1.20	REVIEW AND COMPILE SERVICE PARTIES LIST AND PREPARE FOR SERVICE OF MONTHLY FEE STATEMENT (1.2).
		1.20	
NEGRON M	12/30/16	1.00	PREPARE SERVICE OF FIRST MONTHLY FEE STATEMENT VIA ELECTRONIC AND HARD COPY MEANS (0.6); ASSIST WITH RESEARCH RE: SERVICE LISTS (0.4).
		1.00	
Total Legal Assistant		8.70	
TOTAL TIME		<u>20.80</u>	

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* Law clerks are law school graduates who are not presently admitted to practice.

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William (Bill) Brandt, Chapter 11 Trustee of CFG Investments Pte. Limited (DIP)

Bill Date: 01/30/17

Retention / Fee Matters / Objections (Others)

Bill Number: 1652899

NAME	DATE	HOURS	DESCRIPTION
LAUKITIS L	12/20/16	0.40	REVIEW DRAFT OCP MOTION (0.3); CORRESPOND WITH TEAM REGARDING SAME (0.1).
LAUKITIS L	12/21/16	0.70	CALL WITH W. BRANDT REGARDING FEE MOTION FOR DSI (0.5); CORRESPOND WITH TEAM REGARDING SAME (0.2).
		1.10	
Total Partner		1.10	
PIERCE SE	12/09/16	0.60	CORRESPOND INTERNALLY WITH L. DOWNING AND M. BYRNES RE: RETENTION OF GRAU AND LOGISTICS RE SAME (0.4); CORRESPOND WITH UST RE SAME (0.2).
PIERCE SE	12/10/16	0.20	CORRESPOND WITH L. DOWNING RE RETENTION OF GRAU (0.2).
PIERCE SE	12/12/16	0.30	CORRESPOND AND ADVISE L. DOWNING RE GRAU RETENTION ISSUES (0.2); FOLLOW UP ON CORRESPONDENCE RE SAME (0.1).
PIERCE SE	12/19/16	0.40	REVIEW AND COMMENT ON OCP MOTION (0.3); CORRESPOND WITH L. DOWNING RE SAME (0.1).
PIERCE SE	12/20/16	0.50	REVIEW REVISED OCP MOTION (0.2); CORRESPOND WITH CLIENT RE SAME (0.2); CORRESPOND WITH L. DOWNING RE SAME (0.1).
PIERCE SE	12/21/16	0.40	CORRESPOND WITH UST RE OCP MOTION (0.2); FOLLOW UP INTERNALLY RE SAME (0.2).
PIERCE SE	12/27/16	0.50	CORRESPOND RE OCP MOTION AND CAPS RE SAME (0.3); FOLLOW UP RE: CORRESPONDENCE RE SAME (0.2).
		2.90	
Total Counsel		2.90	
BYRNES M	12/12/16	8.30	RESEARCH OCP PROCESS (4.2); RESEARCH PAYMENT SPECIFICS FOR OCPS IN CHAPTER 11 TRUSTEE CASES (1.7); DRAFT AND REVISE CORRESPONDENCE TO GRAU RE: OCP REQUIREMENTS (1.0); RESEARCH RE: PROCEDURAL REQUIREMENTS FOR PRESENTMENT FOR OCP MOTION (1.4).
BYRNES M	12/13/16	4.30	CREATE FIRST DRAFT OF OCP MOTION FOR GRAU ABOGADOS.
BYRNES M	12/14/16	0.90	REVIEW AND SEND REVISED OCP MOTION TO L. DOWNING.

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BYRNES M	12/17/16	1.50	REVISE OCP MOTION PER L. DOWNING COMMENTS.
BYRNES M	12/18/16	2.80	REVISE OCP MOTION AND ORDER.
BYRNES M	12/19/16	3.80	RESEARCH AND INCLUDE UPDATED CASE LAW IN OCP MOTION.
BYRNES M	12/20/16	0.90	CONTINUE TO EDIT OCP MOTION.
		22.50	
CAICEDO AM*	12/01/16	9.10	RESEARCH OCP APPLICABILITY TO FOREIGN COUNSEL (2.3); CORRESPOND WITH L. DOWNING RE: OCP RESEARCH (0.2); RESEARCH RETENTION OPTIONS FOR GRAU (1.8); RESEARCH OCP MOTIONS IN SDNY (2.0); REVIEW MATERIALS FOR OCP MOTION (1.4); COMPILER RESEARCH FOR APPLICABILITY OF OCP MOTION (1.4).
CAICEDO AM*	12/19/16	1.90	RESEARCH CASES FOR OCP MOTION.
		11.00	
DOWNING L	12/01/16	0.40	RESEARCH RE: OCP FOREIGN COUNSEL FILINGS.
DOWNING L	12/03/16	0.30	DRAFT EMAIL TO GRAU RE: RETENTION PURSUANT TO OCP MOTION (0.1); RESEARCH RE: SAME (0.2).
DOWNING L	12/10/16	0.30	CORRESPOND WITH GRAU RE: OCP (0.2); CORRESPOND WITH M. BYRNES RE: SAME (0.1).
DOWNING L	12/12/16	3.20	DRAFT EMAIL TO GRAU RE: RETENTION PROCEDURES (1.4); CORRESPOND WITH M. BYRNES RE: OCP (1.8).
DOWNING L	12/13/16	0.30	CORRESPOND WITH M. BYRNES RE: OCP MOTION.
DOWNING L	12/14/16	3.00	REVISE OCP MOTION (2.6); CORRESPOND WITH M. BYRNES RE: SAME (0.4).
DOWNING L	12/18/16	1.70	REVIEW AND REVISE OCP MOTION.
DOWNING L	12/19/16	2.10	REVIEW AND REVISE OCP MOTION (1.7); CORRESPOND WITH M. BYRNES AND S. PIERCE RE: SAME (0.4).
DOWNING L	12/20/16	1.40	REVISE OCP MOTION AND EXHIBITS AND CIRCULATE TO CLIENT.
		12.70	
Total Associate/Law Clerk		46.20	
NEGRON M	12/19/16	0.70	DRAFT NOTICE OF PRESENTMENT FOR OCP MOTION (0.7).
		0.70	
Total Legal Assistant		0.70	

MILES S	12/18/16	3.40	CITE-CHECK: CHAPTER 11 TRUSTEE'S MOTION FOR ENTRY OF AN ORDER AUTHORIZING THE RETENTION AND COMPENSATION OF CERTAIN PROFESSIONALS UTILIZED IN THE ORDINARY COURSE OF BUSINESS.
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3.40

Total Legal Assistant Support	3.40
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TOTAL TIME	<u>54.30</u>
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* Law clerks are law school graduates who are not presently admitted
to practice.

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ATTORNEY WORK PRODUCT

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William (Bill) Brandt, Chapter 11 Trustee of CFG Investments Pte. Limited (DIP)

Bill Date: 01/30/17

Peruvian Proceedings

Bill Number: 1652899

NAME	DATE	HOURS	DESCRIPTION
LAUKITIS L	12/01/16	1.90	CORRESPOND WITH S. PIERCE REGARDING STAY DOCUMENTS (0.4); PARTICIPATE IN CALL WITH W. BRANDT REGARDING CHINA CITIC (0.2); PARTICIPATE IN CALL WITH A. LEVINE REGARDING SAME (0.1); REVIEW CORRESPONDENCE REGARDING SAME (0.3); PARTICIPATE IN CALL WITH A. LEVINE REGARDING PERU PROCEEDINGS (0.2); CORRESPOND WITH W. BRANDT, L. DOWNING AND S. PIERCE REGARDING SAME (0.2); DRAFT CORRESPONDENCE TO A. LEVINE REGARDING PERU PROCEEDINGS (0.5).
LAUKITIS L	12/02/16	1.50	PARTICIPATE IN CALL WITH M. BARCLAY REGARDING INDECOPI PROCEEDINGS (0.3); DRAFT CORRESPONDENCE TO A. LEVINE REGARDING PERUVIAN PROCEEDINGS (0.4); REVIEW DRAFT OF MOTION TO ENFORCE AUTOMATIC STAY (0.6); CORRESPOND WITH L. DOWNING, S. PIERCE AND W. BRANDT REGARDING SAME (0.2).
LAUKITIS L	12/03/16	0.40	CORRESPOND WITH A. LEVINE, W. BRANDT, R. WEISS, AND SKADDEN TEAM REGARDING AUTOMATIC STAY NEXT STEPS AND PLEADINGS.
LAUKITIS L	12/04/16	0.90	CORRESPOND WITH W. BRANDT, R. WEISS REGARDING AUTOMATIC STAY PLEADINGS (0.2); CORRESPOND WITH L. DOWNING AND S. PIERCE REGARDING SAME (0.3); REVIEW AND REVISE 2004 MOTION (0.4).
LAUKITIS L	12/05/16	1.70	CORRESPOND WITH M. BARCLAY REGARDING PERUVIAN PROCEEDINGS AND MEETINGS WITH INDECOPI; REVIEW AND REVISE AUTOMATIC STAY PLEADING (0.3); CORRESPOND WITH L. DOWNING REGARDING SAME (0.1); CORRESPOND WITH L. DOWNING REGARDING 2004 MOTION AND HEARING DATE (0.1); CORRESPOND WITH R. WEISS, W. BRANDT, L. DOWNING AND S. PIERCE REGARDING SAME AND TIMING OF FILING (0.6); PARTICIPATE IN CALLS AND CORRESPOND WITH A. LEVINE REGARDING STAY MOTION (0.3); UPDATE CLIENT AND SKADDEN TEAM REGARDING SAME (0.1).

LAUKITIS L	12/06/16	2.90	PARTICIPATE IN CALL WITH A. LEVINE (0.3); CORRESPOND WITH A. LEVINE REGARDING 2004 MOTION (0.1); REVIEW W. BRANDT EMAIL REGARDING SAME (0.1); CORRESPOND WITH W. BRANDT, R. WEISS, S. PIERCE AND L. DOWNING REGARDING SAME (0.2); PARTICPATE IN CALL WITH CREDITOR COUNSEL REGARDING STATUS OF DISCUSSIONS AND PERUVIAN PROCEEDINGS; REVIEW AND REVISE STAY MOTION AND 2004 MOTION (0.5); CALL WITH E. LOBELLO REGARDING SAME (0.1); REVIEW RESEARCH REGARDING 105 PROCESS RELATED TO STAY (1.0); PARTICIPATE IN CALL WITH L. DOWNING REGARDING 2004 MOTION (0.3).
LAUKITIS L	12/07/16	2.30	CORRESPOND WITH J. CARR REGARDING STAY MOTION (0.1) CORRESPOND WITH A. LEVINE AND L. DOWNING REGARDING SAME (0.3); REVIEW LYONDELL PLEADINGS REGARDING STAY (0.5); CORRESPOND WITH L. DOWNING AND S. PIERCE REGARDING SAME (0.1); REVIEW REVISED 2004 MOTION (0.4); CORRESPOND WITH L. DOWNING, W. BRANDT AND R. WEISS REGARDING SAME (0.3); REVIEW ENGLISH VERSIONS OF INDECOPI FILINGS (0.2); CORRESPOND WITH M. BARCLAY REGARDING SAME (0.1); CORRESPOND WITH A. LEVINE REGARDING 2004 MOTION AND DISCOVERY (0.3).
LAUKITIS L	12/08/16	2.50	CORRESPOND WITH S. PIERCE AND L. DOWNING REGARDING POTENTIAL STAY MOTION (0.5); REVIEW RESEARCH REGARDING SAME (0.9); CORRESPOND WITH A. LEVINE REGARDING STAY MOTION AND DISCOVERY (0.3); UPDATE TEAM REGARDING SAME (0.1); CORRESPOND WITH L. DOWNING, S. PIERCE AND M. BYRNES REGARDING UPDATES ON STAY NEGOTIATIONS (0.5); PARTICIPATE IN CALL WITH E. LOBELLO REGARDING PERUVIAN PROCEEDINGS.
LAUKITIS L	12/09/16	0.60	PARTICIPATE IN CALL WITH E. LOBELLO REGARDING INVOLUNTARY FILINGS; PARTICIPATE IN CALL WITH A. LEVINE REGARDING STAY MOTION (0.1); CORRESPOND WITH L. DOWNING REGARDING SAME (0.1); CORRESPOND WITH M. BARCLAY REGARDING SAME (0.1); CORRESPOND WITH A. LEVINE REGARDING SAME (0.1).
LAUKITIS L	12/12/16	0.50	PARTICIPATE IN CALL WITH M. BARCLAY AND W. BRANDT REGARDING PERUVIAN PROCEEDINGS (0.3); CORRESPOND WITH A. LEVINE REGARDING INVOLUNTARY PROCEEDINGS (0.2).
LAUKITIS L	12/13/16	0.10	CORRESPOND WITH E. LOBELLO RE: COPEINCA VOLUNTARY.

LAUKITIS L	12/14/16	0.40	CORRESPOND WITH A. LEVINE AND M. BARCLAY RE: WITHDRAWAL OF INVOLUNTARY CASES AND REQUESTED CHANGES (0.3); CORRESPOND WITH L. DOWNING RE: CANCELLATION OF RELATED HEARING (0.1).
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15.70

Total Partner

15.70

PIERCE SE	12/01/16	3.90	REVIEW AND ANALYZE INTERNAL CORRESPONDENCE RE CHINA CITIC STAY VIOLATIONS AND STRATEGY RE SAME (1.2); PERFORM INITIAL REVIEW OF MATERIALS AND PROVIDE GUIDANCE TO L. DOWNING RE SAME (1.3); REVIEW AND ANALYZE STRATEGY RE: FORM OF PLEADING AND CONSEQUENCES RE SAME (1.1); CORRESPOND WITH L. LAUKITIS AND J. GOFFMAN RE SAME (0.3).
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PIERCE SE	12/02/16	3.30	REVIEW AND COMMENT RE DRAFT CHINA CITIC STAY MOTION (0.9); REVIEW INTERNAL CORRESPONDENCE AND STRATEGY RE SAME (0.3); REVIEW AND COMMENT RE DRAFT 2004 MOTION RE SAME (0.4); REVIEW AND ANALYZE STRATEGY RE LYONDELL AND ISSUES RE SAME (1.3); FURTHER ADDRESS STRATEGY RE 2004 MOTION (0.4).
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PIERCE SE	12/04/16	1.10	REVIEW UPDATES RE RESEARCH ON CHINA CITIC STAY ISSUES (0.6); REVIEW INTERNAL CORRESPONDENCE RE SAME (0.3); CORRESPOND WITH R. WEISS AND W. BRANDT RE SAME (0.2).
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PIERCE SE	12/05/16	1.90	REVIEW UPDATES RE: STATUS OF CHINA CITIC DISCUSSIONS (0.5); REVIEW AND ADVISE RE INITIAL RESEARCH RE SAME (1.1); CORRESPOND WITH L. LAUKITIS RE SAME (0.3).
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PIERCE SE	12/06/16	2.90	FINALIZE MOTION TO ENFORCE AUTOMATIC STAY RE CHINA CITIC (1.8); REVIEW INTERNAL CORRESPONDENCE RE SAME (0.8); FOLLOW UP RE STATUS OF DISCUSSIONS WITH CHINA CITIC COUNSEL (0.3).
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PIERCE SE	12/07/16	1.20	UPDATE L. DOWNING RE NEGOTIATIONS WITH CHINA CITIC (0.4); COORDINATE WITH L. DOWNING RE 2004 MOTION AND STRATEGY RE SAME (0.3); CORRESPOND WITH L. LAUKITIS AND L. DOWNING RE NEXT STEPS RE SAME (0.5).
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PIERCE SE	12/09/16	0.70	REVIEW CORRESPONDENCE RE STATUS OF CHINA CITIC STAY ISSUE (0.4); ADDRESS INTERNAL STRATEGY RE SAME (0.3).
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PIERCE SE	12/10/16	1.50	REVIEW CORRESPONDENCE FROM COUNSEL TO CITIC RE STATUS OF VOLUNTARY WITHDRAWAL (0.3); REVIEW REVISED 2004 MOTION RE SAME (0.3); CORRESPOND RE CONFIRMATORY RESEARCH RE STAY VIOLATION (0.4); REVIEW UPDATES RE SAME (0.5).
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16.50

Total Counsel**16.50**

BYRNES M	12/01/16	8.50	REVIEW RELEVANT BACKGROUND RELATING TO PERUVIAN INSOLVENCIES FILED BY CITIC (1.7); RESEARCH AND ANALYZE CASE LAW REGARDING EXTENSION OF AUTOMATIC STAY TO ACTIONS TAKEN AGAINST NON-DEBTOR THIRD PARTIES FOR INCLUSION IN 362 MOTION.
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BYRNES M	12/02/16	4.40	CONTINUE AUTOMATIC STAY RESEARCH (2.3); DRAFT MEMORANDUM AND CONFER W/ L. DOWNING RE: SAME (1.3); DRAFT SHELL OF 2004 MOTION (0.8).
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BYRNES M	12/03/16	1.60	REVIEW LANGUAGE IN PRECEDENT SDNY ORDERS/PLANS RE: INJUNCTIONS FOR AUTOMATIC STAY RESEARCH.
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BYRNES M	12/05/16	11.50	CREATE CHART FOR AUTHORITY CITED IN 362 MOTION AND BEGIN TO REVIEW CASES FOR ACCURACY AND NEGATIVE SUBSEQUENT HISTORY (2.3); RESEARCH LIMITS OF 105(A) AUTHORITY IN GRANTING INJUNCTION FOR VIOLATIONS OF THE AUTOMATIC STAY AND CONFER W/ SKADDEN TEAM RE: SAME (6.9); DRAFT SUMMARY OF POTENTIAL 105(A) COUNTERARGUMENTS BASED ON RESEARCH (0.8); UPDATE 362 MOTION WITH 105(A) RESEARCH (1.5).
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BYRNES M	12/06/16	8.90	CONTINUE 105(A) RESEARCH FOR INCLUSION IN AUTOMATIC STAY MOTION (1.7); DRAFT INTERNAL MEMORANDUM RE: SAME (1.2); REVISE PRECEDENT CITED IN 362 MOTION AND UPDATE PRECEDENT CHART (2.1); RESEARCH PRECEDENT 2004 MOTIONS FOR SUBSTANCE/FORATTING (2.7); COMMUNICATE WITH L. DOWNING AND M. BYRNES RE REVISIONS TO 2004 DRAFT (1.2).
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BYRNES M	12/07/16	6.30	DRAFT MEMO RE: POSSIBLE ADDITIONS TO 2004 MOTION BASED ON SDNY PRECEDENT (0.6); REVIEW 2004 MOTION AND PROPOSE FURTHER EDITS (1.6); CONFER WITH L. DOWNING RE: EDITS TO 2004 MOTION (0.5); RESEARCH CHAPTER 11 TRUSTEE'S ABILITY TO FILE 2004 MOTION AS IT RELATES TO DEBTOR'S FORMER COUNSEL RE: PERUVIAN ENTITIES (3.6).
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BYRNES M	12/08/16	6.70	FINISH PRELIMINARY RESEARCH ON 2004 QUESTIONS AND DRAFT INTERNAL MEMORANDUM RE: SAME (2.7); RESEARCH EXTRA TERRITORIAL REACH OF SUBPOENAS PURSUANT TO 2004/9016/FRCP RULE 45 (4.0).
BYRNES M	12/09/16	6.80	CONTINUE RESEARCH ON FRCP RULE 45 AND COMITY ANALYSIS (5.6); DRAFT EMAIL MEMORANDUM RE: SAME (1.2).
BYRNES M	12/13/16	1.70	REVIEW AND ANALYZE ENGAGEMENT LETTER(RE: PERUVIAN ENTITIES) FOR IMPACT ON RULE 45 SUBPOENA ANALYSIS (0.8); DISCUSS SAME WITH L. DOWNING (0.4); DRAFT UPDATE CORRESPONDENCE TO WORKING GROUP RE: SAME (0.5).
56.40			
CAICEDO AM*	12/01/16	6.80	RESEARCH APPEAL OUTCOME OF KEY TRO CASE (0.7); RESEARCH RE SECTION 105 (1.2); REVIEW CASE LAW SUPPORTING MOTION (2.8); DISCUSS ASSIGNMENT FOR TRO MOTION (0.5); CORRESPOND RE STANDARDS UNDER SECTION 105 FOR TRO OR INJUNCTION (1.1); DISCUSS WITH TEAM ABOUT STRATEGY RE: AUTOMATIC STAY (0.2); PARTICIPATE IN DISCUSSION WITH TEAM ABOUT ACTIONS RE INVOLUNTARY PROCEEDINGS IN PERU (0.3).
CAICEDO AM*	12/02/16	9.10	CORRESPOND WITH L. DOWNING RE OUTSTANDING ISSUES (0.5); DISCUSS RESEARCH ON DAMAGES STANDARD (0.3); DRAFT DAMAGES RESEARCH UPDATE (3.2); RESEARCH TRO AND 105 STANDARD (3.8); REVIEW CASE LAW OF DAMAGES STANDARD (0.9); RUN CHANGES AND REVIEW DAMAGES STANDARD (0.4).
CAICEDO AM*	12/03/16	7.00	REVIEW OF TRANSCRIPT FOR CITIC APPEARANCES IN COURT (1.4); CHECK 2004 MOTION FOR SENSE AND CASE SUPPORT (3.6); MODIFY RULE 2004 MOTION (0.6); REVIEW AND ANALYZE SUMMARY OF HEARING TRANSCRIPTS (1.3).
CAICEDO AM*	12/04/16	3.10	REVIEW OF TRANSCRIPTS FOR RULE 2004 MOTION (1.3); RESEARCH FOR 105(A) INJUNCTION SECTION (1.8).
CAICEDO AM*	12/05/16	14.20	CORRESPOND WITH L. DOWNING AND M. BYRNES ABOUT STANDING ISSUES IN RULE 2004 MOTION (0.4); RESEARCH CASES CITED IN MOTION TO ENFORCE AUTOMATIC STAY (7.4); RESEARCH CASES SUPPORTING THE ASSESSMENT OF DAMAGES (3.6); REVIEW OF LYONDELL AND SIMILIAR TRO CASES (2.3); CORRESPOND WITH L. DOWNING ABOUT CHANGES TO BE ADDED TO MOTION (0.3).

CAICEDO AM*	12/06/16	8.10	RESEARCH RE 2004 SUBPOENAS (0.9); REVIEW 2004 MOTION (1.8); IMPLEMENT CHANGES TO 2004 MOTION (0.8); REVIEW 2004 MOTION FOR NEGATIVE AUTHORITY (1.5); CORRESPOND WITH L. DOWNING AND M. BYRNES ABOUT OUTSTANDING ISSUES FOR RULE 2004 MOTION(0.4); REVIEW OF 2004 MOTION (1.2); REVIEW OF LOCAL , BANKR. AND CHAMBERS PROCEDURE RULES FOR 2004 MOTION (1.5).
CAICEDO AM*	12/07/16	3.90	REVIEW OF CAESARS PROCEDURAL HISTORY (2.5); SUMMARIZE CAESARS DECISION (1.4).
CAICEDO AM*	12/08/16	3.80	REVIEW INDECOPI/PERUVIAN PROCEEDINGS FILINGS TO ASSESS POTENTIAL THIRD PARTY ACTIONS AGAINST THE PERUVIAN OPCOS.
CAICEDO AM*	12/09/16	1.80	ASSEMBLE DOCUMENTS FOR U.S. LAW EXHIBIT IN PERUVIAN PROCEEDING (1.8).
		57.80	
DOWNING L	12/01/16	12.10	RESEARCH RE: AUTOMATIC STAY AND TROS (3.4); DRAFT MOTION TO ENFORCE THE AUTOMATIC STAY WITH RESPECT TO CITIC (8.3); CORRESPOND WITH M. BYRNES AND A. CAICEDO RE: SAME (0.4).
DOWNING L	12/02/16	8.90	REVISE MOTION TO ENFORCE THE AUTOMATIC STAY WITH RESPECT TO CITIC (6.9); DRAFT 2004 MOTION FOR CITIC (1.3); CORRESPOND WITH A. CAICEDO RE: RESEARCH ON DAMAGES FOR INTENTIONAL VIOLATION OF THE AUTOMATIC STAY (0.7).
DOWNING L	12/03/16	6.60	RESEARCH RE: WAYS TO PROTECT PERUVIAN OPCOS FROM ACTIONS BY CREDITORS (5.3); CORRESPOND WITH R. KAYE RE: SAME (0.5); CORRESPOND WITH M. BYRNES RE: SAME (0.4); REVIEW CHANGES TO RULE 2004 MOTION FROM A. CAICEDO (0.4).
DOWNING L	12/04/16	6.30	RESEARCH RE: PREVENTING ACTIONS AGAINST PERUVIAN OPCOS (4.3); CORRESPOND WITH A. CAICEDO RE: SAME (0.3); REVISE MOTION TO ENFORCE THE AUTOMATIC STAY WITH RESPECT TO CITIC (1.7).
DOWNING L	12/05/16	14.60	CORRESPOND WITH CHAMBERS RE: HEARING ON MOTION TO ENFORCE THE AUTOMATIC STAY AND RULE 2004 MOTION (0.2); CORRESPOND WITH L. LAUKITIS AND S. PIERCE RE: SAME (0.4); CORRESPOND WITH CLIENT RE: SAME (0.3); CORRESPOND WITH A. CAICEDO AND M. BYRNES RE: RESEARCH ON SECTION 105 AND 362 (2.1); REVISE MOTION TO ENFORCE THE AUTOMATIC STAY (3.3); RESEARCH RE: SECTION 105 AND 362 ENFORCEMENT OF THE AUTOMATIC STAY (8.3).

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DOWNING L	12/06/16	9.60	REVISE MOTION TO ENFORCE THE AUTOMATIC STAY WITH RESPECT TO CITIC (4.8); CORRESPOND WITH M. BYRNES AND A. CAICEDO RE: SAME (0.8); CORRESPOND WITH CLIENT RE: SAME (0.2); REVISE 2004 MOTION (3.3); CORRESPOND WITH M. BYRNES AND A. CAICEDO RE: SAME (0.5).
DOWNING L	12/07/16	10.90	REVISE 2004 MOTION FOR CITIC (4.3); RESEARCH RE: PREVENTING ENFORCEMENT AGAINST THE PERUVIAN OPCOS (5.7); CORRESPOND WITH A. CAICEDO RE: SAME (0.9).
DOWNING L	12/08/16	0.30	CORRESPOND WITH A. CAICEDO RE: OBTAINING INFORMATION ON ADDITIONAL CREDITORS OF PERUVIAN OPCOS.
DOWNING L	12/09/16	4.90	RESEARCH RE: EXTRATERRITORIAL EFFECT OF 2004 SUBPOENAS (4.3); CORRESPOND WITH M. BYRNES RE: PERUVIAN APCOS (0.6).
DOWNING L	12/13/16	0.80	REVIEW HSBC INJUNCTION (0.4); CORRESPOND WITH GRAU RE: SAME (0.4).
DOWNING L	12/15/16	0.40	CORRESPOND INTERNALLY AND WITH PERUVIAN COUNSEL RE: WITHDRAWAL OF MOTION TO ENFORCE THE AUTOMATIC STAY (0.3); CORRESPOND WITH CHAMBERS RE: SAME (0.1).
		75.40	
Total Associate/Law Clerk		189.60	
NEGRON M	12/01/16	0.80	ASSIST WITH RESEARCH RE: LYONDELL PLEADINGS.
NEGRON M	12/02/16	1.60	ASSIST WITH RESEARCH RE: 2004 MOTIONS IN SDNY (1.6).
NEGRON M	12/06/16	2.20	ASSIST WITH DRAFT OF NOTICE OF MOTION FOR AUTOMATIC STAY (1.4); COORDINATE DELIVERY AND SERVICE OF COPIES OF PLEADINGS (0.7); ASSIST WITH RESEARCH RE: RULE 2004 SUBPOENA (0.4); ASSIST WITH PREPARATION OF MOTION FOR AUTOMATIC STAY (0.4).
		4.60	
Total Legal Assistant		4.60	
MATTESON A	12/02/16	5.50	CITE-CHECK CHAPTER 11 TRUSTEE'S RULE 2004 MOTION (CITIC); PROOFREAD FOR TYPOS AND SENSE CHAPTER 11 TRUSTEE'S RULE 2004 MOTION (CITIC).
		5.50	
Total Legal Assistant Support		5.50	
TOTAL TIME		<u>231.90</u>	

CLIENT TOTAL

572.60

* Law clerks are law school graduates who are not presently admitted to practice.

EXHIBIT E

EXPENSE DETAIL

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates

William (Bill) Brandt, Chapter 11 Trustee of CFG Investments Pte. Limited (DIP)
Case Administration **Bill Date: 01/30/17**
Bill Number: 1652899

Disbursement	Date	Vendor/Employee/Dept.	Amount
Postage	12/02/16	Office Admin, D	86.46
Postage	12/02/16	Office Admin, D	715.00
Postage	12/02/16	Office Admin, D	453.75
Postage	12/02/16	Office Admin, D	2.62
Postage	12/02/16	Office Admin, D	1,155.00
Postage	12/02/16	Office Admin, D	13.25
Postage	12/05/16	Office Admin, D	1,058.75
Postage	12/05/16	Office Admin, D	13.75
Postage	12/05/16	Office Admin, D	206.25
Postage	12/05/16	Office Admin, D	275.00
Postage	12/05/16	Office Admin, D	86.46
Postage	12/05/16	Office Admin, D	20.61
Postage	12/05/16	Office Admin, D	13.75
Postage	12/05/16	Office Admin, D	13.75
Postage	12/05/16	Office Admin, D	13.75
Postage	12/05/16	Office Admin, D	13.75
Postage	12/05/16	Office Admin, D	13.75
Postage	12/05/16	Office Admin, D	412.50
Postage	12/05/16	Office Admin, D	81.00
Postage	12/05/16	Office Admin, D	13.50
Postage	12/05/16	Office Admin, D	123.75
Postage	12/07/16	Office Admin, D	477.00
Postage	12/07/16	Office Admin, D	62.88
Postage	12/07/16	Office Admin, D	12.18
Postage	12/07/16	Office Admin, D	463.75
Postage	12/07/16	Office Admin, D	7.86
Postage	12/07/16	Office Admin, D	344.50
Postage	12/07/16	Office Admin, D	477.00
Postage	12/07/16	Office Admin, D	18.34
Postage	12/07/16	Office Admin, D	495.00
Postage	12/07/16	Office Admin, D	13.75

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Disbursement	Date	Vendor/Employee/Dept.	Amount
Postage	12/16/16	Office Admin, D	56.35
Postage	12/16/16	Office Admin, D	0.94
Postage	12/16/16	Office Admin, D	306.85
Postage	12/16/16	Office Admin, D	4.58
Postage	12/16/16	Office Admin, D	226.10
Postage	12/16/16	Office Admin, D	29.07
		TOTAL POSTAGE	\$7,782.55
Lexis/Nexis	12/19/16	Caicedo AM	2.18
		TOTAL LEXIS/NEXIS	\$2.18
Reproduction - color	12/02/16	Copy Center, D	12.80
		TOTAL REPRODUCTION - COLOR	\$12.80
Vendor Hosted Teleconferencing	12/14/16	Teleconferencing Services, LLC	8.49
Vendor Hosted Teleconferencing	12/15/16	Teleconferencing Services, LLC	4.87
Vendor Hosted Teleconferencing	12/20/16	Teleconferencing Services, LLC	5.80
Vendor Hosted Teleconferencing	12/21/16	Teleconferencing Services, LLC	8.84
Vendor Hosted Teleconferencing	12/21/16	Teleconferencing Services, LLC	13.29
		TOTAL VENDOR HOSTED TELECONFERENCING	\$41.29
Messengers/ Courier	11/30/16	Federal Express Corp.	41.48
Messengers/ Courier	11/30/16	Federal Express Corp.	26.50
Messengers/ Courier	11/30/16	Federal Express Corp.	21.36
Messengers/ Courier	11/30/16	Federal Express Corp.	26.50
Messengers/ Courier	11/30/16	Federal Express Corp.	20.51
Messengers/ Courier	11/30/16	Federal Express Corp.	30.37
Messengers/ Courier	12/15/16	Federal Express Corp.	11.53
Messengers/ Courier	12/29/16	Federal Express Corp.	6.28
Messengers/ Courier	12/30/16	Federal Express Corp.	18.61
		TOTAL MESSENGERS/ COURIER	\$203.14

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Disbursement	Date	Vendor/Employee/Dept.	Amount
Print Images to Paper (from Electronic Media)	12/07/16	Copy Center, D	33.20
Print Images to Paper (from Electronic Media)	12/11/16	Copy Center, D	395.60
Print Images to Paper (from Electronic Media)	12/18/16	Copy Center, D	66.72
TOTAL PRINT IMAGES TO PAPER (FROM ELECTRONIC MEDIA)			\$495.52
TOTAL MATTER			\$8,537.48

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William (Bill) Brandt, Chapter 11 Trustee of CFG Investments Pte. Limited (DIP)
Bill Date: 01/30/17
Creditor Meetings / Statutory Committees **Bill Number: 1652899**

Disbursement	Date	Vendor/Employee/Dept.	Amount
Wireless - Mobile/Cellular/Pager	11/30/16	Pierce SE	3.12
		TOTAL WIRELESS - MOBILE/CELLULAR/PAGER	\$3.12
		TOTAL MATTER	\$3.12

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William (Bill) Brandt, Chapter 11 Trustee of CFG Investments Pte. Limited (DIP)
Financing (DIP and Emergence)
Bill Date: 01/30/17
Bill Number: 1652899

Disbursement	Date	Vendor/Employee/Dept.	Amount
Vendor Hosted Teleconferencing	12/13/16	Teleconferencing Services, LLC	7.70
		TOTAL VENDOR HOSTED TELECONFERENCING	\$7.70
		TOTAL MATTER	\$7.70

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William (Bill) Brandt, Chapter 11 Trustee of CFG Investments Pte. Limited (DIP)
Investigations and Reviews
Bill Date: 01/30/17
Bill Number: 1652899

Disbursement	Date	Vendor/Employee/Dept.	Amount
Lexis/Nexis	12/15/16	Liberi JM	235.75
		TOTAL LEXIS/NEXIS	\$235.75
Westlaw	12/14/16	Byrnes M	74.25
		TOTAL WESTLAW	\$74.25
		TOTAL MATTER	\$310.00

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William (Bill) Brandt, Chapter 11 Trustee of CFG Investments Pte. Limited (DIP)
Litigation (General)
Bill Date: 01/30/17
Bill Number: 1652899

Disbursement	Date	Vendor/Employee/Dept.	Amount
Vendor Hosted Teleconferencing	12/16/16	Teleconferencing Services, LLC	2.93
		TOTAL VENDOR HOSTED TELECONFERENCING	\$2.93
		TOTAL MATTER	\$2.93

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates

William (Bill) Brandt, Chapter 11 Trustee of CFG Investments Pte. Limited (DIP)
Retention / Fee Matters / Objections (Others)
Bill Date: 01/30/17
Bill Number: 1652899

Disbursement	Date	Vendor/Employee/Dept.	Amount
Lexis/Nexis	12/19/16	Byrnes M	324.00
		TOTAL LEXIS/NEXIS	\$324.00
Westlaw	12/18/16	Miles S	17.96
		TOTAL WESTLAW	\$17.96
		TOTAL MATTER	\$341.96

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates

William (Bill) Brandt, Chapter 11 Trustee of CFG Investments Pte. Limited (DIP)
Peruvian Proceedings
Bill Date: 01/30/17
Bill Number: 1652899

Disbursement	Date	Vendor/Employee/Dept.	Amount
Westlaw	12/01/16	Caicedo AM	1,527.78
Westlaw	12/01/16	Downing L	80.84
Westlaw	12/02/16	Caicedo AM	596.91
Westlaw	12/02/16	Caicedo AM	419.71
Westlaw	12/05/16	Byrnes M	118.50
Westlaw	12/05/16	Caicedo AM	678.57
Westlaw	12/06/16	Byrnes M	74.25
Westlaw	12/06/16	Caicedo AM	341.32
Westlaw	12/07/16	Caicedo AM	144.54
Westlaw	12/08/16	Byrnes M	148.50
Westlaw	12/09/16	Nelson JA	209.86
Westlaw	12/09/16	Caicedo AM	468.44
Westlaw	12/11/16	Caicedo AM	80.84
Westlaw	12/12/16	Caicedo AM	80.84
Westlaw	12/13/16	Caicedo AM	260.48
Westlaw	12/19/16	Caicedo AM	268.64
		TOTAL WESTLAW	\$5,500.02
Vendor Hosted Teleconferencing	12/01/16	Teleconferencing Services, LLC	2.90
Vendor Hosted Teleconferencing	12/08/16	Teleconferencing Services, LLC	5.29
		TOTAL VENDOR HOSTED TELECONFERENCING	\$8.19
		TOTAL MATTER	\$5,508.21
		TOTAL CLIENT	\$14,711.40