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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

Chapter 11

CHINA FISHERY GROUP LIMITED
(CAYMAN), *et al.*,²

Case No. 16-11895 (JLG)

Jointly Administered

Debtors.

CERTIFICATE OF SERVICE

I, Michael Kwiatkowski, hereby certify that on January 18, 2017, I caused a true and correct copy of the *Second Supplemental Declaration Of David W. Prager In Support Of The Debtors' Application For Entry Of An Order Authorizing The Retention And Employment Of Goldin Associates, LLC, As Financial Advisors To The Debtors And Debtors In Possession Effective Nunc Pro Tunc To The Petition Date* ("**Supplemental Declaration**") to be served via CM/ECF electronic notice on all parties who receive such notice and upon the individuals listed in the attached **SERVICE LIST A** via e-mail, and that on January 19, 2017, I caused a true and correct copy of the Supplemental Declaration to be served upon the individuals and entities listed in the attached **SERVICE LIST B** via first-class mail (international, if appropriate), postage prepaid.

/s/ Michael Kwiatkowski
Michael Kwiatkowski

¹ Excluding CFG Peru Investments Pte. Limited (Singapore).

² The debtors in these jointly administered cases are China Fishery Group Limited (Cayman), Pacific Andes International Holdings Limited (Bermuda), N.S. Hong Investment (BVI) Limited, South Pacific Shipping Agency Limited (BVI), China Fisheries International Limited (Samoa), CFGL (Singapore) Private Limited, Chanery Investment Inc. (BVI), Champion Maritime Limited (BVI), Growing Management Limited (BVI), Target Shipping Limited (HK), Fortress Agents Limited (BVI), Ocean Expert International Limited (BVI), Protein Trading Limited (Samoa), CFG Peru Investments Pte. Limited (Singapore), Smart Group Limited (Cayman), Super Investment Limited (Cayman), and Pacific Andes Resources Development, Limited.

SERVICE LIST A
(Via Email)

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