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N.S. Hong Investments (BVI) Limited

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

CHINA FISHERY GROUP LIMITED (CAYMAN)., et al.,

Debtors.

Chapter 11

Case No. 16-11895 (JLG)

Jointly Administered

CERTIFICATION OF SERVICE

- I, Keara M. Waldron, Esq., pursuant to 28 U.S.C. § 1746, certify as follows:
- 1. I am an associate employed by the law firm of Lowenstein Sandler LLP, counsel to the Equity Holders of Debtor N.S. Hong Investments (BVI) Limited, parties in interest in the above-captioned bankruptcy case.
- 2. On August 23, 2016, the following document was electronically filed via the Court's Pacer system and served upon those parties entitled to receive electronic notice:
 - Memorandum of Law of the Equity Holders of N.S. Hong Investments (BVI) Limited in Opposition to Motion for the Appointment of a Chapter 11 Trustee [Docket No. 102].

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2. On August 23, 2016, I caused the above-referenced document to be served

upon the notice parties, identified on the service list attached hereto as Exhibit A, via electronic

mail.

3. On August 23, 2016, two copies of the above-referenced pleading was

hand delivered to The Chambers of the Honorable James L. Garrity, United States Bankruptcy

Court for the Southern District of New York, One Bowling Green, New York, NY 10024.

4. A copy of the above-referenced pleading was also mailed by First Class

Mail to The Office of the United States Trustee, 201 Varick Street, Room 1006 New York, NY

10014 Attn: Susan Golden.

I hereby certify under penalty of perjury that the foregoing statements made by

me are true and correct.

Dated: August 26, 2016

By: /s/ Keara M. Waldron

Keara M. Waldron, Esq.

EXHIBIT A

DLA Piper LLP (US) representing: Cooperatieve Rabobank U.A., Standard Chartered Bank (HK) Ltd., China CITIC Bank Int. Ltd. and DBS Bank (HK) Ltd

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- John G. Hutchinson jhutchinson@sidley.com

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- Michael Luskin <u>luskin@lsellp.com</u>
- Matthew O'Donnell odonnell@lsellp.com

Kirkland & Ellis LLP representing Noteholders Ad Hoc Committee

- Gregory Pesce Gregory.pesce@kirkland.com
- Patrick Nash <u>Patrick.nash@kirkland.com</u>

Mayer Brown LLP for MayBank

• Frederick D. Hyman fhyman@mayerbrown.com

Curtis, Mallet-Prevost representing Pickenpack Administrator

- L.P. Harrison 3rd lharrison@curtis.com
- Turner P. Smith tsmith@curtis.com
- Peter J. Buenger pbuenger@curtis.com