

SIDLEY AUSTIN LLP

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Counsel for Bank of America, N.A.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:	
	:	Chapter 11
CHINA FISHERY GROUP LIMITED (CAYMAN),	:	
<i>et. al.</i> ¹	:	Case No. 16-11895 (JLG)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----	X	

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) s.s.:
COUNTY OF NEW YORK)

1. EILEEN A. MCDONNELL, the undersigned deposes and says: I am over 18 years of age, am not a party in the above-captioned case, and am employed by the firm of Sidley Austin LLP.

¹ The Debtors are China Fishery Group Limited (Cayman) ("CFGL"), Pacific Andes International Holdings Limited (Bermuda) ("PAIH"), N.S. Hong Investment (BVI) Limited ("NS Hong"), South Pacific Shipping Agency Limited (BVI) ("SPSA"), China Fisheries International Limited (Samoa) ("CFIL"), CFGL (Singapore) Private Limited ("CFGLPL"), Chanery Investment Inc. (BVI) ("Chanery"), Champion Maritime Limited (BVI) ("Champion"), Growing Management Limited (BVI) ("Growing Management"), Target Shipping Limited (HK) ("Target Shipping"), Fortress Agents Limited (BVI) ("Fortress"), Ocean Expert International Limited (BVI) ("Ocean Expert"), Protein Trading Limited (Samoa) ("Protein Trading"), CFG Peru Investments Pte. Limited (Singapore) ("CFG Peru Singapore"), Smart Group Limited (Cayman) ("Smart Group"), and Super Investment Limited (Cayman) ("Super Investment").

2. I caused to be served a true and correct copy of the (i) **JOINDER TO THE CLUB LENDER PARTIES' MOTION FOR THE ENTRY OF AN ORDER DIRECTING THE APPOINTMENT OF A CHAPTER 11 TRUSTEE PURSUANT TO 11 U.S.C. § 1104(A)(2)** and (ii) **DECLARATION OF AMANDA MCQUEEN** [Docket Nos. 64 and 65]; by (i) email and by Federal Express for overnight delivery upon: (1) Meyer, Suozzi, English & Klein, P.C., 1350 Broadway, Suite 501, P.O. Box 822, New York, New York 10018, Attn: Howard B. Kleinberg (hkleinberg@msek.com), Edward J. LoBello (elobello@msek.com), and Jil Mazer-Marino (jmazermarino@msek.com); (ii) by email upon those parties listed on Exhibit "A"; and (iii) by Federal Express for overnight delivery upon those parties listed on Exhibit "B" on August 10, 2016.

2. Furthermore, I caused to be served a true and correct copy of the (iii) **NOTICE OF FILING OF EXHIBIT 10 TO DECLARATION OF AMANDA MCQUEEN** [Docket No. 68] by (i) email and by Federal Express for overnight delivery upon: (1) Meyer, Suozzi, English & Klein, P.C., 1350 Broadway, Suite 501, P.O. Box 822, New York, New York 10018, Attn: Howard B. Kleinberg (hkleinberg@msek.com), Edward J. LoBello (elobello@msek.com), and Jil Mazer-Marino (jmazermarino@msek.com); (ii) by email upon those parties listed on Exhibit "A"; (iii) by Federal Express for overnight delivery upon those parties listed on Exhibit "B" on August 10, 2016; and (iv) by Priority Express Mail for overnight delivery upon those parties listed on Exhibit "C" on August 11, 2016.

/s/ Eileen A. McDonnell
EILEEN A. MCDONNELL

Sworn to before me this
12th day of August 2016

/s/ Ricardo A. Murray
Notary Public, State of New York
No. 01MU4656613
Qualified in Kings County
Commission Expires 2/28/2018

EXHIBIT A

R. Craig Martin, Mordechai Y. Sutton DLA Piper LLP (US) 1251 Avenue of the Americas New York, New York 10020 mordechai.sutton@dlapiper.com; craig.martin@dlapiper.com	Richard A. Chesley, John K. Lyons, Jeffrey Torosian DLA Piper LLP (US) 203 North LaSalle Street, Suite 1900 Chicago, Illinois 60601 richard.chesley@dlapiper.com; john.lyons@dlapiper.com; jeffrey.torosian@dlapiper.com
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James H.M. Sprayregen, P.C. Patrick J. Nash, Jr., P.C., Gregory F. Pesce Kirkland & Ellis Llp Kirkland & Ellis International LLP 300 N. LaSalle Chicago, Illinois 60654 jsprayregen@kirkland.com	James S. Carr, Jason R. Adams Kelley Drye & Warren LLP 101 Park Avenue New York, NY 10178 jcarr@kelleydrye.com; jadams@kelleydrye.com

EXHIBIT B

<u>VIA FEDERAL EXPRESS</u>	
Parking Violations Bureau 210 Joralemon Avenue Brooklyn, NY 11201	NYC Dept. of Finance 345 Adams Street, 3rd Fl. Attn: Legal Affairs Brooklyn, NY 11201
NYS Unemployment Insurance Fund Building 12 W.A. Harriman Campus Albany, NY 12240	United States Attorney's Office Southern District of New York Attention: Tax & Bankruptcy Unit 86 Chambers Street, Third Floor New York, NY 10007
John Cahill, Esq. Regional Counsel for New York/New Jersey U.S. Department of Housing and Urban Development 26 Federal Plaza, Room 3500 New York, NY 10278-0068	U.S. Trustee's Office, Region 2 U.S. Federal Office Building 201 Varick Street, Room 1006 New York, NY 10014 Attn: Susan Golden, Esq.
U.S. Department of Health and Human Services Office of the General Counsel 26 Federal Plaza – Room 3908 New York, NY 10278	U.S. Securities and Exchange Commission New York Regional Office Brookfield Place 200 Vesey Street, Suite 400 New York, NY 10281-1022
Robert Roberts Office of Site Remediation Enforcement Office of Enforcement and Compliance Assurance U.S. Environmental Protection Agency 1200 Pennsylvania Ave, N.W. Mail Code 2272A Washington, DC 20004-2004	Social Security Administration Office of the Regional Chief Counsel, Region II 26 Federal Plaza, Room 3904 New York, NY 10278
Victor Abriano, Bankruptcy Analyst U.S. Department of Justice Office of the United States Trustee U.S. Federal Office Building 201 Varick Street, Suite 1006 New York, NY 10014	

EXHIBIT C

<u>VIA PRIORITY EXPRESS MAIL</u>	
Internal Revenue Service Centralized Insolvency Operations P.O. Box 7346 Philadelphia, PA 19101-7346	NYS Dept. Taxation & Finance Bankruptcy/Special Procedures Section P.O. Box 5300 Albany, NY 12205-0300
U.S. Department of Education P.O. Box 5609 Greenville, TX 75403-5609	