

**Howard B. Kleinberg, Esq.**  
**Edward J. LoBello, Esq.**  
**Jil Mazer-Marino, Esq.**  
**MEYER, SUOZZI, ENGLISH & KLEIN, P.C.**  
**1350 Broadway, Suite 501**  
**New York, New York 10018**  
**Telephone: (212) 239-4999**  
**Email: hkleinberg@msek.com**  
**Email: elobello@msek.com**  
**Email: jmazermarino@msek.com**

*Proposed Counsel to the Debtors  
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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**In re:**

**Chapter 11**

**CHINA FISHERY GROUP LIMITED  
(CAYMAN), *et al.*,<sup>1</sup>**

**Case No. 16-11895 (JLG)**

**Jointly Administered**

**Debtors.**

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**FIRST SUPPLEMENTAL DECLARATION OF THOMAS R. SLOME  
IN SUPPORT OF THE DEBTORS' APPLICATION FOR  
ENTRY OF AN ORDER AUTHORIZING THE RETENTION AND  
EMPLOYMENT OF MEYER, SUOZZI, ENGLISH & KLEIN, P.C.  
AS ATTORNEYS FOR THE DEBTORS AND DEBTORS  
IN POSSESSION EFFECTIVE *NUNC PRO TUNC* TO THE PETITION DATE**

I, Thomas R. Slome, hereby declare that the following is true to the best of my  
knowledge, information and belief:

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<sup>1</sup> The Debtors are China Fishery Group Limited (Cayman), Pacific Andes International Holdings Limited (Bermuda), N.S. Hong Investment (BVI) Limited ("NS Hong"), South Pacific Shipping Agency Limited (BVI), China Fisheries International Limited (Samoa), CFGL (Singapore) Private Limited, Chanery Investment Inc. (BVI), Champion Maritime Limited (BVI), Growing Management Limited (BVI), Target Shipping Limited (HK), Fortress Agents Limited (BVI), Ocean Expert International Limited (BVI), Protein Trading Limited (Samoa), CFG Peru Investments Pte. Limited (Singapore), Smart Group Limited (Cayman), and Super Investment Limited (Cayman).

1. I am a shareholder in the law firm of Meyer, Suozzi, English & Klein, P.C. (“**Meyer Suozzi**”) located at, among other places, 1350 Broadway, Suite 501, New York, NY 10018 and 990 Stewart Avenue, Suite 300, Garden City, NY 11530. I am one of the attorneys from Meyer Suozzi working on the above-captioned chapter 11 cases. I am a member in good standing of the Bar of the State of New York, and I have been admitted to practice in the United States Bankruptcy Court for the Southern District of New York.

2. I submit this declaration (the “**First Supplemental Declaration**”) to supplement the disclosures set forth in my declaration dated July 18, 2016 (the “**Initial Declaration**”) [Exhibit B to Docket No. 34] in support of the Debtors’ Application for Entry of an Order Authorizing the Retention and Employment of Meyer, Suozzi, English & Klein, P.C. as Counsel for the Debtors and Debtors in Possession Effective Nunc Pro Tunc to the Petition Date (the “**Application**”).<sup>2</sup> Except as otherwise noted, I have personal knowledge of the matters set forth herein.<sup>3</sup>

3. In connection with the proposed retention of Meyer Suozzi as counsel to the Debtors, I disclosed in the Initial Declaration that Meyer Suozzi had in the past been referred clients by the law firm of Ashurst LLP in matters unrelated to these chapter 11 cases, and that Ashurst LLP represents certain shareholders of Debtor NS Hong with respect to the Debtors’ chapter 11 cases. I recently learned that Ashurst LLP may also represent other entities that may be affiliated with one or more of the Debtors.

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<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Application.

<sup>3</sup> Certain of the disclosures herein relate to matters within the knowledge of other attorneys at Meyer Suozzi and are based on information provided by them.

4. The foregoing constitutes a supplemental statement of Meyer Suozzi pursuant to Rule 2014(a) of the Federal Rules of Bankruptcy Procedure and Meyer Suozzi will continue to conduct due diligence and will file additional supplemental declarations to the extent necessary.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Executed this 2<sup>nd</sup> day of August 2016

/s/ Thomas R. Slome  
Thomas R. Slome