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*Proposed Counsel to the Debtors
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Chapter 11

**CHINA FISHERY GROUP LIMITED
(CAYMAN), et al.,**

Case No. 16-11895 (JLG)

(Joint Administration Pending)

Debtors.¹

I, Howard B. Kleinberg, hereby certify that on the 1st day of July, 2016 I caused true and correct copies of the following documents to be served, via overnight mail and email upon the parties listed on the annexed service list consisting of the Debtors' 50 largest unsecured creditors, known contact persons and governmental entities:

1. Declaration of Ng Puay Yee Pursuant to Rule 1007-2 of the Local Bankruptcy Rules for the Southern District of New York and in Support of Debtors' First Day Motions and Applications;

¹ The Debtors are N.S. Hong Investment (BVI) Limited ("NS Hong"), Super Investment Limited (Cayman) ("Super Investment"), Pacific Andes International Holdings Limited (Bermuda) ("PAIH"), China Fishery Group Limited (Cayman) ("CFGL"), Smart Group Limited (Cayman) ("Smart Group"), Protein Trading Limited (Samoa) ("Protein Trading"), South Pacific Shipping Agency Limited (BVI) ("SPSA"), CFG Peru Investments Pte. Limited (Singapore) ("CFG Peru Singapore"), China Fisheries International Limited (Samoa) ("CFIL"), Growing Management Limited (BVI) ("Growing Management"), Chanery Investment Inc. (BVI) ("Chanery"), Champion Maritime Limited (BVI) ("Champion"), Target Shipping Limited (HK) ("Target Shipping"), Fortress Agents Limited (BVI) ("Fortress"), CFGL (Singapore) Private Limited ("CFGLPL") and Ocean Expert International Limited (BVI) ("Ocean Expert").

2. Debtors' Motion for an Order Extending Time to File Lists, Schedules and Statements and Waiving Certain Requirements;
3. Motion of Debtors Pursuant to Fed. R. Bankr. P. 1015(b) for Entry of Order Directing Joint Administration of Chapter 11 Cases;
4. Debtors' Motion for an Order Enforcing Sections 362, 365(e)(1) and 525 of the Bankruptcy Code;
5. Motion of Debtors Pursuant to 11 U.S.C. § 105(a) and Fed. R. Bankr. P. 1015(c), 2002(m), and 9007 for Entry of an Administrative Order Establishing Case Management Procedures; and
6. Notice Of Commencement Of Chapter 11 Cases And First Day Hearing.

/s/ Howard B. Kleinberg
Howard B. Kleinberg

Via Overnight Mail

GOVERNMENT ENTITIES

NYS Dept. Taxation & Finance
Bankruptcy/Special Procedures Section
P.O. Box 5300
Albany, NY 12205-0300

NYC Dept. of Finance
345 Adams Street, 3rd Fl.
Attn: Legal Affairs
Brooklyn, NY 11201

Internal Revenue Service
Centralized Insolvency Operations
P.O. Box 7346
Philadelphia, PA 19101-7346

United States Attorney's Office
Southern District of New York
Attention: Tax & Bankruptcy Unit
86 Chambers Street, Third Floor
New York, NY 10007

United States Trustee's Office
Region 2
U.S. Federal Office Building
201 Varick Street, Room 1006
New York, NY 10014

United States Trustee's Office
74 Chapel Street
Albany, NY 12207

U.S. Securities and Exchange Commission
New York Regional Office
Brookfield Place
200 Vesey Street, Suite 400
New York, NY 10281-1022

Social Security Administration
Office of the Regional Chief Counsel,
Region II
26 Federal Plaza, Room 3904
New York, NY 10278

Parking Violations Bureau
210 Joralemon Avenue
Brooklyn, NY 11201

NYS Unemployment Insurance Fund
P.O. Box 551
Albany, NY 12201

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Regional Counsel for New York/New Jersey
U.S. Department of Housing and Urban
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26 Federal Plaza, Room 3500
New York, NY 10278-0068

U.S. Department of Health and Human
Services
Office of the General Counsel
26 Federal Plaza – Room 3908
New York, NY 10278

Robert Roberts
Office of Site Remediation Enforcement
Office of Enforcement and
Compliance Assurance
U.S. Environmental Protection Agency
1200 Pennsylvania Ave, N.W.
Mail Code 2272A
Washington, DC 20004-2004

U.S. Department of Education
P.O. Box 5609
Greenville, TX 75403-5609

BANKING FACILITIES

Europaco Rabobank Trade Facilities
Rabobank International, Hong Kong Branch
32/F, 3 Pacific Place, 1 Queens Road East,
Hong Kong

Rabobank NFS Facilities
Rabobank International, Hong Kong Branch
32/F, 3 Pacific Place, 1 Queens Road East,
Hong Kong

Fubon Mortgage Loan
Fubon Bank (Hong Kong) Limited
38 Des Voeux Road Central
Hong Kong

Fubon Factoring Facilities
Fubon Bank (Hong Kong) Limited
13/F, Fubon Bank Building
38 Des Voeux Road Central
Hong Kong

Citic Banking Facilities
China CITIC Bank International Limited
61-65 Des Voeux Road Central
Hong Kong

-or-

Corporate Banking, 80th Floor,
International Commerce Center,
1 Austin West, Kowloon
Hong Kong
Attn: Windy Wong

Standard Chartered Banking Trade Facilities
Standard Chartered Bank
(Hong Kong) Limited
Ms. Doris Chan, Director, Local Corporates
Standard Chartered Bank (Hong Kong)
Limited, 15/F.
Standard Chartered Bank Building
4-4A Des Voeux Road Central, Hong Kong

Rabobank Pickenpack Facility
Coöperatieve Centrale Raiffeisen-
Boerenleenbank B.A. [as Agent]

- Coöperatieve Centrale Raiffeisen-
oerenleenbank B.A.,
Zweigniederlassung Frankfurt a.M.
- Coöperatieve Centrale Raiffeisen-
Boerenleenbank B.A. (Rabobank
Nederland - Rabobank Paris)
- UniCredit Bank AG
- Deutsche Bank Luxembourg S.A.
- China CITIC Bank International
Limited

32/F, Three Pacific Place
1 Queens Road East
Hong Kong
Attention: Franky Lai/Anita Ko

Maybank Term Loan
Malayan Banking Berhad
Hong Kong Branch
18/F, CITIC Tower, 1 Tim Mei Avenue,
Central, Hong Kong
Attn: Eric Fong/Austin Cheng/Henry Cheng

Maybank Banking Facilities
Malayan Banking Berhad
18/F, CITIC Tower, 1 Tim Mei Avenue
Central, Hong Kong

UOB Banking Facilities
United Overseas Bank Limited
23/F, 3 Garden Road, Central Hong Kong

DBS Banking Facilities
DBS Bank (Hong Kong) Limited
Institutional Banking Group
16th Floor, The Center, 99 Queens Road
Central, Hong Kong

Agricultural Bank of China Facilities
No. 69, Jianguomen Nei Avenue
Dongcheng District
Beijing, P.R. China 100005

Industrial and Commercial Bank
of China Facilities
55 FuXingMenNei Street
Xicheng District
Beijing, China 100140

Bank of Communications Facilities
188 Yinchengzhong Road
Shanghai 200120

Citic Bank Facilities
China CITIC Bank International Limited
61-65 Des Voeux Road Central
Hong Kong

China Minsheng Working Capital Loan
AT The Seven Floor of Jiabin Building of
Friendship Hotel, NO. 1
Zhongguancun South Street
Haidian Borough, Beijing City

Huaxia Bank Facilities
Hua Xia Bank Plaza
No. 22 Jianguomennei Street
Dongcheng District
Beijing, P.R.C.

Taipei Fubon Term Loan
Tapei Fubon Commercial Bank Co., Ltd.
[Agent for Lenders]:
12F, 169, Section 4, Ren Ai Road, Taipei,
106886, Taiwan
Attn: Mr. Ray Ting/Ms. Anne Tsai

Tapei Fubon Commercial Bank Co., Ltd.,
Hong Kong Branch: 18th Floor
Central Tower,
28 Queen's Road Central, Hong Kong
Attn: Mr. Michael Chan

Entie Commercial Bank Co.
9F, No. 337, Fuxing N. Road,
Songshan District, Taipei, 10544, Taiwan
Attn: Louis Chen/Jason Hsu

Taishin International Bank
No. 118, Section 4, Ren-ai Road,
Da-an District, Taipei City 106, Taiwan
Attn: Ben Chou/Patty Huang/Joe Hsu

Taiwan Shin Kong Commercial Bank
Company Limited
Suites 1502-07, Tower 2, Gateway 25,
Canton Road, Harbour City, Kowloon
Hong Kong
Attn: Carlos Cheng/Pam Poon/Tom Yuen

First Commercial Bank, Ltd.,
Hong Kong Branch: Room 1101, 11/F,
Hutchinson House, 10 Harcourt Road,
Central, Hong Kong
Attn: Claire Horng
Stephen Yeung/Shirley Chang

Taiwan Cooperative Bank, Ltd.,
Hong Kong Branch
Suites 1303-1319, 13/F
Dah Sing Financial Centre,
108 Gloucester Road, Wanchai, Hong Kong
Attn: Henry Li

Bank of Panshin
1F, No. 65, Zhongzheng 4th Road,
Xinxing District, Kaohsiung City, Taiwan
(R.O.C.)
Attn: Gwo-Chin Liaw/James Lai

Chang Hwa Commercial Bank, Ltd.
Singapore Branch: No. 1 Finlayson Green
#08-00
Singapore 049246

Chailease International Financial
Services Co. Ltd.
10F, No. 362 Rueiguang Road
Tapei, Taiwan, 11492
Attn: Jane Lee/Zoey OuYang

Indenture Trustee: TMF Trustee Limited
5th Floor, 6 St. Andrew Street,
London, EC4A 3AE, United Kingdom
Attention: Corporate Trust

Legal counsel to the Ad Hoc
Committee of Holders
Kirkland & Ellis: 26th Floor
Gloucester Tower
The Landmark, 15 Queen's Road Central,
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Attention: Damien Coles

Rabobank International, Hong Kong Branch
32/F, 3 Pacific Place, 1 Queens Road East
Hong Kong, Attention Gladys Yue

DBS Bank (Hong Kong) Limited
16th Floor, The Center, 99 Queens Road
Central, Hong Kong
Attn: Boris Chan

The Hongkong and Shanghai Banking
Corporation Limited
L16, HSBC Main Building
1 Queen's Road Central Hong Kong
Attn: Eric Chan

Standard Chartered Bank
(Hong Kong) Limited
15/F, Standard Charter Bank Building
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Attn: Anthony Lam/Adrian Wong

China CITIC Bank International Limited
80th Floor, International Commerce Center
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Attn: Eric Chan/Windy Wong

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Hong Kong Branch
Corporate Banking Regional
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Attention Franky Lai/Anita Ko

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52/F, Cheung Kong Center
2 Queens Road Central,
Central Hong Kong

Standard Chartered Bank
(Hong Kong) Limited
15/F, Standard Charter Bank Building
4-4A Des Voeux Road Central
Hong Kong
Attention: Ms. Doris Chan, Director

TOP 50 CREDITORS

Guarantors/Rabobank
Pickenpack Facility Agmt
32/F, Three Pacific Place
1 Queens Road East
Hong Kong

Brndbrg Mrt Invst Hldng
L8, Medine Mews
La Chaussée
Port Louis, Mauritius

Andes Int'l Qingdao Ship
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Shandong Province, China

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17th Flr, Edinburgh Twr
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Grant Thornton Recovery
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Wanchai Hong Kong

Brndbrg Nam Invt Co
Erf 2347 10th St E
Industrial Area
PO Box 658 Walvisbay
Republic of Namibia

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Baraka Seari Ltd
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Wanchai, Hong Kong

Meridian Invst Group Pte
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Causeway Bay
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Guangtai Trading Ltd
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Rep of the Marshall Is
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Sang Il Trading Co Ltd.
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Seo-Gu, Busan 602-030
South Korea

Atl Pacific Fishing Ltd
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Xixiakou County
ChengShan Town
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Shandong, China 266600

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Sifang Dist Haiynbo Ship
Accessories Supply Center
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Chengyang Street
Chengyang District
Qingdao Shandong China 266600

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Qingdao, China 266600

Rngchng Hetai Shngm Co
Rongcheng Bay Street Office
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Huatong Elec Dstr Dept
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Perun Ltd.
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