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Special Counsel for the Debtor and Debtor in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Caribbean Commercial Investment Bank Ltd.,

Debtor.

Chapter 11

Case No.: 16-13311 (SMB)

**NOTICE OF HEARING ON DEBTOR'S MOTION FOR AN ORDER PURSUANT TO
FEDERAL RULE OF BANKRUPTCY PROCEDURE 2004 AUTHORIZING DEBTOR &
DEBTOR IN POSSESSION TO OBTAIN DISCOVERY FROM MORGAN STANLEY**

PLEASE TAKE NOTICE that Caribbean Commercial Investment Bank Ltd. (the "Debtor"), as debtor and debtor in possession, hereby moves the Court (the "Motion") for entry of an Order, substantially in the form attached to the Motion (the "Proposed Order") pursuant to Federal Rule of Bankruptcy Procedure 2004 ("Rule 2004") authorizing the Debtor to examine Morgan Stanley Wealth Management f/k/a Smith Barney and its affiliates ("Morgan Stanley"). The hearing will be held before the Honorable Stuart M. Bernstein, United States Bankruptcy Judge, in Room 723 of the United States Bankruptcy for the Southern District of New York (the "Bankruptcy Court"), One Bowling Green, New York, New York 10004, on May 2, 2017 at 10 a.m. (Eastern), or as soon thereafter as counsel may be heard.

PLEASE TAKE FURTHER NOTICE that any responses or objections to the Motion (the "Objections") shall be filed electronically with the Court on the docket of *In re Caribbean Commercial Investment Bank Ltd*, Ch. 11 Case No. 16-13311 (SMB), pursuant to the Court's General Order M-399 (available at <http://nysb.uscourts.gov/orders/orders2.html>), by registered users of the Court's case filing system and by all other parties in interest on a 3.5 inch disk, preferably in portable document format, Microsoft Word, or any other Windows-based word processing format (with a hard copy delivered directly to Chambers), in accordance with the customary practices of the Bankruptcy Court and General Order M-399, to the extent applicable, and served in accordance with General Order M-399 on (i) counsel for the Debtor, Reed Smith LLP, 599 Lexington Avenue, New York, New York 10022-7650 (Attn: James C. McCarroll, Esq.); (ii) the Office of the United States Trustee for the Southern District of New York, 201 Varick Street, Room 1006, New York, New York 10014 (Attn: Susan Golden, Esq.); and (iii) Weinberg Zareh Malkin Price LLP, 45 Rockefeller Plaza, 20th Floor, New York, New York 10111, so as to be received no later than April 25, 2017 (the "Objection Deadline").

PLEASE TAKE FURTHER NOTICE that if no Objections is timely filed and served with respect to the Motion, the Debtor may, on or after the Objection Deadline, submit to the Bankruptcy Court an order substantially in the form of the Proposed Order annexed to the Motion, which order may be entered without further notice or opportunity to be heard.

Dated: April 7, 2017
New York, New York

Respectfully submitted,

WEINBERG ZAREH MALKIN PRICE LLP

By: /s/ Omid Zareh
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