

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
AMERIFORGE GROUP INC., <i>et al.</i> , ¹	§	Case No. 17-32660 (DRJ)
	§	
Debtors.	§	(Joint Administration Pending)
	§	(Emergency Hearing Requested)

**NOTICE OF AGENDA FOR HEARING ON FIRST DAY MOTIONS
SCHEDULED FOR MAY 2, 2017, AT 2:30 P.M. (PREVAILING CENTRAL TIME),
BEFORE THE HONORABLE DAVID R. JONES AT THE UNITED STATES
BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS AT
COURTROOM 400, 515 RUSK STREET, HOUSTON, TEXAS 77002**

First Day Matters

1. Voluntary Chapter 11 Petitions and Supporting Documents
 - A. Ameriforge Group Inc.
 - B. 230 Bodwell Corporation
 - C. Advanced Joining Technologies, Inc.
 - D. AF Gloenco Inc.
 - E. AFG Brazil Holdings LLC
 - F. AFG Brazil LLC
 - G. AFG Louisiana Holdings Inc
 - H. Allpoints Oilfield Services LLC

¹ The debtors in these chapter 11 cases, along with the last four digits of each debtor’s federal tax identification number, are: Ameriforge Group Inc. (7053); 230 Bodwell Corporation (3965); Advanced Joining Technologies, Inc. (6451); AF Gloenco Inc. (9958); AFG Brazil Holdings LLC (8618); AFG Brazil LLC (8720); AFG Louisiana Holdings Inc (4743); Allpoints Oilfield Services LLC (8333); Ameriforge Corporation (1649); Ameriforge Cuming Insulation LLC (0264); Century Corrosion Technologies LLC (8548); Cuming Corporation (9782); Dynafab Acquisitions Corp. (1331); Flotation Technologies LLC (4572); FR AFG Holdings, Inc. (2623); NRG Manufacturing Louisiana LLC (5823); NRG Manufacturing Inc (7544); Steel Industries Inc. (5154); Steel Industries Real Estate Holding LLC (1298); and Taper-Lok Corporation (8833). The debtors’ service address is: 945 Bunker Hill Road, Suite 500, Houston, Texas 77024.

- I. Ameriforge Corporation
 - J. Ameriforge Cuming Insulation LLC
 - K. Century Corrosion Technologies LLC
 - L. Cuming Corporation
 - M. Dynafab Acquisition Corp.
 - N. Flotation Technologies LLC
 - O. FR AFG Holdings, Inc.
 - P. NRG Manufacturing Louisiana LLC
 - Q. NRG Manufacturing Inc
 - R. Steel Industries Inc.
 - S. Steel Industries Real Estate Holding LLC
 - T. Taper-Lok Corporation
2. Declaration of Curtis S. Samford in Support of Chapter 11 Petitions and First Day Motions [Docket No. 21].
- Status:** This Declaration will be relied upon as evidentiary support for the first day matters listed below.
3. Debtors' Emergency Motion for Entry of an Order Directing Joint Administration of Related Chapter 11 Cases [Docket No. 6].
- Status:** This matter is going forward.
4. Notice of Designation as Complex Chapter 11 Bankruptcy Case [Docket No. 7].
- Status:** This matter is going forward.
5. Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors (A) to Obtain Postpetition Financing and (B) to Utilize Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief [Docket No. 19].
- Status:** This matter is going forward.

6. Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Perform Intercompany Transactions and (II) Granting Related Relief [Docket No. 9].

Status: This matter is going forward.

7. Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to Pay Certain Prepetition Claims in the Ordinary Course of Business and (II) Granting Related Relief [Docket No. 10].

Status: This matter is going forward.

8. Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to File Consolidated Lists of Creditors in Lieu of Submitting Separate Lists for Each Debtor; (II) Extending the Time, and, upon Plan Confirmation, Waiving the Requirement to File Schedules and Statements of Financial Affairs; and (III) Authorizing the Debtors to Redact Certain Personal Identification Information for Individual Creditors [Docket No. 8].

Status: This matter is going forward.

9. Debtors' Emergency Motion for Entry of Interim and Final Orders Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock [Docket No. 15].

Status: This matter is going forward with respect to an interim order.

10. Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses, and (B) Continue Employee Benefits Programs and (II) Granting Related Relief [Docket No. 11].

Status: This matter is going forward.

11. Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Payment of Certain Prepetition and Postpetition Taxes and Fees and (II) Granting Related Relief [Docket No. 12].

Status: This matter is going forward.

12. Debtors' Emergency Motion for Entry of an Order (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors' Proposed Procedures for Resolving Additional Assurance Requests, and (IV) Granting Related Relief [Docket No. 14].

Status: This matter is going forward.

13. Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to (A) Continue Insurance Coverage Entered into Prepetition and Satisfy Prepetition Obligations Related Thereto, (B) Renew, Amend, Supplement, Extend, or Purchase Insurance Policies in the Ordinary Course of Business, (C) Honor Their Prepetition Insurance Premium Financing Agreement, (D) Renew Their Premium Financing Agreement in the Ordinary Course of Business, and (E) Continue Their Surety Bond Program and (II) Granting Related Relief [Docket No. 13].

Status: This matter is going forward.

14. Debtors' Emergency Motion for Entry of an Order (I) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing, (II) Establishing a Plan and Disclosure Statement Objection Deadline and Related Procedures, (III) Approving the Solicitation Procedures, (IV) Approving the Confirmation Hearing Notice, (V) Directing that a Meeting of Creditors not Be Convened, and (VI) Shortening the Notice Requirements Related Thereto [Docket No. 20].

Status: This matter is going forward.

15. Debtors' Emergency Application for (I) Appointment of Epiq Bankruptcy Solutions, LLC as Noticing and Balloting Agent and (II) Granting Related Relief [Docket No. 16].

Status: This matter is going forward.

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Houston, Texas
Dated: May 1, 2017

/s/ Patricia B. Tomasco

Patricia B. Tomasco (TX Bar No. 01797600)
Matthew D. Cavanaugh (TX Bar No. 24062656)
Jennifer F. Wertz (TX Bar No. 24072822)

JACKSON WALKER L.L.P.

1401 McKinney Street, Suite 1900

Houston, Texas 77010

Telephone: (713) 752-4200

Facsimile: (713) 752-4221

Email: ptomasco@jw.com
mcavanaugh@jw.com
jwertz@jw.com

-and-

Edward O. Sassower, P.C. (*pro hac vice* admission pending)

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

601 Lexington Avenue

New York, New York 10022

Telephone: (212) 446-4800

Facsimile: (212) 446-4900

Email: edward.sassower@kirkland.com

-and-

James H.M. Sprayregen, P.C. (*pro hac vice* admission pending)

William A. Guerrieri (*pro hac vice* admission pending)

Bradley Thomas Giordano (*pro hac vice* admission pending)

Christopher M. Hayes (*pro hac vice* admission pending)

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

300 North LaSalle

Chicago, Illinois 60654

Telephone: (312) 862-2000

Facsimile: (312) 862-2200

Email: james.sprayregen@kirkland.com
will.guerrieri@kirkland.com
bradley.giordano@kirkland.com
christopher.hayes@kirkland.com

Proposed Co-Counsel to the Debtors and Debtors in Possession

Certificate of Service

I certify that on May 1, 2017, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Patricia B. Tomasco

Patricia B. Tomasco