

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
AMERIFORGE GROUP INC., <i>et al.</i> , ¹	§	Case No. 1732660 (DRJ)
	§	
Debtors.	§	(Jointly Administered)
	§	

**NOTICE OF COMMENCEMENT OF PREPACKAGED CHAPTER 11
BANKRUPTCY CASES AND COMBINED HEARING ON DISCLOSURE
STATEMENT AND CONFIRMATION OF JOINT PREPACKAGED CHAPTER 11 PLAN**

**TO: ALL HOLDERS OF CLAIMS, HOLDERS OF INTERESTS, AND PARTIES IN
INTEREST IN THE ABOVE-CAPTIONED CHAPTER 11 CASES**

PLEASE TAKE NOTICE THAT on April 30, 2017 (the “Petition Date”), Ameriforge Group Inc. and certain of its affiliates, as debtors in the above-captioned chapter 11 cases (collectively, the “Debtors”) filed with the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Court”) a proposed joint prepackaged chapter 11 plan of reorganization [Docket No. 18] (the “Plan”) and proposed disclosure statement [Docket No. 17] (the “Disclosure Statement”) pursuant to sections 1125 and 1126(b) of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”). Copies of the Plan and the Disclosure Statement may be obtained upon request of the Debtors’ proposed counsel at the address specified below and are on file with the Clerk of the Bankruptcy Court, 515 Rusk Street, Houston, Texas 77002, where they are available for review between the hours of 8:00 a.m. to 5:00 p.m., prevailing Central Time. The Plan and Disclosure Statement also are available for inspection on the Bankruptcy Court’s website at www.txs.uscourts.gov, or free of charge on the Debtors’ chapter 11 website at <http://dm.epiq11.com/ameriforge>.²

PLEASE TAKE FURTHER NOTICE THAT a hearing (the “Confirmation Hearing”) will be held before the Honorable David R. Jones, United States Bankruptcy Judge, in Room 400 of the United

¹ The debtors in these chapter 11 cases, along with the last four digits of each debtor’s federal tax identification number, are: Ameriforge Group Inc. (7053); 230 Bodwell Corporation (3965); Advanced Joining Technologies, Inc. (6451); AF Gloenco Inc. (9958); AFG Brazil Holdings LLC (8618); AFG Brazil LLC (8720); AFG Louisiana Holdings Inc (4743); Allpoints Oilfield Services LLC (8333); Ameriforge Corporation (1649); Ameriforge Cuming Insulation LLC (0264); Century Corrosion Technologies LLC (8548); Cuming Corporation (9782); Dynafab Acquisitions Corp. (1331); Flotation Technologies LLC (4572); FR AFG Holdings, Inc. (2623); NRG Manufacturing Louisiana LLC (5823); NRG Manufacturing Inc (7544); Steel Industries Inc. (5154); Steel Industries Real Estate Holding LLC (1298); and Taper-Lok Corporation (8833). The debtors’ service address is: 945 Bunker Hill Road, Suite 500, Houston, Texas 77024.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Plan or the Disclosure Statement, as applicable. The statements contained herein are summaries of the provisions contained in the Disclosure Statement and the Plan and do not purport to be precise or complete statements of all the terms and provisions of the Plan or documents referred therein. To the extent there is a discrepancy between the terms herein and the Plan or Disclosure Statement, the Plan or Disclosure Statement, as applicable, shall govern and control. For a more detailed description of the Plan, please refer to the Disclosure Statement.

States Bankruptcy Court, 515 Rusk Street, Houston, Texas 77002, on May 19, 2017, at 9:30 a.m., prevailing Central Time, to consider the adequacy of the Disclosure Statement, any objections to the Disclosure Statement, confirmation of the Plan, any objections thereto, and any other matter that may properly come before the Court. Please be advised that the Confirmation Hearing may be continued from time to time by the Bankruptcy Court or the Debtors without further notice other than by such adjournment being announced in open court or by a notice of adjournment filed with the Bankruptcy Court and served on other parties entitled to notice.

PLEASE TAKE FURTHER NOTICE THAT objections (each, an “Objection”), if any, to the Plan or the Disclosure Statement must: (a) be in writing; (b) comply with the Federal Rules of Bankruptcy Procedure and the of the Bankruptcy Local Rules for the Southern District of Texas; (c) state the name and address of the objecting party and the amount and nature of the claim or interest beneficially owned by such entity or individual; (d) state with particularity the legal and factual basis for such objections, and, if practicable, a proposed modification to the Plan that would resolve such objections; and (e) be filed with the Bankruptcy Court (contemporaneously with a proof of service) and served so as to be **actually received** no later than May 17, 2017, at 4:00 p.m., prevailing Central Time, by those parties who have a filed a notice of appearance in the Debtors’ chapter 11 cases as well as each of the following parties:

<i>The Debtors</i>	<i>Proposed Counsel to the Debtors</i>
<p style="text-align: center;">Ameriforge Group Inc. 945 Bunker Hill Road, Suite 500 Houston, Texas 77024 Attn: Curtis S. Samford Thomas E. Giles</p>	<p style="text-align: center;">Jackson Walker L.L.P. 1401 McKinney Street, Suite 1900 Houston, Texas, 77010 Attn: Patricia B. Tomasco Matthew D. Cavanaugh Jennifer F. Wertz</p> <p style="text-align: center;">Kirkland & Ellis LLP 601 Lexington Avenue New York, New York 10022 Attn: Edward O. Sassower, P.C.</p> <p style="text-align: center;">Kirkland & Ellis LLP 300 North LaSalle Chicago, Illinois 60654 Attn: William A. Guerrieri Bradley Thomas Giordano Christopher M. Hayes</p>
<i>Bankruptcy Court Clerk</i>	<i>U.S. Trustee</i>
<p style="text-align: center;">David J. Bradley, Clerk of the Court United States Bankruptcy Court for the Southern District of Texas 515 Rusk Street Houston, Texas 77002</p>	<p style="text-align: center;">Office of the United States Trustee for the Southern District of Texas 515 Rusk Street, Suite 3516 Houston, Texas 77002 Attn: Hector Duran</p>

<i>Counsel to First Lien Lenders</i>	<i>Counsel to Second Lien Lenders</i>
<p style="text-align: center;">Jones Day 250 Vesey Street New York, New York 10281 Attn: Scott J. Greenberg Michael J. Cohen</p>	<p style="text-align: center;">Akin Gump Strauss Hauer & Feld LLP One Bryant Park New York, New York 10036 Attn: Philip C. Dublin Jason P. Rubin</p>
<i>Sponsor Entities</i>	<i>Counsel to Sponsor Entities</i>
<p style="text-align: center;">FR Heavy Metal LP 600 Travis Street, Suite 6000 Houston, Texas 77002 Attn: Edward T. Bialas</p>	<p style="text-align: center;">Simpson Thacher & Bartlett LLP 425 Lexington Avenue New York, New York 10017 Attn: Sandy Qusba Elisha Graff</p>

UNLESS AN OBJECTION IS TIMELY SERVED AND FILED IN ACCORDANCE WITH THIS NOTICE IT MAY NOT BE CONSIDERED BY THE BANKRUPTCY COURT AND MAY BE DEEMED OVERRULED.

YOU ARE ADVISED TO CAREFULLY REVIEW AND CONSIDER THE PLAN, INCLUDING THE DISCHARGE, RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS IN ARTICLE VIII OF THE PLAN, AS YOUR RIGHTS MIGHT BE AFFECTED.

ALL HOLDERS OF CLAIMS AGAINST OR INTERESTS IN THE DEBTORS THAT DO NOT FILE AN OBJECTION WITH THE BANKRUPTCY COURT IN THESE CHAPTER 11 CASES THAT EXPRESSLY OBJECTS TO THE INCLUSION OF SUCH HOLDER AS A RELEASING PARTY UNDER THE PROVISIONS CONTAINED IN ARTICLE VIII OF THE PLAN WILL BE DEEMED TO HAVE EXPRESSLY, UNCONDITIONALLY, GENERALLY, INDIVIDUALLY, AND COLLECTIVELY CONSENTED TO THE RELEASE AND DISCHARGE OF ALL CLAIMS AND CAUSES OF ACTION AGAINST THE DEBTORS AND THE RELEASED PARTIES.

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Houston, Texas
Dated: May 2, 2017

/s/ Patricia B. Tomasco

Patricia B. Tomasco (TX Bar No. 01797600)
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Proposed Co-Counsel to the Debtors and Debtors in Possession