

WEINBERG ZAREH MALKIN PRICE LLP

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Conflicts Counsel for the Debtor and Debtor in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

National Bank of Anguilla (Private Banking
& Trust) Ltd.,

Debtor.

Chapter 11

Case No. 16-11806 (MG)

Relates to ECF No. 151, 152, 153

**NOTICE OF REVISED PROPOSED ORDER RELATING TO SECOND INTERIM
APPLICATION OF WEINBERG ZAREH MALKIN PRICE LLP FOR ALLOWANCE
OF COMPENSATION AND REIMBURSEMENT OF EXPENSES AS COUNSEL
TO DEBTOR AND DEBTOR IN POSSESSION FOR THE PERIOD OCTOBER 1, 2016
THROUGH JANUARY 31, 2017**

PLEASE TAKE NOTICE that, on April 17, 2017, Weinberg Zareh Malkin Price, LLP (“WZMP”), as counsel for the Debtor and Debtor in Possession, filed its Second Interim Application for Allowance of Compensation and Reimbursement of Expenses for the Period October 1, 2016 through January 31, 2017 (the “Application”). A hearing on the Application is scheduled for May 9, 2017, at 10:00 a.m. (Eastern).

PLEASE TAKE FURTHER NOTICE that, the Debtor will submit to the Court a **revised** proposed Order granting the Application (the “Application”; Dkt. Item # 151).

1. A copy of the revised proposed Order is attached as **Exhibit A**. The revised proposed Order reflects the resolution of informal comments that the Debtor received from the United States Trustee (“UST”). Specifically, WZMP incurred \$11,025.00 in fee application preparation time. Those fees were reduced to \$1,633.00 (a \$9,392.00 reduction), which is 5% of

\$32,660.00. In total, the revised proposed Order reflects a reduction of allowed fees in the amount of \$9,392.00 (80% of which is \$7,513.60).

2. A redline of the revised proposed Order against the original proposed Order submitted with the Application is attached as **Exhibit B**.

Dated: May 5, 2017
New York, New York

Respectfully submitted,

WEINBERG ZAREH MALKIN PRICE LLP

/s/ Omid Zareh

Omid Zareh

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Conflicts Counsel for the Debtor and Debtor in Possession

EXHIBIT A

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

National Bank of Anguilla (Private Banking
& Trust) Ltd.,

Debtor.

Chapter 11

Case No. 16-11806 (MG)

**ORDER GRANTING SECOND INTERIM APPLICATION OF WEINBERG ZAREH
MALKIN PRICE LLP FOR ALLOWANCE OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES AS COUNSEL TO DEBTOR AND DEBTOR-IN-
POSSESSION FOR THE PERIOD OCTOBER 1, 2016 THROUGH JANUARY 31, 2017**

Upon consideration of the Second Interim Application of Weinberg Zareh Malkin Price LLP for Allowance of Compensation and Reimbursement of Expenses as Conflicts Counsel to Debtor and Debtor-in-Possession for the Period October 1, 2016 Through January 31, 2017 (the “Application”) ; and the United States Trustee’s Response with Respect to Interim Fee Applications for Allowance of Compensation and Reimbursement of Expenses [Dkt. #160]; and a hearing having been held before this court to consider the Application on May 9, 2017; and notice having been given pursuant to Federal Rules of Bankruptcy Procedure 2002(a)(6) and (c)(2); and due consideration having been given to any responses thereto; and sufficient cause having been shown therefor, it is hereby

ORDERED that the Application is granted to the extent set forth in Schedule “A”.

Dated: New York, New York
May __, 2017

HONORABLE MARTIN GLENN
UNITED STATES BANKRUPTCY JUDGE

SCHEDULE A

CURRENT FEE PERIOD: Second Interim Fee Period (**October 1, 2016 to January 31, 2017**)

CASE NUMBER: 16-11806 (MG)

CASE NAME: National Bank of Anguilla (Private Banking & Trust) Ltd.

(1) <u>Applicant</u>	(2) <u>Date/Document No. Of Application</u>	(3) <u>Interim Fees Requested in Application</u>	(4) <u>Fees Allowed</u>	(5) <u>Fees To Be Paid For Current Period</u>	(6) <u>Fees To Be Paid For Prior Fee Period(s) (If Any) (i.e., Holdback Release)</u>	(7) <u>Total Fees To Be Paid</u>	(8) <u>Interim Expenses Requested</u>	(9) <u>Expenses To Be Paid For Current Fee Period</u>
Weinberg Zareh Malkin Price LLP Conflicts Counsel to the Debtor and Debtor-in- Possession	April 17, 2017 Dkt. Item # 151	\$32,660.00	\$23,268.00 ¹	\$18,614.40	\$0.00	\$18,614.40	\$26.75	\$26.75

Date on which Order was signed: _____, 2017

Initials: _____, USBJ

¹ The allowed fees reflect a reduction of Nine Thousand Three Hundred Ninety Two (\$9,392.00) Dollars to resolve the United States Trustee's informal objections. Fees received by Weinberg Zareh Malkin Price LLP pursuant to the monthly fee statements for the interim period in excess of any reduction shall be credited by Weinberg Zareh Malkin Price LLP in fee payments on its next monthly fee statement.

EXHIBIT B

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

National Bank of Anguilla (Private Banking
& Trust) Ltd.,

Debtor.

Chapter 11

Case No. 16-11806 (MG)

**ORDER GRANTING SECOND INTERIM APPLICATION OF WEINBERG ZAREH
MALKIN PRICE LLP FOR ALLOWANCE OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES AS COUNSEL TO DEBTOR AND DEBTOR-IN-
POSSESSION FOR THE PERIOD OCTOBER 1, 2016 THROUGH JANUARY 31, 2017**

Upon consideration of the Second Interim Application of Weinberg Zareh Malkin Price LLP for Allowance of Compensation and Reimbursement of Expenses as Conflicts Counsel to Debtor and Debtor-in-Possession for the Period October 1, 2016 Through January 31, 2017 (the “Application”); and the United States Trustee’s Response with Respect to Interim Fee Applications for Allowance of Compensation and Reimbursement of Expenses [Dkt. #160]; ~~for professional services rendered and expenses incurred during the period commencing October 1, 2016 through January 31, 2017,~~ and a hearing having been held before this court to consider the Application on May 9, 2017; and notice having been given pursuant to Federal Rules of Bankruptcy Procedure 2002(a)(6) and (c)(2); and due consideration having been given to any responses thereto; and sufficient cause having been shown therefor, it is hereby

ORDERED that the Application is granted to the extent set forth in Schedule “A”.

Dated: New York, New York
May __, 2017

HONORABLE MARTIN GLENN
UNITED STATES BANKRUPTCY JUDGE

SCHEDULE A

CURRENT FEE PERIOD: Second Interim Fee Period (**October 1, 2016 to January 31, 2017**)

CASE NUMBER: 16-11806 (MG)

CASE NAME: National Bank of Anguilla (Private Banking & Trust) Ltd.

(1) <u>Applicant</u>	(2) <u>Date/Document No. Of Application</u>	(3) <u>Interim Fees Requested in Application</u>	(4) <u>Fees Allowed</u>	(5) <u>Fees To Be Paid For Current Period</u>	(6) <u>Fees To Be Paid For Prior Fee Period(s) (If Any) (i.e., Holdback Release)</u>	(7) <u>Total Fees To Be Paid</u>	(8) <u>Interim Expenses Requested</u>	(9) <u>Expenses To Be Paid For Current Fee Period</u>
Weinberg Zareh Malkin Price LLP Conflicts Counsel to the Debtor and Debtor-in- Possession	April 17, 2017 Dkt. Item # 151	\$32,660.00	\$23,268.00 32,660.00¹	\$26,154.75 <u>18,614.40</u>	\$0.00	\$26,154.75 <u>18,614.40</u>	\$26.75	\$26.75

Date on which Order was signed: _____, 2017

Initials: _____, USBJ

¹ The allowed fees reflect a reduction of Nine Thousand Three Hundred Ninety Two (\$9,392.00) Dollars to resolve the United States Trustee's informal objections. Fees received by Weinberg Zareh Malkin Price LLP pursuant to the monthly fee statements for the interim period in excess of any reduction shall be credited by Weinberg Zareh Malkin Price LLP in fee payments on its next monthly fee statement.