UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO, PROMESA Title III

as representative of

PUERTO RICO ELECTRIC POWER AUTHORITY, No. 17 BK 04780-LTS

Debtor.

NOTICE OF APPEARANCE

TO THE HONORABLE COURT:

COMES NOW Scotiabank de Puerto Rico ("<u>Scotiabank</u>") in its capacity as Agent Bank, creditor and party-in-interest hereto, and hereby enters its appearance through the law firm of Wachtell, Lipton, Rosen & Katz and the undersigned counsel, Richard G. Mason, Esq., Amy R. Wolf, Esq., Emil A. Kleinhaus, Esq., and Brian Bolin, Esq., pursuant to Rule 83(d) of the Local District Court Rules for the District of Puerto Rico and Federal Rule of Bankruptcy Procedure 9010(b), as made applicable to these proceedings by virtue of section 310 of the *Puerto Rico Oversight, Management and Economic Stability Act* ("<u>PROMESA</u>"), 48 U.S.C. § 2170. Pursuant to sections 102(1) and 1109(b) of the Bankruptcy Code, Federal Rules of Bankruptcy Procedure 2002, 3017 and 9007, as well as this Court's *Order Establishing Case Management Procedures* (Docket No. 249 of Case No. 17-03283 (LTS)), as amended on June 6, 2017 (Docket No. 262 of Case No. 17-03283 (LTS)) (the "<u>CMP Order</u>"), the undersigned requests that all notices given, or required to be given in this case, and all papers served, or required to be served in this case, be given to and served upon the addresses and telephone numbers set forth below:

To Scotiabank:

SCOTIABANK DE PUERTO RICO Scotiabank Plaza 290 Jesus T. Pinero Avenue 8th Floor San Juan, PR 00918

-or-

GA 20 Calle Paseo del Parque Garden Hills Sur Guaynabo , 00969 Telephone: 787-474-5264 / 787-664-6224 Facsimile: 787-522-8723 E-mail: Roy.purcell@scotiabank.com

To Scotiabank's Counsel:

Richard G. Mason, Esq. Amy R. Wolf, Esq. Emil A. Kleinhaus, Esq. Brian Bolin, Esq. WACHTELL, LIPTON, ROSEN & KATZ 51 West 52nd Street New York, New York 10019 Telephone: 212-403-1000 Facsimile: 212-403-2000 E-mail: RGMason@WLRK.com ARWolf@WLRK.com EAKleinhaus@WLRK.com

PLEASE TAKE FURTHER NOTICE that, pursuant to section 1109(b) of the Bankruptcy Code, the foregoing request includes not only the notices and papers referred to in the Federal Rules of Bankruptcy Procedure specified above, but also includes, without limitation, notices of any application, complaint, demand, hearing, motion, petition, pleading or request, whether formal or informal, whether oral or written, and whether transmitted or conveyed by mail, delivery, telephone, telegraph, telex, or otherwise filed, which may affect or seek to affect in any way any rights or interest of Scotiabank with respect to the captioned debtor or any property or proceeds in which the debtor may claim an interest. <u>Please add the foregoing to such mailing matrix as may be used for all purposes in this case</u>.

RESPECTFULLY SUBMITTED.

In San Juan, Puerto Rico this 19th day of July, 2017.

I HEREBY CERTIFY that on this same date, a true copy of the foregoing was filed through the Court's CM/ECF system, which will generate a notice to all CM/ECF participants in this case.

By: s/Richard G. Mason

*Richard G. Mason
*Amy R. Wolf
*Emil A. Kleinhaus, Esq.
*Brian Bolin, Esq.
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Attorneys for Scotiabank de Puerto Rico