

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	:	Chapter 11
	:	
EMAS CHIYODA SUBSEA LIMITED, <i>et</i>	:	Case No. 17-31146 (MI)
<i>al.</i>,	:	
	:	(Jointly Administered)
Debtors.¹	:	

**ORDER RESOLVING OBJECTION TO NOTICE OF CURE AMOUNT WITH
RESPECT TO EXECUTORY CONTRACT OR UNEXPIRED LEASE TO BE ASSUMED
UNDER THE THIRD AMENDED JOINT CHAPTER 11 PLAN OF REORGANIZATION
OF CERTAIN AFFILIATED DEBTORS OF EMAS CHIYODA SUBSEA LIMITED**

(Relates to Doc. No. 545)

On June 26, 2017, the Wood Group Kenny, Inc. (“Wood Group”) filed its Objection to Notice of Cure Amount with Respect to Executory Contract or Unexpired Lease to be Assumed Under the Third Amended Joint Chapter 11 Plan of Reorganization of Certain Affiliated Debtors of EMAS Chiyoda Subsea Limited (Doc. No. 545) (the “Objection”).

On June 29, 2017, the Debtors filed their Notice of Filing of Third Amendment to the Plan Supplement with Respect to the Joint Chapter 11 Plan of Reorganization of Certain Affiliated Debtors of EMAS Chiyoda Subsea Limited (Doc. No. 580) (the “Final Plan Supplement”). The Final Plan Supplement included a Second Amended Schedule of Assumed

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number and jurisdiction of formation are as follows: EMAS CHiyODA Subsea Limited (UK) (3187); EMAS Chiyoda Subsea Inc. (Delaware) (7884); EMAS CHiyODA Subsea Marine Base LLC (Texas) (5974); Lewek Falcon Shipping Pte. Ltd. (Singapore) (041E); EMAS CHiyODA Marine Base Holding Co., LLC (Texas) (7463); EMAS Chiyoda Subsea Services Pte. Ltd. (Singapore) (333Z); EMAS-AMC Pte. Ltd. (Singapore) (0442); EMAS Saudi Arabia Ltd. (Saudi Arabia) (0669); Lewek Constellation Pte. Ltd. (Singapore) (376E); EMAS CHiyODA ROV Pte. Ltd. (Singapore) (049M); EMAS CHiyODA Subsea Services B.V. (Netherlands) (4073); EMAS CHiyODA Subsea Services (UK) Limited (Scotland) (3187); EMAS CHiyODA Subsea Services LLC (Delaware) (1728); EMAS CHiyODA Subsea (Thailand) Co., Ltd. (Thailand) (1011); Gallatin Marine Management, LLC (Delaware) (8989). The address of the Debtors' U.S. headquarters is 825 Town & Country Ln, Suite 1500, Houston, TX 77024.

Contracts and Unexpired Leases which became Exhibit H-3 to the Plan (the “Assumed Contract List”).

The Assumed Contract List included two entries where the Wood Group was the Counterparty and the proposed cure amount was \$0.

IT IS HEREBY ORDERED THAT:

1. The Assumed Contract List is hereby amended to remove all entries where the Wood Group is a counterparty.

2. To the extent the Wood Group believes it can assert a rejection damage claim, it shall file a claim for rejection damages with the Claims and Noticing Agent so that it is received no later than thirty (30) days from the date of this Order. Rejection damage claims shall be delivered by mail to:

EMAS Chiyoda Subsea Limited, et al. Claims Processing Center
c/o Epiq Bankruptcy Solutions, LLC
P.O. Box 4412
Beaverton, OR 97076-4412

3. This Order shall not constitute an admission by the Debtors that any agreements with Wood Group are in fact executory contracts or that the Debtors have any liability for rejection damages arising out of such agreements.

Dated: Houston, Texas

_____, 2017.

HONORABLE MARVIN ISGUR
UNITED STATES BANKRUPTCY JUDGE