

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:

ENERGY FUTURE HOLDINGS CORP., *et al.*,<sup>1</sup>

Debtors.

)  
) Chapter 11  
)  
) Case No. 14-10979 (CSS)  
)  
) (Jointly Administered)  
)  
) Re: D.I. 660, 1733, 2005, 2949, 3041, 4963, 7418,  
) 8734, 9216, 10280, 10408, 11124, 11363,  
) 11849  
)

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**FOURTEENTH SUPPLEMENTAL  
DECLARATION OF CHAD J. HUSNICK IN SUPPORT OF THE DEBTORS’  
APPLICATION FOR ENTRY OF AN ORDER AUTHORIZING THE RETENTION  
AND EMPLOYMENT OF KIRKLAND & ELLIS LLP AND KIRKLAND & ELLIS  
INTERNATIONAL LLP AS ATTORNEYS FOR THE DEBTORS AND DEBTORS  
IN POSSESSION EFFECTIVE *NUNC PRO TUNC* TO THE PETITION DATE**

I, Chad J. Husnick, being duly sworn, state the following under penalty of perjury:

1. I am the president of Chad J. Husnick, P.C., a partner of the law firm of Kirkland & Ellis LLP, located at 300 North LaSalle Dr., Chicago, Illinois 60654, and a partner of Kirkland & Ellis International LLP (together with Kirkland & Ellis LLP, “Kirkland”). I am one of the lead attorneys from Kirkland working on the above-captioned chapter 11 cases.<sup>2</sup> I am a member in good standing of the Bar of the States of New York and Illinois, and I have been admitted to practice in the United States Bankruptcy Court for the Northern District of Illinois and the

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<sup>1</sup> The last four digits of Energy Future Holdings Corp.’s tax identification number are 8810. The location of the debtors’ service address is 1601 Bryan Street, Dallas, Texas 75201. Due to the large number of debtors in these chapter 11 cases, for which joint administration has been granted, a complete list of the debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the debtors’ claims and noticing agent at <http://www.efhcaseinfo.com>.

<sup>2</sup> Texas Competitive Electric Holdings Company LLC (“TCEH” and, together with its direct parent company, Energy Future Competitive Holdings Company LLC (“EFCH”) and certain of TCEH’s direct and indirect subsidiaries, the “TCEH Debtors”) and certain EFH Debtors (defined in the Plan as the EFH Shared Services Debtors) emerged from bankruptcy on October 3, 2016 (the “TCEH Effective Date”), and are no longer debtors in possession.

United States Bankruptcy Court for the Southern District of New York. There are no disciplinary proceedings pending against me.

2. I submit this fourteenth supplemental declaration on behalf of Kirkland (this “Fourteenth Supplemental Declaration”) in further support of the *Debtors’ Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP as Attorneys for the Debtors and Debtors in Possession Effective Nunc Pro Tunc to the Petition Date* [D.I. 660] (the “Application”)<sup>3</sup> of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) for an order pursuant to sections 327(a) and 330 of title 11 of the United States Code (the “Bankruptcy Code”), rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and rules 2014-1 and 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware.

3. Except as otherwise noted, I have personal knowledge of the matters set forth herein.

### **Background**

4. On May 29, 2014, the Debtors filed the Application. In support of the Application, the Debtors filed the *Declaration of Edward O. Sassower, P.C. in Support of the Debtors’ Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP as Attorneys for the Debtors and Debtors in Possession Effective Nunc Pro Tunc to the Petition Date*, which was filed as **Exhibit B** to the Application.

5. On July 31, 2014, the Debtors filed the *Amended Declaration of Edward O. Sassower in Support of the Debtors’ Application for Entry of an Order Authorizing the*

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<sup>3</sup> Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Application.

*Retention and Employment of Kirkland & Ellis LLP as Attorneys for the Debtors and Debtors in Possession Effective Nunc Pro Tunc to the Petition Date* [D.I. 1733].

6. On September 12, 2014, the Debtors filed the *First Supplemental Declaration of Edward O. Sassower in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective Nunc Pro Tunc to the Petition Date* [D.I. 2005].

7. On September 16, 2014, the Bankruptcy Court for the District of Delaware entered the *Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective Nunc Pro Tunc to the Petition Date* [D.I. 2052] (the "Retention Order").

8. On December 4, 2014, the Debtors filed the *Second Supplemental Declaration of Edward O. Sassower in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis LLP International LLP as Attorneys for the Debtors and Debtors in Possession Effective Nunc Pro Tunc to the Petition Date* [D.I. 2949].

9. On December 16, 2014, the Debtors filed the *Third Supplemental Declaration of Edward O. Sassower in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis LLP International LLP as Attorneys for the Debtors and Debtors in Possession Effective Nunc Pro Tunc to the Petition Date* [D.I. 3041].

10. On July 9, 2015, the Debtors filed the *Fourth Supplemental Declaration of Edward O. Sassower in Support of the Debtors' Application for Entry of an Order Authorizing*

*the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis LLP International LLP as Attorneys for the Debtors and Debtors in Possession Effective Nunc Pro Tunc to the Petition Date* [D.I. 4963].

11. On September 30, 2015, the Debtors filed the *Fifth Supplemental Declaration of Edward O. Sassower in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis LLP International LLP as Attorneys for the Debtors and Debtors in Possession Effective Nunc Pro Tunc to the Petition Date* [D.I. 6240].

12. On December 18, 2015, the Debtors filed the *Sixth Supplemental Declaration of James H.M. Sprayregen in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis LLP International LLP as Attorneys for the Debtors and Debtors in Possession Effective Nunc Pro Tunc to the Petition Date* [D.I. 7418].

13. On June 15, 2016, the Debtors filed the *Seventh Supplemental Declaration of Edward O. Sassower in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective Nunc Pro Tunc to the Petition Date* [D.I. 8734] (the "Seventh Supplemental Declaration").

14. On August 8, 2016, the Debtors filed the *Eighth Supplemental Declaration of Edward O. Sassower in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective Nunc Pro Tunc to the Petition Date* [D.I. 9216].

15. On November 29, 2016, the Debtors filed the *Ninth Supplemental Declaration of Edward O. Sassower in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective Nunc Pro Tunc to the Petition Date* [D.I. 10280].

16. On December 16, 2016, the Debtors filed the *Tenth Supplemental Declaration of Edward O. Sassower in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective Nunc Pro Tunc to the Petition Date* [D.I. 10408].

17. On April 6, 2017, the Debtors filed the *Eleventh Supplemental Declaration of Edward O. Sassower in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective Nunc Pro Tunc to the Petition Date* [D.I. 11124] (the "Eleventh Supplemental Declaration").

18. On July 21, 2017, the Debtors filed the *Twelfth Supplemental Declaration of Chad J. Husnick in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective Nunc Pro Tunc to the Petition Date* [D.I. 11571].

19. On September 1, 2017, the Debtors filed the *Thirteenth Supplemental Declaration of Chad J. Husnick in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as*

*Attorneys for the Debtors and Debtors in Possession Effective Nunc Pro Tunc to the Petition Date* [D.I. 11849].

20. In connection with the Application and Retention Order, I submit this Fourteenth Supplemental Declaration to provide additional disclosures in accordance with rules 2014(a) and 2016(b) of the Bankruptcy Rules and as required under the Retention Order.

21. It was stated in the previously filed declarations described above (collectively, the “Previous Declarations”) that Kirkland would continue searching its electronic database during the pendency of these chapter 11 cases to ensure that no conflicts or other disqualifying circumstances exist or arise. Consistent with this statement, Kirkland has continued to obtain information regarding all entities disclosed in the Previous Declarations, as well as for any connections to any additional entities not disclosed in the Previous Declarations.

22. This Fourteenth Supplemental Declaration makes certain additional disclosures. Based on the conflicts searches conducted to date and described herein, to the best of my knowledge, neither I, Kirkland, nor any partner, of counsel, or associate thereof, insofar as I have been able to ascertain, has any connections with the Debtors, their creditors, or any other parties that may be parties in interest, their respective attorneys or accountants, the Office of the United States Trustee for the District of Delaware (the “U.S. Trustee”), any person employed by the U.S. Trustee, or any person employed by the Bankruptcy Court for the District of Delaware, the United States District Court for the District of Delaware, or the United States Court of Appeals for the Third Circuit, except as disclosed or otherwise described herein and in the Previous Declarations.

#### **Additional Disclosures**

23. Attached hereto as **Schedule 1** to this Fourteenth Supplemental Declaration are new client connections for entities identified in the Previous Declarations.

24. Except as specifically discussed herein, the client representations identified in this Eleventh Supplemental Declaration and the attached schedules are not related to the Debtors or these chapter 11 cases. The client representations identified in this Fourteenth Supplemental Declaration and the attached schedules are not materially adverse to the interests of the Debtors' estates. Moreover, pursuant to section 327(c) of the Bankruptcy Code, Kirkland is not disqualified from acting as the Debtors' counsel merely because it represents or represented the Debtors' creditors, equity security holders, or other parties that may be parties in interest in matters unrelated to these chapter 11 cases.

25. Of the entities listed on **Schedule 1**, only one represented more than one percent of Kirkland's fee receipts for the twelve-month period ending on July 31, 2017 that have not been previously disclosed as representing more than one percent of Kirkland's fee receipts in the Previous Declarations. Apax Partners represented more than one percent of Kirkland's fee receipts for the twelve-month period ending on July 31, 2017. Except as disclosed herein and the Previous Declarations, all prior and current Kirkland representations of Apax Partners and its affiliates and/or subsidiaries have been in matters unrelated to the Debtors and these chapter 11 cases. I do not believe these representations create conflicts, but have disclosed the connections out of an abundance of caution.

26. As previously disclosed in **Exhibit A** of the Seventh Supplemental Declaration, Kirkland currently represents Berkshire Hathaway Energy, Inc. ("**BHE**"), in an unrelated corporate matter. BHE is a potential purchaser of the Debtors 80% interest in Oncor Electric Delivery Company LLC in these cases. All prior and current Kirkland have been in matters unrelated to the Debtors and these chapter 11 cases. I do not believe these representations create conflicts, but have disclosed the connections out of an abundance of caution.

**Continued Vigilance and Affirmative Statement of Disinterestedness**

27. Based on the conflicts searches conducted to date and described in the Previous Declarations and herein, to the best of my knowledge and insofar as I have been able to ascertain, (a) Kirkland is a “disinterested person” within the meaning of section 101(14) of the Bankruptcy Code, as required by section 327(a) of the Bankruptcy Code, and does not hold or represent an interest adverse to the Debtors’ estates, and (b) Kirkland has no connection to the Debtors, their creditors, or other parties in interest, except as may be disclosed in the Previous Declarations and herein.

28. Kirkland will continue to review its files periodically during the pendency of these chapter 11 cases to ensure that no conflicts or other disqualifying circumstances exist or arise. If any new relevant facts or relationships are discovered or arise, Kirkland will use its reasonable efforts to identify any such further developments and will file a supplemental declaration as required by Bankruptcy Rule 2014(a) and as stated in the Previous Declarations and herein.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: October 16, 2017

Respectfully submitted,

/s/ Chad J. Husnick

Chad J. Husnick, as President of Chad J. Husnick P.C., as Partner of Kirkland & Ellis LLP, and as Partner of Kirkland & Ellis International LLP



## **SCHEDULE 1**

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
3i Debt Management 3i Debt Management Investments Ltd. 3i Debt Management US LLC	Andrew J. Olinick	Current
Abovenet Communications Inc. Cole-Parmer Instruments Park Place Technologies Zayo Fiber Solutions Zayo Group LLC	Lawrence C. Fey, IV	Current
Abry Capital	ABRY Advanced Securities Fund	Current
Abry Partners	ABRY Advanced Securities Fund II	Current
Abry Partners LLC	ABRY Advanced Securities Fund III	Current
Grande Communications Networks LLC	ABRY Heritage Partners	Current
Language Line Services	ABRY Heritage Partners Co-Investment Fund	Current
York Risk Services Group Inc.	ABRY Investment Partnerships	Current
	ABRY Mezzanine Partners	Current
	ABRY Partners IV	Current
	ABRY Partners V	Current
	ABRY Partners VI	Current
	ABRY Partners VII	Current
	ABRY Partners VII Co-Investment Fund	Current
	ABRY Partners VIII	Current
	ABRY Partners VIII Co-Investment Fund	Current
	ABRY Senior Equity Co-Investment Fund	Current
	ABRY Senior Equity II	Current
	ABRY Senior Equity II-A	Current
	ABRY Senior Equity III	Current
	ABRY Senior Equity III Co-Investment Fund	Current
	ABRY Senior Equity IV	Current
	ABRY Senior Equity IV Co-Investment Fund	Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	ABRY Senior Equity V ABRY Senior Equity V Co-Investment Fund ABRY V Affiliated Partners	Current Current Current
Accessdata Group LLC	Sorenson Capital Associates III, LP West Rim Capital Advisors, LLC West Rim Capital Advisors, LP West Rim Capital Associates II, LP	Current Current Current Current
Accretive Solutions-Dallas LP	Saybrook Corporate Opportunity Fund II Master, LP  Saybrook Corporate Opportunity Fund II Side Pocket Fund, L.P.	Current  Current
Air Products & Chemicals Inc.	Air Products & Chemicals, Inc.	Current
Alimak Hek Inc.  Polygon Polygon US Corp.	Triton Investment Management Limited	Current
AlixPartners	Caisse de dépôt et placement du Québec	Current
AlixPartners  Apidos Capital Apidos Capital Management LLC Chempoint CVC Capital Partners Ltd. CVC Credit Partners Evonik Energy Services LLC ista North America Inc. Univar Univar USA Inc.	CVC Capital Partners Advisory (U.S.) Inc.	Current
AlixPartners	Investcorp Paper Source Holdings, LLC	Current Closed
AlixPartners Southern Cross Transmission LLC	Galvaude Private Investments Inc. Ivory Private Investments Inc. MPH Pacific Corp PSP Investments Canada Inc. PSP Investments Credit USA LLC PSP Investments Holding USA LLC	Current Current Closed Current Current Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	PSP Investments USA LLC Public Sector Pension Investment Board	Current Current
Alliance Laundry Holdings LLC	Christopher H. Williams	Current
AlpInvest Partners Co-Investments 2007 CV Carlyle Carlyle Azure CLO Ltd. Carlyle Bristol CLO Ltd. Carlyle Daytona CLO Ltd. Carlyle High Yield Partners IX Ltd. Carlyle High Yield Partners VII Ltd. Carlyle High Yield Partners VIII Ltd. Carlyle High Yield Partners X Ltd. Carlyle Investment Management LLC Carlyle McLaren CLO Ltd. Carlyle Partners Carlyle Veyron CLO Ltd. CELf Advisors LLP Chromalloy Gas Turbine Corp. Claren Road Coalfire Systems Inc. Cogentrix Energy Power Management LLC CommScope Holding Co. Inc. Duff & Phelps LLC Extreme Reach, Inc. Highlander Euro CDO BV Highlander Euro CDO II BV Hudson Products Corp. IHS Cera Inc. IHS Global Inc. IHS Inc. Metropolitan West Asset Management Ortho Diagnostics Inc. Stanfield Azure CLO Ltd.	Sequa Corporation	Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
Stanfield Bristol CLO Ltd. Stanfield Carrera CLO Ltd. Stanfield Daytona CLO Ltd. Stanfield McLaren CLO Ltd. Stanfield Veyron CLO Ltd. Sullair Corp. TCW Asset Management Trust Company of the West Vantage Energy LLC		
Alside Ennis Extruded Products Co. Associated Materials Inc. Genesys Openlink Financial LLC	Hellman & Friedman LLC	Current
Alvarez & Marsal	Alvarez & Marsal Taxand UK LLP	Current
Answers Corporation Quality Carriers	AEV AEVI AEVII APAX Excelsior VI, L.P. APAX Excelsior VI-A C.V. APAX Excelsior VI-B C.V. APAX IX EUR APAX IX USD APAX VIII EUR APAX VIII USD	Current Current Current Current Current Current Current Current Current Current
Antero Resources I LP Enduring Resources LLC Indigo Minerals LLC	Indigo Haynesville LLC	Current
Antero Resources I LP Aramark Uniform Services CPV Power Development Inc. CPV Rattlesnake Den Renewable Energy Co. LLC Essent Healthcare Inc. Interactive Data ISI Commercial Refrigeration Inc. MarketPay Associates LLC Mosaic Co., The New Breed Logistics, Inc.	Warburg Pincus	Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
Safety-Kleen Corp. Safety-Kleen Systems Inc. Santander Consumer USA Inc.		
Aon (Bermuda) Ltd. Aon Hewitt Aon Investment Consulting Inc. Aon Risk Services Southwest Inc. British Petroleum Exploration Mexico Limited, S.A. de C.V. Hewitt Associates LLC Hewitt Ennisknupp Inc.	Stroz Friedberg	Current
Approva Corp.  Cole-Parmer Instruments Eagle-Picher Industries Inc. Owens Foods Inc. Serena Software Inc. US Silica Co.	Cole-Parmer Instrument Company, Inc.	Current
Aquilex Hydrochem Inc. Centerbridge Centerbridge Credit Advisors LLC Centerbridge Credit Partners LP Centerbridge Credit Partners Master LP Centerbridge Group Centerbridge Partners Centerbridge Partners LP Centerbridge Special Credit Partners II LP Centerbridge Special Credit Partners LP Greatwide Dallas Mavis LLC IPC Systems Inc. Reddy Ice Reddy Ice Corp.	Aquilex Holdings LLC	Current
Archon Resources LLC	GI Partners	Current
Areva Inc.	Areva NC, S.A. Areva TN International	Current Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
Arrowgrass Capital Partners (US) LP Arrowgrass Distressed Opportunities Fund Ltd. Arrowgrass Master Fund Ltd.	Arrowgrass Capital Partners (US) LP	Current
Ascend Performance Materials Texas American Petrochemicals Inc. TPC Holdings Inc.	SK Partners LLC	Current
Austin Coca Cola Bottling Co. Coca Cola Enterprises Coca-Cola Co., The Western Container Corp.	Coca-Cola Refreshments USA, Inc.	Current
Aviva Investors North America Inc.	Aviva Investors Real Estate Global Co-Investment Fund, LP	Current
Baker Hughes Inc.	BJ Services	Current
Benefit Street Partners LLC	Benefit Street Partners	Current
Benetech Inc.	Benetech	Current
BGF Global High Yield Bond Fund BGF Global Multi-Asset Income Fund BGF US Dollar High Yield Bond Fund Blackrock BlackRock Advisors LLC BlackRock Core Bond Trust BlackRock Corporate High Yield Fund Inc. BlackRock Credit Allocation Income Trust IV BlackRock Credit Alpha Master Fund LP BlackRock Diversified Distribution Fund BlackRock Dynamic High Income Portfolio of BlackRock Funds II Blackrock Financial Management	Patrick C. Eilers	Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
BlackRock Financial Management Inc. BlackRock Funds II BlackRock High Yield Bond Portfolio BlackRock Funds II BlackRock Strategic Income Opportunities Portfolio BlackRock Global Investment Series Income Strategies Portfolio BlackRock Global Long/Short Credit Fund of BlackRock Funds BlackRock High Yield Portfolio BlackRock High Yield Portfolio of the BlackRock Series Fund Inc. BlackRock High Yield VI Fund of BlackRock Variable Series Funds Inc. BlackRock Limited Duration Income Trust BlackRock Multi-Asset Income Portfolio of BlackRock Funds II BlackRock Multi-Sector Income Trust BlackRock Multi-Strategy Master Fund Ltd. CA 534 Offshore Fund Ltd. JNL/BlackRock Global Long Short Credit Fund MET Investors Series Trust MET Investors Series Trust BlackRock High Yield Portfolio Obsidian Master Fund, The Steamboat Credit Opportunities Master Fund LP Strategic Income Opportunities Bond Fund		
Blackstone / GSO	Blackstone Tactical Opportunities Advisors LLC	Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
Blackstone Advisory Partners LP	Blackstone Tactical Opportunities Fund, L.P.	Current
Blackstone Debt Advisors	Gavin Power LLC	Current
Blackstone Special Funding (Ireland)	John-Paul Munfa	Current
Comstock Oil & Gas LP		
GSO		
GSO Aiguille des Grands Montets Fund I LP		
GSO Aiguille des Grands Montets Fund II LP		
GSO Aiguille des Grands Montets Fund III LP		
GSO Cactus Credit Opportunities Fund LP		
GSO Capital Partners LP		
GSO Churchill Partners LP		
GSO Coastline Credit Partners LP		
GSO Credit Alpha Fund LP		
GSO Credit-A Partners LP		
GSO Palmetto Opportunistic Investment Partners LP		
GSO Special Situations Master Fund LP		
GSO/Blackstone Debt Funds Management LLC		
Harbourmaster Capital		
La Quinta Inn #0505		
La Quinta Inn #0558		
La Quinta Inn #0960		
LQ Management LLC		
Mustang Ridge Apartments LP		
BLT 24 LLC	Credit Suisse AG	Current
BLT 27 LLC	Credit Suisse AG, Executive Board	Current
BLT 33 LLC	Credit Suisse Group AG & Credit Suisse AG	Current
BLT 36 LLC	Credit Suisse Group AG, Executive Board	Current
BLT 42 LLC		



Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
BLT 8 LLC BLT I LLC Credit Suisse Credit Suisse Alternative Capital Inc. Credit Suisse Alternative Investments Credit Suisse Asset Management LLC (CSAM) Credit Suisse Asset Management LLC (US) Credit Suisse Asset Manager Credit Suisse Capital LLC Credit Suisse Energy LLC Credit Suisse Group AG Credit Suisse International Credit Suisse Loan Funding LLC Credit Suisse Securities USA LLC Credit Suisse, Cayman Islands Branch		
Blue Cross Blue Shield Health Care Services Corp. Blue Cross Blue Shield of Texas Colorado Bankers Life Insurance Co. Dearborn National Life Insurance Co.	Hallmark Services Corporation	Current
Bluebay Asset Management GM Canada Foreign Trust, The RBC RBC Capital Markets LLC RBC Dexia Investor Services Trust Royal Bank of Canada	RBC Capital Markets RBC Select Hedge Fund Portfolio Ltd.	Current Current
BNP Paribas BNP Paribas Energy Trading GP	BNP Paribas FS, LLC	Closed
Box Inc. Copano Energy Services Encana Oil & Gas USA McAfee Inc.	PJU Holdings, Inc. Strategic Office Partners	Current Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
Papa Johns International Inc. Papa Johns USA Inc. Sungard Consulting Services Inc. Sungard Consulting Services LLC Sungard Energy Systems Survey Monkey Inc. Taco Bueno Restaurants LP TPG TPG Capital LP TPG Capital Management LP TPG FOF V-A LP TPG FOF V-B LP TPG Global LLC TPG Inc. TPG Management LP TPG Partners IV LP TPG Partners V LP XOJet Inc. Xojet On		
Boy Scouts of America	Boy Scouts of America	Current
Bryan Pendleton Swats & McAllister LLC First Union Commercial Corp. First Union Rail Corp, a Wells Fargo Co. Wachovia Bank NA Wells Capital Management Wells Capital Management Inc. Wells Fargo Wells Fargo Bank  Wells Fargo Bank Northwest NA Wells Fargo Commodities LLC Wells Fargo Credit Inc. Wells Fargo Dealer Services Inc.  Wells Fargo Equipment Finance Inc. Wells Fargo Home Mortgage	NEC IX, LLC  NEC VIII, LLC Norwest Equity Capital, LLC  Norwest Equity Partners VIII, LP Norwest Venture Partners VI-A, LP Norwest Venture Partners VII-A, LP Norwest Venture Partners VIII, LP Wachovia Capital Partners Secondary Fund I, LP  Wachovia Holdings Corporation Wachovia Securities, LLC Wells Fargo & Company Wells Fargo Central Pacific Holdings, Inc.	Current  Current Current  Current Current Current Current Current  Current Closed Current Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
Wells Fargo Rail Car Wells Fargo Railcar Lease		
Calder Testers Inc. Integrated Global Services, Inc. North American Substation Services	Brett M. Johnson	Current
Canada Revenue Agency CPP Investment Board (USRE II) Inc.	CPPIB Canada Inc.	Current
Canyon Capital Advisors Canyon Partners ICE Canyon / Canyon Partners ICE Canyon LLC	ICE Canyon LLC	Closed
Caterpillar Financial Services Corp.	Caterpillar, Inc.	Current
Clear Lake Regional Medical Center Gardner Denver Machinery Inc. Gardner Denver Nash Gardner Denver Nash LLC Gardner Iron & Metal Co. Inc. I-Deal LLC Itochu Corp. Jostens Inc. KKR KKR & Co. LP KKR 2006 Fund LP KKR Asset Management LLC KKR Associates Reserve LLC KKR Capital Markets KKR Debt Investors II (2006) (Ireland) LP KKR Financial CLO 2005 2 Ltd. KKR Financial CLO 2005-1 Ltd. KKR Financial CLO 2006-1 Ltd. KKR Financial CLO 2007-1 Ltd. KKR Financial CLO 2007-A Ltd. KKR Financial Holdings LLC KKR PEI Investments LP Kohlberg Kravis Roberts & Co. Kohlberg Kravis Roberts & Co. LP	Epicor Software Corp. KKR REPA AIV-2, L.P. Kohlberg Kravis Roberts & Co. L.P.	Current Current Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
Legend Natural Gas IV LP Master-Halco Inc. Samson Lone Star LP Samson Resources Co.		
CNA Insurance Co. Gulf South Pipeline Co. LP Koch Gateway Pipeline Co. Loews Corp.	Consolidated Container Company	Current
Coen Co. Inc. Crown Zellerbach Corp. Georgia-Pacific Chemicals Inc. Georgia-Pacific Corp. Georgia-Pacific Corrugated LLC Georgia-Pacific LLC James River Corp./Dixie Products Group James Riverdixie/Northern Inc. John Zink Co. LLC Koch Carbon LLC Koch Materials Co. Koch Pipeline Co. LP Koch Supply & Trading LP	Guardian Industries Corp.	Current
Competitrack Incorporated Navex Global Inc. Sumtotal Systems Inc. Taxware LLC Tibco Software Inc. Websense Inc.	Market Track, LLC Vista Equity Partners Fund VI, L.P.	Current Current
Compliance & Ethics Learning Solutions	SCIP Capital Management, LLC  SREP Capital Management, LLC	Current  Current
Comverge Inc. HIG Whitehorse Metco Environmental TestAmerica Air Emission Corp. Whitehorse Capital WhiteHorse Capital Partners Whitehorse Capital Partners LP	Rob Wolfson	Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
Convergent Outsourcing	Silver Oak Services Partners II, L.P. Silver Oak Services Partners III, L.P. Silver Oak Services Partners III-A, L.P. Silver Oak Services Partners, L.P.	Current Current Current Current
D&B - Dun & Bradstreet	Archer Capital Inc.	Current
Delaware Investments Macquarie Bank Ltd.  Macquarie Bank Ltd.-Sydney Head Office Macquarie Energy LLC Macquarie Futures Macquarie Futures USA Inc. Macquarie Futures USA LLC Macquarie Investment Management	JM Capital Limited Macquarie Infrastructure Management (Asia) Pty Limited, Singapore Branch	Current Current
Detroit Edison Co. DTE Energy Trading Inc.	DTE Energy Company	Current
Docusign Inc.  Foster & Kleiser  HD Supply Construction Supply Ltd. HD Supply Utilities Ltd. Sankaty Sankaty Advisors LLC Securitas Security Services USA Inc. SimplexGrinnell SimplexGrinnell LP Skillsoft Corp. Sungard Consulting Services Inc. Sungard Consulting Services LLC Sungard Energy Systems Survey Monkey Inc. Tealium Inc.	Bain Capital Rise Education (HK) Limited  Bain Capital Venture Coinvestment Fund, L. P.  Bain Capital Venture Fund 2016, L.P.	Current  Closed  Closed

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
Toys R Us-Delaware Inc. Tyco Fire Products VXI Global Solutions Inc. Westfire Inc. Yarway Corp.		
Ecova Inc.	Avista Corporation	Current
Essilor of America Inc.	Transitions Optical, Inc.	Current
Federal Communications Commission Federal Deposit Insurance Corp. (FDIC) Federal Emergency Management Agency (FEMA) Internal Revenue Service Jackson, Lisa P., in her official capacity as Administrator of the USEPA Jackson, Lisa, as Administrator of the U.S. Environmental Protection Agency McCarthy, Gina, as Administrator of the U.S. Environmental Protection Agency Mine Safety & Health Administration (MSHA), U.S. Department of Labor National Institute of Standards & Technology National Scientific Balloon Facility Office of Surface Mining Oklahoma City Air Logistics Center Pension Benefit Guaranty Corp. Perciasepe, Bob, in his capacity as Acting Administrator, USEPA Richards-Gebaur AFB Securities and Exchange Commission Tennessee Valley Authority United States Attorney, Office of	Puerto Rico Aqueduct and Sewer Authority	Closed

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
the United States Customs & Border Protection United States Department of Agriculture, Rural Utilities Service United States Department of Energy United States Department of Justice United States Department of Labor United States Department of The Treasury, Internal Revenue Service (IRS) United States Department of Treasury United States Environmental Protection Agency United States Mine Safety & Health Administration United States Naval Academy United States Nuclear Regulatory Commission United States of America United States Treasury Single Taxpayers (IRS) United States Trustee, Office of the US Air Force US Army Corp. of Engineers US Coast Guard US Corps of Engineers US Department of Justice US Department of The Army US Department of Transportation US Drug Enforcement Administration US Drug Enforcement Agency US Internal Revenue Service USAF		
FENOC FirstEnergy Solutions Corp.	FirstEnergy Corporation	Current
Fluke Corp.	Fortive Corporation	Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
Fluke Electronics Iris Power Engineering Inc. Qualitrol Co. LLC Tektronix Inc.		
Genon Energy Management LLC  Goat Wind LP NRG Energy Inc. NRG EV Services LLC NRG Power Marketing Inc. NRG Power Marketing LLC NRG Texas Power LLC Reliant Energy Reliant Energy Power Supply LLC Reliant NRG	Mirant Asia Pacific Construction Limited (Hong Kong)	Current
Greenhill & Co. Stroz Friedberg LLC	Stroz Friedberg	Current
GXS Remington Arms Safeway Inc. Safeway Stores Inc.	Albertsons LLC	Closed
Household International HSBC Bank PLC HSBC Card Services Inc. HSBC Holdings PLC HSBC Securities USA Inc. Samson Lone Star LLC	HSBC Securities (USA) Inc.	Current
Illinois Department of Revenue	Illinois Executive Ethics Commission	Current
ING Capital LLC ING Capital Market LLC ING Investments ING Investments LLC (Arizona) ING Investments Management Co.	ING Financial Markets LLC	Current
International Paper Co.	International Paper (Europe) SARL International Paper Company	Closed Closed
Janus Capital Janus Capital Funds PLC	Timothy J. Nelson	Current



Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
Janus Capital Group Janus US High Yield Fund		
John Crane Inc. Turbo Components & Engineering	Smiths Group PLC	Current
Kmart Sears Sears Roebuck & Co.	Sears Roebuck & Company	Current
Lance Inc. Oaktree Capital Management LP Oaktree FF Investment Fund LP Oaktree High Yield Fund II LP Oaktree High Yield Fund LP Oaktree High Yield Plus Fund LP Oaktree Huntington Investment Fund LP Oaktree Loan Fund 2X (Cayman) LP Oaktree Opportunities Fund VIII (Parallel 2) LP Oaktree Opportunities Fund VIII Delaware LP Oaktree Opportunities Fund VIIIB Delaware LP Oaktree Opps IX Holdco Ltd. Oaktree Opps IX Parallel 2 Holdco Ltd. Oaktree Senior Loan Fund LP Oaktree Value Opportunities Fund Holdings LP OCM High Yield Trust OCM Opportunities Fund VII Delaware LP OCM Opportunities Fund VIIIB Delaware LP Shermco Industrial Services Shermco Industries Solomon Corp.	Oaktree Special Situations Group	Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
Memorial Production Partners GP LLC	Amplify Energy Corp.	Current
Miller Buckfire & Co LLC	Stifel Financial Corp.	Closed
Mimeo.com Inc. SolarWinds Stock Equipment Co. Inc. Zayo Fiber Solutions Zayo Group LLC	HarbourVest Partners L.P.	Current
Mizuho Asset Management	Mizuho Securities USA Inc.	Current
Morgan Stanley  Morgan Stanley & Co. Inc. Morgan Stanley & Co. LLC Morgan Stanley Capital Group Inc. Morgan Stanley Capital Services Morgan Stanley Capital Services LLC Morgan Stanley Government Portfolio Morgan Stanley Institutional Liquidity Funds Morgan Stanley Senior Funding Inc. Morgan Stanley Smith Barney LLC Morgan Stanley Treasury Portfolio Funds	Morgan Stanley Real Estate Investing MS MCC Highland LLC	Current  Current
Noble Americas Gas & Power Corp.	General Alumina Holdings Ltd. General Alumina Jamaica LLC Noble Americas Corp. Noble Americas Energy Solutions LLC Noble Americas Gas & Power Corp. Noble Americas South Bend Ethanol LLC Noble Americas Ventures Corp. Noble Chartering Inc. Noble Chartering Ltd. Noble Chartering SA Noble Clean Fuels Ltd. Noble Netherlands B.V.	Current Current Current Current Current Current Current Current Current Current Current Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	Noble Petro Inc.	Current
	Noble Resources (Shanghai) Company Ltd.	Current
	Noble Resources and Trading India Private Ltd.	Current
	Noble Resources Group Ltd.	Current
	Noble Resources International Australia Pty Ltd.	Current
	Noble Resources International Pte Ltd.	Current
	Noble Resources International SA	Current
	Noble Resources Ltd.	Current
	Noble Resources UK Holdings Ltd.	Current
	Noble Resources UK Ltd.	Current
	San Juan Fuels, LLC	Current
	Stampports Inc.	Current
	Stampports UK Ltd.	Current
	Worldwide Warehouse Solutions, LLC	Current
North Carolina Department of State Treasurer Unclaimed Property Program	Philip E. Berger, as a member of the North Carolina State Board of Elections	Current
	Timothy K. Moore, as a member of the North Carolina State Board of Elections	Current
Nucor Steel, a Division of Nucor Corp.	General Recycling of Washington, LLC	Current
	Nucor Corporation	Current
	Nucor Steel Seattle, Inc.	Current
	The David J. Joseph Company	Current
Och Ziff - OZ Management Och-Ziff Capital Management Oz Management LLC OZ Management LP	Och-Ziff Capital Management	Current
Opinionology Inc. Serena International Serena Software Inc. Survey Sampling International	HG Affiliate Investors, L.P. HGCP, L.P. HGIP Associates, L.P. HGIP Trust Associates, L.P.	Current Current Current Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
Pacific Gas & Electric	Pacific Gas and Electric Company	Current
Parker-Hannifin Corp.	CLARCOR, Inc.	Current
Pentair Valves & Controls Inc.	Pentair, Inc.	Current
PricewaterhouseCoopers LLP	PricewaterhouseCoopers Zhong Tian LLP	Current
Rackspace Hosting Inc.	Oliver Haarmann SCP Acquisition Bidco Limited Searchlight Capital Partners UK, LLP Searchlight Capital Partners, L.P.	Closed Current Closed Current
RBS RBS Greenwich Capital RBS Securities Inc. Royal Bank of Scotland Group PLC, The Sempra Energy Trading LLC	RBS WCS Holding Company	Current
Renew International LLC	David McGovern Marlin Management Company, LLC Michael J. Fabian Peter B. Spasov	Current Current Current Current
Renew International LLC	C. Scott Perry David S. Lobel Eric D. Bommer James D. Coady John C. Van Sickle John F. McCormack Paul F. Murphy Sentinel Capital Partners, L.P.	Former Current Current Current Current Current Current Current
RidgeWorth Capital Management Inc. Seix Advisors Seix Investment Advisors LLC SunTrust	SunTrust Capital Markets Inc.	Current
Samsung Austin Semiconductor LP	Harman International Industries, Incorporated	Current
Santander Consumer USA Inc.	Santander Investment Securities, Inc.	Current
Scotia Capital Inc.	Scotia Capital (USA) Inc.	Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
SG Americas Securities LLC	SG Americas Securities, LLC	Current
Shale-Inland Holdings LLC Sunbelt Supply Co.	MSP 2014 Company, Inc. Shale Inland Finance Company Shale-Inland Realty, LLC Shale-Inland Stamping & Fabricating, LLC S-I GP, LLC S-I Intermediate Holdings, Inc. S-I IPVF Canada, Inc. Southwest Stainless, L.P.	Current Current Current Current Current Current Current Current
Sheffield Asset Management LLC	Sheffield Asset Management, LLC	Current
Sitecore USA Inc.	EQT AB EQT Partners UK Advisors LLP	Current Current
Sithe Energy Marketing LP	Clearlake Capital Group, L.P. Reservoir Capital Group, L.L.C. Zip II - Reservoir, LLC	Current Current Current
Stroz Friedberg LLC TRC Cos. Inc. Weston Solutions Inc. Zep Sales & Services	Stroz Friedberg	Current
Sunstone Cowboy Lessee LP Sunstone Longhorn Lessee LP	Sunstone Hotel Investors, Inc.	Current
Tableau Software Inc. Workday Inc.	NEA Ventures 2000, L.P. New Enterprise Associates	Closed Current
Third Avenue Management LLC	Third Avenue Management LLC	Current
THL Credit Senior Loan	THL Credit Advisors, LLC	Current
Time Warner Cable Time Warner Cable Business Class	Time Warner Cable Inc. Time Warner Cable Information Services (Kansas), LLC Time Warner Cable LLC	Current Current Current
Toys R-Us Delaware Inc.	Toys "R" Us, Inc.	Current
	TWC Communications, LLC	Current
Trelleborg Coated Systems US Inc.	Trelleborg AB	Closed
TricorBraun	CHS Associates V  CHS Private Equity V LP Code Hennessy & Simmons IV, LP	Current  Current Current

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Verint Americas Inc.	Bryan Spielman	Current
Virginia Department of Taxation	Virginia House of Delegates and William J. Howell	Current
Washington Gas Energy Services Inc.	WGL Holdings, Inc.	Current
York Capital York Capital Management Global Advisors LLC York Capital Management LP	Jeffrey A. Weber	Current
Zee Medical Inc. Zee Medical Service Co	CoverMyMeds, LLC	Current
Zimmer Inc.	Zimmer Dental, Inc. Zimmer Spine, Inc. Zimmer Technology, Inc.	Closed Closed Closed