

In re:

ARTSONIG PTY LIMITED

Debtor in Foreign Proceeding.

Ref. Docket No. 2

[illegible]

1. I am employed as a Noticing Coordinator by Epiq Bankruptcy Solutions, LLC, located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.

- a. “Verified Petition for Recognition of Foreign Main Proceeding and Related Relief,” dated November 17, 2017 [Docket No. 2], (the “Petition”), and
- b. “Notice of Filing of Petition, Recognition Hearing and Related Relief,” dated November 20, 2017, annexed hereto as Exhibit A, (the “Notice”),

- i. enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit B, on November 20, 2017,
- ii. delivered via electronic mail to those parties listed on the annexed Exhibit C, on November 20, 2017,
- iii. enclosed securely in separate envelopes and delivered via courier to those parties listed on the annexed Exhibit D, on November 21, 2017 [AEDT],
- iv. enclosed securely in an envelope and delivered via courier to the party listed on the annexed Exhibit E, on November 22, 2017 [AEDT], and

- v. enclosed securely in an envelope and delivered via overnight mail to the party listed on the annexed Exhibit F, on November 22, 2017 [AEDT].
3. All envelopes utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”
4. Additionally, on November 20, 2017, I caused to be delivered by next-day delivery to the brokerage firms, banks and agents (the “Nominees”), identified on the annexed Exhibit G, sufficient copies of the Petition and Notice, with instructions for the Nominees to distribute the Petition and Notice to the beneficial owners of the Debtors’ public securities.

/s/ Sena Sharon

Sena Sharon

Sworn to before me this
21st day of November, 2017

/s/ Sidney J. Garabato

Notary Public, State of New York

No. 01GA6218946

Qualified in New York County

Commission Expires March 15, 2018

EXHIBIT A

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----	X	
	:	
<i>In re:</i>	:	Chapter 15
	:	
ARTSONIG PTY LIMITED	:	Case No. 17-(13268)
	:	
Debtor in a Foreign Proceeding.	:	
-----	X	

**NOTICE OF FILING OF PETITION,
RECOGNITION HEARING AND RELATED RELIEF**

PLEASE TAKE NOTICE that on November 17, 2017, Alexandre R.P. Mechineau, Treasurer and Company Secretary of the above-captioned foreign debtor (“**Artsonig**”), in his capacity as the duly authorized foreign representative of Artsonig (in such capacity, the “**Petitioner**”) in respect of a proceeding (the “**Australian Proceeding**”) currently pending before the Supreme Court of New South Wales (the “**Australian Court**”) for approval of a scheme of arrangement (the “**Artsonig Scheme**”) under the Corporations Act 2001 (Commonwealth of Australia), filed a *Verified Petition for Recognition of Foreign Main Proceeding and Related Relief* [Docket No. 2] (the “**Verified Petition**”) with the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”), commencing a case under chapter 15 of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE that, among other things, the Verified Petition seeks the entry of two orders: (i) the “**First Order**,” recognizing the Australian Proceeding as a foreign main proceeding and recognizing the Petitioner as the Foreign Representative pursuant to sections 1515 and 1517 of title 11 of the United States Code (the “**Bankruptcy Code**”); and (ii) the “**Second Order**,” granting recognition and giving full force and effect to the Artsonig Scheme pursuant to sections 1507(a), 1509(b)(2)-(3), 1520, 1521(a) and 1525 of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE that the Bankruptcy Court has scheduled a hearing to consider the relief requested in the Petition for **2:00 p.m. (E.T.) on December 13, 2017** (the “**Recognition Hearing**”).

PLEASE TAKE FURTHER NOTICE that any party in interest wishing to submit a response or objection to entry of the First Order or the Second Order must do so in writing and in accordance with the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, and the Local Rules for the Bankruptcy Court, setting forth the basis therefor, which response or objection must be filed electronically with the Bankruptcy Court on its electronic case filing system in accordance with and except as provided in General Order M-399 and the Bankruptcy Court’s Procedures for the Filing, Signing and Verification of Documents by Electronic Means (copies of each of which may be viewed on the Court’s website at www.nysb.uscourts.gov) (and otherwise,

on a compact disc (CD), preferably in Portable Document Format (PDF), Word Perfect or any other Windows-based word processing format, which CD shall be sent to the Office of the Clerk of the Court, One Bowling Green, New York, New York 10004-1408). Two (2) single-sided hard copies of any response or objection shall be sent to the Chambers of the Honorable James L. Garrity Jr., United States Bankruptcy Judge, One Bowling Green, New York, New York 10004-1408; and one hard copy shall be served upon (1) Simpson Thacher & Bartlett LLP, 425 Lexington Avenue, New York, New York 10017, Attn: Sandeep Qusba, Esq., Kathrine A. McLendon, Esq., and Nicholas E. Baker, Esq., U.S. counsel to the Petitioner, (2) the Office of William K. Harrington, United States Trustee for Region 2, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, New York 10014 and (3) Thompson Hine LLP, 335 Madison Ave., 12th Fl., New York, New York 10017, Attn: William Schrag, Esq. and Bradley Vogel, Esq, **so as to be received by no later than 4 p.m. (E.T.), December 6, 2017.**

PLEASE TAKE FURTHER NOTICE that all parties in interest opposed to entry of the First or the Second Order must file a response or objection and appear at the Recognition Hearing at the time and place set forth above.

PLEASE TAKE FURTHER NOTICE that if no response or objection is timely filed and served as provided above, the Bankruptcy Court may enter the First and Second Orders without a hearing or further notice.

PLEASE TAKE FURTHER NOTICE that the Recognition Hearing may be adjourned from time to time without further notice other than an announcement in open court, or a notice of adjournment filed with the Bankruptcy Court, of the adjourned date or dates at the hearing or any other further adjourned hearing. If the Recognition Hearing takes place, the Bankruptcy Court may order the scheduling of a case management conference to consider the efficient administration of the chapter 15 case.

PLEASE TAKE FURTHER NOTICE that, if the First Order is entered by the Court in the form requested by the Petitioner, there will not be a hearing regarding entry of the Second Order but rather the Second Order will be entered within three business days after the filing of a supplemental declaration attaching the Australian Court's order approving the Artsonig Scheme.

Copies of the Verified Petition and all accompanying documentation are available to parties in interest on (i) the Bankruptcy Court's Electronic Case Filing System, which can be accessed from the Bankruptcy Court's website at <http://www.nysb.uscourts.gov> (a PACER login and password are required to retrieve a document), (ii) at the website maintained by the information agent, Epiq Systems, Inc., at <http://dm.epiq11.com/ASP>, or (iii) upon written request to counsel to the Petitioner and Artsonig (including by facsimile or e-mail) addressed to: Nicholas Baker, 425 Lexington Avenue, New York, New York, 10017, Fax: (212) 455-2502, nbaker@stblaw.com.

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New York, New York
Dated: November 20, 2017

SIMPSON THACHER & BARTLETT LLP

/s/Sandeep Qusba
Sandeep Qusba
Kathrine A. McLendon
Nicholas E. Baker
425 Lexington Avenue
New York, New York 10017
Telephone: (212) 455-2000

Counsel for the Petitioner and Artsonig Pty Limited

EXHIBIT B

Claim Name	Address Information
ALLIANCEBERNSTEIN, L.P. (U.S.)	ATTN: DEVIN NOMELELLINI 1345 AVE. OF THE AMERICAS, 34TH FL. NEW YORK NY 10105
ATTORNEY GENERAL OF THE STATE OF NEW YORK	ATTN: ERIC T. SCHNEIDERMAN 120 BROADWAY, FL 24 NEW YORK NY 10271
BEACH POINT CAPITAL MANAGEMENT, L.P.	ATTN: KATHY CHOI 1620 26TH ST, # 6000 N. SANTA MONICA CA 90404
BROAD PEAK INVESTMENT ADVISERS PTE., LTD	ATTN: SANDEEP GUPTA THREE TEMASEK AVE., #26-02 CENTENNIAL TOWER SINGAPORE 39190 SINGAPORE
DEPARTMENT OF THE TREASURY	INTERNAL REVENUE SERVICE CENTRALIZED INSOLVENCY OPERATION P.O. BOX 7346 PHILADELPHIA PA 19101
GOLDMAN SACHS & CO. CUSTODIAN	GOLDMAN SACHS INTERNATIONAL (SPECIAL SITUATIONS GROUP), ATTN: STUART WHITEFORD PETERBOROUGH COURT, 133 FLEET ST. LONDON EC4A 2BB UNITED KINGDOM
GOLDMAN SACHS & CO. CUSTODIAN	GOLDMAN SACHS HIGH YIELD RESEARCH ATTN: JUSTINE FISHER 200 WEST ST. NEW YORK NY 10282
GOLDMAN SACHS & CO. CUSTODIAN	ATTN: KARL BLUNDEN 200 WEST ST. NEW YORK NY 10282
GOLDMAN SACHS ASSET MANAGEMENT, L.P. (U.S.)	ATTN: VIJAY VIKRAM 200 WEST ST., 36TH FL. NEW YORK NY 10282
GS SPECIAL SITUATIONS INVESTING GROUP, INC.	ATTN: STUART WHITEFORD PETERBOROUGH CT., 133 FLEET ST. LONDON EC4A 2BB UNITED KINGDOM
MARATHON ASSET MANAGEMENT, L.P.	ATTN: GREG RESNICK ONE BRYANT PARK, 38TH FL. NEW YORK NY 10036
MSD CAPITAL, L.P.	ATTN: ADAM PIEKARSKI 645 FIFTH AVE., 21ST FL. NEW YORK NY 10022
OAKTREE CAPITAL MANAGEMENT, L.P.	ATTN: BROOK HINCHMAN 333 S. GRAND AVE., 28TH FL. LOS ANGELES CA 90071
SECURITIES AND EXCHANGE COMMISSION	ATTN: REGIONAL DIRECTOR NEW YORK REGIONAL OFFICE 3 WORLD FINANCIAL CTR., STE. 400 NEW YORK NY 10281
SIMPSON THACHER	(COUNSEL TO PETITIONER) ATTN: SAMDEEP QUSBA, KATHERINE A.MCLENDON, NICHOLAS E. BAKER 425 LEXINGTON AVENUE NEW YORK NY 10017
THOMPSON HINE LLP	COUNSEL FOR WELLS FARGO AS INDENTURE TRUSTEE ATTN: WILLIAM SCHRAG; BRADLEY J. VOGEL 335 MADISON AVENUE, 12TH FLOOR NEW YORK NY 10017-4611
UNITED STATES TRUSTEE FOR REGION 2	OFFICE OF WILLIAM K. HARRINGTON U.S. FEDERAL OFFICE BUILDING 201 VARICK STREET, SUITE 1006 NEW YORK NY 10014
VIOLET HILL PARTNERS, LTD	ATTN: GEOFFREY KING LYNDBURST TOWER, 1201-03 ONE LYNDBURST TERR. CENTRAL HONG KONG 1001 CHINA
WADDELL & REED INVESTMENT MANAGEMENT CO.	ATTN: JERRY LVOVICH 6300 LAMAR AVE. OVERLAND PARK KS 66202
WELLS FARGO BANK NA, AS TRUSTEE UNDER PIK INDENTUR	ATTN: ADMINISTRATOR FOR ARTSONIG PTY LIMITED ATTN: JAMES R. LEWIS, VICE PRESIDENT 150 EAST 42ND ST. 40TH FLOOR NEW YORK NY 10017

Total Creditor count 20

EXHIBIT C

EMAIL LIST
Andrew.Rich@hsf.com
Alex.Mechineau@bisindustries.com
ap@msdpartners.com
apiekarski@msdpartners.com
applications@asic.gov.au
bhinchman@oaktreecapital.com
Bradley.Vogel@thompsonhine.com
Brenda.Taylor@amaltrustees.com.au
devin.nomellini@abglobal.com
Emanuel.Poulos@ashurst.com
gk@violethillpartners.com
gresnick@marathonfund.com
James.R.Lewis@wellsfargo.com
jlvovich@waddell.com
justine.fisher@gs.com
karl.blunden@gs.com
kchoi@beachpointcapital.com
kmclendon@stblaw.com
nbaker@stblaw.com
Paul.Apathy@hsf.com
sandeep.gupta@broadpeakinv.com
stuart.whiteford@gs.com
stuart.whiteford@gs.com
tim.ancev@ashurst.com
Tony.Grant@amaltrustees.com.au
vijay.vikram@gs.com
William.Schrag@thompsonhine.com
TOTAL EMAILS: 27

EXHIBIT D

ARTSONIG PTY LIMITED

Hand Delivery Party List

ASP_NOFPETITION_11-20-17

Herbert Smith Freehills

Attn: Paul Apathy;

Andrew RichLevel 27, ANZ Tower

161 Castlereagh Street

Sydney, NSW 2000

Australia

ASP_NOFPETITION_11-20-17

Australian Securities and Investments Commission

Attn: Senior Managers, CorporationsLevel

5, 100 Market Street

Sydney, NSW 2000

Australia

ASP_NOFPETITION_11-20-17

Ashurst Australia

Attn: Emanuel Poulos and Tim Ancev

5 Martin Place

Sydney, NSW 2000

Australia

ASP_NOFPETITION_11-20-17

AMAL Management Services Pty Ltd

Attn: Tony Grant; Brenda Taylor

Level 9, 9 Castlereagh Street

Sydney, NSW 2000

Australia

EXHIBIT E

ARTSONIG PTY LIMITED

Hand Delivery Party List

ASP_PETITION_11-21-17

Artsonig Pty Limited
Attn: Alexandre Mechineau
Lvl 5, 146 Arthur St.
North Sydney, NSW 2060
Australia

EXHIBIT F

ARTSONIG PTY LIMITED

Overnight Party List

ASP_NOFPETITION_11-20-17

Australian Securities and Investments

Commission

GPO Box 4000

Gippsland Mail Centre

Victoria, 3841

Australia

EXHIBIT G

Claim Name	Address Information
BANK OF NEW YORK MELLON (0901)	ATTN: JENNIFER MAY OR PROXY MGR 525 WILLIAM PENN PLACE SUITE 153-0400 PITTSBURGH PA 15259
BARCLAYS CAPITAL INC. (0229)	ATTN: CORPORATE ACTIONS/REORG 745 7TH AVENUE, 3RD FLOOR NEW YORK NY 10019
BROADRIDGE	JOB NUMBER: N12520, N12521 51 MERCEDES WAY EDGEWOOD NY 11717
BROWN BROTHERS HARRIMAN & CO. (0010)	ATTN: CORPORATE ACTIONS / VAULT 140 BROADWAY NEW YORK NY 10005
CITIBANK, N.A. (0908)	ATTN: SHERIDA SINANAN OR PROXY DEPT. 3801 CITIBANK CENTER B/3RD FLOOR/ZONE 12 TAMPA FL 33610
DEPOSITORY TRUST CO.	ATTN: ROBERT GIORDANO 570 WASHINGTON BLVD JERSEY CITY NJ 07310
GOLDMAN SACHS (0005)	ATTN: MEGHAN SULLIVAN OR PROXY DEPT 30 HUDSON STREET JERSEY CITY NJ 07302
JPMORGAN (0352, 0902, 1970, 2424, 8861)	ATTN:RAMZY SHREIM / GREGORY WINKELMAN 500 STANTON CHRISTIANA ROAD, OPS 4 NEWARK DE 19713-2107
NORTHERN TRUST COMPANY, THE (2669)	ATTN: ANDREW LUSSEN OR PROXY MGR 801 S. CANAL STREET ATTN: CAPITAL STRUCTURES-C1N CHICAGO IL 60607
PERSHING (0443)	ATTN: JOSEPH LAVARA OR PROXY DEPT. 1 PERSHING PLAZA JERSEY CITY NJ 07399
STATE STREET (0997)	ATTN: PROXY DEPARTMENT 1776 HERITAGE DRIVE NORTH QUINCY MA 02171
UBS SECURITIES LLC (0642)	ATTN: MICHAEL HALLET PROXY DEPARTMENT 315 DEADRICK STREET NASHVILLE TN 37238

Total Creditor count 12