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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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	:
In re:	: Chapter 11
	:
CUMULUS MEDIA INC., <u>et al.</u> ,	: Case No. 17-13381 (SCC)
	:
	:
Debtors.	: (Motion for Joint Administration
	: Pending)
	:
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**NOTICE OF APPEARANCE AND DEMAND FOR SERVICE  
OF PAPERS BY SIMPSON THACHER & BARTLETT LLP  
ON BEHALF OF JPMORGAN CHASE BANK, N.A.**

PLEASE TAKE NOTICE that Simpson Thacher & Bartlett LLP (“Simpson Thacher”) hereby appears in the above-captioned chapter 11 cases as attorneys for JPMorgan Chase Bank, N.A. in its capacity as administrative agent (in such capacity, the “Agent”) for the lenders (collectively, the “Lenders”) from time to time party to that certain Amended and Restated Credit Agreement, dated as of December 23, 2013, among Cumulus Media Inc., Cumulus Media Holdings Inc., as the borrower thereunder, the Lenders and the Agent.

Pursuant to section 1109(b) of Title 11 of the United States Code (the “Bankruptcy Code”) and Rules 2002, 9007 and 9010 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Simpson Thacher requests that all notices given or required to be given in

these cases, and all papers served or required to be served in these cases, be given and served upon Simpson Thacher at the office, address and telephone number set forth below, and that Simpson Thacher be added to the mailing matrix on file with the Clerk of the Bankruptcy Court as follows:

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PLEASE TAKE NOTICE that pursuant to section 1109(b) of the Bankruptcy Code, the foregoing demand includes not only the notices and papers referred to in the Bankruptcy Rules specified above, but also includes, without limitation, all orders, applications, motions, petitions, pleadings, requests, complaints or demands, disclosure statements, or plans of reorganization whether formal or informal, written or oral, transmitted or conveyed by mail delivery, ECF, telephone, facsimile or otherwise, in the above-referenced cases and proceedings therein.

PLEASE TAKE FURTHER NOTICE that neither this Notice of Appearance and Demand for Service of Papers (this “Notice”) nor any later appearance, pleading, proof of claim, claim or suit is intended nor shall be deemed to waive JPMorgan’s: (i) right to have final orders in non-core matters entered only after de novo review by a District Judge, (ii) right to trial by jury in any proceeding related to these Chapter 11 cases or any case, controversy, or proceeding related to these Chapter 11 cases, (iii) right to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, (iv) any objection to the jurisdiction of this Bankruptcy Court for any purpose other than with respect to this Notice, (v)

an election of remedy, or (vi) other rights, claims, actions, defenses, setoffs, or recoupments to which it is or may be entitled under agreements, in law or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupments expressly are hereby reserved.

Dated: New York, New York  
November 30, 2017

SIMPSON THACHER & BARTLETT LLP

By: /s/ Elisha D. Graff  
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**SERVICE LIST**

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