

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	)	
	)	Chapter 11
	)	
GENON ENERGY, INC., <i>et al.</i> , <sup>1</sup>	)	Case No. 17-33695 (DRJ)
	)	
Debtors.	)	(Jointly Administered)
	)	

**FOURTH SUPPLEMENTAL DECLARATION  
OF DAVID R. SELIGMAN IN SUPPORT OF THE DEBTORS'  
APPLICATION FOR ENTRY OF AN ORDER AUTHORIZING THE RETENTION  
AND EMPLOYMENT OF KIRKLAND & ELLIS LLP AND KIRKLAND & ELLIS  
INTERNATIONAL LLP AS ATTORNEYS FOR THE DEBTORS AND DEBTORS  
IN POSSESSION EFFECTIVE *NUNC PRO TUNC* TO THE PETITION DATE**

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each debtor's federal tax identification number, are: GenOn Energy, Inc. (5566); GenOn Americas Generation, LLC (0520); GenOn Americas Procurement, Inc. (8980); GenOn Asset Management, LLC (1966); GenOn Capital Inc. (0053); GenOn Energy Holdings, Inc. (8156); GenOn Energy Management, LLC (1163); GenOn Energy Services, LLC (8220); GenOn Fund 2001 LLC (0936); GenOn Mid-Atlantic Development, LLC (9458); GenOn Power Operating Services MidWest, Inc. (3718); GenOn Special Procurement, Inc. (8316); Hudson Valley Gas Corporation (3279); Mirant Asia-Pacific Ventures, LLC (1770); Mirant Intellectual Asset Management and Marketing, LLC (3248); Mirant International Investments, Inc. (1577); Mirant New York Services, LLC (N/A); Mirant Power Purchase, LLC (8747); Mirant Wrightsville Investments, Inc. (5073); Mirant Wrightsville Management, Inc. (5102); MNA Finance Corp. (8481); NRG Americas, Inc. (2323); NRG Bowline LLC (9347); NRG California North LLC (9965); NRG California South GP LLC (6730); NRG California South LP (7014); NRG Canal LLC (5569); NRG Delta LLC (1669); NRG Florida GP, LLC (6639); NRG Florida LP (1711); NRG Lovett Development I LLC (6327); NRG Lovett LLC (9345); NRG New York LLC (0144); NRG North America LLC (4609); NRG Northeast Generation, Inc. (9817); NRG Northeast Holdings, Inc. (9148); NRG Potrero LLC (1671); NRG Power Generation Assets LLC (6390); NRG Power Generation LLC (6207); NRG Power Midwest GP LLC (6833); NRG Power Midwest LP (1498); NRG Sabine (Delaware), Inc. (7701); NRG Sabine (Texas), Inc. (5452); NRG San Gabriel Power Generation LLC (0370); NRG Tank Farm LLC (5302); NRG Wholesale Generation GP LLC (6495); NRG Wholesale Generation LP (3947); NRG Willow Pass LLC (1987); Orion Power New York GP, Inc. (4975); Orion Power New York LP, LLC (4976); Orion Power New York, L.P. (9521); RRI Energy Broadband, Inc. (5569); RRI Energy Channelview (Delaware) LLC (9717); RRI Energy Channelview (Texas) LLC (5622); RRI Energy Channelview LP (5623); RRI Energy Communications, Inc. (6444); RRI Energy Services Channelview LLC (5620); RRI Energy Services Desert Basin, LLC (5991); RRI Energy Services, LLC (3055); RRI Energy Solutions East, LLC (1978); RRI Energy Trading Exchange, Inc. (2320); and RRI Energy Ventures, Inc. (7091). The Debtors' service address is: 804 Carnegie Center, Princeton, New Jersey 08540.

I, David R. Seligman, being duly sworn, state the following under penalty of perjury:

1. I am the president of David R. Seligman, P.C., a partner of the law firm of Kirkland & Ellis LLP, located at 300 North LaSalle, Chicago, Illinois 60654, and a partner of Kirkland & Ellis International, LLP (together with Kirkland & Ellis LLP, collectively, "Kirkland"). I am the lead attorney from Kirkland working on the above-captioned chapter 11 cases. I am a member in good standing of the Bars of the State of Illinois and the State of New York. I am an inactive member of the Bar of the State of Florida. I have been admitted to practice *pro hac vice* in the United States Bankruptcy Court for the Southern District of Texas. There are no disciplinary proceedings pending against me.

2. On June 14, 2017 (the "Petition Date"), each of the above-captioned debtors and debtors in possession (collectively, the "Debtors") filed a petition with this Court under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"). On June 23, 2017, the Debtors filed an application to employ and retain Kirkland as counsel for the Debtors [Docket No. 121] (the "Application") pursuant to sections 327(a) and 330 of the Bankruptcy Code, rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and rules 2014-1 and 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the "Bankruptcy Local Rules").

3. My declaration in support of the Application (the "Original Declaration") was attached to the Application as Exhibit B. On July 13, 2017, the Court entered the *Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective Nunc Pro Tunc to the Petition Date* [Docket No. 197] (the "Original Order"), and on July 13, 2017, the Court entered the *Amended Order Authorizing the Retention and Employment of Kirkland & Ellis LLP*

*and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective Nunc Pro Tunc to the Petition Date* [Docket No. 234] (together with the Original Order, the “Retention Order”). On July 13, 2017, I filed the *First Supplemental Declaration of David R. Seligman in Support of the Debtors’ Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective Nunc Pro Tunc to the Petition Date* [Docket No. 239] (the “First Supplemental Declaration”). On September 1, 2017, I filed the *Second Supplemental Declaration of David R. Seligman in Support of Application of the Debtors’ for Entry of an Order Authorizing the Employment and Retention of Kirkland & Ellis LLP as Attorneys for the Debtors and Debtors in Possession Effective Nunc Pro Tunc to the Petition Date* [Docket No. 696] (the “Second Supplemental Declaration”). On September 15, 2017, I filed the *Third Supplemental Declaration of David R. Seligman in Support of the Debtors’ Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective Nunc Pro Tunc to the Petition Date* [Docket No. 772] (the “Third Supplemental Declaration”) (together with the Original Declaration, the First Supplemental Declaration, and the Second Supplemental Declaration, the “Previous Declarations”).

4. In connection with the Application and the Retention Order, I submit this fourth supplemental declaration (this “Fourth Supplemental Declaration”) to provide additional disclosures in accordance with rules 2014(a) and 2016(b) of the Bankruptcy Rules and as required under the Retention Order. Unless otherwise stated in this Fourth Supplemental Declaration, all facts set forth herein are based upon my personal knowledge of Kirkland’s practices and

Kirkland's representation of the Debtors and information learned from my review of relevant documents and/or information supplied to me by other persons, including partners or employees of K&E. No one individual at Kirkland has personal knowledge of all of the facts set forth in this Fourth Supplemental Declaration.

**Additional Disclosures**

5. As set forth in the Previous Declarations and herein, Kirkland may in the past have represented, currently may represent, and may in the future represent certain of the Debtors' creditors, equity security holders, or other parties in interest in ongoing matters unrelated to the Debtors and these chapter 11 cases. None of the representations described herein or set forth on **Schedule 2** and **Schedule 3** are materially adverse to the interests of the Debtors' estates. Moreover, pursuant to section 327(c) of the Bankruptcy Code, Kirkland is not disqualified from acting as the Debtors' counsel merely because it represents certain of the Debtors' creditors, equity security holders, or other parties in interest in matters unrelated to these chapter 11 cases.

6. Kirkland has searched its electronic database of representations for connections to parties in interest in these chapter 11 cases. Certain connections were disclosed in the Previous Declarations. Since the Petition Date, Kirkland has updated those conflicts searches and has searched additional parties as Kirkland has become aware of additional parties in interest in these chapter 11 cases. In addition to the entities searched and disclosed in the Previous Declarations, Kirkland has searched its electronic database for the entities listed on **Schedule 1**, attached hereto. Kirkland will update its disclosures as necessary and when Kirkland becomes

aware of material information. The following is a list of the additional categories that Kirkland has searched:<sup>2</sup>

<b><u>Schedule</u></b>	<b><u>Category</u></b>
1(a)	2019 Statement Parties
1(b)	Confidential Bidders & Affiliates
1(c)	Confidential Outsourcing Vendors
1(d)	Notice of Appearance Parties
1(e)	Plan Objection Parties

7. Although not relevant in concluding that Kirkland is “disinterested,” out of an abundance of caution, I have included the results of Kirkland’s conflicts searches of the above-listed entities on **Schedule 2**, attached hereto, and any new results of Kirkland’s conflicts searches of the entities searched in connection with the Previous Declarations on **Schedule 3**, attached hereto (such entities on **Schedule 2** and **Schedule 3**, the “New Results Parties”).<sup>3</sup> Kirkland also identified certain (a) current confidential clients, (b) confidential bidders in the Debtors’ ongoing marketing and sales process, or (c) confidential outsourcing vendors involved in the Debtors’ separation from their ultimate non-Debtor parent, NRG Energy, Inc., that may be New Results Parties, the names of which such confidential clients and confidential parties are not set forth on **Schedules 1–3** attached hereto. All current and prior representations of the parties

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<sup>2</sup> Kirkland’s inclusion of parties in the following schedules is solely to illustrate Kirkland’s conflict search process and is not an admission that any party has a valid claim against the Debtors or that any party properly belongs in the schedules or has a claim or legal relationship to the Debtors of the nature described in the schedules.

<sup>3</sup> As referenced in **Schedule 2** and **Schedule 3**, the term “current client” means an entity listed as a client in Kirkland’s conflicts search system to whom time was posted in the 12 months preceding June 14, 2017. The term “former client” means an entity listed as a client in Kirkland’s conflicts search system to whom time was posted between 12 and 36 months preceding June 14, 2017. The term “closed client” means an entity listed as a client in Kirkland’s conflicts search system to whom time was posted in the 36 months preceding June 14, 2017, but for which the client representation has been closed. Whether an actual conflict relationship exists can only be determined by reference to the documents governing Kirkland’s representation rather than its potential listing in Kirkland’s conflicts search system. The list generated from Kirkland’s conflicts search system is over-inclusive. As a general matter, Kirkland discloses connections with “former clients” or “closed clients” for whom time was posted in the last 36 months, but does not disclose connections if time was billed more than 36 months before June 14, 2017.

identified on **Schedule 2** and **Schedule 3**, including those related to the confidential parties, and the confidential clients are in matters unrelated to the Debtors and these chapter 11 cases.

**A. Connections to Certain Specified Entities.**

8. As set forth in **Schedule 2**, affiliates of certain parties that objected to the Debtors' *Second Amended Joint Chapter 11 Plan of Reorganization of GenOn Energy, Inc. and Its Debtor Affiliates* [Docket No. 832] are current clients of Kirkland. I do not believe that Kirkland's prior representations of the affiliates, subsidiaries, and entities associated with these entities preclude Kirkland from being a disinterested party under the Bankruptcy Code but have disclosed the connections out of an abundance of caution.

9. Based on the conflicts searches conducted to date and described in this Fourth Supplemental Declaration and the Previous Declarations, to the best of my knowledge and insofar as I have been able to ascertain, neither Kirkland nor any of its partners or associates has any connection with the Debtors or any party in interest in the chapter 11 cases except as disclosed or otherwise described in this Fourth Supplemental Declaration and in the Previous Declarations.

11. Generally, it is Kirkland's policy to disclose entities in the capacity that they first appear in a conflicts search. For example, if an entity already has been disclosed in the Original Declaration in one capacity (*e.g.*, a customer), and the entity appears in a subsequent conflicts search in a different capacity (*e.g.*, a vendor), Kirkland does not disclose the same entity again in supplemental declarations, unless the circumstances are such in the latter capacity that additional disclosure is required.

**Affirmative Statement of Disinterestedness**

12. Based on the conflicts search conducted to date and described herein, to the best of my knowledge and insofar as I have been able to ascertain, (a) Kirkland is a "disinterested person" within the meaning of section 101(14) of the Bankruptcy Code, as required by section 327(a) of

the Bankruptcy Code, and does not hold or represent an interest adverse to the Debtors' estates, and (b) Kirkland has no connection to the Debtors, their creditors, or other parties in interest, except as may be disclosed herein.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information, and belief.

Dated: December 15, 2017

Respectfully submitted,

/s/ David R. Seligman

David R. Seligman  
as President of David R. Seligman, P.C., as  
Partner of Kirkland & Ellis LLP; and as Partner  
of Kirkland & Ellis International LLP

**Certificate of Service**

I certify that on December 15, 2017, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ David R. Seligman

One of Counsel

## **SCHEDULE 1**

### **List of Schedules**

<b><u>Schedule</u></b>	<b><u>Category</u></b>
1(a)	2019 Statement Parties
1(b)	Confidential Bidders & Affiliates
1(c)	Confidential Outsourcing Vendors
1(d)	Notice of Appearance Parties
1(e)	Plan Objection Parties

**SCHEDULE 1(a)**

**2019 Statement Parties**

Highbridge Capital Management LLC

**SCHEDULE 1(b)**

**Confidential Bidders & Affiliates**

[Redacted]

**SCHEDULE 1(c)**

**Confidential Outsourcing Vendors**

[Redacted]

## **SCHEDULE 1(d)**

### **Notice of Appearance Parties**

Akerman LLP  
Ashby & Geddes PA  
Buchalter, a Professional Corp.  
Devlin Naylor & Turbyfill PLLC  
Ford Motor Credit Co. LLC  
Gerger Law Firm PLLC, The  
Iron Mountain Information Management LLC  
Jackson Walker LLP  
Oracle America Inc.  
Pennsylvania, Commonwealth of, Department of Labor & Industry, Office of Unemployment  
Compensation Tax Services  
Walker Wilcox Matousek LLP  
Winstead PC

**SCHEDULE 1(e)**

**Plan Objection Parties**

121 Champion LLC  
California, State of, Air Resources Board  
California, State of, Coastal Commission  
California, State of, Department of Resources Recycling & Recovery  
Chino Basin Watermaster (CA)  
United States, Government of the  
Verso Minnesota Wisconsin LLC

**SCHEDULE 2**

<b>Name of Entity Searched</b>	<b>Name of Entity and/or Affiliate of Entity, that is a K&amp;E Client</b>	<b>Status</b>
Oracle America Inc.	Oracle America, Inc.	Current
	Oracle Corporation	Current
	Oracle International Corporation	Current
	Oracle USA, Inc.	Current

**SCHEDULE 3**

<b>Name of Entity Searched</b>	<b>Name of Entity and/or Affiliate of Entity, that is a K&amp;E Client</b>	<b>Status</b>
Alere Toxicology Services Inc.	Abbott Cardiovascular Systems, Inc. Abbott Diabetes Care Sales Corporation Abbott Diabetes Care, Inc. Abbott Laboratories Abbott Molecular, Inc. Abbott Pharmaceuticals Abbott Vascular Abbott Vascular Solutions, Inc. Abbott Vascular, Inc. Alere Home Monitoring Inc. Alere Inc. Alere San Diego Inc. IDEV Technologies, Inc.	Current Current  Current Current Current Current Closed Current Current Current Current Current Closed
Allianz Global Risks Allianz Global Risks US Insurance Co. Pacific Investment Management Co. LLC	LVS 1 LLC  PIMCO Dynamic Income Fund	Current Current
Banc One Capital Markets Inc. Bank One Corporation  Chase Securities Inc.  First Chicago Leasing Corp.  Highbridge Capital Management LLC Highbridge International LLC Highbridge Tactical Credit & Convertibles Master Fund LP J.P. Morgan Ventures Energy Corp. JPMorgan JPMorgan Chase JPMorgan Chase & Company JPMorgan Chase Bank NA	Andrew Moroz J.P. Morgan Securities (Far East) Limited  JPMorgan Asset Management - Global Real Assets JPMorgan Asset Management - Global Special Situations	Current Current  Current  Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
JPMorgan Investment Management Inc. JPMorgan Ventures Energy Corp.		
BG Group Place  Thermo Environmental Instruments Inc. Thermo Fisher Scientific	Azalea Investment Management Pte Ltd.	Current
Blackrock Fund Advisors BlackRock Inc. iShares \$ High Yield Corporate Bond UCITS ETF iShares 0-5 Year High Yield Corporate Bond ETF iShares Core 1-5 Year USD Bond ETF iShares Core Total USD Bond Market ETF iShares Global High Yield Corp Bond CHF Hedged UCITS ETF iShares Global High Yield Corp Bond GBP Hedged UCITS ETF iShares Global High Yield Corp Bond UCITS ETF iShares Global High Yield Corporate Bond ETF iShares iBoxx \$ High Yield Corporate Bond ETF iShares iBoxx \$ High Yield ex Oil & Gas Corporate Bond ETF iShares US High Yield Bond Index ETF (CAD-Hedged) iShares USD Short Duration High Yield Corp Bond UCITS ETF USD (Dist)	Mark B. Florian	Current
GSO Capital Partners LP Twin Eagle Resource Management LLC	Blackstone Asia Blackstone Management Partners LLC	Current Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	Blackstone Real Estate Partners Limited Blackstone Singapore Pte Ltd. Tower West, Inc.	Current Current Current
California, State of, Air Resources Board California, State of, Coastal Commission California, State of, Department of Fish & Game California, State of, Department of Fish & Wildlife California, State of, Department of Health Services, ELAP California, State of, Department of Public Health California, State of, Department of Resources Recycling & Recovery California, State of, Department of Toxic Substances Control California, State of, Employment Development Department California, State of, Franchise Tax Board California, State of, Public Utilities Commission California, State of, Regional Water Quality Control Board California, State of, State Board of Equalization California, State of, State Lands Commission California, State of, State Water Resources Control Board, Regional Water Quality Control California, State of, Water Resources Control Board (SWRCB) Fees	Community Helpline, Inc. The Williams Institute	Current Current
Haas Group International Inc.	Carlyle Credit Opportunities	Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
Haas Group International LLC Metropolitan West Asset Management Co. LLC Metropolitan West High Yield Bond Fund National Response Corp. PA Consulting Group TCW Asset Management Co. LLC TCW Distressed Master Fund LP TCW Group TCW Investment Management Co. LLC	Carlyle Realty Partners III, L.P.  Carlyle Realty Partners IV, L.P.  Carlyle Realty Partners V, L.P. Carlyle Realty Partners, L.P.	Current Current  Current  Current
Charah Inc. Charah LLC Allied Power Group LLC	BCP Energy Services Fund, LP Bernhard Capital, LP Charah Management, LLC Charah, LLC	Closed Current Current Current
Citibank NA Citibank NA Makati City Branch Phillippines Citicorp USA Inc. Citigroup Energy Inc. Citigroup Global Markets Inc. Citigroup Inc. Distressed Debt Trading Desk of Citigroup Global Markets Inc., The	Citicorp Mezzanine III, L.P.	Current
Comanche Trail Pipeline LLC Etc Marketing Ltd. ETC Texas Pipeline Ltd. Lone Star NGL Pipeline Lonestar NGL Pipeline LP	BTO Commodities L.P. North Yard GP, LLC North Yard Logistics, L.P. PES Administrative Services, LLC PES Holding, LLC PES Inventory Company, LLC PES Logistics GP, LLC PES Logistics Partners, L.P. PESRM Holdings, LLC Philadelphia Energy Solutions Refining and Marketing LLC	Current Current Current Current Current Current Current Current Current Current
Cushman & Wakefield of Texas Inc.	TPG China Limited	Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
Dayton Power & Light Co.	The AES Corporation	Current
Engine Systems Inc.	Kirby Corporation	Current
Environmental Resource Associates	Waters Corporation	Current
Faison Office Products LLC	3094494 Nova Scotia Company (Canada)	Current
	3258402 Nova Scotia Company	Current
	3285091 Nova Scotia Company (Canada)	Current
	B2 Express Comercio, Servicos e Representacoes Ltda. (Brazil)	Current
	Beijing Staples Commerce & Trade Co. Ltd. (China)	Current
	Capital Office Products of Volusia County Inc.	Current
	Corporate Express Canada, Inc.	Current
	CSO HG (Cayman) Intermediate Limited (Cayman)	Current
	CSO HG (Cayman) Limited (Cayman)	Current
	Happy Studio, Inc.	Current
	Hong Kong Staples Brands Ltd.	Current
	In Designs Global, Inc.	Current
	Jiangsu Staples Office Products Co. Ltd. (China)	Current
	Lebanon Mill, L.P.	Current
	Marke Creative Merchandise Ltd.	Current
	OA365 International Company Ltd. (Cayman)	Current
	Office Superstore East LLC (DE)	Current
	Office Superstore West LLC (MA)	Current
	Oranda AG	Current
	PNI Digital Media Europe Ltd. (UK)	Current
	PNI Digital Media Ltd. (UK)	Current
	PNI Digital Media ULC (Canada)	Current
	QS Quarterhouse Software, Inc. (TX)	Current
	Quill Corporation	Current
	Quill Lincolnshire, Inc.	Current
	SBIN B.V.	Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	SchoolKidz.com, LLC	Current
	Shenzhen Staples Commerce & Trade Co. Ltd. (China)	Current
	SOM Hagerstown LLC (DE)	Current
	Staples (China) Investment Co. Ltd (Shanghai)	Current
	Staples (Shanghai) Company Limited (China)	Current
	Staples Argentina SA (Argentina)	Current
	Staples Asia Investments Ltd. (Cayman)	Current
	Staples Brands Consulting (Shenzhen) Co. Ltd.	Current
	Staples Brands Inc.	Current
	Staples Brands International Ltd.	Current
	Staples Brands Sales, LLC	Current
	Staples Brasil Comercio de Materials para Escritorio Ltda. (Brazil)	Current
	Staples Canada Holdings III, Inc.	Current
	Staples Canada Holdings, LLC	Current
	Staples Canada ULC	Current
	Staples Connecticut LLC (DE)	Current
	Staples Contract & Commercial, Inc.	Current
	Staples Cyprus Holdings L.P.	Current
	Staples Cyprus Holdings, Ltd.	Current
	Staples Cyprus Intermediary Holdings, Ltd.	Current
	Staples Dutch Management BV	Current
	Staples E-Commerce (Shanghai) Co. Limited (China)	Current
	Staples E-Commerce (Tianjin) Co., Ltd. (China)	Current
	Staples Europe Holdings GP	Current
	Staples Global Holdings, Ltd.	Current
	Staples Global Markets, Inc.	Current
	Staples GP, LLC	Current
	Staples Hong Kong Investments Limited (Hong Kong)	Current
	Staples of Maryland LLC (DE)	Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	Staples Procurement & Management Services PLC	Current
	Staples Project 2017, LLC	Current
	Staples Promotional Products Canada Ltd.	Current
	Staples Shared Service Center (Europe) II BVBA	Current
	Staples Shared Service Center, LLC	Current
	Staples Solutions B.V.	Current
	Staples Solutions, B.V.	Closed
	Staples Taiwan Branch	Current
	Staples Taiwan Corporation Limited (Cayman)	Current
	Staples the Office Superstore, LLC (DE)	Current
	Staples Value, LLC (VA)	Current
	Staples Ventures, LLC	Current
	Staples, Inc.	Current
	STIC Corp.	Current
	The Staples Group, Inc.	Current
	USR Parent Inc. (DE)	Current
USR Real Estate Holdings LLC (DE)	Current	
WorksMedia Ltd. (UK)	Current	
Faison Office Products LLC	3094494 Nova Scotia Company (Canada)	Current
	3258402 Nova Scotia Company	Current
	3285091 Nova Scotia Company (Canada)	Current
	B2 Express Comercio, Servicos e Representacoes Ltda. (Brazil)	Current
	Beijing Staples Commerce & Trade Co. Ltd. (China)	Current
	Capital Office Products of Volusia County Inc.	Current
	Cerberus Capital Management, L.P.	Current
	Corporate Express Canada, Inc.	Current
	CSO HG (Cayman) Intermediate Limited (Cayman)	Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	CSO HG (Cayman) Limited (Cayman)	Current
	Happy Studio, Inc.	Current
	Hong Kong Staples Brands Ltd.	Current
	In Designs Global, Inc.	Current
	Jiangsu Staples Office Products Co. Ltd. (China)	Current
	Lebanon Mill, L.P.	Current
	Marke Creative Merchandise Ltd.	Current
	OA365 International Company Ltd. (Cayman)	Current
	Office Superstore East LLC (DE)	Current
	Office Superstore West LLC (MA)	Current
	Oranda AG	Current
	PNI Digital Media Europe Ltd. (UK)	Current
	PNI Digital Media Ltd. (UK)	Current
	PNI Digital Media ULC (Canada)	Current
	QS Quarterhouse Software, Inc. (TX)	Current
	Quill Corporation	Current
	Quill Lincolnshire, Inc.	Current
	SBIN B.V.	Current
	SchoolKidz.com, LLC	Current
	Shenzhen Staples Commerce & Trade Co. Ltd. (China)	Current
	SOM Hagerstown LLC (DE)	Current
	Staples (China) Investment Co. Ltd (Shanghai)	Current
	Staples (Shanghai) Company Limited (China)	Current
	Staples Argentina SA (Argentina)	Current
	Staples Asia Investments Ltd. (Cayman)	Current
	Staples Brands Consulting (Shenzhen) Co. Ltd.	Current
	Staples Brands Inc.	Current
	Staples Brands International Ltd.	Current
	Staples Brands Sales, LLC	Current
	Staples Brasil Comercio de Materials para Escritorio Ltda. (Brazil)	Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	Staples Canada Holdings III, Inc.	Current
	Staples Canada Holdings, LLC	Current
	Staples Canada ULC	Current
	Staples Connecticut LLC (DE)	Current
	Staples Contract & Commercial, Inc.	Current
	Staples Cyprus Holdings L.P.	Current
	Staples Cyprus Holdings, Ltd.	Current
	Staples Cyprus Intermediary Holdings, Ltd.	Current
	Staples Dutch Management BV	Current
	Staples E-Commerce (Shanghai) Co. Limited (China)	Current
	Staples E-Commerce (Tianjin) Co., Ltd. (China)	Current
	Staples Europe Holdings GP	Current
	Staples Global Holdings, Ltd.	Current
	Staples Global Markets, Inc.	Current
	Staples GP, LLC	Current
	Staples Hong Kong Investments Limited (Hong Kong)	Current
	Staples of Maryland LLC (DE)	Current
	Staples Procurement & Management Services PLC	Current
	Staples Project 2017, LLC	Current
	Staples Promotional Products Canada Ltd.	Current
	Staples Shared Service Center (Europe) II BVBA	Current
	Staples Shared Service Center, LLC	Current
	Staples Solutions B.V.	Current
	Staples Solutions, B.V.	Closed
	Staples Taiwan Branch	Current
	Staples Taiwan Corporation Limited (Cayman)	Current
	Staples the Office Superstore, LLC (DE)	Current
	Staples Value, LLC (VA)	Current
	Staples Ventures, LLC	Current
	Staples, Inc.	Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	Steven Mayer STIC Corp. The Staples Group, Inc. USR Parent Inc. (DE) USR Real Estate Holdings LLC (DE) WorksMedia Ltd. (UK)	Current Current Current Current Current Current
Freedom Specialty Insurance Co.	Veterinary Pet Insurance Company	Current
Interstate Energy Company McCarl's Inc. Montour LLC	Talen Montana, LLC	Current
Jefferies LLC	Jefferies Finance LLC	Current
McKinsey & Co. Inc.	McKinsey & Company, Inc. McKinsey & Company, Inc. United States McKinsey GmbH & Co. KG McKinsey Recovery & Transformation Services Australia Co. McKinsey Recovery & Transformation Services Canada Co. McKinsey Recovery & Transformation Services France Co. McKinsey Recovery & Transformation Services U.S., LLC McKinsey Recovery & Transformation Services UK Limited	Current Current  Current Current  Current Current Current Current
New York, State of  New York, State of, Public Service Commission, Commissioner, Patricia L. Acampora  New York, State of, Commissioner of Taxation & Finance  New York, State of, Department of Environmental Conservation  New York, State of, Department of Public Service, John Calvin Graham	New York State Courts Access to Justice Program	Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
New York, State of, Department of Public Service, Jonathan D. Feinberg New York, State of, Department of Public Service, Salomon Tsimi Menyeng New York, State of, Office of the Attorney General, John J. Sipos New York, State of, Power Authority New York, State of, Public Service Commission New York, State of, Public Service Commission, Chair, Audrey Zibelman New York, State of, Public Service Commission, Commissioner, Diane X. Burman New York, State of, Public Service Commission, Gregg C. Sayre New York, State of, Sales Tax New York, State of, Tax Department		
Nextel  Sprint Spectrum Realty Company LP SprintCom Inc. Sprint-Florida Inc.	SB Investment Advisers (UK) Limited  SB Investment Advisers (US) Inc.	Current  Current
Nomura Corporate Research & Asset Management Inc.	David Findlay John P. Graham John T. McCarthy N. Dante Larocca Nathan Gorin Nomura Asset Acceptance Corporation Nomura Credit & Capital, Inc. Nomura Holding America, Inc. Nomura Home Equity Loan, Inc.	Current  Current Current Current Current Current Current Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	Nomura Securities International, Inc.	Current
Old National Insurance System One	THL Credit Advisors, LLC	Current
Pennsylvania, Commonwealth of  Pennsylvania, Commonwealth of, Department of Labor & Industry, Office of Unemployment Compensation Tax Services  Pennsylvania, Commonwealth of, Department of Revenue	Office of the General Counsel of Pennsylvania  Office of the Governor of Pennsylvania  Office of the Secretary of State of Pennsylvania	Current  Current  Current
Stone Harbor Investment Partners LP	Stone Harbor Investment Partners LP	Current
Texas, State of, Comptroller of Public Accounts	Greg Abbott, as Governor of Texas Rolando Pablos, as Secretary of State of Texas State of Texas	Current  Current Current
Veolia ES Technical Solutions LLC Veolia Water North America	Veolia Environnement	Current