

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re: Last Call Operating Co. II

Case No. 16-11844
Reporting Period: 07/12/17-8/08/17

MONTHLY OPERATING REPORT

File with Court and submit copy to United States Trustee within 20 days after end of month.

Submit copy of report to any official committee appointed in the case.

| REQUIRED DOCUMENTS | Form No. | Document Attached | Explanation Attached | Affidavit/Supplement Attached |
|--|-----------------|--------------------------|-----------------------------|--------------------------------------|
| Schedule of Cash Receipts and Disbursements | MOR-1 | Yes | | |
| Bank Reconciliation (or copies of debtor's bank reconciliations) | MOR-1a | Yes | | |
| Schedule of Professional Fees Paid | MOR-1b | Yes | | |
| Copies of bank statements | MOR-1a | Yes | | |
| Cash disbursements journals | Disb Jnl xxx... | Yes | | |
| Statement of Operations | MOR-2 | Yes | | |
| Balance Sheet | MOR-3 | Yes | | |
| Status of Postpetition Taxes | MOR-4 | Yes | No taxes | |
| Copies of IRS Form 6123 or payment receipt | MOR-4 | No | No taxes | See confirmations |
| Copies of tax returns filed during reporting period | | No | No taxes | |
| Summary of Unpaid Postpetition Debts | MOR-4 | Yes | | |
| Listing of aged accounts payable | MOR-4 | Yes | | |
| Accounts Receivable Reconciliation and Aging | MOR-5 | Yes | | |
| Debtor Questionnaire | MOR-5 | Yes | | |

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor

Date

Signature of Joint Debtor

Date

/s/ Wayne Walker
Signature of Authorized Individual*

3/2/18
Date

Wayne Walker
Printed Name of Authorized Individual

Director and Restructuring Manager
Title of Authorized Individual

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

In re: Last Call Operating Co. II

Account XXXXX8436

Case No. 16-11844

Reporting Period: 07/12/17-8/08/17

DISBURSEMENTS JOURNAL

| Type | Transaction Date | Check or Reference No | Vendor Name | Amount |
|----------------------------|------------------|--------------------------|------------------------|--------------------|
| Bank Fee | 8/8/2017 | *MANUAL | Wells Fargo | 159.00 |
| | | *MANUAL Total | | 159.00 |
| Bank Fee Total | | | | 159.00 |
| Food/Beverage | 8/8/2017 | *MANUAL | Michigan Lquor Control | (1,097.65) |
| | | *MANUAL Total | | (1,097.65) |
| Food/Beverage Total | | | | (1,097.65) |
| IC Transfer | 8/8/2017 | *MANUAL | LCOC I | (20,000.00) |
| | | *MANUAL Total | | (20,000.00) |
| IC Transfer Total | | | | (20,000.00) |
| License/Fees | 8/8/2017 | *MANUAL | Legal Order | (1,420.66) |
| | | *MANUAL Total | | (1,420.66) |
| License/Fees Total | | | | (1,420.66) |
| Grand Total | | | | (22,359.31) |

In re: Last Call Operating Co. IICase No. 16-11844

Account# XXXXXX1705

Reporting Period: 07/12/17-8/08/17

DISBURSEMENTS JOURNAL

| Type | Transaction Date | Check or Reference No | Vendor Name | Amount |
|------|---------------------|--------------------------|-------------|--------|
| none | | | | |

In re: Last Call Operating Co. II

Case No. 16-11844

Account# XXXXXX1713

Reporting Period: 07/12/17-8/08/17

DISBURSEMENTS JOURNAL

| Type | Transaction Date | Check No | Vendor Name | Total |
|------|---------------------|----------|-------------|-------|
| None | | | | |

In re: Last Call Operating Co. II
 Account# XXXXXX1697

DISBURSEMENTS JOURNAL

Case No. 16-11844
 Reporting Period: 07/12/17-8/08/17

| Company | Document No. | Voided | Employee Number | Employee Name | Pay Date | Direct Deposit Amount | Check Amount | Period Control | Check Add Mode |
|---------|--------------|--------|-----------------|---------------|----------|-----------------------|--------------|----------------|----------------|
|---------|--------------|--------|-----------------|---------------|----------|-----------------------|--------------|----------------|----------------|

No activity

| | |
|------------------------|-------------|
| Total Checks | <u>0.00</u> |
| Misc Voids/Adjustments | <u>0.00</u> |
| | <u>0.00</u> |

In re: Last Call Operating Co. II











Case No. 16-11844

Debtor

Reporting Period: 07/12/17-8/08/17

BANK RECONCILIATIONS**Continuation Sheet for MOR-1**

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.

| Bank Account | Reconciliation | Bank Statements |
|---|---|--|
| WF Checking Acct # XXXXX8436 - Concentration |  J:\Reconciliations\ 2017\PO8\PO8.17 Bank Recons\PO8.17 |  LCOC 2 P17.08 Bank Statements.zip |
| WF Checking Acct # XXXXX8410 - Store Deposits |  J:\Reconciliations\ 2017\PO8\PO8.17 Bank Recons\PO8.17 | |
| WF Checking Acct # XXXXX8444 - Credit Card Deposits |  J:\Reconciliations\ 2017\PO8\PO8.17 Bank Recons\PO8.17 | |
| WF Checking Acct # XXXXX1697 - Payroll |  J:\Reconciliations\ 2017\PO8\PO8.17 Bank Recons\PO8.17 | |
| WF Checking Acct # XXXXX1705 - Account Payable |  J:\Reconciliations\ 2017\PO8\PO8.17 Bank Recons\PO8.17 | |
| WF Checking Acct # XXXXX1713 - Account Imprest |  J:\Reconciliations\ 2017\PO8\PO8.17 Bank Recons\PO8.17 | |
| PNC Checking Acct # XXXXX6514 - Store Deposits |  J:\Reconciliations\ 2017\PO8\PO8.17 Bank Recons\PO8.17 | |
| B of A Checking Acct # XXXXX6216 - Store Deposits |  J:\Reconciliations\ 2017\PO8\PO8.17 Bank Recons\PO8.17 | |
| Citizens Checking Acct # XXXXX4908 - Store Deposits |  J:\Reconciliations\ 2017\PO8\PO8.17 Bank Recons\PO8.17 | |



1-800-862-6200

Call Citizens' PhoneBank anytime for account information,
current rates and answers to your questions.

1 OF 1

Beginning August 01, 2017
through August 31, 2017

US048 BR129

LAST CALL OPERATING CO II INC
1911 DALLAS PARKWAY SUITE 370
DALLAS TX 75287

Commercial Checking

SUMMARY

Balance Calculation

| | |
|--------------------|-------------|
| Previous Balance | 12,690.20 |
| Checks | .00 - |
| Debits | .00 - |
| Deposits & Credits | .00 + |
| Current Balance | 12,690.20 = |

As a Clearly Better Business Checking customer, you do not pay a monthly maintenance fee.
We appreciate your continued business.
Your next statement period will end on September 29, 2017.

LAST CALL OPERATING CO II INC
Clearly Better Business Checking
[REDACTED] -490-8

TRANSACTION DETAILS

No activity this statement period

Previous Balance
12,690.20

 Current Balance
12,690.20

Checking Account Balance Worksheet

Before completing this worksheet, please be sure to adjust your checkbook register balance by

- Adding any interest earned
- Subtracting any fees or other charges

1 Your current balance on this statement \$ _____
Current Balance

2 List deposits which do not appear on this statement

| Date | Amount | Date | Amount |
|-------|--------|------------|------------------|
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |
| | | ⊕ \$ _____ | Total of 2 _____ |

3 Subtotal by adding 1 and 2 $\textcircled{=}$ \$ _____ Subtotal of 1 and 2

4 List outstanding checks, transfers, debits, POS purchases or withdrawals that do not appear on this statement

[illegible]

5 Subtract 4 from 3. This should match your checkbook register balance

(=) \$ _____ Total

CUSTOMER SERVICE

If you have any questions regarding your account or discover an error, call the number shown on the front of your statement or write to us at the following address:

Citizens Bank

Customer Service Center

P.O. Box 42001

Providence, RI 02940-2001

Deposit Accounts Are Non-Transferable

Personal deposits accounts, such as CD's and savings accounts, cannot be transferred to another person or to a corporate entity.

Loan Statements

BILLING RIGHTS SUMMARY

In Case of Errors or Questions about Your Bill

If you think your bill is wrong, or if you need more information about a transaction on your bill, write to us at the address shown above as soon as possible. We must hear from you no later than 60 days after we sent you the first bill on which the error or problem appeared. You can telephone us, but doing so will not preserve your rights.

In your letter, give us the following information:

- Your name and account number.
- The dollar amount of the suspected error.
- Describe the error and explain, if you can, why you believe there is an error. If you need more information, describe the item you are unsure about.

You do not have to pay any amount in question while we are investigating, but you are still obligated to pay the parts of your bill that are not in question. While we investigate your question, we cannot report you as delinquent or take any action to collect the amount you question.

Special Rule for Credit Card Purchases

If you have a problem with the quality of goods or services that you purchased with a credit card and you have tried in good faith to correct the problem with the merchant, you may not have to pay the remaining amount due on the goods and services. You have this protection only when the purchase price was more than \$50 and the purchase was made in your home state or within 100 miles of your mailing address. (If we own or operate the merchant, or if we mailed you the advertisement for the property or services, all purchases are covered regardless of amount or location of purchase.)

ELECTRONIC TRANSFERS

In Case of Errors or Questions About Your Electronic Transfers

(For Consumer Accounts Used Primarily For Personal, Family or Household Purposes)

Telephone us at the customer service number provided on Page 1 of this statement or write to us at the customer service address provided above as soon as you can, if you think your statement or receipt is wrong or if you need more information about an electronic transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

- Tell us your name and account number, if any.
- Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information.
- Tell us the dollar amount of the suspected error and, if possible, the date it appeared on your statement or receipt.
- It will be helpful to us if you also give us a telephone number at which you can be reached in case we need any further information.

For consumer accounts used primarily for personal, family or household purposes, we will investigate your complaint and will correct any error promptly. If we take more than 10 business days (20 business days if you are a new customer, for electronic transfers occurring during the first 30 days after the first deposit is made to your account) to do this, we will credit your account for the amount you think is in error, so that you will have the use of the money during the time it takes us to complete our investigation.

[For other accounts, we investigate, and if we find we have made an error, we credit your account at the conclusion of our investigation.]

FINANCE CHARGE CALCULATIONS FOR OVERDRAFT LINE OF CREDIT ACCOUNTS BASED ON AVERAGE DAILY BALANCE COMPUTATION METHOD

Calculating your Finance Charge

We compute your finance charge by multiplying the Average Daily Balance of your account by the Daily Periodic Rate and then multiplying the result by the number of days in the billing cycle.

Calculating your Average Daily Balance

To get the average daily balance, we take the beginning balance of your account each day (which does not include any unpaid finance charges or fees), add any new Overdraft Line of Credit transactions as of the date of those transactions, and subtract any payments or credits. This gives us the daily balance. Then we add all the daily balances for the billing cycle together and divide the total by the number of days in the billing cycle. This gives us the average daily balance of your account.

Negative Information

Negative information
We may report information about your account to credit bureaus. Late payments, missed payments, or other defaults on your account may be reflected in your credit report.

Change of Address

Change of Address
Please call the number shown on the front of your statement to notify us of a change of address.

Thank you for banking with Citizens Bank.

Business Enterprise Checking

PNC Bank


For the period 08/01/2017 to 08/31/2017


LAST CALL OPERATING CO II #16-11844
DEBTOR IN POSSESSION
19111 DALLAS PKWY STE 370
DALLAS TX 75287-6819

Primary account number: [REDACTED] 6514

Page 1 of 2


Number of enclosures: 0

For 24-hour banking sign on to
 PNC Bank Online Banking on pnc.com
FREE Online Bill Pay


 For customer service call 1-877-BUS-BNKG
Monday - Friday: 7 AM - 10 PM ET
Saturday & Sunday: 8 AM - 5 PM ET

Para servicio en español, 1-877-BUS-BNKG

Moving? Please contact your local branch.

 Write to: Customer Service
PO Box 609
Pittsburgh, PA 15230-9738

 Visit us at PNC.com/smallbusiness

 TDD terminal: 1-800-531-1648
For hearing impaired clients only

INTRODUCING -- A SOLUTION FOR WHEN YOU NEED YOUR FUNDS IMMEDIATELY

With **PNC Express Funds**, when you deposit an approved check using Mobile Banking, you have an option to make the full amount available immediately for withdrawals and purchases. In addition, if the check you deposited using **PNC Express Funds** is returned due to insufficient funds, PNC will not debit your account for the amount of the check. The fee for this service is 2% of the total check amount (\$2.00 minimum charge).

Learn more about **PNC Express Funds** at pnc.com/mobiledeposit.

See the PNC Funds Availability policy for details on funds availability, cut off times and certain exceptions.

IMPORTANT INFORMATION REGARDING ACH TRANSACTIONS

Effective September 15, 2017, Automated Clearing House (ACH) rules are changing for all financial institutions so that more payments can be processed faster. Last year, ACH updated rules for credits, like direct deposits, so that they can post to your account on the same day they are submitted. Similarly, beginning on September 15, 2017, ACH debit transactions, including payments you initiate when you provide your account information to billers like your insurance company, may begin to post more quickly to your account throughout the day. Some debits that may be processed more quickly include those you authorize online or by phone.

If you have any questions, please refer to the number listed at the top of this statement.

IMPORTANT INFORMATION ABOUT ATM TRANSACTIONS AND PURCHASES

Under certain conditions we may allow you to complete a transaction that may cause an overdraft to your business checking or money market account when using your PNC Bank Business Visa® Debit Card at PNC Bank ATMs, non-PNC ATMs, and for merchant purchases. At PNC Bank ATMs we can give you the choice to cancel the transaction if it would cause an overdraft. We are not able to provide you this choice at a non-PNC Bank ATM or when making merchant purchases.

If you would prefer that we not allow overdrafts for card transactions at the ATM or merchant, please call us at 1-877-222-5401, Monday - Friday, 7 a.m. - 10 p.m.; Saturday and Sunday, 8 a.m. - 5 p.m. (ET), to opt-out. If you do so, we will decline transactions if your available funds are not sufficient to cover them.

If you have called previously to opt-out, you do not need to call again.

Business Enterprise Checking



For 24-hour account information, sign on to
pnc.com/mybusiness/

For the period 08/01/2017 to 08/31/2017
LAST CALL OPERATING CO II #16-11844
Primary account number: [REDACTED] 6514
Page 2 of 2

For more information, please see our Business Checking Accounts and Related Charges and / or Account Agreement for Business Accounts, Payment of Overdrafts for Card Transactions section.

Business Enterprise Checking Summary

Account number: [REDACTED] 6514

Last Call Operating Co II #16-11844

Debtor in Possession

Overdraft Protection has not been established for this account.

Please contact us if you would like to set up this service.

Balance Summary

| Beginning balance | Deposits and other additions | Checks and other deductions | Ending balance |
|-------------------|------------------------------|-----------------------------|---------------------------|
| 8,761.78 | 0.00 | 30.00 | 8,731.78 |
| | | Average ledger balance | Average collected balance |
| | | 8,731.78 | 8,731.78 |

Deposits and Other Additions

| Description | Items | Amount |
|-------------|-------|--------|
| Total | 0 | 0.00 |

Checks and Other Deductions

| Description | Items | Amount |
|--------------------------|-------|--------|
| Service Charges and Fees | 1 | 30.00 |
| Total | 1 | 30.00 |

Daily Balance

| Date | Ledger balance |
|-------|----------------|
| 08/01 | 8,731.78 |

Activity Detail

Checks and Other Deductions

Service Charges and Fees

| Date posted | Amount | Transaction description | Reference number |
|-------------|--------|---|------------------|
| 08/01 | 30.00 | Service Charge Period Ending 07/31/2017 | |

Detail of Services Used During Current Period

Note: The total charge for the following services will be posted to your account on 08/01/2017 and will appear on your next statement as a single line item entitled Service Charge Period Ending 08/31/2017.

| Description | Volume | Amount | |
|-------------------------------------|--------|--------|---------------------|
| Account Maintenance Charge | 1 | 30.00 | |
| Cash Flow Insight Waive Fee | 1 | .00 | Included in Account |
| Total For Services Used This Period | | 30.00 | |
| Total Service Charge | | 30.00 | |

Account number: [REDACTED] 8436 ■ August 1, 2017 - August 31, 2017 ■ Page 1 of 2



LAST CALL OPERATING CO II INC
OPERATING ACCOUNT
19111 DALLAS PKWY STE 370
DALLAS TX 75287-6819

Questions?

Call your Customer Service Officer or Client Services
1-800-AT WELLS (1-800-289-3557)
5:00 AM TO 6:00 PM Pacific Time Monday - Friday

Online: wellsfargo.com

Write: Wells Fargo Bank, N.A. (182)
PO Box 63020
San Francisco, CA 94163

Account summary

WellsOne® Account

| Account number | Beginning balance | Total credits | Total debits | Ending balance |
|-----------------|-------------------|---------------|--------------|----------------|
| [REDACTED] 8436 | \$2,013.00 | \$22,999.25 | -\$22,456.93 | \$2,555.32 |

Credits

Electronic deposits/bank credits

| Effective date | Posted date | Amount | Transaction detail |
|----------------|-------------|--------------------|--|
| | 08/03 | 383.72 | Paytronixcash CD Hist Rtn 170803 Champps Corp Ac Champps Corp ACH |
| | 08/03 | 208.62 | Paytronixcash CD Hist Rtn 170803 Champps Corp Ac Champps Corp ACH - MN |
| 08/04 | 08/07 | 1,048.66 | Preauthorized Debit Reversal |
| | 08/07 | 2,500.00 | Online Transfer Ref #Bb03N7Nmgn From 4533378394 on 08/07/2017 0528 PM |
| | 08/09 | 225.54 | State of Michgwl Hist Rtn 170809 065224 #5997157 0003036570 0000000288 |
| | 08/10 | 1,048.66 | State of Michnws Hist Rtn 170810 065224 #3729142 0003035176 0000000288 |
| | 08/11 | 8,203.15 | Areas USA Mia LI Corp Pmt Ba65-2000003030 Champps Entertainment, |
| | 08/11 | 8,029.89 | Areas USA Inc Corp Pmt Ba45-2000002325 Champps Entertainment, |
| | 08/14 | 492.52 | State of Michnws Hist Rtn 170814 065224 #3876596 0003039761 0000000288 |
| | 08/21 | 465.62 | NJ Lbr Cmb Bill Hist Rtn 170821 091000012479233 Last Call Operating CO |
| | 08/21 | 392.87 | State of Michnws Hist Rtn 170821 065224 #4032009 0003045741 0000000288 |
| | | \$22,999.25 | Total electronic deposits/bank credits |
| | | \$22,999.25 | Total credits |

Debits**Electronic debits/bank debits**

| <i>Effective date</i> | <i>Posted date</i> | <i>Amount</i> | <i>Transaction detail</i> |
|-----------------------|--------------------|---------------|--|
| 08/02 | | 1,295.66 | Legal Order Debit - Contact T. Patrick Wall III (615) 297-2778 - Case# 72584517 |
| 08/02 | | 125.00 | Legal Order Fee Debit Case# 72584517 |
| 08/02 | | 383.72 | Paytronixcash CD Cash C&D Champps Corp Ac Champps Corp ACH |
| 08/02 | | 208.62 | Paytronixcash CD Cash C&D Champps Corp Ac Champps Corp ACH - MN |
| 08/04 | | 1,048.66 | State of Michnws Liquorsale 170803 065224 #3729142 0003035176 0000000288 |
| 08/07 | | 2,000.00 | Online Transfer Ref #Bb03N7Nq2P to 4533378394 on 08/07/2017 0530 PM |
| 08/08 | | 225.54 | < Business to Business ACH Debit - State of Michgwl Liquorsale 170807 065224 #5997157 0003036570 0000000288 |
| 08/09 | | 1,048.66 | < Business to Business ACH Debit - State of Michnws Retry Pymt 170803 065224 #3729142 0003035176 0000000288 |
| 08/11 | | 1,957.28 | Client Analysis Srvc Chrg 170810 Svc Chge 0717 000004533378436 |
| 08/11 | | 492.52 | < Business to Business ACH Debit - State of Michnws Liquorsale 170810 065224 #3876596 0003039761 0000000288 |
| 08/15 | | 10,000.00 | Online Transfer Ref #Bb03Ntfzt6 to 4533378394 on 08/15/2017 0710 Am |
| 08/18 | | 465.62 | < Business to Business ACH Debit - NJ Lbr Cmb Bill Njweb13001 091000012479233 Txp*B464908272000*13001*161231*T*46562*****Last\ |
| 08/18 | | 392.87 | < Business to Business ACH Debit - State of Michnws Liquorsale 170817 065224 #4032009 0003045741 0000000288 |
| 08/22 | | 306.92 | < Business to Business ACH Debit - State of Michgwl Liquorsale 170821 065224 #6034791 0003048197 0000000288 |
| 08/29 | | 2,500.00 | Online Transfer Ref #Bb03Pw55FL to 4533378394 on 08/29/2017 0457 PM |
| 08/30 | | 5.86 | ZBA Funding Account Transfer to 9639481697 |

\$22,456.93 Total electronic debits/bank debits**\$22,456.93 Total debits**

< **Business to Business ACH:** If this is a business account, this transaction has a return time frame of one business day from post date. This time frame does not apply to consumer accounts.

Daily ledger balance summary

| <i>Date</i> | <i>Balance</i> | <i>Date</i> | <i>Balance</i> | <i>Date</i> | <i>Balance</i> |
|-------------|----------------|-------------|----------------|-------------|----------------|
| 07/31 | 2,013.00 | 08/09 | 43.68 | 08/18 | 4,509.61 |
| 08/02 | 0.00 | 08/10 | 1,092.34 | 08/21 | 5,368.10 |
| 08/03 | 592.34 | 08/11 | 14,875.58 | 08/22 | 5,061.18 |
| 08/04 | -456.32 | 08/14 | 15,368.10 | 08/29 | 2,561.18 |
| 08/07 | 1,092.34 | 08/15 | 5,368.10 | 08/30 | 2,555.32 |
| 08/08 | 866.80 | | | | |

Average daily ledger balance \$4,695.92

Commercial Checking Account

Account number: [REDACTED] 1697 ■ August 1, 2017 - August 31, 2017 ■ Page 1 of 1

**WELLS
FARGO**

LAST CALL OPERATING CO II INC
PAYROLL
19111 DALLAS PKWY STE 370
DALLAS TX 75287-6819

Questions?

Call your Customer Service Officer or Client Services
1-800-AT WELLS (1-800-289-3557)
5:00 AM TO 6:00 PM Pacific Time Monday - Friday

Online: wellsfargo.com

Write: Wells Fargo Bank, N.A. (259)
115 Hospital Drive
Van Wert, OH 45891

Account summary**Commercial Checking Account**

| Account number | Beginning balance | Total credits | Total debits | Ending balance |
|-----------------|-------------------|---------------|--------------|----------------|
| [REDACTED] 1697 | \$0.00 | \$5.86 | -\$5.86 | \$0.00 |

Credits**Electronic deposits/bank credits**

| Effective date | Posted date | Amount | Transaction detail |
|----------------|-------------|---------------|---|
| | 08/17 | 0.00 | Reopening Deposit |
| | 08/30 | 5.86 | ZBA Balance Account Transfer From 4533378436 |
| | | \$5.86 | Total electronic deposits/bank credits |
| | | \$5.86 | Total credits |

Debits**Checks paid**

| Number | Amount | Date |
|--------|---------------|--------------------------|
| 459222 | 5.86 | 08/30 |
| | \$5.86 | Total checks paid |
| | \$5.86 | Total debits |

Daily ledger balance summary

| Date | Balance | Date | Balance | Date | Balance |
|-------------------------------------|---------|---------------|---------|-------|---------|
| 07/31 | 0.00 | 08/17 | 0.00 | 08/30 | 0.00 |
| Average daily ledger balance | | \$0.00 | | | |

Commercial Checking Account

Account number: [REDACTED] 1705 ■ August 1, 2017 - August 31, 2017 ■ Page 1 of 1

**WELLS
FARGO**

LAST CALL OPERATING CO II INC
A/P
19111 DALLAS PKWY STE 370
DALLAS TX 75287-6819

Questions?

Call your Customer Service Officer or Client Services
1-800-AT WELLS (1-800-289-3557)
5:00 AM TO 6:00 PM Pacific Time Monday - Friday

Online: wellsfargo.com

Write: Wells Fargo Bank, N.A. (259)
115 Hospital Drive
Van Wert, OH 45891

Account summary**Commercial Checking Account**

| Account number | Beginning balance | Total credits | Total debits | Ending balance |
|-----------------|-------------------|---------------|--------------|----------------|
| [REDACTED] 1705 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

Credits**Electronic deposits/bank credits**

| Effective date | Posted date | Amount | Transaction detail |
|----------------|-------------|---------------|---|
| | 08/17 | 0.00 | Reopening Deposit |
| | | \$0.00 | Total electronic deposits/bank credits |
| | | \$0.00 | Total credits |

Daily ledger balance summary

| Date | Balance | Date | Balance |
|-------------------------------------|---------|---------------|---------|
| 07/31 | 0.00 | 08/17 | 0.00 |
| Average daily ledger balance | | \$0.00 | |

WellsOne® Account

Account number: [REDACTED] 8410 ■ August 1, 2017 - August 31, 2017 ■ Page 1 of 1



LAST CALL OPERATING CO II INC
 COLLECTION ACCOUNT
 19111 DALLAS PKWY STE 370
 DALLAS TX 75287-6819

Questions?

Call your Customer Service Officer or Client Services
1-800-AT WELLS (1-800-289-3557)
 5:00 AM TO 6:00 PM Pacific Time Monday - Friday

Online: wellsfargo.com

Write: Wells Fargo Bank, N.A. (182)
 PO Box 63020
 San Francisco, CA 94163

Account summary**WellsOne® Account**

| <i>Account number</i> | <i>Beginning balance</i> | <i>Total credits</i> | <i>Total debits</i> | <i>Ending balance</i> |
|-----------------------|--------------------------|----------------------|---------------------|-----------------------|
| [REDACTED] 8410 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

Daily ledger balance summary

| <i>Date</i> | <i>Balance</i> |
|-------------------------------------|----------------|
| 07/31 | 0.00 |
| Average daily ledger balance | \$0.00 |

WellsOne® Account

Account number: [REDACTED] 8444 ■ August 1, 2017 - August 31, 2017 ■ Page 1 of 1

WELLS
FARGO

LAST CALL OPERATING CO II INC
CREDIT CARD ACCOUNT
19111 DALLAS PKWY STE 370
DALLAS TX 75287-6819

Questions?

Call your Customer Service Officer or Client Services
1-800-AT WELLS (1-800-289-3557)
5:00 AM TO 6:00 PM Pacific Time Monday - Friday

Online: wellsfargo.com

Write: Wells Fargo Bank, N.A. (182)
PO Box 63020
San Francisco, CA 94163

Account summary**WellsOne® Account**

| Account number | Beginning balance | Total credits | Total debits | Ending balance |
|-----------------|-------------------|---------------|--------------|----------------|
| [REDACTED] 8444 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

Daily ledger balance summary

| Date | Balance |
|-------|---------|
| 07/31 | 0.00 |

Average daily ledger balance \$0.00

In re: Last Call Operating Co. II
Debtor

Case No. 16-11844
Reporting Period: 07/12/17-8/08/17

SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID

This schedule is to include all retained professional payments from case inception to current month.

| Payee | Period Covered | Amount Approved | Check | | | Amount Paid | | Year-To-Date | |
|------------------------------------|----------------|-----------------|-------|--------|------|-------------|------------|--------------|------------|
| | | | Payor | Number | Date | Fees | Expenses | Fees | Expenses |
| All paid out of LCOC I | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| Total Paid Through 10/04/16 | | | | | | \$0 | \$0 | \$0 | \$0 |

In re: Last Call Operating Co. II

Case No.

16-11844

Debtor

Reporting Period.:

07/12/17-8/08/17

STATEMENT OF OPERATIONS

(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

| REVENUES | Current Period | Cumulative Filing to Date |
|---|------------------|------------------------------|
| Gross Revenues | \$0 | \$7,837,698 |
| Less: Sales Discounts, Returns and Allowances | \$0 | \$465,113 |
| Net Revenue | \$0 | \$7,372,585 |
| COST OF GOODS SOLD | | |
| Food & Alcohol | \$0 | \$2,228,074 |
| Labor | \$0 | \$2,763,274 |
| | | |
| Total Cost of Goods Sold | 0 | 4,991,348 |
| Gross Profit | \$0 | \$2,381,237 |
| OPERATING EXPENSES | | |
| Advertising | \$0 | \$32,575 |
| Utilities | \$0 | \$93,074 |
| Repairs and Maintenance | \$0 | \$97,082 |
| TV & Entertainment | \$0 | \$235,751 |
| Other Operating | \$0 | \$393,089 |
| General Controllables | \$0 | \$280,703 |
| Cash Handling | \$0 | \$171,360 |
| Occupancy | \$0 | \$1,088,344 |
| General and Administrative | \$1,353 | (\$57,685) |
| Continuing License Fees | \$0 | (\$61,298) |
| Pre-petition Expenses | \$0 | \$1,989 |
| Non-Recurring | \$0 | (\$182,434) |
| GAAP Rent Adjustment | \$0 | (\$1,603,697) |
| | | |
| Total Operating Expenses Before Depreciation | 1,353 | 488,853 |
| Depreciation/Depletion/Amortization | \$0 | \$463,824 |
| Net Profit (Loss) Before Other Income & Expenses | (\$1,353) | \$1,428,560 |
| OTHER INCOME AND EXPENSES | | |
| Other Income (attach schedule) | \$0 | \$0 |
| Interest Expense | \$0 | \$630,645 |
| Other Expense | | |
| Net Profit (Loss) Before Reorganization Items | (\$1,353) | \$797,915 |
| REORGANIZATION ITEMS | | |
| Professional Fees | \$0 | \$0 |
| U. S. Trustee Quarterly Fees | 0 | 0 |
| Gain (Loss) from Asset Sales | \$0 | (\$13,855,842) |
| Other Reorganization Expenses (attach schedule) | 0 | 0 |
| Total Reorganization Expenses | 0 | 13,855,842 |
| Income Taxes | 0 | 0 |
| Net Profit (Loss) | (\$1,353) | (\$13,057,927) |

*"Insider" is defined in 11 U.S.C. Section 101(31).

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

In re: Last Call Operating Co. II

Case No.

16-11844

Debtor

Reporting Period.:

07/12/17-8/08/17

BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

| ASSETS | | |
|---|---|------------------------------------|
| | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE ON PETITION DATE |
| CURRENT ASSETS | | |
| Unrestricted Cash and Equivalents | (\$119,050) | \$1,394,609 |
| Accounts Receivable (Net) | 0 | 181,324 |
| Inventories | 0 | 776,780 |
| Prepaid Expenses | 0 | 842,335 |
| Professional Retainers | 0 | 0 |
| Other Current Assets (attach schedule) | 0 | 0 |
| TOTAL CURRENT ASSETS | (\$119,050) | \$3,195,048 |
| PROPERTY AND EQUIPMENT | | |
| Restaurant Equipment | \$0 | \$3,311,198 |
| Games Equipment | \$0 | \$12,466 |
| Smallwares | \$0 | \$20,545 |
| Leasehold Improvements | \$0 | \$11,961,437 |
| Audio/Video Equipment | \$0 | \$2,192,990 |
| Office Equipment | \$0 | \$94,122 |
| Computer Equipment | \$0 | \$428,426 |
| Computer Software | \$0 | \$73,804 |
| Furniture/Décor | \$0 | \$1,074,940 |
| | | |
| Less Accumulated Depreciation | 0 | -10,000,819 |
| TOTAL PROPERTY & EQUIPMENT (NET) | \$0 | \$9,169,108 |
| OTHER ASSETS | | |
| Liquor Licenses | \$0 | \$1,870,000 |
| Deposits | \$84,281 | \$97,915 |
| Trademarks/Tradenames | \$0 | \$0 |
| TOTAL OTHER ASSETS | \$84,281 | \$1,967,915 |
| TOTAL ASSETS | (\$34,769) | \$14,332,071 |

| | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE ON PETITION DATE |
|---|---|------------------------------------|
| LIABILITIES AND OWNER EQUITY | | |
| LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition) | | |
| Accounts Payable | (\$33,539) | \$0 |
| Payroll Taxes Payable | \$0 | (\$452,724) |
| Sales Taxes Payable | \$0 | (\$425,787) |
| Accrued Wages Payable | \$0 | (\$559,662) |
| Accrued Expenses | (\$897,008) | (\$3,589,609) |
| Gift Card Liability | \$0 | (\$490,705) |
| Accrued Interest Payable | (\$3,784,762) | (\$3,448,953) |
| Inter-company Payable | (\$4,338,574) | (\$4,177,251) |
| | | 0 |
| TOTAL POSTPETITION LIABILITIES | (\$9,053,883) | (\$13,144,692) |
| LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition) | | |
| Secured Debt - 1st and 2nd Lien Debt | (45,730,721) | (45,435,886) |
| Accrued Vacation | \$0 | (123,448) |
| Accounts Payable Pre-Petition | (1,984,990) | (2,094,490) |
| | - | - |
| | - | - |
| Total Liabilities Subject to Comprise | - | - |
| TOTAL PRE-PETITION LIABILITIES | (47,715,712) | (47,653,823) |
| TOTAL LIABILITIES | (\$56,769,595) | (\$60,798,515) |
| OWNER EQUITY | | |
| Capital Stock | \$0 | \$0 |
| Additional Paid-In Capital | (7,600,000) | (7,600,000) |
| Retained Earnings - Pre-Petition | 64,301,612 | 51,314,444 |
| Retained Earnings - Postpetition | 102,752 | 0 |
| | | |
| NET OWNER EQUITY | \$56,804,364 | \$43,714,444 |
| TOTAL LIABILITIES AND OWNERS' EQUITY | \$34,769 | (\$17,084,071) |
| | (\$0) | (\$2,752,000) |

**"Insider" is defined in 11 U.S.C. Section 101(31).

Need AP Trade

Restricted Cash is cash that is restricted for a specific use and not available to fund operations. Typically, restricted cash is segregated into a separate account, such as an escrow account.

In re: Last Call Operating Co. II
Debtor

Case No. 16-11844
Reporting Period: 07/12/17-8/08/17

STATUS OF POSTPETITION TAXES

Confirmations

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.
Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.
Attach photocopies of any tax returns filed during the reporting period.

| | Beginning Tax Liability 7/12/2017 | Amount Withheld or Accrued | Amount Paid | Date Paid | Check No. or EFT | Ending Tax Liability 8/8/2017 |
|----------------------------|--|----------------------------------|----------------|--------------|---------------------|--|
| Federal | | | | | | |
| Federal Withholding | \$0 | | | | | \$0 |
| FICA-Employee/Employer | 0 | | | | | \$0 |
| Federal Unemployment | 0 | | | | | \$0 |
| | | | | | | |
| Total Federal Taxes | \$0 | \$0 | \$0 | | | \$0 |
| State and Local | | | | | | |
| State Withholding | \$0 | | | | | \$0 |
| Local Withholding | 0 | | | | | \$0 |
| Sales | 0 | | | | | \$0 |
| State Unemployment | 0 | | | | | \$0 |
| Real Property | 0 | | | | | \$0 |
| Personal Property | 0 | | | | | \$0 |
| State-Miscellaneous | 0 | | | | | \$0 |
| Total State and Local | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Taxes | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |

SUMMARY OF UNPAID POSTPETITION DEBTS

| | Number of Days Past Due | | | | | Total |
|---------------------------------|-------------------------|------------|------------|------------|-------------------|----------------------|
| | Current | 0-30 | 31-60 | 61-90 | Over 90 | |
| Accounts Payable | \$0 | \$0 | \$0 | \$0 | (\$33,539) | (\$33,539) |
| Payroll Taxes Payable | 0 | | | | | \$0 |
| Sales Taxes Payable | 0 | | | | | \$0 |
| Accrued Wages Payable | 0 | | | | | \$0 |
| Accrued Expenses | (897,008) | | | | | (\$897,008) |
| Gift Card Liability | 0 | | | | | \$0 |
| Accrued Interest Payable | (3,784,762) | | | | | (\$3,784,762) |
| U.S. Trustee Fees | 0 | | | | | \$0 |
| | | | | | | \$0 |
| Other: | | | | | | \$0 |
| | 0 | 0 | 0 | 0 | 0 | \$0 |
| Total Postpetition Debts | (\$4,681,770) | \$0 | \$0 | \$0 | (\$33,539) | (\$4,715,309) |

Explain how and when the Debtor intends to pay any past-due postpetition debts.

ZURICH NORTH

Invoices are for workman's compensation and general liability claims and are entered as AP invoices for recording purposes. Other arrangements have been made to pay these invoices outside of normal operations.

Credits should be passed to FEAD.
All others are awaiting W-9's

In re: Last Call Operating Co. II

Debtor

Case No. 16-11844

Reporting Period.: 07/12/17-8/08/17

DETAIL OF POST-PETITION ACCOUNTS PAYABLE

| Vendor No | Vendor Name | Current | Past Due | | | | Total | Commnet |
|-----------|-------------------------------|---------|-----------|------------|------------|--------------|------------|---------|
| | | | 1-30 Days | 31-60 Days | 61-90 Days | Over 90 Days | | |
| 31545 | US FOODSERVICE INC | 0.00 | 0.00 | 0.00 | 0.00 | (59.78) | (59.78) | |
| 39621 | BRIDAL PARTY WEDDING SHOW LLC | 0.00 | 0.00 | 0.00 | 0.00 | 550.00 | 550.00 | |
| 20493 | HUNTERDON BREWING COMPANY LLC | 0.00 | 0.00 | 0.00 | 0.00 | 823.00 | 823.00 | |
| 20493 | HUNTERDON BREWING COMPANY LLC | 0.00 | 0.00 | 0.00 | 0.00 | 1,365.00 | 1,365.00 | |
| 31545 | US FOODSERVICE INC | 0.00 | 0.00 | 0.00 | 0.00 | (32.68) | (32.68) | |
| 31545 | US FOODSERVICE INC | 0.00 | 0.00 | 0.00 | 0.00 | (75.00) | (75.00) | |
| 31545 | US FOODSERVICE INC | 0.00 | 0.00 | 0.00 | 0.00 | (13.20) | (13.20) | |
| 19760 | PAYTRONIX SYSTEMS INC | 0.00 | 0.00 | 0.00 | 0.00 | (1,215.00) | (1,215.00) | |
| 06500 | ZURICH NORTH AMERICA INC | 0.00 | 0.00 | 0.00 | 0.00 | 20,967.05 | 20,967.05 | |
| 16173 | 0564 CIRCLE CENTRE MALL LLC | 0.00 | 0.00 | 0.00 | 0.00 | (6.65) | (6.65) | |
| 06500 | ZURICH NORTH AMERICA INC | 0.00 | 0.00 | 0.00 | 0.00 | 11,236.25 | 11,236.25 | |
| | | | | | | | | |
| Total | | 0.00 | 0.00 | 0.00 | 0.00 | 33,538.99 | 33,538.99 | |

In re: Last Call Operating Co. II
Debtor

Case No. 16-11844
Reporting Period.: 07/12/17-8/08/17

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

| Accounts Receivable Reconciliation | Amount |
|--|---------------|
| Total Accounts Receivable at the beginning of the reporting period | \$0 |
| + Amounts billed during the period | 0 |
| - Amounts collected during the period (sold to FEAD) | 0 |
| Total Accounts Receivable at the end of the reporting period | \$0 |
| | |
| Accounts Receivable Aging | Amount |
| 0 - 30 days old | (\$4,338,574) |
| 31 - 60 days old | 0 |
| 61 - 90 days old | 0 |
| 91+ days old | 0 |
| Total Accounts Receivable | (\$4,338,574) |
| Amount considered uncollectible (Bad Debt) | 0 |
| Accounts Receivable (Net) | (\$4,338,574) |

DEBTOR QUESTIONNAIRE

| Must be completed each month | Yes | No |
|---|-----|----|
| 1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below. | | No |
| 2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below. | | No |
| 3. Have all postpetition tax returns been timely filed? If no, provide an explanation below. | Yes | |
| 4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below. | Yes | |
| 5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3. | | No |

In re: Last Call Operating Co. II

Debtor

Case No. 16-11844

Reporting Period.: 07/12/17-8/08/17

DETAIL OF ACCOUNTS RECEIVABLE

| | Current | 1-30 Days | 31-60 Days | Past Due | | Total |
|---------------------------------------|---------|-----------|------------|------------|--------------|--------|
| | | | | 61-90 Days | Over 90 Days | |
| Due from Non-Affiliates | | | | | | |
| Areas | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Ben E Keith | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Bluemon | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Breakthru Beverage | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Coke | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Dodge Street Entertainment | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| FEAD | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Glazers Dist | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Groupon | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| House account | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Lyndhurst | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Midfield Concession Enterprises, Inc. | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Republic National | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Southern Wine | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| State of NJ | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | | | | | | 0.00 |
| Subtotal | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Allowance | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Net Accts receivable | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

Due from Affiliate ⁽¹⁾

| | | | | | | |
|-------------------------------|------------------|--------|--------|--------|--------|------------------|
| LCOC II | (4,338,574.14) | 0.00 | 0.00 | 0.00 | 0.00 | (4,338,574.14) |
| Subtotal: Due from Affiliates | (4,338,574.14) | - | - | - | - | (4,338,574.14) |
| Total Accts Receivable | (\$4,338,574.14) | \$0.00 | \$0.00 | \$0.00 | \$0.00 | (\$4,338,574.14) |