

Fill in this information to identify the case:

United States Bankruptcy Court for the District of Delaware

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy 04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. **Debtor's name** HCR ManorCare, Inc.

2. **All other names debtor used in the last 8 years** HCRMC Operations, LLC
HCR ManorCare, LLC

Include any assumed names, trade names, and *doing business as* names

3. **Debtor's federal Employer Identification Number (EIN)** 27-4239231

4. **Debtor's address**

Principal place of business	Mailing address, if different from principal place of business
<u>333 North Summit Street</u> Number Street	_____ Number Street
<u>Toledo, Ohio 43604</u> City State ZIP Code	_____ City State ZIP Code
<u>Lucas</u> County	Location of principal assets, if different from principal place of business
	_____ Number Street
	_____ City State ZIP Code

5. **Debtor's website (URL)** www.hcr-manorcare.com

6. **Type of debtor**

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor Name HCR ManorCare, Inc.

Case number *(if known)* _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5511

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

Yes. District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No

Yes. Debtor _____ Relationship _____

District _____ When _____
MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Case number, if known _____

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property? _____

Number Street

City State ZIP Code

Is the property insured?

- No
- Yes. Insurance agency _____
Contact _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input checked="" type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input checked="" type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor HCR ManorCare, Inc.
Name

Case number(if known) _____

16. Estimated liabilities
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input checked="" type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/04/2018
MM / DD / YYYY

x /s/ 
Signature of authorized representative of debtor

John R. Castellano
Printed name

Title Chief Restructuring Officer

18. Signature of attorney

x /s/ 
Signature of attorney for debtor

Date 03/04/2018
MM / DD / YYYY

Robert S. Brady
Printed name

Young Conaway Stargatt & Taylor
Firm name

1000 North King Street
Number Street

Wilmington DE 19801
City State ZIP Code

(302) 571-6600 rbrady@ycst.com
Contact phone Email address

2847 Delaware
Bar number State

HCR MANORCARE, INC.
SECRETARY'S CERTIFICATE

The undersigned, Secretary of HCR ManorCare, Inc., a Delaware corporation (the "Company"), hereby certifies as follows:

1. I am the duly qualified and elected Secretary of the Company and, as such, am familiar with the facts herein certified, and I am duly authorized to certify same on behalf of the Company.
2. Attached hereto is a true and complete copy of the resolutions of the Board of Directors of the Company, duly adopted at a properly convened meeting of the Board of Directors on March 1, 2018, by vote of the directors, in accordance with the bylaws of the Company.
3. Such resolutions have not been amended, altered, annulled, rescinded, or revoked, and are in full force and effect as of the date hereof. There exist no other subsequent resolutions of the Board of Directors of the Company relating to the matters set forth in the resolutions attached hereto.

IN WITNESS WHEREOF, the undersigned has executed this certificate as of the 4th day of March, 2018.

By: _____

Name: Richard A. Parr II

Title: Vice President, General Counsel and Secretary

RESOLUTIONS OF THE BOARD OF DIRECTORS OF HCR MANORCARE, INC.

WHEREAS, the Board of Directors (the "Board") of HCR ManorCare, Inc., a Delaware corporation (the "Company") has considered presentations made by the Company's management (the "Management") and financial and legal advisors (collectively, the "Advisors") regarding the liabilities, liquidity situation and prospects of the Company, the strategic alternatives available to the Company, and the effect of the foregoing on the Company's business (collectively, the "Strategic Alternatives");

WHEREAS, the Company has been in negotiations for some time with Quality Care Properties, Inc. ("QCP"), the parent of the lessors of approximately 98% of the Company's skilled nursing and assisted living facilities, pursuant to the Master Lease and Security Agreement, dated as of April 7, 2011, by and among the lessor entities and HCR III Healthcare, LLC ("HCR III"), as Lessee (as amended from time to time, the "Master Lease"), and the effect of the Company's prospects and liquidity on its ability to generate sufficient cash to meet its obligations (as guarantor) and HCR III's ability to meet its obligations as Lessee, under the Master Lease;

WHEREAS, the Board has discussed the Strategic Alternatives with the Management and the Advisors and fully considered each of those alternatives available to the Company, and has determined that it is desirable and in the best interests of the Company, the care of its patients, its creditors, stockholders, employees and other parties in interest that a petition be filed by the Company seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"), and that the Company pursue confirmation of the prepackaged chapter 11 plan of reorganization negotiated with QCP, consistent with the term sheet set forth in Exhibit A of the Plan Sponsor Agreement (as defined herein) (as such plan may be amended, modified or supplemented from time to time, the "Plan"), a form of which has been presented to the Board, in connection with a chapter 11 bankruptcy case (such bankruptcy case, the "Chapter 11 Case"), all in accordance with the terms and conditions negotiated with QCP as set forth in (a) that certain Plan Sponsor Agreement by and among the Company, QCP, HCP Mezzanine Lender, LP and certain lessors identified therein (as such agreement may be amended, modified or supplemented from time to time, the "Plan Sponsor Agreement"), and (b) that certain Restructuring Support Agreement by and among the Company, Carlyle MC Partners, L.P., Carlyle Partners V-A MC, L.P., Carlyle Partners V MC, L.P., CP V Coinvestment A, L.P., CP V Coinvestment B, L.P. and MC Operations Investments, LLC (as such agreement may be amended, modified or supplemented from time to time, the "Restructuring Support Agreement"), the material terms of which have been presented to the Board; and

WHEREAS, in connection with the Plan, the Company will be required to enter into certain ancillary agreements (the "Ancillary Agreements") contemplated by the Plan Sponsor Agreement or otherwise necessary to effectuate the transactions and purposes specified in the Plan Sponsor Agreement and the Restructuring Support Agreement (such Ancillary Agreements together with the Plan, the Plan Sponsor Agreement and the Restructuring Support Agreement, the "Plan Documents"), including the following documents:

1. The Settlement Agreement between the Company and Paul Ormond, the material terms of which have been presented to, discussed with and heretofore reviewed by the Board;

2. each Separation Agreement between the Company and an Eligible Employee (as defined in the Plan Sponsor Agreement) the material terms of which have been presented to, discussed with and heretofore reviewed by the Board; and
3. any and all other certificates, instruments, documents or agreements deemed necessary or desirable by any of the Authorized Officers (as defined herein) or contemplated by or required in connection with the consummation of the transactions contemplated by the Plan Documents; and

NOW THEREFORE, be it hereby:

RESOLVED, that the Board has determined that it is advisable and in the best interests of the Company to enter into each of the Plan Documents, consummate the Plan, and consummate the other transactions contemplated by each of the foregoing, on the terms and subject to the conditions set forth in the Plan Sponsor Agreement and the Restructuring Support Agreement;

RESOLVED FURTHER, that each of the Plan Documents, the material terms of which have been presented to, discussed with and reviewed by the Board, and the transactions contemplated thereby, be, and they hereby are, authorized, approved, and adopted;

RESOLVED FURTHER, that the Board has determined that it is desirable and in the best interests of the Company, the care of its patients, its creditors, its employees, and other parties in interest that the Company file or cause to be filed a voluntary petition for relief under the provisions of the Bankruptcy Code;

RESOLVED FURTHER, that the Company be, and it hereby is, authorized to file or cause to be filed a voluntary petition for relief under the provisions of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") or other court of competent jurisdiction;

RESOLVED FURTHER, that any individual duly appointed by the Board as the President, Chief Executive Officer, Chief Financial Officer, Chief Operating Officer, General Counsel, Secretary, Treasurer, or Chief Restructuring Officer (each, an "Authorized Officer" and together, the "Authorized Officers") be, and each hereby is, authorized and empowered to enter into, in the name of and on behalf of the Company, the Plan Documents, the material terms of which have been presented, discussed with and reviewed by the Board, in each case with such changes, additions, and modifications thereto as an Authorized Officer executing the same shall approve, such approval to be conclusively evidenced by an Authorized Officer's execution and delivery thereof, and to take any and all actions necessary or advisable to advance the Company's rights and obligations therein;

RESOLVED FURTHER, that each of the Authorized Officers be, and each hereby is, authorized and empowered to execute and deliver, in the name of and on behalf of the Company, any amendment to a Plan Document and any and all other agreements, instruments, amendments or supplements as may be necessary or desirable to effect the Plan, or as such Authorized Officer or Authorized Officers may deem necessary or advisable, such determinations to be conclusively evidenced by an Authorized Officer's execution and delivery thereof;

RESOLVED FURTHER, that the law firm of Sidley Austin LLP, One South Dearborn Street, Chicago, Illinois 60603, be, and hereby it is, retained and employed as attorneys for the Company in connection with the prosecution of the Chapter 11 Case;

RESOLVED FURTHER, that the law firm of Young Conaway Stargatt & Taylor LLP, Rodney Square, 1000 North King Street, Wilmington, Delaware 19801, be, and it hereby is, retained and employed as Delaware attorneys for the Company in connection with the prosecution of the Chapter 11 Case;

RESOLVED FURTHER, that the investment banking firm of Moelis & Company LLC, 399 Park Avenue, 5th Floor, New York, New York 10022, be, and hereby it is, retained and employed as investment bankers for the Company in connection with the Chapter 11 Case;

RESOLVED FURTHER, that the financial advisory firm of AP Services, LLC, 909 Third Avenue, New York, New York 10022, be, and hereby it is, retained and employed as financial advisors for the Company in connection with the Chapter 11 Case;

RESOLVED FURTHER, that each of the Authorized Officers be, and each of them hereby is, authorized to employ and retain legal counsel, financial advisors, accountants and other professionals, on behalf of the Company, to advise the Company in connection with the Chapter 11 Case;

RESOLVED FURTHER, that each of the Authorized Officers be, and each of them hereby is, authorized and empowered to execute and file on behalf of, and in the name of the Company all petitions, schedules, lists, and other motions, papers, or documents (including the filing of financing statements), and to take any and all action that they deem necessary, appropriate, or desirable to obtain such relief, including, without limitation, any action necessary, appropriate, or desirable to maintain the ordinary course operation of the Company's business;

RESOLVED FURTHER, that each of the Authorized Officers be, and each of them hereby is, authorized and directed on behalf of, and in the name of, the Company to take such actions to make, sign, execute, acknowledge and deliver (and record in the relevant office of the secretary of state or the county clerk, if necessary) any and all such documents and agreements listed above (including exhibits thereto), including any and all affidavits, orders, directions, certificates, requests, receipts, or other instruments as may reasonably be required to give effect to the foregoing resolutions and the consummation of the transactions contemplated thereby, and to execute and deliver such agreements (including exhibits thereto) and any and all other agreements, instruments, amendments, documents or supplements as may be necessary or desirable to effect the foregoing resolutions and the Chapter 11 Case, and to fully perform the terms and provisions thereof;

RESOLVED FURTHER, that each Authorized Officer, any one of whom may act without the joinder of any of the others, is hereby authorized in the name and on behalf of the Company to take all such further actions, including, but not limited to, (i) the negotiation of such additional agreements, amendments, supplements, consents, waivers, reports, documents, instruments, applications, notes or certificates not now known but which may be required, (ii) the negotiation

of such changes and additions to any agreements, amendments, supplements, consents, waivers, reports, documents, instruments, applications, notes or certificates currently existing, (iii) the execution, delivery and filing (if applicable) of any of the foregoing and (iv) the payment of all fees, consent payments, taxes, indemnities and other expenses as any such Authorized Officer may approve or deem necessary, appropriate or advisable in order to carry out the intent and accomplish the purposes of the foregoing resolutions and the transactions contemplated thereby, all of such actions, executions, deliveries, filings and payments to be conclusive evidence of such approval or that such Authorized Officer deemed the same to be so necessary, appropriate or advisable; and that all such actions, executions, deliveries, filings and payments taken or made at any time in connection with the transactions contemplated by the foregoing resolutions hereby are approved, adopted, ratified and confirmed in all respects as the acts and deeds of the Company as if specifically set out in these resolutions;

RESOLVED FURTHER, that the Authorized Officers be, and they hereby are, authorized to bind the Company for the purposes of the resolutions herein;

RESOLVED FURTHER, that the Board has received sufficient notice of the actions and transactions relating to the matters contemplated by the foregoing resolutions, as required by the Bylaws of the Company, or hereby waives any right to have received such notice; and

RESOLVED FURTHER, that all acts, actions, and transactions relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of the Company, which acts would have been approved by the foregoing resolutions except that such acts were taken before the adoption of these resolutions, are hereby in all respects approved, adopted, confirmed and ratified in all respects as the true acts and deeds of the Company with the same force and effect as if each such act, action, or transaction had been specifically authorized in advance by resolution of the Board.

Fill in this information to identify the case:

Debtor name HCR ManorCare, Inc.
 United States Bankruptcy Court for the: _____ District of Delaware
 (State)
 Case number (if known): _____

Check if this is an amended filing

The following list of creditors ("List of Creditors") has been prepared from the unaudited books and records of HCR ManorCare, Inc. (the "Debtor"). The List of Creditors reflects estimated amounts owed by the Debtor as of the Petition Date. It was produced from the books and records of the Debtor as of the close of business on March 2, 2018. The List of Creditors does not include any person or entity who is now, or formerly was, an "insider" of the Debtor as that term is defined in 11 U.S.C. § 101(31). The information contained herein shall not constitute an admission of liability by, nor is it binding on, the Debtor. Moreover, nothing herein shall affect the Debtor's right to challenge the amount or characterization of any claim at a later date. The Debtor's failure to list a claim as contingent, unliquidated or disputed does not constitute a waiver of the Debtor's right to contest the validity, priority and/or amount of any such claim.

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1 Quality Care Properties, Inc. ¹ 7315 Wisconsin Ave Suite 250-W Bethesda, MD 20814	Name: David Haddock, Esq. Telephone: (240) 223-4680 Email: dhaddock@qccorp.com	Real Property Lease Obligations		\$445,796,590	Undetermined	Undetermined
2 David Howard, Individually and on behalf of the Wrongful Death Beneficiaries of Donald Lee Howard c/o McHugh Fuller Law Group PLLC 97 Elias Whiddon Rd Hattiesburg, MS 39402	Michael J Fuller, Esq. Telephone: (800) 939-5580 Email: mike@mchughfuller.com	Litigation	C,U,D			Undetermined
3 Joseph Grasso, Executor of the Estate of Mary Grasso, Joseph Grasso, individually, William Grasso, individually c/o Dworken & Bernstein 60 South Park Place Painesville, Ohio 44077	Patrick Murphy Telephone: (440) 946-7656 Email: pmurphy@dworkenlaw.com	Litigation	C,U,D			Undetermined
4 Clara J. Columbus, as Next of Kin of Richard E. Columbus, Deceased and on Behalf of all Wrongful Death Survivors of the Decedent c/o Maples, Nix and Diesselhorst, PLLC 15401 N. May Avenue Edmond, OK 73103	Ray Maples Telephone: (800) 539-0652 Email: ray@mndlawfirm.com	Litigation	C,U,D			Undetermined
5 Lorraine F. Brosius, as Executrix for the Estate of William B. Brosius, deceased c/o Wilkes & McHugh 1601 Cherry Street, Suite 1300 Philadelphia, PA 19102	Tim McHugh Telephone: (813) 873-0026 Email: timothy@wilkesmchugh.com	Litigation	C,U,D			Undetermined
6 Eugene T. Adkins by and through Glen J. Adkins, Attorney-in-Fact c/o Wilkes & McHugh, P.A. One North Dale Mabry, Suite 800 Tampa, FL 33610	Tim McHugh Telephone: (813) 873-0026 Email: timothy@wilkesmchugh.com	Litigation	C,U,D			Undetermined

¹ The claim asserted by Quality Care Properties, Inc. ("QCP") is asserted on behalf of itself and each of the other QCP-affiliated "Lessors" under that certain Master Lease and Security Agreement, dated as of April 7, 2011 (as amended from time to time, the "MLSA"), by and among the Lessors and non-debtor HCR III Healthcare, LLC ("HCR III"). The Debtor guarantees HCR III's obligations under the MLSA pursuant to that certain Guaranty of Obligations, effective as of February 11, 2013, as amended or modified from time to time.

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
7 Marika Delgado, Personal Representative of the Estate of Sandra Shaw c/o Wilkes & McHugh 2355 E. Camelback Rd, Suite 910 Phoenix, AZ 85016	Tim McHugh Telephone: (813) 873-0026 Email: timothy@wilkesmchugh.com	Litigation	C,U,D			Undetermined
8 Kimberly Kallas c/o Lawrence Raymond Bach 50 S Main Street Akron, OH 44308	Lawrence Bach Telephone: (234) 281-4949 Email: jbach@rlblp.com	Litigation	C,U,D			Undetermined
9 Douglas McCalister, as Administrator for the Estate of Donald E. McCalister c/o Wilkes & McHugh 1601 Cherry Street, Suite 1300 Philadelphia, PA 19102	Tim McHugh Telephone: (813) 873-0026 Email: timothy@wilkesmchugh.com	Litigation	C,U,D			Undetermined
10 Ronald A. Samsel and Richard J. Samsel, as Co-Administrators of the Estate of Mary A. Samsel, deceased c/o Wilkes & McHugh 1601 Cherry Street, Suite 1300 Philadelphia, PA 19102	Tim McHugh Telephone: (813) 873-0026 Email: timothy@wilkesmchugh.com	Litigation	C,U,D			Undetermined
11 Jeffrey Stone, as administrator of the estate of Rachel Stone, deceased c/o Wilkes & McHugh, P.A. 429 North Broadway Lexington, KY 40588-1747	Tim McHugh Telephone: (813) 873-0026 Email: timothy@wilkesmchugh.com	Litigation	C,U,D			Undetermined
12 The Estate of Bryan L. Slattery by and through EM Micki Slattery, Personal Representative c/o Wilkes & McHugh, P.A. One North Dale Mabry, Suite 800 Tampa, FL 33610	Tim McHugh Telephone: (813) 873-0026 Email: timothy@wilkesmchugh.com	Litigation	C,U,D			Undetermined
13 Margaret Ann Haney, as Executrix for the Estate of Lillian J. Kuntz, deceased c/o Wilkes & McHugh 437 Grant St. Pittsburgh, PA 15219	Tim McHugh Telephone: (813) 873-0026 Email: timothy@wilkesmchugh.com	Litigation	C,U,D			Undetermined
14 Kecia L. Johnson, as Administrator of the Estate of William Henry Johnson, Jr., deceased c/o Wilkes & McHugh 1601 Cherry Street, Suite 1300 Philadelphia, PA 19102	Tim McHugh Telephone: (813) 873-0026 Email: timothy@wilkesmchugh.com	Litigation	C,U,D			Undetermined
15 John M. Starr, as Administrator of the Estate of Catherine J. Starr, Deceased c/o Wilkes & McHugh 1601 Cherry Street, Suite 1300 Philadelphia, PA 19102	Tim McHugh Telephone: (813) 873-0026 Email: timothy@wilkesmchugh.com	Litigation	C,U,D			Undetermined
16 Norman J. Brinton, by and through his Attorney-in-Fact, Joan D. Brinton c/o Wilkes & McHugh 1601 Cherry Street, Suite 1300 Philadelphia, PA 19102	Tim McHugh Telephone: (813) 873-0026 Email: timothy@wilkesmchugh.com	Litigation	C,U,D			Undetermined
17 Lorraine L. Davis, Executrix of the Estate of John L. Hudson c/o Wilkes & McHugh 1601 Cherry Street, Suite 1300 Philadelphia, PA 19102	Tim McHugh Telephone: (813) 873-0026 Email: timothy@wilkesmchugh.com	Litigation	C,U,D			Undetermined
18 Sandra L. Stutzman, by and through her Attorney-in-Fact, Ann R. Russell c/o Wilkes & McHugh 1601 Cherry Street, Suite 1300 Philadelphia, PA 19102	Tim McHugh Telephone: (813) 873-0026 Email: timothy@wilkesmchugh.com	Litigation	C,U,D			Undetermined
19 The Estate of Aida J. Peon, by and through Mary Ann Torrens, personal representative c/o Wilkes & McHugh, P.A. One North Dale Mabry, Suite 800 Tampa, FL 33610	Tim McHugh Telephone: (813) 873-0026 Email: timothy@wilkesmchugh.com	Litigation	C,U,D			Undetermined
20 The Estate of Arthur Hoddick, by and through Andrew B. Hoddick, PR c/o Wilkes & McHugh, P.A. One North Dale Mabry, Suite 800 Tampa, FL 33610	Tim McHugh Telephone: (813) 873-0026 Email: timothy@wilkesmchugh.com	Litigation	C,U,D			Undetermined

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
21 Bridget M. Whitley, Administrator Pendente Lite for the Estate of Richard M. McVey, deceased c/o Wilkes & McHugh 1601 Cherry Street, Suite 1300 Philadelphia, PA 19102	Tim McHugh Telephone: (813) 873-0026 Email: timothy@wilkesmchugh.com	Litigation	C,U,D			Undetermined
22 Walter W. Jackson, as PR of the Estate of Phyllis W. Jackson, deceased c/o Connor & Connor 224 Park Ave SE Aiken, SC 29801	Ken Connor Telephone: (800) 226-0543 Email: ken@theconnorfir.com	Litigation	C,U,D			Undetermined
23 Colleen Bennett, as Independent Administrator of the Estate of Mary Parejko, deceased c/o LEVIN & PERCONTI 325 North LaSalle Street, Suite 450 Chicago, IL 60654	Steven M. Levin Telephone: Email: sml@levinperconti.com	Litigation	C,U,D			Undetermined
24 Keesha Lane, as Administratrix of the Estate of Bobby Lane, Sr. c/o Reddick Moss 1500 JFK Blvd., Suite 1145 Philadelphia, PA 19106	Brent Moss, Esq Telephone: (877) 907-7790 Email: brent@reddickmoss.com	Litigation	C,U,D			Undetermined
25 Judy Wolf-Bolton, Administratrix of the Estate of Lynn Wolff c/o Stebner and Associates 870 Market Street, Suite 1212 San Francisco, CA 94102	Kathryn Stebner Telephone: (800) 610-9641 Email: kathryn@stebnerassociates.com	Litigation	C,U,D			Undetermined
26 Sheila J. Dillard, Attorney-in-Fact for Dorothy J. Winkfield c/o Wilkes & McHugh 437 Grant St. Pittsburgh, PA 15219	Tim McHugh Telephone: (813) 873-0026 Email: timothy@wilkesmchugh.com	Litigation	C,U,D			Undetermined
27 Neil F. Braun, as Executor for the Estate of Kathleen M. Braun c/o Wilkes & McHugh 1601 Cherry Street, Suite 1300 Philadelphia, PA 19102	Tim McHugh Telephone: (813) 873-0026 Email: timothy@wilkesmchugh.com	Litigation	C,U,D			Undetermined
28 Dora McGill, as Executor for the Estate of James McGill c/o Wilkes & McHugh, P.A. 429 N. Broadway Lexington, KY40588-1747	Tim McHugh Telephone: (813) 873-0026 Email: timothy@wilkesmchugh.com	Litigation	C,U,D			Undetermined
29 Barbara L. Clauser, Attorney-in Fact for Willard F. Gower c/o Wilkes & McHugh 1601 Cherry Street, Suite 1300 Philadelphia, PA 19102	Tim McHugh Telephone: (813) 873-0026 Email: timothy@wilkesmchugh.com	Litigation	C,U,D			Undetermined
30 Carol A. Rennick, Attorney-in-Fact for Joanna Dronick c/o Wilkes & McHugh 1601 Cherry Street, Suite 1300 Philadelphia, PA 19102	Tim McHugh Telephone: (813) 873-0026 Email: timothy@wilkesmchugh.com	Litigation	C,U,D			Undetermined

Fill in this information to identify the case and this filing:

Debtor Name HCR ManorCare, Inc.

United States Bankruptcy Court for the: _____ District of Delaware
(State)

Case number (If known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule* _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/04/2018
MM / DD / YYYY

x 
Signature of individual signing on behalf of debtor

John R. Castellano
Printed name

Chief Restructuring Officer
Position or relationship to debtor

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

HCR MANORCARE, INC.,

Debtor.

Chapter 11

Case No. 18-____ (____)

CORPORATE OWNERSHIP STATEMENT

Pursuant to rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, the following list identifies all corporations, other than a governmental unit, which directly or indirectly own 10% or more of any class of equity interests in the above-captioned debtor and debtor in possession:

- Carlyle Partners V MC, L.P.
- Carlyle MC Partners, L.P.

Fill in this information to identify the case and this filing:

Debtor Name HCR ManorCare, Inc.

United States Bankruptcy Court for the: _____ District of Delaware
(State)

Case number (If known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

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WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule* _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration Corporate Ownership Statement

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/04/2018
MM / DD / YYYY

x 
Signature of individual signing on behalf of debtor

John R. Castellano
Printed name

Chief Restructuring Officer
Position or relationship to debtor

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

HCR MANORCARE, INC.,

Debtor.

Chapter 11

Case No. 18-____ (___)

LIST OF EQUITY SECURITY HOLDERS

Pursuant to rule 1007(a)(3) of the Federal Rules of Bankruptcy Procedure, the following is a list of holders of equity securities of the above-captioned debtor and debtor in possession.

Name and Last Known Address or Place of Business of Holder	Kind of Interest	Number of Securities
Adams, Paula 12132 Turnberry Drive Rancho Mirage, CA 92270	Common Shares	2,964
Allegretti, Peter 601 Golden Rod Way St. Mary's, GA 31558	Common Shares	3,459
Allen, Martin 7151 Whispering Oak Sylvania, OH 43560	Common Shares	4,941
Arrendale, Deb 393 12th Avenue Indian Rocks Beach, FL 33785	Common Shares	3,459
Barker, Tammy 4521 Sutton Road Britton, MI 49229	Common Shares	1,976
Beckert, Julie 3911 Buell Avenue Toledo, OH 43613	Common Shares	1,976
Carlyle MC Partners, L.P. 1001 Pennsylvania Avenue, NW Washington, DC 20004-2505	Common Shares	6,908,455
Carlyle Partners V MC, L.P. 1001 Pennsylvania Avenue, NW Washington, DC 20004-2505	Common Shares	26,089,114
Carlyle Partners V-A MC, L.P. 1001 Pennsylvania Avenue, NW Washington, DC 20004-2505	Common Shares	527,141

Name and Last Known Address or Place of Business of Holder	Kind of Interest	Number of Securities
Cavanaugh, Steve 9036 Sand Ridge Drive Holland, OH 43528	Common Shares	366,657
Chenevert, Bill 7120 East Snyder Road Tucson, AZ 85750	Common Shares	4,941
Clark, Ellen 8001 Bridgehampton Drive Waterville, OH 43566	Common Shares	1,976
CP Coinvestment A, L.P. 1001 Pennsylvania Avenue, NW Washington, DC 20004-2505	Common Shares	1,015,490
CP V Coinvestment B, L.P. 1001 Pennsylvania Avenue, NW Washington, DC 20004-2505	Common Shares	129,357
Davidson, Karen 612 W. Magnolia Pana, IL 62557	Common Shares	1,976
Edwards, Nancy 9261 Lerwick Drive Dublin, OH 43017	Common Shares	9,882
Ferguson, Mike 2612 Evergreen Road Toledo, OH 43606	Common Shares	4,941
Gloth, Mark 2322 Hidden Brook Road Finksburg, MD 21048	Common Shares	3,459
Gluch, Lynda 8740 Paulina Avenue Grosse Ile, MI 48138	Common Shares	1,976
Godla, Larry 132 Birchside Circle Locust Grove, VA 22508	Common Shares	3,459
Grabijas, Martin 2682 Ravine Side North Howell, MI 48843	Common Shares	3,953
Graham, John 3547 Hill River Drive Toledo, OH 43615	Common Shares	7,412
Guillard, Stephen 78 Tilipi Run Chatham, MA 02633-2554	Common Shares	445,488

Name and Last Known Address or Place of Business of Holder	Kind of Interest	Number of Securities
Harris, Jeff 25536 Seminary Road Perrysburg, OH 43551	Common Shares	3,459
Hash, Alan 9496 South Dunbar Drive South Jordan, UT 84095	Common Shares	4,941
Hollins, Sharon 2641 Falmouth Road Ottawa Hills, OH 43615	Common Shares	3,459
Hood, Lynn 15415 Meadow Wood Drive Wellington, FL 33414	Common Shares	5,929
Hoops, Kathy 24708 McCutchenville Road Perrysburg, OH 43551	Common Shares	4,941
Huber, John 2779 Stonefence Drive Perrysburg, OH 43551	Common Shares	3,459
Hughes, Carla 201 Settlers Trace Boulevard #2220 Lafayette, LA 70508	Common Shares	3,459
Johnston, Will 3100 West End Avenue Suite 875 Nashville, TN 37203	Common Shares	3,294
Kaczor, Beth 1966 W. Temperance Road Temperance, MI 48182	Common Shares	3,459
Kang, Matthew 3214 Chapel Creek Drive Perrysburg, OH 43551	Common Shares	4,941
Kight, Dan 2013 Orchard Road Toledo, OH 43606	Common Shares	3,953
Lanning, David 806 Copley Lane Silver Spring, MD 20904	Common Shares	1,976
Lazarus, Barry 2629 Liverpool Court Toledo, OH 43617	Common Shares	4,941
Mastrangelo, Janet 266 Crossing Creek N Gahanna, OH 43230	Common Shares	1,976

Name and Last Known Address or Place of Business of Holder	Kind of Interest	Number of Securities
MC Operations Investments, Inc. c/o Quality Care Properties, Inc. 7315 Wisconsin Avenue, Suite 250-W Bethesda, MD 20814	Common Shares	4,232,244
McMann, Scott 2267 Robinwood Avenue Toledo, OH 43620	Common Shares	1,976
Mercier, Murry 7110 Oak Bluff Lane Maumee, OH 43537	Common Shares	5,929
Mock, Douglas 1083 Abbieshire Avenue Lakewood, OH 44107	Common Shares	2,964
Morey, Sue 308 Shelly Drive Sinking Spring, PA 19608	Common Shares	5,929
Nees, Dave 5315 Rymoor Drive Sylvania, OH 43560	Common Shares	3,459
Neumann, Linda 1495 Inwood Road Oakland Twp, MI 48306	Common Shares	4,941
Orlowski, Annette 2664 Heytman Drive Lansing, IA 52151	Common Shares	1,976
Ormond, Paul 95047 San Remo Drive #2A Fernandina Beach, FL 32034	Common Shares	3,013,620
Pagoaga, Jim 21 Winding Creek Place Sylvania, OH 43560	Common Shares	3,459
Parker, David 2154 Tremont Road Columbus, OH 43221	Common Shares	5,929
Parr, Richard 2253 Gray Fox Court Ann Arbor, MI 48103	Common Shares	284,377
Porter, Cliff 3929 Azalea Circle Maumee, OH 43537	Common Shares	1,976
Reed, Mike 3899 Midshore Drive Naples, FL 34109	Common Shares	6,918

Name and Last Known Address or Place of Business of Holder	Kind of Interest	Number of Securities
Remenar, John 17302 Beach Ridge Way West Olive, MI 49460	Common Shares	5,929
Royer, Jeff 8826 Oldham Way West Palm Beach, FL 33412	Common Shares	3,459
Rump, Rick 2423 Heather Glen Drive Maumee, OH 43537	Common Shares	1,976
Russo, Angela 9638 23rd Bay Street Norfolk, VA 23518	Common Shares	3,459
Saddler, Steve, MD 8101 Hinson Farm Road #301 Alexandria, VA 22306	Common Shares	3,294
Schroeder, Bruce 11153 Oak Pointe Drive Whitehouse, OH 43571	Common Shares	3,459
Silverstein, Burton 179 McNamara Road Spring Valley, NY 10977	Common Shares	1,976
Smith, Joyce 3521 Cedar Creek Court Maumee, OH 43537	Common Shares	5,929
Spencer, Steve 1102 Towsley Lane Ann Arbor, MI 48105	Common Shares	5,929
Thompson, George 8995 Ottawa Lake Road Ottawa Lake, MI 49267	Common Shares	1,976
Traupane, Ron 409 Fiddlers Point Drive St Augustine, FL 32080	Common Shares	1,976
Young, Tom 8967 Bloomfield Boulevard Sarasota, FL 34238	Common Shares	10,234
JP Morgan Securities LLC 277 Park Avenue New York, NY 10172	Preferred Shares	2,000
Allegretti, Peter 601 Golden Rod Way St. Mary's, GA 31558	Restricted Common Shares	4,469

Name and Last Known Address or Place of Business of Holder	Kind of Interest	Number of Securities
Allen, Martin 7151 Whispering Oak Sylvania, OH 43560	Restricted Common Shares	30,196
Arrendale, Deb 393 12th Avenue Indian Rocks Beach, FL 33785	Restricted Common Shares	4,469
Beckert, Julie 3911 Buell Avenue Toledo, OH 43613	Restricted Common Shares	2,732
Cavanaugh, Steve 9036 Sand Ridge Drive Holland, OH 43528	Restricted Common Shares	701,393
Ferguson, Mike 2612 Evergreen Road Toledo, OH 43606	Restricted Common Shares	19,946
Gloth, Mark 2322 Hidden Brook Road Finksburg, MD 21048	Restricted Common Shares	23,459
Gluch, Lynda 8740 Paulina Avenue Grosse Ile, MI 48138	Restricted Common Shares	2,732
Godla, Larry 132 Birchside Circle Locust Grove, VA 22508	Restricted Common Shares	8,209
Grabijas, Martin 2682 Ravine Side North Howell, MI 48843	Restricted Common Shares	30,826
Graham, John 3547 Hill River Drive Toledo, OH 43615	Restricted Common Shares	35,296
Harris, Jeff 25536 Seminary Rd Perrysburg, OH 43551	Restricted Common Shares	4,469
Hollins, Sharon 2641 Falmouth Road Ottawa Hills, OH 43615	Restricted Common Shares	18,709
Hoops, Kathy 24708 McCutchenville Road Perrysburg, OH 43551	Restricted Common Shares	32,817
Huber, John 2779 Stonefence Drive Perrysburg, OH 43551	Restricted Common Shares	18,709

Name and Last Known Address or Place of Business of Holder	Kind of Interest	Number of Securities
Julius, Griffin 3321 Pelham Road Ottawa Hills, OH 43606	Restricted Common Shares	10,500
Kaczor, Beth 1966 W. Temperance Road Temperance, MI 48182	Restricted Common Shares	18,459
Kang, Matthew 3214 Chapel Creek Drive Perrysburg, OH 43551	Restricted Common Shares	136,658
Kight, Dan 2013 Orchard Road Toledo, OH 43606	Restricted Common Shares	29,205
McCormick, Patricia 26920 W. River Road Perrysburg, OH 43551	Restricted Common Shares	1,000
McMann, Scott 2267 Robinwood Avenue Toledo, OH 43620	Restricted Common Shares	2,982
Mercier, Murry 7110 Oak Bluff Lane Maumee, OH 43537	Restricted Common Shares	33,809
Mock, Douglas 1083 Abbieshire Avenue Lakewood, OH 44107	Restricted Common Shares	2,974
Morey, Sue 308 Shelly Drive Sinking Spring, PA 19608	Restricted Common Shares	55,929
Nation, Joylin 15985 Voyageurs Place Wellington, FL 33414-9073	Restricted Common Shares	2,000
Neumann, Linda 1495 Inwood Road Oakland Twp, MI 48306	Restricted Common Shares	30,696
Pagoaga, Jim 21 Winding Creek Place Sylvania, OH 43560	Restricted Common Shares	18,209
Parker, David 2154 Tremont Road Columbus, OH 43221	Restricted Common Shares	55,929
Parr, Richard 2253 Gray Fox Court Ann Arbor, MI 48103	Restricted Common Shares	295,470

Name and Last Known Address or Place of Business of Holder	Kind of Interest	Number of Securities
Perry, Brian 3 Exmoor Toledo, OH 43615	Restricted Common Shares	1,000
Reed, Mike 3899 Midshore Drive Naples, FL 34109	Restricted Common Shares	56,920
Ruppert, Mary Jane 603 North Blackhoof Street Wapakoneta, OH 45895	Restricted Common Shares	750
Silverstein, Burton 179 McNamara Road Spring Valley, NY 10977	Restricted Common Shares	3,232
Sorensen, Melissa 16591 Freyman Road Cygnet, OH 43413	Restricted Common Shares	19,240
Talbert, Eric 7231 Stonewater Court Maumee, OH 43537	Restricted Common Shares	1,000
Thompson, George 8995 Ottawa Lake Road Ottawa Lake, MI 49267	Restricted Common Shares	2,732
Ubaydi, Rami 3910 White Tail Drive Rochester Hills, MI 48306	Restricted Common Shares	2,000
Zalewski, Cindy 5524 Ginger Tree Lane Toledo, OH 43623	Restricted Common Shares	1,000

Fill in this information to identify the case and this filing:

Debtor Name HCR ManorCare, Inc.

United States Bankruptcy Court for the: _____ District of Delaware
(State)

Case number (If known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

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- Amended Schedule* _____
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- Other document that requires a declaration List of Equity Security Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/04/2018
MM / DD / YYYY

x 
Signature of individual signing on behalf of debtor

John R. Castellano
Printed name

Chief Restructuring Officer
Position or relationship to debtor