

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	)	Chapter 11
	)	
ULTRA PETROLEUM CORP., <i>et al.</i> , ¹	)	Case No. 16-32202 (MI)
	)	
Debtors.	)	(Jointly Administered)
	)	
	)	Ref. Docket No. 1724
	)	

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

CATHERINE HENRIQUEZ, being duly sworn, deposes and says:

1. I am employed as a Noticing Coordinator by Epiq Bankruptcy Solutions, LLC, located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On February 27, 2018, I caused to be served the “Agenda for Hearing on Motion Scheduled for February 27, 2018, at 1:30 P.M. (Prevailing Central Time), Before the Honorable Marvin Isgur at the United States Bankruptcy Court for the Southern District of Texas, at Courtroom 404, 515 Rusk Street, Houston, Texas 77002,” dated February 27, 2018 [Docket No. 1724], annexed hereto as Exhibit A, by causing true and correct copies to be:
 - a. enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit B, and
 - b. delivered via electronic mail to those parties listed on the annexed Exhibit C.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number (if any), are: Ultra Petroleum Corp. (3838); Keystone Gas Gathering, LLC; Ultra Resources, Inc. (0643); Ultra Wyoming, Inc. (6117); Ultra Wyoming LGS, LLC (0378); UP Energy Corporation (4296); UPL Pinedale, LLC (7214); and UPL Three Rivers. Holdings, LLC (7158).

3. All envelopes utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF
ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Catherine Henriquez
Catherine Henriquez

Sworn to before me this
28th day of February, 2018
/s/ John Chau

Notary Public, State of New York
No. 01CH6353383
Qualified in the County of Queens
Commission Expires January 23, 2021

EXHIBIT A

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
ULTRA PETROLEUM CORP., <i>et al.</i> , ¹	§	Case No. 16-32202 (MI)
	§	
Reorganized Debtors.	§	(Jointly Administered)
	§	

**AGENDA FOR HEARING ON MOTION
SCHEDULED FOR FEBRUARY 27, 2018, AT 1:30 P.M. (PREVAILING
CENTRAL TIME), BEFORE THE HONORABLE MARVIN ISGUR AT THE
UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF
TEXAS, AT COURTROOM 404, 515 RUSK STREET, HOUSTON, TEXAS 77002**

1. ***Reorganized Debtors' Second Omnibus Objection to Claims.*** Reorganized Debtors' Second Omnibus Objection to Certain Proofs of Claim (Duplicate Claims, Amended Claims, Satisfied Claims, No Liability Claims, and Equity Interests) [Docket No. 1716]

Responses Received: None

Related Documents:

- A. Notice of Filing of Revised Proposed Order Regarding Reorganized Debtors' Second Omnibus Objection to Certain Proofs of Claim (Duplicate Claims, Amended Claims, Satisfied Claims, No Liability Claims and Equity Claims) [Docket No. 1720]
- B. Affidavit of Service Regarding Docket Number 1716 [Docket No. 1719]

Status: This matter is going forward.

¹ The Reorganized Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number (if any), are: Ultra Petroleum Corp. (3838); Keystone Gas Gathering, LLC; Ultra Resources, Inc. (0643); Ultra Wyoming, Inc. (6117); Ultra Wyoming LGS, LLC (0378); UP Energy Corporation (4296); UPL Pinedale, LLC (7214); and UPL Three Rivers Holdings, LLC (7158).

Houston, Texas

Dated: February 27, 2018

/s/ David R. Seligman, P.C.

James H.M. Sprayregen, P.C. (admitted *pro hac vice*)

David R. Seligman, P.C. (admitted *pro hac vice*)

Michael B. Slade (TX Bar No. 24013521)

(admitted *pro hac vice*)

Gregory F. Pesce (admitted *pro hac vice*)

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

300 North LaSalle

Chicago, Illinois 60654

Telephone: (312) 862-2000

Facsimile: (312) 862-2200

Email: james.sprayregen@kirkland.com

david.seligman@kirkland.com

michael.slade@kirkland.com

gregory.pesce@kirkland.com

- and -

Christopher T. Greco (admitted *pro hac vice*)

Matthew C. Fagen (admitted *pro hac vice*)

601 Lexington Avenue

New York, New York 10022

Telephone: (212) 446-4800

Facsimile: (212) 446-4900

Email: christopher.greco@kirkland.com

matthew.fagen@kirkland.com

Counsel to the Debtors and Debtors in Possession

Certificate of Service

I certify that on February 27, 2018, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ David R. Seligman, P.C.

One of Counsel

EXHIBIT B

SERVICE LIST

Claim Name	Address Information
ATHENE ANNUITY AND LIFE COMPANY	F/K/A AVIVA LIFE AND ANNUITY COMPANY (REGISTERED TO HARE & CO.,) 7700 MILLS CIVIC PARKWAY WEST DES MOINES IA 50266
ATTORNEY GENERAL OF WYOMING	PIONEER BUILDING 2424 PIONEER AVENUE CHEYENNE WY 82002
BANKERS LIFE AND CASUALTY COMPANY	111 E WACKER DRIVE, SUITE 2100 CHICAGO IL 60601
BROWN RUDNICK LLP	(COUNSEL FOR THE AD HOC EQUITY COMMITTEE) ATTN: JESSE N. GARFINKLE, ESQ., JILL C. WEXLER, ESQ. ONE FINANCIAL CENTER 18TH FLOOR BOSTON MA 02111
CITIGROUP GLOBAL MARKETS, INC.	390 GREENWICH STREET 4TH FLOOR NEW YORK NY 10013
COLONIAL PENN LIFE INSURANCE COMPANY	399 MARKET STREET PHILADELPHIA PA 19181
COLORADO OFFICE OF THE ATTORNEY GENERAL	RALPH L. CARR JUDICIAL BUILDING 1300 BROADWAY, 10TH FLOOR DENVER CO 80203
COMPANION LIFE INSURANCE COMPANY	C/O JPMORGAN CHASE BANK, N.A. MARIA MARCINIAK P.O. BOX 35308 NEWARK NJ 07101-8006
CONSECO HEALTH INSURANCE COMPANY	JOHN K NASSER 40/86 ADVISORS, INC. 535 N COLLEGE DRIVE CARMEL IN 46032
CONSECO LIFE INSURANCE COMPANY	JOHN K NASSER 40/86 ADVISORS, INC. 535 N COLLEGE DRIVE CARMEL IN 46032
COTTON STATES LIFE INSURANCE CO.	13560 MORRIS RD #4000 ALPHARETTA GA 30004
CRT CAPITAL GROUP LLC	262 HARBOR DR. #101 STAMFORD CT 06902
CUDD & CO.	C/O JPMORGAN CHASE BANK NA P.O. BOX 35308 NEWARK NJ 07101-8006
ELL & CO.	C/O NORTHERN TRUST COMPANY ANDREA LEAH LURRY P.O. BOX 92303 CHICAGO IL 60675
ELL & CO.	C/O BARCLAYS CAPITAL JOHN SPEAR, VP INSURANCE PORTFOLIOS 9800 FREDERICKSBURG ROAD SAN ANTONIO TX 78288
FORETHOUGHT LIFE INSURANCE COMPANY	10 W MARKET ST #2300 INDIANAPOLIS IN 46204-2954
GATEWAY RECOVERY TRUST	C/O THE BANK OF NEW YORK MELLON CORPORATION 601 TRAVIS, 16TH FLOOR HOUSTON TX 77002
GE CAPITAL INFORMATION TECHNOLOGY SOLUTIONS F/D/B	A IKON FINANCIAL SERVICES BANKRUPTCY ADMINISTRATION WELLS FARGO VENDOR FINANCIAL SERVICES, LLC FKA GE INFORMATION TECHNOLOGY SOLUTIONS C/O RICOH USA PROGRAM FKA IKON FINANCIAL SERVICES 1738 BASS ROAD PO BOX 13708 MACON GA 31208-3708
GOVERNMENT OF YUKON	DEPARTMENT OF JUSTICE 2134 2ND AVE. WHITEHORSE YT Y1A 5H6 CANADA
GUARDIAN INVESTOR - FIXED	C/O JPMORGAN CHASE BANK, N.A. VALERIA DOUGHERTY P.O. BOX 35308 NEWARK NJ 07101-8006
HARE & CO.	C/O THE BANK OF NEW YORK MELLON CLEO MATTHEWS P.O. BOX 11203 NEW YORK NY 10286
HARE & CO., LLC	C/O THE BANK OF NEW YORK MELLON PAUL LINDNER P.O. BOX 11203 NEW YORK NY 10286
HARE & CO., LLC	C/O THE BANK OF NEW YORK MELLON CLEO MATTHEWS BOX 11203, 500 ROSS ST - 154-0455 PITTSBURGH PA 15262
HARTFORD LIFE INSURANCE COMPANY	JPMORGAN CHASE 4 NEW YORK PLAZA NEW YORK NY 10004
INTERNAL REVENUE SERVICE	CENTRALIZED INSOLVENCY OPERATION 2970 MARKET STREET PHILADELPHIA PA 19101-7346
INTERNAL REVENUE SERVICE	P.O. BOX 7346 PHILADELPHIA PA 19101-7346
JOHN HANCOCK INS CO OF VERMONT	FINANCIAL SERVICES 200 BERKELEY STREET BOSTON MA 02116
JOHN HANCOCK LIFE INSURANCE (U.S.A.)	ATTN: ALEKSANDER ZIVANOVIC, ESQ. 197 CLARENDON STREET, C-3 BOSTON MA 02116
JP MORGAN SECURITIES, INC.	ATTN: JANE ORNDAHL 277 PARK AVENUE NEW YORK NY 10172
KANE & CO.	C/O JPMORGAN CHASE BANK, N.A. MARIA MARCINIAK P.O. BOX 35308 NEWARK NJ 07101-8006
LAFAYETTE LIFE INSURANCE CO	400 BROADWAY CINCINNATI OH 45202-3341
MAC & CO.	C/O BNY MELLON DAVID KOREN P.O. BOX 11203 NEW YORK NY 10286
MAC & CO., LLC	C/O BNY MELLON DAVID KOREN P.O. BOX 11203 NEW YORK NY 10286
METROPOLITAN TOWER LIFE INSURANCE CO.	111 CONTINENTAL DRIVE, SUITE 101 NEWARK DE 19713
NEVADA OFFICE OF THE ATTORNEY GENERAL	100 NORTH CARSON STREET CARSON CITY NV 89701
OFFICE OF THE UNITED STATES TRUSTEE	FOR THE SOUTHERN DISTRICT OF TEXAS ATTN: CHRISTINE MARCH 515 RUSK STREET, SUITE 3516 HOUSTON TX 77002
OHIO NATIONAL LIFE ASSURANCE CORP.	THE OHIO NATIONAL LIFE INS CO INVESTMENT DEPT./JED R. MARTIN P.O. BOX 237 CINCINNATI OH 45201
PAR U HARTFORD LIFE & ANNUITY COMFORT	TRUST, C/O THE BANK OF NEW YORK MELLON CLEO MATTHEWS 101 BARCLAY STREET NEW

SERVICE LIST

Claim Name	Address Information
PAR U HARTFORD LIFE & ANNUITY COMFORT	YORK NY 10286
PENNSYLVANIA OFFICE OF THE ATTORNEY GENERAL	STRAWBERRY SQUARE HARRISBURG PA 17120
PHYSICIANS LIFE INSURANCE COMPANY	PO BOX 3313 OMAHA NE 68103
PIONEER MUTUAL LIFE INSURANCE CO.	AMERICAN UNITED LIFE INSURANCE CO. MIKE BULLOCK, SECURITIES DEPT. ONE AMERICAN SQUARE, P.O. BOX 368 INDIANAPOLIS IN 46206
SECURITIES & EXCHANGE COMMISSION	ATTN: MARY JO WHITE 100 F STREET NE WASHINGTON DC 20549
STRASBURGER & PRICE, L.L.P.	(COUNSEL FOR UPSTREAM INTERNATIONAL, LLC) ATTN: MOIRA J. CHAPMAN 901 MAIN STREET, SUITE 4400 DALLAS TX 75202-3794
SUNAMERICA ANNUITY & LIFE ASSURANCE CO.	C/O AIG ASSET MANAGEMENT 2929 ALLEN PKWY, A36-04 HOUSTON TX 77019-2155
TEACHERS INS & ANNUITY ASSOC. OF AMERICA	730 THIRD AVENUE ATTN: SECURITIES ACCT DIVISION NEW YORK NY 10017
TEXAS OFFICE OF THE ATTORNEY GENERAL	P.O. BOX 12548 AUSTIN TX 78711-2548
THE OHIO NATIONAL LIFE INSURANCE COMPANY	INVESTMENT DEPT./JED R. MARTIN P.O. BOX 237 CINCINNATI OH 45201
THE UNITED STATES LIFE INS CO. OF	NEW YORK, C/O AIG ASSET MANAGEMENT PRIVATE PLACEMENTS-PORTFOLIO OPERATIONS 2929 ALLEN PARKWAY, A36-04 HOUSTON TX 77019-2155
U.S. BANK NATIONAL ASSOCIATION	ATTN: GENERAL COUNSEL 800 NICOLLET MALL MINNEAPOLIS MN 55402
U.S. ENVIRONMENTAL PROTECTION AGENCY	ARIEL RIOS BUILDING 1200 PENNSYLVANIA AVENUE, N.W. WASHINGTON DC 20460
UNITED OF OMAHA LIFE INSURANCE CO.	C/O JPMORGAN CHASE BANK, N.A. MARIA MARCINIAK P.O. BOX 35308 NEWARK NJ 07101-8006
UNITED STATES ATTORNEY'S OFFICE	FOR THE SOUTHERN DISTRICT OF TEXAS ATTN: KENNETH MAGIIDSON 1000 LOUISIANA, STE 2300 HOUSTON TX 77002
WAAS CAMPBELL RIVERA JOHNSON & VELASQUEZ LLP	(COUNSEL FOR R-R SERVICES, INC.) ATTN: DARRELL G. WAAS 1350 SEVENTEENTH STREET, SUITE 450 DENVER CO 80202
WASHINGTON NATIONAL INSURANCE CO.	JOHN K NASSER 40/86 ADVISORS, INC. 535 N COLLEGE DRIVE CARMEL IN 46032

Total Creditor count 54

SERVICE LIST

Claim Name	Address Information
ACE AMERICAN INSURANCE COMPANY	C/O CHUBB GLOBAL LITIGATION ATTN: ROBERT M. TURRIN, ESQ. 436 WALNUT STREET, WA04K PHILADELPHIA PA 19106
ACE PROPERTY AND CASUALTY INSURANCE CO.	C/O CHUBB GLOBAL LITIGATION ATTN: ROBERT M. TURRIN, ESQ. 436 WALNUT STREET, WA04K PHILADELPHIA PA 19106
ALLRED, STEVEN B. & CLAY, MARY ANNA G.	C/O KELLY BLUE ATTORNEY AT LAW 700 CEDAR AVE., SUITE 202 KEMMERER WY 83101
ALLRED, STEVEN B. & CLAY, MARY ANNA G.	TTEES OF THE 1996 ALLRED-CLAY FAMILY TRUST 11/20/96 AS AMD 1792 COUNTY ROAD 115 (7232) STAR VALLEY RANCH WY 83127-5168
ANTICLINE DISPOSAL, LLC	C/O KUTAK ROCK LLP ATTN: ADAM L HIRSCH 1801 CALIFORNIA STREET, SUITE 3000 DENVER CO 80202
ANTICLINE DISPOSAL, LLC	ATTN: JIM WINTER 3773 CHERRY CREEK NORTH DR SUITE 1000 DENVER CO 80209
BIG WEST OIL LLC	C/O FJ MANAGEMENT INC ATTN: BREET BAILEY, ESQ 185 SOUTH STATE STREET SUITE 1300 NEW YORK NY 10019
BIG WEST OIL LLC	ATTN: STEVEN J REISMAN, ESQ 101 PARK AVENUE NEW YORK NY 10178
BIG WEST OIL LLC	C/O CURTIS MALLEY-PREVOST COLT MOSLE LLP ATTN: L.P. HARRISON 3RD & P.J. BUENGER 101 PARK AVENUE NEW YORK NY 10178-0061
BIG WEST OIL LLC	C/O CURTIS MALLEY-PREVOST COLT MOSLE LLP ATTN: LP.P. HARRISON 3RD & P.J. BUENGER 101 PARK AVENUE NEW YORK NY 10178-0061
BIG WEST OIL LLC	DANIEL BOHMAN 333 W CENTER STREET NORTH SALT LAKE UT 84054
BIG WEST OIL LLC	C/O FJ MANAGEMENT INC ATTN: BREET BAILEY, ESQ 185 SOUTH STATE STREET SUITE 1300 SALT LAKE CITY UT 84111
BIG WEST OIL LLC	C/O FJ MANAGEMENT INC ATTN: BRETT BAILEY, ESQ 185 SOUTH STATE STREET SUITE 1300 SALT LAKE CITY UT 84111
CALIFORNIA PUBLIC EMPLOYEES' RETIREMENT	SYSTEM C/O NIXON PEABODY/ATTN: LOUIS J CISZ III ONE EMARCADERO CENTER, 18TH FLOOR SAN FRANCISCO CA 94111
COMEAU, CLAUDE C	33 THOMPSON ST CONCORD NH 03301
DEPARTMENT OF THE TREASURY - IRS	INTERNAL REVENUE SERVICE PO BOX 7346 PHILADELPHIA PA 19101
DEPARTMENT OF THE TREASURY - IRS	INTERNAL REVENUE SERVICE P.O. BOX 7346 PHILADELPHIA PA 19101-7346
DEPARTMENT OF THE TREASURY - IRS	CAROLYN HARRIS 1919 SMITH STREET M/S 5022HOU HOUSTON TX 77002
DEPARTMENT OF THE TREASURY - IRS	INTERNAL REVENUE SERVICE 1919 SMITH STREET M/S 5022HOU HOUSTON TX 77002
DEPARTMENT OF THE TREASURY - IRS	CAROLYN HARRIS INTERNAL REVENUE SERVICES 1919 SMITH STREET M/S 5022HOU HOUSTON TX 77002
DEPARTMENT OF THE TREASURY - IRS	1919 SMITH STREET M/S 5022HOU HOUSTON TX 77002
DEPARTMENT OF THE TREASURY - IRS	CAROLYN HARRIS, BANKRUPTCY SPECIALIST 1919 SMITH STREET M/S 5022HOU HOUSTON TX 77002
DEPARTMENT OF THE TREASURY - IRS	CAROLYN HARRIS INTERNAL REVENUE SERVICE 1919 SMITH ST M/S 5022HOU HOUSTON TX 77002
DORLAND, JEANNE MARIE	33 PERRY RD HAMPDEN ME 04444
DOROTHY PIRNIC ESTATE	ATTN: GARY D. VOSBURGH 49 NOTTINGHAM RD KIMBERLING CITY MO 65686
ESTATE OF GEORGE D NYER	ATTN: LYNN NYER, ADMINISTRATOR 125 GRIST MILL DR WEATHERLY PA 18255
FASCIOTTI, KARYN	1636 WISTERIA CT TOMS RIVER NJ 08755
FEDERAL INSURANCE COMPANY	C/O CHUBB GLOBAL LITIGATION ATTN: ROBERT M. TURRIN, ESQ. 436 WALNUT STREET, WA04K PHILADELPHIA PA 19106
FEDEX CORPORATE SERVICES INC	OF FEDEX EXPRESS/GROUND/FREIGHT/OFFICE 3965 AIRWAYS BLVD MODULE G, 3RD FLOOR MEMPHIS TN 38116-5017
FERRARI-KOHLER, ELISE A.	PO BOX 1406 SUTTER CREEK CA 95685
GIRAUDEAU, FRANCK	14 TUSSLEWOOD HT NW CALGARY AB T3L 2M6 CANADA
GMP JRP FAMILY LIMITED PARTNERSHIP	ATTN: JOHN R. PEDROTTY, GENERAL PARTNER 14728 WHITEBROOK DRIVE CHESTERFIELD MO 65017-2400
GREEN VALLEY PLACE COMMUNITY IMPROVEMENT	ASSOCIATION, INC. C/O O'NEAL LAW FIRM 12337 JONES ROAD SUITE 300 HOUSTON TX 77070
GROOMES, DAVID OSCAR	10330 SWEETLEAF PLACE CHARLOTTE NC 28278
GUENZEL GAS PARTNERS LP	P.O. BOX 9025 WOODLAND PARK CO 80866-9025

SERVICE LIST

Claim Name	Address Information
GUENZEL, GEORGIA ANNE	1008 ROCKY CANYON RD ARLINGTON TX 76012
GUENZEL, RICHARD JOSEPH	2504 HILLSIDE DRIVE LARAMIE WY 82070-4844
GUENZEL, SUSAN ELLEN	4596 HAMILTON ST SAN DIEGO CA 92116
HARTMAN, MARGARET M	500 N MAIN MIDLAND TX 79701
HIGHWOOD, JAMES WILLIAM	PO BOX 6049 ANAHEIM CA 92816-0049
HIGHWOOD, LOIS ANN	6048 MORNING VIEW DR. ANAHEIM CA 92807
HURLEY, JANICE L.	11 DANBURY LANE LAKE HOPATCONG NJ 07849
LOUISIANA DEPARTMENT OF REVENUE	P.O. BOX 66658 BATON ROUGE LA 70896-6658
MAP/ARP-34	101 N. ROBINSON STE. 1000 OKLAHOMA CITY OK 73102
MAP0001-NET	101 N. ROBINSON STE. 1000 OKLAHOMA CITY OK 73102
MAP2001-NET	101 N. ROBINSON STE. 1000 OKLAHOMA CITY OK 73102
MAP2003-NET	101 N. ROBINSON STE. 1000 OKLAHOMA CITY OK 73102
MARBURGER, MARY KAY	122 RIDGEWOOD DRIVE BEAVER FALLS PA 15010
MARY GUENZEL 1991 TRUST	ATTN: MARY GRUENZEL, TRUSTEE P.O. BOX 9025 WOODLAND PARK CO 80866-9025
MCKENDRY, LENNON H	6230 ANTILER CT ZIONSVILLE IN 46077
MIKSIS, GERALD F	1125 ATLANTIC AVE SUITE 647 ATLANTIC CITY NJ 08401
NEW YORK STOCK EXCHANGE, INC.	C/O DENTONS US LLP ATTN: BRYAN BATES, ESQ. 303 PEACHTREE STREET, NE, STE 5300 ATLANTA GA 30308
NYER, CAROL L.	26 LINESTOWN RD WILLOW STREET PA 17584
NYER, GEORGE D. & MARLENE S.	C/O LYNN NYER 125 GRIST MILL DR WEATHERLY PA 18255
NYER, JEFFREY G.	194 GRIST MILL DR WEATHERLY PA 18255
NYER, LYNN	125 GRIST MILL DR WEATHERLY PA 18255
NYER, WILLIAM E. & MARY ANN	3225 FREYSVILLE RD. RED LION RED LION PA 17356
OSBORN, CASEY	P.O. BOX 561 SHERIDAN WY 82801
PACIFIC EMPLOYERS INSURANCE COMPANY	C/O CHUBB GLOBAL LITIGATION ATTN: ROBERT M. TURRIN, ESQ. 436 WALNUT STREET, WA04K PHILADELPHIA PA 19106
PACIFIC INDEMNITY COMPANY	C/O CHUBB GLOBAL LITIGATION ATTN: ROBERT M. TURRIN, ESQ. 436 WALNUT STREET, WA04K PHILADELPHIA PA 19106
PARK, MARY ELIZABETH GUENZEL	2345 LUFTON TER FORT WORTH TX 76109
PAYZONE DIRECTIONAL SERVICES, INC.	1600 STOUT ST STE 1520 DENVER CO 80202-3133
PCM SALES, INC.	ATTN: SHANNON BROOKS 1940 E. MARIPOSA AVENUE EL SEGUNDO CA 90245
PENNSYLVANIA DEPARTMENT OF CONSERVATION	& NATURAL RESOURCES C/O PETER C HUGHES, ESQ 1500 MARKET ST, SUITE 3500E PHILADELPHIA PA 19102
PENNSYLVANIA DEPT OF TRANSPORTATION	ATTN: CHIEF COUNSEL PO BOX 8212 HARRISBURG PA 17105
PENNSYLVANIA DEPT OF TRANSPORTATION	BRADLEY J BILLET, ASSISTANT COUNSEL 400 NORTH STREET HARRISBURG PA 17120
PINEDALE CORRIDOR, LP	C/O HUSCH BLACKWELL LLP ATTN: CHRISTOPHER C MILES 4801 MAIN STREET, SUITE 1000 KANSAS CITY KS 64112
RHOADS, WAYNE AND JOYCE	THOMAS J SCHLEGEL, ATTORNEY FITZPATRICK, LENTZ & BUBBA, PC 4001 SCHOOLHOUSE LANE PO BOX 219 CENTER VALLEY PA 18034
RHOADS, WAYNE AND JOYCE	1091 BEVERLY HILLS ROAD COOPERSBURG PA 18036
SUBLETTE COUNTY CONSERVATION DISTRICT	PO BOX 647 PINEDALE WY 82941
US BANK, NA	D/B/A US BANK EQUIPMENT FINANCE 1310 MARDRID ST MARSHALL MN 56258
VOSBURGH FAMILY LIVING TRUST	ATTN: GARY D. VOSBURGH 49 NOTTINGHAM RD KIMBERLING CITY MO 65686
WEBER, DALE & JOY	262 DEER RUN RD KUTZTOWN PA 19530
WELLS FARGO VENDOR FINANCIAL SERVICES	ATTN: BARBI MARTIN 1010 THOMAS EDISON BLVD SW CEDAR RAPIDS IA 52404
WELLSBORO ELECTRIC COMPANY	PO BOX 138 WELLSBORO PA 16901
WELLSBORO ELECTRIC COMPANY	DANETTE KERESTES 33 AUSTIN ST PO BOX 138 WELLSBORO PA 16901
WYOMING OFFICE OF STATE LANDS AND	INVESTMENTS 122 W 25TH ST, 3RD FLOOR WEST CHEYENNE WY 82002

SERVICE LIST

Claim Name

Address Information

Total Creditor count 77

EXHIBIT C

ULTRA PETROLEUM CORP
Electronic Mail – Master Service List

NAME	EMAIL
ALLIANZ	PPT@ALLIANZGI.COM;LAWRENCE.HALLIDAY@ALLIANZGI.COM
ALLIANZ LIFE INSURANCE CO. OF NA	PPT@ALLIANZLIFE.COM;BRIAN.LANDRY@AZOA.COM;LAWRENCE.HALLIDAY@AZOA.COM;PRIVATEPLACEMENTS@AZOA.COM
ALLSTATE INVESTMENTS LLC	PRIVATECOMPLIANCE@ALLSTATE.COM; PKNAUFF@ALLSTATE.COM
ALLSTATE LIFE INSURANCE CO. OF NY	PRIVATECOMPLIANCE@ALLSTATE.COM; PKNAUFF@ALLSTATE.COM
AMERICAN GENERAL LIFE INS CO. (PA 40)	CRISTINE.BREEDEN@AIG.COM
AMERICAN UNITED LIFE INSURANCE COMPANY	MIKE.BULLOCK@ONEAMERICA.COM
ANCHORAGE CAPITAL MASTER OFFSHORE, LTD.	MELISSA.GRIFFITHS@ANCHORAGECAP.COM
AVENUE CAPITAL GROUP	CMARGIOTTA@AVENUECAPITAL.COM
BANKERS LIFE AND CASUALTY COMPANY	4086PVTPLACEMENTS@4086.COM; PRIVATE PLACEMENTS@4086.COM; AB368@NTRS.COM
BLACKROCK FINANCIAL MANAGEMENT INC.	DALE.FIEFFE@BLACKROCK.COM; BLK-PRIVATEINFO@BLACKROCK.COM
BROWN BROTHERS HARRIMAN & CO.	GIPRIVATEPLACEMENTS@GUGGENHEIMPARTNERS.COM
BROWN RUDNICK LLP	EWEISFELNER@BROWNRUDNICK.COM ;HSTEEL@BROWNRUDNICK.COM
C.M. LIFE INSURANCE COMPANY	AGOULD@BABSONCAPITAL.COM
C.M. LIFE INSURANCE COMPANY	LPERENICK@BABSONCAPITAL.COM; AKLEEMAN@BABSONCAPITAL.COM
CASPIAN CAPITAL L.P.	SUSAN@CASPIANLP.COM
CITIGROUP GLOBAL MARKETS INC.	WINSOME.WHITE@CITI.COM
CITIGROUP GLOBAL MARKETS INC.	GALINA.P.LEVINA@CITI.COM
COLONIAL LIFE & ACCIDENT INSURANCE CO.	PRIVATECOMPLIANCE@UNUM.COM
COLONIAL PENN LIFE INSURANCE COMPANY	OOS@NTRS.COM; ICPHYS@NTRS.COM; SSU1@NTRS.COM; AB368@NTRS.COM
COUNTRY LIFE INSURANCE COMPANY	MBURNS@COUNTRYINVESTMENT.COM
CURTIS MALLET-PREVOST, COLT & MOSLE LLP	PBUENGER@CURTIS.COM
CYRUS CAPITAL PARTNERS, L.P.	DCOLLINS@CYRUSCAPITAL.COM; WINSOME.WHITE@CITI.COM; JTUCKER@CYRUSCAPITAL.COM
DAVIS POLK & WARDWELL LLP	BRIAN.RESNICK@DAVISPOLK.COM

ULTRA PETROLEUM CORP
Electronic Mail – Master Service List

NAME	EMAIL
DELAWARE	DEBORAH.HAYES@LFG.COM; NICOLE.TULLO@DELINVEST.COM; SECURITIES_DATA_RESE@LFG.COM
DORE LAW GROUP	KLEWINSKI@DORELAWGROUP.NET;Z MCKAY@DORELAWGROUP.NET;CARL @DORELAWGROUP.NET
DOYLE AND MARGARET HARTMAN	DHOO-LL@SWBELL.NET
DUANE MORRIS LLP	JJHOLMAN@DUANEMORRIS.COM
DUANE MORRIS LLP	JPHITCHINGS@DUANEMORRIS.COM
ELL & CO.	4086PVTPLACEMENTS@4086.COM
ELL & CO.	OOS@NTRS.COM; ICPHYS@NTRS.COM; CS_NOTIFICATIONS@NTRS.COM
ELL & CO.	GIPRIVATEPLACEMENTS@GUGGENHE IMPARTNERS.COM
EVERSHEDS SUTHERLAND (US) LLP	CHRISTINARISSLER@EVERSHEDS- SUTHERLAND.COM;EDWARDCHRISTIA N@EVERSHEDS-SUTHERLAND.COM
FARM BUREAU GENERAL INS CO OF MICHIGAN	MIKE.BULLOCK@ONEAMERICA.COM
FIRST METLIFE INVESTORS INSURANCE CO	SEC_INVEST_LAW@METLIFE.COM
GENERAL AMERICAN LIFE INSURANCE CO.	SEC_INVEST_LAW@METLIFE.COM
GIBRALTAR LIFE INSURANCE CO., LTD.	MELANIE.BROWN@PRUDENTIAL.COM
GRAY REED & MCGRAW, P.C.	LWEBB@GRAYREED.COM
GREENBERG TRAUIG, LLP	HEYENS@GTLAW.COM
HALL ESTILL HARDWICK GABLE GOLDEN & NELSON PC	JRICHER@HALLESTILL.COM
HALLIBURTON ENERGY SERVICES	ELBA.PARRA@HALLIBURTON.COM
HARE & CO.	GIPRIVATEPLACEMENTS@GUGGENHE IMPARTNERS.COM
HARE & CO., LLC	PAULETTE.NICHOLSON- NOEL@BNYMELLON.COM
HARFORD ACCIDENT AND INDEMNITY CO.	TIM.GREENE@HIMCO.COM; PRIVATEPLACEMENTS.HIMCO@HIMC O.COM
HARTFORD CASUALTY INSURANCE COMPANY	TIM.GREENE@HIMCO.COM; PRIVATEPLACEMENTS.HIMCO@HIMC O.COM
HARTFORD INSURANCE COMPANY OF ILLINOIS	TIM.GREENE@HIMCO.COM; PRIVATEPLACEMENTS.HIMCO@HIMC O.COM

ULTRA PETROLEUM CORP
Electronic Mail – Master Service List

NAME	EMAIL
HARTFORD INTERNATIONAL LIFE REASSURANCE	TIM.GREENE@HIMCO.COM; PRIVATEPLACEMENTS.HIMCO@HIMCO.COM
HARTFORD LIFE AND ANNUITY INSURANCE CO.	TIM.GREENE@HIMCO.COM; PRIVATEPLACEMENTS.HIMCO@HIMCO.COM
HAYNES AND BOONE LLP	DAVID.STAAB@HAYNESBOONE.COM; CHARLES.BECKHAM@HAYNESBOONE.COM
HBK SERVICES LLC	LEGAL@HBK.COM; OTCOPS@HBK.COM; JPAGET@HUNTON.COM
HUGHES WATTERS ASKANASE LLP	WKITCHENS@HWA.COM
HUSCH BLACKWELL LLP	BENJAMIN.MANN@HUSCHBLACKWELL.COM
INTEGRITY LIFE INSURANCE COMPANY	INVACCTG@WSLIFE.COM
ITALIANALOFT & CO.	KCINSCUSTODYE@STATESTREET.COM
ITALIANBASIN & CO.	KCINSCUSTODYE@STATESTREET.COM
JACKSON NATIONAL LIFE INSURANCE CO.	BRIAN.MANCZAK@PPMAMERICA.COM
JACKSON NATIONAL LIFE INSURANCE CO.	LUKE.STIFFLEAR@PPMAMERICA.COM; MARK.STEWART@JACKSON.COM
JHL CAPITAL GROUP LLC	JHLOPS@JHLCAPITALGROUP.COM; DEBORAH.MULLIN@MORGANSTANLEY.COM; SLOIS@JHLCAPITALGROUP.COM
JOHN HANCOCK FINANCIAL SERVICES	INVESTMENTADMINISTRATION@JHANCOCK.COM; KBOYCE@JHANCOCK.COM; AWISE@JHANCOCK.COM
JOHN HANCOCK LIFE INSURANCE CO. (U.S.A.)	AWISE@JHANCOCK.COM
JOHN HANCOCK LIFE INSURANCE CO. (U.S.A.)	INVESTMENTADMINISTRATION@JHANCOCK.COM
JOHN HANCOCK VARIABLE LIFE INS CO	AWISE@JHANCOCK.COM
JPMORGAN CHASE BANK AS AGENT FOR THE BANK GROUP	JANE.ORNDAHL@CHASE.COM
JPMORGAN CHASE BANK, TRUSTEE FOR THE SBC	AWISE@JHANCOCK.COM; MBECK@JHANCOCK.COM
KNIGHTHEAD CAPITAL MANAGEMENT, LLC	OPS@KNIGHTHEAD.COM; BSWEENEY@KNIGHTHEAD.COM
KNIGHTS OF COLUMBUS	INVESTMENTS@KOFK.ORG; CHRISTOPHER.KUEN@KOFK.ORG

ULTRA PETROLEUM CORP
Electronic Mail – Master Service List

NAME	EMAIL
KRAMER LEVIN NAFTALIS & FRANKEL, LLP	RRINGER@KRAMERLEVIN.COM;DMANAL@KRAMERLEVIN.COM
LAW OFFICE OF PATRICIA WILLIAMS PREWITT	PWP@PATTIPREWITTLAW.COM
LAW OFFICE OF STEVEN F ALLRED, PC	LAWOFFICESFA@GMAIL.COM
LIFE INSURANCE CO. OF THE SOUTHWEST	PRIVATEINVESTMENTS@SENTINELINVESTMENTS.COM;AEBERSOLE@SENTINELINVESTMENTS.COM
LINCOLN LIFE & ANNUITY CO. OF NY	NICOLE.TULLO@DELINVEST.COM
LOCHMATE & CO.	GIPRIVATEPLACEMENTS@GUGGENHEIMPARTNERS.COM
MASS MUTUAL ASIA LIMITED (GERLACH & CO.)	AGOULD@BABSONCAPITAL.COM
MASSACHUSETTS MUTUAL LIFE INS CO.	AGOULD@BABSONCAPITAL.COM
MASSACHUSETTS MUTUAL LIFE INS CO.	LPERENICK@BABSONCAPITAL.COM;AKLEEMAN@BABSONCAPITAL.COM
MASSACHUSETTS MUTUAL LIFE INS CO.	SKATZ@BABSONCAPITAL.COM
MASSMUTUAL	MMINCOMETEAM@MASSMUTUAL.COM
MASSMUTUAL - BABSON CAPITAL	MMINCOMETEAM@MASSMUTUAL.COM
MAYER BROWN LLP	BTRUST@MAYERBROWN.COM;JCDEBACA@MAYERBROWN.COM
MERRILL LYNCH, PIERCE, FENNER & SMITH INC.	VINCENZO.RUOCO@BAML.COM;VIOLA.TATE@BNYMELLON.COM
METLIFE INSURANCE COMPANY OF CT	SEC_INVEST_LAW@METLIFE.COM
METROPOLITAN LIFE INSURANCE COMPANY	SEC_INVEST_LAW@METLIFE.COM
MEXICANWIND & CO.	KCINSCUSTODYE@STATESTREET.COM
MIDLAND NATIONAL LIFE INSURANCE CO.	THOMAS.FLANAGAN@GUGGENHEIMPARTNERS.COM;GIPRIVATEPLACEMENTS@GUGGENHEIMPARTNERS.COM;ESTELLE.SOULELES@GUGGENHEIMPARTNERS.COM
MODERN WOODMEN OF AMERICA	INVESTMENTS@MODERN-WOODMEN.ORG;DOUG.PANNIER@MODERNWOODMEN.ORG
MONARCH ALTERNATIVE CAPTIAL	FUNDOPS@MONARCHLP.COM;ROSS.ROSEN@MONARCHLP.COM
MOORE CAPITAL MANAGEMENT, LP	NICHOLAS.VAHAVIOLOS@MOORECAP.COM
MORGAN, LEWIS & BOCKIUS LLP	AMELIA.JOINER@MORGANLEWIS.COM

ULTRA PETROLEUM CORP
Electronic Mail – Master Service List

NAME	EMAIL
MORRISON & FOERSTER LLP	JPINTARELLI@MOFO.COM;JNEWTON@MOFO.COM;BBUTTERFIELD@MOFO.COM
MTL INSURANCE COMPANY	PCG.DALLAS@PRUDENTIAL.COM
MURDOCK LAW FIRM: Doyle and Margaret M. Hartman	JNMURDOCK@MURDOCKLAWFIRM.COM
MUTUAL OF OMAHA	MARIA.MARCINIAK@JPMORGAN.COM;PHYSICAL.ABS.INCOME@JPMORGAN.COM
MUTUAL OF OMAHA INSURANCE COMPANY	CURT.CALDWELL@MUTUALOFOMAHA.COM
NATIONAL INTEGRITY LIFE INSURANCE CO	INVACCTG@WSLIFE.COM
NATIONAL LIFE INSURANCE COMPANY	PRIVATEINVESTMENTS@SENTINELINVESTMENTS.COM;AEBERSOLE@SENTINELINVESTMENTS.COM
NEW YORK LIFE INS AND ANNUITY CORP.	FIIGLIBRARY@NYLIM.COM;TRADITIONALPVTOPS@NYLIM.COM
NEW YORK LIFE INSURANCE COMPANY	FIIGLIBRARY@NYLIM.COM;TRADITIONALPVTOPS@NYLIM.COM
NORTH AMERICAN CO FOR LIFE & HEALTH INS	THOMAS.FLANAGAN@GUGGENHEIMPARTNERS.COM;GIPRIVATEPLACEMENTS@GUGGENHEIMPARTNERS.COM;ESTELLE.SOULELES@GUGGENHEIMPARTNERS.COM
OAKTREE CAPITAL MANAGEMENT LP	BSANTANGELO@OAKTREECAPITAL.COM;RFIGUEROA@OAKTREECAPITAL.COM;GCASTRO@OAKTREECAPITAL.COM
OAKTREE CAPITAL MANAGEMENT LP	GCASTRO@OAKTREECAPITAL.COM
OFFICE OF UNEMPLOYMENT COMPENSATION TAX SERVICES	RA-LI-UCTS-BANKRUPT@STATE.PA.US
P. SCHOENFELD ASSET MANAGEMENT	JVASSALLO@PSAM.COM
PACIFIC LIFE INSURANCE COMPANY	MATTHEW.LEVENE@PACIFICLIFE.COM;KAREN.CARNEMOLLA@PACIFICLIFE.COM
PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP	ARosenberg@PaulWeiss.COM;EMCCOLM@PaulWeiss.COM;JRUBIN@PaulWeiss.COM;LSHUMEJDA@PaulWeiss.COM
PHL VARIABLE INSURANCE COMPANY	NELSON.CORREA@GOODWINCAP.COM;PAM.MOODY@GOODWINCAP.COM
PHOENIX LIFE INSURANCE COMPANY	NELSON.CORREA@GOODWINCAP.COM;PAM.MOODY@GOODWINCAP.COM

ULTRA PETROLEUM CORP
Electronic Mail – Master Service List

NAME	EMAIL
PIONEER MUTUAL LIFE INSURANCE CO.	MIKE.BULLOCK@ONEAMERICA.COM
POINTSTATE CAPITAL	DHOYT@ANDREWSKURTHKENYON.COM; STEVE@DUQUESNE.COM
PORTER HEDGES LLP	JWOLFSHOHL@PORTERHEDGES.COM; JHIGGINS@PORTERHEDGES.COM
PROVIDENT LIFE AND ACCIDENT INS CO.	PRIVATECOMPLIANCE@UNUM.COM
PRUCO LIFE INSURANCE COMPANY	MELANIE.BROWN@PRUDENTIAL.COM
PRUDENTIAL RETIREMENT INS & ANNUITY CO.	PIM.PRIVATE.ACCOUNTING@PRUDENTIAL.COM
QUINN EMANUEL URQUHART & SULLIVAN, LLP	DAVIDGERGER@QUINNEMANUEL.COM; JOHNSHAFFER@QUINNEMANUEL.COM; BENJAMINFINESTONE@QUINNEMANUEL.COM
RAPTOR ENERGY L.P.	MELISSA.GRIFFITHS@ANCHORAGECAP.COM
RIVER BIRCH CAPITAL, LLC	JGREENBERG@RIVERBIRCHCAP.COM
ROCKIES EXPRESS PIPELINE LLC	MATT.SHEEHY@TALLGRASSEENERGYLP.COM
SATTERLEE STEPHENS BURKE & BURKE LLP	PBOSSWICK@SSBB.COM
SECURITIES & EXCHANGE COMMISSION	PHILADELPHIA@SEC.GOV
SENATOR INVESTMENT GROUP LP	ELARMANN@SENATORLP.COM; RAUSTIN@SENATORLP.COM
SEWARD & KISSEL LLP	LOTEMPIO@SEWKIS.COM
SIDLEY AUSTIN LLP	KIRVIN@SIDLEY.COM; DKRONENBERG@SIDLEY.COM; TLEROY@SIDLEY.COM
SOUTHERN FARM BUREAU LIFE INS CO.	DDIVINE@SFBLI.COM
ST. PAUL FIRE AND MARINE INS CO.	FIXEDINCOMEINVESTMENTS@TRAVELERS.COM
STRASBURGER & PRICE, LLP	CARRIE.DOUGLAS@STRASBURGER.COM; ANDREW.EDSON@STRASBURGER.COM
STRASBURGER & PRICE, LLP	BILL.MAHLEY@STRASBURGER.COM
SUNOCO PARTNERS MARKETING & TERMINALS L.P.	MRBRAVERMAN@SUNOCOLOGISTICS.COM
THE GUARDIAN LIFE INS CO. OF AMERICA	BRIAN_KEATING@GLIC.COM
THE LINCOLN NATIONAL LIFE INS CO.	NICOLE.TULLO@DELINVEST.COM
THE LINCOLN NATIONAL LIFE INS CO. SEG 46	NICOLE.TULLO@DELINVEST.COM

ULTRA PETROLEUM CORP
Electronic Mail – Master Service List

NAME	EMAIL
THE MANUFACTURERS LIFE INS CO.	INVESTMENTADMINISTRATION@JHANCOCK.COM
THE NORTHWESTERN MUTUAL LIFE INS CO.	HOWARDSTERN@NORTHWESTERNMUTUAL.COM;PRIVATEINVEST@NORTHWESTERNMUTUAL.COM;PAYMENTS@NORTHWESTERNMUTUAL.COM
THE PRUDENTIAL INSURANCE CO. OF AMERICA	PIM.PRIVATE.ACCOUNTING@PRUDENTIAL.COM
THE PRUDENTIAL INSURANCE CO. OF AMERICA	PCG.DALLAS@PRUDENTIAL.COM
THE PRUDENTIAL INSURANCE COMPANT OF AMERICA	THOMAS.LUTHER@PRUDENTIAL.COM
THE PRUDENTIAL INSURANCE COMPANY OF AMERICA	SILVANA.RAGO@PRUDENTIAL.COM;PIM.PRIVATE.ACCOUNTING@PRUDENTIAL.COM;MELANIE.BROWN@PRUDENTIAL.COM
THE STATE LIFE INSURANCE COMPANY	MIKE.BULLOCK@ONEAMERICA.COM
THIRD POINT LOAN LLC	WINSOME.WHITE@CITI.COM
TRAVELERS CASUALTY AND SURETY COMPANY	FIXEDINCOMEINVESTMENTS@TRAVELERS.COM
TURNBEND & CO.	KCINSCUSTODYE@STATESTREET.COM
U.S. BANK N.A.	MICAH.MILHANS@USBANK.COM
UNITED OF OMAHA LIFE INSURANCE CO.	CURT.CALDWELL@MUTUALOFOMAHA.COM;VIC.HANSON@MUTUALOFOMAHA.COM;JUSTIN.KAVAN@MUTUALOFOMAHA.COM
UNITED SERVICES AUTOMOBILE ASSOC.	BRIANW.SMITH@USAA.COM;DANIEL.LEIMBACH@USAA.COM
USAA	BRIANW.SMITH@USAA.COM;DANIEL.LEIMBACH@USAA.COM;ANDREW.WHYTE@USAA.COM
USAA CASUALTY INSURANCE COMPANY	BRIANW.SMITH@USAA.COM;DANIEL.LEIMBACH@USAA.COM
USAA LIFE INSURANCE COMPANY	BRIANW.SMITH@USAA.COM;DANIEL.LEIMBACH@USAA.COM
UTAH OFFICE OF THE ATTORNEY GENERAL	UAG@UTAH.GOV
VARIFUND TWO & CO.	KCINSCUSTODYE@STATESTREET.COM
VIRTUS GROUP, LP (ANGELO, GORDON & CO., L.P.)	NOTICES.AGCENTRESTREET@VIRTUSLLC.COM;GBAIERA@ANGELOGORDON.COM
VIRTUS GROUP, LP (ANGELO, GORDON & CO., L.P.)	AGBOTTICELLI@VIRTUSLLC.COM;JOMEARA@ANGELOGORDON.COM

ULTRA PETROLEUM CORP
Electronic Mail – Master Service List

NAME	EMAIL
WARLANDER ASSET MANAGEMENT, LP	RPARK@WARLANDER.COM; BANKLOANS@WARLANDER.COM
WASHINGTON NATIONAL INSURANCE COMPANY	OOS@NTRS.COM; ICPHYS@NTRS.COM; SSU1@NTRS.COM; AB368@NTRS.COM
WATERSHED & CO.	INVACCTG@WSLIFE.COM
WEIL GOTSHAL & MANGES LLP	JOSEPH.SMOLINSKY@WEIL.COM;DAVI D.GRIFFITHS@WEIL.COM
WILLKIE FARR & GALLAGHER LLP	MFELDMAN@WILLKIE.COM;JMINIAS@ WILLKIE.COM
WYNFUND & CO.	KCINSCUSTODYE@STATESTREET.COM
YORK CAPITAL MANAGEMENT	BANKDEBT@YORKCAPITAL.COM; JSATTO@KRAMERLEVIN.COM