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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

LEHMAN BROTHERS INC.,

Debtor.

Case No. 08-01420 (SCC) SIPA

**NOTICE OF RECORD DATE OF JUNE 30, 2018 FOR (I) SIXTH
INTERIM DISTRIBUTION TO GENERAL UNSECURED CREDITORS
AND (II) ACCELERATED FINAL DISTRIBUTION ELECTION**

PLEASE TAKE NOTICE that James W. Giddens (the “Trustee”), as trustee for the liquidation of the business of Lehman Brothers Inc. (“LBI”) under the Securities Investor Protection Act of 1970, as amended, 15 U.S.C. sections 78aaa et seq., filed concurrently herewith a *Motion for Orders (I) Authorizing a Sixth Interim Distribution to Holders of Allowed General Unsecured Creditor Claims with a Record Date of June 30, 2018, (II) Approving the Procedures and Related Documents, and (III) Authorizing the Trustee to Effectuate the Accelerated Final Distribution Election* (the “Motion”);¹

PLEASE TAKE FURTHER NOTICE that the Motion seeks to establish **June 30, 2018** as the record date for any proposed sixth interim distribution and will not recognize any transfer of claims after such date for distribution purposes;

PLEASE TAKE FURTHER NOTICE that the Motion seeks to establish **June 30, 2018** as the record date for any proposed Accelerated Final Distribution Election, and will not permit participation of any claims transferred after such date;

PLEASE TAKE FURTHER NOTICE that the Trustee reserves all rights to amend this Notice.

Dated: May 1, 2018

1. Capitalized terms used herein and not otherwise defined shall have the meanings ascribed to them in the Motion.