UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF NEW YORK

In Re:

Orion HealthCorp, Inc. Constellation Healthcare Technologies, Inc. NEMS Acquisition, LLC Northeast Medical Solutions, LLC NEMS West Virginia, LLC Physicians Practice Plus, LLC Physicians Practice Plus Holdings, LLC Medical Billing Services, Inc. Rand Medical Billing, Inc. **RMI Physician Services Corporation** Western Skies Practice Management, Inc. Integrated Physician Solutions, Inc. NYNM Acquisition, LLC Northstar FHA, LLC Northstar First Health, LLC Vachette Business Services, LTD. MDRX Medical Billing, LLC Vega Medical Professionals, LLC Allegiance Consulting Associates, LLC Allegiance Billing & Consulting, LLC Phoenix Health, LLC,

Debtors.

Orion HealthCorp, Inc., et al.,

Plaintiffs,

v.

Parmjit Singh Parmar (a/k/a Paul Parmar), Ravi Chivukula, Sotiros Zaharis, Naya Constellation Health, LLC, Alpha Cepheus, LLC, Constellation Health Investment, LLC, First United Health, LLC, Taira no Kiyomori LLC, Blue Mountain Healthcare, LLC, Destra Targeted Income Unit Investment Trust, on behalf of unitholders, a Delaware Statutory Trust, Constellation Health Group, LLC, Constellation

Chapter 11

Case No. 18-71748 (AST) Case No. 18-71749 (AST) Case No. 18-71750 (AST) Case No. 18-71751 (AST) Case No. 18-71752 (AST) Case No. 18-71753 (AST) Case No. 18-71754 (AST) Case No. 18-71755 (AST) Case No. 18-71756 (AST) Case No. 18-71757 (AST) Case No. 18-71758 (AST) Case No. 18-71759 (AST) Case No. 18-71760 (AST) Case No. 18-71761 (AST) Case No. 18-71762 (AST) Case No. 18-71763 (AST) Case No. 18-71764 (AST) Case No. 18-71765 (AST) Case No. 18-71766 (AST) Case No. 18-71767 (AST) Case No. 18-71789 (AST)

(Jointly Administered)

Adv. Proc. No. 18-08053 (AST)

Health, LLC, United States of America and Young Conaway Stargatt & Taylor, LLP (in its capacity as Escrow Agent),

Defendants.

AND

Orion HealthCorp, Inc., et al.

Plaintiffs,

v.

Capita IRG Trustees (Nominees) Limited, CHT Holdco LLC, Blue Mountain Healthcare LLC, PBPP Partners LLC, Axis Medical Services LLC, Vega Advanced Care LLC, Forest Nominees Limited GC1 ACCT, AAKB Investments Limited, Pulsar Advance Care LLC, Platform Securities Nominees Limited KKCLT ACCT, Lexington Landmark Services LLC, Mymsmd LLC, PPSR Partners LLC, Max Edward Royde, PBPP LLB, UBS Private Banking Nominees LTD Mainpool ACCT, Abn Amro Global Nominees Limited 573 Main ACCT, Alliance Trust Savings Nominees LTD Cdigro ACCT, The Bank Of New York (Nominees) Limited, The Bank Of New York (Nominees) Limited SFTIF ACCT, Barclayshare Nominees Limited, David Beardsall, Beaufort Nominees Limited, Beaufort Nominees Limited SSLNOMSACCT, BNY (OCS) Nominees Limited HIT ACCT, Brewin Nominees Limited Gross ACCT, CFS Portfolio Management Limited, CGWL Nominees Limited GC1 ACCT. Chase Nominees Limited, Chase Nominees Limited Exdepaif ACCT, David Falcon Butler Cole, Credit Suisse Client Nominees (UK) Limited D6m5pb ACCT, FERLIM Nominees Limited ISA ACCT, FERLIM Nominees Limited Pooled ACCT, FITEL Nominees Limited SDPR ACCT, Goldman Sachs International Creptemp ACT, Harewood Nominees Limited 4121550 ACCT, HSBC Client Holdings Nominee (UK), HSBC Global Custody Nominee (UK) Limited

Adv. Proc. No. 18-08048 (AST)

630372 ACCT, HSBC Global Custody Nominee (UK) Limited 667656 ACCT, HSBC Global Custody Nominee (UK) Limited 944287 ACT, HSCB Global Custody Nominee (UK) Limited 982409 ACCT, Huntress (CI) Nominees Limited KGCLT ACCT, Investor Nominees Limited, Investor Nominees Limited WRAP ACCT, Investor Nominees Limited Nominee ACCT, James Capel (Nominees) Limited PC ACCT, Jim Nominees Limited ISA ACCT, Jim Nominees Limited Jarvis ACCT, Jim Nominees Limited Jarvisnt ACCT, Johnston Asset Management Ltd, John Joseph Johnston, Karin Johnston, J.P. Morgan Securities Plc Jpcrepon Acct, Kbc Securities Nv Client Acct, Lawshare Nominees Limited Isa Acct, Lawshare Nominees Limited Sipp Acct, Lawshare Nominees Limited Undoc, Lawshare Nominees Limited Dealing, Paul Lines, Lynchwood Nominees Limited 2006420 Acct, Merrill Lynch International Main Acct, Morgan Stanley Client Securities Nominees Limited, Morgan Stanley Client Securities Nominees Limited Seg Acct, Nomura Pb Nominees Limited Phnoms Acct, Nortrust Nominees Limited, Nortrust Nominees Limited Tds Acct, Nortrust Nominees Limited Lua01 Acct, Nortrust Nominees Ltd Thd05 Acct, N.Y. Nominees Limited, N.Y. Nominees Limited Bccag Acct, Peel Hunt Holdings Limited Pmprinc Acct, Pershing Nominees Limited Ccclt Acct, Pershing Nominees Limited Elisa Acct, Pershing Nominees Limited Imclt Acct, Pershing Nominees Limited Jiclt Acct, Pershing Nominees Limited Perny Acct, Pershing Nominees Limited Rkclt Acct, Pershing Nominees Limited Rkisa Acct, Pershing Nominees Limited Tmclt Acct, Pershing Nominees Limited Wrelt Acet, Pershing Nominees Limited Pgideal Acct, Platform Securities Nominees Limited Kkisa Acct, Platform Securities Nominees Limited Ashisa Acct, Platform Securities Nominees Limited Ashnom Acct, Platform Securities Nominees Limited Ashpen Acct, Platform Securities Nominees Limited Ashtru Acct, Rathbone Nominees Limited, Redmayne (Nominees) Limited P89813x Acct, Redmayne (Nominees)

Limited Rg2461r Acct, Rock (Nominees) Limited Isa Acct, Rock (Nominees) Limited Cshnet Acct, Rock (Nominees) Limited Taxfull Acct, Rock (Nominees) Limited Fastrade Acct, Securities Services Nominees Limited 2140036 Acct, Share Nominees Ltd, Skandinaviska Enskilda Banken Ab (Publ) 2035260 Acct, Smith & Williamson Nominees Limited Isa Acct, State Street Nominees Limited G007 Acct, State Street Nominees Limited Om01 Acct, State Street Nominees Limited Om02 Acct, State Street Nominees Limited Oq51 Acct, Stifel Nicolaus Europe Limited Nnideal Acct, Svs Securities (Nominees) Ltd Onl Acct, Td Direct Investing Nominees (Europe) Limited Usisa15 Acct, Td Direct Investing Nominees (Europe) Limited Usnom15 Acct, Td Direct Investing Nominees (Europe) Limited Usnom30 Acct, Td Direct Investing Nominees (Europe) Limited Ussip00 Acct, Transact Nominees Limited Integral Acct, Victoire Nominees Limited 2193900 Acct, Vidacos Nominees Limited 2154 Acct, Vidacos Nominees Limited Igukelt Acet, W B Nominees Limited Isamax Acct, W B Nominees Limited Treaty Acct, Wealth Nominees Limited Wrap Acct, W H Ireland Nominees Limited Isa Acct, and The United States of America, Department Of Treasury, Internal Revenue Service,

Defendants.

AFFIDAVIT OF SERVICE

STATE OF NEW YORK	}	
	} s	ss:
COUNTY OF NEW YORK	}	

I, John C. Murphy, being duly sworn, deposes and says:

I am not a party to this action, I am employed by Troutman Sanders LLP and am over 18 years of age.

On May 16, 2018, I served true and correct copies of the following documents upon the parties listed on the attached Exhibit A via electronic mail. In addition, on May 18, 2018 I served true and correct copies of the following documents upon the parties listed on the attached Exhibit A via overnight courier.

Orion HealthCorp., Inc., et al. v. Capita IRG Trustees, et al. 18-08048 (AST)

05/16/2018	<u>16</u> (17 pgs)	Motion to Intervene Notice of Presentment of CC Capital CHT Holdco LLC and CHT Holdco, LLC's Motion to Intervene and Realign the Parties. Objections to be filed on 6/04/2018. Filed by Brett D Goodman on behalf of CHT Holdco, LLC, CC Capital CHT Holdco LLC. Order to be presented for signature on 6/11/2018. (Goodman, Brett) (Entered: 05/16/2018)
05/16/2018	17 (38 pgs)	Intervenor's Memorandum of Law in Support of CC Capital CHT Holdco LLC and CHT Holdco, LLC's Motion to Intervene and Realign the Parties Filed by Brett D Goodman on behalf of CC Capital CHT Holdco LLC, CHT Holdco, LLC (RE: related document(s)16 Motion to Intervene filed by Intervenor-Plaintiff CC Capital CHT Holdco LLC, Intervenor-Plaintiff CHT Holdco, LLC) (Goodman, Brett) (Entered: 05/16/2018)

Orion HealthCorp., Inc., et al. v. Parmjit Singh Parmar, et al. 18-08053 (AST)

05/16/2018	17 (17 pgs)	Motion to Intervene Notice of Presentment of CC Capital CHT Holdco LLC and CHT Holdco, LLC's Motion to Intervene and Realign the Parties. Objections to be filed on 6/4/2018. Filed by Brett D Goodman on behalf of CHT Holdco, LLC, CC Capital CHT Holdco LLC. Order to be presented for signature on 6/11/2018. (Goodman, Brett) (Entered: 05/16/2018)
05/16/2018	1 <u>8</u> (38 pgs)	Intervenor's Memorandum of Law in Support of CC Capital CHT Holdco LLC and CHT Holdco, LLC's Motion to Intervene and Realign the Parties Filed by Brett D Goodman on behalf of CC Capital CHT Holdco LLC, CHT Holdco, LLC (RE: related document(s)17 Motion to Intervene filed by Intervenor-Plaintiff CC Capital CHT Holdco LLC, Intervenor-Plaintiff CHT Holdco, LLC) (Goodman, Brett) (Entered: 05/16/2018)

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John C. Murphy

Sworn to before me this 18th day of May 2018

Notary Public

MAXWELL KINDER
Notary Public, State of New York
No. 01Kl6354557
Qualified in New York County
Commission Expires Feb. 13, 2021

Exhibit A

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