



ENTERED
09/05/2018

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
TMT PROCUREMENT CORPORATION, <i>et al.</i> , ¹	§	Case No. 13-33763
	§	
Debtors.	§	(Jointly Administered)

**ORDER GRANTING MOTION TO MODIFY INTERIM DISTRIBUTION SCHEDULE
AND DISTRIBUTION WORKSHEET**

[Relates to Motion at Docket No. _____]

Upon consideration of the *Debtors' Motion to Modify Interim Distribution Schedule and Distribution Worksheet* (the "Motion");² and the Court having reviewed the Motion; and the Court having determined that the relief requested in the Motion is in the best interests of the Debtors, their estates, their creditors, and other parties in interest; and the Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. § 1334(b); and it appearing that the Motion is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and it appearing that venue of this proceeding and the Motion in this District is proper pursuant to 28 U.S.C. § 1408; and it appearing that proper and adequate notice of the Motion has been given and that no other or further notice is necessary; and after due deliberation thereon; and good and sufficient cause appearing therefor, IT IS HEREBY ORDERED THAT:

¹ The Debtors in these chapter 11 cases are: (1) A Whale Corporation; (2) B Whale Corporation; (3) C Whale Corporation; (4) D Whale Corporation; (5) E Whale Corporation; (6) G Whale Corporation; (7) H Whale Corporation; (8) A Duckling Corporation; (9) F Elephant Inc.; (10) A Ladybug Corporation; (11) C Ladybug Corporation; (12) D Ladybug Corporation; (13) A Handy Corporation; (14) B Handy Corporation; (15) C Handy Corporation; (16) B Max Corporation; (17) New Flagship Investment Co., Ltd; (18) RoRo Line Corporation; (19) Ugly Duckling Holding Corporation; (20) Great Elephant Corporation; and (21) TMT Procurement Corporation.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Motion.

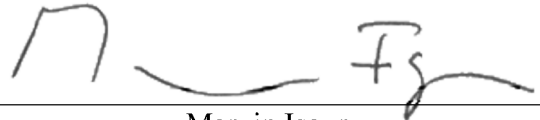
1. The Amended Interim Distribution Schedule attached hereto as **Exhibit “A”** is hereby approved and the Plan Administrator is authorized, but not directed, to make the proposed distributions.

2. The Amended Distribution Worksheet attached hereto as **Exhibit “B”** is hereby approved.

3. As to the distributions authorized by this Order, this Order is effective against all persons that received notice of the Motion.

4. All other terms and conditions of the Final Decree [Docket No. 3053] shall remain in effect.

Signed: September 05, 2018



Marvin Isgur
United States Bankruptcy Judge

United States Bankruptcy Court
Southern District of TexasIn re:
TMT Procurement Corporation
Official Committee of Unsecured Creditor
DebtorsCase No. 13-33763-mi
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4

User: LinhthuDo
Form ID: pdf002Page 1 of 7
Total Noticed: 46

Date Rcvd: Sep 06, 2018

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Sep 08, 2018.

db +A Duckling Corporation, 5005 Woodway Dr., Houston, TX 77056-1740
db +A Handy Corporation, 5005 Woodway Dr., Houston, TX 77056-1740
db +A Ladybug Corporation, 5005 Woodway Dr., Houston, TX 77056-1740
db +A Whale Corporation, 5005 Woodway Dr., Houston, TX 77056-1740
db +B Handy Corporation, 5005 Woodway Dr., Houston, TX 77056-1740
db +B Max Corporation, 5005 Woodway Dr., Houston, TX 77056-1740
db +B Whale Corporation, 5005 Woodway Dr., Houston, TX 77056-1740
db +C Handy Corporation, 5005 Woodway Dr., Houston, TX 77056-1740
db +C Ladybug Corporation, 5005 Woodway Dr., Houston, TX 77056-1740
db +C Whale Corporation, 5005 Woodway Dr., Houston, TX 77056-1740
db +D Ladybug Corporation, 5005 Woodway Dr., Houston, TX 77056-1740
db +D Whale Corporation, 5005 Woodway Dr., Houston, TX 77056-1740
db +E Whale Corporation, 5005 Woodway Dr., Houston, TX 77056-1740
db +F Elephant Inc., 5005 Woodway Dr., Houston, TX 77056-1740
db +G Whale Corporation, 5005 Woodway Dr., Houston, TX 77056-1740
db +Great Elephant Corporation, 5005 Woodway Dr., Houston, TX 77056-1740
db +H Whale Corporation, 5005 Woodway Dr., Houston, TX 77056-1740
db +New Flagship Investment Co Ltd, 5005 Woodway Dr., Houston, TX 77056-1740
db +RoRo Line Corporation, 5005 Woodway Dr., Houston, TX 77056-1740
db +TMT Procurement Corporation, 5005 Woodway Dr., Houston, TX 77056-1740
db +Ugly Duckling Holding Corporation, 5005 Woodway Dr., Houston, TX 77056-1740
aty Adam L. Rosen, Diamond McCarthy LLP, 4898 Fifth Avenue, 21st Floor, New York, NY 10017
aty +Benjamin Blaustein, Seward & Kissel LLP, One Battery Park Plaza, New York, NY 10004-1485
aty Dominik Sklenar, Latham and Watkins LLP, 18th Floor, One Exchange Square,
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aty +Gregory F Laufer, Paul weiss Rifkind Wharton anf Garrison, 1285 Avenue of the Americas,
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NYC, NY 10281-0009
aty +Mark M. Jaffe, Hill, Betts & Nash LLP, One World Financial Center, 200 Liberty Street,
NYC, NY 10281-0009
aty +Mayer Brown LLP, 71 South Wacker Drive, Chicago, IL 60606-4668
aty +Seward & Kissel LLP, One Battery Park Plaza, New York, NY 10004-1485
aty +William F Dougherty, Burke & Parsons, 100 Park Avenue 30th Floor, New York, NY 10017-5516
aty +William S. Gyves, Kelley Drye, et al, 101 Park Ave., New York, NY 10178-0062
trnsfee Blystand Shipholding AS, PO Box 1468, Vika, NO-01160, Oslo, NORWAY
cr +Cathay United Bank, Allen YL Peng, 725 S. Fgueroa Street, Suite 4150,
Los Angeles, CA 90017-5441
cr Clearlake Shipping Pte Ltd, c/o Baker & Hostetler, LLP, ATTN: Pamela Gale Johnson,
811 Main Street, Suite 1100, Houston, TX 77002-6111
cr +Cortland Capital Market Services LLC, 225 West Washington Street, 21st Floor,
Chicago, IL 60606-3492
cr Deutsche Bank AG, London Branch, c/o Deutsche Bank AG, Hong Kong Branch,
Level 60, International Commerce Centre, 1 Austin Road West, Kowloon, Hong Kong,
PEOPLE'S REPUBLIC OF CHINA
cr Gunvor Singapore Pte, Ltd, c/o Baker & Hostetler, LLP, ATTN: Pamela Gale Johnson,
811 Main Street, Suite 1100, Houston, TX 77002-6111
intp +Latham & Watkins LLP, 885 Third Avenue, New York, NY 10022-4874
cr +MRMBS II LLC, 2200 Ross Avenue, Suite 2800, Dallas, TX 75201-2750
asee +OCM Formose Strait Holdings Ltd, c/o Oaktree Capital Management LP, Attn William Melanson,
333 So Grand Avenue, 28th floor, Los Angeles, CA 90071-1530
intp +Robert E. Ogle, Plan Administrator, Andrews Kurth Kenyon LLP, c/o Timothy A. Davidson II,
600 Travis, Suite 4200, Houston, TX 77002-2929
cr SC Lowy Primary Investments, Ltd., Unit 1401, 28 Queen's Road, Central, Attn: Steve Lyons,
Hong Kong, PEOPLE'S REPUBLIC OF CHINA
cr +Wilmington Trust, National Association, 50 South Sixth Street, Suite 1290,
Minneapolis, MN 55402-1544

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

aty +E-mail/Text: joshua.bridges@bgllp.com Sep 06 2018 20:50:01 Bracewell & Giuliani LLP,
711 Louisiana St., Ste. 2300, Houston, TX 77002-2849
intp +E-mail/Text: cls-bankruptcy@wolterskluwer.com Sep 06 2018 20:49:46 C T Corporation,
111 Eighth Avenue, 13th Floor, New York, NY 10011-5213
intp +E-mail/Text: dneier@winston.com Sep 06 2018 20:50:10 Macquarie Bank Limited,
c/o Winston & Strawn LLP, 200 Park Avenue, New York, NY 10166-0005

TOTAL: 3

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****

aty Co-Counsel for the Official Committee of Unsecured
aty Hoover Slovacsek LLP
aty Kelley Drye & Warren LLP
aty Mazelle S. Krasoff
intp AlixPartners, LLP

District/off: 0541-4

User: LinhthuDo
Form ID: pdf002Page 2 of 7
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***** BYPASSED RECIPIENTS (continued) *****

fa AlixPartners, LLP
 trnsfee BANK OF AMERICA, N.A.
 cr BHP Billiton Marketing AG
 cr BP Marine Limited
 cr Bank Sinopac
 cr COSCO Manning Cooperation, Inc.
 intp CVI CVF II Lux Master Sarl
 asor Chinatrust Commercial Bank Co Ltd
 op Epiq Bankruptcy Solutions LLC
 intp F3 Capital
 fa FTI Consulting, Inc
 cr First Commercial Bank Co., Ltd.
 cr Gard P. & I. (Bermuda) Ltd.
 intp H. Clarkson & Co. Ltd.
 wit HSIN-CHI aka NOBU SU SU
 intp Hsin-Chi Su
 cr Hyundai Heavy Industries Co., Ltd.
 intp Hyundai Mipo Dockyard Co., Ltd.
 intp Hyundai Samho Heavy Industries Co., Ltd.
 asor JPMorgan
 asee JPMorgan Chase Bank NA
 cr Lakatamia Shipping Company, Ltd.
 cr Mega International Commercial Bank Co., Ltd.
 intp NOS Ship Agency PTE, Ltd.
 intp NOS Ship Management Co., Ltd.
 cr OCM Formosa
 cr Oaktree Capital Management LP
 cr Offical Committee of Unsecured Creditors of TMT US
 crcm Official Committee of Unsecured Creditors of TMT P
 cr Shanghai Commercial & Savings Bank
 intp TMT Co., Ltd.
 intp Taiwan Maritime Transportation Co., Ltd.
 cr The Shipping Corporation of India
 intp Vantage Drilling Company, Inc.
 intp Zafar Ul Huda Abbasi
 aty ###Diamond McCarthy LLP, 909 Fannin, Suite 1500, Houston, TX 77010-1026

TOTALS: 40, * 0, ## 1

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
 USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

Addresses marked '##' were identified by the USPS National Change of Address system as undeliverable. Notices will no longer be delivered by the USPS to these addresses; therefore, they have been bypassed. The debtor's attorney or pro se debtor was advised that the specified notice was undeliverable.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Sep 08, 2018

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on September 5, 2018 at the address(es) listed below:

Alfredo R Perez on behalf of Creditor BHP Billiton Marketing AG alfredo.perez@weil.com,
 chris.lopez@weil.com;brenda.funk@weil.com;rene.olvera@weil.com;clifford.carlson@weil.com;matt.bar
 r@weil.com
 Alistair B Dawson on behalf of Creditor Wilmington Trust, National Association
 adawson@beckredde.com, lverm@beckredde.com
 Anacarolina Estaba on behalf of Creditor Shanghai Commercial & Savings Bank
 aestaba@gardere.com
 Anacarolina Estaba on behalf of Defendant Shanghai Commercial & Savings Bank
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 Anacarolina Estaba on behalf of Creditor Deutsche Bank AG, London Branch aestaba@gardere.com
 Anacarolina Estaba on behalf of Debtor B Handy Corporation aestaba@gardere.com
 Anacarolina Estaba on behalf of Debtor A Handy Corporation aestaba@gardere.com

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User: LinhthuDo
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Total Noticed: 46

Date Rcvd: Sep 06, 2018

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

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emccolm@paulweiss.com;glauffer@paulweiss.com;abeaux@paulweiss.com;menakaplan@paulweiss.com;mnadler
@paulweiss.com;mturkel@paulweiss.com
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@paulweiss.com;mturkel@paulweiss.com
Andrew Ehrlich on behalf of Creditor Wilmington Trust, National Association
aehrlich@paulweiss.com,
emccolm@paulweiss.com;glauffer@paulweiss.com;abeaux@paulweiss.com;menakaplan@paulweiss.com;mnadler
@paulweiss.com;mturkel@paulweiss.com
Annie E Catmull on behalf of Interested Party Hsin-Chi Su aec@sandersmcgarvey.com,
acatmull@ecf.courtdrive.com,rpp@sandersmcgarvey.com,bb@sandersmcgarvey.com
Annie E Catmull on behalf of Plaintiff Hsin Chi Su aec@sandersmcgarvey.com,
acatmull@ecf.courtdrive.com,rpp@sandersmcgarvey.com,bb@sandersmcgarvey.com
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Craig A Wolfe on behalf of Creditor Official Committee of Unsecured Creditors of TMT USA
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Craig A Wolfe on behalf of Attorney Co-Counsel for the Official Committee of Unsecured
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David B Shemano on behalf of Interested Party F3 Capital DShemano@RobinsKaplan.com
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David William Parham on behalf of Creditor First Commercial Bank Co., Ltd.
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David William Parham on behalf of Defendant Cathay United Bank david.parham@akerman.com
David William Parham on behalf of Creditor Cathay United Bank david.parham@akerman.com
David William Parham on behalf of Creditor Bank Sinopac david.parham@akerman.com
David William Parham on behalf of Creditor Mega International Commercial Bank Co., Ltd.
david.parham@akerman.com
David William Parham on behalf of Defendant Bank Sinopac david.parham@akerman.com
David William Parham on behalf of Creditor Cortland Capital Market Services LLC
david.parham@akerman.com

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Deirdre Carey Brown on behalf of Plaintiff Hsin Chi Su brown@hooverslovacek.com, doucet@hooverslovacek.com; deirdrecbrown@yahoo.com; brown.hsllp@gmail.com; bankruptcy1@hooverslovacek.com

Deirdre Carey Brown on behalf of Interested Party Hsin-Chi Su brown@hooverslovacek.com, doucet@hooverslovacek.com; deirdrecbrown@yahoo.com; brown.hsllp@gmail.com; bankruptcy1@hooverslovacek.com

Deirdre Carey Brown on behalf of Witness HSIN-CHI aka NOBU SU SU brown@hooverslovacek.com, doucet@hooverslovacek.com; deirdrecbrown@yahoo.com; brown.hsllp@gmail.com; bankruptcy1@hooverslovacek.com

Deirdre Carey Brown on behalf of Interested Party F3 Capital brown@hooverslovacek.com, doucet@hooverslovacek.com; deirdrecbrown@yahoo.com; brown.hsllp@gmail.com; bankruptcy1@hooverslovacek.com

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Eli Omar Columbus on behalf of Creditor First Commercial Bank Co., Ltd. eli.columbus@haynesboone.com, kim.morzak@haynesboone.com

Eli Omar Columbus on behalf of Creditor Cathay United Bank eli.columbus@haynesboone.com, kim.morzak@haynesboone.com

Elizabeth M Guffy on behalf of Examiner Elizabeth M Guffy eguffy@lockelord.com, eguffy@ecf.epiqsystems.com

Elizabeth M Guffy eguffy@lockelord.com

Eric R Wilson on behalf of Attorney Kelley Drye & Warren LLP KDWBankruptcyDepartment@kelleydrye.com; MVicinanza@ecf.inforuptcy.com

Evan D Flaschen on behalf of Plaintiff B Max Corporation evan.flaschen@bracewell.com, mary. Kearney@bracewell.com

Evan D Flaschen on behalf of Plaintiff B Whale Corporation evan.flaschen@bracewell.com, mary. Kearney@bracewell.com

Evan D Flaschen on behalf of Plaintiff C Handy Corporation evan.flaschen@bracewell.com, mary. Kearney@bracewell.com

George Michael Chalos on behalf of Interested Party H. Clarkson & Co. Ltd. gmc@chaloslaw.com, bsparkman@chaloslaw.com

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James S Carr on behalf of Creditor Committee Official Committee of Unsecured Creditors of TMT Procurement Corporation, et al. KDWBankruptcyDepartment@kelleydrye.com; MVicinanza@ecf.inforuptcy.com

James S Carr on behalf of Plaintiff Official Committee of Unsecured Creditors of TMT Procurement Corporation, et al. KDWBankruptcyDepartment@kelleydrye.com; MVicinanza@ecf.inforuptcy.com

James S Carr on behalf of Attorney Co-Counsel for the Official Committee of Unsecured Creditors of TMT USA Shipmanagement LLC, et al. KDWBankruptcyDepartment@kelleydrye.com; MVicinanza@ecf.inforuptcy.com

Jason Gary Cohen on behalf of Debtor A Ladybug Corporation jason.cohen@bracewell.com, mary. Kearney@bracewell.com

Jason Gary Cohen on behalf of Debtor G Whale Corporation jason.cohen@bracewell.com, mary. Kearney@bracewell.com

Jason Gary Cohen on behalf of Debtor B Whale Corporation jason.cohen@bracewell.com, mary. Kearney@bracewell.com

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Jason Gary Cohen on behalf of Debtor C Ladybug Corporation jason.cohen@bracewell.com, mary. Kearney@bracewell.com

Jason Gary Cohen on behalf of Defendant F Elephant, Inc. jason.cohen@bracewell.com, mary. Kearney@bracewell.com

Jason Gary Cohen on behalf of Debtor D Whale Corporation jason.cohen@bracewell.com, mary. Kearney@bracewell.com

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Jason Gary Cohen on behalf of Debtor Ugly Duckling Holding Corporation jason.cohen@bracewell.com, mary. Kearney@bracewell.com

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Jason Gary Cohen on behalf of Plaintiff B Whale Corporation jason.cohen@bracewell.com, mary. Kearney@bracewell.com

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

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Jennifer DeMarco on behalf of Interested Party Hyundai Samho Heavy Industries Co., Ltd.
jennifer.demarco@cliffordchance.com, adam.lesman@cliffordchance.com
Jeremy M. Masten on behalf of Interested Party NOS Ship Agency PTE, Ltd. jmasten@hcgllp.com
Jeremy M. Masten on behalf of Interested Party NOS Ship Management Co., Ltd.
jmasten@hcgllp.com
Jeremy M. Masten on behalf of Defendant NOS Ship Agency Pte Ltd/NOS Ship Management Pte, Ltd.
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Date Rcvd: Sep 06, 2018

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Total Noticed: 46

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

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William R Greendyke	on behalf of Interested Party	Vantage Drilling Company, Inc.	
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