UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

X	
In re	Chapter 11
THE NORDAM GROUP, INC., et al.,	Case No. 18-11699 (MFW)
Debtors. ¹ :	(Jointly Administered)
: x	Ref. Docket Nos. 233, 235, 237-240, 243, and 246
AFFIDAVIT OF SER	VICE
STATE OF NEW YORK)) ss.: COUNTY OF NEW YORK)	
VONSTANTINA HAIDODOULOS being duly gygen d	laneses and saver

- KONSTANTINA HAIDOPOULOS, being duly sworn, deposes and says:
- 1. I am employed as a Senior Noticing Coordinator by Epiq Bankruptcy Solutions, LLC, located at 777 Third Avenue, New York, NY 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
- 2. On September 4, 2018, I caused to be served the:
 - a. "Notice of Motion and Hearing," dated September 4, 2018, to which was attached the "Debtors' Motion for (I) Authorization and Approval of (A) Global Resolution Between Debtors and Gulfstream Aerospace Corporation, (B) Rejection of the LTPA, and (C) Entry Into Asset Purchase Agreement with Gulfstream Aerospace Corporation and Transactions Contemplated Thereunder, and (II) Related Relief," dated September 4, 2018 [Docket No. 233], (the "Global Resolution Motion"),

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¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are The NORDAM Group, Inc. (7803); Nacelle Manufacturing 1 LLC (3107); Nacelle Manufacturing 23 LLC (5528); PartPilot LLC (5261); and TNG DISC, Inc. (9726). The Debtors' corporate headquarters and service address is 6910 North Whirlpool Drive, Tulsa, Oklahoma 74117.

- b. "Notice of Motions and Hearing," dated September 4, 2018, to which was attached the "Motion of Debtors Pursuant to 11 U.S.C. §§ 363(B) and 364(B) for Entry Of Order (I) Approving Interim Funding Terms; (II) Authorizing Entry Into Interim Funding Agreement Among Debtors and Gulfstream Aerospace Corporation; (III) Granting Administrative Priority Status for Funding; (IV) Approving Interim IP License Terms; (V) Authorizing Entry Into Interim IP License Agreement Among Debtors and Gulfstream Aerospace Corporation; and (VI) Granting Related Relief," dated September 4, 2018 [Docket No. 235], (the "Interim Funding Motion"),
- c. "Declaration of John C. DiDonato in Support of the Global Resolution," dated September 4, 2018 [Docket No. 237], (the "Declaration"),
- d. "Notice of Motions and Hearing," dated September 4, 2018, to which was attached the "Debtors' Motion for Entry of an Order Authorizing Debtors to File Certain Exhibits to the Interim Agreements Motion and Global Settlement Motion Under Seal," dated September 4, 2018 [Docket No. 238], (the "Under Seal Motion"),
- e. "Debtors' Omnibus Motion to Shorten Notice and Objection Periods with Respect to Interim Agreements Motion and Motion to Seal," dated September 4, 2018 [Docket No. 239], (the "Shorten Motion"),
- f. "Notice of Assumption, Assignment and Cure Amount with Respect to Executory Contracts and Unexpired Leases of Debtors," dated September 4, 2018 [Docket No. 240], (the "Assumption Notice"),
- g. "Order (I) Shortening Notice and Objection Periods for the Interim Agreements Motion and Motion to Seal and (II) Setting Hearing Thereon," dated September 4, 2018 [Docket No. 243], (the "Order"), and
- h. "Notice of Agenda of Matters Scheduled for Hearing on September 6, 2018 at 2:00 P.M. (EDT)," dated September 4, 2018 [Docket No. 246], (the "Agenda"),

by causing true and correct copies of the:

- i. Global Resolution Motion, Interim Funding Motion, Declaration, Under Seal Motion, Shorten Motion, Assumption Notice, Order, and Agenda, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit A,
- ii. Global Resolution Motion, Interim Funding Motion, Declaration, Under Seal Motion, Shorten Motion, Assumption Notice, Order, and Agenda, to be delivered via electronic mail to those parties listed on the annexed <u>Exhibit B</u>,
- iii. Global Resolution Motion, Declaration, Shorten Motion, Order, and Agenda, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed <u>Exhibit C</u>,

- iv. Global Resolution Motion, Interim Funding Motion, Declaration, Under Seal Motion, Shorten Motion, Order, and Agenda, to be enclosed securely in separate postage prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit D,
- v. Global Resolution Motion, Declaration, Under Seal Motion, Assumption Notice, and Agenda, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit E,
- vi. Interim Funding Motion and Under Seal Motion, to be enclosed securely in a postage pre-paid envelope and delivered via overnight mail to the following party: *JP MORGAN CHASE BANK, N.A., ATTN: DAVID STRATTON, 110 W. 7TH STREET, 7TH FLOOR, TULSA, OK 74119*, and
- vii. Interim Funding Motion, Declaration, Under Seal Motion, Shorten Motion, Order, and Agenda, to be delivered via facsimile to those parties listed on the annexed Exhibit F.
- 3. All envelopes utilized in the service of the foregoing contained the following legend: "LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

/s/ Konstantina Haidopoulos Konstantina Haidopoulos

Sworn to before me this 6th day of September, 2018 /s/ Cassandra Murray

Notary Public, State of New York No. 01MU6220179 Qualified in Queens County Commission Expires April 12, 2022

EXHIBIT A

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Claim Name	Address Information
AVIATION SUPPLIER ASSOCIATION	2233 WISCONSIN AVE., NW, SUITE 50 WASHINGTON DC 20007
BALLARD SPAHR LLP	(COUNSEL TO MIDFIRST BANK) ATTN: CHANTELLE D MCCLAMB ESQ 919 N MARKET ST, 11TH FL WILMINGTON DE 19801
C.A.S.E. AGENCY	590 CENTERVILLE ROAD #305 LANCASTER PA 17601
CITY OF TULSA	311 CUSTOMER CARE CENTER CITY HALL, SUITE 1405 175 E. 2ND STREET TULSA OK 74103
CIVIL AVIATION ADMINISTRATION OF CHINA	NO.55 DONGSI WEST AVENUE, DONGCHENG DISTRICT BEIJING 100710 CHINA
COLE SCHOTZ PC	(COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS) ATTN: DANIEL F.X. GEOGHAN 1325 AVENUE OF THE AMERICAS, 19TH FL NEW YORK NY 10019-6079
COLE SCHOTZ PC	(COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS) ATTN: NORMAN L. PERNICK, J. KATE STICKLES 500 DELAWARE AVE, STE 1410 WILMINGTON DE 19801
CROWE & DUNLEVY PC	(COUNSEL TO MIDFIRST BANK) ATTN: WILLIAM H HOCH III ESQ BRANIFF BUILDING 324 N ROBINSON AVE, STE 100 OKLAHOMA CITY OK 73102
DELAWARE STATE TREASURY	820 SILVER LAKE BLVD, STE 100 DOVER DE 19904
DEPARTMENT OF THE NAVY	1000 NAVY PENTAGON WASHINGTON DC 20305-1000
DEPARTMENT OF TRANSPORTATION	1200 NEW JERSEY AVENUE, SE WASHINGTON DC 20590
DLA PIPER LLP (US)	R MARTIN, M KANDESTIN, K MACKENZIE EDELMAN COUNSEL TO THE EQUITY HOLDERS, CHEROKEE PARTNERS EIGHT PARTNERS, EAST PLANT ENTITIES 1201 N MARKET ST, STE 2100 WILMINGTON DE 19801
DLA PIPER LLP (US)	RICHARD A. CHESLEY COUNSEL TO THE EQUITY HOLDERS, CHEROKEE PARTNERS, EIGHT PARTNERS, EAST PLANT ENTITIES 444 W LAKE ST, STE 900 CHICAGO IL 60606
DUANE MORRIS LLP	(COUNSEL TO JPMORGAN CHASE BANK NA) ATTN: MICHAEL R LASTOWSKI ESQ, CHRISTOPHER M WINTER ESQ, JARRET P HITCHINGS ESQ 222 DELAWARE AVE, STE 1600 WILMINGTON DE 19801-1659
DUKE HOLZMAN PHOTIADIS & GRESENS LLP	(COUNSEL TO MISSOURI METALS LLC) ATTN: MICHAEL J LOMBARDO, ESQ 701 SENECA ST, STE 750 BUFFALO NY 14210
ENVIRONMENTAL PROTECTION AGENCY	OFFICE OF GENERAL COUNSEL 2310A 1200 PENNSYLVANIA AVENUE, N.W. WASHINGTON DC 20460
ENVIRONMENTAL PROTECTION AGENCY	REGION 6 1440 ROSS AVENUE, SUITE 1200 DALLAS TX 75202
EUROPEAN AVIATION SAFETY AGENCY	POSTFACH 10 12 53 COLOGNE D-50452 GERMANY
FAA-FSDO DOT	1300 SOUTH MERIDIAN OKLAHOMA CITY OK 73108
HILLER LAW LLC	(COUNSEL TO TEXTRON AVIATION) ATTN: ADAM HILLER ESQ 1500 N FRENCH ST, 2ND FL WILMINGTON DE 19801
IAQG	400 COMMONWEALTH DRIVE WARRENDALE PA 15096
INTERNAL REVENUE SERVICE	CENTRALIZED INSOLVENCY OPERATION P.O. BOX 7346 PHILADELPHIA PA 19101-7346
KING & SPALDING LLP	(COUNSEL TO GULFSTREAM AEROSPACE CORPORATION) ATTN: SARAH R BORDERS ESQ, TAEJIN KIM ESQ 1180 PEACHTREE ST NE ATLANTA GA 30309
KLEHR HARRISON HARVEY BRANZBURG LLP	(COUNSEL TO ARROWHEAD PRODUCTS) ATTN: MORTON R BRANZBURG, ESQ 1835 MARKET ST, STE 1400 PHILADELPHIA PA 19103
KLEHR HARRISON HARVEY BRANZBURG LLP	(COUNSEL TO ARROWHEAD PRODUCTS) ATTN: DOMENIC E PACITTI, ESQ 919 MARKET ST, STE 1000 WILMINGTON DE 19801-3062
MORRIS JAMES LLP	(COUNSEL TO GULFSTREAM AEROSPACE CORPORATION) ATTN: STEPHEN M MILLER ESQ 500 DELAWARE AVE, STE 1500 PO BOX 2306 WILMINGTON DE 19899-2306
MORRISON & FOERSTER LLP	(COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS) ATTN: LORENZO MARINUZZI, JONATHAN I. LEVINE, TODD M. GOREN 250 W 55TH ST NEW YORK NY 10019-9601
OFFICE OF THE UNITED STATES TRUSTEE	J CALEB BOGGS FEDERAL BUILDING ATTN: JULIET M. SARKESSIAN 844 KING STREET, SUITE 2207 LOCK BOX 35 WILMINGTON DE 19801
OKLAHOMA DEPARTMENT OF ENVIRONMENTAL	QUALITY 707 N ROBINSON OKLAHOMA CITY OK 73102
OKLAHOMA DEPARTMENT OF HEALTH	1000 NE 10TH OKLAHOMA CITY OK 73117
PERFORMANCE REVIEW INSTITUTE	161 THORN HILL RD WARRENDALE PA 15086-7527
SECRETARY OF STATE	DIVISION OF CORPORATIONS FRANCHISE TAX PO BOX 898 DOVER DE 19903

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Claim Name	Address Information	
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE ATTN: ANDREW CALAMARI, REGIONAL DIRECTOR BROOKFIELD PLACE 200 VESEY STREET, SUITE 400 NEW YORK NY 10281-1022	
SECURITIES & EXCHANGE COMMISSION	100 F STREET, NE WASHINGTON DC 20549	
SIMPSON THACHER & BARTLETT LLP	(COUNSEL TO JPMORGAN CHASE BANK NA) ATTN: ELISHA GRAFF ESQ, NICHOLAS BAKER ESQ, DAVID BARUCH ESQ 425 LEXINGTON AVE NEW YORK NY 10017	
STEVENS & LEE PC	(COUNSEL TO UNITED TECHNOLOGIES CORP, PRATT & WHITNEY CANADA CORP, PRATT & WHITNEY CANADA DISTRIBUTION USA LLC) ATTN: JOSEPH H HUSTON JR 919 N MARKET ST, 13TH FL WILMINGTON DE 19807	
STINSON LEONARD STREET LLP	(COUNSEL TO TEXTRON AVIATION) ATTN: DARRELL CLARK ESQ, TRACEY OHM ESQ 1775 PENNSYLVANIA AVE NW, STE 800 WASHINGTON DC 20006-4605	
THE ROSNER LAW GROUP LLC	(COUNSEL TO MISSOURI METALS LLC) ATTN: SCOTT JAMES LEONHARDT, ESQ 824 MARKET ST, STE 810 WILMINGTON DE 19801	
UNITED STATES ATTORNEY'S OFFICE FOR	THE DISTRICT OF DELAWARE U.S. ATTORNEY'S OFFICE 1007 ORANGE STREET SUITE 700 WILMINGTON DE 19801	
US DEPARTMENT OF TRANSPORTATION	FEDERAL AVIATION ADMINITION 800 INDEPENDENCE AVENUE, SW WASHINGTON DC 20591	
WACHTELL LIPTON ROSEN & KATZ	(COUNSEL TO UNITED TECHNOLOGIES CORP, PRATT & WHITNEY CANADA CORP, PRATT & WHITNEY CANADA DISTRIBUTION USA LLC) ATTN: PHILIP MINDLIN, DOUGLAS K MAYER 51 W 52ND ST NEW YORK NY 10019	
WORLD CERTIFICATION SERVICES LTD.	STATION COURT, 4 STATION COTTAGE ORMSKIRK ROAD LIVERPOOL L9 5AA UNITED KINGDOM	

EXHIBIT B

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STEVENS & LEE, P.C. TIMOTHY R. PLOCH, P.C.	JHORDERN@PLOCHLAW.COM
LLUVICALET K. PLANJE, P.C.	IJOOKUEKNWYLUCHLAW.CUM I

EXHIBIT C

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Claim Name	Address Information
CREDIT LYONNAIS S.A.	ATTN: MARIA DENIAU 20, AVENUE DE PARIS VILLEJUIF CEDEX PARIS 94811 FRANCE
FIRST COMMERCIAL BANK	ATTN: JOSH LIN, DEPUTY MANAGER NO. 8, SECTION 2, NANJING EAST ROAD ZHONGSHAN DISTRICT TAIPEI CITY 10491 TAIWAN
HSBC BANK USA, N.A.	ATTN: NICHOLAS F. RENNA SENIOR CORPORATE BANKING MANAGER 6363 N. STATE HIGHWAY 161, SUITE 125 IRVING TX 75038
JP MORGAN CHASE BANK, N.A.	ATTN: DAVID STRATTON MARKET PRESIDENT - TULSA 110 W. 7TH STREET, 7TH FLOOR TULSA OK 74119
LE CREDIT LYONNAIS S.A.	ATTN: MARIA DENIAU 20, AVENUE DE PARIS VILLEJUIF CEDEX PARIS 94811 FRANCE

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Claim Name	Address Information
AMERICAN WASTE CONTROL	1420 W 35TH ST TULSA OK 74107-3814
BANK OF MONTREAL	100 KING STREET WEST 24TH FLOOR TORONTO ON M5X 1A1 CANADA
BK WASTE CONTROL	P.O. BOX 727 COWETA OK 74429
BK WASTE CONTROL	205 W SYCAMORE ST 727 COWETA OK 74429
CFS AIR LLC	83 WOODSTER HEIGHTS RD SUITE 503 DANBURY CT 06810
CITIBANK, N.A.	ITS BRANCHES, SUB AND AFFILIATES 388 GREENWICH STREET 10TH FLOOR NEW YORK NY 10013
CITIBANK, N.A., ITS BRANCHES,	SUBSIDIARIES AND AFFILIATES 388 GREENWICH STREET 10TH FLOOR NEW YORK NY 10013
CITY OF TULSA	175 E 2ND ST TULSA OK 74103
CONSTELLATION NEWENERGY (ONEOK)	3706 SW TOPEKA BLVD TOPEKA KS 66609
EAST CENTRAL OKLAHOMA	2001 S WOOD DR OKMULGEE OK 74447
GE CAPITAL COMMERCIAL INC	3333 HESPER RD BILLINGS MT 59102
GE CAPITAL COMMERCIAL INC	P.O. BOX 35713 BILLINGS MT 59107
GRAND RIVER DAM AUTHORITY	226 W DWAIN AVE VINITA OK 74301
HARTWIG INC	10617 TRENTON AVE ST LOUIS MO 63132
JPMORGAN CHASE BANK AS COLLATERAL AGENT	110 W 7TH ST FLOOR 17 TULSA OK 74119
JPMORGAN CHASE BANK, N.A.,	AS COLLATERAL AGENT 110 W 7TH ST FLOOR 17 TULSA OK 74119
LAFERRYS PROPANE	25207 HWY 82 PARKHILL OK 74451
OKLAHOMA NATURAL GAS CO	401 N HARVEY AVE OKLAHOMA CITY OK 73102
PUBLIC SERVICE CO OF OK	212 E 6 ST TULSA OK 74119
WAGONER COUNTY TREASURER	307 E CHEROKEE 2ND FLOOR WAGONER OK 74467
WINDSTREAM	4001 RODNEY PARHAM ROAD LITTLE ROCK AR 72212-2442

EXHIBIT D

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Claim Name	Address Information	
CHEROKEE PARTNERS LLC	ATTN: MEREDITH SEIGFRIED 6910 NORTH WHIRLPOOL DRIVE TULSA OK 74117	
CHEROKEE PARTNERS LLC	ATTN: MEREDITH SEIGFRIED 6911 NORTH WHIRLPOOL DRIVE TULSA OK 74117	
EAST PLANT INVESTMENT, L.L.C.	ATTN: MEREDITH SIEGFRIED MADDEN, MANAGER P.O. BOX 3365 TULSA OK 74101	
EAST PLANT INVESTMENT, L.L.C.	11200 E PINE TULSA OK 74112	
EAST PLANT INVESTMENT, L.L.C.	6910 NORTH WHIRLPOOL DRIVE TULSA OK 74117	
EIGHT PARTNERS, LLC	C/O CHEROKEE PARTNERS, L.L.C. ATTN: MEREDITH SIEGFRIED MADDEN, MANAGER P.O. BOX 3365 TULSA OK 74101	
EIGHT PARTNERS, LLC	6910 NORTH WHIRLPOOL DRIVE TULSA OK 74117	
EIGHT PARTNERS, LLC	6911 N WHIRLPOOL DR TULSA OK 74117	
EIGHT PARTNERS, LLC	ATTN: RAY H. SIEGFRIED, II, MANAGER OR ROBIN SIEGFRIED, MANAGER 510 SOUTH LANSING TULSA OK 74120	

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NRD_GAC_OVN_09-04-18

KING & SPALDING LLP (COUNSEL TO GAC) ATTN: TIMOTHY FESENMYER, SARAH R BORDERS 1185 AVENUE OF THE AMERICAS NY, NY 10035

EXHIBIT E

THE NORDAM GROUP, INC. Case 18-11699-MFW Dose 1

Claim Name	Address Information
ARROWHEAD PRODUCTS CORPORATION	4411 KATELLA AVE LOS ALAMITOS CA 90720
CRANE AEROSPACE, INC.	16700 13TH AVE WEST LYNNWOOD WA 98037
NATIONAL MACHINE COMPANY	DBA NMG AEROSPACE 4880 HUDSON DR STOW OH 44224
TRIGON INCORPORATED	DBA FPD COMPANY 124 HIDDEN VALLEY RD MCMURRAY PA 15317
UNIVERSAL MACHINING INDUSTRIES INC	810 E DIVISION ST MUENSTER TX 76252
WELLS FARGO EQUIPMENT FINANCE INC.	FKA GENERAL ELECTRIC CAPITAL CORPORATION 83 WOOSTER HEIGHTS RD, BUILDING 301 DANBURY CT 06810

EXHIBIT F

NAME	ATTENTION	FAX
	ATTN: CHANTELLE D	
BALLARD SPAHR LLP	MCCLAMB ESQ	302-252-4466
	ATTN: DANIEL F.X.	
COLE SCHOTZ PC	GEOGHAN	212-752-8393
	ATTN: NORMAN L. PERNICK,	
COLE SCHOTZ PC	J. KATE STICKLES	302-652-3117
	ATTN: WILLIAM H HOCH III	
CROWE & DUNLEVY PC	ESQ	405-239-6651
	ATTN: R. CRAIG MARTIN,	
	MARIS J. KANDESTIN AND	
	KAITLIN MACKENZIE	
DLA PIPER LLP (US)	EDELMAN	302-394-2341
DLA PIPER LLP (US)	RICHARD A. CHESLEY	312-236-7516
	ATTN: MICHAEL R	
	LASTOWSKI ESQ,	
	CHRISTOPHER M WINTER	
	ESQ, JARRET P HITCHINGS	
DUANE MORRIS LLP	ESQ	302-657-4901
IAQG		724-776-0790
INTERNAL REVENUE	CENTRALIZED INSOLVENCY	
SERVICE	OPERATION	855-235-6787
	ATTN: SARAH R BORDERS	
KING & SPALDING LLP	ESQ, TAEJIN KIM ESQ	404-572-5100
KLEHR HARRISON HARVEY	ATTN: MORTON R	
BRANZBURG LLP	BRANZBURG, ESQ	215-568-6603
	ATTN: STEPHEN M MILLER	
MORRIS JAMES LLP	ESQ	302-571-1750
	ATTN: LORENZO	
	MARINUZZI, JONATHAN I.	
MORRISON & FOERSTER LLP	,	212-468-7900
OFFICE OF THE UNITED	ATTN: JULIET M.	
STATES TRUSTEE	SARKESSIAN	302-573-6497
	ATTN: ELISHA GRAFF ESQ,	
SIMPSON THACHER &	NICHOLAS BAKER ESQ,	212 455 2502
BARTLETT LLP	DAVID BARUCH ESQ	212-455-2502
STEVENS & LEE PC	ATTN: JOSEPH H HUSTON JR	610-371-7972
UNITED STATES	THE THE SOUL HE HE HOUSE ON THE	010 311-1712
ATTORNEY'S OFFICE FOR		
THE DISTRICT OF		
DELAWARE U.S.		
ATTORNEY'S OFFICE		302-573-6220
WACHTELL LIPTON ROSEN		502-515-0220
& KATZ	ATTN: PHILIP MINDLIN	212-403-2217
WACHTELL LIPTON ROSEN	711111.1111DII WIIIADEIIA	212- 1 03-2217
& KATZ	ATTN: DOUGLAS K MAYER	212-403-2251
WILLE	III. DOUGLAG K WINTER	FAX: 19
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