UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

IN RE:

MATTRESS FIRM, INC., et al.,

DEBTORS.

CHAPTER 11 CASE NO. 18-12241-CSS (Jointly Administered)

NOTICE OF APPEARANCE, REQUEST FOR ALL NOTICES AND RESERVATION OF RIGHTS

Pursuant to Rule 9010(b) of the Federal Rules of Bankruptcy Procedure, J. Nathan

Duggins III, Esquire, and Jennifer P. Himes, Esquire, of the firm of Tuggle Duggins P.A., hereby give notice of entry of appearance on behalf of Brown Investment Properties, LLC, a creditor in the above-captioned matter, and request that all notices, pleadings, plans, motions, applications and other documents filed and/or served in the above-captioned case be sent to the following:

J. Nathan Duggins III, Esq. Jennifer P. Himes, Esq. Tuggle Duggins P.A. PO Box 2888 Greensboro, NC 27402 Phone: 336-378-1431 Facsimile: 336-274-6590 E-Mail: NDuggins@tuggleduggins.com JHimes@tuggleduggins.com

Neither this Notice of Appearance nor any subsequent appearance, pleading, claim or suit is intended to waive (i) this party's right to have final orders entered only after *de novo* review by a district judge in accordance with this party's constitutional rights, (ii) this party's right to trial by jury in any proceedings or trial so triable herein or in any case, controversy or proceeding relating thereto, (iii) this party's right to have the reference withdrawn by the District Court in any matter subject to mandatory or discretionary withdrawal, or (iv) any other rights, claims, actions, defenses, setoffs or recoupments to which this party is or may be entitled to under

Case 18-12241-CSS Doc 318 Filed 10/19/18 Page 2 of 3

agreements, in law, in equity, or otherwise, all of which rights, claims, actions, defenses, setoffs and recoupments this party expressly reserves. Further, this Notice of Appearance constitutes a special appearance and is not to be deemed a consent to or waiver of the right to challenge the jurisdiction of the Bankruptcy Court, including without limitation the jurisdiction of the Court to adjudicate any matters, all of which rights are reserved without prejudice.

Respectfully submitted, this the 19th day of October, 2018.

/s/ Jennifer P. Himes

J. Nathan Duggins III NC Bar No. 22029 Jennifer P. Himes NC Bar No. 48943 *Attorneys for Brown Investment Properties, LLC*

OF COUNSEL: Tuggle Duggins P.A. 100 N. Greene Street, Suite 600 Greensboro, NC 27401 (336) 378-1431 (336) 274-6590 Fax

CERTIFICATE OF SERVICE 18-12241-CSS

The undersigned hereby certifies that the foregoing **Notice of Appearance, Request for All Notices and Reservation of Rights** was served upon the following by placing a copy of same in the United States mail, First-Class postage pre-paid and addressed as follows, or by the Court's electronic case filing system in the manner prescribed by law to those parties registered with the system for service in this bankruptcy case:

Mattress Firm, Inc. 10201 South Main Street Houston, TX 77025

Michael Fishel Sidley Austin LLP 1000 Louisiana Street, Suite 6000 Houston, TX 77002

Bojan Guzina Matthew Evan Linder Blair M. Warner Sidley Austin LLP One South Dearborn Chicago, IL 60603

Penny P. Reid Sidley Austin LLP 2021 McKinney Avenue, Suite 2000 Dallas, TX 75201

Transcriber Reliable Companies Attn: Gene Matthews 1007 North Orange Street, Suite 110 Wilmington, DE 19801

This the 19th day of October, 2018.

Ashley D. Jacobs Edmon L. Morton Tara C Pakrouh Young Conaway Stargatt & Taylor Rodney Square, 100 North King Street Wilmington, DE 19801

Linda Richenderfer Office of the US Trustee US Trustee's Office 844 King Street, Suite 2207 Wilmington, DE 19801

Claims Agent Epiq Corporate Restructuring, LLC 777 Third Avenue, 12th Floor New York, NY 10017

Cred. Comm. Chair 1920 Eastern Boulevard, LLc Victor W. Newmark Wiles and Wiles 800 Kennesaw Avenue , Suite 400 Marietta, GA 30060

/s/ Jennifer P. Himes

Jennifer P. Himes NC Bar No.: 48943 *Attorney for Brown Investment Properties, LLC* Tuggle Duggins P.A. 100 N. Greene Street, Suite 600 Greensboro, NC 27401 (336) 378-1431 (336) 274-6590 Fax JHimes@tuggleduggins.com