Hearing Date and Time: July 30, 2014 at 10:00 a.m. (Prevailing Eastern Time)
Objection Deadline: July 21, 2014 at 4:00 p.m. (Prevailing Eastern Time)

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Attorneys for James W. Giddens,
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of Lehman Brothers Inc.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re LEHMAN BROTHERS INC., Debtor.	Case No. 08-01420 (SCC) SIPA

NOTICE OF TRUSTEE'S MOTION FOR AN ORDER PURSUANT TO SECTIONS 105(a), 502(a), 502(c) AND 726 OF THE BANKRUPTCY CODE AND BANKRUPTCY RULE 3009 (I) CAPPING THE MAXIMUM ALLOWABLE AMOUNTS, AND ESTABLISHING AN INTERIM DISTRIBUTION FUND, FOR UNSECURED CLAIMS, (II) ALLOWING CERTAIN UNSECURED CLAIMS, (III) AUTHORIZING THE TRUSTEE TO MAKE A FIRST INTERIM DISTRIBUTION TO ALLOWED UNSECURED CREDITORS WITH A RECORD DATE OF JULY 15, 2014, AND RELATED RELIEF

PLEASE TAKE NOTICE that on June 26, 2014, James W. Giddens (the "Trustee"), as Trustee for the liquidation of the business of Lehman Brothers Inc. ("LBI"), under the Securities Investor Protection Act ("SIPA") of 1970, as amended, 15 U.S.C. § 78aaa *et seq.*, by and through his undersigned counsel, filed a motion (the "Motion") for an order pursuant to sections 105(a), 502(a), 502(c) and 726 of the Bankruptcy Code and Bankruptcy Rule 3009 (i) capping the maximum allowable unsecured amounts, and establishing an interim distribution fund, for unsecured claims, (ii) allowing certain unsecured claims, (iii) authorizing the Trustee to

make a first interim distribution to allowed unsecured creditors with a record date of July 15, 2014, and related relief, all as more fully described in the Motion.

PLEASE TAKE FURTHER NOTICE that a hearing on the Motion will be held before the Honorable Shelley C. Chapman, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Southern District of New York, Courtroom 623, One Bowling Green, New York, New York, 10004 (the "Bankruptcy Court"), on **July 30, 2014 at 10:00 a.m. (Prevailing Eastern Time)** or as soon thereafter as counsel may be heard (the "Hearing").

PLEASE TAKE FURTHER NOTICE that responses, if any, to entry of the Order must (i) be in writing; (ii) state the name and address of the objecting party and nature of the claim or interest of such party; (iii) state with particularity the legal and factual bases of such objection; (iv) conform to the Federal Rules of Bankruptcy Procedure and Local Bankruptcy Rules; (v) be filed with the Bankruptcy Court, together with proof of service, electronically, in accordance with General Order M-399, by registered users of the Court's Electronic Case Filing System, and by all other parties in interest, on a 3.5 inch disk, compact disk or flash drive, preferably in Portable Document Format (PDF), WordPerfect or any other Windows-based word processing format no later than **July 21, 2014 at 4:00 p.m. (Prevailing Eastern Time)** (the "Response Deadline"); and (vi) be served on (a) Hughes Hubbard & Reed LLP, One Battery Park Plaza, New York, New York 10004, Attn.: James B. Kobak, Jr., Esq., Jason C. Benton, Esq., Meaghan C. Gragg, Esq. and Gregory C. Farrell, Esq.; (b) the Securities Investor Protection Corporation, 805 Fifteenth Street, N.W., Suite 800, Washington, D.C. 20005, Attn.: Kenneth J. Caputo, Esq.; and (c) Weil Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn.: Maurice Horwitz, Esq. and Lori R. Fife, Esq., with a courtesy copy to the

chambers of the Honorable Shelley C. Chapman, United States Bankruptcy Court, Courtroom 623, One Bowling Green, New York, New York 10004.

PLEASE TAKE FURTHER NOTICE that if no responses are timely filed and served with respect to the Motion, the Trustee may, on or after the Response Deadline, submit to the Bankruptcy Court an order substantially in the form of the proposed order annexed to the Motion, which may be entered with no further notice or opportunity to be heard offered to any party.

Dated: New York, New York
June 26, 2014

HUGHES HUBBARD & REED LLP

By: /s/ Jason C. Benton

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TABLE OF CONTENTS

Page

Preliminary Statement....2

Background....6

Overview of Progress Made in Resolving General Creditor Claims....10

Jurisdiction....12

Relief Requested....12

Basis for Relief....16

I. The Trustee's Proposed Interim Distribution Fund Is Necessary for Distributions and Should Be Approved.....16

II. If the Interim Distribution Fund Is Established, a First Interim Distribution to Holders of Allowed Unsecured Claims Is Appropriate and Should Be Approved....21

Objections to Claims and Reservation of Rights....24

Notice....24

No Prior Request....24

Conclusion....25

TABLE OF AUTHORITIES

Page(s)

CASES

Adelphia Bus. Solutions, Inc. v. Abnos, 482 F.3d 602 (2d Cir. 2007) 17

In re Asia Global Crossing Ltd., Case Nos. 02-15749 (SMB) (Bankr. S.D.N.Y., Dec. 14, 2004) 17, 18, 23-24

In re Chemtura Corp., 448 B.R. 635 (Bankr. S.D.N.Y. 2011) 19

In re Energy Coop., Inc., 173 B.R. 363 (N.D. Ill. 1994) 24

In re Enron Corp. 01-16034 (AJG), 2006 WL 544463 (Bankr. S.D.N.Y. Jan. 17, 2006) 17, 19, 20

In re Enron Corp., No. 01-16034 (ALG) (Bankr. S.D.N.Y. Sept. 23, 2005) 18

In re Enron Creditors Recovery Corp. (f/k/a Enron Corp.), No. 01-16034 (ALG) (Bankr. S.D.N.Y. entered April 15, 2014) 18

In re Griffin Trading Co., 270 B.R. 883 (Bankr. N.D. Ill. 2001), *aff'd*, 270 B.R. 905 (N.D. Ill. 2001).....23

In re Harbor Fin. Grp., Inc., 303 B.R. 124 (Bankr. N.D. Tex. 2003) 23

In re Project Orange Assocs., LLC, No. 10-12307 (MG), 2011 WL 6779511 (Bankr. S.D.N.Y. Dec. 16, 2011) 19

In re Jacom Computer Servs. Inc., 280 B.R. 570 (Bankr. S.D.N.Y. 2002) 20

Lautenberg Found. v. Picard (In re Bernard L. Madoff Inv. Sec., LLC), 512 F. App'x 18 (2d Cir. 2013).....17

In re Lehman Bros. Holdings Inc., No. 08-13555 (JMP) (Bankr. S.D.N.Y. Dec. 5, 2011), ECF No. 23023 .....17, 19

In re Lehman Brothers Inc., No. 08-01420 (JMP).....6

In re Leidheiser, No. 08-30646, 2009 WL 1587431 (Bankr. N.D. Ohio Mar. 6, 2009).....20

In re Refco, LLC, No. 05-60134 (RDD) (Bankr. S.D.N.Y. June 14, 2007).....23

Securities Investor Protection Corporation v. Lehman Brothers Inc., No. 08-CIV-8119 (GEL) 6

In re Southeast Banking Corporation, No. 91-14561-BKC-PGH (Bankr. S.D. Fla. 2003) 24

TKO Props., LLC v. Young (In re Young), 214 B.R. 905 (Bankr. D. Idaho 1997).....20

STATUTES AND RULES

11 U.S.C. § 105..... *passim*

11 U.S.C. § 365(d).....16

11 U.S.C. § 502(a)..... *passim*

11 U.S.C. § 502(c)..... *passim*

11 U.S.C. § 503(a).....8

11 U.S.C. § 503(b).....16

11 U.S.C. § 507.....22, 23

11 U.S.C. § 704(a)(5).....11

11 U.S.C. § 726..... *passim*

11 U.S.C. § 1106(a)(7).....18

15 U.S.C. § 78aa.....13

15 U.S.C. §§ 78aaa *et seq.*.....1

15 U.S.C. § 78eee.....6, 12, 13

15 U.S.C. § 78fff-1(a).....5, 13

15 U.S.C. § 78fff-2(a).....7, 11

15 U.S.C. § 78fff.....13, 22

Fed. R. Bankr. P. 3003(c)(3).....8

Fed. R. Bankr. P. 3007.....7

Fed. R. Bankr. P. 3009..... *passim*

Fed. R. Bankr. P. 9014.....8

Fed. R. Bankr. P. 9019(b).....7

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TRUSTEE'S MOTION FOR AN ORDER PURSUANT TO SECTIONS 105(a), 502(a), 502(c) AND 726 OF THE BANKRUPTCY CODE AND BANKRUPTCY RULE 3009 (I) CAPPING THE MAXIMUM ALLOWABLE AMOUNTS, AND ESTABLISHING AN INTERIM DISTRIBUTION FUND, FOR UNSECURED CLAIMS, (II) ALLOWING CERTAIN UNSECURED CLAIMS, (III) AUTHORIZING THE TRUSTEE TO MAKE A FIRST INTERIM DISTRIBUTION TO ALLOWED UNSECURED CREDITORS WITH A RECORD DATE OF JULY 15, 2014, AND RELATED RELIEF

James W. Giddens (the "Trustee"), as Trustee for the liquidation of the business of Lehman Brothers Inc. ("LBI") under the Securities Investor Protection Act of 1970, as amended, 15 U.S.C. sections 78aaa *et seq*. ("SIPA"),[1] by and through his undersigned counsel, hereby submits this motion (the "Motion") to cap the maximum allowable unsecured amounts, and establish an Interim Distribution Fund (as defined below) of $3 billion or more, for unsecured Claims (as defined below) for the purpose of making an interim distribution to the

1. References to SIPA refer to the statutory sections in effect as of the commencement of LBI's liquidation.

holders of Allowed Unsecured Claims (as defined below) and reserving for unresolved Claims on a *pro rata* basis pursuant to sections 105(a), 502(a) and 502(c) of the Bankruptcy Code, allow certain unsecured Claims pursuant to section 502(a) of the Bankruptcy Code, and to obtain the Court's approval, if the Interim Distribution Fund is established, to make a first interim distribution from the LBI general estate to the holders of the Allowed Unsecured Claims with a Record Date of July 15, 2014, in accordance with SIPA, section 726 of the Bankruptcy Code and Bankruptcy Rule 3009. In support of this Motion, the Trustee respectfully states the following:

Preliminary Statement

1. The Trustee, with the advice and oversight of the Securities Investor Protection Corporation ("SIPC"), believes that now is the appropriate time in the LBI liquidation to establish an Interim Distribution Fund and, if the Fund is approved, make an interim distribution from the LBI general estate to holders of Allowed Unsecured Claims. The progress made in the general creditor claims process and the amount of cash in the LBI general estate available for distribution support this result.

2. This Court's approval of the Secured and Priority Claims Reserve Motion also has set the stage for this Motion.[2] And since filing the Secured and Priority Claims Reserve Motion, the Trustee has continued processing general creditor claims expeditiously and will continue to do so. There are over 13,400 general creditor claims against the LBI estate. Since the Secured and Priority Claims Reserve Motion was submitted, the Trustee has filed ten omnibus objections affecting approximately 204 claims and consensually resolved an additional 97 general creditor claims with claimants. The total number of general creditor claims resolved

2. The Trustee is working to finalize the language of a proposed order approving the Secured and Priority Claims Reserve Motion, which the Trustee intends to submit to the Court shortly.

or subject to objections currently pending before the Court is now over 12,200. Further, the Court has approved a stipulation resolving the administrative claim of Barclays Capital Inc., and the Trustee is preparing to distribute one hundred percent to holders of Allowed Secured and Priority Claims.

3. Following entry of the Post-Petition D&I Allocation Order, there currently is more than $5 billion in cash or cash equivalents in the LBI general estate. This amount does not include property currently in the customer estate that may be reallocated to the general estate or potential additional affirmative recoveries. Nor does it include the separate reserve related to the Trustee's litigation with Barclays Capital Inc. The Trustee also must set aside at least approximately $1.5 billion of general estate funds: the $612 million Secured and Priority Claims Reserve, which includes the cash necessary to satisfy in full the Allowed Secured and Priority Claims; and an estimated $850 million administrative expense reserve. Further details on the estate's assets and liabilities are publicly available in the Trustee's Liquidation Balance Sheet, interim reports, and other public filings available at www.lehmantrustee.com.

4. In order to make an interim distribution to unsecured creditors, the Trustee first needs to cap the maximum potentially allowable unsecured amounts of the Claims subject to objections pending before the Court and remaining unresolved Claims and establish the Interim Distribution Fund. The Trustee seeks to establish a Fund of $3 billion or more for a first interim distribution to the holders of Allowed Unsecured Claims and to fund a reserve for unresolved Claims on a *pro rata* basis. The ultimate amount of the $3 billion or more to be distributed will be determined by the Trustee, in his discretion, at the time of distribution based on a contemporaneous analysis of general estate claim liabilities and assets. This will provide a meaningful dividend to allowed general unsecured creditors and protect the holders of unresolved Claims.

5. An outline of the relief requested in this Motion is set out below:

- Upon filing, the Trustee will serve a copy of this Motion via overnight mail on the holders of all pending general creditor claims—including claimants with secured, administrative, and other priority claims—with allowed or unresolved claims.

- Schedule A to the Motion is a list of all the unsecured Claims that, to date, the Trustee has determined are not objectionable and proposes be finally allowed in the amount asserted by the claimant, as set forth on Schedule A, pursuant to section 502(a) of the Bankruptcy Code.

- Schedule B is a list of all the unsecured Claims that, to date, have been finally allowed by settlement and stipulation or have been ordered by the Court as finally allowed in a specified amount as a result of the Trustee's omnibus objections to reduce claims.[3]

- Schedule C is a list of unresolved Claims (including claims subject to objections pending before the Court) and a proposed cap (the "Capped Amount") for each Claim, with such Capped Amount representing the maximum potential allowable amount for each Claim on an unsecured basis. In general, with limited exceptions, for liquidated Claims, the Trustee proposes the asserted amount of the Claim as the Capped Amount. For Claims asserted in unliquidated or contingent amounts, in whole or in part, the Trustee generally proposes a Capped Amount for the Claim, or the relevant portion, of zero (except in instances where an asserted amount could be discerned from review of the Claim).[4]

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3. On August 15, 2012, the Court entered an Order Approving Settlement Agreement Among the Trustee, BlackRock Financial Management Inc. and Participating Counterparties (the "BlackRock Settlement"). See ECF No. 5236 (Order); ECF No. 5188 at Ex. 1 (BlackRock Settlement). Pursuant to Paragraph E of the BlackRock Settlement, allowed general creditor claims were to be created in the amounts and for the entities listed on Schedule B to the BlackRock Settlement. The Trustee and BlackRock are in the process of formalizing those claims on the claim register, but the aggregate allowed amount for those claims is $33,335,735.06 for 357 claims. These claims are represented in the aggregate in Schedule B as one line item.

4. Claims that asserted secured or priority status (except for Claims asserted as secured based on set off rights) will already have been capped (with respect to priority or secured amounts) by this Court's approval of the Secured and Priority Claims Reserve Motion. The claims subject to the Secured and Priority Claims Reserve Motion also are subject to this Motion. Secured and priority Claims that will be fully reserved for by the Secured and Priority Claims Reserve are not included in the Schedules to this Motion. For these Claims, the Trustee's proposed Capped Amount (as defined above) is the same as the Senior Capped Amount (defined herein). Secured and priority Claims that will not be fully reserved for in the Secured and Priority Claims Reserve – for example, claims that had both priority and unsecured components – are listed on Schedule C hereto (with an indication on the Schedule in the column "Senior Claims Schedule") and the Trustee's Capped Amount for such claims on Schedule C hereto includes the Senior Capped Amount. In either case, this will not result in a double

(Footnote continued on next page)

- Schedule D is a list of all general creditor claims that have been subordinated or reclassified as equity interests pursuant to a final Order of this Court. The Trustee will not reserve any amounts for these claims because the Trustee does not expect there to be any distribution on account of such claims.

- The Trustee proposes to establish an Interim Distribution Fund of $3 billion or more to be used to make a first interim distribution to the holders of the Allowed Unsecured Claims and to fund *pro rata* reserves for the unresolved Claims based on the Capped Amounts for the Claims to adequately protect the interest and due process rights of the holders of such Claims.

- If the Interim Distribution Fund is approved, the Trustee seeks authority to make a first interim distribution to the holders of the Allowed Unsecured Claims and **establish a record date of July 15, 2014 (the "Record Date") ** for the purpose of the first interim distribution. The ultimate amount distributed as part of the first interim distribution will be determined by the Trustee, in his discretion, based on an assessment of liabilities and assets at the time of distribution.

- To the extent any claimant disagrees with the Trustee's proposed Capped Amount, the Trustee intends to discuss the Claim with the claimant and encourages claimants who disagree with the Trustee's proposed Capped Amount—or have any questions regarding their Claims—to contact the Trustee's counsel. In this regard, the Trustee has set up a call center to communicate with claimants. The phone number for the call center is **(212) 837-6313.**

- At least two business days before the hearing on the Motion, the Trustee will submit revised Schedules A, B, C, and D (collectively, the "Revised Schedules," and each individually, a "Revised Schedule") to the Court reflecting any adjustments to the proposed Capped Amounts resulting from claimant input or resolution of Claims through settlements, Claim withdrawals, or omnibus objections during the pendency of this Motion resulting in the expungment, or fixing the allowed amount of, Claims.

(Footnote continued from previous page)

reserve and does not contemplate an additional claim; rather, it only reflects the possibility that an asserted secured or priority claim ultimately might be allowed only as a general unsecured claim.

6. SIPC has reviewed the Motion and supports the relief requested herein. SIPC agrees with the Trustee that this is the appropriate time in the LBI liquidation to seek to establish an Interim Distribution Fund and make a first interim distribution to the holders of Allowed Unsecured Claims.

7. For the reasons provided herein, the Trustee respectfully requests that the Court authorize the Trustee to establish the Interim Distribution Fund, and, contingent upon approval of the Fund, authorize the Trustee to make a first interim distribution to the holders of Allowed Unsecured Claims.

Background

8. On September 19, 2008 (the "Filing Date"), the Honorable Gerard E. Lynch, United States District Court Judge for the Southern District of New York, entered the Order Commencing Liquidation of LBI (the "LBI Liquidation Order," ECF. No. 1) pursuant to the provisions of SIPA in the case captioned *Securities Investor Protection Corporation v. Lehman Brothers Inc.*, Case No. 08-CIV-8119 (GEL). The LBI Liquidation Order, *inter alia*, (i) appointed the Trustee for the liquidation of the business of LBI pursuant to section 78eee(b)(3) of SIPA and (ii) removed the case to this Court pursuant to section 78eee(b)(4) of SIPA, in the case captioned *In re Lehman Brothers Inc.*, Case No. 08-01420 (JMP) (the "SIPA Proceeding").

9. On November 7, 2008, the Court entered the Order Approving Form and Manner of Publication and Mailing of Notice of Commencement; Specifying Procedures and Forms for Filing, Determination, and Adjudication of Claims; Fixing a Meeting of Customers and Other Creditors; and Fixing Interim Reporting Pursuant to SIPA (the "Customer Claims Process Order," ECF No. 241). Beginning on December 1, 2008, consistent with SIPA section 78fff-2(a)(1), the Trustee mailed more than 905,000 claims packages with filing information to former LBI customers and other potential claimants (the "Claims Process Notice") and posted

claims filing information on the Trustee's website (www.lehmantrustee.com) and SIPC's website (www.sipc.org). The Trustee also published notice of the claims process in *The New York Times*, *The Wall Street Journal* and the *Financial Times*.

10. Pursuant to SIPA section 78fff-2(a)(3) and the Customer Claims Process Order, customer claims seeking maximum protection under SIPA must have been received by the Trustee on or before January 30, 2009. All customer claims and pre-petition general creditor claims must have been received by the Trustee by June 1, 2009 (the "Claims Bar Date"). A copy of the LBI Customer Claims Process Order was made publically available at www.lehmantrustee.com.

11. On November 15, 2012, the Court entered the Order Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rules 3007 and 9019(b) for Approval of General Creditor Claim Objection Procedures (the "Objection Procedures Order," ECF No. 5441) establishing procedures for the Trustee to object to general creditor claims. 7,964 claims had been expunged as of March 31, 2014. *See* Quarterly Report on the General Creditor Claims Process for the Period Ending March 31, 2014 at 4, April 29, 2014 (the "March 31st Quarterly Report," ECF No. 8793).

12. On March 11, 2013, the Court entered the Order Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rules 3007 and 9019(b) for Approval of General Creditor Claim Settlement Procedures (the "Settlement Procedures Order," ECF No. 5847). 2,307 claims had been allowed or settled as of March 31, 2014. *See* March 31st Quarterly Report at 3.

13. On September 19, 2013, the Court entered an Order Pursuant to Section 503(a) of the Bankruptcy Code and Bankruptcy Rule 3003(c)(3) Establishing the Deadline for Filing Requests for Payment of Certain Administrative Expenses and Procedures Relating

Thereto and Approving The Form And Manner of Notice Thereof (the "Administrative Bar Date Order," ECF No. 7288), establishing October 31, 2013 at 5:00 p.m. (Eastern Time) as the "Administrative Bar Date" for all Administrative Proofs of Claim (as defined in the Administrative Bar Date Order).[5] *See* Administrative Bar Date Order at 1.

14. On September 26, 2013, the Court entered an Order Establishing Claims Hearing Procedures and Alternative Dispute Resolution Procedures for General Creditor Claims Pursuant to Section 105 of the Bankruptcy Code, Bankruptcy Rule 9014, and General Order M-452 (the "General Creditor Procedures Order," ECF No. 7351).

15. On or about October 30, 2013, Barclays Capital Inc. ("Barclays") filed a claim asserting $103 million plus unliquidated amounts in Administrative Expense claims (claim no. 6378, the "Barclays Admin Claim"). On June 18, 2014, the Trustee and Barclays filed a stipulation resolving the Barclays Admin Claim, and on June 26, 2014, the Court entered the Stipulation and Order Regarding Customer and Administrative Expense Claims of Barclays Capital Inc. (the "Barclays Stipulation," ECF No. 9244). Pursuant to the Barclays Stipulation, Barclays has withdrawn its Admin Claim, and in return received a $9 million allowed administrative claim and the Trustee's consent to the transfer to Barclays of certain exchange membership seats and shares. In addition, the stipulation provides for the Trustee to transfer to Barclays certain customer securities and approximately $490,000 in cash to complete the transfer of customer accounts to Barclays and resolve customer claims that Barclays filed against the LBI estate in connection therewith.

5. The deadline for the United States and its agencies to submit such claims was extended to November 18, 2013, pursuant to General Order M-460 entered by the Court on October 1, 2013.

16. On May 8, 2014, the Trustee filed the Motion for an Order Pursuant to Section 105(a), 502(a), 502(c) and 726 of the Bankruptcy Code and Bankruptcy Rule 3009 (I) Establishing a Final Reserve for Secured, Administrative and Priority Claims, (II) Allowing Certain Secured, Administrative and Priority Claims, (III) Authorizing the Trustee to Satisfy Allowed Secured, Administrative and Priority Claims, and Related Relief (the "Secured and Priority Claims Reserve Motion," ECF No. 8885) and on June 19, 2014, the Court approved the Motion subject to the Trustee submitting an amended order (the "Secured and Priority Claims Reserve Order"). The Trustee will be submitting that amended order shortly. Pursuant to the Secured and Priority Claims Reserve Order, the Trustee will establish a Secured and Priority Claims Reserve of $612 million, of which approximately $242 million is for Allowed Secured and Priority Claims (all terms in this paragraph as defined in the Secured and Priority Claims Reserve Motion).

17. As of March 31, 2014, the LBI General Estate contained total assets worth over $4.2 billion. *See* Lehman Brothers Inc. Liquidation Balance Sheet as of March 31, 2014 at 1, April 29, 2014 (the "March 31st Balance Sheet," ECF No. 8794). As of the same date, the aggregate allowed amount of unsecured Claims was approximately $20 billion. *See* March 31st Quarterly Report at 3.

18. On May 27, 2014, the Trustee filed the Motion for an Order Approving Trustee's Allocation of Post-Petition Dividends and Interest to General Estate (the "Post-Petition D&I Motion," ECF No. 8993) and on June 18, 2014 the Court entered an Order approving the Motion (the "Post-Petition D&I Allocation Order," ECF No. 9180). Pursuant to the Post-Petition

D&I Allocation Order, the Trustee has allocated an additional $1 billion to the general estate. Thus, the total amount of cash currently in the general estate is over $5 billion.[6]

19. At this time, the Trustee conservatively estimates the administrative expenses to complete the liquidation to be $850 million, although the amount of such fees, including professional fees, will not be known with certainty until closer to the conclusion of the liquidation.

Overview of Progress Made in Resolving General Creditor Claims

20. As of May 31, 2014, there were 909 claims subject to objections pending before the Court, and an additional 1,353 remaining unresolved general creditor claims (together with the Allowed Unsecured Claims, the "Claims"). Certain of the unresolved Claims were asserted in contingent and unliquidated amounts or were asserted in liquidated amounts with a reservation of the right to amend the asserted claim amount. In order to permit the Trustee to make an interim distribution to the holders of Allowed Unsecured Claims, it is necessary to set aside cash to fund the distributions to the holders of Allowed Unsecured Claims (the "Interim Distribution Fund") and *pro rata* reserves for unresolved Claims. Establishing the Interim Distribution Fund requires identifying the population of Allowed Unsecured Claims (*see* Schedules A and B hereto) and capping unresolved Claims at the final maximum allowable unsecured amounts proposed by the Trustee. The Trustee's proposed Capped Amounts represent the maximum amounts at which these Claims potentially may be allowed as unsecured claims.[7]

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6. This amount does not include certain post-Filing Date interest currently being held in reserve pursuant to the Post- Filing Date D&I Allocation Order and amounts currently in the customer estate which may be reallocated to the general estate in the future.

7. Except for secured claims based on set off rights, the Secured and Priority Claims Reserve Order will establish the maximum allowable amounts for claims on a secured or priority basis (the "Senior Capped Amount"), and

(Footnote continued on next page)

21. Consistent with SIPA section 78fff-2(a)(3) and pursuant to the Customer Claims Process Order, the bar date to file pre-petition general creditor claims against the LBI estate was the Claims Bar Date. Pursuant to the Administrative Bar Date Order, with certain exceptions, October 31, 2013 was the Administrative Bar Date for Administrative Expense claims arising between the Filing Date and August 31, 2013. As of May 31, 2014, there were 13,592 general creditor claims—including claims originally filed on SIPC customer claim forms but subsequently reclassified as general creditor claims, as well as administratively split claims—asserting over $127 billion.

22. In keeping with SIPA and section 704(a)(5) of the Bankruptcy Code, the Trustee has undertaken a comprehensive review and reconciliation of all general creditor claims asserted against LBI to determine the validity and amounts of such claims. The Trustee has made significant progress in this regard. As part of this process, the Trustee has been in contact with many claimants to reconcile their claim amounts or otherwise resolve disputed issues.

23. As of May 31, 2014, 2,707 claims had been allowed or settled.[8] 543 additional claims had been voluntarily withdrawn by the claimants. The Trustee had filed 237

(Footnote continued from previous page)

establish a reserve for unresolved secured and priority claims. All of the claims subject to the Secured and Priority Claims Reserve Motion also are subject to this Motion. Secured and priority Claims that will be fully reserved for by the Secured and Priority Claims Reserve are not included in the Schedules to this Motion. For these Claims, the Trustee's proposed Capped Amount is the same as the Senior Capped Amount. Secured and priority Claims that will not be fully reserved for in the Secured and Priority Claims Reserve – for example, claims that had both priority and unsecured components – are listed on Schedule C hereto (with an indication on the Schedule in the column "Senior Claims Schedule") and the Trustee's Capped Amount for such claims on Schedule C hereto includes the Senior Capped Amount. This will not result in a double reserve and does not contemplate an additional claim; rather, it only reflects the possibility that an asserted secured or priority claim ultimately might be allowed only as a general unsecured claim.

8. This includes approximately 1,151 claims for which the Trustee has completed his analysis and has determined are not objectionable and should be deemed allowed pursuant to Bankruptcy Code section 502(a).

omnibus objections and other one-off objections seeking to expunge, reduce, and/or reclassify over 8,766 claims. There were 909 Claims subject to objections pending before the Court, and an additional 1,353 remaining unresolved Claims—where the validity of the claim or claimed amount is in dispute or the allowable amount (if any) has not yet been determined by the Trustee.

24. All told, out of these overall numbers, approximately $118 billion of asserted general creditor claims had been resolved as of May 31, 2014. The Trustee has allowed 2,638 unsecured Claims totaling approximately $20.3 billion. The aggregate Capped Amount of the unresolved Claims on Schedule C is approximately $7 billion.

Jurisdiction

25. Following removal to this Court for all purposes as required for SIPA cases by section 78eee(b)(4) of SIPA, this Court has "all of the jurisdiction, powers, and duties conferred by [SIPA] upon the court to which the application for the issuance of the protective decree was made." 15 U.S.C. § 78eee(b)(4).

26. Venue is proper in this Court pursuant to SIPA section 78eee(a)(3) and 15 U.S.C. section 78aa.

Relief Requested

27. By this Motion, the Trustee requests that, pursuant to sections 105(a), 502(a), 502(c), and 726 of the Bankruptcy Code and Bankruptcy Rule 3009, as made applicable to the SIPA Proceeding pursuant to SIPA sections 78fff(b), 78fff-1(a) and 78fff(e), the Court:

a) fix the final allowed unsecured amount of the Claims set forth on Schedule A hereto, which represent those pending unsecured Claims that the Trustee has determined are not objectionable and should be accepted in the unsecured amounts set forth on Schedule A as asserted by the claimants pursuant to section 502(a) of the Bankruptcy Code. The allowed amounts set forth on Schedule A do not include any secured, administrative, or other priority portions of the Claims listed therein;

b) with respect to the remaining unresolved Claims set forth on Schedule C hereto, cap the maximum potentially allowable amount of each Claim at the Capped Amounts. Such Capped Amounts have been conservatively estimated by the Trustee based on the Claim and supporting documentation submitted by the claimant. With certain exceptions, in general, where a Claim is liquidated, the Trustee's proposed Capped Amount is the asserted amount of the Claim, except:

i. where a Claim is subject to a pending omnibus objection seeking to reclassify and/or reduce, and allow, the unsecured portion of the Claim or is subject to a settlement agreement wherein the unsecured portion of the Claim is allowed in a specific amount that is pending before the Court for approval, the Trustee proposes as the Capped Amount the reduced or specified amount proposed on the omnibus objection or in the settlement agreement and that the unresolved Claims be reserved for based on this amount. However, if the claimant has filed a response to the Trustee's objection, and the reduced amount proposed on the omnibus objection therefore is disputed, the Trustee has generally proposed the asserted amount as the Capped Amount;[9]

ii. where the asserted amount of a Claim is based on netting purported obligations of LBI and the claimant and the claimant has asserted set off rights as to which the Trustee has not yet determined the validity, the Trustee proposes as the Capped Amount the amount that might potentially be owed by LBI to the claimant in the absence of the application of any set off;

iii. where a Claim also was asserted as entitled to secured (except for claims asserted as secured based on set off rights), administrative or other priority status and already is reserved for in the Secured and Priority Claims Reserve, the Trustee proposes as the Capped Amount the amount that might ultimately be allowed as an unsecured Claim but that nothing should be reserved for such claims in the Interim

9. Mortgage Guaranty Insurance Corporation ("MGIC") (claim no. 5624) claimed $100 million. The Trustee has objected to MGIC's claim and in MGIC's response to the Trustee's objection it appears to now be asserting amounts potentially in excess of $1 billion. Without prejudice to the Trustee's objection to MGIC's claim, including the Trustee's right to object to any purported amendments to the claim - and though the Trustee disputes the validity of MGIC's claim in its entirety - the Trustee has proposed $400 million as the Capped Amount of MGIC's claim based on the damages alleged by MGIC in its response to the Trustee's objection.

Distribution Fund because they are already reserved for in the Secured and Priority Claims Reserve;[10]

Further, where a Claim or a portion of a Claim is asserted as unliquidated or contingent, the Trustee has proposed a Capped Amount of zero, except where the Claim has subsequently been fixed or liquidated by the claimant, or the Trustee's professionals have determined that an asserted amount is discernible based a review of the unresolved Claim. The Capped Amounts are set forth on Schedule C (other than as described in paragraph c below);

c) with respect to the Claims subject to the Motion that are listed only on the revised schedules to the Secured and Priority Claims Reserve Motion, the Trustee proposes that the Capped Amount for each of these Claims be the Senior Capped Amount for the Claim;

d) authorize the Trustee to establish the Interim Distribution Fund in the amount of up to $3 billion or more for all unsecured Claims, which shall include sufficient funds to establish reserves for Claims on a *pro rata* basis to protect the interests and due process rights of the holders of the Claims;

e) contingent upon approval of the relief requested, including establishing the Interim Distribution Fund, authorize the Trustee to make a first interim distribution to holders of the allowed unsecured Claims set forth on Schedules A and B (the "Allowed Unsecured Claims") and establish the Record Date as July 15, 2014, for the purpose of the distribution, such that the Trustee shall make the first interim distribution to the holders of the relevant Claims as of the Record Date. The ultimate amount of the first interim distribution will be determined by the Trustee, in his discretion, at the time of distribution based on a contemporaneous analysis of the assets and liabilities of the general estate; and

f) if any of the Schedules change as a result of the Trustee's discussions with claimants concerning Capped Amounts or as result of a settlement, a Claim withdrawal, or a Court Order on a pending omnibus objection, the Trustee will submit Revised Schedules at least two business days before the hearing on this Motion.

28. Nothing set forth in this Motion shall be deemed or construed as an admission of the Trustee as to any liability for any unresolved Claim or as to the status of such

10. For the Internal Revenue Service's (the "IRS") claim (claim no. 6386), pursuant to the June 19, 2014 hearing on the Secured and Priority Claims Reserve Motion the Trustee will reserve $2,540,069.11 for payment of the IRS's claim. The IRS's claim is not on the Schedules to this Motion.

Claims. The Trustee reserves the right to object to any of the unresolved Claims. Further, nothing in this Motion is intended to limit the ability of any holder of any unresolved Claim to obtain a determination of the validity of its Claim and receive from the appropriate reserve its finally determined amount through future distributions.

29. The Trustee's proposed Capped Amount for the Claim does not reflect the amount of such Claim that the Trustee believes should be allowed, or the Trustee's belief that the Claim itself should be allowed. The rights of both the Trustee and all claimants with respect to determining whether any particular Claim is allowable or subject to set off or recoupment are preserved. It is only the maximum allowable amount of the Claim that the Trustee is seeking to fix through this Motion for the purpose of being able to make a meaningful interim distribution, and claimants will receive notice and an opportunity to be heard should there be some instances where a claimant can establish a basis for capping a Claim at a higher amount than the Trustee proposes.

30. For the further avoidance of doubt, this Motion is **not** a request by the Trustee for an extension of the deadline for holders of pre-Filing Date customer or general creditor claims, including any 503(b)(9) Claims, to file proofs of claim relating thereto, which deadline was established as the Claims Bar Date, or for an extension of the deadline for holders of claims for Administrative Expenses[11] arising between the Filing Date and August 31, 2013, to

11. For purposes of this Motion, the capitalized term "Administrative Expenses" shall mean (a) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, and (b) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured that (x) arises under sections 365(d)(3), 365(d)(5), or 503(b)(1) through (8) of the Bankruptcy Code (excluding, for the avoidance of doubt, claims arising under section 503(b)(9)) and (y) first arose (or, only

(Footnote continued on next page)

file proofs of claim relating thereto, which deadline was established as the Administrative Bar Date.

Basis for Relief

I. The Trustee's Proposed Interim Distribution Fund Is Necessary for Distributions and Should Be Approved.

31. Following the establishment of the Secured and Priority Claims Reserve, which will enable the Trustee to make one hundred percent distributions to the holders of allowed Secured and Priority Claims, and considering the substantial progress made in the processing of LBI general creditor claims, the Trustee believes it is appropriate to make a first interim distribution from the LBI general estate to holders of Allowed Unsecured Claims. In order to make such a distribution, the Trustee must set aside the Interim Distribution Fund to fund both the distribution to the holders of Allowed Unsecured Claims and *pro rata* reserves for the unresolved Claims based on the Capped Amounts of the Claims.

32. This Court has authority to establish reserves for unresolved claims in connection with an interim distribution pursuant to sections 502(a), 502(c), and 726 of the Bankruptcy Code and Bankruptcy Rule 3009 in conjunction with section 105(a) of the Bankruptcy Code. Section 105(a) provides that the Court "may issue any order, process, or judgment that is necessary or appropriate to carry out the provisions of this title." 11 U.S.C. §105(a). This broad grant of authority is meant to enable courts to issue orders to ensure the prompt administration of the estate and equitable distribution of the assets. *See, e.g.*, *Lautenberg*

(Footnote continued from previous page)

in the case of unexpired leases of real and personal property, accrued) as to or against LBI on or after the Filing Date through and including August 31, 2013.

Found. v. Picard (In re Bernard L. Madoff Inv. Sec., LLC), 512 F. App'x 18, 20 (2d Cir. 2013) (noting that section 105(a) applies in SIPA proceedings and should be liberally construed to further the purposes of a liquidation); *Adelphia Bus. Solutions, Inc. v. Abnos*, 482 F.3d 602, 609 (2d Cir. 2007) ("Section 105(a) grants broad equitable power to the bankruptcy courts to carry out the provisions of the Bankruptcy Code so long as that power is exercised within the confines of the Bankruptcy Code."). In furtherance of sections 502(a), 502(c), and 726 of the Bankruptcy Code and Bankruptcy Rule 3009, and in consideration of the substantial progress made to date by the Trustee, this Court should exercise its section 105(a) powers to establish the Interim Distribution Fund and clear the path for an interim distribution to the holders of Allowed Unsecured Claims.

33. The relief the Trustee now seeks is similar to the relief granted in *In re Asia Global Crossing Ltd.*, No. 02-15749 (SMB) (Bankr. S.D.N.Y. Dec. 14, 2004), ECF No. 548 (granting chapter 7 trustee's motion to make interim distributions and establish claim reserves) (excerpt attached as exhibit 2 hereto), and analogous to the relief granted in *In re Enron Corp.*, 01-16034 (AJG), 2006 WL 544463 (Bankr. S.D.N.Y. Jan. 17, 2006) and in *In re Lehman Bros. Holdings Inc.*, No. 08-13555 (JMP) (Bankr. S.D.N.Y. Dec. 5, 2011), ECF No. 23023 (order approving chapter 11 debtors' plan of reorganization providing for a Disputed Claims Holdback for unresolved claims).

34. In *In re Asia Global Crossing Ltd.*, the chapter 7 trustee, relying on sections 105(a) and 726 of the Bankruptcy Code, sought court approval to make an interim distribution to creditors of the debtors' estates in light of the significant amount of cash available for distribution, while also maintaining sufficient reserves for disputed claims and the continuing administrative expenses of the estate. *See* Motion of Chapter 7 Trustee for Entry of an Order Authorizing and Approving (i) First Interim Distribution to Creditors of the Asia Global

Crossing Ltd. Estate, and (ii) Establishment of Reserves for Disputed Claims, Certain Administrative Expenses, Certain Allowed Claims and Unknown or Unquantifiable Claims Against the Debtor's Estates, *Asia Global Crossing Ltd.*, No. 02-15749 (SMB) (Bankr. S.D.N.Y. Nov. 18, 2004), ECF No. 517 (chapter 7 trustee's motion for order authorizing and approving interim distribution and claim reserves) (excerpt attached as exhibit 3 hereto).

35. In *In re Enron Corp.*—a chapter 11 case where the reorganized debtors emerged from chapter 11 to wind-down and liquidate remaining assets, *see* Thirty-Eighth Post-Confirmation Status Report of the Reorganized Debtors Pursuant to Section 1106(a)(7) of the Bankruptcy Code and the Post-Confirmation Order, *In re Enron Creditors Recovery Corp. (f/k/a Enron Corp.)*, No. 01-16034 (ALG), at *1-3 (Bankr. S.D.N.Y. Apr. 15, 2014), ECF No. 31908 (excerpt attached as exhibit 4 hereto)—the debtors, relying on sections 105(a), 502(c) and the debtors' plan of reorganization, sought court approval to establish reserves for certain contingent and unliquidated claims representing the debtors' estimate of the maximum liability that could potentially be asserted by the affected claimants. *See* Fourth Omnibus Motion for Order, Pursuant to 11 U.S.C. §§105(a), 502(c), and 1142, Estimating Certain Contingent or Unliquidated Claims for Purposes of Establishing Reserves, *In re Enron Corp.*, No. 01-16034 (ALG) (Bankr. S.D.N.Y. Sept. 23, 2005), ECF No. 27555 (excerpt attached as exhibit 5 hereto). In overruling an objection by one of the affected claimants, the Court established claim reserve amounts for the affected claims and ordered that each claim reserve amount represented the maximum amount in which the claim could ultimately be allowed. *In re Enron Corp.*, 2006 WL 544463, at *1.

36. In *In re Lehman Bros. Holdings Inc.*—the chapter 11 proceeding for LBI's former parent company and certain of its former affiliates—the debtors' plan of reorganization, similar to the Interim Distribution Fund proposed by the Trustee herein, provided for the plan

administrator to retain available cash in an aggregate amount equal to the *pro rata* share of the distributions that would have been made to each holder of an unresolved claim if such unresolved claim were an allowed claim. *See* Order Confirming Modified Third Amended Joint Chapter 11 Plain of Lehman Bros. Holdings Inc. and Its Affiliated Debtors *In re Lehman Bros. Holdings Inc.*, No. 08-13555 (JMP) (Bankr. S.D.N.Y. Dec. 5, 2011), ECF No. 23023 (section 8.4 of debtors' plan of reorganization).

37. Here, the Capped Amounts represent the Trustee's estimate of the maximum allowable unsecured amount of the Claims, including a zero amount where the claimant has not at this point asserted an amount for the Claim. The Trustee intends to engage with claimants that disagree with the Capped Amounts to consensually resolve any disputes.

38. Where necessary, the Court should estimate the Capped Amount pursuant to sections 105(a) and 502(c) of the Bankruptcy Code, if the Court determines that ultimate resolution of the Claim would "unduly delay the administration of the estate." 11 U.S.C. §502(c). Claim estimation under section 502(c) can be used for a variety of purposes, including setting reserves for distribution purposes and capping potentially allowed claim amounts. *See, e.g.*, *In re Chemtura Corp.*, 448 B.R. 635, 648-51, 677 (Bankr. S.D.N.Y. 2011) (using section 502(c) estimation to set claim distribution reserves); *In re Project Orange Assocs., LLC*, No. 10-12307 (MG), 2011 WL 6779511, at *21 (Bankr. S.D.N.Y. Dec. 16, 2011) (noting the court's authority to "estimate, set, fix or liquidate the amount[s]" of claims pursuant to section 502(c)); *In re Enron Corp.*, 2006 WL 544463, at *1 (using section 502(c) claim estimation to estimate claim reserve amounts and fixing those amounts as the "maximum amount in which each Affected Claim may ultimately become an allowed Claim" in accordance with a chapter 11 plan of reorganization); *In re Jacom Computer Servs. Inc.*, 280 B.R. 570, 571-73 (Bankr. S.D.N.Y.

2002) (ordering section 502(c) estimation of disputed claims for establishing an appropriate reserve).

39. Although the estimation process is most often employed in the chapter 11 context, section 502(c) applies equally in chapter 7 cases. *See, e.g.*, *In re Leidheiser*, No. 08-30646, 2009 WL 1587431, at *2-3 (Bankr. N.D. Ohio Mar. 6, 2009) (using claim estimation in a chapter 7 case); *TKO Props., LLC v. Young (In re Young)*, 214 B.R. 905, 912 (Bankr. D. Idaho 1997) (recognizing the need for claim estimation in a chapter 7 case). Thus, courts in chapter 7 cases equally are empowered by section 502(c) should they find claim estimation appropriate to avoid undue delay or prejudice to other creditors.

40. The relief requested herein is fully consistent with SIPA, the Bankruptcy Code, and the Bankruptcy Rules and mandated by the progress of the liquidation. The Court should exercise its power under section 105(a) of the Bankruptcy Code in furtherance of Bankruptcy Rule 3009—which provides that dividends to creditors shall be paid as promptly as practicable in a chapter 7 case—to grant the relief requested because it would benefit creditors of the estate with Allowed Unsecured Claims while also protecting the due process rights of creditors with unresolved Claims. *See* Fed. R. Bankr. P. 3009. The fixing of final maximum allowable unsecured amounts for Claims and establishing the Interim Distribution Fund is necessary for interim distributions because it ensures that all unresolved Claims will be protected by adequate reserves.

41. With respect to the Capped Amounts themselves, all claimants with unresolved Claims have the opportunity to evaluate the Capped Amount that the Trustee proposes that this Court set and, if they dispute the amount, file an objection. It is also the Trustee's intent to work with creditors that dispute their Capped Amounts and revise the relevant Schedules if appropriate. In this regard, the Trustee has established a call center with attorneys

to discuss any concerns raised by claimants. The phone number for the call center is (212) 837-6313. It is the Trustee's hope that the ultimate Schedules presented to this Court will be without objection.

42. If the Capped Amounts are not established, general estate administration will be unnecessarily protracted when efforts would be better directed towards liquidating remaining assets and making interim distributions to holders of Allowed Unsecured Claims. The relief requested not only will ensure the efficient distribution of assets, but also will preserve the claimants' due process rights. The proposed Capped Amounts for each liquidated Claim represent fair and indeed often generous estimates of each Claim, as they reflect the maximum amount of the Claim that potentially may be allowed. For claims or portions of Claims asserted as unliquidated, the Trustee has generally assigned a value of zero (or a higher amount where possible to discern one based on review of the Claim or discussions with the claimant). At this stage in the liquidation, over 5 years after the Claims Bar Date, capping these Claims at zero is fair. And in any event, the Schedules proposed by the Trustee provide an opportunity for anyone with a Claim asserted as unliquidated or contingent to contact the Trustee to consensually resolve any disputes regarding the Trustee's proposed Capped Amounts. Finally, where disagreements arise, the Trustee intends to work with claimants to agree on a Capped Amount and all claimants will have the opportunity to be heard should the parties not be able to agree on a Capped Amount.

II. If the Interim Distribution Fund Is Established, a First Interim Distribution to Holders of Allowed Unsecured Claims Is Appropriate and Should Be Approved.

43. Establishment of the Capped Amounts and the Interim Distribution Fund will provide sufficient certainty for the Trustee to determine that there are sufficient assets in the LBI general estate to make a first interim distribution to the holders of Allowed Unsecured

Claims. Provided that the Court approves the Capped Amounts and the Interim Distribution Fund, the Trustee seeks authority herein pursuant to section 105(a) of the Bankruptcy Code, and in accordance with SIPA section 78fff(e), section 726 of the Bankruptcy Code, and Bankruptcy Rule 3009, to make a first interim distribution to the holders of the Allowed Unsecured Claims. The ultimate amount to be distributed will be determined by the Trustee, in his discretion, at the time of distribution based on an assessment of general estate assets and liabilities.

44. SIPA section 78fff(e) provides distributions from the general estate shall be made in accordance with section 726 of the Bankruptcy Code. *See* SIPA § 78fff(e). Section 726(a) of the Bankruptcy Code, in turn, provides that property of the estate shall be distributed first to claims entitled to priority under section 507 of the Bankruptcy Code and second to "any allowed unsecured claim." 11 U.S.C. § 726(a)(1) & (2). Bankruptcy Rule 3009 provides that in a chapter 7 case, "dividends to creditors shall be paid as promptly as practicable." Subject to the entry of the Secured and Priority Claims Reserve Order, the Trustee will soon be making one hundred percent distributions to the holders of allowed claims entitled to priority under section 507 of the Bankruptcy Code and the Trustee has fully reserved for the remaining unresolved claims asserting entitlement to a section 507 priority.

45. The LBI general estate currently holds more than $5 billion in cash and cash equivalents. March 31st Balance Sheet at 1; Post-Petition D&I Allocation Order. The Trustee must set aside $612 million remaining for the Secured and Priority Claims Reserve and the $850 million the Trustee is reserving for the continuing administrative expenses necessary to complete the liquidation. The Trustee projects the aggregate Capped Amount of the Claims listed on Schedule C hereto will be approximately $7 billion and the total allowed amount of the Allowed Unsecured Claims is approximately $20.3 billion. Thus, given the remaining amount currently allocated to the LBI general estate, the Trustee proposes to set aside $3 billion or more

in the Interim Distribution Fund to make an interim distribution to the holders of the Allowed Unsecured Claim and to establish *pro rata* reserves for unresolved Claims based on the Capped Amounts of the Claims.

46. Courts have authorized interim distributions in chapter 7 liquidations under appropriate circumstances. *See, e.g.*, *In re Harbor Fin. Grp., Inc.*, 303 B.R. 124, 129-30 (Bankr. N.D. Tex. 2003); *In re Griffin Trading Co.*, 270 B.R. 883, 904 (Bankr. N.D. Ill. 2001) ("The Trustee may make an interim distribution to unsecured customer and non-customer timely-filed claimants."), *aff'd*, 270 B.R. 905 (N.D. Ill. 2001); *In re Refco, LLC*, No. 05-60134 (RDD), at *2 (Bankr. S.D.N.Y. June 14, 2007), ECF No. 779 (authorizing chapter 7 trustee to make an interim distribution to holders of allowed claims) (excerpt attached as exhibit 6 hereto); *In re Asia Global Crossing Ltd.*, No. 02-15749 (SMB), at *2 (Bankr. S.D.N.Y. Dec. 14, 2004), ECF No. 548 (similar).

47. Courts that have offered reasons for approving or disapproving interim distributions have emphasized the sufficiency of the Trustee's review of the factors affecting distribution. *See, e.g.*, *In re Energy Coop., Inc.*, 173 B.R. 363, 372 (N.D. Ill. 1994) (approving interim distribution); *In re Se. Banking Corp.*, No. 91-14561-BKC-PGH, at *2 (Bankr. S.D. Fla. 2003) (same) (excerpt attached as exhibit 7 hereto). In *In re Energy Coop., Inc.*, where the court allowed a 20 percent interim distribution, the court explained that the trustee's proposed interim distribution was appropriate because the trustee had "performed a diligent, extensive analysis concerning the best interests of the Estate and the respective claims at issue." 173 B.R. at 372.

48. Here, the Trustee has conducted an extensive analysis of the financial condition of the LBI estate, as evidenced by the Trustee's recently filed Liquidation Balance Sheet and other recent status reports. *See* March 31st Balance Sheet; March 31st Quarterly Report; Trustee's Tenth Interim Report for the Period June 15, 2013 through February 14, 2014,

February 14, 2014 (ECF No.8250). Further, the Trustee has made significant progress in resolving the general creditor claims filed against the LBI Estate and, as discussed *supra*, has analyzed the remaining unresolved Claims in detail. Further, the establishment of the Interim Distribution Fund and Capped Amounts for unresolved Claims provides the certainty necessary to make distributions to the holders of Allowed Unsecured Claims. Due to the significant assets available to the Trustee in the general estate and the amount of the Allowed Unsecured Claims, if the Interim Distribution Fund requested herein is approved, the Trustee believes it is in the best interest of all creditors of the LBI Estate to make a first interim distribution to the holders of the Allowed Unsecured Claims.

Objections to Claims and Reservation of Rights

49. The Trustee reserves all rights and defenses with respect to any unresolved Claim, including the right to assert set off or recoupment.

50. Based on the foregoing, the Trustee submits that the relief requested herein is necessary and appropriate, is in the best interests of the LBI estate and its creditors, and should be granted in all respects.

Notice

51. Notice of this Motion will be provided in accordance with the Court's Amended Case Management Order dated (ECF No. 3466), and will be immediately available for inspection upon filing with the Court at the Trustee's website, www.lehmantrustee.com, and will be mailed by overnight mail to the current holders of all pending general creditor claims. The Trustee submits that no other or further notice need be provided.

No Prior Request

52. No prior motion for the relief requested herein has been made to this or any other court.

Conclusion

WHEREFORE, the Trustee respectfully requests that the Court grant the relief requested herein as provided in the proposed Order annexed hereto as Exhibit 1 and such other and further relief as the Court deems just and proper.

Dated: New York, New York
June 26, 2014

HUGHES HUBBARD & REED LLP

By: /s/ Jason C. Benton

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SCHEDULES

Schedule A – Unsecured Claims Allowed in the Indicated Amounts Pursuant to Section 502(a) of the Bankruptcy Code

Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
2	THOMPSON PLUMB BOND FUND		$25,000.00
8	DEODAT, VIVEKANAND		$65,173.03
14	TWITCHELL, DARYL M.	A	$9,242.31
18	PRENDERGAST, NADINE		$24,480.90
63	MANNS, MICHAEL		$100,000.00
69	LUNA, KENNETH	A	$1,855.50
73	BREAKAWAY COURIER SYSTEMS		$45.36
90	GENNA, MICHAEL		$38,076.50
97	RUSSO, ROSARIO		$76,557.00
107	KIRIN, BIBA		$17,307.70
131	L&O FRAME INC.		$3,135.39
137	ATLANTIC FORMS AND SYSTEMS, INC.		$994.36
138	TALAGA, PATRICIA		$63.89
147	S&S GREENHOUSES	C	$338.16
192	SUPERIOR PLANTSCAPES		$111.00
229	TORO, AUGUSTO C.		$66,028.89
253	QUAGLIATA, ROBERT		$45,673.08
259	SOLID COLOR, INC		$10,943.34
285	TEXAS PUBLIC POWER ASSOCIATION		$500.00
310	DENNIS, MICHAEL		$26,619.94
311	WENNING, KATHERINE		$7,259.98
312	WENNING, KATHERINE & DENNIS, MICHAEL		$24,199.95

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

3. This column reflects whether the claim was listed on a revised schedule to the Secured and Priority Claims Reserve Motion and, if so, which schedule.

Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
340	M.R. BEAL & COMPANY		$300,000.00
347	FOUR SEASONS HOTEL BOSTON		$1,963.31
349	AVSTAR AVIATION LTD		$12,330.20
358	SHAH, NIRAJ	A	$14,434.60
388	BENNETT, CHARLES L		$310.00
411	AIRCRAFT INFORMATION SERVICES INC		$1,308.25
427	DEVINE INTERNATIONAL INC		$2,789.37
444	TC MARSH DADS CLUB		$500.00
511-1	KANGANIS, HELEN		$47,696.40
637	KLEEFELD, KENNETH R.		$62,308.00
652	ROZMAN, LYUBOV		$11,101.26
659	LEE, EDMUND		$55,163.47
750	NATIONAL SOCIETY OF BLACK ENGINEERS		$7,000.00
752	WILLMOTT, CATHERINE SMITH		$70,750.00
754	ING LIFE INSURANCE COMPANY		$431,796.87
787	CARRAWAY, FRANK H.		$30,975.00
801	LUNARDONI, MICHAEL E	A	$65,059.62
807	KLEIN, JOSEPH C.	A	$10,973.10
817	WARD, RACHEL		$5,403.02
842	INDO US FOUNDATION		$2,000.00
864	W-BOSTON, LLC D/B/A HILTON BOSTON		$3,275.94
893	GOULD , TIMOTHY B.		$120,000.00
896	ZHANG, WEI		$19,384.60

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

3. This column reflects whether the claim was listed on a revised schedule to the Secured and Priority Claims Reserve Motion and, if so, which schedule.

Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
897	FORUM FOR THE FUTURE OF HIGHER EDUCATION		$85,000.00
923	CERAMI AND ASSOCIATES INC		$2,508.00
932	CHO, AH-HYUN		$60.00
942	SCOTT, ERIC A.	A	$14,434.59
954	ROCATON INVESTMENT ADVISORS, LLC		$152,235.61
973	KOLLYDAS, PETER G.		$26,442.31
1038	KURBATSKIY, DANIIL		$55,288.46
1075	VONWIN CAPITAL MANAGEMENT, L.P.	A	$4,434.60
1082	TORTORIELLO, CHERYL M.		$132,788.55
1092	CORT TRADE SHOW FURNISHINGS		$958.75
1106	ANWORTH MORTGAGE ASSET CORP		$1,923,912.51
1119	SCHOGOL, ROBIN	A	$49,050.02
1146	UNIVERSITY OF COLORADO FOUNDATION		$25,000.00
1164	OPPENHEIMER & CO., INC.		$142,987.85
1168	IRVING BERLIN, INC.		$194.11
1177	LINDGREN, RICHARD	A	$23,664.00
1183	STARKEY AND HENRICKS		$3,291.89
1188-1	PSIROGIANES, JASON W.	A	$162,126.00
1218	PECKHAM, MARK R.	A	$14,992.31
1227	PAETEC BUSINESS SERVICES		$568.23
1269	SIMON, ALAN J.		$60,288.43
1271	SALAUN, MAUD L.		$28,000.00
1281	PATTERSON, LYNIESE		$1,023.41

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
1284	ROSENTHAL FAMILY FOUNDATION		$22,704.65
1297	JAGANATHAN, GEETHANJALI	A	$10,203.00
1411	REAMS ASSET MGMT CO		$25,800.00
1412	REAMS KFT		$309,182.81
1413	REAMS ASSET MGMT CO		$18,520.31
1414	REAMS PARK		$54,539.06
1415	REAMS PRIAC		$130,907.81
1416	REAMS ROTF		$72,121.88
1419	REAMS/SEATTLE CITY EMP RETIRE		$52,176.56
1420	REAMS ASSET MGMT CO		$43,654.68
1421	REAMS/SOUTHERN CALIFORNIA ROCK		$35,273.43
1423	REAMS/ST LUKE'S EHSF		$85,767.18
1425	REAMS ASSET MGMT CO		$20,850.00
1426	REAMS ASSET MGMT. CO.		$29,550.00
1429	REAMS/CITY OF MILWAUKEE RETIRE		$288,121.88
1432	REAMS MTGC		$53,325.00
1433	REAMS OAK		$58,073.44
1434	REAMS/OK TOBACCO		$62,160.93
1435	REAMS/OMAHA PUBLIC POWER		$75,295.31
1436	REAMS/ILWU/PMA		$145,031.25
1437	REAMS/INDIANA PERF		$227,184.38
1438	REAMS ASSET MGMT CO		$1,125,390.24
1439	REAMS FB		$89,742.18

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
1440	REAMS ASSET MGMT COMPANY		$86,013.27
1441	REAMS ASSET MGMT CO		$44,215.62
1443	REAMS HCKC		$33,951.56
1444	REAMS IBEW8		$53,240.63
1446	REAMS CBCUIT		$45,009.38
1447	REAMS CIGNA		$174,028.13
1448	REAMS ASSET MGMT COMPANY		$70,704.69
1449	REAMS ASSET MGMT CO		$23,411.72
1450	REAMS ASSET MANAGEMENT CO		$380,803.13
1451	REAMS CBRCT		$297,862.50
1452	REAMS/CHICAGO PARK DISTRICT		$30,567.18
1454	REAMS ASSET MGMT CO		$29,910.93
1456	REAMS BCR		$125,261.72
1457	REAMS ASSET MGMT CO		$15,150.00
1459	REAMS OCLS		$8,493.75
1460	REAMS ASSET MGMT CO		$39,445.31
1461	REAMS ASSET MGMT CO		$10,814.06
1463	REAMS/STATE OF MICHIGAN		$289,425.00
1464	REAMS/MATHER LIFE WAYS FDTN		$42,829.68
1465	REAMS/MASSEY COAL COMPANY		$77,460.93
1466	REAMS/LOUISIANA MISSISSIPPI		$7,959.38
1467	REAMS LABORATORY CORP AMERICA		$75,506.25
1468	REAMS ASSET MGMT COMPANY		$549,164.06

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1469	REAMS REI		$53,835.93
1498	CLARK ESTATES INC		$58,514.40
1511	MONTROSE SECURITIES INTERNATIONAL		$1,276.12
1559	BREAKERS PALM BEACH, INC., THE		$14,905.50
1661-1	THEODORE, FRANTZ	A	$85,310.36
1684	SEABRAS S.A.		$359,655.90
1700	TAYLOR, LUKE		$246.20
1792	ACEVEDO, JORGE		$78,721.15
1835	COTY INCORPORATED		$8,000.78
1850	IRVING S. GILMORE FOUNDATION		$6,937.50
1876-1	DOPLER, MARY T	A	$48,771.18
1877	GADANI, BANDHAN	A	$16,742.28
1919	VONWIN CAPITAL MANAGEMENT, L.P.		$192,056.08
1945	RUIZ, JULIO C./PEREZ DE NUCCI, ELENA/RUIZ, ELENA/ Y PEREZ DE NUCCI, E.		$276,654.31
1957	LOGAN LP-C-LLBPP		$2,512.50
2039	PRINCIPAL VARIABLE CONTRACTS FUND, INC.		$806.25
2040	PRINCIPAL FUNDS, INC.		$3,626.57
2041	PRINCIPAL FUNDS, INC.		$107,722.66
2042	PRINCIPAL LIFE INSURANCE COMPANY		$2,187.50
2098	JADHAV, ABHIJIT		$2,743.84
2136	FEURY IMAGE GROUP		$3,107.74
2138	PENSON FINANCIAL SERVICES, INC.		$2,746,616.80

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
2202	PUTNAM PREMIER INCOME TRUST		$663,750.00
2232	ERSOFF, BRETT		$7,642.82
2234	MCKEOWN, WILLIAM C.	A	$165,973.13
2237	JANSEN, SUSAN K.		$73,076.95
2255	SCHRODER STRATEGIC BOND FUND		$89,425.78
2256	JOY GLOBAL INDUSTRIES PENSION SCHEME	C	$11,750.00
2276	PENSION PLAN OF THE SEGAL COMPANY		$23,618.28
2278	PLUMERI, WILLIAM JOHN	A	$47,261.00
2289	SCHRODER INTERNATIONAL SELECTION FUND STRATEGIC BOND		$346,181.25
2313	PUTNAM GLOBAL INCOME TRUST (FKA PUTNAM GLOBAL GOVERNMENTAL INCOME TRST		$206,562.50
2316	PUTNAM ASSET ALLOCATION FUNDS - BALANCED PORTFOLIO		$204,239.36
2319	PLUMBERS AND PIPEFITTERS NATIONAL PENSION FUND		$89,882.81
2322	SCHRODER INSTITUTIONAL INTERNATIONAL BOND FUND		$52,031.25
2334	PUTNAM VARIABLE TRUST - PUTNAM VT GLOBAL ASSET ALLOCATION FUND		$63,437.50
2336	BEACH PROPERTY LLC		$4,405.60
2351	PUTNAM VARIABLE TRUST - PUTNAM VT AMERICAN GOVERNMENT INCOME FUND		$100,312.50
2352	PUTNAM VARIABLE TRUST - PUTNAM VT DIVERSIFIED INCOME FUND		$258,125.00
2354	SCHRODER INTERNATIONAL SELECTION FUND GLOBAL BOND		$137,709.38
2356	SCHRODER INTERNATIONAL SELECTION FUND US DOLLAR BOND		$314,615.62
2360	PUTNAM ASSET ALLOCATION FUNDS - CONSERVATIVE PORTFOLIO		$126,875.00

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
2362	SCHRODER SERIES TRUST - SCHRODER STRATEGIC BOND FUND		$6,050.00
2419-1	STOB, ANDREA B.	A	$42,184.62
2425	CRE CAPITAL LLC		$8.10
2437	MORGAN STANLEY SENIOR FUNDING, INC.		$52,430.00
2447	SHERWIN-WILLIAMS COMPANY COLLECTIVE INVESTMENT TRUST,THE		$78,930.00
2460	SWIRE GROUP UNITISED TRUST	C	$179,648.00
2463	GENERAL MOTORS INVESTMENT MANAGEMENT CORPORATION	C	$1,624,430.00
2465	REUTERS SPS TRUSTEE LIMITED	C	$2,344.00
2466	NORTEL NETWORKS UK PENSION TRUST LIMITED		$28,844.00
2467	ROCHE PRODUCTS PENSION TRUST LIMITED AS TRUSTEE OF THE ROCHE PENSION	C	$15,938.00
2470	REUTERS PENSION FUND LIMITED	C	$14,063.00
2472	IBM UNITED KINGDOM PENSIONS SCHEME	C	$140,875.00
2473	LEGG MASON WESTERN ASSET GLOBAL CORE	C	$300,716.00
2475	LM GLOBAL BOND MOTHER FUND (SDO), C/O WESTERN ASSET MANAGEMENT	C	$1,521,211.00
2476	BARCLAYS BANK PLC	C	$76,555.00
2478	LEGG MASON GLOBAL FUNDS PLC- WESTERN ASSET DIVERSIFIED STRATEGIC	C	$68,836.00
2486	METAL BOX PENSION SCHEME, THE	C	$128,094.00
2491	LEGG MASON GLOBAL BOND FUND	C	$37,609.00
2532	TIME WARNER INC. MASTER PENSION TRUST	C	$289,250.00
2539	AMERICAN ELECTRIC POWER RETIREMENT SAVINGS PLAN	C	$108,438.00

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
2548	MORGAN STANLEY SENIOR FUNDING, INC.	C	$78,930.00
2550	TOWERS PERRIN DEFERRED PROFIT SHARING PLAN	C	$78,930.00
2558	WESTERN ASSET UK LONG DURATION BOND FUND	C	$8,594.00
2559	AXA UK PENSION TRUSTEES CORPORATION	C	$86,688.00
2560	ULSTER BANK PENSION TRUSTEES LIMITED	C	$84,938.00
2563	CENTRAL PENNSYLVANIA TEAMSTERS PENSION FUND	C	$152,734.00
2572	SEARS 401 (K) SAVINGS PLAN	C	$149,203.00
2574	CANTON DE GENEVE	C	$42,234.00
2577	LEGG MASON GLOBAL INCOME TRUST	C	$78,930.00
2580	RBS PENSION TRUSTEE LIMITED	C	$231,250.00
2582	LEGG MASON GLOBAL MULTI SECTOR BOND TRUST	C	$31,969.00
2592	WA UK LONG DURATION HIGH ALPHA FUND	C	$176,961.00
2595	GM CANADA DOMESTIC TRUST	C	$364,586.00
2596	INTEL CORPORATION PROFIT SHARING RETIREMENT PLAN	C	$192,883.00
2598	MORGAN STANLEY SENIOR FUNDING, INC.	C	$66,195.00
2626	MORGAN STANLEY SENIOR FUNDING, INC.	C	$75,281.00
2628	COMMON FUND FOR NONPROFIT ORGANIZATIONS, THE	C	$46,875.00
2629	MORGAN STANLEY SENIOR FUNDING, INC.	C	$54,453.00
2632	L&G (BARCLAYS) MM STERLING BOND (SERIES 2)	C	$87,063.00
2634	TRUSTEES OF THE ROYAL INSURANCE GROUP PENSION SCHEME	C	$34,375.00
2635	HONEYWELL PENSION TRUSTEES LIMITED	C	$18,781.00
2637	STRATHCLYDE PENSION FUND	C	$161,031.00
2642	PEPSICO UK PENSION PLAN	C	$25,031.00

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
2644	FIFE COUNCIL PENSION FUND	C	$24,938.00
2645	BBC PENSION SCHEME	C	$88,906.00
2660	MORGAN STANLEY SENIOR FUNDING, INC.	C	$50,055.00
2671	OKLAHOMA TOBACCO SETTLEMENT ENDOWMENT TRUST FUND	C	$68,836.00
2674	WESTERN ASSET UK CORE PLUS BOND FUND	C	$17,188.00
2675	LONDON BOROUGH OF ENFIELD PENSION FUND	C	$11,719.00
2693	ALLERGAN, INC. PENSION PLAN	C	$52,430.00
2699	HAMPSHIRE COUNTY COUNCIL AS	C	$185,180.00
2704	GKN GROUP PENSION SCHEME	C	$42,969.00
2706	SOUTH YORKSHIRE PENSION AUTHORITY	C	$32,813.00
2707	MFC ASSET MANAGEMENT PUBLIC COMPANY LIMITED	C	$76,555.00
2708	LM GLOBAL CORE BOND MOTHER FUND	C	$26,594.00
2711	WESTERN ASSET US LIMITED DURATION BOND FUND	C	$81,930.00
2715	LEGG MASON CORE PLUS GLOBAL BOND TRUST	C	$26,594.00
2716	GMAM GROUP PENSION TRUST I	C	$45,484.00
2718	ACCO BRANDS PENSION PLAN	C	$65,992.00
2719	INVISTA TEXTILES (UK) LMTD PENSION PLAN	C	$17,406.00
2758	MERCHANT NAVY RATINGS PENSION FUND	C	$6,250.00
2759	HALLIBURTON POOLED PENSION FUNDS	C	$14,063.00
2760	EDS RETIREMENT PLAN THE	C	$52,594.00
2761	EDS 1994 PENSION SCHEME THE	C	$5,781.00
2765	LEHIGH VALLEY HOSPITAL	C	$52,430.00
2781	WATSON WYATT PENSION SCHEME	C	$7,813.00

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
2782	UNIAC PENSION FUND	C	$12,906.00
2783	MNOPF TRUSTEES LIMITED	C	$29,688.00
2793	MORGAN STANLEY SENIOR FUNDING, INC.		$26,594.00
2795	STICHTING BEWAAR BEROEPSVERVOER	C	$933,602.00
2799	BLUE CROSS BLUE SHIELD OF MICHIGAN ACCIDENT FUND COMPANY	C	$149,906.00
2816	DOW UK PENSION TRUSTEES LIMITED AS TRUSTEE OF THE DOW UK PENSION PLAN	C	$3,906.00
2846	JAGUAR PENSION TRUSTEES LIMITED	C	$13,281.00
2847	ABBEY NATIONAL (CF TRUSTEE) LIMITED	C	$219,615.00
2896	TEACHER RETIREMENT SYSTEM OF TEXAS		$663,098.07
2920	HAWKER BEECHCRAFT CORPORATION DEFINED BENEFIT MASTER TRUST		$4,106.25
2921	HARLEY DAVIDSON POST HEALTH CARE VEBA		$9,613.28
2922	PLYMOUTH TOWNSHIP EMPLOYEES PENSION PLAN		$5,516.59
2928	PCII 577445		$118.70
2931	BERLITZ LANGUAGE CENTER		$3,030.00
2951	DEERFIELD ACADEMY		$1,381.25
2952	PUBLIC SERVICE ENTERPRISE GROUP INC MASTER RETIREMENT TRUST		$11,807.03
2953	HAWAIIAN ELECTRIC INDUSTRIES MASTER PENSION TRUST		$6,335.16
2956	ENTERGY SERI NUCLEAR DECOMISSIONING TRUST		$29,953.13
2957	BLAIR COUNTY RETIREMENT FUND		$7,723.24
2964	NORTH, LINDSAY E.		$40,000.00

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
2965	O'BRIEN, DONALD T.		$37,019.24
2974	KEYSPAN LIFE INSURANCE MASTER TRUST FOR MANAGEMENT EMPLOYEE'S		$813.28
2975	KEYSPAN LIFE AND HEALTH MASTER TRUST FOR UNION EMPLOYEES		$10,403.91
2976	LIFESPAN CORPORATION INVESTMENTS		$1,062.50
2979	STANDISH MELLON FIXED INCOME FUND		$70,536.72
2980	BAXTER INTERNATIONAL INC. & SUBSIDIARIES SAVINGS TRUST		$32,123.44
2981	LIFESPAN CORPORATION RETIREMENT PLAN		$637.50
2982	CRUCIBLE MATERIALS- HOURLY		$89,038.06
2983	CRUCIBLE MATERIALS- SALARIED		$57,934.56
2984	SHENANGO INC.		$31,856.83
2987	GWINNETT COUNTY BOARD OF EDUCATION		$168,778.10
2988	FRICK FOUNDATION, THE		$8,196.09
2989	TRUSTEES OF DONATIONS TO THE EPISCOPAL CHURCH INCOME FUND		$3,878.13
2990	HARLEY DAVIDSON DEFERRED COMPENSATION PLAN, THE		$4,932.03
2991	W.R. GRACE & CO MASTER RETIREMENT TRUST		$1,567.19
2992	WOMANS DIVISION OF THE UNITED METHODIST CHURCH		$2,679.49
2993	SOUTHERN CALIFORNIA PERMANENTE MEDICAL GROUP RETIREMENT PLAN		$54,941.58
2994	CHILDRENS HOSPITAL FIXED		$16,339.45
3006	AMERICAN FEDERATION OF STATE COUNTY & MUNICIPAL EMPLOYEES PENSION		$59,720.21

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3010	C FUND SOUTHERN CALIFORNIA PERMANENTE		$10,186.72
3014	RHODE ISLAND SOUND ENTERPRISES INSURANCE CO. LTD		$4,010.94
3016	BOSTON COMPANY CORE BOND PLUS POOLED FUND		$2,651.95
3017	EMC CORP F/B/O DATA GENERAL PENSION CORE FX		$10,695.31
3018	ST. BARNABAS FIXED INCOME PENSION		$367.19
3019	DREYFUS INTERMEDIATE TERM INCOME FUND		$1,530,122.50
3020	DREYFUS VARIABLE QUALITY BOND PORTFOLIO		$169,547.65
3021	DREYFUS PREMIER GNMA FUND		$1,775,820.31
3022	DREYFUS BASIC US MORTGAGE SECURITIES		$250,080.47
3023	DREYFUS PREMIER BALANCED FUND		$29,174.22
3024	HARLEY DAVIDSON DEFINED BENEFIT MASTER TRUST, THE		$27,167.97
3025	AT&T SAVINGS GROUP INVESTMENT TRUST		$57,212.50
3026	BLACK & DECKER DEFINED BENEFIT MASTER TRUST		$2,563.28
3027	UNIVERSITY OF DAYTON		$1,450.00
3064-1	HAYES, FRANCIS		$11,540.00
3147-1	CVETANOVIC, ZARKO		$41,538.46
3224	PRINCIPAL GBL INVSTRS LLC		$20,778.12
3225	PRINCIPAL GBL INVSTRS LLC		$96.88
3227-1	HORNE, CATHY		$14,269.22
3237	COMMONFUND CIF INFLATION INDEXED BOND FUND	C	$26,594.00
3277	BEDI, HARKIRAN		$14,278.84
3345	TULLETT LIBERTY (BAHRAIN) CO WLL BAHRAIN		$198.10
3413	REAMS/AMERICAN PRESIDENT LINES		$34,289.06

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
3415	REAMS ASSET MGMT COMPANY		$143,629.68
3417	REAMS SANTA		$158,123.43
3418	REAMS ASSET MGMT CO.		$21,992.58
3419	REAMS ASSET MGMT CO.		$56,348.43
3420	REAMS UK		$86,254.68
3427	TULLETT LIBERTY (BAHRAIN) CO WLL BAHRAIN		$48.70
3463	ELLIS, PAMELA RUTH		$2,182.72
3558	PITTS BAY INSURANCE COMPANY LIMITED		$72,150.00
3559	BRIER, BRUCE D.	A	$12,126.00
3577	BANKUNITED FSB		$122,971.07
3589	LAWARE, COLLEEN		$11,025.00
3754	KOREA INVESTMENT CORP		$520,313.00
4298	NIELSEN COMPANY, LLC, THE		$50,362.75
4444	VONWIN CAPITAL MANAGEMENT, L.P.		$80,000.00
4515	DNB NOR MARKETS, INC.		$402,417.00
4521	JPMORGAN STRATEGIC INCOME FUND, A SERIES OF JPMORGAN TRUST I		$5,379.68
4585	CHARTER COMPUTER SERVICES		$41,250.00
4618	DURHAM, ANGELA		$109,615.38
4709	KUWAIT INVESTMENT AUTHORITY		$136,543.00
4774	VONWIN CAPITAL MANAGEMENT, LP		$298,500.00
4857	ANAGNOSTOPOULOS, MARIA	A	$30,242.00
4867	SERENGETI OPPORTUNITIES MM L.P.		$692,773.58

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
4867-1	SERENGETI OPPORTUNITIES MM L.P.		$340,704.73
4867-2	RAPAX OC MASTER FUND, LTD.		$1,170,000.00
4876	ING CAPITAL MARKETS LLC		$340,521.00
4894	HIGHLAND CRUSADER OFFSHORE PARTNERS, LP		$231,500.00
4923	HBK MASTER FUND L.P.		$328,464.00
4928	TRADEWEB LLC		$1,359,221.19
4962	JOHNSON LIPMAN CORP.		$642.00
5093	RIS		$534,663.22
5458	FIDELITY ADVISOR SERIES I: FIDELITY ADVISOR VALUE STRATEGIES FUND		$19,590.60
5460	FIDELITY ADVISOR SERIES I: FIDELITY ADVISOR EQUITY GROWTH FUND		$617,698.56
5461	VARIABLE INSURANCE PRODUCTS FUND II: CONTRAFUND PORTFOLIO		$14,635.25
5468	FIDELITY HASTINGS STREET TRUST: FIDELITY GROWTH DISCOVERY FUND		$50,364.68
5470	VARIABLE INSURANCE PRODUCTS FUND IV: REAL ESTATE PORTFOLIO		$6,433.70
5472	FIL INVESTMENTS INTERNATIONAL ON BEHALF OF FID FUNDS U.S. GROWTH POOL		$6,359.78
5473	COMMONWEALTH EDISON RETIRED EMPLOYEE BENEFIT TRUST UNION-VEBA		$961.12
5474	PYRAMIS SMALL COMPANY COMMINGLED POOL		$10,761.15
5475	PYRAMIS AGGRESSIVE EQUITY COMMINGLED POOL		$24,705.41

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
5476	FORD MOTOR COMPANY MASTER TRUST FUND		$5,608.80
5477	COMMONWEALTH EDISON SERVICE ANNUITY SYSTEM		$64,051.79
5478	NUCLEAR ELECTRIC INSURANCE LIMITED		$521.88
5479	ARIZONA STATE RETIREMENT SYSTEM		$200.42
5480	UNITED HEALTH GROUP SMALL COMPANY SEPARATE ACCOUNT		$493.35
5481	BECHTEL CORPORATION MASTER TRUST		$2,608.92
5483	COCA-COLA COMPANY MASTER RETIREMENT TRUST, THE		$734.86
5484	PYRAMIS REIT COMMINGLED POOL		$36,028.72
5485	TUSCON SUPPLEMENTAL RETIREMENT SYSTEM		$17,004.90
5486	SOUTH CAROLINA RETIRMENT SYSTEMS		$181,173.07
5487	PYRAMIS HIGH YIELD FUND, LLC		$334.03
5489	PYRAMIS SMALL/MID CAP CORE COMMINGLED POOL		$3,348.15
5491	EMPLOYEES' RETIREMENT SYSTEM OF RHODE ISLAND		$37,265.63
5493	FIDELITY INCOME FUND: FIDELITY GINNIE MAE FUND		$1,256,835.94
5494	PYRAMIS MORTGAGE-BACKED SECURITIES COMMINGLED POOL		$138,572.31
5496	FIDELITY ADVISOR SERIES II: FIDELITY ADVISOR MORTGAGE SECURITIES FUND		$114,257.81
5556	U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE	C	$1,848,000.00
5563	U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE	C	$124,878.91
5705	FERRIS, BAKER WATTS, INC		$174,948.00
5723	SCHERMAN FOUNDATION, INC., THE	C	$1,564.84
5739	SHARMA, SANJAY	A	$6,946.00
5834	M&I SECURITIES LENDNING LLC		$8,372,661.70

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
5936	WALT DISNEY RETIREMENT PLAN MASTER TRUST, THE		$266,344.00
5937	WALT DISNEY RETIREMENT PLAN MASTER TRUST, THE		$14,028.13
5970	LIQUIDITY SOLUTIONS, INC.		$179,326.52
5981	PUTNAM ASSET ALLOCATION FUNDS - GROWTH PORTFOLIO		$190,313.00
6021	GREAT WEST LIFE & ANNUITY INSURANCE COMPANY		$51,117.18
6104	COOPERATIEVE CENTRALE RAIFFEISEN - BOERENLEENBANK B.A.		$1,238,210.00
6134	FRIEDMAN, SHARON	A	$16,453.89
6138	SEI INSTITUTIONAL MANAGED TRUST		$206,953.13
6159	ELLER, CHRISTINA D		$13,875.03
6190	MCCULLY, MICHAEL K.	A	$137,785.70
6198	PEARSON GROUP PENSION TRUST, AS TRUSTEE FOR THE PEARSON GROUP PENSION		$22,656.00
6212	FUNDO DE PENSOES		$60,492.00
6230	NICHOLS, MARK	A	$9,242.31
6238	MORNINGSTAR INC.		$88,000.00
6240	COMMONWEALTH OF MASSACHUSETTS, THE	D1	$18,668.78
6307	PTS CONSULTING INC.		$50,000.00
6308	CVIC (LUX) MASTER S.A.R.L.		$12,987,058.60
6369	COX COMMUNICATIONS		$30.79
6382	WEST VIRGINIA STATE TAX DEPT.	D1	$2,601.80
7000028	ALBUS, ORNA H		$487.66
7000045	VONWIN CAPITAL MANAGEMENT, L.P.		$30,000.00
7000094	WARREN & SELBERT INC		$7,073.31

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
7000145	KLEIN, LARA		$3,515.23
7000150	DALTON, BURR JAMES, JR.	A	$34,153.85
7000156	BALASUBRAMANIAN, CHITRA		$251.75
7000170	GREENBERG, LEE B		$20,301.37
7000203	CLAIMS RECOVERY GROUP LLC		$247,314.52
7000215	MCNIFF, JOHN M.		$135.50
7000232	SAMUEL S KEYBURN	A	$5,973.00
7000254	NATIONAL FLAG & DISPLAY		$1,544.34
7000308	MOSTER, JEFFREY ROBERT		$1,062.19
7000354-1	MADANS, JEFFREY A	A	$51,549.99
7000364	WISZOWATY, NICK J		$70,300.00
7000443	BASS, JESSE	A	$8,953.85
7000531-1	RYAN, KATHERINE SUSAN		$94,326.89
7000537	TANNOR PARTNERS CREDIT FUND, LP		$20,000.00
7000573	WESTMINSTER RESEARCH ASSOCIATES LLC		$60,735.85
7000575	FINERAN, SEAN		$107,882.00
7000611	MAY, MARK	A	$65,973.10
7000626	KLAHR, PHILLIP	A	$19,502.86
7000639	HILL, MARILYN J		$134,794.52
7000687	HARDING, DAVID WINTON		$168,500.00
7000696	EROOM SECURITIES		$4,085.45
7000717	MEHR, AMIR SHARIFI		$37,595.00
7000784	FAF ADVISORS, INC.		$803,114.06

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
7000787	FAF ADVISORS, INC.		$5,485.16
7000934	LEE, CHIU-HUI		$933.20
7001039	WRUBLE, JORDAN T	A	$5,876.93
7001040	PRESCOTT, DEIRDRE R.		$3,049.56
7001058	PITTS, MICHAEL LAWRENCE	A	$20,780.77
7001101-1	GRAY, LYNN ZUCKERMAN		$365.00
7001176	LIQUIDITY SOLUTIONS, INC.	A	$93,216.00
7001189-1	PITCOCK, VICKI LOU	A	$52,959.33
7001197	MORIARTY, CHRISTOPHER P		$12.71
7001305	MONTUORO, WILLIAM L	A	$18,126.91
7001309	ZIPCAR (UK) LIMITED		$393.14
7001313	EPSHTEYN, BORIS	A	$44,877.68
7001321	WILLIAMS, BASIL	A	$225,973.06
7001370	BAKER, STEVEN WAYNE	A	$228,630.31
7001377	BECKER, STEVEN	A	$56,357.66
7001831	FINANCIAL REPORTING ADVISORS, LLC		$4,613.61
7001992	MARYLAND TEACHERS AND STATE EMPLOYEES		$78,625.00
7002015	BONDDESK GROUP LLC		$12,784.75
7002078	ROSENBERG, DENNIS G.	A	$52,992.25
7002084	HEWLETT-PACKARD FINANCIAL SERVICES CO.		$1,175,050.00
7002269	BONDCALC CORPORATION		$10,404.00
7002480	MELLON INVESTOR SERVICES LLC		$7,725.00
7002544	BNY MELLON CAPITAL MARKETS, LLC		$362,406.00

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
7002583	BANK OF NEW YORK MELLON		$15,642.67
8000019	NORTHERN TRUST		$65,625.00
8000124	TAC AMERICAS, INC		$1,951.75
8000145	COMMONWEALTH CASE MANAGEMENT, LLC		$500.00
8000180	SAM LAGRASSAS CATERING COMPANY		$1,672.72
8000182	HOTEL 57 LLC		$4,627.52
8000194	ARETE RESEARCH LLC		$47,200.00
8000213	YU, HANJIE		$186.78
8000275	SAHAY, SHIVANI		$212.10
8000349	WEINTRAUB CAPITAL MANAGEMENT		$449,756.68
8000416	GUIDEPOINT GLOBAL		$75,000.00
8000452	ACCESS STAFFING LLC		$4,900.00
8000516	LINKS OF LONDON		$13,200.08
8000546	HYATT REGENCY JERSEY CITY		$18,567.71
8000633	GUPTA, AMIT		$505.60
8000644	CALIFORNIA STATE TREASURER'S OFFICE		$2,747.52
8000697-1	LUKANG, MARY JANE G		$34,711.58
8000773	WHEATLAND ENTERPRISES INC		$5,949.25
8000856	SECURITIES INDUSTRY & FINANCIAL MARKETS ASSOC		$48,148.20
8000887	LOPEZ, ELIZABETH COLON		$95,789.20
8000908	ABER		$166,531.00
8000950	AUSTRALIA REWARD INVESTMENT ALLIANCE		$662,804.69
8000952	BARCLAYS PENSION FUND TRUSTEES LTD		$344,296.88

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
8000959	SCHLUMBERGER COMMON INVESTMENT FUND LIMITED		$57,007.52
8000961	STATE OF CALIFORNIA, CALIFORNIA DEBT AND		$6,000.00
8001002	ROGGE FUNDS PLC - ROGGE HIGH ALPHA INDEX LINK		$40,109.38
8001004	ROGGE- HALIFAX REGIONAL		$14,609.37
8001005	ROGGE CREDIT EUR HEDGED FUND		$68,218.75
8001007	ROGGE- ROGGE FDS PLC AGGREGATE		$245,007.81
8001008	REID STREET RETIRE GBL BOND FD		$165,273.44
8001010	UNIVERSAL-INVESTMENT GESELLSCHAFT MBH		$147,367.20
8001011	KDDI PENSION FUND		$49,203.13
8001018	METAL BOX PENSION TRUSTEES LIMITED		$117,546.88
8001028	ROGGE-PRUDENTIAL STAFF PENSION		$189,601.57
8001031	REXAM PENSION PLAN		$339,398.44
8001038	SOUTHERN COMPANY SYSTEM MASTER RETIREMENT FUND		$454,789.07
8001039	ROGGE- SINGAPORE MGMT UNIV		$88,250.01
8001065	ROGGE- LIANHE INVESTMENTS PTE		$24,718.76
8001068	STANHOPE PENSION TRUST LIMITED AS TRUSTEES OF		$131,187.50
8001069	TRAFALGAR HOUSE TRUSTEES LIMITED		$88,257.81
8001079	CABLE & WIRELESS PENSION TRUSTEE LIMITED		$34,468.75
8001080	WOOLWORTHS GROUP PENSION TRUST LIMITED		$109,484.38
8001106	CITY OF JACKSONVILLE		$8,689.06
8001130	FAF ADVISORS, INC.		$93,954.36
8001157	SANTACROCE, LISA		$7,134.61
8001162	RAVE, SHMUEL SHARON		$7,236.00

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
8001198	BALSEIRO, LOURDES		$25,276.68
8001199	ROSADO, MARIA M		$38,803.13
8001212	DIRECT FX LIMITED		$27,067.83
8001218	ALLEGIANT ASSET MANAGEMENT		$43,160.00
8001277-1	FRANZO, ROSEMARIE		$32,500.00
8001282	FONDO CONSOLIDADO DE RESERVAS PREVISIONALES		$56,353.52
8001327	UNIVERSITY OF PUERTO RICO PENSION FUND		$46,191.40
8001329	NETROADSHOW, INC		$25,000.00
8001359	THE MONETARY AUTHORITY OF SINGAPORE		$583,593.75
8001475	VOLVO GROUP RETIREMENT TRUST		$91,458.98
8001568	AIG INVESTMENTS JAPAN		$23,095.70
8001580	WRIGHT, MICHELLE M		$656.21
8001741	THE MASTER TRUST BANK OF JAPAN,LTD, AS TRUSTE		$16,640.62
8001742	JAPAN TRUSTEE SERVICES BANK, LTD. AS TRUSTEE		$277,515.62
8001744	JAPAN TRUSTEE SERVICES BANK, LTD. AS TRUSTEE		$88,515.62
8001745	TRUST & CUSTODY SERVICES BANK JAPAN / 150003		$335,937.50
8001780	INKA FONDS VANT - RGP		$68,218.75
8001826	MUNICIPAL EMPLOYEES' ANNUITY AND BENEFIT FUND OF CHICAGO		$114,554.69
8001923	MULTI-STRATEGY PORTFOLIO, A SERIES OF PACIFIC SELECT FUND		$22,629.57
8001926	INDIANA STATE POLICE PENSION TRUST		$48,860.15
8001937	NEXT GENERATION TRUST FUND		$76,148.00
8001944	BAUSCH & LOMB INCORPORATED		$14,248.43
8001947	CHICAGO REGIONAL COUNCIL OF CARPENTERS BENEFIT FUNDS		$53,582.03

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
8001949	STATE OF INDIANA (MAJOR MOVES CONSTRUCTION FUND) CORE PLUS		$22,612.50
8001987	HEWLETT-PACKARD COMPANY		$18,906.25
8001992-1	KANNAN, HEMAMALINI		$14,082.80
8002078	PATHAK, KISHLAYA		$18,269.00
8002100	RETIREMENT SYSTEM OF ALLEGHENY COUNTY		$9,371.00
8002144	TEACHERS' RETIREMENT SYSTEM OF THE STATE OF KY		$9,408.65
8002175	FEDERATED INTERMEDIATE GOVERNMENT FUND, INC.		$16,250.00
8002178	FEDERATED CORE TRUST ON BEHALF OF FEDERATED MORTGAGE CORE		$1,017,187.50
8002192	FEDERATED INVESTMENT MANAGEMENT COMPANY		$129,604.12
8002211	BARING OPPENHEIMER REAL ASSET FUTURES FUND PLC		$1,345.31
8002218	OFI INSTITUTIONAL ALPHA-PLUS FUND, LP		$12,568.86
8002220	OPPENHEIMER CORE BOND FUND/VA,SERIES OF OPP VARIABLE ACCOUNT		$33,605.47
8002221	HUBBARD, ANDREW		$20,106.00
8002222	UBS GLOBAL ASSET MANAGEMENT (CANADA) INC.		$5,542.97
8002231	OPPENHEIMER CAPITAL INCOME FUND		$180,951.56
8002244	UBS GLOBAL ASSET MANAGEMENT (CANADA) INC.		$27,714.85
8002336	ING LIFE INSURANCE & ANNUITY CO.		$459,375.00
8002379	UBS U.S. ALLOCATION FUND		$40,648.44
8002402	ING INVESTMENT MANAGEMENT LLC		$57,276.72
8002426	PUBLIC EMPLOYEES' RETIREMENT ASSOCIATION OF COLORADO		$15,562.00
8002434	PUBLIC EMPLOYEES' ASSOCIATION OF COLORADO		$12,860.00

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
8002454	GUIDESTONE FUNDS SMALL CAP EQUITY FUND		$109,945.00
8002459	GUIDESTONE FUNDS GLOBAL BOND FUND		$110,461.00
8002464	CGM ADVISOR TARGETED EQUITY FUND		$58,871.00
8002468	AEW REAL ESTATE FUND		$299.60
8002483	SORENSEN, KATHLEEN R		$134,615.00
8002493	INVESCO VAN KAMPEN U.S MORTGAGE FUND		$965,250.00
8002616	TULLETT PREBON CANADA LIMITED		$16,787.58
8002619	TULLETT PREBON MONEY BROKERAGE (KOREA) LIMITED		$1,960.00
8002625	TULLETT PREBON (HONG KONG) LIMITED		$14,839.39
8002653	SMITH, STACY L		$10,950.00
8002677	CAMPBELL, BRIAN JOSEPH		$1,059.53
8002678	CAMPBELL, BRIAN JOSEPH		$1,261.29
8002679	CAMPBELL, BRIAN JOSEPH		$337.10
8002681	CAMPBELL, BRIAN JOSEPH		$1,095.60
8002756	DEAM-FONDS BM-WAM		$134,757.81
8002776	AT&T UNION WBT		$251,896.09
8002778	TOCQUEVILLE ASSET MANAGEMENT		$47,037.94
8002832	INVESCO VAN KAMPEN GOVERNMENT SECURITIES FUND		$611,975.56
8002885	LANCASHIRE INSURANCE COMPANY LIMITED		$6,875.00
8002896	SG HAMBROS BANK & TRUST (BAHAMAS) LIMITED (AS TRUSTEE)		$3,437.50
8002905	INVESCO VAN KAMPEN V.I. CAPTIAL GROWTH FUND		$72,234.38
8002922	SUNOCO INC MASTER TRUST FOR DEFINED CONTRIBUTION PLANS		$76,008.00
8002929	MSIF TRUST INVESTMENT GRADE FIXED INCOME PORTFOLIO		$138,890.63

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
8002942	SAGE, SHEA		$700.00
8003003	NBK INVESTMENT MANAGEMENT LTD. - A2KPQA		$56,531.25
8003015	INVESCO VAN KAMPEN CORE PLUS FIXED INCOME FUND		$147,139.74
8003035	JACKSON PERSPECTIVE INDEX 5 FUND		$10,211.95
8003082	NEWEDGE USA, LLC		$23,535.00
8003112	CREDIT SUISSE ASSET MANAGEMENT, LLC		$70,745.00
8003141	THE KROGER CO.		$74,148.44
8003160	BROWN BROTHER'S HARRIMAN		$4,597.66
8003164	HARTFORD LIFE INSURANCE COMPANY		$20,901.55
8003171	MS OFFSHORE ADVISORY FULL AUTHORITY MORTGAGE SEGREGATED PORT		$28,640.63
8003217	LI, TIM Q		$32,884.63
8003230	SOCIETE GENERALE SECURITIES SERVICES FOR SUEDINVEST 47		$43,203.13
8003341-1	LIN, EDWARD A		$19,877.25
8003394	PHYLLIS A PETERSON TRUST		$10.00
8003565	D AND D SECURITIES, INC.		$141,306.75
8003579	VERDEGEM, DIETER L W		$84.28
8003625	DONG, SEN		$65.00
8003745	KOTTER, NINA		$12,397.73
8003843	EVANSTINE ESTATES LIMITED		$72,877.88
8003874	PRICEWATERHOUSE COOPERS		$34,665.00
8003932	SEA ISLAND COMPANY		$261,361.10
8003990	DWYER, JOHN M.		$110,000.00

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
9000008	ABN AMRO INC		$42,964.00
9000134	DABBAH, ALBERTO		$263,358.34
9000135	DABBAH, ALBERTO & ROSA A		$268,223.06
9000136	CVI GVF LUXEMBOURG TWELVE S.A.R.L.		$766,956.11
9000137	CVI GVF LUXEMBOURG TWELVE S.A.R.L.		$110,425.97
9000138	DABBAH, ALBERTO		$1,307,387.96
9000139	DABAH, ALBERTO & GABRIEL		$180,455.47
9000140	KAPUESCI, DANIEL M C		$912,951.91
9000325	VILLAS DEL OESTE CORP		$202,758.98
9000328	O.C. CAPALBO, EJ. FERNANDEZ, O.A. CAPALBO, M.G. CAPALBO		$131,833.83
9000330	DJAMUS, LUIS CESAR, AMELIA VANESA LAHAM AND JOSE LAHAM		$349,570.40
9000402	REMOREL SOCIEDAD ANONIMA		$124,101.27
9000403	CVI GVF LUXEMBOURG TWELVE S.A.R.L.		$219,396.52
9000404	CVI GVF LUXEMBOURG TWELVE S.A.R.L.		$93,978.18
9000432	DE FAHAM, ESTER LEVY		$77,234.37
9000457	ALLAN A KORNFELD REV TRUST DTD 2/15/08		$10.00
9000500	CHMEA, JAIME AND SARA F COHEN DE CHMEA (B)		$100,499.80
9000529	CVI GVF LUXEMBOURG TWELVE S.A.R.L.		$762,560.01
9000541	NORAH AMADEO Y VIDELA		$90,656.05
9000542	MACHADO, ANGEL E		$219,096.88
9000543	HEGUY, BAUTISTA		$55,811.80
9000575	TANNOR PARTNERS CREDIT FUND, LP		$254,734.08
9000589	WASSERMAN, ARMANDO A		$127,244.04

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
9000590	CVI GVF LUXEMBOURG TWELVE S.A.R.L.		$266,244.77
9000615	WILLINER, GUILLERMO J		$90,656.05
9000619	MATTERA, M A & A C		$112,435.73
9000620	CVI GVF LUXEMBOURG TWELVE S.A.R.L.		$320,534.57
9000649	RBC CAPITAL MARKETS		$56,549.97
9000650	RBC CAPITAL MARKETS		$36,729.00
9000651	CVI GVF LUXEMBOURG TWELVE S.A.R.L.		$1,178,959.05
9000652	RBC CAPITAL MARKETS		$3,366.04
9000654	RBC CAPITAL MARKETS		$29,315.99
9000657	CVI GVF LUXEMBOURG TWELVE S.A.R.L.		$72,543.73
9000665	CVI GVF LUXEMBOURG TWELVE S.A.R.L.		$97,185.48
9000666	SIANO, MARCELO DARIO		$110,425.97
9000668	PIZARRO, MARIO		$70,946.90
9000669	ABITBOUL, JORGE M		$126,143.97
9000671	CVI GVF LUXEMBOURG TWELVE S.A.R.L.		$1,103,976.41
9000676	CVI GVF LUXEMBOURG TWELVE S.A.R.L.		$160,016.64
9000682	BORRELL, HUGO A./HUGO /ALICIA /ANGELES		$136,624.60
9000705	OLESA SA		$75,725.27
9000725	CVI GVF LUXEMBOURG TWELVE S.A.R.L.		$515,958.18
9000726	CVI GVF LUXEMBOURG TWELVE S.A.R.L.		$220,466.50
9000727	PEDRO SIRERA, CAYETANA B BUSCEMI DE SIRERA, MIRNA A SIRERA		$87,042.08
9000728	SA, KORIL		$196,365.49
9000729	ADOUM CORP S A		$239,100.89

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
9000730	KOULITECHENKO, WILFRID V.W.R		$404,066.92
9000746	CARSONS, STEVEN		$10.00
9000755	CVI GVF LUXEMBOURG TWELVE S.A.R.L.		$400,534.29
9000756	CVI GVF LUXEMBOURG TWELVE S.A.R.L.		$400,534.29
9000757	CVI GVF LUXEMBOURG TWELVE S.A.R.L.		$161,359.19
9000758	CVI GVF LUXEMBOURG TWELVE S.A.R.L.		$400,534.29
9000770	GUINSBURG, MARISA SONIA, SERGIO KONER & DAVID KONER		$117,916.07
9000771	BALESTRA, DELFINA		$238,100.69
9000773	SPNY MASTER FUND LP		$391,200.34
9000911	CVI GVF LUXEMBOURG TWELVE S.A.R.L.		$729,759.01
9000954	TOMASSINI, DANIEL & LORENA		$128,485.64
9000962	CELORRIO, MIGUEL L		$87,090.59
9000964	VONWIN CAPITAL MANAGEMENT, LP		$79,460.12
9001017	FERGUSON CRAFT S A		$88,637.82
9001022	3M VOLUNTARY INVESTMENT PLAN & EMPLOYEE STOCK OWNERSHIP PLAN		$207,500.00
9001025	NATIONAL ELEVATOR INDUSTRY HEALTH BENEFIT PLAN		$102,500.00
9001105	HIBBERT, ALEJANDRO JAVIER		$103,154.25
9001320	EVERGREEN INVESTMENT MGMT CO		$95,995.60
9001321	SCHNEIDER CAPITAL MGMT LP		$15,636.95
9001323	KINGDON CAPITAL MANAGEMENT LLC		$23,299.38
9001324	SILVERCREST ASSET MANAGEMENT GROUP LLC		$130,067.00
9001337	EBANOR S A		$231,907.51

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
9001339	FIRST LATIN AMERICAN FUND		$479,740.59
9001366	RABB, THEODORE & TAMAR - JTWROS		$32.00
9001367	RABB TRUST II		$32.00
9001471	MISSISSIPPI PUBLIC EMPLOYEES		$202,318.36
9001473	CARONNI, JUAN &		$65,456.08
9001475	AMERICAN NATIONAL INSURANCE		$59,026.82
9001476	JOHN HANCOCK TRUST GLOBAL ALLOCATION TRUST		$18,476.57
9001518	NORTH BAY CAPITAL MGMT		$17,640.00
9001519	BARROW HANLEY MEWHINNEY & STRAUSS INC		$22,150.12
9001520	OSPRAIE MANAGEMENT LP		$91,571.88
9001539	FISHER INVESTMENTS		$513,157.65
9001575	KELNOR CORPORATION		$281,180.07
9001576	PROFINA OVERSEAS LTD		$236,966.90
9001577	KADDESI FINANCE CORP		$888,858.70
9001587	TIBUR DEVELOP CO LTD		$578,570.83
9001599	REAMS SCERA		$111,159.38
9001676	COLONY CAPITAL MANAGEMENT		$6,246.60
9001677	WALLACE H COULTER FDN		$5,445.31
9001679	TELEOS MANAGEMENT LLC		$9,056.96
9001713	DECLARATION MGMT & RSRCH A/C JH VST 1 ACTIVE BOND		$9,179.69
9001714	DECLARATION MGMT & RSRCH A/C JH VARIABLE MANAGED SER TR		$16,801.68
9001715	DECLARATION MGMT & RSRCH A/C SEPARATE ACCOUNT		$11,014.84

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
9001717	DECLARATION MGMT & RSRCH A/C SEPARATE ACCOUNT [REDACTED]		$3,937.50
9001718	DECLARATION MGMT & RSRCH A/C MEDIALLE CORP C BOND A/C		$3,618.36
9001745	MORONI, JORGE H AND		$210,692.72
9001800	MORGENS WATERFALL VINTIADIS		$40,928.59
9001808	PYRAMID MORTGAGE-BACKED SECURITIES FUND		$321,289.06
9001840	MEHTA, VISHAL		$24,230.75
9001850	BREAKERS		$165,615.00
9001901	SMOOT MILLER CHENEY & CO		$1,675.09
9001918	LOEWS CORPORATION		$30,631.62
9001919	CHOATE INVESTMENT ADVISORS		$28,316.41
9002064	MARQUETTE FINANCIAL COMPANIES		$392,038.00
9002108	PIEDMONT INV ADVISORS		$48,751.32
9002109	KELUSA CAPITAL LLC		$104,870.00
9002228	STARK INVESTMENTS HONG KONG LIMITED STARK & ROTH INC		$32,563.77
9002252	SILVER CAPITAL MANAGEMENT LLC		$24,492.06
9002254	SISTERS OF ST JOSEPH TOSF		$7,390.62
9002258	BARON CAPITAL GROUP INC		$7,816.67
9002342	SEQA CAPITAL ADVISORS LP		$194,073.30
9002536	SEMAPHORE MANAGEMENT LLC		$1,189.99
9002566	UTAH STATE RETIREMENT SYSTEM		$325.85
9002571	FIFTH THIRD ASSET MGMT		$176,932.07
9002573	NICHOLAS APPLEGATE CAPITAL MGT		$84,381.79

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
9002590	USAA GROWTH & INCOME FUND		$20,331.97
9002606	T ROWE PRICE BALANCED FUND INC		$82,632.38
9002607	T ROWE PRICE GNMA FUND		$606,985.72
9002608	T ROWE PRICE INFLATION PROTECTED BOND FUND INC		$19,933.61
9002609	T ROWE PRICE INSTITUTIONAL CORE PLUS FUND		$13,641.41
9002610	T ROWE PRICE NEW INCOME FUND INC		$1,351,164.66
9002611	T ROWE PRICE PERSONAL STRATEGY BALANCED FUND		$36,847.88
9002612	T ROWE PRICE PERSONAL STRATEGY BALANCED PORTFOLIO		$7,952.36
9002613	T ROWE PRICE PERSONAL STRATEGY GROWTH FUND		$13,210.95
9002614	T ROWE PRICE PERSONAL STRATEGY INCOME FUND		$26,419.24
9002615	T ROWE PRICE SUMMIT GNMA FUND		$9,702.17
9002616	T ROWE PRICE US BOND INDEX FUND		$28,825.25
9002617	T ROWE PRICE US TREASURY INTERMEDIATE FUND		$18,615.62
9002618	T ROWE PRICE US TREASURY LONG TERM FUND		$30,062.50
9002619	ENTERGY CORPORATION QUALIFIED PLAN MASTER TRUST		$22,087.52
9002622	T ROWE PRICE BOND INDEX TRUST		$19,699.24
9002623	T ROWE PRICE MANAGED BOND COMMON TRUST FUND		$445,774.27
9002624	T ROWE PRICE FUNDS SICAV-GLOBAL AGGREGATE BOND FUND		$2,920.32
9002652	ENTERGY CORPORATION RETIREMENT PLAN FOR BARGAINING EMPLOYEES		$9,609.39
9002653	ENTERGY CORPORATION RETIREMENT PLAN FOR NON-BARGAINING EMPLO		$1,921.88
9002654	ENTERGY CORPORATION COMPANIES RETIREMENT PLANS MASTER TRUST		$28,825.25

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
9002655	RITE-AID MASTER RETIREMENT SAVINGS TRUST		$21,126.58
9002656	PENSION PLAN OF ALLEN & COMPANY		$5,525.02
9002657	LOCKHEED MARTIN CORPORATION MASTER RETIREMENT TRUST		$256,413.48
9002658	MARRIOTT INTERNATIONAL INC EMPLOYEES PROFIT RETIREMENT SAND		$25,892.98
9002660	THE BUREAU OF NATIONAL AFFAIRS INC EMPLOYEES RETIREMENT PLAN		$11,391.42
9002661	ALASKA COMMON TRUST FUND-GNMA TRUST		$23,060.20
9002662	STATE OF ALASKA DEFERRED COMPENSATION PLAN		$13,933.60
9002663	STATE OF ALASKA SUPPLEMENTAL ANNUITY PLAN		$20,179.71
9002664	SECURITY BENEFIT LIFE-SBL FUND SERIES N		$2,920.32
9002665	JC PENNEY COMPANY INC SAVINGS PROFIT SHARING & STOCK OWNERSH		$50,693.38
9002667	JOHN HANCOCK FUNDS II-SPECTRUM INCOME FUND		$95,349.44
9002670	CHUO MITSUI ASSET TRUST AND BANKING COMPANY LIMITED		$16,067.63
9002720	BRAHMAN CAPITAL		$236,656.00
9002730	KAYNE, FRED		$22,513.32
9002733	LOS ANGELES CITY EMP. RET. SYST.		$31,858.87
9002752	INDIANA STATE COUNCIL OF CARPENTERS PENSION FUND		$523.43
9002754	TYCO ELECTRONICS DEFINED BENEFIT PLANS MASTER TR CS PENSION		$10,887.50
9002760	BLACKROCK FINANCIAL MGMT		$7,637.33
9002761	BLACKROCK FINANCIAL MGMT		$6,286.61
9002762	BLACKROCK FINANCIAL MGMT		$4,387.22

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
9002763	BLACKROCK FINANCIAL MGMT		$157,065.04
9002764	BLACKROCK FINANCIAL MGMT		$85,766.90
9002765	BLACKROCK FINANCIAL MGMT		$142.75
9002766	BLACKROCK FINANCIAL MGMT		$78.52
9002767	BLACKROCK FINANCIAL MGMT		$56.54
9002768	BLACKROCK FINANCIAL MGMT		$71.13
9002769	BLACKROCK FINANCIAL MGMT		$2,359.88
9002770	BLACKROCK FINANCIAL MGMT		$16.38
9002771	BLACKROCK FINANCIAL MGMT		$26.08
9002772	BLACKROCK FINANCIAL MGMT		$167.03
9002773	BLACKROCK FINANCIAL MGMT		$5,370.80
9002774	BLACKROCK FINANCIAL MGMT		$6,768.83
9002775	BLACKROCK FINANCIAL MGMT		$7,156.40
9002777	BLACKROCK FINANCIAL MGMT		$54,542.15
9002778	BLACKROCK FINANCIAL MGMT		$29.44
9002779	BLACKROCK FINANCIAL MGMT		$155.26
9002780	BLACKROCK FINANCIAL MGMT		$38.64
9002781	BLACKROCK FINANCIAL MGMT		$7.17
9002782	BLACKROCK FINANCIAL MGMT		$8,145.11
9002783	BLACKROCK FINANCIAL MGMT		$63.45
9002784	BLACKROCK FINANCIAL MGMT		$183.19
9002785	BLACKROCK FINANCIAL MGMT		$548.18
9002786	BLACKROCK FINANCIAL MGMT		$99.79

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
9002787	BLACKROCK FINANCIAL MGMT		$44.79
9002788	BLACKROCK FINANCIAL MGMT		$38.38
9002789	BLACKROCK FINANCIAL MGMT		$177.39
9002790	BLACKROCK FINANCIAL MGMT		$30.45
9002791	BLACKROCK FINANCIAL MGMT		$216.69
9002792	BLACKROCK FINANCIAL MGMT		$275.58
9002793	BLACKROCK FINANCIAL MGMT		$119.51
9002794	BLACKROCK FINANCIAL MGMT		$324.84
9002795	BLACKROCK FINANCIAL MGMT		$71.41
9002796	BLACKROCK FINANCIAL MGMT		$492.41
9002797	BLACKROCK FINANCIAL MGMT		$8,559.53
9002798	BLACKROCK FINANCIAL MGMT		$20,328.25
9002799	BLACKROCK FINANCIAL MGMT		$53.73
9002800	BLACKROCK FINANCIAL MGMT		$59.37
9002801	BLACKROCK FINANCIAL MGMT		$167.25
9002802	BLACKROCK FINANCIAL MGMT		$340.67
9002803	BLACKROCK FINANCIAL MGMT		$63.42
9002804	BLACKROCK FINANCIAL MGMT		$111.83
9002805	BLACKROCK FINANCIAL MGMT		$36.34
9002806	BLACKROCK FINANCIAL MGMT		$50.42
9002807	BLACKROCK FINANCIAL MGMT		$29.94
9002808	BLACKROCK FINANCIAL MGMT		$92.84
9002809	BLACKROCK FINANCIAL MGMT		$37,911.52

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
9002810	BLACKROCK FINANCIAL MGMT		$28,047.45
9002811	BLACKROCK FINANCIAL MGMT		$108.75
9002812	BLACKROCK FINANCIAL MGMT		$210.22
9002813	BLACKROCK FINANCIAL MGMT		$19,646.49
9002814	BLACKROCK FINANCIAL MGMT		$24,490.31
9002815	BLACKROCK FINANCIAL MGMT		$21,959.08
9002816	BLACKROCK FINANCIAL MGMT		$2,900.94
9002817	BLACKROCK FINANCIAL MGMT		$463.49
9002819	BLACKROCK FINANCIAL MGMT		$160.45
9002820	BLACKROCK FINANCIAL MGMT		$34.81
9002821	BLACKROCK FINANCIAL MGMT		$74.69
9002822	BLACKROCK FINANCIAL MGMT		$20.99
9002823	BLACKROCK FINANCIAL MGMT		$93.41
9002824	BLACKROCK FINANCIAL MGMT		$68.30
9002825	BLACKROCK FINANCIAL MGMT		$291.08
9002826	BLACKROCK FINANCIAL MGMT		$59.11
9002827	BLACKROCK FINANCIAL MGMT		$17,090.92
9002828	BLACKROCK FINANCIAL MGMT		$47.60
9002829	BLACKROCK FINANCIAL MGMT		$29.93
9002830	BLACKROCK FINANCIAL MGMT		$23.03
9002831	BLACKROCK FINANCIAL MGMT		$3,054.25
9002832	BLACKROCK FINANCIAL MGMT		$33,182.99
9002833	BLACKROCK FINANCIAL MGMT		$169.32

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

3. This column reflects whether the claim was listed on a revised schedule to the Secured and Priority Claims Reserve Motion and, if so, which schedule.

Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
9002834	BLACKROCK FINANCIAL MGMT		$60.35
9002835	BLACKROCK FINANCIAL MGMT		$12,745.93
9002836	BLACKROCK FINANCIAL MGMT		$2,926.26
9002837	BLACKROCK FINANCIAL MGMT		$43,703.30
9002838	BLACKROCK FINANCIAL MGMT		$8,985.46
9002840	BLACKROCK FINANCIAL MGMT		$567.91
9002841	BLACKROCK FINANCIAL MGMT		$8,743.74
9002842	BLACKROCK FINANCIAL MGMT		$4,561.19
9002843	BLACKROCK FINANCIAL MGMT		$16,767.32
9002844	BLACKROCK FINANCIAL MGMT		$6,304.55
9002845	BLACKROCK FINANCIAL MGMT		$3,613.37
9002846	BLACKROCK FINANCIAL MGMT		$6,821.27
9002847	BLACKROCK FINANCIAL MGMT		$33,051.19
9002848	BLACKROCK FINANCIAL MGMT		$239,739.16
9002849	BLACKROCK FINANCIAL MGMT		$222,389.61
9002850	BLACKROCK FINANCIAL MGMT		$30,915.11
9002851	BLACKROCK FINANCIAL MGMT		$28,426.06
9002852	BLACKROCK FINANCIAL MGMT		$588.37
9002853	BLACKROCK FINANCIAL MGMT		$722.67
9002854	BLACKROCK FINANCIAL MGMT		$44,204.69
9002855	BLACKROCK FINANCIAL MGMT		$1,962.04
9002856	BLACKROCK FINANCIAL MGMT		$22,129.05
9002857	BLACKROCK FINANCIAL MGMT		$33,734.16

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
9002858	BLACKROCK FINANCIAL MGMT		$2,861.28
9002860	BLACKROCK FINANCIAL MGMT		$28,154.83
9002861	BLACKROCK FINANCIAL MGMT		$104,065.15
9002862	BLACKROCK FINANCIAL MGMT		$8,371.49
9002863	BLACKROCK FINANCIAL MGMT		$91,390.86
9002864	BLACKROCK FINANCIAL MGMT		$813.49
9002865	BLACKROCK FINANCIAL MGMT		$18,573.37
9002866	BLACKROCK FINANCIAL MGMT		$6,896.75
9002867	BLACKROCK FINANCIAL MGMT		$29,930.26
9002868	BLACKROCK FINANCIAL MGMT		$5,776.28
9002869	BLACKROCK FINANCIAL MGMT		$43,772.29
9002871	BLACKROCK FINANCIAL MGMT		$36,454.80
9002872	BLACKROCK FINANCIAL MGMT		$57,409.79
9002873	BLACKROCK FINANCIAL MGMT		$5,309.39
9002874	BLACKROCK FINANCIAL MGMT		$39,321.13
9002875	BLACKROCK FINANCIAL MGMT		$6,175.34
9002876	BLACKROCK FINANCIAL MGMT		$106,234.59
9002878	BLACKROCK FINANCIAL MGMT		$7,852.17
9002879	BLACKROCK FINANCIAL MGMT		$933,414.52
9002880	BLACKROCK FINANCIAL MGMT		$4,603.36
9002881	BLACKROCK FINANCIAL MGMT		$5,982.20
9002882	BLACKROCK FINANCIAL MGMT		$26,533.03
9002883	BLACKROCK FINANCIAL MGMT		$11,402.89

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
9002884	BLACKROCK FINANCIAL MGMT		$9,128.72
9002885	BLACKROCK FINANCIAL MGMT		$3,791.15
9002886	BLACKROCK FINANCIAL MGMT		$3,546.88
9002887	BLACKROCK FINANCIAL MGMT		$10,053.48
9002888	BLACKROCK FINANCIAL MGMT		$28,369.81
9002889	BLACKROCK FINANCIAL MGMT		$13,836.95
9002890	BLACKROCK FINANCIAL MGMT		$10,809.42
9002891	BLACKROCK FINANCIAL MGMT		$91,812.50
9002892	BLACKROCK FINANCIAL MGMT		$2,507.00
9002893	BLACKROCK FINANCIAL MGMT		$9,945.97
9002894	BLACKROCK FINANCIAL MGMT		$50,183.14
9002895	BLACKROCK FINANCIAL MGMT		$196.98
9002896	BLACKROCK FINANCIAL MGMT		$31,889.83
9002897	BLACKROCK FINANCIAL MGMT		$23,848.26
9002898	BLACKROCK FINANCIAL MGMT		$30,771.86
9002899	BLACKROCK FINANCIAL MGMT		$17,469.55
9002900	BLACKROCK FINANCIAL MGMT		$5,351.63
9002901	BLACKROCK FINANCIAL MGMT		$34,121.76
9002902	BLACKROCK FINANCIAL MGMT		$7,456.97
9002903	BLACKROCK FINANCIAL MGMT		$30,961.07
9002904	BLACKROCK FINANCIAL MGMT		$8,314.58
9002905	BLACKROCK FINANCIAL MGMT		$136,585.51
9002906	BLACKROCK FINANCIAL MGMT		$65,428.06

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

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3. This column reflects whether the claim was listed on a revised schedule to the Secured and Priority Claims Reserve Motion and, if so, which schedule.

Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
9002908	BLACKROCK FINANCIAL MGMT		$995,056.87
9002909	BLACKROCK FINANCIAL MGMT		$759,378.51
9002910	BLACKROCK FINANCIAL MGMT		$116,692.20
9002911	BLACKROCK FINANCIAL MGMT		$219,928.73
9002913	BLACKROCK FINANCIAL MGMT		$947.79
9002914	BLACKROCK FINANCIAL MGMT		$141,292.85
9002915	BLACKROCK FINANCIAL MGMT		$34,106.41
9002917	BLACKROCK FINANCIAL MGMT		$757.21
9002918	BLACKROCK FINANCIAL MGMT		$153,149.11
9002919	BLACKROCK FINANCIAL MGMT		$23,848.26
9002920	BLACKROCK FINANCIAL MGMT		$13,583.58
9002922	BLACKROCK FINANCIAL MGMT		$4,423.01
9002923	BLACKROCK FINANCIAL MGMT		$64,330.84
9002924	BLACKROCK FINANCIAL MGMT		$51,123.25
9002925	BLACKROCK FINANCIAL MGMT		$43,226.37
9002926	BLACKROCK FINANCIAL MGMT		$21,680.24
9002927	BLACKROCK FINANCIAL MGMT		$17,344.19
9002928	BLACKROCK FINANCIAL MGMT		$30,352.34
9002929	BLACKROCK FINANCIAL MGMT		$1,719.07
9002931	BLACKROCK FINANCIAL MGMT		$87,503.79
9002932	BLACKROCK FINANCIAL MGMT		$5,781.40
9002933	BLACKROCK FINANCIAL MGMT		$7,226.75
9002934	BLACKROCK FINANCIAL MGMT		$85,275.61

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3. This column reflects whether the claim was listed on a revised schedule to the Secured and Priority Claims Reserve Motion and, if so, which schedule.

Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
9002935	BLACKROCK FINANCIAL MGMT		$93,608.78
9002936	BLACKROCK FINANCIAL MGMT		$11,287.79
9002937	BLACKROCK FINANCIAL MGMT		$85,416.26
9002938	BLACKROCK FINANCIAL MGMT		$62,182.00
9002939	BLACKROCK FINANCIAL MGMT		$2,211.51
9002940	BLACKROCK FINANCIAL MGMT		$1,646.17
9002941	BLACKROCK FINANCIAL MGMT		$17,190.71
9002943	BLACKROCK FINANCIAL MGMT		$281.40
9002944	BLACKROCK FINANCIAL MGMT		$82,260.84
9002945	BLACKROCK FINANCIAL MGMT		$1,436.39
9002946	BLACKROCK FINANCIAL MGMT		$19,709.18
9002947	BLACKROCK FINANCIAL MGMT		$15,297.69
9002948	BLACKROCK FINANCIAL MGMT		$6,162.56
9002949	BLACKROCK FINANCIAL MGMT		$3,499.50
9002950	BLACKROCK FINANCIAL MGMT		$35,152.32
9002951	BLACKROCK FINANCIAL MGMT		$34,303.39
9002953	BLACKROCK FINANCIAL MGMT		$91,887.54
9002954	BLACKROCK FINANCIAL MGMT		$57,164.50
9002955	BLACKROCK FINANCIAL MGMT		$381.12
9002956	BLACKROCK FINANCIAL MGMT		$1,101.27
9002957	BLACKROCK FINANCIAL MGMT		$36,205.37
9002958	BLACKROCK FINANCIAL MGMT		$15,898.84
9002959	BLACKROCK FINANCIAL MGMT		$4,336.05

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

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3. This column reflects whether the claim was listed on a revised schedule to the Secured and Priority Claims Reserve Motion and, if so, which schedule.

Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
9002960	BLACKROCK FINANCIAL MGMT		$722.67
9002961	BLACKROCK FINANCIAL MGMT		$15,012.41
9002962	BLACKROCK FINANCIAL MGMT		$75,279.68
9002964	BLACKROCK FINANCIAL MGMT		$20,545.70
9002966	BLACKROCK FINANCIAL MGMT		$27,932.35
9002967	BLACKROCK FINANCIAL MGMT		$20,618.62
9002968	BLACKROCK FINANCIAL MGMT		$179,826.15
9002969	BLACKROCK FINANCIAL MGMT		$9,997.21
9002970	BLACKROCK FINANCIAL MGMT		$15,889.91
9002971	BLACKROCK FINANCIAL MGMT		$2,483.95
9002972	BLACKROCK FINANCIAL MGMT		$6,040.97
9002973	BLACKROCK FINANCIAL MGMT		$26,093.03
9002974	BLACKROCK FINANCIAL MGMT		$139,400.88
9002976	BLACKROCK FINANCIAL MGMT		$226,619.18
9002978	BLACKROCK FINANCIAL MGMT		$5,030.77
9002983	BLACKROCK FINANCIAL MGMT		$30,661.72
9002985	BLACKROCK FINANCIAL MGMT		$38,576.59
9002988	BLACKROCK FINANCIAL MGMT		$4,246.52
9002989	BLACKROCK FINANCIAL MGMT		$36,312.80
9002990	BLACKROCK FINANCIAL MGMT		$46,537.72
9002992	BLACKROCK FINANCIAL MGMT		$141,424.48
9002993	BLACKROCK FINANCIAL MGMT		$30,255.67
9002995	BLACKROCK FINANCIAL MGMT		$7,621.88

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
9002996	BLACKROCK FINANCIAL MGMT		$5,781.40
9002997	BLACKROCK FINANCIAL MGMT		$3,759.18
9002998	BLACKROCK FINANCIAL MGMT		$591,009.63
9002999	BLACKROCK FINANCIAL MGMT		$14,774.56
9003000	BLACKROCK FINANCIAL MGMT		$13,691.17
9003001	BLACKROCK FINANCIAL MGMT		$66,745.60
9003003	BLACKROCK FINANCIAL MGMT		$2,538.93
9003004	BLACKROCK FINANCIAL MGMT		$14,016.05
9003005	BLACKROCK FINANCIAL MGMT		$10,117.45
9003006	BLACKROCK FINANCIAL MGMT		$534.67
9003007	BLACKROCK FINANCIAL MGMT		$84.42
9003008	BLACKROCK FINANCIAL MGMT		$19,335.70
9003009	BLACKROCK FINANCIAL MGMT		$194,454.95
9003010	BLACKROCK FINANCIAL MGMT		$6,858.19
9003011	BLACKROCK FINANCIAL MGMT		$6,165.11
9003015	BLACKROCK FINANCIAL MGMT		$56,723.99
9003016	BLACKROCK FINANCIAL MGMT		$1,432.55
9003017	BLACKROCK FINANCIAL MGMT		$13,313.91
9003019	BLACKROCK FINANCIAL MGMT		$161,141.36
9003020	BLACKROCK FINANCIAL MGMT		$47,592.91
9003022	BLACKROCK FINANCIAL MGMT		$2,168.02
9003023	BLACKROCK FINANCIAL MGMT		$91,150.55
9003024	BLACKROCK FINANCIAL MGMT		$41,652.91

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3. This column reflects whether the claim was listed on a revised schedule to the Secured and Priority Claims Reserve Motion and, if so, which schedule.

Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
9003025	BLACKROCK FINANCIAL MGMT		$43,332.25
9003026	BLACKROCK FINANCIAL MGMT		$7,482.55
9003027	BLACKROCK FINANCIAL MGMT		$306,687.55
9003028	BLACKROCK FINANCIAL MGMT		$60,757.15
9003029	BLACKROCK FINANCIAL MGMT		$2,138.61
9003030	BLACKROCK FINANCIAL MGMT		$25,537.91
9003031	BLACKROCK FINANCIAL MGMT		$48,672.49
9003032	BLACKROCK FINANCIAL MGMT		$3,605.69
9003033	BLACKROCK FINANCIAL MGMT		$11,614.82
9003034	BLACKROCK FINANCIAL MGMT		$67,931.42
9003036	BLACKROCK FINANCIAL MGMT		$39,037.05
9003037	BLACKROCK FINANCIAL MGMT		$69,008.35
9003040	BLACKROCK FINANCIAL MGMT		$166,775.46
9003041	BLACKROCK FINANCIAL MGMT		$17,323.74
9003043	BLACKROCK FINANCIAL MGMT		$174,424.02
9003045	BLACKROCK FINANCIAL MGMT		$10,153.25
9003046	BLACKROCK FINANCIAL MGMT		$387,758.65
9003047	BLACKROCK FINANCIAL MGMT		$58,287.27
9003048	BLACKROCK FINANCIAL MGMT		$48,397.40
9003051	BLACKROCK FINANCIAL MGMT		$15,214.53
9003052	BLACKROCK FINANCIAL MGMT		$13,097.69
9003053	BLACKROCK FINANCIAL MGMT		$54,088.09
9003054	BLACKROCK FINANCIAL MGMT		$16,346.60

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
9003059	BLACKROCK FINANCIAL MGMT		$22,704.82
9003060	BLACKROCK FINANCIAL MGMT		$1,995.32
9003061	BLACKROCK FINANCIAL MGMT		$1,995.35
9003062	BLACKROCK FINANCIAL MGMT		$819,728.29
9003064	BLACKROCK FINANCIAL MGMT		$478.39
9003065	BLACKROCK FINANCIAL MGMT		$52,226.80
9003066	BLACKROCK FINANCIAL MGMT		$14,173.33
9003067	BLACKROCK FINANCIAL MGMT		$2,442.98
9003068	BLACKROCK FINANCIAL MGMT		$45,437.70
9003069	BLACKROCK FINANCIAL MGMT		$11,191.87
9003070	BLACKROCK FINANCIAL MGMT		$28,088.40
9003071	BLACKROCK FINANCIAL MGMT		$19,937.65
9003074	BLACKROCK FINANCIAL MGMT		$21,171.14
9003075	BLACKROCK FINANCIAL MGMT		$24,977.70
9003076	BLACKROCK FINANCIAL MGMT		$15,531.72
9003078	BLACKROCK FINANCIAL MGMT		$15,824.66
9003079	BLACKROCK FINANCIAL MGMT		$93,699.59
9003080	BLACKROCK FINANCIAL MGMT		$37,246.55
9003082	BLACKROCK FINANCIAL MGMT		$631.86
9003084	BLACKROCK FINANCIAL MGMT		$1,579.51
9003085	BLACKROCK FINANCIAL MGMT		$1,557,430.62
9003087	BLACKROCK FINANCIAL MGMT		$271,437.50
9003089	BLACKROCK FINANCIAL MGMT		$86,993.45

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
9003090	BLACKROCK FINANCIAL MGMT		$2,807.54
9003091	BLACKROCK FINANCIAL MGMT		$3,274.42
9003176	USAA MASTER TRUST PENSION AND RSP		$78,680.00
9003218	GE ASSET MANAGEMENT CSA		$328,143.86
9003271	INTERNATIONAL PAINTERS & ALLIED TRADES INDUSTRY PENSION FUND		$3,664.06
9003282	ARAB INTERNATIONAL BANK		$17,552.73
9003289	MINNESOTA MEDICAL FOUNDATION		$4,265.61
9003297	MITSUBISHI UFJ GLOBAL CUSTODY		$7,202,500.00
9003303	PUTNAM INTERMEDIATE DOMESTIC INVESTMENT GRADE TRUST		$490,927.71
9003304	PUTNAM INTERNATIONAL DISTRIBUTORS LTD		$198,281.00
9003306	PUTNAM WORLD TRUST PUTNAM GLOBAL FIXED INCOME ALPHA FUND S1		$550,938.00
9003312	IDS 098 RIVERSOURCE US GOVERNMENT MORTGAGE FUND		$14,556.40
9003314	IDS 024 GOVERNMENT INCOME PORTFOLIO		$4,218.74
9003321	EL PASO CORPORATION		$6,168.29
9003325	DISTRICT OF COLUMBIA RETIREMENT BOARD		$26,094.00
9003358	JEFFERIES DAKOTA MASTER FUND LTD		$4,375.20
9003361	MHR CAPITAL PARTNERS		$10,364.00
9003371	LEVIN CAPITAL STRATEGIES		$25,141.08
9003389	RIVERSOURCE INVESTMENTS LLC		$176,160.00
9003390	RIVERSOURCE INVESTMENTS LLC BROKER CONSOLIDATION		$259,948.00
9003404	DENVER INVESTMENT ADVISORS		$1,966.00

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
9003408	STICHTING PENSIOEN FONDS UWV		$595,000.00
9003417	TRILOGY GLOBAL ADVISORS LLC		$194,951.00
9003421	UNION CARBIDE EMPLOYEES PENSION PLAN		$397.44
9003422	DOW EMPLOYEES PENSION PLAN		$7,220.60
9003842	BLACKROCK FINANCIAL MGMT		$21,552.25
9003863	INTERNATIONAL STAFF PENSION CORP NV		$79,199.99
9003907	PNC ASSET MGMT GROUP		$103,583.00
9003908	PUTNAM DIVERSIFIED INCOME TRUST CAYMAN MASTER FUND		$810,000.00
9003910	PUTNAM ABSOLUTE RETURN FIXED INCOME FUND		$146,250.00
9003915	BLACKROCK FINANCIAL MGMT		$100,212.52
9003927	WESTERN MESSENGER SERVICE INC		$2,960.94
9003946	BALTIMORE EQUITABLE SOCIETY		$4,146.88
9003954	PUTNAM TOTAL RETURN TRUST		$100,313.00
9003965	CLAYMORE US CAPITAL MARKETS BOND ETF		$4,077.34
9003999	HOTCHKIS AND WILEY		$64,171.59
9004000	MASON TENDERS DISTRICT COUNCIL TRUST FUNDS		$24,943.36
9004334	DUQUESNE CAPITAL MANAGEMENT LLC A/C SWAT FUND LP		$554,400.00
9004336	DUQUESNE CAPITAL MANAGEMENT LLC A/C IRON CITY FUND		$78,600.00
9004339	DUQUESNE CAPITAL MANAGEMENT LLC		$83,087.00
9004387	IDS 86F AAP SYNTHETIC PORTFOLIO		$405.26
9004388	IDS 85H TOYS SYNTHETIC PORTFOLIO		$102.54
9004390	IDS 792 RIVERSOURCE TRUST INVESTMENT GRADE BOND FUND		$421.87
9004439	TYCO INTERNATIONAL INC		$8,898.43

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
9004515	OPPENHEIMER SMA CORE BOND FUND		$10,607.81
9004516	OPPENHEIMER BALANCED FUND/VA		$20,835.93
9004518	OFI INSTITUTIONAL CORE FIXED INCOME FUND LLC		$2,641.41
9004520	OPPENHEIMER CORE BOND FUND		$495,658.59
9004521	TOTAL RETURN PORTFOLIO		$12,228.13
9004522	OFI HIGH YIELD FIXED INCOME SEPARATE ACCOUNT		$1,157.81
9004524	BRIGHT START COLLEGE SAVINGS TRUST PRINCIPAL PROTECTION		$36,961.41
9004525	BARING STRATEGIC INCOME FUND		$125.78
9004549	CARPENTERS' HEALTH AND WELFARE TRUST FUND OF		$40,056.25
9004550	THE LCM TRUST CORE FIXED INCOME FUND		$11,509.38
9004583	SOUND ENERGY PARTNERS INC		$213,864.44
9004636	ESSEX REGIONAL RETIREMENT BOARD ON BEHALF REGIONAL RETIREMENT SYSTEM		$6,607.81
9004637	OPPENHEIMER BALANCED FUND		$89,062.49
9004647	NOCHU RUSSELL MULTI-STRATEGY GLOBAL BOND FUND		$275,200.20
9004648	RIC PLC THE STERLING CORPORATE BOND FUND		$13,875.00
9004649	RIC PLC THE STERLING BOND FUND		$94,593.75
9004650	RIC PLC THE US BOND FUND		$77,648.01
9004653	THE LCM GROUP TRUST CORE FIXED INCOME FUND		$55,643.75
9004654	HAWAII SHEET METAL WORKERS ANNUITY FUND		$11,146.88
9004655	HAWAII SHEET METAL WORKERS PENSION FUND		$8,156.25
9004656	NATIONAL STABILIZATION AGRMT OF THE SHEET METAL IND TR FUND		$46,671.88

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
9004658	DIVERSIFIED INVESTMENT ADVISORS INC		$117,903.13
9004659	US FIXED INCOME PLUS FUND LTD		$13,593.75
9004692	MASSACHUSETTS MUTUAL LIFE INSURANCE COMPANY		$60,156.00
9004693	KOREA INVESTMENT CORPORATION		$17,188.00
9004696	GMT MBS CAYMAN UNIT TRUST		$77,344.00
9004733	SUPERVALU INC MASTER INVESTMENT TRUST		$10,313.00
9004875	DRRT FBO UBS FUND MANAGEMENT SWITZERLAND AG		$9,238.28
9004901	DRRT FBO UBS FUND MANAGEMENT SWITZERLAND AG		$184,765.62
9004917	REUBEN BROTHERS LIMITED		$482,207.59
9004931	EUROMOBILIARE INTERNATIONAL FUND - TR FLEX 5		$67,520.50
9004947	RIC RUSSELL INVESTMENT GRADE BOND FUND		$258,968.75
9005081	AMP CAPITAL INVESTORS LTD - FD INTERNATIONAL BOND FUND 3		$1,507,813.00
9005231	NORTHERN CAPITAL MANAGEMENT		$35,933.36
9005256	RIDGEWORTH CAPITAL MANAGEMENT INTERNATIONAL		$311,755.53
9005326	RAYMOND JAMES		$108,446.07
9005327	RAYMOND JAMES		$1,086,321.84
9005328	RAYMOND JAMES		$264,463.26
9005329	RAYMOND JAMES		$374,998.90
9005336	SEASONS SERIES TRUST		$36,875.00
9005446	THE KUWAIT INVESTMENT OFFICE		$3,320,312.50
9005482	SMITH BREEDEN ASSOC/TFA IBEW PENSION BENEFIT FUND		$42,421.88
9005483	UNISYS CORPORATION A/C [REDACTED]		$227,921.88
9005484	SMITH BREEDEN ASSOCIATES INC		$23,585.94

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
9005485	SMITH BREEDEN ASSOC INC BURROUGHS WELLCOME 172217-99		$3,046.88
9005486	SMITH BREEDEN ASSOCIATES		$78,789.06
9005507	OKLAHOMA TEACHERS RET SYSTEM		$983.49
9005526	ALBERT EINSTEIN MEDICAL CENTER		$6,439.10
9005608	BROWN CAPITAL MANAGEMENT		$91,250.34
9005697	COLUMBIA MANAGEMENT INVESTMENT ADVISORS LLC		$35,364.45
9005723	RCM		$29,796.74
9005724	RCM CSA		$30,061.51
9005931	JP MORGAN NVII BALANCED FUND		$151.73
9006055	ARMY EMERGENCY RELIEF WESTERN ASSET MANAGEMENT COMPANY		$78,930.00
9006056	DRRT FBO UBS FUND MANAGEMENT SWITZERLAND AG		$313,177.73
9006116	BLACKROCK FINANCIAL MGMT		$12,802.43
9006121	BLACKROCK FINANCIAL MGMT		$33,835.94
9006122	BLACKROCK FINANCIAL MGMT		$21,250.00
9006125	BLACKROCK FINANCIAL MGMT		$105,316.05
9006130	MARK ASSET MANAGEMENT CORP		$10,067.05
9006194	VICTOIRE FINANCE CAPITAL LLC		$2,341.46
9006333	THE BOARD OF TRUSTEES OF THE KENTUCKY PUBLIC EMPLOYEES DEFERRED		$39,680.00
9007010	SMITH BREEDEN ASSOCIATES A/C CITY OF NEW YORK		$97,171.88
9007111	CORNERSTONE REAL ESTATE ADVISERS LLC		$10,090.86
9007130	DIAMONDBACK CAPITAL MANAGEMENT		$14,916.00

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
9007139	OPPENHEIMER MAIN STREET FUND		$99,162.06
9007140	OPPENHEIMER VALUE FUND		$32,670.95
9007141	OPPENHEIMER MAIN STREET SMALL CAP FUND		$82,635.05
9007142	OPPENHEIMER MAIN STREET OPPORTUNITY FUND		$82,635.05
9007143	PACIFIC SELECT FUND MAIN STREET CORE PORTFOLIO		$33,054.02
9007144	OPPENHEIMER MAIN STREET FUND/VA		$33,054.02
9007145	OPPENHEIMER CAPITAL INCOME FUND		$62,371.81
9007146	OPPENHEIMER SMALL & MID CAP VALUE FUND		$32,670.95
9007147	OPPENHEIMER EQUITY INCOME FUND		$20,790.60
9007209	SISTERS OF CHRISTIAN CHARITY		$2,771.48
9007212	WEXFORD CAPITAL MANAGEMENT		$3,937.50
9007584	QUADRANGLE EQUITY MANAGEMENT LLC		$6,435.81
9008029	IOWA JUDICIAL RETIREMENT SYSTEM (AMENDED)		$50.00
9008031	MEIJER INC (AMENDED)		$78.12
9008032	BOARD OF TRUSTEES OF THE DEFINED CONTRIBUTION FUND OF LOCAL		$50.00
9008033	BOARD OF TRUSTEES OF THE PENSION FUND OF LOCAL 74		$21.88
9008034	MID AMERICAN ENERGY COMPANY (AMENDED)		$21.88
9008044	RIVERSOURCE INVESTMENTS LLC, AS INVESTMENT ADVISOR TO AMERICAN		$343.54
9008045	RIVERSOURCE INVESTMENTS LLC AS INVESTMENT ADVISOR TO STANLIB ASSET		$3,375.00
9008060	BOARD OF TRUSTEES OF THE WELFARE FUND OF LOCAL 74		$2,043.76

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Schedule B – Allowed Unsecured Claims

Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
5	PREMIER PARTNERS INC		$891.67
10	DEMANGE, JOANN		$12,250.03
16-1	LYONS, ROBIN B		$229,998.92
72	HOWREY LLP		$61,819.29
74	CASEY CIKLIN LUBITZ MARTENS & O'CONNELL		$17,540.97
75	LIQUIDITY SOLUTIONS, INC.		$39,337.12
82	SONTAG, LAUREN		$2,500.00
94	GIFTED 2205PORTFOLIO		$14,192.69
136	BAER, MELVIN A.		$22,010.39
158	BIO CENTURY PUBLICATIONS, INC.		$410.27
160	AMODEO JR., LOUIS A.		$56,835.08
161	LII, JONATHAN Y.	B	$9,146.18
167	UNIMAC FINANCIAL		$90,810.81
208	MCILRAITH, CHRISTOPHER S.	B	$9,146.18
226	STACK, RICHARD J.		$144,615.38
233	RAMACHANDRAN, SUBRAMANIAM	B	$9,146.15
273	OSLER HOSKIN & HARCOURT		$88,867.67
291	PURA FLO CORPORATION		$98.51
320	MUSSER, PHILIP A.		$15,885.48
337	TAMAYO, ANDRES L.	B	$3,859.79
424	DECOSTA, EMMANUELLE		$21,923.06
474	SDS FINANCIAL TECHNOLOGIES		$1,441.40

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
479	JACKSON LEWIS, LLP		$6,008.03
550	ROSE PRESS INC		$3,640.83
565	WAN, JIAN	B	$9,146.15
588	NITTAN FX LIMITED		$1,788.95
622	LIQUIDITY SOLUTIONS, INC.	B	$10,626.94
624	KAUKONEN, ROBIN MECHLOWITZ		$83,653.84
671	GROSS, BRIAN		$26,980.73
673	LIQUIDITY SOLUTIONS, INC.		$56,374.00
680	GAILES, JASON B.		$30,005.48
770	LIQUIDITY SOLUTIONS, INC.	B	$8,687.10
781	DGWB, INC.		$43,337.73
788	AXIS GLOBAL LOGISTICS, LLC		$4,473.28
796	SOLOMON, LEONARD R		$59,928.00
806	MARSILIO, PAUL A.	B	$104,434.50
865	MORGAN STANLEY SENIOR FUNDING, INC.		$14,269,699.83
906	PAUL, HASTINGS, JANOFSKY & WALKER LLP		$615,405.65
944	BORY, CHARLES	B	$32,319.23
965	STEINBERG, LOUIS A.		$29,396.00
996	SKINNER, MICHAEL L.		$52,307.64
998	GIANNI ORIGONI GRIPPO AND PARTNERS		$28,905.00
1087	ROBINSON, DEAN		$66,942.37
1108	VONWIN CAPITAL MANAGEMENT, LP		$73,206.00
1187	SCHIPPERS, CHRISTINA M	B	$14,434.59
1239	MORLEY, JAMES T. JR		$12,483.00

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
1246	COSTELLO, RUSSELL S.	B	$37,703.85
1283	HEWLETT-PACKARD CO.		$328,572.67
1300	MATHWORKS INC., THE		$385.25
1340	TANNOR PARTNERS CREDIT FUND, LP		$31,099.58
1473	DEMASI, KATHLEEN M.	B	$141,684.62
1482	EHRLICH, YONATHAN AND		$178,542.82
1489	YOUNG CLEMENT RIVERS LLP		$20,285.54
1494	BISHOP, DAVID L.		$40,000.00
1528	VONWIN CAPITAL MANAGEMENT, LP		$15,230.77
1561	TAJ BOSTON		$13,525.00
1571	WACKER, KARL	B	$15,588.00
1580	WESTERN ASSET US CORE PLUS, LLC		$2,327,250.00
1581-4	WESTERN ASSET US CORE BOND LLC		$929,000.00
1581-5	WESTERN ASSET US CORE PLUS-UNIVERSAL LLC		$230,000.00
1583	WESTERN ASSET SHORT TERM BOND FUND		$135,778.00
1584	WESTERN ASSET INTERMEDIATE PORTFOLIO		$490,906.00
1585	WESTERN ASSET CORE BOND PORTFOLIO		$473.00
1586-1	WESTERN ASSET US ENHANCED CASH, LTD		$283,085.43
1587	WESTERN ASSET US COMMODITY PLUS MASTER FUND, LTD.		$198,819.00
1587-1	PH&C COMMODITY PLUS PORTFOLIO		$230,595.00
1588	WESTERN ASSET US ABSOLUTE RETURN STRATEGY MASTER FUND, LTD		$285,086.00
1589	WESTERN ASSET US LIMITED DURATION, LLC		$500,070.00
1591	WESTERN ASSET US CORE BOND, LLC		$336,336.00

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
1592	WESTERN ASSET INFLATION INDEXED BOND PORTFOLIO		$259,937.49
1593	WESTERN ASSET ABSOLUTE RETURN PORTFOLIO		$39,601.63
1594	WESTERN ASSET US INTERMEDIATE PLUS, LLC		$181,633.00
1596	WESTERN ASSET US INDEX PLUS, LLC		$476,367.00
1597	WESTERN ASSET CORE PLUS PORTFOLIO		$20,386.00
1598	WESTERN ASSET US SMALL CAP PLUS, L.L.C.		$789.00
1626	CLAYTON SERVICES, INC.		$22,756.00
1670	PAGAN, YOLANDA	B	$18,809.62
1689	JOHNSON RICE & CO LLC		$397,622.49
1690	BARICEVIC, JOANNA M	B	$41,521.10
1739	SPITAL, SAUL H.		$78,461.46
1746	SATIN, ELIZABETH J.	B	$64,594.81
1808	THE SAN DIEGO FOUNDATION		$1,000,000.00
1821	RYAN, JUDY	B	$42,357.67
1852	COPPIN-BYNOE, JANIS		$19,653.85
1856	NISCO, MARIE R.	B	$23,394.00
1859	SANTIAGO, LUCY	B	$5,126.94
1869	SALMONSON, ARLENE AND FAITH	B	$115,280.65
1890	VONWIN CAPITAL MANAGEMENT, LP		$82,211.54
1981	SHRINERS HOSPITALS FOR CHILDREN		$1,112,122.00
2027	KERGARAVAT, CHARLES	B	$3,655.98
2035	CANCER RESEARCH FUND OF THE		$14,375.00
2051	CIMAGLIA, ANTHONY M.		$110,961.53

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
2076	MARSHFIELD CLINIC TRUST FOR THE EMPLOYEES' RETIREMENT PLAN & SALARY		$338,710.94
2078	BALL CORPORATION US & PUERTO RICO PENSION PLANS		$0.00
2078-1	BARCLAYS BANK PLC		$105,664.00
2079	WESTERN ASSET US CORE PLUS BOND FUND		$0.00
2079-1	WESTERN ASSET MANAGEMENT COMPANY		$351,640.62
2080	1199 SEIU GREATER NEW YORK PENSION FUND, THE		$175,507.82
2081	PCS ADMINISTRATION (USA), INC. MASTER TRUST		$108,336.00
2082	NOMURA BLACKROCK US BOND OPEN MOTHER FUND		$19,800.60
2083	ALASKA ELECTRICAL RETIREMENT PLAN		$107,002.00
2084	EMERSON ELECTRIC UK PENSION PLAN		$8,594.00
2085	INGERSOLL-RAND COMPANY COLLECTIVE TRUST FUND		$51,594.00
2086	NEW JERSEY TRANSIT MASTER RETIREMENT TRUST		$10,992.00
2087	CITY OF ORLANDO		$38,460.94
2088	CENTRAL PENSION FUND OF THE INTERNATIONAL		$865,296.88
2090	UTAH RETIREMENT SYSTEMS		$1,861,594.00
2092	MIDWEST OPERATING ENGINEERS HEALTH & WELFARE FUND		$158,984.00
2093	GENERAL CONFERENCE CORPORATION OF SEVENTH-DAY ADVENTISTS		$209,090.63
2094	CATERPILLAR INC. PENSION MASTER TRUST		$560,148.41
2096	VONWIN CAPITAL MANAGEMENT, LP		$53,413.96
2101	IHS GLOBAL INSIGHT (USA) INC		$44,433.37
2106	LOUIS CAPITAL MARKETS LP		$18,617.29
2158	WINSTON & STRAWN LLP		$59,444.55

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
2163	ERSTE BANK HUNGARY NYRT.		$300,000.00
2167	UNIVERSITY OF ARKANSAS FOUNDATION		$158,391.00
2203	CALIFORNIA WELLNESS FOUNDATION, THE		$26,343.75
2205	DELAWARE INVESTMENT ADVISERS, DELAWARE CAPITAL MANAGEMENT,		$61,590.00
2215	BAITAR, DENISE	B	$10,364.43
2235	PENSION PLAN OF CONSTELLATION ENERGY GROUP, INC.		$205,866.00
2238	NITTAN CAPITAL ASIA LIMITED		$3,500.00
2246	CONNORS, WILLIAM		$146,153.89
2257	KINGFISHER PENSION SCHEME		$26,344.00
2258	YMCA RETIREMENT FUND		$444,359.00
2259	SISTERS OF CHARITY OF LEAVENWORTH HEALTH SERVICES CORP.		$130,464.00
2260	DOMESTIC AND FOREIGN MISSIONARY SOCIETY OF THE PROTESTANT EPISCOPAL		$77,242.00
2261	LEGG MASON US$ CORE BOND FUND		$0.00
2261-2	WESTERN ASSET US CORE BOND FUND		$192,781.00
2273	IORIO, TINO P.		$26,599.97
2283	BILL & MELINDA GATES FOUNDATION TRUST		$1,252,561.88
2307	MAPLES AND CALDER		$70,472.06
2435	SUPPLEMENTAL PENSION PLAN OF CONSOLIDATED RAIL CORPORATION AND INDIANA		$103,195.00
2436	ST. GEORGE CORPORATION		$393,559.00
2438	LEGG MASON PARTNERS ADJUSTABLE RATE INCOME FUND		$117,313.00
2439	LOS ANGELES COUNTY EMPLOYEES RETIREMENT ASSOCIATION		$129,218.78

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3. This column reflects whether the claim was listed on a revised schedule to the Secured and Priority Claims Reserve Motion and, if so, which schedule.

Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
2440	LEGG MASON PARTNERS VARIABLE STRATEGIC BOND PORTFOLIO		$0.00
2440-1	MORGAN STANLEY SENIOR FUNDING, INC.		$129,053.00
2441	NATIONAL BANK OF SERBIA		$1,151,875.00
2442	TI GROUP AUTOMOTIVE SYSTEMS LLC RETIREMENT PLAN		$79,367.00
2443	CLEVELAND BAKERS & TEAMSTERS PENSION FUND		$103,669.00
2444	SEI GLOBAL MASTER FUND PLC-THE SEI U.S. FIXED INCOME FUND		$236,250.00
2446	BAYER CORPORATION MASTER TRUST		$103,664.00
2449	KNIGHT-RIDDER INC. MASTER RETIREMENT TRUST		$151,187.51
2450	UNISYS MASTER TRUST		$51,517.00
2451	1199 SEIU HEALTH CARE EMPLOYEES PENSION FUND		$197,007.81
2452	BRISTOL-MYERS SQUIBB COMPANY MASTER TRUST		$1,267,963.00
2453	STATE UNIVERSITIES RETIREMENT SYSTEM OF ILLINOIS		$607,765.63
2454	LEGG MASON MUTUAL FUND TRUST SERIES US MONTHLY INCOME FUND		$71,292.97
2457	CORDERO, BERNADETTE		$35,000.00
2461	PERENNIAL INVESTMENT PARTNERS LIMITED		$0.00
2461-1	BARCLAYS BANK PLC		$211,307.86
2462	NORTHERN TRUST FUND SERVICES (IRELAND) LIMITED,		$1,503,094.00
2464	WESTERN ASSET GLOBAL BOND FUND		$105,105.00
2468	R.L. PENSIONS TRUSTEES LIMITED AS TRUSTEES OF THE ROYAL LIVER		$7,031.00
2469	ALLIED DOMECQ PENSION FUNDS		$30,468.75
2471	IMPERIAL TOBACCO PENSION TRUSTEES LIMITED		$150,406.00
2479	DIAGEO PENSION TRUST LIMITED		$108,632.75

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
2480	VISION SUPER PTY LTD--LOCAL AUTHORITIES SUPERANNUATION FUND		$74,085.94
2481	PRUDENTIAL INSURANCE COMPANY OF AMERICA		$309,477.00
2482	NELSON PLACE, L.L.C.		$901,438.00
2483	XL RE LTD.		$103,203.00
2484	WALGREEN PROFIT-SHARING RETIREMENT TRUST		$235,672.00
2485	DEFERRED COMPENSATION PLAN FOR EMPLOYEES OF THE STATE OF NEW YORK		$337,148.00
2487	SPRINKLER INDUSTRY SUPPLEMENTAL PENSIONS FUND		$51,211.00
2488	WASHINGTON COLLEGE ENDOWMENT FUND		$51,085.94
2489	GENERAL PENSION FUND OF THE INTERNATIONAL UNION OF OPERATING ENGINEERS		$185,727.00
2492	WESTERN ASSET MANAGEMENT COMPANY		$540,562.56
2493	SAN FRANCISCO CITY AND COUNTY EMPLOYEES' RETIREMENT SYSTEM		$0.00
2494	CATERPILLAR DEFINED CONTRIBUTION PLAN		$349,828.00
2495	CHICAGO LABORERS RETIREMENT PLAN		$78,679.68
2497	SOUTHERN CALIFORNIA IBEW-NECA DEFINED CONTRIBUTION PLAN		$189,984.00
2498	WESTERN ASSET VARIABLE RATE STRATEGIC FUND, INC.		$50,922.00
2499	AMGEN RETIREMENT AND SAVINGS PLAN		$155,180.00
2506	CHURCH PENSION FUND, THE		$941,132.81
2507	WESTERN ASSET U.S. SHORT-TERM GOVERNMENT INCOME FUND		$74,762.00
2508	KANSAS PUBLIC EMPLOYEES RETIREMENT SYSTEM		$1,897,344.00

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
2509	BURLINGTON NORTHERN SANTA FE RETIREMENT PLAN		$184,339.06
2511	DTE ENERGY COMPANY MASTER VEBA TRUST		$27,531.00
2512	KELLOGG STABLE VALUE FUND		$104,164.00
2513	OHIO POLICE & FIRE PENSION FUND		$720,578.00
2514	SYRACUSE UNIVERSITY		$468.75
2515	WESTERN ASSET CORE PLUS BOND FUND		$154,070.00
2516	WYOMING RETIREMENT SYSTEM		$502,289.00
2517	LEGG MASON COLLECTIVE TRUST- WESTERN CORE PLUS BOND PORTFOLIO		$530,129.00
2518	EMPLOYEES' RETIREMENT SYSTEM OF THE CITY OF KANSAS CITY, MISSOURI		$240,328.13
2519	ASCENSION HEALTH		$26,344.00
2520	NATIONAL GRID USA FINAL AVERAGE PAY PENSION PLAN		$415,093.75
2521	PUBLIC EMPLOYEES' RETIREMENT SYSTEM OF NEVADA		$1,278,802.00
2522	BJC MASTER CUSTODIAL TRUST		$1,588,063.00
2523	ALCOA FOUNDATION		$0.00
2523-1	BARCLAYS BANK PLC		$47,898.00
2524	EAST BAY MUNICIPAL UTILITY DISTRICT EMPLOYEES RETIREMENT FUND		$236,547.00
2526	UNIVERSITY OF ILLINOIS FOUNDATION ENDOWMENT		$27,281.00
2527	WESTERN ASSET CORE BOND FUND		$388,941.00
2528	FPL GROUP EMPLOYEE PENSION PLAN		$389,265.63
2529	SEI INSTITUTIONAL MANAGED TRUST		$841,211.00
2530	SUN LIFE ASSURANCE COMPANY OF CANADA (U.S.)		$335,602.00

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
2531	DOW CHEMICAL COMPANY EMPLOYEE'S RETIREMENT PLAN TRUST, THE		$205,891.00
2533	BAKER HUGHES INCORPORATED RETIREMENT PLAN MASTER TRUST		$340,758.00
2535	LEGG MASON PARTNERS SHORT-TERM INVESTMENT GRADE BOND FUND		$180,664.00
2536	ARCHDIOCESE OF PHILADELPHIA - NON-PENSION FUND		$0.00
2536-1	MORGAN STANLEY SENIOR FUNDING, INC.		$52,612.00
2537	DETROIT EDISON RETIREMENT PLANS MASTER TRUST		$185,308.00
2538	SMASH SERIES M FUND		$6,574.00
2541	SPARROW HEALTH SYSTEM		$104,414.00
2542	LUTHERAN CHURCH MISSOURI SYNOD FOUNDATION		$76,623.00
2543	SHELL PENSION TRUST		$133,719.00
2544	UNIVERSITY OF MASSACHUSETTS		$78,680.00
2545	TYCO ELECTRONICS DEFINED BENEFITS PLANS MASTER TRUST		$386,859.00
2546	TYCO ELECTRONICS DEFINED CONTRIBUTION PLAN MASTER TRUST		$154,070.00
2549	STATE OF CONNECTICUT RETIREMENT PLANS AND TRUST FUNDS		$1,191,045.00
2551	PAINEWEBBER STRATEGIC BOND PORTFOLIO		$492,093.76
2552	CROWN CORK & SEAL COMPANY, INC. MASTER RETIREMENT TRUST, THE		$287,844.00
2553	JOHNSON & JOHNSON PENSION AND SAVINGS PLANS MASTER TRUST		$289,150.00
2555	LEGG MASON PARTNERS VARIABLE ADJUSTABLE RATE INCOME PORTFOLIO		$0.00

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
2555-1	MORGAN STANLEY SENIOR FUNDING, INC.		$24,984.00
2556	DUPONT AND RELATED COMPANIES DEFINED CONTRIBUTION PLAN		$51,617.00
2557	WESTERN ASSET U.S. ADJUSTABLE RATE INCOME FUND		$24,984.00
2561	SUPERVALU INC. MASTER INVESTMENT TRUST		$105,140.62
2562	CAMPBELL PENSION PLANS MASTER RETIREMENT TRUST		$131,747.00
2564	CENTRAL PENNSYLVANIA TEAMSTERS PENSION FUND		$85,921.88
2565	SONY MASTER TRUST		$18,063.00
2566	MEDICA HEALTH PLANS LIMITED		$26,325.00
2568	MARYLAND-NATIONAL CAPITAL PARK AND PLANNING COMMISSION EMPLOYEES'		$129,844.00
2569	BANK OF AMERICA, N.A. CASH BALANCE PLAN		$1,077,257.83
2570	CALIFORNIA STATE TEACHERS' RETIREMENT SYSTEM		$699,101.58
2571	SUN LIFE ASSURANCE COMPANY OF CANADA (U.S.)		$154,380.00
2573	AST WESTERN ASSET CORE PLUS BOND PORTFOLIO		$1,109,328.12
2575	USG CORPORATION RETIREMENT PLAN		$75,757.83
2576	NORTHWEST AIRLINES, INC.		$0.00
2576-1	MORGAN STANLEY SENIOR FUNDING, INC.		$156,225.56
2578	UNITED FOOD AND COMMERCIAL WORKERS UNIONS AND EMPLOYERS PENSION FUND		$154,305.00
2579	BERT BELL/PETE ROZELLE NFL PLAYER RETIREMENT PLAN		$51,335.97
2581	ARCELORMITTAL USA INC. PENSION TRUST		$52,492.00
2583	WESTERN LIBOR ALPHA CAYMAN UNIT TRUST		$4,357,336.00
2584	LEGG MASON PARTNERS GOVERNMENT SECURITIES FUND		$2,148,547.00

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3. This column reflects whether the claim was listed on a revised schedule to the Secured and Priority Claims Reserve Motion and, if so, which schedule.

Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
2585	CITIGROUP 401 K PLAN		$0.00
2585-2	MORGAN STANLEY SENIOR FUNDING, INC.		$130,414.00
2586	WELLS FARGO FIXED INCOME FUND H		$0.00
2586-1	MORGAN STANLEY SENIOR FUNDING, INC.		$336,335.94
2587	STEAMSHIP MUTUAL TRUST		$82,148.00
2589	LOCKHEED MARTIN CORPORATION MASTER RETIREMENT TRUST		$2,436,226.58
2590	SEATTLE CITY EMPLOYEES' RETIREMENT SYSTEM		$181,632.83
2591	PRUDENTIAL INSURANCE COMPANY OF AMERICA, THE		$24,609.00
2593	SOUTHWEST CARPENTERS PENSION TRUST		$104,164.00
2597	ARAB INTERNATIONAL BANK		$197,938.00
2622	CONSOLIDATED EDISON PENSION AND BENEFITS PLAN, THE, CONSOLIDATED		$55,805.00
2630	SONOMA COUNTY EMPLOYEES' RETIREMENT ASSOCIATION		$102,233.00
2636	KELLOGG COMPANY MASTER RETIREMENT TRUST		$310,336.00
2638	MEDICAL COLLEGE OF WISCONSIN ENDOWMENT FUND		$76,008.00
2639	WICHITA RETIREMENT SYSTEMS		$88,305.00
2641	TYCO INTERNATIONAL (US) INC.		$129,672.00
2643	SURREY COUNTY COUNCIL PENSION FUND		$117,312.50
2646	VONWIN CAPITAL MANAGEMENT, LP		$44,656.00
2647	PHILADELPHIA MUNICIPAL EMPLOYEES RETIREMENT SYSTEM		$451,754.70
2648	VIRGINIA COLLEGE SAVINGS PLAN		$288,586.00
2649	PUBLIC EMPLOYEES RETIREMENT ASSOCIATION		$283,880.00
2658	STATE BANK OF PAKISTAN, THE		$57,781.00
2661	BAHRAIN MONETARY AGENCY		$372,469.00

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
2662	WESTERN ASSET GLOBAL HIGH INCOME FUND INC.		$323,523.00
2663	GENERAL MOTORS TRUST COMPANY		$446,672.00
2664	TRANSAMERICA FUND ADVISORS		$672,302.00
2666	CITY OF PHOENIX EMPLOYEES' RETIREMENT PLAN		$136,184.00
2667	XCEL ENERGY, INC. MASTER TRUST		$277,219.00
2668	STEAMSHIP MUTUAL UNDERWRITING ASSOCIATION (REINSURANCE) LIMITED		$111,516.00
2670	LEGG MASON GLOBAL BOND TRUST		$39,671.85
2672	RIVERWOOD INTERNATIONAL CORPORATION MASTER PENSION TRUST		$77,242.00
2676	WESTERN CONFERENCE OF TEAMSTERS PENSION TRUST FUND		$748,901.56
2677	JOHN LEWIS PARTNERSHIP PENSIONS TRUST LTD.		$395,023.00
2678	METLIFE INC. - MIC SEPARATE ACCOUNT A		$52,428.70
2680	CENTRAL STATES SOUTHWEST & SOUTHWEST		$667,234.00
2682	BOILERMAKER-BLACKSMITH NATIONAL PENSION TRUST		$852,890.63
2684	YMCA RETIREMENT FUND		$25,953.00
2685	MIDWEST OPERATING ENGINEERS		$427,312.51
2686	ALCON LABORATORIES EMPLOYEES' DEFINED		$180,914.00
2687	ONIKA INSURANCE COMPANY LTD. &		$131,803.00
2689	CITY OF CLEARWATER EMPLOYEE'S PENSION FUND		$103,195.00
2691	MICHIGAN CATASTROPIC CLAIMS ASSOCIATION		$3,676,156.00
2692	KERN COUNTY EMPLOYEES' RETIREMENT ASSOCIATION		$258,343.75
2694	DETROIT EDISON REPRESENTED EMPLOYEE		$25,016.00
2695	CHICAGO PUBLIC SCHOOL TEACHERS'		$560,245.00

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
2696	ALABAMA TRUST FUND		$561,867.00
2697	NATIONWIDE SAVINGS PLAN &		$219,125.00
2698	DEUTSCHE BANK CASH ACCOUNT PENSION PLAN		$207,141.00
2700	ALABAMA PREPAID AFFORDABLE COLLEGE TUITION TRUST FUND		$29,711.00
2702	POWYS PENSION FUND		$15,937.50
2703	WILTSHIRE COUNTY COUCIL PENSION FUND		$28,906.00
2710	PUBLIC EMPLOYEE RETIREMENT SYSTEM OF IDAHO		$395,953.00
2712	PRUDENTIAL INSURANCE COMPANY OF AMERICA		$26,094.00
2713	DUPONT CAPITAL MANAGEMENT CORPORATION GEM TRUST		$722,250.00
2714	GENERAL MOTORS INVESTMENT MANAGEMENT CORPORATION		$426,234.00
2726	HERSHEY FOODS CORPORATION MASTER RETIREMENT TRUST		$162,719.00
2727	SAN MATEO EMPLOYEES' RETIREMENT ASSOCIATION		$76,948.00
2728	ARKANSAS LOCAL POLICE AND FIRE RETIREMENT SYSTEM		$157,423.00
2729	SEARS 401 (K) SAVINGS PLAN		$585,558.00
2730	WESTERN LIMITED DURATION CAYMAN UNIT TRUST		$155,555.00
2731	SOLUTIA INC. SAVINGS AND INVESTMENT PLAN		$175,633.00
2732	LEGG MASON PARTNERS VARIABLE DIVERSIFIED STRATEGIC INCOME PORTFOLIO		$0.00
2732-1	MORGAN STANLEY SENIOR FUNDING, INC.		$32,089.85
2735	DOW CORNING CORPORATION EMPLOYEES' RETIREMENT PLAN		$337,523.00
2736	OAKLAND COUNTY EMPLOYEE RETIREMENT SYSTEM		$51,211.00
2738	PROVIDENCE HEALTH SYSTEM- DELIVERY SYSTEM PORTFOLIO		$135,195.00
2739	ARCHDIOCESE OF PHILADELPHIA - LAY EMPLOYEES' RETIREMENT PLAN		$0.00

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
2739-1	MORGAN STANLEY SENIOR FUNDING, INC.		$25,625.00
2740	NORTH DAKOTA STATE INVESTMENT BOARD		$51,414.00
2741	ANNE ARUNDEL COUNTY RETIREMENT AND PENSION SYSTEM		$182,801.57
2742	CATERPILLAR INC. GROUP INSURANCE TRUST (VEBA)		$105,445.31
2743	MCKESSON CORPORATION RETIREMENT PLAN TRUST		$24,609.00
2744	LEGG MASON FUNDS INVESTMENT SERIES--LEGG MASON INTERNATIONAL US BOND		$119,352.00
2746	WESTERN PENNSYLVANIA TEAMSTERS AND EMPLOYERS PENSION FUND		$255,676.00
2747	LOCAL 851 EMPLOYER GROUP WELFARE FUND		$22,106.00
2748	OAKLAND COUNTY VOLUNTARY EMPLOYEE BENEFIT ASSOCIATION		$51,617.00
2749	DULUTH TEACHERS' RETIREMENT FUND ASSOCIATION		$51,336.00
2750	PECO ENERGY COMPANY MASTER TRUST		$27,834.00
2762	KUWAIT INVESTMENT AUTHORITY		$56,891.00
2763	JOHN HANCOCK U.S. GOVERNMENT SECURITIES TRUST		$1,261,442.00
2764	JOHN HANCOCK II US GOVERNMENT SECURITIES FUND		$0.00
2764-2	MORGAN STANLEY SENIOR FUNDING, INC.		$99,357.85
2766	ST. LOUIS ARCHDIOCESAN FUND THE		$25,859.00
2768	ASSETMARK INVESTMENT SERVICES, INC.		$161,891.00
2772	NATIONAL RAILROAD RETIREMENT INVESTMENT TRUST		$777,364.00
2773	OHIO POLICE & FIRE PENSION FUND		$155,773.00
2774	TIME WARNER DEFINED CONTRIBUTION PLANS (MASTER TRUST)		$440,108.00
2775	NTCC ADVISORS FUNDS FOR EMPLOYEE BENEFITS TRUSTS		$310,261.00

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
2776	KELLOGG COMPANY MASTER RETIREMENT TRUST		$50,836.00
2777	METROPOLITAN LIFE INSURANCE COMPANY		$104,614.00
2778	OHIO OPERATING ENGINEERS PENSION FUND		$25,859.00
2779	XCEL ENERGY, INC. MASTER TRUST		$76,648.00
2780	GLOUCESTERSHIRE COUNTY COUNCIL PENSION FUND		$87,625.00
2786	UNITED NATIONS EDUCATIONAL, SCIENTIFIC AND CULTURAL ORGANIZATION		$26,344.00
2787	UNITED FOODS AND COMMERCIAL WORKERS' UNIONS AND EMPLOYERS' MIDWEST		$51,798.00
2788	GANNETT RETIREMENT PLAN MASTER TRUST		$77,117.00
2789	LEGG MASON GLOBAL FUNDS PLC- WESTERN ASSET US CORE BOND FUND		$20,519.00
2790	SEI INSTITUTIONAL INVESTMENTS TRUST CORE FIXED INCOME FUND		$3,353,055.00
2791	EMPLOYEES' RETIREMENT PLAN OF THE NATIONAL EDUCATION ASSOCIATION		$97,578.00
2792	LOCALS 302 AND 612 OF THE INTERNATIONAL UNION OF OPERATING ENGINEERS-		$231,063.00
2794	3M VOLUNTARY INVESTMENT PLAN AND SAVINGS PLAN TRUST		$0.00
2794-1	MORGAN STANLEY SENIOR FUNDING, INC.		$412,789.00
2796	AT&T COMMUNICATIONS,INC. VEBA		$770,489.00
2797	3M EMPLOYEES WELFARE BENEFITS ASSOCIATION TRUST		$24,984.00
2798	BELL ATLANTIC CORPORATION EMPLOYEE BENEFIT PLAN		$371,406.00
2800	CHILDREN'S HOSPITAL OF NEW ORLEANS		$515,265.64
2801	OIL CASUALTY INVESTMENT CORPORATION LTD .		$51,336.00

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
2803	NORTHWEST AIRLINES,INC. MASTER INVESTMENT TRUST		$1,447,484.00
2804	COMMONWEALTH OF VIRGINIA		$129,797.00
2805	RETIREMENT PLAN OF NORFOLK SOUTHERN CORPORATION AND PARTICIPATING		$259,513.00
2806	IBM TAX DEFERRED SAVINGS PLAN		$517,539.00
2808	BALTIMORE COUNTY EMPLOYEE'S RETIREMENT SYSTEM		$108,133.00
2809	FIRST INITIATIVES INSURANCE, LTD.		$149,578.00
2810	COAL PENSION TRUSTEES LIMITED		$434,187.50
2811	BAYCARE HEALTH SYSTEM, INC.		$0.00
2811-1	MORGAN STANLEY SENIOR FUNDING, INC.		$52,437.50
2812	COMMONWEALTH EDISON POOLED FUND		$699,852.00
2813	HOUSTON MUNICIPAL EMPLOYEES PENSION SYSTEM		$238,305.00
2815	NIAGRA MOHAWK PENSION PLAN		$184,789.00
2817	OKLAHOMA CITY EMPLOYEE RETIREMENT SYSTEM		$157,648.00
2818	REFORM PENSION BOARD		$80,305.00
2819	MACY'S, INC. DEFINED BENEFIT PLANS MASTER TRUST		$233,734.00
2820	MERCY CONSOLIDATED ASSET MANAGEMENT PROGRAM, INC		$158,953.00
2821	INDIANA UNIVERSITY		$180,367.00
2823	DENVER PUBLIC SCHOOLS RETIREMENT TRUST FUND		$155,555.00
2824	COMMONWEALTH OF PENNSYLVANIA PUBLIC SCHOOL EMPLOYEES' RETIREMENT		$819,485.94
2825	NATIONAL ASSOCIATION OF SECURITIES DEALERS, INC.		$77,117.00
2834	ASB CAPITAL MANAGEMENT		$256.25
2835	ASB CAPITAL MANAGEMENT FBO CUSTODIA A/C #[REDACTED]		$5,637.50

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
2836	ASB CAPITAL MANAGEMENT FBO CUSTODIAN A/C # CLT [REDACTED]		$1,025.00
2837	ASB CAPITAL MANAGEMENT FBO CUSTODIAN A/C #[REDACTED]		$512.50
2838	ASB CAPITAL MANAGEMENT FBO CUSTODIAN A/C #[REDACTED]		$5,381.25
2839	ASB CAPITAL MANAGEMENT FBO CUSTODIAN A/C #[REDACTED]		$19,218.75
2840	ASB CAPITAL MANAGEMENT FBO CUSTODIAN A/C #[REDACTED]		$1,025.00
2841	ASB CAPITAL MANAGEMENT FBO CUSTODIAN A/C #[REDACTED]		$53,043.75
2842	ASB CAPITAL MANAGEMENT		$38,612.49
2843	IBM TAX DEFERRED SAVINGS PLAN		$439,109.00
2845	OREGON COMMON SCHOOL FUND		$82,844.00
2848	OAKLAND COUNTY INTERMEDIATE RETIREE MEDICAL BENEFITS TRUST		$51,242.00
2849	UNIVERSITY OF SOUTHERN CALIFORNIA		$156,140.63
2854	ASB CAPITAL MANAGEMENT FBO CUSTODIAN A/C CH [REDACTED]		$3,075.00
2855	ASB CAPITAL MANAGEMENT FBO CUSTODIAN A/C [REDACTED]		$35,106.25
2856	ASB CAPITAL MANAGEMENT FBO CUSTODIAN A/C # [REDACTED]		$504.69
2857	ASB CAPITAL MANAGEMENT		$2,018.75
2858	ASB CAPITAL MANAGEMENT FBO CUSTODIAN A/C # [REDACTED]		$508.59
2859	ASB CAPITAL MANAGEMENT		$11,355.47
2860	ASB CAPITAL MANAGEMENT FBO CUSTODIAN A/C # [REDACTED]		$8,650.00
2861	ASB CAPITAL MANAGEMENT		$120,386.72
2863	ASB CAPITAL MANAGEMENT		$43,969.53
2864	ASB CAPITAL MANAGEMENT FBO CUSTODIAN A/C #[REDACTED]		$49,339.06
2865	ASB CAPITAL MANAGEMENT		$6,138.28

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
2866	ASB CAPITAL MANAGEMENT		$27,150.78
2867	ASB CAPITAL MANAGEMENT		$56,535.94
2868	ASB CAPITAL MANAGEMENT FBO CUSTODIAN A/C #[REDACTED]		$50,115.62
2869	ASB CAPITAL MANAGEMENT FBO CUSTODIAN A/C #[REDACTED]		$30,073.44
2870	ASB CAPITAL MANAGEMENT FBO CUSTODIAN A/C #[REDACTED]		$7,139.84
2871	ASB CAPITAL MANAGEMENT FBO CUSTODIAN A/C #[REDACTED]		$2,042.19
2872	ASB CAPITAL MANAGEMENT FBO CUSTODIAN A/C #[REDACTED]		$20,623.44
2873	ASB CAPITAL MANAGEMENT FBO CUSTODIAN A/C #[REDACTED]		$4,589.06
2875	ASB CAPITAL MANAGEMENT FBO CUSTODIAN A/C #[REDACTED]		$6,130.47
2888	MEDINA, RUTH A.	B	$25,162.10
2895	TEACHERS RETIREMENT SYSTEM OF TEXAS		$74,971.03
2939	SJ BERWIN LLP		$8,184.19
2978	LYONDELL CHEMICAL COMPANY		$4,914.06
2985	TOTAL FINANCE USA MASTER TRUST		$23,240.62
2986	KEYSPAN MASTER PENSION TRUST		$40,563.28
3004	FRISCH, KIMBERLY E.	B	$4,626.93
3038	DEUTSCHE BANK AG, LONDON BRANCH		$1,765,700.00
3039	SECURITIES TRAINING CORP		$185,955.39
3119	GENERAL ELECTRIC PENSION TRUST		$5,795,635.00
3121	GENERAL ELECTRIC INSURANCE PLAN TRUST		$114,141.00
3122	GE INSTITUTIONAL FUNDS-INCOME FUND		$333,269.00
3124	GE INSTITUTIONAL FUNDS-STRATEGIC INVESTMENT FUND		$98,642.00
3125	GE INVESTMENTS FUNDS, INC.-TOTAL RETURN FUND		$620,251.00
3126	GE INVESTMENTS FUNDS, INC. -INCOME FUND		$83,122.00

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
3127	GE FIXED INCOME FUND		$64,188.00
3128	GE STRATEGIC INVESTMENT FUND		$19,377.00
3129	ELFUN INCOME FUND		$239,317.00
3130	ELFUN DIVERSIFIED FUND		$59,721.00
3131	GENERAL ELECTRIC S+S INCOME FUND		$1,892,734.00
3137	DOUGLAS, DOROTHEA	B	$13,962.00
3193	CAFE VENUE		$698.71
3200	VONWIN CAPITAL MANAGEMENT, LP	B	$69,050.00
3239	LINKLATERS LLP		$107,593.15
3242	WESTERN ASSET FUNDS PLC-WESTERN ASSET US CORE BOND FUND		$161,320.00
3243	COMERICA SECURITIES, INC.		$734,639.65
3250-2	JPMORGAN CHASE BANK, NA		$1,438,110.00
3276	SAMPO BANK PLC		$931,483.64
3289	BLACKWATCH BROKERAGE INC.		$3,087.39
3290	MACGREGOR GROUP, INC.		$17,190.00
3408	FRIEDLAND, JAMES	B	$23,991.95
3437	PARKER, HUDSON, RAINER & DOBBS, LLP		$52,765.36
3521	MAYO, JAMIE R.		$36,250.00
3527	ARCH PAGING INC.		$3,963.43
3546	FORFIA, ROBERT		$451,838.44
3565	TANNOR PARTNERS CREDIT FUND, LP		$136,153.90
3568	LEE HECHT HARRISON, LLC		$3,550.00
3607	RJ POTTER COMPANY		$1,318.68

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3608	PALMERI, MARIA	B	$4,205.05
3638	ALTMAN -HINES CHAUFFEURED		$380.10
3641	ROSSI, GEORGE A.	B	$87,511.46
3654	LIQUIDITY SOLUTIONS, INC.		$43,602.20
4178	LACALAMITO, MARISA		$38,701.92
4182	LEAPFROG ENTERPRISES, INC.		$1,200,000.00
4196	NAUTADUTILH		$12,750.58
4203	DI RUGGIERO, MARY ELLEN	B	$2,588.47
4260	KEESAL, YOUNG & LOGAN		$58,531.44
4285	CRT SPECIAL INVESTMENTS LLC		$127,008.47
4301	ABM INDUSTRIES, INC.		$525,000.00
4302	BANC OF AMERICA CREDIT PRODUCTS, INC.		$3,653,133.00
4314	NORTHGATE MINERALS CORPORATION		$7,000,000.00
4324	FRANCES C. BERGER, OF COUNSEL		$56,919.80
4337	FINK, HELGA V.		$68,692.31
4338	WALKERS ATTORNEYS AT LAW		$34,950.47
4355	SOLUS RECOVERY FUND II MASTER LP.		$941,192.80
4355-7	SOLUS CORE OPPORTUNITIES LP		$303,249.76
4355-8	SOLUS RECOVERY LH FUND LP.		$457,047.44
4355-10	EMPYREAN INVESTMENTS, LLC		$6,637,896.00
4355-11	EMPYREAN INVESTMENTS, LLC		$3,223,392.00
4355-12	DEUTSCHE BANK AG, LONDON BRANCH		$2,000,000.00
4355-13	EMPYREAN INVESTMENTS, LLC		$138,712.00
4366	COX, ARTHUR		$26,981.48

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
4380-2	HERMAN, HARVEY A		$99,680.56
4392	RETIREMENT PLAN FOR SELECT GE BUSINESSES TRUST		$41,514.00
4393	CORNELL COMPANIES INC.		$1,000,000.00
4395	AUSTIN, MICHAEL & BARBARA		$1,751,456.53
4404	NIXON PEABODY LLP		$67,816.51
4409	KREBSBACH & SNYDER, PC		$52,692.12
4436	PRICHARD, HAWKINS, MCFARLAND & YOUNG, L.L.P.		$40,417.62
4462	LAZARET PARTNERS, L.L.C.		$3,431,815.07
4485	CITIGROUP FINANCIAL PRODUCTS INC.		$910,899.00
4485-5	BANC OF AMERICA CREDIT PRODUCTS, INC.		$1,525,979.21
4485-6	STRATEGIC VALUE SPECIAL SITUATIONS MASTER FUND II, L.P.		$7,070,529.71
4485-7	STRATEGIC VALUE MASTER FUND, LTD.		$9,929,470.29
4485-11	BANC OF AMERICA CREDIT PRODUCTS, INC.		$2,474,020.79
4485-13	BANC OF AMERICA CREDIT PRODUCTS, INC.		$1,000,000.00
4493	PILLSBURY WINTHROP SHAW PITTMAN LLP		$111,257.08
4494	TARLOWE, ROBERT		$432,223.38
4502	SKILLSOFT CORPORATION		$29,959.55
4504	SULLIVAN & CROMWELL LLP		$69,928.75
4505	HOSPITAL FOR SPECIAL SURGERY		$275,000.00
4508	AL BROOKS THEATRE TICKET AGENCY, INC.		$16,868.00
4512	SASCO COMPANY 2008-3		$15,000.00
4527	JPMORGAN ASSET MANAGEMENT		$4,238.28
4528	JPMORGAN ASSET MANAGEMENT		$6,895.46
4529	JPMORGAN ASSET MANAGEMENT		$16,796.87

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
4539	TANNOR PARTNERS CREDIT FUND, LP		$40,914.08
4560	KARAVANGELOS, ELIZABETH		$4,995.07
4614	SC LOWY PRIMARY INVESTMENTS, LTD.		$275,679.00
4615	RUSSELL REYNOLDS ASSOCIATES, INC.		$130,042.33
4636	CLIFFORD CHANCE LLP		$1,224,994.46
4639	STANTON, EDWARD C. III		$127,285.39
4643	MORGAN, LEWIS & BOCKIUS LLP		$952,798.29
4650	MIZUHO CORPORATE BANK, LTD.		$3,519,889.95
4664	BANK OF NEW YORK MELLON, THE		$31,778.00
4675	WHEELS COMMON INVESTMENT FUND		$41,406.00
4676	FAIRCHILD SEMICONDUCTOR CORPORATION		$1,412,942.00
4989	MORGAN STANLEY & CO. INTERNATIONAL		$207,342.28
4990	MS SECURITIES SERVICES INC.		$8,854,348.18
4699	CVI GVF (LUX) MASTER S.A.R.L.		$712,999.00
4701	VEDDER PRICE P.C.		$8,871.07
4707	ASHLAND GROUP, L.P.		$622,905.25
4736	BUCKLEY SANDLER LLP		$3,025.00
4739	CITIBANK, N.A.		$221,944.97
4806	LABORATORIO CHILE S.A.		$453,034.30
4828	LMA SPC FOR AND ON BEHALF OF THE MAP 84		$9,950,550.47
4836	DAV EL RESERVATIONS SYSTEM, INC.		$8,885.46
4849	BAYERISCHE LANDESBANK		$3,513,672.73
4850	BANK OF TOKYO-MITSUBISHI UFJ, LTD., THE		$25,047,468.48
4863	MASSMUTUAL PREMIER SHORT-DURATION BOND FUND		$125,623.54

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
4864	MASSMUTUAL PREMIER DIVERSIFIED BOND FUND		$177,954.38
4865	MASSMUTUAL PREMIER CORE BOND FUND		$517,373.20
4883	HERBERT SMITH LLP		$8,219.91
4892	TEVA PHARMACEUTICAL INDUSTRIES LIMITED		$1,022,691.29
4893	TEVA PHARMACEUTICALS USA, INC.		$224,274.41
4895	JEFFERIES LEVERAGED CREDIT PRODUCTS, LLC		$120,329.73
4905	BOSC, INC.		$397,622.49
4912	CVI GVF (LUX) MASTER S.A.R.L.		$4,380,292.00
4931	ANDREWS KURTH LLP		$1,298,887.80
4946	ELBIT SYSTEMS LTD.		$870,000.00
4967	CLEARY GOTTLIEB STEEN & HAMILTON LLP		$912,191.72
5006	GOLDMAN SACHS LENDING PARTNERS, LLC		$2,728,999.00
5033	FRESHFIELDS BRUCKHAUS DERINGER LLP		$93,253.60
5099	BANK OF MONTREAL		$8,046,690.00
5102	LEHMAN BROTHERS REAL ESTATE LIMITED		$1,913,763.34
5105	HERCULES K.K.		$36,700.17
5148	EXTRA SPACE STORAGE, LLC		$189,799.67
5149	ESS PRISA LLC		$43,555.53
5150	ESS PRISA III, LLC		$34,571.21
5151	ESS VRS		$416.10
5152	ESS SUSA HOLDINGS LLC		$624.15
5185	BSI SA		$698,009.25
5197	VINSON & ELKINS LLP		$731,892.32
5271	UBS SECURITIES LLC		$18,840,264.00

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5291	AIRCRAFT FINANCE TRUST		$15,000.00
5293	VRAC INVESTMENT LTD		$3,200.84
5300	INFOSPACE, INC.		$2,800,000.00
5324	AMERICAN FOUNDERS BANK, INC.		$420,000.00
5330	BAKER BOTTS L.L.P.		$663,449.49
5332	BINGHAM MCCUTCHEN LLP		$50,371.03
5371	DEUTSCHE BANK SECURITIES INC.		$25,399,591.36
5386	DEUTSCHE BANK AG, LONDON BRANCH		$4,661,936.00
5421	LEHMAN BROTHERS FINANCE (JAPAN) INC		$10,658,537.69
5436	LBC YK		$1,249,993.31
5492	FIDELITY INCOME FUND: FIDELITY GOVERNMENT INCOME FUND		$722,116.19
5594	SUN TRUST ROBINSON HUMPHREY, INC.		$146,975.50
5595	SUNTRUST ROBINSON HUMPHREY, INC.		$540,000.00
5596	SUNTRUST ROBINSON HUMPHREY, INC.		$70,266.12
5597	SUNTRUST ROBINSON HUMPHREY, INC.		$70,000.00
5598	SUNTRUST ROBINSON HUMPHREY, INC.		$1,259,510.62
5599	SUNTRUST ROBINSON HUMPHREY, INC.		$1,148,544.63
5611	O'KEEFE, PETER, SR.		$68,247.35
5632	HARVEST FUND ADVISORS LLP, AS LEAD PLAINTIFFS		$990,000.00
5663	BANC OF AMERICA CREDIT PRODUCTS, INC.		$25,120,207.10
5664	SIMPSON THACHER & BARTLETT LLP		$1,903,926.49
5696	NORTHUMBRIAN MANAGEMENT, L.L.C.		$5,643,613.58
5721	HLTS FUND II LP		$7,491,501.00
5725	MORGAN STANLEY SENIOR FUNDING, INC.		$7,398,398.06

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5749	JONES DAY		$1,428,411.43
5773	GOLDMAN SACHS LENDING PARTNERS, LLC		$7,475,781.25
5779	NAVIGANT CONSULTING INC.		$1,631,021.86
5837	LIQUIDITY SOLUTIONS, INC.		$610,000.00
5873	DEUTSCHE BANK AG, LONDON BRANCH		$387,494.66
5878	JAS HOLDINGS CORP.		$1,058,849.44
5918	CVI GVF LUXEMBOURG TWELVE S.A.R.L.		$1,000,000.00
5921	BANCA AKROS S.P.A.		$2,245,207.00
5928	BOSTON COMPANY ASSET MGMT, INC.		$0.26
5935	LEHMAN BROTHERS CAPITAL GMBH		$8,625.00
5980	ORBITAL SCIENCES CORPORATION		$1,741,425.00
6019	CVI GVF LUXEMBOURG TWELVE S.A.R.L.		$600,000.00
6032	RICHARDS, LAYTON & FINGER		$125,000.00
6053	LEHMAN BROTHERS JAPAN INC.		$442,806,414.33
6063	WHITE & CASE LLP		$871,182.49
6077	BUCHERT, FREDERIC C.	B	$8,088.47
6135	DEUTSCHE BANK AG, LONDON BRANCH		$19,298,122.00
6179	EUROBANK		$1,156,293.03
6187	GIBSON, DUNN & CRUTCHER, LLP		$539,318.10
6200	WILMER CUTLER PICKERING HALE AND DORR LLP		$381,657.71
6205	ENVIRONMENTAL LEARNING CENTER		$2,000.00
6206	DENISON UNIVERSITY		$18,000.00
6214	GALLATIN, RONALD		$1,072,980.20
6244	AEO MANAGEMENT CO. AND AMERICAN EAGLE OUTFITTERS, INC.		$4,200,000.00

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
6248	GOLDMAN SACHS LENDING PARTNERS LLC		$81,139,000.00
6248-4	PANNING MASTER FUND, LP		$40,000,000.00
6248-5	BANC OF AMERICA CREDIT PRODUCTS, INC.		$5,361,000.00
6248-6	SOLUS CORE OPPORTUNITIES LP		$1,007,901.00
6248-7	SOLA LTD		$7,431,607.68
6248-8	SOLUS RECOVERY LH FUND LP		$1,359,440.46
6248-9	ULTRA MASTER LTD		$3,383,194.09
6248-10	SOLUS RECOVERY FUND II MASTER LP		$2,215,888.07
6248-11	SOLUS CORE OPPORTUNITIES MASTER FUND LTD		$2,601,968.70
6248-12	ROYAL BANK OF SCOTLAND PLC, THE		$398,207.91
6248-13	ROYAL BANK OF SCOTLAND PLC, THE		$874,713.32
6248-14	ROYAL BANK OF SCOTLAND PLC, THE		$306,256.30
6248-15	ROYAL BANK OF SCOTLAND PLC, THE		$260,813.93
6248-16	ROYAL BANK OF SCOTLAND PLC, THE		$160,008.54
6248-17	ATTESTOR MASTER VALUE FUND LP		$10,000,000.00
6248-18	FERWOOD FOUNDATION FUND LLC		$800,000.00
6248-19	FERWOOD ASSOICATES LLC		$4,600,000.00
6248-20	FERWOOD RESTRUCTURINGS LIMITED		$4,600,000.00
6248-21	HLF LP		$265,591.35
6248-22	HCN LP		$734,789.57
6248-23	HALCYON LOAN TRADING FUND LLC		$631,863.08
6248-24	BERNESE CAPITAL, LLC		$26,236,357.00
6248-25	GOLDMAN SACHS LENDING PARTNERS, LLC		$1,100,000.00
6248-26	GOLDMAN SACHS LENDING PARTNERS, LLC		$3,189,000.00

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3. This column reflects whether the claim was listed on a revised schedule to the Secured and Priority Claims Reserve Motion and, if so, which schedule.

Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
6248-27	GOLDMAN SACHS LENDING PARTNERS, LLC		$5,000,000.00
6248-28	MAP 139 SEGREGATED PORTFOLIO OF LMA SPC		$681,000.00
6248-29	VENOR CAPITAL MASTER FUND LTD.		$4,319,000.00
6248-31	DELRANG HOLDINGS LLC		$25,000,000.00
6248-32	COLUMBUS FUNDING LLC		$2,104,393.42
6248-33	COLUMBUS FUNDING LLC		$2,447,185.79
6248-34	COLUMBUS FUNDING LLC		$884,540.79
6248-35	HILLSIDE FUNDING LLC		$5,281,243.50
6248-36	HILLSIDE FUNDING LLC		$6,141,524.64
6248-37	HILLSIDE FUNDING LLC		$2,219,867.86
6268	ASHWELL, LAUREN W.	B	$73,665.41
6305	KING & SPALDING LLP		$1,152,096.52
6309	GERSON LEHRMAN GROUP, INC.		$401,822.00
6310	EAST DOVER LIMITED		$4,555,111.00
6310-1	LEHMAN BROTHERS HOLDINGS INC.		$4,682,071.00
6311	LB 745 LLC		$4,027,353.00
6311-1	LEHMAN BROTHERS HOLDINGS INC.		$4,139,603.00
6312	LEHMAN BROTHERS COMMERCIAL CORPORATION		$361,462,650.00
6312-1	LEHMAN BROTHERS HOLDINGS INC.		$371,537,350.00
6313	LEHMAN BROTHERS COMMODITY SERVICES INC.		$453,677,541.00
6313-1	LEHMAN BROTHERS HOLDINGS INC.		$466,322,459.00
6314	LEHMAN BROTHERS HOLDINGS INC		$3,128,372,800.00
6314-1	ATTESTOR VALUE MASTER FUND LP		$50,000,000.00
6314-2	HHLF L.P.		$6,800,000.00

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
6314-3	LLSM L.P.		$33,200,000.00
6314-4	SL LIQUIDATION FUND L.P.		$10,000,000.00
6314-5	VARDE INVESTMENT PARTNERS, L.P.		$80,000,000.00
6314-6	GOLDMAN SACHS LENDING PARTNERS LLC		$141,500,000.00
6314-7	GOLDMAN SACHS LENDING PARTNERS LLC		$32,000,000.00
6314-8	BROMINE MANAGEMENT, L.L.C.		$500,000,000.00
6314-9	VINCENT PLACE, L.L.C.		$420,000,000.00
6314-10	CHASE LINCOLN FIRST COMMERCIAL CORPORATION		$35,000,000.00
6314-11	CHASE LINCOLN FIRST COMMERCIAL CORPORATION		$20,000,000.00
6314-12	WILFRID GLOBAL OPPORTUNITY FUND LP		$3,000,000.00
6314-13	GOLDMAN SACHS LENDING PARTNERS, LLC		$7,370,000.00
6314-14	ETON PARK MASTER FUND, LTD.		$32,500,000.00
6314-15	CENTERBRIDGE SPECIAL CREDIT PARTNERS II, L.P.		$17,055,000.00
6314-16	ETON PARK FUND, L.P.		$17,500,000.00
6314-17	CCP CREDIT ACQUISITION HOLDINGS, L.L.C.		$32,945,000.00
6314-18	PEAK6 ACHIEVEMENT MASTER FUND LTD.		$50,000,000.00
6314-19	BANC OF AMERICA CREDIT PRODUCTS, INC.		$30,000,000.00
6314-20	CITIGROUP FINANCIAL PRODUCTS INC.		$15,000,000.00
6314-21	ANS U.S. HOLDINGS LTD.		$5,000,000.00
6314-22	APOLLO CENTRE STREET PARTNERSHIP, L.P.		$15,000,000.00
6314-23	APOLLO CREDIT STRATEGIES MASTER FUND LTD.		$4,000,000.00
6314-24	APOLLO FRANKLIN PARTNERSHIP, L.P.		$2,000,000.00
6314-25	APOLLO SPECIAL OPPORTUNITIES MANAGED ACCOUNT, L.P.		$5,000,000.00
6314-26	APOLLO VALUE INVESTMENT MASTER FUND, L.P.		$4,000,000.00

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
6314-27	OZ SPECIAL MASTER FUND, LTD.		$134,000,000.00
6314-28	OZ SPECIAL MASTER FUND, LTD.		$35,000,000.00
6314-29	KNIGHTHEAD MASTER FUND, L.P.		$20,000,000.00
6314-30	BSOF MASTER FUND, L.P.		$20,000,000.00
6314-31	KNIGHTHEAD MASTER FUND, L.P.		$80,000,000.00
6314-32	BOTTICELLI, LLC		$194,694,000.00
6314-33	DEVONSHIRE I LLC		$45,201,000.00
6314-34	DEVONSHIRE II LLC		$148,246,000.00
6314-35	DEVONSHIRE III LLC		$386,553,000.00
6314-36	STRATEGIC VALUE MASTER FUND, LTD.		$28,610,000.00
6314-37	STRATEGIC VALUE SPECIAL SITUATIONS MASTER FUND II, L.P.		$21,390,000.00
6314-38	AURELIUS INVESTMENT, LLC		$200,000,000.00
6314-39	CLAREN ROAD CREDIT MASTER FUND, LTD.		$120,000,000.00
6314-40	CLAREN ROAD CREDIT OPPORTUNITIES MASTER FUND, LTD.		$80,000,000.00
6314-41	DEUTSCHE BANK AG, LONDON BRANCH		$1,891,791.00
6314-42	TACONIC OPPORTUNITY MASTER FUND L.P.		$18,000,000.00
6314-43	AG CENTRE STREET PARTNERSHIP, L.P.		$25,306,000.00
6314-44	ADVANCED SERIES TRUST - AST FRANKLIN TEMPLETON FOUNDING FUNDS		$4,194,706.00
6314-46	AZL/MUTUAL SHARES STRATEGY		$354,650.00
6314-47	EQ/MUTUAL LARGE CAP EQUITY PORTFOLIO		$977,915.00
6314-48	ING FRANKLIN MUTUAL SHARES PORTFOLIO		$1,311,965.00
6314-49	JNL/FRANKLIN TEMPLETON MUTUAL SHARES FUND		$2,513,049.00
6314-50	JOHN HANCOCK FUNDS II - JOHN HANCOCK MUTUAL SHARES		$1,070,429.00

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
	FUND		
6314-51	JOHN HANCOCK VARIABLE INSURANCE TRUST - MUTUAL SHARES TRUST		$1,749,390.00
6314-52	MUTUAL BEACON FUND (CANADA)		$1,634,702.00
6314-53	MUTUAL BEACON FUND		$34,539,624.00
6314-54	MUTUAL FINANCIAL SERVICES FUND		$989,801.00
6314-55	MUTUAL GLOBAL DISCOVERY FUND (CANADA)		$2,672,890.00
6314-56	MUTUAL GLOBAL DISCOVERY FUND		$54,227,315.00
6314-57	MUTUAL GLOBAL DISCOVERY SECURITIES FUND		$2,017,699.00
6314-58	MUTUAL QUEST FUND		$114,533,219.00
6314-59	MUTUAL SHARES FUND		$38,878,196.00
6314-60	MUTUAL SHARES SECURITIES FUND		$13,334,450.00
6314-61	ADVANCED SERIES TRUST - AST FRANKLIN TEMPLETON FOUNDING FUNDS		$4,194,706.00
6314-62	AZL/MUTUAL SHARES STRATEGY		$354,650.00
6314-63	EQ/MUTUAL LARGE CAP EQUITY PORTFOLIO		$977,915.00
6314-64	THIRD AVENUE TRUST, ON BEHALF OF THIRD AVE FOCUSED CREDIT FUND		$40,000,000.00
6314-65	ING FRANKLIN MUTUAL SHARES PORTFOLIO		$1,311,965.00
6314-66	THIRD AVENUE TRUST, ON BEHALF OF THIRD AVENUE FOCUSED CREDIT FUND		$75,000,000.00
6314-67	HBK MASTER FUND L.P.		$200,000,000.00
6314-68	JNL/FRANKLIN TEMPLETON MUTUAL SHARES FUND		$2,513,049.00
6314-69	HBK MASTER FUND L.P.		$25,000,000.00

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
6314-70	JOHN HANCOCK FUNDS II - JOHN HANCOCK MUTUAL SHARES FUND		$1,070,429.00
6314-71	JOHN HANCOCK VARIABLE INSURANCE TRUST - MUTUAL SHARES TRUST		$1,749,390.00
6314-72	MUTUAL BEACON FUND (CANADA)		$1,634,702.00
6314-73	MUTUAL BEACON FUND		$34,539,624.00
6314-74	MUTUAL FINANCIAL SERVICES FUND		$989,801.00
6314-75	MUTUAL GLOBAL DISCOVERY FUND (CANADA)		$2,672,890.00
6314-76	MUTUAL GLOBAL DISCOVERY FUND		$54,227,315.00
6314-77	MUTUAL GLOBAL DISCOVERY SECURITIES FUND		$2,017,699.00
6314-78	MUTUAL QUEST FUND		$114,533,219.00
6314-79	MUTUAL SHARES FUND		$38,878,196.00
6314-80	MUTUAL SHARES SECURITIES FUND		$13,334,450.00
6314-81	PANNING MASTER FUND, LP		$50,000,000.00
6314-82	UNIPENSION INVEST F.M.B.A. HIGHT YIELD OBLIGATIONER		$10,855,000.00
6314-83	STELLAR PERFORMER GLOBAL SERIES G-GLOBAL CREDIT		$3,445,000.00
6314-84	GN3 SIP LIMITED		$9,435,000.00
6314-85	GOLDENTREE ENTRUST MASTER FUND SPC		$3,700,000.00
6314-86	GOLDENTREE HIGH YIELD VALUE FUND OFFSHORE (STRATEGIC), LTD.		$6,260,000.00
6314-87	GOLDENTREE HIGH YIELD VALUE FUND OFFSHORE II, LTD.		$2,670,000.00
6314-88	GOLDENTREE MASTER FUND II, LTD.		$7,690,000.00
6314-89	GOLDENTREE MASTER FUND, LTD.		$43,755,000.00
6314-90	GOLDENTREE HIGH YIELD VALUE FUND OFFSHORE 110 LIMITED		$14,398,000.00

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
6314-91	GOLDENTREE HIGH YIELD VALUE FUND OFFSHORE 110 LTD		$1,810,000.00
6314-92	STICHTING PGGM DEPOSITARY		$10,015,000.00
6314-93	CITY OF NEW YORK GROUP TRUST		$5,025,000.00
6314-94	CENTURYLINK, INC. DEFINED BENEFIT MASTER TRUST		$3,175,000.00
6314-95	DIGNITY HEALTH		$1,600,000.00
6314-96	GOLD COAST CAPITAL SUBSIDIARY X LIMITED		$3,915,000.00
6314-97	ABSALON II, LIMITED		$15,270,000.00
6314-98	NEW MEXICO EDUCATIONAL RETIREMENT BOARD		$2,240,000.00
6314-99	D.E. SHAW GALVANIC PORTFOLIOS, L.L.C.		$62,500,000.00
6315	LEHMAN BROTHERS HOLDINGS INC (JPM SUBROGATED CLAIM)		$1,500,000,000.00
6316	LEHMAN BROTHERS OTC DERIVATIVES INC.		$87,776,742.00
6316-1	LEHMAN BROTHERS HOLDINGS INC.		$90,223,258.00
6317	LEHMAN COMMERCIAL PAPER INC.		$27,615,155.00
6317-1	LEHMAN BROTHERS HOLDINGS INC.		$28,384,845.00
6318	STRUCTURED ASSET SECURITIES CORPORATION		$3,734,711.00
6318-1	LEHMAN BROTHERS HOLDINGS INC.		$3,838,805.00
6319	BROMLEY LLC		$6,878,533.00
6319-1	LEHMAN BROTHERS HOLDINGS INC.		$7,070,252.00
6320	CLARKS SUMMIT I, LLC		$197,151.00
6320-1	LEHMAN BROTHERS HOLDINGS INC.		$202,646.00
6321	COHANE RAFFERTY, LLC		$1,819,516.00
6321-1	LEHMAN BROTHERS HOLDINGS INC.		$1,870,230.00
6322	EQUITY STRATEGIES LOAN LLC		$29,382.00
6322-1	LEHMAN BROTHERS HOLDINGS INC.		$30,201.00

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
6323	GLOBAL COMMERCIAL REAL ESTATE (CAYMAN) INC.		$90,711.00
6323-1	LEHMAN BROTHERS HOLDINGS INC.		$93,240.00
6324	JET PARTNERS LLC		$8,003,330.00
6324-1	LEHMAN BROTHERS HOLDINGS INC.		$8,226,399.00
6325	LAMINAR HOLDINGS LLC		$1,631,958.00
6325-1	LEHMAN BROTHERS HOLDINGS INC.		$1,677,443.00
6326	LB 745 LEASCO I LLC		$8,297,905.00
6326-1	LEHMAN BROTHERS HOLDINGS INC.		$8,529,184.00
6327	LB 745 LEASCO II LLC		$8,117,185.00
6327-1	LEHMAN BROTHERS HOLDINGS INC.		$8,343,427.00
6328	LB INVESTMENT MANAGEMENT COMPANY LTD		$40,837,126.00
6328-1	LEHMAN BROTHERS HOLDINGS INC.		$41,975,340.00
6329	LCPI PROPERTIES INC.		$163,892.00
6329-1	LEHMAN BROTHERS HOLDINGS INC.		$168,461.00
6330	LEHMAN ALI INC		$46,884.00
6330-1	LEHMAN BROTHERS HOLDINGS INC.		$48,191.00
6331	LEHMAN BROTHERS ASSET MANAGEMENT INC		$6,582,401.00
6331-1	LEHMAN BROTHERS HOLDINGS INC.		$6,765,865.00
6332	LEHMAN BROTHERS FUTURES ASSET MANAGEMENT CORP.		$1,505,933.00
6332-1	LEHMAN BROTHERS HOLDINGS INC.		$1,547,906.00
6333	LEHMAN BROTHERS GLOBAL SERVICES LTD.		$1,435,499.00
6333-1	LEHMAN BROTHERS HOLDINGS INC.		$1,475,510.00
6334	LB HERCULES HOLDINGS LLC		$10,750,308.00
6334-1	LEHMAN BROTHERS HOLDINGS INC.		$11,049,942.00

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
6335	LEHMAN BROTHERS INTERNATIONAL SERVICES INC.		$35,209.00
6335-1	LEHMAN BROTHERS HOLDINGS INC.		$36,191.00
6336	LEHMAN BROTHERS INVESTMENT HOLDING COMPANY INC.		$311,739.00
6336-1	LEHMAN BROTHERS HOLDINGS INC.		$320,427.00
6337	LEHMAN BROTHERS OVERSEAS INC		$106,767.00
6337-1	LEHMAN BROTHERS HOLDINGS INC.		$109,743.00
6338	LEHMAN BROTHERS PA LLC		$2,662,890.00
6338-1	LEHMAN BROTHERS HOLDINGS INC.		$2,737,110.00
6339	LEHMAN BROTHERS PRIVATE FUND ADVISORS, LP		$29,588.00
6339-1	LEHMAN BROTHERS HOLDINGS INC.		$30,412.00
6340	LEHMAN HOUSING CAPITAL INC		$2,147,534.00
6340-1	LEHMAN BROTHERS HOLDINGS INC.		$2,207,391.00
6341	LEHMAN INVESTMENTS INC.		$5,673,738.00
6341-1	LEHMAN BROTHERS HOLDINGS INC.		$5,831,876.00
6342	LEHMAN PASS-THROUGH SECURITIES INC.		$28,735,516.00
6342-1	LEHMAN BROTHERS HOLDINGS INC.		$29,536,434.00
6343	LEHMAN RESIDENTIAL OPPORTUNITIES CORP.		$896,704.00
6343-1	LEHMAN BROTHERS HOLDINGS INC.		$921,697.00
6344	LEHMAN VIP INVESTMENT LDC		$4,960,473.00
6344-1	LEHMAN BROTHERS HOLDINGS INC.		$5,098,731.00
6345	LPJ AIRCRAFT FINANCE LLC		$5,721,587.00
6345-1	LEHMAN BROTHERS HOLDINGS INC.		$5,881,060.00
6346	PICNIC II INC.		$986,256.00
6346-1	LEHMAN BROTHERS HOLDINGS INC.		$1,013,744.00

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6347	PRINCIPAL TRANSACTIONS II INC.		$3,260,367.00
6347-1	LEHMAN BROTHERS HOLDINGS INC.		$3,351,240.00
6348	PROPERTY ASSET MANAGEMENT INC		$953,862.00
6348-1	LEHMAN BROTHERS HOLDINGS INC.		$980,448.00
6349	REAL ESTATE PRIVATE EQUITY INC.		$128,213.00
6349-1	LEHMAN BROTHERS HOLDINGS INC.		$131,787.00
6350	RIBCO LLC		$13,272,829.00
6350-1	LEHMAN BROTHERS HOLDINGS INC.		$13,642,769.00
6351	STOCKHOLM INVESTMENTS LTD		$1,073,968.00
6351-1	LEHMAN BROTHERS HOLDINGS INC.		$1,103,901.00
6352	WEST DOVER, LLC		$7,937,086.00
6352-1	LEHMAN BROTHERS HOLDINGS INC.		$8,158,308.00
6362	LEHMAN BROTHERS INTERNATIONAL (EUROPE) (IN ADMINISTRATION)		$1,000,000.00
6362-1	BLUE MOUNTAIN LONG/SHORT CREDIT MASTER		$22,825,000.00
6362-2	N7522AA LLC		$500,000,000.00
6362-3	DEUTSCHE BANK AG, LONDON BRANCH		$788,500.00
6362-4	N7522AA LLC		$75,000,000.00
6362-5	ATTESTOR VALUE MASTER FUND LP		$25,000,000.00
6362-6	DEUTSCHE BANK AG, LONDON BRANCH		$2,000,000.00
6362-7	MALLARD WAY, L.L.C.		$300,000,000.00
6362-8	HBK MASTER FUND, L.P.		$200,000,000.00
6362-9	YORK GLOBAL FINANCE BDH, LLC		$250,000,000.00
6362-15	JOHN HANCOCK FUND II-JOHN HANCOCK MUTUAL SHARES FUND		$2,376,233.00

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

3. This column reflects whether the claim was listed on a revised schedule to the Secured and Priority Claims Reserve Motion and, if so, which schedule.

Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
6362-16	ADVANCED SERIES TRUST-AST FRANKLIN TEMPLETON FOUNDING		$9,288,892.00
6362-17	AZL/MUTUAL SHARES STRATEGY		$811,446.00
6362-18	JOHN HANCOCK VARIABLE INSURANCE TRUST		$3,848,498.00
6362-19	ING FRANKLIN MUTUAL SHARES PORTFOLIO		$2,900,769.00
6362-20	JNL/FRANKLIN TEMPLETON MUTUAL SHARES FUND		$5,582,334.00
6362-21	EQ/MUTUAL LARGE CAP EQUITY PORTFOLIO		$2,170,790.00
6362-22	MUTUAL SHARES SECURITIES FUND		$29,405,934.00
6362-23	MUTUAL GLOBAL DISCOVERY FUND (CANADA)		$5,980,474.00
6362-24	FRANKLIN MUTUAL RECOVERY FUND		$1,396,840.00
6362-25	MUTUAL BEACON FUND (CANADA)		$1,137,708.00
6362-26	MUTUAL QUEST FUND		$129,106,464.00
6362-27	MUTUAL SHARES FUND		$86,196,424.00
6362-28	MUTUAL GLOBAL DISCOVERY FUND		$121,103,794.00
6362-29	MUTUAL BEACON FUND		$23,693,400.00
6362-30	HBK MASTER FUND, L.P.		$49,000,000.00
6362-31	MALLARD WAY, L.L.C.		$350,000,000.00
6362-32	MALLARD WAY, L.L.C.		$563,000,000.00
6362-33	ETON PARK MASTER FUND, LTD		$3,250,000.00
6362-34	ETON PARK FUND, L.P.		$1,750,000.00
6362-35	CANYON VALUE REALIZATION FUND L.P.		$64,500,000.00
6362-36	CITI CANYON LTD		$1,500,000.00
6362-37	CANYON BALANCED MASTER FUND, LTD		$51,500,000.00
6362-38	CANYON BLUE CREDIT INVESTMENT FUND, LP		$4,000,000.00
6362-39	CANYON-GRF MASTER FUND II, LP		$14,000,000.00

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
6362-40	CANYON DISTRESSED OPPORTUNITY INVESTING FUND, LP		$9,500,000.00
6362-41	CANYON-TCDRS FUND LLC		$35,500,000.00
6362-42	CANYON DISTRESSED OPPORTUNITY MASTER FUND, LP		$47,500,000.00
6362-43	CANYON VALUE REALIZATION MASTER FUND, LP		$129,000,000.00
6362-46	THIRD AVENUE SPECIAL SITUATIONS (MASTER) FUND, L.P.		$5,437,500.00
6362-47	THIRD AVENUE TRUST, ON BEHALF OF THIRD AVENUE VALUE FUND		$63,101,500.00
6362-48	THIRD AVENUE GLOBAL VALUE (MASTER) FUND, L.P.		$8,000,000.00
6362-49	THIRD AVENUE VARIABLE SERIES TRUST		$3,461,000.00
6362-50	DEVONSHIRE I LLC		$15,651,000.00
6362-51	DEVONSHIRE II LLC		$51,066,000.00
6362-52	DEVONSHIRE III LLC		$133,283,000.00
6362-53	EMPYREAN INVESTMENTS, LLC		$5,000,000.00
6362-54	EMPYREAN INVESTMENTS, LLC		$20,000,000.00
6362-55	CENTERBRIDGE SPECIAL CREDIT PARTNERS II, L.P.		$26,952,000.00
6362-56	CCP CREDIT ACQUISITION HOLDINGS, LLC		$53,048,000.00
6362-57	OZ SPECIAL MASTER FUND, LTD.		$10,000,000.00
6362-58	MORGAN STANLEY SENIOR FUNDING, INC.		$20,000,000.00
6362-59	SPCP GROUP, LLC		$15,000,000.00
6362-60	BANC OF AMERICA CREDIT PRODUCTS, INC.		$6,738,000.00
6362-61	BANC OF AMERICA CREDIT PRODUCTS, INC.		$13,262,000.00
6362-62	CONTRARIAN FUNDS, LLC		$8,155,000.00
6362-64	CONTRARIAN FUNDS, LLC		$1,845,000.00
6362-65	BLUE MOUNTAIN DISTRESSED MASTER FUND, LP		$5,750,000.00

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
6362-66	BLUE MOUNTAIN CREDIT ALTERNATIVES MASTER		$100,400,000.00
6362-67	BLUE MOUNTAIN KICKING HORSE FUND L.P.		$5,075,000.00
6362-68	BLUE MOUNTAIN LONG/SHORT CREDIT & DISTRESSED REF. FUND		$2,950,000.00
6362-69	BLUE MOUNTAIN STRATEGIC CREDIT MASTER FUND L.P.		$12,550,000.00
6362-70	BLUE MOUNTAIN MONTENVERS MASTER FUND SCA		$3,675,000.00
6362-71	BLUE MOUNTAIN TIMBERLINE LTD.		$6,275,000.00
6362-72	BLUE MOUNTAIN MONTENVERS MASTER FUND SCA		$15,500,000.00
6362-73	BLUE MOUNTAIN TIMBERLINE LTD.		$2,152,362.28
6362-74	BLUE MOUNTAIN LONG/SHORT CREDIT AND DISTRESSED		$1,065,675.48
6362-75	BLUE MOUNTAIN LONG/SHORT CREDIT MASTER		$7,968,071.71
6362-76	BLUE MOUNTAIN STRATEGICE CREDIT MASTER FUND LP		$4,304,724.56
6362-77	BLUE MOUNTAIN CREDIT ALTERNATIVES MASTER		$34,757,127.82
6362-78	BLUE MOUNTAIN DISTRESSED MASTER FUND, LP		$1,971,635.09
6362-79	BLUE MOUNTAIN KICKING HORSE FUND L.P.		$377,999.12
6362-80	BLUE MOUNTAIN MONTENVERS MASTER FUND SCA		$1,581,000.00
6362-81	BLUE MOUNTAIN MONTENVERS MASTER FUND SCA		$6,671,000.00
6362-82	CONTRARIAN FUNDS, LLC		$5,000,000.00
6362-83	SPCP GROUP, LLC		$25,000,000.00
6362-84	DEVONSHIRE I LLC		$4,572,000.00
6362-85	DEVONSHIRE II LLC		$16,917,000.00
6362-86	DEVONSHIRE III LLC		$28,511,000.00
6362-87	THIRD AVENUE TRUST, ON BEHALF OF THIRD AVENUE		$10,000,000.00
6362-88	EMPYREAN INVESTMENTS, LLC		$25,000,000.00
6362-89	FERNWOOD ASSOCIATES LLC		$2,300,000.00

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
6362-90	FERNWOOD FOUNDATION FUND LLC		$400,000.00
6362-91	FERNWOOD RESTRUCTURINGS, LTD.		$2,300,000.00
6362-92	ANS US HOLDINGS LTD		$880,000.00
6362-93	APOLLO CENTRE STREET PARTNERSHIP, L.P.		$1,800,000.00
6362-94	APOLLO CREDIT STRATEGIES MASTER FUND LTD		$790,000.00
6362-95	APOLLO FRANKLIN PARTNERSHIP, L.P.		$120,000.00
6362-96	APOLLO VALUE INVESTMENT MASTER FUND, LP		$790,000.00
6362-97	APOLLO SPECIAL OPPORTUNITIES MANAGED ACCOUNT, LP		$5,620,000.00
6362-98	BLUE MOUNTAIN CREDIT ALTERNATIVES MASTER		$174,000.00
6362-99	BLUE MOUNTAIN DISTRESSED MASTER FUND, LP		$210,000.00
6363	LEHMAN BROTHERS HOLDINGS INC.		$360,000,000.00
6373	JEFFERIES LEVERAGED CREDIT PRODUCTS, LLC		$104,400.00
6426	PILGRIM'S PRIDE CORPORATION		$2,102,815.28
6427	LIBERTUS JUTAKU LOAN K.K.		$2,247.00
6429	LB LUXEMBOURG		$158,000,000.00
6431	KING STREET CAPITAL LP		$15,317,111.00
6433-6789	BLACK ROCK FINANCIAL MANAGEMENT INC. AND ITS ADVISORY AFFILIATES ON ITS OWN BEHALF AND ON BEHALF OF CERTAIN CLIENTS		$33,335,735.06
5006314-1	ADVANCED SERIES TRUST		$27,677,698.00
5006314-2	AZL/MUTUAL SHARES STRATEGY		$2,340,067.00
5006314-3	EQ/MUTUAL LARGE CAP EQUITY PORTFOLIO		$6,452,522.00
5006314-4	SCOGGIN CAPITAL MANAGEMENT II LLC		$4,000,000.00
5006314-5	SCOGGIN WORLDWIDE FUND, LTD.		$2,600,000.00

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
5006314-6	SCOGGIN INTERNATIONAL FUND, LTD.		$3,400,000.00
5006314-7	FRANKLIN MUTUAL RECOVERY FUND		$4,007,737.00
5006314-8	ING FRANKLIN MUTUAL SHARES PORTFOLIO		$8,656,666.00
5006314-9	JNL/FRANKLIN TEMPLETON MUTUAL SHARES FUND		$16,581,712.00
5006314-10	JOHN HANCOCK FUNDS II - JOHN HANCOCK MUTUAL SHARES FUND		$7,062,952.00
5006314-11	JOHN HANCOCK VARIABLE INSURANCE TRUST - MUTUAL SHARES TRUST		$11,542,900.00
5006314-12	MUTUAL BEACON FUND (CANADA)		$1,563,137.00
5006314-13	MUTUAL BEACON FUND		$70,367,798.00
5006314-14	MUTUAL FINANCIAL SERVICES FUND		$5,786,501.00
5006314-15	MUTUAL GLOBAL DISCOVERY FUND (CANADA)		$17,636,382.00
5006314-16	MUTUAL GLOBAL DISCOVERY FUND		$357,805,097.00
5006314-17	MUTUAL GLOBAL DISCOVERY SECURITIES FUND		$13,313,271.00
5006314-18	MUTUAL QUEST FUND		$95,893,741.00
5006314-19	MUTUAL SHARES FUND		$256,527,854.00
5006314-20	MUTUAL SHARES SECURITIES FUND		$87,983,965.00
5006314-21	GOLDMAN SACHS LENDING PARTNERS, LLC		$2,630,000.00
5006314-22	D.E. SHAW KALON PORTFOLIOS, L.L.C.		$62,500,000.00
5006314-23	AURELIUS INVESTMENT, LLC		$175,000,000.00
5006314-24	KNIGHTHEAD MASTER FUND, LP		$10,000,000.00
5006314-25	THIRD AVENUE SPECIAL SITUATIONS (MASTER) FUND, L.P.		$10,000,000.00
5006314-26	EMPYREAN INVESTMENTS, LLC		$35,000,000.00
5006314-27	OZ SPECIAL MASTER FUND, LTD.		$4,000,000.00

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
5006314-28	SEB CREDIT LTD.		$1,955,000.00
5006314-30	CCP CREDIT ACQUISITION HOLDINGS, LLC		$32,930,000.00
5006314-31	CENTERBRIDGE SPECIAL CREDIT PARTNERS II, L.P.		$17,070,000.00
5006314-32	EMPYREAN INVESTMENTS, LLC		$60,000,000.00
5006314-33	CONTRARIAN FUNDS, LLC		$10,000,000.00
5006314-34	BANC OF AMERICA CREDIT PRODUCTS, INC.		$5,000,000.00
5006314-35	BANC OF AMERICA CREDIT PRODUCTS, INC.		$5,000,000.00
5006314-36	TACONIC MASTER FUND 1.5 L.P.		$2,000,000.00
5006314-37	GOLDMAN SACHS LENDING PARTNERS, LLC		$62,500,000.00
5006314-38	GOLDMAN SACHS LENDING PARTNERS, LLC		$62,500,000.00
5006314-39	YORK GLOBAL FINANCE BDH, LLC		$50,000,000.00
5006314-40	GOLDMAN SACHS LENDING PARTNERS, LLC		$5,000,000.00
5006314-41	THIRD AVENUE TRUST		$10,000,000.00
5006314-42	DEVONSHIRE I LLC		$10,640,000.00
5006314-43	DEVONSHIRE II LLC		$35,390,000.00
5006314-44	DEVONSHIRE III LLC		$87,970,000.00
5006314-45	DEVONSHIRE III LLC		$22,809,000.00
5006314-46	ANS U.S. HOLDINGS LTD		$2,209,000.00
5006314-47	APOLLO CENTRE STREET PARTNERSHIP, L.P.		$4,500,000.00
5006314-48	APOLLO CREDIT STRATEGIES MASTER FUND LTD.		$1,969,000.00
5006314-49	APOLLO FRANKLIN PARTNERSHIP, L.P.		$291,000.00
5006314-50	APOLLO VALUE INVESTMENT MASTER FUND, L.P.		$1,969,000.00
5006314-51	APOLLO SPECIAL OPPORTUNITIES MANAGED ACCT. LP		$14,062,000.00
5006314-52	GOLDMAN SACHS LENDING PARTNERS, LLC		$6,000,000.00

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
5006314-53	THIRD AVENUE TRUST, ON BEHALF OF THIRD AVENUE FOCUSED		$15,000,000.00
5006314-54	EMPYREAN INVESTMENTS, LLC		$10,000,000.00
5006314-55	EMPYREAN INVESTMENTS, LLC		$33,000,000.00
5006314-56	GOLDMAN SACHS LENDING PARTNERS, LLC		$25,000,000.00
5006314-57	WINGSPAN MASTER FUND, LP		$5,000,000.00
5006314-58	MORGAN STANLEY SENIOR FUNDING, INC.		$7,000,000.00
5006314-59	EMPYREAN INVESTMENTS, LLC		$25,000,000.00
5006314-60	COLUMBUS FUNDING LLC		$29,861,000.00
5006314-61	HOLYOKE FUNDING LLC		$8,878,000.00
5006314-62	HILLSIDE FUNDING LLC		$81,261,000.00
5006314-63	GOLDMAN SACHS LENDING PARTNERS, LLC		$7,000,000.00
5006314-64	THIRD AVENUE TRUST, ON BEHALF OF THIRD		$15,000,000.00
5006314-65	HOLYOKE FUNDING LLC		$7,885,881.00
5006314-66	HILLSIDE FUNDING LLC		$65,926,577.00
5006314-67	COLUMBUS FUNDING LLC		$26,187,542.00
5006314-68	HOLYOKE FUNDING LLC		$394,000.00
5006314-71	DEVONSHIRE I LLC		$3,657,000.00
5006314-72	DEVONSHIRE II LLC		$13,534,000.00
5006314-73	COLUMBUS FUNDING LLC		$1,312,000.00
5006314-74	HILLSIDE FUNDING LLC		$3,294,000.00
5006314-75	CCP CREDIT ACQUISITION HOLDINGS, LLC		$9,741,000.00
5006314-76	CENTERBRIDGE SPECIAL CREDIT PARTNERS II, L.P.		$5,259,000.00
5006314-77	THIRD AVENUE TRUST, ON BEHALF OF THIRD		$14,000,000.00
5006314-78	CONTRARIAN FUNDS, LLC		$5,000,000.00

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
5006314-79	CITIGROUP FINANCIAL PRODUCTS INC.		$25,000,000.00
5006314-80	HVS WESTLAND LP		$25,000,000.00
5006314-81	OZ SPECIAL MASTER FUND, LTD.		$15,000,000.00
5006314-82	COLUMBUS FUNDING LLC		$2,625,000.00
5006314-83	HILLSIDE FUNDING LLC		$6,587,000.00
5006314-84	HOLYOKE FUNDING LLC		$788,000.00
5006314-85	DEUTSCHE BANK AG, LONDON BRANCH		$14,000,000.00
5006314-86	VENOR CAPITAL MASTER FUND LTD.		$18,740,000.00
5006314-87	MAP 139 SEGREGATED PORTFOLIO OF LMA SPC		$2,760,000.00
5006314-88	GOLDMAN SACHS CREDIT PARTNERS L.P.		$25,000,000.00
5006314-89	THIRD AVENUE TRUST, ON BEHALF OF THIRD AVENUE		$25,000,000.00
5006314-90	HVS WESTLAND LP		$5,000,000.00
5006314-91	HILLSIDE FUNDING LLC		$15,716,143.00
5006314-92	COLUMBUS FUNDING LLC		$64,518,548.00
5006314-93	HOLYOKE FUNDING LLC		$19,765,309.00
5006314-94	GOLDMAN SACHS LENDING PARTNERS, LLC		$15,000,000.00
5006314-95	GOLDMAN SACHS LENDING PARTNERS, LLC		$1,800,000.00
5006314-96	MORGAN STANLEY SENIOR FUNDING, INC.		$10,000,000.00
5006314-97	GOLDMAN SACHS LENDING PARTNERS, LLC		$56,000,000.00
5006314-98	DEUTSCHE BANK AG, LONDON BRANCH		$1,182,647.60
5006314-99	TACONIC MASTER FUND 1.5 LP		$5,000,000.00
5006362-1	BLUE MOUNTAIN LONG/SHORT CREDIT MASTER		$6,141,000.00
5006362-2	BLUEMOUNTAIN LONG/SHORT CREDIT & DISTRESSED		$78,000.00
5006362-3	BLUE MOUNTAIN MONTENVERS MASTER FUND SCA		$4,427,403.94

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
5006362-4	DEUTSCHE BANK AG, LONDON BRANCH		$8,146,872.18
5006362-5	DEUTSCHE BANK AG, LONDON BRANCH		$1,852,928.29
5006362-6	DEUTSCHE BANK AG, LONDON BRANCH		$547,637.72
5006362-7	DEUTSCHE BANK AG, LONDON BRANCH		$50,803.10
5006362-8	DEUTSCHE BANK AG, LONDON BRANCH		$1,000,000.00
5006362-9	DEUTSCHE BANK AG, LONDON BRANCH		$203,324.52
5006362-10	DEUTSCHE BANK AG, LONDON BRANCH		$1,805,000.88
5006362-11	DEUTSCHE BANK AG, LONDON BRANCH		$133,196.06
5006362-12	BLUEMOUNTAIN MONTENVERS MASTER FUND SCA SICAV-SIF		$120,000.00
5006362-13	VENOR CAPITAL MASTER FUND LTD.		$8,674,000.00
5006362-14	MAP 139 SEGREGATED PORTFOLIO OF LMA SPC		$1,326,000.00
5006362-15	THIRD AVENUE TRUST, ON BEHALF OF THIRD AVENUE		$452,561.81
5006362-16	COLUMBUS FUNDING LLC		$2,624,500.00
5006362-17	COLUMBUS FUNDING LLC		$11,810,751.30
5006362-18	HILLSIDE FUNDING LLC		$4,641,920.30
5006362-19	HILLSIDE FUNDING LLC		$4,587,000.00
5006362-20	HOLYOKE FUNDING LLC		$3,547,328.40
5006362-21	BLACKWELL PARTNERS LLC		$781,000.00
5006362-22	COMPASS OFFSHORE HTV PCC LIMITED		$834,900.00
5006362-23	COMPASS HTV LLC		$944,900.00
5006362-24	MAGNETAR CAPITAL MASTER FUND LTD		$2,525,600.00
5006362-25	MAGNETAR GLOBAL EVENT DRIVEN MASTER FUND		$3,630,000.00
5006362-26	SPECTRUM OPPORTUNITIES MASTER FUND LTD		$91,275.44
5016314-1	TACONIC OPPORTUNITY MASTER FUND LP		$20,000,000.00

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
5016314-2	GOLDMAN SACHS LENDING PARTNERS, LLC		$32,500,000.00
5016314-3	GOLDMAN SACHS LENDING PARTNERS, LLC		$17,500,000.00
5016314-4	VENOR CAPITAL MASTER FUND LTD.		$12,957,000.00
5016314-5	MAP 139 SEGREGATED PORTFOLIO OF LMA SPC		$2,043,000.00
5016314-6	COLUMBUS FUNDING LLC		$6,299,222.00
5016314-7	COLUMBUS FUNDING LLC		$3,936,805.70
5016314-8	HILLSIDE FUNDING LLC		$1,808,987.00
5016314-9	HILLSIDE FUNDING LLC		$9,880,546.70
5016314-10	TWM HIGH YIELD 2008 PARTNERSHIP, L.P.		$2,787,000.00
5016314-11	CREDIT SUISSE LOAN FUNDING LLC		$40,000,000.00
5016314-12	THIRD AVENUE TRUST ON BEHALF OF THIRD AVENUE		$70,000,000.00
5016314-13	THIRD AVENUE SPECIAL SITUATIONS (MASTER) FUND L.P.		$8,000,000.00
7000025	ADMIT ONE LLC		$11,880.00
7000031	VONWIN CAPITAL MANAGEMENT, LP		$69,015.00
7000118	CAREY LIMOUSINE OF TAMPA BAY		$922.20
7000119	NETSCOUT SYSTEMS INC		$19,764.54
7000122	ADKINS, DON E.		$1,400.00
7000125	CASTELLANO, ROCCO		$43,846.15
7000127	LA PIEDRA, JAMES R.		$57,115.35
7000152	LIQUIDITY SOLUTIONS, INC.		$16,068.00
7000163	STONE, MARY C	B	$588.46
7000176	INSTITUTIONAL INVESTOR, INC		$4,500.00
7000245	GARVALOV, IVAN	B	$29,915.38
7000248	BAKER & MCKENZIE LLP		$18,303.10

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
7000251	MUSSO, LEONARD AMBROSE		$87,500.00
7000281	YUHN, PHIL HYUN	B	$13,280.77
7000282	WEST & ASSOCIATES LLP		$33,750.00
7000301	NEWHOUSE, MICHELLE		$79,038.48
7000304	GEORGIEVA, ANNA	B	$10,335.62
7000310	LIQUIDITY SOLUTIONS, INC.		$14,531.12
7000316	ST GEORGE BANK LTD		$140,045.76
7000325	TAYLOR, CHRISTOPHER C	B	$17,938.89
7000326	ALL SYSTEMS INSTALLATION SERVICES LLC		$13,254.24
7000357	YOUNG, GLENN A		$30,246.15
7000378	HOLT, GERALD R.		$79,606.99
7000379	HOLT, GERALD R		$1,419,316.42
7000386	THE UNILEVER SUPERANNUATION (IRELAND) FUND		$10,156.00
7000413	STEPHENSON, REBECCA L	B	$52,319.20
7000468	THE HARRY AND JEANETTE WEINBERG FOUNDATION, INC.		$33,281.00
7000510	GRECO, FRANK D		$59,089.71
7000582	HARVEY, E. ANN		$38,809.65
7000599	MAGGIACOMO, ALAN B.	B	$74,261.63
7000633	MET INVESTORS SERIES TRUST PIMCO		$334,842.00
7000641	DANZ, JAMES C	B	$30,396.15
7000652	BERNARD, FREDERIC W		$114,423.09
7000692	VONWIN CAPITAL MANAGEMENT, LP		$95,966.44
7000708	PIERRE-LOUIS, ALIX		$61,894.15
7000714	ROBINSON, REYNE L.	B	$58,035.53

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
7000736	DAVIS, VERONICA ANN	B	$23,475.04
7000741	CHAMPION INTERNATION MOVING, LTD.		$7,455.27
7000759	VIRANY, STEVEN MARK	B	$177,126.92
7000805	SINGAPORE LABOUR FOUNDATION		$52,562.00
7000814	ALLIANZ GLOBAL INVESTORS LUX - [REDACTED]		$449,844.75
7000815	ALLIANZ GI LUX - [REDACTED] ALLIANZ DIT CORPORATE BOND EUROPA		$70,000.00
7000823	ALLIANZ GI LUX - [REDACTED]		$220,281.25
7000825	ALLIANZ GI LUX - [REDACTED]		$8,019.00
7000826	ALLIANZ GI LUX - [REDACTED]		$31,917.00
7000829	ALLIANZ GI LUX - [REDACTED] RP RENDITE PLUS MULIT STRATEGY INVESTMENT		$791,914.04
7000830	ALLIANZ GLOBAL INV KAG MBH		$79,297.00
7000833	ALLIANZ GBL INV ADV GMBH		$81,222.66
7000834	ALLIANZ GLOBAL INV KAG - [REDACTED] VERMOGENS ERTRAGS FONDS		$9,296.88
7000835	ALLIANZ GLOBAL INVESTORS - [REDACTED] ALLIANZ DIT INTERNATION RENTENFO		$26,664.07
7000837	ALLIANZ GLOBAL INV KAG MBH		$7,109.38
7000842	ALLIANZ GLOBAL INVESTORS KAG - [REDACTED] DBI FONDS NVR		$21,984.00
7000851	ALLIANZ GLOBAL INVESTORS KAG - [REDACTED] PIMCO EB 210		$78,547.00
7000853	ALLIANZ GLOBAL INV KAG MBH		$41,562.50
7000856	ALLIANZ GLOBAL INVESTORS KAG - [REDACTED] AKLB EURO BOND		$56,998.00

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
7000860	AGI KAG - [REDACTED] ALLIANZ DIT INTERRENT FONDS		$85,750.00
7000903	SERCO PENSION & LIFE ASSURANCE SCHEME		$10,156.00
7001000	LADANYI, CHRISTOPH		$0.00
7001061	OPEN SYSTEMS TECHNOLOGIES		$28,125.00
7001067	MANSON, KAREN CHRISTINE		$167,396.20
7001119	CROWLEY FLECK PLLP		$1,439.00
7001163	WILSON SONSINI GOODRICH & ROSATI		$536,683.29
7001174	NADIG, BALU S	B	$55,450.00
7001186	MADDEN, KAREN ANN	B	$63,252.76
7001212	DEWEY & LEBOUEF SECURED LENDER TRUST		$2,052,866.88
7001226	TANNOR PARTNERS CREDIT FUND, LP		$44,423.08
7001245	IPCRE LIMITED		$203,125.00
7001294	EDELMAN, DANIEL J. DBA EDELMAN		$3,483.80
7001326	VONWIN CAPITAL MANAGEMENT, LP		$127,322.90
7001368	M DELVIN AND ASSOCIATES		$5,919.75
7001407	ACEVEDO, ALEXIS	B	$33,796.14
7001492	CRONIN, WILLIAM		$116,095.41
7001494	DE SAINT PHALLE, FRANCOIS		$710,827.32
7001518	FRANKEL, ARNOLD		$24,079.70
7001533	GOLDSCHMIDT, ELI		$356,275.78
7001538-1	GOOGINS, GEORGE		$245,991.78
7001543	FAIR HARBOR CAPITAL, LLC		$434,270.79
7001544	HANKS, THOMAS		$544,903.40
7001546	HART, JAMES		$101,843.92

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
7001548	HETZEL, CHARLES		$407,459.33
7001554	HYLDAHL, BRUCE		$61,596.53
7001556	ISLES, PHILIP		$168,065.27
7001562	FELBERBAUM, ROGER		$172,848.37
7001563	FAIR HARBOR CAPITAL, LLC		$129,228.38
7001576	KURZROK, MORTON		$350,573.80
7001578	LAKEFIELD, BRUCE		$97,714.65
7001587	LENTZ, HENRY		$164,222.98
7001589	LESTER, RONALD		$54,283.16
7001592	LEVY, ROBERT		$111,472.56
7001601	MARINO, BENEDICT		$87,979.00
7001610	MCHALE, EDWARD		$19,987.60
7001613	MCPHERSON, WILLIAM		$170,781.33
7001641	MURRAY, PHILIP		$168,911.84
7001646	NEWMARK, PAUL		$128,222.32
7001669	ROSEE, RICHARD		$107,075.00
7001672	SACCO, GREGORY		$86,395.32
7001675	SEEGAL, FRED		$220,957.22
7001677	SHAFIROFF, MARTIN		$110,401.65
7001683	SHERMAN, MICHAEL		$55,733.13
7001692	STEIN, DAVID		$125,423.86
7001694	STONE, JERRY, JR.		$85,198.55
7001696	TESCHE, ALLEN		$156,019.74
7001701	TUCKER, THOMAS		$164,031.66

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
7001711	ALTMAN, ROGER		$179,585.20
7001730	GOODSPEED, ROGER		$109,445.71
7001734	LAPCZYNSKI, ANTHONY		$50,264.02
7001736	LINDSTROM, WARD		$111,115.50
7001745	SCHWARZMAN, STEPHEN		$233,190.74
7001748	SPRING, BURKHARD		$315,347.04
7001755	KLAUS VON STUTTERHEIM		$253,922.66
7001757	WALLACE, GENE		$34,541.53
7001789	FRIED, ARTHUR		$1,706,418.70
7001791	MONCREIFFE, PEREGRINE		$127,691.45
7001826	FOX, JAMES		$87,292.57
7001829	GREEN, LAWRENCE		$389,947.68
7001844	FELL, LAURENCE		$334,537.30
7001850	MAHER, JOHN		$344,788.16
7001851	MARTINDALE, WIGHT		$315,363.27
7001855	RYAN, THOMAS		$116,541.23
7001860	SPIEGEL, STEVEN		$340,124.04
7001862	TIRELLO, ED, JR.		$128,222.32
7001866	WOLGEMUTH, KENT		$353,370.57
7001871	SOLOMON, PETER		$271,101.50
7001873	ALAMO, JOHN		$52,252.89
7001876	AMBRECHT, KENNETH		$422,128.41
7001908	BATKIN, ALAN		$192,855.63
7001919	BORRUSO, PATRICK		$91,789.11

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
7001921	BOYD, WILLIAM JR.		$204,772.23
7001926	DOYLE, WILLIAM		$72,198.78
7001929	HARCUM, JOSEPH		$336,992.95
7001930	LATERMAN, BERNARD		$39,422.74
7001936	VANDENBOSSCHE, PAMELA		$242,849.96
7001948	BRECK, HENRY		$496,058.56
7001956	CAGNINA, ROBERT		$172,672.79
7001962	CHATLEY, BRUCE		$7,592.06
7001968	CORONADO, FRANCISCO		$11,720.18
7001971	GENIRS, ROBERT		$124,703.71
7001973	GOLDMAN, CLIFFORD		$176,620.79
7001978	ROOSEVELT, THEODORE IV		$107,075.00
7001980	COHEN, SAUL S		$62,263.69
7001993	NFL RECIPROCAL TRUST		$36,093.00
7002019	PASSMAN, SEYMOUR		$211,269.68
7002024	STEVENSON, MARK		$369,864.48
7002086	EDWARDS ANGELL PALMER & DODGE LLP		$96,641.74
7002112	LIQUIDITY SOLUTIONS, INC.		$303,351.00
7002131	BP 399 PARK AVENUE LLC		$45,216,563.39
7002145	MANLEY, JAMES		$23,109.36
7002146	TULLET PREBON (EUROPE) LIMITED		$471,827.38
7002148-1	PETTIT, MARY ANNE		$262,911.44
7002161	KEYBANC CAPITAL MARKETS, INC.		$597,773.45
7002162	BOSHART, JAMES		$432,283.66

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
7002165	KOENEN, KATHLEEN		$197,858.98
7002167	MUNRO, WILLIAM		$90,305.20
7002171	THE BANK OF NEW YORK MELLON		$686.53
7002214	ASHURST LLP		$18,187.10
7002224	ROOT LEARNING, INC		$900.00
7002235	WESTERMAN BALL EDERER MILLER		$8,715.00
7002240	WELLS, WILLIAM		$71,904.34
7002245	PENDLETON COUNTY AS ISSUER FOR THE KENTUCKY ASSOCIATION OF COUNTIES		$24,000,000.00
7002265	INTERSIL INVESTMENT COMPANY		$883,251.06
7002270	XICOR LLC		$215,144.52
7002272	INTERSIL HOLDING GMBH		$769,544.43
7002274	INTERSIL EUROPE SARL		$2,632,059.99
7002460	ORRICK, HERRINGTON & SUTCLIFFE LLP		$310,809.76
7002470	SINGER, DANIEL		$296,153.85
7002483	HOWE, MARY M		$480,364.05
7002511	RAYMOND, EUGENE		$478,079.55
7002512	AMERICAN EXPRESS COMPANY		$386,025.00
7002521	SHAH, TEJASH I	B	$7,050.00
7002523	MIZRAHI TEFAHOT BANK LTD.		$1,884,493.00
8000135	LIQUIDITY SOLUTIONS, INC.		$16,486.36
8000146	HAMMOND, REGINA		$14,423.08
8000197	GOTTESMAN, ERIKA G		$18,750.03
8000221	EXPAND CONSULTING LLP		$115,880.19

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
8000415	REINDEAU, ROBERT J		$91,500.00
8000442	METRO OFFICE FURNITURE RENTAL, INC		$4,585.14
8000637	SEOUL MONEY BROKERAGE SERVICES., LTD		$183.44
8000946	ROGGE-STICHTING PENSIONFDS VAN		$565,000.00
8000949	ROGGE GLOBAL PARTNERS PLC		$27,578.12
8000951	ROGGE- BAA PENSION TRUST		$355,499.99
8000958	BLACK AND DECKER PENSION FUND TRUSTEE LTD		$44,960.94
8000963	STICHTING PENSIOENFONDS		$95,678.74
8000966	STICHTING PENSIOENFONDS ENCI		$26,718.75
8000999	ROGGE GLOBAL PARTNERS PLC		$4,065,289.06
8001000	STICHTING PENSIOENFONDS DE GROLSCHE BIERBROUW		$15,734.37
8001001	ROGGE HIGH ALPHA FIXED INCOME FUND		$351,734.36
8001003	ROGGE HKHA		$452,531.25
8001006	ROGGE- ROGGE FDS PLC AGGREGATE GBP HEDGED		$658,617.19
8001009	JAPAN COMPUTER INFORMATION SERVICE EMPLOYEES		$137,789.06
8001014	KOREA EXCHANGE BANK		$252,937.49
8001015	CITY OF EDINBURGH COUNCIL AS ADMINISTERING AU		$192,882.80
8001016	LLOYDS REGISTER SUPERANNUATION FUND ASSOCIAT		$64,984.38
8001017	MARKS AND SPENCER PENSION TRUST LIMITED		$332,124.99
8001019	MOTOROLA UK PENSION SCHEME (TRUSTEES OF THE)		$301,968.75
8001020	CHASE LINCOLN FIRST COMMERCIAL CORPORATION		$1,430,293.79
8001021	MQAR RE ROGGE GBL PARTNERS PLC		$481,726.56
8001022	MTDL RE: MORLEY INVESTMENT FUNDS ICVC - NORWI		$158,218.75
8001023	ROGGE- NATIONAL RAILROAD		$142,249.99

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
8001024	ROGGE- PEARSON GROUP PENSION		$128,515.63
8001026	ROGGE PILK		$72,179.69
8001029	DEUTSCHE BANK AG, LONDON BRANCH		$19,536,630.94
8001029-3	ELLIOTT ASSOCIATES		$19,536,630.94
8001030	PRIVATE SCHOOL EMPLOYEES (TMR)		$409,546.88
8001033	UAM TRUST COMPANY, ROGGE GBL		$64,140.63
8001034	CADBURY SCHWEPPES PENSION TRUST LIMITED		$201,773.43
8001064	ROGGE SONY		$117,546.87
8001066	M-UNIVERSAL-FONDS FOR THE SEGMENT GLOBAL CORP		$211,247.11
8001070	TMA UMBRELLA FUND - INTERNATIONAL AGGREGATE B		$124,664.07
8001072	M-UNIVERSAL-FONDS FOR THE SEGMENT GLOBAL RENT		$82,640.63
8001073	ROGGE TRLZ		$186,546.87
8001074	TYCO ELECTONICS UK PENSION PLN (TRUSTEES OF		$90,703.12
8001076	TYKO UK PENS COMMON INV FD LTD		$287,711.30
8001077	VERIZON		$535,242.18
8001078	WORKERS COMPENSATION BOARD OF ALBERTA		$235,851.56
8001082	WS ATKINS STAFF RETIREMENT		$166,976.56
8001127	NSK PENSION SCHEME		$10,156.20
8001246	GOVERNMENT EMPLOYEES SUPERANNUATION BOARD		$39,609.18
8001405	NISOURCE INC. MASTER RETIREMENT TRUST		$5,546.80
8001421	CASTELLANOS, JOSE G		$71,466.94
8001514	FINANCIAL INDUSTRY REGULATORY AUTHORITY, INC.		$13,867.00
8001573	JAPAN TRUSTEE SERVICES BANK, LTD ,AS TRUSTEE		$962,500.00
8001593	WHITBREAD PENSION TRUSTEES AS TRUSTEE OF WHIT		$10,156.20

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3. This column reflects whether the claim was listed on a revised schedule to the Secured and Priority Claims Reserve Motion and, if so, which schedule.

Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
8001605	TRUSTEES OF THE WESTLB UK PENSION PLAN		$10,156.20
8001672	CITY OF HARTFORD MUNICIPAL EMPLOYEES' RETIREM		$41,406.50
8001720	VISA RETIREMENT PLAN TRUST		$19,843.80
8001754	THE MASTER TRUST BANK OF JAPAN,LTD, AS TRUSTEE		$410,155.00
8001756	THE MASTER TRUST BANK OF JAPAN,LTD,AS TRUSTEE		$98,437.20
8001762	LEHMAN BROTHERS USA VALUE FUND		$53,849.21
8001777	AFTRA RETIREMENT FUND		$21,015.60
8001785	FONDAZIONE ROMA		$10,156.20
8001789	GONGLE, SHRUTI		$12,115.39
8001809	THE J. PAUL GETTY TRUST		$42,968.60
8001820	BINNACLE FUND LTD		$2,417,041.67
8001948	HBK MASTER FUND L.P.		$611,870.42
8001956	SIMMONS & COMPANY INTERNATIONAL		$397,622.49
8001985	UBS GLOBAL ALLOCATION FUND		$251,281.25
8001996	TULLETT PREBON HOLDINGS CORPORATION		$729,097.12
8001997	STOCKSPLUSE GROWTH AND INCOME PORTFOLIO		$17,968.70
8002047	BARLOWORLD CIF TRUSTEES LTD		$10,156.20
8002052	LATVIJAS BANKA		$64,048.00
8002055	AMBIX CAPITAL LLP		$10,885.28
8002066	GOLDBERG, DEBRA L		$44,769.19
8002099	BEMPORAD, SIMONE M		$56,919.50
8002118	BAXTER INTERNATIONAL INC. AND SUBSIDIARIES SAVINGS TRUST		$10,156.20
8002184	HARBOR FUNDS		$4,164.03
8002198	UBS GLOBAL SECURITIES RELATIONSHIP FUND		$169,060.55

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
8002236	UBS U.S. BOND FUND		$40,648.44
8002242	SYBASE INC		$3,000,000.00
8002247	UBS BOND SURPLUS COLLECTIVE FUND		$39,724.61
8002250	UBS U.S. BOND RELATIONSHIP FUND		$8,314.45
8002325	STICHTING DOW PENSIOENFONDS		$55,002.00
8002338	KUWAIT FUND FOR ARAB ECONOMIC DEVELOPMENT		$7,421.90
8002339	LOTHERT, JEFFREY J.		$2,054.51
8002362	TVA RETIREMENT SYSTEM		$35,937.40
8002364	PRINCIPAL ASSET ALLOCATION FUND		$13,093.00
8002368	THE TRUSTEES OF THE VIVENDI UNIVERSAL PENSION		$10,156.20
8002377	TENNESSEE VALLEY AUTHORITY MASTER DECOMMISSIONING TRUST		$17,968.70
8002385	UBS SERIES TRUST US ALLOCATION PORTFOLIO		$1,847.65
8002390	TENNESSEE VALLEY AUTHORITY MASTER DECOMMISSIONING TRUST		$12,812.00
8002392	AXA OFFSHORE CONSERVATIVE MULTIMANAGER FUND		$32,812.40
8002397	GENEVA INVESTMENT MANAGEMENT OF CHICAGO, LLC		$30,429.87
8002400	UBS U.S. CORE PLUS COLLECTIVE FUND		$9,238.28
8002406	UBS GLOBAL FRONTIER FUND		$7,390.62
8002415	UBS U.S. BOND COLLECTIVE FUND		$166,289.07
8002460	MSIF TRUST, CORE PLUS FIXED INCOME PORTFOLIO		$756,701.00
8002462	THE BOARD OF THE PENSION PROTECTION FUND		$10,710,925.13
8002465	KAISER-PERMANENTE INVESTMENT FUND EMPLOYEE BENEFIT TRUSTS		$514,083.00

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
8002473	THE HOOVER (1987) PENSION SCHEME		$10,156.20
8002475	PIMCO LOW DURATION FUND III		$6,406.20
8002479	MSIF TRUST, CORE FIXED INCOME PORTFOLIO		$84,960.00
8002481	PIMCO STOCKSPLUSE TR SHORT STRATEGY FUND		$6,406.20
8002485	PIMCOD FUNDAMENTAL INDEXPLUS TR FUND		$13,135.00
8002501	PIMCO EMERGING LOCAL BOND FUND		$25,624.80
8002511	JOINT INDUSTRY BOARD OF THE ELECTRICAL INDUSTRY		$33,056.00
8002522	PIMCO LOW DURATION FUND II		$12,812.40
8002523	SHEET METAL WORKERS' LOCAL NO. 265		$1,790.00
8002524	PIMCO INTERNATIONAL STOCKSPLUS TR STRATEGY FUND		$1,642.00
8002525	MSIF TRUST, ADVISORY PORTFOLIO II		$379,351.55
8002527	CVI GVF LUXEMBOURG TWELVE S.A.R.L.		$1,277,447.00
8002530	CASEY RIDGE LLC		$55,000,000.00
8002546	PIMCO TOTAL RETURN FUND III		$54,455.00
8002547	COLUMBIA MANAGEMENT ADVISORS, LLC		$23,153.44
8002552	MORGAN STANLEY U.S. GOVERNMENT SECURITIES TRUST		$1,241,460.93
8002553	PIMCO INCOME FUND		$34.00
8002566	PIMCO GIS STOCKSPLUSTM FUND		$17,968.70
8002567	PIMCO GIS LOW AVERAGE DURATION FUND		$12,812.40
8002569	PIMCO GIS GLOBAL REAL RETURN FUND		$17,296.74
8002570	PIMCO GIS EMERGING LOCAL BOND FUND		$25,624.80
8002572	PIMCO GIS DEVELOPING LOCAL MARKETS FUND		$7,687.44
8002601	PIMCO INTERNATIONAL STOCKSPLUSE TOTAL RETURN FUND		$32,812.40
8002610	TULLETT PREBON (SINGAPORE) LIMITED		$321,960.70

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
8002617	PIMCO EMERGING BOND STRATEGY FUND		$12,812.40
8002631	DEUTSCHE BANK AG, LONDON BRANCH		$27,734.00
8002658	ATP INVEST II		$30,468.60
8002671	MERCER GLOBAL INVESTMENTS EUROPE LTD		$8,203.10
8002719	MORGAN STANLEY MORTGAGE SECURITIES TRUST		$135,479.69
8002744	PRUDENTIAL INSURANCE CO OF AMERICA DURATION BIAS MRTG ACCT		$427,312.49
8002762	AVMED, INC.		$6,550.00
8002764	NEW YORK CITY TEACHERS RETIREMENT SYSTEM		$200,656.00
8002789	DB ADVISORS INVAG MIT TGV - GLOBAL AGG ONE		$64,710.93
8002797	LCP- SUNOCO INC MASTER		$161,456.25
8002799	ALLIANZ INVEST KAGMBH		$30,468.60
8002817	KAISER FOUNDATION HEALTH PLAN, INC.		$31,914.05
8002852	MSIF UNIVERSAL INST FUNDS CORE PLUS FIXED INCOME PORTFOLIO		$279,379.00
8002856	MORGAN STANLEY SICAV US BOND FUND		$48,375.00
8002859	METAL BOX PENSION TRUSTEES LIMITED		$10,156.20
8002864	MERRILL LYNCH EMERGING MARKET DEBT PORTFOLIO		$10,546.86
8002865	DORIS K. CHRISTOPHER 1996 TRUST		$214,608.00
8002871	MERRILL LYNCH TOTAL RETURN US PORTFOLIO II		$33,750.00
8002881	MORGAN STANLEY FLEXIBLE INCOME TRUST		$2,953.12
8002892	HARTFORD LIFE INSURANCE COMPANY		$208,124.99
8002893	SG HAMBROS BANK & TRUST (BAHAMAS) LIMITED (AS TRUSTEE)		$3,203.00
8002913	NATIONWIDE VARIABLE INSURANCE TRUST		$125,661.72

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
8002939	HARTFORD LIFE INSURANCE COMPANY		$97,095.00
8002993	SPRINT NEXTEL 401(K) PLAN ~ INTEREST INCOME F		$12,812.00
8003004	VONWIN CAPITAL MANAGEMENT, LP		$196,591.42
8003008	WALGREEN PROFIT SHARING RETIREMENT TRUST		$2,804.70
8003028	GERDAU AMERISTEEL US INC		$9,300,000.00
8003031	MASSACHUSETTS MUTUAL LIFE INSURANCE COMPANY		$885,700.76
8003042	BTIG LLC		$239,228.00
8003044	TRUST & CUSTODY SERVICES BANK, LTD.		$182,812.50
8003073	JNL/PIMCO TOTAL RETURN BOND FUND		$296,078.00
8003106	THE BANK OF KOREA		$610,017.68
8003142	IKANOS COMMUNICATIONS		$300,000.00
8003147	HARTFORD LIFE INSURANCE COMPANY, C4K		$227,924.00
8003205	PORTMAN BUILDING SOCIETY PENSION AND ASSURANCE SCHEME		$10,156.20
8003211	VERIZON INVESTMENT MANAGEMENT CORP.		$18,703.13
8003218	MORGAN STANLEY GLOBAL BOND MOTHER FUND		$152,374.99
8003229	TUCKER-RICE, SABRINA		$6,853.85
8003231	SOCIETE GENERALE SECURITIES SERVICES FOR SUEDINVEST165		$207,101.58
8003313	NEWEDGE USA, LLC		$190,435.91
8003366	MLLER TABAK & CO. LLC		$101,510.00
8003434	ALLIANZGI KAG A/C [REDACTED] ALLIANZVGI 1 SUBFONDS RENTEN		$478,125.00
8003441	ALLIANZGI KAG A/C [REDACTED] DBI FONDS NORD-R		$222.59
8003443	ALLIANZGI KAG A/C [REDACTED] DBI FONDS ZDD 2		$88,031.25
8003444	ALLIANZGI KAG A/C [REDACTED] DBI FONDS VPT R1 BONDS		$236,796.88

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
8003446	ALLIANZGI KAG A/C [REDACTED] DREPEN EBTR		$738,687.50
8003451	ALLIANZ GLOBAL INVESTORS KAG - [REDACTED] DIT FONDS		$70,216.79
8003452	ALLIANZ GLOBAL INVESTORS KAG - [REDACTED] DBI SUBFONDS		$154,843.75
8003453	ALLIANZ GLOBAL INVESTORS KAG - [REDACTE DBI FONDS PI RENTEN		$49,218.60
8003458	ALLIANZGI LUXEMBOURG - [REDACTED] DRESDNER VERMOGENSPLAN 15		$11,425.78
8003459	ALLIANZGI LUXEMBOURG - [REDACTED] DRESDNER VERMOGENSPLAN 25		$11,425.78
8003460	ALLIANZGI LUXEMBOURG - [REDACTED] DRESDNER VERMOGENSPLAN 35		$13,183.59
8003461	ALLIANZGI LUXEMBOURG - [REDACTED] DRESDNER VERMOGENSPLAN 65		$13,183.59
8003462	ALLIANZGI LUXEMBOURG - [REDACTED] DRESDNER VERMOGENSPLAN 80		$3,515.63
8003466	ALLIANZGI LUXEMBOURG - [REDACTED] ALLIANZ DIT MONEY		$33,468.75
8003560	ROCKEFELLER & CO., INC.		$32,419.94
8003811	NITTAN CAPITAL SINGAPORE PTE LTD		$7,469.40
8003974	HOLDEN, RICHARD		$133,502.24
8004107	STATE OF HAWAII EMPLOYEES' RETIREMENT SYSTEM		$219,278.00
9000327	CVI GVF LUXEMBOURG TWELVE S.A.R.L.		$732,685.66
9000531	ROBBINS, ARTHUR		$167,457.96
9000613	CORDERO, CARLOS ALBERTO		$521,330.58
9000616	VONWIN CAPITAL MANAGEMENT, LP		$106,629.43
9000617	VONWIN CAPITAL MANAGEMENT, LP		$72,459.46

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
9000621	CVI GVF LUXEMBOURG TWELVE S.A.R.L.		$269,067.95
9000623	MOLFINO, HECTOR CONSTANCIO		$521,330.58
9000624	CALAMARI, ABEL HECTOR		$1,649,496.34
9000625	RANKING INTERNATIONAL LIMITED		$7,375.00
9000674	STIKEMAN ELLIOTT LLP		$3,065.20
9001455	ANDERSON AREA MEDICAL CENTER		$18,933.59
9001456	CAROLINAS MEDICAL CENTER NORTHEAST PENSION PLAN		$17,910.15
9001460	CMHA DEFINED BENEFIT PENSION PLAN		$29,372.65
9001461	CMHA MALPRACTICE SELF INSURANCE TRUST FUND		$32,084.76
9001463	CMHA FUNDED DEPRECIATION		$43,598.44
9001472	HSC/RSC/ESC		$76,527.09
9001482	WEST VIRGINIA WESLEYAN COLLEGE		$665.24
9001504	TRELLUS MANAGEMENT CO LLC		$2,025.21
9001529	GEOTEXT TRANSLATIONS, INC		$30,759.70
9001538	WESTFIELD CAPITAL MGMT		$38,540.02
9001567	THE CAROLINAS HEALTHCARE FOUNDATION INC		$27,376.95
9001569	HILLYARD REV PROFIT SHARING PLAN		$10,132.02
9001571	HILLYARD INDUSTRIES INC RETIREMENT PLAN		$4,963.67
9001573	HILLYARD INC RETIREMENT PLAN		$8,699.22
9001678	STEINBERG ASSET MANAGEMENT LLC		$131,972.84
9001716	DECLARATION MGMT & RSRCH A/C FLTC ACTIVE BOND TRUST		$31,747.07
9001721	BB3T TOTAL RETURN BOND FUND		$347,802.14
9001723	BB&T TOTAL RETURN BOND VIF		$13,407.02
9001725	BB&T PENSION CORE FIXED INCOME		$256,025.99

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9001727	BB&T NON-QUALIFIED DEFINED BENEFIT CORE FIXED INCOME SEP ACT		$14,021.09
9001729	PROGRESS ENERGY EMPLOYEE BENEFIT TRUST		$19,598.83
9001758	HOLYOKE FUNDING LLC		$371,266.00
9001758-1	GOLDMAN SACHS LENDING PARTNERS, LLC		$611,000.00
9001758-2	COLUMBUS FUNDING LLC		$1,236,486.00
9001758-3	HILLSIDE FUNDING LLC		$3,103,119.73
9001802	ROBECO INVESTMENT MANAGEMENT INC DBA BOSTON PARTNERS		$1,677.74
9001804	BAY BRIDGE CAPITAL MANAGEMENT LLC		$26,779.92
9001831	BEDFORD OAK ADVISORS		$14,428.25
9001907	TANNOR PARTNERS CREDIT FUND, LP		$262,939.74
9001920	LEDYARD NAT'L BANK		$133,899.17
9002095	CAVU CAPITAL ADVISORS LLC		$205.35
9002107	BBVA SECURITIES INC.		$793,658.50
9002162	REFRIGERATION AIR CONDITIONING & SVCE DIVISION PENSION FUND		$8,187.50
9002262	STATE STREET BANK & TRUST COMPANY		$78,147.98
9002358	INTERNATIONAL INVESTMENT ADVISERS LLC		$4,669.79
9002394	BANC OF AMERICA CREDIT PRODUCTS INC		$699,110.61
9002574	FIDELITY RESEARCH & MANAGEMENT COMPANY		$29,700.00
9002580	MOORE MACRO FUND L.P.		$5,784,375.00
9002659	ADVANCED SERIES TRUST-AST T ROWE PRICE GLOBAL BOND PORTFOLIO		$14,453.12

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
9002666	JOHN HANCOCK TRUST-SPECTRUM INCOME TRUST		$164,570.28
9002674	SARDIS, JEFFREY		$977,399.49
9003129	MULTICARE HEALTH SYSTEM		$6,909.38
9003155	MONUMENTAL LIFE INSURANCE-TEAMSTERS SEPARATE ACCOUNT		$803,298.01
9003199	KING STREET CAPITAL LTD		$40,682,889.00
9003290	UBS FINANCIAL SERVICES INC		$7,368.38
9003353	BROADVIEW ADVISORS LLC		$29,290.06
9003370	ABSA BANK LIMITED		$215,600.00
9003857	JOHN DEERE PENSION TRUST		$164,388.42
9003861	RETAIL CLERKS PENSION TRUST [REDACTED]		$230,257.69
9003906	GOODYEAR STOCKS PLUS		$39,921.80
9003931	THRIVENT INVESTMENT MANAGEMENT INC		$507,577.94
9003995	BB&T ASSET MGMT		$139,807.36
9004377	CITY OF OAKLAND		$105,000.00
9004385	IDS 85F SHAW SYNTHETIC PORTFOLIO		$13,246.09
9004386	IDS 85J LIMITED SYNTHETIC PORTFOLIO		$18,234.37
9004389	IDS 86L UHG SYNTHETIC PORTFOLIO		$158,859.38
9004393	ALLIANCE QUINCY		$2,277,563.47
9004420	PASCO-HERNANDO COMMUNITY COLLEGE FOUNDATION INC		$5,125.00
9004511	CVI GVF LUXEMBOURG TWELVE S.A.R.L.		$1,287,146.18
9004512	CVI GVF LUXEMBOURG TWELVE S.A.R.L.		$95,537.00
9004523	BRIGHT START COLLEGE SAVINGS TRUST CORE PLUS FIXED INCOME PO		$190,716.79

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9004551	STELLIAM INVESTMENT MANAGEMENT LP		$23,377.77
9004584	TIGER GLOBAL MANAGEMENT LLC		$457,793.60
9004642	RIC-RIF NON-US FUND		$34,460.75
9004681	ERIE COUNTY RETIREMENT BOARD		$5,687.50
9004683	CAROLINA HEALTHCARE SYSTEM-MALPRACTICE SELF INSURANCE PORTFOLIO		$4,834.38
9004685	THE CAROLINAS HEALTHCARE FOUNDATION INC		$21,470.31
9004686	SOUTH CAROLINA SCHOOL BOARDS INSURANCE TRUST		$18,484.38
9004687	EMPLOYEES' RETIREMENT PLAN OF C R BARD INC AND THE		$16,067.18
9004698	MAINE MEDICAL CENTER PENSION FUND		$25,735.93
9004703	WACHOVIA CAPITAL MARKETS LLC		$16,857,032.00
9004740	GOLDMAN SACHS EMERGING MARKETS OPPORTUNITIES FUND LLC		$1,000,000.00
9004741	BANCO DE MEXICO		$5,825,963.00
9004745	GOLDMAN SACHS EMERGING MKTS OPPORTUNITIES FUND OFFSHORE LTD		$1,000,000.00
9004749	ALLIANCE BROCKTON		$774,178.84
9004770	RIVERSIDE HOLDINGS LLC		$100,000.00
9004802	WELLS FARGO SECURITIES LLC		$19,906,470.00
9004830	DONNELLY, MARY P		$35,096.13
9004867	DEUTSCHE BANK AG, LONDON BRANCH		$12,500,000.04
9004867-6	DEUTSCHE BANK AG, LONDON BRANCH		$2,500,000.03
9004867-7	GOLDMAN SACHS LENDING PARTNERS LLC		$9,479,597.00
9004867-8	GOLDMAN SACHS LENDING PARTNERS LLC		$9,479,597.00

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

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3. This column reflects whether the claim was listed on a revised schedule to the Secured and Priority Claims Reserve Motion and, if so, which schedule.

Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
9004867-9	GOLDENTREE MASTER FUND, LTD.		$3,080,000.00
9004867-10	GOLDENTREE MASTER FUND, LTD.		$3,080,000.00
9004867-11	GOLDENTREE ENTRUST MASTER FUND SPC		$267,500.00
9004867-12	GOLDENTREE ENTRUST MASTER FUND SPC		$267,500.00
9004867-13	GOLD COAST CAPITAL SUBSIDIARY X LIMITED		$272,500.00
9004867-14	GOLD COAST CAPITAL SUBSIDIARY X LIMITED		$272,500.00
9004867-15	GN3 SIP LIMITED		$687,500.00
9004867-16	GN3 SIP LIMITED		$687,500.00
9004867-17	GOLDENTREE MASTER FUND II, LTD		$535,000.00
9004867-18	GOLDENTREE MASTER FUND II, LTD.		$535,000.00
9004867-19	NEW MEXICO EDUCATIONAL RETIREMENT BOARD		$157,500.00
9004867-20	NEW MEXICO EDUCATIONAL RETIREMENT BOARD		$157,500.00
9004867-21	STRATEGIC VALUE MASTER FUND, LTD.		$5,849,295.54
9004867-22	STRATEGIC VALUE SPECIAL SITUATIONS		$4,150,704.46
9004870	TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY		$23,062.50
9004873	PALM TRAN INC/ATU LOCAL 1577 PENSION FUND		$3,203.12
9004874	TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY		$45,070.31
9004916	HOSPITAL AUTHORITY PROVIDENT FUND SCHEME PM-1881		$27,265.30
9004951	UAL DIVERSIFIED BOND FUND		$12,993.76
9004970	ASB CAPITAL MANAGEMENT		$508.59
9005033	ASB CAPITAL MANAGEMENT		$11,725.00
9005058	PEPSI AMERICA DEFINED CONTRIBUTION MASTER TRUST		$24,664.06
9005060	TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY		$19,218.75
9005080	FLORIDA INSTITUTE OF TECHNOLOGY INC		$6,726.50

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
9005108	WELLS FARGO 401K PLAN STABLE VALUE FUND		$32,265.62
9005158	HALLMARK MASTER TRUST		$88,750.00
9005159	HALLMARK MASTER TRUST		$96,875.00
9005160	HALLMARK MASTER TRUST HZY6		$76,250.00
9005164	ALABAMA TRUCKERS ASSOCIATION		$3,843.75
9005257	RIDGEWORTH CAPITAL MANAGEMENT INC		$44,509.80
9005414	KFW		$500,000.00
9005439	CITY OF FERGUS FALLS		$2,562.50
9005440	LEAGUE OF MINNESOTA CITIES INSURANCE TRUST		$12,812.50
9005476	TANNOR PARTNERS CREDIT FUND, LP		$310,360.64
9005737	SOUTHPAW KOUFAX, LLC		$700,000.00
9005738	WESTERN DIGITAL CORP		$535,000.00
9005751	GOLDMAN SACHS LENDING PARTNERS, LLC		$19,912,988.76
9005751-1	HALCYON LOAN TRADING FUND LLC		$983,477.00
9005751-2	COLUMBUS FUNDING LLC		$3,275,432.00
9005751-3	HILLSIDE FUNDING LLC		$8,220,113.24
9005801	JUGGERNAUT		$831,400.00
9005885	PIEDRA CAPITAL LTD		$18,697.08
9006073	MUNDER CAPITAL MANAGEMENT		$14,882.29
9006307	PENNSYLVANIA TRUST CO		$5,109.88
9006372	VONWIN CAPITAL MANAGEMENT, LP		$31,058.29
9006999-1	WILSON, CATHLEEN		$84,947.90
9007453	LEHMAN BROTHERS-PREFERRED COMP PLAN		$53,825.68
9008022	OFI INSTITUTIONAL ASSET MANAGEMENT INC AND		$47,507.03

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Unsecured Allowed Amount
9008024	METROPOLITAN WEST ASSET MANAGEMENT LLC		$0.00
9008025	SECURITY LIFE OF DENVER INSURANCE CO		$546,875.00
9008026	RELIASTAR LIFE INSURANCE COMPANY		$328,125.00
9008065	WELLINGTON MANAGEMENT COMPANY LLP		$0.00
9008071	STATE BOARD OF ADMINISTRATION OF FLORIDA ACTING ON BEHALF OF THE		$809,881.81
9008074	ROBECO INSTITUTIONAL ASSET MANAGEMENT BV ON BEHALF OF ROBECO CAPITAL		$3,210,000.00
9008078	THRIVENT MORTGAGE SECURITIES PORTFOLIO		$0.00
9008083	MESIROW FINANCIAL INVESTMENT MANAGEMENT INC,		$15,000.00
9008104	STERLING CAPITAL MANAGEMENT LLC		$1,995.70
9008159	CORNER BANCA SA		$18,870.00

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3. This column reflects whether the claim was listed on a revised schedule to the Secured and Priority Claims Reserve Motion and, if so, which schedule.

Schedule C – Unsecured Claims that are Unresolved or Currently Pending Before the Court

Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
9	PAGANO, ERICA M.		$79,292.88	
13	PYXIS SOLUTIONS, LLC		$47,203.20	X
23	STRADLING YOCCA CARLSON & RAUTH		$27,000.00	
25	RECKAS, TERRY G.		$100,000.00	X
34	CUNNINGHAM, PATRICK	C	$50,000.00	
43	COLACURCI, GLENN M		$472,791.85	X
45	KNIPP, JAMES		$135,469.56	X
129	CHARNEY, MR. LEON		$1,100,000.00	
130	PIZITZ, MICHAEL		$41,505.00	
143	COTA, ALBERTO		$5,700.79	
155	ITF MAURITIUS		$74,610.00	X
164	SCHWARTZ, JOSEPH F		$0.00	
173	MEHOS, STEPHEN		$52,173.05	
177	SHELHOUSE, R. GREGORY		$22,392.02	X
181	RIVERA, ANTHONY	C	$22,171.14	
195	TOBEY, EDWARD D.		$14,558.00	

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3. This column reflects whether the claim was listed on a revised schedule to the Secured and Priority Claims Reserve Motion and, if so, which schedule.

4. Claims that asserted secured or priority statuses (except for Claims asserted as secured based on set off rights) will already have been capped (with respect to priority or secured amounts) by this Court's approval of the Secured and Priority Claims Reserve Motion. The claims subject to the Secured and Priority Claims Reserve Motion also are subject to this Motion. Secured and priority Claims that will be fully reserved for by the Secured and Priority Claims Reserve are not included in the Schedules to this Motion. For these Claims, the Trustee's proposed Capped Amount is the same as the Senior Capped Amount (defined in this Motion). Secured and priority Claims that are not fully reserved for in the Secured and Priority Claims Reserve – for example, claims that had both priority and unsecured components – are included herein (as indicated in the "Senior Claims Schedule" column) and the Trustee's Capped Amount for such claims includes the Senior Capped Amount. In either case, this will not result in a double reserve and does not contemplate an additional claim; rather, it only reflects the possibility that an asserted secured or priority claim ultimately might be allowed only as a general unsecured claim.

Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
196	TOBEY, EDWARD D.		$10,034.00	
197	HARRIS, EVAN W.		$3,562.00	X
206	REUNION MORTGAGE INC.		$17,802.13	X
221	BAH, PATRICIA M.	C	$0.00	X
238	HOYT, JON		$5,246.69	X
243	DADASHEV, MARINA	C	$26,374.39	
246	MILLER ADVERTISING AGENCY, INC.		$113,617.10	
258	TULCHINSKY, MARIA		$15,680.00	
276	SALM, MARY JANE		$31,494.00	
277	SALM, ANDREW AND MARY J.		$2,046.00	
278	LIERMANN, THOMAS G		$255.42	
289	JOHNSON, JEAN C		$23,200.00	
296	BREHENEY, MICHAEL J.		$4,526.00	
298	EURO TRADING CAPITAL MARKET		$91,609.00	X
313	BOBB, JANICE		$20,193.35	
317	PWC INTERNATIONAL ASSIGNMENT SERVICES (SHANGHAI) LTD. BEIJING BRANCH		$11,814.85	

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
323	SANTOLLI, TORMEY J.		$79,791.00	X
342	GRODENSKY, MAURICE A.		$143,450.00	
346	FOUR SEASONS HOTEL BOSTON		$279.30	
360	FLEISCHER, GLORIA		$166.22	
361	FLEISCHER, GLORIA		$2,843.04	
362	FLEISCHER, HENRY		$9,536.39	
363	FLEISCHER, HENRY		$2,888.66	
364	MEHOS, STEPHEN		$18,953.00	
365	ESTATE OF JAMES A. JOSEPH	C	$13,217.29	
416	BISGAIER, PATRICIA L TTEE		$152,617.50	X
419	LEMIN, VLADIMIR	C	$33,522.98	
477	LEXCEL PARTNERS		$9,713.00	
493	DANDOY, BRET C.		$1,000.00	X
522	NAZIN, MIMI	C	$65,000.00	
529	BEA BEA 1036 MILFORD CONN PEN &		$0.00	
536	HOCHEFELD INDEPENDENT RESEARCH GROUP		$5,000.00	
555	MORISANO, GLEN N.		$572.91	

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
595	HORTON, JEFFREY GAVIN		$14,200.00	
596	HOCKY CAPITAL QP LP		$1,057.01	X
618	KATZ, ALLAN	C	$250,000.00	
619	POTASHNER, KENNETH F		$222,000.00	X
620	LEGROS, H. LEIGHTON		$624.00	X
626	FULTON, THOMAS D		$0.00	X
631	TANNOR PARTNERS CREDIT FUND, LP		$32,248.60	
665	PONDT, DAVID R.		$3,969,435.00	X
690	MYER, HAZEL L.		$230,000.00	
709	SCHEIDECKER, ROSE		$0.00	
711	NAVARRA, RUTH A.	C	$26,774.00	
719	WEST VIRGINIA INVESTMENT MANAGEMENT BOARD		$896.42	
724	JANNEY MONTGOMERY SCOTT INC. #374		$5,083.05	
727	SEAMANS CAPITAL		$6,188.93	
737	SEAMANS CAPITAL MGMT		$1,768.26	
751	APPLESTEIN, SHEILA AND		$349,880.85	
768	CHIU, LILIANA	C	$450,000.00	

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
773	KHAN, ZAMEER H.		$7,225.00	X
774	KHAN, ZAMEER H.		$69,889.35	X
779	SANTA FE MASTER FUND SPC FAOBO		$879,339.00	X
784	RUBINSTEIN, MAX		$123,000.00	X
785	PRICEWATERHOUSECOOPERS CONSULTANTS (SHENZEN) LTD- BEIJING BRANCH		$2,421.63	
795	GREEN, STACEY		$5,000.00	
800	HALIFAX EES TRUSTEES INTERNATIONAL LIMITED		$2,996.92	
804	CHAN, LORI	C	$417,990.00	
828	ZEPPETELLI, LUIGI A		$0.00	X
832	LEE, SOPHIA		$70,000.00	
838	MINSTERIS, SARA		$271,663.00	X
840	APPLESTEIN, SHEILA & ANDREW P CHESLER		$1,475.00	
854	FELLER, DANA A	C	$120,419.00	X
859	OPEN TEXT INC		$15,364.38	X
869	LEHMAN BROTHERS FINANCE ASIA PTE LTD (IN CREDITORS VOLUNTARY LIQUIDA-		$2,573,181.94	

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
873	HIGGS, JOSEPH A & MARIE C		$5,856.07	
891	VICTOREX HOLDING LTD		$231,920.00	
892	CHRISTIE, STEVEN D.	C	$68,925.00	X
900	TIGERSHARK FUND LP		$927.43	X
918	ROUBINI GLOBAL ECONOMICS, LLC		$67,931.25	X
957	BORDEN LADNER GERVAIS, LLP		$124.14	
958	BORDEN LADNER GERVAIS, LLP		$537.93	
1010	KNOWLTON, HAROLD G. II	C	$77,829.03	
1012	KOLLYDAS, PETER		$17,300.38	X
1035	OLIVER GROUP LLC, THE	C	$764,395.90	X
1046	ABERNATHY, RICKY J.		$120,000.00	
1061	UNION BANK		$205,000.00	
1063	PIPER JAFFRAY & CO.		$1,026,774.95	X
1065	CANNEY, MICHAEL L	C	$3,616.22	
1070	ISLENOS CORP		$652,601.20	X
1083	SOMMER, JACK		$55,640.53	
1084	FELLER, GREGORY D.	C	$925,579.00	X

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
1109	JANNEY MONTGOMERY SCOTT INC.		$45,984.15	
1112	LEHMAN BROTHERS COMMODITIES PTD. LTD.		$0.00	
1118	INSURANCE SERVICES OFFICE, INC.		$4,687.22	
1120	VILLALON, ANTONIO AND NOGA	C	$10,000,000.00	
1139	ESTUDIO LUIS ECHECOPAR GARCIA		$11,406.00	
1149	EXECTRANSPORT INC.	C	$2,298.91	X
1194	LIQUIDITY SOLUTIONS, INC.		$15,863.94	
1203	FITZPATRICK, TIMOTHY R	C	$997,868.62	X
1203-1	FITZPATRICK, TIMOTHY R	C	$2,131.38	
1211	CONNOLLY, THOMAS J.	C	$51,743.88	
1224	YOO, RONALD J.		$423,580.00	
1226	YOO, RONALD J.		$22,500.00	
1235	RAYMOND JAMES & ASSOCIATES, INCORPORATED		$19,687.50	
1236	KETTLER, KYLE R.	C	$350,000.00	
1260	DD GX CLARKE		$3,531.56	
1272	WHEELER, KEITH	C	$3,938.46	
1294	WAYNE, RICHARD		$815,777.00	X

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

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4. Claims that asserted secured or priority statuses (except for Claims asserted as secured based on set off rights) will already have been capped (with respect to priority or secured amounts) by this Court's approval of the Secured and Priority Claims Reserve Motion. The claims subject to the Secured and Priority Claims Reserve Motion also are subject to this Motion. Secured and priority Claims that will be fully reserved for by the Secured and Priority Claims Reserve are not included in the Schedules to this Motion. For these Claims, the Trustee's proposed Capped Amount is the same as the Senior Capped Amount (defined in this Motion). Secured and priority Claims that are not fully reserved for in the Secured and Priority Claims Reserve – for example, claims that had both priority and unsecured components – are included herein (as indicated in the "Senior Claims Schedule" column) and the Trustee's Capped Amount for such claims includes the Senior Capped Amount. In either case, this will not result in a double reserve and does not contemplate an additional claim; rather, it only reflects the possibility that an asserted secured or priority claim ultimately might be allowed only as a general unsecured claim.

Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
1298	GOLDSTEIN, GEORGE		$92,803.20	
1306	WESTDEUTSCHE IMMOBILIEN BANK AG		$258,333.77	X
1309	WALLACE, WILLIAM A		$130,144.24	
1326	VEGESNA FAMILY TRUST		$1,481,625.00	
1327	VEGESNA, RAJU AND BALA TTEES,VEGNESNA FAMILY TRUST DTD 10/6/2003		$2,390,418.60	
1337	STIFEL NICOLAUS & CO. INC.	C	$543,735.74	
1339	V. SUAREZ & COMPANY INC		$179,531.44	
1428	REAMS/VENTURA COUNTY ERA		$219,107.82	
1445	REAMS CARP		$74,428.90	
1453	REAMS CHOP		$69,290.63	
1458	REAMS/BUILDING TRADES UNITED		$60,328.13	
1477	MITSUBISHI UFJ SECURITIES INTERNATIONAL PLC		$284,500.00	
1478	WHEELER, KEITH A.	C	$10,000.00	X
1504	TOPPE, ROBERT		$128,365.65	
1507	STALLONE, SAVINO A.		$46,499.83	
1512	RIZZO, CHARLES K.	C	$125,000.00	X

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

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3. This column reflects whether the claim was listed on a revised schedule to the Secured and Priority Claims Reserve Motion and, if so, which schedule.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
1533	HELMSMAN CAPITAL MGMT A/C ROSSLYN ASSET MGM. GREATER ASIA FUND		$620,000.00	X
1541	CRONIN, JAMES S.	C	$0.00	
1544	SIMMONS AND SIMMONS		$2,747.70	
1549	CONNOLLY, THOMAS J	C	$4,035.48	
1553	DIEMER, PIERRE R		$59,285.77	
1557	JERVIS, SHARON		$7,000.00	
1562	BROWN, JONATHAN H.	C	$166,464.00	
1573	BLAKESLEE, THOMAS P.		$1,500,000.00	
1581	WESTERN ASSET MORTGAGE BACKED SECURITES PORTFOLIO, LLC	C	$17,512,133.00	X
1581-6	WESTERN ASSET US CORE PLUS, LLC		$4,488,000.00	X
1582	LOUISIANA SCHOOL EMPLOYEES' RETIREMENT SYSTEM (LSERS)		$101,003.91	
1586	WESTERN ASSET US ENHANCED CASH, LLC	C	$1,582,898.57	X
1590	NICHOLSON, ROBERT BRIAN		$165,833.34	
1605	GLG PARTNERS LP FOR		$411,176.05	X
1631	QUEST SOFTWARE INC.		$84,960.40	X

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

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3. This column reflects whether the claim was listed on a revised schedule to the Secured and Priority Claims Reserve Motion and, if so, which schedule.

4. Claims that asserted secured or priority statuses (except for Claims asserted as secured based on set off rights) will already have been capped (with respect to priority or secured amounts) by this Court's approval of the Secured and Priority Claims Reserve Motion. The claims subject to the Secured and Priority Claims Reserve Motion also are subject to this Motion. Secured and priority Claims that will be fully reserved for by the Secured and Priority Claims Reserve are not included in the Schedules to this Motion. For these Claims, the Trustee's proposed Capped Amount is the same as the Senior Capped Amount (defined in this Motion). Secured and priority Claims that are not fully reserved for in the Secured and Priority Claims Reserve – for example, claims that had both priority and unsecured components – are included herein (as indicated in the "Senior Claims Schedule" column) and the Trustee's Capped Amount for such claims includes the Senior Capped Amount. In either case, this will not result in a double reserve and does not contemplate an additional claim; rather, it only reflects the possibility that an asserted secured or priority claim ultimately might be allowed only as a general unsecured claim.

Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
1638	LEHMAN BROTHERS ASIA HOLDINGS LIMITED (IN LIQUIDATION)		$79,177,897.30	
1639	LEHMAN BROTHERS ASIA CAPITAL COMPANY (IN LIQUIDATION)		$64,179,620.33	
1640	LEHMAN BROTHERS ASIA CAPITAL COMPANY (IN LIQUIDATION)		$0.00	
1641	LEHMAN BROTHERS ASIA CAPITAL COMPANY (IN LIQUIDATION)		$0.00	
1642	LEHMAN BROTHERS COMMERCIAL CORPORATION ASIA LIMITED		$17,948,529.00	
1643	LEHMAN BROTHERS COMMERCIAL CORPORATION ASIA LIMITED		$0.00	
1644	LEHMAN BROTHERS COMMERCIAL CORPORATION ASIA LIMITED		$0.00	
1645	LEHMAN BROTHERS COMMERCIAL CORPORATION ASIA LIMITED		$0.00	
1646	LEHMAN BROTHERS SECURITIES ASIA LIMITED (IN LIQUIDATION)		$42,447.24	

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

3. This column reflects whether the claim was listed on a revised schedule to the Secured and Priority Claims Reserve Motion and, if so, which schedule.

4. Claims that asserted secured or priority statuses (except for Claims asserted as secured based on set off rights) will already have been capped (with respect to priority or secured amounts) by this Court's approval of the Secured and Priority Claims Reserve Motion. The claims subject to the Secured and Priority Claims Reserve Motion also are subject to this Motion. Secured and priority Claims that will be fully reserved for by the Secured and Priority Claims Reserve are not included in the Schedules to this Motion. For these Claims, the Trustee's proposed Capped Amount is the same as the Senior Capped Amount (defined in this Motion). Secured and priority Claims that are not fully reserved for in the Secured and Priority Claims Reserve – for example, claims that had both priority and unsecured components – are included herein (as indicated in the "Senior Claims Schedule" column) and the Trustee's Capped Amount for such claims includes the Senior Capped Amount. In either case, this will not result in a double reserve and does not contemplate an additional claim; rather, it only reflects the possibility that an asserted secured or priority claim ultimately might be allowed only as a general unsecured claim.

Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
1647	LEHMAN BROTHERS SECURITIES ASIA LIMITED (IN LIQUIDATION)		$589,118.24	
1648	LEHMAN BROTHERS SECURITIES ASIA LIMITED (IN LIQUIDATION)		$42,870,896.00	
1649	LEHMAN BROTHERS ASIA LIMITED (IN LIQUIDATION)		$591,865.32	
1650	LEHMAN BROTHERS ASIA LIMITED (IN LIQUIDATION)		$171,446.67	
1651	LEHMAN BROTHERS ASIA LIMITED (IN LIQUIDATION)		$17,455,272.87	
1652	LEHMAN BROTHERS ASIA LIMITED (IN LIQUIDATION)		$164,713.78	
1653	LEHMAN BROTHERS FUTURES ASIA LIMITED (IN LIQUIDATION)		$59,704,635.07	
1654	LEHMAN BROTHERS FUTURES ASIA LIMITED (IN LIQUIDATION)		$0.00	
1655	LEHMAN BROTHERS FUTURES ASIA LIMITED (IN LIQUIDATION)		$0.00	
1660	FRANKLIN AMERICAN MORTGAGE COMPANY		$475,312.19	
1661	THEODORE, FRANTZ	C	$96,260.36	X
1667	HEALTH PLAN, THE		$5,757.81	
1676	SALMANSOHN, GLORIA		$37,758.00	

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
1677	BEUNS, MERCHELEY		$15,001.00	
1678	SOLOMON, PETER J.		$400,000.00	
1692	TRELLES, CAESAR A AND	C	$9,186.36	
1697	CATALANO, JULIE ANN		$11,682.68	
1714	BOOTHBY, RICHARD C.		$750,000.00	
1729	MCGEOWN, ROBERT		$8,976.56	X
1740	SPITAL, SAUL H		$35,000.00	X
1751	FOLK, MICHAEL J		$0.00	
1766	CIBC WORLD MARKETS		$3,640.00	
1767	CIBC WORLD MARKETS		$7,920.00	
1768	CIBC WORLD MARKETS		$8,549.99	
1769	CIBC WORLD MARKETS		$22,860.00	
1781	ARES SANDRIDGE, L.P.		$72,254.14	
1782	ARES SANDRIDGE 892 INVESTORS, L.P.		$72,254.14	
1783	ARES CORPORATE OPPORTUNITIES FUND II, L.P.		$72,254.14	
1802	STONEHILL INSTITUTIONAL		$17,999,742.62	
1803	STONEHILL OFFSHORE PART LT		$31,169,961.77	

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
1819	ROSS, DARRELL		$2,364,800.75	X
1834	VENEGAS, ROSA EMMA		$69,411.54	
1847	O'CONNOR, MATT	C	$125,000.00	
1849	UBS (UK) PENSION AND LIFE ASSURANCE SCHEME		$43,007.82	
1851	KENT, ELIZABETH AMANDA	C	$23,798.10	
1862	RODRIGUEZ, KLEBER	C	$467,589.16	
1891	TRUST F/B/O DASHIELL SNOW U/A/D 12/30/88		$2,026.53	
1892	TRUST F/B/O CAROLINE SNOW U/A/D 12/30/88		$2,026.53	
1893	DASHIELL A. SNOW INCOME TRUST		$3,039.80	
1894	CAROLINE K. SNOW INCOME TRUST		$3,039.80	
1896	BEXAR COUNTY		$177,891.63	
1897	BEXAR COUNTY		$135,650.31	
1899	CLAYMAN, JOEL A.		$500,000.00	X
1909	MAZZACANO, EDWARD		$400,000.00	
1942	RACE, ERIC		$1,000,000.00	
1956	SCIANGULA, BARBARA J	C	$64,546.00	
1961	GLOBAL CROSSING ESTATE REPRESENTATIVE, THE		$21,101.56	

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
1965	ORING, NANCY TTEE		$243,491.50	X
1977	JEFFERIES & COMPANY, INC.		$14,394,741.27	
1987	TOTENS SPAREBANK		$4,828,729.00	X
1991	FYI LTD.		$270,056.00	
1993	OLIFANT FUND, LTD.		$796,264.00	
1995	FFI FUND LTD.		$552,286.00	
1998	KREUTZ, HECTOR S.		$10,000.00	X
1999	MASON, ANDREW	C	$622,324.00	
2009	DYNAMIC DEC'S CAP MGMT LTD		$11,906,131.00	
2021	FTN FINANCIAL CAPITAL MARKETS		$948.37	
2022	FTN FINANCIAL CAPITAL MARKETS		$29,956.75	
2023	FTN FINANCIAL CAPITAL MARKETS		$1,235.84	
2029	ROFOUGARAN, AHMADREZA (REZA)		$898,345.00	
2030	DICESARE, CHRISTINE CORRA K.		$171,757.00	X
2031	ROOSEVELT & CROSS, INCORPORATED		$59,164.83	
2034	COMMUNITY FOUNDATION OF MIDDLE TENN.		$252,445.38	
2043	PRINCIPAL LIFE INSURANCE COMPANY		$1,245,683.60	

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
2050	ROOSEVELT & CROSS, INCORPORATED		$1,409.38	
2053	PUTNAM INCOME FUND		$15,328.98	
2057	PULLING, THOMAS L.		$51,401.00	X
2058	PULLING, THOMAS L.		$92,923.00	X
2061	MAHLER, JAY M.	C	$166,121.59	
2070	PUTNAM AMERICAN GOVERNMENT INCOME FUND		$5,165.64	
2071	O'MALLEY, TODD M.		$472,500.00	
2077	LOFFREDO, DAVID	C	$450,000.00	
2089	HALLIBURTON COMPANY EMPLOYEE BENEFIT MASTER TRUST	C	$331,343.00	
2091	HALLIBURTON COMPANY EMPLOYEE BENEFIT MASTER TRUST	C	$197,133.00	
2099	DEVELOPERS RESEARCH, INC.		$70,400.00	
2102	SIEGEL, MORTON D.		$0.00	
2103	BERNATH, RYAN J.	C	$22,000.00	
2107	SCHECHNER, PAUL SHERIDAN	C	$4,861,538.48	
2131	LIQUIDITY SOLUTIONS, INC.		$37,403.00	X

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
2143	FBN SECURITIES, INC.		$10,500.00	
2148	BSAM 183/STATE INSURANCE FUND		$10,061.34	
2152	BOARD OF THE PENSION PROTECTION FUND, THE	C	$91,406.00	
2159	DEUTSCHE BANK AG, LONDON BRANCH (UK)		$11,432,349.00	X
2160	BOUEF LIMITED		$174,847.70	X
2161	USALLIANCE FEDERAL CREDIT UNION		$12,700.00	
2162	LILITH VENTURES LTD		$252,305.40	X
2187	SHELTON, CHARLES B III		$40,782.00	X
2189	INGRAM, MARTHA, JOHN R & ORRIN		$502,934.46	
2192	MIAMI JEWISH HOME & HOSPITAL		$500,000.00	
2199	CITI VENTUS LTD.		$24,151,278.11	X
2213	MERCED PARTNERS LP		$2,851,595.74	
2216	LYNCH, MARY A.		$70,136.40	
2231	ERSOFF, BRETT	C	$3,175.00	X
2233	ERSOFF, BRETT	C	$5,800,000.00	
2244	EXPORT - IMPORT BANK OF CHINA, THE		$14,476,239.14	
2249	LANG, JOHN H.		$58,000.00	X

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
2253	HOLGUIN, ALFREDO	C	$625,000.00	
2254	LEON, ADRIANA	C	$135,000.00	
2264	PUTNAM U.S. GOVERNMENT INCOME TRUST		$17,055.75	X
2271	MULLEN, PAUL		$325,000.00	
2277	LEVAR, MATTHEW	C	$753,076.87	
2281	KUNZ, ROBERT F	C	$330,188.57	
2285	GEORGE PUTNAM FUND OF BOSTON, THE		$17,271.09	X
2287	PUTNAM DIVERSIFIED INCOME TRUST	C	$1,659,375.00	X
2291	SCHRODER SERIES TRUST - TOTAL RETURN FIXED INCOME FUND		$86,371.87	X
2292	SCHRODER INTERNATIONAL SELECTION FUND ABSOLUTE RETURN BOND		$29,467.97	X
2308	EIGER FINANCE CORPORATION		$26,233.49	X
2350	PICKHOLZ, JEROME W.		$16,094.09	
2358	PUTNAM VARIABLE TRUST - PUTNAM VT INCOME FUND		$11,529.72	X
2372	MCDONNELL LOAN OPPORTUNITY LTD.		$328,345.87	X
2391	PALOMA INDUSTRIES, LTD.		$0.00	

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3. This column reflects whether the claim was listed on a revised schedule to the Secured and Priority Claims Reserve Motion and, if so, which schedule.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
2398	RIVERSOURCE DIVIDEND OPPORTUNITY FUND	C	$37,851.89	
2400	RIVERSOURCE PARTNERS FUNDAMENTAL VALUE FUND		$68.75	
2402	FUND 2183 FTIF FRANKLIN MUTUAL GLOBAL DISCOVERY FUND		$47,949.30	
2403	FUND 4684 MUTUAL DISCOVERY FUND		$93,744.31	
2404	FUND 666 MUTUAL FINANCIAL SERVICES		$150,853.37	
2405	FUND 4845 FTVIP MUTUAL DISCOVERY		$158,623.97	
2407	FUND 432 MUTUAL DISCOVERY		$1,396,112.06	
2410	LINCOLN NATIONAL LIFE INSURANCE COMPANY		$0.00	X
2412	HADASSAH MEDICAL RELIEF ASSOCIATION, INC		$0.00	
2413	GEORGE E. BARTOL TRUST DATED 3/1/71		$200,000.00	X
2416	FUND 11914 FTIF FRANKLIN TEMPLETON GLOBAL FUNDAMENTAL STRATEGIES FUND		$3,881.43	
2417	LINE TRUST CORPORATION LIMITED, AS TRUSTEES OF THE MAJOR TRUST		$376,233.00	X
2418	LVIP UBS GLOBAL ASSET ALLOCATION FUND	C	$20,324.22	X
2419	STOB, ANDREA B.	C	$53,134.62	X
2431	SOMMA, GREGG	C	$120,563.00	X

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
2445	METROPOLITAN SERIES FUND, INC.	C	$652,091.00	
2493-1	BARCLAYS BANK PLC		$1,991,845.00	X
2496	RAILWAYS PENSION TRUSTEE COMPANY LIMITED	C	$3,763,773.00	X
2504	RETIREMENT PLAN FOR EMPLOYEES OF AETNA INC.	C	$182,113.00	
2525	RIVERSOURCE PARTNERS SMALL CAP VALUE FUND	C	$107,087.81	
2534	METROPOLITAN SERIES FUND, INC.	C	$734,497.00	
2540	LM US BOND CORE PLUS MOTHER FUND	C	$208,948.00	
2567	IBM RETIREMENT PLAN	C	$2,050,945.00	
2588	SCHERING-PLOUGH RETIREMENT TRUST	C	$147,125.00	
2594	KOREA INVESTMENT CORPORATION	C	$520,313.00	
2599	SAAB AUTOMOBILE KONCERNENS GEMENSAMMA PENSIONSSTIFTELSE	C	$0.00	
2599-1	BARCLAYS BANK PLC		$330,398.00	
2600	OIL INVESTMENT CORPORATION, LTD.	C	$74,086.00	
2614	INGLIS, CRAIG		$80,000.00	
2623	NEAVE, JONATHAN	C	$600,000.00	

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
2624	RIVERSOURCE VARIABLE PORTFOLIO - DIVERSIFIED EQUITY INCOME FUND	C	$91,760.56	
2625	RIVERSOURCE PARTNERS INTERNATIONAL SELECT GROWTH FUND	C	$82,260.60	
2627	TEXAS COUNTY & DISTRICT RETIREMENT SYSTEM	C	$1,392,188.00	
2633	METROPOLITAN LIFE INSURANCE COMPANY	C	$1,093,997.00	
2640	TEXAS COUNTY & DISTRICT RETIREMENT SYSTEM	C	$78,430.00	
2650	UNITED FOOD & COMMERCIAL WORKERS	C	$292,947.00	
2651	RIVERSOURCE STATEGIC ALLOCATION FUND	C	$151,022.14	
2652	THREADNEEDLE VARIABLE PORTFOLIO	C	$1,299,260.75	
2653	RIVERSOURCE PARTNERS SMALL CAP EQUITY FUND	C	$107,803.20	
2654	RIVERSOURCE SMALL COMPANY INDEX FUND	C	$265,471.39	
2655	RIVERSOURCE PARTNERS VARIABLE PORTFOLIO	C	$224,829.79	
2656	RIVERSOURCE DIVERSIFIED EQUITY INCOME FUND	C	$177,352.82	
2657	OREGON PUBLIC EMPLOYEES RETIREMENT FUND	C	$5,337,543.00	
2659	INVESCO GROUP TRUST FOR RETIRMENT SAVINGS	C	$910,377.00	
2673	PFIZER, INC. MASTER TRUST	C	$329,594.00	

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
2679	ANDERSEN CORPORATION EMPLOYEES'	C	$86,857.00	
2683	RETIREMENT SYSTEM OF THE TENNESSEE VALLEY AUTHORITY	C	$312,850.00	
2688	CONSULTING GROUP CAPITAL MARKET FUNDS	C	$262,969.00	
2690	STATE RETIREMENT & PENSION SYSTEM OF MARYLAND	C	$5,911,142.00	
2701	LONDON ELECTRICITY GROUP TRUSTEE LIMITED	C	$28,906.00	
2709	KELLOGG COMPANY RETIREE EMPLOYEES'	C	$78,930.00	
2717	LAND ROVER PENSION TRUSTEES LIMITED	C	$11,719.00	
2721	CM CAPITAL MARKETS BROKERAGE, SA, AV		$708.66	X
2733	ILLINOIS MUNICIPAL RETIREMENT FUND	C	$875,358.00	
2734	HALLIBURTON COMPANY EMPLOYEE BENEFIT MASTER TRUST	C	$52,430.00	
2745	RETIREMENT SYSTEM OF THE TENNESSEE VALLEY AUTHORITY	C	$156,287.00	
2757	GOYAL, ANSHUMAN	C	$4,176,740.27	
2769	SOUTHERN CALIFORNIA EDISON COMPANY RETIREMENT PLAN TRUST	C	$130,377.00	
2785	PAGANO, CARMINE J	C	$587,341.69	

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
2802	RETIREMENT SYSTEM OF THE TENNESSEE VALLEY AUTHORITY	C	$130,228.00	
2814	UNITED TECHNOLOGIES CORPORATION EMPLOYEE RETIREMENT PLAN AND	C	$281,885.00	X
2822	BAHA'I WORLD CENTRE	C	$17,922.00	
2831	REDONDO, LUIS		$47,737.80	
2844	BANC OF AMERICA CREDIT PRODUCTS, INC.	C	$51,659.00	
2850	INTERNATIONAL PAPER PENSION TRUST	C	$861,611.00	
2876	JOSEPH L SOLOMON TRUST		$45,127.00	
2877	SOLOMON, JOSEPH L.		$20,151.00	
2879	SOLOMON, JOSEPH - TTEE		$3,748.09	
2880	SOLOMON, JOSEPH - TTEE		$17,993.00	
2881	MAGEN SOLOMON 2ND IRREV TRU		$5,984.85	
2882	THE MAGEN SOLOMON 1994 TRUST		$49,593.00	
2883	JOSEPH SOLOMON TRUST		$20,151.00	
2886	FRAZIER, FRENCH B., JR	C	$26,071.61	
2893	OIL INVESTMENT CORPORATION, LTD.	C	$268,618.00	
2897	CAPUANO, PAUL AND CHRISTINE		$13,453.39	

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
2898	CAPUANO, CHRISTINE		$25,885.77	
2899	CAPUANO, CHRISTINE		$35,175.45	
2900	CAPUANO, PAUL AND CHRISTINE		$10,019.36	
2911	CAPUANO, PAUL AND CHRISTINE		$66,485.00	
2912	AFCO CARGO PIT LLC PROJECT		$813,586.67	X
2914	MARLIN LEASING CORPORATION		$1,183.72	
2919	UNIVERSAL RE. UNIVERSAL UNDERWRITERS		$187.50	X
2923	GENERAL BOARD OF GLOBAL MINISTRIES UMC GENERAL FUND		$1,566.79	
2924	GENERAL BOARD OF GLOBAL MINISTRIES UMC ENDOWMENT FUND		$5,259.96	
2925	BEAR CREEK ASSET MAANGEMENT, LLC		$16,133.33	
2930	BERLITZ LANGUAGE CENTER		$4,898.73	X
2934	GOLDMAN SACHS ASSET MGMT		$3,437.50	
2948	STEINFEST, FRANCEEN F/B/O		$20,000.00	
2950	LATCHMAN, MICHAEL	C	$76,310.19	
2954	AMEREN UE QUAL NDT FERC		$3,940.43	

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
2955	LABATT MASTER U.S. PENSION TRUST		$14,343.15	
2958	UUBVI LTD/UUIC CO. (VSC-RAC)		$6,278.91	
2959	UUBVI LTD/UUIC CO. (VSC-RAC)		$3,293.75	X
2973	IOWA PUBLIC EMPLOYEES' RETIREMENT SYSTEM	C	$4,946,435.00	
2977	VERIZON INVESTMENT MANAGEMENT DOMESTIC FIXED INCOME FUND		$15,911.71	
2995	F/B/O FRANCEEN STEINFEST		$108,000.00	
2998	AFCO CARGO PIT LLC PROJECT		$639,885.44	X
3011	MIAMI SHORES VILLAGE POLICE OFFICERS PENSION PLAN		$4,886.12	
3012	MIAMI SHORES VILLAGE GENERAL EMPLOYEE'S PENSION PLAN		$3,309.96	
3013	COLLEGE OF THE HOLY CROSS		$3,222.85	X
3015	EB ACTIVE 1-5 YEAR GOVERNMENT CREDIT FUND		$139,582.80	
3028	INDUSTRY & LOCAL 338 WELFARE FUND		$4,570.89	
3029	AMEREN UE QUAL NDT MISSOURI		$137,757.38	
3030	KEW MANAGEMENT CORPORATION		$8,668.94	
3032	LAZARES, NICHOLAS		$5,037.59	

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
3035	PETRUCELLI, MICHAEL J.		$542,884.74	
3035-1	PETRUCELLI, MICHAEL J.	C	$44,885.56	
3036	GLG PARTNERS LP FOR		$3,500,000.00	
3046	TISCHHAUSER, KATALIN	C	$762,842.00	
3052	HULBIG, WILLIAM & DOROTHY JTWROS		$260,948.71	
3062	OKLAHOMA PUBLIC EMPLOYEES RETIREMENT SYSTEM, METWEST 677		$16,181.17	
3065	MUKHIJA, SONALI	C	$11,625.86	X
3104	BROWN, MELVILLE M., JR	C	$372,372.99	
3106	NEWS AMERICA INCORPORATED IRREVOCABLE TRUST DTD 9/19/05		$474,900.78	
3133	BLK 2001 GRAT		$46,863.53	
3134	NER TZION FOUNDATION		$13,619.13	
3138	WILSON, JOSEPH B.	C	$13,624.21	X
3139	STEINFEST, ROGER G (FBO)		$100,000.00	
3146-1	CVETANOVIC, ZARKO		$16,153.85	
3154	WILSON, JOSEPH B.	C	$2,059.62	X

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3168	BVSA SOC DEP CONSULTATIO		$815,293.80	
3170	BEAR CREEK HOLDINGS INC.		$41,639.99	
3175	MITSUBISHI UFJ TRUST & BANKING CORPORATION (U.S.A.), AS AGENT		$1,113,891.89	
3176	MITSUBISHI UFJ TRUST & BANKING CORPORATION (U.S.A.), AS AGENT		$56,810.00	
3186	NORMAN B. TOMLINSON, JR. LIVING TRUST 7/6/2005		$500,000.00	
3195	ANTONCIC, MADELYN PHD		$23,448.55	X
3196	ANTONCIC, MADELYN		$0.00	X
3197	COLVIN, ROBERT L.		$169.39	X
3222	DERWIN, FRANK Y AND BARBARA A		$55,384.00	
3227	HORNE, CATHY		$14,269.22	X
3229	WELCH, MICHAEL GODFREY	C	$115,437.66	
3232	L'ESPERANCE, ROSALYN		$4,589.25	X
3246	SEI, INC.		$79,400,000.00	X
3247	AMERICAN SIGNATURE, INC.		$71,300,000.00	X
3253	DYER, ROBERT C.	C	$188,557.20	

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3. This column reflects whether the claim was listed on a revised schedule to the Secured and Priority Claims Reserve Motion and, if so, which schedule.

4. Claims that asserted secured or priority statuses (except for Claims asserted as secured based on set off rights) will already have been capped (with respect to priority or secured amounts) by this Court's approval of the Secured and Priority Claims Reserve Motion. The claims subject to the Secured and Priority Claims Reserve Motion also are subject to this Motion. Secured and priority Claims that will be fully reserved for by the Secured and Priority Claims Reserve are not included in the Schedules to this Motion. For these Claims, the Trustee's proposed Capped Amount is the same as the Senior Capped Amount (defined in this Motion). Secured and priority Claims that are not fully reserved for in the Secured and Priority Claims Reserve – for example, claims that had both priority and unsecured components – are included herein (as indicated in the "Senior Claims Schedule" column) and the Trustee's Capped Amount for such claims includes the Senior Capped Amount. In either case, this will not result in a double reserve and does not contemplate an additional claim; rather, it only reflects the possibility that an asserted secured or priority claim ultimately might be allowed only as a general unsecured claim.

Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
3260	FINN, NICHOLAS B.	C	$102,884.00	
3264	KPMG		$179,537.00	
3265	HEPPE, JURGEN S		$82,881.59	
3265-1	HEPPE, JURGEN S		$2,118.41	
3287	UNIVERSITY OF COLORADO	C	$156,523.00	
3305	ROCHE US DB PLANS MASTER TRUST	C	$636,460.00	
3312	BRODSKY, LOUISE		$5,958.55	X
3316	BRODSKY, LOUISE		$5,958.55	X
3325	WILKINSON O GRADY & CO INC		$1,914,149.58	X
3329	SWINDELL, ROBERT AND ELIZABETH		$250,000.00	
3339	KORNETT, CRAIG		$133,699.72	X
3361	RIKLIS, MARCIA		$13,149.70	
3407	STATE BOARD OF ADMINISTRATION	C	$106,014,416.26	X
3414	REAMS BOP		$320,139.06	
3424	BOULDER COMMUNITY HOSPITAL		$27,354.85	X
3429	DAVY, DARREN		$128,707.01	X
3438	NASI, JONH R. & JOAN F., TTEES		$3,869.00	

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
3444	GASPARRO, PAUL	C	$900,568.01	X
3450	GASPARRO, PAUL	C	$195,668.06	
3456	ATTESTOR VALUE MASTER FUND LP		$8,556,343.93	X
3457	FRIED, ARTHUR W.		$2,964,000.00	
3464	SCOTT LOGIC LTD.		$370,328.22	X
3468	TANNOR PARTNERS CREDIT FUND, LP	C	$175,000.00	
3474	ROSE, WALTER E.		$191,400.00	X
3483	MCDONAGH, CHRISTOPHER W.	C	$10,950.00	
3519	CARTY, STEPHEN F.		$10,000,000.00	X
3523	MILLER, BRUCE	C	$740,882.51	
3534	HALL, SONYA	C	$2,844.09	X
3540	STERNLIEB, ALAN		$0.00	
3553	KOCH, PETER J.	C	$61,182.50	X
3554	JARDINIANO, MATRILLA	C	$70,000.00	
3557	ATTESTOR VALUE MASTER FUND L.P.		$1,673,335.78	
3561	CVF LUX MASTER S.A.R.L.		$3,046,671.77	
3563	PEGASUS TRANSPORT SERVICE, INC.		$59,885.98	X

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
3564	PEGASUS TRANSPORT SERVICE, INC.		$6,349.82	X
3578	20 CCC BUSINESS TRUST		$130.53	X
3604	TITANIUM MANAGEMENT	C	$750,079.05	
3627	DATAMONITOR INC		$34,472.16	X
3643	BENYO, BRIAN & DEBORAH		$54,717.76	
3656	PRICEWATERHOUSECOOPERS		$101,254.23	
3666	BLAKELY, KAREN E.	C	$314,483.59	
3674	VERGHESE, P. MATHEW	C	$358,082.19	
3681	BTIG, LLC		$61,507.00	
3685	FIRST FEDERAL OF CHARLESTON		$22,500.00	
3717	ROTHBORT, LONNIE	C	$853,846.11	
3719	GOLDFARB, DAVID	C	$17,500,000.00	
3751	HABER, SANFORD A	C	$150,000.00	
3752	HABER, SANFORD A		$700,000.00	
3755	HIGHLAND CREDIT STRATEGIES MASTER FUND, L.P.		$327,021.70	
3764	VERISIGN COMMUNICATIONS SERVICES	C	$27,502.48	X
3777	ALLIANCE FOR CHILDREN'S RIGHTS END AC # [REDACTED]		$2,106.50	

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
3778	ALLIANCE FOR CHILDREN'S RIGHTS AC # [REDACTED]		$3,524.89	
4017	WARNER BROTHERS PICTURES, INC. AC# [REDACTED]		$2,199.30	
4153	WPG COMMODITY EXCHANGE, INC NOW KNOWN AS ICE FUTURES CANADA, INC.		$273.29	X
4155	ALLEN & OVERY LLP		$2,361.43	
4167	REDER, FRANCES & ROSEMARY	C	$50,000.00	
4181	MERIDIAN COMP OF NEW YORK, INC.		$472,432.48	X
4185	FRAZAO, ROBERTO		$0.00	X
4187	SCHULMAN, MORTIMER	C	$43,602.00	X
4218	PETERS, RICHARD		$34,284.18	X
4232	LOZINS, RICHARD H., TTEE		$10,344.22	
4238	COOK, LESLIE		$283,667.50	X
4240	ISRAEL A. ENGLANDER & CO. INC.		$137,510.10	X
4252	LAIRD, JO BACKER, ESQ.		$12,150.00	
4254	QED SELECT PARTNERS LLC RE QED		$432,297.86	X
4271	CREDENCIAL ARGENTINA SA		$170,470,587.72	X
4277	TOTENS SPAREBANK		$5,644,078.27	X

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
4279	COOPER REALTY INVESTMENTS, INC.		$232.84	
4286	ALPHA SYSTEMS		$6,474.43	X
4304	ESSEX EQUITY HOLDINGS USA, LLC		$285,650,000.00	
4305	US AIRWAYS, INC.		$134,550,000.00	
4312	RODGERS, CATHERINE M.	C	$10,950.00	
4313	BANCO DE LA PROVINCIA DE BUENOS AIRES-GRAND CAYMAN BRANCH		$6,919,325.15	X
4319	COMERICA BANK		$1,230,841.12	X
4329	MONAHAN, BRIAN WILLIAM	C	$16,420,000.00	X
4334	GLG PARTNERS LP FOR		$0.00	X
4342	SHIKAGO		$5,332.70	
4343	LU, HAO		$200,000.00	
4358	ANGUS IAIN TAVERNER & HUBERT WILLIAM ASHOTN (EXECUTORS)		$807.14	X
4360	DNB NOR MARKETS, INC.		$3,288,717.43	X
4361	ESTATE OF GERRY REILLY	C	$2,100,000.00	
4390	NORCROSS, WILLIAM C AND SUSAN E.		$500,000.00	

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
4411	EVEREST INDEMNITY INSURANCE COMPANY		$372,255.00	X
4415	CONTRARIAN FUNDS, LLC		$180,380.00	X
4470	JUDKINS, WAYNE		$2,800,000.00	
4477	HARRER, WILLIAM V, MD, PA PROFIT SHARING TRUST		$12,362.97	X
4509	KANE, JEANNE	C	$154,896.00	
4510-1	ENDLAR, STEPHEN P.	C	$55,000.00	
4511	FINANCIAL SECURITY ASSURANCE INC.		$103,771.00	X
4516	BRITO, ROBERT M.	C	$15,183.30	
4531	KEKST AND COMPANY INCORPORATED		$514,374.17	X
4542	BERGIN, ANDREW W.		$293,000.00	
4542-1	BERGIN, ANDREW W.		$152,000.00	
4546	ORTEGON, MARY	C	$500,000.00	X
4547	HIGHLAND FLOATING RATE ADVANTAGE FUND		$481,788.00	
4548	HIGHLAND FLOATING RATE FUND		$418,212.00	
4550	WITTEN, RICHARD E.		$1,869,953.80	X
4554	FAST SIGNS		$2,619.46	X

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
4577	LEHMAN BROTHERS COMMERCIAL CORPORATION ASIA LIMITED (IN LIQUIDATION)		$1,969,557.00	
4578	EDDI, ELY		$62,855.23	
4579	EDDI, ELY		$248,900.00	X
4580	DAVIS POLK & WARDELL		$2,724,856.14	
4582	SABELLA, RICHARD J.		$1,500,000.00	
4583	FORD MOTOR COMPANY DEFINED BENEFIT MASTER TRUST	C	$2,105,340.68	
4590	LEHMAN BROTHERS SINGAPORE PTE LTD		$0.00	
4591	LEHMAN BROTHERS PTE LTD		$669,168.01	
4619	DURHAM, ANGELA E.		$21,981.00	X
4622	WING LUNG BANK LIMITED		$1,668,200.00	
4623	ERRECONDO, SALAVERRI, DELLATORRE, GONZALEZ & BURGIO		$25,591.50	
4625	LILL, EDWARD J., ESTATE OF		$3,889,728.69	
4634	FTN FINANCIAL CAPITAL MARKETS		$21,875.00	
4642	SONG, YUNHO	C	$1,639,524.00	
4646	BOUCHER, DAVID F.		$9,059.35	

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
4648	PRECISION ENGRAVING COMPANY		$43,455.03	X
4651	KOCH, GERTRUDE B.	C	$89,440.00	
4656	KUWAIT INVESTMENT AUTHORITY		$43,976.57	
4658	SAIL NIM COMPANY		$6,914.23	X
4659	SASCO ARC COMPANY		$7,114.23	X
4660	SAIL NIM COMPANY II		$7,114.23	X
4661	SASCO NIM COMPANY 2007-RM1		$4,328.98	X
4678	SALAME, ROY J.		$5,800,000.00	
4679	FRASE, JEFFREY		$7,800,000.00	
4682	CREDIT SUISSE INTERNATIONAL		$1,880,367.00	
4683	CREDIT SUISSE SECURITIES (USA) LLC	C	$5,755,045.74	
4684	CREDIT SUISSE	C	$17,121,416.18	
4685	STODARD, SARAH	C	$11,771.62	
4686	CALHOUN, JOHN W. III		$200,000.00	
4693	PRONOVOST, MARY MARGARET		$8,000,000.00	X
4696	SILVER POINT CAPITAL FUND, L.P.		$75,944.73	
4697	SILVER POINT CAPITAL OFFSHORE FUND, LTD.		$118,785.33	

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
4698	SIECZKOWSKI, WALTER J.	C	$916,878.00	
4702	JAIN, AMIT	C	$7,269,066.00	
4703	FRAGOMEN, DEL REY, BERNSEN & LOEWY, LLP		$547,889.00	X
4705	MCCANN, JOHN	E	$149,027.48	X
4708	COLBY, MELVYN J.		$55,749.12	
4711	KUWAIT INVESTMENT AUTHORITY		$1,561,338.00	X
4714	KUWAIT INVESTMENT AUTHORITY		$259,531.00	
4716	KUWAIT INVESTMENT AUTHORITY		$10,468.75	
4718	KUWAIT INVESTMENT AUTHORITY		$990,804.31	
4737	CHILDREN'S HEALTHCARE OF ATLANTA, INC.		$0.00	
4753	NOMURA SECURITIES CO., LTD.		$46,475.00	
4755	TRIZEC WESTWOOD CENTER, LLC	C	$230,968.26	
4769	LUDWIG, LINDA	C	$671,156.25	
4775	MARCUS, LISA	C	$2,329,200.00	
4776	BANK OF KOREA		$67,375.00	
4778	METROPOLITAN LIFE INSURANCE COMPANY		$96,315.61	
4786	RANDLE, CHRISTIAN J. AND MOLLY E.		$633,757.20	X

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2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

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4. Claims that asserted secured or priority statuses (except for Claims asserted as secured based on set off rights) will already have been capped (with respect to priority or secured amounts) by this Court's approval of the Secured and Priority Claims Reserve Motion. The claims subject to the Secured and Priority Claims Reserve Motion also are subject to this Motion. Secured and priority Claims that will be fully reserved for by the Secured and Priority Claims Reserve are not included in the Schedules to this Motion. For these Claims, the Trustee's proposed Capped Amount is the same as the Senior Capped Amount (defined in this Motion). Secured and priority Claims that are not fully reserved for in the Secured and Priority Claims Reserve – for example, claims that had both priority and unsecured components – are included herein (as indicated in the "Senior Claims Schedule" column) and the Trustee's Capped Amount for such claims includes the Senior Capped Amount. In either case, this will not result in a double reserve and does not contemplate an additional claim; rather, it only reflects the possibility that an asserted secured or priority claim ultimately might be allowed only as a general unsecured claim.

Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
4793	SINGAPORE TELECOM USA INC		$31,229.79	X
4797	EUROPEAN BANK FOR RECONSTRUCTION AND DEVELOPMENT		$29,532.00	
4798	EUROPEAN BANK FOR RECONSTRUCTION AND DEVELOPMENT		$50,183.14	X
4799	EUROPEAN BANK FOR RECONSTRUCTION AND DEVELOPMENT		$11,732.00	
4803	NORTHERN TRUST COMPANY, THE	C	$51,630.85	
4808	LESIN, ALEXANDER		$2,800,000.00	
4809	JOHNSON, HEIDI		$225,137.37	
4810	BAM, OLIVIA		$185,000.00	
4819	MIZUHO TRUST & BANKING CO. (USA) AS AGENT FOR THE DAI-ICHI MUTUAL		$13,056.65	
4821	MIZUHO TRUST & BANKING CO. (USA) AS AGENT FOR COMMINGLED PENSION		$2,370,604.29	
4822	SUNGARD SYSTEMS INTERNATIONAL INC	C	$90,414.43	X
4825	LANE, JEFFREY B.		$5,750,000.00	
4827	CESKOSLOVENSKA OBCHODNA BANKA, A.S.		$4,602,457.37	

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

3. This column reflects whether the claim was listed on a revised schedule to the Secured and Priority Claims Reserve Motion and, if so, which schedule.

4. Claims that asserted secured or priority statuses (except for Claims asserted as secured based on set off rights) will already have been capped (with respect to priority or secured amounts) by this Court's approval of the Secured and Priority Claims Reserve Motion. The claims subject to the Secured and Priority Claims Reserve Motion also are subject to this Motion. Secured and priority Claims that will be fully reserved for by the Secured and Priority Claims Reserve are not included in the Schedules to this Motion. For these Claims, the Trustee's proposed Capped Amount is the same as the Senior Capped Amount (defined in this Motion). Secured and priority Claims that are not fully reserved for in the Secured and Priority Claims Reserve – for example, claims that had both priority and unsecured components – are included herein (as indicated in the "Senior Claims Schedule" column) and the Trustee's Capped Amount for such claims includes the Senior Capped Amount. In either case, this will not result in a double reserve and does not contemplate an additional claim; rather, it only reflects the possibility that an asserted secured or priority claim ultimately might be allowed only as a general unsecured claim.

Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
4840	JPMORGAN CHASE BANK N.A.,		$3,354.68	
4841	JPMORGAN CHASE BANK, NA, AS AGENT FBO CENTURY AFFILIATED HOLDINGS LLC		$7,715.23	
4842	JPMORGAN CHASE BANK, N.A. AS AGENT F/B/O HISTORIC HUDSON VALLEY		$0.00	
4843	JPMORGAN CHASE BANK, N.A., AS AGENT FBO BOOTH FERRIS FDTN FIXED INC AC		$71,162.89	
4845	ALLIED IRISH BANKS, P.L.C		$450,000.00	
4846	JPMORGAN CHASE BANK, N.A. AS AGENT F/B/O TIME MIRROR CHANDLER II, LLC		$55,805.47	
4848	CREDIT-BASED ASSET SERVICING AND SECURITIZATION LLC		$684,767.00	
4851	BANK OF TOKYO-MITSUBISHI UFJ, LTD., THE		$35,100,000.00	
4852	BANK OF TOKYO-MITSUBISHI UFJ, LTD., THE		$85,997.00	
4854	BANK OF TOKYO-MITSUBISHI UFJ, LTD., THE		$9,499.70	
4856	1EE LLC, AS ASSIGNEE	C	$83,998,440.00	
4859	HENRY, EMIL W. JR.		$1,500,000.00	
4866	MASSACHUSETTS MUTUAL LIFE INSURANCE COMPANY		$4,314,209.86	

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

3. This column reflects whether the claim was listed on a revised schedule to the Secured and Priority Claims Reserve Motion and, if so, which schedule.

4. Claims that asserted secured or priority statuses (except for Claims asserted as secured based on set off rights) will already have been capped (with respect to priority or secured amounts) by this Court's approval of the Secured and Priority Claims Reserve Motion. The claims subject to the Secured and Priority Claims Reserve Motion also are subject to this Motion. Secured and priority Claims that will be fully reserved for by the Secured and Priority Claims Reserve are not included in the Schedules to this Motion. For these Claims, the Trustee's proposed Capped Amount is the same as the Senior Capped Amount (defined in this Motion). Secured and priority Claims that are not fully reserved for in the Secured and Priority Claims Reserve – for example, claims that had both priority and unsecured components – are included herein (as indicated in the "Senior Claims Schedule" column) and the Trustee's Capped Amount for such claims includes the Senior Capped Amount. In either case, this will not result in a double reserve and does not contemplate an additional claim; rather, it only reflects the possibility that an asserted secured or priority claim ultimately might be allowed only as a general unsecured claim.

Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
4877	ING LUXEMBOURG S.A.		$1,411,500.00	
4878	ING BANK SLASKI S.A.		$21,354,000.00	
4879	ING BELGIUM SA		$10,477.70	
4898	PUERTO RICO AAA PORTFOLIO BOND FUND II, INC.		$1,106,192.64	
4904	VONWIN CAPITAL MANAGEMENT, L.P.		$162,862.21	
4906	SCHRIMSHER, RICK		$725,000.00	
4907	TEMPE FOUNTAINHEAD CORPORATE, LLC		$264,016.48	X
4910	MIZUHO TRUST & BANKING CO. (USA) AS AGENT FOR JAPAN MUTUAL AID		$460,326.99	
4911	INTESA SANPAOLO S.P.A.		$12,693.56	
4913	FACTSET RESEARCH SYSTEMS, INC.		$69,375.00	X
4921	DEUTSCHE BANK AG, LONDON BRANCH		$2,793,387.43	
4922	SHAPIRO, JULIE R.	C	$150,000.00	
4924	MORGAN STANLEY & CO. INC.		$0.00	
4925	FULD, RICHARD S. JR.		$150,000.00	
4926	TRADEWEB NEWMARKETS LLC		$16,403.69	
4927	TRADEWEB MARKETS LLC		$1,342,817.50	

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

3. This column reflects whether the claim was listed on a revised schedule to the Secured and Priority Claims Reserve Motion and, if so, which schedule.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
4932	AMALGAMATED BANK OF CHICAGO, AS TRUSTEE		$5,048,461.64	
4934	NORTHUMBRIAN MANAGEMENT, L.L.C.	C	$23,328,923.11	X
4936	NORTHUMBRIAN MANAGEMENT, L.L.C.	C	$888,545.00	X
4938	NORTHUMBRIAN MANAGEMENT L.L.C.	C	$1,255,472.00	X
4943	TD NORDIQUE, INC.	C	$0.00	
4944	FORTIS SECURITIES LLC		$7,252,514.80	X
4945	FORTIS SECURITIES LLC	C	$1,031,296.00	
4958	FLANNERY, JOSEPH	C	$1,271,636.67	
4969	PALOMA SECURITIES L.L.C.	C	$171,374.47	
4970	CENTERBRIDGE SPECIAL CREDIT PARTNERS II, L.P.		$110,000,000.00	
4970-1	CCP CREDIT ACQUISITION HOLDINGS, LLC		$0.00	
4987	BNP PARIBAS SECURITIES CORP.	C	$4,578,514.19	
4988	MORGAN STANLEY & CO. INCORPORATED		$24,745,881.34	
4994	GREGORY, JOSEPH		$0.00	
5017	WILKINSON, DONALD M., JR.		$74,237.16	
5019	MORGAN STANLEY & CO. INCORPORATED		$0.00	
5024	PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP		$3,191,653.53	

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

3. This column reflects whether the claim was listed on a revised schedule to the Secured and Priority Claims Reserve Motion and, if so, which schedule.

4. Claims that asserted secured or priority statuses (except for Claims asserted as secured based on set off rights) will already have been capped (with respect to priority or secured amounts) by this Court's approval of the Secured and Priority Claims Reserve Motion. The claims subject to the Secured and Priority Claims Reserve Motion also are subject to this Motion. Secured and priority Claims that will be fully reserved for by the Secured and Priority Claims Reserve are not included in the Schedules to this Motion. For these Claims, the Trustee's proposed Capped Amount is the same as the Senior Capped Amount (defined in this Motion). Secured and priority Claims that are not fully reserved for in the Secured and Priority Claims Reserve – for example, claims that had both priority and unsecured components – are included herein (as indicated in the "Senior Claims Schedule" column) and the Trustee's Capped Amount for such claims includes the Senior Capped Amount. In either case, this will not result in a double reserve and does not contemplate an additional claim; rather, it only reflects the possibility that an asserted secured or priority claim ultimately might be allowed only as a general unsecured claim.

Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
5026	WHITE, TIMOTHY O.		$1,493.32	
5027	SEIFERT, JUDITH		$64,737.36	
5029	NORDEN, CAROLINE		$7,996.96	
5035	MASSACHUSETTS MUTUAL LIFE INSURANCE COMPANY	C	$35,521.01	
5037	NOMURA FIN SERVICES (INDIA) PRIVATE LIMITED (FORMERLY KNOWN AS	C	$1,942,489.00	
5038	GREGORY, JOSEPH		$700,000.00	
5046	CORRIDORS I & II/ LOUDOUN II		$668,046.26	X
5049	VIRGINIA RETIREMENT SYSTEM		$3,244,163.68	
5054	UVINO, WENDY M.		$0.00	
5055	UVINO, WENDY M.	C	$631,881.57	X
5056	UVINO, WENDY M.		$283,307.69	X
5094	RIJ INTERNATIONAL EQUITY		$3,470.30	
5106	SHI, ZHIYONG	C	$336,605.00	
5120	NORGES BANK	C	$15,565,068.00	
5124	ATTESTOR CAPITAL, LLP FOR AND ON BEHALF OF ATTESTOR VALUE MASTER FUND	C	$3,574,050.24	X

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
5125	BANK OF MONTREAL		$2,652,278.00	
5126	NABCAPITAL SECURITIES, LLC FORMERLY NATIONAL AUSTRALIA CAPITAL MARKETS		$0.00	
5127	NAB CAPITAL SECURITIES, LLC		$7,195,399.57	X
5128	BMO CAPITAL MARKETS CORP.		$0.00	
5129	BMO NESBITT BURNS, INC.		$990.00	
5131	BMO NESBITT BURNS, INC.		$80,894.40	
5133	BMO CAPITAL MARKETS CORP.		$4,354,828.13	X
5134	LEHMAN BROTHERS SECURITIES PRIVATE LIMITED		$0.00	
5135	LEHMAN BROTHERS ADVISERS PRIVATE LIMITED		$0.00	
5136	BMO NESBITT BURNS, INC.		$16,507.00	
5168	RAMIUS ENTERPRISE MASTER FUND LTD.		$0.00	X
5171	RCG PB, LTD		$10,028,549.67	X
5173	LEROY LLC		$455,655.68	X
5180	GOLDMAN SACHS & CO.		$0.00	
5182	OPTIONS CLEARING CORPORATION, THE		$80,797,001.00	
5194	FLIEDNER, COREY	C	$59,436.72	

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
5196	MILLENCO LLC		$2,535,067.84	
5256	KULP, WILLIAM F.		$95,000.00	
5271-1	UBS SECURITIES LLC		$0.00	
5275	UBS FINANCIAL SERVICES INC.	C	$75,818,359.00	X
5292	EISENBERG, IRWIN		$254,951.00	
5295	WESTERN NATIONAL REALTY FUND II, L.P. AND CERTAIN SUBSIDIARIES, ETC.	C	$750,000.00	
5296	FEDERAL HOME LOAN BANK OF PITTSBURGH		$41,545,541.68	
5297	NOMURA SECURITIES INTERNATIONAL, INC.	C	$150,000.00	
5301	TUDOR, PICKERING, HOLT & CO. SECURITIES, INC.		$2,145,026.67	X
5304	INSTINET INCORPORATED, ON ITS OWN BEHALF AND ON BEHALF OF CERTAIN OF		$0.00	
5308	FRIEDMAN, STEPHEN J.		$4,756,000.00	
5325	HIGHMARK CALIFORNIA TAX-FREE MONEY MARKET FUND		$148,548.60	
5352	DEUTSCHE BANK SECURITIES INC.		$0.00	
5356	DEUTSCHE BANK SECURITIES INC.		$0.00	
5374	HSBC SECURITIES (USA) INC.		$0.00	

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

3. This column reflects whether the claim was listed on a revised schedule to the Secured and Priority Claims Reserve Motion and, if so, which schedule.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
5376	CYRUS EUROPE MASTER FUND, LTD.	C	$4,005,153.00	X
5379	CITIGROUP GLOBAL MARKETS INC.		$1,129,000.00	
5444	CITIGROUP GLOBAL MARKETS INC.		$0.00	
5451	CREDIT SUISSE SECURITIES (USA) LLC		$0.00	
5452	LLOYDS TSB BANK PLC		$25,050,861.11	
5454	FIDELITY DESTINY PORTFOLIOS: FIDELITY ADVISOR DIVERSIFIED STOCK FUND		$721,253.39	
5455	VARIABLE INSURANCE PRODUCTS FUND: VALUE PORTFOLIO		$45,552.27	
5456	VARIABLE INSURANCE PRODUCTS FUND IV: ENERGY PORTFOLIO		$5,865.96	
5457	FIDELITY DESTINY PORTFOLIOS: FIDELITY ADVISOR CAPITAL DEVELOPMENT FUND		$24,227.47	
5459	FIDELITY MT. VERNON STREET TRUST: FIDELITY GROWTH COMPANY FUND		$13,723.52	
5462	VARIABLE INSURANCE PRODUCTS FUND: EQUITY INCOME PORTFOLIO		$97,308.60	

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
5463	FIDELITY PURITAN TRUST: FIDELITY LOW-PRICED STOCK FUND		$288.09	
5465	FIDELITY CAPITAL TRUST: FIDELITY DISCIPLINED EQUITY FUND		$1,054,168.22	
5466	FIDELITY INVESTMENT TRUST: FIDELITY WORLDWIDE FUND		$22,722.00	
5467	FIDELITY INVESTMENT TRUST: FIDELITY DIVERSIFIED INTERNATIONAL FUND		$903,284.76	
5469	FIDELITY ADVISOR SERIES I: FIDELITY ADVISOR DIVIDEND GROWTH FUND		$536,596.54	
5471	FIDELITY INVESTMENT TRUST: FIDELITY INTERNATIONAL VALUE FUND		$1,094.05	
5482	PYRAMIS SMALL CAPITALIZATION CORE COMMINGLED POOL		$243,736.90	
5488	VERIZON COMMUNICATIONS INC. SMALL CAP ACCOUNT		$847.82	
5490	OHIO PUBLIC EMPLOYEES RETIREMENT SYSTEM		$5,747.36	
5495	STATE OF FLORIDA, OFFICE OF THE TREASURER		$349,312.50	
5497	FIDELITY CENTRAL INVESTMENT PORTFOLIOS II LLC		$615,514.17	

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

3. This column reflects whether the claim was listed on a revised schedule to the Secured and Priority Claims Reserve Motion and, if so, which schedule.

4. Claims that asserted secured or priority statuses (except for Claims asserted as secured based on set off rights) will already have been capped (with respect to priority or secured amounts) by this Court's approval of the Secured and Priority Claims Reserve Motion. The claims subject to the Secured and Priority Claims Reserve Motion also are subject to this Motion. Secured and priority Claims that will be fully reserved for by the Secured and Priority Claims Reserve are not included in the Schedules to this Motion. For these Claims, the Trustee's proposed Capped Amount is the same as the Senior Capped Amount (defined in this Motion). Secured and priority Claims that are not fully reserved for in the Secured and Priority Claims Reserve – for example, claims that had both priority and unsecured components – are included herein (as indicated in the "Senior Claims Schedule" column) and the Trustee's Capped Amount for such claims includes the Senior Capped Amount. In either case, this will not result in a double reserve and does not contemplate an additional claim; rather, it only reflects the possibility that an asserted secured or priority claim ultimately might be allowed only as a general unsecured claim.

Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
5499	DAVIDSON KEMPNER CAPITAL MANAGEMENT LLC		$9,962,500.00	
5504	LEHMAN RE LTD. (IN LIQUIDATION)		$0.00	
5514	DRESDNER BANK AG (NOW COMMERZBANK AG)		$42,863,220.00	
5517	ABN AMRO INCORPORATED, ET AL.		$0.00	
5521	ABN AMRO INCORPORATED, ET AL.		$0.00	
5537	LEHMAN BROTHERS TREASURY CO B.V.		$0.00	
5539	ACUMEN FUND, INC.		$465,950.00	
5555	U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE	C	$0.00	
5557	U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE	C	$1,500,000.00	
5561	U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE		$1,500,000.00	
5562	U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE	C	$1,500,000.00	
5564	U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE	C	$175,859.56	
5565	U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE	C	$3,366,000.00	
5567	MERRILL LYNCH, PIERCE, FENNER & SMITH INCORPORATED, ET AL.	C	$0.00	
5568	AURORA BANK FSB F/K/A LEHMAN BROTHERS BANK, FSB	C	$13,076,019.52	
5570	CITIGROUP GLOBAL MARKETS INC. ET AL	C	$0.00	

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

3. This column reflects whether the claim was listed on a revised schedule to the Secured and Priority Claims Reserve Motion and, if so, which schedule.

4. Claims that asserted secured or priority statuses (except for Claims asserted as secured based on set off rights) will already have been capped (with respect to priority or secured amounts) by this Court's approval of the Secured and Priority Claims Reserve Motion. The claims subject to the Secured and Priority Claims Reserve Motion also are subject to this Motion. Secured and priority Claims that will be fully reserved for by the Secured and Priority Claims Reserve are not included in the Schedules to this Motion. For these Claims, the Trustee's proposed Capped Amount is the same as the Senior Capped Amount (defined in this Motion). Secured and priority Claims that are not fully reserved for in the Secured and Priority Claims Reserve – for example, claims that had both priority and unsecured components – are included herein (as indicated in the "Senior Claims Schedule" column) and the Trustee's Capped Amount for such claims includes the Senior Capped Amount. In either case, this will not result in a double reserve and does not contemplate an additional claim; rather, it only reflects the possibility that an asserted secured or priority claim ultimately might be allowed only as a general unsecured claim.

Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
5575	FLORIDA DEPARTMENT OF FINANCIAL SERVICES		$84,843.75	
5610	SZTUDEN, MARK	C	$1,125,000.00	
5614	CVIC LUX MASTER S.A.R.L.	C	$1,153,740.70	
5616	LA BELLE, ANTOINETTE E.	C	$274,320.00	X
5623	KONDRAT, DONNA M.		$448.12	X
5624	MORTGAGE GUARANTY INSURANCE CORPORATION		$400,000,000.00	X
5626	PUBLIC SCHOOL TEACHERS' PENSION AND RETIREMENT FUND OF CHICAGO, ET AL.		$550,000.00	
5627	ARKANSAS TEACHERS RETIREMENT SYSTEM		$5,200,000.00	
5628	PAINTING INDUSTRY INSURANCE AND ANNUITY FUNDS		$14,900.25	
5629	PUBLIC EMPLOYEES' RETIREMENT SYSTEM OF MISSISSIPPI		$5,600,000.00	
5635	DEUTSCHE BANK AG, LONDON BRANCH		$3,861,211.42	
5637	MERRILL LYNCH, PIERCE, FENNER & SMITH INCORPORATED & OTHERS	C	$0.00	
5638	WACHOVIA CAPITAL MARKETS, LLC		$519,714.45	
5639	NORDEA BANK FINLAND PLC	C	$11,601,396.01	
5640	WELLS FARGO BANK, MINNESOTA, N.A.	C	$14,366.81	

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

3. This column reflects whether the claim was listed on a revised schedule to the Secured and Priority Claims Reserve Motion and, if so, which schedule.

4. Claims that asserted secured or priority statuses (except for Claims asserted as secured based on set off rights) will already have been capped (with respect to priority or secured amounts) by this Court's approval of the Secured and Priority Claims Reserve Motion. The claims subject to the Secured and Priority Claims Reserve Motion also are subject to this Motion. Secured and priority Claims that will be fully reserved for by the Secured and Priority Claims Reserve are not included in the Schedules to this Motion. For these Claims, the Trustee's proposed Capped Amount is the same as the Senior Capped Amount (defined in this Motion). Secured and priority Claims that are not fully reserved for in the Secured and Priority Claims Reserve – for example, claims that had both priority and unsecured components – are included herein (as indicated in the "Senior Claims Schedule" column) and the Trustee's Capped Amount for such claims includes the Senior Capped Amount. In either case, this will not result in a double reserve and does not contemplate an additional claim; rather, it only reflects the possibility that an asserted secured or priority claim ultimately might be allowed only as a general unsecured claim.

Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
5643	HARRY C. MOORE TRUST, DATED 5/19/1986		$0.00	
5644	NEU FOUNDATION OF CALIFORNIA		$1,657,138.63	
5645	NEU, AMY PATRICIA		$14,979,069.16	
5646	UBS SECURITIES LLC		$519,714.45	
5649	GENERAL ORE INTERNATIONAL CORPORATION LTD.		$66,993,676.14	
5650	NEU HOLDINGS CORPORATION		$34,252,883.44	
5651	SMITHFIELD FIDUCIARY LLC		$4,335,725.00	X
5658	CITIGROUP GLOBAL MARKETS INC.		$0.00	
5659	CITIGROUP GLOBAL MARKETS INC. AND OTHERS	C	$0.00	
5667	THE WILLIAMS CAPITAL GROUP, L.P.		$959,270.38	X
5668	WACHOVIA CAPITAL MARKETS, LLC		$0.00	
5672	SANTANDER INVESTMENT SECURITIES, INC.		$0.00	
5673	NATIONAL FINANCIAL SERVICES LLC		$1,113,249.05	X
5674	MORGAN STANLEY & CO. INC.		$0.00	
5676	ING FINANCIAL MARKETS LLC		$0.00	
5677	A.G. EDWARDS & SONS, INC.		$0.00	
5678	ANZ SECURITIES, INC.		$7,109,446.20	X

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

3. This column reflects whether the claim was listed on a revised schedule to the Secured and Priority Claims Reserve Motion and, if so, which schedule.

4. Claims that asserted secured or priority statuses (except for Claims asserted as secured based on set off rights) will already have been capped (with respect to priority or secured amounts) by this Court's approval of the Secured and Priority Claims Reserve Motion. The claims subject to the Secured and Priority Claims Reserve Motion also are subject to this Motion. Secured and priority Claims that will be fully reserved for by the Secured and Priority Claims Reserve are not included in the Schedules to this Motion. For these Claims, the Trustee's proposed Capped Amount is the same as the Senior Capped Amount (defined in this Motion). Secured and priority Claims that are not fully reserved for in the Secured and Priority Claims Reserve – for example, claims that had both priority and unsecured components – are included herein (as indicated in the "Senior Claims Schedule" column) and the Trustee's Capped Amount for such claims includes the Senior Capped Amount. In either case, this will not result in a double reserve and does not contemplate an additional claim; rather, it only reflects the possibility that an asserted secured or priority claim ultimately might be allowed only as a general unsecured claim.

Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
5681	BBVA SECURITIES, INC.		$0.00	
5682	BNY MELLON CAPITAL MARKETS, LLC		$22,594,451.22	X
5683	CABRERA CAPITAL MARKETS, LLC		$500,000.00	X
5684	CITIGROUP GLOBAL MARKETS INC.		$0.00	
5688	RESEARCH INSTITUTE OF AMERICA		$1,080.00	
5693	S.A.C. MULTIQUANT FUND, LLC		$0.00	X
5699	NOYES, WILLIAM E. & COLLEN A.		$1,500,000.00	X
5700	UBS SECURITIES, LLC		$0.00	
5701	UBS SECURITIES, LLC		$0.00	
5702	HOBLIN, PHILIP J. JR		$422,205.48	
5715	GOLDMAN, SACHS & CO.		$0.00	
5719	GOLDMAN, SACHS & CO.		$0.00	
5720	GOVERNMENT OF SINGAPORE INVESTMENT CORPORATION PTE LTD		$277,297.00	
5731	LEHMAN RE LTD. (IN LIQUIDATION)		$0.00	
5736	BLOOMBERG L.P., BLOOMBERG FINANCE L.P., AND THEIR AFFILIATES	C	$18,522,000.00	

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

3. This column reflects whether the claim was listed on a revised schedule to the Secured and Priority Claims Reserve Motion and, if so, which schedule.

4. Claims that asserted secured or priority statuses (except for Claims asserted as secured based on set off rights) will already have been capped (with respect to priority or secured amounts) by this Court's approval of the Secured and Priority Claims Reserve Motion. The claims subject to the Secured and Priority Claims Reserve Motion also are subject to this Motion. Secured and priority Claims that will be fully reserved for by the Secured and Priority Claims Reserve are not included in the Schedules to this Motion. For these Claims, the Trustee's proposed Capped Amount is the same as the Senior Capped Amount (defined in this Motion). Secured and priority Claims that are not fully reserved for in the Secured and Priority Claims Reserve – for example, claims that had both priority and unsecured components – are included herein (as indicated in the "Senior Claims Schedule" column) and the Trustee's Capped Amount for such claims includes the Senior Capped Amount. In either case, this will not result in a double reserve and does not contemplate an additional claim; rather, it only reflects the possibility that an asserted secured or priority claim ultimately might be allowed only as a general unsecured claim.

Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
5737	NATIONAL AUSTRALIA BANK LIMITED		$0.00	
5738	NATIONAL AUSTRALIA BANK LIMITED		$0.00	X
5740	WELLS FARGO BANK, N.A.		$329.53	
5741	WELLS FARGO BANK, N.A.		$8,404.20	
5742	WELLS FARGO BANK, N.A.		$11,000.00	
5744	QWEST CORPORATION		$43,708.84	X
5745	BLUEBAY STRUCTURED FUNDS: EMERGING MARKET PORTABLE ALPHA FUND		$70,071.19	
5746	GLG PARTNERS LP		$2,410,662.78	
5750	MOSS, JANICE K.		$68,272.02	
5752	RBC DOMINION SECURITIES INC.		$476,118.74	
5753	ROBERTSON STEPHENS, INC.		$0.00	
5759	OPPENHEIMER & CO. INC.		$0.00	
5760	RBC CAPITAL MARKETS CORPORATION FOR ITSELF AND AS SUCCESSOR IN INTREST		$0.00	
5762	BROCKTON CONTRIBUTORY RETIREMENT SYSTEM		$0.00	
5764	ONTARIO TEACHERS' PENSION PLAN BOARD		$0.00	
5765	ONTARIO TEACHERS' PENSION PLAN BOARD		$0.00	

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
5769	GOLDMAN, SACHS & CO.		$0.00	
5780	ING FINANCIAL MARKETS LLC		$17,610.00	
5813	COHEN, KENNETH	C	$10,950.00	
5814	HUGHSON, PAUL	C	$10,950.00	
5815	WALSH, MARK		$0.00	
5818	A.G. EDWARDS & SONS INC.		$0.00	X
5820	CITIGROUP GLOBAL MARKETS INC.		$0.00	
5823	MARSHALL & ILSLEY TRUST COMPANY N.A. AS AGENT		$174,756.53	
5827	KELLY, MARTIN		$0.00	
5828	HARBER, LANA		$0.00	
5831	GOLDFARB, DAVID		$0.00	
5832	SMITH, KRISTINE		$0.00	
5835	MARSHALL & ILSLEY INVESTMENT MANAGEMENT		$30,181.83	
5838	WELLS FARGO BANK MINNESOTA, N.A.	C	$23,117.38	
5841	SUNTRUST ROBINSON HUMPHREY, INC.		$23,551,691.83	X
5845	GREAT-WEST LIFE & ANNUITY INSURANCE COMPANY	C	$14,074.50	

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
5850	WELLS FARGO SECURITIES, LLC AND WACHOVIA CAPITAL MARKETS, LLC		$0.00	
5851	LEHMAN BROTHERS EUROPE LIMITED (IN ADMINISTRATION)	C	$21,230,000.00	
5859	CB RICHARD ELLIS, INC.		$995,242.49	
5862	BANK OF AMERICA, N.A.		$0.00	
5874	FULBRIGHT & JAWORSKI L.L.P.		$88,700.65	
5875	PERRY PARTNERS INTERNATIONAL, INC.		$6,516,122.47	
5892	O'MEARA, CHRISTOPHER		$0.00	
5893	RUSSO, THOMAS		$0.00	
5894	TONUCCI, PAOLO		$0.00	
5896	LOWITT, IAN		$0.00	
5901	MCKINNEY, RICHARD		$0.00	
5902	TABET, SAMIR		$0.00	
5904	ZUSY, MARK L.		$0.00	
5906	GRIEB, EDWARD		$0.00	
5909	MIZUHO TRUST & BANKING CO. (USA) AS AGENT FOR POLICE PERSONNEL MUTUAL		$419,443.28	

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

3. This column reflects whether the claim was listed on a revised schedule to the Secured and Priority Claims Reserve Motion and, if so, which schedule.

4. Claims that asserted secured or priority statuses (except for Claims asserted as secured based on set off rights) will already have been capped (with respect to priority or secured amounts) by this Court's approval of the Secured and Priority Claims Reserve Motion. The claims subject to the Secured and Priority Claims Reserve Motion also are subject to this Motion. Secured and priority Claims that will be fully reserved for by the Secured and Priority Claims Reserve are not included in the Schedules to this Motion. For these Claims, the Trustee's proposed Capped Amount is the same as the Senior Capped Amount (defined in this Motion). Secured and priority Claims that are not fully reserved for in the Secured and Priority Claims Reserve – for example, claims that had both priority and unsecured components – are included herein (as indicated in the "Senior Claims Schedule" column) and the Trustee's Capped Amount for such claims includes the Senior Capped Amount. In either case, this will not result in a double reserve and does not contemplate an additional claim; rather, it only reflects the possibility that an asserted secured or priority claim ultimately might be allowed only as a general unsecured claim.

Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
5914	RAYMOND JAMES & ASSOCIATES, INC.		$0.00	
5919	SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP		$2,313,018.90	
5922	BROOKFIELD PROPERTIES ONE WFC CO. LLC		$8,064,986.02	
5926	ROYAL BANK OF SCOTLAND, PLC, THE		$40,023,040.00	
5929	BOSTON COMPANY ASSET MGMT, (CSA)		$10,208.49	
5931	ABN AMRO BANK N.V.		$0.00	
5934	LEHMAN BROTHERS BANKHAUS AG	C	$329,561.36	X
5953	ECKERT, CATHERINE A.	C	$100,000.00	X
5958	HESS CORPORATION	C	$694,135.00	
5968	MIZUHO SECURITIES USA INC.	C	$1,084,893.00	
5969	LEHMAN BROTHERS EUROPE LIMITED (IN ADMINISTRATION)		$0.00	
5973	CHARLES SCHWAB & CO., INC.	C	$2,588,420.00	
5974	KRAVETZ, LARRY J.	C	$10,950.00	
5975	CITIGROUP GLOBAL MARKETS INC., AND OTHERS	C	$0.00	
5982	BAUPOST PRIVATE INVESTMENTS BVIV-1, L.L.C.		$1,200,000.00	
5983	RLT HOLDINGS 2008-2, LLC		$17,000,000.00	

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
5986	STATE STREET BANK AND TRUST COMPANY		$413,955.00	
5989	MORGAN STANLEY & CO. INCORPORATED		$0.00	
5990	TALISH, MARVIN W.		$0.00	
6004	HSBC INKA		$214,710.66	
6005	CRUIKSHANK, THOMAS H.		$277,500.00	
6009	BERLIND, ROGER		$277,500.00	
6022	WELLS FARGO SECURITIES, LLC		$0.00	
6034	FIDELITY PURITAN TRUST: FIDELITY BALANCED FUND		$789,667.29	
6035	KAPLAN, ALICE	E	$258,875.86	X
6041	VARDE INVESTMENT PARTNERS, LP		$2,682,528.00	
6046	GREZO, CHARLOTTE	C	$1,175,570.00	X
6051	UBELHART, KAREN A.	C	$192,308.00	X
6083	BEAFORD INVESTMENTS LIMITED		$3,474,757.77	X
6095	BRIGADE CAPITAL MANAGEMENT, LLC		$242,030.00	
6105	STEFANIK, JOSEPH		$800,000.00	X
6107	CHAMBERS, J. ROBERT	C	$64,433,233.99	

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
6113	PWC INTERNATIONAL ASSIGNMENT SERVICES/SHANGHAI LTD BEIJING BRANCH		$4,960.00	
6117	PIEPER, RICHARD	C	$782,179.10	
6118	LOCAL 584 PENSION TRUST FUND		$234,521.50	
6125	DALE, ROBERT	C	$447,291.00	X
6126	DALE, ROBERT	C	$447,291.00	X
6131	LESSING, STEPHEN	E	$1,061,250.87	X
6139	ORACLE USA, INC, ET AL		$7,198,020.87	
6142	QWEST CORPORATION		$6,520.95	
6145	DALE, ROBERT	C	$477,291.00	X
6164	ALLEN & OVERY LLP		$2,648,207.87	
6174	TD SECURITIES (USA) LLC		$493,781.25	
6189	MCCULLY, MICHAEL K	C	$837,036.00	X
6191	RAMIUS ENTERPRISE MASTER FUND LTD.		$0.00	X
6192	FIDELITY ACTIONSXCHANGE, INC.		$473,888.48	
6193	NORTHUMBRIAN MANAGEMENT, LLC	C	$1,150,343.70	X
6213	GALLATIN, RONALD	E	$2,326,229.13	X

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

3. This column reflects whether the claim was listed on a revised schedule to the Secured and Priority Claims Reserve Motion and, if so, which schedule.

4. Claims that asserted secured or priority statuses (except for Claims asserted as secured based on set off rights) will already have been capped (with respect to priority or secured amounts) by this Court's approval of the Secured and Priority Claims Reserve Motion. The claims subject to the Secured and Priority Claims Reserve Motion also are subject to this Motion. Secured and priority Claims that will be fully reserved for by the Secured and Priority Claims Reserve are not included in the Schedules to this Motion. For these Claims, the Trustee's proposed Capped Amount is the same as the Senior Capped Amount (defined in this Motion). Secured and priority Claims that are not fully reserved for in the Secured and Priority Claims Reserve – for example, claims that had both priority and unsecured components – are included herein (as indicated in the "Senior Claims Schedule" column) and the Trustee's Capped Amount for such claims includes the Senior Capped Amount. In either case, this will not result in a double reserve and does not contemplate an additional claim; rather, it only reflects the possibility that an asserted secured or priority claim ultimately might be allowed only as a general unsecured claim.

Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
6217	LEHMAN BROTHERS INVESTMENT KOREA INC.		$253,403.78	
6218	LEHMAN BROTHERS COMMODITIES PTD LTD		$0.00	
6219	LEHMAN BROTHERS COMMODITIES PTD. LTD.		$99,420.05	
6220	LEHMAN BROTHERS COMMODITIES PTD. LTD.		$0.00	
6221	LEHMAN BROTHERS ADVISERS PRIVATE LIMITED		$3,116,118.00	
6222	LEHMAN BROTHERS SECURITIES PRIVATE LIMITED		$7,377,420.00	
6223	LEHMAN BROTHERS CAPITAL PRIVATE LIMITED		$23,602.00	
6224	LEHMAN BROTHERS SINGAPORE PTE LTD		$0.00	
6225	LEHMAN BROTHERS SINGAPORE PTE LTD		$25,369,907.30	
6228	LEHMAN BROTHERS LIMITED (IN ADMINISTRATION)		$0.00	
6252	TANNOR PARTNERS CREDIT FUND, LP		$142,622.20	
6253	CAMILLI-BERNAT, MARY		$2,051,346.84	X
6255	GOLDMAN SACHS & CO. (AS CO-LEAD UNDERWRITER)		$0.00	
6256	MORGAN STANLEY (AS CO-LEAD UNDERWRITER)		$0.00	
6257	MORGAN STANLEY (AS CO-LEAD UNDERWRITER)		$476,141.65	
6258	CREDIT SUISSE SECURITIES (USA) LLC (AS CO-LEAD UNDERWRITER)		$0.00	

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2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
6260	STANDARD & POORS		$209,624.00	X
6265	CARPENTER, THERESA J.	C	$51,555.84	X
6271	BANK HAPOALIM B.M.		$1,647,980.15	
6291	MANHATTAN COLLEGE		$20,000.00	
6294	MACQUARIE BANK LIMITED		$3,130,270.00	
6297	CASPER COLLEGE FOUNDATION/SHEARSON LEHMAN KEY EMPLOYEE CHARITABLE		$500,000.00	
6299	GMT LIBOR ALPHA CAYMAN UNIT TRUST	C	$9,566,707.00	
6300	SPANO, JOSEPH B.	C	$40,061.00	
6301	LOYALIS LEVEN N.V. & LOYALIS SCHADE N.V.	C	$34,766.00	
6302	FRAGOMEN, DEL REY, BERNSEN & LOEWY, LLP		$547,889.00	
6304	ATHILON CAPITAL CORPORATION		$47,953,236.00	X
6366	KAUFMAN, JULIA	C	$500,000.00	
6367	NOYES, WILLIAM E. & COLLEEN A.		$300,000.00	
6368	LEHMAN RE LTD. (IN LIQUIDATION)		$194,989,761.19	
6376	FOLK, MICHAEL J.		$19,056.00	
6383	PROSHARES ULTRA RUSSELL2000		$13,074.61	

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
6384	PROSHARES ULTRA RUSSELL2000 GROWTH		$2,814.84	
6393	HAND COMPOSITE EMPLOYEE BENEFIT TRUST		$0.00	
6430	FRANKEL, SOFIA		$5,531,730.67	
6432	CHILDREN'S HEALTHCARE OF ATLANTA, INC.		$15,340,000.00	
7000019	KLINGER, JEFFREY M	C	$500,000.00	
7000035	CLARUS SYSTEMS INC.		$21,534.25	X
7000048	BODDICKER, JAY B AND JENNIFER C	C	$100,000.00	
7000061	STHREE LIMITED		$200,000.00	X
7000072	SOLOMON PAGE GROUP LLC		$36,395.15	X
7000073	SHOWALTER, TODD ANTHONY	C	$100,000.00	
7000089	ROHRBACH, DAVID J	C	$85,440.00	
7000093	AMERICAN MANAGEMENT ASSOCIATION		$7,080.00	X
7000105	STIBBE		$9,443.42	
7000140	LEMONNIER, ANNE		$337,000.00	X
7000142	GALE, CONNIE AND CURTIS		$2,483,797.07	X
7000143	FRAMPTON, PETER L.		$33,150.00	X
7000149	WIND, THOMAS L	C	$2,300,000.00	

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
7000157	COOPER, JAMSHED	C	$525,000.00	
7000166	VENTURI STAFFING PARTNERS		$15,894.39	X
7000167	STAFFMARK INVESTMENTS, LLC		$7,774.69	X
7000186	ISI EMERGING MARKETS		$18,135.93	
7000207	THE CORPORATE PRESENCE, INC		$286,628.97	X
7000211	IMPERATO, JASON	C	$1,300,000.00	
7000212	WELLS FARGO BROKERAGE SERVICES, LLC		$17,445.54	
7000217	BECKER, JANIS HEIDI	C	$200,000.00	
7000237	COLUCCIO, DOMINIC FRANK	C	$160,000.00	
7000239	SHAN, LIHONG	C	$16,428.00	X
7000279	FEDOTOV, SERGEI		$40,000.00	
7000309	MOSTER, JEFFREY ROBERT	C	$45,000.00	
7000312	JOHNSON, JEFFREY CLEMENT	C	$37,980.78	
7000318	ALDAMA, JAIME REYERO	C	$2,300,000.00	
7000332	MAGYAR TAKAREKSZOVETKEZETI BK		$3,139,800.00	X
7000336	BHALLA, RITAM RAY	C	$45,291.00	X
7000350	GUERRIER, SCOTT	C	$75,000.00	

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
7000352	LILY POND MASTER FUND LTD		$43,036.08	
7000354	MADANS, JEFFREY A	C	$62,499.00	X
7000360	KOTHAVALE, SHANTANU RAJKUMAR		$0.00	
7000382	JACOBSON, MR DAVID L		$113,475.00	X
7000384	MAURER, JEFFREY S		$130,004.00	X
7000390	GAO, LIHUA	C	$200,000.00	
7000398	MURTHY, AKSHAY	C	$1,068,480.00	
7000404	LAURINO, JOHN	C	$65,426.74	X
7000414	GUPTA, SUCHITRA		$275,000.00	
7000427	HUERTA, DAVID H		$1,800,000.00	
7000436	BREWSTER, MICHAEL J		$429,800.00	X
7000471	BREVAN HOWARD MASTER FUND		$32,553.35	X
7000482	SALLES, PATRICIA P.	C	$1,191,736.28	X
7000495	CHAPMAN, JAMES R	C	$330,125.43	X
7000498	ROGERSCASEY TARGET SOLUTIONS	C	$38,895.00	
7000507	GUPTA, KRANTI KUMAR & SARITA		$11,233.00	X
7000511	MA, YONG		$275,000.00	

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
7000520	FTN FINANCIAL CAPITAL MARKETS		$19,500.00	X
7000524	CUSTOM LEISURE SERVICES		$10,966.00	
7000530	MCCARTHY, DENIS B.		$670,600.00	
7000543	VERHAGEN, FRANS L.J.M.		$30,320.00	X
7000556	SHAMAH 2000 FAMILY TRUST		$275,392.00	X
7000559	KIRSCH, RICHARD J		$35,000.00	
7000561	BENIWAL, NEENA	C	$15,000.00	
7000562	WOO, JULIE		$263,652.00	
7000563	VILLAGE, BRETHREN		$150,367.94	X
7000572	STANFORD UNIVERSITY		$17,902.00	
7000580	AGRAWAL, SHASHANK	C	$1,400,470.76	
7000581	STANFORD UNIVERSITY		$1,732.00	
7000588	TSESMELIS, NICOLE	C	$10,913.95	X
7000591	RAMAN, MURALI	C	$100,000.00	
7000593	SRINIVASAN, GIRIDHAR N	C	$1,000.00	
7000604	PARR, ANKE#2		$3,621.30	
7000644	MET INVESTORS PIMCO INFLATION PROTECTED		$848,723.00	

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
7000651	ABRAMSON, JAMES L.		$2,445.38	
7000653	PHILLIPS, ALEXANDER	C	$1,055,796.00	
7000680	WHANG, MICHAEL		$518,805.00	X
7000698	BRESNAN, WILLIAM J		$1,653,378.00	X
7000699	BGC BROKERS LP		$1,334,909.05	
7000702	GB VOYAGER MULTI-STRATEGY FUND SPC, LTD		$500,000.00	
7000706	ANTONCIC, MADELYN		$13,644,594.73	
7000709	AMERICREDIT FINANCIAL SERVICES, INC.		$2,014,143.82	X
7000710	QUAN, BRADLEY	C	$6,931.58	
7000716	LAZARUS, ROBERT W	C	$500,000.00	X
7000719	THIRTEENTH NIGHT THEATRE COMPANY		$1,925.00	X
7000726	BYASSEE, LEE B	C	$645,000.00	
7000729	UBS (CANADA) GLOBAL ALLOCATION TRUST		$1,176.61	
7000750	PPG INDUSTRIES, INC.		$330,920.85	
7000761	COVEY, DAVID J	C	$686,593.30	X
7000763	PACIFIC LIFE INS CO 705		$260,909.92	
7000764	BLANKENBURG, MR LAWRENCE		$160,215.00	

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
7000765	BLANKENBURG, LAWRENCE		$75,053.00	
7000773	PENNAY, LORI J		$7,500.00	
7000777	VERRELLI, DINO L.	C	$97,512.24	
7000782	CALIFORNIA COUNTY TOBACCO		$0.00	
7000788	STARCHER, JEFFREY ALLEN	C	$445,000.00	
7000789	WOJCIK, KATHLEEN ANN		$45,754.62	X
7000806	DUH, NINI S	C	$85,068.50	X
7000813	ALLIANZ GLOBAL INVESTORS LUX - [REDACTED]		$631,025.78	
7000816	ALLIANZ GI LUX - [REDACTED] ALLIANZ DIT GLOBAL BOND HIGH GRADE		$260,924.27	
7000817	ALLIANZ GI LUX - [REDACTED] DRESDNER VERMOEGENSPLAN 15		$11,425.78	
7000818	ALLIANZ GI LUX - [REDACTED]		$11,425.78	
7000819	ALLIANZ GI LUX - [REDACTED]		$13,183.59	
7000821	ALLIANZ GI LUX - [REDACTED]		$13,183.59	
7000822	ALLIANZ GI LUX - [REDACTED] DRESDNER VERMOEGENSPLAN 80		$3,515.63	

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4. Claims that asserted secured or priority statuses (except for Claims asserted as secured based on set off rights) will already have been capped (with respect to priority or secured amounts) by this Court's approval of the Secured and Priority Claims Reserve Motion. The claims subject to the Secured and Priority Claims Reserve Motion also are subject to this Motion. Secured and priority Claims that will be fully reserved for by the Secured and Priority Claims Reserve are not included in the Schedules to this Motion. For these Claims, the Trustee's proposed Capped Amount is the same as the Senior Capped Amount (defined in this Motion). Secured and priority Claims that are not fully reserved for in the Secured and Priority Claims Reserve – for example, claims that had both priority and unsecured components – are included herein (as indicated in the "Senior Claims Schedule" column) and the Trustee's Capped Amount for such claims includes the Senior Capped Amount. In either case, this will not result in a double reserve and does not contemplate an additional claim; rather, it only reflects the possibility that an asserted secured or priority claim ultimately might be allowed only as a general unsecured claim.

Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
7000828	ALLIANZGI LUX - [REDACTED] ALLIANZ DIT MONEY MARKET PLUS (EURO)		$33,468.75	
7000831	ALLIANZ GLOBAL INVESTERS KAG-[REDACTED] ALLIANZ DIT FLEXI RENTENFONDS		$30,761.72	
7000832	ALLIANZ GLOBAL INVESTORS KAG - [REDACTED]		$478,125.00	
7000836	ALLIANZ GLOBAL INVESTORS KAG - [REDACTED] KAPITAL PLUS		$937.50	
7000841	ALLIANZ GLOBAL INVESTORS KAG - [REDACTED] DBI FONDS NORD R		$222.66	
7000843	ALLIANZ GLOBAL INVESTORS KAG - [REDACTED]		$88,031.25	
7000846	ALLIANZ GLOBAL INVESTORS KAG - [REDACTED] DBI FONDS VPT R1 BONDS		$236,796.88	
7000847	ALLIANZ GLOBAL INVESTORS KAG - [REDACTED]		$15,937.50	
7000849	ALLIANZ GLOBAL INV KAG MBH		$738,687.50	
7000854	ALLIANZ GLOBAL INV KAG MBH		$110,468.75	
7000857	ALLIANZ GLOBAL INVESTORS KAG - [REDACTED]		$154,843.75	
7000858	ALLIANZ GLOBAL INVESTORS KAG - [REDACTED]		$70,216.79	

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

3. This column reflects whether the claim was listed on a revised schedule to the Secured and Priority Claims Reserve Motion and, if so, which schedule.

4. Claims that asserted secured or priority statuses (except for Claims asserted as secured based on set off rights) will already have been capped (with respect to priority or secured amounts) by this Court's approval of the Secured and Priority Claims Reserve Motion. The claims subject to the Secured and Priority Claims Reserve Motion also are subject to this Motion. Secured and priority Claims that will be fully reserved for by the Secured and Priority Claims Reserve are not included in the Schedules to this Motion. For these Claims, the Trustee's proposed Capped Amount is the same as the Senior Capped Amount (defined in this Motion). Secured and priority Claims that are not fully reserved for in the Secured and Priority Claims Reserve – for example, claims that had both priority and unsecured components – are included herein (as indicated in the "Senior Claims Schedule" column) and the Trustee's Capped Amount for such claims includes the Senior Capped Amount. In either case, this will not result in a double reserve and does not contemplate an additional claim; rather, it only reflects the possibility that an asserted secured or priority claim ultimately might be allowed only as a general unsecured claim.

Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
7000859	ALLIANZ GLOBAL INVESTORS KAG - [REDACTED] DBI FONDS PI RENTEN		$49,219.00	
7000863	CITI CANYON LTD.		$38,486.97	X
7000873	TIGE INVESTMENTS LTD		$107,796.00	
7000878	SOUSA, PETER	C	$12,219.33	
7000884	KOLOGY, KEVIN PAUL		$0.00	X
7000886	TIGE INVESTMENTS LTD		$100,000.00	
7000889	BROOKS, DAVID J		$259,911.00	X
7000892	TIGE INVESTMENTS LTD		$795,840.00	
7000895	TIGE INVESTMENTS LTD		$474,000.00	
7000900	TIGE INVESTMENTS LTD		$6,000,000.00	
7000904	ANGLIAN COMMODITIES FUND LIMITED		$28,653,288.21	
7000905	KOLOGY, KEVIN AND GAIL		$0.00	X
7000912	ANGLIAN EQUITY FUND LIMITED		$243,598.82	
7000913	TIGE INVESTMENTS LTD		$100,000.00	
7000915	LANCASTER, REAGAN - TTEE		$106,586.00	
7000918	LANCASTER, REAGAN - TTEE		$26,000.00	

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
7000923	LANCASTER, REAGAN		$100,000.00	
7000928	O'CONNOR, BRIDGET E	C	$8,414,399.00	X
7000929	LANCASTER, REAGAN		$100,000.00	
7000932	LANCASTER, LISA		$160,215.00	
7000940	ROCHE US DB PLANS MASTER TRUST	C	$636,460.00	
7000944	CHASE, CHRISTOPHER M	C	$70,300.00	
7000949	MAIDMAN, DAGNY C	C	$550,000.00	
7000967	CESARIO, FABRIZIO		$2,122,994.51	X
7000985	MONTANA PUBLIC EMPLOYEES'	C	$1,522,878.00	
7000988	VARENA INC.		$1,028,593.47	X
7000990	BIRASCHI, PAOLA		$559,676.00	X
7001008	RICHARDS, BONNIE E	C	$2,731.00	
7001012	STACKMAN, SCOTT L	C	$55,104.45	
7001021	ROSS, BLAYNE M		$76,865.38	X
7001032	LUCAS, VINCENT GEOFFREY	C	$167,123.00	
7001041	LUCAS, VINCENT GEOFFREY	C	$109,081.00	
7001054	DEPINTO, DAVID A		$110,000.00	

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
7001064	SULLIVAN, MARK L.	C	$102,365.00	
7001066	RIBEIRO, RODRIGO L	C	$50,000.00	
7001079	RYANS, PAUL J	C	$300,000.00	
7001088	ASHE, KATHLEEN MARY	C	$84,134.58	X
7001092	BREWSTER, MICHAEL J.	C	$190,125.00	
7001101	GRAY, LYNN ZUCKERMAN		$416,490.00	X
7001109	CAZZOLI, RICCARDO	C	$328,448.15	
7001112	MUSSO, LEONARD A	C	$279,800.00	
7001124	ACCESS SECURITIES	C	$98,310.00	
7001146	ENGLE, MICHAEL THOMAS	C	$200,000.00	X
7001151	MCCARTHY, TIMOTHY		$15,048.71	
7001157	KALLIS, JOHN H.	C	$44,999.74	
7001157-1	KALLIS, JOHN H.		$25,172.26	
7001159	PUBLIC SERVICE MUTUAL		$1,408,408.00	
7001160	PUBLIC SERVICE MUTUAL INS. CO. PENSION PLAN		$242,113.00	
7001166	KANDEL, JENNIFER		$10,197.32	
7001173	CHING, STEVE	C	$21,500.00	

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
7001184	KOSTMAN, DAVID		$0.00	
7001191	ZHENG JAMES HAN	C	$100,000.00	
7001199	JAKOBSZE, ROBERT A	C	$48,156.00	X
7001215	BECK, JANICE C		$30,000.00	X
7001228	RINKOV, JOSHUA D	C	$450,000.00	
7001242	CHELLAPPA, ROOPA	C	$15,866.00	X
7001281	CRAMER, REBEKAH	C	$24,384.23	
7001285	BELLERAND, SHELLY M.	C	$1,380.60	
7001291	BANCO ESPIRITO SANTO DE INVESTIMENTO, SUCURSAL EN ESPANA, S		$390,511.20	
7001295	WOLF, THOMAS J		$790,000.00	
7001310	ZIPCAR CANADA INC		$278.44	
7001329	MCCULLA, JOHN AND ANN		$100,000.00	X
7001330	MCCULLA, JOHN AND ANN		$100,000.00	X
7001342	UNION BANK, N.A.		$10,284,757.81	
7001343	PFPC TRUST CO., ON BEHALF OF		$1,510,630.29	
7001345	PNC BANK, NATIONAL ASSOCIATION		$1,510,630.29	

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
7001349	DIAZ, AGNES	C	$28,349.00	X
7001353	BANK OF NEW YORK MELLON		$1,298,700.00	
7001360	GLOVER, MICHAEL SCOTT	C	$2,325,000.00	
7001373	INTERNATIONAL MANAGEMENT ASSOCIATES, LLC (IMA ADVERSARY)		$13,438,700.00	
7001390	REED, KIMBERLY A	C	$62,500.00	
7001398	FRONT LINE MANAGEMENT GROUP, INC		$262,665.00	X
7001402	SOUTHWEST SECURITIES, INC.		$5,619,013.20	
7001415	YAHOO! HOTJOBS		$50,892.19	X
7001418	CONNELL, ROBERT ALAN		$1,065,463.00	X
7001428	UNIVERSITY OF CA - BERKELEY		$123,672.93	X
7001432	CELANESE AMERICAS CORPORATION RETIREMENT TRUST		$912,466.00	
7001489	COUCH, WILLIAM	E	$83,070.57	X
7001490	COX, TIMOTHY	E	$393,289.46	X
7001491	CRONIN, WILLIAM	E	$1,473,916.09	X
7001493	DAUMAN, STEWART	E	$589,952.63	X
7001495	DELLIPAOLI, ROBERT	E	$483,930.25	X

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
7001496	DIXON, BARBARA	E	$2,198,861.78	X
7001497	DOBIN, MICHAEL	E	$468,164.54	X
7001499	DORIS, MARTIN	E	$684,752.96	X
7001501	DRESCHER, DENNIS	E	$783,209.77	X
7001503	EDWARDS, MICHAEL	E	$46,677.58	X
7001504	EDWARDS, PAUL	E	$756,131.06	X
7001505	EDWARDS, WILLIAM	E	$1,215,484.94	X
7001507	ESCHERT, ERWIN	E	$662,026.66	X
7001508	EVENSON, DONALD	E	$46,052.28	X
7001509	FARLEY, JAMES	E	$1,689,506.35	X
7001511	FELDMAN, RICHARD	E	$246,802.53	X
7001512	FENWICK, LARRY	E	$198,586.70	X
7001513	FINLAYSON, RODERICK	E	$725,038.80	X
7001514	FISH, JASON	E	$725,038.80	X
7001515	FORSHAGEN, DOUGLAS	E	$792,985.22	X
7001516	FISHBEIN, NORMAN	E	$119,413.99	X
7001519	FRANKEL, ARNOLD	E	$111,532.37	X

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
7001520	FRY, EDWARD JR.	E	$1,099,882.87	X
7001521	FULTZ, THOMAS	E	$424,962.83	X
7001522	GALLEHER, RICHARD	E	$165,383.17	X
7001523	GANZ, SUSAN	E	$546,396.00	X
7001524	GARBER, ALAN	E	$124,658.56	X
7001525	GARD, RONALD	E	$145,373.59	X
7001526	GARTLAND, JUDE	E	$635,105.80	X
7001527	GARZARELLI, ELAINE	E	$805,594.08	X
7001529	GIOIELLA, HENRY	E	$402,790.46	X
7001530	GLADSTONE, ALAN	E	$866,463.89	X
7001531	GLASKY, JOEL	E	$926,434.44	X
7001532	GLISKER, GEORGE	C	$69,541.76	
7001534	GOODE, JOHN	E	$969,871.11	X
7001539	GOTT, STEPHEN	E	$1,764,188.02	X
7001540	GRABER, JERROLD	E	$43,171.91	X
7001541	GRAVES, JOHN	E	$461,942.25	X
7001542	GREGORY, ROBERT	E	$72,302.88	X

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
7001547	HETZEL, CHARLES	E	$1,729,701.36	X
7001549	HIGGINS, HARRISON	E	$2,958,423.46	X
7001551	HOFFMAN, ARNOLD	E	$489,560.79	X
7001552	HOFFMAN, KENNETH	E	$1,048,247.24	X
7001553	HOOPES, SCOTT	E	$1,979,834.14	X
7001555	ISLES, PHILIP	E	$978,216.55	X
7001557	JACOBS, DAVID	E	$1,907,898.45	X
7001558	GRAEME JAMES	E	$500,151.21	X
7001560	WARGON, BRIAN SCOTT	C	$347,867.25	
7001565	KATZ, EVAN	E	$149,508.12	X
7001566	KAUFMAN, JOEL	E	$390,765.32	X
7001567	KEARNS, WILLIAM JR.	E	$248,963.31	X
7001569	KILGORE, JON	E	$402,790.46	X
7001570	KIRBY, WILLIAM	E	$171,790.26	X
7001571	KLONSKY, DANIEL	E	$820,520.00	X
7001572	KOWSKI, GEORGE	E	$204,307.17	X
7001573	KRA, HOWARD	E	$606,590.78	X

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

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4. Claims that asserted secured or priority statuses (except for Claims asserted as secured based on set off rights) will already have been capped (with respect to priority or secured amounts) by this Court's approval of the Secured and Priority Claims Reserve Motion. The claims subject to the Secured and Priority Claims Reserve Motion also are subject to this Motion. Secured and priority Claims that will be fully reserved for by the Secured and Priority Claims Reserve are not included in the Schedules to this Motion. For these Claims, the Trustee's proposed Capped Amount is the same as the Senior Capped Amount (defined in this Motion). Secured and priority Claims that are not fully reserved for in the Secured and Priority Claims Reserve – for example, claims that had both priority and unsecured components – are included herein (as indicated in the "Senior Claims Schedule" column) and the Trustee's Capped Amount for such claims includes the Senior Capped Amount. In either case, this will not result in a double reserve and does not contemplate an additional claim; rather, it only reflects the possibility that an asserted secured or priority claim ultimately might be allowed only as a general unsecured claim.

Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
7001574	KRANTZ, ERIC	E	$124,048.78	X
7001575	KUNIGK, PETER	E	$789,698.47	X
7001577	LAKEFIELD, BRUCE	E	$514,061.88	X
7001579	LANCASTER, ROBERT	E	$1,163,845.69	X
7001580	LANDAU, ARNOLD	E	$153,406.42	X
7001581	LANDGRAF, KARL	E	$604,198.67	X
7001582	LANE, JEFFREY	E	$3,744,393.79	X
7001583	LEETZOW, LEONARD JR.	E	$242,332.78	X
7001585	LEHMAN, JACK	E	$2,070,572.63	X
7001586	LEHR, SETH	E	$589,712.27	X
7001588	LENZ, WILLIAM	E	$411,940.81	X
7001590	LEVINSON, ANDREW	E	$653,994.12	X
7001591	LEVY, JOHN	E	$211,858.88	X
7001593	LIBMAN, SPENCER	E	$93,322.70	X
7001594	LIND, ROBERT	E	$402,790.46	X
7001597	LUSARDI, ROBERT	E	$201,393.17	X
7001598	MADDEN, MICHAEL	E	$3,026,304.05	X

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

3. This column reflects whether the claim was listed on a revised schedule to the Secured and Priority Claims Reserve Motion and, if so, which schedule.

4. Claims that asserted secured or priority statuses (except for Claims asserted as secured based on set off rights) will already have been capped (with respect to priority or secured amounts) by this Court's approval of the Secured and Priority Claims Reserve Motion. The claims subject to the Secured and Priority Claims Reserve Motion also are subject to this Motion. Secured and priority Claims that will be fully reserved for by the Secured and Priority Claims Reserve are not included in the Schedules to this Motion. For these Claims, the Trustee's proposed Capped Amount is the same as the Senior Capped Amount (defined in this Motion). Secured and priority Claims that are not fully reserved for in the Secured and Priority Claims Reserve – for example, claims that had both priority and unsecured components – are included herein (as indicated in the "Senior Claims Schedule" column) and the Trustee's Capped Amount for such claims includes the Senior Capped Amount. In either case, this will not result in a double reserve and does not contemplate an additional claim; rather, it only reflects the possibility that an asserted secured or priority claim ultimately might be allowed only as a general unsecured claim.

Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
7001599	MAGUIRE, JAMES	E	$1,280,230.23	X
7001600	MARANTZ, ALAN	E	$474,809.11	X
7001602	MARINO, THOMAS	E	$393,289.45	X
7001604	MARTINEZ, ROMAN IV	E	$685,698.90	X
7001605	MARTOV, MARTIN	E	$117,529.61	X
7001606	MATZA, ROBERT	E	$432,689.31	X
7001607	MCCLEARY, JOHN	E	$1,037,736.66	X
7001608	MCDANIEL, ROGER	E	$195,075.06	X
7001609	MCHALE, EDWARD	E	$74,486.90	X
7001612	MCKEOWN, WILLIAM	E	$603,625.74	X
7001615	MEJEAN, PAUL	E	$1,123,799.82	X
7001616	MELNIK, RONALD	E	$267,611.36	X
7001617	MELZER, RICHARD	E	$285,555.26	X
7001618	MESSINGER, CRAIG	E	$396,983.65	X
7001619	MIKULICH, RAYMOND	E	$322,233.80	X
7001620	MILLER, JEROME	E	$595,033.47	X
7001625	GLOBERSON, DANIEL		$1,200,000.00	

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

3. This column reflects whether the claim was listed on a revised schedule to the Secured and Priority Claims Reserve Motion and, if so, which schedule.

4. Claims that asserted secured or priority statuses (except for Claims asserted as secured based on set off rights) will already have been capped (with respect to priority or secured amounts) by this Court's approval of the Secured and Priority Claims Reserve Motion. The claims subject to the Secured and Priority Claims Reserve Motion also are subject to this Motion. Secured and priority Claims that will be fully reserved for by the Secured and Priority Claims Reserve are not included in the Schedules to this Motion. For these Claims, the Trustee's proposed Capped Amount is the same as the Senior Capped Amount (defined in this Motion). Secured and priority Claims that are not fully reserved for in the Secured and Priority Claims Reserve – for example, claims that had both priority and unsecured components – are included herein (as indicated in the "Senior Claims Schedule" column) and the Trustee's Capped Amount for such claims includes the Senior Capped Amount. In either case, this will not result in a double reserve and does not contemplate an additional claim; rather, it only reflects the possibility that an asserted secured or priority claim ultimately might be allowed only as a general unsecured claim.

Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
7001630	MARKS, HERBERT	E	$201,407.92	X
7001631	DOEPKE, WILLIAM	E	$714,573.44	X
7001632	LOVETT, NIGEL	E	$2,064,072.17	X
7001633	MEHAFFEY, STANLEY	E	$424,903.98	X
7001634	MILVERSTED, MICHAEL	E	$322,233.80	X
7001635	MONTALBANO, RICHARD	E	$687,975.52	X
7001636	MORGIA, CATALDO	E	$178,910.74	X
7001637	MORTKOWITZ, HARRY	E	$1,305,641.96	X
7001642	NASTRO, CHARLES	E	$238,865.61	X
7001643	NEILL, FRANK JR.	E	$183,679.87	X
7001644	MOSCHELLA, JOSEPH	E	$485,549.24	X
7001645	NEWMARK, PAUL	E	$424,962.83	X
7001647	ODERMATT, ROBERT	E	$590,090.38	X
7001648	ORLINS, STEPHEN	E	$1,009,317.51	X
7001649	PALATNEK, ARNOLD	E	$805,594.08	X
7001650	OWENS, JOHN	E	$268,532.28	X
7001651	PENROSE, JAMES	E	$644,470.12	X

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

3. This column reflects whether the claim was listed on a revised schedule to the Secured and Priority Claims Reserve Motion and, if so, which schedule.

4. Claims that asserted secured or priority statuses (except for Claims asserted as secured based on set off rights) will already have been capped (with respect to priority or secured amounts) by this Court's approval of the Secured and Priority Claims Reserve Motion. The claims subject to the Secured and Priority Claims Reserve Motion also are subject to this Motion. Secured and priority Claims that will be fully reserved for by the Secured and Priority Claims Reserve are not included in the Schedules to this Motion. For these Claims, the Trustee's proposed Capped Amount is the same as the Senior Capped Amount (defined in this Motion). Secured and priority Claims that are not fully reserved for in the Secured and Priority Claims Reserve – for example, claims that had both priority and unsecured components – are included herein (as indicated in the "Senior Claims Schedule" column) and the Trustee's Capped Amount for such claims includes the Senior Capped Amount. In either case, this will not result in a double reserve and does not contemplate an additional claim; rather, it only reflects the possibility that an asserted secured or priority claim ultimately might be allowed only as a general unsecured claim.

Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
7001652	PLUMERI, JOSEPH II	E	$1,409,794.75	X
7001653	POLHEMUS, KENNETH	E	$585,010.20	X
7001654	POLLACK, HOWARD	E	$523,629.79	X
7001655	PONDT, DAVID	E	$629,270.57	X
7001657	PUCCIARELLI, JAMES	E	$440,546.57	X
7001659	RANEY, RICHARD	E	$143,205.03	X
7001661	RENEHAN, DANIEL	E	$1,006,894.00	X
7001662	RENZI, LOUIS	E	$125,731.18	X
7001664	REITZEL, EDWARD	E	$1,437,698.19	X
7001665	RING, CARL, JR.	E	$248,199.73	X
7001666	RITZ, NORMAN	E	$336,401.99	X
7001668	ROBSON, THOMAS	E	$2,748,034.65	X
7001670	ROSENBERG, NANETTE	E	$2,197,980.00	X
7001671	SACCO, GREGORY	E	$574,191.56	X
7001673	SAVARESE, LAWRENCE JR.	E	$457,136.74	X
7001674	SCHULSINGER, JEFFREY	E	$834,616.89	X
7001676	SHAFIROFF, MARTIN	E	$801,391.29	X

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

3. This column reflects whether the claim was listed on a revised schedule to the Secured and Priority Claims Reserve Motion and, if so, which schedule.

4. Claims that asserted secured or priority statuses (except for Claims asserted as secured based on set off rights) will already have been capped (with respect to priority or secured amounts) by this Court's approval of the Secured and Priority Claims Reserve Motion. The claims subject to the Secured and Priority Claims Reserve Motion also are subject to this Motion. Secured and priority Claims that will be fully reserved for by the Secured and Priority Claims Reserve are not included in the Schedules to this Motion. For these Claims, the Trustee's proposed Capped Amount is the same as the Senior Capped Amount (defined in this Motion). Secured and priority Claims that are not fully reserved for in the Secured and Priority Claims Reserve – for example, claims that had both priority and unsecured components – are included herein (as indicated in the "Senior Claims Schedule" column) and the Trustee's Capped Amount for such claims includes the Senior Capped Amount. In either case, this will not result in a double reserve and does not contemplate an additional claim; rather, it only reflects the possibility that an asserted secured or priority claim ultimately might be allowed only as a general unsecured claim.

Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
7001678	SHAFTEL, MEL	E	$943,398.98	X
7001679	SHAPIRO, ROBERT	E	$1,573,198.43	X
7001680	SHEAN, ANNE	E	$2,129,050.00	X
7001681	SHELTON, CHARLES	E	$299,710.67	X
7001682	SHEPARD, FRANK	E	$393,289.45	X
7001684	SHUTZER, WILLIAM	E	$2,165,845.63	X
7001685	SILVERBERG, DAVID	E	$71,198.51	X
7001686	SIMMONS, HARDWICK	E	$1,485,056.68	X
7001687	SIMONETTI, PHILIP	E	$402,790.46	X
7001688	SIMONINI, JULIUS	E	$1,013,258.96	X
7001689	SLIFER, STEPHEN	E	$613,904.25	X
7001690	SOBOTKA, DAVID	E	$571,660.64	X
7001691	SPAR, WARREN	E	$802,475.70	X
7001693	STONE, JERRY, JR.	E	$207,162.29	X
7001695	STRUBLE, RAYMOND	E	$977,477.50	X
7001697	TOBIN, PAUL	E	$1,208,399.28	X
7001698	SCOTIA CAPITAL (USA) INC.		$1,045,579.10	

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
7001699	TROY, AUSTIN	E	$1,050,496.37	X
7001700	TUCKER, THOMAS	E	$1,395,598.96	X
7001702	QUAST, LANI	E	$781,527.79	X
7001710	PORTER, GRANT	E	$346,637.88	X
7001712	BARRETT, BERNARD	E	$2,330,405.07	X
7001714	BARY, ROBERTA	E	$73,755.48	X
7001716	BRANDT, COLEMAN	E	$797,490.26	X
7001717	BRECK, CHRISTOPHER	E	$732,393.50	X
7001718	PORTER, GRANT A		$1,000,000.00	X
7001721	BRODA, KATHLEEN	E	$144,010.00	X
7001722	CARUANA, SALVATORE	E	$719,159.40	X
7001724	CEISLER, ROBERT	E	$94,940.41	X
7001726	FRANK, EDWIN III	E	$589,952.63	X
7001729	GOODSPEED, ROGER	E	$1,307,300.81	X
7001731	HAYES, BRIAN	E	$1,688,694.34	X
7001732	HERZER, CHARLES	E	$725,038.80	X
7001733	HILL, TOMLINSON	E	$2,769,162.25	X

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

3. This column reflects whether the claim was listed on a revised schedule to the Secured and Priority Claims Reserve Motion and, if so, which schedule.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
7001735	LINDSTROM, WARD	E	$582,674.73	X
7001737	LORD, WILLIAM	E	$393,259.01	X
7001738	MCLENDON, HEATH	E	$162,228.57	X
7001739	MICKEL, FRANK	E	$432,123.27	X
7001740	MURPHY, NEWELL III	E	$86,054.41	X
7001741	MILLARD, ROBERT	E	$748,452.18	X
7001742	PRAVATO, FRANK	E	$101,101.80	X
7001743	PULLING, THOMAS	E	$732,806.98	X
7001744	SCANLON, JOSEPH JR.	E	$465,793.45	X
7001746	SHERMAN, JOHN	E	$190,515.50	X
7001749	STERN, JAMES	E	$1,528,899.79	X
7001750	STERN, JAMES	E	$2,115,865.71	X
7001751	URCIUOLI, CARMINE	E	$644,470.12	X
7001752	VINCENT, RICHARD	E	$750,219.36	X
7001753	VIRANY, STEVEN	E	$552,446.56	X
7001754	VOELKER, EDWARD	E	$1,301,204.73	X
7001756	WAIT, JARETT	E	$713,145.57	X

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

3. This column reflects whether the claim was listed on a revised schedule to the Secured and Priority Claims Reserve Motion and, if so, which schedule.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
7001758	WALTHER, GARY	E	$408,396.00	X
7001759	WASHKOWITZ, ALAN	E	$1,294,721.70	X
7001760	WASHKOWITZ, ALAN	E	$425,844.00	X
7001761	WEST, PATRICK	E	$375,335.47	X
7001762	WESTON, GERALD	E	$993,174.53	X
7001763	WILLIAMS, PAUL	E	$185,346.15	X
7001764	WILSON, JOHN	E	$1,078,049.06	X
7001765	WOLITZER, STEVEN	E	$2,172,236.60	X
7001766	WRIGHT, JEANNIE	E	$133,838.94	X
7001768	WYNN, BARRY	E	$765,673.02	X
7001769	YARKIN, ALLAN	E	$26,983.48	X
7001770	ZATULOVE, PAUL	E	$124,430.23	X
7001771	ZIPP, BRIAN	E	$1,016,729.65	X
7001772	ZOOK, GEORGE	E	$77,889.60	X
7001781	WEST RECEIVABLES LLC		$390,919.60	X
7001782	GENESYS CONFERENCING EUROPE		$66,477.60	X
7001783	GENESYS CONFERENCING LIMITED		$27,481.30	X

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
7001785	ADES, SABAH	E	$314,085.13	X
7001786	ANGST, CARLTON	E	$684,752.96	X
7001787	CARBONE, JAMES	E	$805,594.08	X
7001788	CLARK, JAMES	E	$402,018.29	X
7001790	KELLY, BRIAN	E	$312,605.37	X
7001792	POGGI, IRENE	E	$447,967.30	X
7001793	SHEINBERG, GEORGE	E	$733,237.23	X
7001807	BORCHERS, LEON	E	$18,071.76	X
7001811	WRIGHT, JEANNIE	E	$48,283.69	X
7001822	TERRELL, STEVEN	E	$193,190.16	X
7001823	BOURNE, GEORGE	E	$773,869.45	X
7001824	BUSACCA, GARY	E	$393,289.45	X
7001825	FELDMAN, ALAN	E	$939,160.28	X
7001827	GOTTMAN, HENRY	E	$688,254.28	X
7001834	BLUTINGER, NATAN	E	$120,479.71	X
7001835	BURNS, THOMAS	E	$266,761.56	X
7001836	BUTTERS, DAVID	E	$198,719.51	X

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

3. This column reflects whether the claim was listed on a revised schedule to the Secured and Priority Claims Reserve Motion and, if so, which schedule.

4. Claims that asserted secured or priority statuses (except for Claims asserted as secured based on set off rights) will already have been capped (with respect to priority or secured amounts) by this Court's approval of the Secured and Priority Claims Reserve Motion. The claims subject to the Secured and Priority Claims Reserve Motion also are subject to this Motion. Secured and priority Claims that will be fully reserved for by the Secured and Priority Claims Reserve are not included in the Schedules to this Motion. For these Claims, the Trustee's proposed Capped Amount is the same as the Senior Capped Amount (defined in this Motion). Secured and priority Claims that are not fully reserved for in the Secured and Priority Claims Reserve – for example, claims that had both priority and unsecured components – are included herein (as indicated in the "Senior Claims Schedule" column) and the Trustee's Capped Amount for such claims includes the Senior Capped Amount. In either case, this will not result in a double reserve and does not contemplate an additional claim; rather, it only reflects the possibility that an asserted secured or priority claim ultimately might be allowed only as a general unsecured claim.

Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
7001837	BUTTERS, DAVID	E	$611,559.44	X
7001838	CONWAY, MICHAEL	E	$898,331.75	X
7001839	DE GAGLIA, THOMAS	E	$644,470.12	X
7001840	DE GENNARO, MARK	E	$196,642.09	X
7001841	DEL CAMPO, MICHAEL	E	$440,546.57	X
7001842	DOLAN, ROBERT JR.	E	$393,289.45	X
7001843	EDMISTON, ROBERT	E	$167,076.23	X
7001845	GENGLER, THOMAS JR.	E	$390,184.99	X
7001846	GUERNSEY, ALAN	E	$1,401,517.42	X
7001847	HAYES, DENNIS LEE	E	$2,209,116.79	X
7001848	KOPP, BRADFORD	E	$966,719.06	X
7001849	KOZELETZ, STEPHEN	E	$81,042.81	X
7001852	MCCORMICK, ROBERT	E	$740,413.68	X
7001853	NAVRUDE, STANLEY	E	$58,164.49	X
7001854	REEF, ALAN	E	$424,962.83	X
7001856	SAMRA, VICTOR JR.	E	$1,074,048.66	X
7001857	SCARAGGI, FRANK	E	$1,208,399.28	X

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

3. This column reflects whether the claim was listed on a revised schedule to the Secured and Priority Claims Reserve Motion and, if so, which schedule.

4. Claims that asserted secured or priority statuses (except for Claims asserted as secured based on set off rights) will already have been capped (with respect to priority or secured amounts) by this Court's approval of the Secured and Priority Claims Reserve Motion. The claims subject to the Secured and Priority Claims Reserve Motion also are subject to this Motion. Secured and priority Claims that will be fully reserved for by the Secured and Priority Claims Reserve are not included in the Schedules to this Motion. For these Claims, the Trustee's proposed Capped Amount is the same as the Senior Capped Amount (defined in this Motion). Secured and priority Claims that are not fully reserved for in the Secured and Priority Claims Reserve – for example, claims that had both priority and unsecured components – are included herein (as indicated in the "Senior Claims Schedule" column) and the Trustee's Capped Amount for such claims includes the Senior Capped Amount. In either case, this will not result in a double reserve and does not contemplate an additional claim; rather, it only reflects the possibility that an asserted secured or priority claim ultimately might be allowed only as a general unsecured claim.

Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
7001858	SCHAEFER, GARY	E	$1,932,389.52	X
7001859	SPIEGEL, STEVEN	E	$793,970.25	X
7001861	TILLES, GLENN	E	$201,393.17	X
7001863	TOPOL, CLIFFORD	E	$1,619,950.65	X
7001864	VIERING, DONALD	E	$777,512.05	X
7001865	WOLFF, WILLIAM III	E	$402,790.46	X
7001867	WRIGHT, JOHN	E	$355,232.84	X
7001868	WRIGHT, JOHN	E	$96,115.25	X
7001869	GALLEA, ANTHONY	E	$455,613.60	X
7001872	ACKERMAN, DONALD	E	$402,760.09	X
7001874	ALESSANDRO, ROBERT	E	$674,073.51	X
7001875	AMBRECHT, KENNETH	E	$4,057,191.67	X
7001877	ANDERSON, BRENTON	E	$604,198.67	X
7001878	ANDERSON, JEFFREY	E	$528,656.26	X
7001879	ASHE, KATHLEEN	E	$204,910.53	X
7001880	ASHER, THOMAS	E	$135,224.41	X
7001898	ATCHISON, JOHN	E	$1,648,719.77	X

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
7001899	AYOUB, ANTHONY	E	$393,289.45	X
7001905	BAKER, JOHN JR.	E	$929,533.23	X
7001907	BATKIN, ALAN	E	$1,611,190.99	X
7001909	BECKERMAN, STANLEY	E	$878,524.27	X
7001910	BELLINGER, RICHARD	E	$1,650,779.41	X
7001912	BENDER, DOUGLAS	E	$604,243.54	X
7001913	BESSE, ROBERT	E	$47,085.09	X
7001914	BEST, ALAN	E	$402,767.98	X
7001915	BLUM, KEVIN	E	$552,431.88	X
7001916	BOHN, FRANCOIS	E	$108,876.45	X
7001917	BORCHERS, LEON	E	$72,599.48	X
7001918	BIGGAR, ELIZABETH	E	$161,566.62	X
7001920	BOYD, WILLIAM JR.	E	$2,621,053.20	X
7001922	BOYLES, KENNETH	E	$396,680.15	X
7001923	BRADY, JANE WILDE	E	$1,260,681.00	X
7001924	COGHLAN, JOHN	E	$1,162,463.56	X
7001925	COLE, EMRIED III	E	$112,720.08	X

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
7001928	ESTEY, ARTHUR	E	$1,120,414.35	X
7001931	MILLER, RONALD	E	$85,443.55	X
7001932	NESTOR, THOMAS	E	$457,295.47	X
7001933	ROPER, JAMES	E	$805,594.08	X
7001934	SCHOENTHAL, DAVID	E	$1,674,079.91	X
7001935	VANDENBOSSCHE, PAMELA	E	$664,349.47	X
7001937	WILLIAMSON, JOHN JR.	E	$589,952.63	X
7001938	WINCHESTER, DAVID	E	$613,373.96	X
7001939	COLE, EMRIED III	E	$40,664.86	X
7001942	FULTON, THOMAS	E	$27,631.31	X
7001949	BROADBENT, WILLIAM	E	$118,002.49	X
7001950	BRYDSON, JOHN	E	$201,393.17	X
7001951	BURNS, PERRY	E	$19,192.16	X
7001952	BURTON, MARK	E	$764,942.18	X
7001954	BROWN, MELVILLE JR.	E	$679,944.81	X
7001955	CAGNINA, ROBERT	E	$663,095.41	X
7001957	CAMPBELL, ROBERT	E	$818,878.27	X

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

3. This column reflects whether the claim was listed on a revised schedule to the Secured and Priority Claims Reserve Motion and, if so, which schedule.

4. Claims that asserted secured or priority statuses (except for Claims asserted as secured based on set off rights) will already have been capped (with respect to priority or secured amounts) by this Court's approval of the Secured and Priority Claims Reserve Motion. The claims subject to the Secured and Priority Claims Reserve Motion also are subject to this Motion. Secured and priority Claims that will be fully reserved for by the Secured and Priority Claims Reserve are not included in the Schedules to this Motion. For these Claims, the Trustee's proposed Capped Amount is the same as the Senior Capped Amount (defined in this Motion). Secured and priority Claims that are not fully reserved for in the Secured and Priority Claims Reserve – for example, claims that had both priority and unsecured components – are included herein (as indicated in the "Senior Claims Schedule" column) and the Trustee's Capped Amount for such claims includes the Senior Capped Amount. In either case, this will not result in a double reserve and does not contemplate an additional claim; rather, it only reflects the possibility that an asserted secured or priority claim ultimately might be allowed only as a general unsecured claim.

Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
7001958	CARBONE, RUDOLPH	E	$149,476.57	X
7001959	CARNS, LEWIS	E	$636,622.70	X
7001960	CERASIA, ROBERT	E	$198,435.46	X
7001961	CHATLEY, BRUCE	E	$60,539.12	X
7001963	CHEN, PHILIP	E	$604,198.67	X
7001964	CHILDERS, JOHN	E	$217,274.66	X
7001965	CIEMNIECKI, STANLEY	E	$1,530,634.07	X
7001966	COHEN, PAUL	E	$117,670.71	X
7001967	COLACURCI, GLENN	E	$503,337.09	X
7001969	COSGROVE, THOMAS	E	$747,261.32	X
7001972	GENIRS, ROBERT	E	$284,630.75	X
7001974	HAMENT, NANCY	E	$1,208,350.38	X
7001975	HERSHBERG, DAVID	E	$787,881.87	X
7001976	MCGUINN, EDWIN	E	$2,110,047.46	X
7001977	ROOSEVELT, THEODORE IV	E	$1,208,399.28	X
7001979	SCHIFFER, CRAIG	E	$803,008.99	X
7001982	MOHAN, BHANOT V		$137,500.00	X

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
7001985	HONG, NG CHEE		$48,500.00	X
7001995	REDONDO, ROBERTO		$25,000.00	
7001996	SPAYNE LINDSAY & CO. LLP		$1,818,710.00	X
7002001	BELLAS, ALBERT	E	$1,408,871.84	X
7002002	BOE, RICHARD	E	$220,272.56	X
7002004	BRAGER, STANLEY	E	$97,587.59	X
7002005	COHEN, LEONARD	E	$130,116.86	X
7002007	COHEN, SALLEE	E	$1,850,706.00	X
7002008	DA PUZZO, PETER	E	$417,361.16	X
7002009	DA PUZZO, PETER	E	$281,633.91	X
7002010	DARSKY, JUDITH	E	$258,306.69	X
7002011	DORFMAN, RICHARD	E	$1,693,866.15	X
7002012	FRIEDMAN, MARK	E	$873,435.89	X
7002013	LLOYD, MARCELLE	E	$1,407,492.00	X
7002014	MAY, HAROLD	E	$162,646.01	X
7002017	CITADEL TRADING GROUP LLC		$33,798.91	
7002018	MCGLYNN, EDWARD	E	$943,723.04	X

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
7002020	PASSMAN, SEYMOUR	E	$188,847.76	X
7002022	PHYFER, DANIEL	E	$94,462.11	X
7002023	SINAI, ALLEN	E	$618,173.96	X
7002028	SCHNEIDER, RUSSELL LANE		$400,000.00	
7002029	HART, EDWARD	E	$398,634.80	X
7002030	MURRAY, PHILIP	E	$138,986.08	X
7002033	BUTTERY, STUART	E	$668,605.25	X
7002037	LIQUIDITY SOLUTIONS, INC.		$95,000.00	
7002047	THAI, THANH HUNG	C	$536,953.86	
7002049	PARRINELLO, AMY R		$59,200.00	
7002050	ADC TELECOMMUNICATIONS INC.		$32,050,000.00	
7002053	BENDER, THEODORE III	E	$595,464.47	X
7002054	BERKLEY, HENRY	E	$1,031,621.43	X
7002055	BROWN, ROBERT MOTT III	E	$1,263,419.13	X
7002056	BULS, ARTHUR	E	$83,168.72	X
7002057	CAPRA, JAMES	E	$190,537.50	X
7002058	HUBBARD, CHARLES	E	$1,057,313.46	X

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
7002059	KRUEGER, HARVEY	E	$477,633.48	X
7002060	LEWIS, DOROTHY	E	$701,315.40	X
7002061	LEWIS, DOROTHY	E	$1,350,002.62	X
7002062	MINTER, ALAN	E	$195,006.45	X
7002066	SEIBELS, ROBERT III	E	$129,770.83	X
7002068	SHORR, DAVID	E	$637,675.44	X
7002069	VLACH, ROGER	E	$473,118.93	X
7002071	GLADSTONE, ALAN	E	$111,230.42	X
7002072	COOPER, STANLEY	E	$105,719.94	X
7002073	FRANK, FREDERICK	E	$678,316.03	X
7002074	HADLEY, EDWIN	E	$88,004.43	X
7002081	SANTORO, VITO A	C	$657,115.00	
7002108	NGEE, CHUA KOON		$35,000.00	X
7002113	WAYNE, RICHARD N.		$8,625,000.00	
7002114	LAZARES, NICHOLAS W.		$8,625,000.00	
7002115	PAPROSKI, MARGARET DORIS	C	$9,583.33	X
7002117	HOFFMEISTER, PERRY COLTER		$0.00	X

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
7002119	NJ ECONOMIC DEV AUTHORITY		$1,576,968.82	
7002121	CARNS, LEWIS	E	$16,000.00	X
7002122	DWORSKY, DAVID	E	$175,869.14	X
7002124	DAVID DWORSKY TRUST U/A FOURTH OF WILL		$70,000.00	
7002125	ELLIOTT, FREDERIC S.	E	$17,050,920.00	X
7002126	ELLIOTT, FREDERIC S.	E	$1,902,865.50	X
7002127	EVELO, JOSEPH	E	$388,934.25	X
7002128	ILLGES, JOHN	E	$70,279.42	X
7002129	JACKSON, MICHAEL	E	$572,291.20	X
7002136	STRONG, ROGER	E	$46,343.99	X
7002137	WEINBERG, RICHARD	E	$917,268.06	X
7002147	MANLEY, JAMES	E	$452,068.94	X
7002148	PETTIT, MARY ANNE	E	$304,680.66	X
7002149	PETTIT, MARY ANNE	E	$1,684,974.33	X
7002152	WEISS, EUGENE	E	$42,923.28	X
7002159	TULLETT LIBERTY SECURITIES LLC		$201,015.70	
7002163	FISHBEIN, NORMAN		$32,414.40	

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

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4. Claims that asserted secured or priority statuses (except for Claims asserted as secured based on set off rights) will already have been capped (with respect to priority or secured amounts) by this Court's approval of the Secured and Priority Claims Reserve Motion. The claims subject to the Secured and Priority Claims Reserve Motion also are subject to this Motion. Secured and priority Claims that will be fully reserved for by the Secured and Priority Claims Reserve are not included in the Schedules to this Motion. For these Claims, the Trustee's proposed Capped Amount is the same as the Senior Capped Amount (defined in this Motion). Secured and priority Claims that are not fully reserved for in the Secured and Priority Claims Reserve – for example, claims that had both priority and unsecured components – are included herein (as indicated in the "Senior Claims Schedule" column) and the Trustee's Capped Amount for such claims includes the Senior Capped Amount. In either case, this will not result in a double reserve and does not contemplate an additional claim; rather, it only reflects the possibility that an asserted secured or priority claim ultimately might be allowed only as a general unsecured claim.

Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
7002164	KAPLAN, JACK	E	$110,505.38	X
7002166	MAY, HAROLD		$52,627.80	X
7002168	MUNRO, WILLIAM	E	$340,197.12	X
7002185	LAND ROVER PENSION SCHEME		$53,516.00	
7002186	JAGUAR PENSION PLAN		$53,516.00	
7002187	JAGUAR EXECUTIVE PENSION PLAN		$53,516.00	
7002209	LOOP CAPITAL MARKETS, LLC		$0.00	
7002212	CVF LUX MASTER S.A.R.L.		$6,633,899.00	
7002216	POPULAR SECURITIES, INC.		$146,739.20	
7002219	CRESTVIEW CAPITAL MASTER		$1,085,541.57	X
7002220	GENERAL MOTORS GMIM I		$587.80	X
7002222	LIMESTONE COLLEGE, INC.		$50,000.00	
7002228	SEI LIBOR PLUS PORTFOLIO		$587.80	
7002232	FORTIS INVESTMENT MANAGEMENT UK LIMITED		$353,280.00	
7002238	KAROL, HERBERT, ESTATE OF	E	$304,478.94	X
7002247	CUSTOMER ASSET PROTECTION COMPANY		$3,200,000.00	
7002248	SMITHSONIAN INSTITUTE		$75,000.00	

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

3. This column reflects whether the claim was listed on a revised schedule to the Secured and Priority Claims Reserve Motion and, if so, which schedule.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
7002256	H&R BLOCK FINANCIAL ADVISORS INC N/K/A AMERIPRISE ADVISOR SERVICES INC		$0.00	X
7002258	BUCYRUS INTERNATIONAL INC		$161,568.75	
7002262	CONVERSE COLLEGE		$50,000.00	
7002266	SULLIVAN, JAMES J		$0.00	
7002273	KOHLI, SANDEEP K	C	$1,700,000.00	
7002277	LEHMAN BROTHERS BANKHAUS AG		$810,000,000.00	X
7002281	LEHMAN BROTHERS BANKHAUS AG		$0.00	X
7002284	BROADWATER, KEVIN		$0.00	
7002286	DUPAGE COUNTY ILLINOIS		$2,901,750.00	X
7002294	GENGLER, THOMAS JR.		$400,000.00	
7002302	THE BANK OF NEW YORK MELLON CORPORATION		$67,164.00	
7002304	THE BANK OF NEW YORK MELLON CORPORATION		$27,457.30	
7002305	THE BANK OF NEW YORK MELLON CORPORATION		$30,098.50	
7002306	THE BANK OF NEW YORK MELLON CORPORATION		$32,333.30	
7002313	THE BANK OF NEW YORK MELLON CORPORATION		$35,941.30	
7002314	THE BANK OF NEW YORK MELLON CORPORATION		$73,554.30	

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

3. This column reflects whether the claim was listed on a revised schedule to the Secured and Priority Claims Reserve Motion and, if so, which schedule.

4. Claims that asserted secured or priority statuses (except for Claims asserted as secured based on set off rights) will already have been capped (with respect to priority or secured amounts) by this Court's approval of the Secured and Priority Claims Reserve Motion. The claims subject to the Secured and Priority Claims Reserve Motion also are subject to this Motion. Secured and priority Claims that will be fully reserved for by the Secured and Priority Claims Reserve are not included in the Schedules to this Motion. For these Claims, the Trustee's proposed Capped Amount is the same as the Senior Capped Amount (defined in this Motion). Secured and priority Claims that are not fully reserved for in the Secured and Priority Claims Reserve – for example, claims that had both priority and unsecured components – are included herein (as indicated in the "Senior Claims Schedule" column) and the Trustee's Capped Amount for such claims includes the Senior Capped Amount. In either case, this will not result in a double reserve and does not contemplate an additional claim; rather, it only reflects the possibility that an asserted secured or priority claim ultimately might be allowed only as a general unsecured claim.

Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
7002316	THE BANK OF NEW YORK MELLON CORPORATION		$18,143.20	
7002317	THE BANK OF NEW YORK MELLON CORPORATION		$19,800.00	
7002318	THE BANK OF NEW YORK MELLON CORPORATION		$19,800.00	
7002320	THE BANK OF NEW YORK MELLON CORPORATION		$19,800.00	
7002322	THE BANK OF NEW YORK MELLON CORPORATION		$19,800.00	
7002324	THE BANK OF NEW YORK MELLON CORPORATION		$19,800.00	
7002325	THE BANK OF NEW YORK MELLON CORPORATION		$1,800.00	
7002326	THE BANK OF NEW YORK MELLON CORPORATION		$19,800.00	
7002334	KWANG, GAN HOE		$50,000.00	X
7002345	DEUTSCH, HARVEY W.		$0.00	X
7002347	BARNOWSKI, MICHAEL	C	$5,300.00	
7002355	RIJHSINGHANI, AMIT	C	$50,000.00	
7002372	BANK OF NEW YORK MELLON TRUST COMPANY, N.A.		$9,659.10	
7002373	BANK OF NEW YORK MELLON TRUST COMPANY, N.A.		$9,737.30	
7002374	BANK OF NEW YORK MELLON TRUST COMPANY, N.A.		$14,648.60	
7002378	LIM, KWEE E		$250,000.00	X
7002379	RUBIN, CHARLES JASON		$75,000.00	

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

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4. Claims that asserted secured or priority statuses (except for Claims asserted as secured based on set off rights) will already have been capped (with respect to priority or secured amounts) by this Court's approval of the Secured and Priority Claims Reserve Motion. The claims subject to the Secured and Priority Claims Reserve Motion also are subject to this Motion. Secured and priority Claims that will be fully reserved for by the Secured and Priority Claims Reserve are not included in the Schedules to this Motion. For these Claims, the Trustee's proposed Capped Amount is the same as the Senior Capped Amount (defined in this Motion). Secured and priority Claims that are not fully reserved for in the Secured and Priority Claims Reserve – for example, claims that had both priority and unsecured components – are included herein (as indicated in the "Senior Claims Schedule" column) and the Trustee's Capped Amount for such claims includes the Senior Capped Amount. In either case, this will not result in a double reserve and does not contemplate an additional claim; rather, it only reflects the possibility that an asserted secured or priority claim ultimately might be allowed only as a general unsecured claim.

Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
7002381	ADAIR, JOHN	C	$1,362,250.00	
7002382	ADDINGTON, ERIK R.	C	$265,743.00	X
7002383	ANTONELLI, CHRISTOPHER G.	C	$630,832.00	X
7002385	CORSALINI, ENRICO J	C	$730,606.00	X
7002386	DEXTER, DARRIN A	C	$352,228.00	X
7002387	GREENWALD, ANDREW J.	C	$138,080.00	X
7002388	HUANG, KANGLIN	C	$775,836.00	X
7002389	HUNT, ROBIN	C	$549,166.00	X
7002390	JOTWANI, TARUN	C	$1,683,991.00	
7002391	KEAY, STEPHANIE	C	$333,574.00	X
7002393	MCGARRY, PATRICK J.	C	$284,353.00	X
7002394	O'CONNOR, BRIAN M.	C	$828,711.00	X
7002396	QUISMORIO, JAMES P.	C	$304,927.00	X
7002397	SKOLNICK, FRED J.	C	$416,186.00	X
7002398	WENDEL, CHRISTOPHER	C	$3,893,183.00	X
7002399	BEST, BARBARA J.	C	$108,657.00	X
7002400	BUSH, JAMES	C	$169,228.00	

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

3. This column reflects whether the claim was listed on a revised schedule to the Secured and Priority Claims Reserve Motion and, if so, which schedule.

4. Claims that asserted secured or priority statuses (except for Claims asserted as secured based on set off rights) will already have been capped (with respect to priority or secured amounts) by this Court's approval of the Secured and Priority Claims Reserve Motion. The claims subject to the Secured and Priority Claims Reserve Motion also are subject to this Motion. Secured and priority Claims that will be fully reserved for by the Secured and Priority Claims Reserve are not included in the Schedules to this Motion. For these Claims, the Trustee's proposed Capped Amount is the same as the Senior Capped Amount (defined in this Motion). Secured and priority Claims that are not fully reserved for in the Secured and Priority Claims Reserve – for example, claims that had both priority and unsecured components – are included herein (as indicated in the "Senior Claims Schedule" column) and the Trustee's Capped Amount for such claims includes the Senior Capped Amount. In either case, this will not result in a double reserve and does not contemplate an additional claim; rather, it only reflects the possibility that an asserted secured or priority claim ultimately might be allowed only as a general unsecured claim.

Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
7002401	FLANAGAN, CHRISTOPHER	C	$381,306.00	X
7002402	FUCHS, BENJAMIN A.	C	$2,276,609.00	X
7002404	SIEGMUND, THOMAS	C	$535,500.00	X
7002405	CHO, KUNHO	C	$1,390,922.00	X
7002406	CHETTY, NOEL ROYAPPAN	C	$101,416.00	X
7002407	GABBAY, MARK	C	$1,662,685.00	
7002408	RUBINSTEIN, MARC	C	$206,755.00	X
7002409	CHIN, RUSSELL	C	$130,895.00	X
7002410	HOWE, CHRISTIAN J.	C	$1,874,377.00	X
7002411	HURLEY, JEFFREY D.	C	$137,477.00	X
7002412	ARNAUDY, ANTHONY J.	C	$319,259.00	X
7002413	BALLENTINE, JAMES M III	C	$199,101.00	
7002414	BRAMHAM, SHAUN	C	$184,364.00	
7002415	CAROL, CLAYTON	C	$192,214.00	
7002417	CHAN, KENT	C	$322,245.00	
7002418	DOE, JOCELYN J.	C	$394,220.00	
7002419	DORFMAN, DAVID A.	C	$42,452.00	

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
7002421	GOULD, JAMES P	C	$174,063.00	X
7002422	HAR-EVEN, ITAMAR	C	$15,749.00	
7002424	LAIBLE, ROBERT K.	C	$446,683.00	
7002425	MILLEA, TIMOTHY E.	C	$163,359.00	X
7002426	MORRIS, JASON P.	C	$44,257.00	
7002427	PAPADAKIS, SPYROS N.	C	$63,316.00	
7002428	RASNER, TIMOTHY D.	C	$425,546.00	X
7002429	RUBIN, CHARLES	C	$66,507.00	
7002431	SCHIFFMAN, GLENN H.	C	$1,074,557.00	
7002434	STEIN, JEFFREY A	C	$261,212.00	
7002435	TUNG, SHARON W.	C	$71,197.00	
7002436	UMLAUF, ERIK	C	$94,308.00	
7002437	VAISH, PANKAJ	C	$172,707.00	X
7002438	VULAKH, NATALIE SAVIC	C	$62,628.00	
7002439	WEISS, AARON J.	C	$116,000.00	
7002440	YEE, JACK S.	C	$251,424.00	
7002441	ZOLAD, BRYAN C.	C	$47,669.00	

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
7002442	DWYER, KENDALL L	C	$185,000.00	
7002444	GLAVAN, JEFFREY L.	C	$387,288.00	
7002445	KAYE, PATRICK J.	C	$165,559.00	X
7002446	THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A.		$4,466.50	
7002448	THE BANK OF NEW YORK MELLON CORPORATION		$19,003.80	
7002449	THE BANK OF NEW YORK MELLON CORPORATION		$19,003.80	
7002450	THE BANK OF NEW YORK MELLON CORPORATION		$10,337.30	
7002451	HANSON, MICHAEL S.	C	$325,000.00	
7002452	THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A.		$985,256.43	
7002463	RUDNICK, CHARLES B		$0.00	X
7002473	THE BANK OF NEW YORK MELLON CORPORATION		$17,587.50	
7002477	THE BANK OF NEW YORK MELLON CORPORATION		$20,035.20	
7002479	U.S. BANK NATIONAL ASSOCIATION	C	$2,500,000.00	
7002487	UTENDAHL CAPITAL PARTNERS, L.P.		$54,127.59	X
7002492	PARMAR, BINITA		$7,300.00	
7002497	THE BANK OF NEW YORK MELLON		$1,380,312.50	
7002498	COUNTY OF SAN BERNADINO		$1,312,618.55	X

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
7002501	THE BANK OF NEW YORK MELLON		$104,136.87	
7002508	THE BANK OF NEW YORK MELLON		$58,843.75	
7002522	BOARD OF TRADE OF THE CITY OF CHICAGO, INC.		$50,000.00	
7002524	MULLEN, PETER D	C	$530,604.61	
7002525	GOURD, WILLIAM C.	C	$2,204,217.00	
7002529	KENWORTHY, MARY MATTSON	C	$2,204,217.00	
7002531	MONROY, ALEXANDER E	C	$500,000.00	
7002533	HERRMANN, JOHN A. JR.	E	$429,574.67	X
7002534	THOMPSON, DEREK J	C	$531,000.00	
7002535	BD OF TRADE OF THE CITY OF CHICAGO, INC		$75,000.00	
7002537	HSBC BANK USA		$159,500.00	
7002540	O'SULLIVAN, THOMAS JOSEPH	C	$10,950.00	
7002542	TORYS LLP		$5,304.65	
7002543	BRECK, WILLIAM JR.	E	$732,393.50	X
7002545	BANK OF NEW YORK MELLON		$663,000.00	
7002546	PULSAR RE, LTD.		$475,000,000.00	
7002554	CHICAGO MERCANTILE EXCHANGE INC.		$30,000.00	

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
7002555	BRESNAN, JOHN	E	$309,537.84	X
7002557	THE BANK OF NEW YORK MELLON		$77,336.08	
7002561	BANK OF NEW YORK MELLON		$1,298,700.00	
7002563	HARRIS COUNTY HOSPITAL DISTRICT	C	$24,054,618.83	
7002565	CLIFFORD, CHRISTOPHER J	C	$1,504,000.00	
7002576	IFREEDOM DIRECT CORPORATION		$397,500.00	X
7002599	DESERET TRUST CO FBO BENEFICIAL LIFE INS		$16,911,410.99	X
7002612	ABDIEL CAPITAL, LP		$220,289.00	
7002615	LUCOCQ, SIMON B	C	$329,895.00	X
7002616	BHATTAL, JASJIT S.	C	$5,325,572.00	X
7002618	PEARSON, THOMAS M.	C	$3,881,749.00	X
7002619	CAROL, CLAYTON	C	$192,214.00	
7002622	GABRIEL MARTY, HUGO-LANCELOT ROBERT	C	$320,988.00	X
8000018	OSGOOD, MARK		$2,300,000.00	
8000150	CUI, SHI		$382.00	
8000226	BOURSE DE MONTREAL INC		$19,739.31	
8000306	ACERRA, PAUL C		$0.00	X

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

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4. Claims that asserted secured or priority statuses (except for Claims asserted as secured based on set off rights) will already have been capped (with respect to priority or secured amounts) by this Court's approval of the Secured and Priority Claims Reserve Motion. The claims subject to the Secured and Priority Claims Reserve Motion also are subject to this Motion. Secured and priority Claims that will be fully reserved for by the Secured and Priority Claims Reserve are not included in the Schedules to this Motion. For these Claims, the Trustee's proposed Capped Amount is the same as the Senior Capped Amount (defined in this Motion). Secured and priority Claims that are not fully reserved for in the Secured and Priority Claims Reserve – for example, claims that had both priority and unsecured components – are included herein (as indicated in the "Senior Claims Schedule" column) and the Trustee's Capped Amount for such claims includes the Senior Capped Amount. In either case, this will not result in a double reserve and does not contemplate an additional claim; rather, it only reflects the possibility that an asserted secured or priority claim ultimately might be allowed only as a general unsecured claim.

Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
8000318	HANIFF, MELISSA B.		$27,692.32	
8000325	DUAN, RAN		$2,500.00	
8000396	NEW YORK CARES, INC		$7,455.57	X
8000419	OPPENHEIMER & CO. INC.		$225,778.12	
8000426	FOLIOFN INVESTMENTS INC		$2,047.00	
8000439	COCCARO, DEAN		$24,519.00	
8000455	LARIVIERE, DOROTHY		$30,000.00	
8000476	GLONTI, IRAKLI		$1,600,000.00	X
8000478	DATESHIDZE, DAVID		$450,000.00	X
8000537	PENSON FINNACIAL SERVICES		$5,206.14	
8000598	PEDICONE, CHRISTINA		$3,300.00	
8000599	PEDICONE, CHRISTINA		$100,000.00	
8000654	AMY C SMITH REVOCABLE TRUST DTD 3/9/06		$7,097.75	
8000687	QUATTROCCHI, JOHN		$0.00	X
8000691	DANG, BING BING		$22,600.00	
8000697	LUKANG, MARY JANE G		$34,711.58	X
8000707	ENDERLE, JOHN		$9,900.00	X

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
8000714	FROST NATIONAL BK SEC LENDING		$5,210.49	
8000755	VONWIN CAPITAL MANAGEMENT LP		$1,500,052.12	
8000763	VONWIN CAPITAL MANAGEMENT, LP		$4,439,122.12	X
8000815	FECZKO, MATTHEW		$2,845.00	X
8000849	WILLIAM BLAIR & COMPANY LLC		$209,200.00	
8000858	EMERSON INV MGMT		$39,520.28	
8000944	DALE, ROBERT DANIEL WINSTON		$3,725.11	X
8001012	ROGGE- KOREA INVESTMENT		$858,726.56	
8001013	ROGGE- KINGFISHER PENSION		$50,593.75	
8001025	COMMONWEALTH OF PENNSYLVANIA PUBLIC SCHOOLS R		$918,750.00	
8001027	POOL REINSURANCE		$224,625.01	
8001037	RAHAMAN, KIMBERLY		$6,750.00	
8001044	GOLDMAN SACHS LENDING PARTNERS LLC		$10,988,284.51	
8001067	THALES UK PENSION SCHEMES CIF TRUSTEE LIMITED		$107,078.13	
8001104	LUCENT TECHNOLOGIES INC MASTER PENSION TRUST		$19,766.00	
8001183	STEWARDSHIP INSURANCE, LTD		$10,511.72	
8001191	MAZAHERI, MOHSEN		$450,000.00	

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

3. This column reflects whether the claim was listed on a revised schedule to the Secured and Priority Claims Reserve Motion and, if so, which schedule.

4. Claims that asserted secured or priority statuses (except for Claims asserted as secured based on set off rights) will already have been capped (with respect to priority or secured amounts) by this Court's approval of the Secured and Priority Claims Reserve Motion. The claims subject to the Secured and Priority Claims Reserve Motion also are subject to this Motion. Secured and priority Claims that will be fully reserved for by the Secured and Priority Claims Reserve are not included in the Schedules to this Motion. For these Claims, the Trustee's proposed Capped Amount is the same as the Senior Capped Amount (defined in this Motion). Secured and priority Claims that are not fully reserved for in the Secured and Priority Claims Reserve – for example, claims that had both priority and unsecured components – are included herein (as indicated in the "Senior Claims Schedule" column) and the Trustee's Capped Amount for such claims includes the Senior Capped Amount. In either case, this will not result in a double reserve and does not contemplate an additional claim; rather, it only reflects the possibility that an asserted secured or priority claim ultimately might be allowed only as a general unsecured claim.

Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
8001203	LEE, CAROLYN WK - ACF		$25,000.00	X
8001204	LEE, CAROLYN WK - ACF		$25,000.00	X
8001207	EQUITY TRUSTEES LIMITED		$646,992.00	
8001208	DBS BANK LTD, SINGAPORE		$295,000.00	
8001209	EQUITY TRUSTEES LIMITED		$256,062.00	
8001210	EQUITY TRUSTEES LIMITED		$25,625.00	
8001220	PARKVIEW HEALTH SYSTEM, INC.		$73,436.00	
8001239	RUDRA, KAUSHIK		$872.88	X
8001284	2006 BARRON HILTON CHARITABLE REMAINDER UNITR		$658,695.00	
8001296	FRONTPOINT PARTNERS LLC		$408,400.35	
8001313	GENESYS CONFERENCING LTD		$268,729.25	X
8001324	EMMERT, JAMES R		$150,371.54	X
8001347	LUCENT TECHNOLOGIES INC MASTER PENSION TRUST		$338,138.44	
8001355	DAH SING LIFE ASSURANCE COMPANY LIMITED		$46,574.00	
8001357	ATLAS COPCO UK HOLDINGS LIMITED SUPERANNUATIO		$48,984.00	
8001373	BREVAN HOWARD MASTER FUND		$28,049,556.19	
8001375	BREVAN HOWARD MASTER FUND		$32,553.35	

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

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4. Claims that asserted secured or priority statuses (except for Claims asserted as secured based on set off rights) will already have been capped (with respect to priority or secured amounts) by this Court's approval of the Secured and Priority Claims Reserve Motion. The claims subject to the Secured and Priority Claims Reserve Motion also are subject to this Motion. Secured and priority Claims that will be fully reserved for by the Secured and Priority Claims Reserve are not included in the Schedules to this Motion. For these Claims, the Trustee's proposed Capped Amount is the same as the Senior Capped Amount (defined in this Motion). Secured and priority Claims that are not fully reserved for in the Secured and Priority Claims Reserve – for example, claims that had both priority and unsecured components – are included herein (as indicated in the "Senior Claims Schedule" column) and the Trustee's Capped Amount for such claims includes the Senior Capped Amount. In either case, this will not result in a double reserve and does not contemplate an additional claim; rather, it only reflects the possibility that an asserted secured or priority claim ultimately might be allowed only as a general unsecured claim.

Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
8001383	ILLINOIS MUNICIPAL RETIREMENT FUND		$37,733.78	
8001400	HERSSON_RINGSKO, DANIEL		$134,765.00	
8001404	EMPLOYEES RETIREMENT PLAN OF SENTARA HEALTH SYSTEM		$20,363.00	
8001409	SENTARA HEALTHCARE		$5,487.00	
8001411	JOHNS HOPKINS UNIVERSITY		$44,036.00	
8001424	CONOCO PHILLIPS DEFINED BENEFIT PLAN		$4,164.19	
8001430	CUCCOVILLO, FRANCESCO		$93,465.00	
8001435	POMPER, MARC S		$50,000.00	
8001464	ASHLAND INC. EMPLOYEE SAVINGS PLAN TRUST		$1,623,976.98	
8001557	KOLLAR, KENNETH F		$0.00	X
8001610	BORNEBUSCH, MARC		$70,672.98	X
8001613	SHAMAH 200 FAMILY TRUST		$275,392.00	X
8001621	SHAMAH, HAROLD		$734,522.10	X
8001666	BANK OF AMERICA		$107,261.32	
8001691	ORANGE COUNTY SANITATION DISTRICT		$104,813.00	
8001719	ISHARES DOW JONES SELECT DIVIDEND INDEX FUND		$1,749,438.82	

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

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4. Claims that asserted secured or priority statuses (except for Claims asserted as secured based on set off rights) will already have been capped (with respect to priority or secured amounts) by this Court's approval of the Secured and Priority Claims Reserve Motion. The claims subject to the Secured and Priority Claims Reserve Motion also are subject to this Motion. Secured and priority Claims that will be fully reserved for by the Secured and Priority Claims Reserve are not included in the Schedules to this Motion. For these Claims, the Trustee's proposed Capped Amount is the same as the Senior Capped Amount (defined in this Motion). Secured and priority Claims that are not fully reserved for in the Secured and Priority Claims Reserve – for example, claims that had both priority and unsecured components – are included herein (as indicated in the "Senior Claims Schedule" column) and the Trustee's Capped Amount for such claims includes the Senior Capped Amount. In either case, this will not result in a double reserve and does not contemplate an additional claim; rather, it only reflects the possibility that an asserted secured or priority claim ultimately might be allowed only as a general unsecured claim.

Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
8001724	ISHARES S&P SMALLCAP 600 VALUE INDEX FUND		$85,355.87	
8001726	ISHARES RUSSELL 2000 VALUE INDEX FUND		$45,682.31	
8001729	ISHARES RUSSELL 2000 INDEX FUND		$84,107.31	
8001737	TOWER ASSET MANAGEMENT LIMITED		$69,431.00	
8001739	EQUITY TRUSTEES LIMITED		$63,438.00	
8001766	THE TRUSTEES OF THE EIRCOM SUPERANNUATION FUND		$58,452.00	
8001776	OOKA, TAMIKO		$554,856.00	
8001798	CENTURYLINK INC		$0.00	
8001822	FONDS BVO SUBFUND B		$0.00	
8001846	BROWN BROTHERS HARRIMAN		$1,458.00	
8001856	INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT		$507,148.87	
8001860	JAPAN ALPHA TILTS FUND		$192,655.37	
8001888	MERCHANT CAPITAL, LLC		$102,972.00	
8001892	RUSSELL 2000 VALUE FUND		$4,780.22	
8001893	KOREA INVESTMENT CORPORATION		$358,278.00	
8001898	RUSSELL 2500 INDEX FUND		$239.33	

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
8001900	RUSSELL 2000 VALUE ALPHA TILTS FUND		$3,961.84	
8001906	RUSSELL 2000 INDEX FUND		$36,139.13	
8001907	UNITED STEELWORKERS		$98,906.00	
8001910	RUSSELL 3000 INDEX FUND		$16,936.56	
8001915	EXTENDED EQUITY MARKET FUND		$74,947.91	
8001918	EUROPEAN BANK FOR RECONSTRUCTION AND DEVELOPMENT		$41,263.00	
8001921	U.S. EQUITY MARKET FUND B		$4,263.12	
8001927	U.S. EQUITY MARKET FUND		$5,559.47	
8001930	RUSSELL 2000 GROWTH ALPHA TILTS		$300.89	
8001931	RUSSELL 2000 ALPHA TILTS FUND B COMPONENT 1		$4,554.23	
8001935	D'AQUILA, JAMES A		$58,959.00	
8001936	DREYFUS TOTAL RETURN ADVANTAGE FUND		$1,250.00	
8001950	CUMMINS, PAUL A		$66,640.00	X
8001951	PETERSON, JOYCE L		$2,000.00	
8001955	CF ACTIVE BOND FUND		$72,046.87	
8001960	PRESTON, GERAINT		$101,928.00	

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
8001961	CF AGGREGATE BOND INDEX FUND		$12,500.00	
8001962	AMERICAN CHEMICAL SOCIETY		$40,882.00	
8001963	EB DAILY VALUED ACTIVE BOND FUND		$722,484.42	
8001964	SIMMONS & COMPANY INTERNATIONAL		$1,094,307.31	X
8001965	STATE OF INDIANA (MAJOR MOVES CONSTRUCTION FUND)		$334,537.50	
8001967	INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT		$1,018,281.64	
8001969	EB DAILY LIQUIDITY AGGREGATE BOND INDEX FUND		$10,390.62	
8001972	AMERICAN CHEMICAL SOCIETY PETROLEUM RESEARCH FUND		$309,277.00	
8001973	EB SECURITIZED INDEX FUND FKA, EB MORTGAGE BACK BOND INDEX		$326,266.43	
8001976	AMERICAN CHEMICAL SOCIETY RETIREMENT TRUST		$175,460.00	
8001979	INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT		$4,885,741.93	
8001983	INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT		$467,734.33	

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
8001989	INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT		$2,206,562.63	X
8002019	THE HONG KONG POLYTECHNIC		$20,021.00	
8002027	CLIENT INCOME PARTNERSHIPS		$47,815.00	
8002058	CONSOLIDATED EDISON PENSION PLANS MASTER TRUST		$4,150,793.00	
8002119	TECO ENERGY GROUP RETIREMENT PLAN		$351,147.00	
8002146	WONG, CLIFFORD		$1,361,538.48	
8002147	ANTONCIC, MADELYN	C	$10,029,267.27	
8002153	CANTOR FITZGERALD & CO.		$7,500.00	
8002162	MORRAS, MIGUEL		$127,307.68	
8002165	ARKANSAS PUBLIC EMPLOYEES RETIREMENT SYSTEM		$541.24	
8002173	RBC CEES LIMITED		$1,849,303.26	X
8002190	CORETH, MAXIMILIAN		$22,700,000.00	
8002195	COSME, JAVIER		$1,861,538.48	
8002204	CIANCI, JEFFREY JAMES		$0.00	
8002209	SAMARITAN INSURANCE FUNDING LIMITED		$111,672.00	
8002230	VEZIE, ERIC WARD		$12,910.34	

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
8002243	PIMCO CAYMAN COMMODITY PORTFOLIO I, LTD.		$1,494.00	
8002262	SOLSTAR PARTNERS LLC		$4,392,639.80	
8002264	BLUE CROSS BLUE SHIELD OF MINNESOTA		$109,743.00	
8002270	JAGENBURG, VANESSA		$0.00	
8002289	STATE OF MARYLAND LIQUIDATION ACCOUNT-[REDACTED]		$12,305.00	
8002303	ASIAN CENTURY QUEST CAPITAL LLC		$49,636.72	
8002306	NEW YORK CITY FIRE (NY ACCOUNT #[REDACTED])		$15,503.00	
8002307	THE STICHTING PENSIOENFONDS OPENBAAR VERVOER TRUST		$12,454.24	
8002324	RAYTHEON MASTER PENSION TRUST		$702,211.00	
8002351	NEW YORK CITY BOARD OF EDUCATION (NY ACCOUNT		$18,290.00	
8002386	HARARY, RALPH		$3,800,000.00	
8002409	THE TIMKEN CO COLLECTIVE INVESTMENT TRUST FOR RETIREMENT TRU		$39,922.00	
8002412	TIGE INVESTMENTS LTD		$438,282.00	
8002443	KELLOGG COMPANY MASTER RETIREMENT TRUST		$24,063.00	
8002447	PIO, JEFFREY		$1,061,538.48	

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

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4. Claims that asserted secured or priority statuses (except for Claims asserted as secured based on set off rights) will already have been capped (with respect to priority or secured amounts) by this Court's approval of the Secured and Priority Claims Reserve Motion. The claims subject to the Secured and Priority Claims Reserve Motion also are subject to this Motion. Secured and priority Claims that will be fully reserved for by the Secured and Priority Claims Reserve are not included in the Schedules to this Motion. For these Claims, the Trustee's proposed Capped Amount is the same as the Senior Capped Amount (defined in this Motion). Secured and priority Claims that are not fully reserved for in the Secured and Priority Claims Reserve – for example, claims that had both priority and unsecured components – are included herein (as indicated in the "Senior Claims Schedule" column) and the Trustee's Capped Amount for such claims includes the Senior Capped Amount. In either case, this will not result in a double reserve and does not contemplate an additional claim; rather, it only reflects the possibility that an asserted secured or priority claim ultimately might be allowed only as a general unsecured claim.

Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
8002477	PIMCO MONEY MARKET FUND		$3,002.00	
8002505	UNION BANK, N.A. (F/K/A UNION BANK OF CALIFORNIA, N.A.)		$10,284,757.81	X
8002508	NISOURCE, INC. MASTER RETIREMENT TRUST		$47,005.30	
8002529	PIMCO GLOBAL BOND FUND (UNHEDGED)		$24,183.00	
8002541	TRUST & CUSTODY SERVICES BANK, LTD.		$21,958.00	
8002559	PIMCO FUNDAMENTAL ADVANTAGE TOTAL RETURN STRATEGY F		$1,829.00	
8002571	HARTFORD LIFE INSURANCE COMPANY		$432,984.00	
8002587	PIMCO CAYMAN GLOBAL AGGREGATE EX-JAPAN (YEN-H		$11,174.00	
8002624	CENTRAL PACIFIC BANK		$2,608,684.35	
8002626	TULLETT PREBON GROUP LTD.		$9,773.59	
8002632	CHINA CITIC BANK CORPORATION LIMITED		$1,209,232.50	
8002633	H.E.S.T. AUSTRALIA LIMITED		$533,363.00	
8002634	COMMONWEALTH BANK OFFICERS SUPERANNUATION CORPORATION PTY LT		$316,647.00	
8002642	SUPERANNUATION TRUST OF AUSTRALIA		$15,873.00	
8002644	RBC DEXIA INVESTOR SERVICES BANK S.A.		$43,402.77	

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
8002645	GREAT EASTERN LIFE ASSURANCE COMPANY LIMITED		$23,407.00	
8002663	BARCLAYS MULTI-MANAGER PLC		$172,313.00	
8002676	POWER MATRIX SOLUTIONS (P) LTD		$8,099.00	
8002686	GAVAGHAN, SHIRALI		$391.27	
8002733	BANK GOSPODARKI ZYWNOSCIOWEJ SA		$12,903.36	
8002743	AST ADVANCED STRATEGIES PORTFOLIO US FIXED INCOME		$120,205.00	
8002749	PRUDENTIAL SERIES FUND SP PIMCO TOTAL RETURN PORTFOLIO		$4,159,393.00	
8002769	AST ACADEMIC STRATEGIES		$290,268.00	
8002773	WANG, NATHAN		$0.00	X
8002788	BELLSOUTH CORPORATION MST		$30,469.00	
8002800	SBC MASTER PENSION TRUST		$4,016,676.79	
8002824	MORGAN STANLEY INSTITUTIONAL FUND TRUST		$433,006.00	
8002826	LB UK RE HOLDINGS LTD (IN ADMIN.)		$55,893.70	
8002835	ESTATE OF CYNTHIA LANCASTER		$183,000.00	
8002869	CORNELL UNIVERSITY		$595,324.00	
8002897	THE VANTAGEPOINT FUNDS CORE BOND INDEX FUND		$16,681.30	

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
8002908	AMERICAN HOME MORTGAGE HOLDINGS		$18,000,000.00	X
8002949	PIMCO ABSOLUTE RETURN STRATEGY IV IDF LLC		$231,719.00	
8002965	ANAGNOSTOPOULOS, MARIA		$15,074.23	X
8002978	FLORIDA DEPT. OF FINANCIAL SERVICES, DIV. OF TREASURY		$658,870.00	
8002983	THE READER'S DIGEST ASSOCIATION, INC. RETIREMENT PLAN		$3,437.50	
8002995	TRANSAMERICA LIFE INSURANCE CO FOR PFL CORP SEP ACCT FOUR		$199,289.00	
8003048	JNL/MELLON CAPITAL MANAGEMENT BOND INDEX FUND		$7,875.00	
8003054	THE BANK OF KOREA		$23,953.12	
8003057	BURKE, WILLIAM T		$338.35	
8003071	NEWEDGE USA, LLC		$241,116.48	
8003085	LEHMAN BROTHERS GTAA UNIT TRUST I		$0.00	X
8003086	JHM-VLIR-TREAS STRIP TRI PAR		$34,359.38	
8003091	NEWEDGE USA, LLC		$268,000.00	
8003109	HSBC SECURITIES (USA) INC.		$1,595,000.00	
8003110	NEWEDGE USA, LLC		$66,000.00	

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
8003113	LANDESBANK BADEN-WURTTEMBERG		$5,513.00	
8003114	THE VANTAGETRUST COMPANY VANTAGETRUST PLUS FUND		$525,933.00	
8003115	NEWEDGE USA, LLC		$8,600.45	
8003131	O'BRIEN, BARRY JOSEPH		$50,560.00	X
8003137	THINKEQUITY PARTNERS LLC		$23,630.66	
8003145	USAA (AUTO)		$9,001.19	X
8003177	U.S. BANK TRUST N.A.		$1,398.09	
8003179	TEACHERS' RETIREMENT SYSTEM OF THE STATE OF ILLINOIS		$293,443.00	
8003193	GALT, LEWIS A & BERTHA C		$16,063.12	
8003195	MIAMI FIREFIGHTERS & POLICE OFFICERS RETIREMENT FUND		$22,029.14	X
8003197	THE CURATORS OF THE UNIVERSITY OF MISSOURI		$26,204.00	
8003200	TEACHERS' RETIREMENT SYSTEM OF THE STATE OF ILLINOIS		$484,094.00	X
8003204	THE CURATORS OF THE UNIVERSITY OF MISSOURI		$145,999.00	
8003212	QUADRANGLE GROUP, LLC		$800,000.00	

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
8003214	THE CURATORS OF THE UNIVERSITY OF MISSOURI		$40,411.00	
8003219	IBRD THE STAFF RETIREMENT PLAN AND TRUST		$349,999.00	
8003221	COMM OF PENNSYLVANIA STATE EMPLOYEES RETIREMENT SYSTEM		$360,109.62	
8003224	AMERICAN EXPRESS RETIREMENT PLAN		$2,507.81	
8003237	OREGON PUBLIC EMPLOYEES RETIREMENT FUND		$2,171,613.00	
8003241	INTER-AMERICAN DEVELOPMENT BANK		$145,672.00	
8003242	CALIFORNIA PUBLIC EMPLOYEES' RETIREMENT SYSTEM		$4,867.16	
8003249	DEKA FUNDMASTER INVESTMENTGESELLSCHAFT MBH		$48,437.50	
8003252	TRISTONE CAPITAL CO		$1,026,110.70	X
8003253	CALIFORNIA PUBLIC EMPLOYEES' RETIREMENT SYSTEM		$636.68	
8003268	STRATEMAN, HOWARD J JR		$30,000.00	
8003289	SWISSCANTO ASSET MANAGEMENT LTD.		$55,134.76	
8003300	PIMCO GLOBAL CREDIT OPPORTUNITY		$775,896.00	
8003301	SWISSCANTO ASSET MANAGEMENT LTD.		$343,881.80	X
8003312	TRANSAMERICA LIFE INSURANCE CO.		$0.00	
8003317	NEWEDGE GROUP (UK BRANCH)		$53,713.77	X

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
8003325	SBL FUND - SERIES B LARGE CAP VALUE		$472,004.00	
8003353	ANTHONY JR, THOMAS J		$7,602.47	X
8003390	LUNSTEAD, MARK OWEN		$50,000.00	X
8003416	TELSTRA SUPER PTY LTD		$125,059.00	
8003433	ALLIANZGI KAG A/C [REDACTED]		$30,761.72	
8003449	ALLIANZ GLOBAL INVESTORS KAG - [REDACTED] DBI FONDS		$110,468.75	
8003454	ALLIANZGI LUXEMBOURG - [REDACTED] ALLIANZ DIT EURO BOND		$631,025.78	
8003457	ALLIANZGI LUXEMBOURG - [REDACTED] ALLIANZ DIT GLOBAL		$260,924.27	
8003590	GRASSO, NICOLE		$4,356.26	X
8003632	MOSKOPF, JENNIFER LYNN		$3,839.89	
8003680	HOWARD FAMILY TRUST DATED JULY 10, 1995		$4,356.27	
8003711	PRICEWATERHOUSECOOPERS		$101,120.48	
8003716	FELDMAN, HELGA		$31,700.00	X
8003728	PACIFIC SELECT FUNDS		$8,701.10	X
8003928	LEHMAN BROTHERS SECURITIES PRIVATE LIMITED		$0.00	

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
8003929	LEHMAN BROTHERS ADVISERS PRIVATE LIMITED		$0.00	
8003968	SASSE, OTTO E AND		$20,003.83	
8003995	INTUITION PUBLISHING INC.		$776,523.14	
8004018	SYKEHJELPS- OG PENSJONSORDNINGEN FOR LEGER		$344,531.00	
8004032	UNIVERSAL-INVESTMENT-GMBH		$749,453.14	
8004033	UNIVERSAL-INVESTMENT-GMBH		$41,875.00	
8004034	UNIVERSAL-INVESTMENT-GMBH		$111,875.00	
8004036	UNIVERSAL-INVESTMENT-GMBH		$82,640.93	
8004037	UNIVERSAL-INVESTMENT-GMBH		$211,251.09	
8004039	UNIVERSAL-INVESTMENT-GMBH		$277,226.57	
8004108	SHEET METAL WORKERS NATIONAL PENSION FUND		$39,963.00	
8004136	GEORGE HOAG FAMILY		$6,483.68	
8004137	MOTION PICTURE PENSION PLAN		$69,224.80	
8004138	HONDA OF AMERICA MFG. INC		$81,891.59	
8004139	ACADEMY FOUNDATION		$5,403.13	
8004140	AMPAS		$5,403.07	
8004141	INFIRMARY HEALTH SYSTEM		$10,278.00	X

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
8004142	INFIRMARY HEALTH PENSION PLAN		$7,695.40	X
8004143	NEWS CORP (AKA FOX ENT)		$43,689.99	
8004224	ENHANCED CASH FUND, A SERIES OF INVESCO FIXED INCOME TRUST		$8,952.25	
8004308	KOREA INVESTMENT CORPORATION		$403,591.00	
8004319	DASHORE, ALEX ALOK		$23,830.00	
9000247	F6 INVESTORS LLC		$195,375.48	
9000307	CTC COMMUNICATIONS		$6,188.88	X
9000463	BALLARD, DAVID A		$0.00	X
9000527	CHMEA, JAIME AND		$659,654.74	
9000614	WILLINER, JOSE		$90,656.05	
9000622	FASCE, ROBERTO J		$106,629.43	
9000664	MOLFINO, PATRICIA LUISA		$90,656.05	
9000710	SILBERSTEIN, VIVIAN		$5,000.00	
9000750	FULTON, THOMAS D		$0.00	X
9000769	CVI GVF LUXEMBOURG TWELVE S.A.R.L.		$604,810.84	
9000817	PENCHINA, JODI		$0.00	X

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
9001006	TTSD TRUST U/A/D 6/7/07		$203,161.40	
9001023	GT INTERCAP FUND		$76,250.00	
9001026	STEAMSHIP TRADE ASSOCIATION OF BALTIMORE ILA INC PENSION FUN		$25,000.00	
9001262	BARCLAYS GLOBAL INVESTORS LTD		$31,096,891.69	
9001329	TREPP LLC		$104,627.31	X
9001330	TREPP LLC		$9,964.52	X
9001331	TREPP LLC		$5,852.26	X
9001332	TREPP LLC		$3,145.80	X
9001333	TREPP LLC		$21,675.00	X
9001334	TREPP LLC		$77,040.00	X
9001365	PERL, ROBERT		$1,355,838.52	X
9001468	NTGI-QM COL DLY ALL CNTRY WORLD INDEX EX-US EQTY FND-LENDING		$22,614.94	
9001505	Z&M CAPITAL		$18,511.96	
9001655	LEHMAN BROTHERS ASIA CAPITAL COMPANY (IN LIQUIDATION)		$0.00	
9001719	DECLARATION MGMT & RSRCH A/C STATE OF FLORIDA		$42,460.94	

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4. Claims that asserted secured or priority statuses (except for Claims asserted as secured based on set off rights) will already have been capped (with respect to priority or secured amounts) by this Court's approval of the Secured and Priority Claims Reserve Motion. The claims subject to the Secured and Priority Claims Reserve Motion also are subject to this Motion. Secured and priority Claims that will be fully reserved for by the Secured and Priority Claims Reserve are not included in the Schedules to this Motion. For these Claims, the Trustee's proposed Capped Amount is the same as the Senior Capped Amount (defined in this Motion). Secured and priority Claims that are not fully reserved for in the Secured and Priority Claims Reserve – for example, claims that had both priority and unsecured components – are included herein (as indicated in the "Senior Claims Schedule" column) and the Trustee's Capped Amount for such claims includes the Senior Capped Amount. In either case, this will not result in a double reserve and does not contemplate an additional claim; rather, it only reflects the possibility that an asserted secured or priority claim ultimately might be allowed only as a general unsecured claim.

Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
9001720	DECLARATION MGMT & RSRCH A/C DOMINION RESOURCES GAS		$4,344.92	
9001803	MINNESOTA STATE INVESTMENT		$748,477.00	
9001806	LAIDLEY, BRENDA		$65,000.00	
9001814	LORING WOLCOTT & COOLIDGE FIDUCIARY ADVISORS		$20,548.00	
9001815	BERNSTEIN VALUE EQUITIES		$55,531.88	
9001912	WITTEN, RICHARD E.		$1,869,953.80	X
9001915	DEUTSCHE BANK AG, LONDON BRANCH		$21,822,117.00	X
9001917	PENNSYLVANIA PUBLIC SCHOOL EMPLOYEE'S RETIREMENT SYSTEM		$800,000.00	X
9001923	RUBINSTEIN, ALICE TTEE		$20,638.00	
9001951	LEHMAN BROTHERS SECURITIES ASIA LIMITED (IN LIQUIDATION)		$0.00	
9001952	LEHMAN BROTHERS SECURITIES ASIA LIMITED (IN LIQUIDATION)		$0.00	
9001953	LEHMAN BROTHERS SECURITIES ASIA LIMITED (IN LIQUIDATION)		$0.00	
9001954	LEHMAN BROTHERS ASIA LIMITED (IN LIQUIDATION)		$0.00	

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
9001955	LEHMAN BROTHERS ASIA LIMITED (IN LIQUIDATION)		$0.00	
9001956	LEHMAN BROTHERS ASIA LIMITED (IN LIQUIDATION)		$0.00	
9001957	LEHMAN BROTHERS ASIA LIMITED (IN LIQUIDATION)		$0.00	
9001958	LEHMAN BROTHERS FUTURES ASIA LIMITED (IN LIQUIDATION)		$0.00	
9001959	LEHMAN BROTHERS FUTURES ASIA LIMITED (IN LIQUIDATION)		$0.00	
9002100	KRIEGER, KAREN M		$225,397.20	X
9002193	KUWAIT INVESTMENT AUTHORITY		$273,086.00	
9002315	WESTERN BANK INTERNATIONAL		$0.00	
9002326	COOK COUNTY/GSAM		$5,156.25	
9002328	CARP DC H&W/GASM		$1,718.75	
9002329	TEAMS 705/GSAM		$3,437.50	
9002330	CONSTLAB PN/GSAM		$3,437.50	
9002339	MORGAN STANLEY & CO INCORPORATED		$14,373,860.00	X
9002345	PERELMAN, RICARDO E & MARTA E PERELSZTEIN DE PEREZMAN		$96,593.80	
9002371	ORING, NANCY, TTEE/ALVIN M LAPIDUS		$6,227,433.40	X

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
9002403	JOHN HANCOCK TRUST REAL RETURN BOND TRUST		$488,432.00	
9002405	JOHN HANCOCK FUNDS II GLOBAL BOND FUND		$367,944.00	
9002421	DOMINICAN SISTERS ST MARY OF THE SPRINGS		$23,594.15	
9002422	THE FOUNDATION OF THE CATHOLIC DIOCESE OF COLUMBUS OHIO		$26,060.20	
9002426	NGA INSTITUTIONAL LIBOR FUND LIMITED		$287,914.01	
9002427	NGA INSTITUTIONAL LIBOR FUND LIMITED		$6,744.83	
9002428	NGA INSTITUTIONAL LIBOR FUND LIMITED		$397,570.70	
9002433	BEAVER CREEK GLOBAL FUND CLASS C		$22,671.46	
9002484	USAA INVESTMENT MANAGEMENT COMPANY		$2,525,400.00	
9002485	USAA INCOME STOCK FUND A/C GRANTHAM MAYO VAN OTERLOO		$120,372.70	
9002486	USAA CAPITAL GROWTH FUND		$205,887.88	
9002487	USAA PRECIOUS METALS AND MINERALS FUND		$12,810.00	
9002488	USAA CORNERSTONE STRATEGY FUND		$43,550.93	
9002515	SHT MTL 73/GSAM		$1,718.75	
9002527	OREGON LABORER-EMPLOYERS PENSION TRUST FUND		$94,297.64	

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
9002529	DWS COMMUNICATIONS FUND INC		$12,747,152.26	X
9002534	MAINSTAY VP TOTAL RETURN PORTFOLIO		$42,174.22	
9002538	MAINSTAY TOTAL RETURN FUND		$94,913.69	
9002570	MAINSTAY VP GOVERNMENT PORTFOLIO		$13,875.01	
9002576	NGA CAPITAL FUND LIMITED		$566,335.94	
9002584	NGA CAPITAL FUND LIMITED		$566,335.94	
9002585	NGA CAPITAL FUND LIMITED		$566,335.94	
9002586	NGA CAPITAL FUND LIMITED		$566,335.94	
9002587	USAA INTERNATIONAL FUND		$147,600.00	
9002597	USAA VALUE FUND		$84,111.50	
9002599	MAINSTAY GOVERNMENT FUND		$13,267.97	
9002635	KURI CON, JOSE AND		$195,875.82	
9002636	CAMILO KURI CON		$3,421,799.18	
9002719	PYRAMIS GLOBAL ADVISORS TRUST COMPANY		$628,244.92	
9002755	PREMIER HEALTH PARTNERS OPERATING INVESTMENT PROGRAM		$62,233.20	X
9002776	BLACKROCK FINANCIAL MGMT		$184,353.89	

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
9002818	BLACKROCK FINANCIAL MGMT		$246.93	
9002870	BLACKROCK FINANCIAL MGMT		$66,920.88	
9002877	BLACKROCK FINANCIAL MGMT		$19,532.69	
9002907	BLACKROCK FINANCIAL MGMT		$5,023,799.00	
9002916	BLACKROCK FINANCIAL MGMT		$957,076.00	
9002930	BLACKROCK FINANCIAL MGMT		$2,204,050.24	
9002942	BLACKROCK FINANCIAL MGMT		$273,034.55	
9002952	BLACKROCK FINANCIAL MGMT		$25,270.58	
9002975	BLACKROCK FINANCIAL MGMT		$38,373.50	
9002977	BLACKROCK FINANCIAL MGMT		$23,694.03	
9002979	BLACKROCK FINANCIAL MGMT		$7,449.66	
9002980	BLACKROCK FINANCIAL MGMT		$251,619.70	
9002981	BLACKROCK FINANCIAL MGMT		$12,845.66	
9002982	BLACKROCK FINANCIAL MGMT		$102,475.08	
9002984	BLACKROCK FINANCIAL MGMT		$44,726.55	
9002986	BLACKROCK FINANCIAL MGMT		$1,530.36	
9002987	BLACKROCK FINANCIAL MGMT		$104,030.32	

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
9002991	BLACKROCK FINANCIAL MGMT		$10,064.34	
9003012	BLACKROCK FINANCIAL MGMT		$31,214.71	
9003013	BLACKROCK FINANCIAL MGMT		$40,050.03	
9003014	BLACKROCK FINANCIAL MGMT		$14,537.87	
9003018	BLACKROCK FINANCIAL MGMT		$12,683.86	
9003021	BLACKROCK FINANCIAL MGMT		$43,765.74	
9003035	BLACKROCK FINANCIAL MGMT		$3,321.00	
9003039	BLACKROCK FINANCIAL MGMT		$23,500.15	
9003042	BLACKROCK FINANCIAL MGMT		$91,767.00	
9003049	BLACKROCK FINANCIAL MGMT		$38,817.19	
9003055	BLACKROCK FINANCIAL MGMT		$48,182.52	
9003056	BLACKROCK FINANCIAL MGMT		$13,307.05	
9003057	BLACKROCK FINANCIAL MGMT		$447,024.50	
9003063	BLACKROCK FINANCIAL MGMT		$109,365.68	
9003072	BLACKROCK FINANCIAL MGMT		$155,234.69	
9003073	BLACKROCK FINANCIAL MGMT		$18,238.67	
9003077	BLACKROCK FINANCIAL MGMT		$142,790.98	

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
9003081	BLACKROCK FINANCIAL MGMT		$18,614.36	
9003088	BLACKROCK FINANCIAL MGMT		$182,534.51	
9003097	SHELTON, CHARLES B III		$536,168.00	
9003151	COSMOPOLITAN INVESTMENT FUND PANAGORA INTERNATIONAL EQUITY		$1,340,002.88	
9003153	COSMOPOLITAN INVESTMENT FUND GLOBAL EQUITIES ACTIVE		$1,275,242.82	
9003175	USAA MASTER TRUST PENSION AND RSP		$820,654.00	
9003206	MUSTANG MOTION		$1,389,350.23	X
9003248	PIMCO JAPAN LOW DURATION ALPHA FUND		$30,791.26	
9003255	STANTON, NANCY J		$71,741.30	X
9003258	NEW YORK LIFE INSURANCE COMPANY		$17,117.77	
9003259	NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION		$126,593.89	
9003283	MITCHELL, JENNIFER L		$22,500.00	
9003302	GM ASSET MAGM GROUP PENSION TRUST I GM MORTGAGE OPP POOL		$396,875.00	
9003305	GM ASSET MGMT INVESTMENT FUNDS TRUST-PROMARK INCOME FUND		$190,313.00	X

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
9003307	PUTNAM RETIREMENT ADVANTAGE GAA GROWTH PORTFOLIO		$1,918.77	
9003310	IDS 067 RIVERSOURCE LTD DURATION BOND FUND		$1,148.45	
9003323	INTERNATIONAL INVESTMENT FUND - PUTNAM GLOBAL AGGREGATE FIXED INCOME		$126,875.00	
9003379	PULLING, THOMAS L		$51,401.00	X
9003380	PULLING, THOMAS L		$92,923.00	X
9003477	BLUE DRAGON INVESTMENTS		$49,900.00	
9003563	BLACKROCK FINANCIAL MGMT		$14,895,528.00	
9003605	DORELLA INVESTMENTS INC		$2,508,628.00	
9003773	BLACKROCK FINANCIAL MGMT		$5,320.94	
9003851	THE PANAGORA GROUP TRUST INTERNATIONAL EQUITY FUND		$971,880.85	
9003909	PUTNAM WORLD TRUST - PUTNAM GLOBAL FIXED INCOME ALPHA FUND S2		$1,707,946.34	X
9003966	CLAYMORE US-1-THE CAPITAL MARKETS INDEX ETF		$2,369.53	
9003991	IHC HEALTH SERVICES INC		$155,489.00	
9003993	WELLS FARGO BANK, NATIONAL ASSOCIATION		$23,949,894.47	

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
9004001	OHIO CARPENTERS ANNUITY FUND		$6,460.55	
9004005	ARKANSAS PUBLIC EMPLOYEES RETIREMENT SYSTEM		$49,334.38	
9004061	NIKKO MBS FUND		$27,685.95	
9004249	NUVEEN LIMITED TERM FUND		$29,088.80	
9004259	ROCHE US DB PLANS MASTER TRUST		$46,460.00	
9004265	GOLDMAN SACHS US MORTGAGES FUND		$87,546.00	
9004340	CAMBRIDGE FUNDMASTER		$2,672,890.63	X
9004382	HATTERAS FINANCIAL CORP		$9,499,470.07	
9004384	IDS 78D SC SYNTHETIC PORTFOLIO		$73,515.62	
9004401	BOARD OF PENSIONS OF THE PRESBYTERIAN CHURCH		$553,248.06	
9004410	THE ANDREW W MELLON FOUNDATION		$72,656.00	
9004500	STROUD		$554,079.00	
9004611	HARRIS COUNTY HOSPITAL		$65,401,697.20	X
9004630	THE BANK OF KOREA		$1,050,625.01	
9004631	KOREA NATIONAL PENSION SERVICE		$507,148.87	
9004632	TRUST FUND		$4,885,741.93	
9004633	MIGA		$467,734.33	

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2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

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4. Claims that asserted secured or priority statuses (except for Claims asserted as secured based on set off rights) will already have been capped (with respect to priority or secured amounts) by this Court's approval of the Secured and Priority Claims Reserve Motion. The claims subject to the Secured and Priority Claims Reserve Motion also are subject to this Motion. Secured and priority Claims that will be fully reserved for by the Secured and Priority Claims Reserve are not included in the Schedules to this Motion. For these Claims, the Trustee's proposed Capped Amount is the same as the Senior Capped Amount (defined in this Motion). Secured and priority Claims that are not fully reserved for in the Secured and Priority Claims Reserve – for example, claims that had both priority and unsecured components – are included herein (as indicated in the "Senior Claims Schedule" column) and the Trustee's Capped Amount for such claims includes the Senior Capped Amount. In either case, this will not result in a double reserve and does not contemplate an additional claim; rather, it only reflects the possibility that an asserted secured or priority claim ultimately might be allowed only as a general unsecured claim.

Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
9004634	IDA		$2,206,562.63	
9004640	RICL-SOVEREIGN RUSSELL CORE PLUS FIXED INCOME POOL		$163,124.00	
9004645	RTC-CEBFT RUSSELL INTERNATIONAL FUND		$1,054,920.44	
9004646	RUT THE INTERNATIONAL BOND FUND		$11,562.50	
9004657	NATIONAL STABILIZATION AGRMT OF THE SHEET METAL IND TR FUND		$86,818.75	
9004662	PENSION FUND OF HEAT AND FROST INSULATORS LOCAL 12		$390.24	
9004663	ANNUITY FUND OF HEAT AND FROST INSULATORS LOCAL 12		$4,335.94	
9004684	BANK OF KOREA		$14,597.00	
9004689	EVERGREEN OMEGA FUND		$8,922.13	X
9004690	BANK FOR INTERNATIONAL SETTLEMENTS		$1,118,835.68	
9004694	INDIANA PUBLIC EMPLOYEES RETIREMENT FUND		$8,594.00	
9004695	HARTFORD LIFE INSURANCE COMPANY		$132,952.00	
9004697	GMT LIBOR CAYMAN UNIT TRUST		$601,367.00	
9004700	EVERGREEN INTRINSIC VALUE FUND		$2,955.85	
9004705	FIRST CLEARING LLC		$560,655.00	

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

3. This column reflects whether the claim was listed on a revised schedule to the Secured and Priority Claims Reserve Motion and, if so, which schedule.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
9004706	AMERICAN AIRLINES MASTER FIXED BENEFIT TRUST		$9,239.79	X
9004708	GOLDMAN SACHS CORE FIXED INCOME FUND		$80,914.00	
9004726	GMAM GROUP PENSION TRUST II		$1,719.00	
9004727	EVERGREEN CORE BOND FUND		$1,889,671.88	X
9004728	GENERAL AMERICAN LIFE INS COMPANY GENAM SEPARATE ACCT		$8,594.00	
9004730	EVERGREEN UTILITY & TELECOMMUNICATIONS FUND		$214,530.36	X
9004732	WASHINGTON STATE INVESTMENT BOARD		$8,229.00	
9004734	PRUDENTIAL RETIREMENT INSURANCE & ANNUITY COMPANY		$14,433.00	
9004736	NATIONAL ELECTRICAL BENEFIT FUND		$55,255.00	
9004737	METROPOLITAN LIFE INSURANCE COMPANY		$8,594.00	
9004783	GOLDMAN SACHS ASIA FINANCE		$0.00	
9004784	GOLDMAN SACHS & CO		$0.00	
9004843	FRANKLIN STRATEGIC INCOME FUND		$4,033.84	
9004869	RIC RUSSELL US QUANTITATIVE EQUITY FUND		$521.40	
9004945	RIFL LLC RUSSELL CORE BOND FUND		$389,298.60	X
9004948	RTC - CEBFT RUSSELL FIXED INCOME II FUND		$18,046.88	

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
9004949	RTC - CEBFT RUSSELL MULTI-MANAGER BOND FUND		$28,531.12	
9004950	RTC - CEBFT RUSSELL LONG DURATION FIXED INCOME FUND		$209,218.75	
9005026	DELAWARE HEALTH FACILITIES BEEBE MEDICAL CENTER		$4,201,169.00	
9005056	CLAREN ROAD CREDIT MASTER FUND, LTD.		$8,522,201.09	X
9005140	POGGI, ANTHONY		$225,827.62	X
9005237	TRANSAMERICA PIMCO TOTAL RETURN VP SRS OF TRNSMRCA SRS TR		$2,821,283.54	
9005239	TRANSAMERICA PIMCO TOTAL RETURN A SRS OF TRANSAMERICA FUNDS		$2,429,746.76	
9005332	STICHTING PENSIOENFONDS ABP		$2,824,503.15	
9005342	LACERA - GSAM		$455.50	
9005343	LOS ANGELES COUNTY EMPLOYEES RETIREMENT ASSOCIATION (LACERA)		$1,650.00	
9005344	LOS ANGELES COUNTY EMPLOYEES RETIREMENT ASSOCIATION (LACERA)		$104,775.00	
9005403	HARTFORD LIFE INSURANCE COMPANY		$1,305,072.45	
9005419	CAROLINAS HEALTHCARE FOUNDATION		$6,045.38	X

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

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4. Claims that asserted secured or priority statuses (except for Claims asserted as secured based on set off rights) will already have been capped (with respect to priority or secured amounts) by this Court's approval of the Secured and Priority Claims Reserve Motion. The claims subject to the Secured and Priority Claims Reserve Motion also are subject to this Motion. Secured and priority Claims that will be fully reserved for by the Secured and Priority Claims Reserve are not included in the Schedules to this Motion. For these Claims, the Trustee's proposed Capped Amount is the same as the Senior Capped Amount (defined in this Motion). Secured and priority Claims that are not fully reserved for in the Secured and Priority Claims Reserve – for example, claims that had both priority and unsecured components – are included herein (as indicated in the "Senior Claims Schedule" column) and the Trustee's Capped Amount for such claims includes the Senior Capped Amount. In either case, this will not result in a double reserve and does not contemplate an additional claim; rather, it only reflects the possibility that an asserted secured or priority claim ultimately might be allowed only as a general unsecured claim.

Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
9005425	NESTLE IN THE USA SAVINGS TRUST		$6,798.28	
9005445	TUDOR BVI GLOBAL PORTFOLIO LP, THE		$507,476,388.93	
9005453	COLLEGE RETIREMENT EQUITIES FUND - STOCK ACCOUNT		$1,360,549.00	
9005479	SMITH BREEDEN ASSOCIATES		$35,000.00	
9005489	ESPERANCE FAMILY FOUNDATION		$1,573,096.50	
9005564	US BANK NATIONAL ASSOCIATION, AS TRUSTEE		$1,500,000.00	
9005607	STATE UNIV RET SYST ILLINOIS		$2,290.75	
9005689	SHEET METAL WORKERS LOCAL 28 ANNUITY		$1,911.33	
9005690	SHEET METAL WORKERS LOCAL 28 PENSION		$49,429.72	
9005754	WESTERNBANK PR		$0.00	
9005857	KPMG		$179,537.00	
9005893	SHAMAH, ISAAC		$320,999.95	X
9005940	THE BOEING COMPANY STABLE VALUE FUND		$172,982.34	
9005941	THE BOEING COMPANY EMPLOYEE SAVINGS PLAN MASTER TRUST		$3,251,177.34	
9005942	BOEING COMPANY VOLUNTARY INVESTMENT PLAN		$3,200,787.00	
9006031	STICHTING PENSIOENFONDS ABP		$8,752,637.16	

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

3. This column reflects whether the claim was listed on a revised schedule to the Secured and Priority Claims Reserve Motion and, if so, which schedule.

4. Claims that asserted secured or priority statuses (except for Claims asserted as secured based on set off rights) will already have been capped (with respect to priority or secured amounts) by this Court's approval of the Secured and Priority Claims Reserve Motion. The claims subject to the Secured and Priority Claims Reserve Motion also are subject to this Motion. Secured and priority Claims that will be fully reserved for by the Secured and Priority Claims Reserve are not included in the Schedules to this Motion. For these Claims, the Trustee's proposed Capped Amount is the same as the Senior Capped Amount (defined in this Motion). Secured and priority Claims that are not fully reserved for in the Secured and Priority Claims Reserve – for example, claims that had both priority and unsecured components – are included herein (as indicated in the "Senior Claims Schedule" column) and the Trustee's Capped Amount for such claims includes the Senior Capped Amount. In either case, this will not result in a double reserve and does not contemplate an additional claim; rather, it only reflects the possibility that an asserted secured or priority claim ultimately might be allowed only as a general unsecured claim.

Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
9006124	BLACKROCK FINANCIAL MGMT		$283,710.00	
9006128	BLACKROCK FINANCIAL MGMT		$19,800.60	X
9006129	ANDREW T BERLIN REVOCABLE TRUST		$9,745,576.64	
9006332	WESTERN ASSET MANAGEMENT CORE FIXED INCOME FUND OF THE INVESCO GROUP		$415,200.00	
9006334	WSTRN ASSET MNGMT A-OR-BETTER CORE FXD INCOME FUND OF THE		$155,480.00	
9006415	MORGAN KEEGAN & CO		$30,760.67	
9007079	LEHMAN BROTHERS ASIA CAPITAL COMPANY (IN LIQUIDATION)		$0.00	
9007082	CREDIT SUISSE SECURITIES USA LLC		$631,677.10	
9007135	INSTINET LLC		$3,670,130.00	
9007192	MEYER, CHRIS		$5,187.50	
9007258	KOLLYDAS, PETER G		$0.00	X
9007269	SHALOWITZ, MANNES M		$95,162.86	X
9007290	BLACKROCK FINANCIAL MGMT		$2,105,340.68	
9007336	BLACKROCK FINANCIAL MGMT INC		$529,100.80	
9007340	BLACKROCK FINANCIAL MGMT		$646,296.38	

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
9007549	INTERNATIONAL UNION OF OPERATING ENGINEERS LOCAL 478		$3,555.47	
9007693	BATTERY PARK HIGH YIELD OPPORTUNITY MASTER FUND, LTD.		$332,465.00	
9007798	WESTERNBANK INTERNATIONAL		$42,532,822.14	
9007799	WESTERNBANK PUERTO RICO		$96,743,408.26	
9007808	TORMES ASSET FUNDING LTD		$33,779.82	
9007911	LAUBER, RICHARD J		$0.00	
9007956	BLACKROCK FINANCIAL MGMT AND ITS ADVISTORY AFFILIATES		$8,528.52	
9007958	BLACKROCK FINANCIAL MGMT AND ITS ADVISORY AFFILIATES		$365,625.00	
9007960	BLACKROCK FINANCIAL MGMT		$17,858.62	
9007963	BLACKROCK FINANCIAL MGMT		$13,580.86	
9007965	BLACKROCK FINANCIAL MGMT		$11,613.22	
9007966	BLACKROCK FINANCIAL MGMT		$9,087.33	
9007967	BLACKROCK FINANCIAL MGMT		$108,282.03	
9007986	DRAWBRIDGE GLOBAL MACRO MASTER FUND LTD		$213,343,628.72	

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2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
9007986-1	SOLSTAR PARTNERS, LLC		$42,634,171.95	
9008004	THE DRAKE LOW VOLATILITY MASTER FUND LTD	C	$2,668,112.13	
9008005	THE DRAKE OFFSHORE MASTER FUND LTD	C	$17,592,318.82	
9008021	GOLDMAN SACHS ASSET MANAGEMENT LP		$3,064,414.06	
9008030	HSBC MORTGAGE CORPORATION (USA)		$0.00	
9008059-1	MORGAN STANLEY SENIOR FUNDING, INC.		$49,598.00	
9008062	MACKAY SHIELDS LLC		$54,568,637.45	
9008064	DWIGHT ASSET MANAGEMENT COMPANY LLC		$3,515,899.18	
9008066	MORGAN STANLEY ASSET & INVESTMENT TRUST MANAGEMENT CO., LIMITED		$0.00	X
9008067	MORGAN STANLEY INVESTMENT ADVISORS INC		$0.00	X
9008068	MORGAN STANLEY INVESTMENT MANAGEMENT INC		$0.00	X
9008079	THRIVENT FINANCIAL FOR LUTHERANS		$1,041,250.00	
9008085	FORTIS INVESTMENT MANAGEMENT UK LIMITED		$960,575.00	
9008086	MORGAN STANLEY INVESTMENT MANAGEMENT INC (II)		$0.00	X
9008087	FEDERATED INVESTORS INC		$202,625.00	
9008094	GOLDMAN SACHS ASSET MANAGEMENT LP		$0.00	

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
9008095	MORGAN STANLEY INVESTMENT MANAGEMENT INC		$0.00	X
9008097	MELLON CAPITAL MANAGEMENT CORPORATION		$362,266.00	
9008100	QIC DIVERSIFIED FIXED INTEREST FUND NO. 1		$12,959.68	X
9008101	THE BANK OF NEW YORK MELLON		$19,326.36	
9008103	INVESTMENT COMPANY OF THE PEOPLE'S REPUBLIC OF CHINA PL		$3,176,405.96	
9008109	MORGAN STANLEY INVESTMENT MANAGEMENT LIMITED		$195,909,508.65	
9008110	NORGES BANK-GOVERNMENT PENSION FUND PORTFOLIO		$7,760.14	
9008120	DEUTSCHE BANK TRUST COMPANY AMERICAS		$108,718.10	X
9008133	BULLTICK CAPITAL MARKETS		$20,084.76	
9008137	LOGAN CIRCLE PARTNERS LP		$581,533.20	
9008140	LOGAN CIRCLE PARTNERS LP		$1,782,211.20	
9008141	COWEN AND COMPANY LLC		$119,160.00	
9008143	MERRILL LYNCH CAPITAL SERVICES INC		$0.00	X
9008144	MERRILL LYNCH CAPITAL SERVICES INC		$0.00	
9008145	NEUBERGER BERMAN LLC		$0.00	X
9008148	TRADING SCREEN GLOBAL MARKETS		$277,720.00	X

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Claim Number[1]	Claim Holder[2]	Senior Claims Schedule[3]	Capped Amounts[4]	Pending Before the Court
9008151	CREDIT SUISSE SECURITIES EUROPE LIMITED		$8,981,836.09	
9008152	NETAPP INC	C	$221,134.06	
9008155	MIZUHO SECURITIES USA INC		$5,413,712.86	X
9008157	HSBC		$7,043,795.00	
9008158	ISRAEL DISCOUNT BANK LTD		$0.00	
9008178	PNC BANK		$1,718.74	
9008185	BROWN BROTHERS HARRIMAN & CO		$93,809.16	
9008187	AUSTRALIANSUPER PTY LTD		$215,873.00	
9008189	NUVEEN INTERNATIONAL INCOME MANAGED ACCOUNTS PORTFOLIO		$227,408.89	
9008190	NUVEEN MULTI-STRATEGY INCOME FUND		$639.21	X
9008191	NUVEEN SHORT DURATION BOND FUND		$223.67	X
9008195	DRAWBRIDGE GLOBAL MACRO MASTER FUND LTD		$1,954,039.00	

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2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

3. This column reflects whether the claim was listed on a revised schedule to the Secured and Priority Claims Reserve Motion and, if so, which schedule.

4. Claims that asserted secured or priority statuses (except for Claims asserted as secured based on set off rights) will already have been capped (with respect to priority or secured amounts) by this Court's approval of the Secured and Priority Claims Reserve Motion. The claims subject to the Secured and Priority Claims Reserve Motion also are subject to this Motion. Secured and priority Claims that will be fully reserved for by the Secured and Priority Claims Reserve are not included in the Schedules to this Motion. For these Claims, the Trustee's proposed Capped Amount is the same as the Senior Capped Amount (defined in this Motion). Secured and priority Claims that are not fully reserved for in the Secured and Priority Claims Reserve – for example, claims that had both priority and unsecured components – are included herein (as indicated in the "Senior Claims Schedule" column) and the Trustee's Capped Amount for such claims includes the Senior Capped Amount. In either case, this will not result in a double reserve and does not contemplate an additional claim; rather, it only reflects the possibility that an asserted secured or priority claim ultimately might be allowed only as a general unsecured claim.

Schedule D – Claims Subordinated or Classified as Equity Interests Pursuant to Court Order

Claim Number[1]	Claim Holder[2]
16	LYONS, ROBIN B
70	WYMAN, ROBERT C
76	BOULBOL, HENRY J.
125	DYBECK, DONALD C
139	DEL DUCA, JOSEPH A.
301	HUTTER, PAUL
438	KARKENNY, ALEXANDER E.
531	DAY, RICHARD J.
718	SAVITT, LYNNE & JILL
721	FRIEDLANDER, RICHARD
851	GARDNER, JAMES
1155	MAIN, ROBERT E
1159	MAIN, JAN
1174	FABER, NAN GEIST
1241	SANDS, JEROME D. JR
1471	DEMASI, KATHLEEN M.
1476	MILLER, LEONARD A.
1509	STEINBERG, MICHAEL L.
1552	KAMINESTER, KIMBERLY
1563	MILLER, ERIC BRUCE
1671	BERNARD, JOHN
1679	SOLOMON, PETER J.
1681	KAMINESTER, DAVID

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

Claim Number[1]	Claim Holder[2]
2132	CARLSON, RAYMOND M.
2144	VANDENBERG, NANCY T.
3252	DYER, ROBERT C.
3263	FINN, NICHOLAS B.
3301-1	DEROSA, AL
3452	BREWSTER, MICHAEL J.
3556	RUBIN, ALLAN
3660	LAVIN, EUGENE F.
3682	PATRUNO, SABINO
3715	ESTATE OF EDWARD MAZZELLA JR.
4179	KONSTANTINIS, ROBERT
4193	DUNN, LEON J
4230	SLOCUM, R. TAD
4323	PETER, LOIS
4379	BACH, ROGER E.
4401	HLAVEK, RUDOLPH G
4408	SHEA, ANDREW P
4433	FORSHAGEN, DOUGLAS A.
4447	MCDANIEL, JAMES H.
4496	TENZER, LEWIS ORSON
4498	TENZER, LEWIS ORSON
4510	ENDLAR, STEPHEN P.
4586	HAYAT, CLAUDE
5612	O'KEEFE, PETER, SR.
5615	THE BANK OF NEW YORK MELLON, AS TRUSTEE

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

Claim Number[1]	Claim Holder[2]
5888	DENVER EMPLOYEES RETTIREMENT PLAN
5979	SCHNIER, RICHARD R. JR.
5991	TALISH, MARVIN W.
6036	GARDNER, JAMES S.
6037	GARDNER, JAMES S.
6079	MCATEER, VIRGINIA
6080	MCATEER, VIRGINIA
6111	PETERS, STEPHEN
6112	PETERS, STEPHEN
6353	LB I GROUP INC.
6354	LEHMAN BROTHERS COMMERCIAL CORPORATION
6355	LB FUNDING CORP. II
6356	LEHMAN BROTHERS SPECIAL FINANCING INC.
7000004	SORRENTINO, CAROLYN
7000356	GLASSER, ADRIENNE S
7000600	SLOAN, ADAM D
7000739	SILVA, ALEJANDRO
7000855	GARCES, ELENA DANIELA
7000899	MEDINGER, MATIAS A
7000902	CANALDA, DIEGO
7000939	CELASCO, GUILLERMO F
7000950	HUIDOBRO, MARIANO
7000952	COHEN, PABLO JAVIER
7000953	COHEN, HECTOR RICARDO
7000956	ATABAKI, KHASHAYAR M

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

Claim Number[1]	Claim Holder[2]
7000958	MEYERHANS, ROMAN
7000971	CAAMANO, EDUARDO MARTIN
7000972	CARAFI, PEDRO J
7000975	REYNAL, WILLIAM L
7000983	GADDI, SANTIAGO JOSE
7000986	MACDONALD, ROBERTO JUAN
7000989	ROMANELLI, DIEGO
7000991	VALENZUELA, JORGE I
7000995	ALEJANDRO RODRIGUEZ PONFERRADA
7000997	RIESSEN, NATALIE S.
7000998	BARZI, HERNAN
7001001	MEDINGER, MATIAS A
7001010	AKERMAN, ARIEL
7001014	USTARIZ, CHRISTIAN ALBERTO
7001030	CAFFARONE, RICARDO LUIS
7001036	ARGUELLES, CHRISTINA MARIA
7001047	GONZALEZ, LUIS MIGUEL
7001052	DARTIGUELONGUE, GASTON MARIA
7001055	KIGUEL, FERNANDO
7001068	SULLIVAN, MARK L.
7001075	ROBLES, MARIANO
7001080	LYNCH, RAUL A
7001081	ALVAREZ, EDUARDO
7001098	DELLARUSSO, RICHARD JOSEPH
7001128	CHO, HAROLD B

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

Claim Number[1]	Claim Holder[2]
7001172	CALDWELL, ENRIQUE C.
7001203	BOIGEN, GASTON HERNAN
7001211	SCHAEFER, GANNON R
7001500	DOROSK, JEFFREY
7001502	DRUSKIN, ROBERT
7001506	ELLIS, RICHARD
7001528	GELBAND, MICHAEL
7001538	GOOGINS, GEORGE
7001595	LONGO, NICHOLAS
7001667	ROBINSON, ROBY
7001747	SMITH, MICHAEL, DECEASED
7001828	GREEN, LAWRENCE
7001870	SOLOMON, PETER
7001927	EIGENFELD, STANLEY
7002046	BBC PENSION TRUST LIMITED AS TRUSTEE
7002064	PAVLOFF, MICHAEL
7002130	MCCANN, JOHN
7002143	ELLNER, LAWRENCE
7002166-1	MAY, HAROLD
7002239	SACK, EDWARD
7002276	LISA S. BOYAJIAN SEPARATE PROPERTY TRUST DATED 8/18/2000
7002328	WILLIAM & MONIKA OWENS /
7002510	GOLD, JONATHAN
8000111	LOCHER, KURT
8000989	GIAMMARINO, EDWARD

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

Claim Number[1]	Claim Holder[2]
8001556	ENDLAR LEE, LAURIE
8001994	MALINA, BARBARA
8002410	JUNDANIAN, GREGORY ARA
8002586	LAVRIGATA, FRANK T
8003915	LAUBER, RICHARD J.
9000180	FITZPATRICK, MICHAEL
9001001	GARDNER, JAMES
9001076	FLORENCE E GROSS TTEE
9001201	SOKOL, JAMES D
9002024	BRYAN, GAIL F
9003324	KAPLAN, JACK
9003363	SEIBELS, HOWARD KELLY
9005790	PERMALON LIMITED
9006999	WILSON, CATHLEEN
9007222	WYMAN, JOSEPH C

1. Reflects the current holder of the claim as recorded on the LBI claims register located on the Trustee's website, www.lehmantrustee.com.

2. Where a claim number is hyphenated, the Trustee's professionals have administratively split the claim into two components. Claims are split for administrative ease when a portion of the claim has been partially transferred to a new claim holder and when certain components of the claim are entitled to different treatment than other components of the claim. The status of each component of the claim can be viewed by entering the original claim number without a hyphen on the claims register located on the Trustee's website, www.lehmantrustee.com.

EXHIBIT 1

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re LEHMAN BROTHERS INC., Debtor.	Case No. 08-01420 (SCC) SIPA

[PROPOSED] ORDER PURSUANT TO SECTIONS 105(a), 502(a), 502(c) AND 726 OF THE BANKRUPTCY CODE AND BANKRUPTCY RULE 3009 (I) CAPPING THE MAXIMUM ALLOWABLE AMOUNTS, AND ESTABLISHING AN INTERIM DISTRIBUTION FUND, FOR UNSECURED CLAIMS, (II) ALLOWING CERTAIN UNSECURED CLAIMS, (III) AUTHORIZING THE TRUSTEE TO MAKE A FIRST INTERIM DISTRIBUTION TO ALLOWED UNSECURED CREDITORS WITH A RECORD DATE OF JULY 15, 2014, AND RELATED RELIEF

Upon the motion, dated June 26, 2014 (the "Motion"),[1] of James W. Giddens (the "Trustee"), as Trustee for the liquidation of the business of Lehman Brothers Inc. ("LBI") under the Securities Investor Protection Act of 1970, as amended, 15 U.S.C. sections 78aaa *et seq.* ("SIPA"),[2] for entry of an order pursuant to sections 105(a), 502(a), 502(c) and 726 of the Bankruptcy Code and Bankruptcy Rule 3009 to: (i) cap the maximum potentially allowable unsecured amounts for Claims and establish an Interim Distribution Fund, as more fully described in the Motion, (ii) allow certain unsecured Claims, as more fully described in the Motion, and (iii) authorize the Trustee to make a first interim distribution to the holders of the Allowed Unsecured Claims with a Record Date of July 15, 2014, as more fully described in the

1. Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

2. References to SIPA refer to the statutory sections in effect as of the commencement of LBI's liquidation.

Motion; and due and proper notice of the Motion having been provided, and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Motion is in the best interests of the LBI estate, its creditors, and all parties in interest and that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the Motion is granted in all respects as provided herein and all objections thereto are overruled; and it is further

ORDERED that the Allowed Unsecured Claims listed on Schedule A to the Motion are allowed in the amounts listed therein in final resolution of the Claims; and it is further

ORDERED that the unresolved Claims are each capped at the Capped Amounts, and that such Capped Amounts shall be the final Capped Amount with respect to each unresolved Claim; and it is further

ORDERED that the Capped Amount for each of the unresolved Claims listed on Schedule C shall be the final maximum potentially allowable unsecured amount for such Claim and no amendments increasing these potentially allowable amounts shall be allowed; and it is further

ORDERED that the Capped Amount for each of the unresolved Claims listed only in the revised schedules to be annexed to the Secured and Priority Claims Reserve Order shall be the Senior Capped Amount and such amount shall be the final maximum potentially allowable unsecured amount for such Claim and no amendments increasing these potentially allowable amounts shall be allowed; and it is further

ORDERED that the establishment of the Interim Distribution Fund in an amount of $3 billion or more is approved and that the Interim Distribution Fund shall be used to make a first interim distribution to the holders of the Allowed Unsecured Claims listed on Schedules A and B and to establish *pro rata* reserves for the unresolved Claims listed on Schedule C in an amount to be determined by the Trustee; and it is further

ORDERED that the Trustee is authorized to make an interim distribution to the holders of the Allowed Unsecured Claims listed on Schedules A and B and to release the amounts corresponding to the Allowed Unsecured Claims from the Interim Distribution Fund; and it is further

ORDERED that the ultimate amount of the interim distribution will be determined by the Trustee based on an analysis of general estate assets and liabilities at the time of distribution; and it is further

ORDERED that the record date for the purpose of making the first interim distribution authorized herein for all holders of Claims is July 15, 2014 (the "Record Date"), and the Trustee shall publish notice of the establishment of the Record Date on the Trustee's website (www.lehmantrustee.com) and such publication shall constitute good and sufficient notice of the Record Date, and it is further

ORDERED that if and to the extent that an unresolved Claim becomes an allowed unsecured Claim pursuant to a final Order entered by this Court (or another court of competent jurisdiction) or stipulation between the Trustee and the holder of such claim that has been approved by the Court, the Trustee is authorized to make the requisite *pro rata* distribution to the holder of each such allowed unsecured Claim as of the Record Date and to release the amount

corresponding with such Claim from the Interim Distribution Fund without further notice or Order of the Court; and it is further

ORDERED that with respect to unresolved Claims the Trustee determines should be allowed unsecured Claims other than pursuant to Order of this Court, the Trustee shall periodically file with the Court a supplemental schedule of such claims (a "Supplemental Distribution Schedule") and serve the same on the holder of such Claim(s) and all parties in interest that have filed a notice of appearance and requested notice in the LBI SIPA proceeding; and it is further

ORDERED that unless a written objection to that Supplemental Distribution Schedule is filed and served on the Trustee's counsel and the holder(s) of such Claim(s) within ten (10) days of the date of service of the Supplemental Distribution Schedule, the Trustee shall be authorized to make the requisite *pro rata* distributions to the holder(s) of the allowed unsecured Claims identified in the Supplemental Distribution Schedule as of the Record Date and to release the amount(s) corresponding with respect to such Claim(s) from the Interim Distribution Fund; and it is further

ORDERED that with respect to unresolved Claims that, either in whole or in part, become disallowed, expunged or reclassified as subordinated claims or equity interests by final Order entered by this Court, or that are settled or withdrawn with similar effect, the Trustee is authorized to release the amount corresponding with respect to the disallowed, expunged or reclassified portion of such Claim from the Interim Distribution Fund without further Order of the Court; and it is further

ORDERED that nothing in this Order shall affect the administrative expense claims of any person or entity who is a professional advisor (*e.g.*, counsel, financial advisors,

accountants, claims agents) retained by the Trustee, including all counsel retained pursuant to orders of the Bankruptcy Court and the District Court, and all other professionals retained, with permission from SIPC, pursuant to SIPA section 78fff-1(a)(1), and SIPC itself, nor shall it affect any claims for administrative expenses arising after August 31, 2013 as there is no bar date for such claims at this time; and it is further

ORDERED that the Trustee is authorized and empowered to take such steps and perform such acts as may be necessary to implement this Order and the effectuation of all distributions authorized by this Order, including without limitation requiring holders of Allowed Unsecured Claims to complete all tax forms and other documentation necessary to be received by the Trustee prior to effectuation of such distributions; and it is further

ORDERED that entry of this Order is without prejudice to the right of the Trustee to seek a further order of this Court disallowing, expunging, objecting to or otherwise resolving any of the unresolved Claims; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: New York, New York
_____, 2014

HONORABLE SHELLEY C. CHAPMAN
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 2

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re	:	Chapter 7
	:	02-15749 (SMB)
ASIA GLOBAL CROSSING LTD., *et al.*,	:	and 02-15750 (SMB)
	:	(Jointly Administered)
Debtors.	:	

ORDER AUTHORIZING AND APPROVING (i) FIRST INTERIM DISTRIBUTION TO CREDITORS OF THE ASIA GLOBAL CROSSING LTD. ESTATE, AND (ii) ESTABLISHMENT OF RESERVES FOR DISPUTED CLAIMS, CERTAIN ADMINISTRATIVE EXPENSES, CERTAIN ALLOWED CLAIMS AND UNKNOWN OR UNQUANTIFIABLE CLAIMS AGAINST THE DEBTORS' ESTATES

Robert L. Geltzer, as chapter 7 trustee (the "Trustee") for the estates of Asia Global Crossing Ltd. ("AGC") and its wholly-owned subsidiary, Asia Global Crossing Development Co. ("AGCDC") (collectively, with AGC, the "Debtors"), by and through his undersigned counsel, Golenbock Eiseman Assor Bell & Peskoe LLP, having, pursuant to sections 105 and 726 of title 11 of the United States Code (the "Bankruptcy Code") and Rule 3009 of the Federal Rules of Bankruptcy Procedure filed the Motion of Chapter 7 Trustee for Entry of an Order Authorizing and Approving (i) First Interim Distribution to Creditors of the Asia Global Crossing, Ltd. Estate, and (ii) Establishment of Reserves for Disputed Claims, Certain Administrative Expenses, Certain Allowed Claims and Unknown or Unquantifiable Claims Against the Debtors' Estates, dated November 18, 2004 (the "Motion"); and it appearing that good and sufficient service of the Motion was duly and timely made upon all parties required to be served therewith; and the Court having conducted a hearing on the Motion on

December 9, 2004; and upon the record of the hearing; and after due deliberation and sufficient cause appearing therefor, it is hereby

ORDERED that due, adequate and sufficient notice of the Motion was provided to each of the parties entitled to such notice; and it is further

ORDERED that objections, if any, to the Motion not previously withdrawn are hereby overruled in their entirety; and it is further

ORDERED that in accordance with sections 105 and 726 of the Bankruptcy Code, the Trustee is hereby authorized to make a first interim distribution to those creditors and in those amounts set forth on Exhibit "A" annexed hereto; and it is further

ORDERED that the Trustee is hereby authorized to establish reserves with assets of the AGC estate (collectively, the "Reserves") for (i) disputed claims against AGC, (ii) administrative expenses, (iii) allowed and disputed claims against AGCDC, and (iv) unknown or unquantifiable claims against the Debtors' estates, in accordance with the aggregate amounts set forth on Exhibit "B" annexed hereto; and it is further

ORDERED that the Reserves established above shall be, and hereby are, deemed good, adequate and sufficient; and it is further

ORDERED that nothing herein or in the Motion shall be deemed to be an objection to, or estimation of under section 502(c) of the Bankruptcy Code, any claim, or affect or prejudice any argument or contention which has been or may be made by any claimant in response to any pending or future objection to any claim or any pending or future request to estimate any claim; and it is further

ORDERED that solely with respect to proof of claim number 6 filed by the Bank of New York ("BNY") against AGC, the Trustee is hereby authorized and empowered, in his

sole discretion and without further order of the Court, to (a) increase the assumed amount of such general unsecured claim for purposes of the Motion from $420,712,303 to a maximum of $421,517,249, and (b) make a supplementary distribution to BNY on account of such possible increase in an amount not to exceed $30,588 (representing the sum of $421,517,249 less $420,712,303, multiplied by the distribution percentage of 3.8%).

Dated: New York, New York
December 13, 2004

/s/ STUART M. BERNSTEIN
Stuart M. Bernstein
Chief United States Bankruptcy Judge

EXHIBIT 3

Jonathan L. Flaxer (JF 7096)
GOLENBOCK EISEMAN ASSOR BELL & PESKOE LLP
437 Madison Avenue
New York, New York 10022
(212) 907-7300
Attorneys for Robert L. Geltzer, Chapter 7 Trustee

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re	:	Chapter 7
	:	02-15749 (SMB)
ASIA GLOBAL CROSSING LTD., *et al.*,	:	and 02-15750 (SMB)
	:	(Jointly Administered)
Debtors.	:	

MOTION OF CHAPTER 7 TRUSTEE FOR ENTRY OF AN ORDER AUTHORIZING AND APPROVING (i) FIRST INTERIM DISTRIBUTION TO CREDITORS OF THE ASIA GLOBAL CROSSING LTD. ESTATE, AND (ii) ESTABLISHMENT OF RESERVES FOR DISPUTED CLAIMS, CERTAIN ADMINISTRATIVE EXPENSES, CERTAIN ALLOWED CLAIMS AND UNKNOWN OR UNQUANTIFIABLE CLAIMS AGAINST THE DEBTORS' ESTATES

TO THE HONORABLE STUART M. BERNSTEIN,
CHIEF UNITED STATES BANKRUPTCY JUDGE:

Robert L. Geltzer, the chapter 7 trustee (the "Trustee") for the estates of Asia Global Crossing Ltd. ("AGC") and its wholly-owned subsidiary, Asia Global Crossing Development Co. ("AGCDC") (collectively, with AGC, the "Debtors"), by and through his undersigned counsel, Golenbock Eiseman Assor Bell & Peskoe LLP, respectfully submits this motion for entry of an order authorizing and approving (i) the first interim distribution to creditors of the AGC estate, and (ii) the establishment of reserves for disputed claims, certain administrative expenses, certain allowed claims and unknown or unquantifiable claims against the Debtors' estates, and respectfully states as follows:

Background

A. Overview

1. On November 17, 2002 (the "Petition Date"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. By order of the Court dated November 18, 2002, the Debtors' chapter 11 cases were procedurally consolidated and are being jointly administered.

2. On the Petition Date, AGC filed a motion to sell substantially all of its assets (the "ANC Sale") to Asia Netcom Corporation ("Asia Netcom"). The Court subsequently approved the ANC Sale, which was consummated in March 2003.

3. On June 10, 2003 (the "Conversion Date"), this Court entered an order converting the Debtors' chapter 11 cases to cases under chapter 7 of the Bankruptcy Code. On June 13, 2003, the United States Trustee appointed the Trustee as interim trustee of the Debtors' chapter 7 estates, and pursuant to section 702 of the Bankruptcy Code, he continues to serve as trustee.

4. Prior to consummation of the ANC Sale, AGC conducted a pan-Asian telecommunications business primarily through its direct and indirect subsidiaries. Specifically, AGC, together with various direct and indirect subsidiaries and affiliates, provided bandwidth and value-added data services to customers through a telecommunications network which spanned Asia, with connections to the United States.

5. AGC is an indirect subsidiary of Global Crossing, Ltd. ("Global Crossing"). AGCDC was the U.S. operating company which employed AGC's U.S.-based employees and contracted with third parties for various professional and business services.

B. Professional Fees and Expenses And Trustee's Statutory Commission

6. Subsequent to the conversion of the Debtors' cases and the appointment of the Trustee, by orders, each dated July 15, 2003, this Court authorized the Trustee to retain the following professionals to assist with the administration of the Debtors' chapter 7 cases: (a) Golenbock Eiseman Assor Bell & Peskoe LLP ("Golenbock"), as attorneys for the Trustee, (b) Bryan Cave LLP ("Bryan Cave"), as special litigation counsel to the Trustee, (c) Davis, Graber, Plotzker & Ward LLP ("Davis Graber"), as accountants for the Trustee, (d) Bingham McCutchen LLP ("Bingham"), as special legal counsel to the Trustee, and (e) G.E.M. Auction Corp. ("GEM Auction") as custodian to the Trustee.

7. Thereafter, the Court authorized the retention of (a) Wakefield Quin Barristers & Attorneys ("Wakefield"), as special Bermudian litigation and insolvency counsel to the Trustee, by order dated December 15, 2003, and (b) Morris Nichols Arsht & Tunnel ("Morris Nichols," and together with Golenbock, Bryan Cave, Davis Graber, Bingham, GEM Auction, Wakefield and Morris Nichols, the "Retained Professionals"), as Delaware local counsel to the Trustee, by order dated June 25, 2004.

8. On or prior to the date hereof, fee applications have been filed by certain of the Retained Professionals seeking payment of certain fees and expenses through August 31, 2004, as follows: (a) for Golenbock, fees in the aggregate amount of $833,101.75 and expenses in the aggregate amount of $35,639.18, (b) for Bryan Cave, fees in the aggregate amount of $615,334.88 and expenses in the aggregate amount of $17,505.74, (c) for Davis Graber, fees in the aggregate amount of $604,056.80, and expenses in the aggregate amount of $841.70, (d) for Bingham, fees in the aggregate amount of $71,474.50, and expenses in the aggregate amount of $3,758.99, (e) for Wakefield, fees in the aggregate amount of $32,000.00, and expenses in the

aggregate amount of $323.62, and (f) for Morris Nichols, fees in the aggregate amount of $6,320.80, and expenses in the aggregate amount of $2,062.13 (the foregoing fees and expenses are collectively referred to herein as the "Accrued Professional Fees").[1]

9. In addition, on November 12, 2004, the Trustee filed the Application for First Interim Allowance of Commissions (the "Trustee's Application") regarding the appropriate statutory commission to be paid in connection with the administration of the Debtors' chapter 7 cases (the "Statutory Commission"). Pursuant to the Trustee's Application, the maximum amount that may be claimed by the Trustee on account of such commission is $680,218.02 in the aggregate.

C. Bar Dates, Proofs of Claim And Objections to Claims

10. Subsequent to the conversion of the Debtors' chapter 11 cases, by order of the Court dated August 12, 2003 (the "Post-Conversion Bar Order"), November 10, 2003 was established as the bar date for filing pre-petition claims (the "Post-Conversion Bar Date").[2] Pursuant to the Post-Conversion Bar Order, all creditors who had not previously filed proofs of claim were directed to file proof of any pre-petition claims against the Debtors on or prior to the Post-Conversion Bar Date whether or not their claim was listed in the Schedules or the Amended Schedules.

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[1] The amounts set forth above are exclusive of holdback amounts for certain of the Retained Professionals. Such holdback amounts total approximately $526,411 in the aggregate.

[2] Prior to the conversion of the Debtors chapter 11 cases, by order of the Court dated January 6, 2003, the deadline for filing pre-petition claims against the Debtors was set at February 28, 2003 (the "Pre-Conversion Bar Date"). Thereafter, in order to accommodate certain amendments to the Debtors' schedules, a secondary bar date was established as May 26, 2003 (the "Secondary Pre-Conversion Bar Date") solely for those pre-petition claims affected by such Amended Schedules. Upon conversion of the Debtors' cases to cases, neither the Pre-Conversion Bar Date nor the Secondary Pre-Conversion Bar Date were applicable to creditors of the Debtors' estates.

11. On August 13, 2004, the Trustee filed schedules of unpaid debts incurred after the Petition Date and prior to the Conversion Date (the "Conversion Schedules"). By order of the Court, dated September 10, 2004, October 22, 2004 was established as the bar date for filing proofs of claim for administrative claims arising on or after the Petition Date and prior to the Conversion Date (the "Administrative Bar Date").

12. As of the date hereof, an aggregate of approximately 150 proofs of pre-petition and administrative claims have been filed against the Debtors estates (collectively, the "Proofs of Claim").

13. On November 5, 2004, the Trustee filed the First Omnibus Objection to Proofs of Claim (the "First Omnibus Objection"), wherein approximately ninety-one (91) of Proofs of Claim were objected to on the following grounds: (a) amended and superseded claims, (b) duplicate claims (*i.e.*, the same claim filed against the same Debtor), (c) multiple claims (*i.e.*, the same claim filed against both Debtors), (d) late filed claims, (e) claims which have been settled, (f) claims which have been paid, either in whole or in part, (g) claims disallowed under section 502(d) of the Bankruptcy Code, (h) claims for liabilities which have been assumed by third parties, (i) claims with insufficient supporting documentation, (j) unliquidated claims, and (k) claims representing equity interests.

14. Contemporaneously with the filing of this motion, the Trustee filed the Second Omnibus Objection to Proofs of Claim (the "Second Omnibus Objection"), wherein the Trustee objected to approximately sixteen (16) additional Proofs of Claim, predominately on the basis that such claims are unliquidated.

15. The Trustee recently commenced approximately one-hundred (100) adversary proceedings seeking, among other things, avoidance of prepetition transfers and damages based on various claims including breach of fiduciary duty and malpractice (collectively, the

"Recovery Actions"). As part and parcel thereof, the Trustee joined certain Recovery Actions with an objection to Proofs of Claim where appropriate. In so doing, objections to approximately thirty-five (35) additional Proofs of Claim were filed.

Overview of Assets and Liabilities

A. Estate of AGC

16. As of the date hereof, the liquid assets of the AGC estate are comprised of cash in the amount of approximately $90,000,000. In addition to the foregoing, AGC possesses unliquidated assets in the form of anticipated recoveries on the Recovery Actions. Although the collective amounts sought in these action is in excess of $33,000,000, the amount to be realized is not yet known.[3]

17. The liabilities of the AGC estate are comprised of the following:[4]

	Aggregate Face Amount of Claims
Secured Claims	$5,349,469,831.00
Chapter 7 Professional Fees and Expenses Incurred through August 31, 2004 and Statutory Commission	3,319,137.00
Estimated Chapter 7 Professional Fees and Expenses and Statutory Commission Incurred Through Case Closing	7,210,000.00
Other Estimated Chapter 7 Administrative Claims Incurred through Case Closing	600,000.00
Administrative Claims Incurred After the Petition Date and Prior to the Conversion Date[5]	73,720,949.00
Priority Unsecured Claims	27,900.00
General Unsecured Claims	4,750,507,995.00
Equity Claims	9,955.00
Total Liabilities of AGC	**$10,184,865,768.00**

[3] These Recovery Actions were filed on behalf of the estates of both AGC and AGCDC.

[4] This summary includes all Proofs of Claim field against AGC, and reflects the classification and amount of such claims as pled by the claimant. Proofs of claim filed in unliquidated amounts have been assigned a value of $0.00.

[5] Certain of the administrative proofs of claim included in this category also contain priority and general unsecured components. Such amounts are *de minimus*.

B. Estate of AGCDC

18. As of the date hereof, there are no liquid assets in the AGCDC estate, and the Trustee accordingly does not propose making any distribution to creditors of the AGCDC estate. AGCDC possesses unliquidated assets in the form of certain of the Recovery Actions. Although the collective amounts sought in these action is roughly $1,100,000, the amount to be realized is not yet known.[6]

19. The liabilities of the AGCDC estate are comprised of the following:[7]

	Aggregate Face Amount of Claims
Secured Claims	—
Chapter 7 Professional Fees and Expenses Incurred through August 31, 2004	—
Estimated Chapter 7 Professional Fees and Expenses Incurred Through Case Closing	—
Other Estimated Chapter 7 Administrative Claims Incurred through Case Closing	—
Administrative Claims Incurred After the Petition Date and Prior to the Conversion Date[8]	$ 939,674.00
Priority Unsecured Claims	18,304.00
General Unsecured Claims	3,751,556.00
Total Liabilities of AGCDC	**$4,709,534.00**

Jurisdiction and Venue

20. The Court has jurisdiction over this proceeding pursuant to 28 U.S.C. §§ 157(a) and 1334, and the Standing Order of Referral of Cases to Bankruptcy Judges dated July 10, 1984, issued by the Honorable Robert J. Ward, United States District Judge for the Southern

[6] In addition, the Recovery Actions referred to in paragraph 16 above were filed jointly on behalf of the estates of AGC and AGCDC. Accordingly, the AGCDC estate may be entitled to share in any recoveries therefrom.

[7] This summary includes all Proofs of Claim filed against AGCDC, and reflects the classification and amount of such claims as pled by the claimant. Proofs of claim filed in unliquidated amounts have been assigned a value of $0.00.

[8] Certain of the administrative proofs of claim included in this category also contain priority and general unsecured components. Such amounts are *de minimus*.

District of New York. This is a core proceeding pursuant to 28 U.S.C. §§ 157(b)(2)(A) and (B). Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

Proposed First Interim Distribution to Holders of Allowed Claims Against AGC

21. In light of the significant amount of cash presently available for distribution to creditors of the AGC estate, the Trustee believes it is in the best interests of all creditors of AGC that an interim distribution be made.[9] To that end, after the passage of the Post-Conversion Bar Date and the Administrative Bar Date, the Trustee carefully reviewed each of the claims filed against the AGC estate. Such review enabled the Trustee to file the First Omnibus Objection and the Second Omnibus Objection, and to commence the Recovery Actions, certain of which further include and raise the associated claims objections.[10]

22. In accordance with the requirements of section 726 of the Bankruptcy Code, and under Section 105(a) of the Bankruptcy Code, the Trustee proposes to make an interim distribution to creditors of the AGC estate as follows: (a) 100% to holders of allowed administrative claims, totaling $3,267,629.00, (b) 3.6% to Bank of New York (the "Indenture Trustee") on behalf of Record Date Holders of AGC's 13.375% Senior Notes due 2010 (the "Bondholders"),[11] totaling $15,857,903.00, and (c) 5.3% to other holders of allowed general

[9] As set forth above (supra ¶ 18), the AGCDC estate is presently comprised of no liquid assets. Accordingly, the Trustee proposes to make no interim distribution to creditors of the AGCDC estate. As set forth below (infra ¶ 27), the Trustee proposes to reserve assets of the AGC estate for both disputed and allowed claims filed against AGCDC.

[10] A similar review of all Proofs of Claim filed against AGCDC was undertaken. Both the First Omnibus Objection and the Second Omnibus Objection include objections to Proofs of Claim filed against AGCDC.

[11] The Trustee and the Indenture Trustee entered into that certain Stipulation and Order Settling Claims, dated December 11, 2003 (the "Bondholder Agreement"), which was approved by approved by order of the Court, dated April 6, 2004. In accordance with the Bondholder Agreement, among other things, (a) the Bondholders paid $7.5 million to the Trustee (the "Bondholder Settlement Amount"), and (b) agreed that they would be precluded from receiving any portion of the Bondholder Settlement Amount in any distributions. Accordingly, the proposed distribution to Bondholders is less than that that to general unsecured creditors of the AGC estate, for the reason that the Bondholders share of AGC assets is proportionately reduced by the Bondholder Settlement Amount.

unsecured claims, totaling $820.00.[12] (Charts summarizing these proposed distributions, and detailing the proposed percentage recovery to unsecured creditors, are annexed hereto as Exhibits "A" and "B" respectively.)

23. After giving effect to this proposed first interim distribution and establishing reserves for disputed claims and projected administrative expenses, the AGC estate will still maintain a surplus of more than $5,000,000.00. (See infra ¶¶ 26-28.) The Trustee, in the exercise of his business judgment, believes that such amount is ample to cover any unforeseen contingencies, such as late filed claims (assuming such late filed claims would be ultimately entitled to distribution), which may arise in connection with AGC's chapter 7 case.

24. The Trustee is mindful that pursuant to section 704(1) of the Bankruptcy Code, he is charged with a duty to liquidate the assets of the Debtors' estates and close such estates as expeditiously as possible. In similar fashion, Rule 3009 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") provides that "dividends to creditors shall be paid as promptly as practicable." Accordingly, courts have authorized chapter 7 trustees to make interim distributions where the estate maintains sufficient funds to do so. See, e.g., In re Quid Me Broadcasting, Inc., 181 B.R. 715, 717 (Bankr. W.D.N.Y. 1995) aff'd 78 A.F.T.R.2d 96-5039 (W.D.N.Y. 1996) (referencing interim distributions by non-operating chapter 7 trustees upon "an appropriate showing . . . made to the [c]ourt").

25. Based upon the foregoing, and in accordance with the parameters and reserves discussed below, the Trustee requests that this Court enter an order authorizing and approving a first interim distribution to creditors of the AGC estate as set forth on Exhibit "A" annexed hereto.

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[12] The reason for this disproportionately small distribution to unsecured creditors is that the great majority of creditors holding unsecured claims were sued by the Trustee in Recovery Actions. Accordingly, although the Trustee proposes to establish significant reserves for unsecured creditors of AGC (*i.e.*, $23,995,024), a relatively small amount of cash is actually proposed to be distributed.

Establishment of Reserves for Disputed Claims, Certain Administrative Expenses, Certain Allowed Claims and Unknown or Unquantifiable Claims Against the Debtors' Estates

26. In order that holders of disputed claims not be prejudiced by the proposed interim distribution, the Trustee has computed proposed reserves for the AGC estate. A description of the proposed reserves for the AGC estate is set forth on Exhibit "C" attached hereto. Such computation includes reserves for (a) certain disputed claims against the AGC estate, a complete analysis of which is annexed hereto as Exhibit "D,"[13] (b) projected fees and expenses of administering the AGC estate, including the fees and expenses of Retained Professionals through the anticipated closing of the case, and (c) unknown and/or unquantifiable claims against the AGC estate.

27. Similarly, the Trustee has computed proposed reserves for the AGCDC estate, a copy of which is attached hereto as Exhibit "E."[14] Given the fact that the AGCDC estate presently has no liquid assets at its disposal, the Trustee proposes to establish reserves for allowed and disputed claims against the AGCDC estate with cash available in the AGC estate.[15]

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[13] The analysis of reserves for disputed claims against AGC has been summarized in three distinct charts: (a) Exhibit D.1. shows disputed claims reserves categorized alphabetically, by claimant; (b) Exhibit D.2. shows disputed claims reserves categorized by claim number; and (c) Exhibit D.3. shows disputed claims reserves categorized by classification of claim. Each of the foregoing charts contains identical information, which has been sorted in different ways.

[14] The analysis of reserves for disputed and allowed claims against AGCDC has been summarized in three distinct charts: (1) Exhibit E.1. shows disputed and allowed claims reserves categorized alphabetically, by claimant; (b) Exhibit E.2. shows disputed and allowed claims reserves categorized by claim number; and (c) Exhibit E.3. shows disputed and allowed claims reserves categorized by classification of claim. Each of the foregoing charts contains identical information, which has been sorted in different ways.

[15] Claims classified as "Allowed Claims" against the AGCDC estate will only be paid in the event that there are assets in the AGCDC estate to distribute. Such assets would come from certain proceeds of the Recovery Actions. In addition, AGCDC creditors holding allowed claims could receive a distribution in the event of a substantive consolidation – a matter with respect to which the Trustee expresses no view at this time. Notwithstanding the foregoing, it is possible that AGCDC claims may never be paid. Nevertheless, in order that AGCDC creditors not be prejudiced at this time, the Trustee proposes, without prejudice, to reserve for such creditors with AGC funds. In addition, the Trustee reserves the right to object to any claim filed against AGCDC, whether or not such claim is classified for purposes of the instant motion as an "Allowed Claim."

28. With limited exception, the Trustee adhered to the following guidelines in determining appropriate reserves for both the AGC and AGCDC estates:

- Duplicate, Amended/Superseded or Multiple Claims: The Trustee proposes to establish reserves in the amount of $0.00 for any claim which is a duplicate claim, an amended or superseded claim or a multiple claim, regardless of the classification of such claim (*i.e.*, whether such claim is a secured claim, an administrative claim, a priority claim or a general unsecured claim).

- Unliquidated Claims: The Trustee proposes to establish reserves in the amount of $0.00 for any claim which is unliquidated, regardless of the classification of such claim (*i.e.*, whether such claim is a secured claim, an administrative claim, a priority claim or a general unsecured claim).

- Disputed Secured Claims: For any secured claim which is a disputed claim (other than duplicate, amended/superseded, multiple or unliquidated administrative claims), the Trustee proposes to establish reserves in the amount of 100% of the claimed amount of such claims. (For the exception to this general rule, see infra ¶¶ 31, 32.)

- Disputed Administrative Claims: For any administrative claim which is a disputed claim (other than duplicate, amended/superseded, multiple or unliquidated administrative claims), the Trustee proposes to establish reserves in the amount of 100% of the claimed amount of such claims.

- Disputed Priority Claims: For any priority claim which is a disputed claim (other than duplicate, amended/superseded, multiple or unliquidated priority claims), the Trustee proposes to establish reserves in the amount of 100% of the claimed amount of such claims.

- Disputed Unsecured Claims: For any general unsecured claim which is a disputed claim (other than duplicate, amended/superseded, multiple or unliquidated unsecured claims), the Trustee proposes to establish reserves in the amount of 5.3% of the claimed amount of such claims. (For the exception to this general rule, see infra ¶¶ 29, 30.) The explanation for this level of pro-rata distribution to unsecured creditors is set forth above. (See supra ¶ 22.)

- Disputed Claims Based On Equity Interests: For any claim which is an equity interest, the Trustee proposes to establish reserves in the amount of $0.00.

- Accrued But Unpaid Administrative Expenses: The Trustee proposes to establish reserves to pay in full all accrued but unpaid administrative expenses.

- Projected Administrative Claims: The Trustee proposes to establish reserves to pay in full the estimated fees and expenses of administering the Debtors' cases through the closing of the Debtors' cases, including additional statutory commissions of the Trustee and fees and expenses of Retained Professionals.

- Unknown / Unquantifiable Claims: The Trustee proposes to establish reserves in the amount of $5,047,395.00 for unknown and/or unquantifiable claims against the Debtors' estates.

29. Exceptions to the foregoing guidelines apply in four instances. *First*, with respect to the claims of Pacific Crossing Ltd. ("PCL"): PCL filed four general unsecured Proofs of Claim against AGC in the amount of "not less that $677,000,000" (the "PCL General Unsecured Claims").[16] In addition, PCL filed two administrative Proofs of Claim against AGC in the respective amounts of $10,000,000 and $12,200,000 (the "PCL Administrative Claims").[17] In accordance with a letter agreement dated November 15, 2004, a copy of which is attached hereto as Exhibit "F" (the "PCL Agreement"), the Trustee and PCL have agreed that for purposes of establishing the reserve (a) the claim amount of the PCL General Unsecured Claims shall be $350,000,000 in the aggregate, and (b) the claim amount of the PCL Administrative Claims shall be $12,200,000 in the aggregate. In all other regards, the Trustee proposes to treat the PCL General Unsecured Claim and the PCL Administrative Claim identically to other disputed creditors of the Debtors' estates.

30. *Second*, with respect to the claims of Asia Netcom: Asia Netcom filed an unsecured Proof of Claim against the AGC estate in the amount of "not less than $677,000,000."[18] This Proof of Claim alleges liability on the part of AGC based upon a contribution or indemnification theory, namely, that in the event that Asia Netcom is sued by

[16] The PCL General Unsecured Claims include claim numbers 1, 74, 95 and 96.

[17] The PCL Administrative Claims include claim numbers 90 and 126.

[18] Asia Netcom's Proof of Claim is claim number 92.

PCL for the liability alleged in the PCL Unsecured Claim, Asia Netcom reserves the right to assert a claim against AGC. As set forth in the First Omnibus Objection, the Trustee has objected to this Proof of Claim on the basis that all claims by and against Asia Netcom and PCL were settled.[19] Moreover, in accordance with the PCL Agreement, reserves have already been established on behalf of PCL for the gravamen of this claim. Accordingly, the Trustee proposes to reserve $0.00 on account of the Asia Netcom claim.

31. *Third*, with respect to the claims of KDDI Submarine Cable Systems Inc. ("KDDI") and NEC Corporation ("NEC"): KDDI and NEC filed Proofs of Claim against the AGC estate in the amount of $70,550,000.00 and $242,636,331.62 respectively, each alleging therein a security interest in certain of the assets of the AGC estate.[20] However, as set forth in the First Omnibus Objection, the liabilities alleged in the KDDI and NEC Proofs of Claim were specifically assumed by Asia Netcom as part of the ANC Sale. Accordingly, the Trustee proposes to reserve $0.00 on account of these claims.

32. *Fourth*, with respect to the claims of Global Crossing and its affiliates: Global Crossing and it affiliates filed sixteen (16) Proofs of Claim against the AGC estate (collectively, the "Global Crossing Claims"),[21] in which the right of setoff, and therefore a security interest in ACG assets, is alleged. However, all of such claims were settled in accordance with that certain Settlement Agreement, by and between Global Crossing and AGC, dated March 5, 2003, approved by order of the Court, dated March 31, 2003. Accordingly, the Trustee proposes to reserve $0.00 on account of the Global Crossing Claims.

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[19] PCL and Asia Netcom mutually released each other of any and all claims pursuant to that certain Settlement Agreement and Mutual Release, dated as of June 4, 2004, and approved by order of the Bankruptcy Court for the District of Delaware, dated June 22, 2004.

[20] The claim numbers for the Proofs of Claim filed by KDDI and NEC are 35 and 37, respectively.

[21] The claim numbers of the Global Crossing Claims include 50, 51, 52, 53, 54, 55, 56, 57, 58, 59, 60, 61, 62, 63, 64 and 65.

WHEREFORE, for all of the reasons set forth above, the Trustee respectfully requests that the Court (a) grant the relief requested herein, (b) enter an order in the form annexed hereto as Exhibit "G" authorizing and approving (i) an interim distribution to creditors of AGC, and (ii) reserves for disputed claims, certain administrative claims, certain allowed claims and unknown or unquantifiable claims against the Debtors' estates, and (c) grant such other and further relief as is just and proper.

Dated: New York, New York
November 18, 2004

GOLENBOCK EISEMAN ASSOR BELL
& PESKOE LLP
Attorneys for Robert L. Geltzer, Chapter 7 Trustee
437 Madison Avenue
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By: /s/ Jonathan L. Flaxer
Jonathan L. Flaxer (JF 7096)

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Objection Deadline: December 6, 2004 at 5:00 p.m.
Hearing Date: December 9, 2004 at 10:00 a.m.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re	Chapter 7 Case Nos. 02-15749 through 02-15750 (SMB)
ASIA GLOBAL CROSSING LTD., *et al.*,	(Jointly Administered)
Debtors.	

NOTICE OF MOTION OF CHAPTER 7 TRUSTEE FOR ENTRY OF AN ORDER AUTHORIZING AND APPROVING (i) FIRST INTERIM DISTRIBUTION TO CREDITORS OF THE ASIA GLOBAL CROSSING LTD. ESTATE, AND (ii) ESTABLISHMENT OF RESERVES FOR DISPUTED CLAIMS, CERTAIN ADMINISTRATIVE EXPENSES, CERTAIN ALLOWED CLAIMS AND UNKNOWN OR UNQUANTIFIABLE CLAIMS AGAINST THE DEBTORS' ESTATES

PLEASE TAKE NOTICE that upon the annexed Motion of Chapter 7 Trustee for Entry of an Order Authorizing and Approving (i) First Interim Distribution to Creditors of the Asia Global Crossing Ltd. Estate, and (ii) Establishment of Reserves for Disputed Claims, Certain Administrative Expenses, Certain Allowed Claims and Unknown or Unquantifiable Claims Against the Debtors' Estates, dated November 18, 2004 (the "Motion"), Robert L. Geltzer, the chapter 7 trustee (the "Trustee") for the estates of Asia Global Crossing Ltd. ("AGC") and its wholly-owned subsidiary, Asia Global Crossing Development Co. ("AGCDC" and together with AGC, the "Debtors"), by and through his undersigned attorneys, Golenbock Eiseman Assor Bell & Peskoe LLP, shall move at a hearing to be held before the Honorable Stuart M. Bernstein, Chief United States Bankruptcy Judge, United States Bankruptcy Court for

the Southern District of New York (the "Court"), Alexander Hamilton Custom House, One Bowling Green, Room 723, New York, New York 10004, on December 9, 2004, at 10:00 a.m., prevailing Eastern Time, or as soon thereafter as counsel may be heard (the "Hearing") for the entry of an order authorizing and approving (a) the first interim distribution to creditors of AGC's estate, and (b) the establishment of reserves for disputed claims, administrative expenses, certain allowed claims, and unknown or unquantifiable claims against the Debtors' estates.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Motion shall (a) be filed in accordance with General Order *M-242* of the United States Bankruptcy Court for the Southern District of New York, which order can be found at www.nysb.uscourts.gov; (b) be filed with the Bankruptcy Court, One Bowling Green, New York, New York 10004-1004, no later than December 6, 2004 at 5:00 p.m., prevailing Eastern Time (with a copy delivered directly to Chambers), and (c) be served on the following parties so as to be actually received no later than December 6, 2004 at 5:00 p.m., prevailing Eastern Time: (i) the Office of the United States Trustee, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Paul K. Schwartzberg, Esq.); and (ii) Golenbock Eiseman Assor Bell & Peskoe LLP (Attn: Jonathan L. Flaxer, Esq.).

PLEASE TAKE FURTHER NOTICE that the Hearing may be adjourned from time to time without further notice to any creditor or other party in interest other than the announcement of the adjourned date(s) in open court on the date of the Hearing or at any adjourned date thereof.

Dated: New York, New York
November 18, 2004

GOLENBOCK EISEMAN ASSOR
BELL & PESKOE LLP
Attorneys for Robert L. Geltzer, Chapter 7 Trustee
437 Madison Avenue
New York, New York 10022
(212) 907-7300

By: /s/ Jonathan L. Flaxer
Jonathan L. Flaxer (JF 7096)

EXHIBIT 4

K&L Gates LLP
Counsel to the Reorganized Debtors
70 W. Madison Street, Suite 3100
Chicago, Illinois 60602
(312) 372-1121
John S. Delnero, Esq.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re	:	**Chapter 11**
ENRON CREDITORS RECOVERY CORP. (f/k/a Enron Corp.), et al.,	:	**Case No. 01-16034 (ALG)**
	:	**Jointly Administered**
Reorganized Debtors.	:	

THIRTY-EIGHTH POST-CONFIRMATION STATUS REPORT OF THE REORGANIZED DEBTORS PURSUANT TO SECTION 1106(a)(7) OF THE BANKRUPTCY CODE AND THE POST-CONFIRMATION ORDER

TO THE HONORABLE ALLAN L. GROPPER,
UNITED STATES BANKRUPTCY JUDGE:

Enron Creditors Recovery Corp., f/k/a Enron Corp. ("Enron"), and its affiliated reorganized debtor entities (collectively, the "Reorganized Debtors") file this Thirty-Eighth Post-Confirmation Status Report (the "Report"), and respectfully submit as follows:

Background

1. Commencing on December 2, 2001 (the "Petition Date") and periodically thereafter, Enron and certain of its affiliated entities (collectively, prior to the Effective Date (as defined herein), the "Debtors") each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"). The Debtors' chapter 11 cases were procedurally consolidated for administrative purposes. Prior to emergence from chapter 11,

the Debtors continued to be authorized to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

2. On July 15, 2004, the Bankruptcy Court entered an order confirming the *Supplemental Modified Fifth Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code*, dated July 2, 2004 (the "Plan").[1]

3. On August 6, 2004, the Bankruptcy Court issued the Post-Confirmation Order and Notice (the "Post-Confirmation Order"), which sets forth, among other things, requirements for filing periodic reports advising the Bankruptcy Court of the actions taken by the Reorganized Debtors to consummate and implement the Plan.

4. The Plan became effective on November 17, 2004 (the "Effective Date"), and the Reorganized Debtors emerged from chapter 11. The Plan has been substantially consummated. Distributions have been made to Creditors holding Allowed Claims in accordance with the terms of the Plan.

5. In accordance with the Post-Confirmation Order, the Reorganized Debtors have filed quarterly post-confirmation status reports beginning on January 18, 2005, which summarize the actions taken by the Reorganized Debtors to consummate and implement the Plan. Consistent therewith, the Reorganized Debtors file this Report setting forth additional actions taken by the Reorganized Debtors to consummate and implement the Plan since the filing of the Thirty-Seventh Post-Confirmation Status Report on January 15, 2014 (Docket No. 31907).

Current Case Status

6. The Plan Administrators are taking steps to close, or cause third parties to close, any cases that remain on the docket and are otherwise substantially resolved. Further, the

[1] Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Plan.

Plan Administrators are working to collect or convert to cash any remaining miscellaneous assets. Finally, the Plan Administrators are working to resolve certain open matters related to the liquidation of the Reorganized Debtors, the timing of which is not certain. Upon completion of the above tasks, the Plan Administrators expect to file a motion, as soon as administratively possible, to close Case 01-16034 and all cases jointly administered thereunder and make a final distribution to creditors, subject to paying United States Trustee fees under 28 U.S.C. Section 1930, expenses to tax preparers, and other third party expenses of administration.

Distributions to Date

7. To date, approximately $21,826,000,000 in cash, PGE Common Stock and PGE Common Stock equivalents (in the form of cash) have been distributed to holders of Allowed Claims, including $267,000,000 of interest, capital gains and dividends. All Disputed Claims have been resolved and all reserves previously held in the Disputed Claims Reserve ("DCR"), including interest, dividends and gains have been released. The Plan Administrator distributed approximately $100 million to creditors on May 2, 2011.

8. To date, the General Unsecured Creditors ("Creditors") of Enron have received a 52.7% return on allowed claim amounts compared to original estimates in the Disclosure Statement of 17.4% and the Creditors of Enron North America Corp ("ENA Creditors") have received 52.4% compared to original estimates in the Disclosure Statement of 20.1%. The combined rate of return for ENA Creditors who also hold an Enron Guaranty claim is 94.8%, excluding gains, interest and dividends.

9. There are a limited number of pending litigation and collection matters and contingent liabilities described in paragraph 12 that continue to affect the timing of the closure of the Enron bankruptcy case (the "Case").

Claims Resolution Process

10. Over 25,000 proofs of claim were filed against the Debtors. The Reorganized Debtors and, prior to the Effective Date, the Debtors, worked diligently to review, reconcile, and resolve these claims (whether through settlement or litigation). In the third quarter of 2008, all Disputed Claims were resolved. Of the over 25,000 proofs of claim filed, approximately 5,653 have been ordered allowed and approximately 2,333 have been allowed as filed. The remaining filed claims have been expunged, withdrawn, subordinated, or otherwise resolved.

Settlements and Recoveries

11. The Reorganized Debtors collected approximately $0.6 million since the Thirty-Seventh Post-Confirmation Status Report.

Other Activities

12. The Reorganized Debtors continue to oversee additional various Enron activities, including the following:

a. Dissolution of Corporate Entities. There are three (3) remaining entities, of which one (1) is a Debtor and two (2) are Post-Final Distribution Trusts.

b. Tax Return Compliance. A federal tax return will be filed for the 2013 tax year containing one domestic entity and one foreign entity. The return was extended by March 15, 2014, and the tax filing will be completed by September 15, 2014, the extended due date. In addition, a Texas tax return will be filed in 2014, as final returns have been filed in all other state jurisdictions. This Texas

return is due May 15, 2014, but can be extended to November 15, 2014 if additional time is required. Informational reporting on Forms 1099 for calendar year 2013 was completed by January 31, 2014.

c On January 13, 2011, Enron received a letter forwarding a Directive and Notice to Insurers ("Directive") from the New Jersey Department of Environmental Protection (the "NJDEP"). In the Directive, the NJDEP asserts that Garden State Paper Company, LLC ("Garden State") and Enron North America Corp. are responsible parties for certain contamination alleged to exist at a site formerly occupied by the predecessor to Garden State. Enron is investigating the matters raised in the Directive and its defenses to any potential liability, and Enron's counsel responded to the Directive on January 14, 2011, requesting the withdrawal of the Directive noting that the NJDEP was aware of the potential liabilities identified in the Directive prior to the claims bar date and as a result the NJDEP should have filed any proofs of claim by the claims bar date. On April 8, 2011, the NJDEP responded to correspondence from Enron's counsel regarding Enron's Spill Act liability stating "the Department has determined that Garden State Paper Company and Enron North America Corp. are not considered to be a responsible party for the Spill Act Directive…. Garden State Paper Company and Enron North America Corp. are

hereby removed from the Directive without prejudice." Although Enron's alleged Spill Act liability was discharged in connection with its bankruptcy filings, NJDEP has taken the position that any obligations that Enron may have in connection with the site that arise from the New Jersey Industrial Site Recovery Act ("ISRA") would have survived the bankruptcy as they are nondischargeable. Enron has investigated this matter further and notwithstanding NJDEP's position that ISRA obligations are nondischargeable, Enron's position is that it does not have any such obligations. When Enron purchased the equity in Garden State from Media General Inc. ("Media General"), Media General agreed to comply with ISRA at its own expense and to indemnify and defend Enron from any obligations that arise from Media General's failure to do so. Accordingly, any ISRA obligations that may have passed when Enron purchased the equity in Garden State are Media General's contractual obligations. Furthermore, Enron's position is that when Garden State went bankrupt and ceased operations, thereby triggering ISRA again, ISRA obligations did not result because the State granted Garden State and Enron a Remediation in Progress waiver. The Reorganized Debtors were previously dissolved in 2009 and therefore believe no further obligation exists with respect to any party.

d. The Reorganized Debtors continue to perform the necessary accounting, control and reporting work required to effect closure of the Case promptly.

13. The Plan Administrator and engaged professional firms (a) support litigation, (b) handle accounting, tax, cash management and reporting for the three (3) remaining entities, (c) calculate and control creditor distributions, (d) perform claims management, (e) complete disposition of remaining litigation, and (f) oversee IT and corporate services providers and non-litigation matters.

Notice

14. Notice of this Report has been given in accordance with the Second Amended Case Management Order Establishing, Among Other Things, Noticing Electronic Procedures, Hearing Dates, Independent Website and Alternative Methods of Participation at Hearings, dated December 17, 2002.

Dated: New York, New York
April 15, 2014

By: */s/ John S. Delnero*

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ATTORNEYS FOR THE
REORGANIZED DEBTORS

EXHIBIT 5

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Counsel for Reorganized Enron
Corp., et al.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	:	**Chapter 11**
ENRON CORP., et al.,	:	**Case No. 01-16034(AJG)**
	:	**Jointly Administered**
Reorganized Debtors.	:	

FOURTH OMNIBUS MOTION FOR ORDER, PURSUANT TO 11 U.S.C. §§ 105(a), 502(c), AND 1142, ESTIMATING CERTAIN CONTINGENT OR UNLIQUIDATED CLAIMS FOR PURPOSES OF ESTABLISHING RESERVES

TO THE HONORABLE ARTHUR J. GONZALEZ,
UNITED STATES BANKRUPTCY JUDGE:

Enron Corp. and its affiliated reorganized debtors in the above captioned cases (collectively, the "Reorganized Debtors"), file this fourth omnibus motion for an order, pursuant to sections 105(a), 502(c), and 1142 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330 (as amended, the "Bankruptcy Code"), estimating certain contingent and unliquidated claims for purposes of establishing reserves (the "Motion"), and, in support thereof, respectfully represent:

I. JURISDICTION

1. This Court has jurisdiction to consider this Motion pursuant to 28 U.S.C. §§ 157 and 1334. This matter is a core proceeding pursuant to 28 U.S.C. § 157(b). Venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409. Section 38.1 of the Plan (as defined below) and paragraph 60(e) of the Confirmation Order (as defined below) give this Court exclusive jurisdiction over the subject matter of this Motion.

II. BACKGROUND

A. Joint Chapter 11 Plan

2. Commencing on December 2, 2001 and periodically thereafter, the Reorganized Debtors' predecessors in interest (the "Debtors") each filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code.

3. By order, dated July 15, 2004 (the "Confirmation Order"), this Court confirmed the Debtors' Supplemental Modified Fifth Amended Joint Plan of Affiliated Debtors Pursuant to Chapter 11 of the United States Bankruptcy Code, dated July 2, 2004 (the "Plan"). The Effective Date[1] of the Plan occurred on November 17, 2004.

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[1] All capitalized terms not otherwise defined herein shall have the respective meanings ascribed to them in the Plan.

B. Bar Date for Filing Proofs of Claim

4. By order dated August 1, 2002 (the "Bar Date Order"), the Court set October 15, 2002 as the deadline by which proofs of claim against certain of the Debtors were required to be filed (the "Bar Date").[2] Subsequently, approximately 25,000 proofs of claim were filed in these cases, out of which approximately 7,000 claims were filed as either wholly or partially contingent or unliquidated in amount (the "Unliquidated Claims").

5. The Reorganized Debtors have been conducting a comprehensive review and reconciliation of these claims and filed numerous individual and omnibus objections that have resulted in disallowance and expungement, reduction, or reclassification and allowance, as well as reassignment of claims to the appropriate Debtor. Nevertheless, as of the time of this Motion, there remain approximately 1,600 Unliquidated Claims.

6. The Reorganized Debtors have objected to substantially all of the Unliquidated Claims, but it will take a considerable amount of time to resolve them, either consensually or through litigation.

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[2] Pursuant to the Bar Date Order, subsequent Bar Dates of October 31, 2002, December 2, 2002, February 28, 2003, April 30, 2003, May 30, 2003, June 30, 2003, September 2, 2003, and December 2, 2003 were established for claims against certain other Debtors.

C. Disputed Claim Reserves

7. Section 32.1 of the Plan provides for periodic distributions to the holders of allowed Claims. Section 21.3(a) of the Plan provides that, until such time as all Disputed Claims have been resolved, the Reorganized Debtors will maintain, for the benefit of all holders of Disputed Claims, reserved distributions of Cash, Plan Securities, Operating Trust Interests, Remaining Asset Trust Interests, Litigation Trust Interests, and Special Litigation Trust Interests (collectively, the "Reserved Distributions"). Section 21.3(a) of the Plan further provides that the amount of the Reserved Distributions must be equal, at all times, to the Plan Currency distributable on account of the lesser of (i) the Disputed Claim Amount, (ii) the amount in which any such claim is estimated by the Court pursuant to section 502(c) of the Bankruptcy Code, or (iii) such other amount as may be agreed upon by the holder of a particular Disputed Claim and the Reorganized Debtors (collectively, the "Reserve Claim Amounts").

8. On February 25, 2005, this Court approved the Reorganized Debtors' Motion to Establish Unsecured Claims Reserve in Connection with Distributions under Confirmed Plan (the "Reserves Order"). The Reserves Order approved, among other things, the methodology for calculating the appropriate

size for the Reserved Distributions to the holders of allowed General Unsecured Claims at the time of each distribution to such holders. In accordance with the methodology approved by the Reserves Order, the Reorganized Debtors have previously established reserves on account of approximately 3,000 Unliquidated Claims, in the aggregate amount of approximately $94 billion.[3]

9. Because of the extremely conservative size of the Reserved Distributions currently maintained on account of the unsecured Unliquidated Claims, the distributions to holders of allowed General Unsecured Claims that commenced in April 2005 are far less meaningful than that anticipated by general unsecured creditors.

10. Given the claims reconciliation progress made to date, particularly in light of significant settlements reducing the number of Unliquidated Claims, the Reorganized Debtors wish to make the third semi-annual distribution to holders of allowed General Unsecured Claims, which is due in April 2006, more meaningful and more in line with the creditors' expectations. In order to achieve this goal, the Reorganized Debtors have commenced negotiations and, as

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[3] Reserved Distributions for Unliquidated Claims have only been established for those Reorganized Debtors against which Unliquidated Claims have been asserted and remain unresolved.

contemplated by Section 21.3(a)(iii) of the Plan, have obtained written agreements with numerous holders of the Unliquidated Claims in order to establish specific liquidated amounts for their claims, either for the sole purpose of establishing Reserve Claim Amounts or, whenever feasible, for purposes of Allowance and distribution purposes. In many instances, the Reorganized Debtors have succeeded and, to the extent such efforts have resulted in the liquidation and Allowance of Unliquidated Claims for all purposes, have submitted or intend to submit stipulations for approval by the Court.

11. However, the Reorganized Debtors have not been able to achieve consensual resolution with respect to numerous remaining Unliquidated Claims. Accordingly, the Reorganized Debtors have undertaken to estimate, on a claim-by-claim basis, an amount for each of the unresolved unsecured Unliquidated Claims based on an analysis of the documentation attached to such claims or of similar claims asserted in liquidated amounts, as well as the Reorganized Debtors' experience in negotiating settlements of, or litigating, similar claims.

12. Based on such claim-by-claim analysis, on August 19, 2005, September 6, 2005, and on September 15, 2005 the Reorganized Debtors filed, respectively, their First,

Second, and Third Omnibus Motions seeking estimation of certain specified unsecured Unliquidated Claims for reserve purposes only (collectively, the "Prior Reserve Estimation Motions"). On September 16, 2005, this Court entered an order granting the First Omnibus Motion. A hearing on the Second and Third Omnibus Motions is scheduled, respectively, for October 6, 2005 and October 13, 2005. By this Motion, the Reorganized Debtors are seeking estimation, for reserve purposes, of certain other Unliquidated Claims that are listed on Exhibits "A," "B," and "C" attached hereto (the "Affected Claims"). For reasons set forth below, the Reorganized Debtors believe that the reserve amounts set forth on Exhibits "A," "B," and "C," as applicable, represent fair, albeit still sufficiently conservative, proposed Reserve Claim Amounts for the unsecured portion of each Affected Claim.[4]

III. RELIEF REQUESTED

13. The Reorganized Debtors hereby request, pursuant to sections 105(a), 502(c), and 1142 of the Bankruptcy Code, that the Court estimate each Affected Claim

[4] Certain of the Affected Claims have been filed as partially or wholly secured, priority, or administrative expense claims. The relief requested in the Motion applies only to the unsecured portion of such claims. The Reorganized Debtors will continue to reserve appropriate amounts, on account of such claims, in the secured, priority, and administrative claims reserve (the "SPA Reserve"), which amounts will be unaffected by the relief granted on this Motion.

in the amount, and against the particular Debtor, indicated for such claim on Exhibit "A," "B," and "C," as applicable. The Reorganized Debtors are not seeking estimation or resolution of these claims for the purposes of allowance and distribution, but solely for the purpose of establishing a Reserve Claim Amount for each Affected Claim.[5] The amounts set forth on Exhibits "A," "B," and "C," as applicable, do not represent, and should not be construed, as the Reorganized Debtors' estimate of probable liability on any Affected Claim.[6] Rather, given the sole purpose of establishing Reserve Claim Amounts, these amounts represent the Reorganized Debtors' estimate of the maximum liability that has been or could reasonably be asserted by the claimant on account of each Affected Claim. The Reorganized Debtors reserve the right to object to, or seek to estimate, any and all Affected Claims for purposes of allowance and distribution.

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[5] This Court previously entered an order disallowing the Affected Claims listed on Exhibit "C," and the holder of such claims filed an appeal. The Reorganized Debtors believe that there is little chance that the holder of these claims will prevail on the appeal. Accordingly, the Reorganized Debtors submit that the Affected Claims listed on Exhibit "C" should be estimated at $0.00.

[6] By including a claim on Exhibits "A," "B," or "C," the Reorganized Debtors are not conceding or admitting to any liability with respect to such claim.

14. By service of a copy of this Motion, the Reorganized Debtors have given notice of the proposed Reserve Claim Amount and the relief requested herein to each holder of an Affected Claim and have invited each such holder to respond to this Motion within 20 days of service. Prior to the initial hearing on this Motion (the "Omnibus Estimation Hearing"), each holder of an Affected Claim will have an opportunity to submit a counterproposal for a different amount or against a different Debtor solely for purposes of establishing the Reserve Claim Amount for its Affected Claim (each, a "Counterproposal").

15. If a holder of an Affected Claim timely submits a Counterproposal, the Reorganized Debtors reserve the right either to (a) accept the Counterproposal (or a lesser agreed upon amount) as the Reserve Claim Amount for the Affected Claim solely for reserve purposes, or (b) reject the Counterproposal and, at the Omnibus Estimation Hearing, request a subsequent hearing (a "Subsequent Estimation Hearing") to estimate the Affected Claim solely for reserve purposes at the amount contained in Exhibit "A," "B," or "C," as applicable.

16. If a holder of an Affected Claim neither objects to this Motion, nor submits a Counterproposal within 20 days of service of this Motion, the Reorganized Debtors

will seek, at the Omnibus Estimation Hearing, an order estimating such holder's Affected Claim, solely for the purpose of establishing the Reserved Distributions on account of such Affected Claim, in the amount and against the Debtor indicated on Exhibit "A," "B," or "C," as applicable.

17. If a holder of an Affected Claim timely files an objection to this Motion or submits a Counterproposal that is rejected (without subsequent agreement on a lower amount), then the Reorganized Debtors will request that such holder's Affected Claim be estimated, at a Subsequent Estimation Hearing, solely for the purpose of establishing the Reserved Distributions on account of such Affected Claim, in the amount and against the Debtor indicated on Exhibit "A," "B," or "C," as applicable.

18. The Reorganized Debtors also request that no discovery be allowed in connection with this Motion, except to the extent that a Subsequent Estimation Hearing is scheduled with respect to any particular Affected Claim.

IV. GROUNDS FOR RELIEF

A. Authority for Estimation

19. Paragraph 60(e) of the Confirmation Order provides that the Court has retained jurisdiction to "allow, disallow, determine, liquidate, classify, estimate or

establish priority of or secured or unsecured status of any Claim, in whole or in part."

20. Furthermore, Section 21.2 of the Plan provides that the Court may estimate Disputed Claims that are contingent or unliquidated either to determine their allowed amount or "a maximum limitation" on such claims.

21. Section 1142 of the Bankruptcy Code mandates that the Reorganized Debtors carry out the provisions of the Plan, and authorizes the Court to issue any order to aid the Reorganized Debtors in implementing the Plan's provisions. See 11 U.S.C. § 1142. The Reorganized Debtors respectfully submit that the relief they are seeking is necessary to allow them to comply with the Plan provisions relating to the periodic distributions to the holders of allowed Claims. Maintaining unduly high reserves that bear little correlation to the Reorganized Debtors' assessment of the actual amount of claims that will ultimately be allowed works an unjustified hardship on the holders of the allowed General Unsecured Claims that are awaiting meaningful distribution in April 2006, and thereafter.

22. Section 502(c) of the Bankruptcy Code provides that the Court has the power to estimate "any contingent or unliquidated claim, the fixing or liquidation of which, as the case may be, would unduly delay the administration of the

estate."[7] 11 U.S.C. § 502(c). The courts consider a delay of a meaningful distribution to other creditors a sufficient disruption of the "administration of the case" to warrant estimation under section 502(c). See, e.g., In re Mirant Corp., et al., Case No. 03-46590, Memorandum Order (D.I. #5998), p.6 (Oct. 21, 2004) (DML) (attached hereto as Exhibit "D") (holding that a delay in distribution is justification for estimation); In re Teigen, 228 B.R. 720, 723 (Bankr. D.S.D. 1998) (holding that estimation of claims is appropriate to avoid delay in distribution to creditors).

23. Although section 502(c) is drafted with reference to estimating claims "for purpose of allowance," courts in this District have in the past recognized that estimation may also be used for establishing appropriate reserves for disputed claims. See, e.g., In re Jacom Computer Servs., Inc., 280 B.R. 570, 523 (Bankr. S.D.N.Y. 2002) (ordering estimation of disputed claims for establishing an

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[7] The language of section 502(c) of the Bankruptcy Code "is mandatory, not permissive, and creates in the Court an affirmative duty under proper circumstances to estimate any unliquidated claim." In re Lane, 68 B.R. 609, 611 (Bankr. D. Haw. 1986) (citation omitted). See also In re Evans Prods. Co., 60 B.R. 863, 868 (S.D. Fla. 1986) (estimation "is the duty of the bankruptcy court"); In re Cont'l Airlines, Inc., 57 B.R. 842, 844 (Bankr. S.D. Tex. 1985) ("[§ 502(c)] creates an affirmative, mandatory duty on a Bankruptcy Court to estimate an unliquidated or contingent claim if fixing or liquidating the claim would unduly delay the reorganization proceeding") (citations omitted).

appropriate reserve); In re Drexel Burnham Lambert Group, Inc., 138 B.R. 723, 740 (Bankr. S.D.N.Y. 1992) (estimating disputed claims for reserve purposes). Moreover, both the Plan and the Confirmation Order independently provide authority in these cases for estimation for reserve purposes.

B. Estimation Contemplates Flexible Procedures

24. A court may authorize the estimation of a claim using "whatever method is best suited to the circumstances" of a particular case and recognizing that absolute certainty is not possible. Addison v. Lanpaton (In re Brints Cotton Mktg., Inc.), 737 F.2d 1338, 1341 (5th Cir. 1984) (citation omitted). Although the court is bound by the legal rules that govern the ultimate value of the claim, it has wide discretion in establishing the method to be used to arrive at an estimate of a claim or a group of claims. Id. See also Bittner v. Borne Chem. Co., 691 F.2d 134, 135 (3d Cir. 1982) (estimation requires only "sufficient evidence on which to base a reasonable estimate of the claim"); In re Windsor Plumbing Supply Co., Inc., 170 B.R. 503, 521 (Bankr. E.D.N.Y. 1994) (advocating use of probabilities in estimation of claims); In re Baldwin-United Corp., 3 B.R. 885, 898 (estimation "does not require that a bankruptcy judge be clairvoyant").

25. The courts' discretion in choosing the process for estimating claims ranges from conducting summary trials

(Baldwin, 55 B.R. at 899), to a review of written submissions of proposed facts (Windsor, 170 B.R. at 517), to a review of the pleadings and briefs (Lane, 68 B.R. at 613). Whatever the procedure the bankruptcy court chooses to estimate a claim, it must be consistent with the policy underlying chapter 11, that a "reorganization must be accomplished quickly and efficiently." Bittner, 691 F.2d at 137.

26. The Reorganized Debtors respectfully submit that the estimation method sought in this Motion is appropriate to the contingencies of this case at this posture. See, e.g., In re Mariner Post-Active Network, Inc., 267 B.R. 46, 53 (Bankr. D. Del. 2001) ("a creditor who receives a notice of a motion to estimate the amount of reserves which the debtor must keep for disputed claims would not be expected to litigate the amount of its claim at that time"). The Reorganized Debtors will submit evidence to support the reasonableness of the proposed Reserve Claim Amounts set forth on Exhibits "A," "B," or "C," as applicable. Moreover, to the extent that the holder of an Affected Claim disagrees with the Reserve Claim Amount proposed on Exhibits ""A," "B," or "C," as applicable, or with any other relief sought by the Motion, such holder has options to (a) object to the relief sought by this Motion, or (b) submit a Counterproposal and, if rejected, and no further agreement is reached, require the Reorganized

Debtors to request a Subsequent Estimation Hearing to estimate such claim for reserve purposes. Depending on the number, type and complexity of Affected Claims that become the subject of requests for Subsequent Estimation Hearings, the Reorganized Debtors will request, at the Omnibus Estimation Hearing, that the Court (i) adopt one or more of the accepted procedures for estimation described above and (ii) schedule such hearings to estimate such claims, either individually or in appropriate groupings.

C. Interests of Creditors Require Estimation

27. The Reorganized Debtors further submit that the relief sought herein is clearly in the best interests of their estates and creditors, while at the same time offers significant protections to the holders of the Affected Claims. The Reorganized Debtors and their professionals expended significant time and effort on analyzing each and every one of the Affected Claims and have arrived at a good-faith estimate of the maximum respective amounts in which each Affected Claim could, if meritorious, ultimately be allowed. Moreover, the holders of the Affected Claims will be given an opportunity to submit Counterproposals, negotiate and, where appropriate, litigate the proposed Reserve Claim Amounts. Finally, none of the holders of the Affected Claims, unless they voluntarily choose to do so through settlement or otherwise barred by court

order, will be prevented from litigating the allowance of their claims on the merits at a future time.

V. NOTICE

28. Notice of this Motion has been given in accordance with Bankruptcy Rule 3007, and the Court's Second Amended Case Management Order Establishing, Among Other Things, Noticing Electronic Procedures, Hearing Dates, Independent Website and Alternative Methods of Participation at Hearings, dated December 17, 2002 (the "Notice List") and to all holders of Affected Claims at the addresses set forth on their proof of claim or any subsequent notice received by the Reorganized Debtors prior to the Record Date. The Reorganized Debtors submit that no other notice need be given.

VI. WAIVER OF MEMORANDUM OF LAW

29. Pursuant to Local Bankruptcy Rule for the Southern District of New York 9013-1(b), because there are no novel issues of law presented herein, the Reorganized Debtors respectfully request that the Court waive the requirement that they file a memorandum of law in support of this Motion.

VII. NO PRIOR APPLICATION; RESERVATION OF RIGHTS

30. Other than the Prior Reserve Estimation Motions, no previous application for the relief sought herein has been made to this or any other court. The Motion is limited to the grounds stated herein and is expressly made

without prejudice to the right of the Reorganized Debtors to object to the Affected Claims or any other unresolved Unliquidated Claims, or to seek to estimate such claims, for purposes of allowance, on any ground whatsoever. The Reorganized Debtors expressly reserve all further substantive and/or procedural objections, applications or motions they may have with respect to any Affected Claim.

VIII. CONCLUSION

WHEREFORE, the Reorganized Debtors respectfully request that the Court enter an order, in substantially the form attached hereto as Exhibit "E" (a) estimating the Affected Claims in the respective amounts, and with respect to the applicable Debtors, provided for each such claim on Exhibit "A," "B," or "C," as applicable, solely for the purpose of establishing the Reserve Claim Amounts; (b) scheduling Subsequent Estimation Hearings with respect to certain Affected Claims, if any (to be identified in a revised form of order

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that will be submitted at the Omnibus Estimation Hearing), and (c) granting the Reorganized Debtors such other and further relief as may be just and proper.

Dated: New York, New York
September 23, 2005

By: /s/ Susheel Kirpalani
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Counsel for Reorganized Enron Corp., et al.

EXHIBIT 6

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re	:	Chapter 7 Case
	:	No. 05-60134 [RDD]
REFCO, LLC,	:	
	:	
Debtor.	:	
	:	

ORDER AUTHORIZING ALBERT TOGUT, AS THE CHAPTER 7 TRUSTEE OF REFCO, LLC, TO MAKE AN INTERIM DISTRIBUTION TO HOLDERS OF ALLOWED CLAIMS

Upon the application dated May 24, 2007 (the "Application") of Albert Togut, the Chapter 7 trustee (the "Trustee") for the estate of Refco, LLC (the "Chapter 7 Debtor"), seeking entry of an Order, pursuant to sections 105(a) and 726 of title 11 of the United States Code, authorizing the Trustee to make interim distributions to holders of certain allowed claims; and upon the Court's review of the Application and the record of the hearing to consider the Application on June 14, 2007 (the "Hearing"); and upon the Court's determination that the legal and factual bases set forth in the Application and at the Hearing establish just cause for the relief granted herein; and upon all the proceedings had before this Court; and it appearing that good and sufficient notice of the Application has been given by the Trustee, and that no further or other notice is required; and good and sufficient cause appearing therefor, and no adverse interest appearing; and it appearing that the relief sought by the Application is in the best interests of this estate, it is

ORDERED, that the Application is granted as provided herein; and it is further

ORDERED, that the Trustee is authorized to make distributions in the full amount of the allowed claims set forth on Exhibits 1 and 2 attached hereto; and it is further

ORDERED, that the Trustee is authorized to disburse $475 million on account of the Specified Allowed Contributing Debtors' Claim[1] previously allowed by Order of this Court, dated April 24, 2007; and it is further

ORDERED, that with respect to Disputed Claims the Trustee determines should be allowed claims other than pursuant to Order of this Court, the Trustee is authorized to file periodically with the Court a supplemental schedule of such claims (a "Supplemental Distribution Schedule") and to serve same on the holder of such claim(s) and all parties in interest that have filed a notice of appearance and requested notice in the Chapter 7 Debtor's case. In addition, to the extent the Trustee determines, in his sole discretion, that sufficient funds exist to make a full or partial distribution on account of the Allowed Other Claim, the Trustee may include the proposed distribution on the Supplemental Distribution Schedule; and it is further

ORDERED, that unless a written objection to the proposed distribution(s) in the Supplemental Distribution Schedule is filed and served on the Trustee's counsel and the holder(s) of such claim(s) within ten (10) days of the date of service of the

[1] Capitalized terms used herein and not defined shall have the meaning given to them in the Application.

Supplemental Distribution Schedule, the Trustee shall be authorized to make distributions in the full amount of the allowed claims identified in the Supplemental Distribution Schedule and the amount, if any, described with respect to the Allowed Other Claim; and it is further

ORDERED, that if a written objection is filed timely, the Trustee shall seek to schedule a hearing thereon at the earliest date convenient to the Court and will promptly provide notice of the hearing to the objecting party(ies) and the holder(s) of the claim subject to such objection. Any such objection must identify with particularity: (a) the claim(s) to which the party objects receiving distribution; and (b) the legal and factual bases for such objection, including why the claim(s) is understated and/or otherwise entitled to more than the proposed distribution. The Trustee and the holder(s) of the disputed claim(s) each shall have the right to file a response to the objection at least three (3) days prior to the scheduled hearing; and it is further

ORDERED, that if and to the extent a Disputed Claim becomes an allowed claim pursuant to a final and nonappealable Order entered by this Court (or another court of competent jurisdiction) or stipulation between the Trustee and the holder of such claim that has been approved by this Court, the Trustee is authorized to make the requisite distribution to the holder of each such Allowed Claim without further notice or Order of the Court; and it is further

ORDERED, that, except as otherwise provided for herein, the Trustee is not authorized to, and shall not, make distributions on account of subordinated claims (other than the Specified Allowed Contributing Debtors' Claim and Allowed Other

Claim), late-filed claims, punitive damage claims and claims for post-petition interest, unless specifically authorized to do so by an Order of this Court; and it is further

ORDERED, that the requirement pursuant to Local Rule 9013-1(b) that the Trustee file a memorandum of law in support of the Application is hereby waived.

Dated: New York, New York
June 14, 2007

/s/Robert D. Drain
HONORABLE ROBERT D. DRAIN
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 7

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA

CASE NO. 91-14561-BKC-PGH

CHAPTER 7

In re

SOUTHEAST BANKING CORPORATION,

Debtor.

ORDER AUTHORIZING EIGHTH INTERIM DISTRIBUTION TO PAY FIRST INSTALLMENT OF POST-PETITION INTEREST AND MAKE ALLOCATION TO DISPUTED CLAIMS RESERVE

THIS CAUSE came before the Court for hearing in Fort Lauderdale on Monday, November 3, 2003 at 1:00 p.m., upon the Trustee's Motion for Order Authorizing Eighth Interim Distribution to Pay First Installment of Post-Petition Interest and Make Allocation to Disputed Claims Reserve (the "Eighth Interim Distribution Motion"), filed by Jeffrey H. Beck as Chapter 7 Trustee (the "Trustee") on October 10, 2003 .

By separate Order of even date herewith (the "Global Settlement Order"), the Court has approved in its entirety the Trustee's Motion for Entry of Order Approving and Implementing Global Settlement of Issues Affecting Calculation and Payment of Post Petition Interest and Attorneys' Fees and Related Priority and Subordination Issues, and Procedure for Interim Distributions of Post Petition Interest on Negative Notice Without Hearing (C.P. 4216) (the "Global Settlement Motion"). Pursuant to the Global Settlement Order, the Trustee seeks by way of the Eighth Interim Distribution Motion to make an Eighth Interim Distribution of $30 million in accordance with Section 726(a)(5) of the Bankruptcy Code, payable to creditors and bondholders holding Qualified

Claims,[1] including an allocation to the Disputed Claims Reserve established and maintained by the Trustee in respect of the seven prior Interim Distributions in this case.

The Court having read and considered the Eighth Interim Distribution Motion and other relevant matters of record, heard the argument of counsel for the Trustee and other parties in interest, and otherwise been duly advised in the premises, finds and determines as follows:

A. The essential facts governing the Court's consideration of the Eighth Interim Distribution Motion are not in dispute, are set forth in both the Motion itself and in the series of Orders authorizing prior Interim Distributions in this case, and are hereby adopted and incorporated by reference as if fully set forth herein.

B. In calculating the proposed amount of the Eighth Interim Distribution, the Trustee has given due consideration to all of the relevant financial components: the existing cash on hand in both the bankruptcy estate and the Southeast Bank, N.A. Receivership (the "SEBNA Receivership"); the value of the interests owned by non-debtor subsidiaries of the estate in certain real property located in the area of Jacksonville, Florida, defined and described in the Global Settlement Motion as the Jacksonville Property; the amounts allocated to the Disputed Claims Reserve from prior Interim Distributions; the payment obligations to be imposed under the Global Settlement Order; the post-petition interest which creditors may be entitled to receive; and the amounts deemed reasonably necessary to maintain as a reserve to pay trustee and professional fees, including the amount of $13 million in trustee fees, expenses and indemnification claims placed in issue by the Response and Limited Objection filed to

[1] All capitalized terms used in this Order that are not otherwise defined in this Order shall have the meanings specified in the Eighth Interim Distribution Motion.

the Global Settlement Motion by Former Trustee William A. Brandt, Jr. (the "Brandt Objection"), and other administrative expenses.

C. Based upon this analysis, the Trustee believes, and the Court so finds, that an Eighth Interim Distribution in the amount of $30 million is prudent and appropriate, and will leave not less than $20 million in cash to meet these other expenses and obligations.

D. Having now paid or allocated to the Disputed Claims Reserve amounts sufficient to pay all claims in full, without post-petition interest, and continually evaluated the contingent liabilities of the estate and the SEBNA Receivership, the Trustee is satisfied, and the Court so finds, that the payment of the proposed Eighth Interim Distribution in the amount of $30 million is feasible and in the best interests of creditors and the estate.

E. Good and sufficient notice has been afforded, and cause exists to authorize the Trustee to make an Eighth Interim Distribution upon the terms and conditions set forth below. Accordingly, it is

ORDERED AND ADJUDGED as follows:

1. That the Trustee's Motion for Order Authorizing Eighth Interim Distribution to Pay First Installment of Post-Petition Interest and Make Allocation to Disputed Claims Reserve is **GRANTED**;

2. That the Trustee is **AUTHORIZED** and **DIRECTED** to make an Eighth Interim Distribution in the amount of $30 million as reflected on the attached **Exhibit A** to creditors holding Qualified Claims, including a pro rata allocation to the Disputed Claims Reserve for interest payable in respect of unresolved claims for which

amounts have previously been allocated to such Reserve. Such Disputed Claims Reserve shall be maintained until the resolution of the claims in respect of which the Reserve is held;

3. That in addition to the Disputed Claims Reserve, the Trustee shall create a separate book reserve in the amount of $13 million in respect of potential trustee fees and indemnification claims (the "Trustee Reserve"), which Reserve shall be maintained until the claims for fees and indemnification described in the Brandt Objection are resolved by separate Order, and applied in accordance with such Order, including, if applicable, first to payment of such fees and indemnification claims as may be awarded and allowed;

4. That the interest calculations reflected on the attached **Exhibit A** are **APPROVED,** subject to the Trustee's final determination of whether certain of the non-bondholder claimants are entitled to receive post-petition interest. The Trustee shall reserve in the manner of the Disputed Claims Reserve the post-petition interest attributable to such claimants, pending resolution of their entitlement to receive such interest;

5. That at the option of each Indenture Trustee, the Eighth Interim Distribution shall be payable as of a Record Date to be agreed upon and fixed by the Trustee and such Indenture Trustee. As soon as practicable after such Record Date is fixed and determined, the Trustee shall file a Notice of Record Date of Eighth Interim Distribution with the Court, and serve copies upon all persons identified on the service list attached to this Order;

6. That all of the funds remaining in the Chapter 7 estate, including the amounts allocated by book entry to the Disputed Claims Reserve and Trustee Reserve, shall remain property of the Chapter 7 estate, and shall remain invested by the Trustee in conformity with the requirements of 11 U.S.C. § 345; and

7. That the Trustee is **AUTHORIZED** and **DIRECTED** to take such action as may reasonably be necessary to effectuate the Eighth Interim Distribution in conformity with the foregoing terms of this Order and, to the extent not inconsistent, the Eighth Interim Distribution Motion, without necessity of further notice, hearing or Order of this Court.

ORDERED in the Southern District of Florida on NOV - 3 2003.

PAUL HYMAN

HONORABLE PAUL G. HYMAN, JR.
UNITED STATES BANKRUPTCY JUDGE

Copies furnished to:

Mark D. Bloom, Esq.
Jeffrey H. Beck, Chapter 7 Trustee

(Attorney Bloom is directed to serve conformed copies of this Order upon all parties identified on the Service List attached to the original of the Motion filed with the Court, immediately upon receipt thereof, and to file a Certificate of Service with the Court confirming such service.)

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