



3. All envelopes utilized in the service of the foregoing contained the following legend:  
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF  
ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Forrest Kuffer

Forrest Kuffer

Sworn to before me this  
30<sup>th</sup> day of January, 2019

/s/ Cassandra Murray

Notary Public, State of New York

No. 01MU6220179

Qualified in Queens County

Commission Expires April 12, 2022

## **EXHIBIT A**

January 30, 2019



Re: Notice of Demand for Repayment of Certain Funds (with Interest) Distributed Pursuant to “Order for Treatment of Pledged Funds,” *In re Ultra Petroleum Corp.*, et al., Case No. 16-32202 (and jointly administered cases), Dkt. 1601 (Bankr. S.D. Tex. Oct. 6, 2017).

To whom it may concern:

1. This letter concerns repayment of funds distributed to you or your client pursuant to the “Order for Treatment of Pledged Funds” (the “Payment Order”) issued on October 6, 2017, by the Bankruptcy Court for the Southern District of Texas (Isgur, J.) (the “Bankruptcy Court”), in *In re Ultra Petroleum Corp.*, et al., Case No. 16-32202 (and jointly administered cases), Dkt. 1601.

2. On September 21, 2017, the Bankruptcy Court determined that creditors with claims under the Master Note Purchase Agreement and Revolving Credit Facility (“Class Four Creditors”) were entitled to receive a “Make-Whole Amount” and post-petition interest at the contract default rate (the “Disputed Claims”). See Dkt. 1569 (the “Disputed Claims Decision”).

3. The Reorganized Debtors<sup>1</sup> appealed the Disputed Claims Decision to the United States Court of Appeals for the Fifth Circuit. While that appeal was pending, the Bankruptcy Court entered a Payment Order setting forth a process by which the Reorganized Debtors could make prepayments (“Prepayments”) for the Disputed Claims. See Dkt. 1601. The Reorganized Debtors made those Prepayments, and you have had possession of these funds for some time. The Fifth Circuit has now reversed the Disputed Claims Decision, remanding the case to the bankruptcy court. See *In re Ultra Petroleum*, No. 17-20793, Doc. 00514799021 (5th Cir. Jan. 17, 2019).

4. The Payment Order specifically provided that if the Disputed Claims Decision was “reversed by final, non-appealable order in whole or in part, each Beneficiary that received a distribution [pursuant to the Payment Order] must return the funds to the Reorganized Debtors to account for the reversal on the same basis as if the amounts had been garnished by the

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<sup>1</sup> The Reorganized Debtors in these chapter 11 cases, along with the last four digits of each Reorganized Debtor’s federal tax identification number (if any), are: Ultra Petroleum Corp. (3838); Keystone Gas Gathering, LLC; Ultra Resources, Inc. (0643); Ultra Wyoming, Inc. (6117); Ultra Wyoming LGS, LLC (0378); UP Energy Corporation (4296); UPL Pinedale, LLC (7214); and UPL Three Rivers Holdings, LLC (7158).

David W. Honeyfield  
January 30, 2019  
Page 2

Beneficiary (or an entity acting on behalf of the beneficiary) in accordance with applicable non-bankruptcy law.” Payment Order ¶ 5.

5. “Applicable non-bankruptcy law” provides for restitution of the Prepayments you received, along with interest on those Prepayments (your “Repayment Obligation”). *See, e.g., In re Borsos*, 544 B.R. 201, 205 (Bankr. E.D. Cal. 2016). Interest accrues from the date the Prepayment was distributed pursuant to the Payment Order. *See, e.g., Gerald M. Moore & Son, Inc. v. Drewry & Assocs, Inc.*, 945 F. Supp. 117, 123 & n.2 (E.D. Va. 1996); *Stockman Bank of Montana v. ACGSO*, 747 N.W.2d 516, 618 (N.D. 2008).

6. The Bankruptcy Court entered an “Agreed Order Implementing the [Payment Order]” on January 17, 2018, *see* Dkt. 1717 (the “Transfer Mechanics Order”), which approved transfer and recordkeeping procedures to identify the ultimate beneficiaries of Prepayments, in the event an original beneficiary transferred its interest. Under the Transfer Mechanics Order, any party identified in the “Final Distribution Notice,” *see* Dkt. 1734, filed on the docket by Epiq Systems, Inc. (the Debtor’s noticing and claims agent during the chapter 11 cases) is the ultimate party obligated to return the funds. *See* Transfer Mechanics Order ¶ 3. You are listed on the Final Distribution Notice. *See* Dkt. 1734.

7. While proceedings remain in the bankruptcy court after remand, the Reorganized Debtors are confident that based on the Fifth Circuit’s opinion, the ultimate outcome will produce a final order denying Class Four Creditors’ entitlement to the Disputed Claims. Accordingly, please consider yourself on notice that the Reorganized Debtors demand payment of your Repayment Obligation—that is, repayment of the Prepayment funds you received, plus interest accruing from the date the Prepayment funds were disbursed under the Payment Order.

8. Given that interest is currently accruing on your Repayment Obligation, *see supra* 5, we urge you to return the Prepayment (with applicable interest calculated from the date of the Prepayment) to the Reorganized Debtors at this time, thus cutting off future interest obligations. *Cf.* Payment Order ¶ 5 (repayments are to be made directly to the Reorganized Debtors). In the alternative, please confirm that you will place in escrow an amount equal to your potential Repayment Obligation (inclusive of applicable interest calculated from the date of the Prepayment) from which any restitution award may be satisfied.

9. While the Reorganized Debtors have continued to pay certain legal fees of the OpCo Group and OpCo Noteholder Group, the Reorganized Debtors intend to closely monitor the reasonableness of such fees in light of the Fifth Circuit’s opinion and reserve all rights with respect thereto.

David W. Honeyfield  
January 30, 2019  
Page 3

If you have any general questions or comments that are not solicitations for legal advice or believe that you have received this letter in error, please contact Matthew Fagen, Timothy Bow, Gerardo Mijares-Shafai, and Ben Tyson of Kirkland & Ellis LLP, Counsel for the Reorganized Debtors, at [matthew.fagen@kirkland.com](mailto:matthew.fagen@kirkland.com), [timothy.bow@kirkland.com](mailto:timothy.bow@kirkland.com), [gerardo.mijaresshafai@kirkland.com](mailto:gerardo.mijaresshafai@kirkland.com), and [ben.tyson@kirkland.com](mailto:ben.tyson@kirkland.com).

Sincerely,



David W. Honeyfield  
Chief Financial Officer

## **EXHIBIT B**

## SERVICE LIST

| Claim Name                                        | Address Information                                                                                                                                                                                                         |
|---------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| AG CENTRE STREET PARTNERSHIP, L.P.                | CHAD HANOVER AG CENTRE STREET PARTNERSHIP, L.P. C/O ANGELO, GORDON & CO., L.P.<br>245 PARK AVENUE, 24TH FLOOR NEW YORK NY 10167                                                                                             |
| AG ENERGY CREDIT OPPORTUNITIES FUND, L.P.         | 245 PARK AVE 26TH FLOOR NEW YORK NY 10167                                                                                                                                                                                   |
| ALLIANZ LIFE INSURANCE COMPANY OF NORTH AMERICA   | (REGISTERED TO MAC & CO.) LAWRENCE HALLIDAY (MANAGING DIRECTOR - DEBT PRIVATE PLACEMENTS), ALLIANZ LIFE INSURANCE COMPANY OF NORTH, C/O ALLIANZ OF AMERICA, INC. 55 GREENS FARMS ROAD, P.O. BOX 5160 WESTPORT CT 06881-5160 |
| ALLSTATE LIFE INSURANCE COMPANY                   | PRIVATE PLACEMENTS DEPARTMENT ALLSTATE LIFE INSURANCE COMPANY C/O ALLSTATE INVESTMENTS LLC 3075 SANDERS ROAD, SUITE G3A NORTHBROOK IL 60062-7127                                                                            |
| ALLSTATE LIFE INSURANCE COMPANY OF NEW YORK       | PRIVATE PLACEMENTS DEPARTMENT/KEVIN TRABARIS (COUNSEL) ALLSTATE INVESTMENTS LLC 3075 SANDERS ROAD, STE G3A NORTHBROOK IL 60062-7127                                                                                         |
| ANCHORAGE CAPITAL MASTER OFFSHORE LTD             | 610 BROADWAY FL NEW YORK NY 10012-2629                                                                                                                                                                                      |
| ANCHORAGE CAPITAL MASTER OFFSHORE, LTD.           | MELISSA GRIFFITHS ANCHORAGE CAPITAL MASTER OFFSHORE, LTD. C/O ANCHORAGE CAPITAL GROUP, LLC 610 BROADWAY, 6TH FLOOR NEW YORK NY 10012                                                                                        |
| ANGELO GORDON AND CO LP - AG ENERGY CREDIT        | OPPORTUNITIES INVST FUND LP (AG ECOIF) 245 PARK AVE 26TH FLOOR NEW YORK NY 10167                                                                                                                                            |
| AVENUE ENERGY OPPORTUNITIES FUND, L.P.            | CHRIS MARGIOTTA AVENUE ENERGY OPPORTUNITIES FUND L.P. C/O AVENUE CAPITAL GROUP 399 PARK AVENUE NEW YORK NY 10022                                                                                                            |
| AVENUE PPF OPPORTUNITIES FUND, L.P.               | CHRIS MARGIOTTA AVENUE PPF OPPORTUNITIES FUND L.P. C/O AVENUE CAPITAL GROUP 399 PARK AVENUE NEW YORK NY 10022                                                                                                               |
| AVENUE SPECIAL OPPORTUNITIES FUND II, L.P.        | CHRIS MARGIOTTA AVENUE SPECIAL OPPORTUNITIES FUND II, L.P. C/O AVENUE CAPITAL GROUP 399 PARK AVENUE NEW YORK NY 10022                                                                                                       |
| AVENUE STRATEGIC OPPORTUNITIES FUND, L.P.         | CHRIS MARGIOTTA AVENUE STRATEGIC OPPORTUNITIES FUND, L.P. C/O AVENUE CAPITAL GROUP 399 PARK AVENUE NEW YORK NY 10022                                                                                                        |
| BAIN CAPITAL DISTRESSED AND SPECIAL SITUATIONS    | 2016 (G), L.P. JOHN HANCOCK TOWER 200 CLARENDON ST, 41ST FLOOR BOSTON MA 02116                                                                                                                                              |
| BAIN CAPITAL DISTRESSED AND SPECIAL SITUATIONS    | 2016 (F), L.P. 200 CLARENDON ST FL 41 BOSTON MA 02116                                                                                                                                                                       |
| BAIN CAPITAL DISTRESSED AND SPECIAL SITUATIONS    | 2016 (B MASTER), L.P. 200 CLARENDON ST FL 41 BOSTON MA 02116                                                                                                                                                                |
| BANK OF AMERICA NA-NEW YORK                       | 150 N COLLEGE ST CHARLOTTE NC 28202-2271                                                                                                                                                                                    |
| BLACKROCK CORPORATE HIGH YIELD FUND, INC.         | 800 SCUDDER MILL ROAD PLAINSBORO NJ 08536                                                                                                                                                                                   |
| BLACKROCK CREDIT ALPHA MASTER FUND L.P.           | DALE FIEFFE BLACKROCK CREDIT ALPHA MASTER FUND L.P. C/O BLACKROCK 40 EAST 52ND STREET 8TH FLOOR NEW YORK NY 10022                                                                                                           |
| BLACKROCK CREDIT STRATEGIES INCOME FUND OF        | BLACKROCK FUNDS II 100 BELLEVUE PARKWAY WILMINGTON DE 19809                                                                                                                                                                 |
| BLACKROCK FIN - THE OBSIDIAN MASTER FUND          | 190 ELGIN AVENUE GEORGETOWN, GRAND CAYMAN KY1-9005 CAYMAN ISLANDS                                                                                                                                                           |
| BLACKROCK FIN -IRONSHORE INC                      | PO BOX 2681 GEORGETOWN, GRAND CAYMAN HM 11 CAYMAN ISLANDS                                                                                                                                                                   |
| BLACKROCK FIN ABR-LOAN - ABR REINSURANCE LTD.     | 17 WOODBOURNE AVENUE HAMILTON, BERMUDA HM08 BERMUDA                                                                                                                                                                         |
| BLACKROCK FIN BCAF-FI-CS-BLACKROCK CREDIT ALPHA   | MASTER FUND LP UGLAND HOUSE 121 CHURCH STREET, P.O. BOX 309 GEORGETOWN, GRAND CAYMAN KY1-1104 CAYMAN ISLANDS                                                                                                                |
| BLACKROCK FIN BSSF- BLACKROCK BANK LOAN FUND      | JP MORGAN HOUSE I F S C DUBLIN 00001 IRELAND                                                                                                                                                                                |
| BLACKROCK FIN CA534-CS - CA 534 OFFSHORE FUND,    | LTD. UGLAND HOUSE 121 CHURCH STREET, P.O. BOX 309 GEORGETOWN, GRAND CAYMAN KY1-1104 CAYMAN ISLANDS                                                                                                                          |
| BLACKROCK FIN NEROBL - FIXED INCOME OPPORTUNITIES | NERO, LLC 40 E 52ND STREET NEW YORK NY 10022                                                                                                                                                                                |
| BLACKROCK FLOATING RATE INCOME PORTFOLIO OF       | BLACKROCK FUNDS II 100 BELLEVUE PARKWAY WILMINGTON DE 19809                                                                                                                                                                 |
| BLACKROCK FLOATING RATE INCOME TRUST              | 40 E 52ND ST NEW YORK NY 10022                                                                                                                                                                                              |

## SERVICE LIST

| Claim Name                                         | Address Information                                                                                                                                                  |
|----------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| BLACKROCK FUNDS II - HIGH YIELD BOND PORTFOLIO     | 301 BELLEVUE PKWY WILMINGTON DE 19809-3705                                                                                                                           |
| BLACKROCK GLOBAL INVESTMENT SERIES INCOME          | STRATEGIES PORTFOLIO 6D ROUTE DE TREVES SENNINGERBERG L-2633 LUXEMBOURG                                                                                              |
| BLACKROCK INVS LLC FRA - BLACKROCK FLOATING RATE   | INCOME STRATEGIES FUND INC 800 SCUDDER MILL ROAD PLAINSBORO NJ 08536                                                                                                 |
| BLACKROCK LIMITED DURATION INCOME TRUST            | 100 BELLEVUE PARKWAY WILMINGTON DE 19809                                                                                                                             |
| BLACKROCK LLC-BLACKROCK DEBT STRATEGIES FUND, INC. | 100 BELLEVUE PARKWAY WILMINGTON DE 19809                                                                                                                             |
| BLACKROCK SENIOR FLOATING RATE PORTFOLIO           | UGLAND HOUSE 121 CHURCH STREET, P.O. BOX 309 GEORGETOWN, GRAND CAYMAN KY1-1104 CAYMAN ISLANDS                                                                        |
| BLACKSTONE ALTERNATIVE INVESTMENT FUNDS PLC        | MS. SUSAN LANCASTER BLACKSTONE ALTERNATIVE INVESTMENT FUNDS PLC C/O CASPIAN CAPITAL L.P. 767 FIFTH AVENUE, 45TH FLOOR NEW YORK NY 10153                              |
| BLACKSTONE ALTERNATIVE MULTI-STRATEGY SUB FUND IV  | LLC MS. SUSAN LANCASTER BLACKSTONE ALTERNATIVE MULTI-STRATEGY SUB FUND IV LLC C/O CASPIAN CAPITAL L.P. 767 FIFTH AVENUE, 45TH FLOOR NEW YORK NY 10153                |
| BOTTICELLI, LLC                                    | KEVIN HANRAHAN BOTTICELLI, LLC C/O ANGELO, GORDON & CO., L.P. 245 PARK AVE., 24TH FLOOR NEW YORK NY 10167                                                            |
| C.M. LIFE INSURANCE COMPANY                        | SECURITIES INVESTMENT DIVISION C.M. LIFE INSURANCE COMPANY C/O BABSON CAPITAL MANAGEMENT LLC 1500 MAIN STREET - SUITE 2200, P.O. BOX 15189 SPRINGFIELD MA 01115-5189 |
| CA 534 OFFSHORE FUND, LTD.                         | DALE FIEFFE CA 534 OFFSHORE FUND, LTD. C/O BLACKROCK 40 EAST 52ND STREET 8TH FLOOR NEW YORK NY 10022                                                                 |
| CANARY SC MASTER FUND, L.P.                        | DAVID COLLINS CANARY SC MASTER FUND, L.P. C/O CYRUS CAPITAL PARTNERS, L.P. 399 PARK AVE, 39TH FLOOR NEW YORK NY 10022                                                |
| CANYON BALANCED MASTER FUND LTD.                   | UGLAND HOUSE 121 CHURCH STREET, P.O. BOX 309 GEORGETOWN, GRAND CAYMAN KY1-1104 CAYMAN ISLANDS                                                                        |
| CANYON CAPITAL ADVISORS LLC - CANYON VALUE         | REALIZATION FUND, LP 2000 AVENUE OF THE STARS FL 11 LOS ANGELES CA 90067-4732                                                                                        |
| CANYON CAPITAL ADVISORS LLC - CANYON-ASP FUND LP   | 89 NEXUS WAY CAMANA BAY, GRAND CAYMAN KY1-9007 CAYMAN ISLANDS                                                                                                        |
| CANYON CAPITAL ADVISORS LLC - CANYON-GRF MASTER    | FUND II, LP 89 NEXUS WAY CAMANA BAY, GRAND CAYMAN KY1-9007 CAYMAN ISLANDS                                                                                            |
| CANYON DISTRESSED OPPORTUNITY INVESTING FUND II,   | L.P. 2000 AVENUE OF THE STARS FL 11 LOS ANGELES CA 90067-4732                                                                                                        |
| CASPIAN HLSC1, LLC                                 | MS. SUSAN LANCASTER CASPIAN HLSC1, LLC C/O CASPIAN CAPITAL L.P. 767 FIFTH AVENUE NEW YORK NY 10153                                                                   |
| CASPIAN HLSC1, LLC                                 | MS. SUSAN LANCASTER CASPIAN HLSC1, LLC C/O CASPIAN CAPITAL L.P. 767 FIFTH AVENUE, 45TH FLOOR NEW YORK NY 10153                                                       |
| CASPIAN SC HOLDINGS, L.P.                          | MS. SUSAN LANCASTER CASPIAN SC HOLDINGS, L.P. C/O CASPIAN CAPITAL L.P. 767 FIFTH AVENUE NEW YORK NY 10153                                                            |
| CASPIAN SC HOLDINGS, L.P.                          | MS. SUSAN LANCASTER CASPIAN SC HOLDINGS, L.P. C/O CASPIAN CAPITAL L.P. 767 FIFTH AVENUE, 45TH FLOOR NEW YORK NY 10153                                                |
| CASPIAN SELECT CREDIT MASTER FUND, LTD.            | MS. SUSAN LANCASTER CASPIAN SELECT CREDIT MASTER FUND, LTD. C/O CASPIAN CAPITAL L.P. 767 FIFTH AVENUE NEW YORK NY 10153                                              |
| CASPIAN SELECT CREDIT MASTER FUND, LTD.            | MS. SUSAN LANCASTER CASPIAN SELECT CREDIT MASTER FUND, LTD. C/O CASPIAN CAPITAL L.P. 767 FIFTH AVENUE, 45TH FLOOR NEW YORK NY 10153                                  |
| CASPIAN SOLITUDE MASTER FUND, L.P.                 | MS. SUSAN LANCASTER CASPIAN SOLITUDE MASTER FUND, L.P. C/O CASPIAN CAPITAL L.P. 767 FIFTH AVENUE NEW YORK NY 10153                                                   |
| CASPIAN SOLITUDE MASTER FUND, L.P.                 | MS. SUSAN LANCASTER CASPIAN SOLITUDE MASTER FUND, L.P. C/O CASPIAN CAPITAL L.P. 767 FIFTH AVENUE, 45TH FLOOR NEW YORK NY 10153                                       |
| CCP CREDIT ACQUISITION HOLDINGS LLC                | 375 PARK AVENUE, 12TH FLOOR NEW YORK NY 10152                                                                                                                        |
| CITIBANK NA - NEW YORK                             | 390 GREENWICH ST FL 5 NEW YORK NY 10013-2375                                                                                                                         |
| CITIGROUP FINANCIAL PRODUCTS INC                   | 388 GREENWICH STREET NEW YORK NY 10013                                                                                                                               |

## SERVICE LIST

| Claim Name                                         | Address Information                                                                                                                                   |
|----------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------|
| CITIGROUP GLOBAL MARKETS INC.                      | MS. WINSOME WHITE CITIGROUP GLOBAL MARKETS INC. 399 PARK AVENUE, LEVEL B NEW YORK NY 10022                                                            |
| CITIGROUP GLOBAL MARKETS INC.                      | MS. GALINA LEVINA CITIGROUP GLOBAL MARKETS INC. 399 PARK AVENUE, LEVEL B NEW YORK NY 10022                                                            |
| CO MOORE LP                                        | ONE MONTAGUE PLACE 1ST FLOOR EAST BAY STREET NASSAU 1001 BAHAMAS                                                                                      |
| CO MOORE, LP                                       | MR. NICHOLAS VAHAVIOLOS CO MOORE, LP C/O MOORE CAPITAL MANAGEMENT, LP ELEVEN TIMES SQUARE, 38TH FLOOR NEW YORK NY 10036                               |
| COMPANION LIFE INSURANCE COMPANY                   | MARIA MARCINIAK COMPANION LIFE INS CO C/O JPMORGAN CHASE BANK, N.A. P.O. BOX 35308 NEWARK NJ 07101-8006                                               |
| CONFLUX FUND LP                                    | JAMES FERRANTE A/C DTCC NEW JERSEY - A/C JPMCC 570 WASHINGTON BLVD., CENTRAL DELIVERY 5TH FLOOR JERSEY CITY NJ 07310                                  |
| CORRIB CAPITAL MANAGEMENT LP - CORRIB MASTER FUND, | LTD. 45 MARKET STREET SUITE 3205, 2ND FLOOR CAMANA BAY 1001 CAYMAN ISLANDS                                                                            |
| CREDIT SUISSE LOAN FUNDING LLC                     | 80 STATE ST ALBANY NY 12207-2543                                                                                                                      |
| CRESCENT 1, L.P.                                   | DAVID COLLINS CRESCENT 1, L.P. C/O CYRUS CAPITAL PARTNERS, L.P. 399 PARK AVE, 39TH FLOOR NEW YORK NY 10022                                            |
| CROSS SOUND ENERGY OPPORTUNITY FUND LP             | 10 WESTPORT ROAD BUILDING C- SUITE 202 WILTON CT 06897                                                                                                |
| CRS MASTER FUND, L.P.                              | DAVID COLLINS CRS MASTER FUND, L.P. C/O CYRUS CAPITAL PARTNERS, L.P. 399 PARK AVE, 39TH FLOOR NEW YORK NY 10022                                       |
| CYRUS OPPORTUNITIES MASTER FUND II, LTD.           | DAVID COLLINS CYRUS OPPORTUNITIES MASTER FUND II, LTD. C/O CYRUS CAPITAL PARTNERS, L.P. 399 PARK AVE, 39TH FLOOR NEW YORK NY 10022                    |
| CYRUS SELECT OPPORTUNITIES MASTER FUND, LTD.       | DAVID COLLINS CYRUS SELECT OPPORTUNITIES MASTER FUND, LTD. C/O CYRUS CAPITAL PARTNERS, L.P. 399 PARK AVE, 39TH FLOOR NEW YORK NY 10022                |
| DEUTSCHE BANK AG-CAYMAN ISLANDS                    | TAUNUSANLAGE 12 FRANKFURT 60325 GERMANY                                                                                                               |
| ELL & CO.                                          | ANDREA LEAH LURRY ELL & CO. C/O NORTHERN TRUST COMPANY P.O. BOX 92303 CHICAGO IL 60675                                                                |
| ELL & CO.                                          | JOHN SPEAR, VP INSURANCE PORTFOLIOS ELL & CO. C/O BARCLAYS CAPITAL 9800 FREDERICKSBURG ROAD SAN ANTONIO TX 78288                                      |
| ELL & CO., C/O NORTHERN TRUST COMPANY              | JOHN K. NASSER, MGR. INVESTMENT OPERATIONS ELL & CO. C/O 40 86 ADVISORS, INC. 535 NORTH COLLEGE DRIVE CARMEL IN 46032                                 |
| ELL & CO., C/O NORTHERN TRUST COMPANY              | TRADE SECURITIES PROCESSING/BARBARA BUSH/SARA UNGER/OSCELL OWENS ELL & CO. C/O NORTHERN TRUST COMPANY P.O. BOX 92395 CHICAGO IL 60675                 |
| ELL & CO., C/O NORTHERN TRUST COMPANY              | BARBARA BUSH ELL & CO. C/O NORTHERN TRUST COMPANY P.O. BOX 92395 CHICAGO IL 60675                                                                     |
| FARMSTEAD CAPITAL MANAGEMENT, LLC - OC 530         | OFFSHORE FUND, LTD. UGLAND HOUSE 121 CHURCH STREET, P.O. BOX 309 GEORGETOWN, GRAND CAYMAN KY1-1104 CAYMAN ISLANDS                                     |
| FARMSTEAD MASTER FUND, LTD.                        | UGLAND HOUSE 121 CHURCH STREET, P.O. BOX 309 GEORGETOWN, GRAND CAYMAN KY1-1104 CAYMAN ISLANDS                                                         |
| FERNWOOD ASSOCIATES LLC                            | 1370 AVENUE OF THE AMERICAS FLOOR 33 NEW YORK NY 10019-4602                                                                                           |
| FERNWOOD FOUNDATION FUND LLC                       | C/O INTERMARKET CORPORATION 667 MADISON AVE FL 22 NEW YORK NEW YORK NY 10021                                                                          |
| FERNWOOD RESTRUCTURINGS LTD                        | TRIDENT CHAMBERS WICKHAMS CAY, TORTOLA 1001 BRITISH VIRGIN ISLANDS                                                                                    |
| GIBRALTAR LIFE INSURANCE CO., LTD.                 | MANAGING DIRECTOR/MELANIE BROWN PRUDENTIAL PRIVATE PLACEMENT INVESTORS, LP C/O PRUDENTIAL CAPITAL GROUP 2200 ROSS AVENUE, SUITE 4200E DALLAS TX 75201 |
| GOLDMAN SACHS BANK USA                             | 200 WEST STREET NEW YORK NY 10282                                                                                                                     |
| GOLDMAN SACHS LENDING PARTNERS LLC                 | 85 BROAD ST NEW YORK NY 10004-2434                                                                                                                    |
| HALCYON LOAN TRADING FUND LLC                      | 477 MADISON AVE 8 FLOOR NEW YORK NY 10022                                                                                                             |
| HARE & CO. LLC (OAKTREE OPPORTUNITIES FUND IX      | DELAWARE, L.P.) GENEVIEVE CASTRO HARE & CO., LLC C/O BNYMELLON ATTN: BOX 11203, 500 ROSS STREET - 154-0455 PITTSBURGH PA 15262                        |
| HARE & CO. LLC (OAKTREE OPPORTUNITIES FUND IX      | (PARALLEL 2), L.P.) GENEVIEVE CASTRO HARE & CO., LLC C/O BNYMELLON ATTN: BOX 11203, 500 ROSS STREET - 154-0455 PITTSBURGH PA 15262                    |
| HARE & CO. LLC (OAKTREE OPPORTUNITIES FUND IX      | DELAWARE, L.P.) GENEVIEVE CASTRO HARE & CO., LLC C/O BNYMELLON ATTN: BOX #11203 500 ROSS STREET 154-0456 PITTSBURG PA 15262-0001                      |

## SERVICE LIST

| Claim Name                                       | Address Information                                                                                                                                                                            |
|--------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| HARE & CO. LLC (OAKTREE OPPORTUNITIES FUND X     | HOLDINGS (DELAWARE), L.P.) GENEVIEVE CASTRO HARE & CO., LLC C/O BNYMELLON ATTN: BOX 11203, 500 ROSS STREET - 154-0455 PITTSBURGH PA 15262                                                      |
| HARE & CO. LLC (OAKTREE OPPORTUNITIES FUND X     | HOLDINGS (DELAWARE), L.P.) GENEVIEVE CASTRO HARE & CO., LLC C/O BNYMELLON ATTN: BOX #11203 500 ROSS STREET 154-0456 PITTSBURG PA 15262-0001                                                    |
| HARE & CO. LLC (OAKTREE OPPS IX (PARALLEL 2)     | HOLDCO LTD.) GENEVIEVE CASTRO HARE & CO., LLC C/O BNYMELLON ATTN: BOX 11203, 500 ROSS STREET - 154-0455 PITTSBURGH PA 15262                                                                    |
| HARE & CO. LLC (OAKTREE OPPS IX HOLDCO LTD.)     | GENEVIEVE CASTRO HARE & CO., LLC C/O BNYMELLON ATTN: BOX 11203, 500 ROSS STREET - 154-0455 PITTSBURGH PA 15262                                                                                 |
| HARE & CO. LLC (OAKTREE OPPS X HOLDCO LTD.)      | GENEVIEVE CASTRO HARE & CO., LLC C/O BNYMELLON ATTN: BOX 11203, 500 ROSS STREET - 154-0455 PITTSBURGH PA 15262                                                                                 |
| HARE & CO. LLC (OAKTREE OPPS X HOLDCO LTD.)      | GENEVIEVE CASTRO HARE & CO., LLC C/O BNYMELLON ATTN: BOX #11203 500 ROSS STREET 154-0456 PITTSBURG PA 15262-0001                                                                               |
| HARE & CO., LLC                                  | HERMAN H. SMITH HARE & CO., LLC C/O BNY MELLON ATTN: BOX #11203, 500 ROSS STREET 154-0455 PITTSBURGH PA 15262                                                                                  |
| HARTREE PARTNERS, LP                             | 1185 AVENUE OF AMERICAS NEW YORK NY 10036                                                                                                                                                      |
| HBK MASTER FUND L.P.                             | GENERAL COUNSEL HBK MASTER FUND L.P. C/O HBK SERVICES LLC 2101 CEDAR SPRINGS ROAD, SUITE 700 DALLAS TX 75201                                                                                   |
| HBK MASTER FUND LP                               | UGLAND HOUSE SOUTH CHURCH STREET GEORGETOWN, GRAND CAYMAN 1001 CAYMAN ISLANDS                                                                                                                  |
| HCN LP                                           | WALKER HOUSE 87 MARY STREET GEORGETOWN, GRAND CAYMAN KY1-9002 CAYMAN ISLANDS                                                                                                                   |
| JHL CAPITAL GROUP MASTER FUND L.P.               | SUSANNAH LOIS JHL CAPITAL GROUP MASTER FUND LP C/O JHL CAPITAL GROUP LLC 900 N. MICHIGAN AVENUE, SUITE 1700 CHICAGO IL 60611                                                                   |
| JOHN HANCOCK LIFE INSURANCE COMPANY (U.S.A.)     | MICHAEL MIHALIK JOHN HANCOCK FINANCIAL SERVICES 197 CLARENDON STREET, 3RD FLOOR BOSTON MA 02116                                                                                                |
| JOHN HANCOCK LIFE INSURANCE COMPANY (U.S.A.)     | INVESTMENT LAW, C-3/BOND AND CORPORATE FINANCE, C-2/MALCOLM PITTMAN JOHN HANCOCK FINANCIAL SERVICES 197 CLARENDON STREET BOSTON MA 02116                                                       |
| JOHN HANCOCK LIFE INSURANCE COMPANY OF NEW YORK  | MICHAEL MIHALIK JOHN HANCOCK FINANCIAL SERVICES 197 CLARENDON STREET, 3RD FLOOR BOSTON MA 02116                                                                                                |
| JOHN HANCOCK LIFE INSURANCE COMPANY OF NEW YORK  | INVESTMENT LAW, C-3/BOND AND CORPORATE FINANCE, C-2/MALCOLM PITTMAN JOHN HANCOCK FINANCIAL SERVICES 197 CLARENDON STREET BOSTON MA 02116                                                       |
| JOHN HANCOCK LIFE INSURANCE COMPANY OF VERMONT   | INVESTMENT LAW, C-3/BOND AND CORPORATE FINANCE, C-2/MALCOLM PITTMAN JOHN HANCOCK FINANCIAL SERVICES 197 CLARENDON STREET BOSTON MA 02116                                                       |
| JPMORGAN CHASE BANK, AS DIRECTED TRUSTEE FOR THE | SBC MASTER PENSION TRUST (REGISTERED TO KANE & CO.) INVESTMENT LAW, C-3/BOND AND CORPORATE FINANCE, C-2 JOHN HANCOCK FINANCIAL SERVICES 197 CLARENDON STREET BOSTON MA 02116                   |
| JPMORGAN CHASE BANK, AS DIRECTED TRUSTEE FOR THE | SBC MASTER PENSION TRUST (REGISTERED TO KANE & CO.) INVESTMENT LAW, C-3/BOND AND CORPORATE FINANCE, C-2/MALCOLM PITTMAN, JOHN HANCOCK FINANCIAL SERVICES, 197 CLARENDON STREET BOSTON MA 02116 |
| KNIGHTHEAD (NY) FUND L.P.                        | 1140 AVENUE OF THE AMERICAS FL 12 NEW YORK NY 10036                                                                                                                                            |
| KNIGHTHEAD (NY) FUND, L.P.                       | MICHAEL FRIEDBERG KNIGHTHEAD (NY) FUND, L.P. C/O KNIGHTHEAD CAPITAL MANAGEMENT, LLC 1140 AVENUE OF THE AMERICAS, 12TH FLOOR NEW YORK NY 10036                                                  |
| KNIGHTHEAD ANNUITY & LIFE ASSURANCE COMPANY      | C/O AON INSURANCE MANAGERS (CAYMAN) LTD 94 SOLARIS AVENUE CAMANA BAY, GRAND CAYMAN 1001 CAYMAN ISLANDS                                                                                         |
| KNIGHTHEAD ANNUITY & LIFE ASSURANCE COMPANY      | MICHAEL FRIEDBERG KNIGHTHEAD ANNUITY & LIFE ASSURANCE COMPANY C/O KNIGHTHEAD CAPITAL MANAGEMENT, LLC 1140 AVENUE OF THE AMERICAS, 12TH FLOOR NEW YORK NY 10036                                 |
| KNIGHTHEAD MASTER FUND, L.P.                     | QUEENSGATE HOUSE SOUTH CHURCH STREET GRAND CAYMAN 1001 CAYMAN ISLANDS                                                                                                                          |
| KNIGHTHEAD MASTER FUND, L.P.                     | MICHAEL FRIEDBERG KNIGHTHEAD MASTER FUND, L.P. C/O KNIGHTHEAD CAPITAL MANAGEMENT, LLC 1140 AVENUE OF THE AMERICAS, 12TH FLOOR NEW YORK NY 10036                                                |
| KNIGHTS OF COLUMBUS                              | INVESTMENT DEPARTMENT, 19TH FLOOR KNIGHTS OF COLUMBUS ONE COLUMBUS PLAZA NEW HAVEN CT 06510-3326                                                                                               |
| KNIGHTS OF COLUMBUS                              | INVESTMENT DEPARTMENT KNIGHTS OF COLUMBUS ONE COLUMBUS PLAZA, 19TH FLOOR NEW HAVEN CT 06510-3326                                                                                               |
| MASS MUTUAL ASIA LIMITED (GERLACH &              | SECURITIES INVESTMENT DIVISION MASSMUTUAL ASIA LIMITED C/O BABSON CAPITAL                                                                                                                      |

## SERVICE LIST

| Claim Name                                         | Address Information                                                                                                                                                                  |
|----------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| CO.)                                               | MANAGEMENT LLC 1500 MAIN STREET - SUITE 2200, P.O. BOX 15189 SPRINGFIELD MA 01115-5189                                                                                               |
| MASSACHUSETTS MUTUAL LIFE INSURANCE COMPANY        | SECURITIES INVESTMENT DIVISION MASSACHUSETTS MUTUAL LIFE INSURANCE COMPANY C/O BABSON CAPITAL MANAGEMENT LLC 1500 MAIN STREET - SUITE 2200, P.O. BOX 15189 SPRINGFIELD MA 01115-5189 |
| MATLINPATERSON GLOBAL OPPORTUNITIES MASTER FUND    | LP 520 MADISON AVENUE 35TH FLOOR NEW YORK NY 10022                                                                                                                                   |
| MCP HOLDINGS MASTER LP                             | MICHAEL GILLIN MCP HOLDINGS MASTER LP C/O MONARCH ALTERNATIVE CAPITAL LP 535 MADISON AVENUE, FLOOR 26 NEW YORK NY 10022                                                              |
| MONARCH ALTERNATIVE SOLUTIONS MASTER FUND LTD.     | MICHAEL GILLIN MONARCH ALTERNATIVE SOLUTIONS MASTER FUND LTD C/O MONARCH ALTERNATIVE CAPITAL LP 535 MADISON AVENUE, FLOOR 26 NEW YORK NY 10022                                       |
| MONARCH CAPITAL MASTER PARTNERS III LP             | MICHAEL GILLIN MONARCH CAPITAL MASTER PARTNERS III LP C/O MONARCH ALTERNATIVE CAPITAL LP 535 MADISON AVENUE, FLOOR 26 NEW YORK NY 10022                                              |
| MONARCH DEBT RECOVERY MASTER FUND LTD.             | MICHAEL GILLIN MONARCH DEBT RECOVERY MASTER FUND LTD. C/O MONARCH ALTERNATIVE CAPITAL LP 535 MADISON AVENUE, FLOOR 26 NEW YORK NY 10022                                              |
| MONARCH MASTER FUNDING LTD                         | 87 MARY ST WALKER HOUSE BOX 265 GEORGETOWN 1001 CAYMAN ISLANDS                                                                                                                       |
| MTL INSURANCE COMPANY                              | MANAGING DIRECTOR, ENERGY AND CORPORATE FINANCE PRUDENTIAL PRIVATE PLACEMENT INVESTORS, L.P. C/O PRUDENTIAL CAPITAL GROUP 2200 ROSS AVENUE, SUITE 4200E DALLAS TX 75201              |
| MUTUAL OF OMAHA INSURANCE COMPANY                  | INVESTMENT ACCOUNTING MUTUAL OF OMAHA INSURANCE COMPANY MUTUAL OF OMAHA PLAZA OMAHA NE 68175-1011                                                                                    |
| OAKTREE - 865011 USHY - VIRGINIA RETIREMENT SYSTEM | 1200 EAST MAIN STREET RICHMOND VA 23219                                                                                                                                              |
| OAKTREE - CSAA INSURANCE EXCHANGE                  | 3055 OAK RD WALNUT CREEK CA 94597-2098                                                                                                                                               |
| OAKTREE - DOW RETIREMENT GROUP TRUST               | 2030 DOW CTR MIDLAND MI 48674                                                                                                                                                        |
| OAKTREE - EMPLOYEES RETIREMENT FUND OF THE CITY OF | DALLAS 333 SOUTH GRAND AVE, 28TH FLOOR LOS ANGELES CA 90071                                                                                                                          |
| OAKTREE - FONDS VOOR GEMENE REKENING               | BEROEPSVERVOER - HY FOLKSTONEWEG 4 SCHIPHOL ZUIDOOST 1118LM THE NETHERLANDS                                                                                                          |
| OAKTREE - GEN BRD OF PEN & HLTH BNFT OFTHE UN      | METHODIST CHUR INC IN MISSOURI 333 SOUTH GRAND AVE, 28TH FLOOR LOS ANGELES CA 90071                                                                                                  |
| OAKTREE - INDIANA PUBLIC RETIREMENT SYSTEM         | ONE N. CAPITOL AVENUE SUITE 001 INDIANAPOLIS IN 46204                                                                                                                                |
| OAKTREE - INTERNATIONAL PAPER CO COMMINGLED        | INVESTMENT GROUP TRUST 333 SOUTH GRAND AVE, 28TH FLOOR LOS ANGELES CA 90071                                                                                                          |
| OAKTREE - MONSANTO COMPANY MASTER PENSION TRUST    | C/O THE NORTHERN TRUST COMPANY 50 S LA SALLE ST CHICAGO IL 60603-1008                                                                                                                |
| OAKTREE - OAKTREE OPP FUND IX DELAWARE LP          | 333 SOUTH GRAND AVE, 28TH FLOOR LOS ANGELES CA 90071                                                                                                                                 |
| OAKTREE - QALHAT CAPITAL LIMITED                   | 333 SOUTH GRAND AVE, 28TH FLOOR LOS ANGELES CA 90071                                                                                                                                 |
| OAKTREE - RETIREMENT ANNUITY PLAN FOR EMP OF THE   | ARMY AND AIR FORCE EX SERVICE 3911 S WALTON WALKER BLVD. DALLAS TX 75232                                                                                                             |
| OAKTREE - RIVERNORTH FUNDS - RIVERNORTH/OAKTREE    | HIGH INCOME FUND 325 N LASALLE ST, SUITE 645 CHICAGO IL 60654                                                                                                                        |
| OAKTREE - TMCT II LLC                              | 333 SOUTH GRAND AVE, 28TH FLOOR LOS ANGELES CA 90071                                                                                                                                 |
| OAKTREE - TRUST FOR RET MED DENTAL AND LIFE INS    | PLN OF THE ARMY AND AIR FR EX SV 3911 S WALTON WALKER BLVD. DALLAS TX 75236                                                                                                          |
| OAKTREE 2837 - OAKTREE HIGH YIELD BOND FUND        | 333 SOUTH GRAND AVE, 28TH FLOOR LOS ANGELES CA 90071                                                                                                                                 |
| OAKTREE 2837 - OAKTREE OPFS X HOLDCO LTD           | 190 ELGIN AVENUE GEORGETOWN, GRAND CAYMAN KY1-9005 CAYMAN ISLANDS                                                                                                                    |
| OAKTREE 864722 USHY - LOS ANGELES COUNTY EMPLOYEES | RETIREMENT ASSOCIATION 300 N. LAKE AVENUE, SUITE 720 PASADENA CA 91101                                                                                                               |
| OAKTREE 864797 - DPCTA-MASTERFONDS                 | 333 SOUTH GRAND AVE, 28TH FLOOR LOS ANGELES CA 90071                                                                                                                                 |

## SERVICE LIST

| Claim Name                                        | Address Information                                                                                                                                                                           |
|---------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| OAKTREE CAP MGT-CENTRAL STATES, SE AND SW AREA    | PENS FUND 333 SOUTH GRAND AVE, 28TH FLOOR LOS ANGELES CA 90071                                                                                                                                |
| OAKTREE CAPITAL MANAGEMENT, L.P - OAKTREE GLOBAL  | HIGH YIELD BOND FUND, L.P. 333 SOUTH GRAND AVE, 28TH FLOOR LOS ANGELES CA 90071                                                                                                               |
| OAKTREE CAPITAL MGMT HIGH YIELD TRUST             | 333 SOUTH GRAND AVE, 28TH FLOOR LOS ANGELES CA 90071                                                                                                                                          |
| OAKTREE HIGH YIELD FUND II LP                     | 333 SOUTH GRAND AVE, 28TH FLOOR LOS ANGELES CA 90071                                                                                                                                          |
| OAKTREE HIGH YIELD FUND LP                        | 333 SOUTH GRAND AVE, 28TH FLOOR LOS ANGELES CA 90071                                                                                                                                          |
| OAKTREE OPPORTUNITIES FUND IX (PARALLEL 2), L.P.  | 190 ELGIN AVENUE GEORGETOWN, GRAND CAYMAN KY1-9005 CAYMAN ISLANDS                                                                                                                             |
| OAKTREE OPPORTUNITIES FUND IX (PARALLEL 2), L.P.  | BILL SANTANGELO / RICARDO ESQUIVEL FIGUEROA OAKTREE OPPORTUNITIES FUND IX (PARALLEL 2), L.P. C/O OAKTREE CAPITAL MANAGEMENT LP 333 SO. GRAND AVE., 28TH FLOOR LOS ANGELES CA 90071            |
| OAKTREE OPPORTUNITIES FUND IX DELAWARE, L.P.      | BILL SANTANGELO / RICARDO ESQUIVEL FIGUEROA OAKTREE OPPORTUNITIES FUND IX DELAWARE, L.P. C/O OAKTREE CAPITAL MANAGEMENT LP 333 SO. GRAND AVE., 28TH FLOOR LOS ANGELES CA 90071                |
| OAKTREE OPPORTUNITIES FUND X HOLDINGS (DELAWARE)  | LP 333 SOUTH GRAND AVE, 28TH FLOOR LOS ANGELES CA 90071                                                                                                                                       |
| OAKTREE OPPORTUNITIES FUND X HOLDINGS (DELAWARE), | L.P. BILL SANTANGELO / RICARDO ESQUIVEL FIGUEROA OAKTREE OPPORTUNITIES FUND X HOLDINGS (DELAWARE), L.P. C/O OAKTREE CAPITAL MANAGEMENT LP 333 SO. GRAND AVE., 28TH FLOOR LOS ANGELES CA 90071 |
| OAKTREE OPPTS X HOLDCO LTD.                       | BILL SANTANGELO / RICARDO ESQUIVEL FIGUEROA OAKTREE OPPTS X HOLDCO LTD. C/O OAKTREE CAPITAL MANAGEMENT LP 333 SO. GRAND AVE., 28TH FLOOR LOS ANGELES CA 90071                                 |
| OAKTREE-IOWA PUBLIC EMPLOYEES RETIREMENT SYSTEM   | 7401 REGISTER DR DES MOINES IA 50321-2954                                                                                                                                                     |
| OAKTREE-LUCENT TECHNOLOGIES INC. MASTER PENSION   | TRUST 135 SANTILLI HIGHWAY EVERETT MA 02149                                                                                                                                                   |
| OAKTREE-STATE OF CONNECTICUT OFFICE OF THE        | TREASURER 55 ELM STREET HARTFORD CT 06106                                                                                                                                                     |
| OCM-ARCH REINSURANCE LTD                          | WATERLOO HOUSE 100 PITTS BAY ROAD PEMBROKE HM08 BERMUDA                                                                                                                                       |
| OCM-MICROSOFT GLOBAL FINANCE                      | CLARENDON HOUSE 2 CHURCH STREET HAMILTON 1001 BERMUDA                                                                                                                                         |
| OCM-TEXAS COUNTY DISTRICT AND RETIREMENTS SYSTEM  | 333 SOUTH GRAND AVE, 28TH FLOOR LOS ANGELES CA 90071                                                                                                                                          |
| OCM-THE STATE TEACHERS RETIREMENT SYSTEM OF OHIO  | 333 SOUTH GRAND AVE, 28TH FLOOR LOS ANGELES CA 90071                                                                                                                                          |
| PAR FOUR INVESTMENT MANAGEMENT LLC - PORTRUSH     | MASTER FUND LTD UGLAND HOUSE 121 CHURCH STREET, P.O. BOX 309 GEORGETOWN, GRAND CAYMAN KY1-1104 CAYMAN ISLANDS                                                                                 |
| PAR U HARTFORD LIFE & ANNUITY COMFORT TRUST C/O   | THE BANK OF NEW YORK MELLON CLEO MATTHEWS PAR U HARTFORD LIFE & ANNUITY COMFORT TRUST C/O THE BANK OF NEW YORK MELLON 101 BARCLAY STREET NEW YORK NY 10286                                    |
| PCH MANAGER FUND SPC - SEGREGATED PORTFOLIO 206   | 190 ELGIN AVENUE GEORGETOWN, GRAND CAYMAN KY1-9005 CAYMAN ISLANDS                                                                                                                             |
| POINTSTATE FUND LP                                | JAMES FERRANTE A/C DTCC NEW JERSEY - A/C JPMCC 570 WASHINGTON BLVD., CENTRAL DELIVERY 5TH FLOOR JERSEY CITY NJ 07310                                                                          |
| PRUCO LIFE INSURANCE COMPANY                      | MANAGING DIRECTOR/MELANIE BROWN PRUCO LIFE INSURANCE COMPANY C/O PRUDENTIAL CAPITAL GROUP 2200 ROSS AVENUE, SUITE 4200E DALLAS TX 75201                                                       |
| PRUDENTIAL ANNUITIES LIFE ASSURANCE CORPORATION   | MICHAEL IACONO THE PRUDENTIAL INSURANCE COMPANY OF AMERICA C/O PRIVATE INVESTMENT OPERATIONS 655 BROAD STREET, SOUTH TOWER, FLOOR 14 NEWARK NJ 07102-4069                                     |
| PRUDENTIAL LEGACY INSURANCE COMPANY OF NEW JERSEY | MICHAEL IACONO THE PRUDENTIAL INSURANCE COMPANY OF AMERICA C/O PRIVATE INVESTMENT OPERATIONS 655 BROAD STREET, SOUTH TOWER, FLOOR 14 NEWARK NJ 07102-4069                                     |
| PRUDENTIAL RETIREMENT INSURANCE AND ANNUITY       | COMPANY ENERGY FINANCE GROUP - OIL & GAS/CHRIS HALLORAN PRUDENTIAL CAPITAL GROUP 2200 ROSS AVENUE, SUITE 4300 DALLAS TX 75201                                                                 |

## SERVICE LIST

| Claim Name                                        | Address Information                                                                                                                                        |
|---------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------|
| PSAM WORLDARB MASTER FUND LTD.                    | JOHN VASSALLO PSAM WORLDARB MASTER FUND LTD. 1350 AVENUE OF THE AMERICAS NEW YORK NY 10019                                                                 |
| RAPTOR ENERGY, L.P.                               | MELISSA GRIFFITHS RAPTOR ENERGY, L.P. C/O ANCHORAGE CAPITAL GROUP, LLC 610 BROADWAY, 6TH FLOOR NEW YORK NY 10012                                           |
| RAPTOR ENERGY, LP                                 | THREE ALLEN CENTER 333 CLAY STREET SUITE 3500 HOUSTON TX 77002                                                                                             |
| REBOUND PORTFOLIO LTD.                            | JOHN VASSALLO REBOUND PORTFOLIO LTD. 1350 AVENUE OF THE AMERICAS NEW YORK NY 10019                                                                         |
| RIVER BIRCH MASTER FUND, LP                       | JASON GREENBERG RIVER BIRCH MASTER FUND, LP C/O RIVER BIRCH CAPITAL, LLC 1114 AVENUE OF THE AMERICAS, 41ST FLOOR NEW YORK NY 10036                         |
| SANKATY CREDIT OPPORTUNITIES V AIV II (MASTER),   | L.P. JOHN HANCOCK TOWER 200 CLARENDON ST, 41ST FLOOR BOSTON MA 02116                                                                                       |
| SANKATY CREDIT OPPORTUNITIES VI-A, L.P.           | 200 CLARENDON ST FL 41 BOSTON MA 02116                                                                                                                     |
| SANKATY CREDIT OPPORTUNITIES VI-EU (MASTER), L.P. | 04, RUE LOU HEMMER LUXEMBOURG L-1784 LUXEMBOURG                                                                                                            |
| SANKATY MANAGED ACCOUNT (E), LP                   | JOHN HANCOCK TOWER 200 CLARENDON ST, 41ST FLOOR BOSTON MA 02116                                                                                            |
| SENATOR GLOBAL OPPORTUNITY MASTER FUND L.P.       | EDWARD LARMANN SENATOR INVESTMENT GROUP LP 510 MADISON AVENUE, 28TH FLOOR NEW YORK NY 10022                                                                |
| SENATOR GLOBAL OPPORTUNITY MASTER FUND L.P.       | RUDOLPH AUSTIN SENATOR GLOBAL OPPORTUNITY MASTER FUND L.P. 510 MADISON AVENUE, 28TH FLOOR NEW YORK NY 10022                                                |
| SENATOR GLOBAL OPPORTUNITY MASTER FUND LP         | WALKER HOUSE 87 MARY STREET GEORGETOWN, GRAND CAYMAN KY1-9002 CAYMAN ISLANDS                                                                               |
| SILVER OAK CAPITAL LLC                            | 245 PARK AVE 26TH FLOOR NEW YORK NY 10167                                                                                                                  |
| SOLUS ALTERNATIVE ASSET MANAGEMENT LP - SOLA LTD  | 27 HOSPITAL ROAD 5TH FLOOR P.O.BOX 1748GT GEORGETOWN, GRAND CAYMAN KY1-1109 CAYMAN ISLANDS                                                                 |
| SOLUS ALTERNATIVE ASSET MANAGEMENT LP - SOLUS     | OPPORTUNITIES FUND 5 LP 410 PARK AVE FL 11 NEW YORK NY 10022-9436                                                                                          |
| SOLUS OPPORTUNITIES FUND 1 LP                     | 410 PARK AVE FL 11 NEW YORK NY 10022-9436                                                                                                                  |
| SOLUS OPPORTUNITIES FUND 3 LP                     | 410 PARK AVE FL 11 NEW YORK NY 10022-9436                                                                                                                  |
| STEELMILL MASTER FUND LP                          | JAMES FERRANTE A/C DTCC NEW JERSEY - A/C JPMCC 570 WASHINGTON BLVD., CENTRAL DELIVERY 5TH FLOOR JERSEY CITY NJ 07310                                       |
| SUNRISE PARTNERS LIMITED PARTNERSHIP              | UGLAND HOUSE P.O. BOX 309 GEORGETOWN, GRAND CAYMAN KY1-1104 CAYMAN ISLANDS                                                                                 |
| SUPER CASPIAN CAYMAN FUND LIMITED                 | MS. SUSAN LANCASTER SUPER CASPIAN CAYMAN FUND LIMITED C/O CASPIAN CAPITAL L.P. 767 FIFTH AVENUE NEW YORK NY 10153                                          |
| SUPER CASPIAN CAYMAN FUND LIMITED                 | MS. SUSAN LANCASTER SUPER CASPIAN CAYMAN FUND LIMITED C/O CASPIAN CAPITAL L.P. 767 FIFTH AVENUE, 45TH FLOOR NEW YORK NY 10153                              |
| THE CANYON VALUE REALIZATION MASTER FUND, LP      | 89 NEXUS WAY CAMANA BAY, GRAND CAYMAN KY1-9007 CAYMAN ISLANDS                                                                                              |
| THE LINCOLN NATIONAL LIFE INSURANCE COMPANY       | FIXED INCOME PRIVATE PLACEMENTS DELAWARE INVESTMENT ADVISORS 2005 MARKET STREET, MAIL STOP 41-104 PHILADELPHIA PA 19103                                    |
| THE LINCOLN NATIONAL LIFE INSURANCE COMPANY       | FIXED INCOME PRIVATE PLACEMENTS DELAWARE INVESTMENT ADVISERS 2005 MARKET STREET, MAIL STOP 41-104 PHILADELPHIA PA 19103                                    |
| THE MANUFACTURERS LIFE INSURANCE COMPANY (BERMUDA | BRANCH) INVESTMENT LAW, C-3/BOND AND CORPORATE FINANCE, C-2/MICHAEL J. MIHALIK JOHN HANCOCK FINANCIAL SERVICES 197 CLARENDON STREET BOSTON MA 02116        |
| THE OBSIDIAN MASTER FUND                          | DALE FIEFFE THE OBSIDIAN MASTER FUND C/O BLACKROCK 40 EAST 52ND STREET 8TH FLOOR NEW YORK NY 10022                                                         |
| THE PRUDENTIAL INSURANCE COMPANY OF AMERICA       | MICHAEL IACONO THE PRUDENTIAL INSURANCE COMPANY OF AMERICA C/O PRIVATE INVESTMENT OPERATIONS 655 BROAD STREET, SOUTH TOWER, FLOOR 14 NEWARK NJ 07102-4069  |
| THE PRUDENTIAL INSURANCE COMPANY OF AMERICA       | MANAGING DIRECTOR/WILLIAM H. BULMER THE PRUDENTIAL INSURANCE COMPANY OF AMERICA C/O PRUDENTIAL CAPITAL GROUP 2200 ROSS AVENUE, SUITE 4200E DALLAS TX 75201 |
| THE PRUDENTIAL INSURANCE COMPANY OF AMERICA       | MANAGING DIRECTOR, ENERGY AND CORPORATE FINANCE/WILLIAM H. BULMER THE PRUDENTIAL INSURANCE COMPANY OF AMERICA C/O PRUDENTIAL CAPITAL GROUP 2200 ROSS       |

## SERVICE LIST

| Claim Name                                         | Address Information                                                                                                                                                                    |
|----------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| THE PRUDENTIAL INSURANCE COMPANY OF AMERICA        | AVENUE, SUITE 4200E DALLAS TX 75201                                                                                                                                                    |
| THE PRUDENTIAL INSURANCE COMPANY OF AMERICA        | ENERGY FINANCE GROUP - OIL & GAS/CHRIS HALLORAN - VICE PRESIDENT THE PRUDENTIAL INSURANCE COMPANY OF AMERICA C/O PRUDENTIAL CAPITAL GROUP 2200 ROSS AVENUE, SUITE 4300 DALLAS TX 75201 |
| THIRD POINT LOAN LLC                               | 360 MADISON AVENUE, 18TH FLOOR NEW YORK NY 10017-7122                                                                                                                                  |
| THIRD POINT LOAN LLC                               | WINSOME WHITE - CUSTODY/TRANSFER THIRD POINT LOAN LLC C/O CITIGROUP GLOBAL MARKETS INC. 399 PARK PARK AVE., LEVEL B NEW YORK NY 10022                                                  |
| ULTRA MASTER LTD                                   | HARBOUR CENTRE, 3RD FLOOR P.O. BOX 30362 SMB GEORGETOWN, GRAND CAYMAN 1001 CAYMAN ISLANDS                                                                                              |
| UNITED OF OMAHA LIFE INSURANCE COMPANY             | MARIA MARCINIAK UNITED OF OMAHA LIFE INS CO C/O JPMORGAN CHASE BANK, N.A. P.O. BOX 35308 NEWARK NJ 07101-8006                                                                          |
| UNITED OF OMAHA LIFE INSURANCE COMPANY             | INVESTMENT ACCOUNTING UNITED OF OMAHA LIFE INSURANCE COMPANY MUTUAL OF OMAHA PLAZA OMAHA NE 68175-1011                                                                                 |
| UNITED OF OMAHA LIFE INSURANCE COMPANY             | INVESTMENT ACCOUNTING MUTUAL OF OMAHA INSURANCE COMPANY MUTUAL OF OMAHA PLAZA OMAHA NE 68175-1011                                                                                      |
| UNITED SERVICES AUTOMOBILE ASSOCIATION (REGISTERED | TO ELL & CO.) DONNA BAGGERLY, VP INSURANCE PORTFOLIOS UNITED SERVICES AUTOMOBILE ASSOCIATION 9800 FREDERICKSBURG ROAD SAN ANTONIO TX 78288                                             |
| USAA CASUALTY INSURANCE COMPANY (REGISTERED TO ELL | & CO.) DONNA BAGGERLY, VP INSURANCE PORTFOLIOS USAA CASUALTY INSURANCE COMPANY 9800 FREDERICKSBURG ROAD SAN ANTONIO TX 78288                                                           |
| USAA LIFE INSURANCE COMPANY (REGISTERED TO ELL &   | CO.) JOHN SPEAR, VP INSURANCE PORTFOLIOS USAA LIFE INSURANCE COMPANY 9800 FREDERICKSBURG ROAD SAN ANTONIO TX 78288                                                                     |
| WARLANDER ASSET MANAGEMENT LP. - WARLANDER         | OFFSHORE MINI-MASTER FUND, LP UGLAND HOUSE 121 CHURCH STREET, P.O. BOX 309 GEORGETOWN, GRAND CAYMAN KY1-1104 CAYMAN ISLANDS                                                            |
| WARLANDER ASSET MANAGEMENT, LP - WARLANDER         | PARTNERS, LP 250 WEST 55TH STREET 33RD FLOOR NEW YORK NY 10019                                                                                                                         |
| WARLANDER OFFSHORE MINI-MASTER FUND, LP            | RICHARD PARK WARLANDER OFFSHORE MINI-MASTER FUND, LP 250 WEST 55TH STREET, 33RD FLOOR NEW YORK NY 10019                                                                                |
| WARLANDER PARTNERS, LP                             | RICHARD PARK WARLANDER PARTNERS, LP 250 WEST 55TH STREET, 33RD FLOOR NEW YORK NY 10019                                                                                                 |
| YORK CREDIT OPPORTUNITIES FUND, L.P.               | LAUREN SEARING YORK CREDIT OPPORTUNITIES FUND, L.P. 767 5TH AVE, 17TH FLR NEW YORK NY 10153                                                                                            |
| YORK CREDIT OPPORTUNITIES FUND, L.P.               | LAUREN SEARING YORK CREDIT OPPORTUNITIES FUND, L.P./PORTFOLIO MARGIN A/C 767 FIFTH AVENUE 17TH FLOOR NEW YORK NY 10153-0028                                                            |
| YORK CREDIT OPPORTUNITIES INVESTMENTS MASTER FUND, | L.P. LAUREN SEARING YORK CREDIT OPPORTUNITIES INVESTMENTS MASTER FUND, L.P. 767 5TH AVE, 17TH FLR NEW YORK NY 10153                                                                    |
| YORK CREDIT OPPORTUNITIES INVESTMENTS MASTER FUND, | L.P. LAUREN SEARING YORK CREDIT OPPORTUNITIES INVESTMENTS MASTER FUND, L.P. C/O YORK CAPITAL MANAGEMENT 767 FIFTH AVENUE 17TH FLOOR NEW YORK NY 10153-0028                             |

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|---------------------------------|
| <b>Total Creditor count 216</b> |
|---------------------------------|

## **EXHIBIT C**

**ULTRA PETROLEUM CORP., et al. – Case No. 16-32202 (MI)**

**Electronic Mail Service List**

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privatecompliance@allstate.com;  
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