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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

*In re*

**TRIDENT HOLDING COMPANY, LLC, *et al.*,  
  
Debtors.<sup>1</sup>**

**Chapter 11**

**Case No. 19-10384 (SHL)**

**(Jointly Administered)**

**DEBTORS' APPLICATION FOR ENTRY OF AN  
ORDER AUTHORIZING EMPLOYMENT AND RETENTION OF  
EPIQ CORPORATE RESTRUCTURING, LLC AS ADMINISTRATIVE AGENT  
TO THE DEBTORS EFFECTIVE *NUNC PRO TUNC* TO THE PETITION DATE**

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of their respective tax identification numbers, are as follows: Trident Holding Company, LLC (6396); American Diagnostics Services, Inc. (2771); Community Mobile Diagnostics, LLC (9341); Community Mobile Ultrasound, LLC (3818); Diagnostic Labs Holdings, LLC (8024); FC Pioneer Holding Company, LLC (6683); JLMD Manager, LLC (8470); Kan-Di-Ki LLC (6100); Main Street Clinical Laboratory, Inc. (0907); MDX-MDL Holdings, LLC (2605); MetroStat Clinical Laboratory – Austin, Inc. (4366); MX Holdings, LLC (8869); MX USA, LLC (4885); New Trident Holdcorp, Inc. (4913); Rely Radiology Holdings, LLC (3284); Schryver Medical Sales and Marketing, LLC (9620); Symphony Diagnostic Services No. 1, LLC (8980); Trident Clinical Services Holdings, Inc. (6262); Trident Clinical Services Holdings, LLC (1255); TridentUSA Foot Care Services LLC (3787); TridentUSA Mobile Clinical Services, LLC (0334); TridentUSA Mobile Infusion Services, LLC (5173); U.S. Lab & Radiology, Inc. (4988). The address of the Debtors' corporate headquarters is 930 Ridgebrook Road, 3rd Floor, Sparks, MD 21152.

Trident Holding Company, LLC (“**Trident**”) and certain of its affiliates, the debtors and debtors-in-possession in the above-captioned cases (collectively, the “**Debtors**” or the “**Company**”) hereby submit to the Court this application (this “**Section 327 Application**”) for entry of an order, substantially in the form attached hereto as **Exhibit A** (the “**Order**”), granting the relief described below. In support thereof, the Debtors refer to the contemporaneously filed *Declaration of Brian Karpuk in Support of Debtors’ Application for Entry of an Order Authorizing Employment and Retention of Epiq Corporate Restructuring, LLC as Administrative Agent to the Debtors Nunc Pro Tunc to the Petition Date* (the “**Karpuk Declaration**”), attached as **Exhibit B**, and further represent as follows:

### **JURISDICTION AND VENUE**

1. This Court has jurisdiction to consider the Section 327 Application pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference M-431*, dated January 31, 2012 (Preska, C.J.). This is a core proceeding under 28 U.S.C. § 157(b). Venue of these cases and this Section 327 Application in this district is proper under 28 U.S.C. §§ 1408 and 1409.

2. The legal predicates for the relief requested herein are section 327(a) of title 11 of the United States Code (the “**Bankruptcy Code**”), Rules 2014 and 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), and Rules 2014-1 and 2016-1 of the Local Bankruptcy Rules for the Southern District of New York (the “**Local Bankruptcy Rules**”).

### **BACKGROUND**

#### **I. The Chapter 11 Cases**

3. On February 10, 2019 (the “**Petition Date**”), each Debtor commenced a case by filing a petition for relief under chapter 11 of the Bankruptcy Code (collectively,

the “**Chapter 11 Cases**”). The Debtors’ Chapter 11 Cases have been consolidated for procedural purposes only and are being jointly administered.

4. The Debtors continue to operate their businesses and manage their properties as debtors and debtors-in-possession pursuant to Bankruptcy Code sections 1107(a) and 1108.

5. On February 20, 2019, the Office of the United States Trustee for the Southern District of New York (the “**U.S. Trustee**”) appointed an official committee of unsecured creditors (the “**Committee**”) in the Chapter 11 Cases. No trustee or examiner been appointed in the Chapter 11 Cases.

6. Trident is the leading national provider of bedside diagnostic and related services in the United States, with operations in more than 35 states serving more than 12,000 post-acute care, assisted living facilities, and correctional facilities. Trident provides a high volume of services – executing more than 1 million transactions per month, ranging from visits by x-ray technicians, ultrasound sonographers, registered nurses, nurse practitioners, and phlebotomists to serve its customers’ patients. The Company’s business operations, corporate and capital structures, and restructuring efforts are described in greater detail in the First-Day Declaration.<sup>2</sup>

#### **RELIEF REQUESTED**

7. By this Section 327 Application, the Debtors respectfully request entry of an Order authorizing, but not directing, the Debtors to employ and retain Epiq Corporate Restructuring, LLC (“**Epiq**”) as administrative agent for the Debtors *nunc pro tunc* to the Petition Date in accordance with the terms and conditions set forth in that certain standard services agreement dated as of January 16, 2019, by and between the

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<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the First-Day Declaration.

Debtors and Epiq (the “**Services Agreement**”), a copy of which is attached as **Exhibit 1** to the proposed order and incorporated by reference herein.

8. In addition to this Section 327 Application, the Debtors have also filed an application for authorization to retain Epiq to serve as the notice and claims agent in the Chapter 11 Cases (as defined below) under 28 U.S.C. § 156(c) (the “**Section 156(c) Application**”). Given that the administration of these cases will require Epiq to perform duties outside the scope of 28 U.S.C. § 156(c), the Debtors supplement the Section 156(c) Application with this Section 327 Application.

### **EPIQ’S QUALIFICATIONS**

9. Epiq is a specialist in claims management, consulting, and legal administration services. Epiq provides comprehensive solutions to a wide variety of administrative issues for chapter 11 cases. Epiq is one of the country’s leading chapter 11 administrators, with substantial experience in matters of this size. Epiq has provided administrative services in many large bankruptcy cases pending in this and other districts nationwide. *See, e.g., In re Hooper Holmes, Inc.*, Case No. 18-23302 (Bankr. S.D.N.Y. Nov. 18, 2018); *In re Tops Holding II Corporation*, Case No. 18-22279 (Bankr. S.D.N.Y. Feb. 21, 2018); *In re Roust Corporation*, Case No. 16-23786 (RDD) (Bankr. S.D.N.Y. Jan. 31, 2017); *In re Atlas Resource Partners, L.P.*, Case No. 16-12149 (SHL) (Bankr. S.D.N.Y. Aug. 29, 2016); *In re Nautilus Holdings Ltd.*, Case No. 14-22885 (Bankr. S.D.N.Y. June 23, 2014); *In re LHI Liquidation Co. (f/k/a Loehmann’s Holdings Inc.)*, Case No. 13-14050 (Bankr. S.D.N.Y. Dec. 15, 2013); *In re RDA Holding Co.*, Case No. 13-22233 (Bankr. S.D.N.Y. Feb. 17, 2013); *In re HMX Acquisition Corp.*, Case No. 12-14300 (Bankr. S.D.N.Y. Oct. 19, 2012); *In re K-V Discovery Solutions, Inc.*, Case No. 12-13346 (Bankr. S.D.N.Y. Sept. 28, 2012); *In re Velo Holdings, Inc.*, Case No. 12-11384 (Bankr. S.D.N.Y. May 29, 2012); *In re Dynegy Holdings, LLC*, Case No. 11-38111 (Bankr. S.D.N.Y. Nov. 15, 2011); *In re Four Kids Entm’t*,

*Inc.*, Case No. 11-11607 (Bankr. S.D.N.Y. Apr. 8, 2011); *In re Sbarro, Inc.*, Case No. 11-11527 (Bankr. S.D.N.Y. Apr. 5, 2011); *In re St. Vincent's Catholic Med. Ctrs. of N.Y.*, Case No. 10-11963 (Bankr. S.D.N.Y. Apr. 16, 2010).

10. The Debtors submit that appointing Epiq as the administrative agent in these Chapter 11 Cases will provide the most cost-effective and efficient administrative service. The Debtors believe that based on Epiq's experience, reputation, and the reasonableness of its fees, Epiq is well qualified to serve as administrative agent and that such retention is in the best interests of the Debtors' estates and their creditors.

#### **SERVICES TO BE PROVIDED**

11. The Debtors seek to retain Epiq to provide, as requested, among other things, the following bankruptcy administrative services:

- (a) Assist with, among other things, solicitation, balloting, tabulation, and calculation of votes, as well as preparing any appropriate reports, as required in furtherance of confirmation of plan(s) of reorganization;
- (b) Generate an official ballot certification and testify, if necessary, in support of the ballot tabulation results;
- (c) Gather data in conjunction with the preparation, and assist with the preparation, of the Debtors' schedules of assets and liabilities and statements of financial affairs, if any;
- (d) Generate, provide and assist, if necessary, with claims reports, claims objections, exhibits, claims reconciliation, and related matters; and
- (e) Provide such other claims processing, noticing, solicitation, balloting, distributions, and other administrative services described in the Services Agreement, but not included in the Section 156(c) Application, as may be requested from time to time by the Debtors, the Court, or the clerk of the Court.

12. The administrative services described above are necessary to the administration of these Chapter 11 Cases. Appointing Epiq as administrative agent is in the best interest of the Debtors' estates, because the administration of these cases will be

expedited by relieving the Debtors and the Debtors' professionals of handling these administrative services.

### **PROFESSIONAL COMPENSATION**

13. The Debtors respectfully submit that the fees Epiq will charge in connection with its services to the Debtors, as set forth in the Services Agreement, are competitive and comparable to the rates Epiq's competitors charge for similar services. Indeed, the Debtors conducted a bidding process and competitive comparison of two other firms prior to selecting Epiq as administrative agent. The Debtors believe Epiq's rates are reasonable given the quality of Epiq's services and Epiq's prior bankruptcy expertise. In addition, Epiq will maintain detailed records of all services showing dates, category of services, fees charged, and expenses incurred.

14. Epiq intends to apply to the Court for the allowance of compensation and reimbursement of expenses incurred after the Petition Date in connection with the services it provides as administrative advisor pursuant to the Services Agreement. Epiq will comply with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, and the Local Bankruptcy Rules, and any orders entered in these chapter 11 cases regarding professional compensation and reimbursement of expenses.

15. As part of the overall compensation payable to Epiq under the terms of the Services Agreement, the Debtors have agreed to certain indemnification obligations. The Services Agreement provides that the Debtors will indemnify, defend, and hold Epiq, its affiliates, parent, and each such entity's officers, members, directors, agents, representatives, managers, consultants, and employees harmless under certain circumstances specified in the Services Agreement, except in circumstances resulting solely from Epiq's gross negligence or willful misconduct or as otherwise provided in

the Services Agreement.<sup>3</sup> Both the Debtors and Epiq believe that such provisions are customary and reasonable for administrative agents in chapter 11 cases and for the services provided by this Section 327 Application.

### **EPIQ'S DISINTERESTEDNESS**

16. Epiq has reviewed its electronic database and, to the best of its knowledge and except to the extent disclosed herein and in the Karpuk Declaration, Epiq does not (a) hold or represent an interest materially adverse to the Debtors' estates or (b) have any materially adverse connection to the Debtors, their creditors, or other relevant parties. To the best of the Debtors' knowledge, information and belief, and except as disclosed in the Karpuk Declaration, Epiq is a "disinterested person" as referenced in Bankruptcy Code section 327(a) and as defined in Bankruptcy Code section 101(14) .

17. To the extent that Epiq discovers any relevant facts or relationship bearing on the matters described herein during the period of its retention, Epiq will use reasonable efforts to supplement the Karpuk Declaration.

### **BASIS FOR RELIEF REQUESTED AND APPLICABLE AUTHORITY**

18. Bankruptcy Code section 327(a) provides that a debtor, subject to Court approval:

[M]ay employ one or more attorneys, accountants, appraisers, auctioneers, or other professional persons, that do not hold or represent an interest adverse to the estate, and that are disinterested persons, to represent or assist the [debtor] in carrying out the [debtor]'s duties under this title.

11 U.S.C. § 327(a).

19. Bankruptcy Rule 2014(a) requires that an application for retention include:

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<sup>3</sup> The terms of the Services Agreement described in this Section 327 Application are a summary and for informational purposes only. Nothing in this Section 327 Application shall modify or amend the terms of the Services Agreement, and in the event of a conflict or inconsistency between the summary in this Section 327 Application and the terms of the Services Agreement, the terms of the Services Agreement shall control.

[S]pecific facts showing the necessity for the employment, the name of the [firm] to be employed, the reasons for the selection, the professional services to be rendered, any proposed arrangement for compensation, and, to the best of the applicant's knowledge, all of the [firm's] connections with the debtor, creditors, any other party in interest, their respective attorneys and accountants, the United States trustee, or any person employed in the office of the United States trustee.

Fed. R. Bankr. P. 2014.

20. To assist in the management of administrative tasks with respect to the hundreds of creditors, equity security holders, and other parties in interest that are expected to be involved in the Debtors' Chapter 11 Cases, the Debtors seek an order appointing Epiq as the administrative agent in these Chapter 11 Cases pursuant to Bankruptcy Code section 327(a), Bankruptcy Rule 2014, and Local Bankruptcy Rule 2014-1.

21. The Debtors believe that the terms and conditions of the Services Agreement are reasonable in light of the anticipated high volume of creditors and other parties in interest that will be involved in these Chapter 11 Cases.

22. For the reasons set forth herein, the Debtors submit that the relief requested herein is in the best interest of the Debtors, their estates, creditors, stakeholders, and other parties in interest, and therefore, should be granted.

***NUNC PRO TUNC RELIEF IS APPROPRIATE***

23. Pursuant to the Debtors' request, Epiq has served as the administrative advisor since before the Petition Date with the assurances that the Debtors would seek approval of Epiq's employment and retention effective *nunc pro tunc* to the Petition Date, so that Epiq may be compensated for its pre-Section 327 Application services in these Chapter 11 Cases. The Debtors believe that no party in interest will be prejudiced by the granting of the *nunc pro tunc* employment, as provided herein, because Epiq has provided and continues to provide valuable services to the Debtors' estates since the



Petition Date. Based on the foregoing, the Debtors submit that they have satisfied the requirements of the Bankruptcy Code, the Bankruptcy Rules, and the Local Bankruptcy Rules. Accordingly, the Debtors respectfully request entry of the Order pursuant to Bankruptcy Code section 327(a), Bankruptcy Rule 2014, and Local Bankruptcy Rule 2014-1 approving this Section 327 Application to retain and employ Epiq as the administrative advisor to the Debtors in these chapter 11 cases, effective *nunc pro tunc* to the Petition Date.

**WAIVER OF STAY UNDER BANKRUPTCY RULE 6004(h)**

24. The Debtors also request that the Court waive the stay imposed by Bankruptcy Rule 6004(h), which provides that “[a]n order authorizing the use, sale, or lease of property other than cash collateral is stayed until the expiration of 14 days after entry of the order, unless the court orders otherwise.” Fed. R. Bankr. P. 6004(h). As described above, the relief that the Debtors seek in this Section 327 Application is necessary for the Debtors to operate without interruption and to preserve value for their estates. Accordingly, the Debtors respectfully request that the Court waive the fourteen day stay imposed by Bankruptcy Rule 6004(h), as the exigent nature of the relief sought herein justifies immediate relief.

**NOTICE**

25. Notice of this Motion will be given to: (a) the U.S. Trustee, (b) counsel to the administrative agent under the Debtors’ Prepetition Priority First Lien Facility and DIP Facility, (c) counsel to the administrative agent under the Debtors’ Prepetition First Lien Facility, (d) counsel to the administrative agent under the Debtors’ Prepetition Second Lien Facility, (e) counsel to the investor representative under the Tranche PIK Notes, (f) counsel to the investor representative under the Original PIK Note Facility, (g) the Internal Revenue Service, (h) counsel to the Committee, (i) the United States

Attorney of the Southern District of New York, and (j) all parties entitled to notice pursuant to Local Bankruptcy Rule 9013-1(b). The Debtors submit that no other or further notice is required.

### **NO PRIOR REQUEST**

26. No previous request for the relief sought therein has been made to this Court or any other court.

### **CONCLUSION**

The Debtors respectfully request that this Court enter the Interim Order and the Final Order, each substantially in the form annexed hereto, granting the relief requested herein and such other and further relief as may be just and proper.

Dated: February 20, 2019  
New York, New York

TRIDENT HOLDING COMPANY, LLC, *et al.*  
*Debtors and Debtors-in-Possession*  
By their Proposed Co-Counsel:  
TOGUT, SEGAL & SEGAL LLP  
By:

/s/Frank A. Oswald  
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**EXHIBIT A**

**Proposed Order**

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

*In re*

TRIDENT HOLDING COMPANY, LLC, *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 19-10384 (SHL)

(Jointly Administered)

**ORDER AUTHORIZING EMPLOYMENT AND RETENTION OF EPIQ  
CORPORATE RESTRUCTURING, LLC AS ADMINISTRATIVE AGENT TO  
THE DEBTORS EFFECTIVE *NUNC PRO TUNC* TO THE PETITION DATE**

Upon the application (the “**Section 327 Application**”)<sup>2</sup> of the Debtors requesting entry of an order (this “**Order**”) authorizing the employment and retention of Epiq Corporate Restructuring, LLC (“**Epiq**”) as administrative agent for the Debtors *nunc pro tunc* to February 10, 2019 (the “**Petition Date**”) in accordance with the terms and conditions set forth in that certain standard services agreement dated as of January 16, 2019, by and between the Debtors and Epiq (the “**Services Agreement**”), a copy of which is attached hereto as **Exhibit 1**, all as more fully described in the Section 327 Application; and the Court having found that it has jurisdiction to consider the Section 327 Application and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of their respective tax identification numbers, are as follows: Trident Holding Company, LLC (6396); American Diagnostics Services, Inc. (2771); Community Mobile Diagnostics, LLC (9341); Community Mobile Ultrasound, LLC (3818); Diagnostic Labs Holdings, LLC (8024); FC Pioneer Holding Company, LLC (6683); JLMD Manager, LLC (8470); Kan-Di-Ki LLC (6100); Main Street Clinical Laboratory, Inc. (0907); MDX-MDL Holdings, LLC (2605); MetroStat Clinical Laboratory – Austin, Inc. (4366); MX Holdings, LLC (8869); MX USA, LLC (4885); New Trident Holdcorp, Inc. (4913); Rely Radiology Holdings, LLC (3284); Schryver Medical Sales and Marketing, LLC (9620); Symphony Diagnostic Services No. 1, LLC (8980); Trident Clinical Services Holdings, Inc. (6262); Trident Clinical Services Holdings, LLC (1255); TridentUSA Foot Care Services LLC (3787); TridentUSA Mobile Clinical Services, LLC (0334); TridentUSA Mobile Infusion Services, LLC (5173); U.S. Lab & Radiology, Inc. (4988). The address of the Debtors’ corporate headquarters is 930 Ridgebrook Road, 3rd Floor, Sparks, MD 21152.

<sup>2</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Section 327 Application.

and the *Amended Standing Order of Reference M-431*, dated January 31, 2012 (Preska, C.J.); and due and sufficient notice of the Section 327 Application having been given under the particular circumstances; and it appearing that no other or further notice is necessary; and upon the *Declaration of Brian Karpuk in Support of Debtors' Application for Entry of an Order Authorizing Employment and Retention of Epiq Corporate Restructuring, LLC as Administrative Agent to the Debtors Nunc Pro Tunc to the Petition Date* (the "**Karpuk Declaration**"); and the Court being satisfied based on the representations made in the Section 327 Application and the Karpuk Declaration that Epiq is disinterested as that term is defined under Bankruptcy Code section 101(14); and the Court having held a hearing on the Section 327 Application, if necessary; and all objections to the Section 327 Application, if any, having been withdrawn, resolved, or overruled; and upon the record of the Section 327 Application and all of the proceedings had before the Court; and it appearing that the relief requested in the Section 327 Application is in the best interests of the Debtors, their estates, their creditors, and other parties-in-interest; and after due deliberation thereon; and good and sufficient cause appearing therefor; it is hereby;

**ORDERED, ADJUDGED, AND DECREED that:**

1. The Section 327 Application is GRANTED as set forth herein.
2. The Debtors are authorized to employ and retain Epiq as their administrative agent pursuant to Bankruptcy Code section 327(a), Bankruptcy Rules 2014 and 2016, and Local Bankruptcy Rules 2014-1 and 2016-1 in accordance with the terms and conditions set forth in the Section 327 Application and Services Agreement, and Epiq is authorized and directed to, as requested by the Debtors, perform the administrative services and related tasks, all as described in the Section 327 Application.

3. This Order shall not apply to any services Epiq was authorized to render pursuant to the Section 156(c) Application.

4. Epiq shall apply to the Court for allowance of compensation and reimbursement of expenses incurred after the Petition Date in accordance with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Bankruptcy Rules and any orders entered in these cases regarding professional compensation and reimbursement of expenses.

5. All requests by Epiq for the payment of indemnification as set forth in the Services Agreement shall be made by means of an application to the Court and shall be subject to review by the Court to ensure that payment of such indemnity conforms to the terms of the Services Agreement and is reasonable under the circumstances of the litigation or settlement in respect of which indemnity is sought, provided, however, that in no event shall Epiq be indemnified in the case of its own bad-faith, self-dealing, breach of fiduciary duty, gross negligence, or willful misconduct.

6. In the event that Epiq seeks reimbursement from the Debtors for attorneys' fees and expenses in connection with the payment of an indemnity claim pursuant to the Services Agreement, the invoices and supporting time records for the attorneys' fees and expenses shall be included in Epiq's own applications, both interim and final, but shall be determined by this Court after notice and a hearing.

7. Notwithstanding any provision to the contrary in the Services Agreement, any dispute relating to the services provided by Epiq shall be referred to arbitration consistent with the terms of the Services Agreement only to the extent that this Court does not have, retain, or exercise jurisdiction over the dispute.

8. In the event of any inconsistency between the Services Agreement, the Section 327 Application, and this Order, this Order shall govern.

9. The requirements set forth in Local Bankruptcy Rule 9013-1(b) are satisfied by the contents of the Section 327 Application.

10. Notwithstanding Bankruptcy Rule 6004(h), this Order shall be effective and enforceable immediately upon entry hereof.

11. The Debtors are authorized and empowered to take all actions necessary to implement the relief granted in this Order.

12. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Dated: \_\_\_\_\_, 2019  
New York, New York

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HONORABLE SEAN H. LANE  
UNITED STATES BANKRUPTCY JUDGE

**EXHIBIT 1**

**Services Agreement**





# EPIQ CORPORATE RESTRUCTURING

## STANDARD SERVICES AGREEMENT

This Standard Services Agreement is being entered into by and between the undersigned parties, referred to herein as “Epiq” and “Client” as of the Effective Date, as defined below. In consideration of the premises herein contained and of other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

### General Terms and Conditions

#### 1. Services.

In accordance with the charges, terms and conditions contained in this agreement and in the schedule(s) attached hereto (collectively, the “Agreement”), Epiq agrees to furnish Client with the services set forth on the Services Schedule hereto (the “Services”) in connection with a corporate restructuring. Services will be provided on an as needed basis and upon request or agreement of Client. Charges for the Services will be based on the pricing schedule provided to Client hereto (the “Pricing Schedule”). The Pricing Schedule sets forth individual unit pricing for each of the Services provided by Epiq and represents a bona fide proposal for that Service. Client may request separate Services or all of the Services reflected in the Pricing Schedule.

#### 2. Term.

This Agreement shall become effective on the date of its acceptance by both Epiq and Client; provided, however, Epiq acknowledges that Bankruptcy Court approval of its engagement may be required in order for Epiq to be engaged in a chapter 11 proceeding. The Agreement shall remain in effect until terminated: (a) by Client, on thirty (30) days’ prior written notice to Epiq and, to the extent Epiq has been retained by Bankruptcy Court order, entry of an order of the Bankruptcy Court discharging Epiq; or (b) by Epiq, on ninety (90) days’ prior written notice to Client and, to the extent Epiq has been retained by Bankruptcy Court order, entry of an order of the Bankruptcy Court discharging Epiq.

#### 3. Charges.

- 3.1 For the Services and materials furnished by Epiq under this Agreement, Client shall pay the fees, charges and costs set forth in the Pricing Schedule subject to any previously agreed upon discount if applicable. Epiq will bill Client monthly. All invoices shall be due and payable upon receipt.
- 3.2 Epiq reserves the right to make reasonable increases to the unit prices, charges and professional service rates reflected in the Pricing Schedule on an annual basis effective January 2, 2020. If such annual increases exceed 10% from the prior year’s level, Epiq shall provide sixty (60) days’ prior written notice to Client of such proposed increases.



- 3.3 Client agrees to pay Epiq for all materials necessary for performance of the Services under this Agreement (other than computer hardware and software) and any reasonable out of pocket expenses including, without limitation, transportation, long distance communications, printing, photocopying, fax, postage and related items.
- 3.4 Client shall pay or reimburse all taxes applicable to services performed under this Agreement and, specifically, taxes based on disbursements made on behalf of Client, notwithstanding how such taxes may be designated, levied or based. This provision is intended to include sales, use and excise taxes, among other taxes, but is not intended to include personal property taxes or taxes based on net income of Epiq.
- 3.5 Client shall pay to Epiq any actual charges (including fees, costs and expenses as set forth in the Pricing Schedule) related to, arising out of or resulting from any Client error or omission. Such charges may include, without limitation, print or copy re-runs, supplies, long distance phone calls, travel expenses and overtime expenses for work chargeable at the rates set forth on the Pricing Schedule.
- 3.6 In the event of termination pursuant to Section 2 hereof, Client shall be liable for all amounts then accrued and/or due and owing to Epiq under the Agreement.
- 3.7 To the extent permitted by applicable law, Epiq shall receive a retainer in the amount of \$25,000 (the "Retainer") that may be held by Epiq as security for Client's payment obligations under the Agreement. The Retainer is due upon execution of this Agreement. Epiq shall be entitled to hold the Retainer until the termination of the Agreement. Following termination of the Agreement, Epiq shall return to Client any amount of the Retainer that remains following application of the Retainer to the payment of unpaid invoices.

#### **4. Confidentiality.**

Client data provided to Epiq during the term of this Agreement in connection with the Services ("Client Data") shall be maintained confidentially by Epiq in the same manner and to the same level as Epiq safeguards data relating to its own business; provided, however, that if Client Data is publicly available, was already in Epiq's possession or known to it, was required to be disclosed by law, was independently developed by Epiq without use or reference to any Client Data, or was rightfully obtained by Epiq from a third party, Epiq shall bear no responsibility for public disclosure of such data. Client agrees that Epiq shall not be liable for damages or losses of any nature whatsoever arising out of the unauthorized acquisition or use of any Client Data or other Client materials provided to Epiq in the performance of this Agreement.



## **5. Title to Property.**

Epiq reserves all property rights in and to all materials, concepts, creations, inventions, works of authorship, improvements, designs, innovations, ideas, discoveries, know-how, techniques, programs, systems and other information, including, without limitation, data processing programs, specifications, applications, processes, routines, sub-routines, procedural manuals and documentation furnished or developed by Epiq for itself or for use by Client (collectively, the “Property”). Charges paid by Client do not vest in Client any rights to the Property, it being expressly understood that the Property is made available to Client under this Agreement solely for Client's use during and in connection with each use of the Epiq equipment and services. Client agrees not to copy or permit others to copy any of the Property.

## **6. Disposition of Data.**

- 6.1 Client is responsible for the accuracy of the programs and Client Data it provides or gives access to Epiq and for the output resulting from such data. Client shall initiate and maintain backup files that would allow Client to regenerate or duplicate all programs and Client Data which Client provides or gives access to Epiq. Client agrees, represents and warrants to Epiq that, prior to delivery of any Client Data to Epiq, it has full authority to deliver Client Data to Epiq. Client agrees, represents and warrants to Epiq that it has obtained binding consents, permits, licenses and approvals from all necessary persons, authorities or individuals, and has complied with all applicable policies, regulations and laws, required by Client, in order to allow Epiq to use all Client Data delivered to it in connection with its Services. Epiq shall not be liable for, and Client accepts full responsibility for, any liability or obligation with respect to Client Data prior to Epiq's receipt, including without limitation, any liability arising during the delivery of Client Data to Epiq.
- 6.2 Any Client Data, programs, storage media or other materials furnished by Client to Epiq in connection with this Agreement (collectively, the “Client Materials”) may be retained by Epiq until the services provided pursuant to this Agreement are paid for in full, or until this Agreement is terminated with the services provided herein having been paid for in full. Client shall remain liable for all out of pocket charges incurred by Epiq under this Agreement as a result of any Client Materials maintained by Epiq. Epiq shall dispose of Client Materials in the manner requested by Client (except to the extent disposal may be prohibited by law). Client agrees to pay Epiq for reasonable expenses incurred as a result of the disposition of Client Materials. Epiq reserves the right to dispose of any Client Materials if this Agreement is terminated without Client's direction as to the return or disposal of Client Materials or Client has not paid all charges due to Epiq for a period of at least ninety (90) days; provided, however, Epiq shall provide Client with thirty (30) days' prior written notice of its intent to dispose of such data and media.

## **7. Indemnification.**

Client shall indemnify, defend and hold Epiq, its affiliates, parent, and each such entity's officers, members, directors, agents, representatives, managers, consultants and employees (each an “Indemnified Person”) harmless from and against any and all losses, claims, damages, liabilities, costs



(including, without limitation, costs of preparation and attorneys' fees) and expenses as incurred (collectively, "Losses"), to which any Indemnified Person may become subject or involved in any capacity arising out of or relating to this Agreement or Epiq's rendering of services pursuant hereto, regardless of whether any of such Indemnified Persons is a party thereto, other than Losses resulting solely from Epiq's gross negligence or willful misconduct. Without limiting the generality of the foregoing, "Losses" includes any liabilities resulting from claims by third persons against any Indemnified Person. Client and Epiq shall notify the other party in writing promptly of the commencement, institution, threat, or assertion of any claim, action or proceeding of which Client is aware with respect to the services provided by Epiq under this Agreement. Such indemnity shall remain in full force and effect regardless of any investigation made by or on behalf of Client, and shall survive the termination of this Agreement until the expiration of all applicable statutes of limitation with respect to Epiq's liabilities.

#### **8. Limitation of Liability**

NOTWITHSTANDING ANYTHING TO THE CONTRARY IN THIS AGREEMENT, THIS SECTION SHALL CONTROL.

(a) EACH PARTY AND ITS RESPECTIVE AGENTS SHALL NOT HAVE ANY OBLIGATION OR LIABILITY TO THE OTHER PARTY OR TO ANY THIRD PARTY (WHETHER IN TORT, EQUITY, CONTRACT, WARRANTY OR OTHERWISE AND NOTWITHSTANDING ANY FAULT, NEGLIGENCE, PRODUCT LIABILITY, OR STRICT LIABILITY IN ACCORDANCE WITH APPLICABLE LAW, RULE OR REGULATION) FOR ANY INDIRECT, GENERAL, PUNITIVE, INCIDENTAL, SPECIAL, OR CONSEQUENTIAL DAMAGES, INCLUDING BUT NOT LIMITED TO BUSINESS INTERRUPTION, LOST WAGES, BUSINESS OR PROFITS, OR LOSS OF DATA INCURRED BY CLIENT OR ANY OTHER PERSON, ARISING OUT OF RELATING TO THIS AGREEMENT, OR ANY USE, INABILITY TO USE OR RESULTS OF USE OF THE SERVICES OR SOFTWARE OR OTHERWISE, EVEN IF SUCH PARTY WAS ADVISED OF THE POSSIBILITY OF SUCH DAMAGES.

(b) EPIQ SHALL NOT BE LIABLE TO CLIENT FOR ANY LOSSES REGARDLESS OF THEIR NATURE THAT ARE CAUSED BY OR RELATED TO A FORCE MAJEURE EVENT.

(c) THE TOTAL LIABILITY OF EACH PARTY AND ITS AGENTS TO THE OTHER PARTY OR TO ANY THIRD PARTY FOR ALL LOSSES ARISING OUT OF OR RELATING TO THIS AGREEMENT, OR THE SERVICES SHALL NOT EXCEED THE TOTAL AMOUNT PAID BY THE CLIENT TO EPIQ FOR THE PARTICULAR SERVICES WHICH GAVE RISE TO THE LOSSES IN THE IMMEDIATE SIX (6) MONTHS PRIOR TO THE DATE OF THE ACTION GIVING RISE TO THE ALLEGED LOSS.



## **9. Representations / Warranties.**

Epiq makes no representations or warranties, express or implied, including, without limitation, any implied or express warranty of merchantability, suitability, fitness or adequacy for a particular purpose or use, quality, productiveness or capacity.

## **10. Confidential On-Line Workspace**

Upon request of Client, Epiq shall be authorized to: (a) establish a confidential on-line workspace with an outside vendor in connection with the provision of its services to Client pursuant to this Agreement; and (b) with the consent of Client and/or its designees, publish documents and other information to such confidential workspace. By publishing documents and other information to this confidential workspace in accordance with the foregoing, Epiq shall not be considered in violation of any of the provisions of this Agreement, including, but not limited to, Section 4 (Confidentiality).

## **11. General**

- 11.1 No waiver, alteration, amendment or modification of any of the provisions of this Agreement shall be binding upon either party unless signed in writing by a duly authorized representative of both parties.
- 11.2 This Agreement may not be assigned by Client without the express written consent of Epiq, which consent shall not be unreasonably withheld. The services provided under this Agreement are for the sole benefit and use of Client, and shall not be made available to any other persons.
- 11.3 This Agreement shall be governed by the laws of the State of New York, without regard to that state's provisions for choice of law. Client and Epiq agree that any controversy or claim arising out of or relating to this Agreement or the alleged breach thereof shall be settled by mandatory, final and binding arbitration before the American Arbitration Association in New York, New York and such arbitration shall comply with and be governed by the rules of the American Arbitration Association, provided that each party may seek interim relief in court as it deems necessary to protect its confidential information and intellectual property rights. Any arbitration award rendered pursuant to this provision shall be enforceable worldwide.
- 11.4 The parties hereto agree that this Agreement is the complete and exclusive statement of the agreement between the parties which supersedes all proposals or prior agreements, oral or written, and all other communications between the parties relating to the subject matter of this Agreement.
- 11.5 Client will use its best efforts to cooperate with Epiq at Client's facilities if any portion of the Services requires its physical presence thereon.
- 11.6 In no event shall Epiq's Services constitute or contain legal advice or opinion, and neither Epiq nor its personnel shall be deemed to practice law hereunder.



- 11.7 Except for Client's obligation to pay fees, expenses and charges hereunder when due, neither party shall be in default or otherwise liable for any delay in or failure of its performance under this Agreement to the extent such delay or failure arises by reason of any act of God, any governmental requirement, act of terrorism, riots, epidemics, flood, strike, lock-out, industrial or transportation disturbance, fire, lack of materials, war, event of force majeure, or other acts beyond the reasonable control of a performing party.
- 11.8 This Agreement may be executed in counterparts, each of which shall be deemed to be an original, but all of which shall constitute one and the same agreement.
- 11.9 All clauses and covenants in this Agreement are severable; in the event any or part of them are held invalid or unenforceable by any court, such clauses or covenants shall be valid and enforced to the fullest extent available, and this Agreement will be interpreted as if such invalid or unenforceable clauses or covenants were not contained herein. The parties are independent contractors and, except as expressly stated herein, neither party shall have any rights, power or authority to act or create an obligation on behalf of the other party.



11.10 Notices to be given or submitted by either party to the other, pursuant to this Agreement, shall be sufficiently given or made if given or made in writing and sent by hand delivery, overnight or certified mail, postage prepaid, and addressed as follows:

If to Epiq:

Epiq Corporate Restructuring, LLC  
777 Third Avenue, 12th Floor  
New York, New York 10017  
Attn: Robert A. Hopen

If to Client:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

With a copy to:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

11.11 Invoices sent to Client should be delivered to the following address:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Email:

\_\_\_\_\_

11.12 The “Effective Date” of this Agreement is January 16, 2019.



IN WITNESS WHEREOF, the parties hereto have executed this Agreement as of the date first above written.

**EPIQ CORPORATE RESTRUCTURING, LLC**

A handwritten signature in black ink, appearing to read "Robert A. Hopen", written over a horizontal line.

Name: Robert A. Hopen  
Title: President

**CLIENT**

By: Thomas McCaffery

Name: Thomas F. McCaffery

Title: Assistant Secretary





## **SERVICES SCHEDULE**

### **SCHEDULES/STATEMENT PREPARATION**

- Assist the Debtors with administrative tasks in the preparation of their bankruptcy Schedules of Assets and Liabilities (“Schedules”) and Statements of Financial Affairs (“Statements”), including (as needed):
  - Coordinate with the Client and its advisors regarding the Schedules and Statements process, requirements, timelines and deliverables.
  - Create and maintain databases for maintenance and formatting of Schedules and Statements data.
  - Coordinate collection of data from Client and advisors.
  - Provide data entry and quality assurance assistance regarding Schedules and Statements, including, specifically, the creation of Schedule G.

### **CLAIMS MANAGEMENT**

- Maintain copies of all proofs of claim and proofs of interest filed (in hard copy and electronic form).
- Provide a secure on-line tool through which creditors can file proofs of claim and related documentation, eliminating costly manual intake, processing and data entry of paper claims and ensuring maximum efficiency in the claim-filing process.
- Create and maintain electronic databases for creditor/party in interest information provided by the debtor (e.g., creditor matrix and Schedules of Statements of Assets and Liabilities) and creditors/parties in interest (e.g., proof of claim/interests).
- Process all proof of claim/interest submitted.
- Provide access to the public for examination of copies of the proofs of claim or interest without charge during regular business hours.
- Maintain official claims registers, including, among other things, the following information for each proof of claim or proof of interest:
  - Name and address of the claimant and any agent thereof, if the proof of claim or proof of interest was filed by an agent;
  - Date received;
  - Claim number assigned; and
  - Asserted amount and classification of the claim.



- Create and maintain a website with general case information, key documents, claim search function, and mirror of ECF case docket.
- Transmit to the Clerk's office a copy of the claims registers on a monthly basis, unless requested by the Clerk's office on a more or less frequent basis or, in the alternative, make available the claims register on-line.
- Implement necessary security measures to ensure the completeness and integrity of the claims registers.
- Record all transfers of claims pursuant to Bankruptcy Rule 3001(e) and provide notice of such transfers as required by Bankruptcy Rule 3001(e).
- Maintain an up-to-date mailing list for all entities that have filed a proof of claim, proof of interest or notice of appearance, which list shall be available upon request of a party in interest or the Clerk's office.

## **NOTICING**

- Prepare and serve required notices in these Chapter 11 cases, including:
  - Notice of the commencement of these Chapter 11 cases and the initial meeting of creditors under section 341(a) of the Bankruptcy Code;
  - Notice of any auction sale hearing;
  - Notice of the claims bar date;
  - Notice of objection to claims;
  - Notice of any hearings on a disclosure statement and confirmation of the plan of reorganization; and
  - Other miscellaneous notices to any entities, as the debtor or the Court may deem necessary or appropriate for an orderly administration of these Chapter 11 cases.
- After service of a particular notice - whether by regular mail, overnight or hand delivery, email or facsimile service - file with the Clerk's office an affidavit of service that includes a copy of the notice involved, a list of persons to whom the notice was mailed and the date and manner of mailing.
- Update claim database to reflect undeliverable or changed addresses.



- Coordinate publication of certain notices in periodicals and other media.
- Distribute Claim Acknowledgement Cards to creditor having filed a proof of claim/interest.

### **BALLOTING/TABULATION**

- Provide balloting services in connection with the solicitation process for any chapter 11 plan for which a disclosure statement has been approved by the court, including (as needed):
  - Consult with Client and its counsel regarding timing issues, voting and tabulation procedures, and documents needed for the vote.
  - Review of voting-related sections of the voting procedures motion, disclosure statement and ballots for procedural and timing issues.
  - Assist in obtaining information regarding members of voting classes, including lists of holders of bonds from DTC and other entities (and, if needed, assist Client in requesting these listings).
  - Coordinate distribution of solicitation documents.
  - Respond to requests for documents from parties in interest, including brokerage firm and bank back-offices and institutional holders.
  - Respond to telephone inquiries from lenders, bondholders and nominees regarding the disclosure statement and the voting procedures.
  - Receive and examine all ballots and master ballots cast by voting parties. Date- stamp the originals of all such ballots and master ballots upon receipt.
  - Tabulate all ballots and master ballots received prior to the voting deadline in accordance with established procedures, and prepare a certification for filing with the court.

Undertake such other duties as may be requested by the Client.

### **CALL CENTER**

- Provide state-of-the-art Call Center facility and services, including (as needed):
  - Create frequently asked questions, call scripts, escalation procedures and call log formats.
  - Record automated messaging.
  - Train Call Center staff.
  - Maintain and transmit call log to Client and advisors.



**MISCELLANEOUS**

- Provide such other claims processing, noticing and related administrative services as may be requested from time to time by the Client.
- Promptly comply with such further conditions and requirements as the Court may at any time prescribe.
- Comply with applicable federal, state, municipal, and local statutes, ordinances, rules, regulations, orders and other requirements.
- Provide temporary employees to the Clerk's Office to process claims, as necessary.

## **PRICING SCHEDULE**

### **CLAIM ADMINISTRATION HOURLY RATES**

<b><u>Title</u></b>	<b><u>Rates</u></b>
Clerical/Administrative Support	\$25.00 – \$45.00
IT / Programming	\$65.00 – \$85.00
Case Managers	\$70.00 – \$165.00
Consultants/ Directors/Vice Presidents	\$160.00 – \$190.00
Solicitation Consultant	\$190.00
Executive Vice President, Solicitation	\$215.00
Executives	No Charge

### **CLAIMS AND NOTICING RATES<sup>1</sup>**

Printing	\$0.09 per image
Personalization / Labels	WAIVED
Envelopes	VARIES BY SIZE
Postage / Overnight Delivery	AT COST AT PREFERRED RATES
E-Mail Noticing	WAIVED
Fax Noticing	\$0.05 per page
Claim Acknowledgement Letter	\$0.05 per letter
Publication Noticing	Quoted at time of request

### **DATA MANAGEMENT RATES**

Data Storage, Maintenance and Security	\$0.09 per record/month
Electronic Imaging	\$0.09 per image; no monthly storage charge
Website Hosting Fee	NO CHARGE
CD- ROM (Mass Document Storage)	\$5.00 per CD

### **ON-LINE CLAIM FILING SERVICES**

On-Line Claim Filing	NO CHARGE
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<sup>1</sup> Noticing via overnight delivery after traditional overnight drop-off times (e.g., 9:00 p.m. in NYC) may result in additional print charges.



**CALL CENTER RATES**

Standard Call Center Setup	NO CHARGE
Call Center Operator	\$55 per hour
Voice Recorded Message	\$0.34 per minute

**OTHER SERVICES RATES**

Custom Software, Workflow and Review Resources	Quoted at time of request
Depositions/Court Reporting	Quoted at time of request, bundled pricing available
eDiscovery	Quoted at time of request, bundled pricing available
Virtual Data Room -- Confidential On-Line Workspace	Quoted at time of request
Disbursements -- Check and/or Form 1099	Quoted at time of request
Disbursements -- Record to Transfer Agent	Quoted at time of request

**EXHIBIT B**

**Karpuk Declaration**

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

*In re*

TRIDENT HOLDING COMPANY, LLC, *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 19-10384 (SHL)

(Jointly Administered)

DECLARATION OF BRIAN KARPUK IN SUPPORT  
OF DEBTORS' APPLICATION FOR ENTRY OF AN ORDER  
AUTHORIZING EMPLOYMENT AND RETENTION OF EPIQ  
CORPORATE RESTRUCTURING, LLC AS ADMINISTRATIVE AGENT  
TO THE DEBTORS EFFECTIVE *NUNC PRO TUNC* TO THE PETITION DATE

I, Brian Karpuk, under penalty of perjury, declare as follows:

1. I am a Director, Consulting Services at Epiq Corporate Restructuring, LLC ("Epiq"). The matters set forth herein are made of my own personal knowledge and, if called and sworn as a witness, I could and would testify competently thereto.<sup>2</sup>

2. This Declaration is made in support of the Debtors' application (the "**Section 327 Application**")<sup>3</sup> requesting entry of an order pursuant to section 327(a)

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of their respective tax identification numbers, are as follows: Trident Holding Company, LLC (6396); American Diagnostics Services, Inc. (2771); Community Mobile Diagnostics, LLC (9341); Community Mobile Ultrasound, LLC (3818); Diagnostic Labs Holdings, LLC (8024); FC Pioneer Holding Company, LLC (6683); JLMD Manager, LLC (8470); Kan-Di-Ki LLC (6100); Main Street Clinical Laboratory, Inc. (0907); MDX-MDL Holdings, LLC (2605); MetroStat Clinical Laboratory – Austin, Inc. (4366); MX Holdings, LLC (8869); MX USA, LLC (4885); New Trident Holdcorp, Inc. (4913); Rely Radiology Holdings, LLC (3284); Schryver Medical Sales and Marketing, LLC (9620); Symphony Diagnostic Services No. 1, LLC (8980); Trident Clinical Services Holdings, Inc. (6262); Trident Clinical Services Holdings, LLC (1255); TridentUSA Foot Care Services LLC (3787); TridentUSA Mobile Clinical Services, LLC (0334); TridentUSA Mobile Infusion Services, LLC (5173); U.S. Lab & Radiology, Inc. (4988). The address of the Debtors' corporate headquarters is 930 Ridgebrook Road, 3rd Floor, Sparks, MD 21152.

<sup>2</sup> Certain of the disclosures herein relate to matters within the knowledge of other professionals at Epiq and are based on information provided by them.

<sup>3</sup> Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Section 327 Application.



of title 11 of the United States Code (the “**Bankruptcy Code**”), Rules 2014 and 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), and Rules 2014-1 and 2016-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York (the “**Local Bankruptcy Rules**”) authorizing the employment and retention of Epiq Corporate Restructuring, LLC as administrative agent for the Debtors *nunc pro tunc* to February 10, 2019 (the “**Petition Date**”) in accordance with the terms and conditions set forth in that certain standard services agreement dated as of January 16, 2019, by and between the Debtors and Epiq (the “**Services Agreement**”), a copy of which is attached to the proposed order as **Exhibit 1**.

3. As administrative agent, Epiq will perform the administrative services specified in the Section 327 Application and the Services Agreement. In addition, at the Debtors’ request, Epiq will perform such other administrative, technical, and support services specified in the Section 327 Application and the Services Agreement.

4. Epiq is a specialist in claims management, consulting, and legal administration services. Epiq provides comprehensive solutions to a wide variety of administrative issues for chapter 11 cases. Epiq is one of the country’s leading chapter 11 administrators, with substantial experience in matters of this size. Epiq has provided administrative services in many large bankruptcy cases pending in this and other districts nationwide. *See, e.g., In re Hooper Holmes, Inc.*, Case No. 18-23302 (Bankr. S.D.N.Y. Nov. 18, 2018); *In re Tops Holding II Corporation*, Case No. 18-22279 (Bankr. S.D.N.Y. February 21, 2018); *In re Roust Corporation*, Case No. 16-23786 (RDD) (Bankr. S.D.N.Y. January 31, 2017); *In re Atlas Resource Partners, L.P.*, Case No. 16-12149 (SHL) (Bankr. S.D.N.Y. Aug. 29, 2016); *In re Nautilus Holdings Ltd.*, Case No. 14-22885 (Bankr. S.D.N.Y. June 23, 2014); *In re LHI Liquidation Co. (f/k/a Loehmann’s Holdings Inc.)*, Case No. 13-

14050 (Bankr. S.D.N.Y. Dec. 15, 2013); *In re RDA Holding Co.*, Case No. 13-22233 (Bankr. S.D.N.Y. Feb. 17, 2013); *In re HMX Acquisition Corp.*, Case No. 12-14300 (Bankr. S.D.N.Y. Oct. 19, 2012); *In re K-V Discovery Solutions, Inc.*, Case No. 12-13346 (Bankr. S.D.N.Y. Sept. 28, 2012); *In re Velo Holdings, Inc.*, Case No. 12-11384 (Bankr. S.D.N.Y. May 29, 2012); *In re Dynegey Holdings, LLC*, Case No. 11-38111 (Bankr. S.D.N.Y. Nov. 15, 2011); *In re Four Kids Entm't, Inc.*, Case No. 11-11607 (Bankr. S.D.N.Y. Apr. 8, 2011); *In re Sbarro, Inc.*, Case No. 11-11527 (Bankr. S.D.N.Y. Apr. 5, 2011); *In re St. Vincent's Catholic Med. Ctrs. of N.Y.*, Case No. 10-11963 (Bankr. S.D.N.Y. Apr. 16, 2010).

5. To the best of my knowledge, neither Epiq nor any of its professional personnel have any relationship with the Debtors that would impair Epiq's ability to serve as administrative agent. The Debtors have many creditors and, accordingly, Epiq may have rendered and may continue to render services to certain of these creditors. However, Epiq has not and will not represent the separate interest of any such creditor in these cases.

6. In addition, Epiq personnel may have relationships with some of the Debtors' creditors or other parties in interest. However, to the best of my knowledge, such relationships, to the extent they exist, are of a personal nature and completely unrelated to these Chapter 11 Cases. Epiq has and will continue to represent clients in matters unrelated to these Chapter 11 Cases. In addition, Epiq has had and will continue to have relationships in the ordinary course of its business with certain vendors, professionals, and other parties in interest that may be involved in the Debtors' cases in matters unrelated to these cases. Epiq may also provide professional services to entities or persons that may be creditors or parties in interest in these Chapter 11 Cases, which services do not directly relate to, or have any direct connection with, these Chapter 11 Cases or the Debtors.

7. Epiq is a “disinterested person,” as that term is defined in Bankruptcy Code section 101(14), in that Epiq and its professional personnel:
- (a) are not creditors, equity security holders, or insiders of the Debtors;
  - (b) are not and were not, within two years before the date of the filing of these cases, directors, officers, or employees of the Debtors; and
  - (c) do not have an interest materially adverse to the interest of the Debtors’ estates or of any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with, or interest in, the Debtors.

8. Epiq has reviewed its electronic database to determine whether it has any relationships with the entities provided by the Debtors. At this time, Epiq is not aware of any relationship that would present a disqualifying conflict of interest. Epiq will conduct ongoing reviews of its files to ensure that no conflict or other disqualifying circumstances exist or arise. Should Epiq discover any new relevant facts or relationships bearing on the matters described herein during the period of its retention, Epiq will use reasonable efforts to file promptly a supplemental affidavit.

9. Epiq is a wholly owned subsidiary of Epiq Systems, Inc., which is corporate parent to certain companies that provide integrated technology products and services to the legal profession for electronic discovery, class action settlements, financial transactions, chapter 7 and 13 bankruptcy, litigation, and regulatory compliance. Given the legal and operational separateness of Epiq from its affiliates and the administrative nature of the services performed by such companies, Epiq does not believe that a conflict would arise solely from any relationship or claim of an Epiq affiliate or its corporate parent.

10. Epiq Systems, Inc., is a wholly owned subsidiary of Document Technologies, LLC (“**DTI**”), a global legal process outsourcing company, which is an ultimate wholly owned subsidiary of DTI Topco, Inc. (“**DTI Topco**”). DTI Topco is a

privately-held entity with majority ownership held by OMERS Administration Corporation (“**OAC**”), the administrator of the OMERS pension funds, and managed by OMERS Private Equity Inc. (“**OPE**”, which together with OAC are referred to as “**OMERS**”), and funds managed by Harvest Partners, LP, (“**Harvest**”) a leading private equity investment firm.

11. Neither OMERS nor Harvest are currently identified on the list of parties in interest (the “Potential Parties in Interest”) list. The Potential Parties in Interest list is attached hereto as Schedule I. However, the following disclosure is made out of an abundance of caution and in an effort to comply with the Bankruptcy Code and the Bankruptcy Rules.

12. Designees of OMERS and Harvest are members of the Board of Directors of DTI Topco (“**Parent Board Designees**”). No designees of OMERS or Harvest are members of the Board of Directors of DTI or Epiq, or any other subsidiaries of DTI. Further, Epiq has the following restrictions in place (collectively, the “**Barrier**”): (i) prior to the Debtors commencing these cases, Epiq did not share the names or any other information identifying the Debtors with OMERS, Harvest, or the Parent Board Designees; (ii) Epiq has not and will not furnish any material nonpublic information about the Debtors to OMERS, Harvest, or the Parent Board Designees; (iii) no OMERS or Harvest personnel, including the Parent Board Designees, work on Epiq client matters or have access to Epiq client information, client files, or client personnel; (iv) no OMERS or Harvest personnel, including the Parent Board Designees, work in Epiq’s offices; (v) other than the Parent Board Designees, Epiq operates independently from OMERS and Harvest, including that it does not share any employees, officers or other management with OMERS or Harvest, has separate offices in separate buildings, and

has separate IT systems; and (vi) no Epiq executive or employee is a director, officer or employee of OMERS or Harvest (or vice versa other than the Parent Board Designees).

13. Epiq has searched the names of OMERS and Harvest against the Debtors and the Potential Parties in Interest list provided by the Debtors. Based solely on the foregoing search, Epiq has determined, to the best of its knowledge, that there are no material connections that require disclosure. Because of any applicable securities laws and the fact that Epiq operates independently from OMERS and Harvest, prior to the Petition Date, Epiq was unable to further investigate with either OMERS or Harvest, to the extent necessary, any potential or actual connection between either OMERS or Harvest and the Debtors and the potential parties in interest.

14. In addition, after the Petition Date, Epiq requested that both OMERS and Harvest search the names of the Debtors against OMERS' and Harvest's respective private equity investments. Based solely on the foregoing searches, Epiq has determined, to the best of its knowledge, that there are no connections. To the extent Epiq learns of any connections involving such entities and/or such investments with the Debtors, Epiq will promptly file a supplemental disclosure.

15. Based on, among other things, the business separation between Epiq, OMERS, and Harvest, and in light of the administrative nature of the services proposed to be performed by Epiq for the Debtors, Epiq believes that it does not hold or represent an interest adverse to the Debtors.

16. In performing the services of administrative agent, Epiq will charge the Debtors the rates set forth in the Services Agreement, which is attached as **Exhibit 1** to the proposed order.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my information, knowledge and belief.

Dated: February 20, 2019

New York, New York

By: /s/Brian Karpuk  
Brian Karpuk  
Director, Consulting Services  
Epiq Corporate Restructuring, LLC

## **SCHEDULE I**

### **Potential Parties in Interest List**

Potential Parties In Interest	
Category	Name of Entity
Debtor	AMERICAN DIAGNOSTICS SERVICES, INC.
Debtor	COMMUNITY MOBILE DIAGNOSTICS, LLC
Debtor	COMMUNITY MOBILE ULTRASOUND, LLC
Debtor	DIAGNOSTIC LABS HOLDINGS, LLC
Debtor	FC PIONEER HOLDING COMPANY, LLC
Debtor	JLMD MANAGER, LLC
Debtor	KAN-DI-KI LLC
Debtor	MAIN STREET CLINICAL LABORATORY, INC.
Debtor	MDX-MDL HOLDINGS, LLC
Debtor	METROSTAT CLINICAL LABORATORY - AUSTIN, INC.
Debtor	MX HOLDINGS, LLC
Debtor	MX USA, LLC
Debtor	NEW TRIDENT HOLDCORP, INC.
Debtor	RELY RADIOLOGY HOLDINGS, LLC
Debtor	SCHRYVER MEDICAL SALES AND MARKETING, LLC
Debtor	SYMPHONY DIAGNOSTIC SERVICES NO. 1, LLC
Debtor	TRIDENT CLINICAL SERVICES HOLDINGS, INC.
Debtor	TRIDENT CLINICAL SERVICES HOLDINGS, LLC
Debtor	TRIDENT HOLDING COMPANY, LLC
Debtor	TRIDENT USA MOBILE INFUSION SERVICES, LLC
Debtor	TRIDENTUSA FOOT CARE SERVICES LLC
Debtor	TRIDENTUSA MOBILE CLINICAL SERVICES, LLC
Debtor	U.S. LAB & RADIOLOGY, INC.
Debtor Affiliate	COMMUNITY PORTABLE X-RAY, LLC
Debtor Affiliate	FC COMPASSUS, LLC
Debtor Affiliate	ON-SITE IMAGING SOLUTIONS, INC.
Debtor Affiliate	QUALITY MOBILE X-RAY SERVICES, INC.
Directors and Officers	ADAM ABRAMSON
Directors and Officers	ALAN MORRISON
Directors and Officers	ANDREI SORAN
Directors and Officers	ANTHONY ZINGARELLI
Directors and Officers	BRIAN BECKWITH
Directors and Officers	CARLOS RUIZ
Directors and Officers	CRAIG KAHLER
Directors and Officers	DAVE WILLIAMS
Directors and Officers	DAVID SMITH
Directors and Officers	MARK PARRISH
Directors and Officers	NIKHIL CHAUDHRI
Directors and Officers	SCOTT BROWN
Directors and Officers	SIMON BACHELDA
Directors and Officers	STEVE WAXMAN
Directors and Officers	THOMAS MCCAFFREY
Secured Creditor	AIR LIQUIDE HEALTHCARE AMERICA CORPORATION
Secured Creditor	ALLY BANK, AS AGENT
Secured Creditor	ARES CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
Secured Creditor	ASSOCIATED BANK N.A.
Secured Creditor	CARDINAL HEALTH 200 INC
Secured Creditor	CIT FINANCE LLC
Secured Creditor	CITIBANK, N.A. AS ADMINISTRATIVE AGENT
Secured Creditor	CT CORPORATION SYSTEM, AS REPRESENTATIVE
Secured Creditor	DE LAGE LANDEN FINANCIAL SERVICES INC
Secured Creditor	EMPLOYMENT DEVELOPMENT DEPARTMENT
Secured Creditor	EVERBANK COMMERCIAL FINANCE INC
Secured Creditor	FIDELITY CAPITAL PARTNERS LLC
Secured Creditor	FINANCIAL SERVICING LLC AND/OR ITS ASSIGNS
Secured Creditor	GELCO FLEET TRUST
Secured Creditor	GFC LEASING
Secured Creditor	HANMI BANK
Secured Creditor	HEWLETT-PACKARD FINANCIAL SERVICES COMPANY
Secured Creditor	LCA BANK CORPORATION
Secured Creditor	LEASING ASSOCIATES OF BARRINGTON INC
Secured Creditor	MB FINANCIAL BANK, N.A.
Secured Creditor	RED BRIDGE CAPITAL II LLC
Secured Creditor	ROCHE DIAGNOSTICS CORPORATION
Secured Creditor	ROYAL BANK AMERICA LEASING LP
Secured Creditor	SIEMENS DIAGNOSTICS FINANCE CO LLC
Secured Creditor	SIEMENS FINANCIAL SERVICES INC
Secured Creditor	TFG LEASING FUND III LLC
Secured Creditor	TFG-CALIFORNIA LP
Secured Creditor	TFG-COLORADO LP
Secured Creditor	US BANCORP
Secured Creditor	US BANK NATIONAL ASSOCIATION
Secured Creditor	US BANK, N.A.
Secured Creditor	WINTRUST EQUIPMENT FINANCE
Lender	ARES
Lender	CERBERUS
Lender	AUDAX
Lender	ANGELO GORDON
Lender	MJX
Lender	TIAA
Lender	GLADSTONE CAPITAL
Lender	OAKTREE
Lender	CM FINANCE
Administrative Agent under the Debtors' Prepetition First Lien Facility	SILVER POINT FINANCE, LLC



Administrative Agent under the Debtors' Prepetition 1.5 Lien Facility	CORTLAND CAPITAL MARKET SERVICES LLC
Administrative Agent under the Debtors' Prepetition Second Lien Facility	ARES CAPITAL CORPORATION
Cash Management Bank	BANK OF AMERICA
Cash Management Bank	BANK OF THE WEST
Cash Management Bank	CATHAY BANK
Cash Management Bank	CITIZENS BANK
Cash Management Bank	M&T BANK
Cash Management Bank	PNC BANK
Cash Management Bank	UMB BANK
Significant Litigation	U.S. DEPARTMENT OF JUSTICE
Significant Litigation	CLEARVIEW DIGITAL IMAGE, INC.
Significant Litigation	RYAN KINGREY
Significant Litigation	JASON LIU
Significant Litigation	HAYES PAWLENKO LLP
Top 30 Unsecured Creditor	ALSTON & BIRD LLP
Top 30 Unsecured Creditor	AMERICAN EXPRESS
Top 30 Unsecured Creditor	BARD ACCESS SYSTEMS INC
Top 30 Unsecured Creditor	BECKMAN COULTER INC
Top 30 Unsecured Creditor	BIOMERIEUX, INC
Top 30 Unsecured Creditor	CARDINAL HEALTH MEDICAL PRODUCTS & SVCS
Top 30 Unsecured Creditor	CEPHEID
Top 30 Unsecured Creditor	CHANGE HEALTHCARE SOLUTIONS LLC
Top 30 Unsecured Creditor	DLA PIPER LLP US
Top 30 Unsecured Creditor	E5 WORKFLOW INC
Top 30 Unsecured Creditor	ELEMENT FLEET CORPORATION
Top 30 Unsecured Creditor	FIRST SOURCE
Top 30 Unsecured Creditor	HIGH AVAILABILITY STORAGE SYSTEMS INC
Top 30 Unsecured Creditor	HINDUJA GLOBAL SOLUTIONS INC
Top 30 Unsecured Creditor	JONES DAY
Top 30 Unsecured Creditor	KONICA MINOLTA HEALTHCARE AMERICAS INC
Top 30 Unsecured Creditor	KPMG LLP
Top 30 Unsecured Creditor	LABORATORY CORP OF AMERICA HOLDINGS
Top 30 Unsecured Creditor	LATHAM & WATKINS LLP
Top 30 Unsecured Creditor	MCKESSON MEDICAL SURGICAL INC
Top 30 Unsecured Creditor	MERCHANTS
Top 30 Unsecured Creditor	METROPOLITAN LIFE INS CO
Top 30 Unsecured Creditor	METROSTAT
Top 30 Unsecured Creditor	NEBO SYSTEMS INC.
Top 30 Unsecured Creditor	PCM
Top 30 Unsecured Creditor	QUEST DIAGNOSTICS
Top 30 Unsecured Creditor	ROCHE DIAGNOSTICS CORPORATION
Top 30 Unsecured Creditor	ROPES & GRAY LLP
Top 30 Unsecured Creditor	SOURCE RAY INC
Top 30 Unsecured Creditor	TELCOR INC
Major Vendor	3M HEALTH INFORMATION SYSTEMS
Major Vendor	ABILITY NETWORK INC.
Major Vendor	ABINGTON HEALTH
Major Vendor	ACCOUITEMPS
Major Vendor	ADVENTIST HEALTH SYSTEMS/SUNBELT INC
Major Vendor	AEROTEK
Major Vendor	AHMC WHITTIER HOSPITAL MEDICAL CENTER
Major Vendor	AIRGAS DRY ICE
Major Vendor	AIRGAS USA LLC
Major Vendor	ALASKA AIRLINES, INC.
Major Vendor	ALL AROUND SOCAL COURIER LLLP
Major Vendor	ALL MEDICAL PERSONNEL INC
Major Vendor	ALLIANCE HEALTHCARE SERVICES INC.
Major Vendor	ALPHA-OMEGA SONOGRAPHY, LLC
Major Vendor	ALSTON & BIRD LLP
Major Vendor	AMERICAN DIGITAL IMAGING
Major Vendor	AMERICAN EXPRESS
Major Vendor	AMERICAN HEALTH CARE ASSOCIATION
Major Vendor	APFS LLC
Major Vendor	APRIMA MEDICAL SOFTWARE INC
Major Vendor	ARKANSAS SPECIALTY RADIOLOGY PLLC
Major Vendor	ASCENTUM CAPITAL
Major Vendor	ATLANTIC HEALTH SYSTEM INC
Major Vendor	AVAYA FINANCIAL SERVICES
Major Vendor	BAPTIST HEALTH SYSTEM
Major Vendor	BAPTIST MEDICAL CENTER
Major Vendor	BARD ACCESS SYSTEMS INC
Major Vendor	BATES WHITE LLC
Major Vendor	BBH SBMC LLC
Major Vendor	BDO USA LLP
Major Vendor	BECKMAN COULTER INC
Major Vendor	BEXAR COUNTY HOSPITAL DISTRICT
Major Vendor	BIO RAD LABORATORIES INC
Major Vendor	BIOMERIEUX, INC
Major Vendor	BIO-RAD LABORATORIES, INC.
Major Vendor	BIO-REFERENCE LABORATORIES
Major Vendor	BRAD WYSONG MD PA
Major Vendor	BUCHANAN INGERSOLL
Major Vendor	CANNON GROUP ENTERPRISES INC
Major Vendor	CANTATA HEALTH LLC
Major Vendor	CAPITAL MEDICAL CENTER LP
Major Vendor	CARDINAL HEALTH MEDICAL PRODUCTS & SVCS
Major Vendor	CARDINAL MEDICAL PHYSICS SERVICES LLC
Major Vendor	CEDARS SINAI MEDICAL CENTER

Major Vendor	CEPHEID
Major Vendor	CHANGE HEALTHCARE SOLUTIONS LLC
Major Vendor	CHARLESTON RADIOLOGISTS PA
Major Vendor	CHESAPEAKE CLINICIANS PA
Major Vendor	CHIEF OUTSIDERS LLC
Major Vendor	CHLIC
Major Vendor	CHLIC-CHICAGO
Major Vendor	CHRISTUS HEALTH NORTHERN LOUISIANA
Major Vendor	CHRISTUS SANTA ROSA HEALTH CARE CORP
Major Vendor	CINTAS CORPORATION
Major Vendor	CITY OF ALAMEDA HEALTH
Major Vendor	CLEAR LAKE REGIONAL
Major Vendor	CLINICAL PATHOLOGY LABORATORIES
Major Vendor	COLORADO LABORATORY SERVICES
Major Vendor	COLORMARK LC
Major Vendor	COLUMBIA MEDICAL CENTER OF PLANO
Major Vendor	COMM HOSP OF SAN BERNARDINO
Major Vendor	CR PROTECH INC
Major Vendor	CRYOFAB MEDICAL
Major Vendor	CT CORPORATION
Major Vendor	CUSTOM ELECTRONIC DESIGN
Major Vendor	DATA INTENSITY LLC
Major Vendor	DATA MEDIA ASSOCIATES LLC
Major Vendor	DEACONESS HOSPITAL
Major Vendor	DELL FINANCIAL SERVICES
Major Vendor	DELTA RISK LLC
Major Vendor	DELTA RISK LLC / ALLIED INFOSECURITY
Major Vendor	DEX IMAGING INC
Major Vendor	DIAGNOSTIC LABORATORY OF OKLAHOMA LLC
Major Vendor	DIGNITY HEALTH
Major Vendor	DIRECT SUPPLY DSSI
Major Vendor	DLA PIPER LLP US
Major Vendor	DOCTORS MEDICAL CTR OF MODESTO INC
Major Vendor	DOERNER SAUNDERS DANIEL & ANDERSON LLP
Major Vendor	DOMINICAN HOSPITAL
Major Vendor	DSSI
Major Vendor	DYNACARE NORTHWEST, INC.
Major Vendor	DYNAMIC LABORATORIES INC
Major Vendor	E5 WORKFLOW INC
Major Vendor	EASYSOFT
Major Vendor	EISENHOWER MEDICAL CENTER
Major Vendor	EKS&H LLLP
Major Vendor	EL CAMINO HOSPITAL
Major Vendor	EL PASO HEALTHCARE SYSTEM LTD
Major Vendor	ELEMENT FLEET CORPORATION
Major Vendor	ELLKAY LLC
Major Vendor	ENCORE SOFTWARE SERVICES
Major Vendor	ENGHOUSE INTERACTIVE INC
Major Vendor	ERNST & YOUNG US LLP
Major Vendor	ESAOTE NORTH AMERICA INC
Major Vendor	ESKER SOFTWARE INC
Major Vendor	EVOQUA WATER TECHNOLOGIES LLC
Major Vendor	FDS JANITORIAL SPECIALISTS
Major Vendor	FEDEX
Major Vendor	FIRST SOURCE
Major Vendor	FISHER & PHILLIPS LLP
Major Vendor	FISHER HEALTHCARE
Major Vendor	FISHER SCIENTIFIC COMPANY, LLC
Major Vendor	FLECK HOLDINGS LLC
Major Vendor	FOREST MEDICAL LLC
Major Vendor	FOX ROTHSCHILD LLP
Major Vendor	FREDRIKSON & BYRON PA
Major Vendor	FRESNO COMMUNITY HOSPITAL
Major Vendor	FRIEDMAN LLP
Major Vendor	FTI CONSULTING INC
Major Vendor	GE HEALTHCARE
Major Vendor	GELCO CORPORATION
Major Vendor	GENERAL ELECTRIC COMPANY
Major Vendor	GENESYS REGIONAL MEDICAL CENTER
Major Vendor	GREYHOUND LINES INC
Major Vendor	HARRINGTON MEMORIAL HOSPITAL
Major Vendor	HCA HEALTH SERVICES OF FLORIDA INC
Major Vendor	HCA HEALTH SERVICES OF TN
Major Vendor	HEART HOSPITAL OF BK LLC
Major Vendor	HEART TO HEART CARDIOLOGY
Major Vendor	HERMENEGILDO MALABED JR
Major Vendor	HEWLETT PACKARD FINANCIAL SVCS COMPANY
Major Vendor	HIGH AVAILABILITY STORAGE SYSTEMS INC
Major Vendor	HINDUJA GLOBAL SOLUTIONS INC
Major Vendor	HMC SOLUTIONS LLC
Major Vendor	INDIAN RIVER MEDICAL CENTER
Major Vendor	INFINITT NORTH AMERICA INC.
Major Vendor	INNERCARE HEALTH SERVICES OF WA
Major Vendor	INSTITUTE OF NURSING EXCELLENCE
Major Vendor	INSTRUMENTATION LABORATORY CO
Major Vendor	INTERMOUNTAIN CENTRAL LABORATORY
Major Vendor	INTERNATIONAL MANUFACTURING AND
Major Vendor	IPC INC

Major Vendor	IRON MOUNTAIN INC
Major Vendor	JML GROUP
Major Vendor	JOANN C YANG
Major Vendor	JONES DAY
Major Vendor	KATTEN MUCHIN ROSENMAN LLP
Major Vendor	KINGMAN HOSPITAL INC
Major Vendor	KLS PHYSICS GROUP,LLC
Major Vendor	KONICA MINOLTA HEALTHCARE AMERICAS INC
Major Vendor	KPMG LLP
Major Vendor	LAB LOGISTICS
Major Vendor	LAB RESOURCE, INC
Major Vendor	LABORATORIES NORTHWEST
Major Vendor	LABORATORY CORP OF AMERICA
Major Vendor	LABORATORY CORP OF AMERICA HOLDINGS
Major Vendor	LAHEY HEALTH SYSTEMS INC
Major Vendor	LAKE WALES HOSPITAL CORP
Major Vendor	LAS CRUCES MEDICAL CENTER LLC
Major Vendor	LATHAM & WATKINS LLP
Major Vendor	LAW OFFICES OF ROBERT F ZIELINSKI LLC
Major Vendor	LEADING AGE WASHINGTON
Major Vendor	LEASING ASSOCIATES OF BARRINGTON
Major Vendor	LEGACY LABORATORY SERVICES LLC
Major Vendor	LEVEL 3 COMMUNICATIONS LLC
Major Vendor	LIAISON TECHNOLOGIES INC
Major Vendor	LODI MEMORIAL HOSPITAL ASSOC INC
Major Vendor	LUMINEX CORPORATION
Major Vendor	MAGENIC TECHNOLOGIES INC
Major Vendor	MAHLER HEALTH PM LLC
Major Vendor	MANATEE MEMORIAL HOSPITAL
Major Vendor	MATRIXCARE INC
Major Vendor	MATTHEW ROBERT LOWE
Major Vendor	MCALLEN HOSPITALS LP
Major Vendor	MCKAY DEE HOSPITAL
Major Vendor	MCKESSON MEDICAL SURGICAL INC
Major Vendor	MECOSTA COUNTY MEDICAL CENTER
Major Vendor	MED WATER SYSTEMS LLC
Major Vendor	MEDICAL CONNECTIONS
Major Vendor	MEDICAL DEVICE DEPOT INC
Major Vendor	MEDICAL PHYSICS ASSOC
Major Vendor	MEDICAL SALES ASSOCIATES
Major Vendor	MEDICAL SYSTEMS OF DENVER INC
Major Vendor	MEDICAL UNIVERSITY OF OHIO AT TOLEDO
Major Vendor	MEDIX STAFFING SOLUTIONS INC
Major Vendor	MEDLINE INDUSTRIES INC
Major Vendor	MEDLINK IMAGING LLC
Major Vendor	MEI MAIL SERVICES INC
Major Vendor	MEMORIAL HOSPITAL LABORATORY
Major Vendor	MEMPHIS PATHOLOGY LABORATORY
Major Vendor	MERCEDES MEDICAL
Major Vendor	MERIDIAN BIOSCIENCE
Major Vendor	MERIDIAN TELERADIOLOGY INC
Major Vendor	MERRY X-RAY CHEMICAL CORP
Major Vendor	MESA LABORATORIES INC
Major Vendor	METROPOLITAN LIFE INS CO
Major Vendor	MICHAEL J ARNOLD & ASSOC INC
Major Vendor	MICROBIOLOGICS INC
Major Vendor	MICROSOFT CORPORATION
Major Vendor	MINDRAY DS USA INC
Major Vendor	MINT CLEAN INC
Major Vendor	MIRION TECHNOLOGIES INC
Major Vendor	MISSION HEALTH
Major Vendor	MJ MORGAN GROUP LLC
Major Vendor	MOBILE DIGITAL IMAGING INC
Major Vendor	MOUNTAIN VIEW HOSPITAL
Major Vendor	NAPLES HMA LLC
Major Vendor	NATIONAL ASSOC FOR THE SUPPORT
Major Vendor	NEBO SYSTEMS INC.
Major Vendor	NELSON HARDIMAN LLP
Major Vendor	NEXTGEN HEALTHCARE INFORMATION SYSTEMS
Major Vendor	NORTH POINT ADVISORS LLC
Major Vendor	NORTHERN NEVADA MEDICAL CTR
Major Vendor	NORTHWEST HOSPITAL & MEDICAL CENTER
Major Vendor	NOVACK BURNBAUM CRYSTAL LLP
Major Vendor	NTANDM REVENUE PARTNERS LLC
Major Vendor	OCCUPATIONAL HEALTH CNTRS OF SW PA
Major Vendor	OFFICE DEPOT
Major Vendor	ONCORE HEALTHCARE SOLUTIONS LLC
Major Vendor	ONSYSTEMS INC
Major Vendor	ORCHARD SOFTWARE CORPORATION
Major Vendor	ORTHO-CLINICAL DIAGNOSTIC
Major Vendor	OZARK IMAGING SALES & SERVICE INC
Major Vendor	PALOMAR POMERADO HEALTH
Major Vendor	PARAGON ASSET RECOVERY SERVICES INC
Major Vendor	PARKER POE ADAMS & BERNSTEIN LLP
Major Vendor	PCM
Major Vendor	PERKINS COIE LLP
Major Vendor	PHYSICIANS AUTOMATED LABORATORY INC
Major Vendor	PLC LLC

Major Vendor	POLSINELLI PC
Major Vendor	POLYMEDCO CANCER DIAGNOSTIC PRODUCTS
Major Vendor	PORTLAND ADVENTIST MEDICAL CENTER
Major Vendor	POUDRE VALLEY HOSPITAL
Major Vendor	POWER PROS CONSULTING GROUP INC
Major Vendor	PROMETHEUS LABORATORIES INCORPORATED
Major Vendor	PROSPECT CCMC LLC
Major Vendor	PROV HEALTH & SRVCS NEWBERG MEDICAL CTR
Major Vendor	PROVIDENCE HEALTH & SERVICES - OREGON
Major Vendor	PROVIDENCE HEALTH SERVICES OF WACO
Major Vendor	PROVIDENCE HEALTH WILLAMETTE FALLS
Major Vendor	PUBLIC AFFAIRS ASSOCIATES LLC
Major Vendor	PUNTA GORDA HMA LLC
Major Vendor	PUTNAM COUNTY HOSPITAL
Major Vendor	QIAGEN INC
Major Vendor	QUEST DIAGNOSTICS
Major Vendor	QUIDEL CORPORATION
Major Vendor	RADTECH X-RAY INC
Major Vendor	RAMSAY BRIDGFORTH ROBINSON AND RALEY LLP
Major Vendor	RANDSTAD NORTH AMERICA INC
Major Vendor	RC IMAGING
Major Vendor	REDLAND COMMUNITY HOSPITAL
Major Vendor	REGUS MANAGEMENT GROUP, LLC
Major Vendor	RESPIRONICS, INC.
Major Vendor	RICOH USA INC
Major Vendor	ROBERT HALF INTERNATIONAL INC
Major Vendor	ROCHE DIAGNOSTICS CORPORATION
Major Vendor	ROPES & GRAY LLP
Major Vendor	RR DONNELLEY & SONS COMPANY
Major Vendor	RSM US LLP
Major Vendor	RYKA ENTERPRISES INC
Major Vendor	SALEM HOSPITAL
Major Vendor	SANTA ROSA MEMORIAL HOSPITAL
Major Vendor	SC&H GROUP INC
Major Vendor	SCOTTSDALE HEALTHCARE HOSPITALS
Major Vendor	SCRIPPS HEALTH
Major Vendor	SEACOAST
Major Vendor	SEKISUI DIAGNOSTICS LLC
Major Vendor	SHI INTERNATIONAL CORP
Major Vendor	SID PETERSON MEMORIAL HOSPITAL
Major Vendor	SIEMENS HEALTHCARE DIAGNOSTICS INC
Major Vendor	SINAI HOSPITAL OF BALTIMORE
Major Vendor	SKADDEN ARPS SLATE MEAGHER AND FLOM
Major Vendor	SMART SOURCE OF BOSTON LLC
Major Vendor	SNR DENTONS US LLP
Major Vendor	SOFT COMPUTER CONSULTANTS INC
Major Vendor	SONODEPOT INC
Major Vendor	SOURCE RAY INC
Major Vendor	SOUTHWEST AIRLINES
Major Vendor	SOUTHWEST AIRLINES CARGO
Major Vendor	SPECTRUM HEALTH HOSPITALS
Major Vendor	ST ANNE'S HOSPITAL
Major Vendor	ST DAVIDS HEALTHCARE PARTNERSHIP LP LLP
Major Vendor	ST LUKES HOSPITAL SERVICE
Major Vendor	ST MARY MEDICAL CENTER
Major Vendor	ST MARYS OF MICHIGAN
Major Vendor	STARR COUNTY HOSPITAL DISTRICT
Major Vendor	STERICYCLE INC
Major Vendor	STRATEGIC BUSINESS COMMUNICATIONS
Major Vendor	SUTTER AUBURN FAITH HOSPITAL
Major Vendor	SUTTER HEALTH - SACREMENTO SIERRA REGION
Major Vendor	SWIFT COURIERS INC
Major Vendor	SYMPHONY DIAGNOSTIC SERVICES
Major Vendor	SYSMEX AMERICA INC
Major Vendor	T2 TECH GROUP LLC
Major Vendor	TELCOR INC
Major Vendor	TELETRAC INC
Major Vendor	THE CALDWELL PARTNERS INTERNATIONAL LTD
Major Vendor	THOUSAND OAKS PATHOLOGY ASSOCIATES
Major Vendor	TIERPOINT NEW YORK LLC
Major Vendor	TIMPANOGOS REGIONAL HOSPITAL
Major Vendor	TIS INTERNATIONAL INC
Major Vendor	TOSOH BIOSCIENCE, INC.
Major Vendor	TRAIL RIDGE PRODUCTS INC
Major Vendor	TRICORE REFERENCE LABORATORIES
Major Vendor	TRINCARE CLINICAL
Major Vendor	TRINCARE INC
Major Vendor	TRIZETTO PROVIDER SOLUTIONS
Major Vendor	TUCSON MEDICAL CENTER
Major Vendor	UAMS MEDICAL CENTER
Major Vendor	UHS OF TEXOMA INC
Major Vendor	USHEALTHWORKS MED GROUP WASHINGTON,P.S
Major Vendor	USSERY PRINTING CO INC
Major Vendor	VALLEY BAPTIST LAB SVC, LLC
Major Vendor	VALLEY HOSPITAL
Major Vendor	VERICHEM LABORATORIES INC.
Major Vendor	VIRTUA - WEST JERSEY HEALTH SYSTEM
Major Vendor	VISTA CLINICAL DIAGNOSTICS

Major Vendor	VVC HOLDINGS CORP
Major Vendor	W A FOOTE MEMORIAL HOSPITAL
Major Vendor	WALKER COUNTY HOSPITAL CORPORATION
Major Vendor	WELLS FARGO EQUIPMENT FINANCE INC
Major Vendor	WERFEN USA, LLC
Major Vendor	WEST BOCA MEDICAL CENTER
Major Vendor	WHALE IMAGING INC
Major Vendor	WILLIAM BEAUMONT HOSPITAL
Major Vendor	WILLIAMSON COUNTY HOSPITAL DISTRICT
Major Vendor	WINCHESTER HOSPITAL
Major Vendor	WINSTON FINANCIAL SERVICES INC
Major Vendor	WOMENS MOBILE MEDICAL SERVICES LLC
Major Vendor	X2 SYSTEMS INC
Major Vendor	YALE NEW HAVEN HEALTH SVCS CORP
Major Vendor	ZAYO GROUP HOLDINGS INC
Major Vendor	ZEPTOMETRIX CORPORATION
Major Customers	AA HEALTHCARE MANAGEMENT
Major Customers	ACADIA HEALTHCARE
Major Customers	ACTS RETIREMENT LIFE COMMUNITIES
Major Customers	ADVANCED CORRECTIONAL HEALTHCARE
Major Customers	ADVANCED HEALTHCARE CORPORATION
Major Customers	ADVANCED HEALTHCARE SOLUTIONS
Major Customers	ADVANTAGE MANAGEMENT GROUP
Major Customers	ADVENTIST CARE CENTERS
Major Customers	AGAPE SENIOR
Major Customers	AHAVA HEALTHCARE
Major Customers	AIRAMID HEALTH CARE MANAGEMENT
Major Customers	ALAMEDA HEALTH SYSTEM
Major Customers	ALARIS
Major Customers	ALLIANCE HEALTH & HUMAN SERVICES
Major Customers	AMEDISYS HOME SERVICES
Major Customers	AMERICAN HEALTHCARE X
Major Customers	AMERICAN MEDICAL FACILITIES MGT
Major Customers	AMERICAN SENIOR COMMUNITIES
Major Customers	AMERICARE SYSTEMS
Major Customers	APPLE REHAB CORP
Major Customers	ARMOR CORRECTIONAL HEALTHCARE
Major Customers	ASPEN SKILLED HEALTHCARE INC
Major Customers	ASSISTED LIVING
Major Customers	ATHENA
Major Customers	ATRIUM CENTER, LLC
Major Customers	ATRIUM POST ACUTE
Major Customers	AURORA BEHAVIORAL HEALTHCARE
Major Customers	AURORA HEALTH MANAGEMENT, LLC
Major Customers	AURUM
Major Customers	AUTUMN LAKE HEALTHCARE
Major Customers	AVALON HEALTH
Major Customers	AVALON HEALTHCARE GROUP
Major Customers	AVAMERE HEALTH SERVICES
Major Customers	AVAMERE HEALTH SERVICES, LLC
Major Customers	AVANTE GROUP, INC
Major Customers	BALL HEALTHCARE SERVICES, INC.
Major Customers	BANE CARE
Major Customers	BEACON HEALTH MANAGEMENT
Major Customers	BEDELL
Major Customers	BENCHMARK SENIOR LIVING
Major Customers	BERKSHIRE HEALTHCARE SYSTEMS
Major Customers	BETHANY OF THE NORTHWEST
Major Customers	BONSECOURS HEALTH SYSTEM
Major Customers	BRASWELL FAMILY SENIOR CARE
Major Customers	BRIARHILL MANAGEMENT LLC
Major Customers	BRIDGEMARK HEALTHCARE
Major Customers	BROOKDALE SENIOR LIVING CENTERS
Major Customers	BROOKDALE SENIOR LIVING COMMUNITIES
Major Customers	BROOKDALE SENIOR LIVING, INC.
Major Customers	CA DEPT OF VETERANS AFFAIRS
Major Customers	CALIFORNIA FORENSIC MEDICAL GROUP
Major Customers	CAMBRIDGE HEALTHCARE
Major Customers	CANC
Major Customers	CANTEX CONTINUING CARE NETWORK
Major Customers	CARAVAN OPERATIONS CORPORATION
Major Customers	CARDON ASSOCIATES
Major Customers	CARE LINK
Major Customers	CARE MERIDIAN
Major Customers	CAREONE
Major Customers	CARERITE
Major Customers	CARESPPRINGS HEALTH CARE MANAGEMENT
Major Customers	CARETEL INNS OF AMERICA
Major Customers	CATHOLIC HEALTH SERVICES
Major Customers	CCH HEALTHCARE LLC
Major Customers	CENTRAL ARKANSAS NURSING CENTERS INC.
Major Customers	CENTURION, LLC
Major Customers	CFG HEALTH SYSTEMS, LLC
Major Customers	CHAMPION CARE, LLC
Major Customers	CHOSEN HEALTH CARE
Major Customers	CHRISTIAN HOMES INC
Major Customers	Christian Living Communities
Major Customers	CIENA FACILITIES

Major Customers	CITADEL CARE CENTERS
Major Customers	CLEAR CHOICE
Major Customers	CLEARVIEW HEALTHCARE MANAGEMENT
Major Customers	COLAVRIA HOSPITALITY
Major Customers	COLLEGE HEALTHCARE
Major Customers	COMMONWEALTH OF VA DEPT OF CORR
Major Customers	COMMUNICARE HEALTH SERVICES
Major Customers	COMPASS POINTE HEALTHCARE SYSTEM
Major Customers	COMPLETE HEALTHCARE RESOURCES
Major Customers	COMPREHENSIVE HEALTHCARE MGMT SVRS
Major Customers	CONCORD HEALTHCARE GROUP
Major Customers	CONNECTIONS COMMUNITY SUPPORT, INC.
Major Customers	CONSULATE HEALTH CARE
Major Customers	CONTINUING HEALTHCARE SOLUTIONS
Major Customers	CONTINUUM HEALTH CARE
Major Customers	CORECIVIC
Major Customers	CORIZON HEALTH SERVICES
Major Customers	CORNERSTONE
Major Customers	CORRECT CARE SOLUTIONS
Major Customers	CORRECTIONAL DIAGNOSTIC IMAGING, INC
Major Customers	CORRECTIONAL HEALTHCARE (CCS)
Major Customers	CORRECTIONAL PSYCHIATRIC SERVICES
Major Customers	COTTAGE HEALTHCARE
Major Customers	COVENANT CARE
Major Customers	COVENANT HEALTH NETWORK
Major Customers	COVENANT HEALTH SYSTEM
Major Customers	COVENANT RETIREMENT COMMUNITY
Major Customers	CPS
Major Customers	CRESTWOOD
Major Customers	C-ROSS MANAGEMENT
Major Customers	CROSS SENIOR CARE II
Major Customers	CROSSROADS MEDICAL MANAGEMENT
Major Customers	CROWNE OPERATIONS, INC.
Major Customers	CURIS HEALTH SYSTEMS
Major Customers	CYPRESS SKILLED SERVICES LLC
Major Customers	DAVITA DIALYSIS CENTERS
Major Customers	DAYBREAK VENTURE LLC
Major Customers	DAYBREAK VENTURES
Major Customers	DELMAR GARDENS ENTERPRISE
Major Customers	DIAKON LUTHERAN SOCIAL MINISTRIES
Major Customers	DIOCESAN HEALTH FACILITIES
Major Customers	DIOCESE OF FALL RIVER
Major Customers	DIVERSICARE
Major Customers	DIVISION OF IMMIGRATION HEALTH SVCS
Major Customers	DYCOR TRANSITIONAL HEALTH AND LIVING
Major Customers	EDURO HEALTHCARE
Major Customers	ELMCROFT
Major Customers	EMERALD HEALTH
Major Customers	EMERITUS CORP
Major Customers	EMPRES HEALTHCARE MANAGEMENT
Major Customers	ENCOMPASS HEALTH CORP
Major Customers	ENCOMPASS HEALTH CORPORATION
Major Customers	ENLIVANT
Major Customers	ENSIGN HEALTH CARE SERVICES
Major Customers	ENSIGN GROUP
Major Customers	EPIC GROUP, LLC
Major Customers	ERICKSON RETIREMENT COMMUNITIES
Major Customers	ESKATON HEALTH CORPORATION
Major Customers	ESSEX
Major Customers	EVA CARE GROUP LLC
Major Customers	EVA CARE MANAGEMENT
Major Customers	EVANGELICAL LUTHERAN GOOD SAMARITAN
Major Customers	EVANGELICAL LUTHERAN GOOD SMARITAN
Major Customers	EXCELERATE HCS
Major Customers	EXCEPTIONAL LIVING CENTERS
Major Customers	EXTENDED CARE CLINICAL, LLC
Major Customers	FEIGENBAUM
Major Customers	FIRST ATLANTIC HEALTH CARE
Major Customers	FIVE OAKS HEALTHCARE
Major Customers	FIVE STAR QUALITY CARE
Major Customers	FOCUSED POST ACUTE CARE PARTNERS, LLC
Major Customers	FORTIS MANAGEMENT GROUP, LLC
Major Customers	FOUNDATIONS HEALTH SOLUTIONS
Major Customers	Foursquare Healthcare
Major Customers	FRANCISCAN COMMUNITIES
Major Customers	FRONT PORCH CORPORATION
Major Customers	FUNDAMENTAL
Major Customers	GE HEALTHCARE
Major Customers	GENERATION HEALTHCARE
Major Customers	GENERATIONS HEALTHCARE
Major Customers	GENESIS HEALTHCARE CORP
Major Customers	GENOA HEALTHCARE
Major Customers	GEO CARE
Major Customers	GLOBAL HEALTH SERVICES
Major Customers	GLOBAL HEALTHCARE
Major Customers	GOLDEN LIVING
Major Customers	GOLDEN STATE HEALTH CENTERS INC
Major Customers	GRACE HEALTHCARE

Major Customers	GREYSTONE HEALTHCARE MANAGEMENT
Major Customers	GULF COAST HEALTH CARE INC
Major Customers	HCF INC
Major Customers	HCR MANORCARE HEALTH SERVICES
Major Customers	HEALTH CONCEPTS
Major Customers	HEALTH SERVICES MANAGEMENT
Major Customers	HEARTLAND HOME HEALTH & HOSPICE
Major Customers	HERITAGE HEALTHCARE COMPANY
Major Customers	HILLTOP HEALTHCARE
Major Customers	HMG Healthcare LLC
Major Customers	HMG PROPERTIES LLC
Major Customers	HMR VETERANS, INC.
Major Customers	HSMTX
Major Customers	HUMAN GOOD
Major Customers	HYCARE INC
Major Customers	IDE MANAGEMENT GROUP
Major Customers	IHCM, INC DBA INDEPENDENCE HEALTHCARE MANAGEMENT, INC. - DOVI
Major Customers	ILLUMINATE HEALTH CARE
Major Customers	INDEPENDENCE HEALTHCARE MGMT
Major Customers	INFINITY
Major Customers	INTERMEDIATE CARE FACILITY
Major Customers	JPH MANAGEMENT
Major Customers	KANE FINANCIAL
Major Customers	KINDRED AT HOME
Major Customers	KINDRED HEALTHCARE
Major Customers	KINDRED HEALTHCARE INC - LTACH
Major Customers	KINGSTON HEALTH CARE
Major Customers	LAB CORP OF AMERICA
Major Customers	LANCASTER HEALTH GROUP
Major Customers	LANDMARK
Major Customers	LAUREL HEALTH CARE MANAGEMENT
Major Customers	LEGACY HEALTHCARE
Major Customers	LHC GROUP, INC.
Major Customers	LIBERTY LUTHERAN
Major Customers	LIFE CARE CENTERS OF AMERICA
Major Customers	LIFE CARE SERVICES
Major Customers	LIFE CHOICE
Major Customers	LIFE SCAN WELLNESS CENTER
Major Customers	LONGWOOD MANAGEMENT
Major Customers	LOS ANGELES JEWISH HOMES
Major Customers	LUTHERAN SENIOR SERVICES
Major Customers	MACINTOSH
Major Customers	MADISON CREEK PARTNERS
Major Customers	MAGNOLIA HEALTH SYSTEMS
Major Customers	MAINLINE SENIOR CARE ALLIANCE
Major Customers	MAJESTIC CARE MANAGEMENT
Major Customers	MANOR CARE HEALTH SYSTEMS
Major Customers	MARINER HEALTH CARE SERVICES
Major Customers	MARQUIS HEALTH SERVICES
Major Customers	MASONIC VILLAGE OF THE GRAND LODGE OF PA
Major Customers	MEDILODGE GROUP
Major Customers	MENTAL HEALTH FACILITY
Major Customers	MERIDIAN MANAGEMENT SERVICES
Major Customers	MID-ATLANTIC HEALTHCARE
Major Customers	MIDWEST ADMINISTRATIVE SERVICES
Major Customers	MIDWEST GERIATRIC MANAGEMENT
Major Customers	MILLERS MERRY
Major Customers	MISSION HEALTH OF GEORGIA, LLC
Major Customers	MISSOURI VETERANS COMMISSION
Major Customers	MONARCH HEALTH CARE MANAGEMENT
Major Customers	MORNINGSIDE MINISTRIES
Major Customers	NAPHCARE INC
Major Customers	NATIONAL CHURCH RESIDENCES
Major Customers	NATIONAL HEALTH CARE ASSOCIATES, INC
Major Customers	NATIONAL HEALTH CARE ASSOCIATION, I
Major Customers	NATIONAL HEALTHCARE
Major Customers	NATIONWIDE HEALTH CARE
Major Customers	NEW HAMPSHIRE DEPT OF CORRECTIONS
Major Customers	NEW VISTA HEALTH SERVICES
Major Customers	NEXCARE HEALTH SYSTEMS, LLC
Major Customers	NEXION HEALTH CORP
Major Customers	NEXT STEP HEALTHCARE
Major Customers	NOLAND HEALTH SERVICES
Major Customers	NORTH CAROLINA DEPT OF CORRECTIONS
Major Customers	NORTHERN HILLS SENIOR
Major Customers	NORTHPORT HEALTH SERVICE INC
Major Customers	OASIS HEALTHCARE PARTNERS
Major Customers	Oceans Healthcare
Major Customers	OHIO LIVING
Major Customers	OLYMPIA GROUP LLC
Major Customers	OnPointe
Major Customers	ONPOINTE CORPORATION
Major Customers	OPCO CA SKILLED MGMT INC
Major Customers	OPIS MANAGEMENT RESOURCES, LLC
Major Customers	ORIANNA HEALTH SYSTEM
Major Customers	Ostrom Management
Major Customers	OTTERBEIN HOMES
Major Customers	PA STATE PSYCH FACILITY

Major Customers	PAKSN, INC
Major Customers	PALM HEALTHCARE MANAGEMENT, LLC
Major Customers	PARAGON
Major Customers	PARAGON HEALTHCARE GROUP
Major Customers	PARAMOUNT HEALTHCARE
Major Customers	PEAK RESOURCES, INC.
Major Customers	PEREGRINE HEALTH SERVICES, INC
Major Customers	PERSUE HEALTH LLC
Major Customers	PH CARE
Major Customers	PHOEBE MINISTRIES
Major Customers	PLATINUM HEALTHCARE
Major Customers	PLUM HEALTHCARE GROUP, LLC
Major Customers	PLUM HEATH CARE GROUP LLC
Major Customers	POINTE GROUP
Major Customers	PREFERRED CARE PARTNERS
Major Customers	PREFERRED HEALTH CARE
Major Customers	PREMIER HEALTH CARE
Major Customers	PREMIER HEALTHCARE
Major Customers	PRESBYTERIAN COMMUNITIES & SERVICES
Major Customers	PRESTIGE CARE
Major Customers	PRESTIGE HEALTHCARE
Major Customers	PRIME CARE MEDICAL
Major Customers	PRINCIPLE LONG TERM CARE, LTC
Major Customers	PRIORITY HEALTHCARE GROUP
Major Customers	PRIORITY MANAGEMENT GROUP
Major Customers	PRISTINE SENIOR LIVING & POST ACUTE CARE
Major Customers	PROGRESSIVE QUALITY CARE
Major Customers	PROMISE HEALTHCARE
Major Customers	PROVIDENCE GROUP, INC.
Major Customers	PROVIDENCE HEALTH & SERVICE
Major Customers	PROVIDENCE HEALTHCARE MANAGEMENT
Major Customers	PRUITT HEALTH
Major Customers	PURSUE HEALTHCARE, LLC
Major Customers	QUALITY CORRECTIONAL CARE
Major Customers	QUALITY CORRECTIONAL HEALTH CARE
Major Customers	RADIUS HEALTHCARE
Major Customers	RECOVER-CARE
Major Customers	REDWOOD POST ACUTE NETWORK
Major Customers	REGAL CARE MGMT GROUP
Major Customers	REGENCY INTEGRATED HEALTH SERVICES LLC
Major Customers	REGENCY NURSING
Major Customers	REGENCY PACIFIC INC
Major Customers	REGENCY PACIFIC MANAGEMENT, LLC
Major Customers	REGENCY POST ACUTE
Major Customers	REGENT CARE CENTERS
Major Customers	REHAB ASSOCIATES
Major Customers	RELIANCE HEALTH CARE
Major Customers	RELIANT CARE MANAGEMENT CO., LLC
Major Customers	RELIANT MANAGEMENT
Major Customers	RELIANT SENIOR CARE
Major Customers	REMARKABLE HEALTHCARE
Major Customers	RENEW
Major Customers	RENEW HEALTH GROUP
Major Customers	RFMS
Major Customers	RICHARD STARR
Major Customers	RIVERVIEW HEALTH
Major Customers	ROCKPORT MANAGEMENT
Major Customers	ROCKY MOUNTAIN CARE
Major Customers	ROCKY MOUNTAIN SENIOR CARE (RMSC)
Major Customers	ROSCOMMON EXTENDED CARE
Major Customers	ROYAL HEALTH GROUP
Major Customers	RUTGERS UNIVERSITY CORRECTIONAL HEALTH CARE
Major Customers	RYDER HEALTH MANAGEMENT
Major Customers	RYDERS HEALTH MANAGEMENT
Major Customers	SABER HEALTHCARE GROUP
Major Customers	SALMON HEALTH AND RETIREMENT
Major Customers	SALTER HEALTHCARE
Major Customers	SANTE PARTNERS, INC
Major Customers	SAPPHIRE CARE GROUP
Major Customers	SAVA CORPORATION
Major Customers	SAVA SENIOR CARE
Major Customers	SCHMIDT WALLACE HEALTHCARE MANAGEMENT
Major Customers	SELECT MEDICAL CORPORATION
Major Customers	SENIOR CARE CENTERS, LLC
Major Customers	SENIOR CARE EXCELLENCE
Major Customers	SENIOR CARE NETWORK
Major Customers	SENIOR LIFESTYLE CORPORATION
Major Customers	SENIOR LIVING PROPERTIES, LLC
Major Customers	SENTARA LIFE CARE CORP
Major Customers	SHEEHAN HEALTH GROUP
Major Customers	SIGNATURE HEALTHCARE LLC
Major Customers	SILVERADO SENIOR LIVING
Major Customers	SIMPSON LANE CONSULTING, INC
Major Customers	SKYLINE
Major Customers	SLP - TEXAS
Major Customers	SLR HEALTH SERVICES, LLC
Major Customers	SOLARIS HEALTHCARE
Major Customers	SOUTHERN ADMINISTRATIVE SERVICES, LTD



Major Customers	SOUTHERN HEALTH PARTNERS
Major Customers	SOUTHERN HEALTHCARE MANAGEMENT/SOVEREIGN
Major Customers	SOUTHERN SNF MANAGEMENT
Major Customers	SPRENGER HEALTHCARE SYSTEMS
Major Customers	SPRINGPOINT SENIOR LIVING
Major Customers	STARS BEHAVIORAL HEALTH GROUP
Major Customers	STATE OF GEORGIA
Major Customers	STATE OF OHIO CORRECTIONS
Major Customers	STONEBRIDGE SENIOR LIVING
Major Customers	STONEGATE SENIOR CARE
Major Customers	STONEGATE SENIOR LIVING
Major Customers	Stonehenge Care LLC
Major Customers	STONERISE HEALTHCARE
Major Customers	STRATEGIC BEHAVIORAL HEALTH
Major Customers	SUMMIT CARE, INC
Major Customers	Summit Healthcare Management
Major Customers	SUN MAR MANAGEMENT SERVICES
Major Customers	SUNRISE SENIOR LIVING
Major Customers	SW MANAGEMENT
Major Customers	SYMMETRY HEALTHCARE MANAGEMENT &
Major Customers	SYNERGY HEALTH CENTERS
Major Customers	TANDEM MANAGEMENT COMPANY
Major Customers	TARA CARES
Major Customers	TELECARE CORPORATION
Major Customers	Tennessee Health Management Inc
Major Customers	THE GOODMAN GROUP
Major Customers	THE PEPLINSKI GROUP
Major Customers	THE WELLBRIDGE GROUP
Major Customers	TLC MANAGEMENT
Major Customers	TOUCHSTONE COMMUNITIES
Major Customers	TRADITIONS MANAGEMENT
Major Customers	TRANSCOM
Major Customers	TRILOGY HEALTH SERVICE, LLC
Major Customers	TRINITY HEALTHCARE
Major Customers	U.S.S. SKILLEDSEVE
Major Customers	UNIFIED CARE SERVICES
Major Customers	UNITED CHURCH HOMES
Major Customers	UNITED METHODIST COMMUNITIES
Major Customers	UNITED METHODIST HOME
Major Customers	UNIVERSAL HEALTH SERVICES
Major Customers	UPMC SENIOR COMMUNITIES
Major Customers	US CARE HEALTH MANAGEMENT
Major Customers	UTAH (STATE OF) JUVENILE JUSTICE SERVICES
Major Customers	VANCREST LIMITED
Major Customers	VANGUARD HEALTHCARE SERVICES, LLC
Major Customers	VERITAS
Major Customers	Veritas Healthcare Management
Major Customers	VIBRA HEALTHCARE
Major Customers	VILL
Major Customers	VILLA HEALTHCARE
Major Customers	VITAS HEALTHCARE CORPORATION
Major Customers	VIVAGE CORPORATE
Major Customers	VIVAGE SENIOR LIVING
Major Customers	VIZCAYA CARE
Major Customers	WACHUSETT VENTURES LLC
Major Customers	WELLBRIDGE
Major Customers	WELLINGTON HEALTHCARE SERVICES
Major Customers	WELLSPRING LUTHERAN SERVICES
Major Customers	WESLEY ENHANCED
Major Customers	WESTMINSTER RETIREMENT COMMUNITIES
Major Customers	WEXFORD HEALTH SERVICES
Major Customers	WHITE OAK MANOR RETIREMENT COMMUNITY
Major Customers	WHITTIER HEALTH NETWORK
Major Customers	WILLIAMS-FOSTER GROUP LLC
Major Customers	WILMAC CORPORATION
Major Customers	WINDSOR HEALTHCARE
Major Customers	WINGATE HEALTHCARE
Major Customers	WISCONSIN DEPARTMENT OF CORRECTIONS
Major Customers	ZANDEX HEALTHCARE
Taxing Authority	ALABAMA DEPARTMENT OF REVENUE
Taxing Authority	ALAMEDA COUNTY
Taxing Authority	ALDINE ISD TAX OFFICE
Taxing Authority	ALLEN COUNTY TREASURER
Taxing Authority	ANNE HARRIS BENNET, TAX ASSESSOR-COLLECTOR
Taxing Authority	ARIZONA DEPARTMENT OF REVENUE
Taxing Authority	ARKANSAS STATE
Taxing Authority	BALTIMORE COUNTY, MARYLAND
Taxing Authority	BARTHOLOMEW COUNTY TREASURER
Taxing Authority	BERNALILLO COUNTY TREASURER
Taxing Authority	BEXAR COUNTY TAX ASSESSOR-COLLECTOR
Taxing Authority	BROWARD COUNTY TAX COLLECTOR
Taxing Authority	CA BOARD OF EQUALIZATION
Taxing Authority	CADDO PARRISH SHERIFF'S OFFICE
Taxing Authority	CHARLESTON COUNTY TREASURER
Taxing Authority	CITY AND COUNTY OF DENVER
Taxing Authority	CITY OF APPLETON
Taxing Authority	CITY OF ARVADA, CO
Taxing Authority	CITY OF AURORA

Taxing Authority	CITY OF BIRMINGHAM
Taxing Authority	CITY OF BRIGHTON
Taxing Authority	CITY OF BROCKTON
Taxing Authority	CITY OF CANON CITY, CO
Taxing Authority	CITY OF CENTENNIAL, CO
Taxing Authority	CITY OF CENTENNIAL, SALES TAX DEPARTMENT
Taxing Authority	CITY OF COLORADO SPRINGS, CO
Taxing Authority	CITY OF GRAND JUNCTION
Taxing Authority	CITY OF GREELY
Taxing Authority	CITY OF GREENVILLE
Taxing Authority	CITY OF GREENWOOD VILLAGE
Taxing Authority	CITY OF GRESHAM
Taxing Authority	CITY OF HAPEVILLE
Taxing Authority	CITY OF HAYWARD
Taxing Authority	CITY OF HUNTINGTON
Taxing Authority	CITY OF KNOXVILLE
Taxing Authority	CITY OF LAKEWOOD, CO
Taxing Authority	CITY OF LAMAR
Taxing Authority	CITY OF LONGMONT, CO
Taxing Authority	CITY OF LOS ANGELES
Taxing Authority	CITY OF MIDDLETOWN
Taxing Authority	CITY OF MONTGOMERY, AL
Taxing Authority	CITY OF NORTHGLENN
Taxing Authority	CITY OF OCEANSIDE
Taxing Authority	CITY OF PARKERSBURG
Taxing Authority	CITY OF PASCO (WADOR)
Taxing Authority	CITY OF PELHAM, AL
Taxing Authority	CITY OF PLAINWELL
Taxing Authority	CITY OF PORTLAND, OR
Taxing Authority	CITY OF PUEBLO
Taxing Authority	CITY OF RICHMOND
Taxing Authority	CITY OF RIVERSIDE
Taxing Authority	CITY OF ROCKY MOUNT
Taxing Authority	CITY OF SEATTLE, WA
Taxing Authority	CITY OF SHREVEPORT
Taxing Authority	CITY OF SOUTHFIELD
Taxing Authority	CITY OF SUWANEE
Taxing Authority	CITY OF TACOMA
Taxing Authority	CITY OF TUKWILA
Taxing Authority	CITY OF WESTMINSTER, CO
Taxing Authority	CITY OF WHEAT RIDGE, CO
Taxing Authority	CLARK COUNTY ASSESSOR
Taxing Authority	CLEVELAND COUNTY TREASURER
Taxing Authority	COLORADO DEPARTMENT OF REVENUE
Taxing Authority	COLUMBIA COUNTY TAX COMMISSION
Taxing Authority	CONNECTICUT DEPT. OF REVENUE
Taxing Authority	CONTRA COSTA COUNTY TAX COLLECTOR
Taxing Authority	COUNTY OF ALAMEDA TAX COLLECTOR
Taxing Authority	COUNTY OF ORANGE
Taxing Authority	DALLAS COUNTY CENTRAL APPRAISAL DISTRICT
Taxing Authority	DALLAS COUNTY TAX OFFICE
Taxing Authority	DC TREASURER
Taxing Authority	DEAN FOWLER JR. COUNTY TREASURER
Taxing Authority	DELAWARE COUNTY TREASURER
Taxing Authority	DELAWARE DIVISION OF REVENUE
Taxing Authority	DEPARTMENT OF ASSESSMENTS AND TAXATION
Taxing Authority	DIANE NELSON TAX COLLECTOR
Taxing Authority	DON ARMSTRONG, PROPERTY TAX COMMISSIONER
Taxing Authority	DONA ANA COUNTY TREASURER
Taxing Authority	DOUGLAS, CO TREASURER
Taxing Authority	ECTOR COUNTY APPRAISAL DISTRICT
Taxing Authority	EDDIE FAIR HINDS COUNTY TAX COLLECTOR
Taxing Authority	EL PASO COUNTY TREASURER
Taxing Authority	FLORIDA DEPARTMENT OF REVENUE
Taxing Authority	FRANCHISE TAX BOARD
Taxing Authority	FRESNO COUNTY TAX COLLECTOR
Taxing Authority	FULTON COUNTY TAX COMMISSIONER
Taxing Authority	GEORGER ALBRIGHT
Taxing Authority	GEORGIA DEPARTMENT OF REVENUE
Taxing Authority	GREENVILLE COUNTY TAX COLLECTOR
Taxing Authority	HENDRICKS COUNTY TREASURER
Taxing Authority	ILLINOIS DEPARTMENT OF REVENUE
Taxing Authority	INDIANA DEPARTMENT OF REVENUE
Taxing Authority	JANET BUSKEY REVENUE COMMISSIONER
Taxing Authority	JOE G. TEDDER, TAX COLLECTOR
Taxing Authority	KANSAS DEPARTMENT OF REVENUE
Taxing Authority	KENNETH MAUN TAX ASSESSOR
Taxing Authority	KENTUCKY DEPARTMENT OF REVENUE
Taxing Authority	KENTUCKY STATE TREASURER
Taxing Authority	KING COUNTY TREASURER
Taxing Authority	KNOX COUNTY TRUSTEE
Taxing Authority	LANE COUNTY TAX COLLECTOR
Taxing Authority	LEE COUNTY TAX COLLECTOR
Taxing Authority	LISA CULLEN TAX COLLECTOR
Taxing Authority	LOS ANGELES COUNTY TAX COLLECTOR
Taxing Authority	LOUISIANA DEPARTMENT OF REVENUE AND TAXATION
Taxing Authority	MADISON CITY TREASURER
Taxing Authority	MARICOPA COUNTY TREASURER

Taxing Authority	MARIN COUNTY TAX COLLECTOR
Taxing Authority	MARION COUNTY SHERIFF
Taxing Authority	MARYLAND COMPTROLLER OF COMPLIANCE DIVISION
Taxing Authority	MASSACHUSETTS DEPARTMENT OF REVENUE
Taxing Authority	MECKLENBURG COUNTY TAX COLLECTOR
Taxing Authority	MESA COUNTY TREASURER
Taxing Authority	METROPOLITAN TRUSTEE
Taxing Authority	MICHAEL CORRIGAN, TAX COLLECTOR
Taxing Authority	MIKE SULLIVAN, TAX ASSESSOR COLLECTOR
Taxing Authority	MINNESOTA DEPARTMENT OF REVENUE
Taxing Authority	MINNESOTA DEPARTMENT OF REVENUE
Taxing Authority	MISSISSIPPI DEPARTMENT OF REVENUE
Taxing Authority	MISSOURI DEPARTMENT OF REVENUE
Taxing Authority	MONTGOMERY COUNTY, MD
Taxing Authority	NASH COUNTY TAX COLLECTOR
Taxing Authority	NC DOR
Taxing Authority	NEBRASKA DEPT. OF REVENUE
Taxing Authority	NEW JERSEY DEPARTMENT OF REVENUE
Taxing Authority	NEW MEXICO TAXATION & REVENUE
Taxing Authority	NEW MEXICO TAXATION AND REVENUE DEPARTMENT
Taxing Authority	NEW YORK STATE CORPORATION TAX
Taxing Authority	NH DRA
Taxing Authority	NORTH CAROLINA DEPARTMENT OF REVENUE
Taxing Authority	NUECES COUNTY TAX ASSESSOR-COLLECTOR
Taxing Authority	NYS SALES TAX PROCESSING
Taxing Authority	OHIO DEPT. OF REVENUE
Taxing Authority	OKLAHOMA TAX COMMISSION
Taxing Authority	OREGON DEPT. OF REVENUE
Taxing Authority	PABLO (PAUL) VILLAREAL JR., TAX ASSESSOR/COLLECTOR
Taxing Authority	PENNSYLVANIA DEPT. OF REVENUE
Taxing Authority	PIMA COUNTY TREASURER
Taxing Authority	PULASKI COUNTY TREASURER
Taxing Authority	RICHLAND COUNTY TREASURER
Taxing Authority	RIVERSIDE COUNTY TREASURER
Taxing Authority	SAGINAW TOWNSHIP TREASURER
Taxing Authority	SALT LAKE COUNTY ASSESSOR
Taxing Authority	SAN DIEGO COUNTY TREASURER
Taxing Authority	SAN JOAQUIN COUNTY TAX COLLECTOR
Taxing Authority	SANTA CLARA COUNTY TAX COLLECTOR
Taxing Authority	SANTA ROSA TAX COLLECTOR
Taxing Authority	SARASOTA TAX COLLECTOR
Taxing Authority	SCOTT RANDOLPH, TAX COLLECTOR
Taxing Authority	SOUTH CAROLINA DEPARTMENT OF REVENUE
Taxing Authority	ST. LOUIS CO. COLLECTOR OF REVENUE
Taxing Authority	STATE BOARD OF EQUALIZATION
Taxing Authority	STATE OF ARKANSAS
Taxing Authority	STATE OF COLORADO
Taxing Authority	STATE OF NEVADA
Taxing Authority	STATE OF NEW JERSEY
Taxing Authority	STATE OF RHODE ISLAND
Taxing Authority	STATE TAX COMMISSION
Taxing Authority	TARRANT COUNTY TAX ASSESSOR-COLLECTOR
Taxing Authority	TAX COLLECTOR MULTNOMAH COUNTY
Taxing Authority	TAX COMMISSIONER MUSCOGEE
Taxing Authority	TENNESSEE DEPARTMENT OF REVENUE
Taxing Authority	TEXAS DEPARTMENT OF REVENUE
Taxing Authority	TEXAS STATE COMPTROLLER
Taxing Authority	TOM MCCOMAS, SHERIFF/TREASURER
Taxing Authority	TOWN OF AGAWAM
Taxing Authority	TOWN OF CASTLE ROCK, CO
Taxing Authority	TOWN OF CHELMSFORD, MA
Taxing Authority	TOWN OF JOHNSTON
Taxing Authority	TOWN OF LAKEVILLE
Taxing Authority	TOWN OF PARKER, CO
Taxing Authority	TOWN OF THORNTON, CO
Taxing Authority	TOWN OF WELLESLEY
Taxing Authority	TOWN OF WEST BRIDGEWATER
Taxing Authority	TREASURER – CITY OF NORFOLK
Taxing Authority	TULARE COUNTY TAX COLLECTOR
Taxing Authority	TULSA COUNTY TREASURER
Taxing Authority	UTAH STATE TAX COMMISSION
Taxing Authority	VA DEPT. OF TAXATION
Taxing Authority	VANDERBURGH COUNTY TREASURER
Taxing Authority	VERMONT DEPT. OF TAXES
Taxing Authority	VILLAGE OF FOX POINT
Taxing Authority	WAKE COUNTY REVENUE DEPT.
Taxing Authority	WASHINGTON STATE DEPARTMENT OF REVENUE
Taxing Authority	WEST VIRGINIA STATE TAX DEPARTMENT
Taxing Authority	WISCONSIN DEPARTMENT OF FINANCIAL INSTITUTION
Taxing Authority	WISCONSIN DEPARTMENT OF REVENUE
Taxing Authority	YOLO COUNTY TAX COLLECTOR
Utility	ADT SECURITY SERVICES
Utility	ALABAMA POWER
Utility	ALAGASCO
Utility	ALAMEDA COUNTY INDUSTRIES
Utility	ALLIED WASTE OF NORTH AMERICA
Utility	ALLSTREAM
Utility	AMBIT

Utility	AMEREN
Utility	AMERICAN ELECTRIC POWER
Utility	AMERIWASTE
Utility	ANAHEIM PUBLIC UTILITIES
Utility	ANSWERFONE
Utility	AT&T
Utility	AT&T LONG DISTANCE
Utility	AT&T MOBILITY
Utility	ATMOS ENERGY
Utility	ATT U-VERSE
Utility	AUSTIN PUBLIC UTILITIES
Utility	BALTIMORE GAS AND ELECTRIC COMPANY
Utility	BRIGHT HOUSE NETWORKS
Utility	BURBANK WATER & POWER
Utility	CABLE ONE
Utility	CABLEVISION OF RARITAN VALLEY
Utility	CENTERPOINT ENERGY
Utility	CENTRAL ARKANSAS WATER
Utility	CENTRAL MAINE POWER
Utility	CENTURY LINK
Utility	CEQUEL CORPORATION
Utility	CHARTER COMMUNICATIONS
Utility	CINCINNATI BELL
Utility	CINCINNATI ENVIRONMENTAL SERVICES
Utility	CIRRO ENERGY
Utility	COLORADO SPRINGS UTILITIES
Utility	COLUMBIA GAS
Utility	COLUMBIA GAS OF MASSACHUSETTS
Utility	COLUMBUS & CENTRAL OHIO SYSTEMS INC.
Utility	COMCAST
Utility	COMED
Utility	CONSOLIDATE COMMUNICATIONS
Utility	CONSTELLATION ENERGY
Utility	CONSUMER ENERGY
Utility	COX BUSINESS
Utility	COX COMMUNICATIONS
Utility	CPS ENERGY
Utility	CUYAHOGA FALLS PUBLIC UTILITIES
Utility	DANIA BEACH PUBLIC UTILITIES
Utility	DAYTON POWER AND LIGHT
Utility	DIRECT ENERGY
Utility	DIRECTTV
Utility	DOMINION ENERGY
Utility	DTE ENERGY
Utility	EFAX SERVICES
Utility	EL PASO ELECTRIC
Utility	EMERALD COAST UTILITIES AUTHORITY
Utility	ENERGY
Utility	ENVIRO SOLUTIONS
Utility	EPB
Utility	EVERSOURCE
Utility	FAIRPOINT COMMUNICATIONS
Utility	FLORIDA POWER & LIGHT
Utility	FRADES DISPOSAL INC.
Utility	FRONTIER COMMUNICATIONS
Utility	GEORGIA POWER COMPANY
Utility	GRANITE TELECOMMUNICATIONS
Utility	GREAT BASIN INTERNET SERVICES
Utility	GREEN MOUNTAIN ENERGY
Utility	GREENSERV INC.
Utility	GRESHAM SANITARY SERVICE INC.
Utility	HORIZON TELCOM
Utility	ILLUMINATING COMPANY
Utility	IMPACT TELECOM
Utility	INDIANA MICHIGAN POWER
Utility	JACKSON ENERGY AUTHORITY
Utility	LA DEPARTMENT OF WATER & POWER
Utility	LAKELAND ELECTRIC
Utility	LEVEL 3 COMMUNICATIONS LLC
Utility	LIBERTY UTILITIES GEORGIA
Utility	LITTLE ROCK PUBLIC UTILITIES
Utility	LONE STAR CABLE INC.
Utility	LOUISVILLE GAS AND ELECTRIC
Utility	MANTECA PUBLIC UTILITIES
Utility	MEDICAL DISPOSAL SERVICES INCORPORATED
Utility	MEDWASTE LLC
Utility	METROPOLITAN UTILITIES DS
Utility	MHO NETWORKS
Utility	MICHIGAN GAS UTILITIES
Utility	MIDCONTINENT COMMUNICATIONS
Utility	MIDDLEBOROUGH GAS & ELECTRIC
Utility	MODERN DISPOSAL
Utility	MONTGOMERY WATER WORKS
Utility	NATIONAL GRID
Utility	NEVADA ENERGY
Utility	NEW MEXICO GAS COMPANY
Utility	NICOR GAS
Utility	NW NATURAL GAS COMPANY

Utility	OHIO EDISON
Utility	OKLAHOMA GAS & ELECTRIC
Utility	OKLAHOMA NATURAL GAS CO
Utility	OMAHA PUBLIC POWER DISTRICT
Utility	OPTIMUM
Utility	PACIFIC GAS & ELECTRIC
Utility	PACIFIC POWER
Utility	PAETEC
Utility	PECO ENERGY
Utility	PEDERNALES ELECTRIC COOPERATIVE INC.
Utility	PIEDMONT NATURAL GAS
Utility	PLANO PUBLIC UTILITIES
Utility	PROTECTION ONE INC.
Utility	PUBLIC SERVICE COMPANY OF NEW MEXICO
Utility	PUGET SOUND ENERGY
Utility	QUESTAR GAS CO
Utility	RAYS TRASH SERVICE
Utility	RELIANT
Utility	REPUBLIC SERVICES
Utility	REPUBLIC SILVER STATE DISPOSAL SVC INC.
Utility	RIVERSIDE PUBLIC UTILITIES
Utility	ROCKY MOUNTAIN POWER
Utility	SAGINAW CHARTER
Utility	SALT RIVER PROJECT
Utility	SAN DIEGO GAS & ELECTRIC
Utility	SANIPAC
Utility	SCE&G
Utility	SEATTLE PUBLIC UTILITIES
Utility	SENTRY ONE SECURITY LLC
Utility	SOCALGAS
Utility	SOUTH HAVEN PUBLIC UTILITIES
Utility	SOUTHERN CALIFORNIA EDISON
Utility	SOUTHWEST GAS CORPORATION
Utility	SOUTHWESTERN ELECTRIC POWER
Utility	SPOK INC.
Utility	SPRINGFIELD UTILITY BOARD
Utility	SPRINT
Utility	STERICYCLE INC.
Utility	SUDDENLINK
Utility	TDS TELECOM
Utility	TELCENTRIS INC.
Utility	TIME WARNER CABLE
Utility	TOLEDO EDISON
Utility	TPX COMMUNICATIONS
Utility	TUCSON ELECTRIC
Utility	TUCSON PUBLIC UTILITIES
Utility	TXU ENERGY
Utility	USER FRIENDLY RECYCLING LLC
Utility	UTE WATER
Utility	VECTREN ENERGY DELIVERY
Utility	VERIZON
Utility	VERIZON BUSINESS
Utility	VERIZON WIRELESS
Utility	WASTE CONNECTIONS OF TN, INC.
Utility	WASTE MANAGEMENT
Utility	WASTE MANAGEMENT OF COLORADO SPRINGS
Utility	WASTE MANAGEMENT OF MA SO SHORE
Utility	WASTE MANAGEMENT OF OHIO
Utility	WCA WASTE CORPORATION
Utility	WE ENERGIES
Utility	WINDSTREAM
Utility	WOW
Utility	XCEL ENERGY
Utility	ZAYO GROUP
Insurance	ACE AMERICAN INSURANCE COMPANY
Insurance	AIG SPECIALTY INSURANCE CO.
Insurance	AMERICAN ZURICH INSURANCE COMPANY
Insurance	ASPEN AMERICAN INSURANCE COMPANY
Insurance	ASPEN SPECIALTY INSURANCE COMPANY
Insurance	COLUMBIA CASUALTY COMPANY
Insurance	CONTINENTAL CASUALTY COMPANY
Insurance	COVERYS SPECIALTY INSURANCE COMPANY
Insurance	EVANSTON INSURANCE COMPANY
Insurance	FIRST SPECIALTY INSURANCE CORPORATION
Insurance	HDI GLOBAL INSURANCE COMPANY
Insurance	HOMELAND INSURANCE COMPANY OF NY
Insurance	INDIAN HARBOR INSURANCE COMPANY
Insurance	LANDMARK AMERICAN INSURANCE COMPANY
Insurance	LEXINGTON INSURANCE COMPANY
Insurance	LLOYDS SYNDICATE NOVAE 2007
Insurance	MAXUM INDEMNITY COMPANY
Insurance	NATIONAL FIRE & MARINE INSURANCE COMPANY
Insurance	NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH
Insurance	SCOTTSDALE INSURANCE COMPANY
Insurance	ZURICH AMERICAN INSURANCE COMPANY
Insurance	WILLIS OF TEXAS, INC.
Equity Holders (>5% stake)	FORMAX HEALTH HOLDINGS, LLC
Equity Holders (>5% stake)	SCHRYVER MEDICAL HOLDINGS, LLC

Equity Holders (>5% stake)	SCHRYVER/TRIDENT INVESTORS, LLC
Equity Holders	23 ASSOCIATES, LLC
Equity Holders	ANDREI SORAN
Equity Holders	ANTHONY ZINGARELLI
Equity Holders	BRUCE DAKIN
Equity Holders	CA/PIONEER INVESTOR, LLC
Equity Holders	DAVE PAISON
Equity Holders	DAVID SMITH
Equity Holders	DZA FAMILY, LLC
Equity Holders	EPOCH HOLDINGS INVESTORS, LLC
Equity Holders	ESTHER SCHONFELD
Equity Holders	FBH HEALTHCARE, LLC
Equity Holders	FC PAC HOLDINGS, LLC
Equity Holders	GAHH, LLC
Equity Holders	GCM GROSVENOR CO-INVESTMENT OPPORTUNITIES FUND, L.P.
Equity Holders	GCM SAINT PAUL SPV, LLC
Equity Holders	GCM SPV 14B, LLC
Equity Holders	H GROSS FAMILY, LP
Equity Holders	HCCF MANAGEMENT GROUP, INC.
Equity Holders	JENNIFER HOLT
Equity Holders	JOSEPH A. WILLIAMSON
Equity Holders	K/O ARIA, LLC
Equity Holders	LEERINK HOLDINGS LLC
Equity Holders	LEERINK SWANN CO-INVESTMENT FUND LLC
Equity Holders	LIPSCHUTZ MANAGEMENT
Equity Holders	MARK PARRISH
Equity Holders	MCP ARIA, LLC
Equity Holders	MDK INVESTMENT HOLDINGS, LLC
Equity Holders	METRO HC, LLC
Equity Holders	NEUWING, LLC
Equity Holders	RAY WIRTA
Equity Holders	RCP SCHRYVER CO-INVEST FUND BLOCKER, INC.
Equity Holders	RCP SCHRYVER FUND I BLOCKER, INC.
Equity Holders	SAFANAD STAR MIDCO INC.
Equity Holders	SCHRYVER MEDICAL BLOCKER, INC.
Equity Holders	SEF COMPASSUS III, LLC
Equity Holders	SENIOR CARE HOSPICE, LLC
Equity Holders	THOMAS MCCAFFERY
Equity Holders	VIRGINIA INVESTMENT PARTNERS, LLC
Equity Holders	WP TS BLOCKER, LLC
Equity Holders	YUKON CAPITAL PARTNERS II, L.P.
Debtors' Professionals	ANKURA CONSULTING GROUP, LLC
Debtors' Professionals	EPIQ CORPORATE RESTRUCTURING, LLC
Debtors' Professionals	MAKOVSKY
Debtors' Professionals	MERCER
Debtors' Professionals	PJT PARTNERS LP
Debtors' Professionals	SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP
Contract Counterparty	ADVANCED BUSINESS MACHINES INC
Contract Counterparty	NEW ORLEANS REGIONAL PHYSICIAN HOSPITAL ORGANIZATION
Contract Counterparty	ACCESS MEDICAL GROUP
Contract Counterparty	ADVANCED MEDICAL DOCTORS OF CA (AMDC)
Contract Counterparty	AETNA
Contract Counterparty	AFFINITY MEDICAL GROUP
Contract Counterparty	AGERIGHT ADVANTAGE
Contract Counterparty	AHS
Contract Counterparty	ALAMEDA ALLIANCE FOR HEALTH
Contract Counterparty	ALLIANCE PHYSICIANS OF THE HIGH DESERT
Contract Counterparty	ALLIED PACIFIC IPA FORMER PACIFIC INDEPENDENT PHYSICIANS ASSOC.
Contract Counterparty	ALLY ALIGN
Contract Counterparty	ALLYALIGN
Contract Counterparty	AMERIHEALTH
Contract Counterparty	ANTHEM
Contract Counterparty	APPLECARE MEDICAL MANAGEMENT, LLC
Contract Counterparty	ATRIO HEALTH PLAN
Contract Counterparty	BANNER HEALTH PLAN
Contract Counterparty	BAYLOR UNIVERSITY
Contract Counterparty	BCBS
Contract Counterparty	BCBS AFFILIATE
Contract Counterparty	BCBS OF AL
Contract Counterparty	BCBS OF AR
Contract Counterparty	BCBS OF FL
Contract Counterparty	BCBS OF KC
Contract Counterparty	BCBS OF LA
Contract Counterparty	BCBS OF MA
Contract Counterparty	BCBS OF MI
Contract Counterparty	BCBS OF MN
Contract Counterparty	BCBS OF MS
Contract Counterparty	BCBS OF NC
Contract Counterparty	BCBS OF NE
Contract Counterparty	BCBS OF RI
Contract Counterparty	BCBS OF TN
Contract Counterparty	BCBS/EXCELLUS
Contract Counterparty	BEAVER MEDICAL GROUP
Contract Counterparty	BMC
Contract Counterparty	BRAND NEW DAY
Contract Counterparty	BRIGHT HEALTH PHYSICIANS
Contract Counterparty	BROWN & TOLAND
Contract Counterparty	BS OF CA

Contract Counterparty	CALIFORNIA PHYSICIANS SERVICE
Contract Counterparty	CALOPTIMA
Contract Counterparty	CAPITAL BCBS
Contract Counterparty	CARE ACCESS
Contract Counterparty	CARE N CARE
Contract Counterparty	CARE WISCONSIN
Contract Counterparty	CAREFIRST
Contract Counterparty	CAREFIRST BCBS
Contract Counterparty	CARESOURCE
Contract Counterparty	CEDARS-SINAI HEALTH ASSOCIATES
Contract Counterparty	CENCAL HEALTH
Contract Counterparty	CENTENE
Contract Counterparty	CHOICE MEDICAL GROUP
Contract Counterparty	CIGNA
Contract Counterparty	CIGNA HEALTHSPRING
Contract Counterparty	CITRUS VALLEY PHYSICIANS GROUP
Contract Counterparty	CMC HP OF TX
Contract Counterparty	COLLABORATIVE CARE HOLDINGS, LLC
Contract Counterparty	COLORADO ACCESS
Contract Counterparty	COMFORT CARE HOLDINGS CO
Contract Counterparty	COMMONWEALTH CARE
Contract Counterparty	COMMUNITY CARE
Contract Counterparty	COMMUNITY HEALTH CENTER NETWORK
Contract Counterparty	COMMUNITY HEALTH NETWORK
Contract Counterparty	COMMUNITY HEALTH NETWORK OF WA
Contract Counterparty	COMMUNITY MEDICAL CENTERS
Contract Counterparty	CONTRA COSTA HEALTH PLAN
Contract Counterparty	COORDINATED CARE SOLUTIONS, INC
Contract Counterparty	DAVITA/UHC
Contract Counterparty	DE LAGE LANDEN FINANCIAL LEASING SVCS
Contract Counterparty	DE LAGE LANDEN FINANCIAL SERVICES INC
Contract Counterparty	DENVER HEALTH
Contract Counterparty	DESERT OASIS HEALTH CARE
Contract Counterparty	DL PETERSON TRUST
Contract Counterparty	EMBLEM
Contract Counterparty	ESSENCE HEALTHCARE
Contract Counterparty	EVOLENT HEALTH
Contract Counterparty	EXCELLUS BC/BS
Contract Counterparty	FACEY MEDICAL GROUP
Contract Counterparty	FAIRVIEW HEALTH SERVICES
Contract Counterparty	FALLON HP
Contract Counterparty	FAMILY HEALTH NETWORK (COMMUNITY CARE ALLIANCE)
Contract Counterparty	FAMILY PRACTICE MEDICAL GROUP - SAN BERNARDINO
Contract Counterparty	FIDELIS SECURECARE
Contract Counterparty	FINANCIAL SERVICES VEHICLE TRUST
Contract Counterparty	FIRST CHOICE HEALTH NETWORK
Contract Counterparty	GATEWAY HEALTH PLAN
Contract Counterparty	GEISIGNER HEALTH PLAN
Contract Counterparty	GENTIVA HEALTH SERVICES
Contract Counterparty	GOLD COAST HEALTH PLAN
Contract Counterparty	GOOD SAMARITAN MEDICAL PRACTICE
Contract Counterparty	GREATAMERICA LEASING CORP.
Contract Counterparty	GREATER TRI-CITIES IPA
Contract Counterparty	HAP
Contract Counterparty	HCSC
Contract Counterparty	HEALTH ALLIANCE MIDWEST (PROVIDER # 140073)
Contract Counterparty	HEALTH ALLIANCE MIDWEST (PROVIDER # 71730)
Contract Counterparty	HEALTH FIRST HEALTH PLANS
Contract Counterparty	HEALTH NEW ENGLAND
Contract Counterparty	HEALTH PARTNERS MN
Contract Counterparty	HEALTH PARTNERS PLAN
Contract Counterparty	HEALTH PLAN OF SAN MATEO
Contract Counterparty	HEALTHNOW
Contract Counterparty	HEALTHONE
Contract Counterparty	HEMET COMMUNITY
Contract Counterparty	HEMET COMMUNITY MED GROUP
Contract Counterparty	HERITAGE PROVIDER NETWORK
Contract Counterparty	HIGHMARK
Contract Counterparty	HILL PHYSICIANS MEDICAL GROUP
Contract Counterparty	HORIZON BCBS OF NJ
Contract Counterparty	HOSPICE OF THE EAST BAY
Contract Counterparty	HPHC
Contract Counterparty	HUMANA
Contract Counterparty	HURON VALLEY (PACE)
Contract Counterparty	IBC
Contract Counterparty	ICARE (INDEPENDENT CARE HEALTH PLAN
Contract Counterparty	IEHP
Contract Counterparty	INDEPENDENT HEALTH
Contract Counterparty	INTEGRAL QUALITY CARE (PURCHASED BY MOLINA OF FL
Contract Counterparty	JHHC
Contract Counterparty	KAISER
Contract Counterparty	KERN HEALTHCARE NETWORK
Contract Counterparty	KEYSTONE FHP
Contract Counterparty	LAKEWOOD ENTITIES
Contract Counterparty	LEAF CAPITAL FUNDING LLC
Contract Counterparty	LEASING ASSOCIATES OF BARRINGTON INC
Contract Counterparty	LEISURE WORLD MANAGED CARE
Contract Counterparty	MAGELLAN HEALTH

Contract Counterparty	MAGNACARE
Contract Counterparty	MARQUIS COMPANY
Contract Counterparty	MCLAREN HP
Contract Counterparty	MD MCR CHOICE
Contract Counterparty	ME COMMUNITY HEALTH OPTIONS
Contract Counterparty	MED WATER SYSTEMS LLC
Contract Counterparty	MEDPOINT MGMT
Contract Counterparty	MEMORIALCARE HEALTH SYSTEM
Contract Counterparty	MENIFEE VALLEY COMM MED GROUP
Contract Counterparty	MERIDIAN
Contract Counterparty	MERITAGE MEDICAL NETWORK
Contract Counterparty	MMO
Contract Counterparty	MOLINA
Contract Counterparty	MT. CARMEL HP
Contract Counterparty	MULTIPLAN
Contract Counterparty	MVP
Contract Counterparty	NETWORK HEALTH
Contract Counterparty	NEW MEXICO HEALTH CONNECTIONS
Contract Counterparty	NEXT LEVEL HEALTH
Contract Counterparty	NHP OF RI
Contract Counterparty	NOBLE AMA IPA
Contract Counterparty	NORTH EAST MEDICAL SERVICES
Contract Counterparty	OHIO BUSINESS MACHINES LLC
Contract Counterparty	OMNI IPA/MEDCORE
Contract Counterparty	ON LOK LIFEWAYS
Contract Counterparty	OPTUM CARE
Contract Counterparty	OREGON DENTAL SERVICE
Contract Counterparty	PACIFICSOURCE
Contract Counterparty	PARAMOUNT
Contract Counterparty	PARTNERSHIP HEALTH PLAN OF CA
Contract Counterparty	PASSPORT HEALTH PLAN
Contract Counterparty	PEOPLES HEALTH NETWORK
Contract Counterparty	PHYSICIAN HEALTH PARTNERS
Contract Counterparty	PHYSICIANS MEDICAL GROUP OF SANTA CRUZ
Contract Counterparty	PIEDMONT
Contract Counterparty	PINNACLE MEDICAL GROUP
Contract Counterparty	PIONEER PROVIDER NETWORK
Contract Counterparty	PITNEY BOWES GLOBAL FINANCIAL SERVICES
Contract Counterparty	PREMERA BCBS
Contract Counterparty	PREMIER CARE OF NORTHERN CA
Contract Counterparty	PRESBYTERIAN HEALTHCARE SERVICES
Contract Counterparty	PRIMWEST HEALTH
Contract Counterparty	PRINCETON INTEGRATED PHYSICIANS ASSOCIATION
Contract Counterparty	PRIORITY HEALTH
Contract Counterparty	PROSPECT MEDICAL HOLDINGS, INC
Contract Counterparty	PROVIDENCE HEALTH AND SERVICES OREGON
Contract Counterparty	PROVIDENCE HEALTH PLAN
Contract Counterparty	REDLANDS-YUCAIPA MEDICAL GROUP
Contract Counterparty	RENOWN HEALTH
Contract Counterparty	RICK LOPEZ CORPORATION
Contract Counterparty	RIVERSIDE HEALTH OF MD
Contract Counterparty	RIVERSIDE MEDICAL CLINIC
Contract Counterparty	RIVERSIDE PHYSICIAN NETWORK
Contract Counterparty	SAMARITAN HEALTH PLAN
Contract Counterparty	SAN BERNARDINO MEDICAL GROUP
Contract Counterparty	SAN DIEGO PHYSICIAN MEDICAL GROUP
Contract Counterparty	SAN YSIDRO HEALTH CENTER
Contract Counterparty	SANSUM CLINIC
Contract Counterparty	SANTA BARBARA SELECT IPA
Contract Counterparty	SANTA CLARA COUNTY IPA
Contract Counterparty	SANTA CLARA FAMILY HEALTH PLAN
Contract Counterparty	SCRIPPS HEALTH
Contract Counterparty	SEASONS HOSPICE & PALLIATIVE CARE
Contract Counterparty	SEAVIEW IPA
Contract Counterparty	SEJONG IPA
Contract Counterparty	SENIOR COMMUNITY CARE OF MI (PACE)
Contract Counterparty	SENIOR WHOLE HEALTH
Contract Counterparty	SENTARA HEALTH
Contract Counterparty	SENTARA LIFE CARE (PACE)
Contract Counterparty	SFCCN
Contract Counterparty	SHARED HEALTH VIRGINIA MEDICAID
Contract Counterparty	SHARP HEALTHCARE
Contract Counterparty	SOUTH COUNTRY HEALTH ALLIANCE
Contract Counterparty	SOUTH FLORIDA COMMUNITY CARE NETWORK (BROWARD HEALTH)
Contract Counterparty	SOUTHWEST CATHOLIC HEALTH NETWORK
Contract Counterparty	SSM HEALTH
Contract Counterparty	ST JOSEPH HEALTH
Contract Counterparty	ST VINCENT IPA
Contract Counterparty	STEWART AND STEWART
Contract Counterparty	SUMMACARE
Contract Counterparty	SUTTER HEALTH
Contract Counterparty	SYNERMED
Contract Counterparty	SYSMEX AMERICA INC
Contract Counterparty	THE GREATER FAIRBANKS COMMUNITY HOSPITAL FOUNDATION INC
Contract Counterparty	THE HEALTH PLAN
Contract Counterparty	THE UNIVERSITY OF ARIZONA HEALTH NETWORK
Contract Counterparty	TORRANCE HOSPITAL INDEPENDENT PRACTICE ASSOCIATION
Contract Counterparty	TRITON HEALTH SYSTEMS, LLC.



Contract Counterparty	TUFS
Contract Counterparty	UC DAVIS MEDICAL GROUP
Contract Counterparty	UCARE
Contract Counterparty	UCARE MINNESOTA
Contract Counterparty	UCLA MEDICAL GROUP
Contract Counterparty	UCSD MANAGED CARE
Contract Counterparty	UHC
Contract Counterparty	UHC PARTNERSHIP
Contract Counterparty	UNIVERSITY HEALTH PLAN
Contract Counterparty	UPMC
Contract Counterparty	VALLEY CARE IPA
Contract Counterparty	VAPHP
Contract Counterparty	VIBRA
Contract Counterparty	VIBRA HEALTH PLAN
Contract Counterparty	VISTA HEALTHPLAN / HIP HEALTH PLAN OF FLORIDA, INC.
Contract Counterparty	VISTACARE - HOSPICE
Contract Counterparty	VITAS HEALTHCARE - HOSPICE CARE IN DELAWARE (NEWARK)
Contract Counterparty	VNA CALIFORNIA
Contract Counterparty	WELLCARE
Contract Counterparty	WELLS FARGO BANK NA
Contract Counterparty	WELLS FARGO EQUIPMENT FINANCE INC
Contract Counterparty	WELLS FARGO FINANCIAL LEASING INC
Landlords	14547 TITUS STREET LLC
Landlords	1755 S ERIE HWY. LLC
Landlords	1SECURCARE SELF STORAGE INC
Landlords	3LS PROPERTIES INC
Landlords	431 WEST MAIN LLC
Landlords	4445 NORTHPARK LLC
Landlords	575 25 ROAD, LLC
Landlords	641 WEST FAIRBANKS LLC
Landlords	800 GS-JV 1, LTD
Landlords	8030 CEDAR, LLC
Landlords	836 CANDIA ROAD LLC
Landlords	A1 RENT ALL INC
Landlords	AARON BOESCH
Landlords	ABC RENTAL MGMT LLC
Landlords	AGELLAN COMMERCIAL REIT US LP
Landlords	ALBERT D SEENO CONSTRUCTION CO
Landlords	ALLUVIAL & SPALDING DEVELOPMENT
Landlords	ALS COMMERCIAL II LLC
Landlords	ALTON PHILLIPS
Landlords	AMERICAN HERITAGE COMMERCIAL PROPERTIES
Landlords	ANDREW J BLANK
Landlords	ARCHSTONE L.P., A CAL LTD PTNRSHIP
Landlords	ARLINGTON BUSINESS PLAZA
Landlords	ASTROZON COURT LLP
Landlords	ATA PROPERTIES LLC
Landlords	B & B GROUP LLC
Landlords	B.B.R.S., LLC
Landlords	BALDWIN HILLS INVESTORS LTD
Landlords	BAMM REAL ESTATE GROUP LLC
Landlords	BANGEOR REAL ESTATE INVESTMENTS LLC
Landlords	BARRY ROBERT BECK
Landlords	BAUER BROTHERS INVESTMENTS LLC
Landlords	BELLRICH LLC DBA COMMERCE PARK
Landlords	BERGER BRIGGS REAL ESTATE
Landlords	BESHEER PROPERTIES
Landlords	BKM BACKLOT 229 LLC
Landlords	BOB MATUSH AND LISA MATUSH
Landlords	BOEING EMPLOYEES CU (BECU)
Landlords	BOSTON MIDDLETOWN LLC
Landlords	BRI 1854 LEGACY V LLC
Landlords	BRIAN P YOUNG
Landlords	BUCK INVESTMENT CO LLC
Landlords	CAMPUS BUSINESS PARKS TIC
Landlords	CARL J VIVIANI
Landlords	CARLA J GOOD
Landlords	CARMAN PROPERTIES LLC
Landlords	CAROL BERGER
Landlords	CENTER POINT TUCSON LLC
Landlords	CENTRAL POINT TUCSON, LLC
Landlords	CH PROPERTIES LLC
Landlords	CHADWICK EGGERS
Landlords	CHAMBLISS & RABIL COMMERCIAL REALTY INC
Landlords	CHURCHILL 1920 LTD
Landlords	CLEAR POND TRUST
Landlords	COMMERCE SQUARE CORPORATION
Landlords	COMMERCIAL PROPERTY MANAGEMENT
Landlords	CONSOLIDATE REAL ESTATE LLC
Landlords	COPANS STORAGE LP
Landlords	CORBETT FHW LLC
Landlords	CRANBROOK REALTY INVESTMENT FUND LP
Landlords	CSGBSH RIDGELANDSC I LLC
Landlords	CYNET INC
Landlords	DAVID OBERSCHMIDT
Landlords	DAVID STAHL
Landlords	DC PROPERTIES
Landlords	DEBRA LIMOLI
Landlords	DEPOT SELF STORAGE LLC
Landlords	DI FIORE FAMILY PROPERTIES LLC

Landlords	DOCK YARD SELF STORAGE LLC
Landlords	DOUBLE MVJ INVESTMENTS LLC
Landlords	DR HOMES LTD
Landlords	EASTERN-COLUMBIA PROPERTIES LP
Landlords	ELESS INC
Landlords	EMPIRE CIRCLE 183 LLC
Landlords	ERMA SWAHLAN
Landlords	EUGENE INVESTMENT LLC
Landlords	EXTRA SPACE MANAGEMENT INC
Landlords	F J BLACK LLC
Landlords	FAHRNEY-KEEDY MEMORIAL HOME INC
Landlords	FALLS RONALD A
Landlords	FIRST FAMILY COMPANY LTD
Landlords	FIRST FIDELITY REAL ESTATE SERVICES
Landlords	FIVE OAKS DEVELOPMENT LLC
Landlords	FORT WAYNE STORAGE LLC
Landlords	FRANCISCO VILLANO
Landlords	G2 BENTWOOD LLC
Landlords	GAGLIARDI BROS INC
Landlords	GAP VII INS
Landlords	GARY CASSONE
Landlords	GARY M LUTZ
Landlords	GENE GREER
Landlords	GENTILY CORPORATION
Landlords	GEORGES STORE-MOR REALTY LLC
Landlords	GILDRED CO
Landlords	GKV ENTERPRISES, LLC
Landlords	GRAINHOUSE DEVELOPERS, LLC
Landlords	GRASSMERE INVESTORS LLP
Landlords	GREENFIELD ACQUISITION PARTNERS VI LP
Landlords	HACKMEYER PROPETERIES
Landlords	HARSCH INVESTMENT PROPERTIES LLC
Landlords	HARTFORD REALTY
Landlords	HASKELL WILLINGHAM
Landlords	HBR REAL ESTATE LLC
Landlords	HEBREW HOME OF GREATER WASH
Landlords	HERZENBERG REALTY LLC
Landlords	HOME BUILDERS ASSOCIATION
Landlords	HOWARD LLC
Landlords	HPI HOLDINGS II LLC
Landlords	ICOT CENTER LLC
Landlords	IND AUSTX CBP LLC
Landlords	INDERMOHAN LUTHRA
Landlords	INDUSTRIAL HOLDINGS
Landlords	IPG LLC
Landlords	ISLAND CITY PROPERTIES
Landlords	J & F RUDNICKI
Landlords	J E G INVESTORS LLC
Landlords	J L BAKER INC
Landlords	JAKTHAN PROPERTIES LLC
Landlords	JAMESTOWN PROPERTIES
Landlords	JEAN K LLC
Landlords	JJSD MANAGEMENT LLC
Landlords	JKG BUILDINGS LLC
Landlords	JOEL L BAHR
Landlords	JOHN Y ING TRUST
Landlords	JOHNSON GROUP COMPANY, LLC
Landlords	JOSEPH Z TROTTI
Landlords	JWM PROPERTIES LLC
Landlords	KAY-ANN, LLC
Landlords	KENNETH FARNSWORTH
Landlords	KEVIN D COGAN
Landlords	KINDRED CAPTIAL LLC
Landlords	KINGSWOOD INC
Landlords	KP INDUSTRIAL/OFFICE PORTFOLIO
Landlords	L J CARTER
Landlords	LARRY R BRABHAM
Landlords	LAURAL PROPERTIES LLC
Landlords	LBB PROPERTIES LLC
Landlords	LEASING SERVICES INC
Landlords	LEONARD SILVERMAN
Landlords	LIFE STORAGE LP
Landlords	LIN VALLE PROP INC
Landlords	LITCHFIELD WINDRIVER LLC
Landlords	LLEWELLYN MGMT, LLC
Landlords	LM PROPERTY CO
Landlords	LONN STUCKWISH
Landlords	LOUGENE LLC
Landlords	MACEY FAMILY PROPERTIES LTD
Landlords	MACGUIRE PROPERTIES LLC
Landlords	MACODY PROPERTIES, LLC
Landlords	MANTECA EXECUTIVE PLAZA LLC
Landlords	MARBACH-REDLAND PARTNERS LTD
Landlords	MARTIN VENTURES II LLC
Landlords	MAYA & ALEXANDER LIMANOVICH
Landlords	MBS MALL INVESTOR 98 LLC
Landlords	MCLELLAN ESTATES CO
Landlords	MCWANE INC
Landlords	MELBOURNE PROFESSIONAL COMPLEX
Landlords	METRO STORAGE WAREHOUSES
Landlords	MICHAEL G & ANGELA M ANTHONY
Landlords	MICHAEL JAMES SMITH

Landlords	MICHAEL MAJORS
Landlords	MID-CITIES BUSINESS PARK
Landlords	MIDTOWN CENTRE, LLC
Landlords	MIDWAY COMMONS LTD
Landlords	MINI-MAXI WAREHOUSES INC
Landlords	MJL PROPERTIES LLC
Landlords	MJL PROPERTIES, LLC
Landlords	MOTAZ AGABANI
Landlords	MOUNTAIN STATE PROPERTY MGMT
Landlords	MRZ LC
Landlords	MYERS CONSTRUCTION INC
Landlords	NAI EARLE FURMAN LLC
Landlords	NNN PROPERTIES LLC
Landlords	NORSTAR SAN RAFAEL, LLC
Landlords	NORTH HAVEN HOLDINGS LLC
Landlords	NORTH SHORE CENTERS PARTNERS
Landlords	NORTHWOODS LLC
Landlords	NORWEST GROUP INC
Landlords	NVG LLC
Landlords	OAK BROOK REGENT LLC
Landlords	ODANA ROAD PROPERTY GROUP LLC
Landlords	OFF-SITE STORAGE INC
Landlords	OGEI LLC
Landlords	OLYMPUS MANAGEMENT LLC
Landlords	PARK 40
Landlords	PARKHOUSE NURSING & REHAB CENTER LP
Landlords	PECOS LLC
Landlords	PEORIA PARK LIMITED PARTNERSHIP
Landlords	PHOENIX MANAGEMENT GROUP
Landlords	PIEDRA PEAK PROPERTIES LLC
Landlords	PINNACLE PARTNERSHIP
Landlords	PMJ HOLDINGS LLC
Landlords	PORTFOLIO REALTY MGMT INC
Landlords	POST FALLS PROPERTIES LLC
Landlords	PSIP SN BURBANK, LLC
Landlords	PUBLIC STORAGE
Landlords	PUBLIC STORAGE 08025
Landlords	PUBLIC STORAGE INC 08507
Landlords	PV LA COSTA LLC
Landlords	RAMCO PROPERTIES LP
Landlords	RAYMOND K BRANDT
Landlords	REDBIRD HIGHLAND LTD
Landlords	REDWOOD BLVD ASSOCIATES
Landlords	REGUS CORPORATION
Landlords	REGUS MANAGEMENT GROUP, LLC
Landlords	REYSAN GROUP RENTAL PROPERTIES LLC
Landlords	RICHARDSON PROPERTIES
Landlords	RIDERWOOD VILLAGE INC
Landlords	RIVER CITY PROPERTY MANAGEMENT, LLC
Landlords	RIVERBEND PARTNERS, LLC
Landlords	RIVERLAKES PROFESSIONAL PLAZA LLC
Landlords	ROBERT A THOFT
Landlords	ROBERT MATUSH AND LISA D MATUSH
Landlords	ROBERT SANCHEZ
Landlords	ROBERT YOOHANNA
Landlords	ROSEMARY M WISNOSKY
Landlords	RREEF AMERICA REIT II PORTFOLIO LP
Landlords	RREF KB-MI STRI, LLC
Landlords	RST & ASSOCIATES INC
Landlords	RUSSEL D HILLER III
Landlords	RUTH A JOHNSON
Landlords	RV OP 1 LP
Landlords	SAFE N SOUND STORAGE
Landlords	SAMBA LLC
Landlords	SAN CLEMENTE SELF STORAGE LLC
Landlords	SANDY ON RAMP, INC.
Landlords	SATGUR INVESTMENT INC
Landlords	SEASIDE PLAZA, LLC
Landlords	SFERS REAL ESTATE CORP P
Landlords	SHERWOOD PIM
Landlords	SIDDIQI INVESTMENTS LLC
Landlords	SILVER CREEK PROPERTIES LLC
Landlords	SOVEREIGN OFFICE PARK
Landlords	SPENCER DICK
Landlords	ST JOHN PROPERTIES INC
Landlords	STEPHEN E WEBSTER
Landlords	SUN REALTY PARTNERS LLC
Landlords	SUNLAKE ASSOCIATES LP
Landlords	SUPERTEX PROPERTIES L.P.
Landlords	SUSAN C WEST TRUST
Landlords	SYMPHONY DIAGNOSTIC SERVICES
Landlords	TENLEY D TAI
Landlords	TERRA MIRAGE LLC
Landlords	TERRELL ELEANOR
Landlords	THANGAVEL FAMILY TRUST
Landlords	THE ROSEMYR CORP
Landlords	TIMOTHY M CARDER
Landlords	TLA SELF STOARGE
Landlords	TOM FLOWE & ASSOCIATES LLC
Landlords	TR OFFICE PARK, LLC
Landlords	TRIMAC RENTALS LLC
Landlords	TRINITY TEXAS PROPERTIES, LLC

Landlords	VC1 LLC
Landlords	VELOCITY AEROSPACE - BURBANK INC
Landlords	VICTORIA H TAI
Landlords	VILLA CAMPANA LLC
Landlords	VILLAGE COMMUNITIES REAL ESTATE INC
Landlords	WAXMAN DEVELOPMENT II
Landlords	WEST BUECHEL SELF STORAGE INC
Landlords	WEST VIEW MANOR INC
Landlords	WESTPORT NASHVILLE SELF STORAGE LLC
Landlords	WHITESTONE PLAZA, LLC
Landlords	WILLIAM CRITCHFIELD
Landlords	WILLIAMSBURG II LLLP
Landlords	WILLIAMSON RENTAL PROPERTIES LLC
Landlords	ZAPPITELLI ENTERPRISES INC
Landlords	ZEV LAGSTEIN
Ordinary Course Professionals	AKERMAN LLP
Ordinary Course Professionals	ALICE G. GOSFIELD AND ASSOCIATES, P.C.
Ordinary Course Professionals	ALSTON & BIRD LLP
Ordinary Course Professionals	ARNALL GOLDEN GREGORY LLP
Ordinary Course Professionals	BOVARNICK AND ASSOCIATES, LLC
Ordinary Course Professionals	BUCHANAN INGERSOLL & ROONEY PC
Ordinary Course Professionals	DLA PIPER LLP
Ordinary Course Professionals	DONNA BROWN, P.C.
Ordinary Course Professionals	FISHER AND PHILLIPS
Ordinary Course Professionals	FOX ROTHSCHILD LLP
Ordinary Course Professionals	FREDRIKSON & BYRON, P.A.
Ordinary Course Professionals	GOULD YAFFE AND GOLDEN
Ordinary Course Professionals	KATTEN MUCHIN ROSENMAN LLP
Ordinary Course Professionals	KEY HARRINGTON BARNES, PC
Ordinary Course Professionals	LAW OFFICES OF K. KENNETH KOTLER
Ordinary Course Professionals	NELSON HARDIMAN
Ordinary Course Professionals	NOVACK BURNBAUM CRYSTAL LLP
Ordinary Course Professionals	PARKER POE CONSULTING
Ordinary Course Professionals	PERKINS COIE LLP
Ordinary Course Professionals	POLSINELLI LLP
Ordinary Course Professionals	PUBLIC AFFAIRS ASSOCIATES
Ordinary Course Professionals	RAMSAY, BRIDGFORTH, ROBINSON & RALEY LLP
Ordinary Course Professionals	ROPES & GRAY LLP
Ordinary Course Professionals	SCHECHTMAN MARKS DEVOR
Ordinary Course Professionals	THE MORAN COMPANY
Ordinary Course Professionals	ZARWIN, BAUM, DEVITO, KAPLAN, SCHAEER, TODDY PC
U.S. Bankruptcy Court Judge (S.D.N.Y.)	Judge Stuart M. Bernstein
U.S. Bankruptcy Court Judge (S.D.N.Y.)	Judge Shelley C. Chapman
U.S. Bankruptcy Court Judge (S.D.N.Y.)	Judge Robert D. Drain
U.S. Bankruptcy Court Judge (S.D.N.Y.)	Judge James L. Garrity
U.S. Bankruptcy Court Judge (S.D.N.Y.)	Judge Martin Glenn
U.S. Bankruptcy Court Judge (S.D.N.Y.)	Judge Robert E. Grossman
U.S. Bankruptcy Court Judge (S.D.N.Y.)	Judge Sean H. Lane
U.S. Bankruptcy Court Judge (S.D.N.Y.)	Judge Mary Kay Vyskocil
U.S. Bankruptcy Court Judge (S.D.N.Y.)	Judge Michael E. Wiles
U.S. District Court Judge (S.D.N.Y.)	Abrams, Ronnie
U.S. District Court Judge (S.D.N.Y.)	Batts, Deborah A.
U.S. District Court Judge (S.D.N.Y.)	Berman, Richard M.
U.S. District Court Judge (S.D.N.Y.)	Briccetti, Vincent L.
U.S. District Court Judge (S.D.N.Y.)	Broderick, Vernon S.
U.S. District Court Judge (S.D.N.Y.)	Buchwald, Naomi Reice
U.S. District Court Judge (S.D.N.Y.)	Caproni, Valerie E.
U.S. District Court Judge (S.D.N.Y.)	Carter Jr., Andrew L.
U.S. District Court Judge (S.D.N.Y.)	Castel, P. Kevin
U.S. District Court Judge (S.D.N.Y.)	Cedarbaum, Miriam Goldman
U.S. District Court Judge (S.D.N.Y.)	Cote, Denise L.
U.S. District Court Judge (S.D.N.Y.)	Crotty, Paul A.
U.S. District Court Judge (S.D.N.Y.)	Daniels, George B.
U.S. District Court Judge (S.D.N.Y.)	Duffy, Kevin T.
U.S. District Court Judge (S.D.N.Y.)	Engelmayer, Paul A
U.S. District Court Judge (S.D.N.Y.)	Failla, Katherine Polk
U.S. District Court Judge (S.D.N.Y.)	Forrest, Katherine B.
U.S. District Court Judge (S.D.N.Y.)	Furman, Jesse M.
U.S. District Court Judge (S.D.N.Y.)	Gardephe, Paul G.
U.S. District Court Judge (S.D.N.Y.)	Griesa, Thomas P.
U.S. District Court Judge (S.D.N.Y.)	Haight, Charles S.
U.S. District Court Judge (S.D.N.Y.)	Hellerstein, Alvin K
U.S. District Court Judge (S.D.N.Y.)	Kaplan, Lewis A.
U.S. District Court Judge (S.D.N.Y.)	Karas, Kenneth M.
U.S. District Court Judge (S.D.N.Y.)	Keenan, John F.
U.S. District Court Judge (S.D.N.Y.)	Koelti, John G.
U.S. District Court Judge (S.D.N.Y.)	Marrero, Victor
U.S. District Court Judge (S.D.N.Y.)	McMahon, Colleen
U.S. District Court Judge (S.D.N.Y.)	Nathan, Alison J.
U.S. District Court Judge (S.D.N.Y.)	Oetken, J. Paul
U.S. District Court Judge (S.D.N.Y.)	Pauley III, William H.
U.S. District Court Judge (S.D.N.Y.)	Preska, Loretta A.
U.S. District Court Judge (S.D.N.Y.)	Rakoff, Jed S.
U.S. District Court Judge (S.D.N.Y.)	Ramos, Edgardo
U.S. District Court Judge (S.D.N.Y.)	Roman, Nelson S.
U.S. District Court Judge (S.D.N.Y.)	Sand, Leonard B.
U.S. District Court Judge (S.D.N.Y.)	Scheindlin, Shira A.
U.S. District Court Judge (S.D.N.Y.)	Schofield, Lorna G.
U.S. District Court Judge (S.D.N.Y.)	Seibel, Cathy

U.S. District Court Judge (S.D.N.Y.)	Stanton, Louis L.
U.S. District Court Judge (S.D.N.Y.)	Stein, Sidney H.
U.S. District Court Judge (S.D.N.Y.)	Sullivan, Richard J.
U.S. District Court Judge (S.D.N.Y.)	Swain, Laura Taylor
U.S. District Court Judge (S.D.N.Y.)	Sweet, Robert W.
U.S. District Court Judge (S.D.N.Y.)	Torres, Analisa
U.S. District Court Judge (S.D.N.Y.)	Wood, Kimba M.
U.S. District Court Judge (S.D.N.Y.)	Woods, Gregory H.
U.S. Trustee's Office (S.D.N.Y.)	William K. Harrington
U.S. Trustee's Office (S.D.N.Y.)	Linda A. Riffkin
U.S. Trustee's Office (S.D.N.Y.)	Victor Abriano
U.S. Trustee's Office (S.D.N.Y.)	Susan Arbeit
U.S. Trustee's Office (S.D.N.Y.)	Catletha Brooks
U.S. Trustee's Office (S.D.N.Y.)	Amanda Cassara
U.S. Trustee's Office (S.D.N.Y.)	Maria Catapano
U.S. Trustee's Office (S.D.N.Y.)	Danny A. Choy
U.S. Trustee's Office (S.D.N.Y.)	Myrna R. Fields
U.S. Trustee's Office (S.D.N.Y.)	Susan Golden
U.S. Trustee's Office (S.D.N.Y.)	Nadkarni Joseph
U.S. Trustee's Office (S.D.N.Y.)	Anna M. Martinez
U.S. Trustee's Office (S.D.N.Y.)	Brian S. Masumoto
U.S. Trustee's Office (S.D.N.Y.)	Ercilia A. Mendoza
U.S. Trustee's Office (S.D.N.Y.)	Mary V. Moroney
U.S. Trustee's Office (S.D.N.Y.)	Richard C. Morrissey
U.S. Trustee's Office (S.D.N.Y.)	Serene Nakano
U.S. Trustee's Office (S.D.N.Y.)	Cheuk M. Ng
U.S. Trustee's Office (S.D.N.Y.)	Carol A. Porter
U.S. Trustee's Office (S.D.N.Y.)	Ilusion Rodriguez
U.S. Trustee's Office (S.D.N.Y.)	Andrea B. Schwartz
U.S. Trustee's Office (S.D.N.Y.)	Paul K. Schwartzberg
U.S. Trustee's Office (S.D.N.Y.)	John Segreto
U.S. Trustee's Office (S.D.N.Y.)	Sylvester Sharp
U.S. Trustee's Office (S.D.N.Y.)	Andy Velez-Rivera
U.S. Trustee's Office (S.D.N.Y.)	Jennifer L. Weston
U.S. Trustee's Office (S.D.N.Y.)	Greg M. Zipes

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*Proposed Co-counsel to Debtors and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

*In re*

**TRIDENT HOLDING COMPANY, LLC, *et al.*,  
Debtors.<sup>1</sup>**

**Chapter 11**

**Case No. 19-10384 (SHL)**

**(Jointly Administered)**

**NOTICE OF HEARING OF DEBTORS' DEBTORS' APPLICATION FOR ENTRY  
OF AN ORDER AUTHORIZING EMPLOYMENT AND RETENTION OF  
EPIQ CORPORATE RESTRUCTURING, LLC AS ADMINISTRATIVE AGENT  
TO THE DEBTORS EFFECTIVE *NUNC PRO TUNC* TO THE PETITION DATE**

**PLEASE TAKE NOTICE** that the debtors and debtors-in-possession in the  
above-captioned jointly administered bankruptcy cases (collectively, the "Debtors")

<sup>1</sup>

The Debtors in these chapter 11 cases, along with the last four digits of their respective tax identification numbers, are as follows: Trident Holding Company, LLC (6396); American Diagnostics Services, Inc. (2771); Community Mobile Diagnostics, LLC (9341); Community Mobile Ultrasound, LLC (3818); Diagnostic Labs Holdings, LLC (8024); FC Pioneer Holding Company, LLC (6683); JLMD Manager, LLC (8470); Kan-Di-Ki LLC (6100); Main Street Clinical Laboratory, Inc. (0907); MDX-MDL Holdings, LLC (2605); MetroStat Clinical Laboratory – Austin, Inc. (4366); MX Holdings, LLC (8869); MX USA, LLC (4885); New Trident Holdcorp, Inc. (4913); Rely Radiology Holdings, LLC (3284); Schryver Medical Sales and Marketing, LLC (9620); Symphony Diagnostic Services No. 1, LLC (8980); Trident Clinical Services Holdings, Inc. (6262); Trident Clinical Services Holdings, LLC (1255); TridentUSA Foot Care Services LLC (3787); TridentUSA Mobile Clinical Services, LLC (0334); TridentUSA Mobile Infusion Services, LLC (5173); U.S. Lab & Radiology, Inc. (4988). The address of the Debtors' corporate headquarters is 930 Ridgebrook Road, 3rd Floor, Sparks, MD 21152.

hereby file the *Debtors' Application for Entry of an Order Authorizing Employment and Retention of Epiq Corporate Restructuring, LLC as Administrative Agent to the Debtors Effective Nunc Pro Tunc to the Petition Date* (the "Application").<sup>2</sup>

**PLEASE TAKE FURTHER NOTICE** that the hearing (the "Hearing") on the Application will be held on **March 6, 2019 at 2:00 p.m. (Eastern)** before the Honorable Sean H. Lane, United States Bankruptcy Judge for the Southern District of New York, in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), Courtroom 701, One Bowling Green, New York, NY 10004-1408.

**PLEASE TAKE FURTHER NOTICE** that objections, if any, to the Application or the relief requested therein must be made in writing, filed with the Bankruptcy Court, One Bowling Green, New York, NY 10004-1408, and served so as to be received by the following parties no later than **February 27, 2019 at 4:00 p.m. (Eastern)**:

(i) the Honorable Sean H. Lane, United States Bankruptcy Judge for the Southern District of New York, United States Bankruptcy Court for the Southern District of New York One Bowling Green, Courtroom 701, New York, NY 10004-1408;

(ii) the Debtors, Trident Holding Company, LLC, 930 Ridgebrook Road, 3rd Floor, Sparks, Maryland 21152, Attn: David F. Smith, III (david.smith@tridentusahealth.com);

(iii) proposed counsel for the Debtors, Skadden, Arps, Slate, Meagher & Flom LLP, 155 North Wacker Drive, Chicago, Illinois 60606, Attn: James J. Mazza, Jr. (james.mazza@skadden.com) and Justin M. Winerman (justin.winerman@skadden.com); and Four Times Square, New York, New York 10036, Attention: Paul D. Leake (paul.leake@skadden.com) and Jason N. Kestecher (jason.kestecher@skadden.com);

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<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Application.

(iv) proposed co-counsel for the Debtors, Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, NY 10119, Attn: Frank A. Oswald (frankoswald@teamtogut.com) and Kyle J. Ortiz (kortiz@teamtogut.com);

(v) the Office of the United States Trustee for the Southern District of New York (the "United States Trustee"), 201 Varick Street, Suite 1006, New York, NY 10014, Attn: Shannon Scott (Shannon.Scott2@usdoj.gov) and Brian Masumoto (Brian.Masumoto@usdoj.gov);

(vi) proposed counsel to the official committee of unsecured creditors, Kilpatrick Townsend & Stockton LLP, 1114 Avenue of the Americas, New York, NY 10036, Attn: David M. Posner (dposner@kilpatricktownsend.com);

(vii) counsel to the administrative agent under the Debtors' Prepetition Priority First Lien Facility and DIP Facility, Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 6th Ave, New York, NY 10019, Attn: Alan Kornberg (akornberg@paulweiss.com), Robert Britton (rbritton@paulweiss.com), and Grace Hotz (ghotz@paulweiss.com);

(viii) counsel to the administrative agent under the Debtors' Prepetition First Lien Facility, White & Case LLP, 200 South Biscayne Blvd., Suite 4900, Miami, FL 33131, Attn: Thomas Lauria (tlauria@whitecase.com) and Erin Rosenberg (erin.rosenberg@whitecase.com); and 237 West Monroe Street, Suite 3900, Chicago, IL 60606, Attn: Jason Zakia (jzakia@whitecase.com); and 1221 Avenue of the Americas, New York, NY 10020, Attn: Harrison Denman (hdenman@whitecase.com) and John Ramirez (john.ramirez@whitecase.com);

(ix) counsel to the administrative agent under the Debtors' Prepetition Second Lien Facility, Latham & Watkins LLP, 330 North Wabash Avenue, Suite 2800, Chicago, IL 60611, Attn: Richard Levy (richard.levy@lw.com);

(x) counsel to the investor representative under the Tranching PIK Notes, Winston & Strawn, LLP, 200 Park Avenue, New York, NY 10166, Attn: Bradley C. Vaiana (bvaiana@winston.com);

(xi) counsel to the investor representative under the Original PIK Note Facility, McGuireWoods, 625 Liberty Avenue, 23rd Floor, Pittsburgh, PA 15222, Attn: Thomas Zahn (tzahn@mcguirewoods.com);

(xii) the U.S. Attorney for the Southern District of New York, 86 Chambers Street, 3rd Floor, New York, NY 10007; and

(xiii) the Internal Revenue Service, Centralized Insolvency Operations, P.O. Box 7346, Philadelphia, PA 19101.



PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS TO  
APPROVAL OF THE APPLICATION ARE TIMELY FILED AND RECEIVED IN  
ACCORDANCE WITH THE ABOVE PROCEDURES, THE ORDER MAY BE  
ENTERED GRANTING THE RELIEF REQUESTED IN THE APPLICATION  
WITHOUT FURTHER NOTICE OF A HEARING.

Dated: February 20, 2019  
New York, New York

TRIDENT HOLDING COMPANY, LLC, *et al.*  
*Debtors and Debtors-in-Possession*  
By their Proposed Co-Counsel:  
TOGUT, SEGAL & SEGAL LLP  
By:

/s/Frank A. Oswald  
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MINTA J. NESTER  
One Penn Plaza, Suite 3335  
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