

United States Bankruptcy Court for the:
 District of Delaware
 Case number (If known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name WMC Mortgage, LLC

2. All other names debtor used in the last 8 years
 Include any assumed names, trade names, and *doing business* as names

3. Debtor's federal Employer Identification Number (EIN) 9 5 - 4 6 5 2 0 0 8

4. Debtor's address
 Principal place of business: 6320 Canoga Avenue (Number Street)
Suite 1420
Woodland Hills CA 91367 (City State ZIP Code)
 Mailing address, if different from principal place of business: _____ (Number Street)
 _____ (P.O. Box)
 _____ (City State ZIP Code)
 Location of principal assets, if different from principal place of business: _____ (Number Street)
 _____ (City State ZIP Code)
Los Angeles County (County)

5. Debtor's website (URL) _____

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

Debtor WMC Mortgage, LLC
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above Residential Mortgage Origination

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>
5239 - Other financial activities

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

- Yes. District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No

- Yes. Debtor _____ Relationship _____
District _____ When _____
MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Case number, if known _____

Debtor WMC Mortgage, LLC
Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property? _____

Number _____ Street _____

 City _____ State _____ ZIP Code _____

Is the property insured?

- No
- Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor WMC Mortgage, LLC Case number (if known) _____
Name

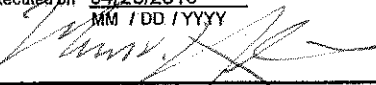
16. Estimated liabilities
- | | | |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input checked="" type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - I have been authorized to file this petition on behalf of the debtor.
 - I have examined the information in this petition and have a reasonable belief that the information is true and correct.
- I declare under penalty of perjury that the foregoing is true and correct.

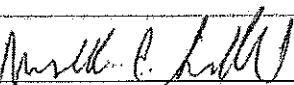
Executed on 04/23/2019
MM / DD / YYYY


 Signature of authorized representative of debtor

Mark V. Asdourian
 Printed name

Title: President and Chief Executive Officer

18. Signature of attorney


 Signature of attorney for debtor

Date 04/23/2019
MM / DD / YYYY

Russell C. Silberglied
 Printed name

Richards, Layton & Finger, P.A. Firm name

One Rodney Square, 920 North King Street
 Number Street

Wilmington DE 19801
 City State ZIP Code

(302) 651-7700 Contact phone silberglied@rlf.com Email address

3462 DE

**ACTION BY
WRITTEN CONSENT
OF BOARD OF DIRECTORS OF

WMC MORTGAGE, LLC**

The board of directors (the “**Board**”) of WMC Mortgage, LLC (the “**Company**”), does hereby consent to, adopt, and approve, by written consent in accordance with Section 3.7 of the Amended and Restated Limited Liability Company Agreement of the Company, dated as of July 13, 2018 (the “**LLC Agreement**”), and Section 18-404(d) of the Delaware Limited Liability Company Act, the following resolutions and the actions contemplated thereby:

WHEREAS, the Board has reviewed and had the opportunity to ask questions about all materials that have been circulated to it, including information regarding the liabilities and liquidity of the Company, any strategic alternatives available to it, and the impact all of the foregoing on the Company’s ability to satisfy its obligations to creditors; and

WHEREAS, the Board has had the opportunity to consult with the legal and financial advisors of the Company to fully consider any strategic alternatives available to the Company; and

WHEREAS, the Board believes that taking the actions set forth below are in the best interests of the Company and, therefore, desires to approve the following resolutions.

I. Commencement of Chapter 11 Case

NOW, THEREFORE, BE IT RESOLVED, that the Board of the Company has determined, after due consultation with the legal and financial advisors of the Company, that it is desirable and in the best interests of the Company that a petition be filed by the Company seeking relief under the provisions of chapter 11 of title 11 of the United States Code; and be it

FURTHER RESOLVED, that Mark V. Asdourian (the “**Authorized Officer**”), hereby is, authorized, empowered, and directed to execute and file in the name and on behalf of the Company, all petitions, schedules, motions, lists, applications, pleadings, and other documents in the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”), and, in connection therewith, to employ and retain all assistance by legal counsel, accountants, financial advisors, investment bankers and other professionals, and to take and perform any and all further acts and deeds which the Authorized Officer deems necessary, proper, or desirable in connection with the Company’s chapter 11 case (the “**Chapter 11 Case**”), including, without limitation, negotiating, executing, delivering, and performing any and all documents, agreements, certificates, and/or instruments in connection with the transactions and professional retentions set forth in this resolution, with a view to the successful prosecution of the Chapter 11 Case; *provided, however*, that, in accordance with Section 3.1(d) of the LLC Agreement, to the extent any of the foregoing constitutes a Conflict Issue, the Special Independent Committee (each as defined in Section 3.1(d) of the LLC Agreement) shall have the sole power and authority to take, perform, and/or authorize any and all actions in connection with such Conflict Issue; and be it

II. Retention of Advisors

FURTHER RESOLVED, that Richards, Layton & Finger, P.A., located at One Rodney Square, 920 N. King Street, Wilmington, DE 19801, is hereby retained as attorneys for the Company in its Chapter 11 Case, subject to Bankruptcy Court approval; and be it

FURTHER RESOLVED, that Jenner & Block LLP, located at 353 N. Clark Street, Chicago, IL 60654, is hereby retained as special litigation counsel for the Company in its Chapter 11 Case, subject to Bankruptcy Court approval; and be it

FURTHER RESOLVED, that Alvarez & Marsal Disputes and Investigations, LLC, located at 600 Madison Avenue, 8th Floor, New York, NY 10022, is hereby retained as financial advisor for the Company in its Chapter 11 Case, subject to Bankruptcy Court approval; and be it

FURTHER RESOLVED, that Epiq Corporate Restructuring, LLC, located at 777 Third Avenue, 12th Floor, New York, NY 10017, is hereby retained as claims and noticing agent and administrative advisor for the Company in its Chapter 11 Case, subject to Bankruptcy Court approval; and be it

III. General Authorization and Ratification

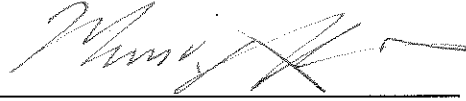
FURTHER RESOLVED, that the Authorized Officer is hereby authorized, empowered, and directed, in the name and on behalf of the Company, to cause the Company to enter into, execute, deliver, certify, file and/or record, and perform, such agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities, certificates, or other documents, and to take such other actions that in the judgment of the Authorized Officer shall be or become necessary, proper, or desirable in connection with the Chapter 11 Case; *provided, however*, that, in accordance with Section 3.1(d) of the LLC Agreement, to the extent any of the foregoing constitutes a Conflict Issue, the Special Independent Committee shall have the sole power and authority to take, perform, and/or authorize any and all actions in connection with such Conflict Issue; and be it

FURTHER RESOLVED, that any and all past actions heretofore taken by the Board and/or the Authorized Officer in the name and on behalf of the Company in furtherance of any or all of the preceding resolutions be, and the same hereby are, ratified, confirmed, authorized and approved in all respects as the acts and deeds of the Company.

A copy of this consent shall be placed in the official records of the Company to document the actions set forth herein as actions taken by the Board.

[Remainder of page intentionally left blank. Signature page follows.]

IN WITNESS WHEREOF, the undersigned, being all the members of the board of directors of WMC MORTGAGE, LLC, have executed this unanimous written consent as of the date(s) set forth below.



Name: Mark V. Asdourian

Date: April 23, 2019

Name: John S. Dubel

Date: April 23, 2019

Name: Michael E. Jacoby

Date: April 23, 2019

IN WITNESS WHEREOF, the undersigned, being all the members of the board of directors of WMC MORTGAGE, LLC, have executed this unanimous written consent as of the date(s) set forth below.

Name: Mark V. Asdourian

Date: April 23, 2019

Name: John S. Dubel

Date: April 23, 2019

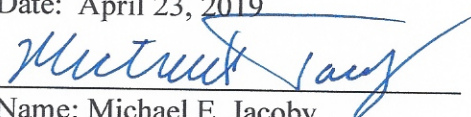
Name: Michael E. Jacoby

Date: April 23, 2019

IN WITNESS WHEREOF, the undersigned, being all the members of the board of directors of WMC MORTGAGE, LLC, have executed this unanimous written consent as of the date(s) set forth below.

Name: Mark V. Asdourian
Date: April 23, 2019

Name: John S. Dubel
Date: April 23, 2019



Name: Michael E. Jacoby
Date: April 23, 2019

**ACTION BY
WRITTEN CONSENT
OF SOLE MEMBER OF**

WMC MORTGAGE, LLC

April 23, 2019

GE Capital US Holdings, Inc., the sole member (the “**Sole Member**”) of WMC Mortgage, LLC (the “**Company**”), does hereby consent to, adopt, and approve, by written consent in accordance with Section 3.10 of the Amended and Restated Limited Liability Company Agreement of the Company, dated as of July 13, 2018 (the “**LLC Agreement**”), and Section 18-302(d) of the Delaware Limited Liability Company Act, the following resolutions and the actions contemplated thereby:

WHEREAS, the Sole Member has reviewed and had the opportunity to ask questions about all materials that have been circulated to it, including regarding the liabilities and liquidity of the Company, any strategic alternatives available to it and the impact of the foregoing on the Company’s ability to satisfy its obligations to creditors; and

WHEREAS, the Sole Member has had the opportunity to fully consider any strategic alternatives available to the Company; and

WHEREAS, the Sole Member believes that taking the actions set forth below are in the best interests of the Company and, therefore, desires to approve the following resolutions.

I. Commencement of Chapter 11 Case

NOW, THEREFORE, BE IT RESOLVED, that the Sole Member of the Company has determined that it is desirable and in the best interests of the Company that a petition be filed by the Company seeking relief under the provisions of chapter 11 of title 11 of the United States Code; and be it

FURTHER RESOLVED, that Mark V. Asdourian (the “**Authorized Officer**”), hereby is, authorized, empowered, and directed to execute and file in the name and on behalf of the Company, all petitions, schedules, motions, lists, applications, pleadings, and other documents in the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”), and, in connection therewith, to employ and retain all assistance by legal counsel, accountants, financial advisors, investment bankers and other professionals, and to take and perform any and all further acts and deeds which the Authorized Officer deems necessary, proper, or desirable in connection with the Company’s chapter 11 case (the “**Chapter 11 Case**”), including, without limitation, negotiating, executing, delivering, and performing any and all documents, agreements, certificates, and/or instruments in connection with the transactions and professional retentions set forth in this resolution, with a view to the successful prosecution of the Chapter 11 Case; *provided, however*, that, in accordance with Section 3.1(d) of the LLC Agreement, to the extent any of the foregoing constitutes a Conflict Issue, the Special Independent Committee (each as defined in Section 3.1(d) of the LLC Agreement) shall have the

sole power and authority to take, perform, and/or authorize any and all actions in connection with such Conflict Issue; and be it

II. Retention of Advisors

FURTHER RESOLVED, that Richards, Layton & Finger, P.A., located at One Rodney Square, 920 N. King Street, Wilmington, DE 19801, is hereby retained as attorneys for the Company in its Chapter 11 Case, subject to Bankruptcy Court approval; and be it

FURTHER RESOLVED, that Jenner & Block LLP, located at 353 N. Clark Street, Chicago, IL 60654, is hereby retained as special litigation counsel for the Company in its Chapter 11 Case, subject to Bankruptcy Court approval; and be it

FURTHER RESOLVED, that Alvarez & Marsal Disputes and Investigations, LLC, located at 600 Madison Avenue, 8th Floor, New York, NY 10022, is hereby retained as financial advisor for the Company in its Chapter 11 Case, subject to Bankruptcy Court approval; and be it

FURTHER RESOLVED, that Epiq Corporate Restructuring, LLC, located at 777 Third Avenue, 12th Floor, New York, NY 10017, is hereby retained as claims and noticing agent and administrative advisor for the Company in its Chapter 11 Case, subject to Bankruptcy Court approval; and be it

III. General Authorization and Ratification

FURTHER RESOLVED, that the Authorized Officer is hereby authorized, empowered, and directed, in the name and on behalf of the Company, to cause the Company to enter into, execute, deliver, certify, file and/or record, and perform, such agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities, certificates, or other documents, and to take such other actions that in the judgment of the Authorized Officer shall be or become necessary, proper, or desirable in connection with the Chapter 11 Case; *provided, however*, that, in accordance with Section 3.1(d) of the LLC Agreement, to the extent any of the foregoing constitutes a Conflict Issue, the Special Independent Committee shall have the sole power and authority to take, perform, and/or authorize any and all actions in connection with such Conflict Issue; and be it

FURTHER RESOLVED, that any and all past actions heretofore taken by the Sole Member and/or the Authorized Officer in the name and on behalf of the Company in furtherance of any or all of the preceding resolutions be, and the same hereby are, ratified, confirmed, authorized and approved in all respects as the acts and deeds of the Company.

A copy of this consent shall be placed in the official records of the Company to document the actions set forth herein as actions taken by the Sole Member of the Company.

[Remainder of page intentionally left blank. Signature page follows.]

IN WITNESS WHEREOF, the undersigned, being the sole member of WMC MORTGAGE, LLC, has executed this written consent as of the date set forth above.

GE CAPITAL US HOLDINGS, INC.

By: 

Name: Christopher D. Moore

Title: Vice President and General Counsel

Fill in this information to identify the case:

Debtor name: WMC Mortgage, LLC
 United States Bankruptcy Court for the: District of Delaware (State)
 Case number (If known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	<p>TMI Trust Company, as Trustee of SABR 2006-WM2 c/o counsel Quinn Emanuel Urquhart & Sullivan, LLP 111 Huntington Ave, Suite 520 Boston, MA 02199 Attn: Harvey Wolkoff</p> <p>TMI Trust Company, as Trustee of SABR 2006-WM2 c/o counsel Seward & Kissel LLP One Battery Park Plaza New York, NY 10004 Attn: M. William Munno</p> <p>TMI Trust Company, as Trustee of SABR 2006-WM2 901 Summit Avenue Fort Worth, TX 76102</p>	<p>Harvey Wolkoff 617-712-7100 harveywolkoff@quinnemanuel.com</p> <p>M. William Munno 212-574-1587 munno@sewkis.com</p> <p>817-335-2933 invserv@tmico.com</p>	Pending Litigation	Contingent, Unliquidated, Disputed	N/A	N/A	Undetermined
2	<p>Barclays Bank PLC and certain affiliates c/o counsel Alston & Bird LLP 90 Park Avenue New York, NY 10016 Attn: John P. Doherty</p> <p>Barclays Bank PLC 200 Park Avenue New York, NY 10166 Attn: Steven P. Glynn and Timothy Magee</p>	<p>John P. Doherty 212-210-1282 john.doherty@alston.com</p> <p>Steven P. Glynn 212-412-3168</p> <p>Timothy Magee 212-526-7000</p>	Indemnification Notice	Contingent, Unliquidated, Disputed	N/A	N/A	Undetermined

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
3	DB Structured Products, Inc. and certain affiliates 60 Wall Street New York, NY 10005 Attn: Joe Salama	Joe Salama 212-250-9536 joe.salama@db.com	Indemnification Notice	Contingent, Unliquidated, Disputed	N/A	N/A	Undetermined
4	HSBC Securities (USA) Inc. and certain affiliates c/o counsel Boies Schiller Flexner LLP 55 Hudson Yards 20 th Floor New York, NY 10001 Attn: Damien J. Marshall and Andrew Michaelson HSBC Securities (USA) Inc HSBC Tower 452 5th Avenue New York, NY 10018	Damien Marshall 212-909-7617 dmarshall@bsflp.com Andrew Michaelson 212-446-2382 amichaelson@bsflp.com 212-525-3831	Indemnification Notice	Contingent, Unliquidated, Disputed	N/A	N/A	Undetermined
5	Merrill Lynch Mortgage Investors, Inc. and certain affiliates c/o counsel Robbins, Russell, Englert, Orseck, Untereiner & Sauber LLP 2000 K Street, NW 4 th Floor Washington, DC 20006 Attn: Richard Sauber Merrill Lynch Mortgage Investors, Inc. 250 Vesey Street Four World Financial Center 10th Floor New York, NY 10218-1310	Richard Sauber 202-775-4506 rsauber@robbinsrussell.com 212-449-0357	Indemnification Notice	Contingent, Unliquidated, Disputed	N/A	N/A	Undetermined
6	Morgan Stanley ABS Capital I Inc. and certain affiliates 1221 Avenue of the Americas New York, NY 10020 Attn: David Restaino	212-762-7291 David.restaino@morganstanley.com	Indemnification Notice	Contingent, Unliquidated, Disputed	N/A	N/A	Undetermined
7	RBS Securities Inc. and certain affiliates 600 Washington Boulevard Stamford, CT 06901 Attn: Lisa Brower	Lisa Brower 203-897-2700 Lisa.brower@natwestmarkets.com	Indemnification Notice	Contingent, Unliquidated, Disputed	N/A	N/A	Undetermined
8	U.S. Bank National Association, as Trustee c/o counsel Parness Law Firm, PLLC 136 Madison Ave., 6th Floor New York, NY 10016 Attn: Hillel Parness U.S. Bank National Association, as Trustee 60 Livingston Avenue St Paul, MN 55107	Hillel Parness 212-447-5299 hip@hiplaw.com 651-224-5117	Indemnification Notice	Contingent, Unliquidated, Disputed	N/A	N/A	Undetermined
9	Alvaro E. Calderon 2233 Central Avenue El Monte, CA 91733	909-641-1292 aecalderon@gmail.com	Pending Litigation	Contingent, Unliquidated, Disputed	N/A	N/A	Undetermined

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
10	Jung Hyun Cho, Kyu Hwang Cho, Eun Sook Cho, and Eui Hyun Cho 4384 Burgess Drive Sacramento, CA 95838 Jung Hyun Cho 119 N. 1st Street Dixon, CA 95620	707-320-2675 makisu77@yahoo.com chmyr@naver.com	Pending Litigation	Contingent, Unliquidated, Disputed	N/A	N/A	Undetermined
11	Odilia Lopez 1011 E. St. Gertrude Place Santa Ana, CA 92707	619-855-3468	Pending Litigation	Contingent, Unliquidated, Disputed	N/A	N/A	Undetermined
12	Ronald and Janet Pirrelli c/o counsel James D. Reddy, P.C. 810 Anthony Drive Lindenhurst, NY 11757	James D. Reddy, P.C. 631-225-2846	Pending Litigation	Contingent, Unliquidated, Disputed	N/A	N/A	Undetermined
13	Jose Rodrigues c/o counsel Joshua L. Thomas and Associates 225 Wilmington-West Chester Pike Suite 200 Chadds Ford, PA 19317 Attn: Joshua Thomas	Joshua Thomas Esq. 215-806-1733 JoshuaLThomas@gmail.com	Pending Litigation	Contingent, Unliquidated, Disputed	N/A	N/A	Undetermined

Fill in this information to identify the case:

Debtor name: WMC Mortgage, LLC
 United States Bankruptcy Court for the: District of Delaware (State)
 Case number (If known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/23/2019
 MM /DD /YYYY

X /s/ Mark V. Asdourian
 Signature of individual signing on behalf of debtor
Mark V. Asdourian
 Printed name
President and Chief Executive Officer
 Position or relationship to debtor

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

-----	x	
<i>In re:</i>	:	Chapter 11
	:	
WMC MORTGAGE, LLC,	:	Case No. 19 —_____ ()
	:	
Debtor. ¹	:	
-----	x	

**CONSOLIDATED CORPORATE OWNERSHIP STATEMENT PURSUANT
TO FEDERAL RULES OF BANKRUPTCY PROCEDURE 1007 AND 7007.1**

Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, attached hereto as **Exhibit A** is an organizational chart reflecting all of the ownership interests in WMC Mortgage, LLC (“WMC”), as debtor and debtor in possession in the above-captioned chapter 11 case. WMC respectfully represents as follows:

- GE Capital US Holdings, Inc. owns one hundred percent (100%) of the membership interests of WMC.
- GE Capital Global Holdings, LLC owns one hundred percent (100%) of the equity interests of GE Capital US Holdings, Inc.
- General Electric Company owns one hundred percent (100%) of the membership interests of GE Capital Global Holdings, LLC.

¹ The last four digits of the debtor’s federal tax identification number are 2008. The debtor’s principal office is located at 6320 Canoga Avenue, Suite 1420, Woodland Hills, California 91367.

Exhibit A

Organizational Chart

WMC MORTGAGE, LLC ORGANIZATIONAL CHART

Debtor



Fill in this information to identify the case:

Debtor name: WMC Mortgage, LLC
 United States Bankruptcy Court for the District of Delaware (State)
 Case number (If known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.
 I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration **Corporate Ownership Statement**

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/23/2019
 MM /DD /YYYY

X /s/ Mark V. Asdourian
 Signature of individual signing on behalf of debtor
Mark V. Asdourian
 Printed name
President and Chief Executive Officer
 Position or relationship to debtor

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

-----	X	
<i>In re:</i>	:	Chapter 11
	:	
WMC MORTGAGE, LLC,	:	Case No. 19 —_____ ()
	:	
Debtor. ¹	:	
-----	X	

LIST OF EQUITY HOLDERS²

Pursuant to rule 1007(a)(3) of the Federal Rules of Bankruptcy Procedure, the following identifies all holders having a direct ownership interest in the above-captioned debtor and debtor in possession:

Name and Last Known Address or Place of Business of Holder	Kind/Class of Interest	Percentage of Interests Held
GE Capital US Holdings, Inc. 901 Main Avenue Norwalk, CT 06851	Member Interest	100%

¹ The last four digits of the Debtor’s federal tax identification number are 2008. The Debtor’s principal office is located at 6320 Canoga Avenue, Suite 1420, Woodland Hills, California 91367.

² This list serves as the disclosure required to be made by the debtor pursuant to rule 1007 of the Federal Rules of Bankruptcy Procedure. All equity positions listed are as of the date of commencement of the chapter 11 case.

Fill in this information to identify the case:

Debtor name: WMC Mortgage, LLC
 United States Bankruptcy Court for the District of Delaware (State)
 Case number (If known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration List of Equity Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/23/2019
 MM / DD /YYYY

x

/s/ Mark V. Asdourian
 Signature of individual signing on behalf of debtor

Mark V. Asdourian
 Printed name

President and Chief Executive Officer
 Position or relationship to debtor