

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

**DISTRICT OF DELAWARE**

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Case number (if known) \_\_\_\_\_ Chapter 11

Check if this an amended filing

# Official Form 201 Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Triangle Petroleum Corporation

2. All other names debtor used in the last 8 years  
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 98-0430762

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>100 Fillmore St., 5<sup>th</sup> Floor, Denver, Colorado 80206</u>	_____
	Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code
	_____	Location of principal assets, if different from principal place of business
	County <u>                    </u>	_____
		Number, Street, City, State & ZIP Code

5. Debtor's website (URL) http://www.trianglepetroleum.com/

6. Type of debtor  
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))  
 Partnership (excluding LLP)  
 Other. Specify: \_\_\_\_\_

Debtor Triangle Petroleum Corporation  
Name

Case number (if known) \_\_\_\_\_

7. Describe debtor's business A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

4861

8. Under which chapter of the Bankruptcy Code is the debtor filing? Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?  No.  Yes.

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
 District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?  No.  Yes.

List all cases. If more than 1, attach a separate list

Debtor See Attachment A to Voluntary Petition Relationship \_\_\_\_\_  
 District \_\_\_\_\_ When \_\_\_\_\_ Case number, if known \_\_\_\_\_

Debtor Triangle Petroleum Corporation  
Name

Case number (if known) \_\_\_\_\_

11. Why is the case filed in this district? *Check all that apply:*
- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
  - A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?  No  
 Yes.
- Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** *(Check all that apply.)*
- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
  - It needs to be physically secured or protected from the weather.
  - It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
  - Other \_\_\_\_\_
- Where is the property?** \_\_\_\_\_  
Number, Street, City, State & ZIP Code
- Is the property insured?**
- No
  - Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds *Check one:*
- Funds will be available for distribution to unsecured creditors.
  - After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

15. Estimated Assets
- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input type="checkbox"/> \$1,000,001 - \$10 million              | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million             | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input checked="" type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million           | <input type="checkbox"/> More than \$50 billion          |

16. Estimated liabilities
- |  |   |  |
|--|---|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input type="checkbox"/> \$1,000,001 - \$10 million               | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million              | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million             | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input checked="" type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion          |

Debtor Triangle Petroleum Corporation  
Name

Case number (if known) \_\_\_\_\_

**Request for Relief, Declaration, and Signatures**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.  
I have been authorized to file this petition on behalf of the debtor.  
I have examined the information in this petition and have a reasonable belief that the information is true and correct.  
I declare under penalty of perjury that the foregoing is true and correct.  
Executed on 05/08/2019  
MM/DD/YYYY

X Ryan D. McGee  
Signature of authorized representative of debtor  
Title Chief Executive Officer

Ryan D. McGee  
Printed name

**18. Signature of attorney**

X [Signature]  
Signature of attorney for debtor

Date 05/08/2019  
MM/DD/YYYY

Andrew L. Magaziner  
Printed name

Young Conaway Stargatt & Taylor, LLP  
Firm name

Rodney Square  
1000 N. King Street  
Wilmington, Delaware 19801  
Number, Street, City, State & ZIP Code

Contact phone (302) 571-6600 Email address AMagaziner@ycst.com

5426 (DE)  
Bar number and State

**ATTACHMENT A TO VOLUNTARY PETITION**

As of the date hereof, each of the below-listed affiliates of the Debtor is a debtor and debtor in possession in a voluntary chapter 11 case pending before the United States Bankruptcy Court for the District of Delaware (collectively, the “Affiliate Cases”). The Debtor will not be requesting to have its chapter 11 case jointly administered with the Affiliate Cases.

<b>Debtor</b>	<b>Case Number</b>	<b>Filing Date</b>	<b>Relationship to Debtor</b>
Ranger Fabrication, LLC	16-11570 (MFW)	6/30/2016	Subsidiary
Ranger Fabrication Management Holdings, LLC	16-1159 (MFW)	6/30/2016	Subsidiary
Ranger Fabrication Management, LLC	16-11565 (MFW)	6/30/2016	Subsidiary

**TRIANGLE PETROLEUM CORPORATION**  
**UNANIMOUS WRITTEN CONSENT OF DIRECTORS**  
**IN LIEU OF A SPECIAL MEETING**

**May 8, 2019**

The undersigned, being all of the members of the Board of Directors (the “Board”) of Triangle Petroleum Corporation, a Delaware corporation (the “Company”), acting pursuant to Section 141(f) of the General Corporation Law of the State of Delaware and Article III, Section 8 of the Company’s Bylaws, hereby adopt, by this written consent, the following resolutions with the same force and effect as if they had been unanimously adopted at a duly convened meeting of the Board and direct that this written consent be filed with the minutes of the proceedings of the Board:

**WHEREAS**, it has been proposed that the Company effect a restructuring by seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”); and

**WHEREAS**, the Board has received, reviewed, and considered the recommendations of the senior management of the Company and the Company’s legal and other advisors as to the relative risks and benefits of pursuing a bankruptcy proceeding under the provisions of the Bankruptcy Code; and

**WHEREAS**, on May 7, 2019, the Company solicited, and has received, votes sufficient to satisfy the requirements of Section 1126(c) of the Bankruptcy Code in favor of the Chapter 11 Plan of Reorganization of Triangle Petroleum Corporation, dated May 7, 2019 (as may be amended, restated, supplemented, or otherwise modified from time to time, the “Plan”);

**NOW, THEREFORE, BE IT RESOLVED**, based on factors and information deemed relevant to the Board, in the judgment of the Board, it is desirable and in the best interests of the Company, its creditors, and other interested parties that a petition (the “Petition”) be filed pursuant to chapter 11 of the Bankruptcy Code on behalf of the Company; and it is

**FURTHER RESOLVED**, that the filing of the Petition on behalf of the Company be, and the same hereby is, approved and adopted in all respects and that Ryan D. McGee, the Company’s Chief Executive Officer, and any other officer of the Company (each, a “Designated Person” and collectively, the “Designated Persons”), be, and each hereby is, authorized and empowered, in the name and on behalf of the Company, to execute, acknowledge, deliver, and verify the Petition and to cause the same to be filed with the United States Bankruptcy Court for the District of Delaware at such time as such Designated Person may determine; and it is

**FURTHER RESOLVED**, that the Designated Persons be, and each of them individually hereby is, authorized to (a) execute and file the Petition, the Company’s schedule of assets and liabilities, statement of financial affairs, lists, and other papers to take any and all related actions that such Designated Persons may deem necessary or proper in connection with such chapter 11 case; (b) execute, acknowledge, deliver, and verify any and all documents necessary or proper in connection with the Petition and the Plan and to administer the Company’s chapter 11 case in such form or forms as such Designated Person may deem

necessary or proper and to effectuate the foregoing resolutions; and (c) engage any professionals, including attorneys, accountants, financial advisors, investment bankers, actuaries, consultants, brokers or other experts as such Designated Person deems necessary or proper to accomplish the purposes of the resolutions; and it is

**FURTHER RESOLVED**, that the Designated Persons be, and each of them individually hereby is, authorized, empowered, and directed, in the name and on behalf of the Company, with full power of delegation, to employ the law firm of Paul, Weiss, Rifkind, Wharton & Garrison LLP as bankruptcy counsel to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations, including filing any pleadings, and in connection therewith, each of the Designated Persons is hereby authorized, empowered, and directed, in the name and on behalf of the Company, with full power of delegation, to execute appropriate retention agreements, pay appropriate retainers, and cause to be filed an appropriate application for authority to retain the services of Paul, Weiss, Rifkind, Wharton & Garrison LLP; and it is

**FURTHER RESOLVED**, that the Designated Persons be, and each of them individually hereby is, authorized, empowered, and directed, in the name and on behalf of the Company, with full power of delegation, to employ the law firm of Young Conaway Stargatt & Taylor, LLP as bankruptcy co-counsel to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations, including filing any pleadings, and in connection therewith, each of the Designated Persons is hereby authorized, empowered, and directed, in the name and on behalf of the Company, with full power of delegation, to execute appropriate retention agreements, pay appropriate retainers, and cause to be filed an appropriate application for authority to retain the services of Young Conaway Stargatt & Taylor, LLP; and it is

**FURTHER RESOLVED**, that the Designated Persons be, and each of them individually hereby is, authorized, empowered, and directed, in the name and on behalf of the Company, with full power of delegation, to employ Epiq Corporate Restructuring, LLC as claims, noticing, and solicitation agent to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations, and in connection therewith, each of the Designated Persons is hereby authorized, empowered, and directed, in the name and on behalf of the Company, with full power of delegation, to execute appropriate retention agreements, pay appropriate retainers, and cause to be filed an appropriate application for authority to retain the services of Epiq Corporate Restructuring, LLC; and it is

**FURTHER RESOLVED**, that in connection with the commencement of the chapter 11 case by the Company, the Designated Persons be, and each of them individually hereby is, authorized, directed, and empowered, in the name and on behalf of the Company, as debtor and debtor in possession, to negotiate, execute, and deliver agreements for the use of cash collateral in connection with the Company's chapter 11 case, which agreement(s) may require the Company to acknowledge the debt and liens of existing loans, grant liens, and pay interest to the Company's existing lender(s); and in connection therewith, any Designated Person is hereby authorized and directed to execute and deliver, in the name and on behalf of the Company, appropriate agreements and related ancillary documents; and it is

**FURTHER RESOLVED**, that in connection with the commencement of the chapter 11 case by the Company, the Designated Persons be, and each of them individually hereby is, authorized, directed, and empowered, in the name and on behalf of the Company, as debtor and debtor in possession, to negotiate, execute, and obtain post-petition financing, including under debtor-in-possession credit facilities; and to enter into any guarantees and to pledge and grant liens on its assets as may be contemplated by or required under the terms of such post-petition financing; and in connection therewith, any Designated Person is hereby authorized and directed to execute and deliver, in the name and on behalf of the Company, appropriate loan agreements and related ancillary documents; and it is

**FURTHER RESOLVED**, that the Designated Persons be, and each of them individually hereby is, authorized, directed, and empowered, in the name and on behalf of the Company, as debtor and debtor in possession, to negotiate, execute, deliver, and perform all such actions and to execute, acknowledge, deliver, and verify, in the name and on behalf of the Company, such agreements, certificates, instruments, guaranties, notices, and any and all other documents as such Designated Person may deem necessary or proper to facilitate the transactions contemplated by these resolutions; and it is

**FURTHER RESOLVED**, that all acts lawfully done or actions lawfully taken prior to the date hereof by any Designated Person or any professionals engaged by the Company with respect to any transactions contemplated by the foregoing resolutions, or otherwise in preparation for or in connection with the Company's chapter 11 case or any proceedings related thereto, or any matter related thereto, be and hereby are, adopted, approved, ratified, and confirmed in all respects as the acts and deeds of the Company as if such acts and deeds took place after the date of these resolutions.

*[Signature Page Follows]*

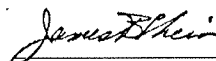


**IN WITNESS WHEREOF**, this Unanimous Written Consent of Directors in Lieu of a Special Meeting of Triangle Petroleum Corporation is made as of the date first above written.

BOARD OF DIRECTORS:



\_\_\_\_\_  
Gus Halas



\_\_\_\_\_  
James Shein

\_\_\_\_\_  
Randal Matkaluk

IN WITNESS WHEREOF, this Unanimous Written Consent of Directors in Lieu of a Special Meeting of Triangle Petroleum Corporation is made as of the date first above written.

BOARD OF DIRECTORS:

\_\_\_\_\_  
Gus Halas

\_\_\_\_\_  
James Shein

  
\_\_\_\_\_  
Randal Matkaluk

Debtor Name: Triangle Petroleum Corporation

United States Bankruptcy Court for the District of Delaware

Case Number (if known):

### Official Form 204

## **Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral of setoff	Unsecured claim
1	Nine Point Energy 1200 17th St. Ste. 2600 Denver, CO 80202	Nine Point Energy Phone: 720.697.2111 Email: info@ninepointenergy.com	Professional Services	Disputed			\$303,509.17
2	KPMG 1001 17th St. Suite 200 Denver, CO 80202	KPMG Email: rdennis@kpmg.com	Professional Services				\$276,650.00
3	Friedman Kaplan Seiler & Adelman LLP 7 Times Square New York, NY 10036	Friedman Kaplan Seiler & Adelman LLP Phone: 212.833.1100 Email: fdaubert@fklaw.com	Professional Services	Disputed			\$29,648.61
4	Plante Moran 1445 Market Street Suite 300 Denver, CO 80202	Plante Moran Email: Leslie.Miranda@plantemoran.com Fax: 303.740.9009	Professional Services	Contingent			\$16,750.00
5	Comcast Business 9601 E Panorama Cir. Englewood, CO 80112	Comcast Business Phone: 1.800.262.7300 Email: business_referral_info@cable.com cast.com	Trade Debt				\$8,477.92

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
				Total claim, if partially secured	Deduction for value of collateral of setoff	Unsecured claim
6 Verizon Attn: Verizon Wireless Bankruptcy 500 Technology Drive Suite 550 Weldon Spring, MO 63304	Verizon Fax: 212.517.1897	Trade Debt				\$3,734.64
7 Marlin Business Bank 2795 E. Cottonwood Pkwy. #120 Salt Lake City, UT 84121	Marlin Business Bank Phone: 1.888.478.1610 Email: cvg@marlincapitalsolutions.com	Trade Debt				\$2,104.50
8 Iron Mountain Attn: Iron Mountain Data Centers, LLC 4300 Brighton Blvd. Denver, CO 80202	Iron Mountain Email: DataCenterBilling@ironmountain.com	Trade Debt				\$1,909.47
9 Onesource Water 4750 South Santa Fe Circle Englewood, CO 80110	Onesource Water Phone: 1.866.917.7873 Email: exportsales@waterlogic.com	Trade Debt				\$1,487.72
10 Lexis Nexis 555 Middlecreek Parkway Colorado Springs, CO 80921	Lexis Nexis Phone:719.488.3000 Fax: 800.437.8674	Trade Debt				\$1,436.58
11 Key-Rite Security 5570 E Yale Avenue Denver, CO 80222	Key-Rite Security Phone: 303.759.5013 Email: info@key-rite.com	Trade Debt				\$1,169.82
12 Haynes Mechanical Systems 5700 S Quebec Street Suite 210 Greenwood Village, CO 80111	Haynes Mechanical Systems Phone: 303.779.0787 Email: info@haynesmechanical.com	Trade Debt				\$1,044.28
13 Western Wealth Benefits 6000 Greenwood Plaza Blvd. Suite 100 Greenwood Village, CO 80111	Western Wealth Benefits Fax: 303.243.5709	Professional Services				\$708.33
14 Mood Media (Muzak) 2228 1st Ave. Suite 230 Seattle, WA 98121	Mood Media (Muzak) Phone: 1.800.345.5000 Email: ARinfo@moodmedia.com	Trade Debt				\$211.76

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
				Total claim, if partially secured	Deduction for value of collateral of setoff	Unsecured claim
15 Moss Adams 1999 Broadway #4000 Denver, CO 80202	Moss Adams Phone: 303.298.9600 Email: Brian.Parmelee@mossadams.com	Professional Services	Unliquidated			Unliquidated
16 Transamerica 230 W Monroe St. Suite 1150 Chicago, IL 60606	Transamerica Phone: 1.866.498.4557 Email: tii.customerservice@transamerica.com	Trade Debt	Unliquidated			Unliquidated
17 Regus Fillmore Place 100 Fillmore Street 5th Floor Denver, CO 80206	Regus Email: Colorado.CherryCreek@regus.com Fax: 303.385.8401	Trade Debt	Unliquidated			Unliquidated
18 J.P. Morgan Securities LLC Attn: Lawrence J. Kotler, Esq. 30 South 17th Street Philadelphia, PA 19103	J.P. Morgan Securities LLC Email: ljkotler@duanemorris.com Fax: 215.979.1020	Bank Loan	Contingent, Unliquidated			Unliquidated
19 Dominic Spencer 918 Arbutus Ct. Golden, CO 80401	Dominic Spencer Email: dominic.spencer@yahoo.com	Professional Services	Unliquidated, Disputed			Unliquidated
20 XO Communications 8851 Sandy Pkwy. Sandy, UT 84070	XO Communications Email: chloe.j.webb@verizon.com	Trade Debt	Unliquidated			Unliquidated
21 Continental Stock Transfer & Trust 1 State Street 30th Floor New York, NY 10004	Continental Stock Transfer & Trust Email: mvelez@continentalstock.com	Trade Debt	Unliquidated			Unliquidated
22 Unlimited Conferencing 591 Redwood Highway #5275 Mill Valley, CA 94941	Unlimited Conferencing Email: billing@unlimitedconferencing.com	Trade Debt	Unliquidated			Unliquidated

Debtor Name: Triangle Petroleum Corporation  
United States Bankruptcy Court for the District of Delaware  
Case Number (if known):

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors** 12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**



**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/08/2019  
MM / DD / YYYY

x Ryan D. McGee  
Signature of authorized representative of debtor

Ryan D. McGee  
Printed name

Title Chief Executive Officer

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

TRIANGLE PETROLEUM CORPORATION,  
  
Debtor.<sup>1</sup>

Chapter 11

Case No. 19-\_\_\_\_ ( )

**STATEMENT OF CORPORATE OWNERSHIP PURSUANT TO RULES 1007(a)  
AND 7007.1 OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE**

I, Ryan D. McGee, declare under penalty of perjury under the laws of the United States of America, to the best of my knowledge, information and belief, as follows:

I am the Chief Executive Officer of Triangle Petroleum Corporation (the “Debtor”). The following entities directly own more than 10% of the equity interests of the Debtor:

<u>Name</u>	<u>Percentage</u>
Cede & Co.	85.13%
ActOil Bakken, LLC	14.64%

<sup>1</sup> The last four digits of the Debtor’s taxpayer identification number are 0762. The Debtor’s mailing address is 100 Fillmore Street, 5th Floor, Denver, Colorado 80206.

Debtor Name: Triangle Petroleum Corporation  
United States Bankruptcy Court for the District of Delaware  
Case Number (if known):

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors** 12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

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**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets--Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration : Statement of Corporate Ownership

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/08/2019  
MM / DD / YYYY

x Ryan D. McGee  
Signature of authorized representative of debtor

Ryan D. McGee  
Printed name

Title Chief Executive Officer



**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

TRIANGLE PETROLEUM CORPORATION,  
Debtor.<sup>1</sup>

Chapter 11

Case No. 19-\_\_\_\_ ( )

**VERIFIED LIST OF EQUITY SECURITY HOLDERS OF TRIANGLE  
PETROLEUM CORPORATION, SUBMITTED IN ACCORDANCE  
WITH RULE 1007(a)(3) OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE**

I, Ryan D. McGee, the Chief Executive Officer of Triangle Petroleum Corporation (the "Debtor"), hereby certify under penalty of perjury under the laws of the United States of America that, to the best of my knowledge, information, and belief, the attached list constitutes a complete and correct list of the equity security holders of the Debtor, as of May 5, 2019.

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<sup>1</sup> The last four digits of the Debtor's taxpayer identification number are 0762. The Debtor's mailing address is 100 Fillmore Street, 5th Floor, Denver, Colorado 80206.

**Triangle Petroleum Corporation****Shareholder List as of May 5, 2019**

<b>Issue</b>	<b>Name</b>	<b>Address</b>	<b>Shares</b>
T572NEW	Mary F. Stephens o/b/o Ellen C. Stephens Trust	Stephens Trust 345 Yerba Buena Ave. San Francisco CA 94127	1,000
T572NEW	Actoil Bakken LLC	730 3rd Ave. New York, NY 10017-3026	11,200,000
T572NEW	J. Howard Anderson	329 38 Ave. SW Calgary, AB T2S 0V7 Canada	3,240
T572NEW	Kathleen T. Buse	1142 E. Grove St. West Point, NE 68788	300
T572NEW	Cede & Co.	P.O. Box 20 Bowling Green Station New York, NY 10274	65,132,144
T572NEW	Luke Ditomas	19548 W. 60th Ln. Golden, CO 80403-2216	4,000
T572NEW	Rebecca Fuller	925 N. Lincoln St. Apt. 8E Denver, CO 80203-2767	667
T572NEW	Peter Hill	1150 Dimock Ln. Naples, FL 34110-0919	60,000
T572NEW	Cleveland B. Holloway Jr.	1309 Overland Dr. Rock Springs, WY 82901-4567	200
T572NEW	Dan Jarvie – Worldwide Geochemistry	218 Higgins St. Humble, TX 77338-4534	10,000
T572NEW	Gregory L. Jimenez	3829 Pacheco Blvd., Apt. 18, Martinez, CA 94553-2158	22
T572NEW	Jim Levy	354 Wild Willow Dr. El Paso, TX 79922-1841	71
T572NEW	Ron Linn	1021 Osceola Ave. Correctionville, IA 51016-8166	300
T572NEW	Randal Matkaluk	1660 Wynkoop St., Suite 900 Denver, CO 80202-1154	45,000
T572NEW	Ryan Dalton McGee	379 Dahlia St. Denver, CO 80220-5713	22,276
T572NEW	Eric J. Ormson & Katherine Troemel Ormson	Ormson Family Trust 14175 W. Braemore Close Libertyville, IL 60048-4621	250

<b>Issue</b>	<b>Name</b>	<b>Address</b>	<b>Shares</b>
T572NEW	F. Gardner Parker	1660 Wynkoop St., Suite 900 Denver, CO 80202-1154	25,000
T572NEW	Jamel J. Shuler	345 Classon Ave., Apt. 9F Brooklyn, NY 11205-4307	10
T572NEW	Utah & Co.	The Depository Trust Co. 570 Washington Blvd., Fl. 5 Jersey City, NJ 07310-1617	100
T572NEW	Marshall Wolf	P.O. Box 730, Stn. A Toronto, ON M5W 1G2 Canada	1

Debtor Name: Triangle Petroleum Corporation

United States Bankruptcy Court for the District of Delaware

Case Number (if known):

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors** 12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration: Verified List of Equity Security Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

05/08/2019  
MM/DD/YYYY

x

Ryan D. McGee

Signature of authorized representative of debtor

Ryan D. McGee

Printed name

Title

Chief Executive Officer