

Fill in this information to identify the case:

Debtor WEATHERLY OIL & GAS, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number 19-31087
(if known)☒ Check if this is
an amended

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year			Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From 1/1/2019	To 2/28/2019	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$6,214,347.16
For prior year:	From 1/1/2018	To 12/31/2018	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$34,708,147.10
For the year before that:	From 1/1/2017	To 12/31/2017	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$26,853,446.07

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None

			Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
AMENDED				
FROM THE BEGINNING OF THE FISCAL YEAR TO FILING DATE:	From 1/1/2019	To 2/28/2019	INTEREST INCOME AND SALE OF EASEMENTS	\$30,788.33
FOR PRIOR YEAR:	From 1/1/2018	To 12/31/2018	INTEREST INCOME AND GAIN ON SALE OF ASSETS	\$16,064.00
FOR THE YEAR BEFORE THAT:	From 1/1/2017	To 12/31/2017	INTEREST INCOME	\$1,208.00

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

SEE ATTACHED SOFA EXHIBIT 3

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

SEE ATTACHED SOFA EXHIBIT 4

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☐ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
AETHON ENERGY OPERATING LLC 12377 MERIT DR STE 1200 DALLAS, TX 75251	NETTED WEATHERLY'S NON-OPERATED REVENUE TO BE RECEIVED AGAINST THE JOINT INTEREST BILLING BALANCE THAT WAS UNPAID.	VARIOUS	\$29,635.30
AMPLIFY ENERGY OPERATING 500 DALLAS ST STE 1700 HOUSTON, TX 77002	NETTED WEATHERLY'S NON-OPERATED REVENUE TO BE RECEIVED AGAINST THE JOINT INTEREST BILLING BALANCE THAT WAS UNPAID.	VARIOUS	\$45.60
BUFFCO PRODUCTION, INC. PO BOX 2243 LONGVIEW, TX 75606-2243	NETTED WEATHERLY'S NON-OPERATED REVENUE TO BE RECEIVED AGAINST THE JOINT INTEREST BILLING BALANCE THAT WAS UNPAID.	VARIOUS	\$398.15
COVEY PARK OPERATING LLC 8401 N CENTRAL EXPY STE 700 DALLAS, TX 75225	NETTED WEATHERLY'S NON-OPERATED REVENUE TO BE RECEIVED AGAINST THE JOINT INTEREST BILLING BALANCE THAT WAS UNPAID.	VARIOUS	\$2,643.35
ENSIGHT IV ENERGY MANAGEMENT 333 TEXAS ST STE 1919 SHREVEPORT, LA 71101	NETTED WEATHERLY'S NON-OPERATED REVENUE TO BE RECEIVED AGAINST THE JOINT INTEREST BILLING BALANCE THAT WAS UNPAID.	VARIOUS	\$217,576.86
LEGACY RESERVES OPERATING, LP 303 WEST WALL STE 1800 MIDLAND, TX 79701	NETTED WEATHERLY'S NON-OPERATED REVENUE TO BE RECEIVED AGAINST THE JOINT INTEREST BILLING BALANCE THAT WAS UNPAID.	VARIOUS	\$3,511.71
PHOENIX HYDROCARBONS OPERATING CORP PO BOX 3638 MIDLAND, TX 79702	NETTED WEATHERLY'S NON-OPERATED REVENUE TO BE RECEIVED AGAINST THE JOINT INTEREST BILLING BALANCE THAT WAS UNPAID.	VARIOUS	\$3,880.28

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity-within 1 year before filing this case.

☐ None

AMENDED

Case title	Nature of case	Court or agency's name and address	Status of case
ACME OIL SERVICE & REPAIR, INC. DBA ACME OILFIELD SERVICES VS WEATHERLY OIL & GAS, LLC	BREACH OF CONTRACT	IN THE DISTRICT COURT OF SMITH COUNTY, TEXAS 7TH JUDICIAL DISTRICT	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
Case number 18-2664-A			

(Name)

Case title	Nature of case	Court or agency's name and address	Status of case
ACME OIL SERVICE & REPAIR, INC. DBA ACME OILFIELD SERVICES VS WEATHERLY OIL & GAS, LLC Case number CAUSE NO. 19-0342-A	WRIT OF GARNISHMENT	IN THE DISTRICT COURT OF SMITH COUNTY, TEXAS 7TH JUDICIAL DISTRICT	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
CC FORBES, LLC VS WEATHERLY OIL & GAS, LLC Case number 18-12-59024-CV	BREACH OF CONTRACT	IN THE COUNTY COURT AT LAW OF JIM WELLS COUNTY, TEXAS	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
CHESTER EARL PITTS AND LESLIE A. INNES PITTS VS SND OPERATING, LLC Case number 16-1013	TRESPASS	WESTERN DISTRICT OF LOUISIANA	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
JANICE SUE MOORE HOWK, ET AL VS. SND OPERATING, LLC Case number 17-03-202321	BREACH OF CONTRACT	82ND JUDICIAL DISTRICT, ROBERTSON COUNTY, TX	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
TAYCO TOOLS INC. VS WEATHERLY OIL & GAS, LLC Case number 2018-2460-CCL2	BREACH OF CONTRACT	COUNTY COURT AT LAW 2, GREGG COUNTY TEXAS	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
TRIDENT STEEL CORPORATION VS WEATHERLY OIL & GAS, LLC Case number 18SL-CC04747	BREACH OF CONTRACT	21ST JUDICIAL CIRCUIT COURT, ST. LOUIS COUNTY, MISSOURI	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
ADDITION WALTER KIMMEL V. SND OPERATING, LLC, SND ENERGY COMPANY, INC., SND-VORTUS, LP, SND VI PARTNERS, LLC, VORTUS EAST TEXAS, LLC, BILLY NIPP, KEVIN NIPP, AND GRYPHON HOLDCO, LLC Case number CAUSE NO. DC18-02748	PERSONAL INJURY	IN THE DISTRICT COURT OF DALLAS COUNTY, TEXAS, 68TH JUDICIAL DISTRICT	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. **Assignments and receivership**
List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions

9. **List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☒ None

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
ANKURA CONSULTING GROUP, LLC 1775 SHERMAN STREET, SUITE 2775 DENVER, CO 80203 Email or website address ANKURA.COM		1/22/2019	\$67,500.00
Who made the payment, if not debtor? ANKURA CONSULTING GROUP, LLC 1775 SHERMAN STREET, SUITE 2775 DENVER, CO 80203 Email or website address ANKURA.COM		2/6/2019	\$248,917.54
Who made the payment, if not debtor? ANKURA CONSULTING GROUP, LLC 1775 SHERMAN STREET, SUITE 2775 DENVER, CO 80203 Email or website address ANKURA.COM		2/7/2019	\$100,000.00
Who made the payment, if not debtor? ANKURA CONSULTING GROUP, LLC 1775 SHERMAN STREET, SUITE 2775 DENVER, CO 80203 Email or website address ANKURA.COM		2/15/2019	\$50,000.00
Who made the payment, if not debtor? ANKURA CONSULTING GROUP, LLC 1775 SHERMAN STREET, SUITE 2775 DENVER, CO 80203 Email or website address ANKURA.COM		2/27/2019	\$178,132.75
Who made the payment, if not debtor? EPIQ CORPORATE RESTRUCTURING LLC 777 THIRD AVE, 12TH FLOOR NEW YORK, NY 10017 Email or website address WWW.EPIQGLOBAL.COM/EN-US/HOME		2/7/2019	\$45,000.00
Who made the payment, if not debtor?			

(Name)

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
EPIQ CORPORATE RESTRUCTURING LLC 777 THIRD AVE, 12TH FLOOR NEW YORK, NY 10017 Email or website address WWW.EPIQGLOBAL.COM/EN-US/HOME		2/15/2019	\$15,000.00
Who made the payment, if not debtor? EPIQ CORPORATE RESTRUCTURING LLC 777 THIRD AVE, 12TH FLOOR NEW YORK, NY 10017 Email or website address WWW.EPIQGLOBAL.COM/EN-US/HOME		2/27/2019	\$5,000.00
Who made the payment, if not debtor? JACKSON WALKER LLP 1401 MCKINNEY, SUITE 1900 HOUSTON, TX 77010 Email or website address WWW.JW.COM		12/31/2018	\$200,000.00
Who made the payment, if not debtor? JACKSON WALKER LLP 1401 MCKINNEY, SUITE 1900 HOUSTON, TX 77010 Email or website address WWW.JW.COM		2/7/2019	\$300,000.00
Who made the payment, if not debtor? JACKSON WALKER LLP 1401 MCKINNEY, SUITE 1900 HOUSTON, TX 77010 Email or website address WWW.JW.COM		2/27/2019	\$150,000.00
Who made the payment, if not debtor? KIRKLAND & ELLIS LLP 300 NORTH LASALLE STREET CHICAGO, IL 60654 Email or website address WWW.KIRKLAND.COM		12/31/2018	\$100,000.00
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs.

Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

(Name)

Address**Dates of occupancy**

CENTRAL BUSINESS DISTRICT OF FORT WORTH, TEXAS.
777 TAYLOR STREET
SUITE 902
FORT WORTH, TX 76102

From 9/2/2017 To CURRENT

CENTRAL BUSINESS DISTRICT OF FORT WORTH, TEXAS.
2501 PARKVIEW DRIVE
FORT WORTH, TX 76102

From 7/16/2017 To 9/2/2017

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

Part 9: Personal Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
☐ Yes. Does the debtor serve as plan administrator?
☒ No. Go to Part 10.
☐ Yes. Fill in below:

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
TEXAS CAPITAL BANK 2000 MCKINNEY AVE STE 700 DALLAS, TX 75201	1193	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other	9/17/2018	\$251,447.64
TEXAS CAPITAL BANK 2000 MCKINNEY AVE STE 700 DALLAS, TX 75201	1194	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other	9/13/2018	\$500,161.41
TEXAS CAPITAL BANK 2000 MCKINNEY AVE STE 700 DALLAS, TX 75201	1195	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other	9/27/2018	\$25,140.29
TEXAS CAPITAL BANK 2000 MCKINNEY AVE STE 700 DALLAS, TX 75201	1196	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other	10/10/2018	\$25,142.53
TEXAS CAPITAL BANK 2000 MCKINNEY AVE STE 700 DALLAS, TX 75201	4192	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other	1/25/2019	\$0.00

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☒ No

☐ Yes. Provide details below.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☒ No

☐ Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

☐ No

☒ Yes. Provide details below.

ADDITION

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
NEAREST WELL # 230029, BOSSIER, LA	BUREAU OF LAND MANAGEMENT 1849 C STREET NW RM. 5665 WASHINGTON, DC 20240	REPORT OF AN UNDESIRABLE EVENT NTL-3A; CMD 642.3.36	7/19/2018
LEASE NUMBER 209316, BOSSIER, LA	BUREAU OF LAND MANAGEMENT 1849 C STREET NW RM. 5665 WASHINGTON, DC 20240	REPORT OF AN UNDESIRABLE EVENT NTL-3A; CMD 642.3.36	11/17/2018
RRC# 220653, NACOGDOCHES COUNTY, TX	TEXAS RAILROAD COMMISSION 2005 N STATE HIGHWAY 42 KILGORE, TX 75662	STATEWIDE RULE 20	7/13/2018

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

(Name)

Name and address**Dates of service**MARSHALL B ROBINSON
4112 GLENWOOD DR
FORT WORTH, TX 76109

From 7/16/2017 To 9/15/2018

SCOTT PINSONNAULT
777 TAYLOR STREET
SUITE 902
FORT WORTH, TX 76102

From 1/8/2019 To CURRENT

TERESA GARDNER
777 TAYLOR STREET
SUITE 902
FORT WORTH, TX 76102

From 9/15/2018 To 1/8/2019

- 26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None**AMENDED****Name and address****Dates of service**BDO
PO BOX 677973
DALLAS, TX 75267-7973

From 12/31/2017 To CURRENT

OIL & GAS BUSINESS SOLUTIONS
4849 GREENVILLE AVE.
STE. 1250
DALLAS, TX 75206

From 7/16/2017 To CURRENT

SWANNER CONSULTING & REPORTING, LLC
P.O. BOX 472
JUDSON, TX 75660

From 7/16/2017 To CURRENT

T. GARDNER CPA, PLLC
PO BOX 1474
ALEDO, TX 76008

From 1/27/2019 To 3/22/2019

- 26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None**Name and address****If any books of account and records are unavailable, explain why**SCOTT PINSONNAULT
777 TAYLOR STREET
SUITE 902
FORT WORTH, TX 76102

- 26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None**Name and address**ANGELO, GORDON & CO., L.P.
712 MAIN STREET
SUITE 1300
HOUSTON, TX 77002VORTUS INVESTMENTS
407 THROCKMORTON STREET
SUITE 560
FORT WORTH, TX 76102**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ None **AMENDED**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

☐ None**Name****Address****Position and nature of any interest****% of interest, if any**

DAN JOHNSON

777 TAYLOR STREET
SUITE 902
FORT WORTH, TX 76102CHIEF EXECUTIVE
OFFICER

Name	Address	Position and nature of any interest	% of interest, if any
JEFFREY W. MILLER	407 THROCKMORTON STREET SUITE 560 FORT WORTH, TX 76102	CHAIRMAN / DIRECTOR	
SCOTT PINSONNAULT	777 TAYLOR STREET SUITE 902 FORT WORTH, TX 76102	CHIEF RESTRUCTURING OFFICER	
WEATHERLY EAST TEXAS, LLC	407 THROCKMORTON STREET SUITE 560 FORT WORTH, TX 76102	SHAREHOLDER	99.8%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ None

AMENDED

Name	Address	Position and nature of any interest	Period during which position or interest was held
AMY OMAR	102 YALE CT SOUTHLAKE, TX 76092	CHIEF OPERATING OFFICER	From 7/16/2017 To 12/31/2018
MARSHALL B ROBINSON	4112 GLENWOOD DR FORT WORTH, TX 76109	CHIEF FINANCIAL OFFICER	From 7/16/2017 To 9/15/2018
PERRY REED	339 CREEKVIEW TERRACE ALEDO, TX 76008	CHIEF EXECUTIVE OFFICER	From 7/16/2017 To 2/26/2019

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ None

SEE SOFA 4 EXHIBIT

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ None

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ None

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 5/8/2019.

x

/s/

Signature of individual signing on behalf of the debtor

Dan Johnson

Printed Name_____
Chief Executive Officer_____
Position or relationship to debtor

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☐ No
☒ Yes

Statement of Financial Affairs - Exhibit 3

Weatherly Oil & Gas, LLC 19-31087

Claimant	Check Date	Check Amount	Reasons for Payment
7 COMPRESSION LLC 7925 S BROADWAY AVE BLDG 11 STE 1170 TYLER, TX 75703	01/11/2019	\$5,400.00	RECURRING LEASE OPERATING EXPENSE.
	02/06/2019	\$23,004.51	RECURRING LEASE OPERATING EXPENSE.
		\$28,404.51	
ACCOUNT TRANSFER - ADEQUATE ASSURANCE	02/28/2019	\$9,720.00	TRANSFER TO UTILITIES ADEQUATE ASSURANCE ACCOUNT
		\$9,720.00	
ANGELINA COUNTY TAX COLLECTOR ATTN: BILLIE PAGE, TAX ASSESSOR ANGELINA COUNTY COURTHOUSE ANNEX 606 E LUFKIN AVE LUFKIN, TX 75902	01/31/2019	\$107,087.23	PROPERTY TAX PAYMENT.
		\$107,087.23	
ARROWHEAD TECHNOLOGIES LLC ATTN CODY SMITH PO BOX 101391 FORT WORTH, TX 76185	12/06/2018	\$20,837.18	RECURRING BUSINESS EXPENSES - OFFSITE DATA HOSTING.
	02/06/2019	\$20,638.80	RECURRING BUSINESS EXPENSES - OFFSITE DATA HOSTING.
	02/26/2019	\$20,638.80	RECURRING BUSINESS EXPENSES - OFFSITE DATA HOSTING.
		\$62,114.78	
BAKER HUGHES OILFIELD OPERATION 17021 ALDINE WESTFIELD RD HOUSTON, TX 77073	12/03/2018	\$27,305.55	RECURRING LEASE OPERATING EXPENSE.
	01/11/2019	\$24,924.55	RECURRING LEASE OPERATING EXPENSE.
	02/07/2019	\$45,294.85	RECURRING LEASE OPERATING EXPENSE.
		\$97,524.95	
BDO USA, LLP PO BOX 677973 DALLAS, TX 75267-7973	02/15/2019	\$18,750.00	ORDINARY COURSE PROFESSIONAL - RETAINER
		\$18,750.00	
BOSSIER PARISH SHERIFF & TAX COLLECTOR BOSSIER PARISH COURTHOUSE 204 BURT BLVD, 1ST FL BENTON, LA 71006	12/20/2018	\$185,460.46	PROPERTY TAX PAYMENT.
		\$185,460.46	
C & S LEASE SERVICE LC 1873 FM 1252 E KILGORE, TX 75663	12/03/2018	\$79,132.47	RECURRING LEASE OPERATING EXPENSE.
	01/11/2019	\$114,039.13	RECURRING LEASE OPERATING EXPENSE.
	01/31/2019	\$66,016.39	RECURRING LEASE OPERATING EXPENSE.
		\$259,187.99	
CADDO PARISH SHERIFFS OFFICE 501 TEXAS ST, RM 101 SHREVEPORT, LA 71101	12/20/2018	\$144,756.85	PROPERTY TAX PAYMENT.
		\$144,756.85	
CHEROKEE COUNTY APPRAISAL DISTRICT PO BOX 494 107 EAST SIXTH STREET RUSK, TX 75785	01/31/2019	\$32,490.39	PROPERTY TAX PAYMENT.
		\$32,490.39	

Statement of Financial Affairs - Exhibit 3

Weatherly Oil & Gas, LLC 19-31087

Claimant	Check Date	Check Amount	Reasons for Payment
CHEROKEE COUNTY TAX ASSESSOR COLLECTOR 135 S MAIN COURTHOUSE RUSK, TX 75785	01/31/2019	\$12,095.61	PROPERTY TAX PAYMENT.
		\$12,095.61	
COMMON DISPOSAL 1000 US HWY 96N SAN AUGUSTINE, TX 75971	12/03/2018	\$239,591.78	RECURRING LEASE OPERATING EXPENSE.
	01/11/2019	\$234,048.65	RECURRING LEASE OPERATING EXPENSE.
	02/06/2019	\$130,868.31	RECURRING LEASE OPERATING EXPENSE.
		\$604,508.74	
ENSIGHT IV ENERGY MANAGEMENT LLC 333 TEXAS ST. SUITE 1919 SHREVEPORT, LA 71101	12/06/2018	\$234,738.32	JOINT INTEREST BILLING.
	12/19/2018	\$9,845.88	ROYALTY PAYMENT
	01/28/2019	\$5,319.61	ROYALTY PAYMENT
	02/28/2019	\$4,667.28	ROYALTY PAYMENT
		\$254,571.09	
ENSIGHT IV ENERGY PRT LLC 333 TEXAS ST, STE 1919 SHREVEPORT, LA 71101	12/27/2018	\$8,032.89	JOINT INTEREST BILLING.
	01/25/2019	\$8,051.42	JOINT INTEREST BILLING.
	02/27/2019	\$6,302.32	JOINT INTEREST BILLING.
		\$22,386.63	
GENESIS ENDEAVORS LLC ARK LA TEX WIRELINE HOLDINGS INC. 1121 JUDSON RD LONGVIEW, TX 75601	12/03/2018	\$74,395.73	RECURRING LEASE OPERATING EXPENSE.
	02/06/2019	\$100,556.08	RECURRING LEASE OPERATING EXPENSE.
		\$174,951.81	
GEO NIX LP 2008 N LONGVIEW KILGORE, TX 75662	12/03/2018	\$106,740.27	RECURRING LEASE OPERATING EXPENSE.
	12/21/2018	\$461.36	RECURRING LEASE OPERATING EXPENSE.
	01/03/2019	\$146.68	RECURRING LEASE OPERATING EXPENSE.
	01/11/2019	\$86,533.07	RECURRING LEASE OPERATING EXPENSE.
	02/06/2019	\$74,084.00	RECURRING LEASE OPERATING EXPENSE.
		\$267,965.38	
GREGG COUNTY TAX ATTN: KIRK SHIELDS, TAX ASSESSOR- COLLECTOR GREGG COUNTY COURTHOUSE 101 E METHVIN, SUITE 215 LONGVIEW, TX 75601	12/12/2018	\$3,780.00	PROPERTY TAX PAYMENT.
	01/31/2019	\$5,131.51	PROPERTY TAX PAYMENT.
		\$8,911.51	
HIGGINBOTHAM INSURANCE AGENCY INC 9816 SLIDE RD UNIT 302 LUBBOCK, TX 79424	12/03/2018	\$4,025.00	D&O INSURANCE PREMIUM.
	01/31/2019	\$37,481.53	D&O INSURANCE PREMIUM.
		\$41,506.53	
HORN PUMPING SERVICES INC 141 FM 82 E CALL, TX 75933	12/06/2018	\$6,500.00	RECURRING LEASE OPERATING EXPENSE.
	02/06/2019	\$6,500.00	RECURRING LEASE OPERATING EXPENSE.
		\$13,000.00	

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Weatherly Oil & Gas, LLC 19-31087

Claimant	Check Date	Check Amount	Reasons for Payment
HOUSTON COUNTY APPRAISAL DISTRICT 1512-B E. LOOP 304 PO BOX 112 CROCKETT, TX 75835	01/31/2019	\$9,641.38	PROPERTY TAX PAYMENT.
		\$9,641.38	
HOUSTON COUNTY TAX COLLECTOR ATTN: DANETTE MILLICAN, ASSESSOR- COLLECTOR 401 EAST GOLIAD CROCKETT, TX 75835	01/31/2019	\$6,726.79	PROPERTY TAX PAYMENT.
		\$6,726.79	
J-W POWER COMPANY ATTN: MIKE KOBLE PO BOX 8486 102 DOVEL ROAD LONGVIEW, TX 75607	12/03/2018	\$181,458.38	RECURRING LEASE OPERATING EXPENSE.
	01/11/2019	\$187,854.28	RECURRING LEASE OPERATING EXPENSE.
		\$369,312.66	
KNIGHTEN MACHINE & SERVICE INC DBA KNIGHTEN INDUSTRIES INC PO BOX 12587 ODESSA, TX 79768	01/11/2019	\$10,057.57	RECURRING BUSINESS EXPENSE - EMERGENCY ANSWERING MACHINE SERVICES.
	02/06/2019	\$365.34	RECURRING BUSINESS EXPENSE - EMERGENCY ANSWERING MACHINE SERVICES.
	02/26/2019	\$158.77	RECURRING BUSINESS EXPENSE - EMERGENCY ANSWERING MACHINE SERVICES.
		\$10,581.68	
MYRIAD OIL & GAS, INC. P.O. BOX 8515 TYLER, TX 75711	01/11/2019	\$16,972.10	RECURRING LEASE OPERATING EXPENSE.
	02/06/2019	\$23,190.66	RECURRING LEASE OPERATING EXPENSE.
		\$40,162.76	
NACOGDOCHES CENTRAL APPR DIST 216 W. HOSPITAL ST. NACOGDOCHES, TX 75961-5168	01/31/2019	\$71,740.45	PROPERTY TAX PAYMENT.
		\$71,740.45	
NALCO COMPANY PO BOX 730005 DALLAS, TX 75373-0005	01/11/2019	\$4,353.00	RECURRING LEASE OPERATING EXPENSE.
	02/06/2019	\$2,176.50	RECURRING LEASE OPERATING EXPENSE.
		\$6,529.50	
NATCHITOCHES PARISH SHERIFF/TAX OFFICE ATTN: DOLLIE C MAHONEY, CLA 200 CHURCH ST 105 PO BOX 201 NATCHITOCHES, LA 71458-0201	12/20/2018	\$7,740.90	PROPERTY TAX PAYMENT.
		\$7,740.90	
OFFICE OF NATURAL RESOURCES REVENUE ROOM A614 BLDG 85 DENVER FEDERAL CENTER SIXTH AVE & KIPLING ST DENVER, CO 80225	11/30/2018	\$123,403.02	ROYALTY PAYMENT
	12/31/2018	\$109,986.27	ROYALTY PAYMENT
	01/29/2019	\$118.59	ROYALTY PAYMENT
	01/29/2019	\$102,173.39	ROYALTY PAYMENT
	02/28/2019	\$110,971.05	ROYALTY PAYMENT
		\$446,652.32	

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Weatherly Oil & Gas, LLC 19-31087

Claimant	Check Date	Check Amount	Reasons for Payment
OIL & GAS BUSINESS SOLUTIONS 4849 GREENVILLE AVE. STE. 1250 DALLAS, TX 75206	01/03/2019	\$9,923.45	RECURRING BUSINESS EXPENSES - ACCOUNTING SERVICES.
	01/11/2019	\$9,035.92	RECURRING BUSINESS EXPENSES - ACCOUNTING SERVICES.
	02/27/2019	\$8,975.34	ORDINARY COURSE PROFESSIONAL ACCOUNTING SERVICES
		\$27,934.71	
PARISH OF DESOTO SHERIFF RODNEY G ARBUCKLE 205 FRANKLIN ST. MANSFIELD, LA 71052-2944	12/20/2018	\$38,881.61	PROPERTY TAX PAYMENT.
		\$38,881.61	
PUMPS PUMP & VALVE REPAIR LLC ATTN LANCE SILVERTOOTH 508 S COMMERCE ST KILGORE, TX 75662	01/11/2019	\$15,877.78	RECURRING LEASE OPERATING EXPENSE.
	02/06/2019	\$5,785.65	RECURRING LEASE OPERATING EXPENSE.
		\$21,663.43	
R CONSTRUCTION COMPANY 1313 HWY 79 S BUFFALO, TX 75831	01/11/2019	\$23,727.55	RECURRING LEASE OPERATING EXPENSE.
	02/06/2019	\$8,751.00	RECURRING LEASE OPERATING EXPENSE.
		\$32,478.55	
RIDDLE'S DEHY & CHEMICAL CO. 1873 FM 1252 EAST KILGORE, TX 75662	12/03/2018	\$28,043.78	RECURRING LEASE OPERATING EXPENSE.
	01/11/2019	\$20,472.57	RECURRING LEASE OPERATING EXPENSE.
	02/06/2019	\$66,863.15	RECURRING LEASE OPERATING EXPENSE.
		\$115,379.50	
ROBERTSON COUNTY ATTN: MICHAEL BREWER ROBERTSON COUNTY COURTHOUSE 102 W DECHARD ST FRANKLIN, TX 77856	01/31/2019	\$205,078.27	PROPERTY TAX PAYMENT.
		\$205,078.27	
ROYALTY OWNER #00589 ADDRESS REDACTED	12/27/2018	\$22,580.98	ROYALTY PAYMENT
	01/28/2019	\$23,753.11	ROYALTY PAYMENT
	02/27/2019	\$26,906.12	ROYALTY PAYMENT
		\$73,240.21	
ROYALTY OWNER #00752 ADDRESS REDACTED	12/27/2018	\$12,874.26	ROYALTY PAYMENT
	01/25/2019	\$12,259.74	ROYALTY PAYMENT
	02/27/2019	\$5,242.43	ROYALTY PAYMENT
		\$30,376.43	
ROYALTY OWNER #00843 ADDRESS REDACTED	12/27/2018	\$9,957.60	ROYALTY PAYMENT
	12/27/2018	\$7,128.51	ROYALTY PAYMENT
	01/25/2019	\$11,014.32	ROYALTY PAYMENT
	01/25/2019	\$9,509.24	ROYALTY PAYMENT
	02/27/2019	\$10,786.55	ROYALTY PAYMENT
	02/27/2019	\$10,731.02	ROYALTY PAYMENT
		\$59,127.24	

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Weatherly Oil & Gas, LLC 19-31087

Claimant	Check Date	Check Amount	Reasons for Payment
ROYALTY OWNER #00917 ADDRESS REDACTED	12/27/2018	\$4,325.05	ROYALTY PAYMENT
	01/28/2019	\$5,137.86	ROYALTY PAYMENT
	02/27/2019	\$6,484.92	ROYALTY PAYMENT
		\$15,947.83	
ROYALTY OWNER #00943 ADDRESS REDACTED	12/27/2018	\$8,706.11	ROYALTY PAYMENT
	01/28/2019	\$3,044.22	ROYALTY PAYMENT
	02/27/2019	\$6,507.48	ROYALTY PAYMENT
		\$18,257.81	
ROYALTY OWNER #01435 ADDRESS REDACTED	12/27/2018	\$4,513.34	ROYALTY PAYMENT
	01/25/2019	\$4,741.53	ROYALTY PAYMENT
	02/27/2019	\$5,369.18	ROYALTY PAYMENT
		\$14,624.05	
ROYALTY OWNER #01574 ADDRESS REDACTED	12/27/2018	\$16,566.95	ROYALTY PAYMENT
	01/25/2019	\$19,102.48	ROYALTY PAYMENT
	02/27/2019	\$22,126.68	ROYALTY PAYMENT
		\$57,796.11	
ROYALTY OWNER #01770 ADDRESS REDACTED	12/27/2018	\$483.03	ROYALTY PAYMENT
	12/27/2018	\$3,719.81	ROYALTY PAYMENT
	01/28/2019	\$3,420.94	ROYALTY PAYMENT
	01/28/2019	\$447.69	ROYALTY PAYMENT
	02/27/2019	\$4,374.85	ROYALTY PAYMENT
	02/27/2019	\$427.03	ROYALTY PAYMENT
		\$12,873.35	
ROYALTY OWNER #01781 ADDRESS REDACTED	12/27/2018	\$4,311.65	ROYALTY PAYMENT
	01/25/2019	\$3,961.47	ROYALTY PAYMENT
	02/27/2019	\$5,065.53	ROYALTY PAYMENT
		\$13,338.65	
ROYALTY OWNER #01833 ADDRESS REDACTED	12/27/2018	\$3,764.97	ROYALTY PAYMENT
	01/28/2019	\$3,963.19	ROYALTY PAYMENT
	02/27/2019	\$4,489.37	ROYALTY PAYMENT
		\$12,217.53	
ROYALTY OWNER #02383 ADDRESS REDACTED	12/27/2018	\$10,332.35	ROYALTY PAYMENT
	01/28/2019	\$16,151.81	ROYALTY PAYMENT
	02/27/2019	\$20,265.25	ROYALTY PAYMENT
		\$46,749.41	
ROYALTY OWNER #02716 ADDRESS REDACTED	12/12/2018	\$4,024.20	ROYALTY PAYMENT
	12/27/2018	\$4,259.85	ROYALTY PAYMENT
	01/25/2019	\$4,850.62	ROYALTY PAYMENT
	01/25/2019	\$2,821.05	ROYALTY PAYMENT
	02/27/2019	\$5,560.80	ROYALTY PAYMENT
		\$21,516.52	

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Weatherly Oil & Gas, LLC 19-31087

Claimant	Check Date	Check Amount	Reasons for Payment
ROYALTY OWNER #02722 ADDRESS REDACTED	12/27/2018	\$65,571.71	ROYALTY PAYMENT
	01/25/2019	\$71,195.57	ROYALTY PAYMENT
	02/27/2019	\$84,759.39	ROYALTY PAYMENT
		\$221,526.67	
ROYALTY OWNER #02909 ADDRESS REDACTED	12/27/2018	\$15,373.55	ROYALTY PAYMENT
	01/25/2019	\$8,688.56	ROYALTY PAYMENT
	02/27/2019	\$12,695.07	ROYALTY PAYMENT
		\$36,757.18	
ROYALTY OWNER #02942 ADDRESS REDACTED	12/27/2018	\$6,184.76	ROYALTY PAYMENT
	01/28/2019	\$9,054.63	ROYALTY PAYMENT
	02/27/2019	\$8,963.43	ROYALTY PAYMENT
		\$24,202.82	
ROYALTY OWNER #02982 ADDRESS REDACTED	12/27/2018	\$11,197.85	ROYALTY PAYMENT
	01/25/2019	\$17,156.45	ROYALTY PAYMENT
	02/27/2019	\$16,090.53	ROYALTY PAYMENT
		\$44,444.83	
ROYALTY OWNER #03501 ADDRESS REDACTED	12/27/2018	\$5,175.81	ROYALTY PAYMENT
	01/25/2019	\$4,743.16	ROYALTY PAYMENT
	02/27/2019	\$6,070.28	ROYALTY PAYMENT
		\$15,989.25	
ROYALTY OWNER #03606 ADDRESS REDACTED	12/27/2018	\$2,363.44	ROYALTY PAYMENT
	01/25/2019	\$2,440.34	ROYALTY PAYMENT
	02/27/2019	\$2,654.65	ROYALTY PAYMENT
		\$7,458.43	
ROYALTY OWNER #04265 ADDRESS REDACTED	12/27/2018	\$3,305.61	ROYALTY PAYMENT
	01/28/2019	\$3,919.81	ROYALTY PAYMENT
	02/27/2019	\$4,513.76	ROYALTY PAYMENT
		\$11,739.18	
ROYALTY OWNER #04371 ADDRESS REDACTED	12/27/2018	\$9,575.25	ROYALTY PAYMENT
	01/25/2019	\$8,774.85	ROYALTY PAYMENT
	02/27/2019	\$11,230.01	ROYALTY PAYMENT
		\$29,580.11	
ROYALTY OWNER #04407 ADDRESS REDACTED	12/27/2018	\$4,140.65	ROYALTY PAYMENT
	01/28/2019	\$3,794.53	ROYALTY PAYMENT
	02/27/2019	\$4,856.22	ROYALTY PAYMENT
		\$12,791.40	
ROYALTY OWNER #04474 ADDRESS REDACTED	12/27/2018	\$11,821.76	ROYALTY PAYMENT
	01/28/2019	\$2,879.76	ROYALTY PAYMENT
	02/27/2019	\$6,001.47	ROYALTY PAYMENT
		\$20,702.99	

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Weatherly Oil & Gas, LLC 19-31087

Claimant	Check Date	Check Amount	Reasons for Payment
ROYALTY OWNER #04520 ADDRESS REDACTED	12/27/2018	\$4,513.34	ROYALTY PAYMENT
	01/25/2019	\$4,741.54	ROYALTY PAYMENT
	02/27/2019	\$5,369.97	ROYALTY PAYMENT
		\$14,624.85	
ROYALTY OWNER #05449 ADDRESS REDACTED	12/27/2018	\$3,777.26	ROYALTY PAYMENT
	01/28/2019	\$3,974.56	ROYALTY PAYMENT
	02/27/2019	\$4,503.50	ROYALTY PAYMENT
		\$12,255.32	
ROYALTY OWNER #05458 ADDRESS REDACTED	12/27/2018	\$2,555.18	ROYALTY PAYMENT
	01/25/2019	\$2,323.51	ROYALTY PAYMENT
	02/27/2019	\$2,981.36	ROYALTY PAYMENT
		\$7,860.05	
ROYALTY OWNER #05524 ADDRESS REDACTED	12/27/2018	\$4,513.34	ROYALTY PAYMENT
	01/28/2019	\$4,741.54	ROYALTY PAYMENT
	02/27/2019	\$5,369.97	ROYALTY PAYMENT
		\$14,624.85	
ROYALTY OWNER #05560 ADDRESS REDACTED	12/27/2018	\$5,791.27	ROYALTY PAYMENT
	01/25/2019	\$5,170.74	ROYALTY PAYMENT
	02/27/2019	\$6,678.91	ROYALTY PAYMENT
		\$17,640.92	
ROYALTY OWNER #05685 ADDRESS REDACTED	12/27/2018	\$5,171.97	ROYALTY PAYMENT
	01/28/2019	\$6,190.30	ROYALTY PAYMENT
	02/27/2019	\$6,933.79	ROYALTY PAYMENT
		\$18,296.06	
ROYALTY OWNER #05805 ADDRESS REDACTED	12/27/2018	\$2,058.76	ROYALTY PAYMENT
	01/25/2019	\$2,353.77	ROYALTY PAYMENT
	02/27/2019	\$2,862.43	ROYALTY PAYMENT
		\$7,274.96	
ROYALTY OWNER #05857 ADDRESS REDACTED	12/27/2018	\$1,650.31	ROYALTY PAYMENT
	01/25/2019	\$2,455.03	ROYALTY PAYMENT
	02/27/2019	\$2,457.77	ROYALTY PAYMENT
		\$6,563.11	
ROYALTY OWNER #06309 ADDRESS REDACTED	12/27/2018	\$4,939.59	ROYALTY PAYMENT
	01/25/2019	\$4,526.69	ROYALTY PAYMENT
	02/27/2019	\$5,793.23	ROYALTY PAYMENT
		\$15,259.51	
ROYALTY OWNER #06314 ADDRESS REDACTED	12/27/2018	\$4,952.95	ROYALTY PAYMENT
	01/25/2019	\$5,388.10	ROYALTY PAYMENT
	02/27/2019	\$7,483.73	ROYALTY PAYMENT
		\$17,824.78	

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Weatherly Oil & Gas, LLC 19-31087

Claimant	Check Date	Check Amount	Reasons for Payment
ROYALTY OWNER #06899 ADDRESS REDACTED	12/27/2018	\$3,312.52	ROYALTY PAYMENT
	01/28/2019	\$3,035.62	ROYALTY PAYMENT
	02/27/2019	\$3,884.98	ROYALTY PAYMENT
		\$10,233.12	
ROYALTY OWNER #06968 ADDRESS REDACTED	12/27/2018	\$4,939.60	ROYALTY PAYMENT
	01/25/2019	\$4,526.70	ROYALTY PAYMENT
	02/27/2019	\$5,793.25	ROYALTY PAYMENT
		\$15,259.55	
ROYALTY OWNER #06975 ADDRESS REDACTED	12/27/2018	\$7,009.92	ROYALTY PAYMENT
	01/25/2019	\$6,423.95	ROYALTY PAYMENT
	02/27/2019	\$8,221.34	ROYALTY PAYMENT
		\$21,655.21	
ROYALTY OWNER #07111 ADDRESS REDACTED	12/27/2018	\$2,409.20	ROYALTY PAYMENT
	01/28/2019	\$2,208.61	ROYALTY PAYMENT
	02/27/2019	\$2,826.24	ROYALTY PAYMENT
		\$7,444.05	
ROYALTY OWNER #07151 ADDRESS REDACTED	12/27/2018	\$9,037.17	ROYALTY PAYMENT
	01/28/2019	\$9,890.98	ROYALTY PAYMENT
	02/27/2019	\$18,171.28	ROYALTY PAYMENT
		\$37,099.43	
ROYALTY OWNER #07213 ADDRESS REDACTED	12/27/2018	\$5,818.25	ROYALTY PAYMENT
	01/28/2019	\$5,114.94	ROYALTY PAYMENT
	02/27/2019	\$6,638.90	ROYALTY PAYMENT
		\$17,572.09	
ROYALTY OWNER #07325 ADDRESS REDACTED	12/27/2018	\$1,468.37	ROYALTY PAYMENT
	12/27/2018	\$590.39	ROYALTY PAYMENT
	01/25/2019	\$1,672.33	ROYALTY PAYMENT
	01/25/2019	\$681.44	ROYALTY PAYMENT
	02/27/2019	\$2,039.20	ROYALTY PAYMENT
	02/27/2019	\$823.23	ROYALTY PAYMENT
		\$7,274.96	
ROYALTY OWNER #07333 ADDRESS REDACTED	12/27/2018	\$11,217.82	ROYALTY PAYMENT
	01/28/2019	\$11,808.52	ROYALTY PAYMENT
	02/27/2019	\$13,397.02	ROYALTY PAYMENT
		\$36,423.36	
ROYALTY OWNER #07645 ADDRESS REDACTED	12/27/2018	\$3,777.26	ROYALTY PAYMENT
	01/28/2019	\$3,974.56	ROYALTY PAYMENT
	02/27/2019	\$4,503.50	ROYALTY PAYMENT
		\$12,255.32	
ROYALTY OWNER #07701 ADDRESS REDACTED	12/27/2018	\$4,259.85	ROYALTY PAYMENT
	01/25/2019	\$4,850.62	ROYALTY PAYMENT
	02/27/2019	\$5,560.80	ROYALTY PAYMENT
		\$14,671.27	

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Weatherly Oil & Gas, LLC 19-31087

Claimant	Check Date	Check Amount	Reasons for Payment
ROYALTY OWNER #07764 ADDRESS REDACTED	01/28/2019	\$47,256.35	ROYALTY PAYMENT
	02/27/2019	\$49,956.79	ROYALTY PAYMENT
		\$97,213.14	
ROYALTY OWNER #08321 ADDRESS REDACTED	12/27/2018	\$9,575.25	ROYALTY PAYMENT
	01/25/2019	\$8,774.85	ROYALTY PAYMENT
	02/27/2019	\$11,230.01	ROYALTY PAYMENT
		\$29,580.11	
ROYALTY OWNER #08927 ADDRESS REDACTED	12/27/2018	\$2,715.29	ROYALTY PAYMENT
	01/25/2019	\$3,328.29	ROYALTY PAYMENT
	02/27/2019	\$3,799.97	ROYALTY PAYMENT
		\$9,843.55	
ROYALTY OWNER #09222 ADDRESS REDACTED	12/27/2018	\$4,939.58	ROYALTY PAYMENT
	01/28/2019	\$4,526.68	ROYALTY PAYMENT
	02/27/2019	\$5,793.22	ROYALTY PAYMENT
		\$15,259.48	
ROYALTY OWNER #09464 ADDRESS REDACTED	12/27/2018	\$15,438.17	ROYALTY PAYMENT
	01/25/2019	\$13,159.98	ROYALTY PAYMENT
	02/27/2019	\$17,231.32	ROYALTY PAYMENT
		\$45,829.47	
ROYALTY OWNER #09698 ADDRESS REDACTED	12/27/2018	\$2,982.52	ROYALTY PAYMENT
	01/25/2019	\$3,410.50	ROYALTY PAYMENT
	02/27/2019	\$4,131.77	ROYALTY PAYMENT
		\$10,524.79	
ROYALTY OWNER #09746 ADDRESS REDACTED	12/27/2018	\$6,675.13	ROYALTY PAYMENT
	01/25/2019	\$5,915.19	ROYALTY PAYMENT
	02/27/2019	\$7,027.52	ROYALTY PAYMENT
		\$19,617.84	
ROYALTY OWNER #09761 ADDRESS REDACTED	12/27/2018	\$4,939.59	ROYALTY PAYMENT
	01/25/2019	\$4,526.69	ROYALTY PAYMENT
	02/27/2019	\$5,793.23	ROYALTY PAYMENT
		\$15,259.51	
ROYALTY OWNER #09800 ADDRESS REDACTED	12/27/2018	\$4,939.59	ROYALTY PAYMENT
	01/25/2019	\$4,526.69	ROYALTY PAYMENT
	02/27/2019	\$5,793.23	ROYALTY PAYMENT
		\$15,259.51	
ROYALTY OWNER #10042 ADDRESS REDACTED	12/27/2018	\$4,513.34	ROYALTY PAYMENT
	01/28/2019	\$4,741.53	ROYALTY PAYMENT
	02/27/2019	\$5,369.18	ROYALTY PAYMENT
		\$14,624.05	
ROYALTY OWNER #10333 ADDRESS REDACTED	12/27/2018	\$4,513.34	ROYALTY PAYMENT
	01/28/2019	\$4,741.53	ROYALTY PAYMENT
	02/27/2019	\$5,369.18	ROYALTY PAYMENT
		\$14,624.05	

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Weatherly Oil & Gas, LLC 19-31087

Claimant	Check Date	Check Amount	Reasons for Payment
ROYALTY OWNER #10478 ADDRESS REDACTED	12/27/2018	\$2,223.96	ROYALTY PAYMENT
	01/25/2019	\$2,043.29	ROYALTY PAYMENT
	02/27/2019	\$2,612.76	ROYALTY PAYMENT
		\$6,880.01	
ROYALTY OWNER #10479 ADDRESS REDACTED	12/27/2018	\$4,140.65	ROYALTY PAYMENT
	01/25/2019	\$3,794.53	ROYALTY PAYMENT
	02/27/2019	\$4,856.23	ROYALTY PAYMENT
		\$12,791.41	
ROYALTY OWNER #10500 ADDRESS REDACTED	12/06/2018	\$59,151.96	JOINT INTEREST BILLING.
	12/27/2018	\$23,260.94	ROYALTY PAYMENT
	01/28/2019	\$26,542.92	ROYALTY PAYMENT
	02/27/2019	\$31,589.10	ROYALTY PAYMENT
		\$140,544.92	
RUSCO OPERATING, LLC DEPT 3850 RIGUP INC. PO BOX 123850 DALLAS, TX 75312-3850	12/06/2018	\$16,015.00	RECURRING LEASE OPERATING EXPENSE.
	02/06/2019	\$1,392.00	RECURRING LEASE OPERATING EXPENSE.
		\$17,407.00	
SABINE COUNTY TAX COLLECTOR ATTN: MARTHA M STONE 213 MARKET STREET PO BOX 310 HEMPHILL, TX 75948	01/31/2019	\$6,657.97	PROPERTY TAX PAYMENT.
		\$6,657.97	
SBA TOWERS IV SBA TOWERS IV LLC PO BOX 935406 ATLANTA, GA 31193-5406	01/25/2019	\$7,685.88	RECURRING LEASE OPERATING EXPENSE - ANNUAL TOWER RENTAL.
		\$7,685.88	
SHELBY COUNTY TAX OFFICE ATTN: DEBORA RILEY-TAX ASSESSOR/COLLECTOR 200 SAN AUGUSTINE ST BOX C CENTER, TX 75935	12/03/2018	\$2,652.02	RECURRING BUSINESS EXPENSES - INTERNET PROVIDER.
	01/31/2019	\$25,117.28	PROPERTY TAX PAYMENT.
		\$27,769.30	
SIERRA WIRELESS AMERICA INC. DEPT 3327 PO BOX 123327 DALLAS, TX 75312-3327	12/12/2018	\$2,652.02	RECURRING BUSINESS EXPENSES - INTERNET PROVIDER.
	01/11/2019	\$2,652.02	RECURRING BUSINESS EXPENSES - INTERNET PROVIDER.
	02/26/2019	\$2,652.02	RECURRING BUSINESS EXPENSES - INTERNET PROVIDER.
		\$7,956.06	
SKY VACUUM SERVICE LLC 43 HAL SUTTON DRIVE HAUGHTON, LA 71037	12/03/2018	\$4,278.60	RECURRING LEASE OPERATING EXPENSE.
	01/11/2019	\$3,731.25	RECURRING LEASE OPERATING EXPENSE.
	02/06/2019	\$6,953.75	RECURRING LEASE OPERATING EXPENSE.
		\$14,963.60	

Statement of Financial Affairs - Exhibit 3

Weatherly Oil & Gas, LLC 19-31087

Claimant	Check Date	Check Amount	Reasons for Payment
SMITH COUNTY TAX ASSESSOR GARY B. BARBER, TAX COLLECTOR 1517 W FRONT STREET PO BOX 2011 TYLER, TX 75710-2011	01/31/2019	\$37,673.31	PROPERTY TAX PAYMENT.
		\$37,673.31	
SMITH COUNTY TAX COLLECTOR GARY B. BARBER, TAX COLLECTOR PO BOX 2011 TYLER, TX 75710-2011	01/31/2019	\$17,226.21	PROPERTY TAX PAYMENT.
		\$17,226.21	
SOUTHWESTERN ELECTRIC POWER 1 RIVERSIDE PLAZA COLUMBUS, OH 43215	12/12/2018	\$7,741.72	ELECTRICITY BILL.
	01/03/2019	\$70.01	ELECTRICITY BILL.
	01/11/2019	\$6,545.73	ELECTRICITY BILL.
	01/21/2019	\$807.52	ELECTRICITY BILL.
	02/06/2019	\$5,419.50	ELECTRICITY BILL.
	02/26/2019	\$2,362.56	ELECTRICITY BILL.
		\$22,947.04	
STATE COMPTROLLER OF TEXAS COMPTROLLER OF PUBLIC ACCOUNTS 111 E 17TH ST AUSTIN, TX 78774-0100	12/17/2018	\$199.54	SEVERANCE TAXES
	12/19/2018	\$63,803.21	SEVERANCE TAXES
	01/15/2019	\$227.27	SEVERANCE TAXES
	01/22/2019	\$61.24	SEVERANCE TAXES
	01/22/2019	\$65,646.58	SEVERANCE TAXES
	02/19/2019	\$334.88	SEVERANCE TAXES
	02/20/2019	\$99,823.00	SEVERANCE TAXES
		\$230,095.72	
STATE OF LOUISIANA DEPARTMENT OF NATURAL RESOURCES PO BOX 44277 BATON ROUGE, LA 70804-4277	12/26/2018	\$129.60	SEVERANCE TAXES
	12/27/2018	\$6,958.87	SEVERANCE TAXES
	01/29/2019	\$536.01	SEVERANCE TAXES
	01/29/2019	\$5,588.19	SEVERANCE TAXES
	02/25/2019	\$527.00	SEVERANCE TAXES
	02/25/2019	\$5,817.13	SEVERANCE TAXES
		\$19,556.80	
SUMMER ENERGY, LLC 5847 SAN FELIPE ST, STE 3700 HOUSTON, TX 77057	12/12/2018	\$5,622.63	ELECTRICITY BILL.
	01/21/2019	\$5,419.12	ELECTRICITY BILL.
	02/26/2019	\$5,802.30	ELECTRICITY BILL.
		\$16,844.05	
T. GARDNER CPA, PLLC PO BOX 1474 ALED0, TX 76008	02/15/2019	\$19,950.00	ORDINARY COURSE PROFESSIONAL FEES
	02/27/2019	\$4,200.00	ORDINARY COURSE PROFESSIONAL FEES
		\$24,150.00	
TEXAS MIDSTREAM GAS SERVICES WILLIAMS MIDSTREAM TREASURY ONE WILLIAMS CENTER MD 50-A TULSA, OK 74172	01/07/2019	\$338,722.76	RECURRING LEASE OPERATING EXPENSE - GATHERING.
	01/29/2019	\$314,131.14	RECURRING LEASE OPERATING EXPENSE - GATHERING.
	02/27/2019	\$358,015.33	RECURRING LEASE OPERATING EXPENSE - GATHERING.
		\$1,010,869.23	

Statement of Financial Affairs - Exhibit 3

Weatherly Oil & Gas, LLC 19-31087

Claimant	Check Date	Check Amount	Reasons for Payment
THE J. W. GREEN CONTRACTORS, INC 201 HWY 323 EAST OVERTON, TX 75684	12/03/2018	\$6,627.80	RECURRING LEASE OPERATING EXPENSE.
	01/11/2019	\$4,124.80	RECURRING LEASE OPERATING EXPENSE.
	02/06/2019	\$4,187.33	RECURRING LEASE OPERATING EXPENSE.
\$14,939.93			
TIERPOINT, LLC PO BOX 82670 LINCOLN, NE 68501-2670	12/12/2018	\$6,360.21	RECURRING BUSINESS EXPENSES - COMPUTER HOSTING AND FIREWALL.
	01/11/2019	\$6,360.21	RECURRING BUSINESS EXPENSES - COMPUTER HOSTING AND FIREWALL.
	02/26/2019	\$6,360.21	RECURRING BUSINESS EXPENSES - COMPUTER HOSTING AND FIREWALL.
\$19,080.63			
TRAVELERS ATTN CONSUMER AFFAIRS ONE TOWER SQUARE HARTFORD, CT 06183	12/20/2018	\$18,778.52	INSURANCE PREMIUM INSTALLMENT.
	02/06/2019	\$18,176.53	INSURANCE PREMIUM INSTALLMENT.
	02/26/2019	\$5,408.10	INSURANCE PREMIUM INSTALLMENT.
	02/27/2019	\$32,248.04	INSURANCE PREMIUM INSTALLMENT.
\$74,611.19			
TRIUMPH COMMERCIAL FINANCE 12700 PARK CENTRAL DRIVE 1700 DALLAS, TX 75251	12/03/2018	\$10,403.08	INSURANCE PREMIUM INSTALLMENT.
	12/20/2018	\$12,228.75	INSURANCE PREMIUM INSTALLMENT.
	01/03/2019	\$12,228.75	INSURANCE PREMIUM INSTALLMENT.
	01/21/2019	\$12,228.75	INSURANCE PREMIUM INSTALLMENT.
	02/26/2019	\$12,228.75	INSURANCE PREMIUM INSTALLMENT.
\$59,318.08			
VINSON & ELKINS LLP PO BOX 301019 DALLAS, TX 75303-1019	12/31/2018	\$77,224.00	LEGAL FEES
	\$77,224.00		
WEATHERFORD US LP 2000 ST JAMES PLACE HOUSTON, TX 77056	01/11/2019	\$35,512.50	VENDOR PAYMENT.
	\$35,512.50		
WILLIAMS MIDSTREAM GAS SERVICES WILLIAMS MIDSTREAM TREASURY ONE WILLIAMS CENTER MD 50-A TULSA, OK 74172	12/19/2018	\$4,702.57	RECURRING LEASE OPERATING EXPENSE - GATHERING.
	01/23/2019	\$5,741.67	RECURRING LEASE OPERATING EXPENSE - GATHERING.
	02/27/2019	\$4,721.67	RECURRING LEASE OPERATING EXPENSE - GATHERING.
\$15,165.91			
Grand Total: 111		\$7,074,775.99	

Statement of Financial Affairs - Exhibit 4

Weatherly Oil & Gas, LLC 19-31087

Name	Relationship to Debtor	Payment Date	Amount	Description
WEATHERLY OPERATING, LLC 777 TAYLOR ST., STE. 902 FORT WORTH, TX 76102	VENDOR	01/29/2018	\$641,378.20	MANAGEMENT SERVICES AGREEMENT FEE
		02/28/2018	\$601,694.73	MANAGEMENT SERVICES AGREEMENT FEE
		04/02/2018	\$616,608.22	MANAGEMENT SERVICES AGREEMENT FEE
		04/30/2018	\$613,250.78	MANAGEMENT SERVICES AGREEMENT FEE
		05/31/2018	\$731,801.78	MANAGEMENT SERVICES AGREEMENT FEE
		07/02/2018	\$721,817.39	MANAGEMENT SERVICES AGREEMENT FEE
		08/01/2018	\$622,432.36	MANAGEMENT SERVICES AGREEMENT FEE
		08/30/2018	\$621,733.23	MANAGEMENT SERVICES AGREEMENT FEE
		10/01/2018	\$621,793.88	MANAGEMENT SERVICES AGREEMENT FEE
		11/01/2018	\$618,577.69	MANAGEMENT SERVICES AGREEMENT FEE
		11/29/2018	\$619,493.43	MANAGEMENT SERVICES AGREEMENT FEE
		12/31/2018	\$549,385.76	MANAGEMENT SERVICES AGREEMENT FEE
		01/31/2019	\$582,833.00	MANAGEMENT SERVICES AGREEMENT FEE
		02/27/2019	\$507,000.00	MANAGEMENT SERVICES AGREEMENT FEE
Grand Total: 1			\$8,669,800.45	