

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	Chapter 11
)	
WEATHERLY OIL & GAS, LLC, ¹)	Case No. 19-31087 (MI)
)	
DEBTOR.)	(Jointly Administered)

**SUPPLEMENTAL/AMENDED DECLARATION OF JOHN T. YOUNG, JR. IN
SUPPORT OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
AMENDED APPLICATION FOR AN ORDER AUTHORIZING THE RETENTION
AND EMPLOYMENT OF CONWAY MACKENZIE, INC., AS FINANCIAL ADVISOR
NUNC PRO TUNC TO MARCH 20, 2019**

I, John T. Young, Jr., being duly sworn, deposes and says:

1. I am a Senior Managing Director at Conway MacKenzie, Inc. (“Conway MacKenzie”), and am duly authorized to execute this declaration on behalf of Conway MacKenzie. I submit this declaration, pursuant to Rule 2014(a) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), in support of the *Official Committee of Unsecured Creditors Amended Application for an Order Authorizing the Retention and Employment of Conway MacKenzie, Inc. as Financial Advisor Nunc Pro Tunc to March 20, 2019* (the “Application”)². Unless otherwise stated, I have personal knowledge of the facts stated herein. To the extent any information disclosed herein requires amendment or modification upon Conway MacKenzie’s completion of further review or as additional party-in-interest information becomes available to it, a supplemental declaration will be submitted to the Court reflecting such amended or modified information.

¹ The Debtor in this chapter 11 case, along with the last four digits of the Debtor’s federal tax identification number is: Weatherly Oil & Gas, LLC (4115). The Debtor’s service address is: 777 Taylor St., Suite 902, Fort Worth, Texas 76102.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Application.

Conway MacKenzie's Qualifications

2. Conway MacKenzie has been asked to serve as financial advisor to the Committee appointed in the above-captioned debtor in possession (the "Debtor").

3. Conway MacKenzie is a restructuring advisory firm specializing in corporate restructurings, operations improvement, dispute resolution and valuation. Conway MacKenzie has extensive experience working with and for distressed companies in complex financial and operational restructurings, both out-of-court and in chapter 11 proceedings throughout the United States. Conway MacKenzie professional have advised debtors, creditors and equity constituents in numerous reorganizations, which advisory services have included financial analysis and budgeting, forecasting, cash management, operational assessments and improvements, dispute and litigation advisory and interim management services. Conway MacKenzie has been involved in numerous oil and gas bankruptcies in capacities including advisor to official committees of creditors, advisor to official equity committees, advisor to secured and unsecured holders of debt, debtor advisory, and serving as a Chief Restructuring Officer.

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4. In light of the size and complexity of this chapter 11 Case, the Committee requires the services of a seasoned and experienced financial advisor familiar with the industry to, among other things, assist the Committee in: (i) understanding the Debtor's businesses and operations; (ii) executing its fiduciary duties; and (iii) maximizing the value of the Debtor's estate. Therefore, the Committee respectfully submits that the services of Conway MacKenzie are necessary and appropriate to ensure that the Committee's interests are protected.

5. The Committee has selected Conway MacKenzie as its financial advisor based upon, among other things: (a) the Committee's need to retain a financial advisory firm to provide advice with respect to the Debtor's restructuring activities; (b) Conway MacKenzie's senior professionals' extensive experience and excellent reputation in providing financial advisory services in chapter 11 cases such as this Case; and (c) Conway MacKenzie's knowledge of the industry as well as the Debtor's businesses, operations, and capital structure. Furthermore, the Committee believes that Conway MacKenzie is well-qualified to provide its services in a cost-effective, efficient, and timely manner. The Committee submits that the employment and retention of Conway MacKenzie would be in the best interests of the Debtor, their estate and their creditors. Conway MacKenzie has agreed to provide financial advisory services to the Committee in the Debtor's chapter 11 Case, pursuant to the terms and conditions set forth in the Application.

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Professional Compensation

6. Subject to the Court's approval, and in accordance with section 328(a), 330, and 1103 of the Bankruptcy Code, Conway MacKenzie proposes to render its services on an hourly fee basis according to its customary hourly rates in effect when the services are rendered. Conway MacKenzie professionals will be billed at their respective standard hourly rates, subject to periodic adjustments, with the following ranges:

<u>Professionals</u>	<u>Per Hour (USD)</u>
Senior Managing Directors	\$915 - \$1,115
Managing Directors	\$725 - \$895
Directors	\$580 - \$700
Senior Associates	\$465 - \$520
Analysts	\$200 - \$260

7. Conway MacKenzie will be reimbursed for its reasonable and necessary out-of-pocket expenses (which shall be charged at cost) incurred in connection with this engagement, such as travel, lodging, duplicating, research, messenger and telephone charges. Conway MacKenzie shall seek reimbursement for these expenses at cost consistent with Conway MacKenzie business practices, and subject to the guidelines of the United States Trustee.

8. Conway MacKenzie will maintain detailed records of fees and expenses incurred in connection with the rendering of the services described above, in accordance with applicable rules and guidelines.

9. The Committee believes that the fee structure is reasonable, market-based, and designed to fairly compensate Conway MacKenzie for its work in this Chapter 11 Case and to cover fixed and routine overhead expenses.

10. According to Conway MacKenzie's books and records, during the ninety day period prior to the Debtor's Petition date, Conway Mackenzie performed no professional services or incurred any reimbursable expenses on behalf of the Debtors.

11. To the best of my knowledge, (a) no commitments have been made or received by Conway Mackenzie with respect to compensation or payment in connection with these cases other than in accordance with the provisions of the Bankruptcy Code, and (b) Conway MacKenzie has no agreement with any other entity to share with such entity any compensation received by Conway MacKenzie in connection with this Chapter 11 case

Disinterestedness

12. Neither Conway MacKenzie, any director, officer or employee thereof, nor I, insofar as I have been able to ascertain, represents any interest adverse to that of the Debtor's estate in the matters upon which the Committee seeks to engage Conway MacKenzie, and I believe the firm to be a "disinterested person" within the meaning of Bankruptcy Code section 101(14).

13. From time to time, Conway MacKenzie has provided services, and likely will continue to provide services, to certain creditors of the Debtor and various other parties adverse to the Debtor in matters wholly unrelated to this Chapter 11 Case. As described below, however, Conway MacKenzie has undertaken a detailed search to determine, and to disclose, whether it is providing or has provided, services to or had material contact with any significant creditor, investor, insider or other party in interest in such unrelated matters.

14. Conway MacKenzie provides services in connection with numerous cases, proceedings and transactions unrelated to this Chapter 11 Case. Those unrelated matters involve numerous attorneys, financial advisors and creditors, some of whom may be claimants or parties with actual or potential interests in this Chapter 11 Case, or may represent such parties.

15. Conway MacKenzie's personnel may have business associations with certain creditors of the Debtor unrelated to this Chapter 11 Case. In addition, in the ordinary course of its business, Conway MacKenzie may engage or have contact with counsel or other professionals in unrelated matters who now represent, or who may in the future represent, creditors or other parties in interest in this Chapter 11 Case.

16. In connection with the preparation of this Declaration, Conway MacKenzie conducted a review of its (and its affiliates' and employees') contacts with the Debtor, their nondebtor affiliates, and certain entities holding claims against or interest in the Debtors that were made reasonably known to Conway MacKenzie. A listing of the parties reviewed is reflected in Schedule 1 attached to this Declaration. Conway MacKenzie's review, completed under my supervision, consisted of a review of the Conway MacKenzie computer database, which contains the names of all parties now or previously represented by Conway MacKenzie, and an internal email circulation of Conway MacKenzie personnel to determine the existence and nature of any representation or other contacts by Conway MacKenzie with any of the parties listed on Schedule 1 in any current or previous matters.

17. Based on the results of its review, Conway MacKenzie (including its affiliates and employees) does not have any relationship or connection with any of the parties listed in Schedule

1 except as set forth in Schedule 2. Conway MacKenzie's assistance to and/or contact with these parties has been related to providing various consulting services in matters unrelated to this Case or to the Debtor. To the best of my knowledge, no services have been provided to or contact made with these parties in interest which involve their rights in the Debtor's Case, nor does Conway MacKenzie's involvement in this Case compromise its ability to continue such consulting services in unrelated matters.

18. Further, as part of its diverse practice, Conway MacKenzie appears in numerous cases, proceedings and transactions that involve many different professionals, including attorneys, accountants and financial consultants, who may represent claimants and parties in interest in the Chapter 11 Case. Further, Conway MacKenzie (including its affiliates and employees) has performed in the past and may perform in the future consulting services for various attorneys and law firms, and Conway MacKenzie has been represented by several attorneys and law firms, some of whom may be involved in these proceedings. Based on Conway MacKenzie's current knowledge of the professionals involved, and to the best of my knowledge, none of these relationships creates interests materially adverse to the Debtor, and none is in connection with this Case.

19. On a going forward basis, Conway MacKenzie shall disclose any and all facts that may have a bearing on whether the firm, its affiliates and/or any individuals working on the engagement hold or represent any interest adverse to the Debtor, their creditors or other parties in interest.

20. Conway MacKenzie (including its affiliates and employees) and I do not believe any of us is a “creditor” of the Debtor within the meaning of section 101(1) of the Bankruptcy Code. Further, neither I, Conway MacKenzie (including its affiliates and employees) nor any member of the Conway MacKenzie engagement team serving the Committee, to the best of my knowledge, is a holder of any of the Debtor’s outstanding debt, equity or preferred stock investments.

21. Neither Conway MacKenzie, any member or employee thereof, nor I, insofar as I have been able to ascertain, is so connected with the Judges of the United States Bankruptcy Court for the Southern District of Texas, the United States Trustee (Region 3) or the Assistant Trustee or Trial Attorneys for the Office of the United States Trustee, as to render the employment of Conway MacKenzie, as financial advisor for the Committee, inappropriate under Bankruptcy Rule 5002(b).

22. Neither Conway MacKenzie, any director, officer or employee thereof, nor I, insofar as I have been able to ascertain, is or was a creditor, an equity holder or insider of the Debtor.

23. Neither Conway MacKenzie, any director, officer or employee thereof, nor I, insofar as I have been able to ascertain, is or was a director, officer or employee of the Debtor as defined in Bankruptcy Code sections 101(14)(B) or (C) within two years before the date of filing of the Debtor’s Chapter 11 Case.

24. On the basis of the above, I believe Conway MacKenzie to be a “disinterested person” within the meaning of Bankruptcy Code section 101(14).

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Dated: May 17, 2019

/s/ John T. Young, Jr.

John T. Young, Jr.
Senior Managing Director

Schedule 1

Parties in Interest

(Certain parties on this list fall under numerous categories herein but are listed one time only)

Acme Oil Service & Repair
Aethon Energy Operating
Angelo, Gordon & Co.
Arkansas Department of Environmental
Quality
Atofina Petrochemicals
Axis Pressure Control Services
Baker Hughes Oilfield Operation
Bass Energy Services
C&J Well Services
C.C. Forbes
Cargill Incorporated
Common Disposal
Dexter Jones Receiver for Petroleum
Lease Co.
Ensign IV Energy Management
Genesis Endeavors
Halliburton Energy Services
Heirs of Callie Graham
Henry G. Hobbs Hector Duran
Internal Revenue Services
Jackson Walker
Jane Ellen Hoyl
J-W Power Company
Kep Thomas Properties
Key Energy Services
Martex Well Services
Navasota Resources (Alta Mesa
Resources)
Office of the U.S. Attorney General
Office of the U.S. Trustee
Peloton Computer Enterprises
Pioneer Well Services
Quintana Energy Services
Red Dog Oil Tools
Richard C Browning Jr
Robert L Spooner
Rodan Transport (USA)
State of Arkansas Attorney General
State of Louisiana Attorney General
State of Texas Attorney General
Stephen Statham
Texas Commission on Environmental
Quality
Third Coast Commercial Capital
Thru Tubing
U.S. Attorney's Office
U.S. Bankruptcy Court Judge David

Jones
U.S. Bankruptcy Court Judge Marvin
Isgur
U.S. Environmental Protection Agency
Vinson & Elkins
Vortus Investments, LP
Weatherly East Texas, LLC
Weatherly Energy Capital, LLC
Weatherly Oil & Gas, LLC
Weatherly Operating, LLC
XTO Energy
JKM Compression Inc.
Cargill
ANA-Lab Corporation
Southwestern Electric Power
ADT Security Services
AT&T
Angelina County Tax Collector
Altec Environmental
Aethon Energy Operating, LLC
Genesis Crude Oil LP
Anderson County Tax Office
Ballard Exploration Co
Bigleaf Networks
Buffco Production Inc.
James G. Bergman
Cherokee County Electric
Bell Supply Company
Walter H Bagley, III
Network Billing Systems LLC
Caddo Parish Sheriff's Office
Centerpoint Energy
City of Tyler
BRG Energy Inc.
Cherokee County Tax Assessor Collector
Cherokee County Appraisal District
City of Nacogdoches
Clements Fluids Henderson, Ltd.
Crawford Hughes Operating Co
Cypress Operating
Comstock Oil & Gas LA LLC
Covey Park Operating LLC
Madison County Tax Collector
Deep East Texas Electric Coop
Oil & Gas Business Solutions
Dialog Wireline Services, LLC
Darbonne Services, Inc.
Parish of DeSoto
Wallace DSS, LLC
Eagle Oil & Gas Co.
Indigo Minerals LLC
Ellis Family Holdings, LP
Evans Air Conditioning & Heating
Farmers Electric Cooperative
Fastsigns-Camp Bowie-TECL
Flow-Cal, Inc.

Houston County Electrical Coop Inc.
W T Ross
Genesis Endeavors LLC
Cook, Yancey, King & Galloway
Monster Wireline LLC
Norman Communications
Basic Energy Services
Hughes Network Systems LLC
Houston County Appraisal District
Navasota Valley Electric
Leon ISD Tax Collector
Piney Woods Sanitation
Pine Tree I.S.D. Tax Office
Jay Management Company LLC
Billy Nipp
Nacogdoches Central Appr. Dist.
Key Energy Services LLC
J-Lu Ltd Co
Louisiana Dept, of Environmental
Quality
The J.W. Green Contractors, Inc.
Louisiana One Call System, Inc.
Keatchie Water System
Amplify Energy Operating LLC
Jasper County Tax Collector
Knighten Machine & Service Inc.
Lease Operation Services, Inc.
LOMC
Lone Star Pump & Valve Co LLC
M&D Companies Inc.
Leon County Tax Collector
City of Longview
Lufkin Industries, Inc.
Riddle's Dehy & Chemical Co.
Markwest Energy Operating Co., LLC
Gayle B McFarland
Cynthia D McFarland
Rig Runners's Inc.
Bossier Parish Sheriff
CC Forbes LLC
C&S Lease Service LC
Mike Phillips Pumping
Tayco Tools, Inc.
Rusk County Tax Collector
Tara Wylie
Johns Hot Oil Service
One Call Concepts, Inc.
Nalco Company
Jordan Production LLC
Parks Lease & Vacuum Service
Panola-Harrison Electric Co-Op
Devers ISD Tax Collector
Franklin ISD
Weatherford US, LP
Phoenix Hydrocarbons Operating Corp.
Petrotech Solutions LLC

Peloton Computer Enterprises, Inc.
Third Coast Commercial Capital, Inc.
Railroad Commission of Texas
Rid-X Termite & Pest Control, LP
Rick's Signs
Remington Alarm Systems Inc.
Liberty County Tax Collector
Cindy's Janitorial, LLC
Marion Clemet Russell
San Augustine Co Tax Collector
Navarro County Tax Collector
Southern Utilities Company
Pinnacle Towers ACQ, LLC
Upshur County Tax Assessor Collector
Smith County Tax Assessor
SBA Tower IV
SPL, Inc.
Sky Vacuum Services LLC
Sabine Oil & Gas Inc.
Skillern's Business Systems
Smires Scanning, LLC
Startex Power
Southern Transport LLC
Strong Service LP
Suddenlink Business
State of Delaware
Superior Optimization Ltd.
Natchitoches Parish Sheriff/Tax Office
Total Wireless Data, Inc.
TXU Energy
Gregg County Tax
Wagner Oil Company
Wholesale Supply, Inc.
Wren Oilfield Services, Inc.
Sheridan Production Co
Armor Resources, LLC
Sabine Pipe & Supply, Inc.
Henderson County Tax Office
Robertson County
Titan Towers, LP
Valence Operating Company
Wilcox Energy Company
Don Brown
CM Environmental
G.P.S. Contracting, LLC
R Construction Company
Enable Midstream Partners LP
Tex Scape II
Republic Services #975
Unifirst Holdings, inc.
Mink Plumbing Co. Inc.
Brady's Welding & Machine Shop, Inc.
Premier Pressure Pumping, LLC
Crump's Auto & Transmission Inc.
C&J Well Services Inc.
Childress Fishing & Rental Services, Inc.

Drover Energy Services, LLC
State of Texas
Rene's Lawn Care Services, LLC
Sunbelt Rentals Industrial Services LLC
Horn Pumping Services, Inc.
Fleaux Services of Louisiana, LLC
7 Compression, LLC
Badger Daylighting Corp.
Rayford's Truck & Tractor, Inc.
Legacy Reserves Operating LP
Freestone County Tax Assessor-Collector
Shelby County Tax Office
EnSight IV Energy Management LLC
Matthews Office City
The Forth Worth Club
Liskow & Lewis
Arrowhead Technologies, LLC
Kims Answering Service Inc.
ACME Oil Service & Repair Inc.
Geonix Oilfield Supplies
Utility Rebate Consultants, Inc.
White Rock Consulting, LLC
ETC Field Services LLC
Regency Intrastate Gas LP
Travelers
Myriad Oil & Gas, Inc.
Freeman Mills PC
Career Uniforms/Designs Plus, Inc.
Sierra Wireless America Inc.
Riviera Finance
Canon Safety/RHI Group
Q2 Artificial Lift Services LLC
Red Dog Oil Tools, Inc.
Dayliter Rentals, LLC
King Jeffers Oilfield Services, LLC
Harris, Finely & Bogle, P.C.
Osprey Control Systems, LLC
East Texas Oilfield Production
IPFS Corporation
Smith & Wood Contract Pumping, LLC
JPH, LLC
Pumps Plus Pump & Valve Repair LLC
WC of Louisiana
BTA ETG Gathering, LLC
Enterprise Gathering, LLC
Enable Gas Transmission, LLC
ETC Texas Pipeline, Ltd.
Mockingbird Midstream Gas Services
Williams Midstream Gas Services
Texas Midstream Gas Services
Enbridge G&P (East Texas) L.P.
Haynesville Wire Line Service, Inc.
Princess Three Operating, LLC
Watson Regulatory LLC
Louis Gilbert & Associates, Inc.
Higginbotham Insurance Agency

Strategic Wireline Services LLC
31 Energy Services LLC
Red Diamond Oilfield Services, LLC
Hypercore Networks
Acid & Cementing Services, LLC
Sabine County Tax Collector
Larry Harper
Houston County Tax Collector
Buford's Plumbing
Batters Plus Bulbs
Stripling Rentals LLC
C&J Well Services, Inc.
Jerry J. Baggett Cleaning
Rains County Appraisal District
MPress Printing
Rudd Contracting Co., Inc.
Brazos County Tax Collector
Redback Coil Tubing, LLC
Premium Valve Services, LLC
Axis Pressure Control Services, LLC
Crown Pine Timber I, LP
Vinson & Elkins, LLP
TIGA
Huffman Communications Sales, Inc.
Haynesville Swab Line, LLC
E.L. Farmer & Company
ELS Survey & Mapping, Inc.
Bank of America -- Nancy Nasher
SND Energy
Jonathan Neil & Associates, Inc.
The Cavins Corporation
Oil States Energy Services
Tierpoint, LLC
Nelson Propane Gas Inc.
QES Wireline LLC
Metal Buildings by MCM. Inc.
ELM Springs, Inc.
Rodan Transport (USA), Ltd. d/b/a
Aveda
Red Diamond Pressure Control, LLC
Velocity Couriers
Bayou Swabbing LLC
Pardus Oil & Gas Operating, LP
Global Production Solutions, LLC (GPS)
Rusco Operating, LLc Dept 3850
Wellfirst Technologies, Inc.
Fusion Oilfield Services
C.H. Fenstermaker & Associates, LLC
Wick Philips Gould & Martin LLP
Martex Well Services LLC
Travis Glover
Cudd Pressure Control, Inc.
Bass Energy Services LLC
Bullseye Telecom Inc.
Tyler Coptex
Western Villa MHC

Ann Marie Harvey
Trident Steel Corporation
Davis Chemical Services, LLC
GTP Towers Issuer LLC
Flowco Production Solutions LLC
S-3 Pump Service, Inc.
Boots Smith Completion Services, LLC
RCW Energy Services LLC
York Torc & Test, LLC
Nacogdoches County Road & Bridge
Rod and Tubing Services
Butch's Rat Hole & Anchor Service, Inc.
GCPK LP
Estate of Inez Davis
Neilson Davis
Pyramid Tubular Products, LLC
Texas Fueling Services, Inc.
Quail Tools
Tadlock Pipe & Rentals, Inc.
Pipe Pros, LLC
Alliant
Madisonville Service Contractors, LP
Jim's Rental Service, LLC
Pro-Seal Lift Systems, Inc.
Cactus Wellhead, LLC
Triple H Farms
Williams D. Farrar & Associates, PLLC
Ron Wright
High Roller Logistics
Tracy Knetsch
Lone Star Hazmat Response LLC
State of Louisiana
Summer Energy, LLC
Texas Comptroller of Public Accounts
Ground Chevrolet
Triumph Commercial Finance
Automotive Solutions
World Holdings, LP
Trinity River Energy LLC
Enterprise Fleet Management
Capitol Corporate Services, Inc.
CTMI
IHS Global, Inc.
Bossier Parish Clerk of Courts
Netherland, Sewell & Associates, Inc.
TRC Consultants, LC
PR Newswire
Swanner Consulting & Reporting, LLC
Marilyn D. Mack
Lone Star Overnight
Tarrant County Professional Group
Charter Communications
Access
Health Care Service Corporation
New Benefits, Ltd.
Baker Botts LLP

Pitney Bowes
Spectrum Business
IFPS Corporation
Guardian
Scott Andrews
Preston Charles McPhail
Evan Graphic Consultants, LLC
DrillingInfo. Inc.
Vanguard c/o Ascensus
GL Seaman & Company
Purchase Power
Canon Financial Services, Inc.
BDO
Wex Bank
Bill Alward
Turnkey Project Services
Amy Omar
Marshall Robinson
Casey Shaw
Robinson & Robinson LLP
US Postal Service
Cigna Health and Life Insurance
Company
Arm Energy Management LLC
Brent Cody
Stan Ramsey
Infinisource Benefit Services
Bass Energy
Cactus
CC Forbes
Halliburton
JW Power
Martex
Tayco Tools
Trident Steel
SPL
Red Dog Tools
Well First
Pioneer Well Service
Genesis Crud Oil LP
Parks Leave & Vacuum Service
Sky Vacuum Service LLC
The J.W. Green Contractors
WT Ross
Metal Buildings by MCM, Inc.
Floyd Odom Enterprises, LLC
Lone Star Maintenance Service
Q2 Artificial Lift Services, LLC
ARM Energy Management, LLC
Amplify Energy Operating, LLC
Chesapeake Operating Inc.
Covey Park Operating, LLC
Goodrich Petroleum Company LLC
ME Operating & Services
Newfield Exploration Co
SM Energy Company

Trivium Operating LLC
Acid & Cementing Services, Inc.
American Oil Recovery
Baker Oilfield Inc.
Bestest, Inc.
Devon Energy Production CO LP
Downing Wellhead Equipment
ELS Survey & Mapping Inc.
Hyperion Oil & Gas LLC

Schedule 2**Past and Present Representation of and Contacts with Parties in Interest**

Conway MacKenzie, Inc. has represented and/or had contacts with the following Parties in Interest, in matters wholly unrelated to the Debtors and their bankruptcy Case:

Party Details	Description
Crady Jewett McCulley & Houren LLP	Crady Jewett McCulley & Houren LLP and certain of its affiliates are a current or former advisory client of the firm in connection with credit situations unrelated to the Debtors, and Crady Jewett McCulley & Houren LLP has served as counsel to certain debtors and/or committees in cases unrelated to the Debtor where the firm has provided advisory services for those unrelated debtors and/or committees.
Dore Law Group	Dore Law Group and certain of its affiliates are a current or former advisory client of the firm in connection with credit situations unrelated to the Debtors, and Dore Law Group has served as counsel to certain debtors and/or committees in cases unrelated to the Debtor where the firm has provided advisory services for those unrelated debtors and/or committees.
Haynes and Boone LLP	Haynes and Boone LLP and certain of its affiliates are a current or former advisory client of the firm in connection with credit situations unrelated to the Debtors, and Haynes and Boone LLP has served as counsel to certain debtors and/or committees in cases unrelated to the Debtor where the firm has provided advisory services for those unrelated debtors and/or committees.
Kirkland & Ellis LLP	Kirkland & Ellis LLP and certain of its affiliates are a current or former advisory client of the firm in connection with credit situations unrelated to the Debtors, and Kirkland & Ellis LLP has served as counsel to certain debtors and/or committees in cases unrelated to the Debtor where the firm has provided advisory services for those unrelated debtors and/or committees.
Vinson & Elkins LLP	Vinson & Elkins LLP and certain of its affiliates are a current or former advisory client of the firm in connection with credit situations unrelated to the Debtors, and Vinson & Elkins has served as counsel to certain debtors and/or committees in cases unrelated to the Debtor where the firm has provided advisory services for those unrelated debtors and/or committees.
Jackson Walker, LLP	Jackson Walker, LLP and certain of its affiliates are a current or former advisory client of the firm in connection with credit situations unrelated to the Debtors, and Jackson Walker, LLP has served as counsel to certain debtors and/or committees in cases unrelated to the Debtor where the firm has provided advisory services for those unrelated debtors and/or committees.
Newfield Exploration Co.	Newfield Exploration Co. and certain of its affiliates are a former advisory client of the firm in connection with situations unrelated to the Debtor.
Baker Hughes	Baker Hughes Oilfield and certain of its affiliates are a current and former advisory client of the firm in connection with credit situations unrelated to the Debtor.