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Attorneys for Successor Trustee of the GSC Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:	Chapter 11
	:	
GSC GROUP, INC., <i>et al.</i> , ¹	:	Case No. 10-14653 (SCC)
	:	
Debtors.	:	(Jointly Administered)
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**NOTICE OF APPEARANCE AND REQUEST
FOR SERVICE OF NOTICES AND DOCUMENTS**

PLEASE TAKE NOTICE that the undersigned appears as counsel to the Hon. Robert E. Gerber, Ret., in his capacity as Successor Trustee of the GSC Liquidating Trust (the “**Trustee**”), and pursuant to 11 U.S.C. § 1109(b) and Federal Rules of Bankruptcy Procedure 2002, 9007, and 9010(b), hereby requests that all notices given or required to be given in this case be given and served upon:

¹ The “**Debtors**,” along with the last four digits of each Debtor’s federal tax identification number, are GSC Group, Inc. (6382), GSCP, LLC (6520), GSC Active Partners, Inc. (4896), GSCP (NJ), Inc. (3944), GSCP(NJ) Holdings, L.P. (0940), GSCP (NJ), L.P. (0785), and GSC Secondary Interest Fund, LLC (6477).

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PLEASE TAKE FURTHER NOTICE that, pursuant to 11 U.S.C. § 1109(b), the foregoing request includes not only the notices and papers referred to in the Federal Rules of Bankruptcy Procedure specified above, but also includes, without limitation, orders and notices of any application, motion, petition, pleading, request, complaint or demand, whether written or oral, formal or informal, and whether transmitted or conveyed by mail, hand delivery, facsimile transmission, e-mail, telephone, telegraph, telex or otherwise, which affects any of the Debtors or the property of or in the possession, custody or control of any of the Debtors or which is otherwise filed or given with regard to the above-referenced case.

PLEASE TAKE FURTHER NOTICE that neither this notice nor any later appearance, pleading, claim, or suit shall waive any right (1) to have final orders in non-core matters entered only after de novo review by a District Judge, (2) to trial by jury in any proceeding so triable in this case or any case, controversy, or proceeding related to this case, or (3) to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal.

PLEASE TAKE FURTHER NOTICE that this Notice of Appearance and Request for Service of Notices and Documents is without prejudice to the Trustee, or any of his respective affiliates' rights, remedies, claims, actions, defenses, setoffs, or recoupments, in law or in equity, against the Debtors and any other entities either in this case or in any other action, all of which rights, remedies, claims, actions, defenses, setoffs, and recoupments are expressly reserved.

PLEASE TAKE FURTHER NOTICE that pursuant to Federal Rule of Bankruptcy Procedure 3017(a), the Trustee further requests that all plans and disclosure statements filed herein by any party be duly served upon the undersigned counsel.

Dated: July 16, 2019
New York, New York

JOSEPH HAGE AARONSON LLC

By: /s/ Gregory P. Joseph

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*Counsel for Successor Trustee of the GSC
Liquidating Trust*

CERTIFICATE OF SERVICE

I hereby certify that, on July 16, 2019, all counsel of record who are deemed to have consented to electronic service were served with a copy of the foregoing Notice of Appearance via the Court's CM/ECF system.

/s/ Gila S. Singer

Gila S. Singer