

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re: : **Chapter 11**
:

ONE AVIATION CORPORATION, et al.,¹ : **Case No. 18-12309 (CSS)**
:

Debtors. : **Jointly Administered**
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:

ONE AVIATION CORPORATION, et al. :
:

Plaintiffs, :
:

v. : **Adv. Proceeding No. 19-50192 (CSS)**
:

KEVIN GOULD, :
:

Defendant. :
:

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**AMENDED NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JULY 29, 2019 AT 1:30 P.M. (ET)**

**NO MATTERS ARE GOING FORWARD. THE HEARING HAS BEEN
CANCELLED AT THE DIRECTION OF THE COURT.**

WITHDRAWN MATTERS

1. Debtors’ Motion for Entry of: (A) Order (I) Approving Bidding Procedures in Connection with Sale of Assets of the Debtors, (II) Approving Form and Manner of Notice, (III) Scheduling Auction and Sale Hearing, (IV) Authorizing Procedures Governing Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (V) Granting Related Relief; and (B) Order (I) Approving Purchase Agreement, (II) Authorizing Sale Free and Clear of All Liens, Claims, Encumbrances, and Other Interests, and (III) Granting Related Relief [D.I. 561, 6/17/19]

¹ The debtors in these chapter 11 cases, along with the last four digits of each debtor’s tax identification number, as applicable, are: ONE Aviation Corporation (9649); ACC Manufacturing, Inc. (1364); Aircraft Design Company (1364); Brigadoon Aircraft Maintenance, LLC (9000); DR Management, LLC (8703); Eclipse Aerospace, Inc. (9000); Innovatus Holding Company (9129); Kestrel Aircraft Company, Inc. (2053); Kestrel Brunswick Corporation (6741); Kestrel Manufacturing, LLC (1810); Kestrel Tooling Company (9439); and OAC Management, Inc. (9986). The Debtors’ corporate headquarters is located at 3520 Spirit Drive SE, Albuquerque, NM 87106.

Related Documents:

- A. Notice of Filing of Exhibit B to Bidding Procedures and Sale Motion [D.I. 562, 6/18/19]
- B. Declaration of Matthew Gates in Support of Debtors' Motion for Entry of: (A) Order (I) Approving Bidding Procedures in Connection with Sale of Assets of the Debtors, (II) Approving Form and Manner of Notice, (III) Scheduling Auction and Sale Hearing, (IV) Authorizing Procedures Governing Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (V) Granting Related Relief; and (B) Order (I) Approving Purchase Agreement, (II) Authorizing Sale Free and Clear of All Liens, Claims, Encumbrances, and Other Interests, and (III) Granting Related Relief [D.I. 567, 6/18/19]
- C. Notice of Change of Omnibus Hearing Date [D.I. 581, 6/21/19]
- D. Notice of Adjourned Hearing and Revised Objection Deadlines Related Thereto [D.I. 605, 7/9/19]

Bidding Procedures Objection Deadline: Extended to July 15, 2019, at 4:00 p.m. (ET); further extended by agreement for certain parties

Bidding Procedures Objections/Responses Received:

- A. Objection of Ohio National Life Insurance Company to Debtors' Motion for Entry of Bidding Procedures Order [D.I. 586, 6/24/19]
- B. Objection of WCDLF SUB CDE XXXVI, LLC to Debtors' Motion for Entry of Bidding Procedures Order [D.I. 587, 6/24/19]
- C. The United States' Objection to the Debtors' Motion for Entry of: (A) Order (I) Approving Bidding Procedures in Connection with Sale of Assets of the Debtors, (II) Approving Form and Manner of Notice, (III) Scheduling Auction and Sale Hearing, (IV) Authorizing Procedures Governing Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (V) Granting Related Relief; and (B) Order (I) Approving Purchase Agreement, (II) Authorizing Sale Free and Clear of All Liens, Claims, Encumbrances, and Other Interests, and (III) Granting Related Relief [D.I. 621, 7/16/19]
- D. United States Trustee's Objection to the Debtors' Motion for Entry of: (A) Order (I) Approving Bidding Procedures in Connection with Sale of Assets of the Debtors, (II) Approving Form and Manner of Notice, (III) Scheduling Auction and Sale Hearing, (IV) Authorizing Procedures Governing Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (V) Granting Related Relief; and (B) Order (I) Approving Purchase Agreement, (II) Authorizing Sale Free and Clear of All Liens, Claims, Encumbrances, and Other Interests, and (III) Granting Related Relief [D.I. 623, 7/16/19]

Status: The Debtors intend to withdraw the motion and submit an order to the Court amending certain confirmation-related dates so that the Debtors may proceed with a combined hearing regarding approval of the Debtors' disclosure statement and confirmation of the Debtors' plan.

2. Motion of Crystal Financial SBIC LP to Compel Debtors to Make the Adequate Protection Payments Required by the Terms of the Final Order Authorizing Post-Petition Financing [D.I. 487, 2/25/19]

Related Documents:

- A. Amended Notice of Hearing [D.I. 538, 5/20/19]
- B. Reply of Crystal Financial SBIC LP in Further Support of its Motion to Compel Debtors to Make the Adequate Protection Payments Required by the Terms of the Final Order Authorizing Post-Petition Financing [D.I. 601, 7/8/19]

Objection Deadline: May 13, 2019, at 4:00 p.m. (ET)]

Objections/Responses Received:

- C. Debtors' Objection to Motion of Crystal Financial SBIC LP to Compel Debtors to Make the Adequate Protection Payments Required by the Terms of the Final Order Authorizing Post-Petition Financing [D.I. 534, 5/13/19]

Status: This matter has been resolved and Crystal Financial SBIC LP withdraws its motion.

ADJOURNED MATTER

3. United States Trustee's Motion for Entry of an Order Dismissing the Chapter 11 Case or, Alternatively, Converting the Case to Chapter 7 Pursuant to 11 U.S.C. § 1112(b) [D.I. 554, 6/10/19]

Related Documents:

- A. Amended Notice of United States Trustee's Motion for Entry of an Order Dismissing the Chapter 11 Case or, Alternatively, Converting the Case to Chapter 7 Pursuant to 11 U.S.C. § 1112(b) [D.I. 557, 6/11/19]
- B. Notice of Change of Omnibus Hearing Date [D.I. 581, 6/21/19]
- C. Notice of Adjourned Hearing and Revised Objection Deadlines Related Thereto [D.I. 605, 7/9/19]

Objection Deadline: Extended to July 15, 2019, at 4:00 p.m. (ET)

Objections/Responses Received:

- D. Response of the Official Committee of Unsecured Creditors to the United States Trustee's Motion for Entry of an Order Dismissing the Chapter 11 Case or, Alternatively, Converting the Case to Chapter 7 Pursuant to 11 U.S.C. § 1112(b) [D.I. 598, 7/3/19]
- E. Objection of DW Partners, LP to United States Trustee's Motion for Entry of an Order Dismissing the Chapter 11 Case or, Alternatively, Converting the Case to Chapter 7 Pursuant to 11 U.S.C. § 1112(b) [D.I. 603, 7/8/19]
- F. Objection of the Debtors to the United States Trustee's Motion for Entry of an Order Dismissing the Chapter 11 Case or, Alternatively, Converting the Case to Chapter 7 Pursuant to 11 U.S.C. § 1112(b) [D.I. 620, 7/15/19]

Status: This matter is adjourned by agreement of the parties to a date to be determined.

ADJOURNED STATUS CONFERENCE IN ADVERSARY 19-50192

- 4. Plaintiffs' Motion for: (I) Entry of an Order (A) Enforcing the Automatic Stay and (B) for Contempt and Sanctions; and (II) Temporary Restraining Order and Preliminary Injunction [D.I. 2, 4/16/19]

Related Documents:

- A. Verified Complaint of Debtors for Declaratory and Injunctive Relief Under Sections 105 and 362 of the Bankruptcy Code or, Alternatively, Injunctive Relief Under Bankruptcy Rule 7065 of the Bankruptcy Code [D.I. 1, 4/16/19]
- B. Memorandum of Law in Support of Plaintiffs' Motion for: (I) Entry of an Order (A) Enforcing the Automatic Stay and (B) for Contempt and Sanctions; and (II) Temporary Restraining Order and Preliminary Injunction [D.I. 3, 4/16/19]
- C. Order Approving Stipulation and by Plaintiffs and Defendant Kevin Gould to Temporarily Enjoin New Mexico Action [D.I. 9, 4/22/19]
- D. Joint Status Report Concerning Order Approving Stipulation by Plaintiffs and Defendant Kevin Gould to Temporarily Enjoin New Mexico Action [D.I. 11, 5/31/19]
- E. Joint Status Report Concerning Order Approving Stipulation by Plaintiffs and Defendant Kevin Gould to Temporarily Enjoin New Mexico Action [D.I. 12, 6/28/19]

Status: The status conference is adjourned by agreement of the parties to a date to be determined.

Dated: July 26, 2019
Wilmington, Delaware

/s/ Jaime Luton Chapman

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