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**Counsel for Perry Reed, Weatherly Operating, LLC  
And Weatherly Energy Capital, LLC**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>In re:</b>	§	<b>Case No. 19-31087 (MI)</b>
	§	
<b>WEATHERLY OIL &amp; GAS, LLC,</b>	§	
	§	
	§	
<b>Debtor</b>	§	<b>Chapter 11</b>
	§	

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**NOTICE OF APPEARANCE AND REQUEST  
FOR SERVICE OF NOTICES AND PLEADINGS**

**PLEASE TAKE NOTICE THAT** the undersigned hereby appears as counsel for Perry Reed, Weatherly Operating, LLC and Weatherly Energy Capital, LLC (the “**Parties**”) in this case. Such counsel hereby enters their appearance under § 1109(b) of the United States Bankruptcy Code and Rule 9010(b) of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), and such counsel hereby requests, under Bankruptcy Rules 2002, 3017 and 9007 and §§ 342 and 1109(b) of the Bankruptcy Code, that copies of all notices and pleadings given or filed in this case be given and served upon them at the following:

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**PLEASE TAKE FURTHER NOTICE THAT**, under § 1109(b) of the Bankruptcy Code, the foregoing demand includes not only the notices and papers referred to in the Rules specified above, but also includes, without limitation, any notice, application, complaint, demand, motion, petition, pleading or request, whether formal or informal, written or oral, and whether transmitted or conveyed by mail, hand delivery, telephone, telecopy, email, or otherwise filed or made with regard to the referenced cases and proceedings herein with respect to (1) that affects or seeks to affect in any way, any rights or interests of any creditor or party of interest in this case, with respect to: a) the debtor; b) property of the estate, or proceeds thereof in which the alleged debtor may claim an interest; or c) property or proceeds thereof in the possession, custody, or control of others that the debtor may seek to use; or (2) that requires or seeks to require any act, delivery of any property, payment, or other conduct by the Parties.

**PLEASE TAKE FURTHER NOTICE THAT**, neither this Notice of Appearance nor any former or later appearance, pleading, claim or suit will waive (1) the Parties' right to have final orders in non-core matters entered only after *de novo* review by a District Court Judge, (2) the Parties' right to trial by jury in any proceeding in these cases or any case, controversy, or proceeding related to these cases, (3) the Parties' right

to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, or (4) any other rights, claims, action, defenses, including defenses to jurisdiction, setoffs, or recoupment's to which the Parties may be entitled, in law or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupments the Parties expressly reserves.

Date: August 1, 2019

**ROSS & SMITH, PC**

/s/ Judith W. Ross

Judith W. Ross

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**Counsel for Perry Reed, Weatherly Operating,  
LLC and Weatherly Energy Capital, LLC**

**CERTIFICATE OF SERVICE**

I hereby certify that a true and correct copy of the above and foregoing document was served on August 1, 2019 via ECF-Electronic Notice on all parties receiving ECF-Notice in this case.

/s/ Eric Soderlund

Eric Soderlund