

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>In re:</b>  <b>CARBO CERAMICS INC., et al.,</b>   <b>Debtors.<sup>1</sup></b>	§ § § § § §	<b>Case No. 20-31973 (MI)</b>  <b>(Chapter 11)</b>  <b>(Jointly Administered)</b>
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**GLOBAL NOTES, METHODOLOGY, AND SPECIFIC  
DISCLOSURE REGARDING THE DEBTORS' SCHEDULES OF  
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

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**INTRODUCTION**

CARBO Ceramics Inc. (“**CARBO**”) and its debtor subsidiaries, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”), with the assistance of their advisors, have filed their respective Schedules of Assets and Liabilities (the “**Schedules**”) and Statements of Financial Affairs (the “**Statements**,” and together with the Schedules the “**Schedules and Statements**”) with the United States Bankruptcy Court for the Southern District of Texas (the “**Bankruptcy Court**”), pursuant to section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “**Bankruptcy Code**”), and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”).

These *Global Notes, Methodology, and Specific Disclosures Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs* (the “**Global Notes**”) pertain to, are incorporated by reference in, and comprise an integral part of all of the Debtors’ Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“**GAAP**”), nor are they intended to be fully reconciled with the financial statements of each Debtor. Additionally, the Schedules and Statements contain unaudited information that is subject to further review, potential adjustment, and reflect the Debtors’ commercially reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis.

The Debtors and their agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss

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<sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of their respective federal tax identification numbers are: CARBO Ceramics Inc. (0013); StrataGen, Inc. (5205); and Asset Guard Products Inc. (6422). The location of the Debtors’ U.S. corporate headquarters and the Debtors’ service address is: 575 N. Dairy Ashford Road, Suite 300, Houston, Texas 77079.

or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. While commercially reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors and their agents, attorneys, and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized. In no event shall the Debtors or their agents, attorneys, and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business or lost profits), whether foreseeable or unforeseeable and however caused, even if the Debtors or their agents, attorneys, and financial advisors are advised of the possibility of such damages.

Mr. Ernesto Bautista III, the Debtors' Vice President and Chief Financial Officer, has signed each of the Schedules and Statements. Mr. Bautista is an authorized signatory for each of the Debtors. In reviewing and signing the Schedules and Statements, Mr. Bautista necessarily has relied upon the efforts, statements, and representations of various personnel employed by the Debtors and their advisors. Mr. Bautista has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and Statements, including statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

### **GLOBAL NOTES AND OVERVIEW OF METHODOLOGY**

1. **Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to (i) amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to any and all claim descriptions, designations, or Debtor(s) against which the claim is asserted; (ii) dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; (iii) subsequently designate any claim as "disputed," "contingent," or "unliquidated;" or object to the extent, validity, enforceability, priority or avoidability of any claim. Any failure to designate a claim in the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such claim or amount is not "disputed," "contingent," or "unliquidated." Listing a claim does not constitute an admission of liability by the Debtor against which the claim is listed or against any of the Debtors. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtors' chapter 11 cases, including, without limitation, issues involving claims, substantive consolidation, defenses, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation or rights contained elsewhere in the Global Notes does not limit in any respect

the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements.

Nothing in the Schedules or Statements is intended to, shall be construed as, or shall have the effect of, modifying, changing, or otherwise affecting the *Interim Order (I) Authorizing Debtors to (A) Obtain Postpetition Financing, (B) Grant Senior Liens and Superpriority Administrative Expense Status, and (C) Utilize Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Lenders, (III) Scheduling a Final Hearing, and (IV) Granting Related Relief* [Docket No. 37] (the “**Interim DIP Order**”) or any amendments, modifications, or other final orders related to the same.

2. **Description of Cases and “As Of” Information Date.** On March 29, 2020 (the “**Petition Date**”), the Debtors each filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No request for the appointment of a trustee or examiner has been made in these chapter 11 cases.

On March 30, 2020, the Bankruptcy Court entered the *Order Directing Joint Administration of the Debtors’ Chapter 11 Cases* [Docket No. 24]. Notwithstanding the joint administration of the Debtors’ cases for procedural purposes, each Debtor has filed its own Schedules and Statements.

The asset information provided herein represents the asset data of the Debtors as of the close of business on the Petition Date, except as otherwise noted. The liability information provided herein represents the liability data of the Debtors as of the Petition Date, except as otherwise noted.

3. **Net Book Value of Assets.** Unless otherwise indicated, the Debtors’ Schedules and Statements reflect net book values as of the Petition Date. The book values of certain assets may materially differ from their fair market values. For the avoidance of doubt, nothing contained in the Schedules and Statements is indicative of the Debtors’ enterprise value or the amount a third party might be willing to pay in connection with any asset disposition.

For financial reporting purposes, CARBO prepares consolidated financial statements. These consolidated financial statements are filed with the Securities and Exchange Commission (the “**SEC**”) and are audited annually. Unlike the consolidated financial statements, these Schedules and Statements, except as indicated herein, reflect the assets and liabilities of each Debtor. Accordingly, combining the assets and claims set forth in the Schedules and Statements of the Debtors would result in amounts that would be substantially different from financial information for CARBO and its respective consolidated subsidiaries that would be prepared under GAAP. Therefore, these Schedules and Statements do not purport to represent financial statements prepared in accordance

with GAAP, nor are they intended to reconcile to the financial statements filed by CARBO with the SEC.

Book values of assets prepared in accordance with GAAP generally do not reflect the current performance of the assets and may differ materially from the actual value and/or performance of the underlying assets. Additionally, because the book values of assets may materially differ from their fair market values, they are listed as undetermined amounts as of the Petition Date. Furthermore, assets that have been fully depreciated or fully amortized, or were expensed for GAAP accounting purposes, have no net book value and are, therefore, not included in the Schedules and Statements

4. **Estimates and Assumptions.** The preparation of the Schedules and Statements required the Debtors to make certain estimates and assumptions that affected the reported amounts of assets and liabilities, the disclosures of contingent assets and liabilities, and the reported amounts of revenues and expenses. Actual results could differ materially from these estimates.
5. **Recharacterization.** Notwithstanding the Debtors' reasonable efforts to properly characterize, classify, categorize, or designate certain claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors may nevertheless have improperly characterized, classified, categorized, designated, or omitted certain items due to the complexity and size of the Debtors' businesses. Accordingly, the Debtors reserve their rights to recharacterize, reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate.
6. **Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available the allocation of liabilities between the prepetition and postpetition periods may change. Accordingly, the Debtors reserve all of their rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary or appropriate.

The liabilities listed on the Schedules do not reflect a complete analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's claim.

7. **Excluded Assets and Liabilities.** The Debtors have excluded certain categories of assets and liabilities from the Schedules and Statements, including, without limitation, goodwill, accrued salaries, employee benefit accruals, tax accruals, asset retirement obligations, and assets with a net book value of zero. For confidentiality reasons, the Debtors have not listed individual customer accounts receivable information or individual retention agreements for participants in the Debtors' key employee retention plan. Total accounts

receivable information for each Debtor has been listed as of the Petition Date. In addition, certain immaterial assets and liabilities may have been excluded.

8. **Insiders.** Persons listed as “insiders” have been included for informational purposes only and including them in the Schedules and Statements shall not constitute an admission by the Debtors that those persons are insiders for purposes of section 101(31) of the Bankruptcy Code. Moreover, the Debtors do not take any position with respect to: (a) any insider’s influence over the control of the Debtors; (b) the management responsibilities or functions of any such insider; (c) the decision making or corporate authority of any such insider; or (d) whether the Debtors or any such insider could successfully argue that he or she is not an “insider” under applicable law or with respect to any theories of liability or for any other purpose.
9. **Intellectual Property Rights.** Exclusion of certain intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction.
10. **Umbrella Agreements.** Certain contracts and leases listed in the Schedules and Statements may be umbrella or master agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements have been listed in the Schedules and Statements of the Debtor entity that signed the original umbrella or master agreement. Other Debtors, however, may be liable together with such Debtor on account of such agreements and the Debtors reserve all rights to amend the Schedules and Statements to reflect changes regarding the liability of the Debtors with respect to such agreements, if appropriate.
11. **Executory Contracts and Guarantees.** The Debtors have made reasonable efforts to locate and identify guarantees and other secondary liability claims (collectively, the “*Guarantees*”) in each of the executory contracts, unexpired leases, secured financings, debt instruments and other such agreements to which any Debtor is a party. Where Guarantees have been identified, they have been included in the relevant Schedule for the Debtor or Debtors affected by such Guarantees. The Debtors have placed the Guarantees on Schedule H for both the primary obligor and the guarantor of the relevant obligation. It is possible that certain Guarantees embedded in the Debtors’ executory contracts, unexpired leases, secured financings, debt instruments and other such agreements may have been inadvertently omitted. The Debtors reserve their rights to amend the Schedules to the extent additional Guarantees are identified or such Guarantees are discovered to have expired or be unenforceable. Additionally, failure to list any Guarantees in the Schedules and Statements, including in any future amendments to the Schedules and Statements, shall not affect the enforceability of any Guarantees not listed.
12. **Duplication.** Certain of the Debtors’ assets, liabilities, and prepetition payments may properly be disclosed in multiple parts of the Statements and Schedules. To the extent

these disclosures would be duplicative, the Debtors have determined to only list such assets, liabilities, and prepetition payments once.

13. **Claims Description.** Schedules D and E/F permit each of the Debtors to designate a claim as “disputed,” “contingent,” and/or “unliquidated.” Any failure to designate a claim on a given Debtor’s Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by that Debtor that such amount is not “disputed,” “contingent,” or “unliquidated,” or that such claim is not subject to objection. The Debtors reserve all of their rights to dispute, or assert offsets or defenses to, any claim reflected on their respective Schedules and Statements on any grounds, including liability or classification. Additionally, the Debtors expressly reserve all of their rights to subsequently designate such claims as “disputed,” “contingent” or “unliquidated.”
14. **Causes of Action.** Despite their commercially reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third-parties as assets in the Schedules and Statements, including, without limitation, causes of actions arising under chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, “*Causes of Action*”) they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.
15. **Summary of Significant Reporting Policies.** The following is a summary of significant reporting policies:
  - **Undetermined Amounts.** The description of an amount as “unknown,” “TBD” or “undetermined” is not intended to reflect upon the materiality of such amount.
  - **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
  - **Paid Claims.** The Debtors were authorized to pay certain outstanding prepetition claims pursuant to various orders entered by the Bankruptcy Court. To the extent the Debtors pay any of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all of their rights to amend or supplement the Schedules and Statements or take other action as is



necessary or appropriate to avoid over-payment of or duplicate payments for any such liabilities.

- Liens. Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.
16. Currency. Unless otherwise indicated, all amounts are reflected in U.S. dollars. Assets and liabilities denominated in foreign currencies were translated into U.S. dollars at reasonable market exchange rates. Subsequent adjustments to foreign currency valuation will not be made.
17. Intercompany Payables and Receivables. The Debtors routinely engage in intercompany transactions with other Debtor and non-Debtor subsidiaries and affiliates. Intercompany receivable account balances are shown in Schedule A/B and intercompany liabilities are shown in Schedule E/F.

As described more fully in the *Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate their Cash Management System and Maintain Existing Bank Accounts, (B) Continue Using Existing Checks and Business Forms, (C) Maintain their Corporate Card Programs, and (D) Continue Intercompany Transactions, (II) Providing Administrative Expense Priority Status for Postpetition Intercompany Claims, and (III) Granting Related Relief* [Docket No. 9] (the “**Cash Management Motion**”), the Debtors use a centralized cash management system to streamline collection, transfer, and disbursement of funds generated by the Debtors’ business operations. Payables are paid by CARBO on behalf of the Debtors and non-Debtor affiliates in the ordinary course of business. The Debtors record in their books and records any receipts and/or disbursements made on behalf of Debtors and non-Debtor affiliates as intercompany balances.

The listing by the Debtors of any account between a Debtor and another Debtor or between a Debtor and a non-Debtor affiliate is a statement of what appears in a particular Debtor’s books and records and does not reflect any admission or conclusion of the Debtors regarding the allowance, classification, characterization, validity, or priority of such account. The Debtors reserve all rights to recharacterize, reprioritize, reclassify, recategorize or redesignate intercompany accounts reported in the Schedules and Statements.

18. Inventories, Property and Equipment. Inventories consist of materials and supplies. These inventories are listed at book value. Property, plant, and equipment are recorded at cost or at fair value at the date of acquisition in the case of acquired businesses. Property, plant, and equipment are aggregated in the Debtors’ books and records and cannot be segregated easily into the categories required by the Schedules and Statements. All inventories, as well as all property and equipment, are presented without consideration of any statutory or consensual liens.

19. **Other Leases.** The Debtors lease equipment and facilities under various capital and operating lease agreements. These equipment and facilities leases are reported on Schedule G of each applicable Debtor, and to the extent that there was an amount outstanding under any of these leases as of the Petition Date, the amount owed to the applicable lessor has been listed on Schedule E/F of each applicable Debtor.
20. **Effect of “First Day” Orders.** The Bankruptcy Court has authorized the Debtors to pay various outstanding prepetition claims including certain payments to employees, critical vendors, potential lien holders, and taxing authorities. Where the Schedules and Statements list creditors and set forth the Debtors’ scheduled amount of such claims, such scheduled amounts reflect amounts owed as of the Petition Date, adjusted for any postpetition payments made as of April 10, 2020 on account of such claims pursuant to the authority granted to the Debtors by the Bankruptcy Court. To the extent any further adjustments are necessary for any additional postpetition payments made after April 10, 2020 on account of such claims pursuant to the authority granted to the Debtors by the Bankruptcy Court, such adjustments have not been included in the Schedules and Statements unless otherwise noted on the applicable Schedule or Statement. Estimates of claims set forth in the Schedules and Statements may not reflect assertions by the Debtors’ creditors of a right to have such claims paid or reclassified under the Bankruptcy Code or orders of the Bankruptcy Court.
21. **Setoffs.** The Debtors periodically incur certain setoffs in the ordinary course of business. Setoffs in the ordinary course can result from various items including, but not limited to, intercompany transactions, pricing discrepancies, returns, warranties, refunds, negotiations and/or disputes between Debtors and their customers regarding regulatory or governmental impositions costs incurred by Debtors, and other disputes between the Debtors and their customers and/or suppliers. These normal setoffs are consistent with the ordinary course of business in the Debtors’ industry and can be particularly voluminous, making it unduly burdensome and costly for the Debtors to list such ordinary course setoffs. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for, and as such, are or may be excluded from the Debtors’ Schedules and Statements.
22. **Confidentiality.** There are instances within the Schedules and Statements where names, addresses or amounts have been left blank. Due to the nature of an agreement between the Debtors and a third party, concerns of confidentiality, or concerns for the privacy of an individual, the Debtors may have deemed it appropriate and necessary to avoid listing such names, addresses, and amounts.
23. **Global Notes Control.** In the event that the Schedules and Statements differ from these Global Notes, the Global Notes shall control.

### **SPECIFIC DISCLOSURES WITH RESPECT TO THE DEBTORS’ SCHEDULES**

**Schedules Summary.** Except as otherwise noted, the asset information provided herein represents the asset data of the Debtors as of the Petition Date, and liability information provided herein represents the liability data of the Debtors as of the Petition Date.



For financial reporting purposes, the Debtors ordinarily prepare consolidated financial statements. Unlike the consolidated financial statements, the Schedules reflect the assets and liabilities of each Debtor on a nonconsolidated basis, except where otherwise indicated. Accordingly, the totals listed in the Schedules will likely differ, at times materially, from the consolidated financial reports prepared by the Debtors for financial reporting purposes or otherwise.

The Schedules do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to be fully reconciled with the financial statements of each Debtor. Additionally, the Schedules contain unaudited information that is subject to further review and potential adjustment and reflect the Debtors' reasonable best efforts to report the assets and liabilities of each Debtor on an unconsolidated basis. Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time before the Petition Date. Likewise, to the extent a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent as of the Petition Date or at any time before the Petition Date.

As part of their financial statement due diligence process, the Debtors, from time to time, analyze the book values of their assets to determine, with respect to any of their assets, whether all or part of the asset value should be impaired. Cash flow modeling is utilized to determine whether an impairment is evident. If an impairment is indicated, estimated fair values are calculated through discounted cash flow analyses. The Debtors have recently experienced significant write-offs of book values of certain assets, sometimes reducing book values of such assets to zero, due to the declining ceramic proppant, sand, and oil and gas markets in which the Debtors operate. Where book values of assets have been reduced to zero, such assets have not been included in the Schedules.

**Schedule A/B, Parts 1 and 2 – Cash and Cash Equivalents; Deposits and Prepayments.** Details with respect to the Debtors' cash management system and bank accounts are provided in the Debtors' Cash Management Motion and the interim order of the Bankruptcy Court granting the Cash Management Motion [Docket No. 38]. Notably, SCANA Energy Marketing ("SCANA") currently holds a deposit of approximately \$240,000 as described in the *Emergency Motion of Debtors for Entry of Order (I) (A) Approving Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (B) Prohibiting Utility Companies From Altering, Refusing, or Discontinuing Services, and (C) Approving Debtors' Proposed Procedures for Resolving Additional Assurance Requests, and (II) Granting Related Relief* [Docket No. 10]

**Schedule A/B, Part 4 – Non-Publicly Traded Stock Interests.** For purposes of the Schedules, the Debtors have listed the value of such ownership interests as undetermined because the fair market value of such stock or interests is dependent on numerous variables and factors and may differ significantly from the net book value.

**Schedule A/B, Part 9 – Real Property.** For those Debtors that own real property, such owned real estate is reported, except where otherwise noted, at book value. The Debtors may have listed certain assets as real property when such assets are in fact personal property, or the Debtors may have listed certain assets as personal property when such assets are in fact real property. The

Debtors reserve all of their rights to recategorize and/or recharacterize such asset holdings to the extent the Debtors determine that such holdings were improperly listed. Buildings and land improvements are listed on Schedule A/B, Part 9, independent of whether the real property to which the building or land improvement is connected is Debtor-owned property.

**Schedule A/B, Part 11 – All Other Assets.** Dollar amounts are presented net of impairments and other adjustments.

In the ordinary course of their businesses, the Debtors may have accrued, or may subsequently accrue, certain rights to counter-claims, cross-claims, setoffs, credits, rebates, or refunds with their customers and suppliers, or potential warranty claims against their suppliers. Additionally, certain of the Debtors may be party to pending litigation in which such Debtor has asserted, or may assert, claims as a plaintiff or counter-claims and/or cross-claims as defendant. Because such claims are unknown to the Debtors and/or not quantifiable as of the Petition Date, they are not listed on Schedule A/B, Part 11.

Certain Debtors have accumulated significant net operating losses (“*NOLs*”) and other tax attributes that can potentially be carried forward to offset income or reduce tax liabilities in future years for United States federal and state tax purposes. The amount of NOLs and other tax attributes for the relevant tax years are shown on Schedule A/B.

**Schedule D – Creditors Who Have Claims Secured by Property.** Except as otherwise agreed pursuant to a stipulation, agreed order, or general order entered by the Bankruptcy Court, the Debtors reserve their right to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve their right to dispute or challenge the secured nature of any such creditor’s claim or the characterization of the structure of any such transaction or any document or instrument (including any intercompany agreement) related to such creditor’s claim. In certain circumstances, a Debtor may be a co-obligor or guarantor with respect to the scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided on Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in Schedule D and/or the Global Notes shall be deemed a modification or interpretation of the terms of such agreements.

Except as specifically stated herein, real property lessors, utility companies and other parties that may hold security deposits have not been listed on Schedule D. The Debtors reserve all of their rights, claims and causes of action with respect to claims associated with any contracts and agreements listed on Schedule D, including the right to dispute or challenge the characterization or the structure of any transaction, document or instrument (including any intercompany agreement) related to a creditor’s claim. Nothing herein shall be construed as an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors’ right to recharacterize or reclassify such claim or contract.

The Debtors have not included on Schedule D parties that may believe such claims are secured through setoff rights or inchoate statutory lien rights. Although there are multiple parties that hold a portion of the debt included in the secured facilities, only the administrative agents have been listed for purposes of Schedule D.

As of the Petition Date, the Debtors were party to that certain Amended and Restated Credit Agreement, dated as of March 2, 2017 (as amended by that certain First Amendment to Amended and Restated Credit Agreement, dated as of June 7, 2018, and as further amended by that certain Second Amendment to Amended and Restated Credit Agreement and Joinder, dated as of June 20, 2019, the “**Second Amendment**” and, as so amended, the “**Credit Agreement**”), by and among CARBO, as borrower, StrataGen and Asset Guard, as guarantors, the lenders party thereto, and Wilks Brothers LLC, as administrative agent. The total outstanding borrowings was \$65 million in principal amount (the “**Prepetition Secured Debt**”). The claim amount for the Prepetition Secured Debt listed in Schedule D is equal to the outstanding principal amount as of the Petition Date, which excludes any make-whole amounts. As of the Petition Date, the accrued interest was anticipated to be paid prior to the date of publishing the Schedules and Statements, however, the Debtors have not received a request to pay such amount as of this date.

The Debtors have since obtained postpetition financing from Wilks Brothers LLC pursuant to the Interim DIP Order consisting of a loan facility in the aggregate principal amount of up to \$5 million on an interim basis and the aggregate principal amount of up to \$15 million if approved on a final basis (the “**DIP Facility**”).

**Schedule E/F, Part 1 – Creditors With Priority Unsecured Claims.** Pursuant to the *Order Authorizing the Payment of Certain Prepetition Taxes and Fees* [Docket No. 33] (the “**Taxes Order**”), the Debtors have been granted the authority to pay certain tax liabilities that accrued prepetition. Accordingly, any priority unsecured claim based upon prepetition tax accruals that have been paid pursuant to the Taxes Order are not listed on Schedule E/F. Certain of the tax claims may be subject to on-going audits, and the Debtors are otherwise unable to determine with certainty the amount of many, if not all, of the tax claims listed on Schedule E/F. Therefore, the Debtors have listed all such claims as undetermined in amount, pending final resolution of on-going audits or outstanding issues. In addition, there may be other numerous contingent, unliquidated claims from state taxing authorities, not all of which are listed.

The Debtors believe that most of the employee claims entitled to priority under the Bankruptcy Code were or will be paid pursuant to the *Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefit Programs, and (II) Granting Related Relief* [Docket No. 34]. Accordingly, only employee-related claims by and against the Debtors for prepetition amounts due that have not been paid as of the time that the Schedules and Statements were prepared by the Debtors, including employee-related claims for items not authorized to be paid by order of the Bankruptcy Court, have been included in Schedule E/F for each Debtor, if applicable.

The listing of a claim on Schedule E/F, Part 1, does not constitute an admission by the Debtors that such claim or any portion thereof is entitled to priority status.

**Schedule E/F, Part 2 – Creditors With Non-Priority Unsecured Claims.** The Debtors have made reasonable efforts to report all general unsecured claims against the Debtors on Schedule E/F, Part 2 based upon the Debtors’ existing books and records. The claims of individual creditors for among other things, products, goods, or services are listed as either the lower of the amounts invoiced by the creditor or the amounts entered on the Debtors’ books and records, and may not reflect credits or allowances due from such creditors to the Debtors. The Debtors reserve all rights with respect to any such credits and allowances including the right to assert claims, objections and/or setoffs. The claims listed on Schedule E/F, Part 2, arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. While commercially reasonable efforts have been made, determining the date upon which each claim in Schedule E/F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for every claim listed on Schedule E/F.

Schedule E/F, Part 2, reflects certain prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease. In addition, Schedule E/F, Part 2, does not include claims that may arise in connection with the rejection of any executory contracts and unexpired leases, if any, that may be or have been rejected.

Schedule E/F, Part 2, does not include certain deferred charges, deferred liabilities, accruals or general reserves. Such amounts are general estimates of liabilities and do not represent specific claims as of the Petition Date; however, they are reflected on the Debtors’ books and records as required in accordance with GAAP.

Schedule E/F contains information regarding pending litigation involving the Debtors. In certain instances, the Debtor that is subject of the litigation is uncertain or undetermined. Where the named defendant is “CARBO” plus “et al.,” the Debtors have listed such claim on Schedule E/F of CARBO. However, to the extent that litigation involving a particular Debtor has been identified, information regarding that litigation is contained in Schedule E/F for that Debtor. The amounts for these potential claims are listed as “undetermined” and are marked as contingent, unliquidated, and disputed in the Schedules and Statements.

**Schedule G – Executory Contracts and Unexpired Leases.** The businesses of the Debtors are complex. Although the Debtors’ existing books, records, financial systems, and contracts management systems have been relied upon to identify and schedule executory contracts for each of the Debtors and reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions, or overinclusion may have occurred. The Debtors reserve all of their rights to dispute the validity, status or enforceability of any contracts, agreements, or leases set forth on Schedule G and to amend or supplement such Schedule, as necessary. The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppels, certificates, letters, memoranda and other documents, instruments and agreements that may not be listed on Schedule G, despite the Debtors’ use of reasonable efforts to identify such documents. In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider. Certain of the real property leases listed on Schedule G may contain

renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional space and other miscellaneous rights. Such rights, powers, duties and obligations are not separately set forth on Schedule G. Certain of the agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financings. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease.

The Debtors have included only contracts and agreements to which a Debtor is a party. Schedule G does not include contracts or agreements in which payments to third parties were made on any of the Debtors' behalf for administrative convenience or as a result of the Debtors' cash management system. The Debtors have included certain interests in real property such as easements, rights of way, and other similar interests on Schedule G. The listing of such real property interests on Schedule G as "executory" does not constitute an admission by a Debtor that any such contract is executory. The Debtors reserve all rights to recategorize and/or recharacterize their interests in such real property at a later date, as necessary. The Debtors are continuing their review of all relevant documents and expressly reserve their right to amend all Schedules at a later time as necessary and/or to challenge the classification of any agreement as an executory contract or unexpired lease in any appropriate filing. The Debtors further reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument (including any intercompany agreement) related to a creditor's claim.

In addition, the Debtors may have entered into various other types of agreements in the ordinary course of business, such as subordination, supplemental agreements, amendments/letter agreements, title agreements, and confidentiality agreements. Such documents may not be set forth on Schedule G. Certain of the contracts, agreements and leases listed on Schedule G may have been entered into by more than one of the Debtors. Further, the specific Debtor obligor to certain of the executory contracts could not be specifically ascertained in every circumstance. In such cases, the Debtors made their best efforts to determine the correct Debtors' Schedule G on which to list such executory contract or unexpired lease. Certain of the executory contracts may not have been memorialized and could be subject to dispute. Each unexpired lease listed in Schedule G may include one or more ancillary documents, including but not limited to any underlying assignment and assumption agreements, amendments, supplements, full and partial assignments, renewals and partial releases. Executory contracts that are oral in nature, if any, have not been included on Schedule G. Schedule G does not constitute an admission that any such contract or agreement is an executory contract or unexpired lease. The Debtors reserve all of their rights, claims and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document or instrument.

**Schedule H – Co-Debtors.** In the ordinary course of their business, the Debtors may be involved in pending or threatened litigation and claims arising out of certain ordinary business transactions. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross claims and counter-claims against other parties. Due to the volume of such claims, and because all such claims are contingent, unliquidated, and disputed, and listed elsewhere in the Schedules and Statements, such claims have not been set forth individually on Schedule H.



Schedule H reflects Guarantees, if any, by various Debtors of obligations of related affiliates. The Debtors may not have identified certain Guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements. Certain of the Guarantees reflected on Schedule H, if any, may have expired or no longer be enforceable. Thus, the Debtors reserve their rights to amend Schedule H to the extent that additional Guarantees are identified or such Guarantees are discovered to have expired or are unenforceable, or to contest the validity or enforceability of the Guarantees in another filing.

**Claims of Third-Party Related Entities.** Although the Debtors have made every effort to properly classify each claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated, and contingent or noncontingent, the Debtors have not been able to fully reconcile all payments made to certain third parties and their related entities on account of the Debtors' obligations to both such entity and its affiliates. Therefore, to the extent that the Debtors have classified their estimate of claims of a creditor as disputed, all claims of such creditor's affiliates listed in the Schedules and Statements shall similarly be considered as disputed, whether or not they are designated as such.

### **SPECIFIC DISCLOSURES WITH RESPECT TO THE DEBTORS' STATEMENTS**

**Statements Summary.** As part of their financial statement due diligence process, the Debtors, from time to time, analyze the book values of their assets to determine, with respect to any of their assets, whether all or part of the asset value should be impaired. Cash flow modeling is utilized to determine whether an impairment is evident. If an impairment is indicated, estimated fair values are calculated through discounted cash flow analyses. The Debtors have recently experienced significant write-offs of book values of certain assets, sometimes reducing book values of such assets to zero, due to the declining ceramic proppant, sand, and oil and gas markets in which the Debtors operate. Where book values of assets have been reduced to zero, such assets have not been included in these Statements.

**Statements, Part 1, Question 1 – Gross Revenue From Business.** The amount shown for year-to-date 2020 includes revenue from business for the period of January 1, 2020 to March 29, 2020.

**Statements, Part 1, Question 2 – Non-Business Revenue.** The amount shown for year-to-date 2020 includes non-business revenue for the period of January 1, 2020 to March 29, 2020, which consists primarily of interest revenue from now-closed bank accounts.

**Statements, Part 2, Question 3 – Payments and Transfers to Certain Creditors Within 90 Days.** The dates set forth in the "Dates" column relate to one of the following: (a) the date of a wire transfer; (b) the date of an "ACH" payment; or (c) the check date. In general, disbursements are made by CARBO and recorded to the proper entity with the liability through intercompany journal entries.

**Statements, Part 2, Question 4 – Payments to Insiders.** For a discussion of insiders of the Debtors, refer to paragraph 8 of these Global Notes. To the extent: (i) a person qualified as an "insider" in the year prior to the Petition Date, but later resigned their insider status or (ii) did not begin the year as an insider, but later became an insider, the Debtors have only listed those



payments made while such person was defined as an insider, with the exception of Brian Davidson who became Vice President of Software on February 1, 2020 and Neill Northington who retired as Vice President of Software on January 31, 2020, in Statements, Part 2, Question 4.

Certain of the Debtors' directors, officers, and senior management members can elect to defer payment of a percentage of the wages they earn to a future period. The response to Statements, Part 2, Question 4 does not include wages earned and deferred during the one-year period prior to the Petition Date of each of the respective Debtors, but does include any wages that were deferred in the past and paid to an insider during the one-year period preceding the Petition Date.

Additionally, the amounts shown in Statements, Part 2, Question 4 include payments under the Debtors' primary incentive compensation plans ("***Incentive Compensation Payments***") earned in both calendar year 2018 and calendar year 2019. Incentive Compensation Payments earned in calendar year 2018, and the first calendar quarter of 2019 were paid during the first calendar quarter of 2019.

**Statements, Part 2, Question 6 – Setoffs.** For a discussion of setoffs incurred by the Debtors, refer to paragraph 21 of these Global Notes.

**Statements, Part 3 – Legal Actions or Assignments.** There may be pending litigation matters that are believed to have potential recoveries. The actual amount of these litigation matters is contingent on the outcome of the cases.

**Statements, Part 5 – Certain Losses.** Any claims for losses that do not exceed the differing deductible amounts under the various insurance policies maintained by the Debtors have been excluded from Statements, Part 5.

**Statements, Part 10 – Off-Premises Storage.** The Debtors routinely store certain inventory in various railcars leased by the Debtors through third parties. While most of these sit at the Debtors' facilities as additional storage containers, some railcars may be sitting on third-party vendor premises. Due to the transient nature of these railcars, these have not been included in Statements, Part 10.

**Statements, Part 11 – Property Held for Another.** The Debtors withhold or retain certain funds from employees for payment to certain governmental authorities. These funds are held in trust for turnover to the applicable governmental authority. Given that the Debtors do not retain control of such funds and such funds are not considered property of the Debtors' estate, amounts of such funds have not been listed under Statements, Part 11.

**Statements, Part 12, Questions 22-24 – Details About Environmental Information.** The Debtors historically have operated over a substantial period of time in several locations across Louisiana, Alabama, Georgia, Wisconsin, Wyoming, North Dakota (and others). At some locations, the Debtors no longer have any active operations and may no longer have relevant records or the records may no longer be complete or reasonably accessible or reviewable. In some cases, statutory document retention periods have passed. Further, some individuals who once possessed responsive information are no longer employed by the Debtors. The Debtors have devoted substantial internal and external resources to identifying and providing the requested

information that is responsive for as many sites and proceedings as reasonably possible. But, for all these reasons, it may not be possible to fully identify and supply the requested information that is responsive to Statements, Part 12, Questions 22-24.

This response does not include sites or proceedings related to non-environmental laws such as occupational safety and health laws or transportation laws. The Debtors are legally required to make routine reports and submissions to regulatory agencies concerning discharges resulting from normal operations consistent with regulatory requirements, such as discharge monitoring reports, toxic release inventory submissions and submissions concerning air emissions. This response is limited to identifying circumstances in which governmental agencies have alleged in writing that particular operations of the Debtors are in violation of environmental laws and proceedings that have resulted from alleged violations of environmental laws.

**Statements Part 13, Question 26 – Books, Records and Financial Statements.** Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, CARBO and its subsidiaries have filed with the SEC reports on Form 8-K, Form 10-Q, and Form 10-K. These SEC filings contain consolidated financial information. Because the SEC filings are of public record, CARBO does not maintain records of the parties that requested or obtained copies of any of the SEC filings from the SEC or CARBO. In addition, CARBO provides certain parties, such as banks, auditors, potential investors, vendors and financial advisors financial statements that may not be part of a public filing. CARBO does not maintain complete lists to track such disclosures. As such, CARBO has not provided lists of these parties in response to Statements Part 13, Question 26d.

**Statements Part 13, Question 27 – Inventories.** The Debtors' policy concerning the counts of parts and supplies inventory includes periodic plant-level inventory counts, but not company-wide inventory counts. The Debtors have excluded the results of these plant-level inventory counts, as these counts are not representative of total inventory of the Debtors at any given time. However, the Debtors maintain detailed books and records of purchases, sales, and production.

**Statements Part 13, Question 30 – Payments, Distributions or Withdrawals to Insiders.** The response to Statements Part 13, Question 30 incorporates by reference items listed in the response to Statements Part 2, Question 4.

## Fill in this information to identify the case:

Debtor AssetGuard Products Inc.United States Bankruptcy Court for the: Southern District of TexasCase number 20-31974  
(if known)☐ Check if this is an amended filing

## Official Form 206Sum

## Summary of Assets and Liabilities for Non-Individuals

04/19

**Part 1: Summary of Assets**1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)1a. **Real property:**Copy line 88 from *Schedule A/B* .....

UNDETERMINED

1b. **Total personal property:**Copy line 91A from *Schedule A/B* .....

\$9,803,955.46

1c. **Total of all property:**Copy line 92 from *Schedule A/B* .....

\$9,803,955.46

**Part 2: Summary of Liabilities**2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* .....

\$65,000,000.00

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206EF)3a. **Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 6a of *Schedule E/F* .....

NOT APPLICABLE

3b. **Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 6b of *Schedule E/F* .....

+

\$1,240,288.13

4. **Total liabilities** .....

Lines 2 + 3a + 3b

\$66,240,288.13

**Fill in this information to identify the case:**Debtor AssetGuard Products Inc.United States Bankruptcy Court for the: Southern District of TexasCase number 20-31974  
(if known)☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property****04/19**

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: CASH AND CASH EQUIVALENTS****1. DOES THE DEBTOR HAVE ANY CASH OR CASH EQUIVALENTS?**

- ☐ No. Go to Part 2.  
☒ Yes. Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****2. CASH ON HAND****NONE****3. CHECKING, SAVINGS, MONEY MARKET, OR FINANCIAL BROKERAGE ACCOUNTS***(IDENTIFY ALL)*

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. JP MORGAN CHASE BANK N.A.	ACCOUNTS PAYABLE	6651	\$0.00
3.2. JP MORGAN CHASE BANK N.A.	RECEIPTS	6537	\$761,497.69
3.3. WELLS FARGO BANK N.A.	ACCOUNTS PAYABLE	4246	\$0.00
3.4. WELLS FARGO BANK N.A.	RECEIPTS	0599	\$319,504.89

**4. OTHER CASH EQUIVALENTS****NONE****5 Total of Part 1.**

ADD LINES 2 THROUGH 4 (INCLUDING AMOUNTS ON ANY ADDITIONAL SHEETS). COPY THE TOTAL TO LINE 80.

**\$1,081,002.58****Part 2: DEPOSITS AND PREPAYMENTS****6. DOES THE DEBTOR HAVE ANY DEPOSITS OR PREPAYMENTS?**

- ☒ No. Go to Part 3.  
☐ Yes. Fill in the information below.

**Current value of debtor's interest****7. DEPOSITS, INCLUDING SECURITY DEPOSITS AND UTILITY DEPOSITS**

DESCRIPTION, INCLUDING NAME OF HOLDER OF DEPOSIT

Current value of  
debtor's interest**8. PREPAYMENTS, INCLUDING PREPAYMENTS ON EXECUTORY CONTRACTS, LEASES, INSURANCE, TAXES, AND RENT**

DESCRIPTION, INCLUDING NAME OF HOLDER OF PREPAYMENT

**9 Total of Part 2.**

ADD LINES 7 THROUGH 8. COPY THE TOTAL TO LINE 81.

NOT APPLICABLE

**Part 3: ACCOUNTS RECEIVABLE****10. DOES THE DEBTOR HAVE ANY ACCOUNTS RECEIVABLE?**

- ☐ No. Go to Part 4.  
☒ Yes. Fill in the information below.

Current value of  
debtor's interest**11. ACCOUNTS RECEIVABLE**

90 DAYS OR LESS	\$3,872,152.22	\$0.00	= →	\$3,872,152.22
	face amount	doubtful or uncollectable accounts		
OVER 90 DAYS OLD	\$92,882.85	\$49,480.00	= →	\$43,402.85
	face amount	doubtful or uncollectable accounts		

**12 Total of Part 3.**

CURRENT VALUE ON LINES 11A + 11B = LINE 12. COPY THE TOTAL TO LINE 82.

\$3,915,555.07

**Part 4: INVESTMENTS****13. DOES THE DEBTOR OWN ANY INVESTMENTS?**

- ☒ No. Go to Part 5.  
☐ Yes. Fill in the information below.

Valuation method used  
for current valueCurrent value of  
debtor's interest**14. MUTUAL FUNDS OR PUBLICLY TRADED STOCKS NOT INCLUDED IN PART 1**

NAME OF FUND OR STOCK:

**15. NON-PUBLICLY TRADED STOCK AND INTERESTS IN INCORPORATED AND UNINCORPORATED BUSINESSES, INCLUDING ANY INTEREST IN AN LLC, PARTNERSHIP, OR JOINT VENTURE****16. GOVERNMENT BONDS, CORPORATE BONDS, AND OTHER NEGOTIABLE AND NON-NEGOTIABLE INSTRUMENTS NOT INCLUDED IN PART 1**

DESCRIBE:

**17 Total of Part 4.**

ADD LINES 14 THROUGH 16. COPY THE TOTAL TO LINE 83.

NOT APPLICABLE

**Part 5: INVENTORY, EXCLUDING AGRICULTURE ASSETS****18. DOES THE DEBTOR OWN ANY INVENTORY (EXCLUDING AGRICULTURE ASSETS)?**

- ☐ No. Go to Part 6.  
☒ Yes. Fill in the information below.

General description

Date of the last  
physical inventoryNet book value of  
debtor's interest  
(Where available)Valuation method used  
for current valueCurrent value of  
debtor's interest**19. RAW MATERIALS**

19.1. RAW MATERIALS		\$1,441,668.39	COST	\$1,441,668.39
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General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>20. WORK IN PROGRESS</b>				
20.1. WORK IN PROGRESS		\$50,498.79	COST	\$50,498.79
<b>21. FINISHED GOODS, INCLUDING GOODS HELD FOR RESALE</b>				
21.1. FINISHED GOODS		\$1,142,936.88	COST	\$1,142,936.88
<b>22. OTHER INVENTORY OR SUPPLIES</b>				
22.1. OTHER INVENTORY OR SUPPLIES		\$957,948.26	COST	\$957,948.26
<b>23 Total of Part 5.</b> ADD LINES 19 THROUGH 22. COPY THE TOTAL TO LINE 84.				\$3,593,052.32
<b>24. Is any of the property listed in Part 5 perishable?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
<b>25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes Book value <u>\$372,596.72</u> Valuation method <u>Cost</u> Current value <u>\$372,596.72</u>				
<b>26. Has any of the property listed in Part 5 been appraised by a professional within the last year?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes				

**Part 6: FARMING AND FISHING-RELATED ASSETS (OTHER THAN TITLED MOTOR VEHICLES AND LAND)**

<b>27. DOES THE DEBTOR OWN OR LEASE ANY FARMING AND FISHING-RELATED ASSETS (OTHER THAN TITLED MOTOR VEHICLES AND LAND)?</b> <input checked="" type="checkbox"/> No. Go to Part 7. <input type="checkbox"/> Yes. Fill in the information below.				
General description		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>28. CROPS—EITHER PLANTED OR HARVESTED</b>				
<b>29. FARM ANIMALS</b> <i>EXAMPLES:</i> LIVESTOCK, POULTRY, FARM-RAISED FISH				
<b>30. FARM MACHINERY AND EQUIPMENT (OTHER THAN TITLED MOTOR VEHICLES)</b> (OTHER THAN TITLED MOTOR VEHICLES)				
<b>31. FARM AND FISHING SUPPLIES, CHEMICALS, AND FEED</b>				
<b>32. OTHER FARMING AND FISHING-RELATED PROPERTY NOT ALREADY LISTED IN PART 6</b>				
<b>33 Total of Part 6.</b> ADD LINES 28 THROUGH 32. COPY THE TOTAL TO LINE 85.				NOT APPLICABLE
<b>34. Is the debtor a member of an agricultural cooperative?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative? <input type="checkbox"/> No <input type="checkbox"/> Yes				
<b>35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
<b>36. Is a depreciation schedule available for any of the property listed in Part 6?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
<b>37. Has any of the property listed in Part 6 been appraised by a professional within the last year?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				



**Part 7: OFFICE FURNITURE, FIXTURES, AND EQUIPMENT; AND COLLECTIBLES****38. DOES THE DEBTOR OWN OR LEASE ANY OFFICE FURNITURE, FIXTURES, EQUIPMENT, OR COLLECTIBLES?**

- ☐ No. Go to Part 8.  
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>39. OFFICE FURNITURE</b> NONE			
<b>40. OFFICE FIXTURES</b> NONE			
<b>41. OFFICE EQUIPMENT, INCLUDING ALL COMPUTER EQUIPMENT AND COMMUNICATION SYSTEMS EQUIPMENT AND SOFTWARE</b>			
41.1. OFFICE EQUIPMENT INCLUDING COMPUTERS + SOFTWARE	\$845,436.88	BOOK	\$845,436.88
<b>42. COLLECTIBLES</b> <i>EXAMPLES:</i> ANTIQUES AND FIGURINES; PAINTINGS, PRINTS, OR OTHER ARTWORK; BOOKS, PICTURES, OR OTHER ART OBJECTS; CHINA AND CRYSTAL; STAMP, COIN, OR BASEBALL CARD COLLECTIONS; OTHER COLLECTIONS, MEMORABILIA, OR COLLECTIBLES NONE			
<b>43 Total of Part 7.</b> ADD LINES 39 THROUGH 42. COPY THE TOTAL TO LINE 86.			\$845,436.88

**44. Is a depreciation schedule available for any of the property listed in Part 7?**

- ☐ No  
☒ Yes

**45. Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 8: MACHINERY, EQUIPMENT, AND VEHICLES****46. DOES THE DEBTOR OWN OR LEASE ANY MACHINERY, EQUIPMENT, OR VEHICLES?**

- ☐ No. Go to Part 9.  
☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>47. AUTOMOBILES, VANS, TRUCKS, MOTORCYCLES, TRAILERS, AND TITLED FARM VEHICLES</b>			
47.1. VEHICLES - VARIOUS	\$368,908.61	BOOK VALUE	\$368,908.61
<b>48. WATERCRAFT, TRAILERS, MOTORS, AND RELATED ACCESSORIES</b> <i>EXAMPLES:</i> BOATS, TRAILERS, MOTORS, FLOATING HOMES, PERSONAL WATERCRAFT, AND FISHING VESSELS NONE			
<b>49. AIRCRAFT AND ACCESSORIES</b> NONE			
<b>50. OTHER MACHINERY, FIXTURES, AND EQUIPMENT (EXCLUDING FARM MACHINERY AND EQUIPMENT)</b> NONE			
<b>51 Total of Part 8.</b> ADD LINES 47 THROUGH 50. COPY THE TOTAL TO LINE 87.			\$368,908.61

52. Is a depreciation schedule available for any of the property listed in Part 8?
- ☐ No  
☒ Yes
53. Has any of the property listed in Part 8 been appraised by a professional within the last year?
- ☐ No  
☒ Yes

Part 9: REAL PROPERTY

54. DOES THE DEBTOR OWN OR LEASE ANY REAL PROPERTY?

- ☐ No. Go to Part 10.  
☒ Yes. Fill in the information below.

55. ANY BUILDING, OTHER IMPROVED REAL ESTATE, OR LAND WHICH THE DEBTOR OWNS OR IN WHICH THE DEBTOR HAS AN INTEREST

	Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1.	2242 E HWY 380, DECATUR, TX 76234-3579	BUILDING - MFG FACILITY - 100% OWNERSHIP	\$1,374,766.99	BOOK VALUE	UNDETERMINED
55.2.	2242 E HWY 380, DECATUR, TX 76234-3579	LAND - 100% OWNERSHIP	\$300,000.00	BOOK VALUE	UNDETERMINED

56. Total of Part 9.

ADD THE CURRENT VALUE ON LINES 55.1 THROUGH 55.6 AND ENTRIES FROM ANY  
ADDITIONAL SHEETS. COPY THE TOTAL TO LINE 88.

UNDETERMINED

57. Is a depreciation schedule available for any of the property listed in Part 9?
- ☐ No  
☒ Yes
58. Has any of the property listed in Part 9 been appraised by a professional within the last year?
- ☐ No  
☒ Yes

Part 10: INTANGIBLES AND INTELLECTUAL PROPERTY

59. DOES THE DEBTOR HAVE ANY INTERESTS IN INTANGIBLES OR INTELLECTUAL PROPERTY?

- ☐ No. Go to Part 11.  
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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60. PATENTS, COPYRIGHTS, TRADEMARKS, AND TRADE SECRETS

60.1.	PATENT (ISSUED) - IMPROVED TANK BASE (CA)	UNDETERMINED	N/A	UNDETERMINED
60.2.	PATENT (ISSUED) - IMPROVED TANK BASE (CA)	UNDETERMINED	N/A	UNDETERMINED
60.3.	PATENT (ISSUED) - METHOD OF CONSTRUCTING A SECONDARY CONTAINMENT AREA (US)	UNDETERMINED	N/A	UNDETERMINED
60.4.	PATENT (ISSUED) - METHOD OF CONSTRUCTING A SECONDARY CONTAINMENT AREA (US)	UNDETERMINED	N/A	UNDETERMINED
60.5.	PATENT (ISSUED) - METHOD OF CONSTRUCTING A SECONDARY CONTAINMENT AREA (US)	UNDETERMINED	N/A	UNDETERMINED
60.6.	PATENT (ISSUED) - METHOD OF CONSTRUCTING A SECONDARY CONTAINMENT AREA (US)	UNDETERMINED	N/A	UNDETERMINED
60.7.	PATENT (ISSUED) - SECONDARY CONTAINMENT UNIT AND METHODS (US)	UNDETERMINED	N/A	UNDETERMINED
60.8.	PATENT (ISSUED) - SECONDARY CONTAINMENT UNIT AND METHODS (US)	UNDETERMINED	N/A	UNDETERMINED
60.9.	PATENT (ISSUED) - TANK BASE (US)	UNDETERMINED	N/A	UNDETERMINED
60.10.	PATENT (ISSUED) - TANK BASE (US)	UNDETERMINED	N/A	UNDETERMINED
60.11.	PATENT (ISSUED) - TANK BASE (US)	UNDETERMINED	N/A	UNDETERMINED
60.12.	PATENT (ISSUED) - TANK BASE (US)	UNDETERMINED	N/A	UNDETERMINED
60.13.	PATENT (ISSUED) - TANK BASE (US)	UNDETERMINED	N/A	UNDETERMINED

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>60. PATENTS, COPYRIGHTS, TRADEMARKS, AND TRADE SECRETS</b>			
60.14. PATENT (ISSUED) - TANK BASE (US)	UNDETERMINED	N/A	UNDETERMINED
60.15. PATENT (PENDING) - EQUIPMENT PLATFORM (CA)	UNDETERMINED	N/A	UNDETERMINED
60.16. PATENT (PENDING) - EQUIPMENT PLATFORM (CA)	UNDETERMINED	N/A	UNDETERMINED
60.17. PATENT (PENDING) - EQUIPMENT PLATFORM (US)	UNDETERMINED	N/A	UNDETERMINED
60.18. PATENT (PENDING) - PORTABLE CONTAINMENT UNIT (US)	UNDETERMINED	N/A	UNDETERMINED
60.19. PATENT (PENDING) - PORTABLE CONTAINMENT UNITS AND METHODS FOR MAKING SAME (US)	UNDETERMINED	N/A	UNDETERMINED
60.20. PATENT (PENDING) - SECONDARY CONTAINMENT UNIT AND METHODS (US)	UNDETERMINED	N/A	UNDETERMINED
60.21. PATENT (PENDING) - TANK BASE (US)	UNDETERMINED	N/A	UNDETERMINED
60.22. PATENT (PENDING) - TANK BASE (US)	UNDETERMINED	N/A	UNDETERMINED
60.23. TRADEMARK - AQUAGUARD (CANADA)	UNDETERMINED	N/A	UNDETERMINED
60.24. TRADEMARK - ASSETGUARD (CANADA)	UNDETERMINED	N/A	UNDETERMINED
60.25. TRADEMARK - ASSETGUARD (UNITED STATES)	UNDETERMINED	N/A	UNDETERMINED
60.26. TRADEMARK - ENGINEERED TO PROTECT (UNITED STATES)	UNDETERMINED	N/A	UNDETERMINED
60.27. TRADEMARK - FALCON LINER (STYLIZED) (UNITED STATES)	UNDETERMINED	N/A	UNDETERMINED
60.28. TRADEMARK - FALCON LINER (UNITED STATES)	UNDETERMINED	N/A	UNDETERMINED
60.29. TRADEMARK - FALCON TECHNOLOGIES (AND FALCON DESIGN IN COLOR) (UNITED STATES)	UNDETERMINED	N/A	UNDETERMINED
60.30. TRADEMARK - FALCON TECHNOLOGIES (MEXICO)	UNDETERMINED	N/A	UNDETERMINED
60.31. TRADEMARK - FALCON TECHNOLOGIES (MEXICO)	UNDETERMINED	N/A	UNDETERMINED
60.32. TRADEMARK - FALCON TECHNOLOGIES (UNITED STATES)	UNDETERMINED	N/A	UNDETERMINED
60.33. TRADEMARK - GROUNDGUARD (ON SUPPLEMENTAL REGISTER) (UNITED STATES)	UNDETERMINED	N/A	UNDETERMINED
60.34. TRADEMARK - PORTAGUARD (UNITED STATES)	UNDETERMINED	N/A	UNDETERMINED
60.35. TRADEMARK - RANCHGUARD (UNITED STATES)	UNDETERMINED	N/A	UNDETERMINED
60.36. TRADEMARK - SHOPGUARD (CANADA)	UNDETERMINED	N/A	UNDETERMINED
60.37. TRADEMARK - SHOPGUARD (UNITED STATES)	UNDETERMINED	N/A	UNDETERMINED
<b>61. INTERNET DOMAIN NAMES AND WEBSITES</b>			
NONE			
<b>62. LICENSES, FRANCHISES, AND ROYALTIES</b>			
NONE			
<b>63. CUSTOMER LISTS, MAILING LISTS, OR OTHER COMPILATIONS</b>			
NONE			
<b>64. OTHER INTANGIBLES, OR INTELLECTUAL PROPERTY</b>			
NONE			
<b>65. GOODWILL</b>			
NONE			
<b>66 Total of Part 10.</b> ADD LINES 60 THROUGH 65. COPY THE TOTAL TO LINE 89.			UNDETERMINED
<b>67. Do your lists or records include personally identifiable information of customers</b> (as defined in 11 U.S.C. §§ 101(41A) and 107)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
<b>68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
<b>69. Has any of the property listed in Part 10 been appraised by a professional within the last year?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Part 11: ALL OTHER ASSETS

70. DOES THE DEBTOR OWN ANY OTHER ASSETS THAT HAVE NOT YET BEEN REPORTED ON THIS FORM?  
INCLUDE ALL INTERESTS IN EXECUTORY CONTRACTS AND UNEXPIRED LEASES NOT PREVIOUSLY REPORTED ON THIS FORM.  
☒ No. Go to Part 12.  
☐ Yes. Fill in the information below.

71. NOTES RECEIVABLE  
DESCRIPTION (INCLUDE NAME OF OBLIGOR)

72. TAX REFUNDS AND UNUSED NET OPERATING LOSSES (NOLS)  
DESCRIPTION (FOR EXAMPLE, FEDERAL, STATE, LOCAL)

73. INTERESTS IN INSURANCE POLICIES OR ANNUITIES

74. CAUSES OF ACTION AGAINST THIRD PARTIES (WHETHER OR NOT A LAWSUIT HAS BEEN FILED)

75. OTHER CONTINGENT AND UNLIQUIDATED CLAIMS OR CAUSES OF ACTION OF EVERY NATURE, INCLUDING COUNTERCLAIMS OF THE DEBTOR AND RIGHTS TO SET OFF CLAIMS

76. TRUSTS, EQUITABLE OR FUTURE INTERESTS IN PROPERTY

77. OTHER PROPERTY OF ANY KIND NOT ALREADY LISTED *EXAMPLES:* SEASON TICKETS, COUNTRY CLUB MEMBERSHIP

78. Total of Part 11.  
ADD LINES 71 THROUGH 77. COPY THE TOTAL TO LINE 90.

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?  
☒ No  
☐ Yes

Current value of debtor's interest

NOT APPLICABLE

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$1,081,002.58	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>		
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$3,915,555.07	
83. Investments. <i>Copy line 17, Part 4.</i>		
84. Inventory. <i>Copy line 23, Part 5.</i>	\$3,593,052.32	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>		
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$845,436.88	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$368,908.61	
88. Real property. <i>Copy line 56, Part 9.</i> .....	→	UNDETERMINED
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	UNKNOWN	

**90. All other assets.** *Copy line 78, Part 11.*

+

**91. Total.** Add lines 80 through 90 for each column. . . . . 91a.

\$9,803,955.46

+

91b

UNDETERMINED

**92. Total of all property on Schedule A/B.** Lines 91a + 91b = 92. . . . .

\$9,803,955.46

**Fill in this information to identify the case:**Debtor AssetGuard Products Inc.United States Bankruptcy Court for the: Southern District of TexasCase number 20-31974  
(if known)☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****04/19****Be as complete and accurate as possible.****1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List All Creditors with Secured Claims****2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.*Column A**Column B***Amount of claim****Value of collateral that supports this claim***Do not deduct the value of collateral.*

2.1	<b>Creditor's name</b> EQUIFY FINANCIAL LLC  <b>Creditor's mailing address</b> 777 MAIN STREET, STE 3900 FORT WORTH, TX 76102  <b>Creditor's email address</b>  <b>Date or dates debt was incurred</b> 6/20/2019  <b>Last 4 digits of account number:</b>  <b>Do multiple creditors have an interest in the same property?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes Specify each creditor, including this creditor, and its relative priority. EQUIFY FINANCIAL LLC - FIRST LIEN WILKS BROTHERS, LLC - FIRST LIEN	<b>Describe debtor's property that is subject to a lien</b> (I) A PLEDGE OF ALL ACCOUNTS RECEIVABLE AND INVENTORY OF CARBO, ASSET GUARD, AND STRATAGEN, (II) CASH IN CERTAIN DEPOSITORY ACCOUNTS OF CARBO, ASSET GUARD, AND STRATAGEN, (III) DOMESTIC DISTRIBUTION ASSETS RESIDING ON CERTAIN OWNED REAL PROPERTY (E.G., DOUGLAS, NORTH DAKOTA; ALICE, TEXAS; AND ROCK SPRINGS, WYOMING), (IV) CARBO'S MARSHFIELD, WISCONSIN AND TOOMSBORO, GEORGIA PLANT FACILITIES AND EQUIPMENT, AND (V) CERTAIN REAL PROPERTY INTERESTS IN MINES AND MINERALS  <b>Describe the lien</b> FIRST LIEN	\$32,000,000.00	UNKNOWN
		<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
		<b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes		
		<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		



**Part 1: Additional Page**

		Column A Amount of claim <i>Do not deduct the value of collateral.</i>	Column B Value of collateral that supports this claim
2.2	<p><b>Creditor's name</b> WILKS BROTHERS, LLC</p> <p><b>Creditor's mailing address</b> 17018 IH 20 CISCO, TX 76437</p> <p><b>Creditor's email address</b></p> <p><b>Date or dates debt was incurred</b> 3/2/2017</p> <p><b>Last 4 digits of account number:</b></p> <p><b>Do multiple creditors have an interest in the same property?</b>  <input type="checkbox"/> No  <input checked="" type="checkbox"/> Yes  Specify each creditor, including this creditor, and its relative priority.  WILKS BROTHERS, LLC - FIRST LIEN  EQUIFY FINANCIAL LLC - FIRST LIEN</p> <p><b>Describe debtor's property that is subject to a lien</b>  (I) A PLEDGE OF ALL ACCOUNTS RECEIVABLE AND INVENTORY OF CARBO, ASSET GUARD, AND STRATAGEN, (II) CASH IN CERTAIN DEPOSITORY ACCOUNTS OF CARBO, ASSET GUARD, AND STRATAGEN, (III) DOMESTIC DISTRIBUTION ASSETS RESIDING ON CERTAIN OWNED REAL PROPERTY (E.G., DOUGLAS, NORTH DAKOTA; ALICE, TEXAS; AND ROCK SPRINGS, WYOMING), (IV) CARBO'S MARSHFIELD, WISCONSIN AND TOOMSBORO, GEORGIA PLANT FACILITIES AND EQUIPMENT, AND (V) CERTAIN REAL PROPERTY INTERESTS IN MINES AND MINERALS</p> <p><b>Describe the lien</b> FIRST LIEN</p> <p><b>Is the creditor an insider or related party?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b>  <input type="checkbox"/> No  <input checked="" type="checkbox"/> Yes</p> <p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p>	\$33,000,000.00	UNKNOWN
3.	<b>Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.</b>	\$65,000,000.00	

**Fill in this information to identify the case:**Debtor AssetGuard Products Inc.United States Bankruptcy Court for the: Southern District of TexasCase number 20-31974  
(if known)☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

04/19

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims****1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).

- ☒ No. Go to Part 2.  
☐ Yes. Go to line 2.

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims****3. List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1	<b>Nonpriority creditor's name and mailing address</b> AGE INDUSTRIES LTD PO BOX 205322 DALLAS, TX 75320-5322  <b>Date or dates debt was incurred</b> 3/9/20 - 3/11/20  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> \$1,124.00 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.2	<b>Nonpriority creditor's name and mailing address</b> AMERICAN EXCELSIOR COMPANY 850 AVENUE H EAST ARLINGTON, TX 76011  <b>Date or dates debt was incurred</b> 3/26/2020  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> \$716.53 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.3	<b>Nonpriority creditor's name and mailing address</b> AUTOMOTIVE RENTALS, INC 4001 LEADENHALL ROAD MT LAUREL, NJ 08054  <b>Date or dates debt was incurred</b> 3/26/2020  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> \$15,448.62 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

**Part 2:** Additional Page

			Amount of claim
3.4	<b>Nonpriority creditor's name and mailing address</b> BEAVER STEEL SERVICES, INC. 1200 ARCH ST #1 CARNEGIE, PA 15106  <b>Date or dates debt was incurred</b> 1/20/20 - 3/24/20  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$114,725.00
3.5	<b>Nonpriority creditor's name and mailing address</b> BELMONT COUNTY SANITARY SEWER DIST 67711 OAK VIEW RD. PO BOX 457 ST. CLAIRSVILLE, OH 43950  <b>Date or dates debt was incurred</b> 3/15/2020  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$25.49
3.6	<b>Nonpriority creditor's name and mailing address</b> BLUE CROSS BLUE SHIELD 575 N DAIRY ASHFORD AVE HOUSTON, TX 77079  <b>Date or dates debt was incurred</b> 3/27/20 - 3/29/20  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,377.98
3.7	<b>Nonpriority creditor's name and mailing address</b> BRIAN W. VOSSEN 3300 JACOB ST WHEELING, WV 26003  <b>Date or dates debt was incurred</b> 3/11/2020  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$55.23
3.8	<b>Nonpriority creditor's name and mailing address</b> BUCHANAN WELDING & CONSTRUCTION 20343 US HWY 34 FORT MORGAN, CO 80701  <b>Date or dates debt was incurred</b> 3/3/2020  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$990.00

**Part 2:** Additional Page

			Amount of claim
3.9	<b>Nonpriority creditor's name and mailing address</b> BUYERS SAFETY 7513 PEBBLE DR FORT WORTH, TX 76118  <b>Date or dates debt was incurred</b> 3/17/2020  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$579.36
3.10	<b>Nonpriority creditor's name and mailing address</b> CANFIELD & JOSEPH, INC PO BOX 471285 TULSA, OK 74147  <b>Date or dates debt was incurred</b> 3/16/2020  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$836.47
3.11	<b>Nonpriority creditor's name and mailing address</b> CENTURY LINK 313904111 100 CENTURYLINK DR. MONROE, LA 71203  <b>Date or dates debt was incurred</b> 3/22/2020  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$97.35
3.12	<b>Nonpriority creditor's name and mailing address</b> CENTURY LINK 970-532-3001 P.O. BOX 2961 PHOENIX, AZ 85062  <b>Date or dates debt was incurred</b> 3/22/2020  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$73.49
3.13	<b>Nonpriority creditor's name and mailing address</b> CHEMLINE INC ATTN: JOHN PANTANELLA 5151 NATURAL BRIDGE AVE ST. LOUIS, MO 63115  <b>Date or dates debt was incurred</b> 2/21/20 - 3/20/20  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$452,131.75

**Part 2:** Additional Page

			Amount of claim
3.14	<b>Nonpriority creditor's name and mailing address</b> CINTAS FIRST AID & SAFETY PO BOX 1549 COPPELL, TX 75019  <b>Date or dates debt was incurred</b> 3/6/20 - 3/27/20  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$624.49
3.15	<b>Nonpriority creditor's name and mailing address</b> CMC BUSINESS SYSTEMS PO BOX 60428 MIDLAND, TX 79711-0428  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$603.33
3.16	<b>Nonpriority creditor's name and mailing address</b> COWTOWN EXPRESS LOGISTICS LLC 7050 JACK NEWELL BLVD S FORT WORTH, TX 76118  <b>Date or dates debt was incurred</b> 3/9/2020  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,600.00
3.17	<b>Nonpriority creditor's name and mailing address</b> DECATUR HEAT & AIR INC. PO BOX 1565 DECATUR, TX 76234  <b>Date or dates debt was incurred</b> 3/13/2020  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,375.00
3.18	<b>Nonpriority creditor's name and mailing address</b> ENGIE NORTH AMERICA INC 1990 POST OAK BLVD, SUITE 1900 HOUSTON, TX 77056-3831  <b>Date or dates debt was incurred</b> 3/5/20 - 3/29/20  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,774.64

**Part 2:** Additional Page

			Amount of claim
3.19	<b>Nonpriority creditor's name and mailing address</b> EXPRESS SERVICES INC. PO BOX 841634 DALLAS, TX 75284  <b>Date or dates debt was incurred</b> 3/24/20 - 3/29/20  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,847.55
3.20	<b>Nonpriority creditor's name and mailing address</b> FEDEX PO BOX 660481 DALLAS, TX 75266-0481  <b>Date or dates debt was incurred</b> 3/5/20 - 3/26/20  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$635.47
3.21	<b>Nonpriority creditor's name and mailing address</b> FEX PROCESSING LLC 200 CORPORATE CTR DR, STE 330 MOON TOWNSHIP, PA 15108  <b>Date or dates debt was incurred</b> 3/29/2020  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$93.55
3.22	<b>Nonpriority creditor's name and mailing address</b> FLEETMATICS USA HOLDINGS, INC 1100 WINTER ST, STE 4600 WALTHAM, MA 02451  <b>Date or dates debt was incurred</b> 2/17/20 - 3/17/20  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,821.57
3.23	<b>Nonpriority creditor's name and mailing address</b> GRAINGER DEPT. 881308894 DEPT. 881308894 KANSAS CITY, MO 64141-6267  <b>Date or dates debt was incurred</b> 3/2/20 - 3/26/20  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13,604.86



**Part 2:** Additional Page

			Amount of claim
3.24	<b>Nonpriority creditor's name and mailing address</b> GREENE'S ENERGY SERVICE, INC ATTN RICK GREENE 3037 YELLOWSTONE RD ROCK SPRINGS, WY 82901  <b>Date or dates debt was incurred</b> 3/3/2020  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$635.39
3.25	<b>Nonpriority creditor's name and mailing address</b> HENDERSON BUTANE LP UNITED PROPANE PO BOX 5 JUSTIN, TX 76247  <b>Date or dates debt was incurred</b> 3/6/20 - 3/20/20  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$174.60
3.26	<b>Nonpriority creditor's name and mailing address</b> HICKORY ENERGY SERVICES LLC ATTN BECKIE HILLAM 5 QUARRY LN HICKORY, PA 15340  <b>Date or dates debt was incurred</b> 3/18/2020  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$805.00
3.27	<b>Nonpriority creditor's name and mailing address</b> ICR EQUIPMENT RENTAL 3351 HAMILTON ST BELLAIRE, OH 43906  <b>Date or dates debt was incurred</b> 3/16/20 - 3/29/20  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,272.47
3.28	<b>Nonpriority creditor's name and mailing address</b> INTERNATIONAL WASTE TRANSPORT PO BOX 454 WARETOWN, NJ 08758  <b>Date or dates debt was incurred</b> 3/12/2020  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$30,538.00

**Part 2:** Additional Page

			Amount of claim
3.29	<b>Nonpriority creditor's name and mailing address</b> LANDSTAR LIGON, INC 13410 SUTTON PARK DRIVE SOUTH JACKSONVILLE, FL 32224  <b>Date or dates debt was incurred</b> 3/3/20 - 3/27/20  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$20,300.00
3.30	<b>Nonpriority creditor's name and mailing address</b> LAWSON PRODUCTS PO BOX 809401 CHICAGO, IL 60680-9401  <b>Date or dates debt was incurred</b> 2/20/20 - 3/3/20  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,747.91
3.31	<b>Nonpriority creditor's name and mailing address</b> LYTTON SANITATION SVCS 68421 STANLEY ADDITION RD BLAINE, OH 43909  <b>Date or dates debt was incurred</b> 3/16/2020  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$445.75
3.32	<b>Nonpriority creditor's name and mailing address</b> MATHESON TRI-GAS, INC. 150 ALLEN RD BASKING RIDGE, NJ 07920  <b>Date or dates debt was incurred</b> 3/10/20 - 3/29/20  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$393.13
3.33	<b>Nonpriority creditor's name and mailing address</b> MEGAN MOON PO BOX 1984 DECATUR, TX 76234  <b>Date or dates debt was incurred</b> 3/12/2020  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$70.00

**Part 2:** Additional Page

			Amount of claim
3.34	<b>Nonpriority creditor's name and mailing address</b> MIDLAND WATERJET, LP PO BOX 62208 MIDLAND, TX 79711  <b>Date or dates debt was incurred</b> 3/23/2020  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,240.00
3.35	<b>Nonpriority creditor's name and mailing address</b> NANCY JENKINS WITTEN 1601 N. BIG SPRING STREET MIDLAND, TX 79701  <b>Date or dates debt was incurred</b> 3/16/2020  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$104.76
3.36	<b>Nonpriority creditor's name and mailing address</b> PAPER TUBES & SALES COMPANY 1550 HINTON STREET DALLAS, TX 75235  <b>Date or dates debt was incurred</b> 3/18/2020  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,094.72
3.37	<b>Nonpriority creditor's name and mailing address</b> PITNEY BOWES GLOBAL FINANCIAL 2225 AMERICAN DRIVE NEENAH, WI 54956-1005  <b>Date or dates debt was incurred</b> 3/26/2020  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$50.65
3.38	<b>Nonpriority creditor's name and mailing address</b> QUIKRETE PO BOX 930134 ATLANTA, GA 31193-0134  <b>Date or dates debt was incurred</b> 2/24/2020  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,801.14

**Part 2:** Additional Page

			Amount of claim
3.39	<b>Nonpriority creditor's name and mailing address</b> REDHAWK GLOBAL LLC 2642 FISHER RD, STE B COLUMBUS, OH 43204  <b>Date or dates debt was incurred</b> 3/4/20 - 3/26/20  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,111.80
3.40	<b>Nonpriority creditor's name and mailing address</b> REED FIBERGLASS, INC 102 REED AVE ODESSA, TX 79761  <b>Date or dates debt was incurred</b> 3/29/2020  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,084.80
3.41	<b>Nonpriority creditor's name and mailing address</b> REPUBLIC SERVICES OF TEXAS, LTD PO BOX 78829 PHOENIX, AZ 85062-8829  <b>Date or dates debt was incurred</b> 3/29/2020  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$877.42
3.42	<b>Nonpriority creditor's name and mailing address</b> RICHARDSON COPY CONCEPT, INC 72 EAST COVE AVENUE WHEELING, WV 26003  <b>Date or dates debt was incurred</b> 3/16/2020  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$110.51
3.43	<b>Nonpriority creditor's name and mailing address</b> ROLANDO D PACHECO DBA FX TRANSPORT DBA FX TRANSPORT 129 CACTUS DR DECATUR, TX 76234  <b>Date or dates debt was incurred</b> 3/2/20 - 3/18/20  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,042.05

**Part 2:** Additional Page

			Amount of claim
3.44	<b>Nonpriority creditor's name and mailing address</b> SHARP BUSINESS SYSTEMS 469 CHERRY LANE SOUTHLAKE, TX 76092  <b>Date or dates debt was incurred</b> 3/10/2020  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$73.92
3.45	<b>Nonpriority creditor's name and mailing address</b> SHERWIN WILLIAMS - DECATUR 601 W FORD ST DECATUR, TX 76234  <b>Date or dates debt was incurred</b> 3/18/2020  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$524.35
3.46	<b>Nonpriority creditor's name and mailing address</b> SPARKLETTS AND SIERRA SPRINGS P.O. BOX 660579 DALLAS, TX 75266-0579  <b>Date or dates debt was incurred</b> 3/22/2020  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$62.50
3.47	<b>Nonpriority creditor's name and mailing address</b> SPS COMMERCE, INC 333 SOUTH 7TH ST, STE 1000 MINNEAPOLIS, MN 55402  <b>Date or dates debt was incurred</b> 3/29/2020  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$116.03
3.48	<b>Nonpriority creditor's name and mailing address</b> STRASNER SAFETY SOLUTIONS, LLC 7116 W I-20 MIDLAND, TX 79706  <b>Date or dates debt was incurred</b> 3/12/20 - 3/19/20  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,687.52

**Part 2:** Additional Page

			Amount of claim
3.49	<b>Nonpriority creditor's name and mailing address</b> TAG CO INC PO BOX 38 LAKETOWN, UT 84038  <b>Date or dates debt was incurred</b> 3/4/20 - 3/23/20  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,600.00
3.50	<b>Nonpriority creditor's name and mailing address</b> TBS FACTORING SERVICE, LLC 7740 NW 85TH TERRACE OKLAHOMA CITY, OK 73132  <b>Date or dates debt was incurred</b> 3/2/20 - 3/21/20  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$14,541.95
3.51	<b>Nonpriority creditor's name and mailing address</b> THERMAFOAM OPERATING, LLC ATTN: MIKE POWER 1240 N. HWY 77 HILLSBORO, TX 76645-3605  <b>Date or dates debt was incurred</b> 2/3/20 - 3/24/20  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$416,604.90
3.52	<b>Nonpriority creditor's name and mailing address</b> TIAA BANK (9475) PO BOX 911608 DENVER, CO 80291-1608  <b>Date or dates debt was incurred</b> 3/11/2020  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$214.12
3.53	<b>Nonpriority creditor's name and mailing address</b> TJD ENERGY SERVICES, LLC ATTN TANNER DUFRENE 2000 PARK PL DR, STE 215 WASHINGTON, PA 15301  <b>Date or dates debt was incurred</b> 3/17/20 - 3/29/20  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,630.50

**Part 2:** Additional Page

			Amount of claim
3.54	<b>Nonpriority creditor's name and mailing address</b> TOTAL QUALITY LOGISTICS, LLC P.O. BOX 634558 CINCINNATI, OH 45263-4558  <b>Date or dates debt was incurred</b> 3/24/2020  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,475.00
3.55	<b>Nonpriority creditor's name and mailing address</b> TOWN OF JOHNSTON 450 S PARISH AVE PO BOX 609 JOHNSTOWN, CO 80534  <b>Date or dates debt was incurred</b> 3/19/2020  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$254.95
3.56	<b>Nonpriority creditor's name and mailing address</b> TXU ENERGY 6555 SIERRA DR IRVING, TX 75039  <b>Date or dates debt was incurred</b> 3/10/2020  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$929.43
3.57	<b>Nonpriority creditor's name and mailing address</b> UPS LOCKBOX 577 CAROL STREAM, IL 60132-0577  <b>Date or dates debt was incurred</b> 3/28/20 - 3/29/20  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$107.02
3.58	<b>Nonpriority creditor's name and mailing address</b> WEST TEXAS SAFETY TRAINING CENTER P.O. BOX 60828 MIDLAND, TX 79711  <b>Date or dates debt was incurred</b> 3/18/2020  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$175.00



**Part 2:** Additional Page

			Amount of claim
3.59	<b>Nonpriority creditor's name and mailing address</b> WILLACOOCHIE INDUSTRIAL FABRICS 1 NASHVILLE MILLS RD NASHVILLE, GA 31639  <b>Date or dates debt was incurred</b> 3/24/2020  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$41,652.00
3.60	<b>Nonpriority creditor's name and mailing address</b> WILLIAM JOHNSON HOLDINGS, LLC P.O. BOX 11104 WILLISTON, ND 58803  <b>Date or dates debt was incurred</b> 3/29/2020  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,806.45
3.61	<b>Nonpriority creditor's name and mailing address</b> WRIGHT EXPRESS FLEET FUELING PO BOX 6293 CAROL STREAM, IL 60197-6293  <b>Date or dates debt was incurred</b> 3/23/2020  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,770.66

**Part 4:** Total Amounts of the Priority and Nonpriority Unsecured Claims

## 5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a.	Total claims from Part 1	5a. <u>NOT APPLICABLE</u>
5b.	Total claims from Part 2	5b. + <u>\$1,240,288.13</u>
5c.	<b>Total of Parts 1 and 2</b> Lines 5a + 5b = 5c.	5c. <div style="border: 1px solid black; padding: 5px; display: inline-block;"><u>\$1,240,288.13</u></div>

**Fill in this information to identify the case:**Debtor AssetGuard Products Inc.United States Bankruptcy Court for the: Southern District of TexasCase number 20-31974  
(if known)☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****04/19****Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.****1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1	<b>State what the contract or lease is for and the nature of the debtor's interest</b>  <b>State the term remaining</b>  <b>List the contract number of any government contract</b>	SHORT TERM TENANCY LEASE AGREEMENT  13 MILE INDUSTRIAL LLC ATTN W NEIL FOX III 115 2ND AVE W WILLISTON, ND 58801
2.2	<b>State what the contract or lease is for and the nature of the debtor's interest</b>  <b>State the term remaining</b>  <b>List the contract number of any government contract</b>	CONSENT TO SUBLEASE AGREEMENT DTD 9/24/2015  320 GATEWAY PARTNERS LLC C/O ROCKY MOUNTAIN INVESTMENT TARTNERS ATTN TODD POPPERT 1008 S JASON ST DENVER, CO 80223
2.3	<b>State what the contract or lease is for and the nature of the debtor's interest</b>  <b>State the term remaining</b>  <b>List the contract number of any government contract</b>	AMENDED AND RESTATED LEASE AGREEMENT AMENDS LEASE AGREEMENT DTD 3/9/2012  ABSOLUTE INVESTMENTS INC ATTN DON HOFFMAN 4610 N GARFIELD, STE A-3 MIDLAND, TX 79705
2.4	<b>State what the contract or lease is for and the nature of the debtor's interest</b>  <b>State the term remaining</b>  <b>List the contract number of any government contract</b>	AMENDED AND RESTATED LEASE AGREEMENT RE: LEASE DTD 3/9/2012  ABSOLUTE INVESTMENTS INC ATTN DON HOFFMAN 4610 N GARFIELD, STE A-3 MIDLAND, TX 79705

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.5	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>LEASE AGREEMENT</p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>ABSOLUTE INVESTMENTS INC ATTN DON HOFFMAN 4610 N GARFIELD, STE A-3 MIDLAND, TX 79705</p>
2.6	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>LEASE AGREEMENT FOR 60 MONTH LEASE OF OFFICE EQUIPMENT</p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>ALLIANCE OFFICE SYSTEMS 469 CHERRY LN SOUTHLAKE, TX 76092</p>
2.7	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>LEASE AGREEMENT FOR 39 MONTH LEASE OF OFFICE EQUIPMENT</p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>ALLIANCE OFFICE SYSTEMS 587-B COMMERCE ST SOUTHLAKE, TX 76092</p>
2.8	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>MAINTENANCE AGREEMENT FOR OFFICE EQUIPMENT</p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>ALLIANCE OFFICE SYSTEMS 587-B COMMERCE ST SOUTHLAKE, TX 76092</p>
2.9	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>LETTER AGREEMENT FOR LICENSE OF PHOTO UTILIZATION DTD 4/13/2015</p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>AMERAGUARD PROTECTIVE COATINGS ATTN: KAVEH MEGHDADPOUR 3221 LAWNWOOD ST FORT WORTH, TX 76111</p>
2.10	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>GRAZING LEASE</p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>ASA JOHNSON</p>

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.11	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	SETTLEMENT AND DISMISSAL AGREEMENT	<p>ASFI PARTNERS LP ATTN CHAD &amp; RACHEL CORBIN 10130 FORESTER RD SANGER, TX 76266</p>
2.12	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	FLEET MANAGEMENT SERVICES AGREEMENT DTD 5/23/2013	<p>AUTOMOTIVE RENTALS INC ATTN CARLA ORTELL, PRES 4001 LEADENHALL RD, PO BOX 5039 MT LAUREL, NJ 8054</p>
2.13	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	FIRST AMENDMENT TO FLEET MSA DTD 8/1/2013 AMENDS AGREEMENT DTD 5/23/2013	<p>AUTOMOTIVE RENTALS INC ATTN CHRIS CONROY, PRES 4001 LEADENHALL RD, PO BOX 5039 MT LAUREL, NJ 8054</p>
2.14	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	SECOND AMENDMENT TO FLEET MSA DTD 5/2/2017 AMENDS AGREEMENT DTD 5/23/2013	<p>AUTOMOTIVE RENTALS INC ATTN CHRIS CONROY, PRES 4001 LEADENHALL RD, PO BOX 5039 MT LAUREL, NJ 8054</p>
2.15	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	ENGAGEMENT LETTER DTD 12/3/2013 RE: TRANSACTION MANAGEMENT AND BROKERAGE SERVICES ENGAGEMENT	<p>CBRE SYRACUSE NY LLC ATTN RICK SEARLES 313 E WILLOW ST, STE 202 SYRACUSE, NY 13203</p>
2.16	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	PAVILLION RESERVATION	<p>CITY OF KELLER PARKS AND RECREATION PO BOX 770 1100 BEAR CREEK PKWY KELLER, TX 76244</p>

List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.17	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	COPIER USAGE AGREEMENT	CMC BUSINESS SYSTEMS P.O BOX 60428 MIDLAND, TX 79711
2.18	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	AMENDMENT #4 AMENDS LEASE AGREEMENT DTD 8/21/2017	CONAWAY, JERI LYN
2.19	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	LEASE AGREEMENT REGARDING THE LEASING OF LAND AND BUILDING AT BELLAIRE OHIO AMENDMENT #3 AMENDS LEASE AGREEMENT DTD 6/18/2012	CONAWAY, JERI LYN
2.20	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	LEASE AGREEMENT REGARDING THE LEASING OF LAND AT BELLAIRE OHIO AMENDMENT #4 AMENDS LEASE AGREEMENT DTD 6/18/2012	CONAWAY, JERI LYN
2.21	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	TRANSFER AGREEMENT REGARDING THE LEASING OF LAND ASSIGNS LEASE AGREEMENT DTD 6/18/2012	CONAWAY, JERI LYN
2.22	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	LEASE AGREEMENT	DAVISON ELECTRIC CO INC ATTN DAVID E DEFELICE, PRESIDENT 66167 MCGREGOR HILL RD BELLAIRE, OH 43906

List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.23	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LEASE AGREEMENT AMENDMENT #2 AMENDS AGREEMENT DTD 6/18/2012</p>	<p>DAVISON ELECTRIC CO INC ATTN DAVID E DEFELICE, PRESIDENT 8080 SE WATERWAY DR HOBE SOUND, FL 33455</p>
2.24	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LEASE AGREEMENT REGARDING THE LEASING OF LAND AT BELLAIRE OHIO AMENDMENT AMENDS LEASE AGREEMENT DTD 6/18/2012</p>	<p>DAVISON ELECTRIC CO INC ATTN DAVID E DEFELICE, PRESIDENT 8080 SE WATERWAY DR HOBE SOUND, FL 33455</p>
2.25	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LEASE AGREEMENT REGARDING THE LEASING OF LAND AT BELLAIRE OHIO AMENDMENT #2 AMENDS LEASE AGREEMENT DTD 6/18/2012</p>	<p>DAVISON ELECTRIC CO INC ATTN DAVID E DEFELICE, PRESIDENT 8080 SE WATERWAY DR HOBE SOUND, FL 33455</p>
2.26	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>TRANSFER AGREEMENT REGARDING THE LEASING OF LAND ASSIGNS LEASE AGREEMENT DTD 6/18/2012</p>	<p>DAVISON ELECTRIC CO INC ATTN DAVID E DEFELICE, PRESIDENT 8080 SE WATERWAY DR HOBE SOUND, FL 33455</p>
2.27	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>DEVICE CREDIT PROGRAM WITH LEASE AGREEMENT</p>	<p>DE LAGE LANDEN FINANCIAL SERVICES INC 1111 OLD EAGLE RD WAYNEE, PA 19087</p>
2.28	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LTD WARRANTY FOR TANKGUARD, GROUNDGUARD &amp; MOBILEGUARD</p>	<p>EPIC PERMISSION OPERATING LLC</p>

List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.29	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LEASE AGREEMENT FOR 39 MONTH LEASE OF OFFICE EQUIPMENT</p>	<p>EVERBANK COMMERCIAL FINANCE INC 10 WATERVIEW BLVD PARSIPPANY, NJ 07054</p>
2.30	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LEASE AGREEMENT FOR 60 MONTH LEASE OF OFFICE EQUIPMENT</p>	<p>EVERBANK COMMERCIAL FINANCE INC 10 WATERVIEW BLVD PARSIPPANY, NJ 07054</p>
2.31	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>MAINTENANCE AGREEMENT FOR OFFICE EQUIPMENT</p>	<p>EVERBANK COMMERCIAL FINANCE INC 10 WATERVIEW BLVD PARSIPPANY, NJ 07054</p>
2.32	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>STANDARD CONTRACT TERMS AND CONDITIONS FOR MERCHANDISE WAREHOUSEMEN</p>	<p>EXODUS MOVING &amp; STORAGE INC 1730 E PROSPECT RD, STE 102 FORT COLLINS, CO 80553</p>
2.33	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>STANDARD TERMS AGREEMENT</p>	<p>GAS FIELD SPECIALISTS INC 2107 PA-44 SHINGLEHOUSE, PA 16748</p>
2.34	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LIMITED USE LICENSE</p>	<p>GROUND WATER PROTECTION COUNCIL INC 13308 N MACARTHUR BLVD OKLAHOMA CITY, OK 73142</p>



(Name)

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.35	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>SELF STORAGE LEASE AGREEMENT DTD 8/30/2010</p>	<p>GUARDIAN STORAGE SOLUTIONS 350 OLD HAYMAKER RD MONROEVILLE, PA 15146</p>
2.36	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>COMMERCIAL CONTRACT UNIMPROVED PROPERTY</p>	<p>GUIA, ANTONIO R 612 W BRADY DECATUR, TX 76234</p>
2.37	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>WAGE COLLECTION SURVEY BOND BOND NO 46BSBGB 689</p>	<p>HARTFORD FIRE INSURANCE CO ATTN D N BROYLES, ATTORNEY-IN-FACT ONE HARTFORD PLAZA HARTFORD, CT 06155</p>
2.38	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LEASE AGREEMENT DTD 2/28/2017</p>	<p>HENNESSEY GROUP, THE 2706 W WALL ST MIDLAND, TX 79701</p>
2.39	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LIMITED WARRANTY FOR TANKGUARD ETC</p>	<p>HYDRAFAB 14490 WAGG WAY ROAD HOUSTON, TX 77041</p>
2.40	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>CERTIFICATE OF LIABILITY INSURANCE DTD 9/11/2018</p>	<p>IRONSHORE SPECIALTY INSURANCE CO ONE RIVERWAY, STE 400 HOUSTON, TX 77056</p>

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.41	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	STANDARD TERMS AGREEMENT	<p>K&amp;G RENTAL SERVICES INC 4310 SOUTH STATE HIGHWAY 349 MIDLAND, TX 79706</p>
2.42	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	ESTOPPEL STATEMENT DTD 7/6/2017 AMENDS LEASE AGREEMENT DTD 12/5/2017	<p>KEDERIKE LEMAY LLC ATTN KENNETH E DELINE PO BOX 2410 DENVER, CO 80201</p>
2.43	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	LEASE AGREEMENT FOR CERTAIN PREMISES	<p>KEDERIKE LEMAY LLC ATTN KENNETH E DELINE PO BOX 2410 DENVER, CO 80201</p>
2.44	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	LEASE AGREEMENT	<p>LEMON, JUDY 6411 SEA GULL CIRCLE LOVELAND, CO 80538</p>
2.45	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	CERTIFICATE OF LIABILITY INSURANCE DTD 9/11/2018	<p>LIBERTY MUTUAL FIRE INSURANCE COMPANY 11524 KLUKHORN ST STITZER, WI 53825</p>
2.46	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	CERTIFICATE OF LIABILITY INSURANCE DTD 9/11/2018	<p>LIME ROCK RESOURCES II-A, LP 1111 BAGBY ST, STE 4600 HOUSTON, TX 77002</p>

(Name)

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.47	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>CERTIFICATE OF LIABILITY INSURANCE DTD 9/11/2018</p>	<p>LIME ROCK RESOURCES II-C LP 1111 BAGBY ST, STE 4600 HOUSTON, TX 77002</p>
2.48	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>MASTER SERVICE AGREEMENT FOR CONTRACTING WORK</p>	<p>LIME ROCK RESOURCES III-A LP ATTN C TIM MILLER 1111 BAGBY ST, 46TH FL HOUSTON, TX 77002</p>
2.49	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>CERTIFICATE OF LIABILITY INSURANCE DTD 9/11/2018</p>	<p>LIME ROCK RESOURCES III-C LP ATTN C TIM MILLER 1111 BAGBY ST, 46TH FL HOUSTON, TX 77002</p>
2.50	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>MASTER SERVICE AGREEMENT FOR CONTRACTING WORK</p>	<p>LIME ROCK RESOURCES IV-A LP ATTN C TIM MILLER 1111 BAGBY ST, 46TH FL HOUSTON, TX 77002</p>
2.51	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>CERTIFICATE OF LIABILITY INSURANCE DTD 9/11/2018</p>	<p>LM INSURANCE COMPANY 175 BERKELEY STREET BOSTON, MA 02116</p>
2.52	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>CERTIFICATE OF LIABILITY INSURANCE DTD 9/11/2018</p>	<p>LRR ENERGY LP 1111 BAGBY ST, STE 4600 HOUSTON, TX 77002</p>

List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.53	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	OFFICE/WAREHOUSE LEASE	<p>MANNHART HOLDINGS LTD 905 EMERALD BLVD SOUTHLAKE, TX 76092</p>
2.54	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	OPERATING LEASE OFFER DTD 9/4/2014	<p>MODSPACE SERVICE CENTER 1020 ROBB HILL RD OAKDALE, PA 15071</p>
2.55	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	SUBORDINATION AND INTERCREDITOR AGREEMENT DTD 5/18/2016	<p>MORRIS, WILLIAM C COVER POINT HOLDINGS LLC 60 E 42ND ST, STE 3210 NEW YORK, NY 10165</p>
2.56	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	STANDARD TERMS AGREEMENT	<p>NEW MEXICO RENTALS LLC 1619 MAIN ST EUNICE, NM 88231</p>
2.57	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	APARTMENT LEASE CONTRACT DTD 9/20/2018	<p>OASIS AT PAVAILION PARKWAY, THE 110 PAVILION PKWY MIDLAND, TX 79705</p>
2.58	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	MASTER SERVICE AGREEMENT DTD 7/1/2014	<p>PARADIGM MIDSTREAM SERVICES - ST LLC</p>

List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.59	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>AMENDMENT #1 AMENDS LEASE AGREEMENT DTD 4/11/2012</p>	<p>PARAGON ERP MIDLAND LLC C/O HALEY NWC PROPERTY MANAGEMENT CO LLC 400 W ILLINOIS AVE, STE 1630 MIDLAND, TX 79701</p>
2.60	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>NOTICE TO TENANT - CHANGE OF LANDLORD DTD 9/25/2014</p>	<p>PARAGON ERP MIDLAND LLC C/O HALEY PROPERTY MANAGEMENT CO II LLC ATTN WENDELL BROWN 400 W ILLINOIS AVE, STE 1630 MIDLAND, TX 79701</p>
2.61	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>NOTICE TO TENANT - CHANGE OF LANDLORD DTD 9/25/2014</p>	<p>PARAGON ERP MIDLAND LLC C/O HALEY PROPERTY MANAGEMENT CO II LLC ATTN WENDELL BROWN 400 W ILLINOIS AVE, STE 1630 MIDLAND, TX 79701</p>
2.62	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LEASE AMENDMENT #1 (9115 WCR 1270) DTD 2/1/2017 AMENDS AMENDED &amp; RESTATED LEASE AGREEMENT DTD 4/11/2012</p>	<p>PARAGON ERP MIDLAND LLC C/O HALEY-NWC PROPERTY MANAGEMENT CO LLC 400 W ILLINOIS AVE, STE 1630 MIDLAND, TX 79701</p>
2.63	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>ESTOPPEL STATEMENT DTD 7/6/2017 AMENDS LEASE AGREEMENT DTD 12/5/2017</p>	<p>PRECISIONWORKS MANUFACTURING 463 N DENVER AVE LOVELAND, CO 80537</p>
2.64	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>SUBLEASE AGREEMENT</p>	<p>PRECISIONWORKS MFG LLC C/O ROBERT SMITH &amp;/OR GREG GERNERT 320 GATEWAY DR BERTHOUD, CO 80513</p>

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.65	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	SUBLEASE AGREEMENT DTD 9/24/2015	<p>PRECISIONWORKS MFG LLC C/O ROBERT SMITH &amp;/OR GREG GERNERT 320 GATEWAY DR BERTHOUD, CO 80513</p>
2.66	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	SETTLEMENT STATEMENT (HUD1)	<p>RAJWINDER KAUR SAINI AND MANJIT KAUR 7404 SIENNA RIDGE LN FORTH WORTH, TX 76131</p>
2.67	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>ENGAGEMENT LETTER DTD 5/29/2014 RE: TRANSACTION MANAGEMENT AND BROKERAGE SERVICES ENGAGEMENT</p>	<p>REALTYUSA.COM ATTN CLAY AMBROSE 215 W CHURCH ST ELMIRA, NY 14901</p>
2.68	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	SUBORDINATION AND INTERCREDITOR AGREEMENT DTD 5/18/2016	<p>RUBIN, ROBERT S 218 COLUMBIA HEIGHTS BROOKLYN, NY 11201</p>
2.69	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	VALUE LEASE AGREEMENT	<p>SHARP ELECTRONICS CORPORATION 100 PARAGON DR. MONTVALE, NJ 07645-1779</p>
2.70	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	WORKFORCE SOLUTION SERVICES AGREEMENT DTD 7/27/2015	<p>SNELLING EMPLOYMENT LLC 4055 VALLEY VIEW LN #700 DALLAS, TX 75244</p>

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.71	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	LICENSE AGREEMENT DTD 9/15/2010	<p>SOUTHERN TIER COMMERCE CENTER LLC ATTN ADAM P MEINSTEIN, MGR 1 W 1ST AVE, STE 315 CONSHOHOCKEN, PA 19428</p>
2.72	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	CERTIFICATE OF LIABILITY INSURANCE DTD 9/11/2018	<p>STEPHENS INSURANCE LLC ATTN MIKE FABIAN 9 GREENWAY PLZ, STE 1200 HOUSTON, TX 77079</p>
2.73	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	SUBCONTRACTOR FOR SERVICES	<p>T &amp; C TANK RENTALS AND ANCHOR SERVICE CORPORATION ATTN MARK SPOLTON PO BOX 1197 DENVER CITY, TX 792323</p>
2.74	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	STANDARD TERMS AGREEMENT	<p>TEXAN RENTALS &amp; LEASE SERVICES LLC 19901 SOUTHWEST FREEWAY SUGARLAND, TX 77479</p>
2.75	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	APARTMENT LEASE CONTRACT 9/20/2018	<p>THE OASIS AT PAVILION PARKWAY 110 PAVILION PKWY MIDLAND, TX 79705</p>
2.76	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	APARTMENT LEASE CONTRACT DTD 10/30/2017	<p>THE OASIS AT PAVILION PARKWAY 110 PAVILION PKWY MIDLAND, TX 79705</p>



List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.77	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>AMENDMENT TO WELLSONE COMMERCIAL CARD AGREEMENT AMENDS COMMERCIAL CARD AGREEMENT DTD 3/12/2012</p>	<p>WELLS FARGO BANK NA 14241 DALLAS PKWY, STE 900 DALLAS, TX 75254</p>
2.78	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>DEED OF TRUST AND ASSIGNMENT OF RENTS AND LEASES</p>	<p>WELLS FARGO BANK NA 1700 LINCOLN ST, 5TH FL MAC C7300-05 DENVER, CO 80209</p>
2.79	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>SUBORDINATION AND INTERCREDITOR AGREEMENT DTD 5/18/2016</p>	<p>WELLS FARGO BANK NA ATTN WHOLESALE LOAN SERVICING 1700 LINCOLN ST, 5TH FL DENVER, CO 80209</p>
2.80	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>WAGE COLLECTION SURVEY BOND BOND NO 46BSBGB 689</p>	<p>WEST VIRGINIA DIVISION OF LABOR CAPITOL COMPLEX BLDG 6 RM B-749 CHARLESTON, WV 25305</p>
2.81	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>AMENDMENT LEASE LETTER DTD 11/1/2011 AMENDS LEASE DTD 07/27/2011</p>	<p>WOODLAWN PROPERTIES LLC ATTN JEFFREY B STREETER, PRES 101 E WOODLAWN AVE ELMIRA, NY 14901</p>
2.82	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>AMENDMENT NOTICE DTD 11/1/2011 AMENDS AGREEMENT DTD 7/27/2011</p>	<p>WOODLAWN PROPERTIES LLC ATTN JEFFREY B STREETER, PRES 101 E WOODLAWN AVE ELMIRA, NY 14901</p>

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.83	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>GUARANTY</p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>WOODLAWN PROPERTIES LLC ATTN JEFFREY B STREETER, PRES 101 E WOODLAWN AVE ELMIRA, NY 14901</p>
2.84	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>GUARANTY ON PROPERTY LEASE</p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>WOODLAWN PROPERTIES LLC ATTN JEFFREY B STREETER, PRES 101 E WOODLAWN AVE ELMIRA, NY 14901</p>
2.85	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>LEASE AGREEMENT DTD 7/27/2011</p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>WOODLAWN PROPERTIES LLC ATTN JEFFREY B STREETER, PRES 101 E WOODLAWN AVE ELMIRA, NY 14901</p>
2.86	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>LEASE DTD 7/27/2011</p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>WOODLAWN PROPERTIES LLC ATTN JEFFREY B STREETER, PRES 101 E WOODLAWN AVE ELMIRA, NY 14901</p>
2.87	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>LICENSE AGREEMENT DTD 6/10/2011</p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>WOODLAWN PROPERTIES LLC ATTN JEFFREY B STREETER, PRES 101 E WOODLAWN AVE ELMIRA, NY 14901</p>
2.88	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>LICENSE AGREEMENT DTD 6/10/2011</p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>WOODLAWN PROPERTIES LLC ATTN JEFFREY B STREETER, PRES 101 E WOODLAWN AVE ELMIRA, NY 14901</p>

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.89	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>TELEMATICS CUSTOMER AGREEMENT</p> <p>WRIGHT EXPRESS CORPORATION</p>
2.90	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>FLEET BUSINESS CHARGE CARD AGREEMENT</p> <p>WRIGHT EXPRESS FINANCIAL SERVICES CORP 7090 S UNION PARK CENTER, STE 350 MIDVALE, UT 84047</p>
2.91	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>MASTER SERVICE AGREEMENT DTD 5/31/2018</p> <p>XTO ENERGY INC ATTN SUE KING 810 HOUSTON ST FORTH WORTH, TX 76102</p>

**Fill in this information to identify the case:**Debtor AssetGuard Products Inc.United States Bankruptcy Court for the: Southern District of TexasCase number 20-31974  
(if known)☐ Check if this is an amended filing**Official Form 206H****Schedule H: Codebtors****4/19****Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.****1. Does the debtor have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes.

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

Column 1: Codebtor			Column 2: Creditor	
	Name	Mailing Address	Name	Check all schedules that apply
2.1	CARBO CERAMICS INC.	ENERGY CENTER II 575 N. DAIRY ASHFORD RD. STE 300 HOUSTON, TX 77079	EQUIFY FINANCIAL LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	CARBO CERAMICS INC.	ENERGY CENTER II 575 N. DAIRY ASHFORD RD. STE 300 HOUSTON, TX 77079	WILKS BROTHERS, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	STRATAGEN, INC.	ENERGY CENTER II 575 N. DAIRY ASHFORD RD. STE 300 HOUSTON, TX 77079	EQUIFY FINANCIAL LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	STRATAGEN, INC.	ENERGY CENTER II 575 N. DAIRY ASHFORD RD. STE 300 HOUSTON, TX 77079	WILKS BROTHERS, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor AssetGuard Products Inc.United States Bankruptcy Court for the: Southern District of TexasCase number  
(if known) 20-31974

## Official Form 202

## Declaration Under Penalty of Perjury for Non-Individual Debtors

04/19

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

## Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 4/22/2020  
MM / DD / YYYY

x



\_\_\_\_\_  
Signature of individual signing on behalf of debtor

\_\_\_\_\_  
Ernesto Bautista III

\_\_\_\_\_  
Printed name

\_\_\_\_\_  
Vice President and Chief Financial Officer

\_\_\_\_\_  
Position or relationship to debtor