B 2100A (Form 2100A) (12/15)

UNITED STATES BANKRUPTCY COURT

Southern District Of New York

In re Lehman Brothers Holdings Inc.,

Case No. 08-13555

BANC OF AMERICA CREDIT PRODUCTS.

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

HBK MASTER FUND L.P.	INC.
Name of Transferee	Name of Transferor
Name and Address where notices to transferee should be sent:	Court Claim # (if known): Claim No. 22195
HBK Master Fund L.P.	Amount of Claim Transferred:
c/o HBK Services LLC	\$14,600,000.00
2300 North Field Street, Suite 2200	
Dallas, TX 75201	
	_
	inc.
Phone: (214) 758-6107	Phone:
Last Four Digits of Acct #: N/A	Last Four Digits of Acct #: N/A
Name and Address where transferee	Court Claim # (if known): Claim No. 22194
above):	Amount of Claim Transferred:
	<u>\$14,600,000.00</u>
	Data Claim Filad Cantambar 21, 2000
	Deotor. Lemman brothers from high me.
Phone:	Phone:
Last Four Digits of Acct #: N/A	Last Four Digits of Acct #: N/A
	Court Claim # (if known): Claim No. 66653
	Amount of Claim Transferred:
	\$53,000,000.00
	D . C. L. DV 111 . 20 2010
	· · · · · · · · · · · · · · · · · · ·
Phone: (214) 758-6107 Last Four Digits of Acct #: N/A Name and Address where transferee payments should be sent (if different from above):	Amount of Claim Transferred: \$14,600,000.00 Date Claim Filed: September 21, 2009 Debtor: Lehman Brothers Holdings Inc. Phone: Last Four Digits of Acct #:N/A Court Claim # (if known): Claim No. 66653 Amount of Claim Transferred:

Phone:
Last Four Digits of Acct #: N/A
Court Claim # (if known): Claim No. 66655
Amount of Claim Transferred: \$53,000,000.00
Date Claim Filed: May 20, 2010 Debtor: Lehman Brothers Holdings Inc.
Phone: Last Four Digits of Acct #:N/A
Court Claim # (if known): Claim No. 26969
Amount of Claim Transferred: \$44,080,000.00
Date Claim Filed: September 22, 2009 Debtor: Lehman Brothers Special Financing Inc.
Phone: Last Four Digits of Acet #: N/A
Court Claim # (if known): Claim No. 27141
Amount of Claim Transferred: \$44,080,000.00
Date Claim Filed: September 22, 2009
Debtor: Lehman Brothers Holdings Inc.
Phone:
Last Four Digits of Acct #: N/A
Court Claim # (if known): Claim No. 17198
Amount of Claim Transferred: \$25,000,000.00
Date Claim Filed: September 18, 2009 Debtor: Lehman Brothers Special Financing
Inc.
Phone: Last Four Digits of Acct #: N/A
2400 1 041 D15100 01 12001 11 11/11

Amount of Claim Transferred: \$25,000,000.00
Date Claim Filed: <u>September 18, 2009</u> Debtor: <u>Lehman Brothers Holdings Inc.</u>
Phone: Last Four Digits of Acet #: N/A
Court Claim # (if known): Claim No. 39821
Amount of Claim Transferred: \$11,600,000.00
Date Claim Filed: October 13, 2009
Debtor: <u>Lehman Brothers Special Financing</u> <u>Inc.</u>
Phone:
Last Four Digits of Acct #: <u>N/A</u>
Court Claim # (if known): Claim No. 40642
Amount of Claim Transferred: \$11,600,000.00
Date Claim Filed: October 13, 2009 Debtor: Lehman Brothers Holdings Inc.
Phone:
Last Four Digits of Acct #: <u>N/A</u>
Court Claim # (if known): Claim No. 28104
Amount of Claim Transferred: \$76,720,000.00
Date Claim Filed: <u>September 22, 2009</u> Debtor: <u>Lehman Brothers Special Financing</u> <u>Inc.</u>
Phone:
Last Four Digits of Acct #: N/A
Court Claim # (if known): Claim No. 28105
Amount of Claim Transferred: \$76,720,000.00

Court Claim # (if known): Claim No. 17199

	Date Claim Filed: September 22, 2009
	Debtor: Lehman Brothers Holdings Inc.
	Phone:
	Last Four Digits of Acct #: <u>N/A</u>
	Court Claim # (if known): Claim No. 28099
	Amount of Claim Transferred:
	\$25,000,000.00
	Date Claim Filed: September 22, 2009 Debtor: Lehman Brothers Special Financing
	Inc.
	inc.
	Phone:
	Last Four Digits of Acct #:N/A
	Court Claim # (if known): Claim No. 28103
	Amount of Claim Transferred:
	<u>\$25,000,000.00</u>
	Data Claim Filadi Contambar 22, 2000
	Date Claim Filed: September 22, 2009 Debtor: Lehman Prothers Holdings Inc.
	Debtor: Lehman Brothers Holdings Inc.
	Phone:
	Last Four Digits of Acct #: N/A
I declare under penalty of perjury that the information the best of my knowledge and belief.	provided in this notice is true and correct to
By: /s/ J.R. Smith Transferee/Transferee's Agent	Date: May 6, 2020

 $\textit{Penalty for making a false statement:} \ \text{Fine of up to $500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. § \$ 152 \& 3571.$

EXHIBIT A

EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

Banc of America Credit Products, Inc., located at 410 Park Avenue - 11th Floor, New York, NY 10022 ("<u>Seller</u>"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an assignment of claim agreement, does hereby certify that Seller has unconditionally and irrevocably sold, transferred and assigned to **HBK Master Fund L.P.**, its successors and assigns ("<u>Buyer</u>"), all rights, title and interest in and to the claim of Seller against **Lehman Brothers Special Financing Inc.**, having the Claim Numbers in the Transferred Claim Amount as set forth below, in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (SCC).

LBSF Claim #	Transferred Claim Amount
22195	\$14,600,000.00
66653	\$38,000,000.00
26969	\$44,080,000.00
17198	\$25,000,000.00
66653	\$15,000,000.00
39821	\$11,600,000.00
28104	\$76,720,000.00
28099	\$25,000,000.00
Total	\$250,000,000.00

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claims as an unconditional assignment and Buyer herein as the valid owner of the Claims. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as of May <u>1</u>, 2020.

HBK Master Fund L.P.
By:
Name:
Title:

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IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as of May <u>1</u>, 2020.

Banc of America Credit Products, Inc.	HBK Master Fund L.P.
	By: HBK Services LLC, Investment Advisor
D	3 ATT
By:	Ву:
Name:	Name: Beauregard A. Fournet
Title:	Title: Authorized Signatory

EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

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66655	\$15,000,000.00
40642	\$11,600,000.00
28105	\$76,720,000.00
28103	\$25,000,000.00
Total	\$250,000,000.00

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Banc of America Credit Products, Inc.	HBK Master Fund L.P.
- Piz A	
Ву:	By:
Name: Seth Denson	Name:
Title: Director	Title:

EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

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Banc of America Credit Products, Inc.	HBK Master Fund L.P.
By:	By: HBK Services LLC, Investment Advisor
	R
Name:	Name: Beauregard A. Fournet
Title:	Title: Authorized Signatory