

IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re

RED ROSE, INC.
dba PETERSENDEAN
dba PETERSENDEAN ROOFING AND SHEET METAL
Tax I.D. 88-0137048

Chapter 11
BK-20-12814-MKN
Lead Case

Debtor

Jointly Administered with:

BEACHHEAD ROOFING & SUPPLY, INC.
fdbA BEACHHEAD ROOFING, INC.
Tax I.D. 82-3120971

Chapter 11
BK-20-12815-MKN

Debtor

CALIFORNIA EQUIPMENT LEASING
ASSOCIATION, INC.
dba PETERSENDEAN
Tax I.D. 95-3564490

Chapter 11
BK- 20-12816-MKN

Debtor

FENCES 4 AMERICA, INC.
Tax I.D. 81-4757596

Chapter 11
BK-20-12818-MKN

Debtor

JAMES PETERSEN INDUSTRIES, INC.
dba SOLAR 4 AMERICA
dba FENCES 4 AMERICA
dba HVAC 4 AMERICA
dba ROOFS 4 AMERICA
dba PAINT 4 AMERICA
Tax I.D. 81-4556031

Chapter 11
BK-20-12819-MKN

Debtor

PD SOLAR, INC.
dba PETERSENDEAN ROOFING AND SOLAR
SYSTEMS
Tax I.D. 26-4083699

Chapter 11
BK-20-12820-MKN

Debtor

PETERSEN-DEAN, INC.
dba PETERSEN DEAN
dba PETERSENDEAN
dba PETERSENDEAN ROOFING AND SOLAR SYSTEMS
dba PETERSENDEAN ROOFING SYSTEMS
Tax I.D. 77-0051446

Chapter 11
BK-20-12821-MKN

Debtor

PETERSEN ROOFING AND SOLAR LLC
Tax I.D. 83-4135441

Chapter 11
BK-20-12822-MKN

Debtor

PETERSENDEAN HAWAII LLC
dba HALEAKALA SOLAR
Tax I.D. 82-4830326

Chapter 11
BK-20-12823-MKN

Debtor

PETERSENDEAN ROOFING AND SOLAR
SYSTEMS, INC.
dba ROOF TILE SPECIALISTS, INC.
Tax I.D. 65-0762571

Chapter 11
BK-20-12824-MKN

Debtor

PETERSENDEAN TEXAS, INC.
Tax I.D. 76-0214538

Chapter 11
BK-20-12825-MKN

Debtor

ROOFS 4 AMERICA, INC.
Tax I.D. 81-4562507

Chapter 11
BK-20-12826-MKN

Debtor

SOLAR 4 AMERICA, INC.
Tax I.D. 47-3191653

Chapter 11
BK-20-12827-MKN

Debtor

SONOMA ROOFING SERVICES, INC.
Tax I.D. 68-0127998

Chapter 11
BK-20-12829-MKN

Debtor

TRI-VALLEY SUPPLY, INC.
DBA TRI-VALLEY CONTRACTORS
DBA TRI-VALLEY ROOFING
DBA TRI-VALLEY TRUCKING
DBA TRI-VALLEY WHOLESALE RI-VALLEY SUPPLY, INC.

Chapter 11
BK-20-12831-MKN

Tax I.D. 94-3199898

Debtor

TD Venture Fund, LLC

Tax I.D. 82-3238612

Debtor

Chapter 11

BK-20-12833-MKN

NOTICE OF CHAPTER 11 BANKRUPTCY CASES

For the debtor(s) listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov).

The staff of the bankruptcy clerk's office cannot give legal advice. Do not file this notice with any proof of claim or other filing in the case.

The dockets and imaged case documents may also be viewed electronically at <http://ecf.nvb.uscourts.gov/> under the lead case: **BK-20-12814-MKN** . To register for a PACER login and password, call 1-800-676-6856 or go online at <http://www.pacer.gov>. The Claims Agent, Epiq, will have free access on their website to certain documents.

1. Debtor's Name

RED ROSE, INC.
BEACHHEAD ROOFING & SUPPLY, INC.
CALIFORNIA EQUIPMENT LEASING ASSOCIATION, INC.
FENCES 4 AMERICA, INC.
JAMES PETERSEN INDUSTRIES, INC.
PD SOLAR, INC.
PETERSEN-DEAN, INC.
PETERSEN ROOFING AND SOLAR LLC

PETERSENDEAN HAWAII LLC
PETERSENDEAN ROOFING AND SOLAR SYSTEMS, INC.
PETERSENDEAN TEXAS, INC.
ROOFS 4 AMERICA, INC.
SOLAR 4 AMERICA, INC.
SONOMA ROOFING SERVICES, INC.
TRI-VALLEY SUPPLY, INC.
TD VENTURE FUND, LLC

2. All other names used in the last 8 years

3. Address

4530 N. WALNUT RD.
NORTH LAS VEGAS, NV 89081

4. Debtor's Attorney

BRETT A. AXELROD
FOX ROTHSCHILD LLP
1980 FESTIVAL PLAZA DRIVE STE 700
LAS VEGAS, NV 89135
(702) 262-6899
Fax : (702) 597-5503
Email: baxelrod@foxrothschild.com

5. Bankruptcy Clerk's Office

300 Las Vegas Boulevard South
Las Vegas, NV 89101

Telephone Number: (702) 527-7000
Office Hours 9:00 AM - 4:00 PM

Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at www.pacer.gov.

6. Meeting of Creditors

DATE: July 20, 2020 at 9:00 AM

LOCATION: Telephonic
Call-in Number: 877-920-8646,
Passcode: 7968994

The Meeting of Creditors may be continued or adjourned to a later date. If so, the date will be on the court docket.

The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.

7. Deadline to File a Proof of Claim

For all creditors (except a governmental unit): **90 days after the date first set for the meeting of creditors.**

For a governmental unit: **180 days after the date of the order for relief.**

A Proof of Claim is a signed statement describing a creditor's claim. If a Proof of Claim form is not included with this Notice, you can obtain one at any bankruptcy clerk's office or by downloading a Proof of Claim from the court's website at www.nvb.uscourts.gov.

Your claim will be allowed in the amount scheduled unless:

- your claim is designated as disputed, contingent, or unliquidated;
- you file a proof of claim in a different amount; or
- you receive another notice.

If your claim is not scheduled or if your claim is designated as disputed, contingent, or unliquidated, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote of a plan. You may file a proof of claim, even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office or online at www.pacer.gov.

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

All claims should be mailed to the Claims Agent listed below. If you wish to receive an acknowledgment of the receipt of your claim, you must provide an extra copy of the claim and a self-addressed stamped envelope.

Mail completed Proof of Claim forms to the Claims Agent for Debtor at:

If by first class mail

Red Rose, Inc. d/b/a Petersen-Dean
c/o Epiq Corporate Restructuring, LLC
P.O. Box 4421
Beaverton, OR 97076-4421

If by Hand Delivery or Overnight Mail:

Red Rose, Inc. d/b/a Petersen-Dean
 c/o Epiq Corporate Restructuring, LLC
 10300 SW Allen Blvd
 Beaverton, OR 97005

DO NOT FILE PROOF OF CLAIM FORMS WITH THE COURT.

The Claims Agent is maintaining a case administration website which may be found at
<https://dm.epiq11.com/case/pdn/info>.

8. Exception to discharge deadline

If 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.

Deadline for filing the complaint: None

The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.

9. Creditor with a Foreign Address

If you are a creditor receiving mailed notice at a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with the United States bankruptcy law if you have any questions about your rights in this case.

10. Filing of Chapter 11 Bankruptcy Case

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.

11. Discharge of debts

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.